

HARPS Holdings Berhad

- a) Jumlah Saham Khas : 1,250,000,000
- b) Harga Par : Tidak berkaitan
- c) Harga Tawaran (indikatif) : Akan ditentukan
- d) Penyenaraian Saham : Disenaraikan di Pasaran Utama, Bursa Malaysia
- e) Aktiviti Utama Syarikat : HARPS Holdings Bhd (“HARPS”) is the holding company of Central Medicare Sdn Bhd (“Central Medicare”) and New Era Medicare (collectively, “HARPS Group”). The HARPS Group is a fast-growing manufacturer and distributor of high-quality nitrile examination gloves where Central Medicare is principally engaged in the manufacturing and marketing of examination gloves, while New Era Medicare is principally engaged in research and development, manufacturing and distribution of surgical gloves. HARPS manufacture nitrile examination gloves for a variety of applications, including for use in the medical, food safety, and industrial sectors. The company’s sales and distribution capabilities have a global reach covering the US, Europe and Asia.

Prospectus Exposure Draft:

<https://www.sc.com.my/resources/prospectus-exposure/prospectus-exposure-harps-holdings-berhad>

- f) Pematuhan Syariah : Saham Patuh Syariah
- g) Pemegang Saham (Sebelum Penyenaraian) ⁽¹⁾ :

BIL.	NAMA	JUMLAH PEGANGAN (unit) ⁽²⁾	PERATUS PEGANGAN (%)
1.	OTS Global Manufacturing Sdn Bhd (“ OTS Global ”) ⁽³⁾	4,512,500,000	45.13
2.	Lim Loi Heng	2,090,000,000	20.90
3.	Moh Ung Nang	1,710,000,000	17.10
4.	Haziq Bin Zairel Oh	920,000,000	9.20

Notes:

(1) Substantial shareholders with >5% shareholdings.

(2) Based on issued share capital of HARPS of 10,000,000,000 shares after the Share Split (as defined in the Prospectus Exposure Draft).

(3) The shareholders of OTS Global are Haziq Bin Zairel Oh (25.0%), Hairie Bin Zairel Oh (15.0%), Harith Bin Zairel Oh (15.0%), Oh Wei Wah (15.0%), Oh King Kuan (15.0%) and Tee Yak Haw (15.0%).

h) Modal Saham	:	<u>PERKARA</u>	<u>JUMLAH SAHAM (unit)</u>
		MODAL SAHAM	
		Pada tarikh prospektus dikeluarkan (selepas Pemecahan Bahagi Saham)	10,000,000,000
		Di bawah bahagian Tawaran Untuk Jualan	2,600,000,000
		MODAL SAHAM YANG DIPERBESARKAN⁽¹⁾ APABILA PENYENARAIAAN	10,000,000,000

Note: (1) No public issue will be undertaken as part of the IPO.

i) Tarikh Penting (tentatif)	:	<u>TARIKH</u>	<u>PERKARA</u>
		Akhir Jun 2021	Pelancaran prospektus / pembukaan tempoh tawaran
		Awal Julai 2021	Penutupan tawaran / Tarikh akhir pembayaran
		Pertengahan Julai 2021	Penyenaraian di Pasaran Utama di Bursa Malaysia

j) Bank Penasihat : **MAYBANK INVESTMENT BANK BERHAD**

k) Pegawai Untuk
Dihubungi : **Maybank Helpdesk**
Tel : 1300-223-888
Email : equities.helpdesk@maybank-ib.com

- l) Tarikh Tutup
Pendaftaran Minat
Untuk Melanggan :
- Permohonan bagi Saham Khas Bumiputera adalah melalui sistem saham online bermula 3 Mei 2021 (Isnin) sehingga 7 Mei 2021 (Jumaat) jam 12.00 tengahari.
 - Sila layari sahamonline.miti.gov.my untuk permohonan.
 - Penghantaran borang permohonan bagi Individu, Syarikat, Koperasi & Yayasan bersama dengan dokumen-dokumen berkaitan selewat-lewatnya pada 18 Mei 2021 (Selasa) jam 4.30 petang.
 - Notis dan permohonan bagi Saham Khas Bumiputera ini dibuka dan dihadkan kepada pelabur-pelabur di bawah Seksyen 229(1)(b) atau Jadual 6 dan/atau Seksyen 230(1)(b) atau Jadual 7, Akta Pasaran Modal dan Perkhidmatan 2007. ⁽¹⁾

Note: (1) This document is only made available, distributed or otherwise communicated in Malaysia to persons falling within Schedule 6 and 7 of the CMSA who are accredited investors, high net-worth entities, and high net-worth individuals

