ECONOMIC CENSUS 2016

MAIN FINDINGS
ALL ECONOMIC SECTORS

PRINCIPAL STATISTICS

Value of fixed assets
2015: RM1,608.6 billion
2010: RM907.1 billion
Annual growth rate +8.0%

Value added
2015: RM883.1 billion
2010: RM665.9 billion
Annual growth rate +12.0%

Value of gross output
2015: RM2,489.5 billion
2010: RM1,736.5 billion
Annual growth rate +7.5%

Number of establishments
2015: 920,624
2010: 648,260
Annual growth rate +7.3%

Salaries & wages
2015: RM245.7 billion
2010: RM154.4 billion
Annual growth rate +9.8%

Number of persons engaged
2015: 8,732,238
2010: 6,948,645
Annual growth rate +4.7%

Women-owned establishments
2015: 187,265
2010: 127,533
Annual growth rate +48.0%

Source: Department of Statistics, Malaysia
HIGHLIGHT FOR EACH SECTOR

- **45.5%** Wholesale and retail trade recorded the highest activity in 2016.

- **88.9%** Establishments operating in Malaysia were in the Services sector.

- **28.2%** Gross output was contributed by electrical, electronic and optical product activity.

- **Petroleum and natural gas** recorded the highest average monthly salary in 2016 with **RM13,310**.

- **Construction sector** recorded the highest annual growth rate of value added with **14.6%** for 6 years period.

- **Agriculture sector** registered the highest average monthly salary of **RM1,503**.

- **43.7%** Women's involvement were mainly in wholesale and retail trade activities.

Source: Department of Statistics, Malaysia
ECONOMIC CENSUS 2016

HIGHLIGHT
OVERALL ECONOMIC SECTORS

Number of establishments
Large: 13,559
SMEs: 907,065

Value added
Large: RM563.2 billion
SMEs: RM419.9 billion
57.3% contributed by Large

Value of gross output
Large: RM1,483.2 billion
SMEs: RM1,006.3 billion
59.6% contributed by Large

Value of intermediate input
Large: RM920.0 billion
SMEs: RM566.4 billion
61.1% contributed by Large

Value of fixed assets
Large: RM1,014.6 billion
SMEs: RM583.6 billion
63.5% contributed by Large

Number of persons engaged
Large: 3,079,678
SMEs: 5,552,560

64.7% Employment of SMEs

Salaries & wages
Large: RM17.2 billion
SMEs: RM128.5 billion
52.3% Salaries & wages contributed by SMEs

1.5% Large sized establishments contributed 57.3 per cent to value added

Source: Department of Statistics, Malaysia
Number of Establishments by States, 2015

- **Johor**: 99,770 (10.8%)
- **Kedah**: 49,236 (5.3%)
- **Kelantan**: 46,850 (5.1%)
- **Melaka**: 31,723 (3.4%)
- **Negeri Sembilan**: 33,176 (3.6%)
- **Pahang**: 38,089 (4.1%)
- **Perak**: 75,786 (8.2%)
- **Perlis**: 6,831 (0.7%)
- **Pulau Pinang**: 67,591 (7.3%)
- **Sabah**: 56,653 (6.2%)
- **Sarawak**: 61,973 (6.7%)
- **Selangor**: 183,268 (19.9%)
- **Terengganu**: 29,555 (3.2%)
- **W.P. Kuala Lumpur**: 136,237 (14.8%)
- **W.P. Labuan**: 2,586 (0.3%)
- **W.P. Putrajaya**: 1,290 (0.1%)

Note: Excludes Supra state: covers production activities that beyond the centre of predominant economic interest for any state

Source: Department of Statistics, Malaysia
### Value of Gross Output by Sector, 2010 and 2015

<table>
<thead>
<tr>
<th>Sector</th>
<th>2015 (RM billion)</th>
<th>2010 (RM billion)</th>
<th>Annual growth rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total RM2,489.5</td>
<td>131.1</td>
<td>73.9</td>
<td>+6.7%</td>
</tr>
<tr>
<td>Agriculture</td>
<td>1,142.0</td>
<td>53.5</td>
<td>+6.4%</td>
</tr>
<tr>
<td>Mining &amp; quarrying</td>
<td>177.9</td>
<td>110.4</td>
<td>+14.3%</td>
</tr>
<tr>
<td>Manufacturing</td>
<td>964.7</td>
<td>644.8</td>
<td>+8.4%</td>
</tr>
<tr>
<td>Construction</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Services</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Value of Gross Output of All Sectors by States, 2015

<table>
<thead>
<tr>
<th>States</th>
<th>Value (RM billion)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Selangor</td>
<td>648.7</td>
</tr>
<tr>
<td>W.P. Kuala Lumpur</td>
<td>441.0</td>
</tr>
<tr>
<td>Johor</td>
<td>277.4</td>
</tr>
<tr>
<td>Pulau Pinang</td>
<td>213.9</td>
</tr>
<tr>
<td>Sarawak</td>
<td>209.4</td>
</tr>
<tr>
<td>Sabah</td>
<td>117.1</td>
</tr>
<tr>
<td>Melaka</td>
<td>101.7</td>
</tr>
<tr>
<td>Perak</td>
<td>91.9</td>
</tr>
<tr>
<td>Negeri Sembilan</td>
<td>89.7</td>
</tr>
<tr>
<td>Pahang</td>
<td>84.4</td>
</tr>
<tr>
<td>Kedah</td>
<td>77.4</td>
</tr>
<tr>
<td>Terengganu</td>
<td>53.1</td>
</tr>
<tr>
<td>Kelantan</td>
<td>17.0</td>
</tr>
<tr>
<td>W.P. Labuan</td>
<td>9.7</td>
</tr>
<tr>
<td>Perlis</td>
<td>5.6</td>
</tr>
<tr>
<td>W.P. Putrajaya</td>
<td>5.0</td>
</tr>
<tr>
<td>Supra*</td>
<td>46.3</td>
</tr>
</tbody>
</table>

*Note: *Covers production activities that beyond the centre of predominant economic interest for any state.

Source: Department of Statistics, Malaysia
Number of Persons Engaged and Salaries & Wages

Source: Department of Statistics, Malaysia
Principal Statistics of Women-Owned Establishments, 2010 and 2015

Number of Full-Time Employees by Sector and Skills Category,

<table>
<thead>
<tr>
<th>Skilled</th>
<th>Average monthly salaries &amp; wages</th>
<th>Semi-skilled</th>
<th>Average monthly salaries &amp; wages</th>
<th>Low-skilled</th>
<th>Average monthly salaries &amp; wages</th>
<th>Total number of full-time employees</th>
</tr>
</thead>
<tbody>
<tr>
<td>28,815</td>
<td>RM3,631</td>
<td>370,243</td>
<td>RM1,397</td>
<td>27,885</td>
<td>RM1,105</td>
<td>426,943</td>
</tr>
<tr>
<td>25,231</td>
<td>RM20,414</td>
<td>45,778</td>
<td>RM2,677</td>
<td>10,857</td>
<td>RM1,642</td>
<td>81,866</td>
</tr>
<tr>
<td>367,606</td>
<td>RM6,353</td>
<td>1,559,575</td>
<td>RM1,852</td>
<td>148,265</td>
<td>RM1,482</td>
<td>2,075,446</td>
</tr>
<tr>
<td>124,958</td>
<td>RM5,225</td>
<td>1,090,912</td>
<td>RM1,848</td>
<td>46,117</td>
<td>RM1,462</td>
<td>1,261,987</td>
</tr>
<tr>
<td>1,256,531</td>
<td>RM4,972</td>
<td>1,675,968</td>
<td>RM1,962</td>
<td>880,836</td>
<td>RM1,384</td>
<td>3,813,335</td>
</tr>
</tbody>
</table>

Total 1,803,141 | RM5,466 | 4,742,476 | RM1,862 | 1,113,960 | RM1,396 | 3,813,335 |

Principal Statistics of Women-Owned Establishments, 2010 and 2015

<table>
<thead>
<tr>
<th>2015</th>
<th>2010</th>
<th>Annual growth rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number of establishment</td>
<td>187,265</td>
<td>127,533</td>
</tr>
<tr>
<td>Value of gross output (RM billion)</td>
<td>85.0</td>
<td>35.5</td>
</tr>
<tr>
<td>Value of intermediate input (RM billion)</td>
<td>45.4</td>
<td>18.4</td>
</tr>
<tr>
<td>Value added (RM billion)</td>
<td>39.6</td>
<td>17.2</td>
</tr>
<tr>
<td>Number of persons engaged</td>
<td>853,559</td>
<td>559,939</td>
</tr>
<tr>
<td>Salaries &amp; wages (RM billion)</td>
<td>14.1</td>
<td>5.5</td>
</tr>
<tr>
<td>Value of fixed assets (RM billion)</td>
<td>37.9</td>
<td>11.4</td>
</tr>
</tbody>
</table>

Source: Department of Statistics, Malaysia
INTERNATIONAL REPORT

MALAYSIA AS THE LARGEST EXPORT OF GLASS FIBRE IN 2016

1. Malaysia
   USD 397.4 Million

2. Belgium
   USD 194.7 Million

3. China
   USD 140.8 Million

4. France
   USD 115.5 Million

5. Netherlands
   USD 113.5 Million

TOP EXPORT DESTINATIONS

1. United States
   USD 77.4 Million

2. Germany
   USD 68 Million

3. Japan
   USD 48.5 Million

4. China
   USD 47.1 Million

5. Korea
   USD 46.7 Million

Notes: Data for HS701911
Source: http://www.trademap.org/Index.aspx
Number and Value of Preferential Certificates of Origin (PCOs)

### Generalised System of Preferences (GSP)

- **Note:** Provisional Data

### ASEAN Trade in Goods Agreement (ATIGA)

- **Source:** Ministry of International Trade and Industry, Malaysia

### ASEAN-China Free Trade Agreement (ACFTA)

### ASEAN-Korea Free Trade Agreement (AKFTA)

### ASEAN-Japan Comprehensive Economic Partnership (AJCEP)

### ASEAN-India Free Trade Agreement (AIFTA)

### ASEAN-Australia-New Zealand Free Trade Agreement (AANZFTA)

**Source:** Ministry of International Trade and Industry, Malaysia
### Number and Value of Preferential Certificates of Origin (PCOs)

#### Malaysia-Japan Economic Partnership (MJEPA)
- **Total FOB (RM mil.)**
- **Total CO**

#### Malaysia-Pakistan Closer Economic Partnership (MPCEPA)
- **Total FOB (RM mil.)**
- **Total CO**

#### Malaysia-New Zealand Free Trade Agreement (MNZFTA)
- **Total FOB (RM mil.)**
- **Total CO**

#### Malaysia-Chile Free Trade Agreement (MCFTA)
- **Total FOB (RM mil.)**
- **Total CO**

#### Malaysia-India Comprehensive Economic Cooperation Agreement (MICECA)
- **Total FOB (RM mil.)**
- **Total CO**

#### Malaysia-Australia Free Trade Agreement (MAFTA)
- **Total FOB (RM mil.)**
- **Total CO**

#### Malaysia-Turkey Free Trade Agreement (MTFTA)
- **Total FOB (RM mil.)**
- **Total CO**

**Note:** Provisional Data

**Source:** Ministry of International Trade and Industry, Malaysia
Malaysian Ringgit Exchange Rate with Selected Countries, January 2016 - December 2017

**US Dollar**

USD 1 = RM

**Japanese Yen**

JPY 100 = RM

**Chinese Yuan**

CNY 1 = RM

**Singapore Dollar**

SGD 1 = RM

**Thai Baht**

THB 100 = RM

**New Taiwan Dollar**

TWD 100 = RM

Source: Bank Negara Malaysia
### Commodity Prices

#### CRUDE PETROLEUM (BRENT)
- **per bbl**-
- 29 Dec 2017: US$66.9, ▲3.3%*
- Average Price\(^{\dagger}\): 2017: US$55.0
  - 2016: US$45.3

#### CRUDE PALM OIL
- **per MT**-
- 29 Dec 2017: US$656.7, ▼0.7%*
- Average Price\(^{\dagger}\): 2017: US$719.7
  - 2016: US$702.2

#### SUGAR
- **per lbs**-
- 29 Dec 2017: US¢ 15.2, ▲3.8%*
- Average Price\(^{\dagger}\): 2017: US¢15.8
  - 2016: US¢18.2

#### RUBBER SMR 20
- **per MT**-
- 29 Dec 2017: US$1,452.5, ▲1.9%*
- Average Price\(^{\dagger}\): 2017: US$1,646.6
  - 2016: US$1,394.5

#### COCOA SMC 2
- **per MT**-
- 29 Dec 2017: US$1,329.4, ▲0.7%*
- Average Price\(^{\dagger}\): 2017: US$1,439.0
  - 2016: US$1,609.8

#### COAL
- **per MT**-
- 29 Dec 2017: US$65.3, ▲0.5%
- Average Price\(^{\dagger}\): 2017: US$57.2
  - 2016: US$45.6

#### SCRAP IRON HMS
- **per MT**-
- 29 Dec 2017: US$390.0 (high), ▼1.3%
  - US$340.0 (low), unchanged
- Average Price\(^{\dagger}\): 2017: US$314.5
  - 2016: US$243.2

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**Notes:** All figures have been rounded to the nearest decimal point

* Refer to % change from the previous week's price

\(^{\dagger}\) Average price in the year except otherwise indicated

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**Sources:** Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Iron and Steel Industry Federation, and Bloomberg.
Commodity Price Trends

Commodity Price Trends

Commodity Price Trends

Program Kesedaran Terhadap Golongan Kelainan Upaya, ‘Leave No One Behind’ anjuran PUSPANITA MITI, 20 December 2017
Ad Valorem Tariff (AVE)
An ad valorem duty is expressed in percentage terms, for example, a duty of 20% on the value of automotive components. Duty or other charges levied on an item on the basis of its value and not on the basis of its quantity, size, weight, or other factor.

Additive Manufacturing
Technologies that build 3D objects by adding layer-upon-layer of material, whether the material is plastic, metal or concrete.

Advanced Materials
New materials and modifications to existing materials to obtain superior performance in one or more characteristics that are critical for the application under consideration.

AEC
ASEAN Economic Community - Is one of the three main pillars for the establishment of the ASEAN Community 2015 and future economic integration.

AELM
APEC Economic Leaders' Meeting – the annual meeting of the Leaders of the member economies, at which the policy agenda is set for APEC. Leaders consider proposals and recommendations from Senior Officials’ Meetings (SOM), Sectoral Ministerial Meetings, APEC Business Advisory Council (ABAC), and Joint Meetings of Ministers for Foreign Affairs and Ministers Responsible for Trade (AMM), and issue Leaders’ Statements on future development directions for the years to come. The first AELM was held in 1993 at Blake Island, United States. The Honorable Prime Minister of Malaysia attends the AELM annually.

AEM
ASEAN Economic Ministers - The AEM includes ten ASEAN Member States Economic Ministers. The AEM meets twice a year.

Aero-manufacturing
Manufacture and supply of aerospace parts and components, assembling processes which consist of the sub sectors such as aero-structure, avionics, aero-engine and airframe equipment.

Aerospace industry
Industrial activities that relates to design, development, manufacturing, construction, maintenance & disposal of aircraft, spacecraft, missiles and rockets.

AFAS
ASEAN Framework Agreement on Services (AFAS) - was signed by ASEAN Economic Ministers on 15 December 1995 in Bangkok, Thailand. It aims to enhance cooperation to improve the efficiency, competitiveness and supply of services, and liberalise further the trade in services among ASEAN Member State. The 12 broad sectors covered for liberalization in ASEAN are: Business Services; Communication Services; Construction and Related Engineering Services; Distribution Services; Educational Services; Environmental Services; Financial Services; Health Related and Social Services; Tourism and Travel related Services; Recreational, Cultural and Sporting Services; Transport Services; and other Services not included elsewhere. To date, all ASEAN Member States, including Malaysia has committed nine Packages of Services Liberalization commitments under AFAS.

**ANNOUNCEMENT**

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Closing Date: 31 January 2018

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**Comprehensive and Progressive Agreement for Trans-Pacific Partnership (CPTPP)**


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**Withholding Tax**


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**Industry 4.0**

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