

*Selamat Hari*  
**Malaysia**  
*16 September*



"Every citizen has a place under the Malaysian sun. In celebrating our Merdeka Day and Malaysia Day, let us come together as one nation, 1Malaysia."

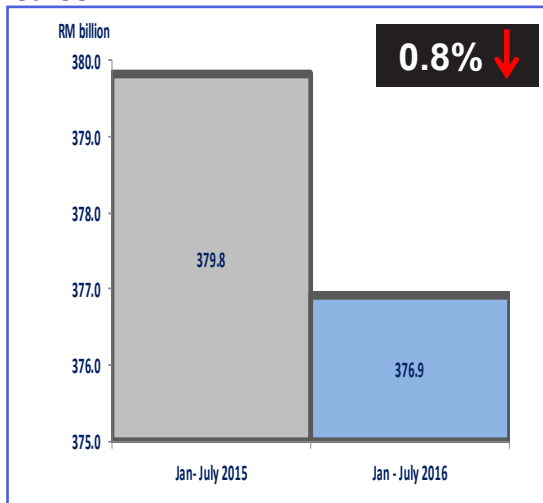
Y.A.B. Dato' Sri Mohd. Najib bin Tun Haji Abdul Razak  
Prime Minister



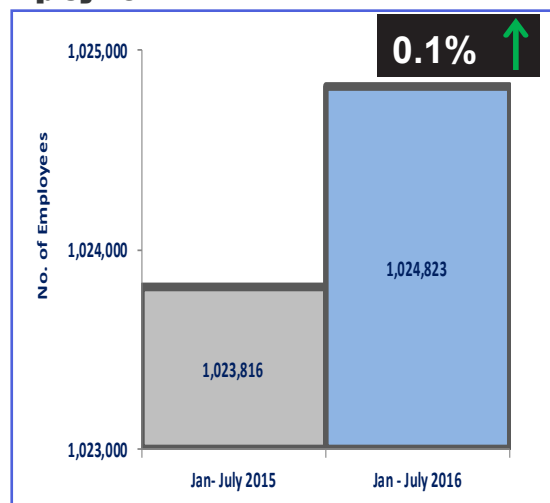
# MALAYSIA

## Manufacturing Performance, Jan-July 2016

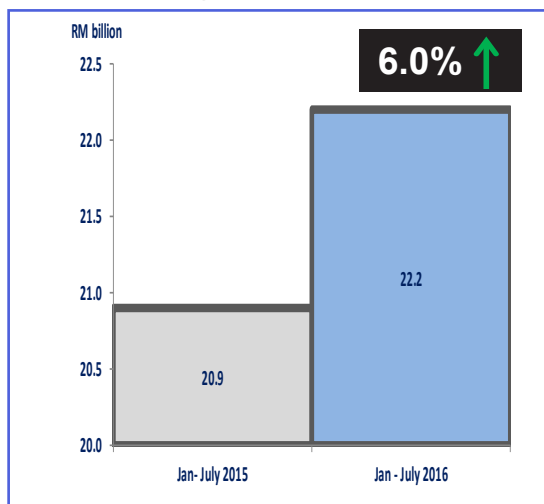
### Sales



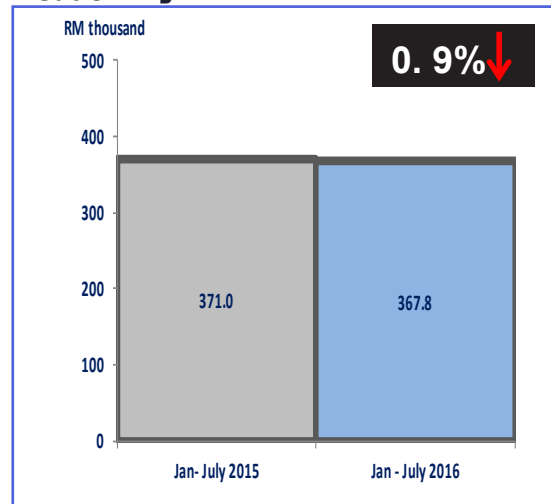
### Employment



### Salaries & Wages

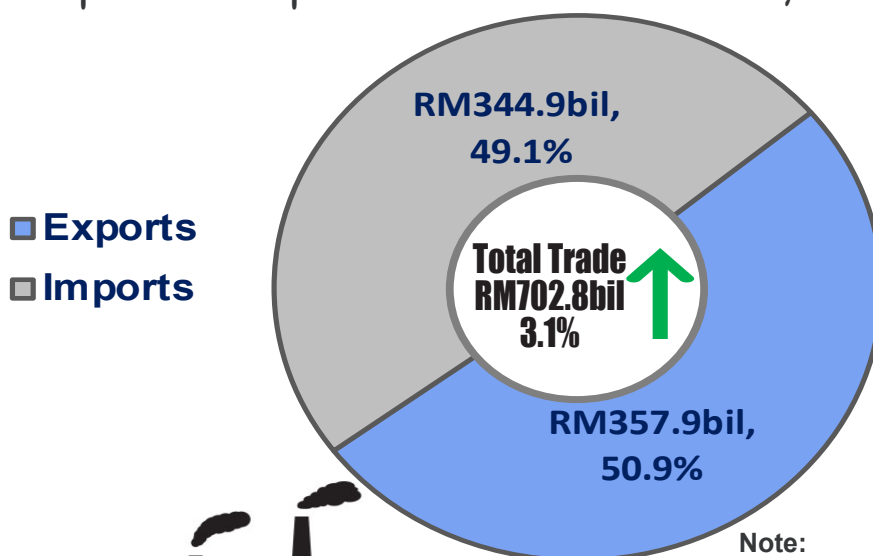


### Productivity



Note:  
% : y-o-y Growth

## Exports and Imports of Manufactured Goods, Jan-July 2016

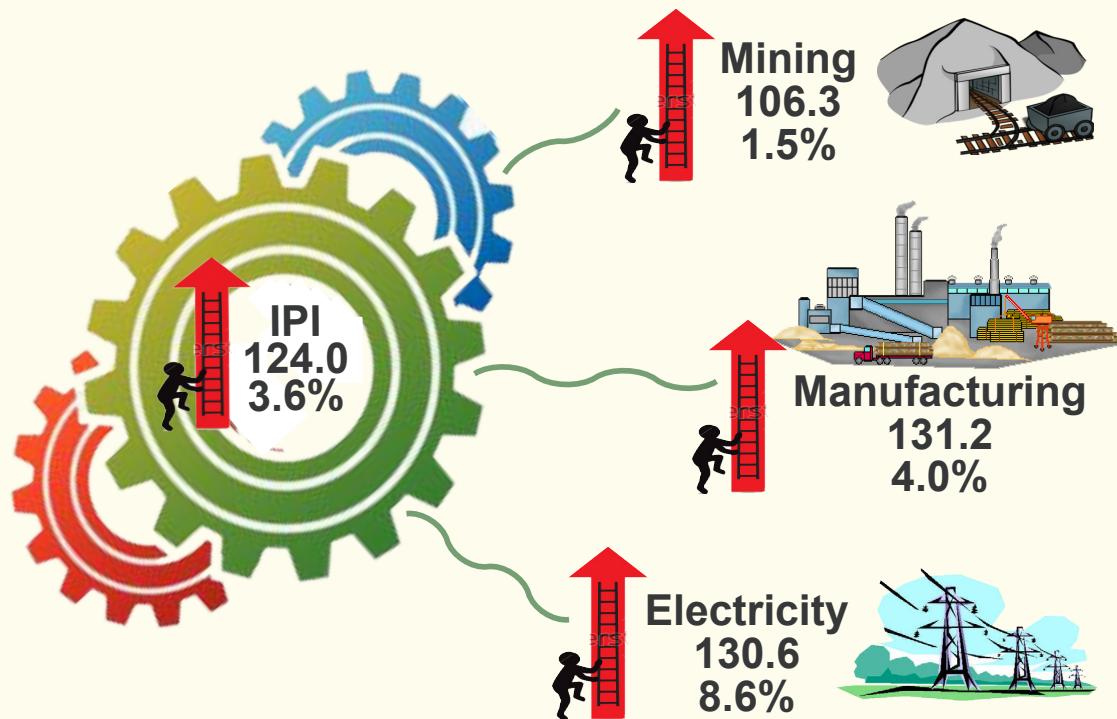


Note:  
% : Share to Malaysia's Total Trade



Source : Department of Statistics, Malaysia

## Industrial Production Index(IPI), Jan - July 2016



### Manufacturing Index by Industry, Jan - July 2016

| Industry                   | Index |   | Change (%)<br>year-on-year |
|----------------------------|-------|---|----------------------------|
| Leather & Leather Products | 182.9 | ▲ | 9.3                        |
| Transport Equipment        | 155.4 | ▼ | 3.4                        |
| Electrical & Electronics   | 149.8 | ▲ | 6.9                        |
| Metal Industry             | 137.2 | ▲ | 4.0                        |
| Non-Metalic Material       | 135.6 | ▲ | 6.3                        |

Note:  
% : Share to Malaysia's Total Trade

Source : Department of Statistics, Malaysia





# 'ASEAN and You...'

## 2016 Logistic Performance Index(LPI) Rank of ASEAN Countries

Score (5 = best)

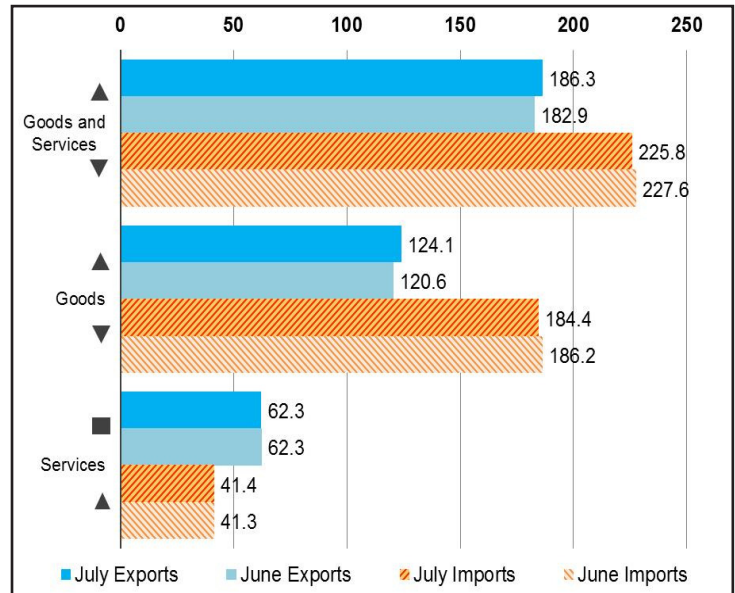
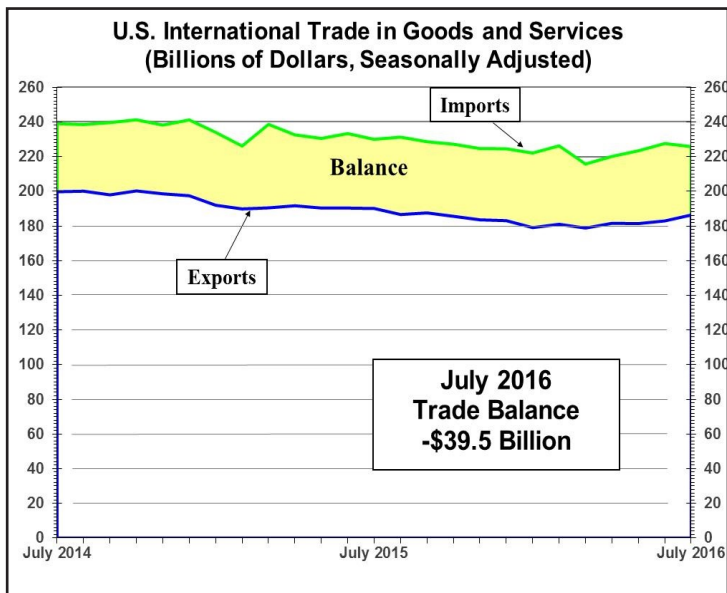


Note: Logistics Performance Index (LPI) [1] is an interactive benchmarking tool created to help countries identify the challenges and opportunities they face in their performance on trade logistics and what they can do to improve their performance.[2] It is the weighted average of the country scores on the following six key dimensions: efficiency of the clearance process (i.e. speed, simplicity and predictability of formalities) by border control agencies, including Customs; Quality of trade and transport related infrastructure (e.g. ports, railroads, roads, information technology); Ease of arranging competitively priced shipments; Competence and quality of logistics services (e.g., transport operators, customs brokers); Ability to track and trace consignments; Timeliness of shipments in reaching destination within the scheduled or expected delivery time. The LPI 2016 allows for comparisons across 160 countries.

Source: <http://lpi.worldbank.org/international/global/2016>

# International Report

## U.S.A. GOODS AND SERVICES TRADE: JULY 2016

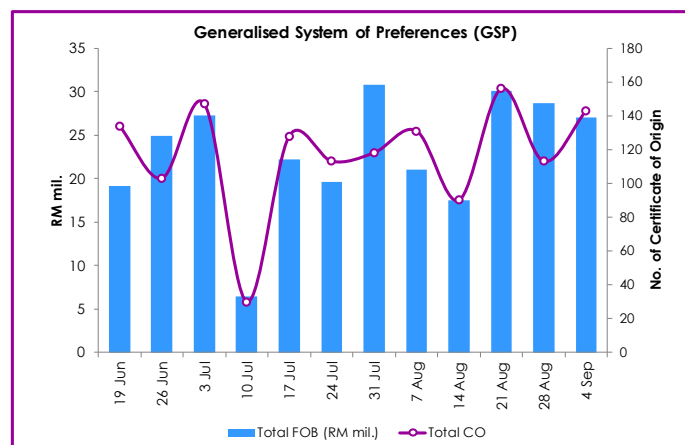
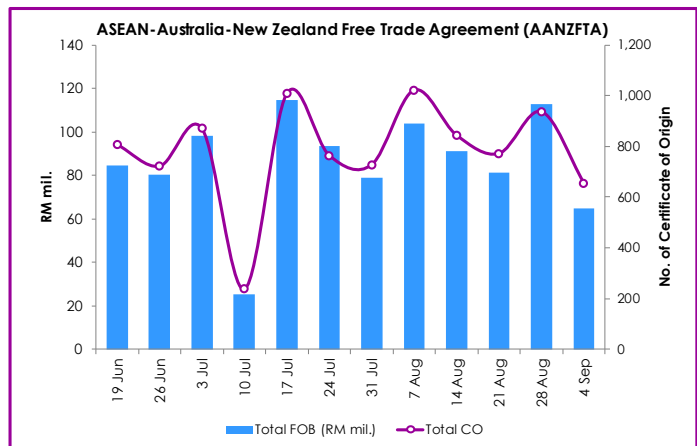
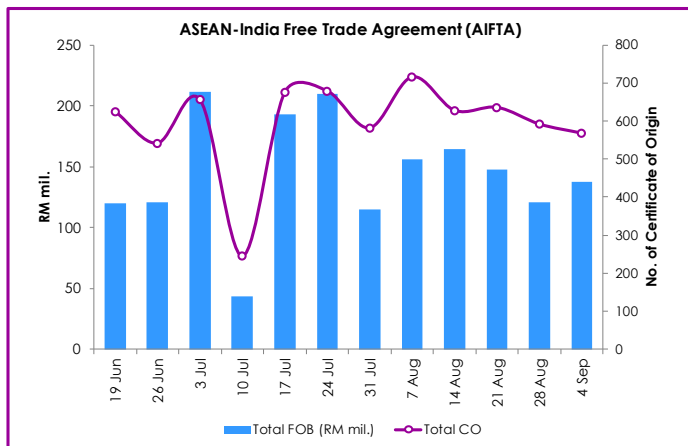
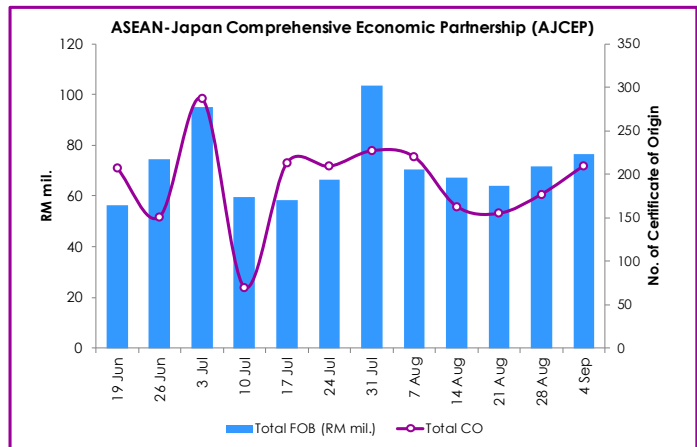
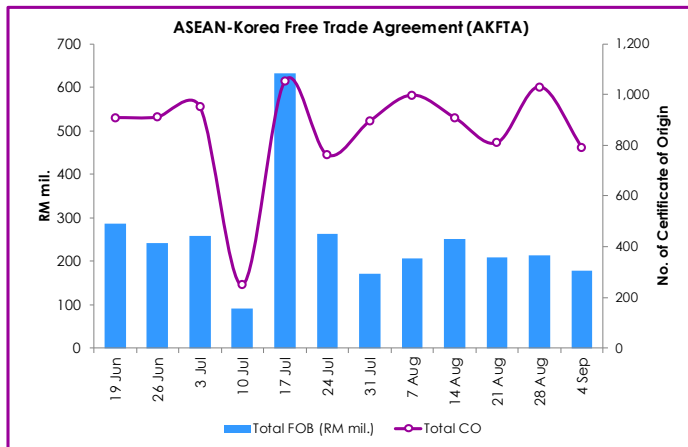
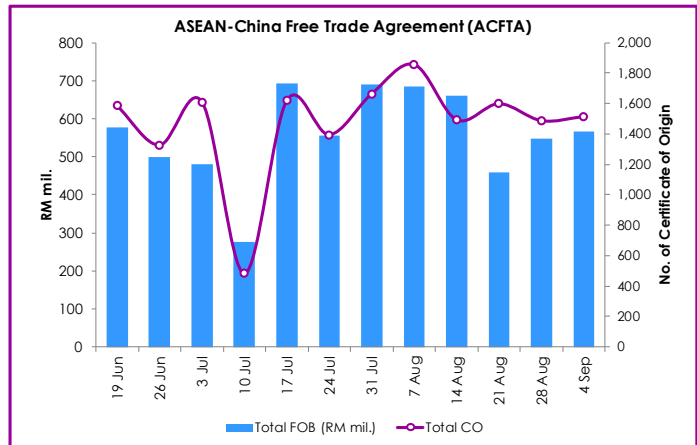
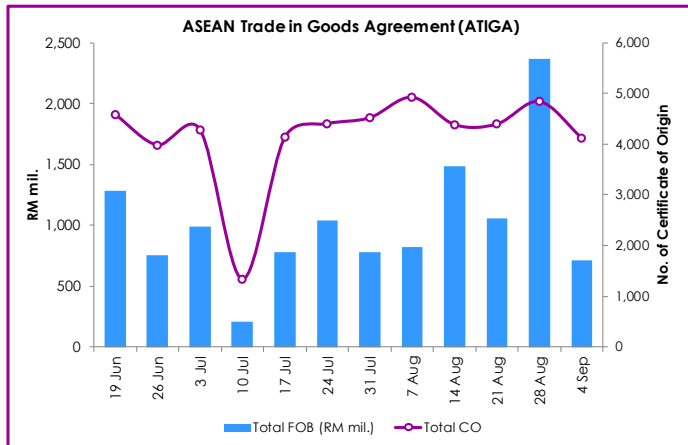


## U.S.A Trade in Goods with ASEAN (July 2016)

| ASEAN Member States | USD million     |                  |                  |
|---------------------|-----------------|------------------|------------------|
|                     | Exports         | Imports          | Total Trade      |
| Viet Nam            | 1,089.10        | 3,533.50         | 4,622.60         |
| Malaysia            | 975.2           | 3,094.90         | 4,070.10         |
| Singapore           | 2,209.40        | 1,434.80         | 3,644.20         |
| Thailand            | 828             | 2,574.60         | 3,402.60         |
| Indonesia           | 432.4           | 1,757.70         | 2,190.10         |
| Philippines         | 695.4           | 899.5            | 1,594.90         |
| Cambodia            | 27.5            | 257.7            | 285.2            |
| Myanmar             | 12.2            | 20.4             | 32.6             |
| Laos                | 2.9             | 5                | 7.9              |
| Brunei              | 4.8             | 1.1              | 5.9              |
| <b>TOTAL</b>        | <b>6,276.90</b> | <b>13,579.20</b> | <b>19,856.10</b> |

Source: U.S. Bureau of Economic Analysis

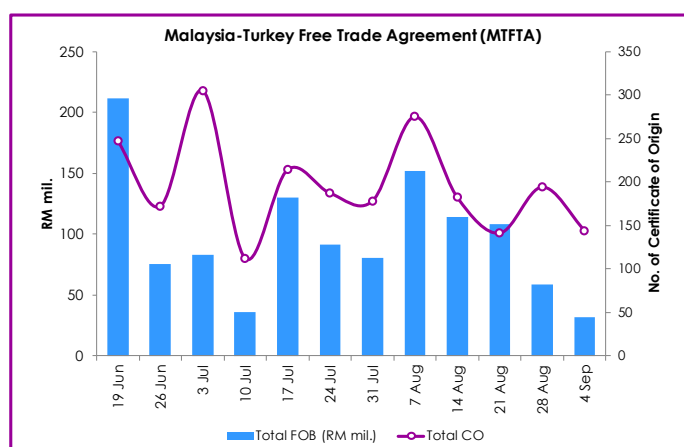
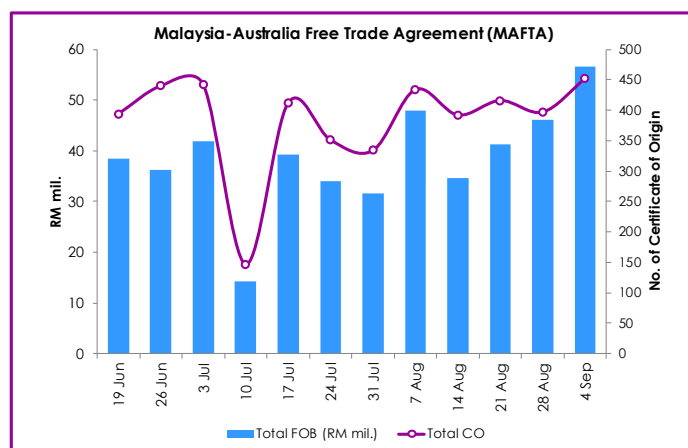
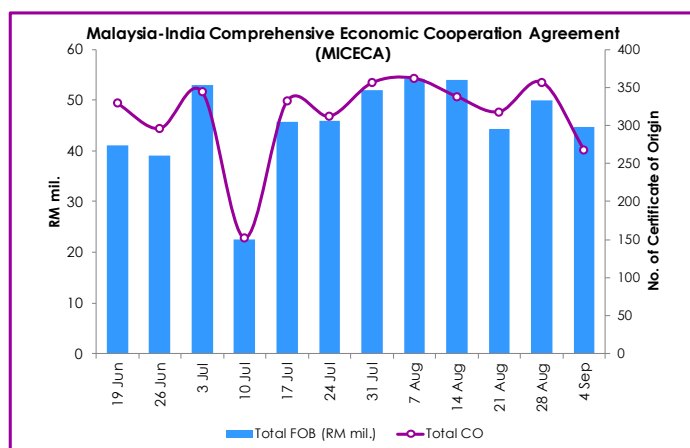
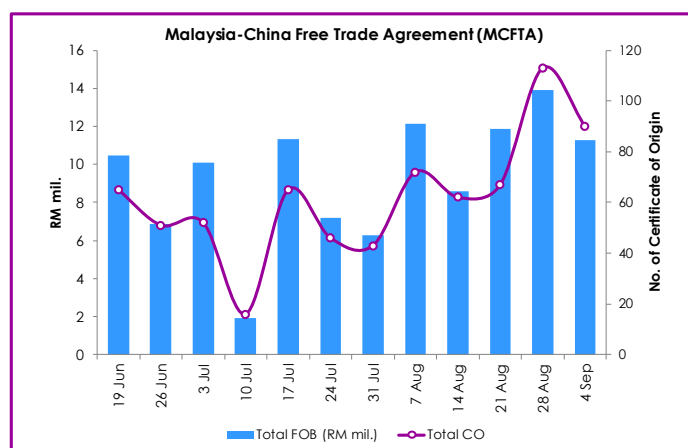
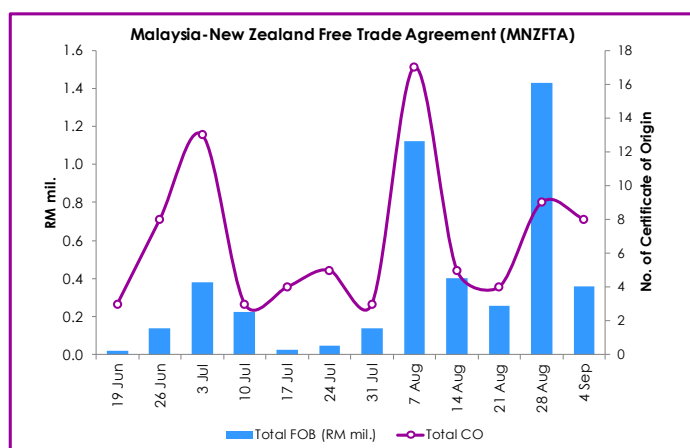
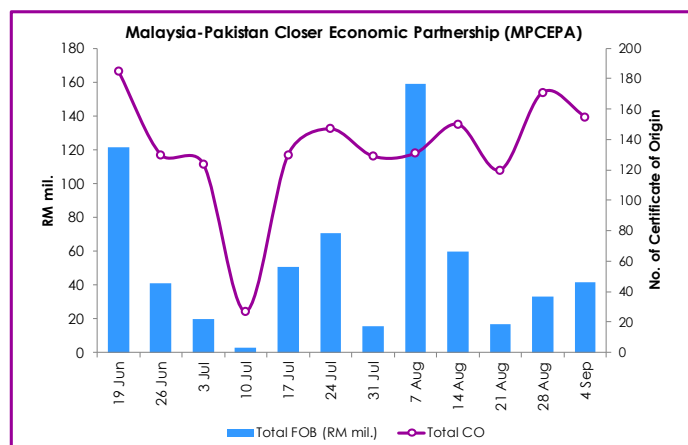
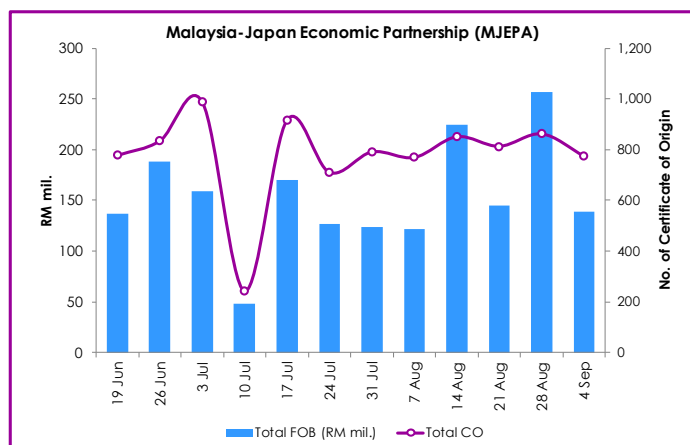
# Number and Value of Preferential Certificates of Origin (PCOs)



Note: The preference giving countries under the GSP scheme are Liechtenstein, the Russian Federation, Japan, Switzerland, Belarus, Kazakhstan and Norway.

Source: Ministry of International Trade and Industry, Malaysia

# Number and Value of Preferential Certificates of Origin (PCOs)

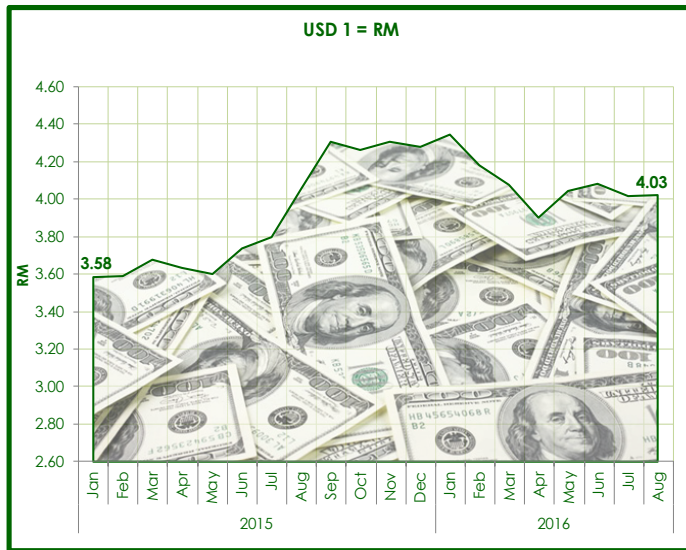


Source: Ministry of International Trade and Industry, Malaysia

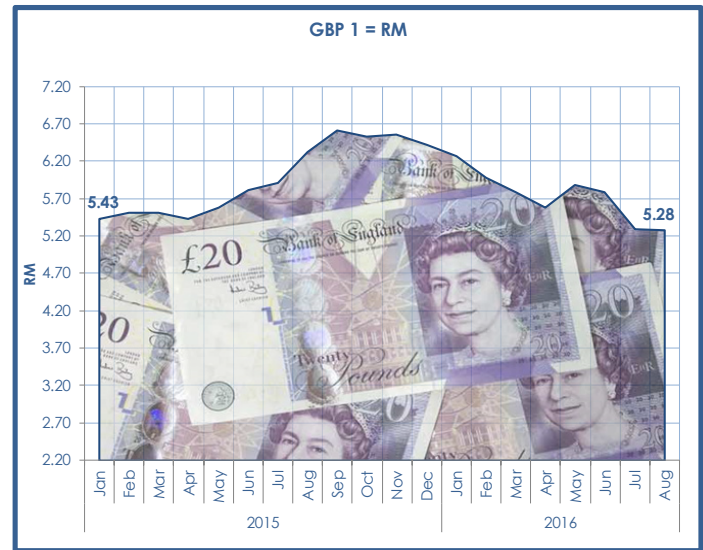


# Malaysian Ringgit Exchange Rate with Selected Countries, January 2015 - August 2016

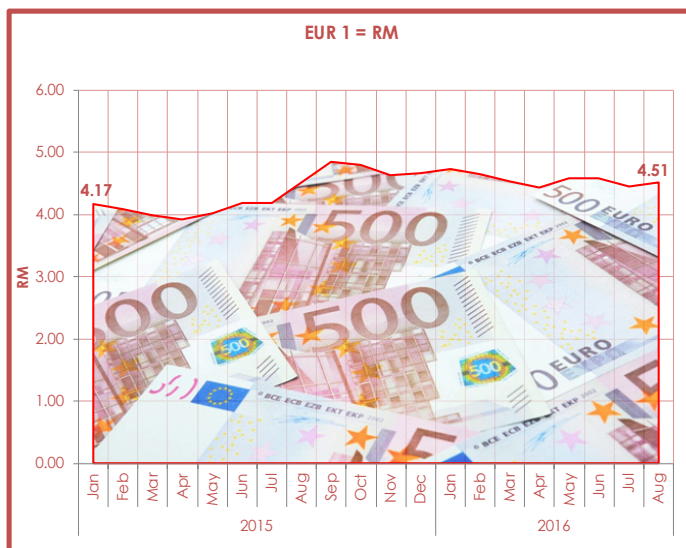
## United State of America



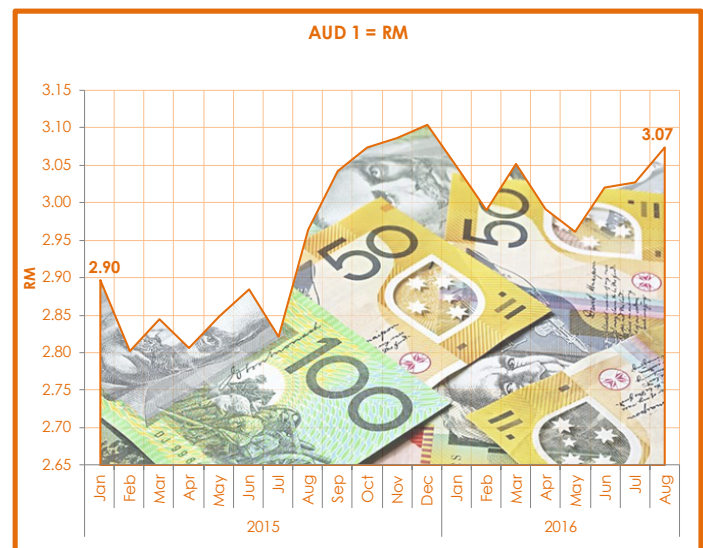
## Great Britain



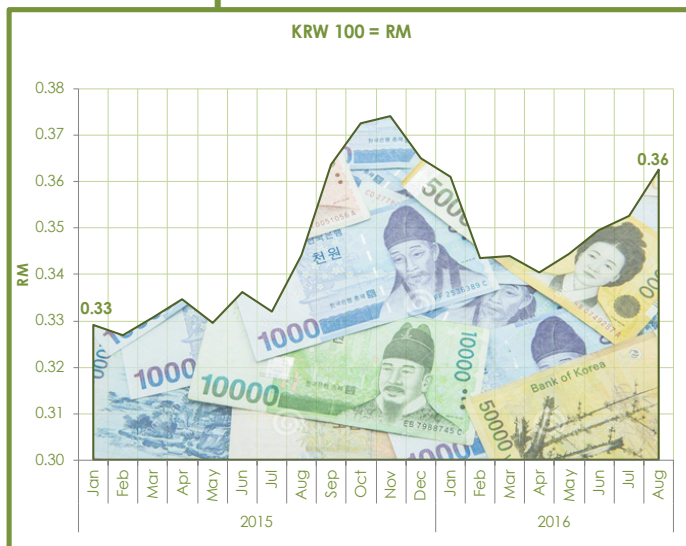
## Euro



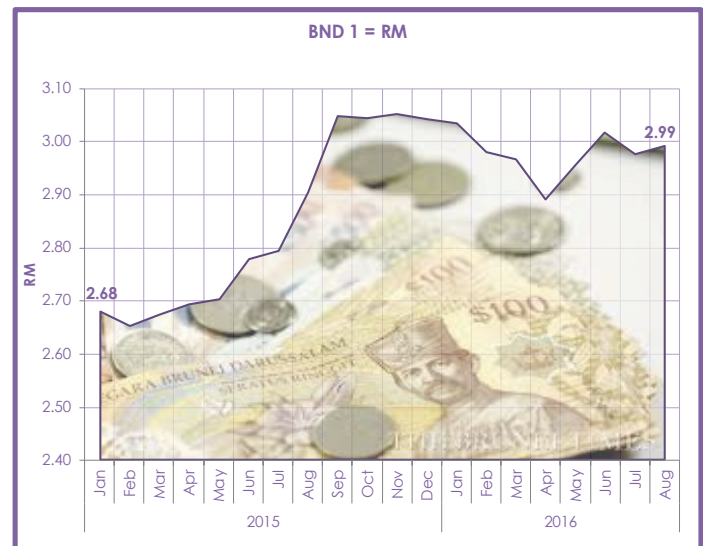
## Australia



## Republic of Korea



## Brunei



Source : Bank Negara Malaysia



# Commodity Prices



## CRUDE PETROLEUM (BRENT) -per bbl-

2 Sept 2016 : US\$48.0, ▲ 2.5%\*  
Average Price<sup>i</sup>: 2015: US\$53.6  
2014: US\$99.5



## CRUDE PALM OIL -per MT-

2 Sept 2016 : US\$771.0, ▲ 0.5%\*  
Average Price<sup>i</sup>: 2015: US\$616.9  
2014: US\$823.3



## SUGAR -per lbs-

2 Sept 2016 : US\$20.7, ▲ 2.5%\*  
Average Price<sup>i</sup>: 2015: US\$13.2  
2014: US\$16.6



## RUBBER SMR 20 -per MT-

2 Sept 2016 : US\$1,337.0, ▲ 1.7%\*  
Average Price<sup>i</sup>: 2015: US\$1,364.3  
2014: US\$1,718.3



## COCOA SMC 2 -per MT-

2 Sept 2016 : US\$2,161.9, ▲ 0.1%\*  
Average Price<sup>i</sup>: 2015: US\$2,077.0  
2014: US\$2,615.8



## COAL -per MT-

2 Sept 2016 : US\$44.6, ▲ 2.5%\*  
Average Price<sup>i</sup>: 2015: US\$49.9  
2014: US\$59.8



## SCRAP IRON HMS -per MT-

2 Sept 2016 : US\$220.0 (high), ▼ 8.3%\*  
US\$200.0 (low), ▼ 9.1%\*  
Average Price<sup>i</sup>: 2015: US\$239.6  
2014: US\$370.0

Notes: All figures have been rounded to the nearest decimal point

\* Refer to % change from the previous week's price

i Average price in the year except otherwise indicated

Sources: Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group.

## HIGHEST and LOWEST 2015/2016

### Crude Petroleum (Brent) -per bbl-



#### Highest

9 August 2016 : US\$50.9  
15 May 2015 : US\$66.8

#### Lowest

15 January 2016 : US\$28.9  
18 December 2015 : US\$36.9

### Crude Palm Oil -per MT-



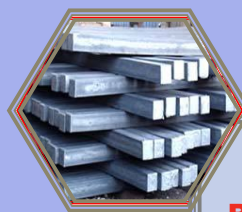
#### Highest

9 Sept. 2016 : US\$771.0  
16 January 2015 : US\$701.0

#### Lowest

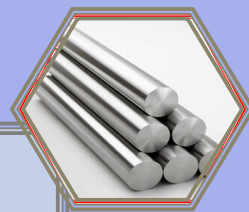
15 January 2016 : US\$545.5  
4 September 2015 : US\$500.5

## Average Domestic Prices 9 September 2016



#### Billets (per MT)

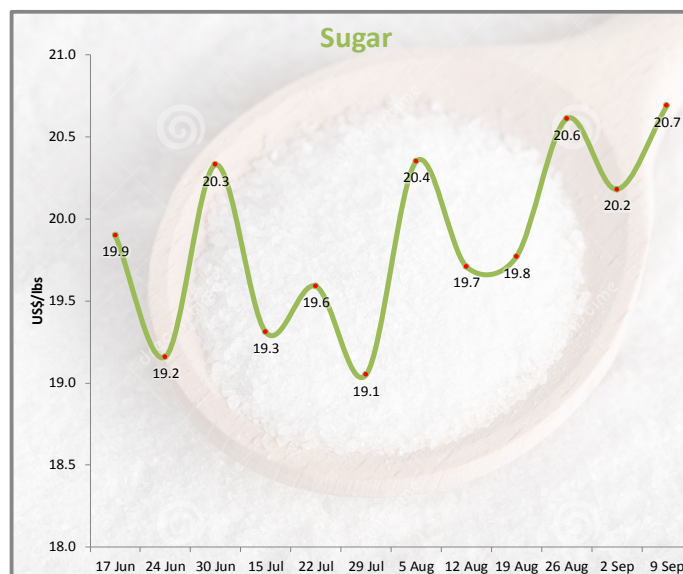
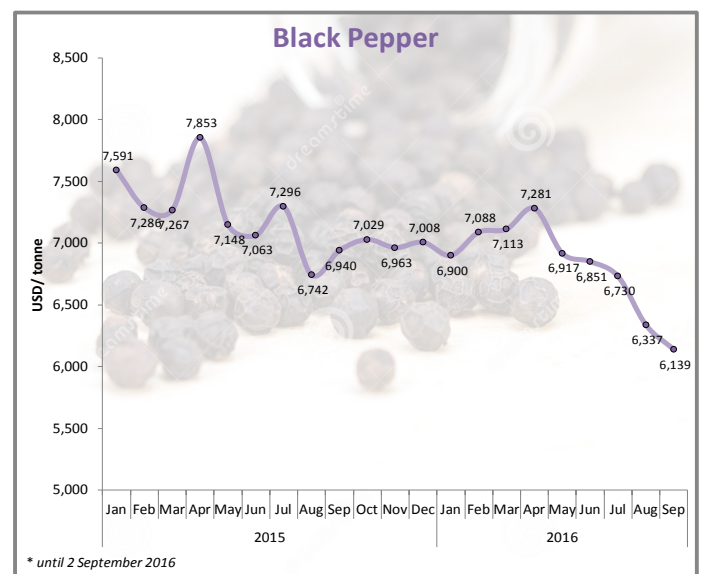
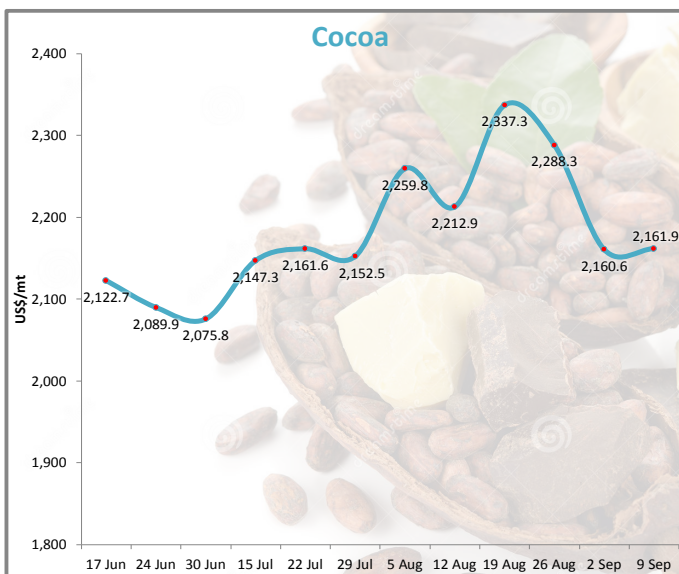
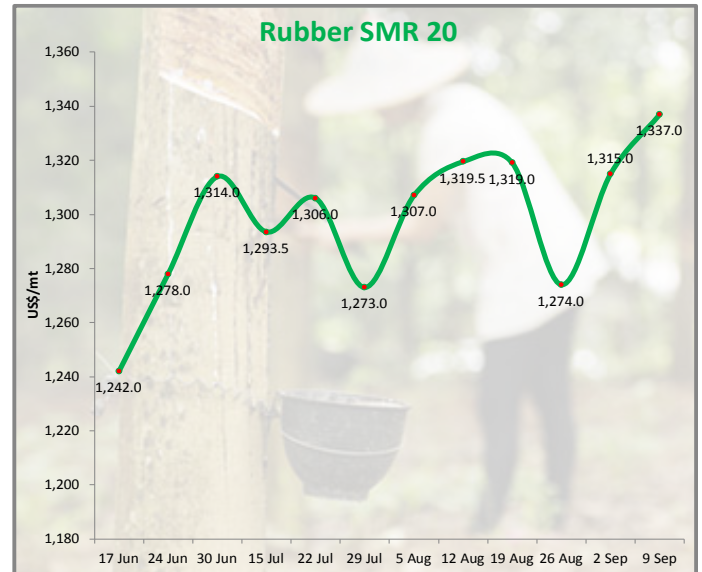
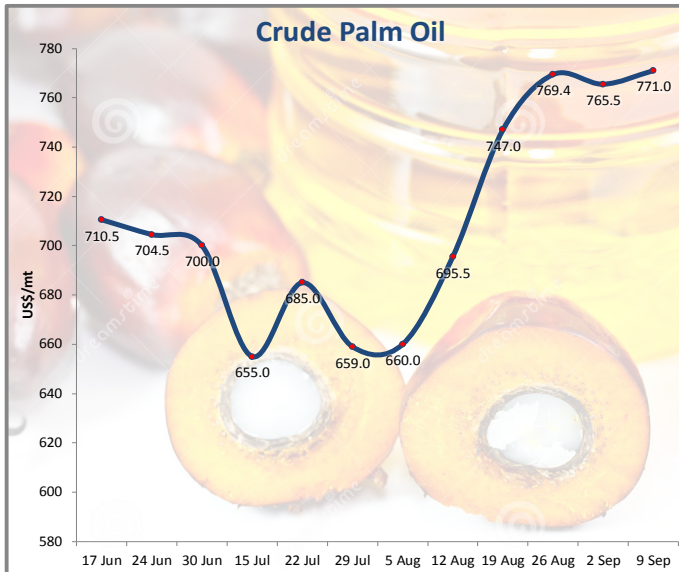
RM1,500 – RM1,550



#### Steel Bars (per MT)

RM1,720 – RM1,870

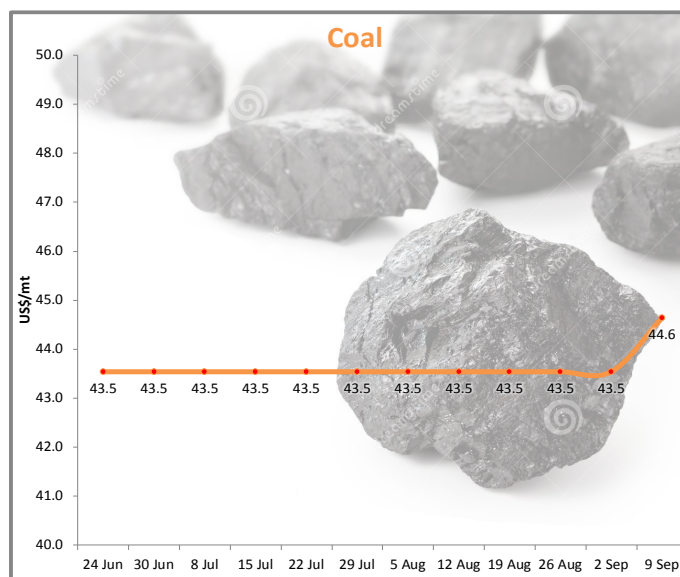
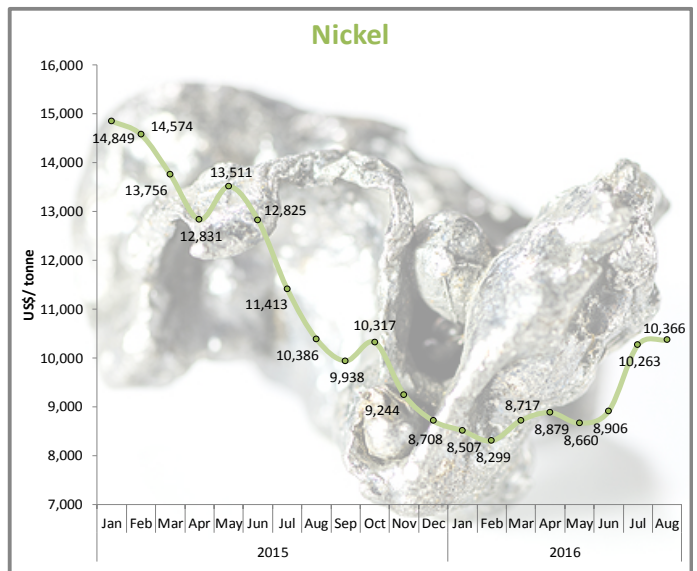
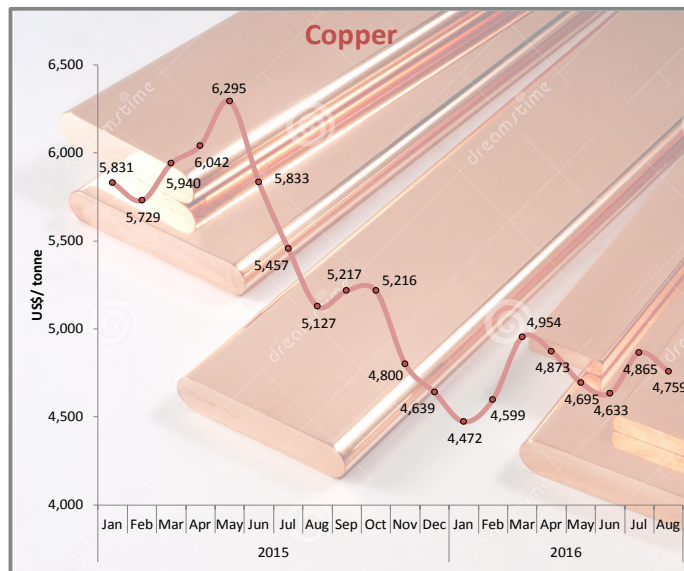
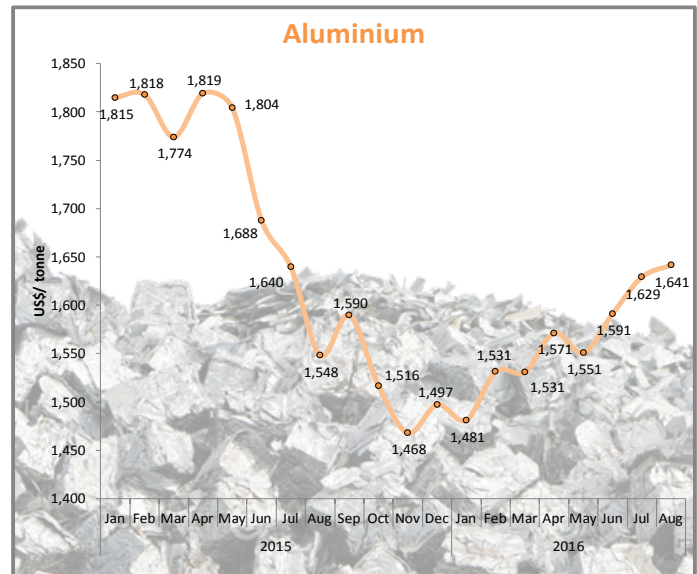
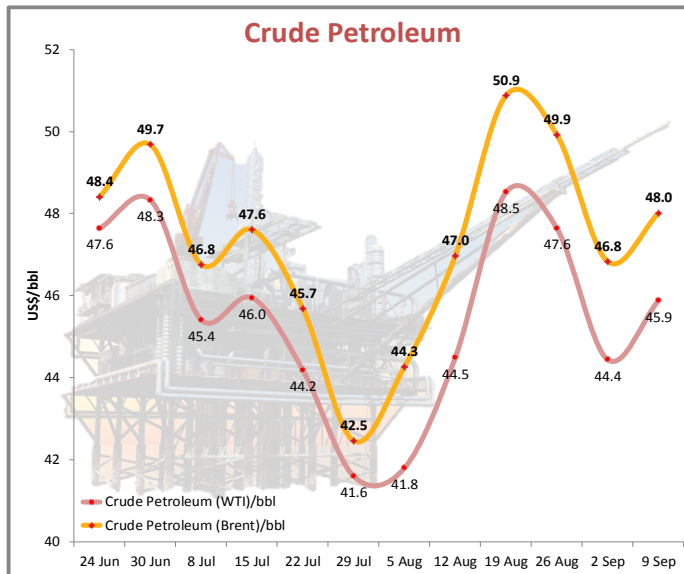
# Commodity Price Trends



Sources: Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Pepper Board, Bloomberg and Czarnikow Group, World Bank, World Gold Council, The Wall Street Journal.

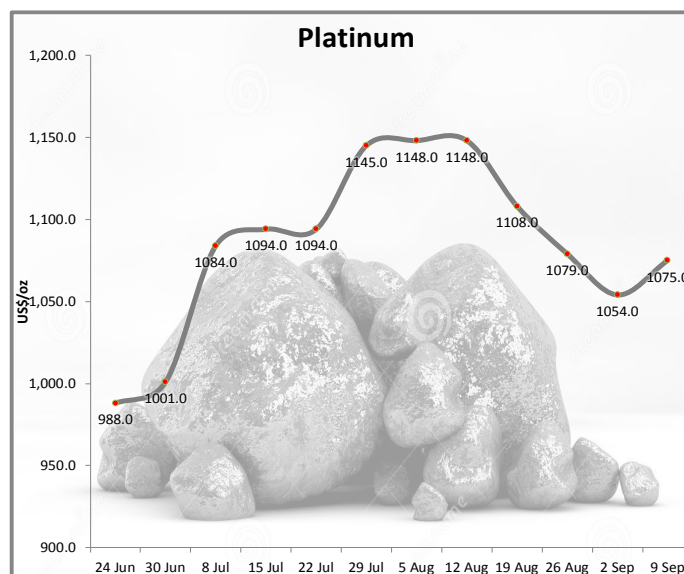
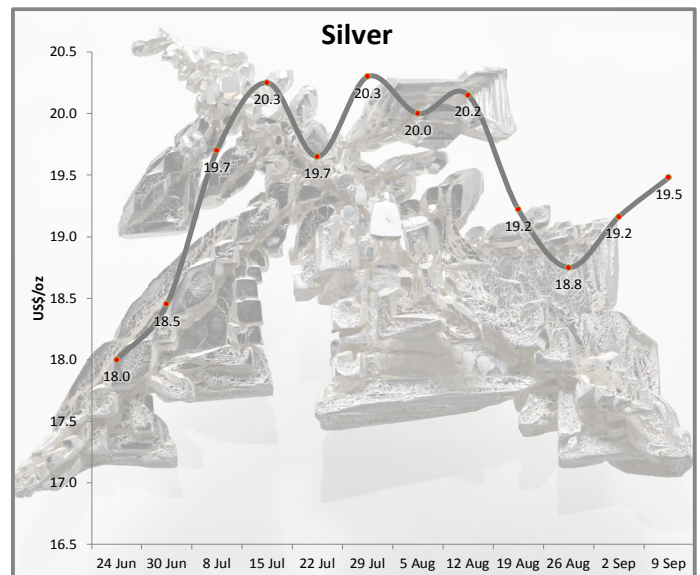
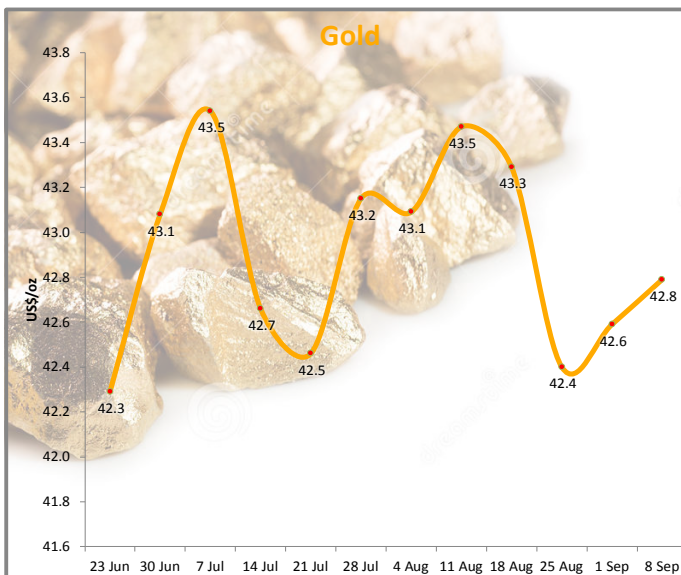
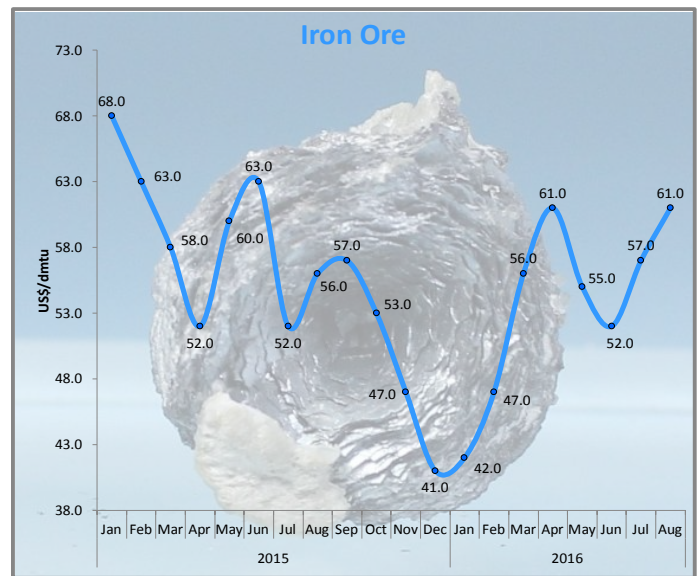
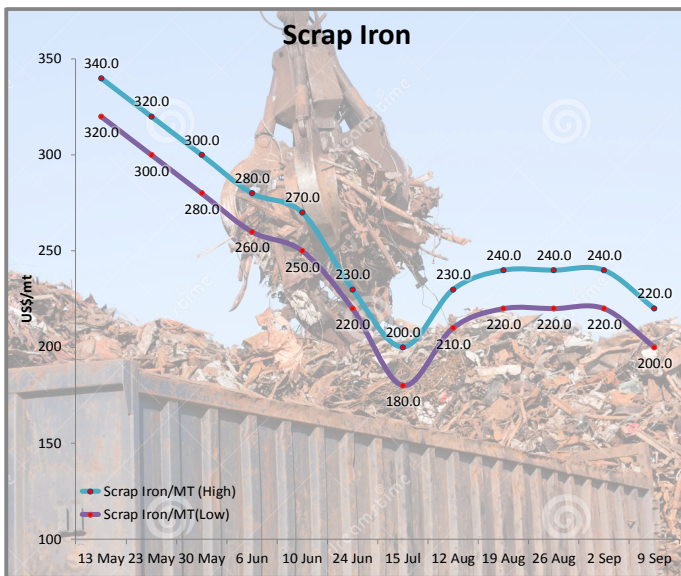


# Commodity Price Trends



Sources: Ministry of International Trade and Industry Malaysia, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group, World Bank, World Gold Council, The Wall Street Journal.

# Commodity Price Trends



Sources: Ministry of International Trade and Industry Malaysia, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group, World Bank.



## MITI Programme

# The 6<sup>th</sup> Malaysia-Thailand Annual Consultation

## 8 September 2016

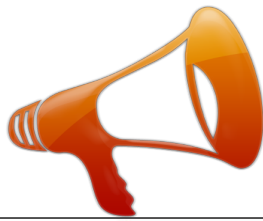




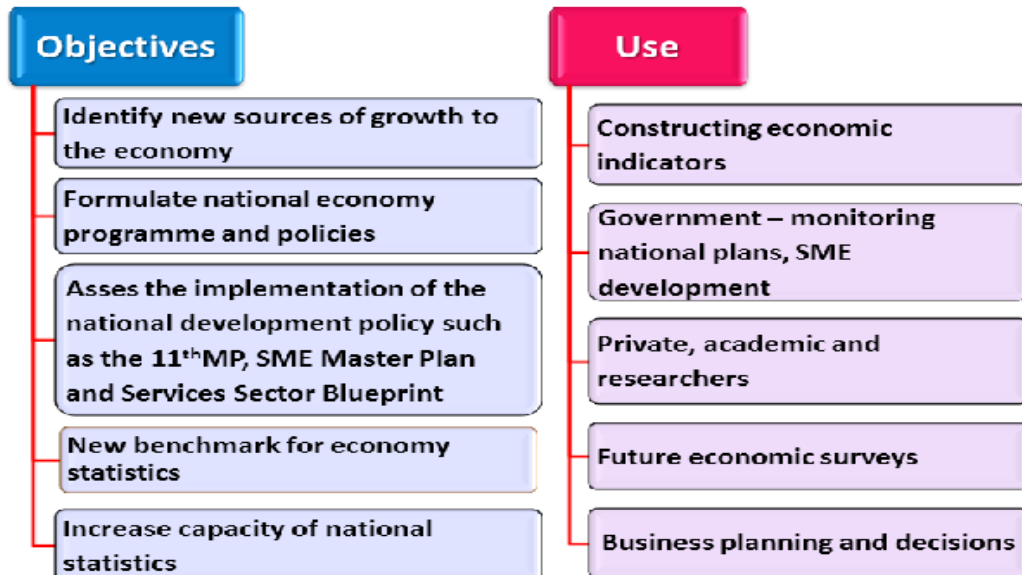
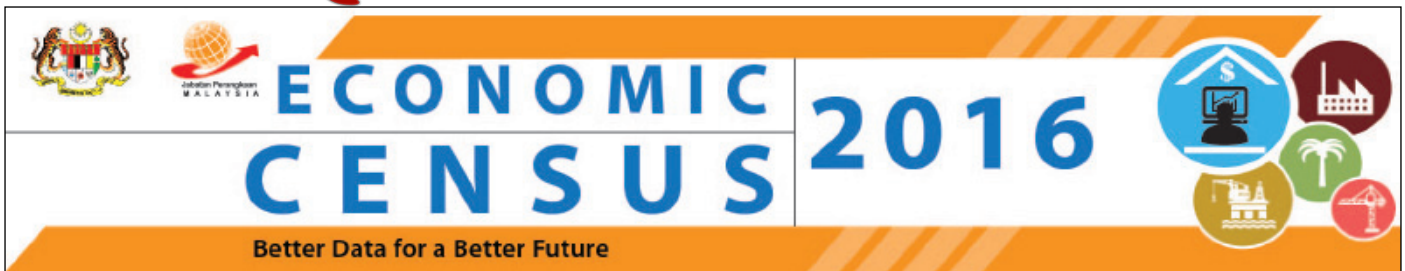
## MITI Programme

### Datuk Seri Ong Ka Chuan, Minister II Working Visit to Kuantan 5 September 2016





# Announcement



## Benefits of Economic Census

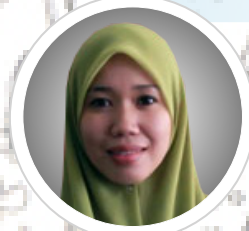
| Entrepreneurs, Companies & Business                                                                                                                                                                                                                                                                                                               | Industry Associations & Chamber of Commerce                                                                                                                                                                                             | Government                                                                                                                                                                                                                                                                                                                                                             | To Update Economic Indicators                                                                                                                                                                                                                                                                                                                                                                                   |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <ul style="list-style-type: none"> <li>To identify industrial structure and product trends</li> <li>To monitor changing patterns and growth trends for future investment</li> <li>To make business planning and decisions</li> <li>To gauge their business performance</li> <li>To compare their business operations to industry norms</li> </ul> | <ul style="list-style-type: none"> <li>To understand more about industrial structure;</li> <li>To share information about the industry with their members;</li> <li>To assist business in marketing and investment planning.</li> </ul> | <ul style="list-style-type: none"> <li>To identify new sources of growth to the economy;</li> <li>To formulate national economy programmes; and</li> <li>To assess the implementation of the national development policy such as The Economic Transformation Programme, Eleventh Malaysia Plan and Small and Medium Enterprise (SME) Masterplan 2012 -2020.</li> </ul> | <ul style="list-style-type: none"> <li>Rebasing of indices i.e. Gross Domestic Product (GDP) and Index of Industrial;</li> <li>Compilation of Supply &amp; Use Table (SUT), Input-Output Table (I-O), Tourism Satellite Account (TSA), Information &amp; Communication Technology Satellite Account and System of Environmental – Economic Accounting (SEEA);</li> <li>Development of SME's profile.</li> </ul> |

Source : Department of Statistics, Malaysia



## MITI @ Your Service

**Najjah Hussin**  
Administrative Assistant



**Siti Fariza Edzua  
Jamaludin**  
Senior Federal Counsel



**Suziyanti Ramli**  
Administrative Assistant



**Azlina Abdul Ghani**  
Federal Counsel



**Norzita Abu Samah**  
Legal Advisor  
[norzita@miti.gov.my](mailto:norzita@miti.gov.my)



**Nur Fauziah Dato'  
Mokhtar**  
Senior Federal Counsel



**Lelawati Mohd Ali**  
Personal Assistant to  
Senior Federal Counsel



**Fiteriza Sairon**  
Personal Assistant to  
Legal Advisor



**Jean Sharmila Jesudason**  
Senior Federal Counsel



**#LegalAdvisor's  
OfficeTeam**

## MITI Weekly Bulletin (MWB) Mobile Apps



MITI MWB APPs is now available for IOS, Android and Windows platforms. MWB APPs can be download from **Gallery of Malaysian Government Mobile APPs (GAMMA)** at the link: <http://gamma.malaysia.gov.my/#/appDetails/85>

## MWB Facebook Page



Like MWB page at  
<https://www.facebook.com/MITIWeeklyBulletin/?fref=ts>



Dear Readers,

Kindly click the link below for any comments in this issue. MWB reserves the right to edit and republish letters as reprints.

<http://www.miti.gov.my/index.php/forms/form/13>

