

Ekonomi Malaysia Berdaya Tahan



Ekonomi Malaysia menunjukkan daya tahan terhadap ketidakpastian ekonomi dunia, dengan disokong pelaksanaan Program Transformasi Kerajaan dan Program Transformasi Ekonomi yang berjaya.

Menteri Perdagangan Antarabangsa dan Industri, Dato' Sri Mustapa Mohamed, berkata kedua-dua program itu mengubah negara daripada dipacu input, gaji rendah dan kurang kemahiran kepada ekonomi berasaskan inovasi, teknologi dan kemahiran nilai tambah.

"Inovasi dan peningkatan produktiviti akan mengorak laluan untuk Malaysia mencapai matlamat menjadi negara maju menjelang 2020," katanya berucap pada majlis makan malam tahunan Persekutuan Majikan Malaysia (MEF) 2016.

Beliau berkata, Malaysia perlu melaksanakan beberapa perubahan asas menyeluruh untuk melonjakkan pertumbuhan produktiviti bagi mencapai pertumbuhan tahunan 3.7 peratus mengikut sasaran Rancangan Malaysia Ke-11 (RMK-11). Sejumlah usaha strategik yang menumpukan produktiviti dan inovasi di peringkat nasional dan negeri dilaksanakan oleh kerajaan mengikut rancangan itu, katanya.

Mengenai agenda pembangunan modal insan negara, Mustapa berkata, kementerian itu dan MEF akan menumpukan usaha di samping perkongsian dengan kementerian berkaitan, industri serta institusi Pendidikan dan Latihan Teknikal dan Vokasional (TVET).

"Kapasiti TVET akan dipertingkatkan dengan peruntukan RM4.6 bilion di bawah Bajet 2017 untuk menaik taraf kemudahan dan peralatan pendidikan.

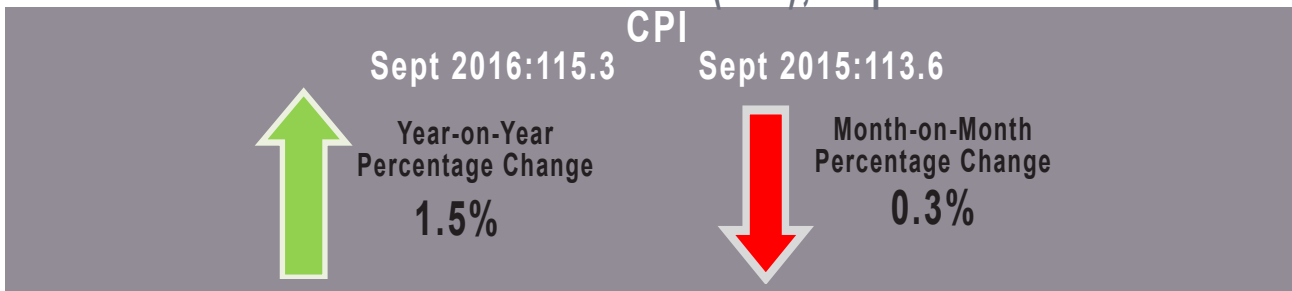
"Bajet 2017 turut menyediakan RM360 juta untuk latihan kepada lepasan sekolah dan belia bekerja di bawah Perbadanan Tabung Pembangunan Kemahiran, sekali gus akan meningkatkan kebolehpasaran mereka," katanya.

Beliau berkata, langkah pengurangan cukai berganda untuk syarikat swasta yang menawarkan program latihan industri berstruktur kepada graduan atau pelatih TVET juga akan meningkatkan penyertaan industri dan jumlah bakat tempatan berkemahiran.

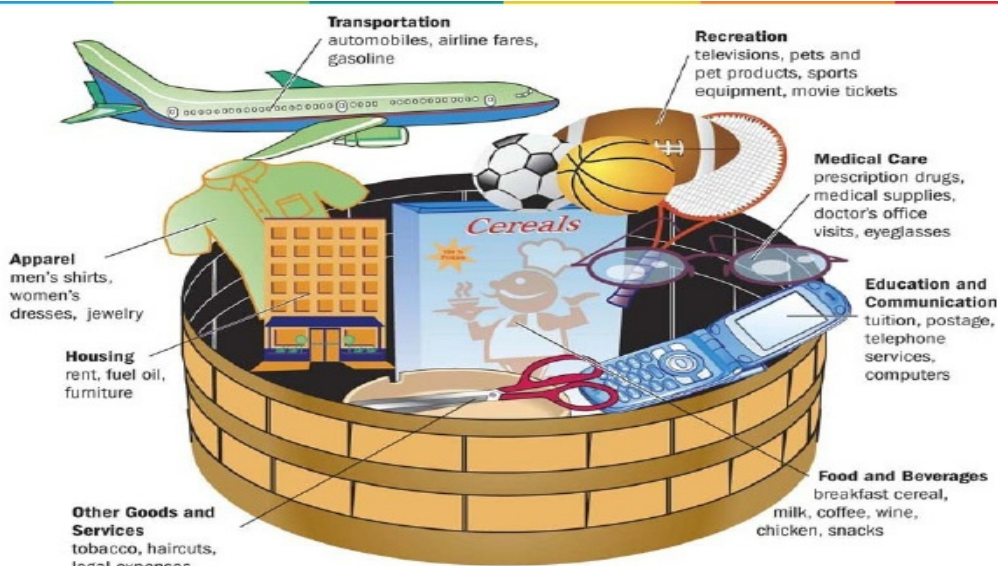
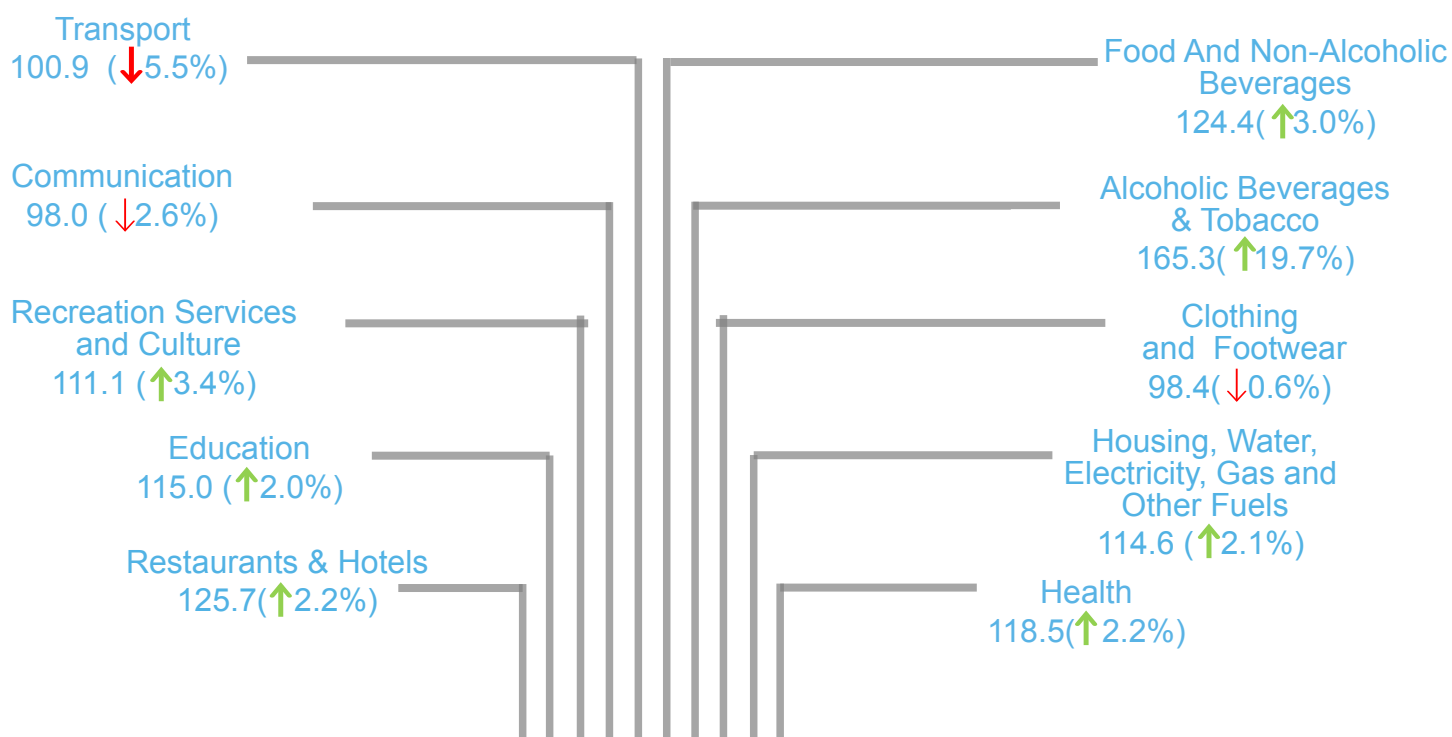
Sumber: BERNAMA, 27 Oktober 2016

MALAYSIA

Consumer Price Index (CPI), Sept 2016



CPI by Major Categories, Sept 2016



Note :

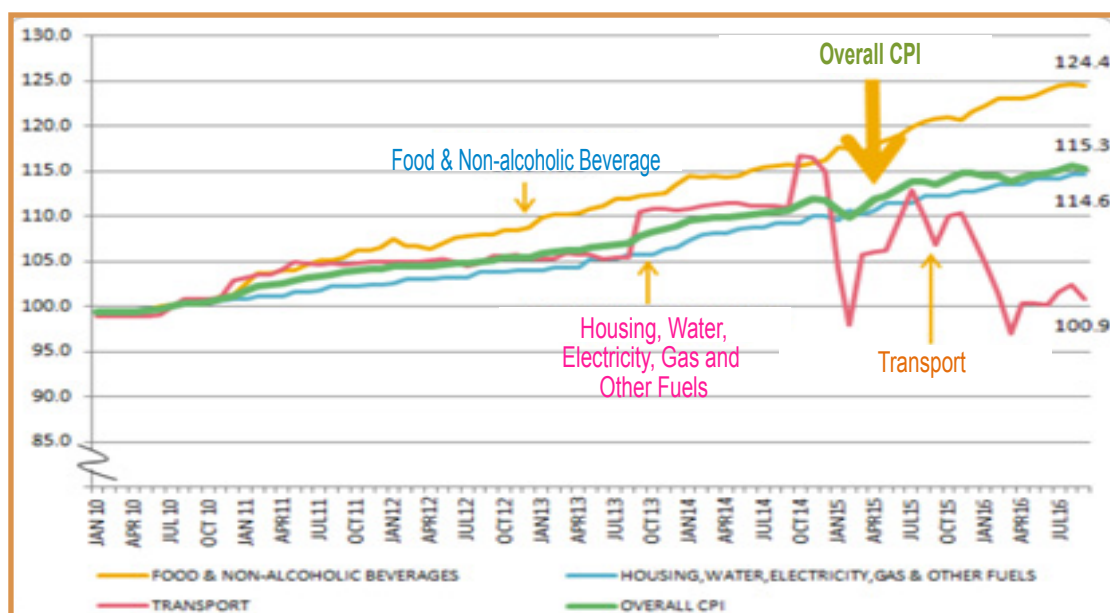
- The Consumer Price Index (CPI) measures the percentage change through time in the cost of purchasing a constant basket of goods and services representing the average pattern of purchases made by a particular population in a specified time period
- % refer to Year-on-Year percentage change

Source : Department of Statistics, Malaysia

CPI for Sub-Groups of Food and Non-alcoholic Beverages, Sept 2016

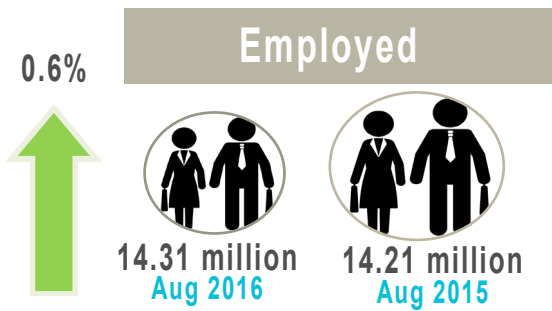
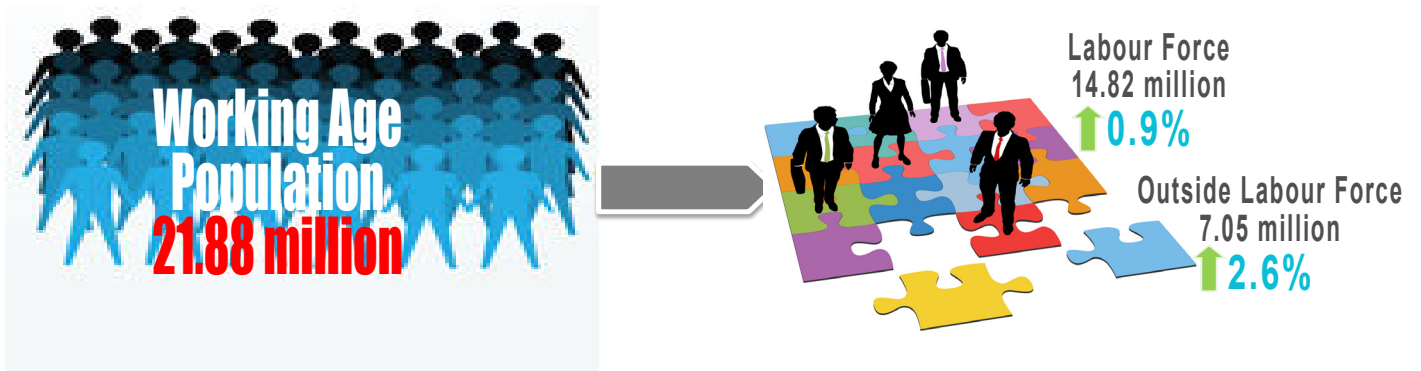
Sub-groups	Index Sept 2016	Year-on-Year Percentage Change Sept 2016/Sept 2015
Food & Non-alcoholic Beverage	124.4	3.0
Food	125.0	3.1
Food At Home	124.2	2.8
Rice, Bread & Other Cereals	108.6	1.0
Meat	125.4	4.2
Fish & Seafood	138.8	4.8
Milk & Eggs	124.8	0.9
Oils & Fats	102.2	0.3
Fruits	127.0	3.3
Vegetables	124.1	1.6
Sugar, Jam, Honey, Choc & Confectionery	134.5	1.9
Food Products n.e.c.	127.8	6.1
Food Away From Home	126.4	3.4
Coffee, Tea, Cocoa & Alcoholic Beverages	111.8	0.2

Index Numbers for Overall and Selected Main Groups

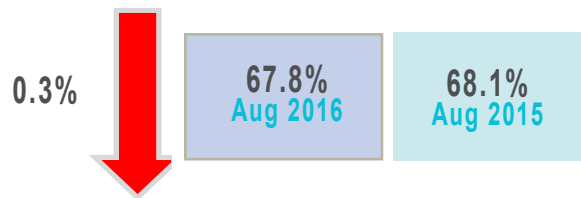


Source : Department of Statistics, Malaysia

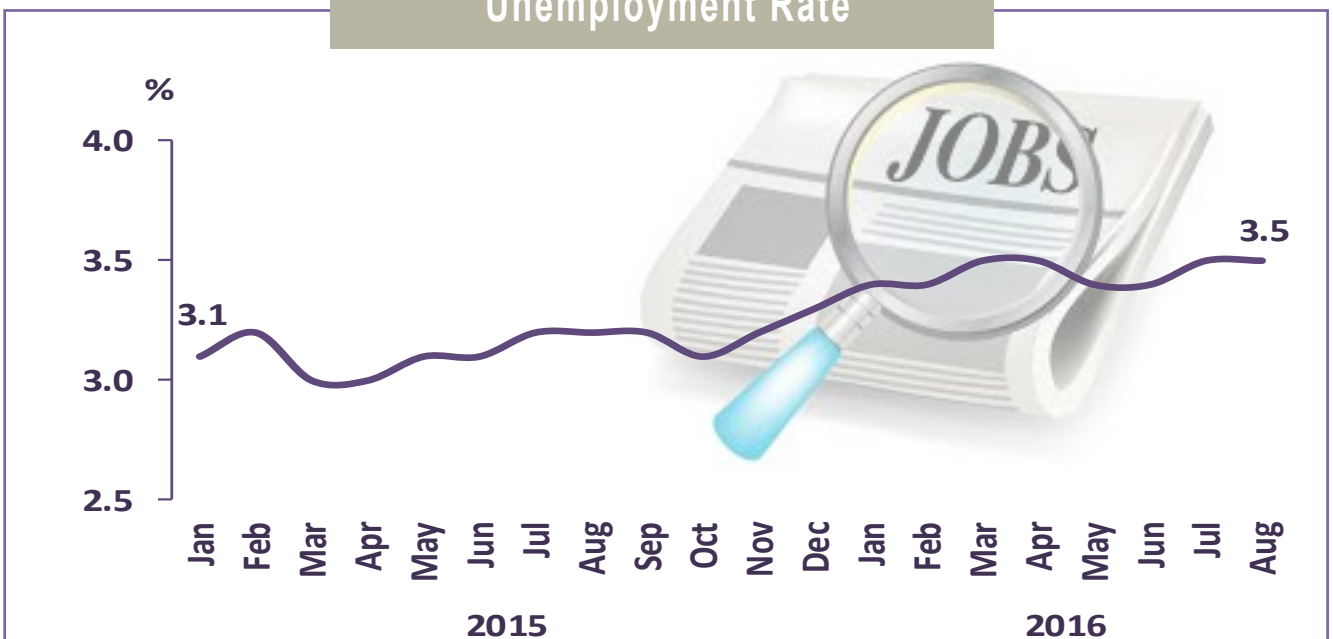
Labour Force, August 2016



Labour Force Participation Rate (LFPR)



Unemployment Rate



Note:

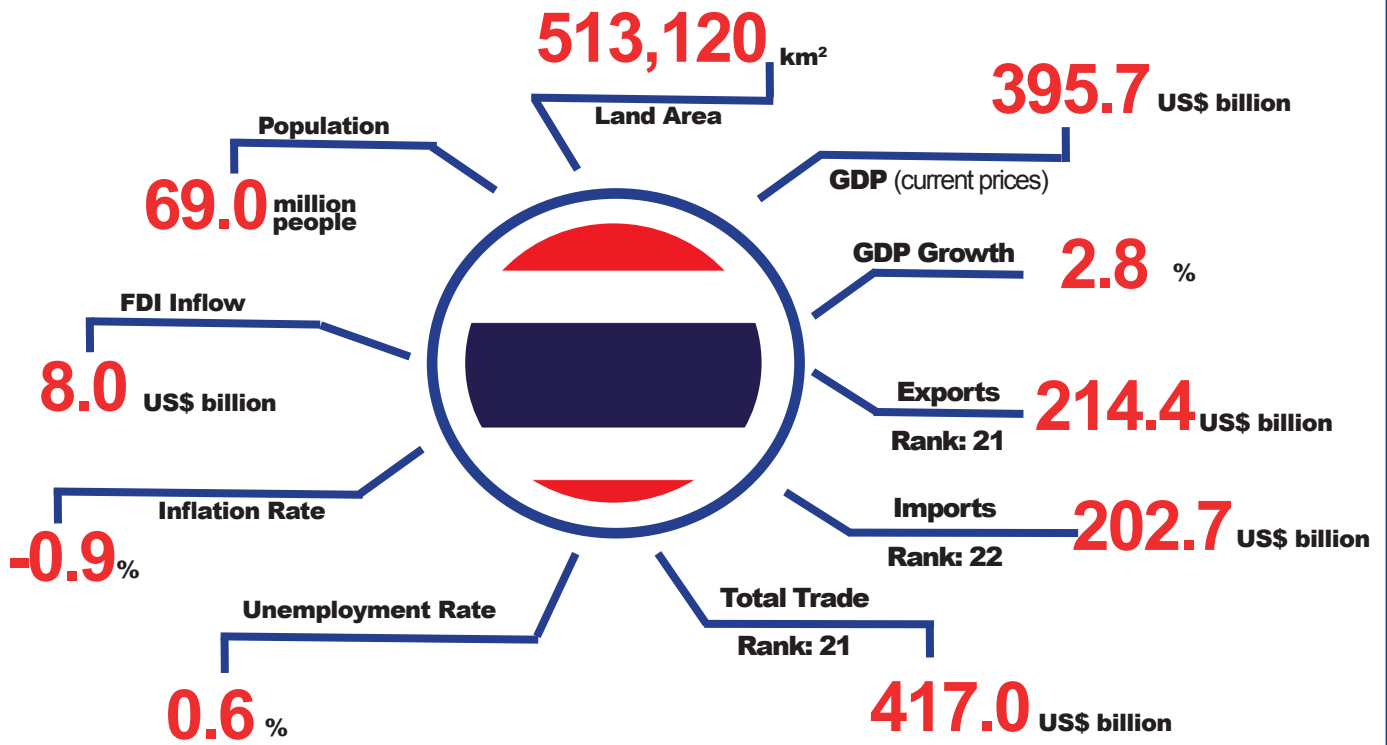
LFPR is defined as the ratio of the labour force to the working age population (15 to 64 years), expressed as percentage. Unemployment rate is the proportion of unemployed population to the total population in labour force.

Source : Department of Statistics, Malaysia



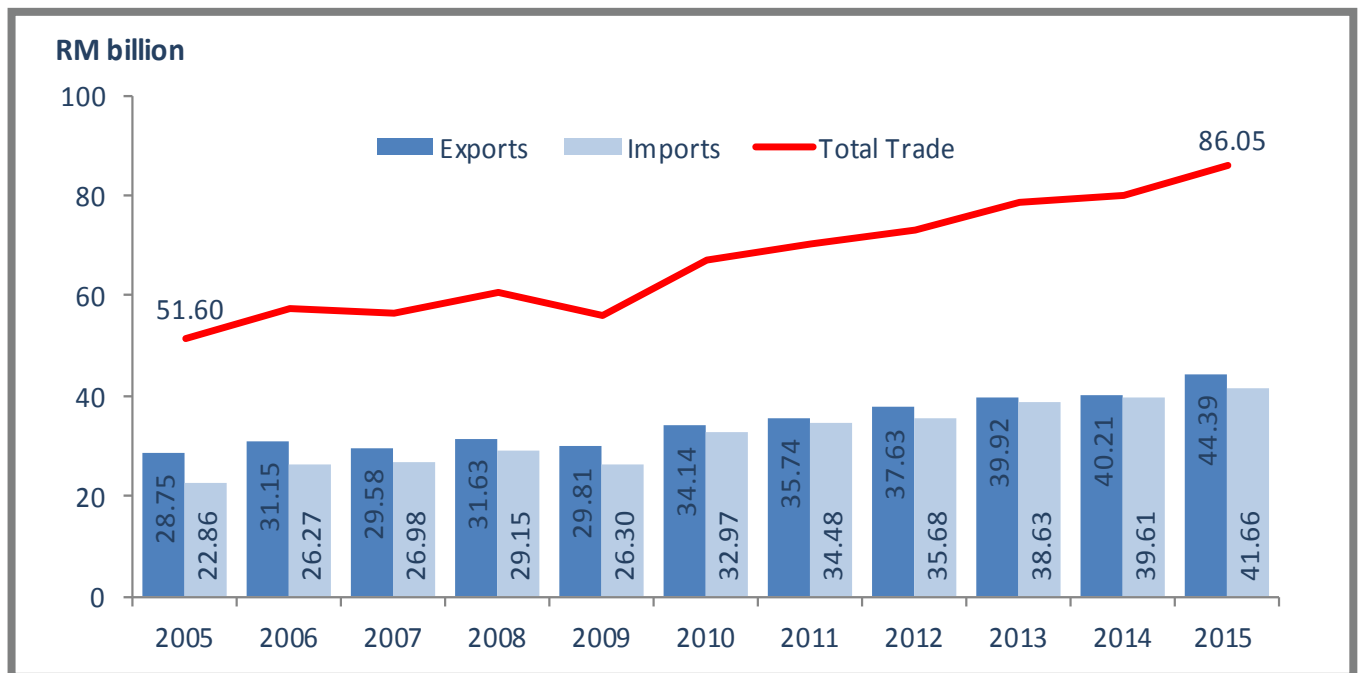
'ASEAN and You...'

Thailand Economic Indicators 2015



Sources: ASEAN Statistics, IMF, and WTO


Malaysia's Trade with Thailand, 2005 - 2015






















Source : Department of Statistics, Malaysia

Ease of Doing Business Ranking, 2017

Doing Business 2017



- Doing Business 2017 is the 14th in a series of annual reports investigating the regulations that enhance business activity and those that constrain it. Doing Business presents quantitative indicators on business regulation and the protection of property rights that can be compared across 190 economies—from Afghanistan to Zimbabwe—and over time.
- Doing Business measures aspects of regulation affecting 11 areas of the life of a business. Ten of these areas are included in this year's ranking on the ease of doing business: starting a business, dealing with construction permits, getting electricity, registering property, getting credit, protecting minority investors, paying taxes, trading across borders, enforcing contracts, and resolving insolvency. Doing Business also measures features of labor market regulation, which is not included in the ranking.
- Data in Doing Business 2017 are current as of June 1, 2016. The indicators are used to analyze economic outcomes and identify what reforms of business regulation have worked, where and why.

Rank	Country	Score
1	 New Zealand	87.01
2	 Singapore	85.05
3	 Denmark	84.87
4	 Hong Kong	84.21
5	 Korea, Rep	84.07
6	 Norway	82.82
7	 United Kingdom	82.74
8	 United States	82.45
9	 Sweden	82.13
10	 Macedonia	81.74
23	 Malaysia	78.11
46	 Thailand	72.53
72	 Brunei	65.51
82	 Viet Nam	63.83
91	 Indonesia	61.52
99	 Philippines	60.40
131	 Cambodia	54.79
139	 Lao PDR	53.29
170	 Myanmar	44.56

Source: <http://www.doingbusiness.org/~media/WBG/DoingBusiness/Documents/Annual-Reports/English/DB17-Report.pdf>



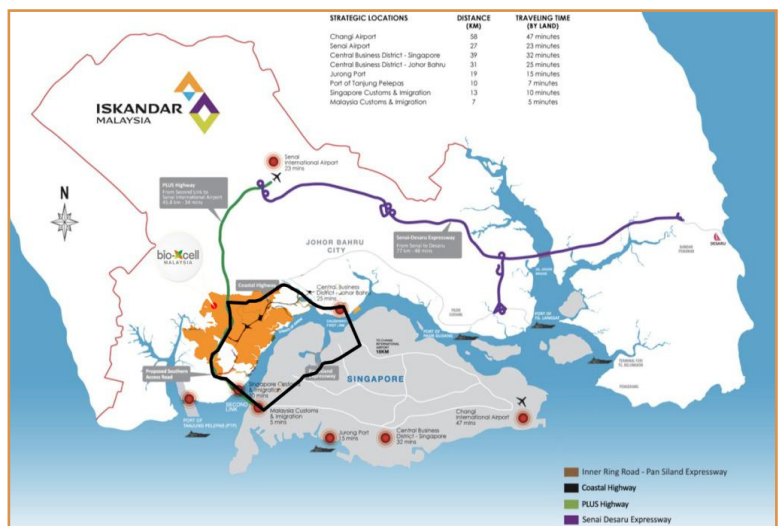
Bio-XCell Malaysia, developed in collaboration with Malaysian Bioeconomy Development Corporation (formerly known as Malaysian Biotechnology Corporation Sdn Bhd) and UEM Sunrise Bhd, is Malaysia's first dedicated biotechnology park and ecosystem. Strategically located on 160 acres within UEM Sunrise 1,300 acres flagship industrial development, the Southern Industrial & Logistics Clusters (SiLC) in Iskandar Puteri, Johor.

Situated within Iskandar Malaysia, visioned to be a strong & sustainable metropolis of international standing. Bio-XCell Malaysia offers a conducive environment for the development and manufacturing of bio based products.

As a managed park, Bio-XCell provides a range of value added benefits including comprehensive infrastructure, high speed internet access, park maintenance and security as well as core facilities to nurture the ecosystem.

Key facilities of the park include the Central Utilities Facility (CUF), which is Bio-XCell's purpose built utilities plant supplying industrial steam, chilled water and managing wastewater treatment for our industrial clients. Other industrial products offered are the ready built manufacturing units and land plots for Customised Facilities.

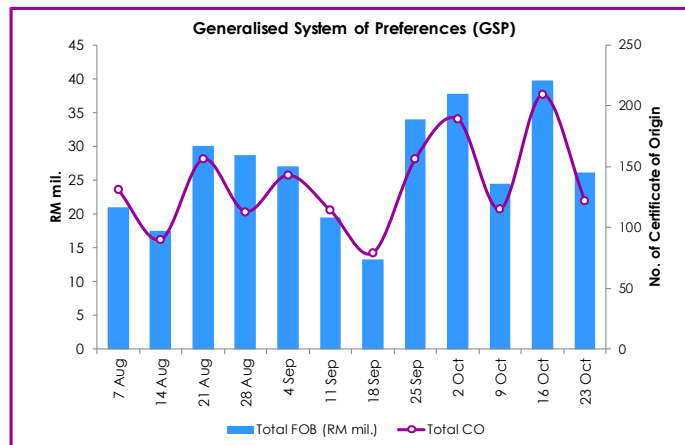
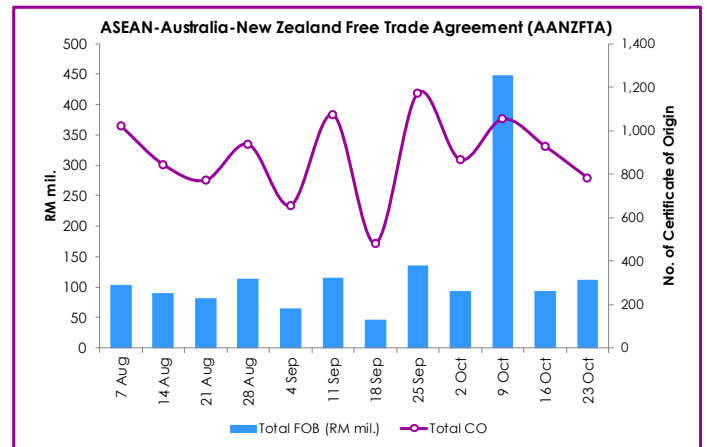
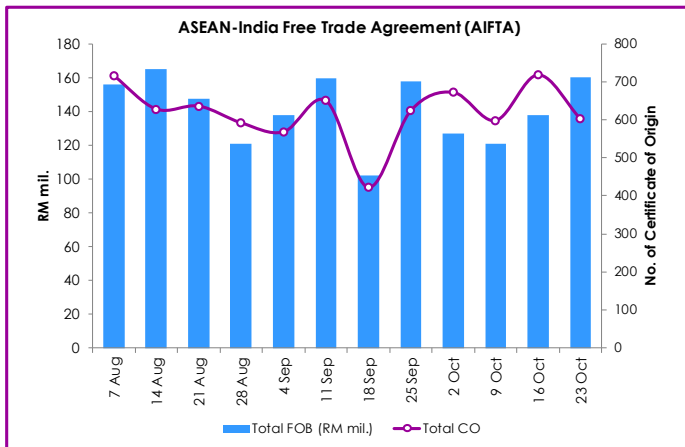
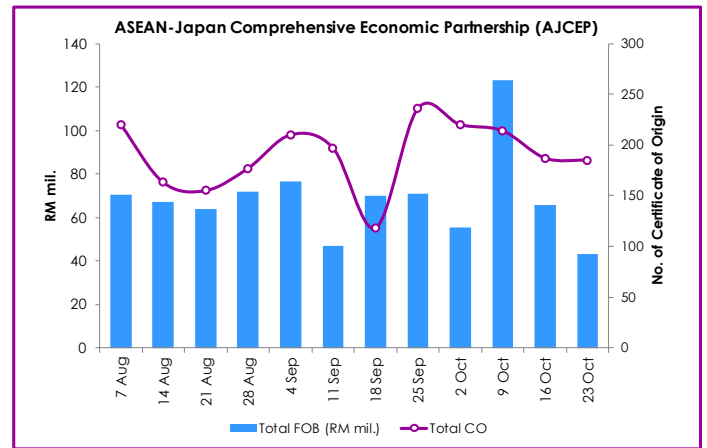
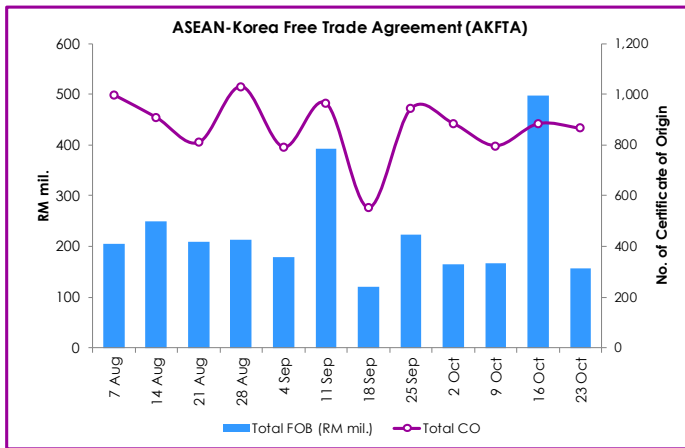
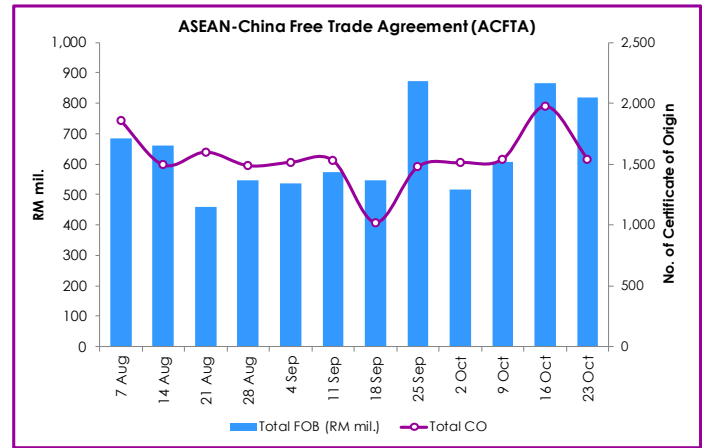
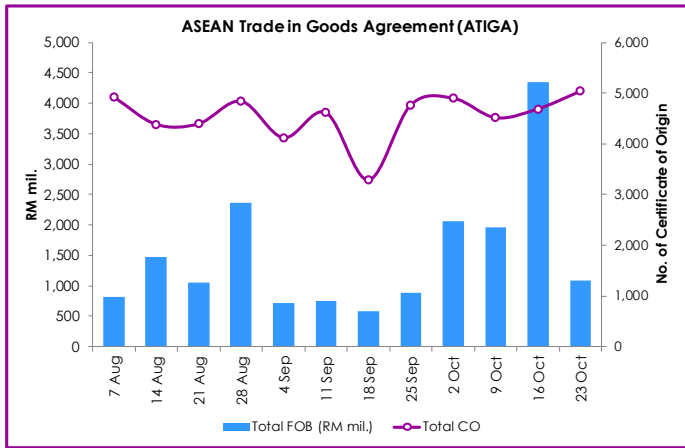
Business offerings are housed in the X-Sentral, which comprise of the Science building equipped with laboratories and data centre. The Business Building which offers a café & restaurant, retail, office suites and business facilities for rent which constitute the auditorium, a boardroom, meeting rooms, a video conferencing room and a business lounge.



Contact Us:

Malaysian Bio-XCell Sdn Bhd (877135-M)
 No.2, Jalan Bioteknologi 1,
 Kawasan Perindustrian SiLC,
 79200, Iskandar Puteri,
 Tel: +607 297 8900
 Fax: +607 297 8901
 email: zainal.abidin@bio-xcell.my

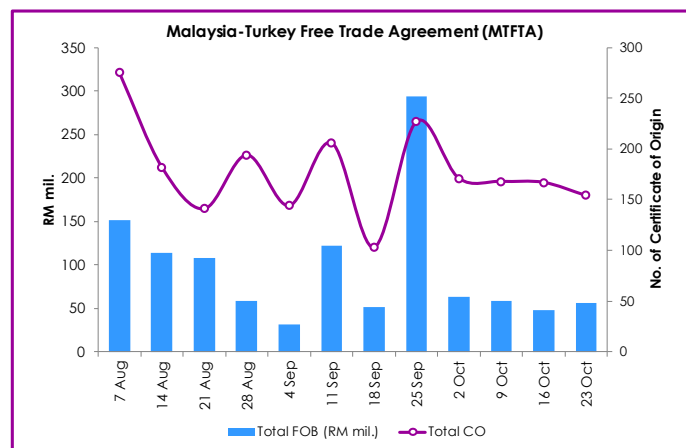
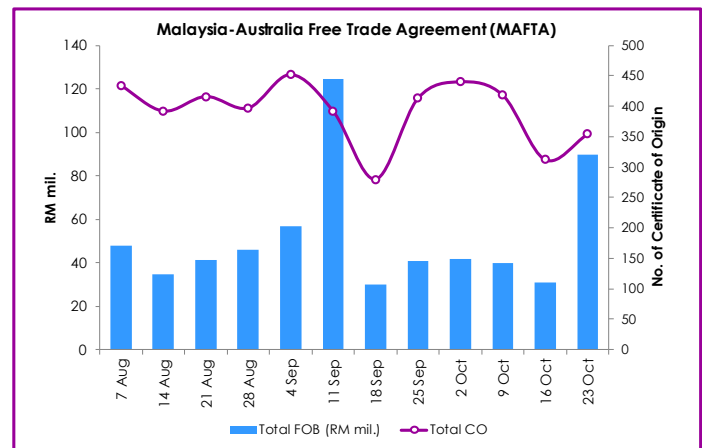
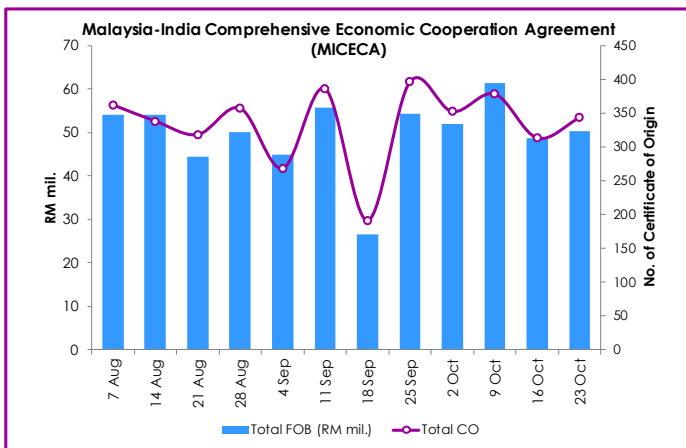
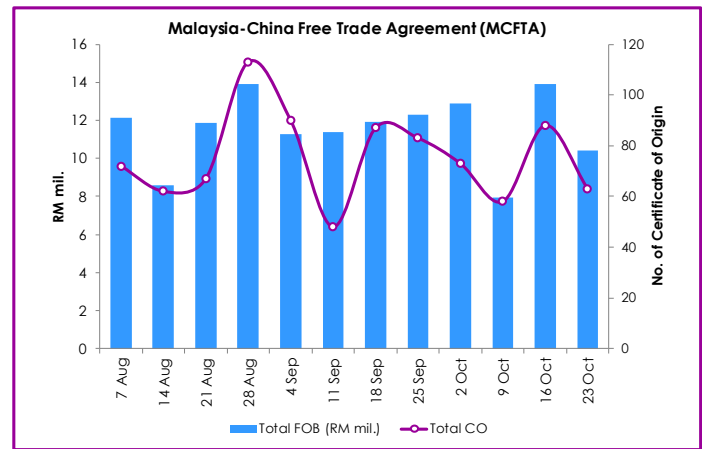
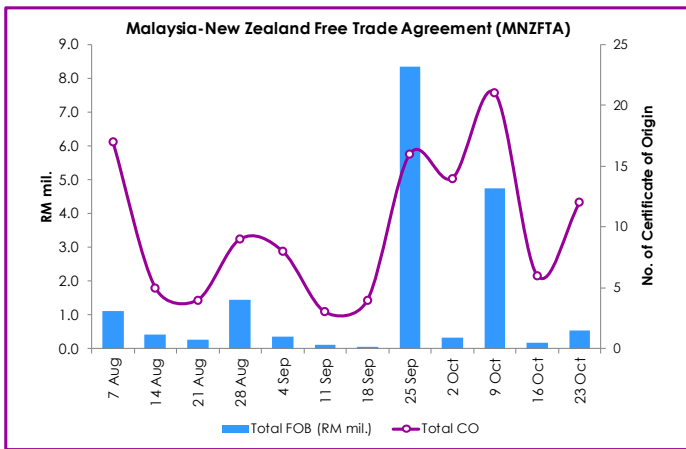
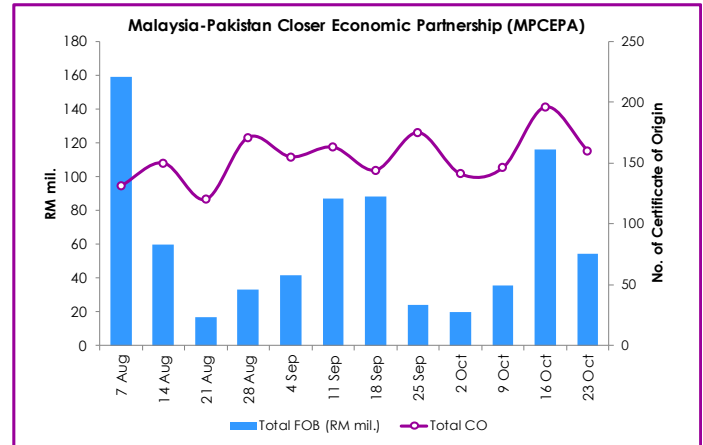
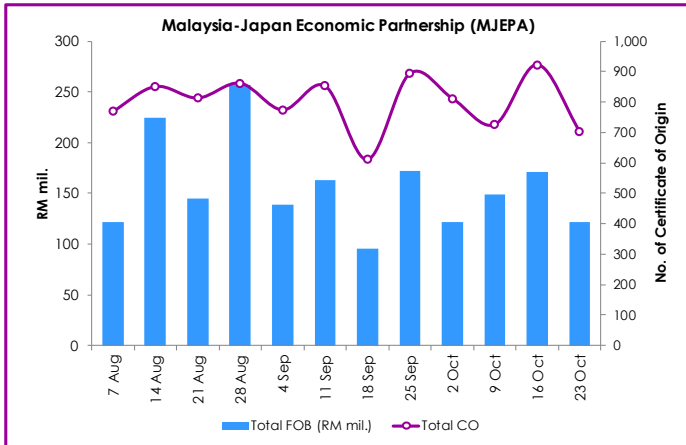
Number and Value of Preferential Certificates of Origin (PCOs)



Note: The preference giving countries under the GSP scheme are Liechtenstein, the Russian Federation, Japan, Switzerland, Belarus, Kazakhstan and Norway.

Source: Ministry of International Trade and Industry, Malaysia

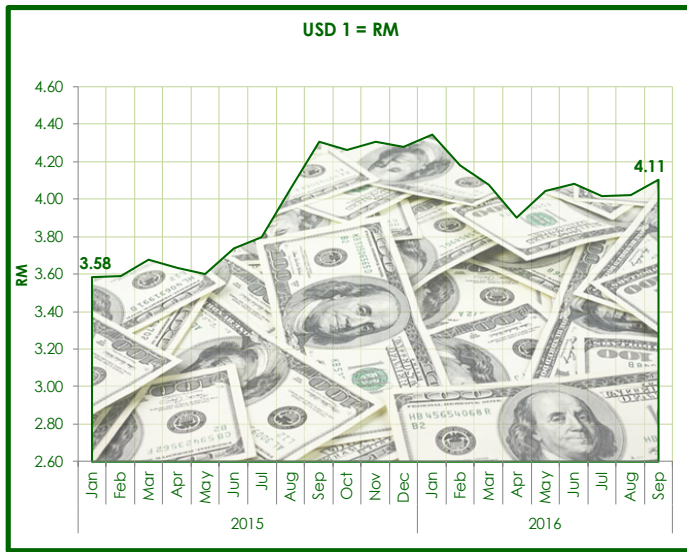
Number and Value of Preferential Certificates of Origin (PCOs)



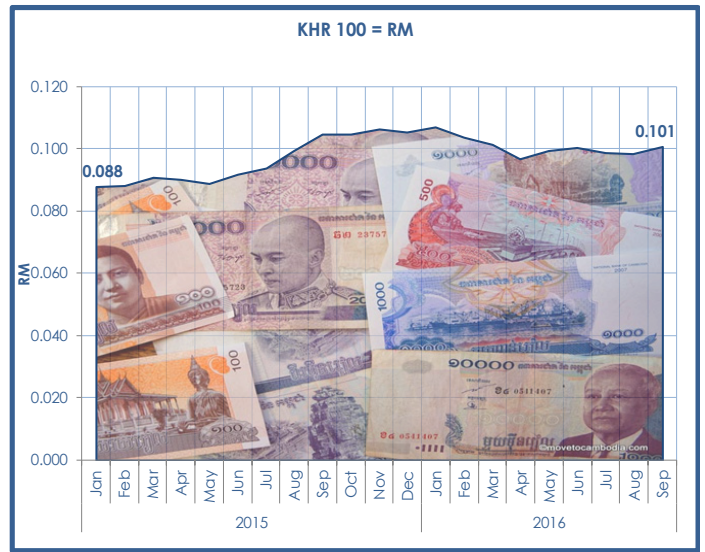
Source: Ministry of International Trade and Industry, Malaysia

Malaysian Ringgit Exchange Rate with Selected Countries, January 2015 - September 2016

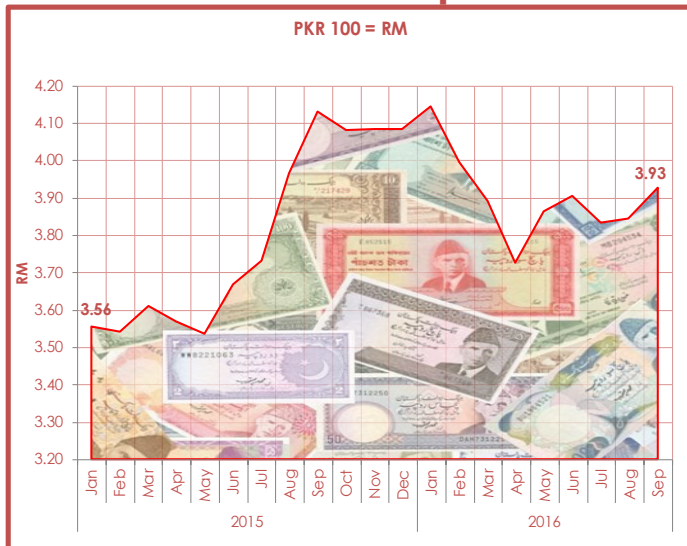
US Dollar



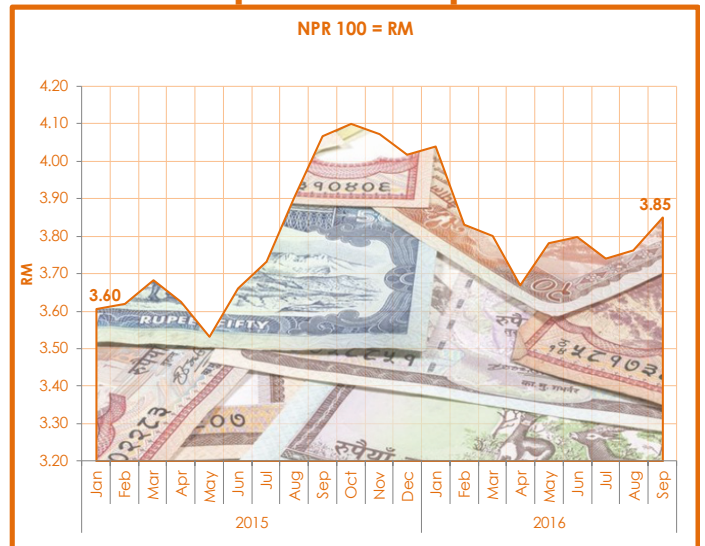
Cambodian Riel



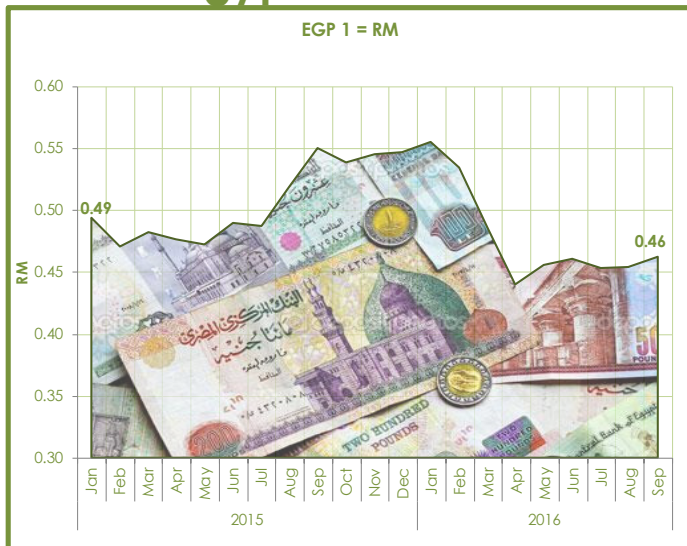
Pakistani Rupee



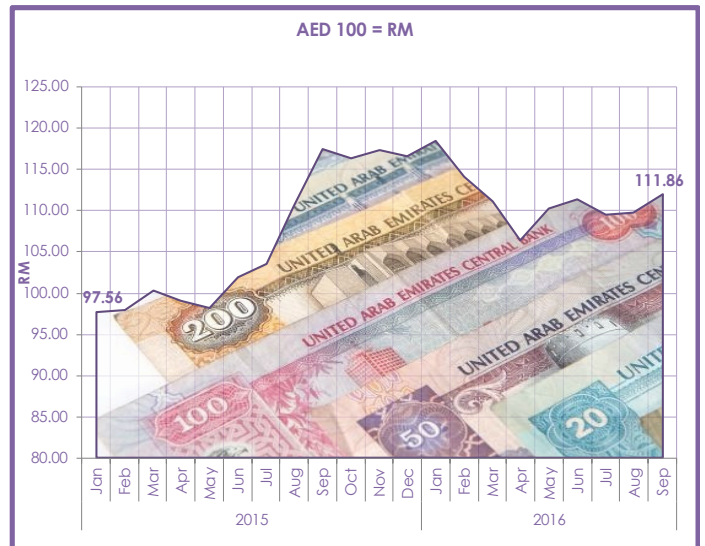
Nepalese Rupee



Egyptian Pound



United Arab Emirates Dirham



Source : Bank Negara Malaysia

Commodity Prices



CRUDE PETROLEUM (BRENT) -per bbl-

28 Oct 2016 : US\$49.7, ▼ 4.0%*
Average Priceⁱ : 2015: US\$53.6
2014: US\$99.5

HIGHEST and LOWEST 2015/2016

Crude
Petroleum
(Brent)
-per bbl-

Highest

14 Oct 2016 : US\$52.0
15 May 2015 : US\$66.8



Lowest

15 January 2016 : US\$28.9
18 December 2015 : US\$36.9



CRUDE PALM OIL -per MT-

28 Oct 2016 : US\$741.5, ▲ 4.8%*
Average Priceⁱ : 2015: US\$616.9
2014: US\$823.3

Crude
Palm Oil
-per MT-

Highest

15 Sept. 2016 : US\$785.5
16 January 2015 : US\$701.0



SUGAR -per lbs-

28 Oct 2016 : US¢ 22.2, ▼ 2.4%*
Average Priceⁱ : 2015: US¢13.2
2014: US¢16.6

RUBBER SMR 20 -per MT-

28 Oct 2016 : US\$1,504.0, ▲ 3.0%*
Average Priceⁱ : 2015: US\$1,364.3
2014: US\$1,718.3



Lowest

15 January 2016 : US\$545.5
4 September 2015 : US\$500.5



COCOA SMC 2 -per MT-

28 Oct 2016 : US\$2,072.9, ▼ 0.1%*
Average Priceⁱ : 2015: US\$2,077.0
2014: US\$2,615.8



COAL -per MT-

28 Oct 2016 : US\$44.1, unchanged
Average Priceⁱ : 2015: US\$49.9
2014: US\$59.8

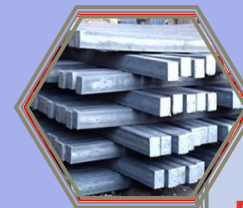


SCRAP IRON HMS -per MT-

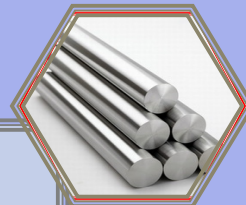
28 Oct 2016 : US\$240.0 (high), unchanged
US\$230.0 (low), unchanged
Average Priceⁱ : 2015: US\$239.6
2014: US\$370.0



Domestic Prices 28 October 2016



Billets
(per MT)
RM1,550 – RM1,600



Steel Bars
(per MT)
RM1,750 – RM1,900

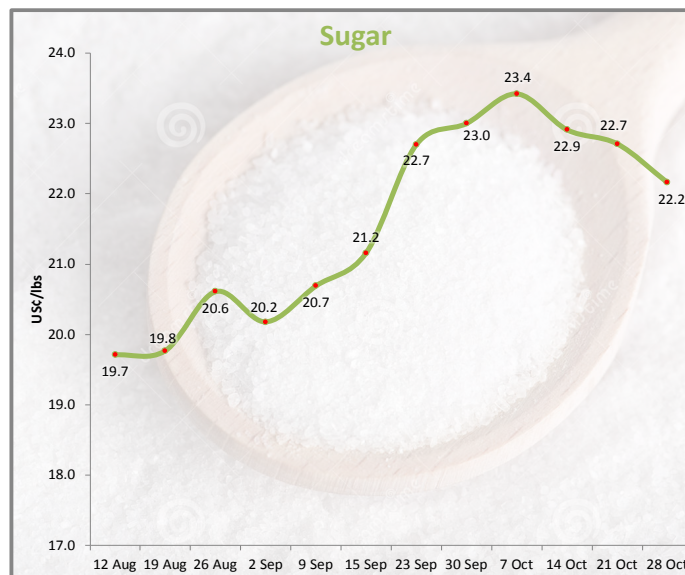
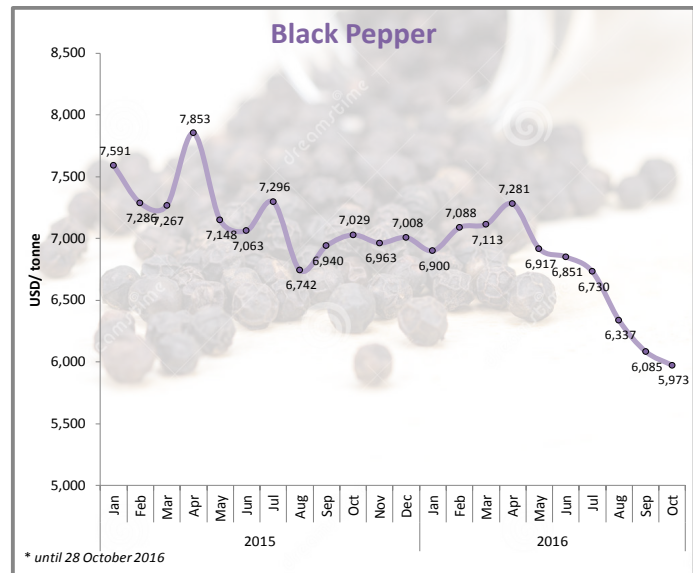
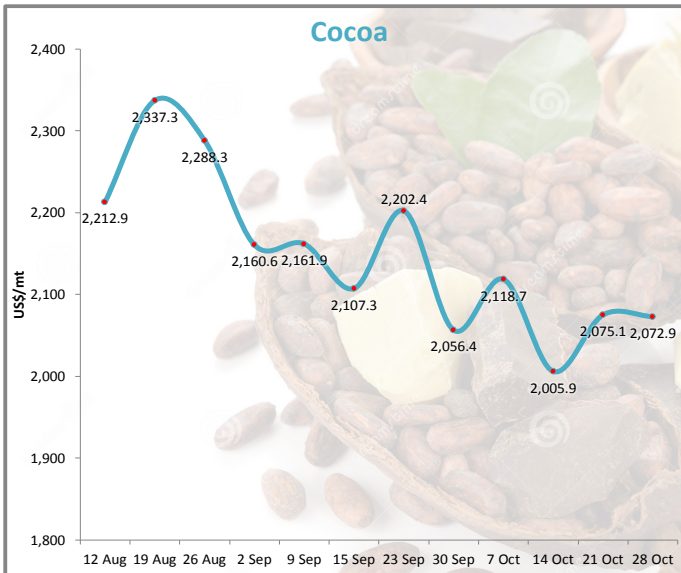
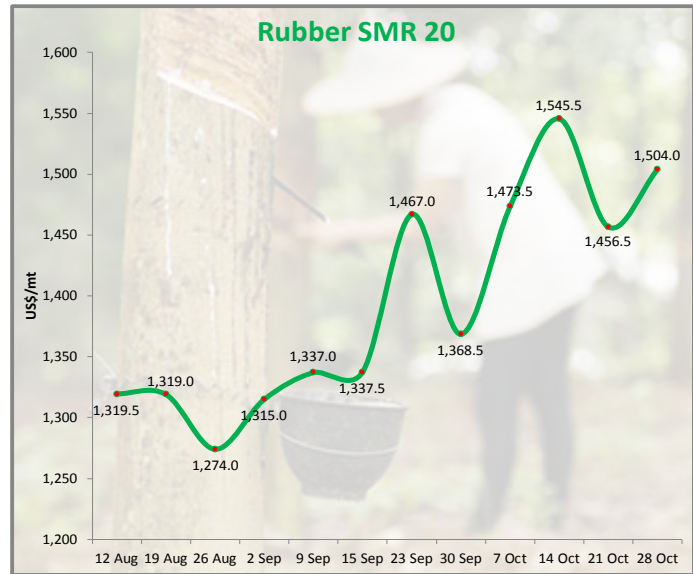
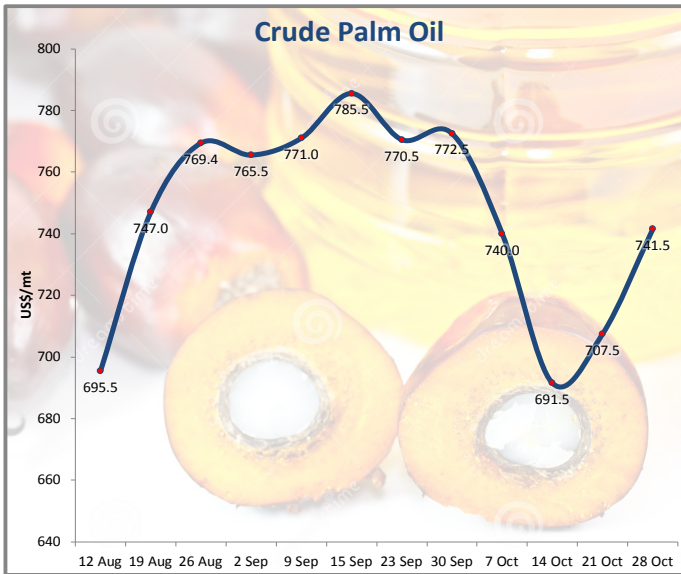
Notes: All figures have been rounded to the nearest decimal point

* Refer to % change from the previous week's price

ⁱ Average price in the year except otherwise indicated

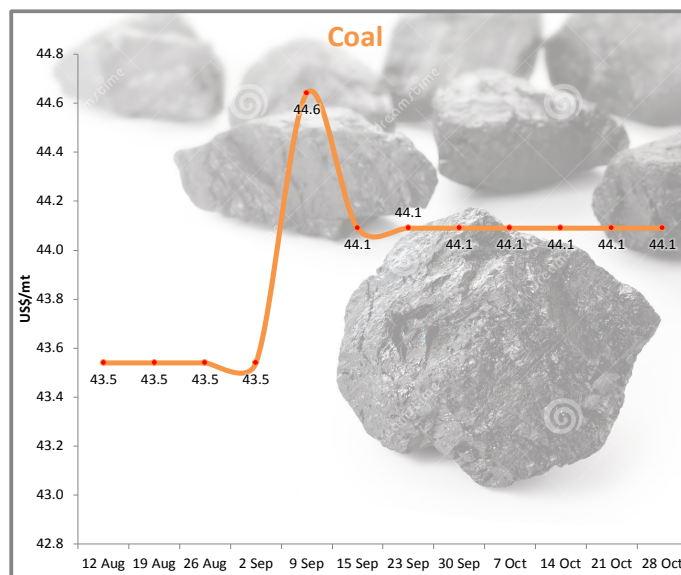
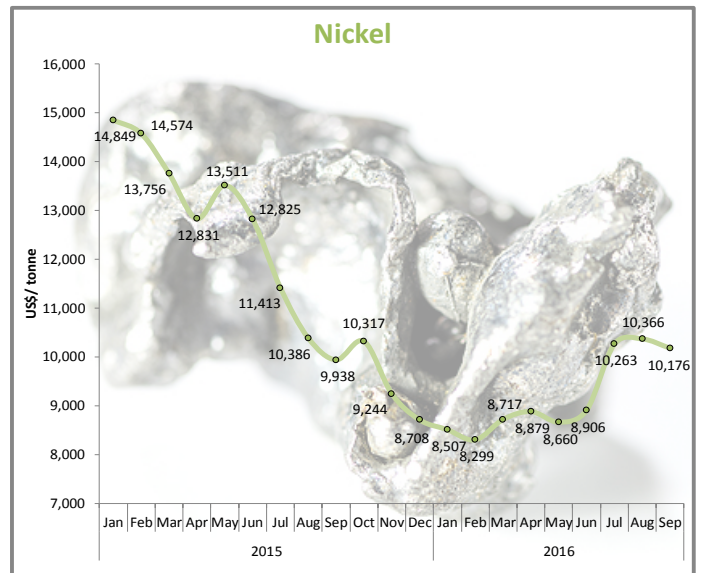
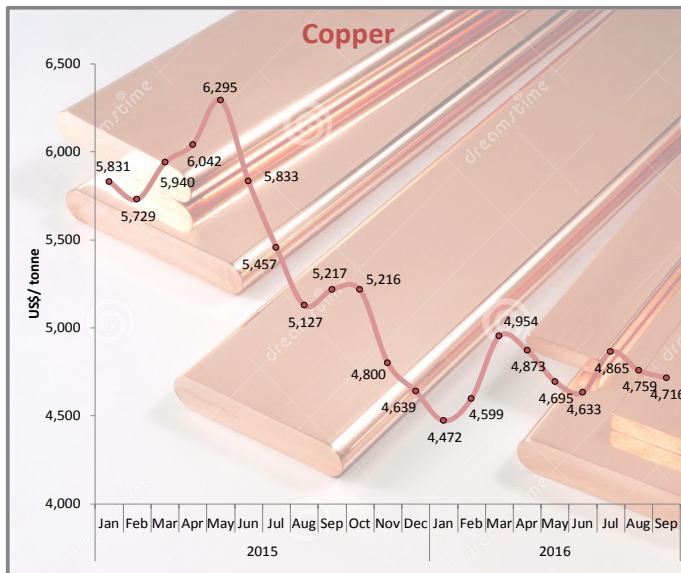
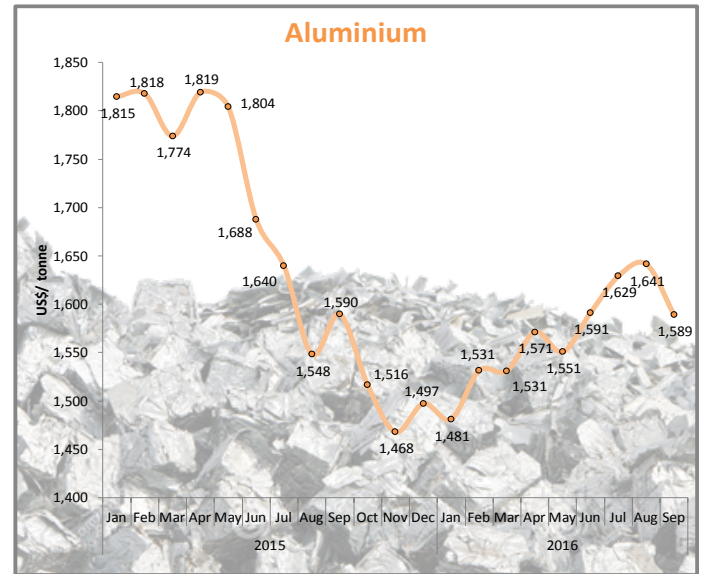
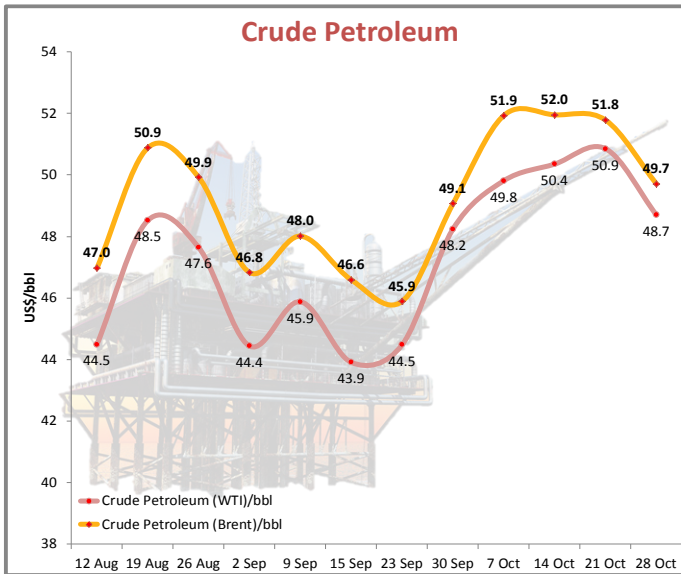
Sources: Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group.

Commodity Price Trends



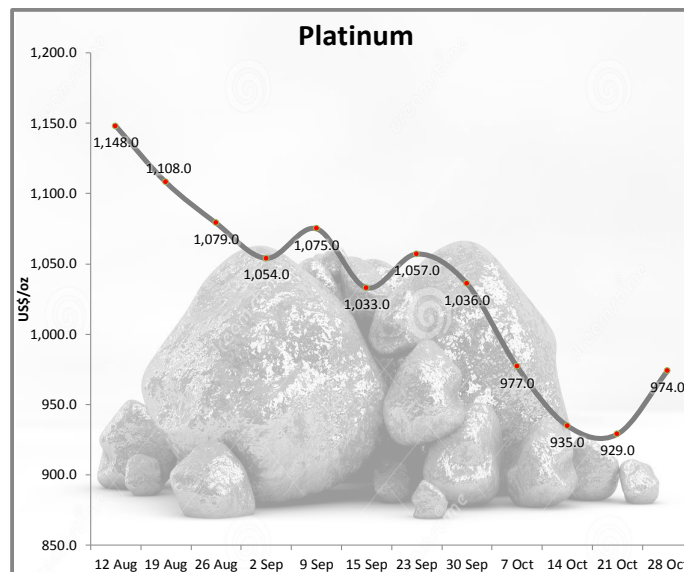
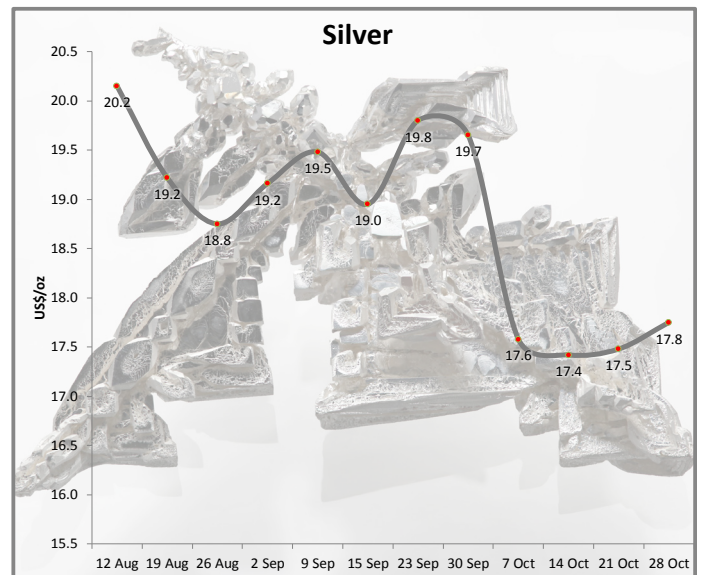
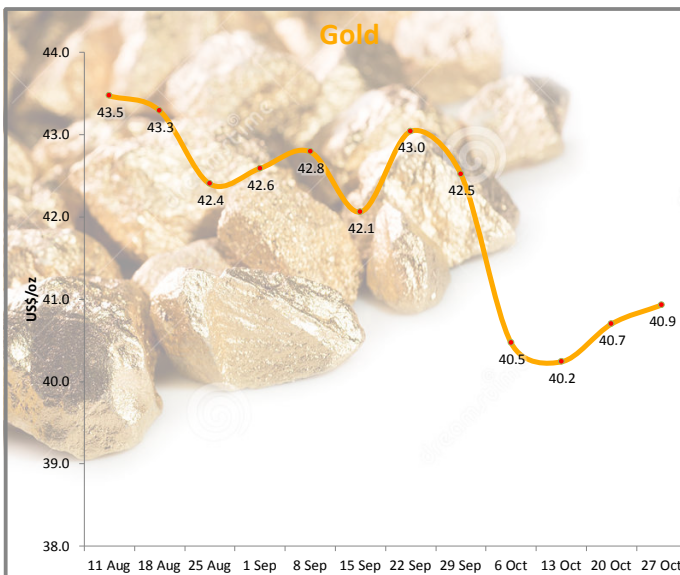
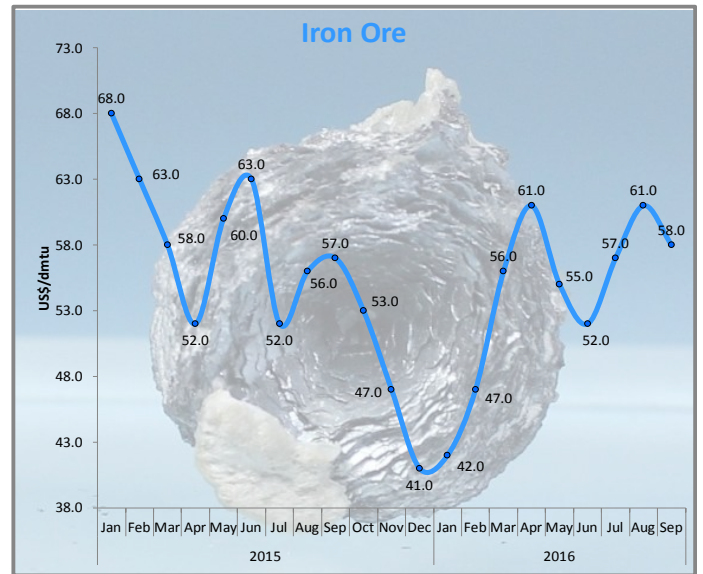
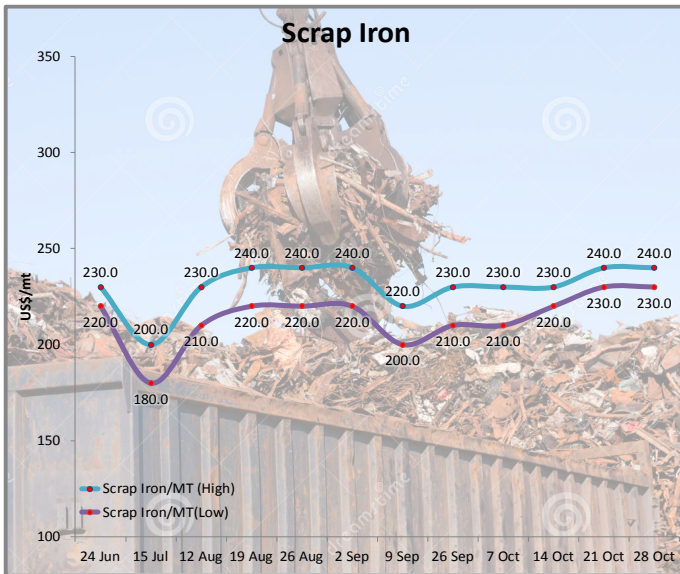
Sources: Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Pepper Board, Bloomberg and Czarnikow Group, World Bank, World Gold Council, The Wall Street Journal.

Commodity Price Trends



Sources: Ministry of International Trade and Industry Malaysia, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group, World Bank, World Gold Council, The Wall Street Journal.

Commodity Price Trends



Sources: Ministry of International Trade and Industry Malaysia, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group, World Bank.

MITI Programme

UNIDO-IEEMMS Certificate Presentation Ceremony Officiated by Minister of International Trade and Industry (MITI) II, YB Dato' Seri Ong Ka Chuan 25 October 2016

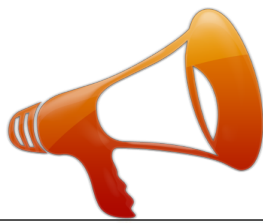


MITI Programme

AFRICA DAY 2016

Officiated by Minister of International Trade and Industry, YB Dato' Sri Mustapa Mohamed
31 October 2016

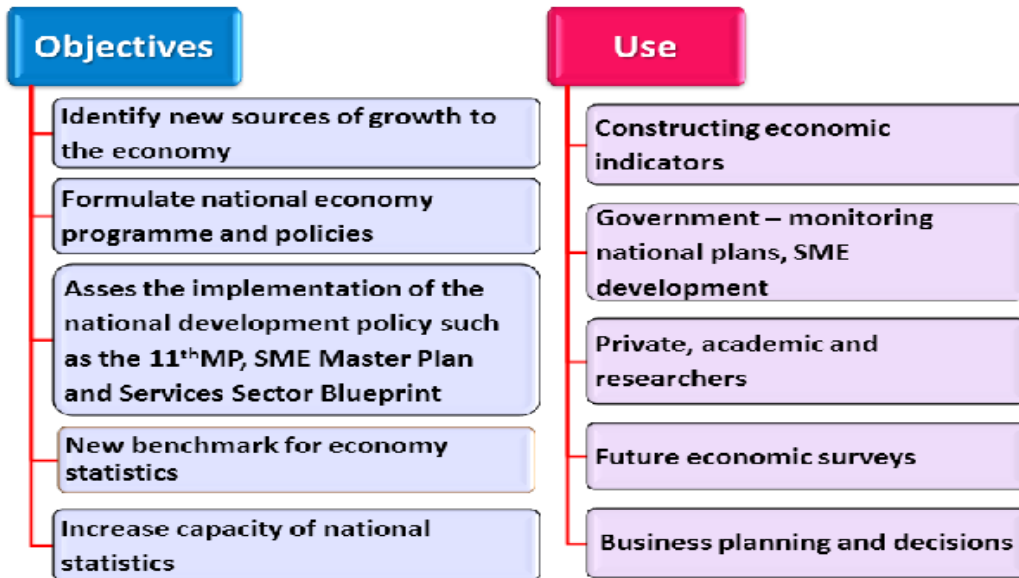




Announcement

ECONOMIC CENSUS 2016

Better Data for a Better Future



Benefits of Economic Census

Entrepreneurs, Companies & Business

- To identify industrial structure and product trends
- To monitor changing patterns and growth trends for future investment
- To make business planning and decisions
- To gauge their business performance
- To compare their business operations to industry norms

Industry Associations & Chamber of Commerce

- To understand more about industrial structure;
- To share information about the industry with their members;
- To assist business in marketing and investment planning.

Government

- To identify new sources of growth to the economy;
- To formulate national economy programmes; and
- To assess the implementation of the national development policy such as The Economic Transformation Programme, Eleventh Malaysia Plan and Small and Medium Enterprise (SME) Masterplan 2012 -2020.

To Update Economic Indicators

- Rebasing of indices i.e. Gross Domestic Product (GDP) and Index of Industrial;
- Compilation of Supply & Use Table (SUT), Input-Output Table (I-O), Tourism Satellite Account (TSA), Information & Communication Technology Satellite Account and System of Environmental – Economic Accounting (SEEA);
- Development of SME's profile.

Source : Department of Statistics, Malaysia

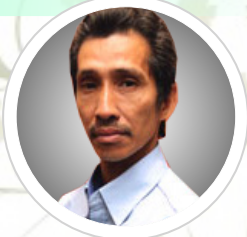
MITI @ Your Service

Regional and International Relations



**Datin Che Mazni
Che Wook**
Senior Director
mazni@miti.gov.my

Shukri Puteh
Operational Assistant



Latipah Mat
Administrative Assistant



Izzat Baihaqi Abu Bakar
Assistant Director



Aedreena Reeza Alwi
Senior Principal
Assistant Director



Nurulhidaya Mohd Alwi
Principal
Assistant Director



Mohd Rizal Saidin
Administrative Assistant



Shamila Perumal
Principal
Assistant Director



Khalidah Md Saru
PA to Senior Director



**Mohamad Zamani
Mohamad Said**
Senior Assistant Director



Hazrul Imran Azahar
Principal
Assistant Director



Noraini Mahmud
Administrative Assistant

MITI Weekly Bulletin (MWB) Mobile Apps



MITI MWB APPs is now available for IOS, Android and Windows platforms. MWB APPs can be download from **Gallery of Malaysian Government Mobile APPs (GAMMA)** at the link: <http://gamma.malaysia.gov.my/#/appDetails/85>



MWB Facebook Page

Like MWB page at <https://www.facebook.com/MITIWeeklyBulletin/?fref=ts>

Smell the Roses

“What is this life if, full of care,
We have no time to stand and stare.

No time to stand beneath the boughs
And stare as long as sheep or cows.

No time to see, when woods we pass,
Where squirrels hide their nuts in grass.

No time to see, in broad daylight,
Streams full of stars, like skies at night.

No time to turn at Beauty's glance,
And watch her feet, how they can dance.

No time to wait till her mouth can
Enrich that smile her eyes began.

A poor life this if, full of care,
We have no time to stand and stare.”

Poem by Welsh poet W. H. Davies,

Suggestions Comments?



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