Ministry of International Trade and Industry

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DRIVING TRANSFORMATION, POWERING GROWTH

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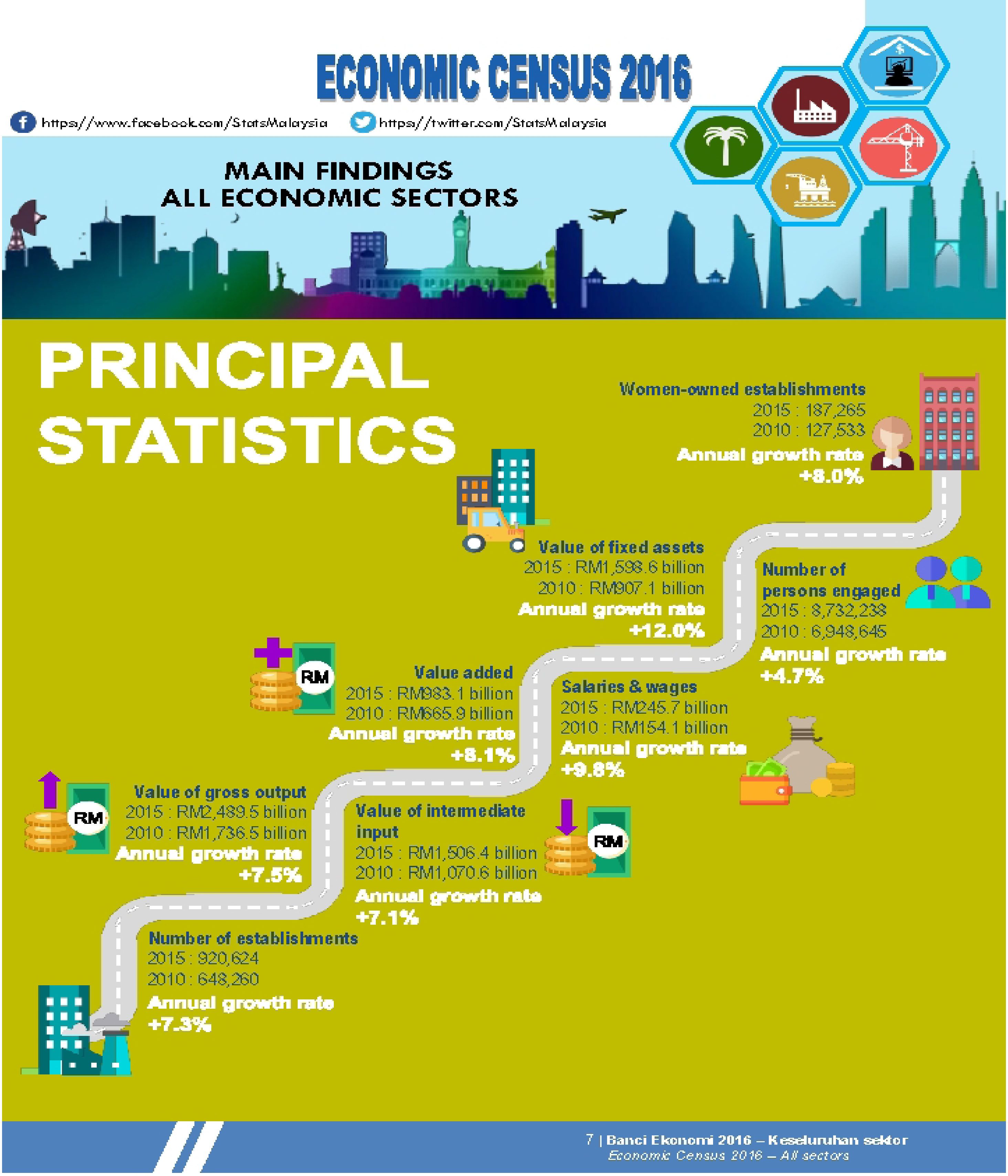
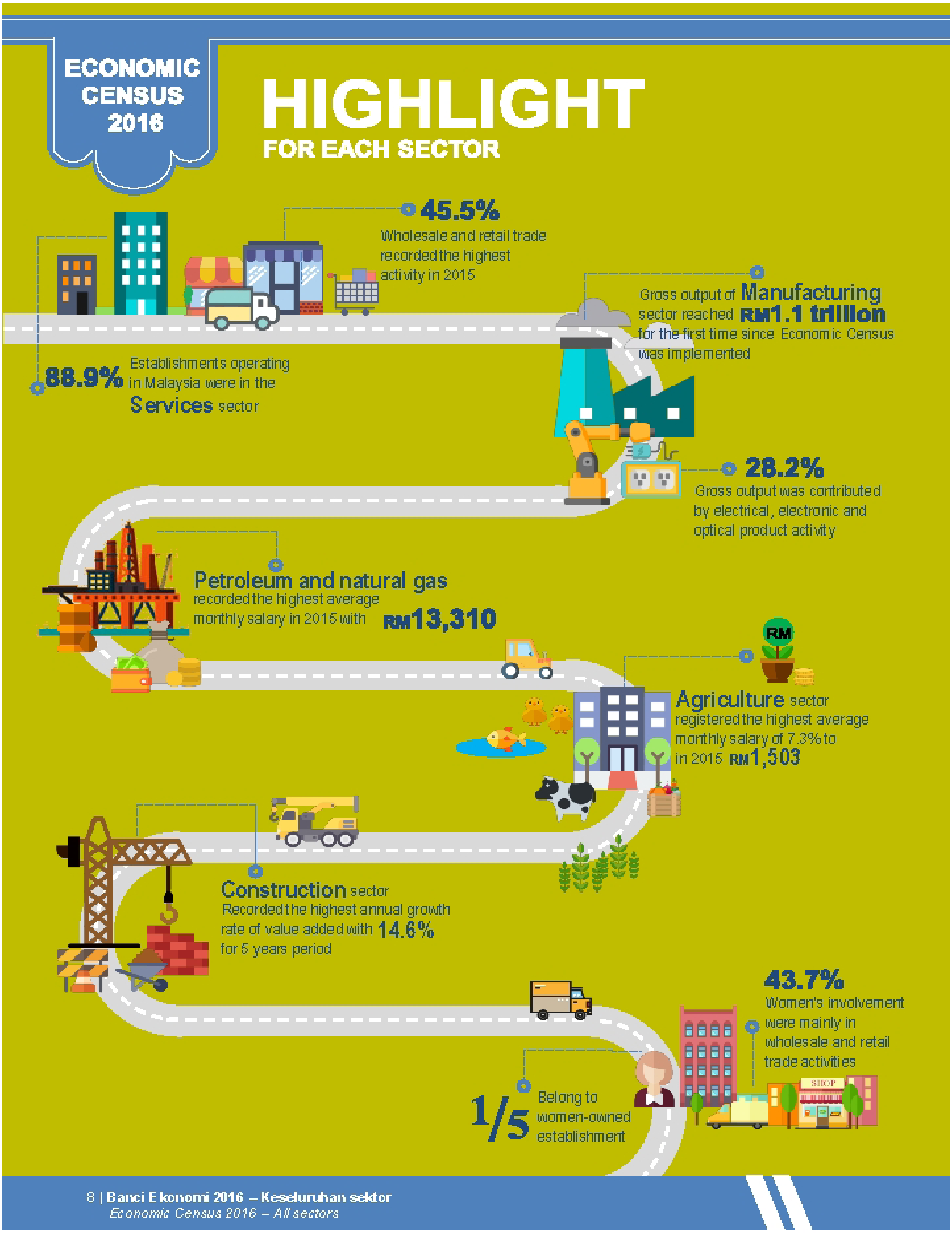


Source: Department of Statistics, Malaysia



Source: Department of Statistics, Malaysia

ECONOMIC CENSUS 2016

HIGHLIGHT
OVERALL ECONOMIC SECTORS

Number of establishments
Large : 13,559
SMEs : 907,065

1.5% Large sized establishments contributed 57.3 per cent to value added

Value added
Large : RM563.2 billion
SMEs : RM419.9 billion

57.3% contributed by **Large**

Value of gross output
Large : RM1,483.2 billion
SMEs : RM1,006.3 billion

59.6% contributed by **Large**

Value of intermediate input
Large : RM920.0 billion
SMEs : RM586.4 billion

61.1% contributed by **Large**

Value of fixed assets
Large : RM1,014.8 billion
SMEs : RM583.8 billion

63.5% contributed by **Large**

Number of persons engaged
Large : 3,079,678
SMEs : 5,652,560

64.7% Employment of **SMEs**

Salaries & wages
Large : RM117.2 billion
SMEs : RM128.5 billion

52.3% Salaries & wages contributed by **SMEs**

SMEs: Small Medium Enterprises

9 | Banci Ekonomi 2016 – Keseluruhan sektor
Economic Census 2016 – All sectors

Source: Department of Statistics, Malaysia

Number of Establishment by Sector, 2010 and 2015

Sector	Share 2015	Share 2010	2015	2010	Annual growth rate
Agriculture	1.3%	1.4%	11,628	8,829	+5.7%
Mining & quarrying	0.1%	0.1%	1,026	489	+16.0%
Manufacturing	5.3%	6.1%	49,101	39,669	+4.4%
Construction	4.4%	3.4%	40,558	22,140	+12.9%
Services	88.9%	89.0%	818,311	577,133	+7.2%

TOTAL ESTABLISHMENTS 2015 920,624; 2010 648,260 — Annual growth rate +7.3%

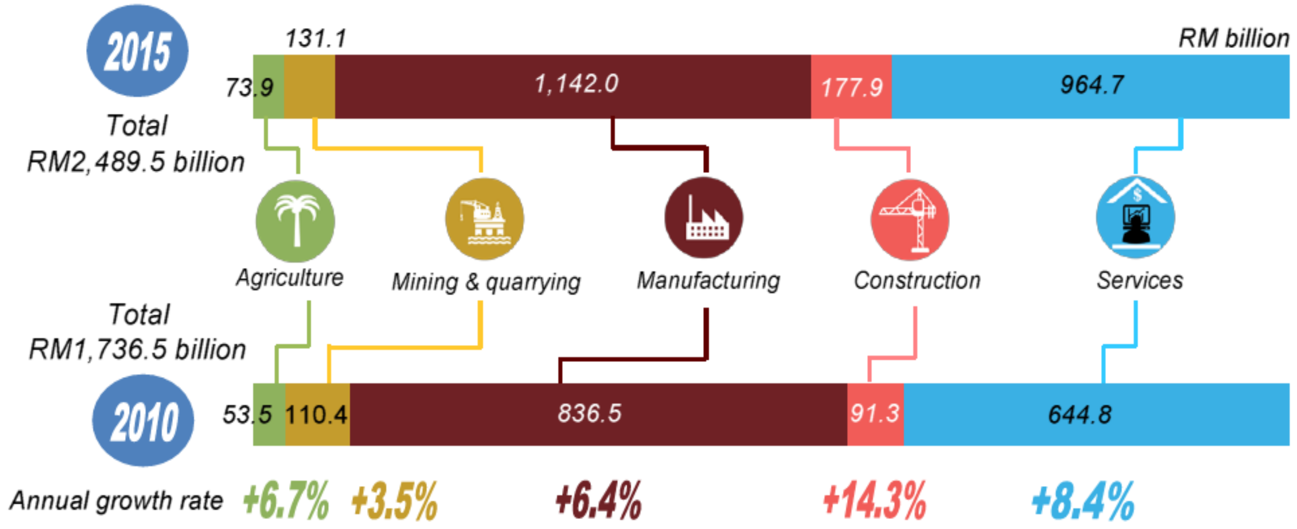
Number of Establishments by States, 2015

Johor	99,770	(10.8%)
Kedah	49,236	(5.3%)
Kelantan	46,850	(5.1%)
Melaka	31,723	(3.4%)
Negeri Sembilan	33,176	(3.6%)
Pahang	38,089	(4.1%)
Perak	75,786	(8.2%)
Perlis	6,831	(0.7%)
Pulau Pinang	67,591	(7.3%)
Sabah	56,653	(6.2%)
Sarawak	61,973	(6.7%)
Selangor	183,268	(19.9%)
Terengganu	29,555	(3.2%)
W.P. Kuala Lumpur	136,237	(14.8%)
W.P. Labuan	2,586	(0.3%)
W.P. Putrajaya	1,290	(0.1%)

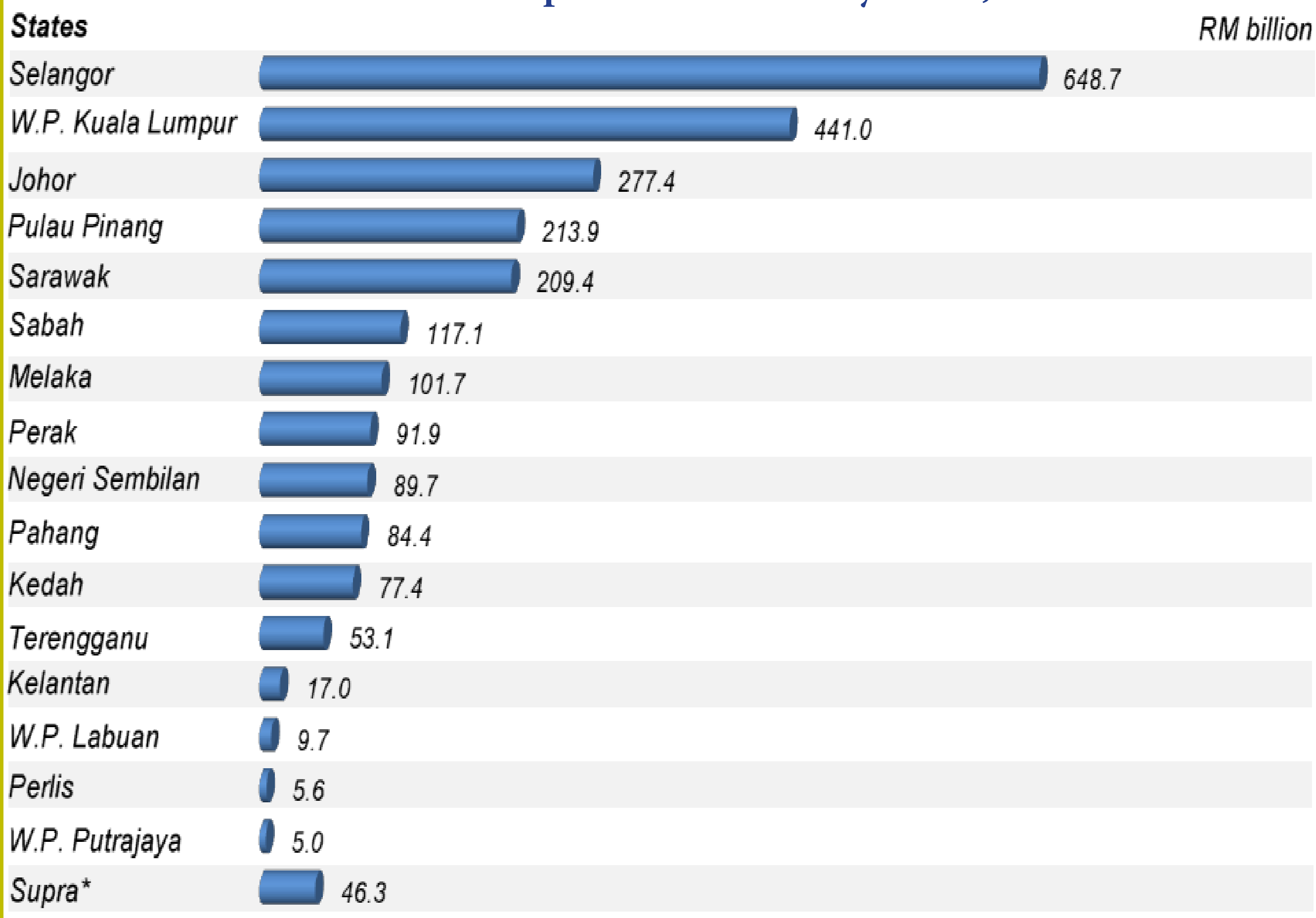
Note: Excludes Supra state: covers production activities that beyond the centre of predominant economic interest for any state

Source: Department of Statistics, Malaysia

Value of Gross Output by Sector, 2010 and 2015



Value of Gross Output of All Sectors by States, 2015



Note:
*Covers production activities that beyond the centre of predominant economic interest for any state.

Source: Department of Statistics, Malaysia

Number of Persons Engaged and Salaries & Wages

Number of persons engaged **8,732,238**

Salaries & wages **RM245,696 million**

Working proprietors, active business partners and unpaid family workers

	Male Number	Female Number
	5,122	1,206
	152	21
	18,971	12,186
	19,457	2,710
	511,090	268,332
Total	554,792	284,455

Full-time

	Male Number	Male Salaries & wages (RM million)	Female Number	Female Salaries & wages (RM million)
	352,346	6,564.7	74,597	1,265.4
	69,423	6,641.0	12,443	1,224.1
	1,404,749	46,395.3	670,697	18,934.6
	1,167,194	29,826.4	94,793	3,011.1
	2,226,210	78,638.0	1,587,125	50,420.7
Total	5,219,922	168,065.4	2,439,655	74,855.9

Part-time

	Male Number	Male Salaries & wages (RM million)	Female Number	Female Salaries & wages (RM million)
	9,664	63.1	1,596	11.1
	272	4.5	43	0.4
	7,070	97.3	5,485	68.1
	5,925	58.8	395	3.0
	114,610	1,456.0	88,354	1,013.1
Total	137,541	1,679.7	95,873	1,095.7

Source: Department of Statistics, Malaysia

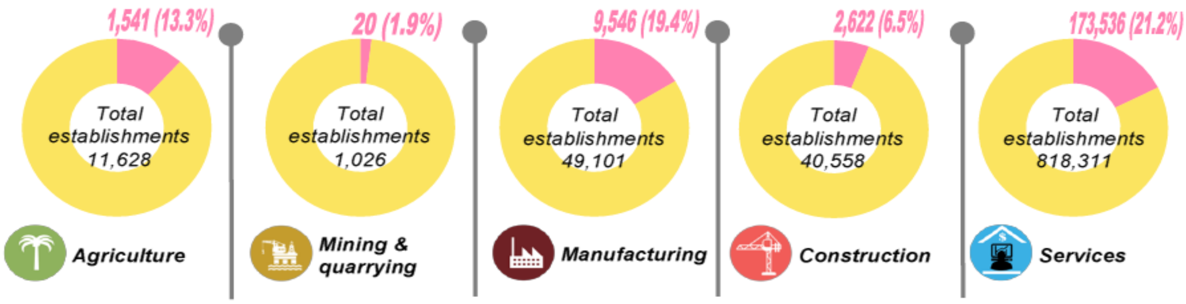
Number of Full-Time Employees by Sector and Skills Category,

	Skilled	Average monthly salaries & wages	Semi-skilled	Average monthly salaries & wages	Low-skilled	Average monthly salaries & wages	Total number of full-time employees
	28,815	RM3,631	370,243	RM1,397	27,885	RM1,105	426,943
	25,231	RM20,414	45,778	RM2,677	10,857	RM1,642	81,866
	367,606	RM6,353	1,559,575	RM1,852	148,265	RM1,482	2,075,446
	124,958	RM5,225	1,090,912	RM1,848	46,117	RM1,462	1,261,987
	1,256,531	RM4,972	1,675,968	RM1,962	880,836	RM1,384	3,813,335
Total	1,803,141	RM5,466	4,742,476	RM1,862	1,113,960	RM1,396	

Principal Statistics of Women-Owned Establishments, 2010 and 2015

	Number of establishment	Value of gross output (RM billion)	Value of intermediate input (RM billion)	Value added (RM billion)	Number of persons engaged	Salaries & wages (RM billion)	Value of fixed assets (RM billion)
2015	187,265	85.0	45.4	39.6	853,559	14.1	37.9
2010	127,533	35.5	18.4	17.2	559,939	5.5	11.4
Annual growth rate	+8.0%	+19.1%	+19.8%	+18.2%	+8.8%	+20.7%	+27.2%

Principal Statistics of Women-Owned Establishments, 2010 and 2015



Source: Department of Statistics, Malaysia

INTERNATIONAL REPORT

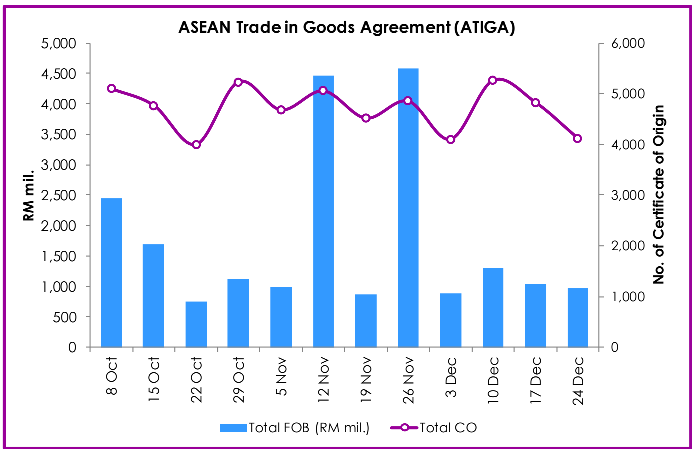
MALAYSIA AS THE LARGEST EXPORT OF GLASS FIBRE IN 2016

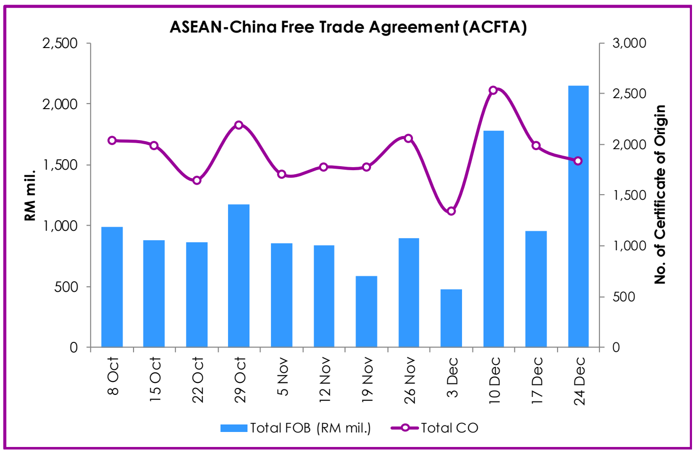
TOP EXPORT DESTINATIONS

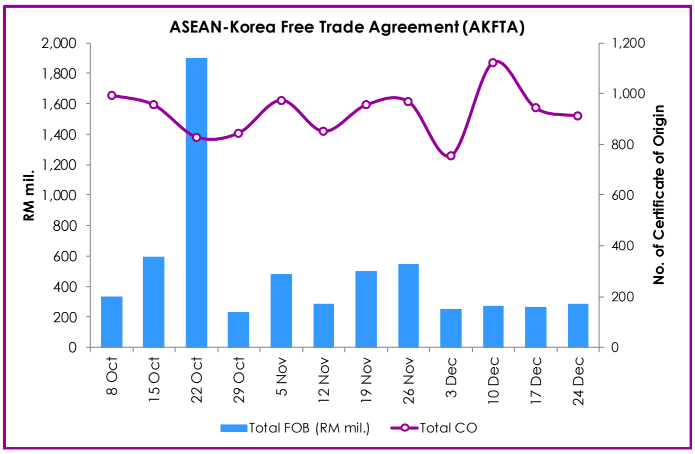
1. United States
USD 77.4 Million
2. Germany
USD 68 Million
3. Japan
USD 48.5 Million
4. China
USD 47.1 Million
5. Korea
USD 46.7 Million

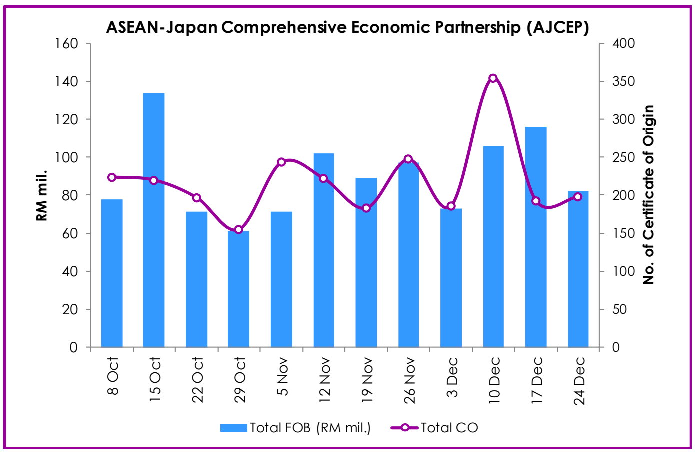
Notes : Data for HS701911
Source : http://www.trademap.org/Index.aspx

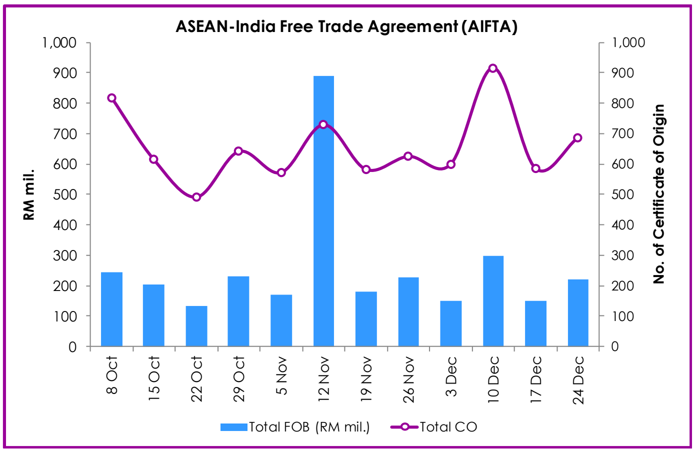
Number and Value of Preferential Certificates of Origin (PCOs)

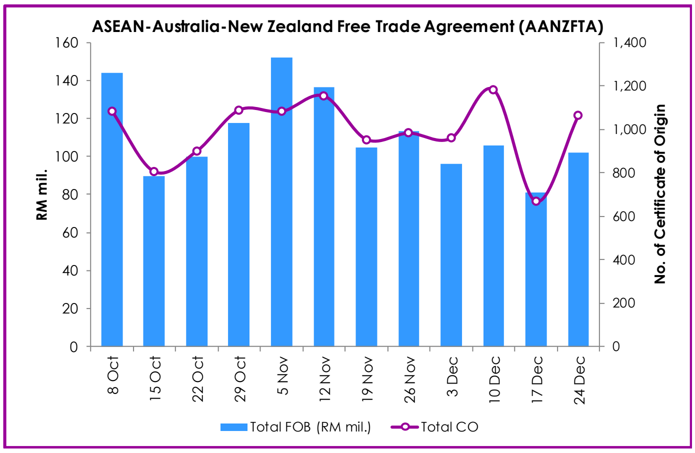


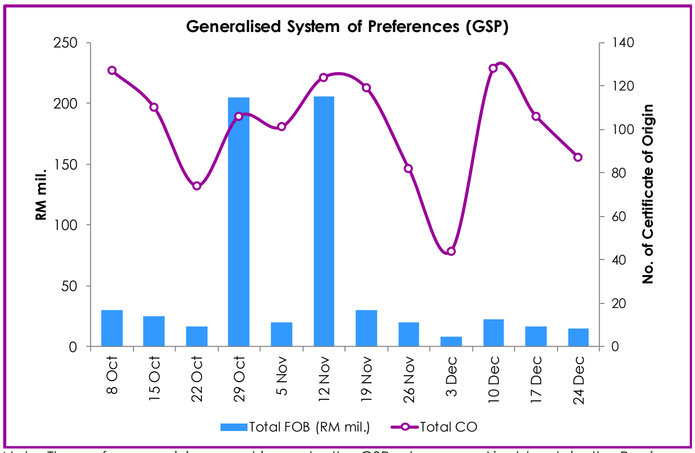










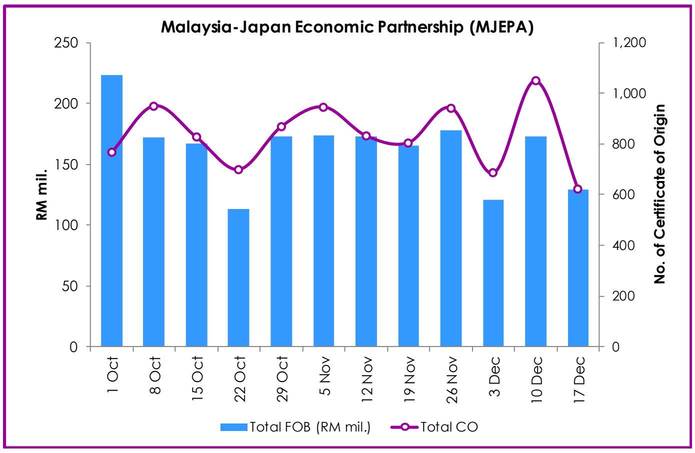


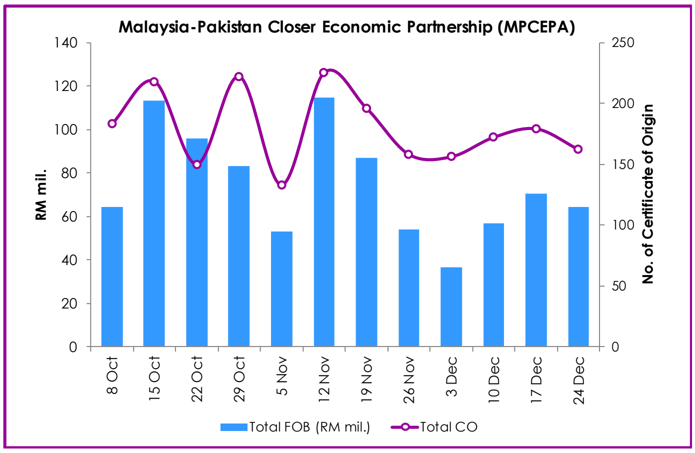
Note: The preference giving countries under the GSP scheme are Liechtenstein, the Russian Federation, Japan, Switzerland, Belarus, Kazakhstan and Norway.

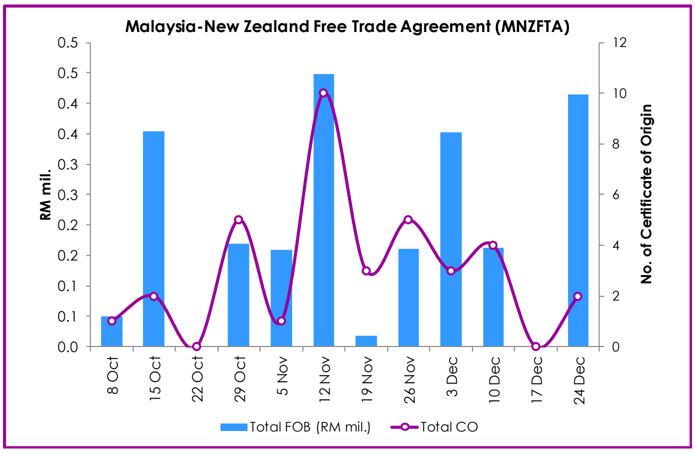
Note: *Provisional Data

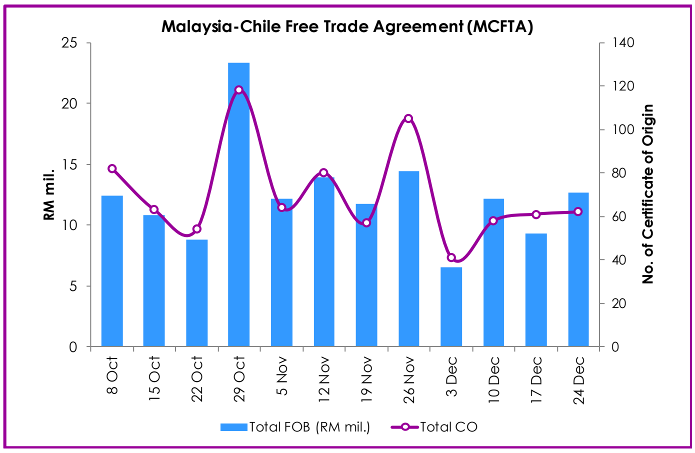
Source: Ministry of International Trade and Industry, Malaysia

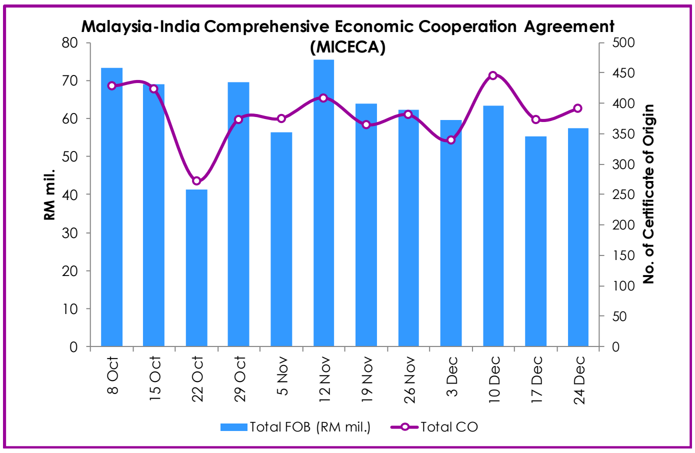
Number and Value of Preferential Certificates of Origin (PCOs)

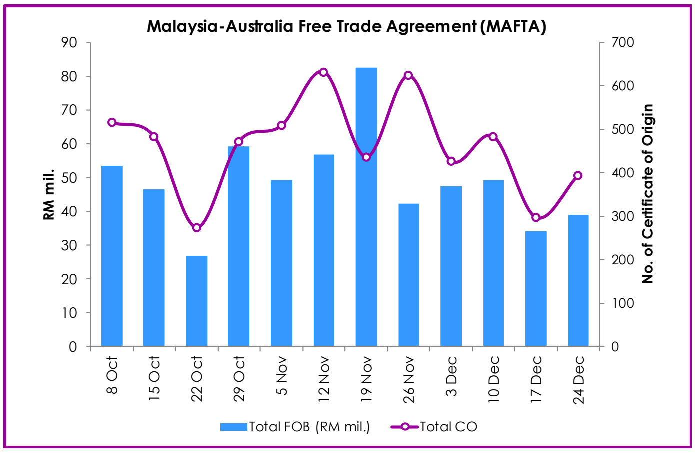


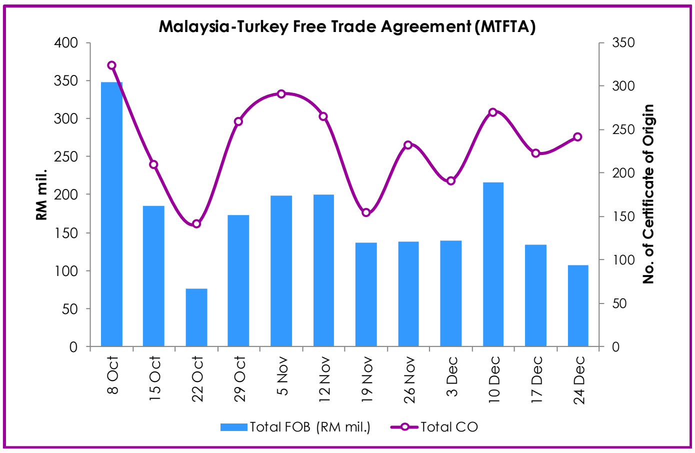








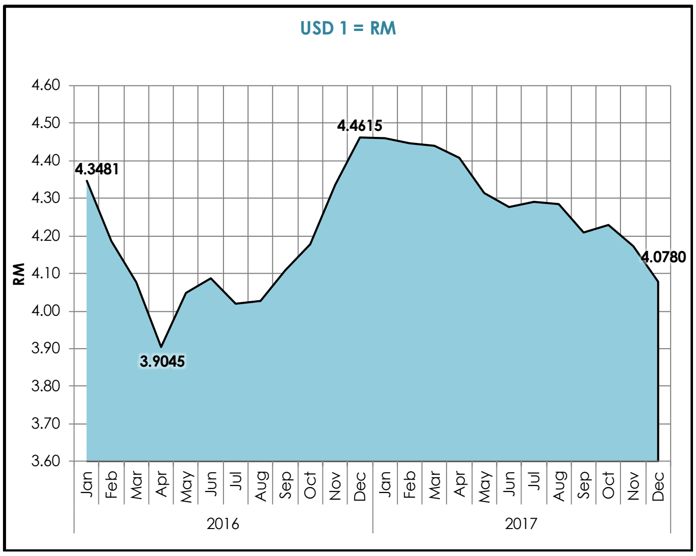




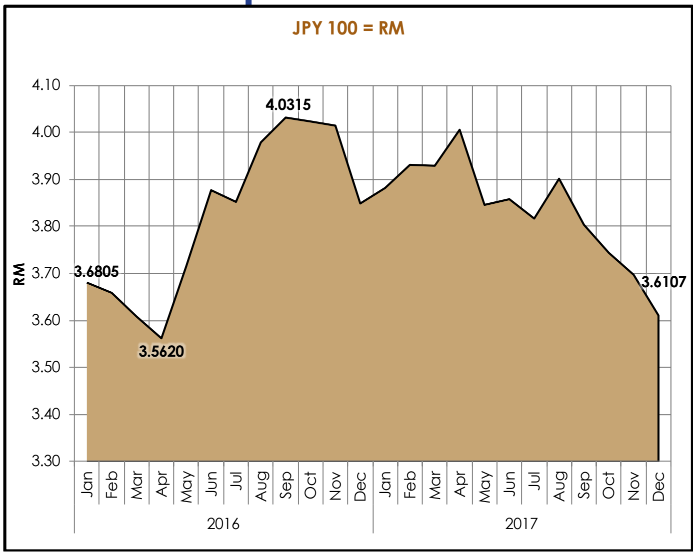
Note: *Provisional Data
Source: Ministry of International Trade and Industry, Malaysia

Malaysian Ringgit Exchange Rate with Selected Countries, January 2016 - December 2017

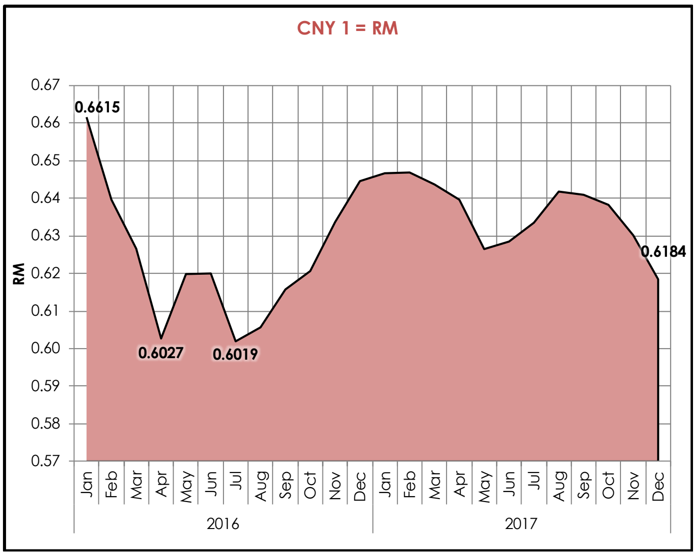
US Dollar



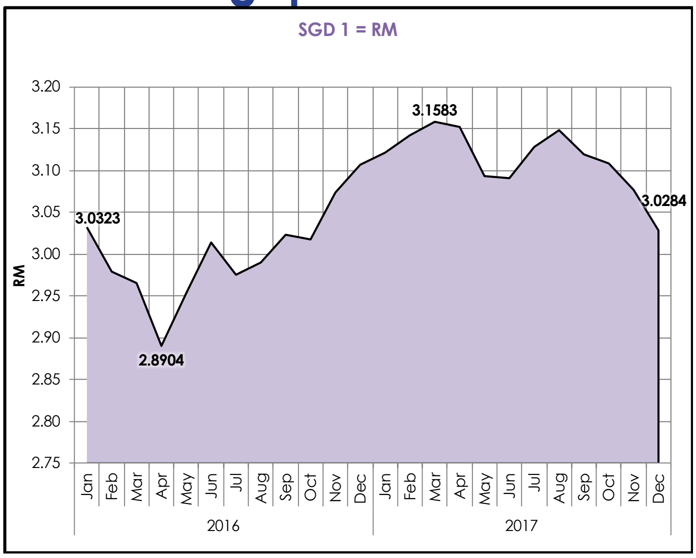
Japanese Yen



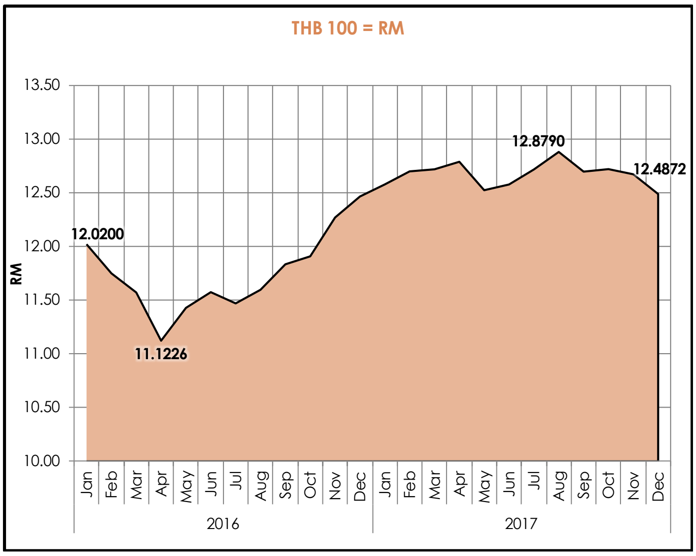
Chinese Yuan



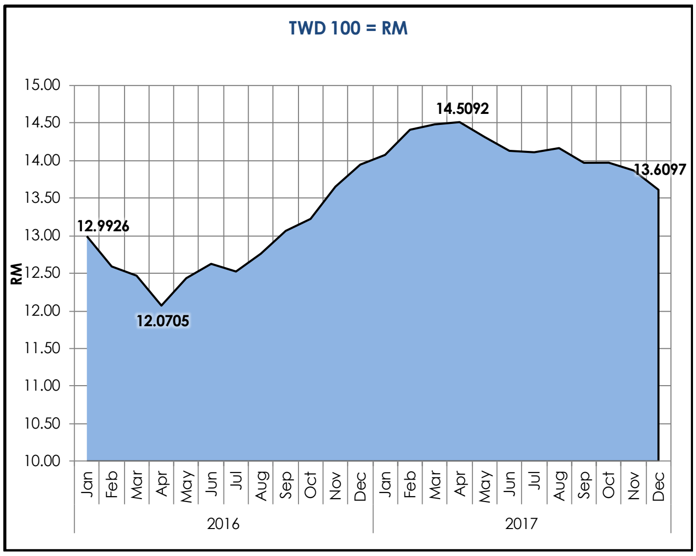
Singapore Dollar



Thai Baht



New Taiwan Dollar



Source : Bank Negara Malaysia

Commodity Prices

CRUDE PETROLEUM (BRENT)
-per bbl-

29 Dec 2017 : US$66.9, ▲ 3.3%*
Average Price[i] : 2017: US$55.0
2016: US$45.3

CRUDE PALM OIL
-per MT-

29 Dec 2017 : US$656.7, ▼ 0.7%*
Average Price[i] : 2017: US$719.7
2016: US$702.2

SUGAR -per lbs-

29 Dec 2017 : US¢ 15.2, ▲ 3.8%*
Average Price[i] : 2017: US¢15.8
2016: US¢18.2

RUBBER SMR 20
-per MT-

29 Dec 2017 : US$1,452.5, ▲ 1.9%*
Average Price[i] : 2017: US$1,646.6
2016: US$1,394.5

COCOA SMC 2
-per MT-

29 Dec 2017 : US$1,329.4, ▲ 0.7%*
Average Price[i] : 2017: US$1,439.0
2016: US$1,609.8

COAL -per MT-

29 Dec 2017 : US$65.3, ▲ 0.5%
Average Price[i] : 2017: US$57.2
2016: US$45.6

SCRAP IRON HMS
-per MT-

29 Dec 2017 : US$390.0 (high), ▼ 1.3%
US$340.0 (low), unchanged
Average Price[i] : 2017: US$314.5
2016: US$243.2

HIGHEST and LOWEST 2016/2017

Crude Petroleum (Brent) -per bbl-

Highest
29 Dec 2017 : US$66.9
30 Dec 2016 : US$56.8

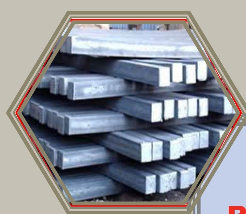
Lowest
23 June 2017 : US$45.5
15 Jan 2016 : US$28.9

Crude Palm Oil -per MT-

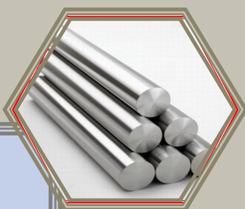
Highest
20 Jan 2017 : US$843.0
30 Dec 2016 : US$797.5

Lowest
30 June 2017 : US$650.0
15 Jan 2016 : US$545.5

Domestic Prices 29 Dec 2017



Billets (per MT)
RM2,320 – RM2,420

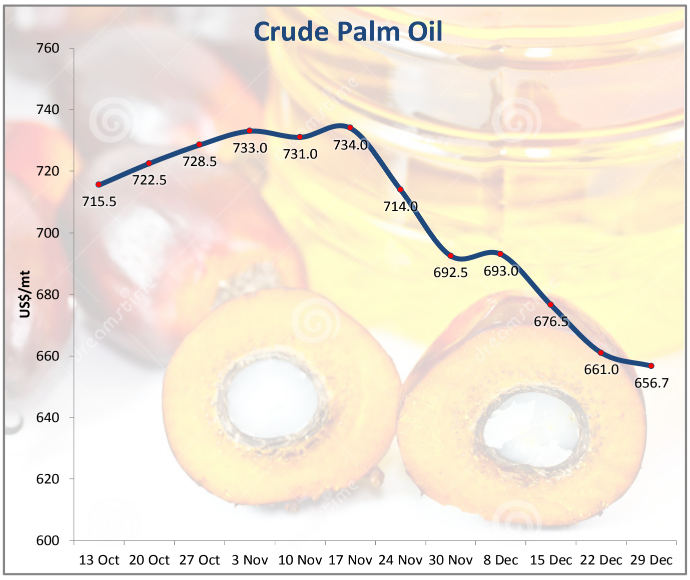


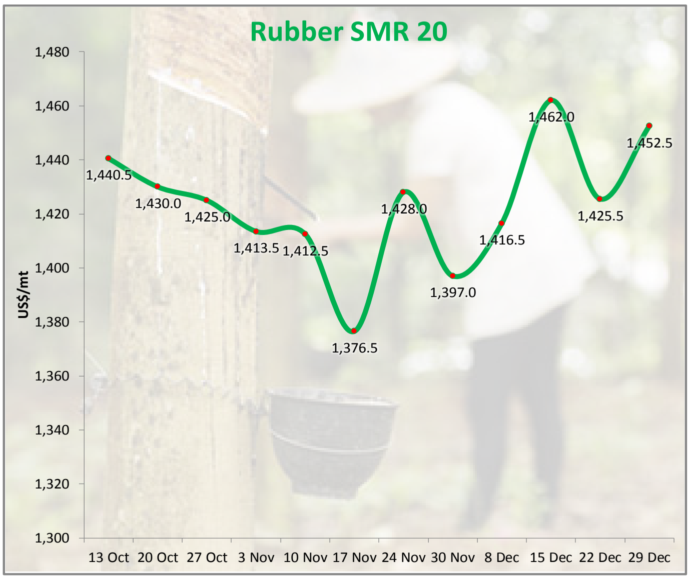
Steel Bars (per MT)
RM2,700 – RM2,850

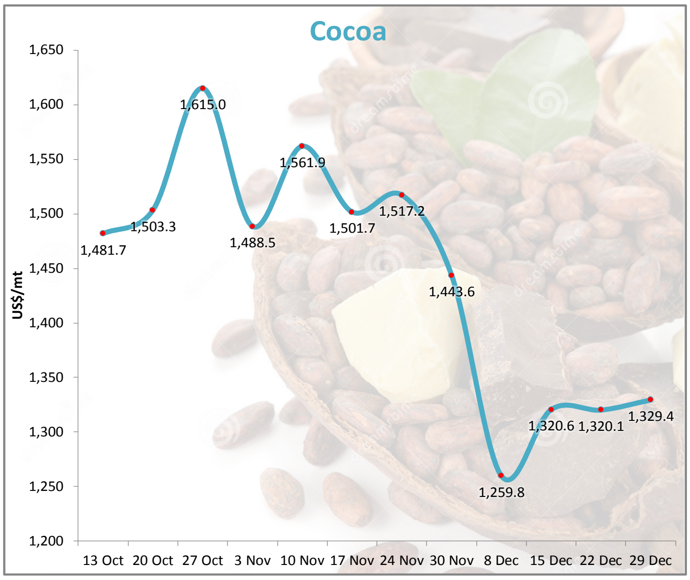
Notes: All figures have been rounded to the nearest decimal point
* Refer to % change from the previous week's price
i Average price in the year except otherwise indicated

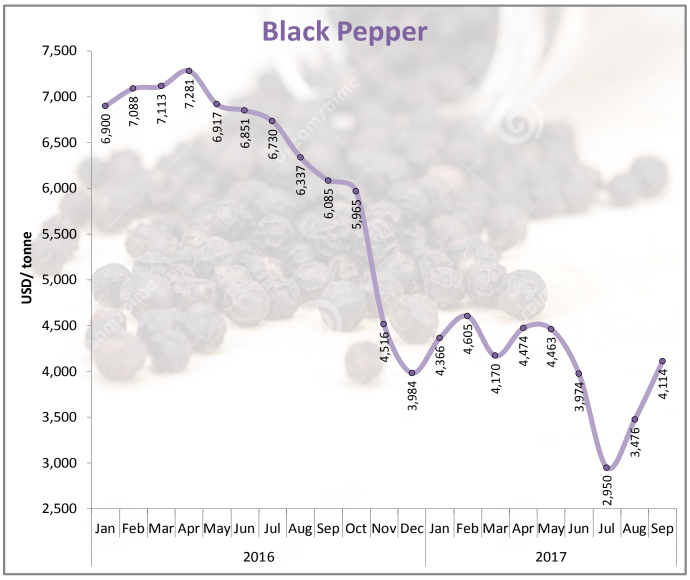
Sources: Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Iron and Steel Industry Federation, and Bloomberg.

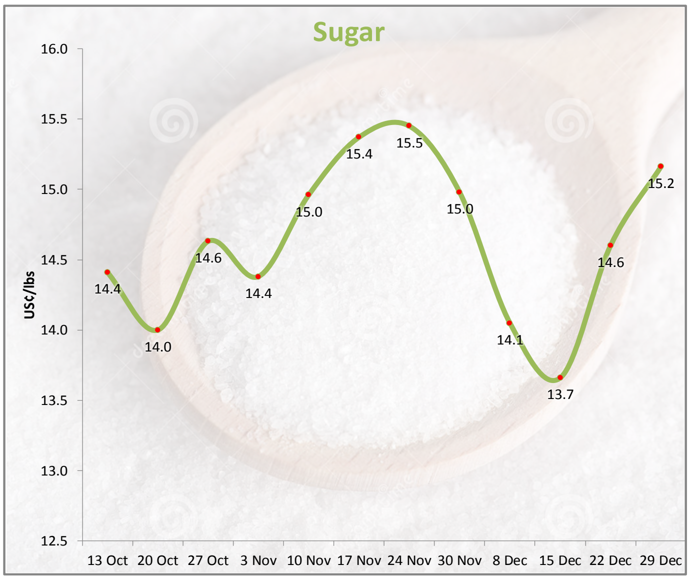
Commodity Price Trends





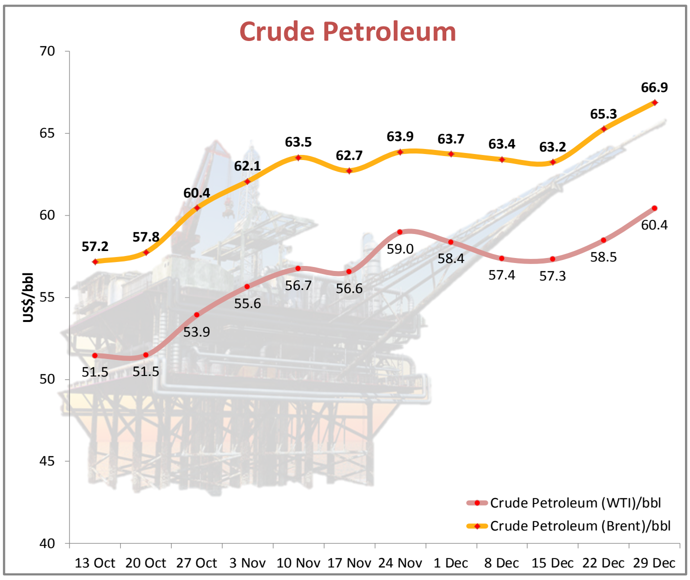


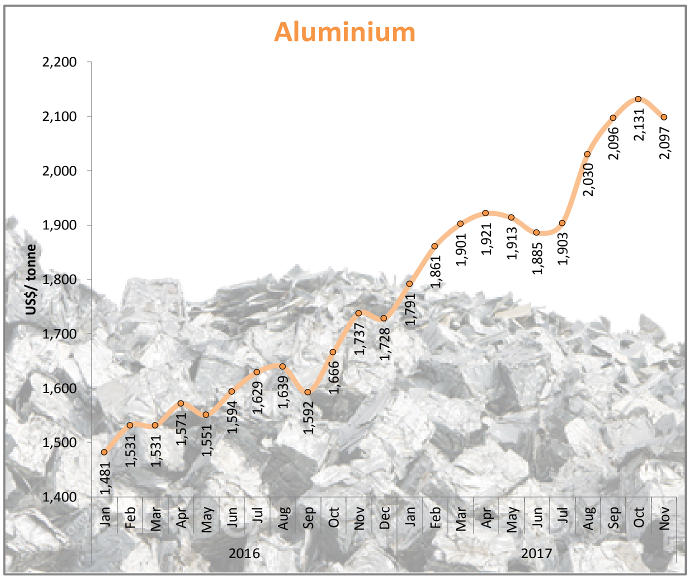


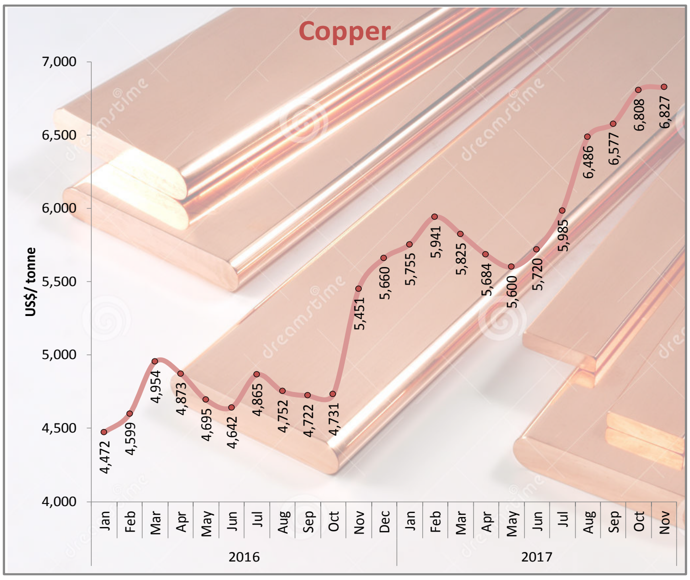


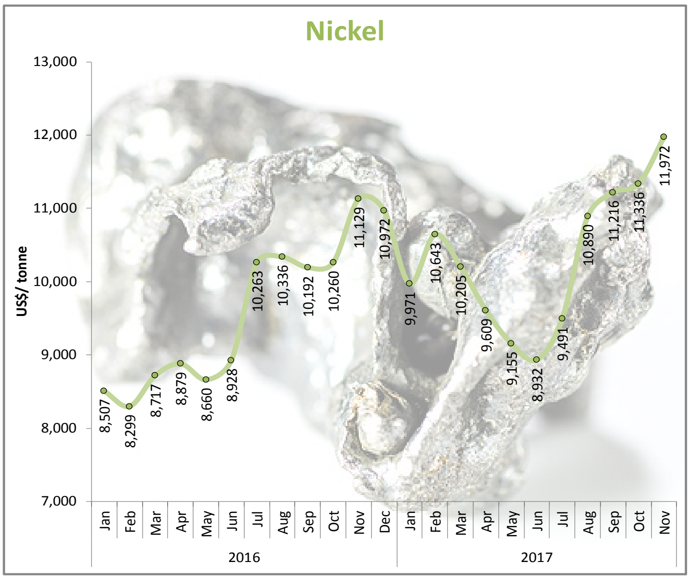
Sources: Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Pepper Board, Bloomberg and Czarnikow Group, World Bank, World Gold Council, The Wall Street Journal.

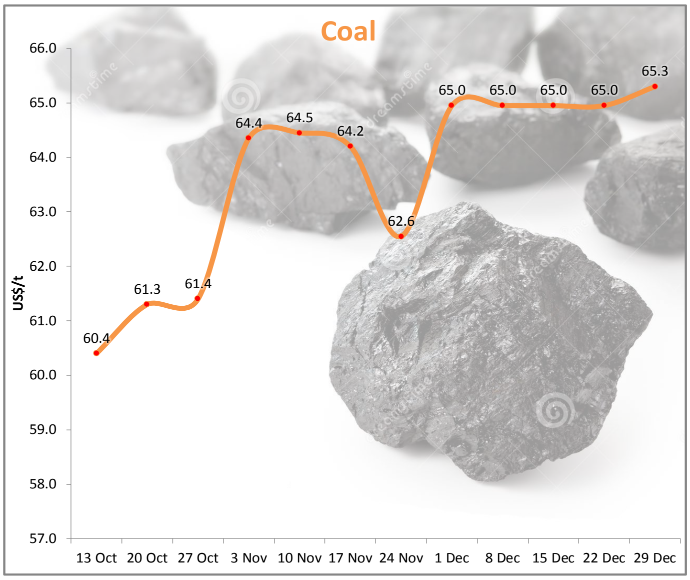
Commodity Price Trends





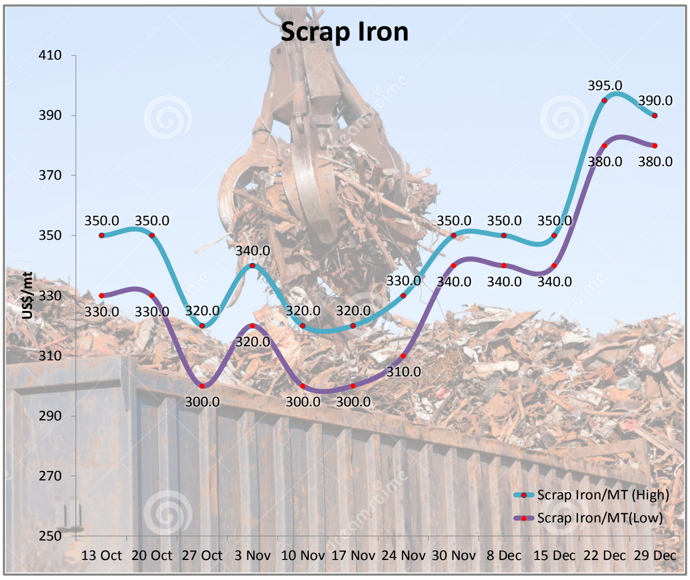


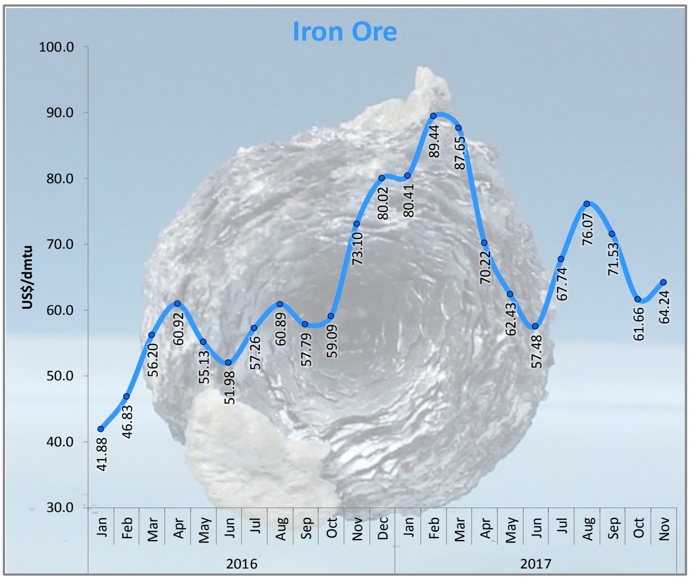


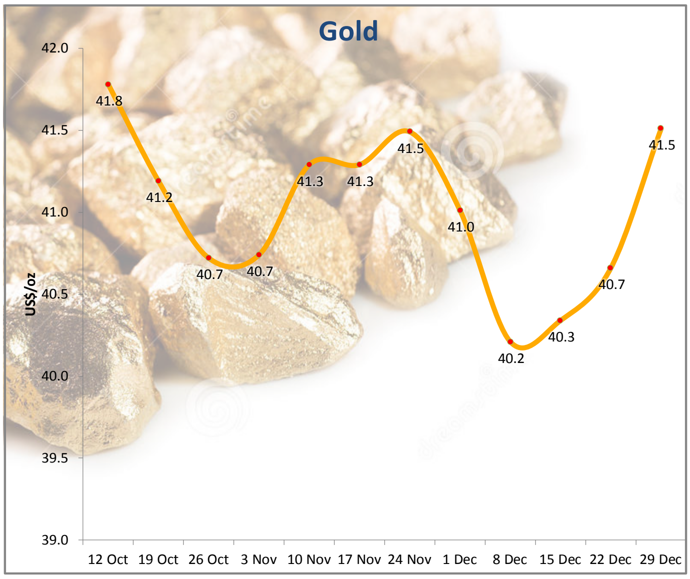


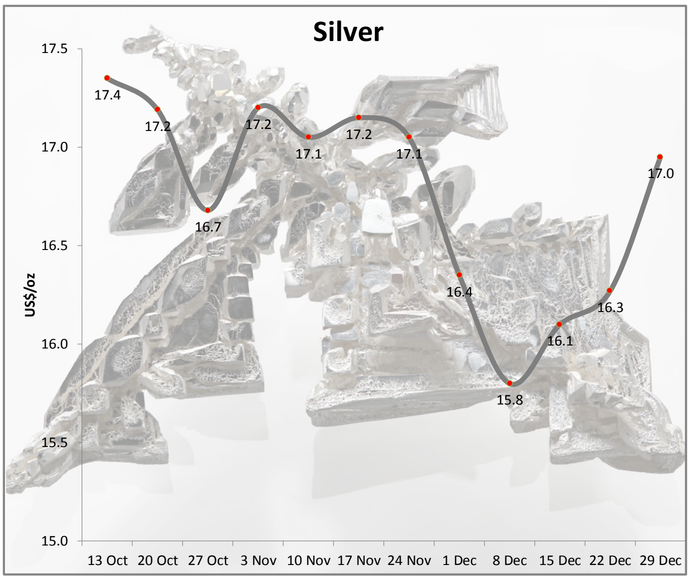
Sources: Ministry of International Trade and Industry Malaysia, , Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group, World Bank, World Gold Council, The Wall Street Journal.

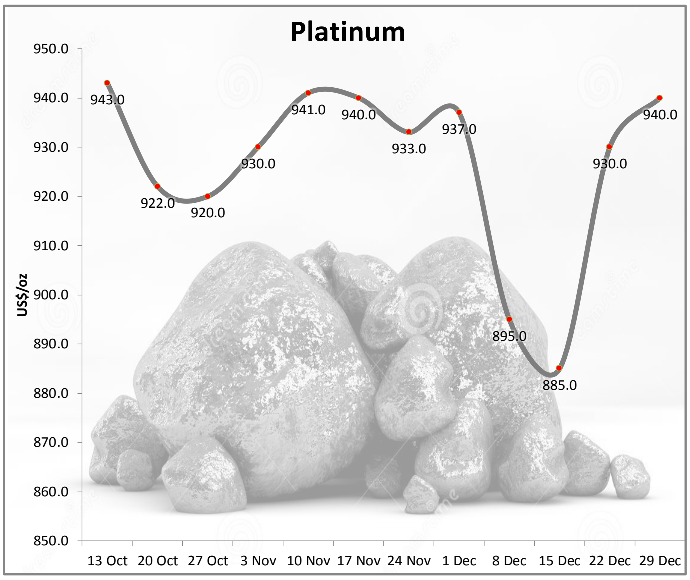
Commodity Price Trends











Sources: Ministry of International Trade and Industry Malaysia, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group, World Bank.

MITI PROGRAMME

Program Kesedaran Terhadap Golongan Kelainan Upaya, 'Leave No One Behind' anjuran PUSPANITA MITI, 20 December 2017

Ad Valorem Tariff (AVE)
An ad valorem duty is expressed in percentage terms, for example, a duty of 20% on the value of automotive components. Duty or other charges levied on an item on the basis of its value and not on the basis of its quantity, size, weight, or other factor.

Additive Manufacturing
Technologies that build 3D objects by adding layer-upon-layer of material, whether the material is plastic, metal or concrete.

Advanced Materials
New materials and modifications to existing materials to obtain superior performance in one or more characteristics that are critical for the application under consideration.

AEC
ASEAN Economic Community - Is one of the three main pillars for the establishment of the ASEAN Community 2015 and future economic integration.

AELM
APEC Economic Leaders' Meeting – the annual meeting of the Leaders of the member economies, at which the policy agenda is set for APEC. Leaders consider proposals and recommendations from Senior Officials' Meetings (SOM), Sectoral Ministerial Meetings, APEC Business Advisory Council (ABAC), and Joint Meetings of Ministers for Foreign Affairs and Ministers Responsible for Trade (AMM), and issue Leaders' Statements on future development directions for the years to come. The first AELM was held in 1993 at Blake Island, United States. The Honorable Prime Minister of Malaysia attends the AELM annually.

AEM
ASEAN Economic Ministers - The AEM includes ten ASEAN Member States Economic Ministers. The AEM meets twice a year.

Aero-manufacturing
Manufacture and supply of aerospace parts and components, assembling processes which consist of the sub sectors such as aero-structure, avionics, aero-engine and airframe equipment.

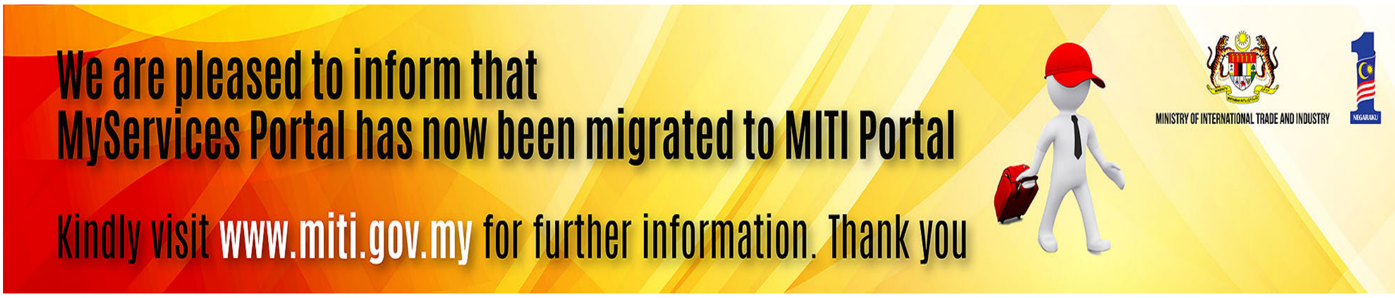
Aerospace industry
Industrial activities that relates to design, development, manufacturing, construction, maintenance & disposal of aircraft, spacecraft, missiles and rockets.

AFAS
ASEAN Framework Agreement on Services (AFAS) - was signed by ASEAN Economic Ministers on 15 December 1995 in Bangkok, Thailand. It aims to enhance cooperation to improve the efficiency, competitiveness and supply of services, and liberalise further the trade in services among ASEAN Member State. The 12 broad sectors covered for liberalization in ASEAN are: Business Services; Communication Services; Construction and Related Engineering Services; Distribution Services; Educational Services; Environmental Services; Financial Services; Health Related and Social Services; Tourism and Travel related Services; Recreational, Cultural and Sporting Services; Transport Services; and other Services not included elsewhereTo date, all ASEAN Member States, including Malaysia has committed nine Packages of Services Liberalization commitments under AFAS.

Source: http://www.miti.gov.my/index.php/glossary

TO BE CONTINUED...

ANNOUNCEMENT



Comprehensive and Progressive Agreement for Trans-Pacific Partnership (CPTPP)

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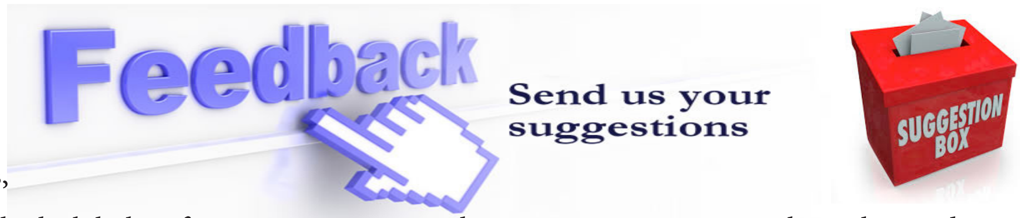

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