



## Malaysia Manufacturing Sector Trade Performance January- November 2017

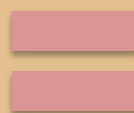
### Exports

RM703.1b  
↑ 20.3%



### Imports

RM667.9b  
↑ 19.7%



### Total Trade

RM1,371.0b  
↑ 5.3%

### Major Exports

1 E&E Products  
RM314.3b, 20.5%

2 Chemicals & Chemical Products  
RM62.6b, 17.1%

3 Petroleum Products  
RM65.8b, 34.7%

4 Manufactures of Metal  
RM34.6b, 13.6%

5 Machinery, Equipment & Part  
RM37.1b, 7.6%

### Major Imports

1 E&E Products  
RM231.5b, 22.0%

2 Machinery, Equipment & Parts  
RM72.0b, 22.8%

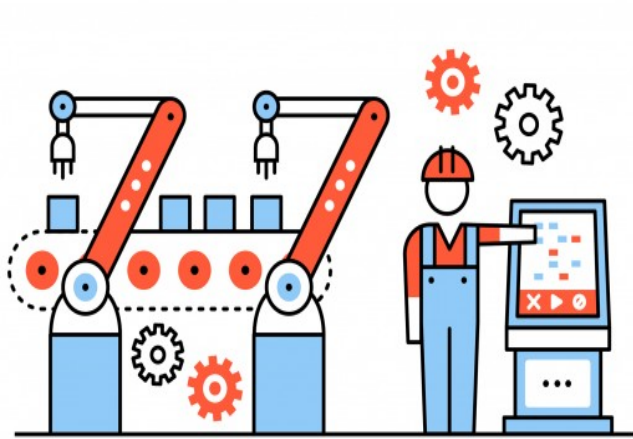
3 Chemicals & Chemical Products  
RM73.2b, 18.3%

4 Petroleum Products  
RM69.8b, 48.3%

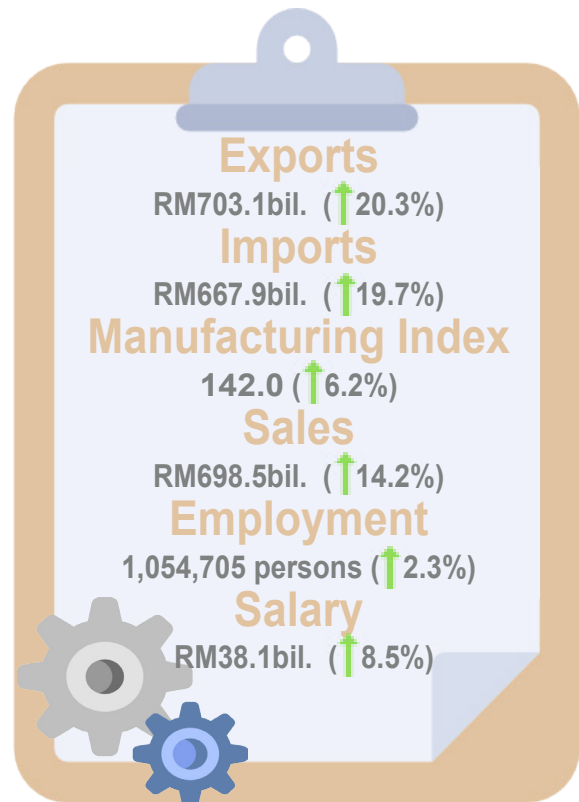
5 Manufactures of Metal  
RM39.9b, 12.8%

Note: % refers to year-on-year change  
Source: Department of Statistics, Malaysia

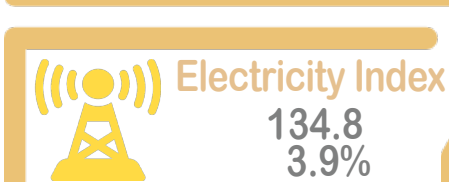
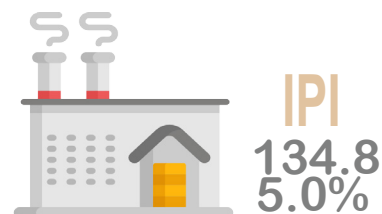
# Manufacturing Sector Performance



Indicators, Jan -Nov 2017



## Industrial Production Index (IPI) November 2017



**Petroleum, Chemical,  
Rubber & Plastic**  
7.5%



**Electrical & Electronics**  
6.9%



**Food, Beverages & Tobacco**  
8.2%



**Non-Metallic Mineral Products, Basic  
Metal & Fabricated Metal Products**  
4.6%



**Transport Equipment &  
Other Manufacturers**  
3.0%

Note: % refers to year-on-year change  
Source: Department of Statistics, Malaysia



# International Report

## Malaysia As the Largest Exporter of Parts of Electronic Integrated Circuits\*, 2016



1

**Malaysia**  
USD 2,464.9 Million



2

**Hong Kong**  
USD 2,299.1 Million



3

**Singapore**  
USD 1,959.7 Million



4

**Japan**  
USD 1,669.0 Million



5

**United States**  
USD 1,284.6 Million

## TOP 5: Export Destinations

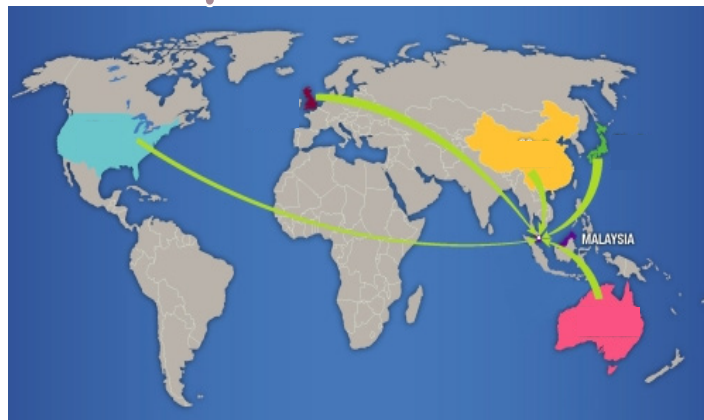
1 **Singapore**  
USD 933.6 Million

2 **China**  
USD 275.5 Million

3 **Hong Kong**  
USD 272.6 Million

4 **Korea**  
USD 240.2 Million

5 **Thailand**  
USD 174.8 Million

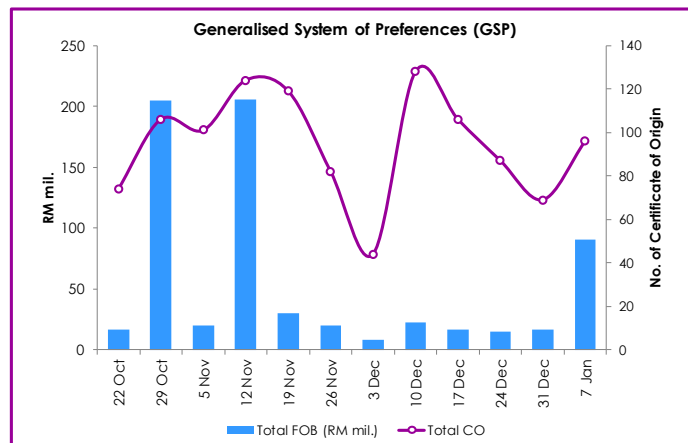
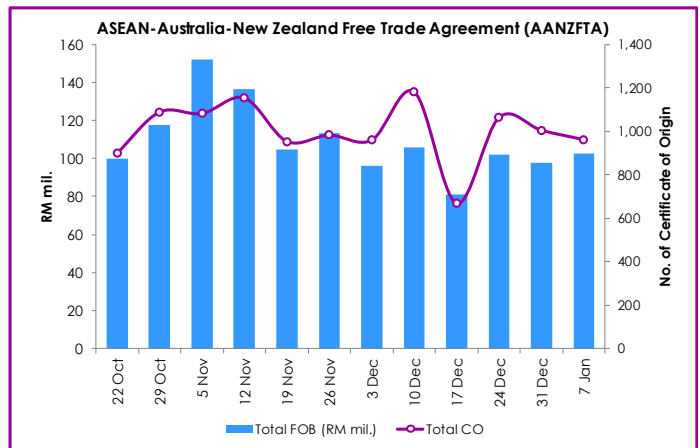
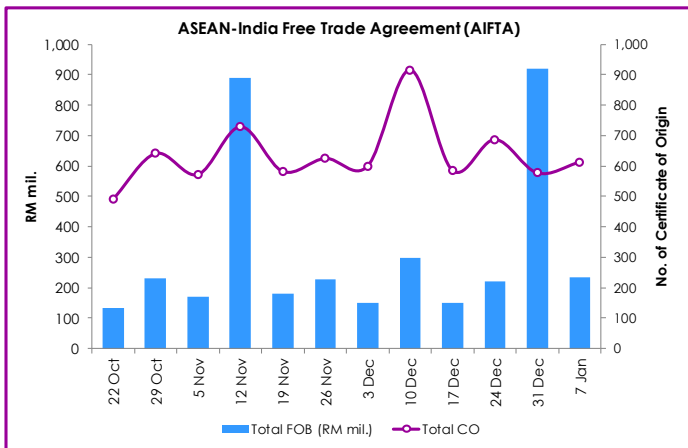
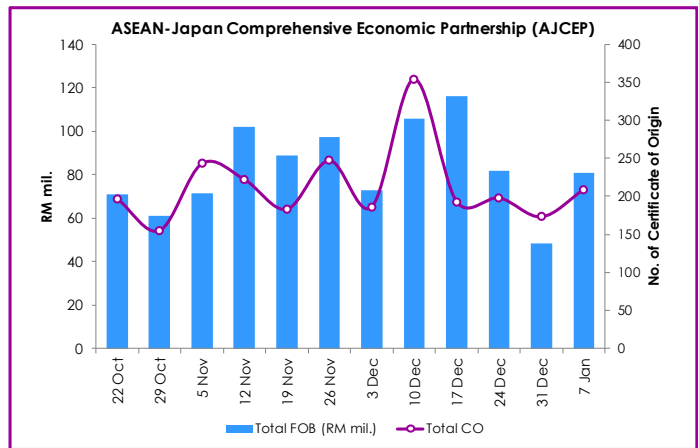
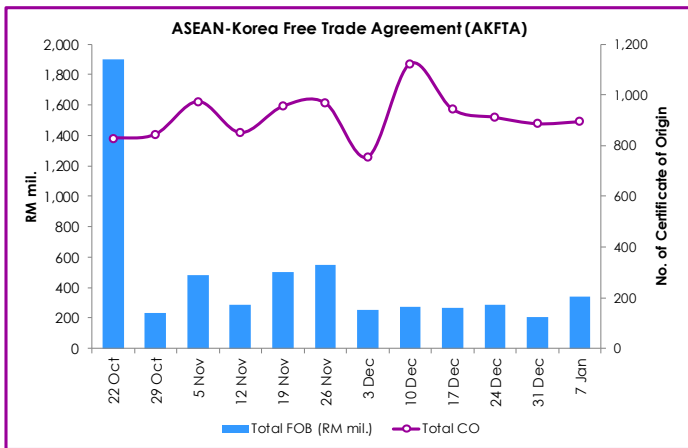
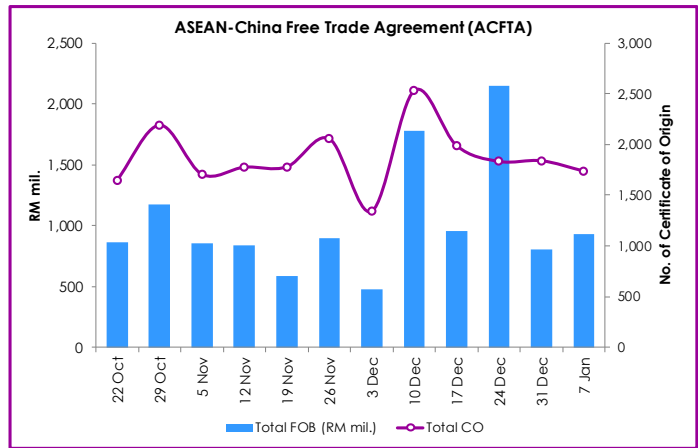
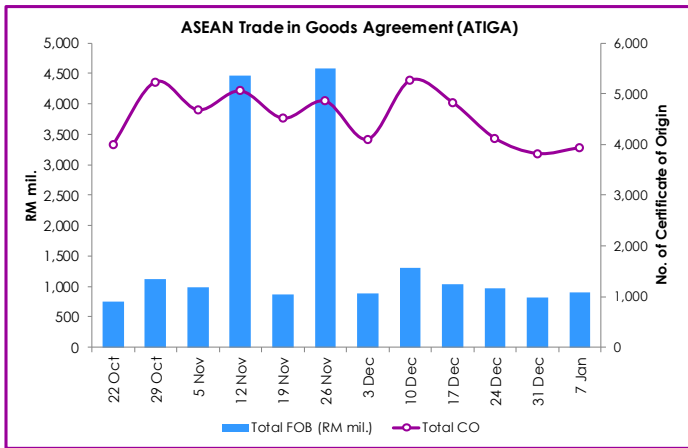


Notes :

\* Refers to HS 854290

Source : <http://www.trademap.org/Index.aspx>

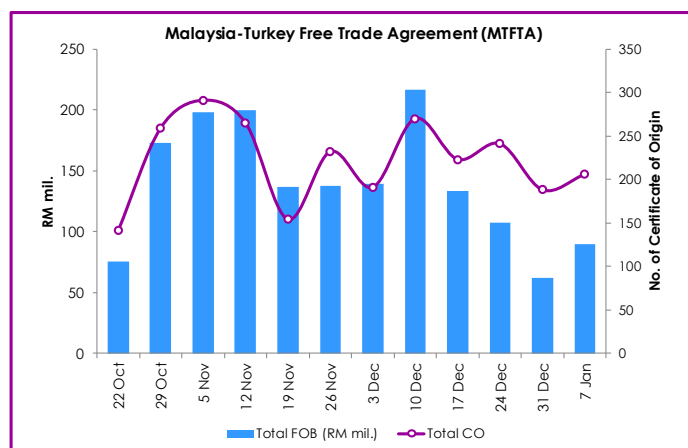
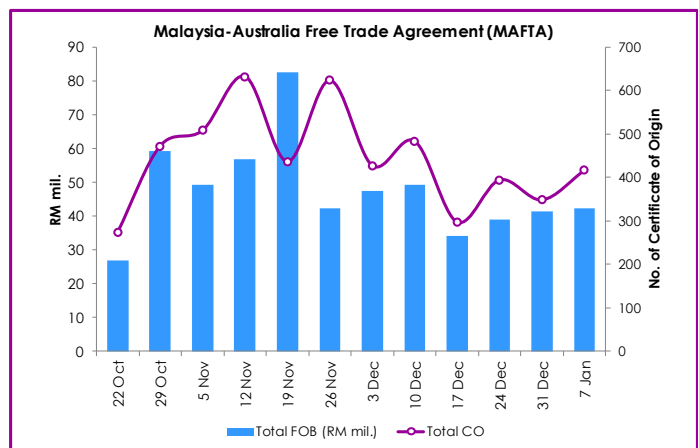
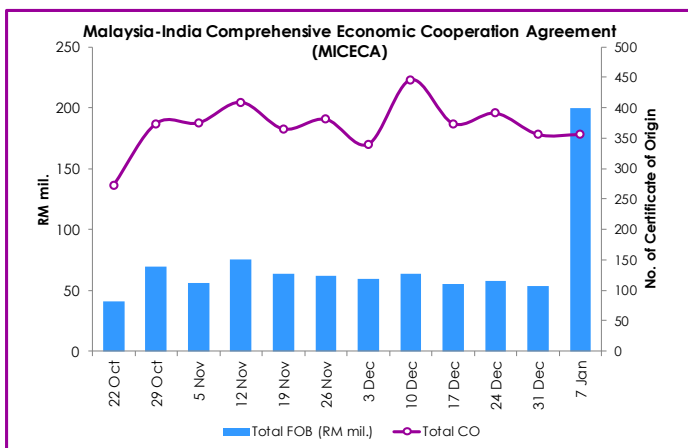
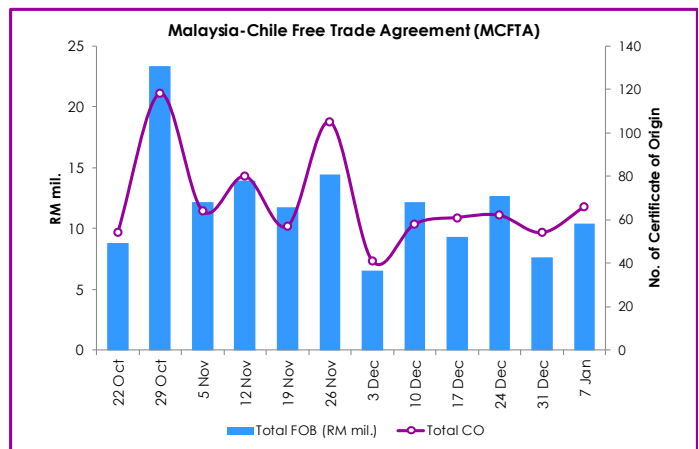
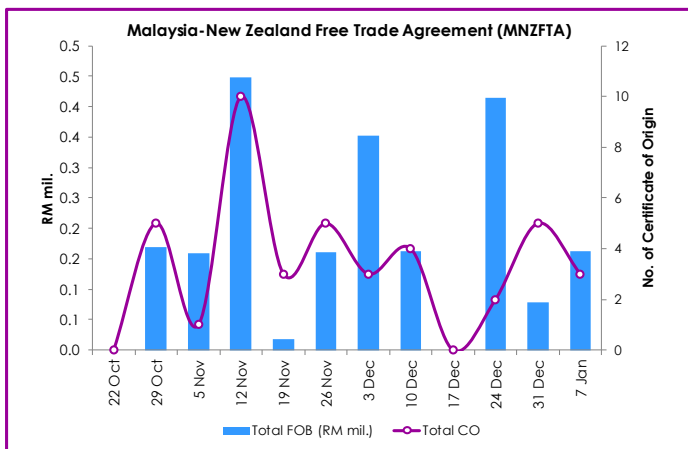
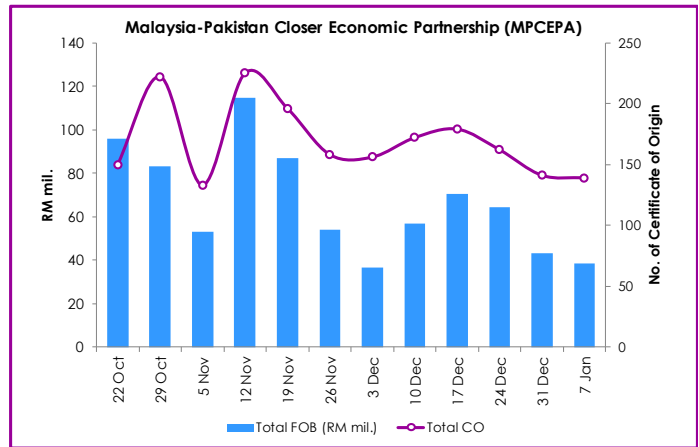
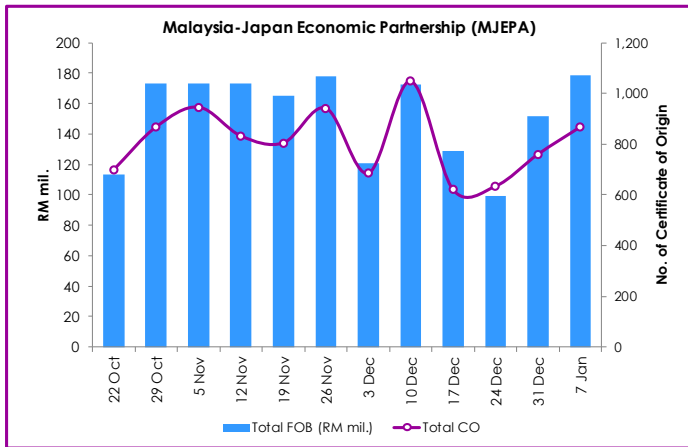
# Number and Value of Preferential Certificates of Origin (PCOs)



Note: The preference giving countries under the GSP scheme are Liechtenstein, the Russian Federation, Japan, Switzerland, Belarus, Kazakhstan and Norway.

Note: \*Provisional Data  
Source: Ministry of International Trade and Industry, Malaysia

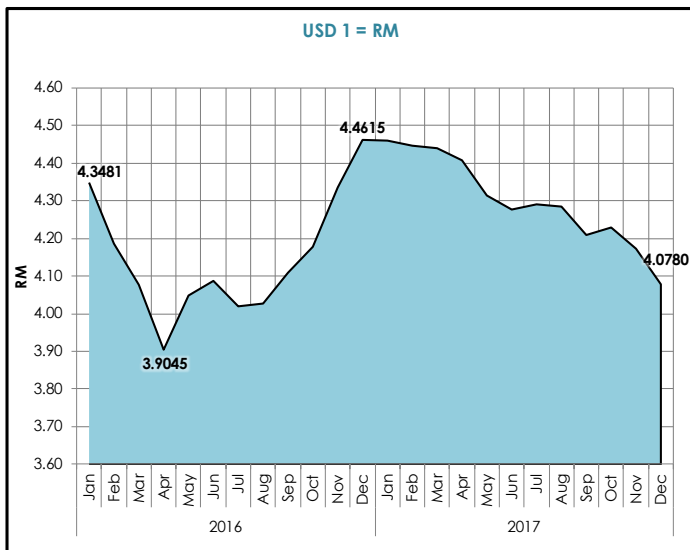
# Number and Value of Preferential Certificates of Origin (PCOs)



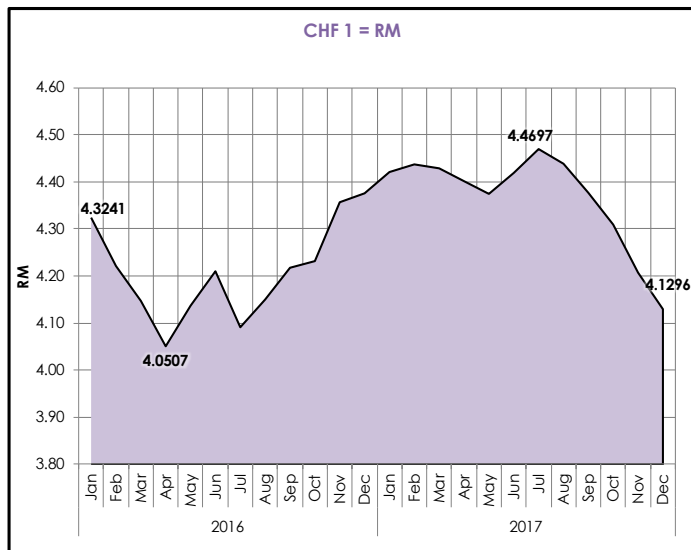
Note: \*Provisional Data  
Source: Ministry of International Trade and Industry, Malaysia

# Malaysian Ringgit Exchange Rate with Selected Countries, January 2016 - December 2017

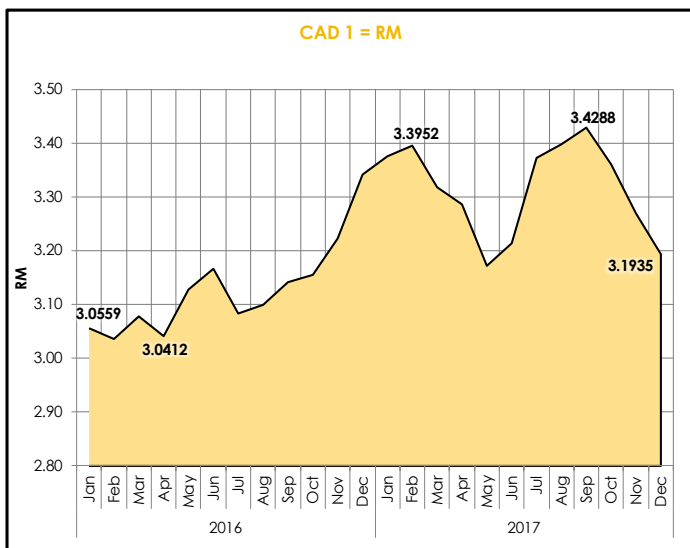
## US Dollar



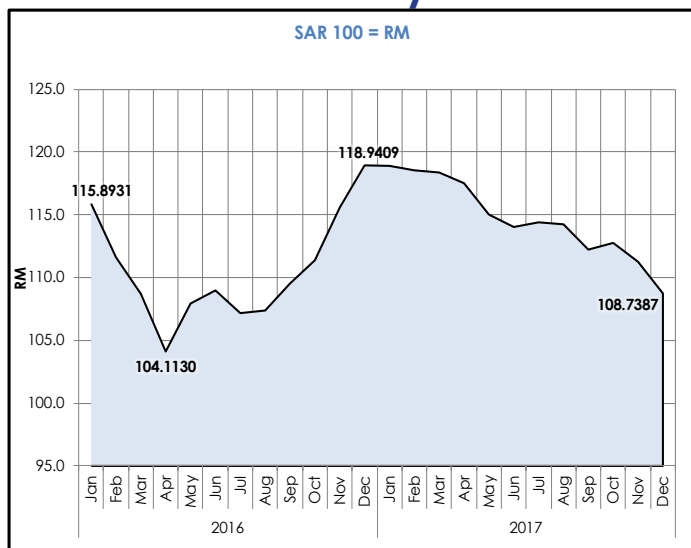
## Swiss Franc



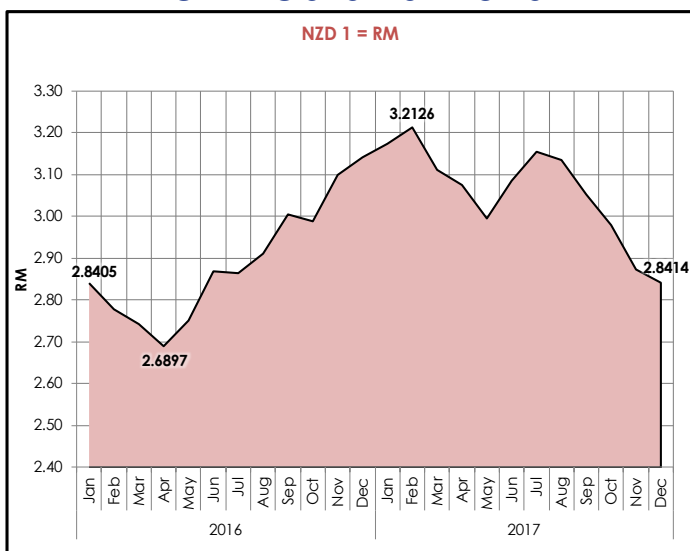
## Canadian Dollar



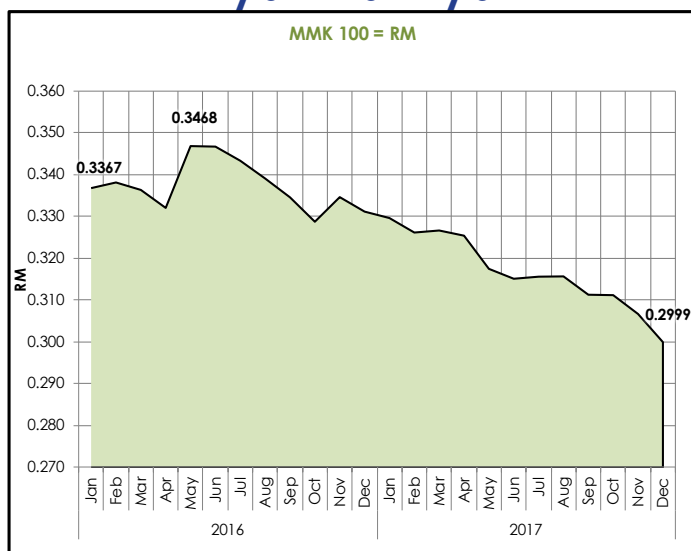
## Saudi Riyal



## New Zealand Dollar



## Myanmar Kyat



Source : Bank Negara, Malaysia

# Commodity Prices



## CRUDE PETROLEUM (BRENT) -per bbl-

12 Jan 2018 : US\$69.9, ▲ 3.3%\*  
Average Price<sup>i</sup> : 2017: US\$55.0  
2016: US\$45.3



## CRUDE PALM OIL -per MT-

12 Jan 2018 : US\$687.5, ▲ 1.8%\*  
Average Price<sup>i</sup> : 2017: US\$719.7  
2016: US\$702.2



## SUGAR -per lbs-

12 Jan 2018 : US¢ 14.2, ▼ 6.0%\*  
Average Price<sup>i</sup> : 2017: US¢15.8  
2016: US¢18.2



## RUBBER SMR 20 -per MT-

12 Jan 2018 : US\$1,523.5, ▲ 4.6%\*  
Average Price<sup>i</sup> : 2017: US\$1,646.6  
2016: US\$1,394.5



## COCOA SMC 2 -per MT-

12 Jan 2018 : US\$1,334.8, ▲ 2.5%\*  
Average Price<sup>i</sup> : 2017: US\$1,439.0  
2016: US\$1,609.8



## COAL -per MT-

12 Jan 2018 : US\$64.4, ▼ 1.2%  
Average Price<sup>i</sup> : 2017: US\$57.2  
2016: US\$45.6



## SCRAP IRON HMS -per MT-

12 Jan 2018 : US\$420.0 (high), ▲ 7.7%  
US\$400.0 (low), ▲ 5.3%  
Average Price<sup>i</sup> : 2017: US\$314.5  
2016: US\$243.2

## HIGHEST and LOWEST 2017/2018

### Crude Petroleum (Brent) -per bbl-



#### Highest

12 Jan 2018 : US\$69.9  
29 Dec 2017 : US\$66.9

#### Lowest

5 Jan 2018 : US\$67.6  
23 June 2017 : US\$45.5

### Crude Palm Oil -per MT-



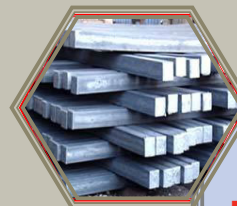
#### Highest

12 Jan 2018 : US\$687.5  
20 Jan 2017 : US\$843.0

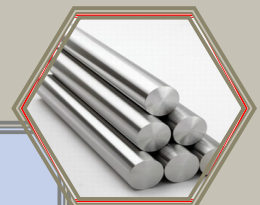
#### Lowest

5 Jan 2018 : US\$675.6  
30 June 2017 : US\$650.0

## Domestic Prices 12 Jan 2018



**Billets**  
(per MT)  
RM2,400 – RM2,450



**Steel Bars**  
(per MT)  
RM2,700 – RM2,850

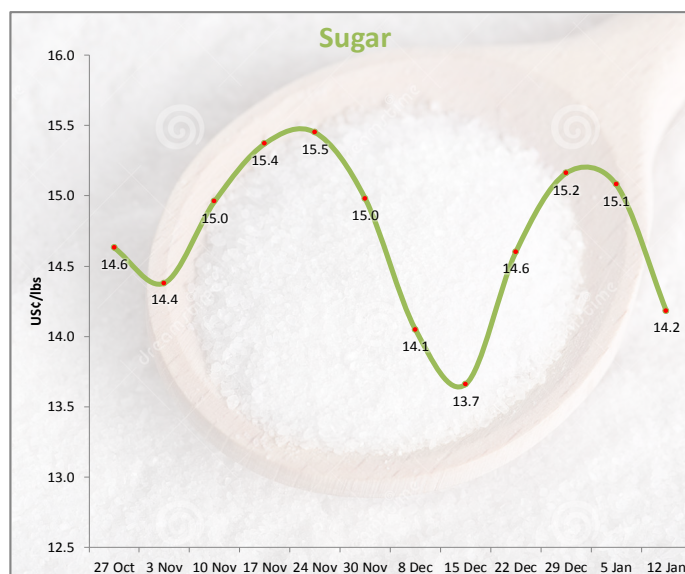
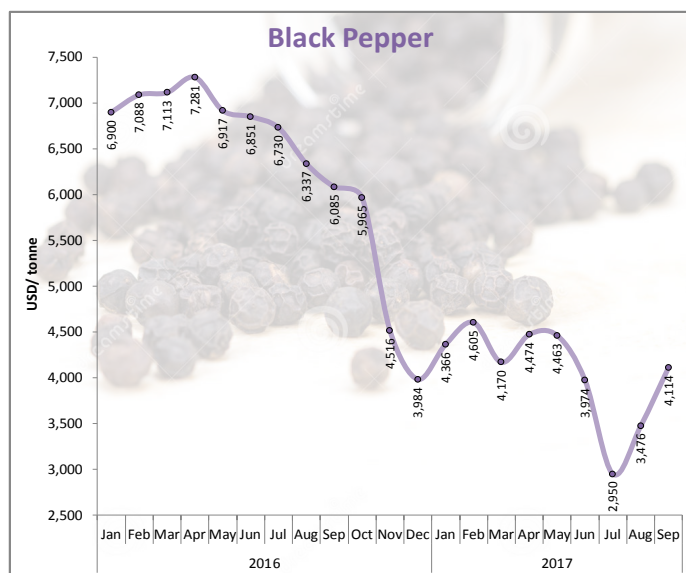
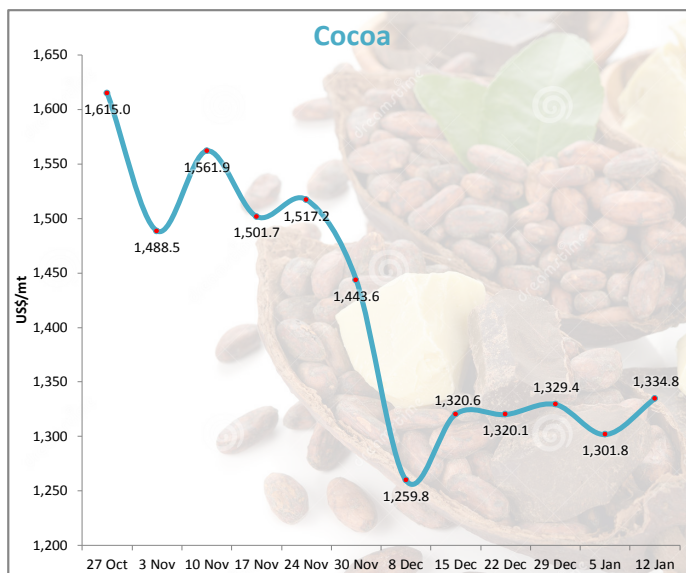
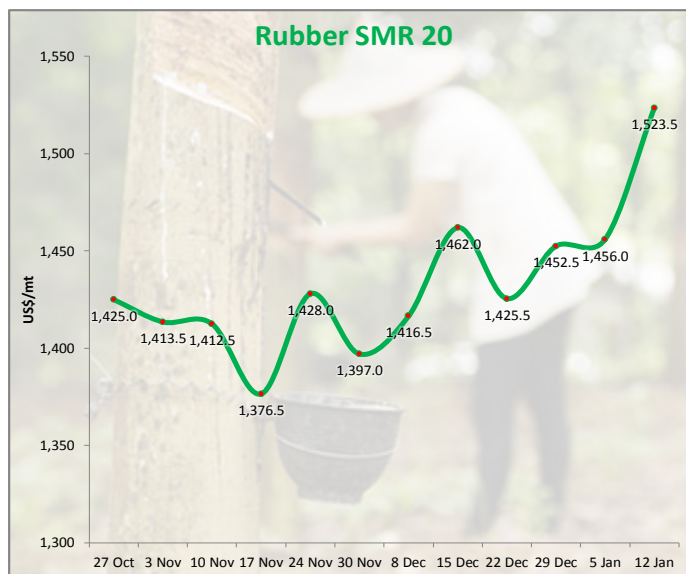
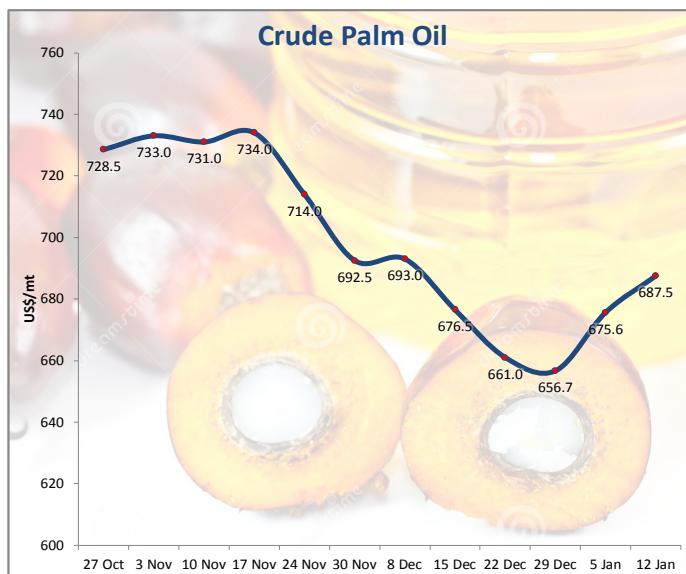
Notes: All figures have been rounded to the nearest decimal point

\* Refer to % change from the previous week's price

i Average price in the year except otherwise indicated

Sources: Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Iron and Steel Industry Federation, and Bloomberg.

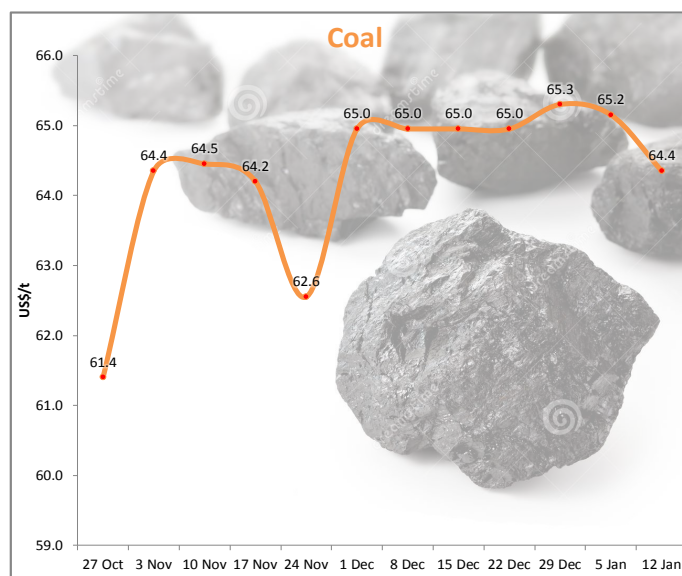
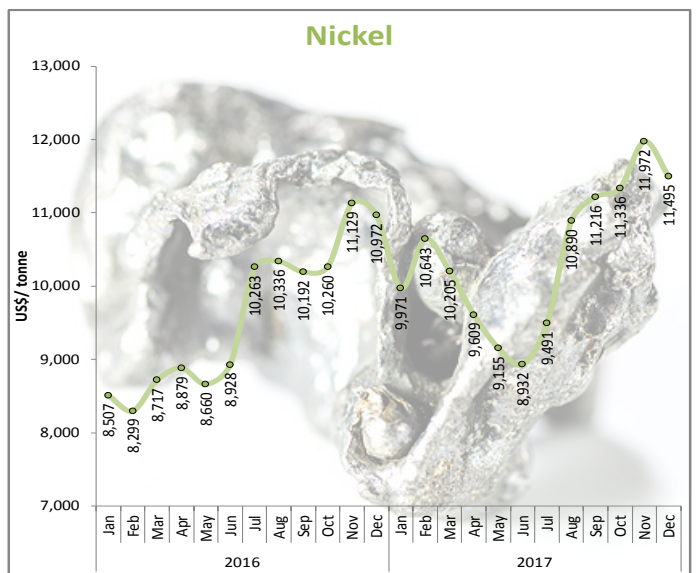
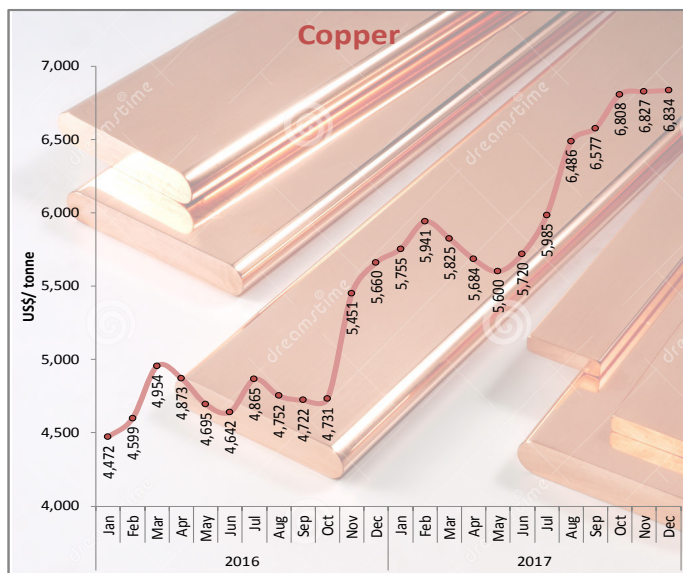
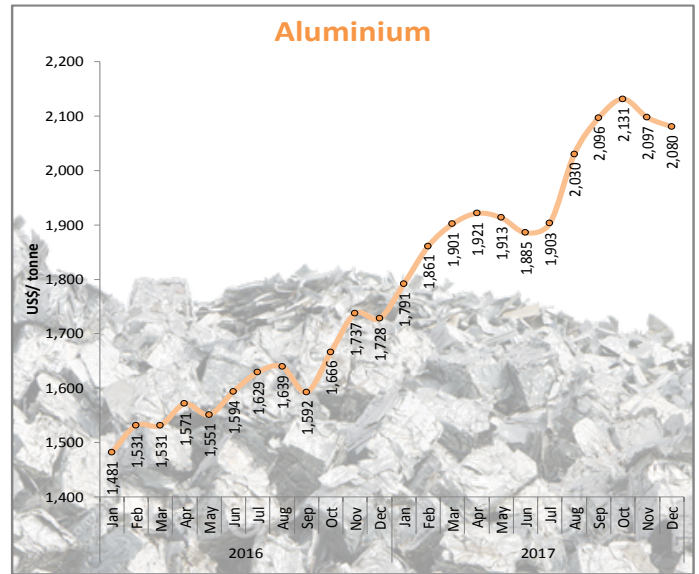
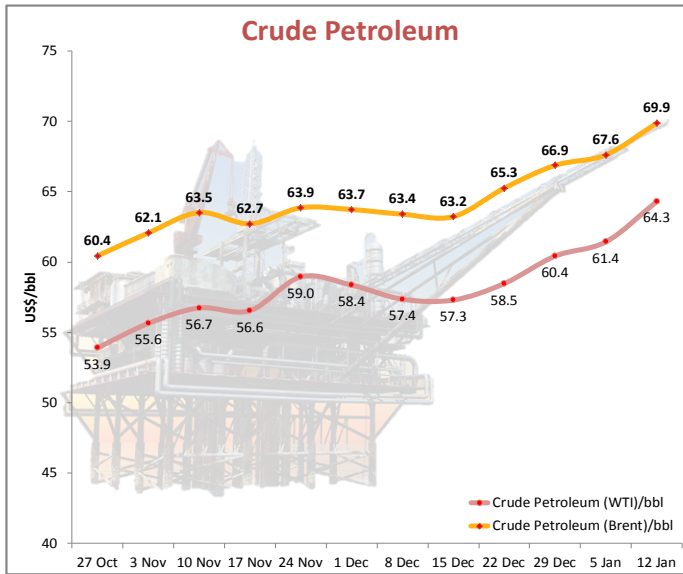
# Commodity Price Trends



Sources: Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Pepper Board, Bloomberg and Czarnikow Group, World Bank, World Gold Council, The Wall Street Journal.

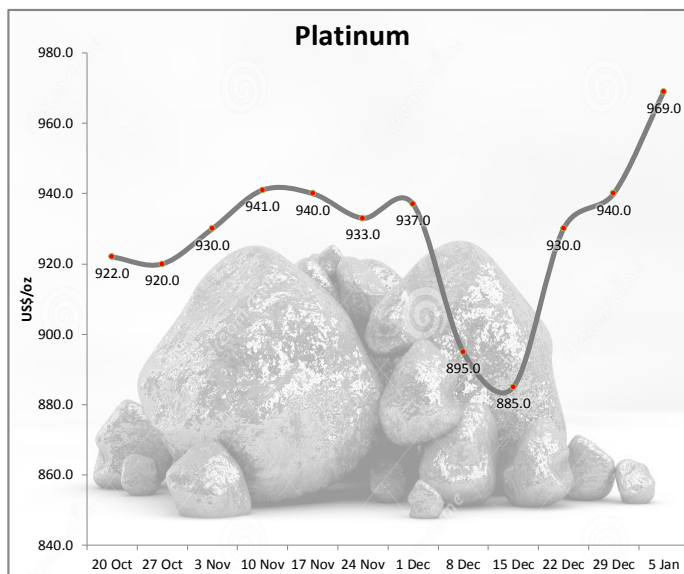
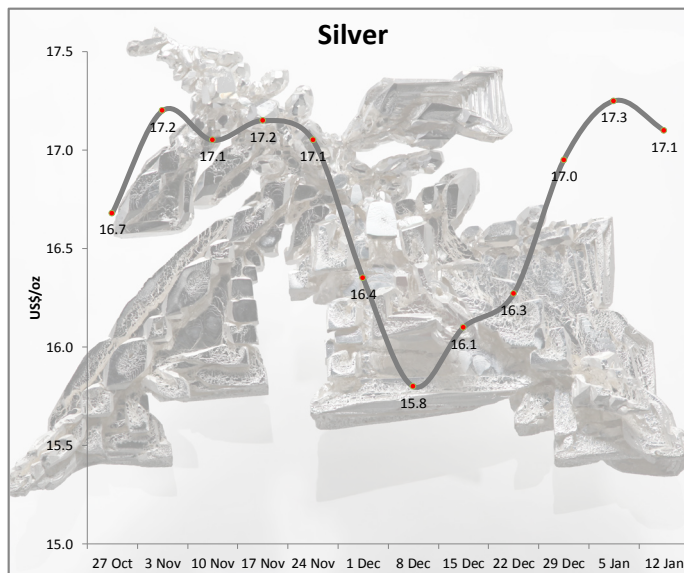
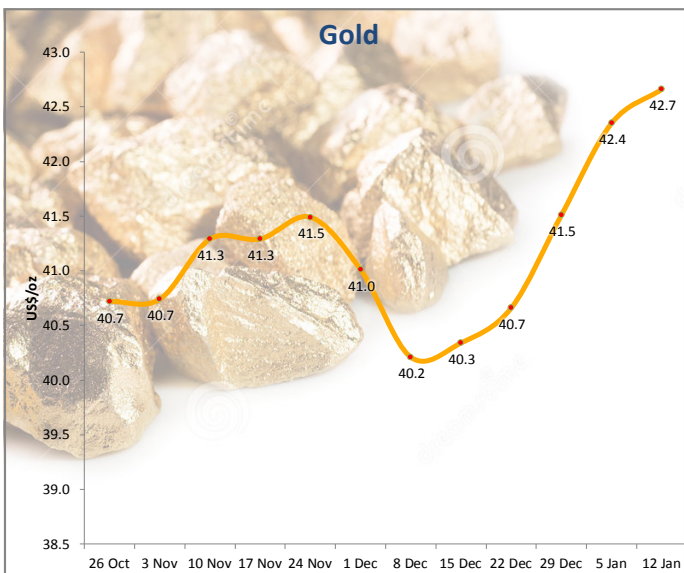
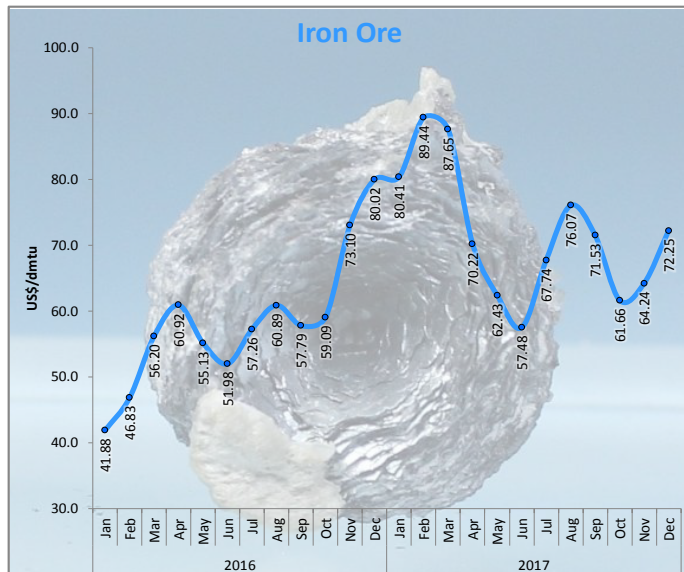
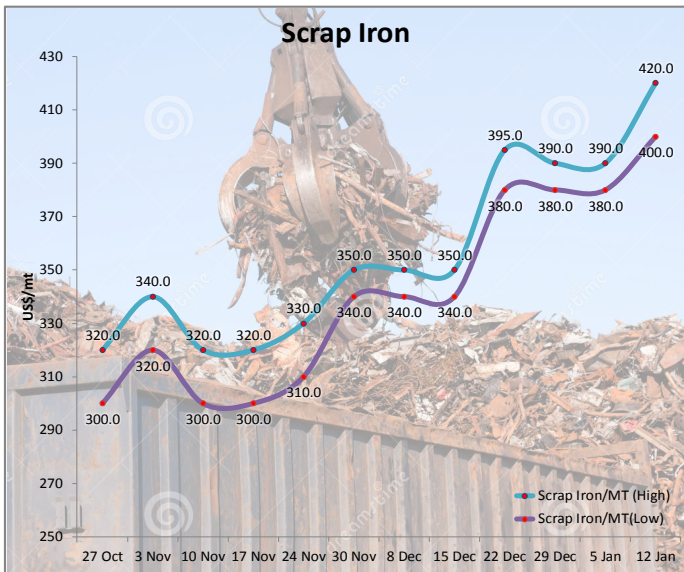


# Commodity Price Trends



Sources: Ministry of International Trade and Industry Malaysia, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group, World Bank, World Gold Council, The Wall Street Journal.

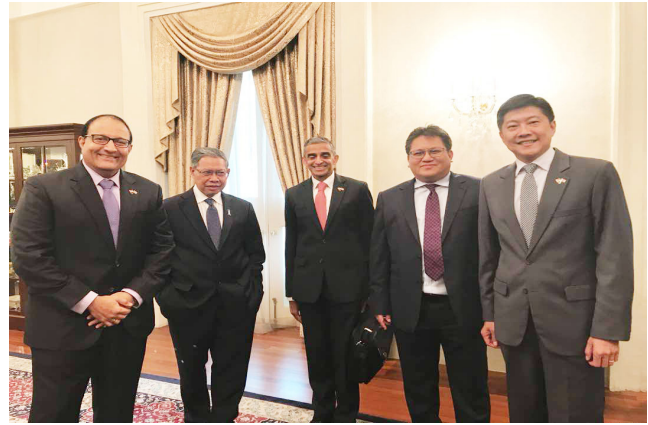
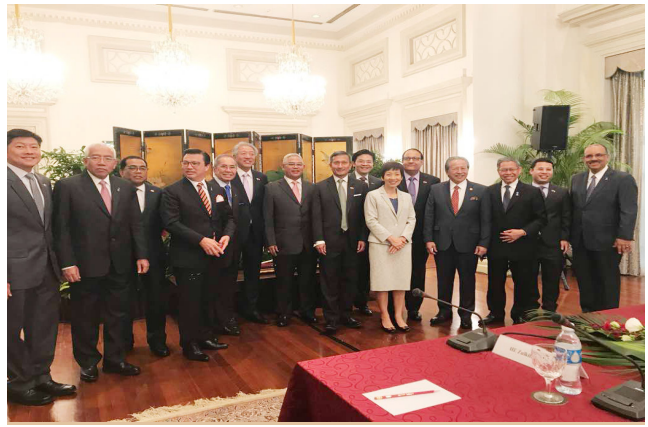
# Commodity Price Trends



Sources: Ministry of International Trade and Industry Malaysia, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group, World Bank.

# MITI PROGRAMME

## The 8<sup>th</sup> Malaysia-Singapore Leaders' Retreat 15 - 16 Januari 2018



# MITI PROGRAMME

## MITI Brainstorming 2018

14 - 15 Januari 2018



# MITI PROGRAMME

## Perhimpunan Bulanan MITI & Agensi 11 Januari 2018





# Glossary

## Amber Box

All domestic support measures (i.e. subsidies) considered to distort production and trade (with some exceptions) fall into the amber box, which is defined in Article 6 of the Agriculture Agreement as all domestic supports except those in the blue and green boxes. These include measures to support prices, or subsidies directly related to production quantities.

These supports are subject to limits: “de minimis” minimal supports are allowed (5% of agricultural production for developed countries, 10% for developing countries); the 30 WTO members that had larger subsidies than the de minimis levels at the beginning of the post-Uruguay Round reform period are committed to reduce these subsidies.

The reduction commitments are expressed in terms of a “Total Aggregate Measurement of Support” (Total AMS) which includes all supports for specified products together with supports that are not for specific products, in one single figure. In the current negotiations, various proposals deal with how much further these subsidies should be reduced, and whether limits should be set for specific products rather than continuing with the single overall “aggregate” limits.

## Anti-concentration Provision

A provision that disallow developing countries from excluding an entire sector from tariff cuts. A minimum of 20% tariff lines or 9% of the value of imports in each tariff chapter would be subject to the full formula tariff reduction.

## Anti-Dumping

GATT’s Article 6 allows anti-dumping duties to be imposed on goods that are deemed to be exported below their normal prices, thus causing injury to producers of competing products in the importing country. These duties are equal to the difference between the goods export price and their normal value, if dumping causes injury.

## AP

Approved Permit - is an import and export license issued by the Permit Issuing Agencies (PIAs) based on the Customs Act 1967.

## APEC

Asia-Pacific Economic Cooperation - a forum for 21 Pacific-rim member economies that seeks to promote open trade and practical economic cooperation throughout the Asia-Pacific region. Cooperation is based on three pillars: trade and investment liberalization, business facilitation, and economic and technical cooperation. The primary goal is to support sustainable economic growth and prosperity in the region. Established in 1989, membership comprises Australia; Brunei Darussalam; Canada; Chile; People’s Republic of China; Hong Kong, China; Indonesia; Japan; Republic of Korea; Malaysia; Mexico; New Zealand; Papua New Guinea; Peru; Philippines; Russia; Singapore; Chinese Taipei; Thailand; United States; and Viet Nam. APEC accounts for over 1/3 of world population, nearly 54% world GDP and 44% world trade.

## APEC Fora

APEC has a number of different groups working in the areas of trade and investment liberalization and facilitation and economic and technical cooperation. Committees, ad-hoc groups, expert groups and working groups are known individually as a forum and collectively as fora.

## APEC Secretariat

The main mechanism for supporting the APEC process, providing technical assistance, consultation and coordination of activities of APEC fora, while at the same time administering databases, information and communication, and outreach activities. The Secretariat plays a central role in the management of APEC projects and APEC’s annual budget. Its structure consists of: an Executive Director from a member economy with a fixed-term of three years; program directors seconded from member economies; and support staff. The decision to establish the APEC Secretariat with its office based in Singapore was adopted in 1992 at the APEC Ministerial Meeting in Bangkok, Thailand.

## AMM

APEC Ministerial Meeting – a joint meeting of Ministers of Foreign Affairs and Ministers Responsible for Trade of APEC member economies organized annually. Meeting takes place right before the APEC Economic Leaders’ Meeting (AELM). At this Meeting, Ministers give their assessments and evaluations of APEC cooperation in the present year, endorse recommendations on cooperation from Senior Officials’ Meetings (SOM) and report to AELM for consideration and approval. MITI Minister participates this meeting under the capacity of Minister Responsible for Trade.

Source: <http://www.miti.gov.my/index.php/glossary>

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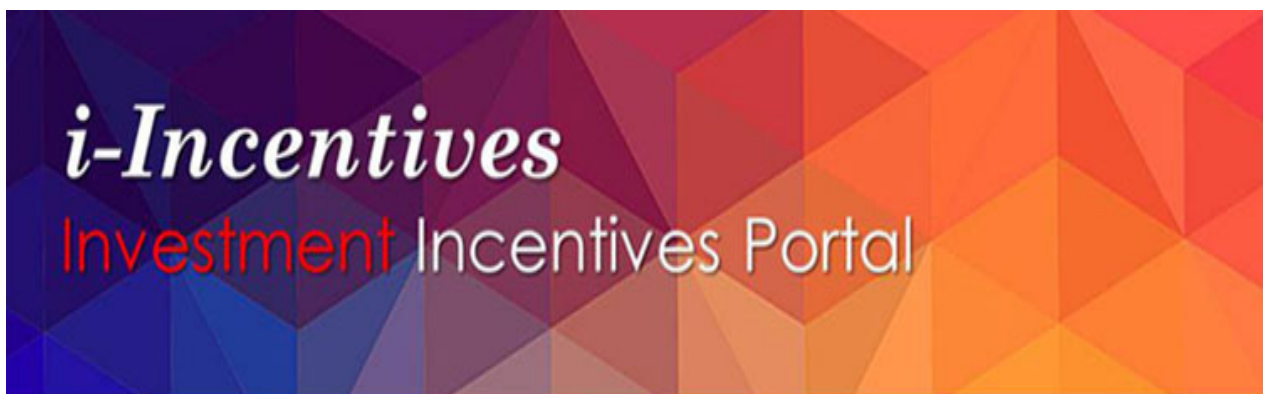
# ANNOUNCEMENT

## Investment Incentives Portal (i-Incentives)

I-Incentives is a portal that provides information on investment incentives offered by the Federal Government of Malaysia. The incentives information stored in the portal cater for all three sectors of the economy; manufacturing, services and primary. They also cover all types of incentives offered by the Federal Government; tax exemptions, grants, soft loans and other types of incentives such as equity funding, regional establishment status, training and other facilitation programmes.

The portal has been developed by Incentive Coordination and Collaboration Office (ICCO) in MIDA with the aim to improve the central coordination of all incentive offerings. This initiative is to enhance the effectiveness of the government's incentive mechanism by increasing transparency, eliminating duplication and linking investment incentives to performance.

Visit i-Incentives portal at <https://incentives.mida.gov.my>



### Contacts:

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Director  
Incentive Coordination and Collaboration Office (ICCO)

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No.5, Jalan Stesen Sentral 5  
Kuala Lumpur Sentral  
50470 Kuala Lumpur

E: [icco@mida.gov.my](mailto:icco@mida.gov.my), [siva@mida.gov.my](mailto:siva@mida.gov.my)

T: +603-22673502

# ANNOUNCEMENT



Please be informed that the Ministry of International Trade and Industry, (MITI) Malaysia in collaboration with the Ministry of Economy, Trade and Industry, (METI) Japan will be organising an export control seminar as per details below:

Date : 23 January 2018 (Tuesday)  
Time : 8.30 a.m - 3.30 p.m  
Venue : Intercontinental Kuala Lumpur

2. The seminar is intended to promote better compliance of export control and effective implementation of the Strategic Trade Act 2010 (STA). This seminar which is expected to host 150 representatives from government agencies and various industries in Malaysia will be a platform to provide guidance on the latest developments and initiatives by the relevant authorities in Malaysia and Japan.

3. Should you wish to participate, kindly register your attendance at this link: [https://docs.google.com/forms/d/e/1FAIpQLScyh8NKNfU\\_SUYbHGgyzjh0X0vjN2RkYMBStoBCbDzJVdElw/viewform?usp=sf\\_link](https://docs.google.com/forms/d/e/1FAIpQLScyh8NKNfU_SUYbHGgyzjh0X0vjN2RkYMBStoBCbDzJVdElw/viewform?usp=sf_link)

4. You may contact Ms. Nur Liyana Alwi (email: [liyana.alwi@miti.gov.my](mailto:liyana.alwi@miti.gov.my)) or Ms. Alice Simbun (email: [alice@miti.gov.my](mailto:alice@miti.gov.my)) for further inquiries.

Thank you.

## Announcement:

**Full online end-to-end ASEAN Single Window (ASW)  
Live Operation for e-ATIGA Form D involving five participating  
ASEAN Member States (Malaysia, Indonesia, Singapore, Thailand and Viet Nam)  
starting 1 January 2018.**

### **NOTIFICATION ON THE IMPLEMENTATION OF e-FORM D ATIGA VIA ASEAN SINGLE WINDOW (ASW) PLATFORM BY MALAYSIA – LIVE OPERATION PHASE**

Pursuant to the notification on the implementation of e-form D ATIGA via ASW platform for live implementation phase (kindly refer to the link <http://www.miti.gov.my/index.php/pages/view/3794>), it is a pleasure to inform that Malaysia will be joining the live operation e-form D ATIGA phase starting 1 January 2018.

Exporters are encouraged to use the e-form D ATIGA for preferential treatment under ATIGA during import clearance by importer for exportation to Indonesia, Singapore, Thailand and Vietnam.

Attached herewith is the slide on 'e-form D ATIGA via ASW platform' as reference. For any further queries, please contact the help desk e-form D ATIGA: 03-6208 4747/4748/4749

Thank you.  
Director  
Trade and Industry Cooperation Section  
Ministry Of International Trade and Industry  
18 December 2017



We are pleased to inform that  
MyServices Portal has now been migrated to MITI Portal  
Kindly visit [www.miti.gov.my](http://www.miti.gov.my) for further information. Thank you



MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY



## E-COMMERCE KNOWLEDGE FOR EVERYONE

REGISTER TODAY AT [WWW.GOECOMMERCE.MY](http://WWW.GOECOMMERCE.MY)



MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY



Go eCommerce

ANUGERAH  
KECEMERLANGAN  
INDUSTRI

INDUSTRY EXCELLENCE AWARD



AKI 2018 - Open to All companies  
Closing Date: 31 January 2018

## Comprehensive and Progressive Agreement for Trans-Pacific Partnership (CPTPP)

For more information on Comprehensive and Progressive Agreement for Trans-Pacific Partnership (CPTPP) please visit MITI's website via this link: <http://fta.miti.gov.my/index.php/pages/view/71?mid=40>

## Withholding Tax

For more information on Withholding Tax, please visit LHDN's website via this link: [http://www.hasil.gov.my/bt\\_goindex.php?bt\\_kump=2&bt\\_skum=6&bt\\_posi=1&bt\\_unit=5&bt\\_sequ=1&bt\\_lgv=2](http://www.hasil.gov.my/bt_goindex.php?bt_kump=2&bt_skum=6&bt_posi=1&bt_unit=5&bt_sequ=1&bt_lgv=2)

## Industry 4.0

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