

**TAWARAN SAHAM KHAS BUMIPUTERA:  
“AURELIUS TECHNOLOGIES BERHAD”**

| ❖ Jumlah Saham Khas           | 44,772,500 unit  |               |                |                        |   |                       |  |                              |  |
|-------------------------------|--|---------------|----------------|------------------------|---|-----------------------|--|------------------------------|--|
| ❖ Harga Par                   | Tidak Berkenaan  |               |                |                        |   |                       |  |                              |  |
| ❖ Harga Tawaran (indikatif)   | Akan ditentukan  |               |                |                        |   |                       |  |                              |  |
| ❖ Penyenaraian Saham          | Pasaran Utama, Bursa Malaysia  |               |                |                        |   |                       |  |                              |  |
| ❖ Aktiviti Utama Syarikat     | <p>Aurelius Technologies Berhad is an investment holding company, with BCM Electronics, as its sole subsidiary is principally involved in the provision of electronic manufacturing services (EMS) for industrial electronics products and has recently expanded into the manufacturing of semiconductor components comprising multicomponent integrated circuit for IoT applications. The company is a one-stop manufacturing solution for industrial electronic products, has an established track record that spans 28 years as an EMS provider, and serves customers across 10 foreign markets.</p> <p>Pendedahan Prospektus:<br/> <a href="https://www.sc.com.my/resources/prospectus-exposure/prospectus-exposure-aurelius-technologies-berhad">https://www.sc.com.my/resources/prospectus-exposure/prospectus-exposure-aurelius-technologies-berhad</a></p> |               |                |                        |   |                       |  |                              |  |
| ❖ Pematuhan Syariah           | Patuh Syariah  |               |                |                        |   |                       |  |                              |  |
| ❖ Tarikh Penting              | <table style="width: 100%; border: none;"> <thead> <tr> <th style="text-align: center;"><u>TARIKH</u></th> <th style="text-align: center;"><u>PERKARA</u></th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">Akhir<br/>November 2021</td> <td style="text-align: center;">Pelancaran prospektus /<br/>pembukaan tempoh tawaran</td> </tr> <tr> <td style="text-align: center;">Awal<br/>Disember 2021</td> <td style="text-align: center;">Penutupan tawaran / Tarikh<br/>akhir pembayaran</td> </tr> <tr> <td style="text-align: center;">Pertengahan<br/>Disember 2021</td> <td style="text-align: center;">Penyenaraian di Pasaran<br/>Utama di Bursa Malaysia</td> </tr> </tbody> </table>   | <u>TARIKH</u> | <u>PERKARA</u> | Akhir<br>November 2021 | Pelancaran prospektus /<br>pembukaan tempoh tawaran | Awal<br>Disember 2021 | Penutupan tawaran / Tarikh<br>akhir pembayaran | Pertengahan<br>Disember 2021 | Penyenaraian di Pasaran<br>Utama di Bursa Malaysia |
| <u>TARIKH</u>                 | <u>PERKARA</u>   |               |                |                        |   |                       |  |                              |  |
| Akhir<br>November 2021        | Pelancaran prospektus /<br>pembukaan tempoh tawaran  |               |                |                        |   |                       |  |                              |  |
| Awal<br>Disember 2021         | Penutupan tawaran / Tarikh<br>akhir pembayaran   |               |                |                        |   |                       |  |                              |  |
| Pertengahan<br>Disember 2021  | Penyenaraian di Pasaran<br>Utama di Bursa Malaysia   |               |                |                        |   |                       |  |                              |  |
| ❖ Bank Penasihat              | <b>MAYBANK INVESTMENT BANK BERHAD</b>  |               |                |                        |   |                       |  |                              |  |
| ❖ Pegawai Untuk<br>Dihubungi  | <p><b>Maybank Helpdesk</b><br/>           Tel : 1300-223-888<br/>           Email : <a href="mailto:equities.helpdesk@maybank-ib.com">equities.helpdesk@maybank-ib.com</a></p>   |               |                |                        |   |                       |  |                              |  |
| ❖ Tarikh Pembukaan<br>Tawaran | Permohonan secara dalam talian ( <i>online</i> ) melalui <a href="http://sahamonline.miti.gov.my">sahamonline.miti.gov.my</a> bermula pada <b>11 Oktober 2021 (ISNIN)</b>  |               |                |                        |   |                       |  |                              |  |
| ❖ Tarikh Tutup<br>Permohonan  | <b>15 Oktober 2021 (JUMAAT)<br/>jam 12.00 tengah hari</b>  |               |                |                        |   |                       |  |                              |  |

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| ❖ Tarikh Akhir Penghantaran Dokumen Permohonan | <b>22 Oktober 2021 (JUMAAT)</b><br><b>jam 4.30 petang</b>   |
| ❖ Info Tambahan                                | Notis dan permohonan bagi Saham Khas Bumiputera ini dibuka dan dihadkan kepada pelabur-pelabur di bawah Seksyen 229(1)(b) atau Jadual 6 dan/atau Seksyen 230(1)(b) atau Jadual 7, Akta Pasaran Modal dan Perkhidmatan 2007. |