

**TAWARAN SAHAM KHAS BUMIPUTERA:  
“MTT SHIPPING AND LOGISTICS BERHAD”**

❖ Jumlah Saham Khas	125,000,000 unit
❖ Harga Par	Tidak Berkenaan
❖ Harga Tawaran (indikatif)	Akan ditentukan
❖ Penyenaraian Saham	Pasaran Utama, Bursa Malaysia
❖ Aktiviti Utama Syarikat	<p>MTT Shipping and Logistics Berhad (“MTTSL”) is the investment holding company and through its subsidiaries are engaged in the provision of container liner shipping services, vessel chartering services and container storage and container related services. The container liner shipping services cover routes between Peninsular Malaysia and West Malaysia, Southeast Asia region such as Singapore, Thailand, Brunei, Indonesia and Myanmar as well as India. MTTSL also charter out their own container vessels on time charter basis and operate four container depots (all located in Peninsular Malaysia) which provides container storage and container related services to support MTTSL group’s container liner shipping business and its customers.</p> <p>Pendedahan Prospektus:  <a href="https://www.sc.com.my/resources/prospectus-exposure/prospectus-exposure-mtt-shipping-and-logistics-berhad">https://www.sc.com.my/resources/prospectus-exposure/prospectus-exposure-mtt-shipping-and-logistics-berhad</a></p>
❖ Pematuhan Syariah	Patuh Syariah
❖ Tarikh Penting	<p>Pelancaran Prospektus: November 2021</p> <p>Pembayaran : November 2021</p> <p>Penyenaraian di Bursa : Disember 2021</p>
❖ Bank Penasihat	<b>MAYBANK INVESTMENT BANK BERHAD</b>
❖ Pegawai Untuk Dihubungi	<p><b>Maybank Helpdesk</b>          Tel : 1300-223-888          Email : <a href="mailto:equities.helpdesk@maybank-ib.com">equities.helpdesk@maybank-ib.com</a></p>
❖ Tarikh Pembukaan Tawaran	<p>Permohonan secara dalam talian (<i>online</i>) melalui <a href="http://sahamonline.miti.gov.my">sahamonline.miti.gov.my</a> bermula pada <b>13 September 2021 (ISNIN)</b></p>

❖ Tarikh Tutup Permohonan	<b>17 September 2021 (JUMAAT) jam 12.00 tengah hari</b>
❖ Tarikh Akhir Penghantaran Dokumen Permohonan	<b>24 September 2021 (JUMAAT) jam 4.30 petang</b>
❖ Info Tambahan	Notis dan permohonan bagi Saham Khas Bumiputera ini dibuka dan dihadkan kepada pelabur-pelabur di bawah Seksyen 229(1)(b) atau Jadual 6 dan/atau Seksyen 230(1)(b) atau Jadual 7, Akta Pasaran Modal dan Perkhidmatan 2007.