



Ministry of International Trade and Industry

Weekly Bulletin

DRIVING TRANSFORMATION, POWERING GROWTH

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Eksport, Pelaburan Swasta Lonjak Prestasi Ekonomi



Prestasi eksport memberangsangkan terutama dalam sektor elektrik dan elektronik (E&E) memacu pertumbuhan ekonomi negara pada suku keempat tahun lalu.

Menteri Perdagangan Antarabangsa dan Industri (MITI), Dato' Sri Mustapa Mohamed, berkata jumlah eksport positif pada bulan November hingga Disember menyaksikan ekonomi negara berkembang pada kadar 4.5 peratus pada suku keempat 2016 mengatasi jangkaan penganalisis.

Katanya, pelaburan swasta yang memberangsangkan pada suku terakhir tahun lalu juga menyumbang kepada Keluaran Dalam Negara Kasar (KDNK) yang memuaskan.

"Ini (jumlah eksport dan pelaburan swasta) adalah petanda baik kepada ekonomi negara. Kita mengharapkan keadaan ini akan berterusan pada tahun ini," katanya kepada media selepas majlis sambutan Tahun Baru Cina MITI dan agensinya bersama sektor swasta di sini, sebentar tadi.

Yang turut hadir, Menteri Perdagangan Antarabangsa dan Industri II, Datuk Seri Ong Ka Chuan dan Timbalan Menteri MITI, Datuk Ahmad Maslan dan Datuk Chua Tee Yong.

Mustapa berkata, bagi memastikan prestasi positif itu berterusan, MITI akan melaksanakan pelbagai langkah termasuk mengadakan pertemuan bersama tokoh pelabur tempatan untuk meningkatkan jumlah pelaburan domestik tahun ini.

"Tahun ini, kita akan lebih agresif untuk menarik sokongan pelabur tempatan," katanya.

Hari ini, Bank Negara Malaysia (BNM) mengumumkan ekonomi Malaysia berkembang pada kadar 4.5 peratus pada suku keempat dan 4.2 peratus bagi 2016.

BH Online, 16 Februari 2017

MALAYSIA

Gross Domestic Product (GDP) 2016



Growth Rate

4.2%



GDP at Constant 2010 Prices

RM 1,107.9 billion



GDP at Current Prices

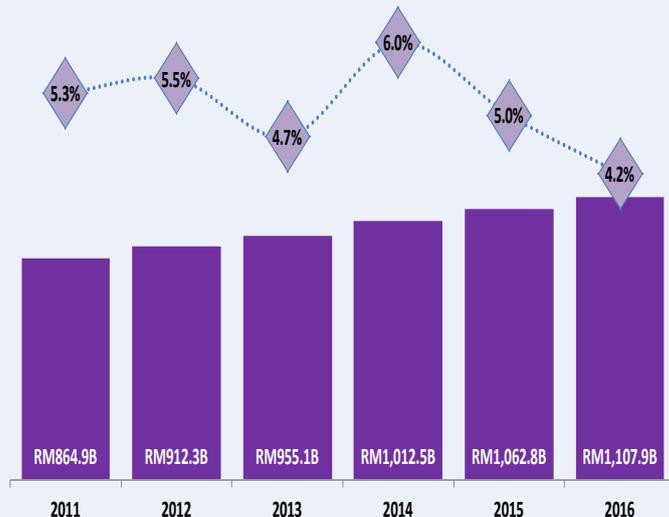
RM 1,229.4 billion



GNI per Capita at Current Prices

RM 37,733

Real GDP Growth Rate with Value



PRODUCTION

Percentage Share of GDP at Constant 2010 Prices

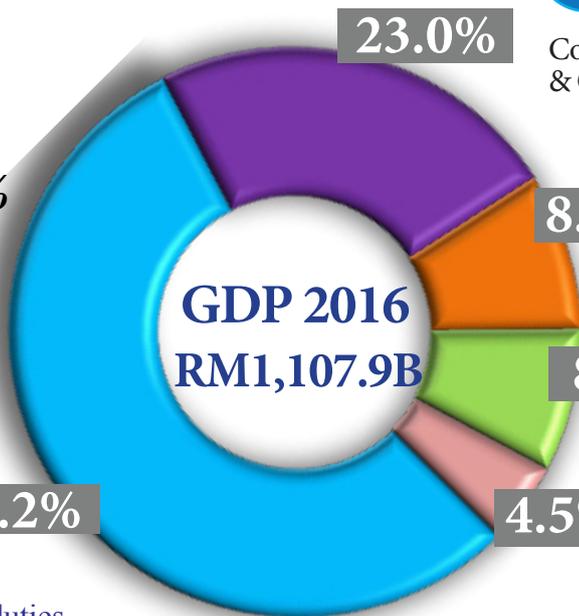


↑ 5.6%

Services

Mainly Led by Wholesale & Retail Trade and Information & Communication

54.2%



↑ 4.4%

Manufacturing

Contributed by Electrical, Electronic & Optical and Beverages & Tobacco



↑ 2.7%

Mining & Quarrying

Favourable growth in production of natural gas



↓ 5.1%

Agriculture

Negative growth in Palm Oil and Rubber



↑ 7.4%

Construction

Propelled by Civil Engineering and Residential Buildings

Note: Exclude import duties

EXPENDITURE

Private Final Consumption



53.3% share

Government Final Consumption

↑ 1.0%

Exports

↑ 0.1%

Gross Fixed Capital Formation

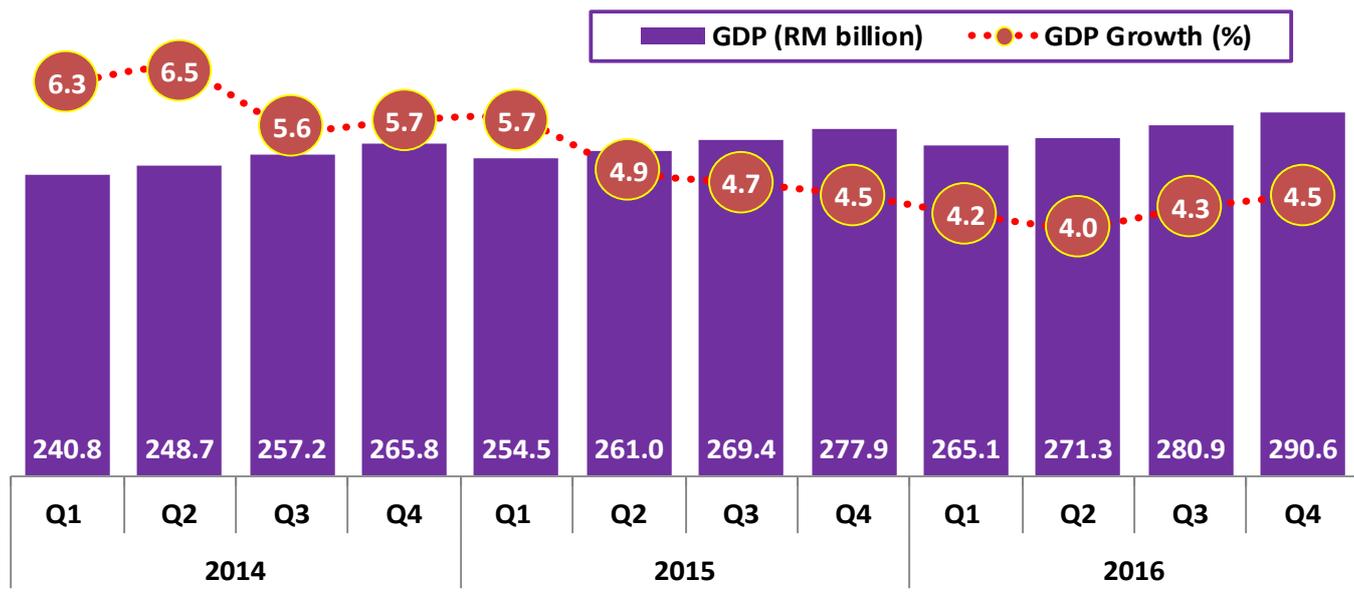
↑ 2.7%

Imports

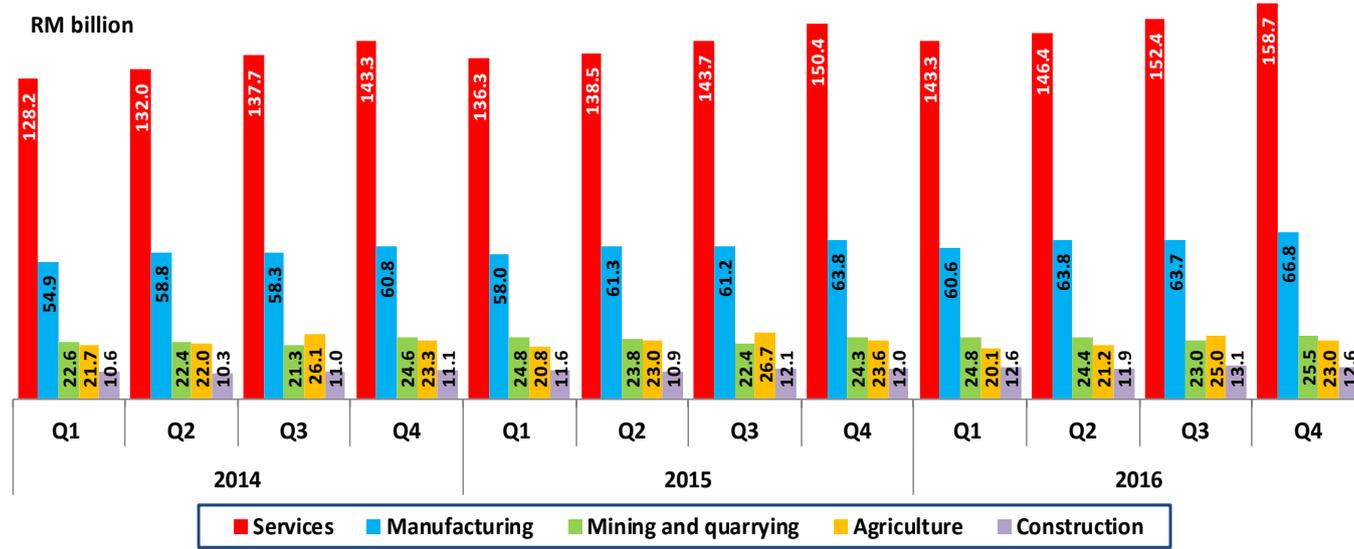
↑ 0.4%

Source: Department of Statistics, Malaysia

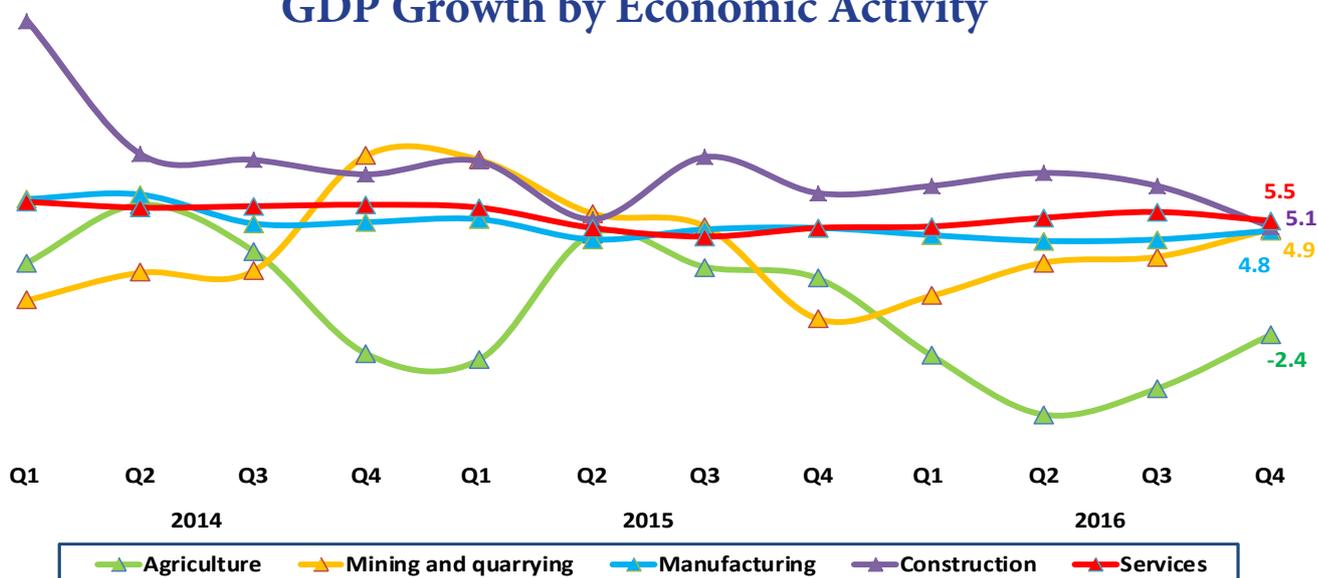
GDP at Constant 2010 Prices



GDP by Economic Activity



GDP Growth by Economic Activity



Source: Department of Statistics, Malaysia

Life expectancy in Malaysia 2013-2016



Increase in life expectancy at birth
74.5 years (2013) to 74.7 years (2016)

Life expectancy by gender



Life expectancy at specific ages



Ethnic group comparisons

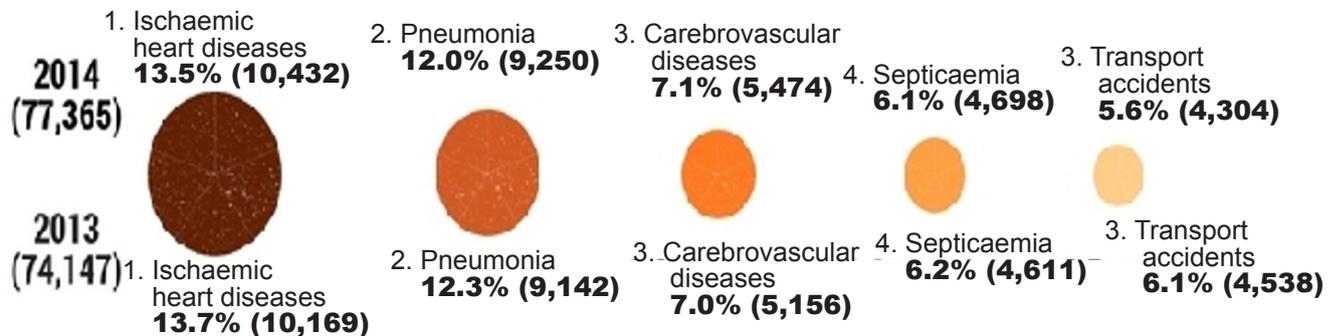


Data for 2015^P is preliminary
Data for 2015^e is estimate

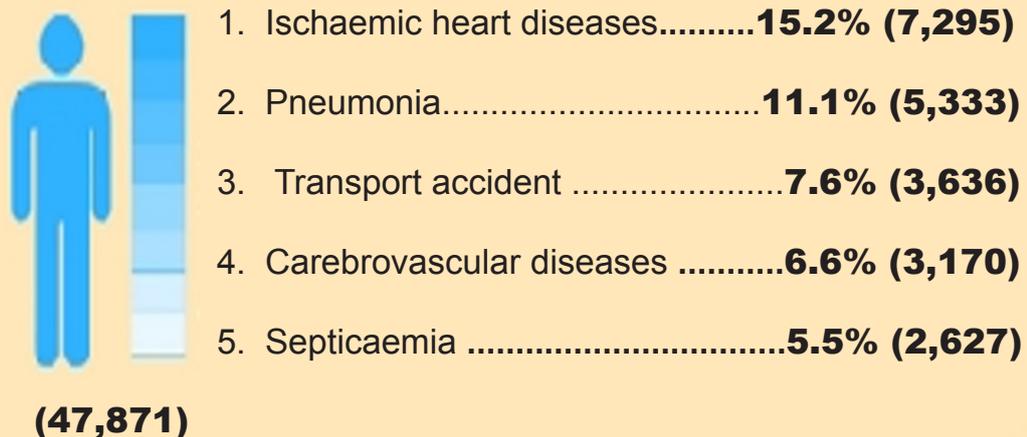
Source : Department of Statistics Malaysia
Bernama Infographics

Principal Causes of Death, Malaysia, 2014

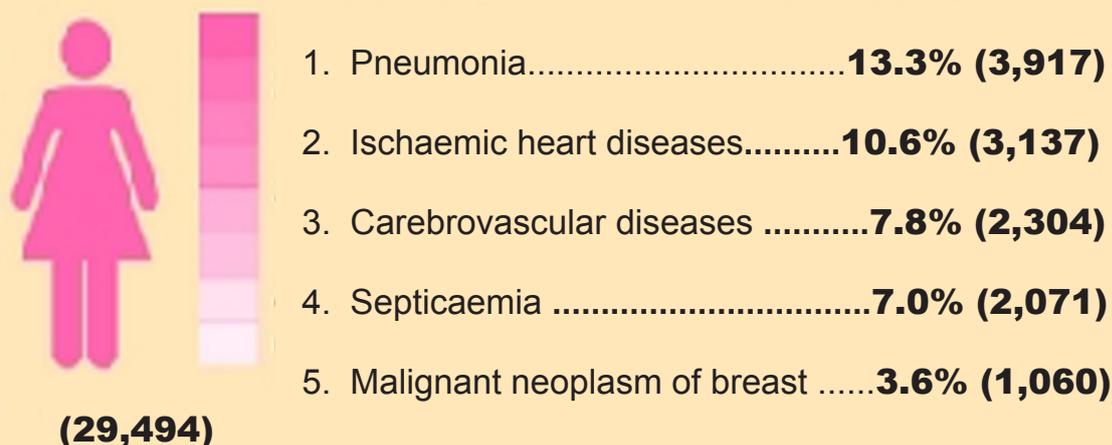
Ischaemic heart diseases was the principal cause of death in **2014 (13.5%)** with decline of **0.2 percentage points** compared to **2013 (13.7%)**



Ischaemic heart diseases was the principal cause of death for males in **2014 (15.2%)**

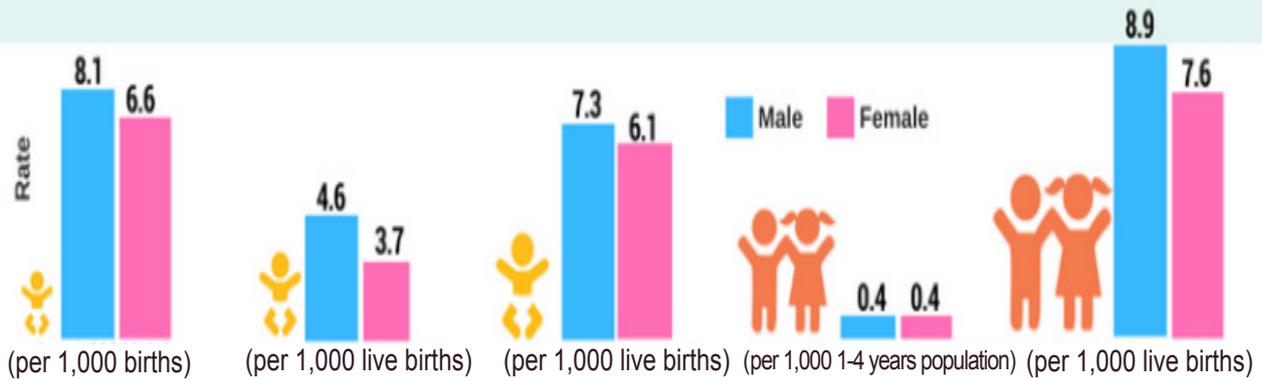


Pneumonia was the principal cause of death for females in **2014 (13.3%)**



Note: Ischaemic heart disease is a disease characterized by reduced blood supply to the heart.
Source: Department of Statistics, Malaysia

Nearly two third (63.7%) of under-5 deaths in 2014 was caused by certain conditions originating in the perinatal period and congenital malformations, deformations and chromosomal abnormalities



Principal causes of death	Neonatal deaths (1,909)	Perinatal deaths (1,448)	Infant deaths (2,860)	Toddler deaths (577)	Under-5 deaths (3,437)
1. Disorders related to short gestation and low birth weight, not elsewhere classified	19.4% (281)	15.9% (304)	42.6% (1,219)	9.7% (56)	35.5% (1,219)
2. Other congenital malformations, not elsewhere classified	7.9% (115)	9.1% (174)	32.0% (914)	9.4% (54)	28.2% (970)
3. Edwards' syndrome and Patau's syndrome (age less than 1 week)	7.5% (109)	8.0% (153)	2.9% (84)	7.6% (44)	4.0% (138)
1. Disorders related to short gestation and low birth weight, not elsewhere classified		2. Bacterial sepsis of newborn	2. Congenital malformations, deformations and chromosomal abnormalities	2. Pneumonia	1. Certain conditions originating in the perinatal period
2. Congenital malformations, deformations and chromosomal abnormalities		3. Edwards' syndrome and Patau's syndrome (age less than 28 days)	3. Pneumonia (age less than 1 years)	3. Septicemia (age less than 4 years)	2. Congenital malformations, deformations and chromosomal abnormalities
3. Pneumonia (age less than 5 years)					3. Pneumonia

Notes:

- i. The statistics are based on the medically certified causes of death (77,365 of 150,318 total death in 2014).
- ii. Values in () shows the number of deaths.

Source: Department of Statistics, Malaysia

International Report

EU28 Economic Indicators 2016

GDP Growth
1.9%

Current Account Balance
(Nov 2015 - Nov 2016)

€193.0B (+32.4%)

-> Goods Account: €148.7B (+44.2%)
-> Services Account: €139.8B (-3.1%)

Unemployment Rate
(Dec 2016)

1.8%

Government Debt
to GDP Ratio

8.3%

Trade in Goods
(Jan-Nov 2016)

-> Extra-EU28:
Exports: €1,581.2B (-3.0%)
Imports: €1,561.0B (-2.0%)

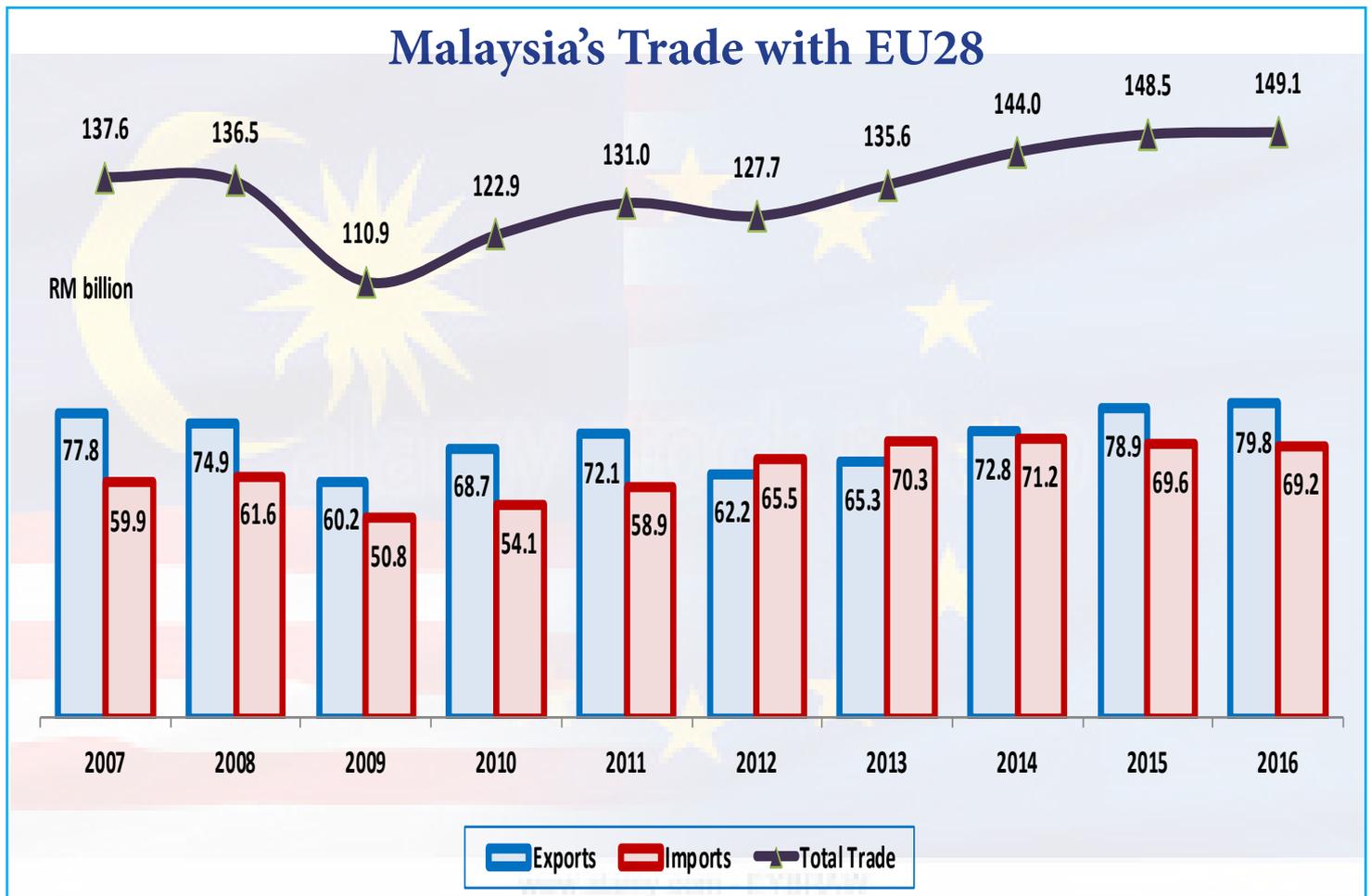
-> Intra-EU28 Trade:
€2,857.8B (+1.0%)

Tourism
(Number of night spent in tourist
accommodation)

**2.8 billion
+2.0%**

Note: Percentage refers to year-on-year change

Source: The Statistical Office of the European Union (Eurostat)



Source: Department of Statistics, Malaysia



International Report

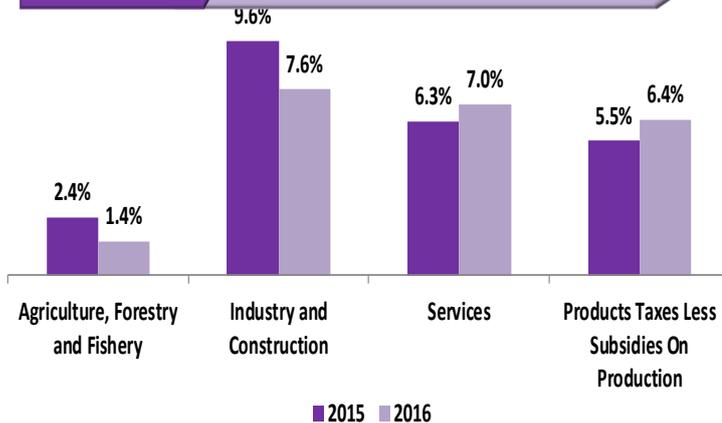
Viet Nam Economic Performance 2016

GDP Growth

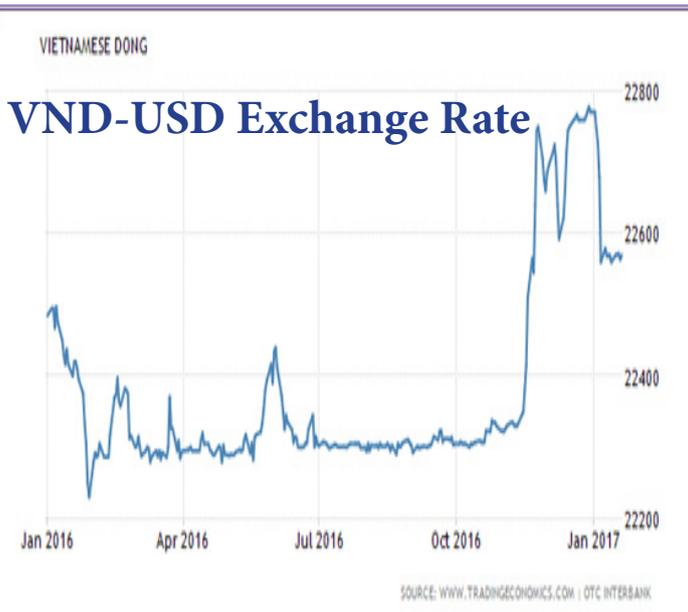
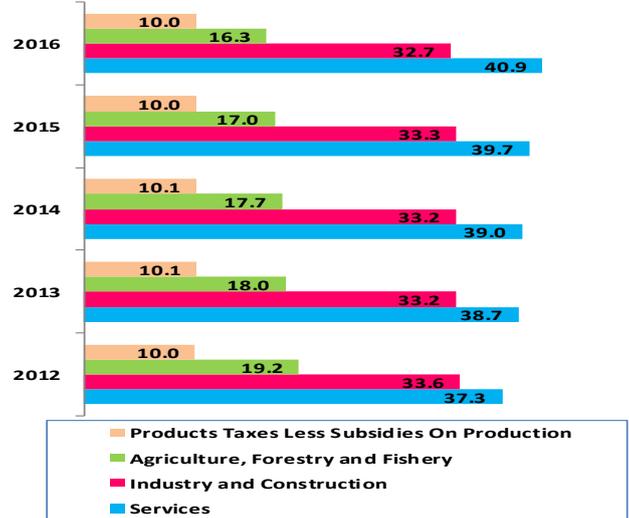
Total GDP Growth

2015: 6.7%

2016: 6.2%



Structure of GDP (% share)



Trade in Goods

Exports: USD175.9B

Major Products:

1. Telephone & Spare Parts : USD34.5B
2. Textiles : USD23.6B
3. Electronics, Computers & Components : USD18.5B

Imports: USD173.3B

Major Products:

1. Machinery, Equipment, Tools & Spare Parts : USD28.1B
2. Electronics, Computers & Components : USD27.8B
3. Telephone & Spare Parts : USD10.6B

Foreign Direct Investment

New FDI Projects: 2,556

Capital: USD15.2B

Major Country:

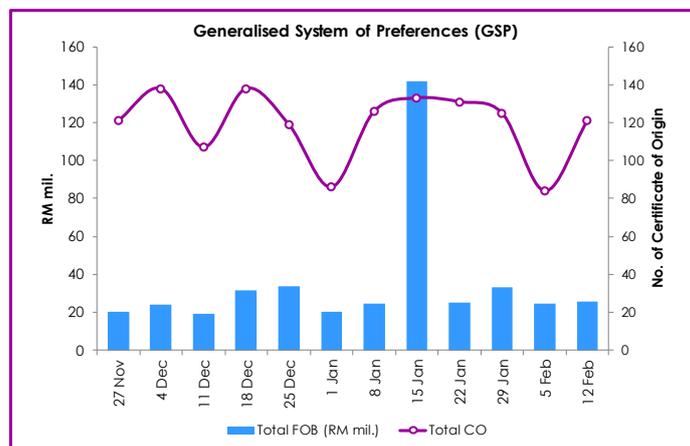
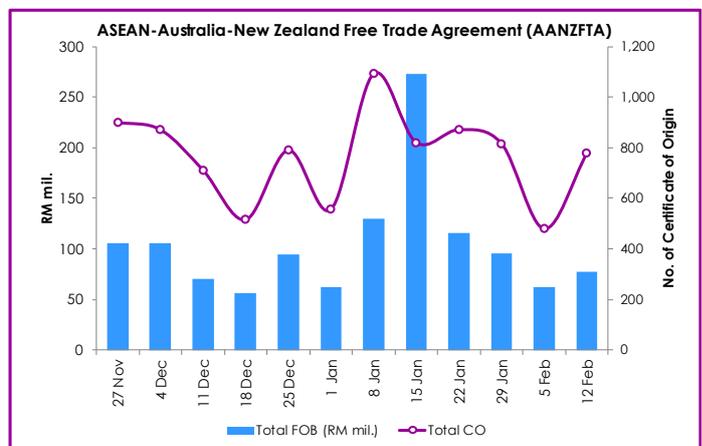
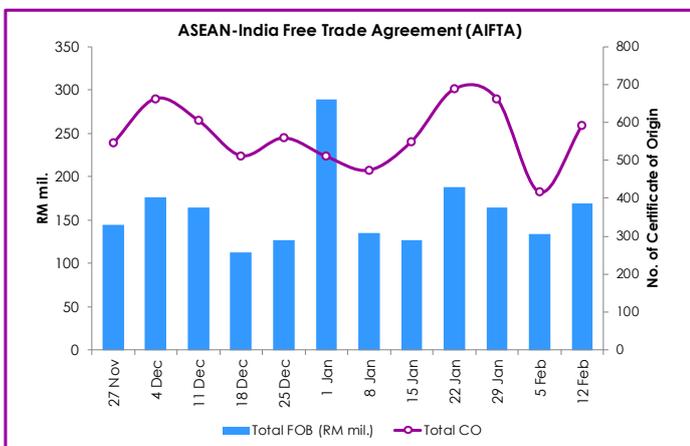
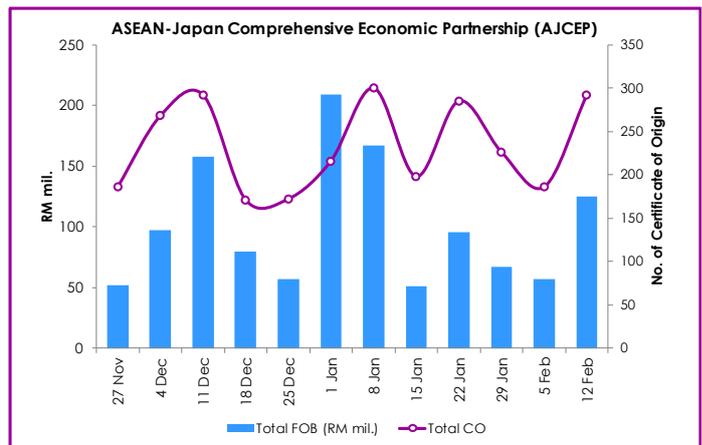
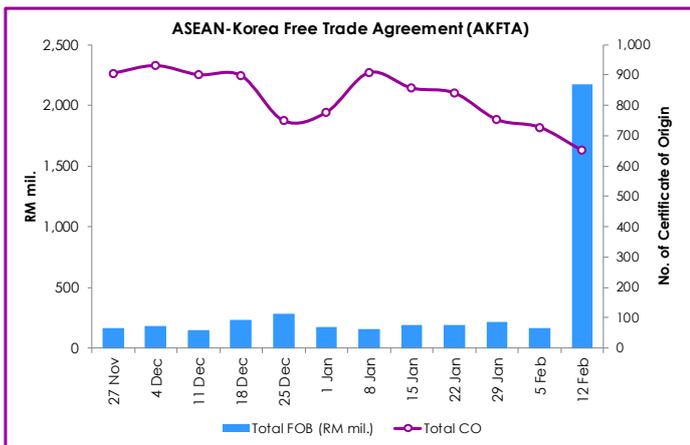
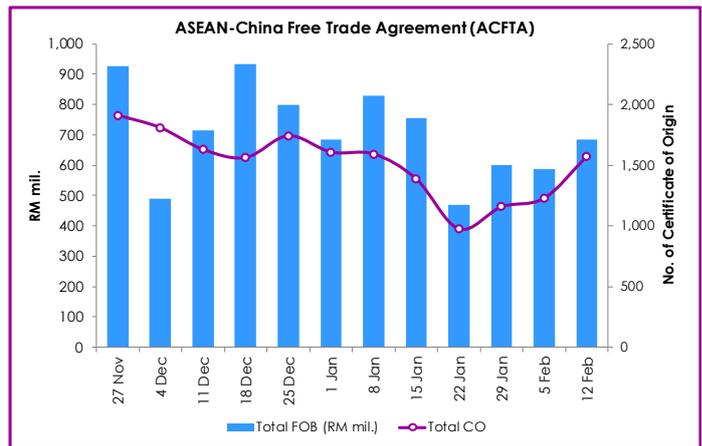
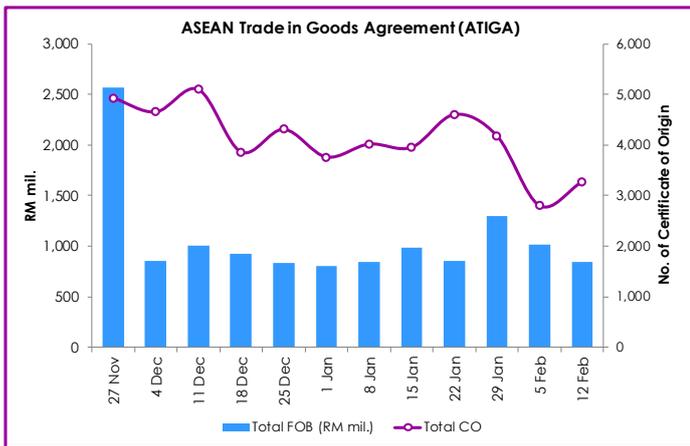
- South Korea : USD5.5B (828 Projects)
 Singapore : USD1.6B (210 Projects)
 China : USD1.3B (278 Projects)
 Malaysia : USD0.5B (40 Projects)

Price Indices (% Change)

- CPI : +2.7%
 Core Inflation : +1.8%
 Gold Price Index : +6.0%
 USD Price Index : +2.2%

Source: GSO Viet Nam

Number and Value of Preferential Certificates of Origin (PCOs)*

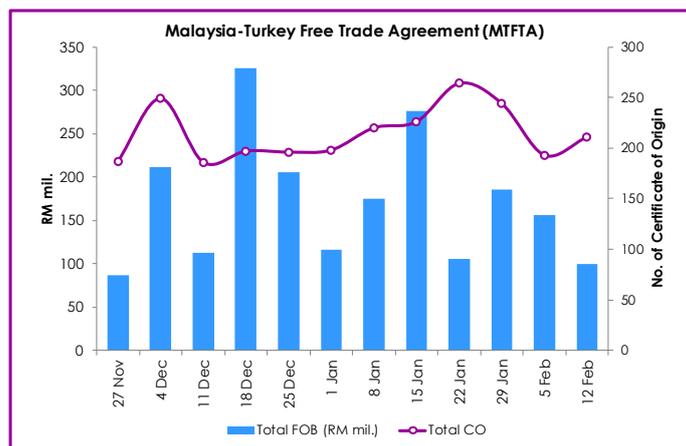
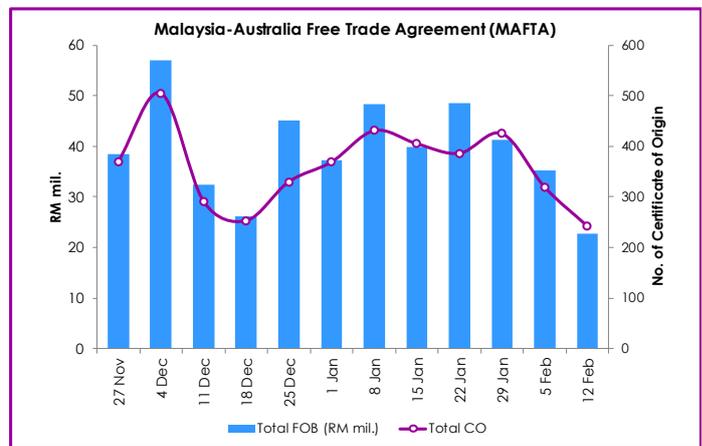
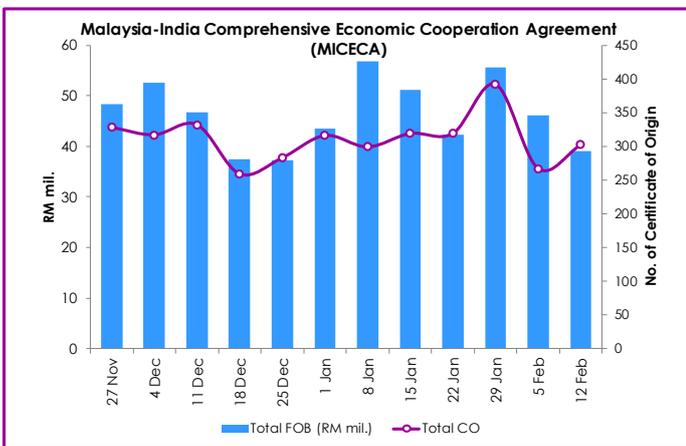
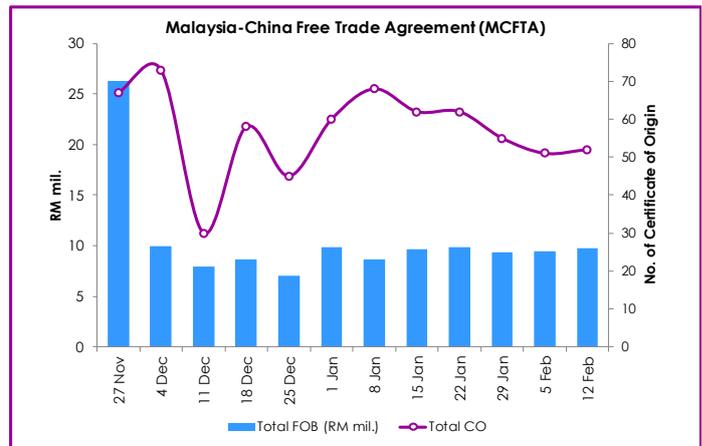
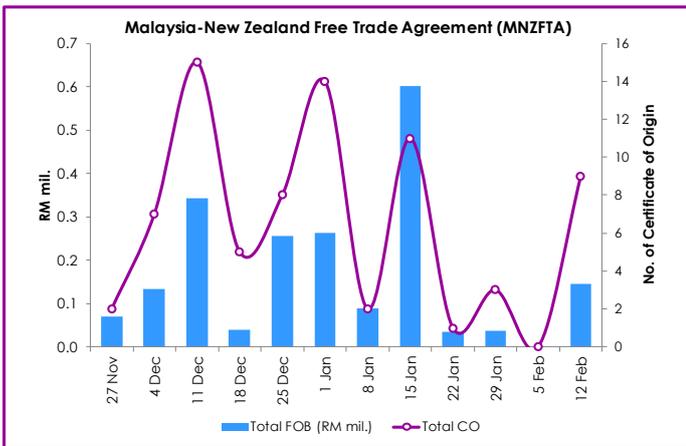
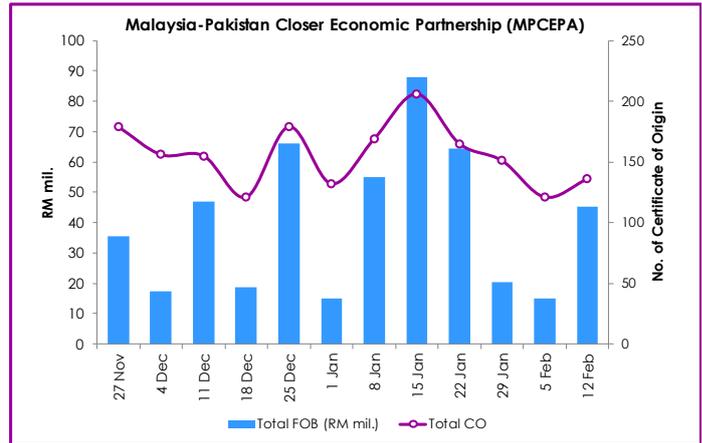
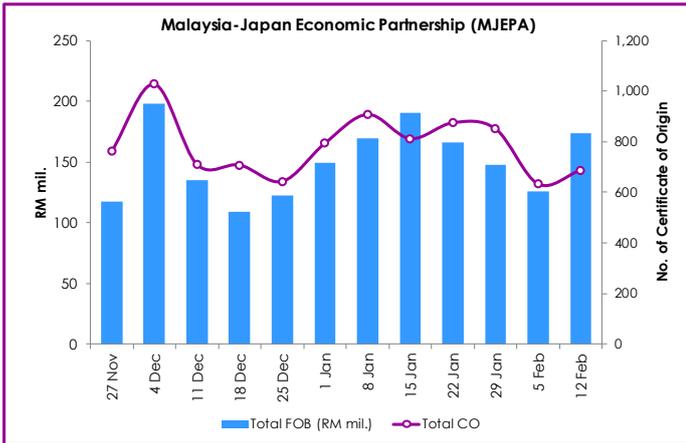


Note: The preference giving countries under the GSP scheme are Liechtenstein, the Russian Federation, Japan, Switzerland, Belarus, Kazakhstan and Norway.

Note: * Provisional data

Source: Ministry of International Trade and Industry, Malaysia

Number and Value of Preferential Certificates of Origin (PCOs)*

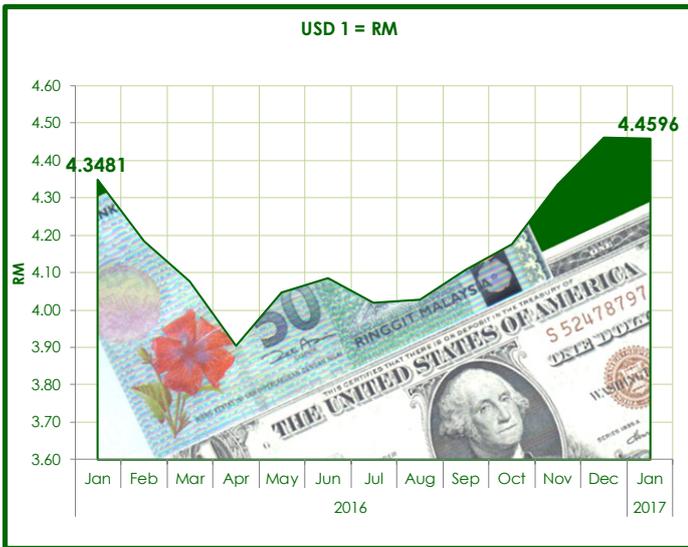


Note: * Provisional data

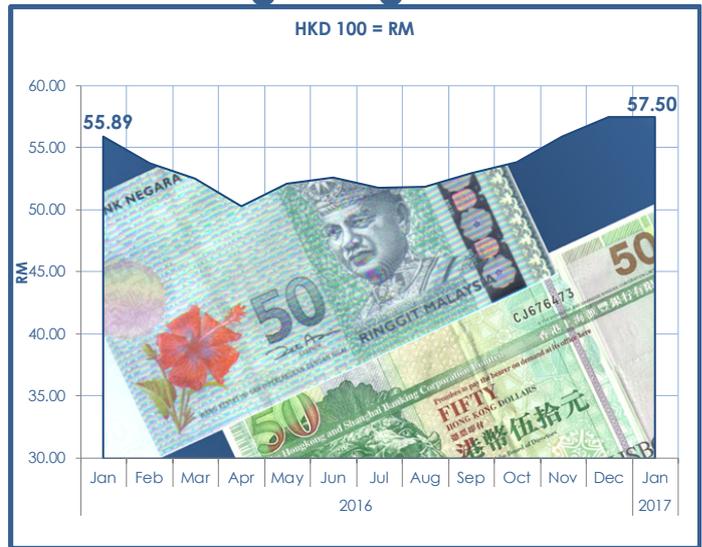
Source: Ministry of International Trade and Industry, Malaysia

Malaysian Ringgit Exchange Rate with Selected Countries, January 2015 - January 2017

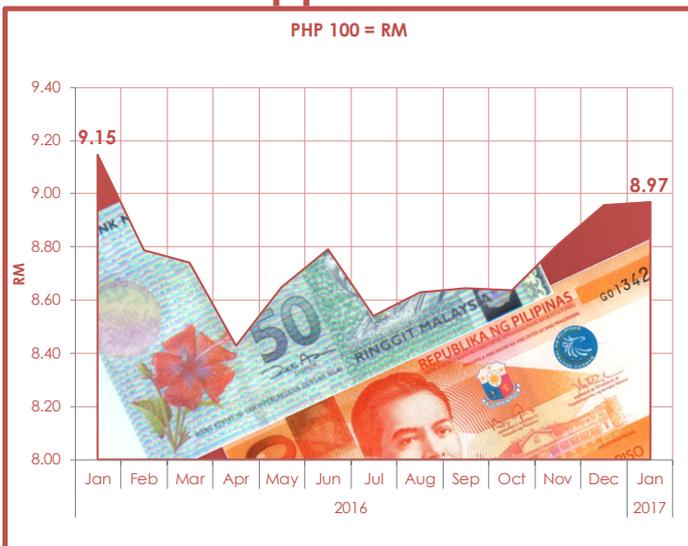
US Dollar



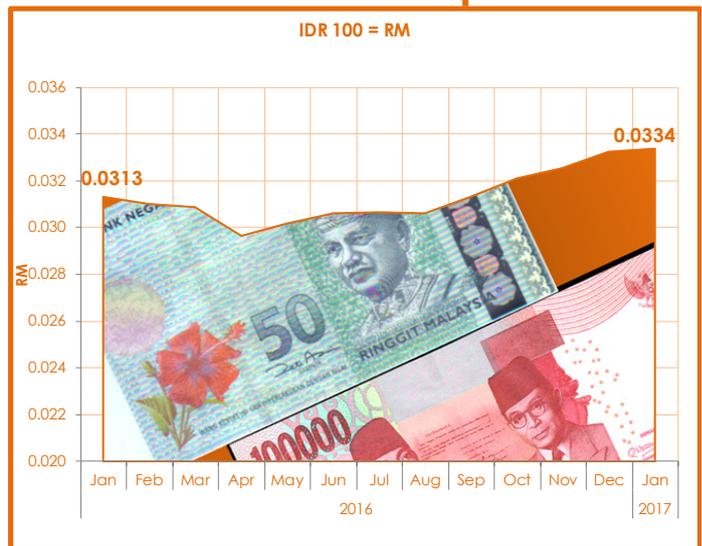
Hong Kong Dollar



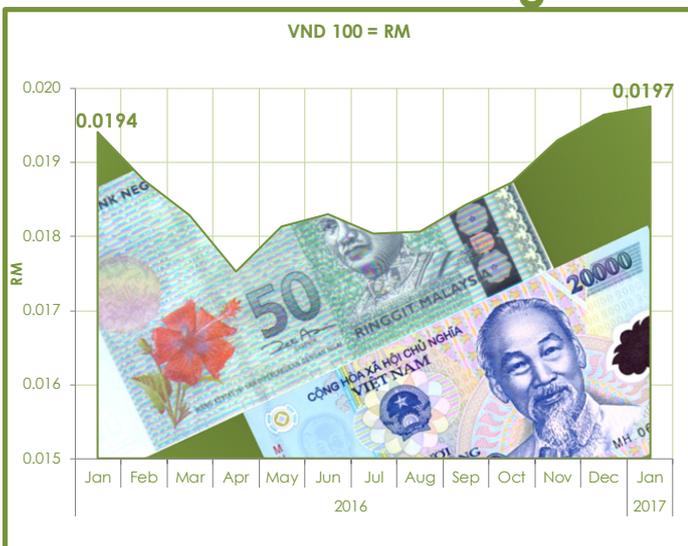
Philippine Peso



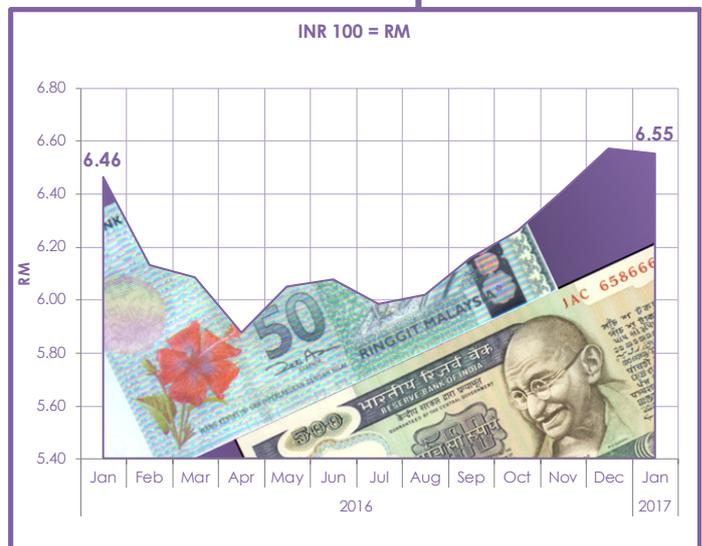
Indonesian Rupiah



Vietnamese Dong



Indian Rupee



Source : Bank Negara Malaysia

Commodity Prices



CRUDE PETROLEUM (BRENT) -per bbl-

17 Feb 2017 : **US\$55.8**, ▼ 1.6%*
Average Priceⁱ: 2016: US\$45.3
2015: US\$53.6



CRUDE PALM OIL -per MT-

17 Feb 2017 : **US\$807.0**, unchanged
Average Priceⁱ: 2016: US\$702.2
2015: US\$616.9



SUGAR -per lbs-

17 Feb 2017 : **US¢ 20.3**, ▼ 0.8%*
Average Priceⁱ: 2016: US¢18.2
2015: US¢13.2



RUBBER SMR 20 -per MT-

17 Feb 2017 : **US\$2,183.0**, ▼ 0.5%*
Average Priceⁱ: 2016: US\$1,394.5
2015: US\$1,364.3



COCOA SMC 2 -per MT-

17 Feb 2017 : **US\$1,502.9**, ▲ 2.0%*
Average Priceⁱ: 2016: US\$1,609.8
2015: US\$2,077.0



COAL -per MT-

17 Feb 2017 : **US\$44.1**, unchanged
Average Priceⁱ: 2016: US\$45.6
2015: US\$49.9



SCRAP IRON HMS -per MT-

17 Feb 2017 : **US\$320.0** (high), unchanged
US\$290.0 (low), unchanged
Average Priceⁱ: 2016: US\$243.2
2015: US\$239.6

HIGHEST and LOWEST 2016/2017

Crude Petroleum (Brent) -per bbl-



Highest

6 Jan 2017 : US\$57.1
30 Dec 2016 : US\$56.8

Lowest

13 Jan 2017 : US\$55.5
15 Jan 2016 : US\$28.9

Crude Palm Oil -per MT-



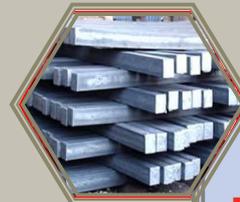
Highest

20 Jan 2017 : US\$843.0
30 Dec 2016 : US\$797.5

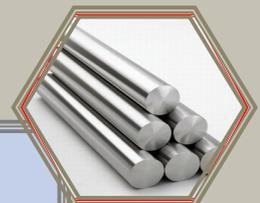
Lowest

13 Jan 2017 : US\$798.8
15 Jan 2016 : US\$545.5

Domestic Prices 17 February 2017



Billets
(per MT)
RM2,050 – RM2,150



Steel Bars
(per MT)
RM2,200 – RM2,350

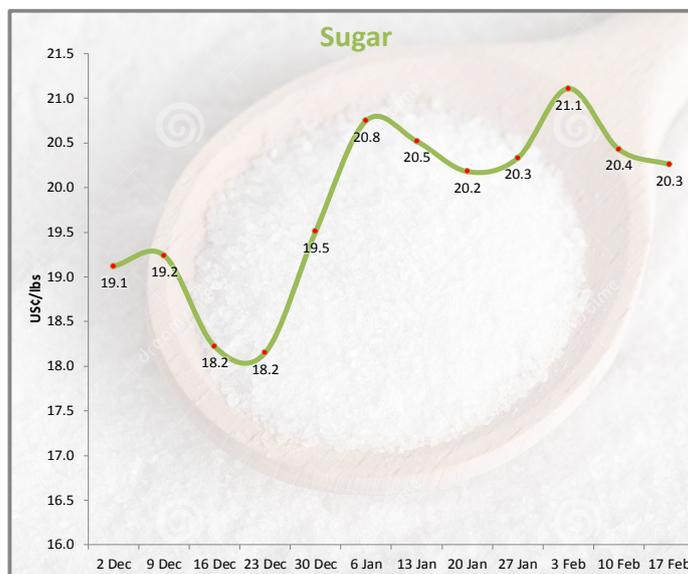
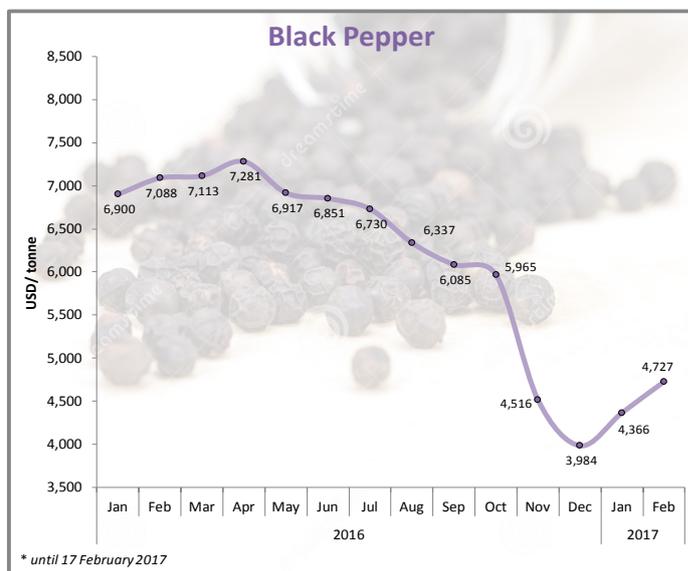
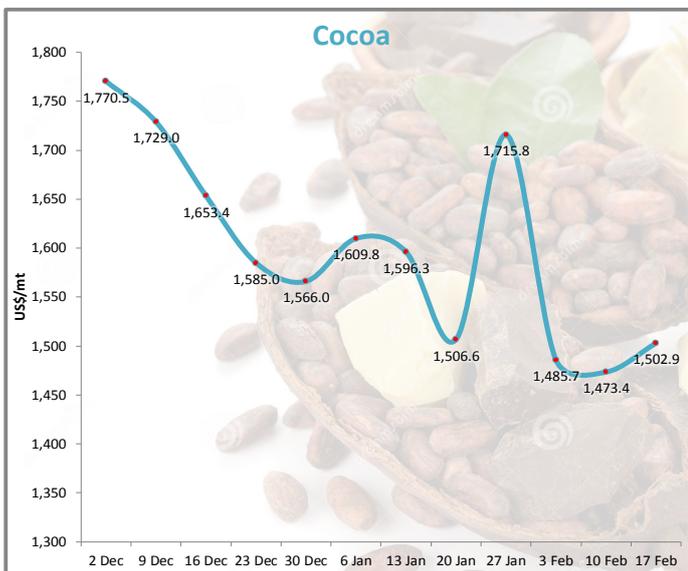
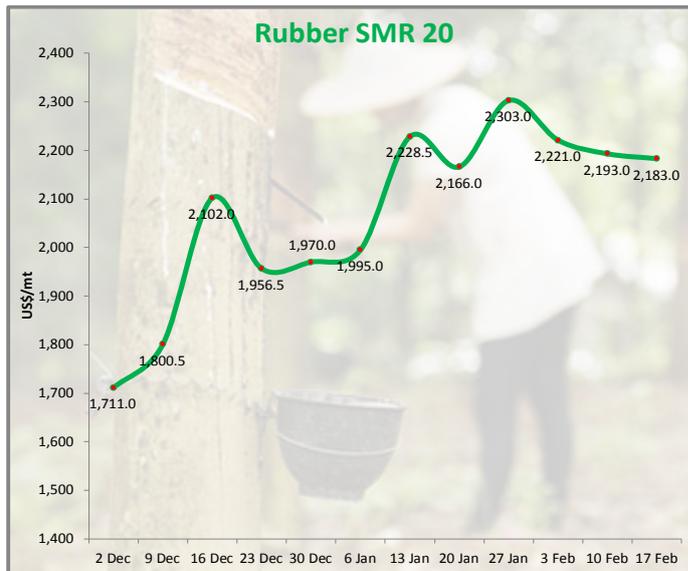
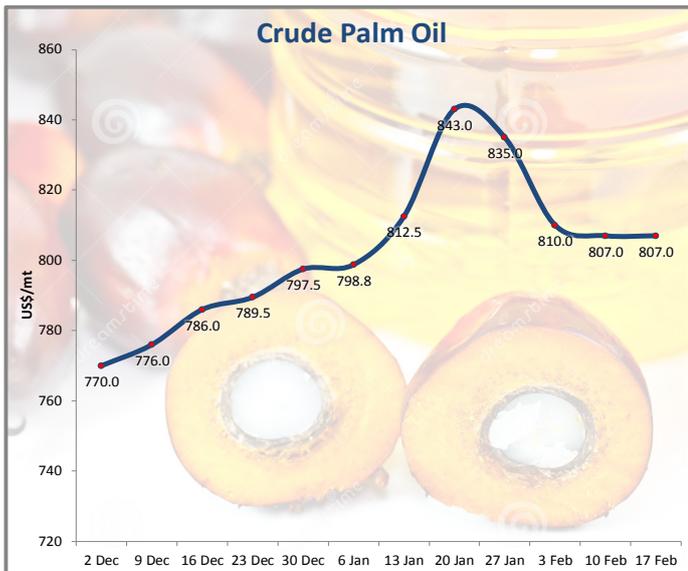
Notes: All figures have been rounded to the nearest decimal point

* Refer to % change from the previous week's price

i Average price in the year except otherwise indicated

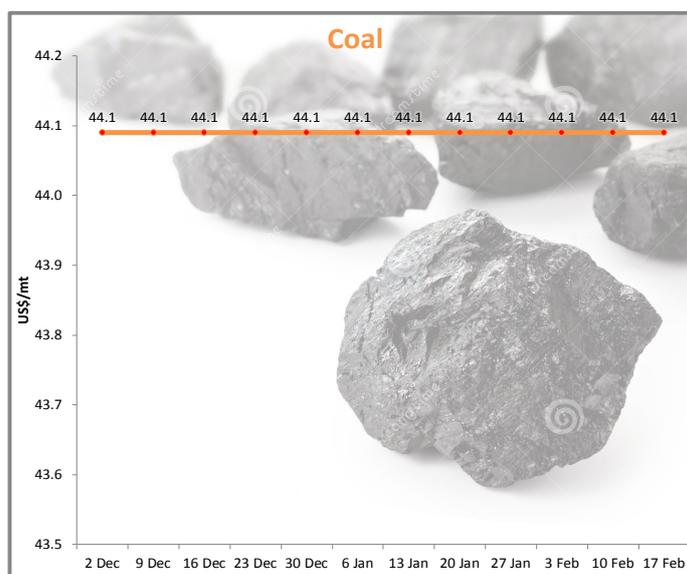
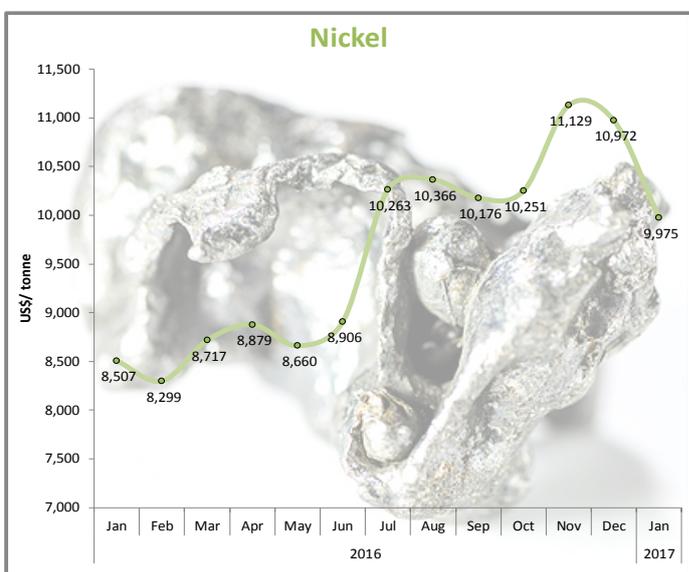
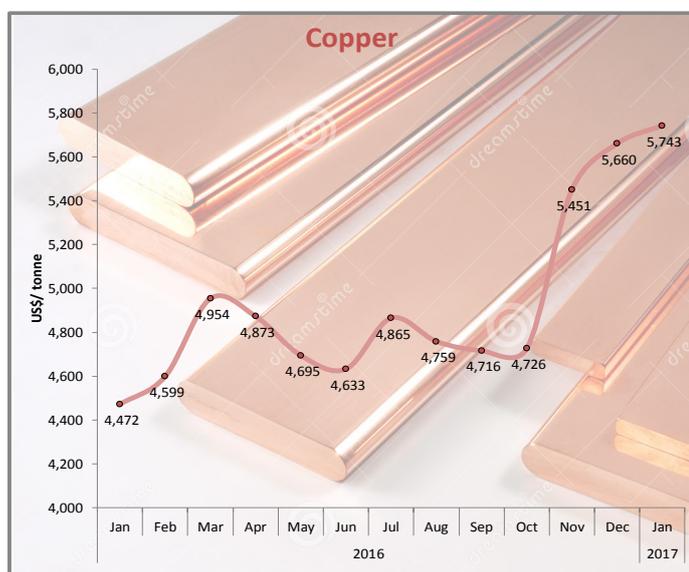
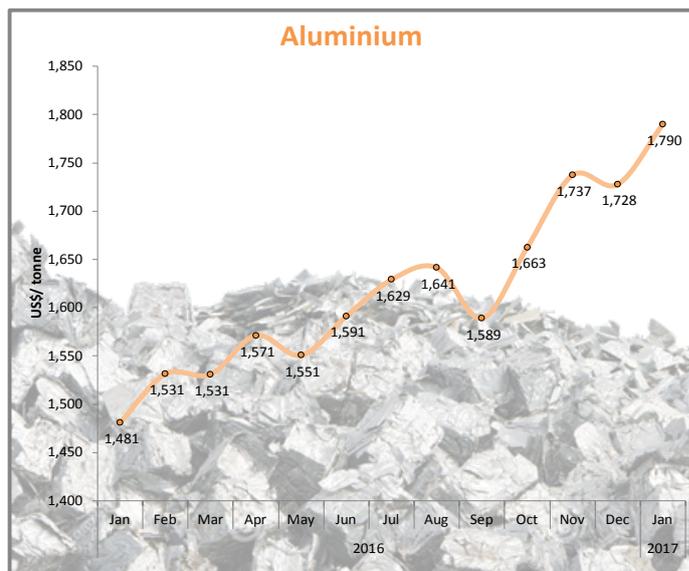
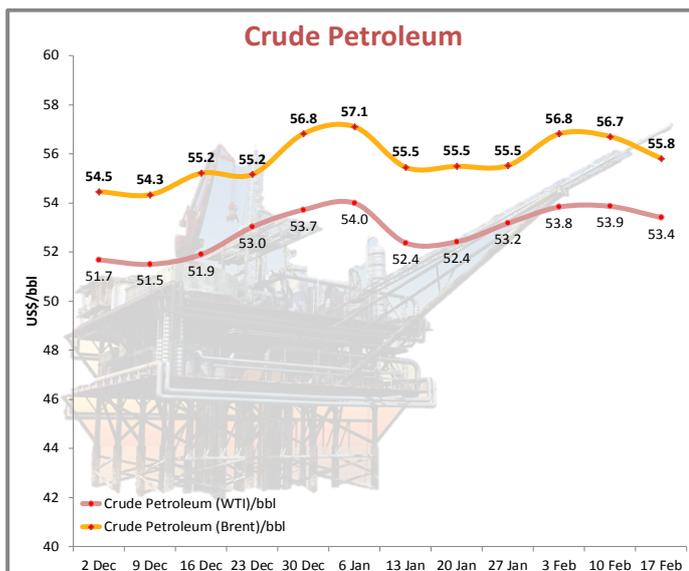
Sources: Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group.

Commodity Price Trends



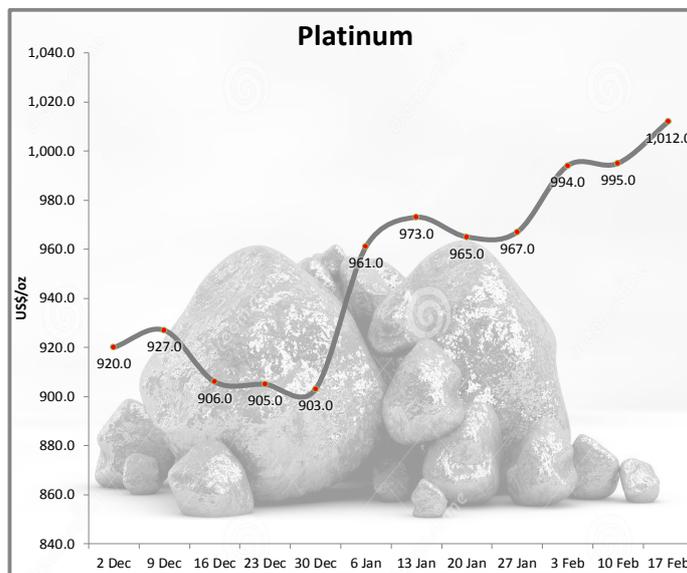
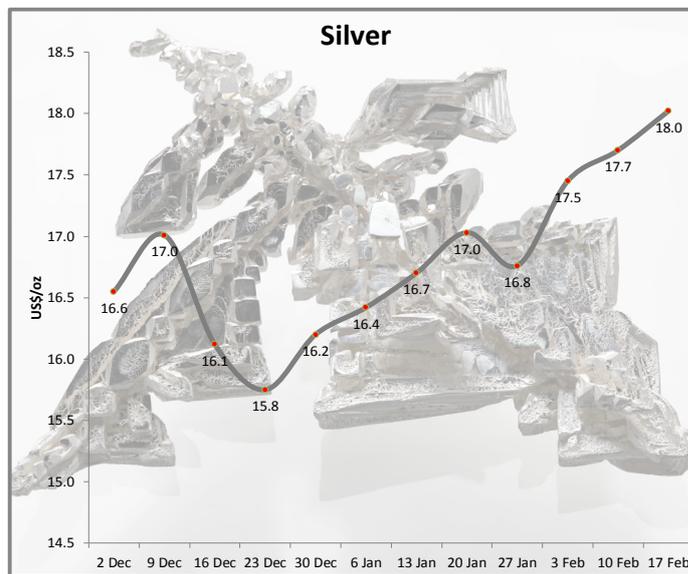
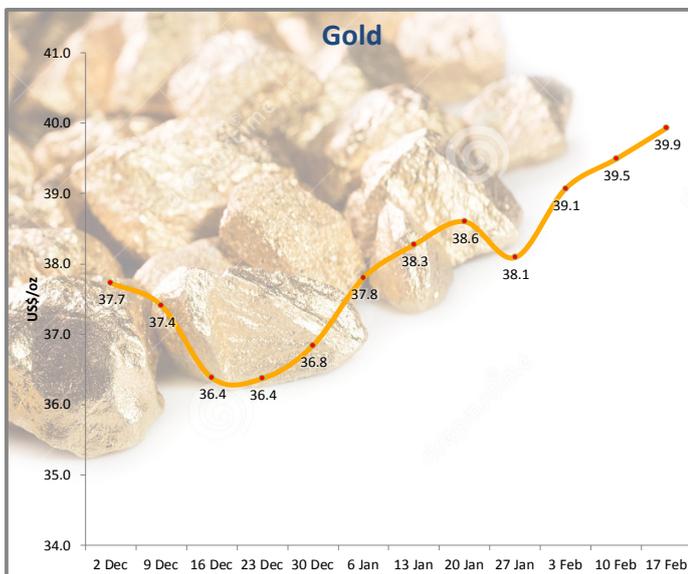
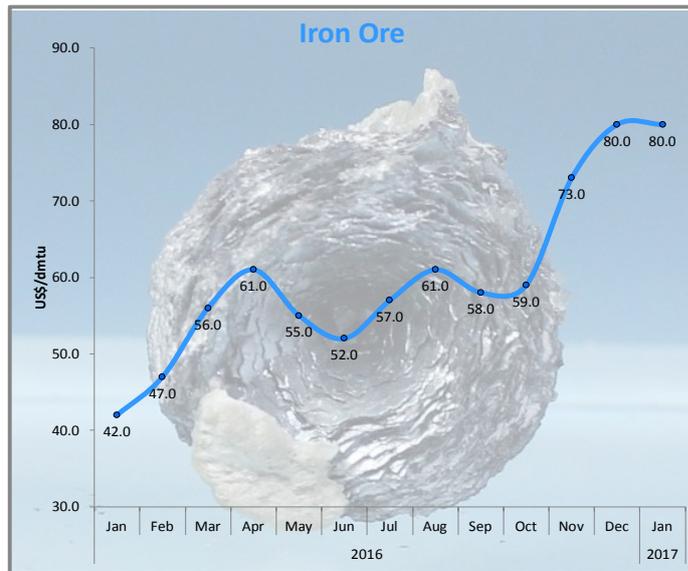
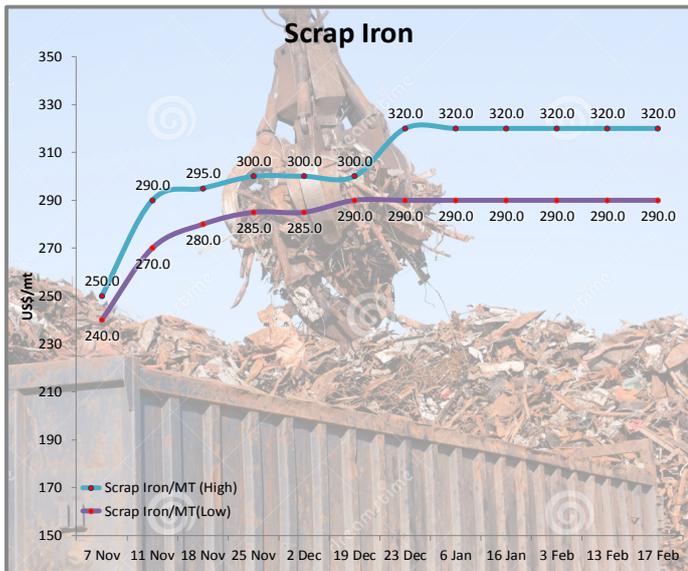
Sources: Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Pepper Board, Bloomberg and Czarnikow Group, World Bank, World Gold Council, The Wall Street Journal.

Commodity Price Trends



Sources: Ministry of International Trade and Industry Malaysia, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group, World Bank, World Gold Council, The Wall Street Journal.

Commodity Price Trends



Sources: Ministry of International Trade and Industry Malaysia, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group, World Bank.

MITI PROGRAMME

Majlis Networking MITI dan Agensi bersama Sektor Swasta Sempena Sambutan Tahun Baru Cina, 16 February 2017



MITI @ Your Service

NKEA, Monitoring and Evaluation

Email: allmonitoring@miti.gov.my

Mohd Najeeb Abdullah
Senior Principal
Assistant Director



Rikha Susanty Ariffin
Principal Assistant Director



Abd Halim Mohd Amin
Senior Assistant Director



Faridah Zahari
Principal Assistant Director



Zulhisham Mustapa
Assistant Administrative Officer



Dr. Periasamy a/l Gunasekaran
Director



Mohd Fairuz Ramli
Operational Assistant



Osmeliza Othman
PA to Director



Zulkifli Din
Administrative Assistant



MITI Brainstorming 2017 10.117

MITI Weekly Bulletin (MWB) Mobile Apps



weekly bulletin
News & Magazines
★★★★★
👤 1

MITI MWB APPs is now available for IOS, Android and Windows platforms. MWB APPs can be download from **Gallery of Malaysian Government Mobile APPs (GAMMA)** at the link:

<http://gamma.malaysia.gov.my/#/appDetails/85>

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