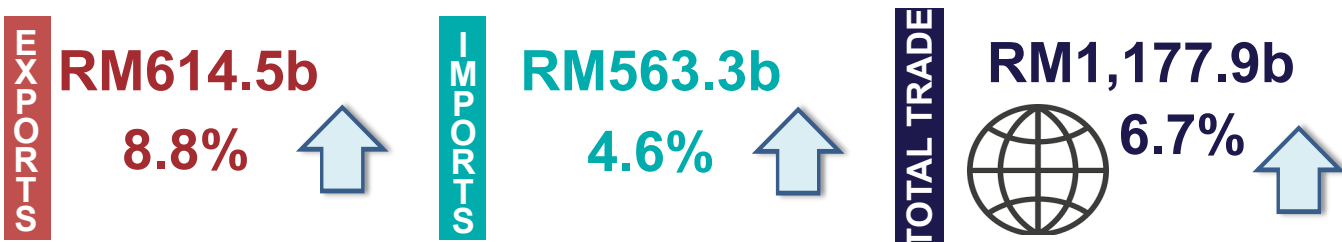
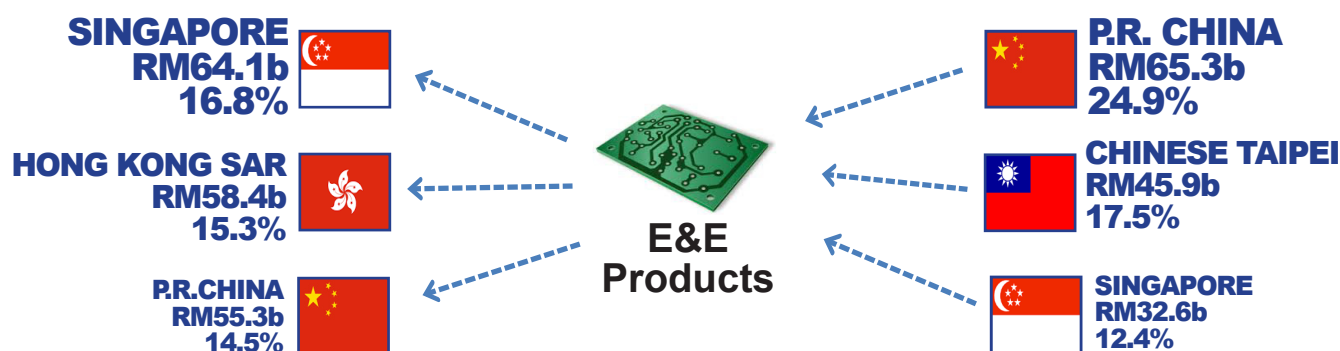


Trade in Manufacturing 2018

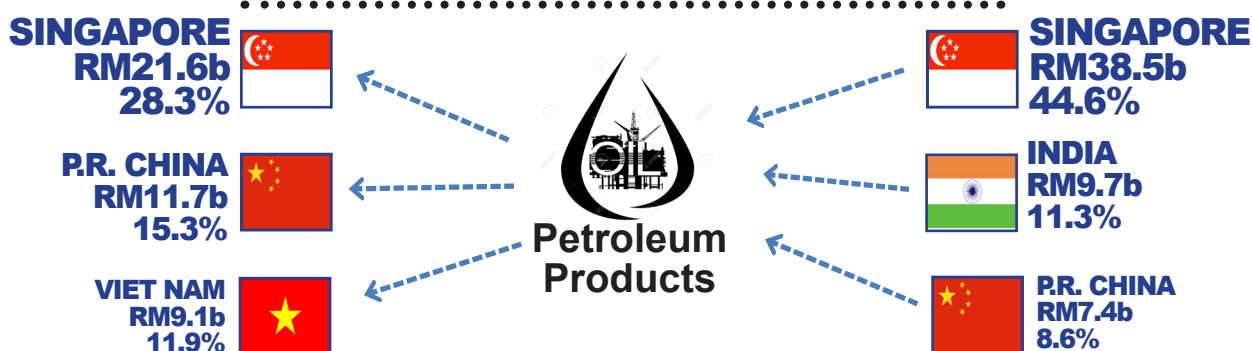


Major Export Destinations and Import Sources



Total Exports: RM380.8b (38.2%)

Total Imports: RM261.6b (29.8%)



Total Exports: RM76.4b (7.7%)

Total Imports: RM86.2b (9.8%)



Total Exports: RM57.7b (5.8%)

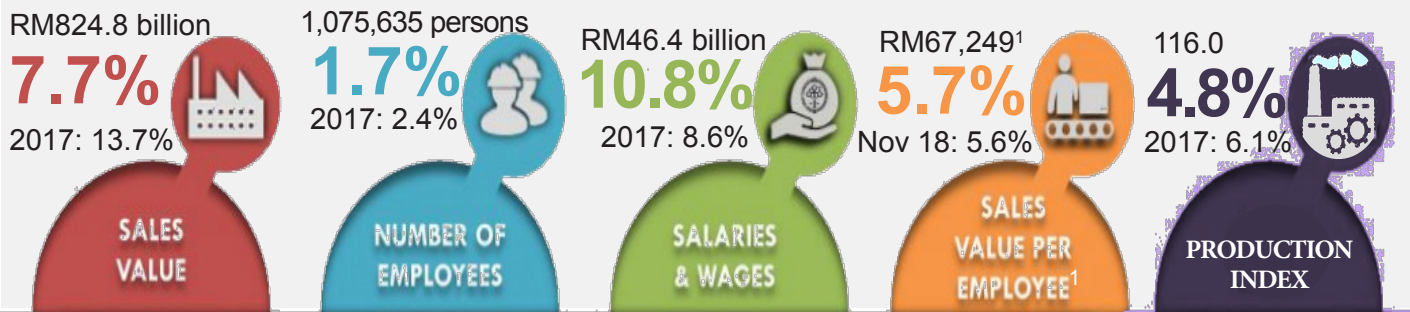
Total Imports: RM82.7b (9.4%)

Note: % is share to total

Source: Department of Statistics, Malaysia | Compiled by MITI

Top Five Sub-sectors of Manufacturing Industry 2018

In 2018, **sales** grew by **7.7%**, number of **employees** increased by **1.7%** while **salaries and wages** rose by **10.8%**



Electrical & Electronics
RM290.0b
10.3%

Chemicals
RM234.3b
7.2%

Metal
RM57.9b
4.4%

Transport Equipment
RM55.9b
7.3%

Food & Beverages
RM46.4b
5.7%

Electrical & Electronics
338,087 persons
1.9%

Chemicals
131,772 persons
1.7%

Metal
97,364
2.1%

Wood & Wood Products
96,219 persons
0.9%

Rubber Products
86,290 persons
2.0%

Electrical & Electronics
RM15.2b
13.8%

Chemicals
RM8.8b
15.2%

Metal
RM3.9b
7.6%

Transport Equipment
RM3.2b
6.8%

Wood & Wood Products
RM3.2b
6.8%

Animal Feed
RM157,552
-11.6%

Chemicals
RM155,018
2.7%

Tobacco Products
RM121,727
8.6%

Electrical & Electronic
RM76,978
9.9%

Transport Equipment
RM67,727
5.1%

Chemicals
111.5
18.0[#]

Electrical & Electronics
123.3
14.5[#]

Metal
113.9
5.4[#]

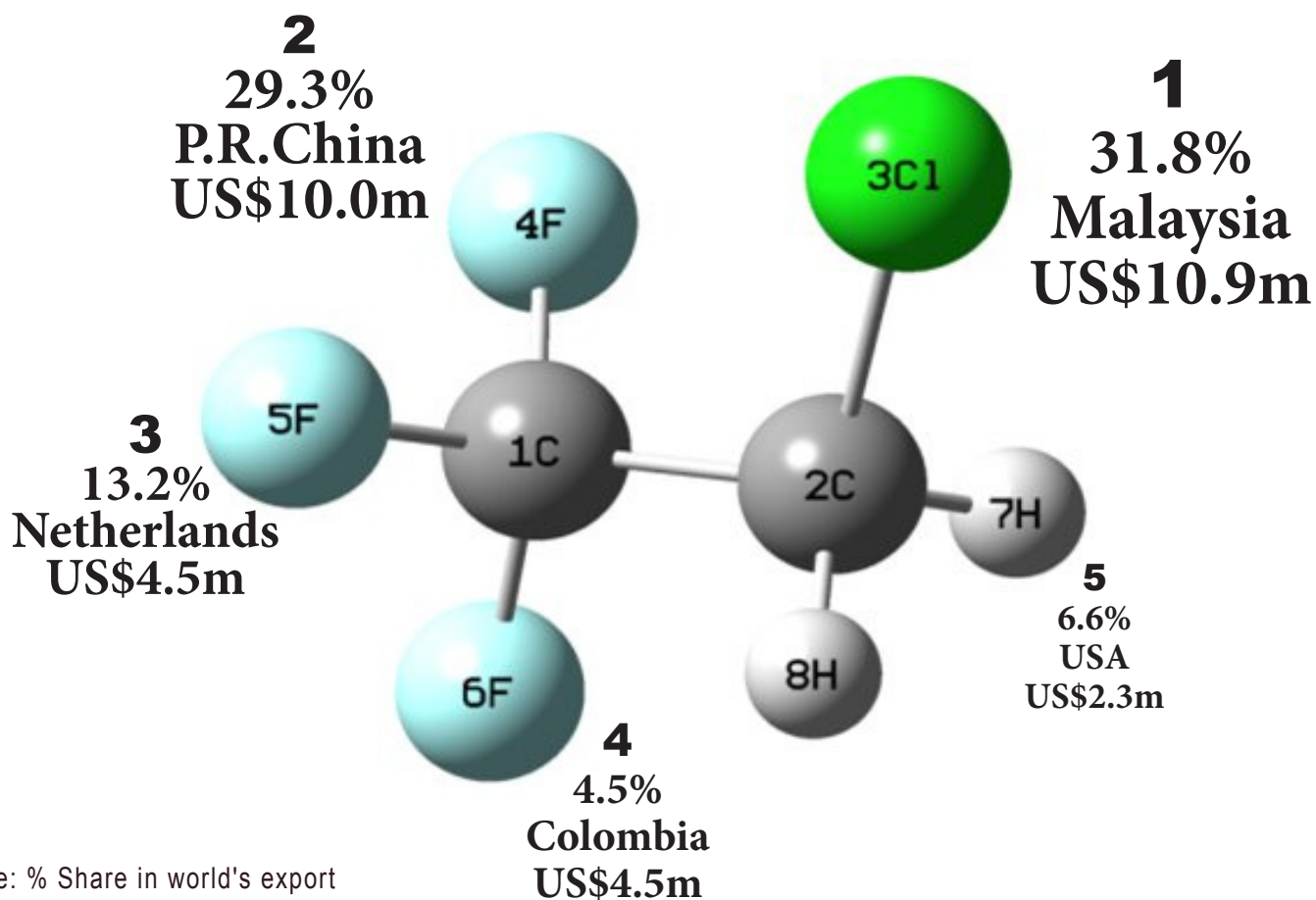
Transport Equipment
109.0
4.2[#]

Palm Oil
114.3
3.5[#]

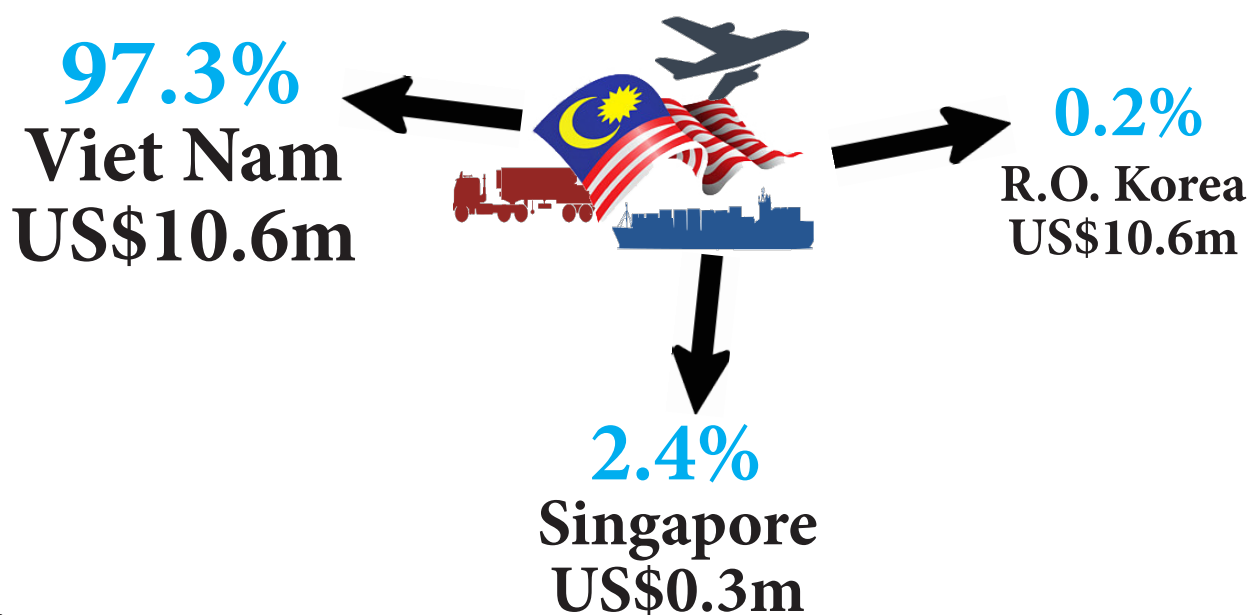
Notes: % refers to year-on-year change
industry weight
¹ refers to month of December 2018

Source: Department of Statistics, Malaysia
Compiled by MITI

Malaysia was the largest exporter of Mixtures containing hydrochlorofluorocarbons (HCFCs)* in 2017



Malaysia's Export Destinations



Notes :

- % Share in Malaysia's export
- *Refers to HS 382474

Source: <http://www.trademap.org/Index.aspx>

Trade in Services 2017

Key figures



Total trade in services

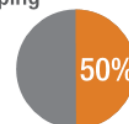
Services exports nowcast to increase by **9.5%** in 2018



Africa's services exports growing in 2017 by **14%**



Five Asian economies export half of all services provided by the developing world



The United States of America remain the world's leading services exporter

US\$780 billion in 2017



Trade in services by category

Developing economies' services exports:



US\$1.6 trillion

Developing and transition economies export mainly transport and travel services



Developed economies have a strong focus on business services



Exports of transport services grow by almost **9%**



Malaysia's Performance

Population
31.624 Millions



Exchange rate
4.300 MYR/US\$



GDP
314 486 Millions current US\$



Land area¹
(m) 328 550 km²



CPI growth
3.87 %



GDP growth
5.90 %



Exports of services grow by **4.1%**



US\$36.8 billion

Imports of services rose by **5.6%**



US\$42.1 billion

Ranked number **three** exporters and importers among **ASEAN** members after Singapore and Thailand



Travel is the main category of services exports with **49.9%** share



Source: 2018 e-Handbook of Statistics, UNCTAD

Chile Economic Indicators 2017

67.6% Employment
in Services

22.8% Employment
in Industry

9.6%
Employment
in Agriculture

18.1 million
Population

0.8% annual
Growth rate

US\$271.9 billion
GDP at constant prices

1.5% annual
Growth rate

21 Members

US\$6.7
billion
F D I
Flow
Inward

US\$5.1
billion
F D I
Flow
Outward

US\$0.3
trillion
F D I
Stock
Inward

US\$0.1
trillion
F D I
Stock
Outward

US\$ 10.2 billion
Commercial
Services
Exports

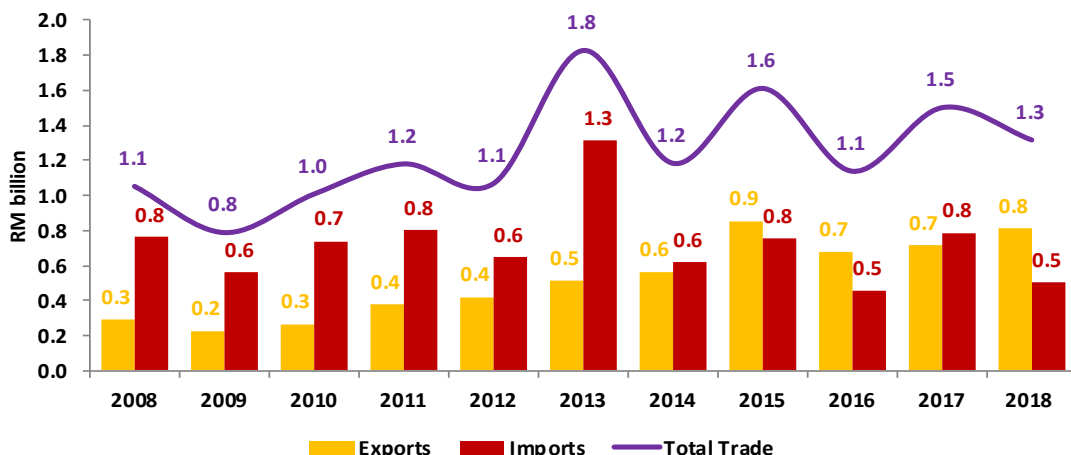
US\$13.1 billion
Commercial
Services
Imports

US\$69.2
billion
Merchandise
Goods
Exports

US\$65.1
billion
Merchandise
Goods
Imports

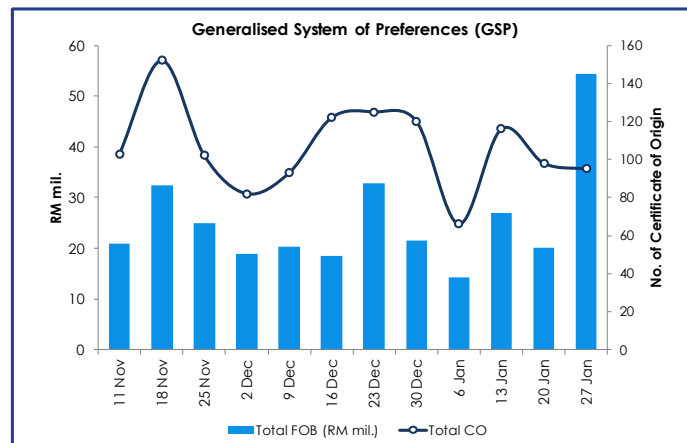
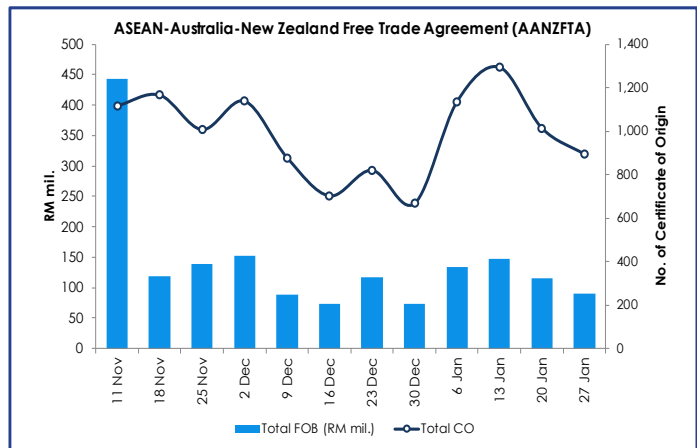
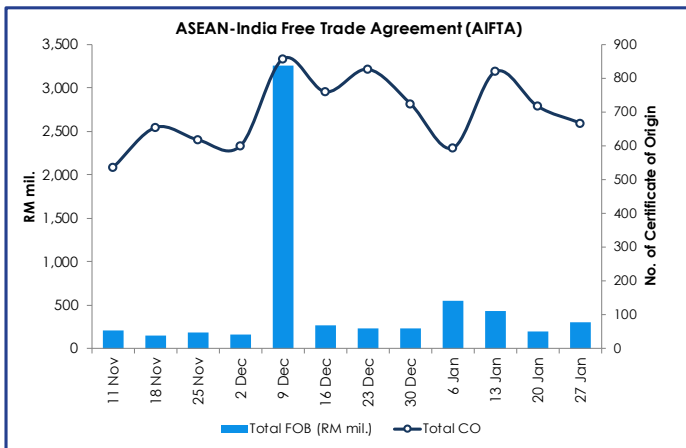
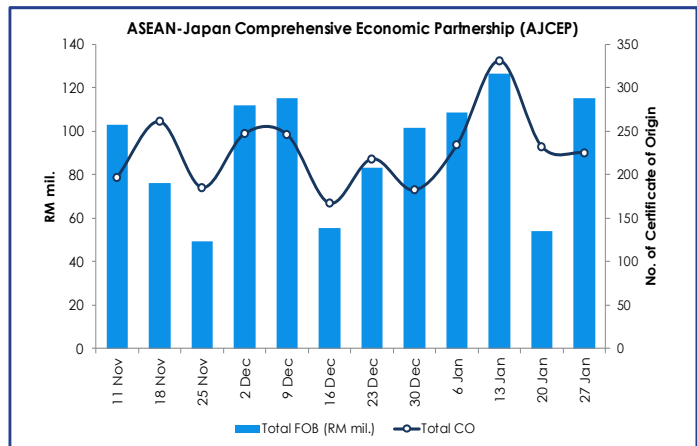
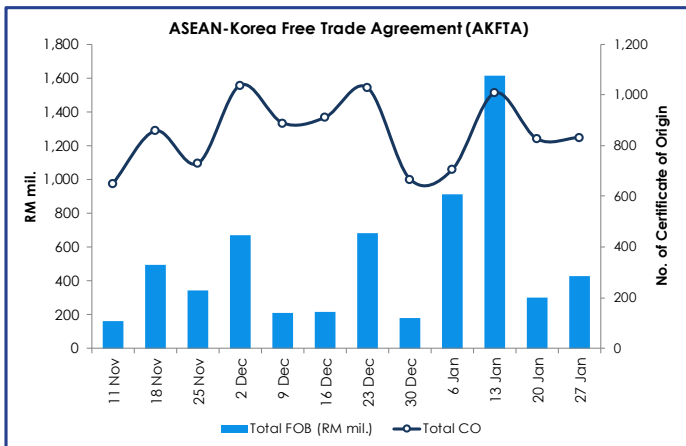
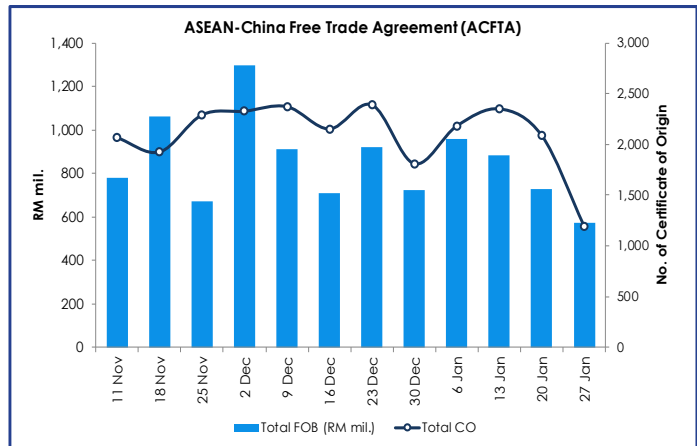
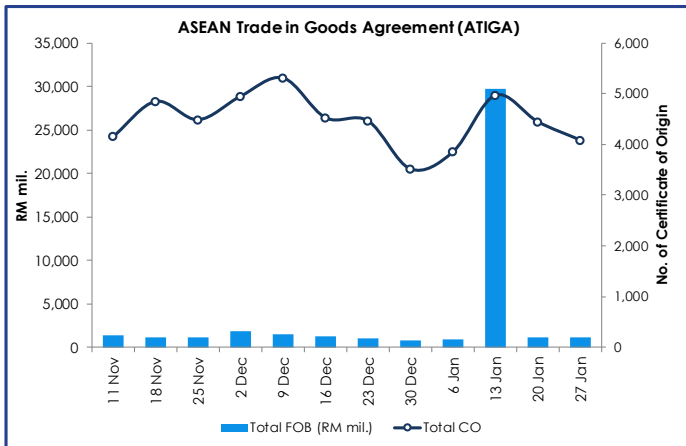
Source: www.statistics.apec.org

Malaysia's Trade with Chile 2008 - 2018



Source: Department of Statistics, Malaysia

Number and Value of Preferential Certificates of Origin (PCOs)

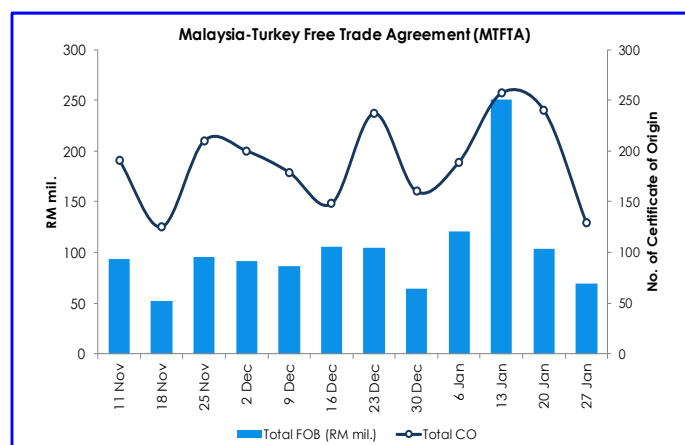
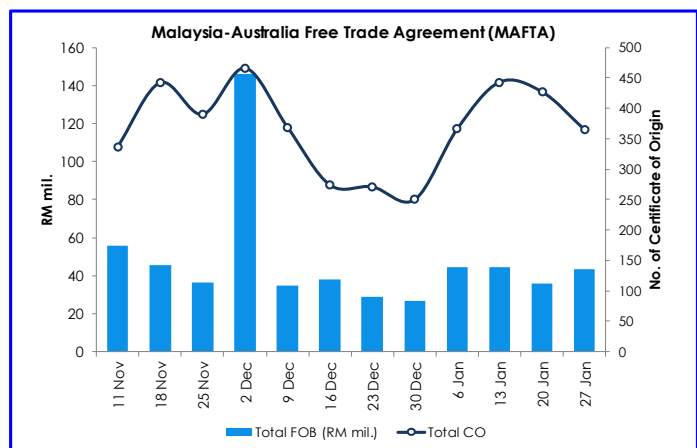
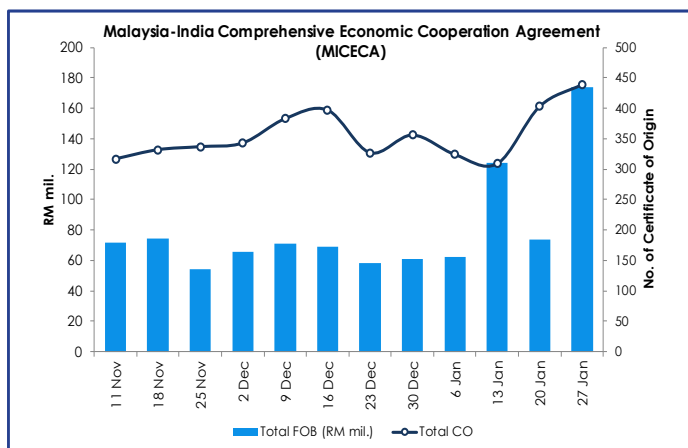
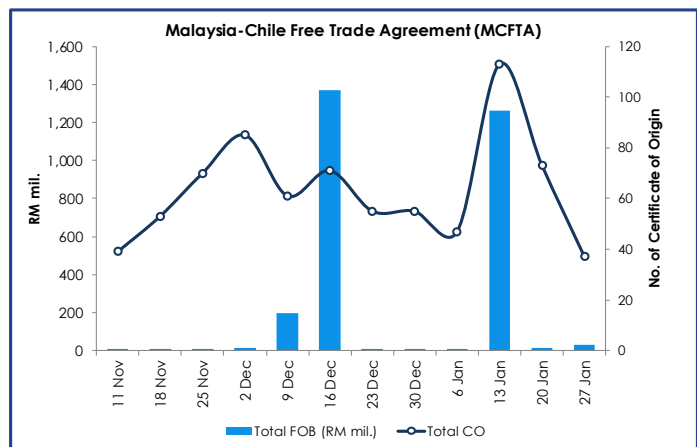
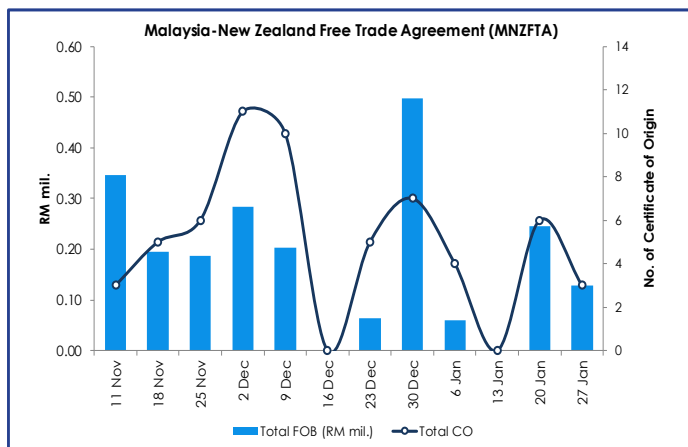
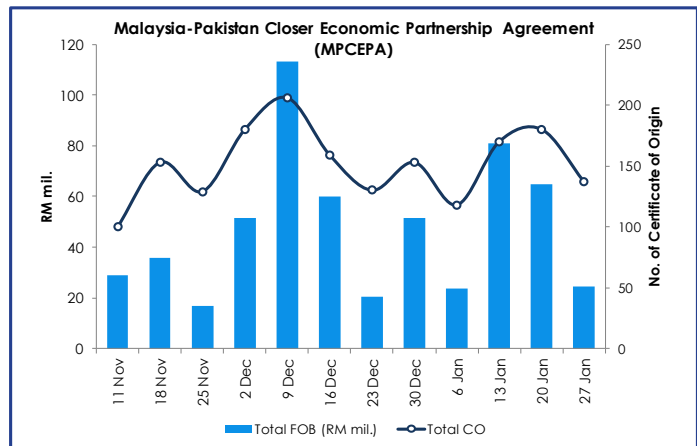
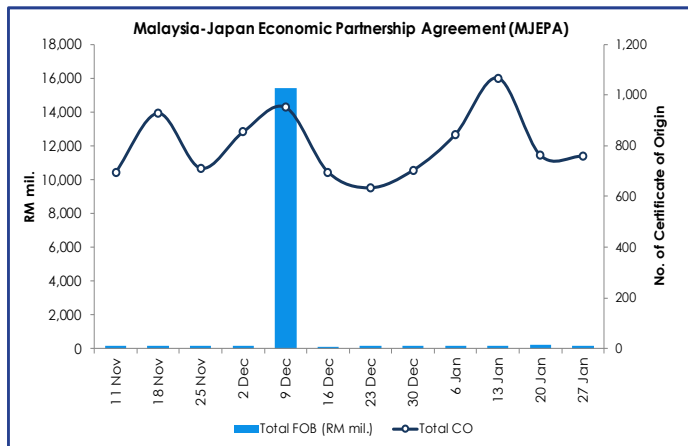


Note: The preference giving countries under the GSP scheme are Liechtenstein, the Russian Federation, Japan, Switzerland, Belarus, Kazakhstan and Norway.

Note: *Provisional Data

Source: Ministry of International Trade and Industry, Malaysia

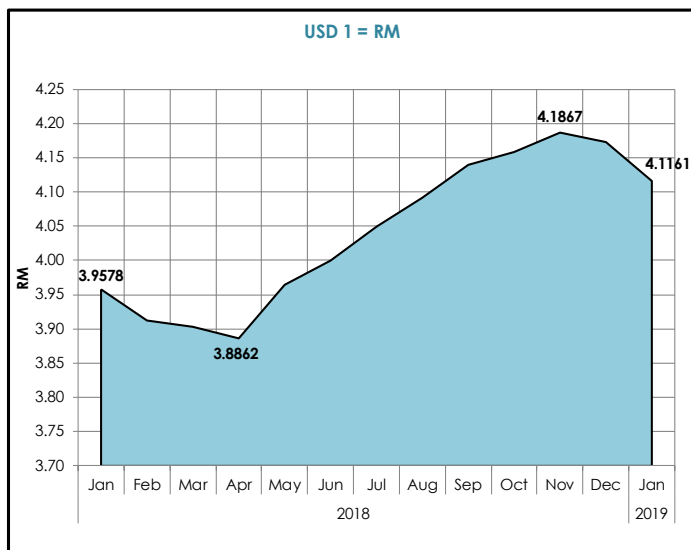
Number and Value of Preferential Certificates of Origin (PCOs)



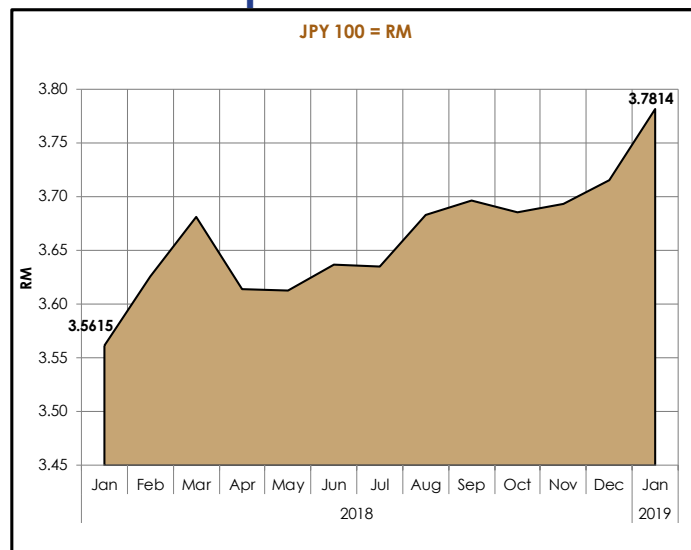
Note: *Provisional Data
Source: Ministry of International Trade and Industry, Malaysia

Malaysian Ringgit Exchange Rate with Selected Countries, January 2018 - January 2019

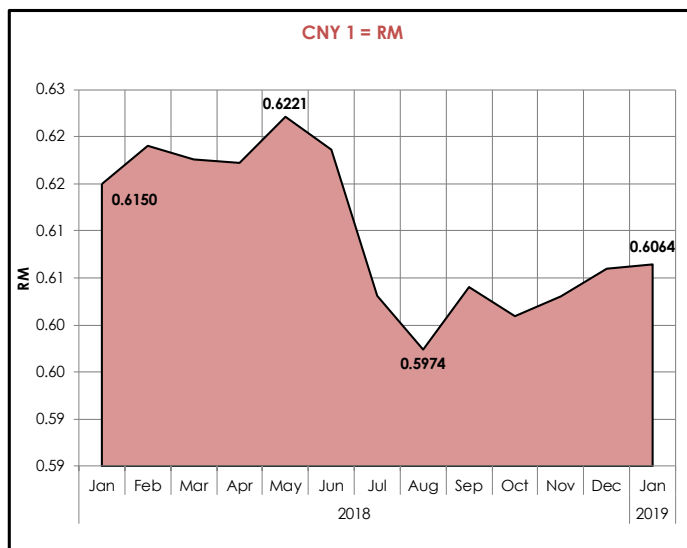
US Dollar



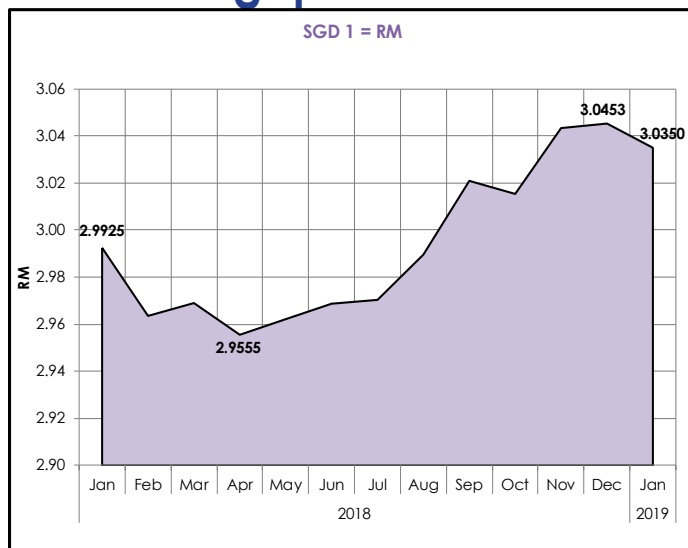
Japanese Yen



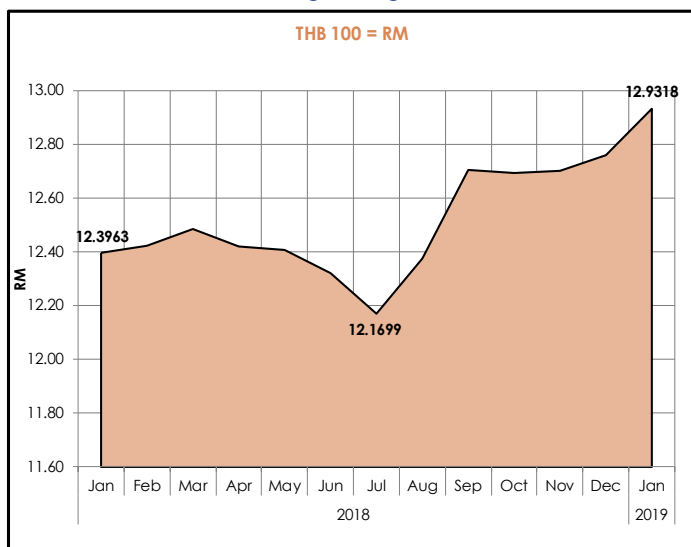
Chinese Yuan



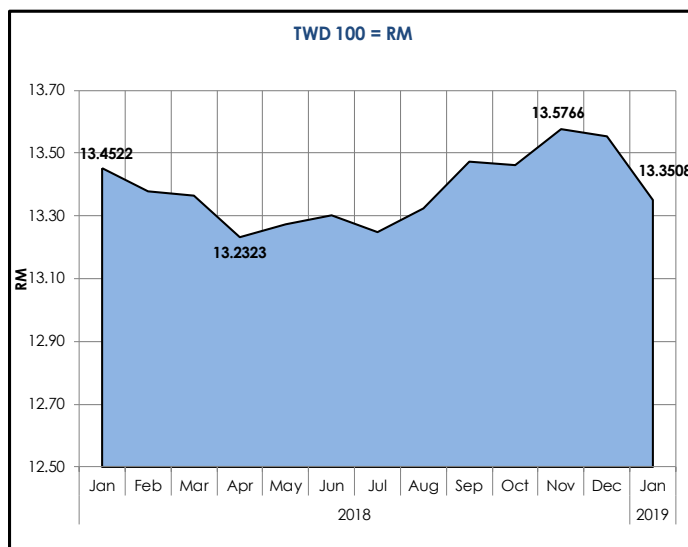
Singapore Dollar



Thai Baht



New Taiwan Dollar



Source : Bank Negara Malaysia

Commodity Prices

CRUDE PETROLEUM (BRENT) -per bbl-



1.0%*
US\$62.1
8 Feb 2019

Average Price 2018 ⁱ: US\$71.5

Highest
2018/2019

1 Feb 2019 : US\$62.8
5 Oct 2018 : US\$84.2

4 Jan 2019 : US\$57.1
28 Dec 2018 : US\$52.2

Lowest
2018/2019

CRUDE PALM OIL -per MT-



2.5%*
US\$542.0
8 Feb 2019

Average Price 2018 ⁱ: US\$600.1

Highest
2018/2019

8 Feb 2019 : US\$542.0
9 Mar 2018 : US\$691.5

4 Jan 2019 : US\$503.8
23 Nov 2018 : US\$448.5

Lowest
2018/2019

RUBBER SMR 20 -per MT-

▼1.2%*
US\$1,319.0
8 Feb 2019

Average Price 2018 ⁱ: US\$1,371.0

COCOA SMC 2 -per MT-



▲0.4%*
US\$1,479.4
8 Feb 2019

Average Price 2018 ⁱ: US\$1,535.6

SUGAR -per lbs-

▲0.5%*
US\$12.7
8 Feb 2019

Average Price 2018 ⁱ: US\$12.3



COAL -per MT-



▼1.6%*
US\$75.1
8 Feb 2019

Average Price 2018 ⁱ: US\$66.9

SCRAP IRON HMS -per MT-

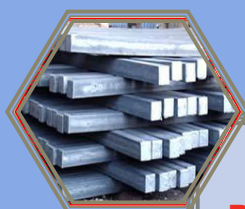


⊖ %*
US\$300.0
(high)
8 Feb 2019

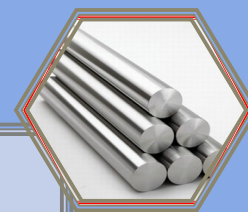
⊖ %*
US\$290.0
(low)

Average Price 2018 ⁱ: US\$380.7 (high)
Average Price 2018 ⁱ: US\$359.6 (low)

Domestic Prices 8 February 2019



Billets
(per MT)
RM1,850 - RM1,900



Steel Bars
(per MT)
RM2,000 - RM2,150

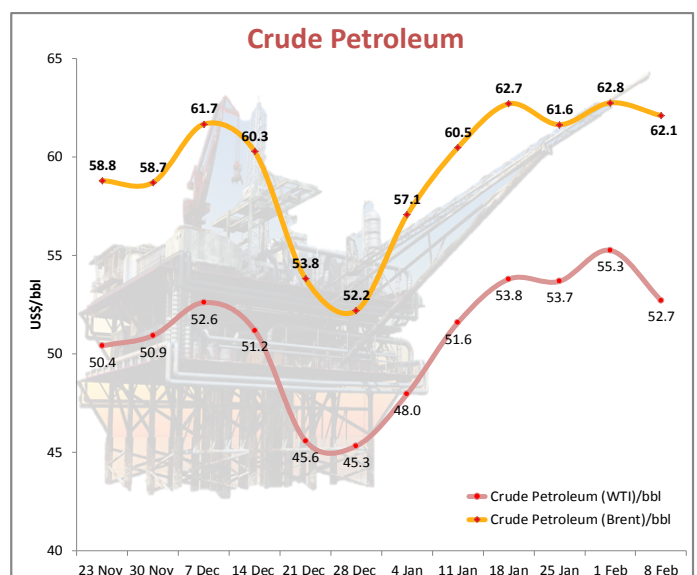
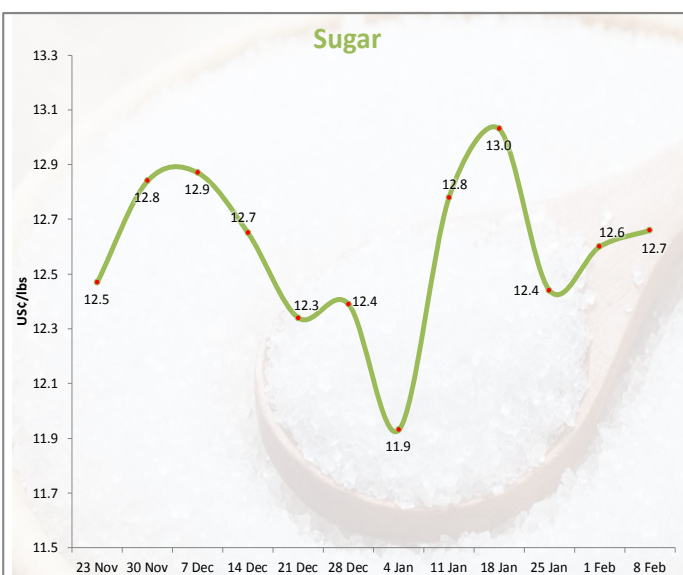
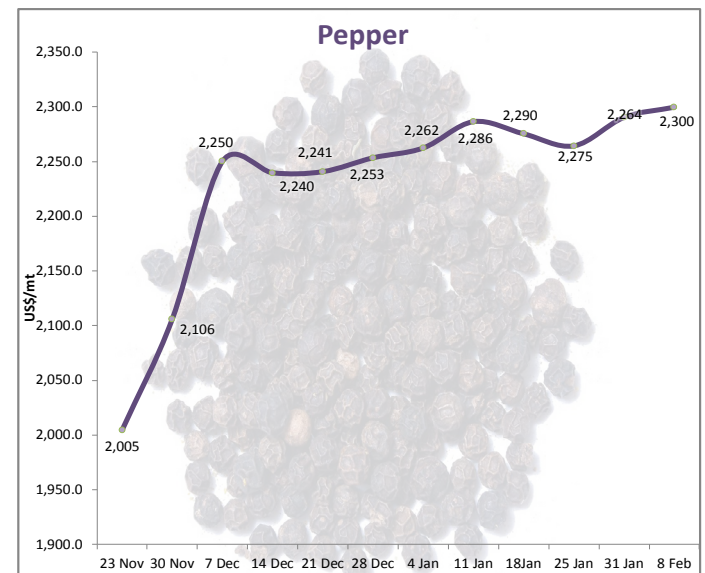
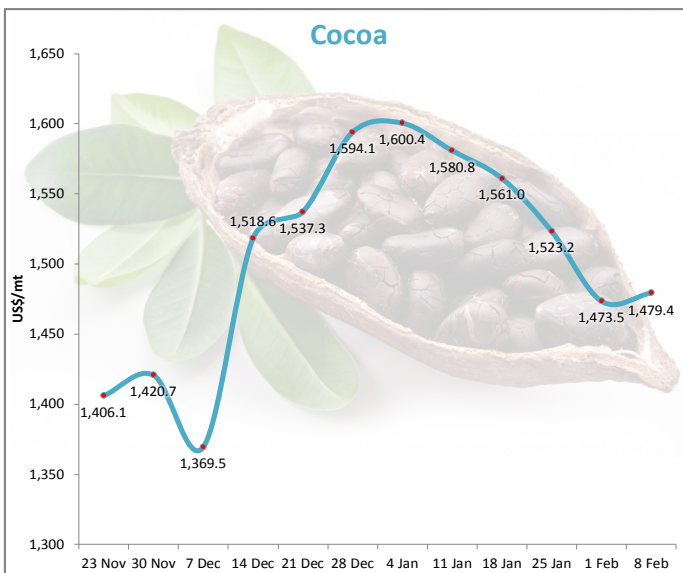
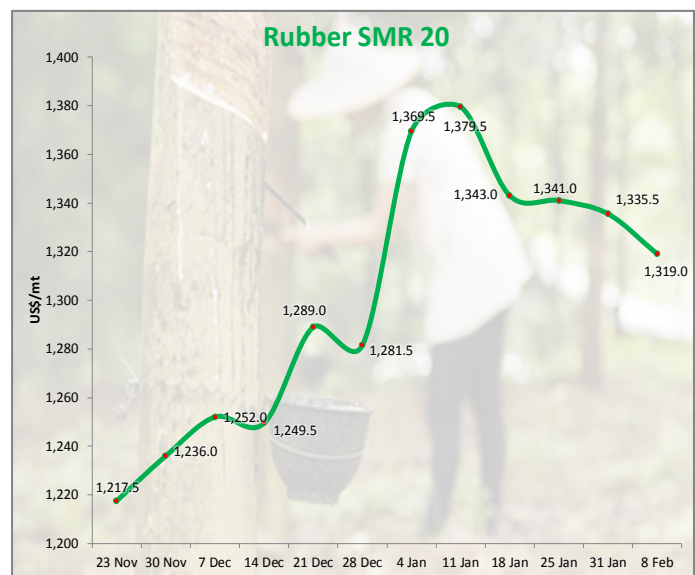
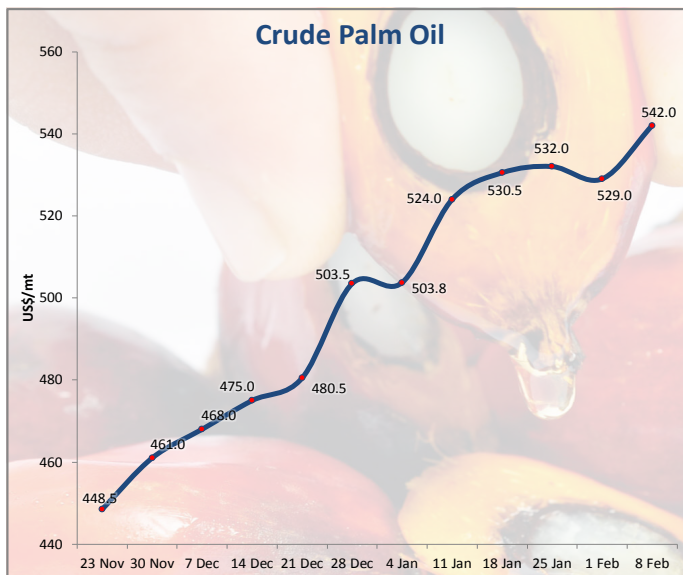
Notes: All figures have been rounded to the nearest decimal point

* Refer to % change from the previous week's price

ⁱ Average price in the year except otherwise indicated

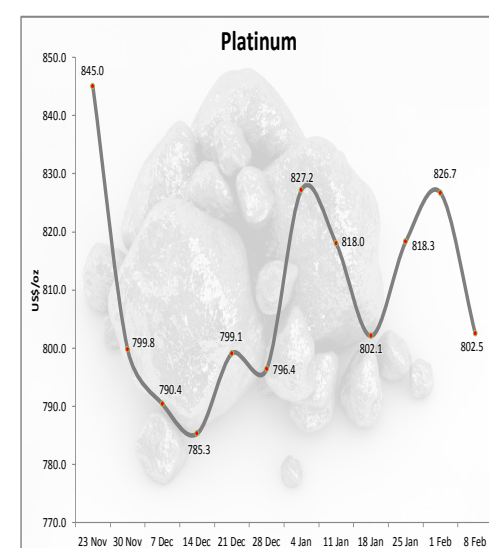
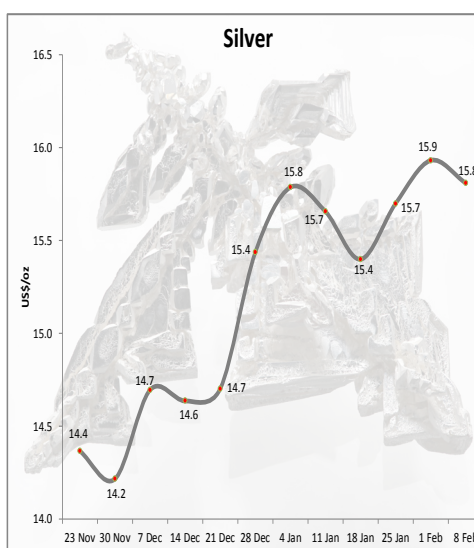
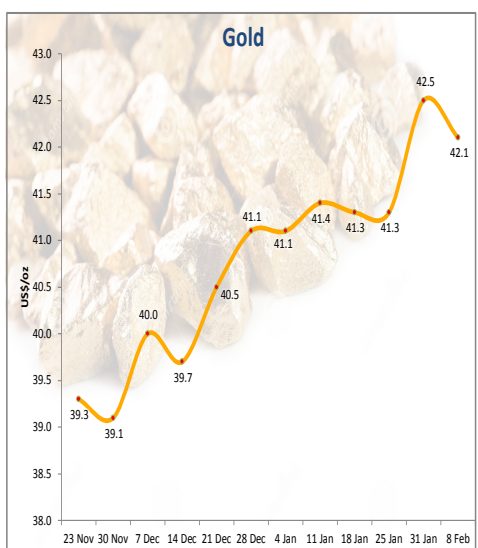
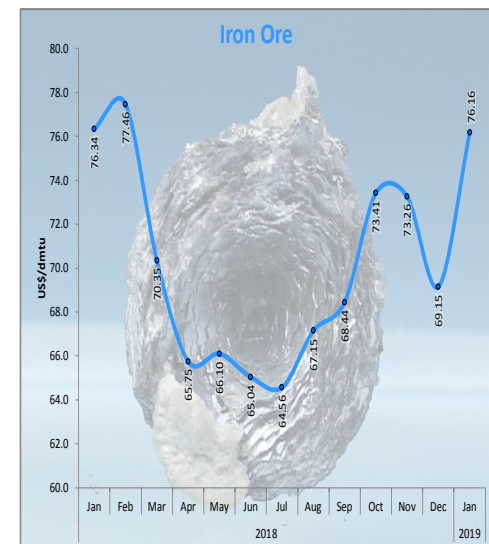
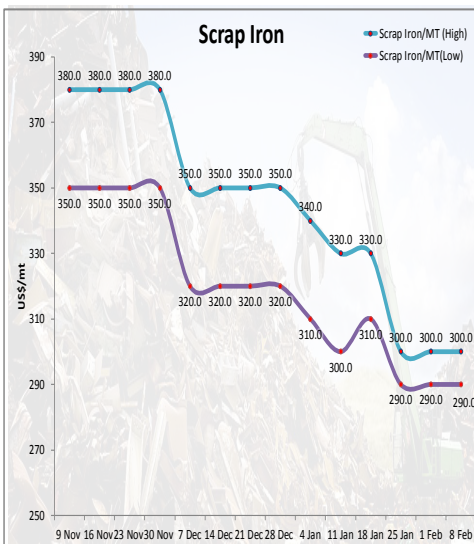
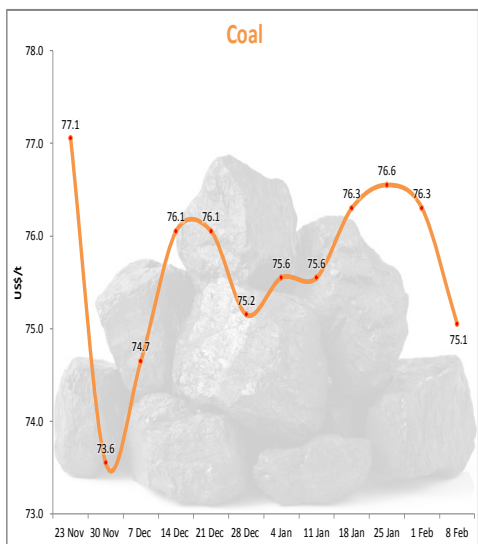
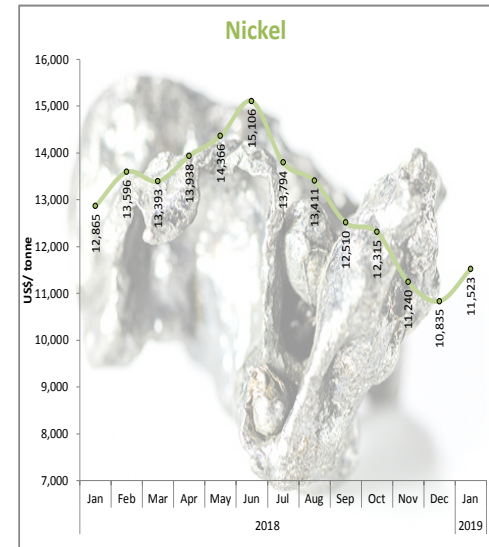
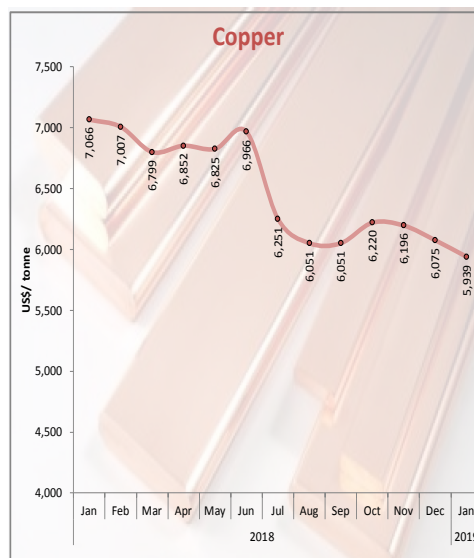
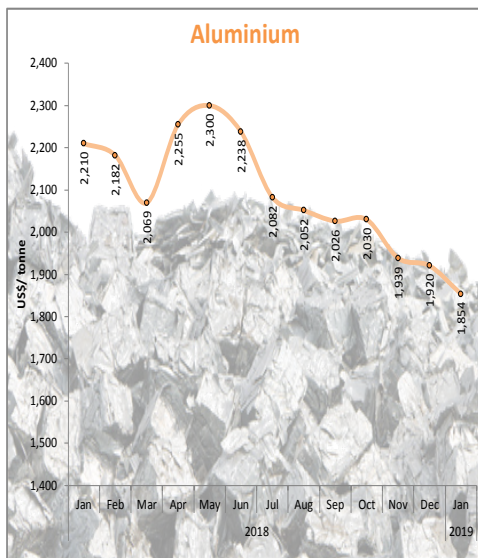
Sources: Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Iron and Steel Industry Federation, and Bloomberg.

Commodity Prices Trends



Sources: Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Pepper Board, Bloomberg and Czarnikow Group, World Bank, World Gold Council, The Wall Street Journal.

Commodity Prices Trends



Sources: Ministry of International Trade and Industry Malaysia, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group, World Bank, World Gold Council, The Wall Street Journal.

MITI Deputy Minister attended a TalentCorp Semester Break Programme (SBP), 1 February 2019



MITI Minister attended LIMA 2019 Ministerial Coordination Meeting, 12 February 2019



MITI Chinese New Year Networking Session 11 February 2019



MITI PROGRAMMES

MITI Chinese New Year Networking Session 11 February 2019



MITI PROGRAMMES

Affirmative Final Administrative Review determination of an Anti-Dumping Duty with Regard to the Imports of Hot Rolled Coils Originating in or Exported from the People's Republic of China and the Republic of Indonesia

The Government of Malaysia has completed the final determination with regard to the anti-dumping investigation concerning imports of hot rolled coils originating in or exported from the People's Republic of China and the Republic of Indonesia. The investigation found that there is no domestic industry in Malaysia producing the like product that will suffer material injury that can be reasonably linked to the importation of the said product.

Therefore, the Government has decided to terminate the anti-dumping duty on imports of hot rolled coils originating in or exported from the People's Republic of China and the Republic of Indonesia effective 9 February 2019. The termination is due to the imposition of an anti-dumping duty is no longer necessary.

The investigation has been initiated in accordance with the Countervailing and Anti-Dumping Duties Act 1993 and Countervailing and Anti-Dumping Duties Regulations 1994 on 14 August 2018 based on a petition filed by PT Krakatau Steel (Persero) TBK (Indonesia) on behalf of the interested parties. Interested parties (importers, foreign producers/exporters and associations related to the investigation) can have access to the non-confidential version of the public report on the Final Determination by submitting a written request to the Ministry of International Trade and Industry (MITI):

Director
Trade Practices Section
Ministry of International Trade and Industry (MITI)
Level 9, Menara MITI
No. 7, Jalan Sultan Haji Ahmad Shah
50480 Kuala Lumpur

Telephone Number : (603) 6208 4631
Facsimile Number : (603) 6211 4429
E-mail address : alltps@miti.gov.my



Glossary

Constat prices

Constant Prices are obtained by directly factoring changes over time in the values of flows of goods and services into two components reflecting changes in the prices of the goods and services concerned and changes in their volumes (i.e. changes in "constant price terms").

Source : National Accounts

Source Detail : Gross Domestic Product (GDP), DOSM

Construction

Concepts and definitions of construction used are in tandem with International Recommendations for Construction Statistics by Department of Economic and Social Information Statistics Division. The definition of construction used in this Survey follows that of the Malaysia Standard Industrial Classification (MSIC) 2008. "new construction, alteration, repair and demolition. Installation of any machinery or equipment which is built-in at the time of the original construction is included, as well as installation of machinery or equipment after the original construction but which requires structural alteration in order to install".

Source : Construction

Source Detail : Report on Survey of Construction Industries Malaysia, DOSM

Consumption

Consumption of fixed capital represents the reduction in the value of the fixed assets used in production during the accounting period resulting from physical deterioration, normal obsolescence or nominal accidental damage.

Source : National Accounts

Source Detail : Gross Domestic Product (GDP), DOSM

Consumption of fixed capital

The Coincident Index is a comprehensive measure of the overall current economic performance.

Source : National Accounts

Source Detail : Gross Domestic Product (GDP), DOSM

Country of origin and destination

1. Import are classified according to the country of origin of the goods, that is, the country where the goods are given the final form in which they are imported into the country. For goods imported via Singapore, if information regarding the country of origin cannot be ascertained, such imports are included under the value of imports from Singapore, that is under the same category as goods produced/manufactured in Singapore.
2. Imports of second-hand goods are treated as originating from the country of consignment where the country of origin is not ascertainable.
3. Exports are classified according to the country of destination, that is the country where it is expected that the goods will be consumed in so far as this can be ascertained at the time of export. In the case of goods shipped on an optional bill of lading, the country of the first port declared is taken as the country of destination. For goods exported via Singapore, if information regarding the country of destination of goods is not known/available, such exports are included under the value of exports to Singapore, that is under the same category as goods consumed in Singapore.
4. For bunkers and stores supplied to ships and aircraft, the country of destination is determined according to the country of residence of the operator of the ship or aircraft.

Source : External Sector

Source Detail : Monthly External Trade Statistics, DOSM

MITI @ Your Service

Najjah Hussin
Administrative Assistant



**Siti Fariza Edzua
Jamaludin**
Senior Federal Counsel



Suziyanti Ramli
Administrative Assistant



Azlina Abdul Ghani
Federal Counsel



**Al Muhammad Mukmin
Abdul Ghani**
Senior Federal Counsel



Norzita Abu Samah
Legal Advisor



Lelawati Mohd Ali
Personal Assistant to
Senior Federal Counsel

Fiteriza Sairon
Personal Assistant to
Legal Advisor



Norhayati Raihan Wahab
Senior Federal Counsel



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Office**



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www.dosm.gov.my

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#myretailcensus2019



For more information, kindly visit:

https://www.dosm.gov.my/v1/index.php?r=column/cone&menu_id=N0FVaDR4Y1hGMk1NNi9jS2ZQRFFLZz09#



62nd ISI WORLD STATISTICS CONGRESS 2019

18 - 23 August 2019, Kuala Lumpur

Organised by:



Supported by:



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Early Bird Registration : 1st December 2018 - 31st May 2019

For more information, kindly visit <http://www.isi2019.org/>



For more information, kindly click the following links:

http://www.miti.gov.my/index.php/pages/view/4761Vintage_English.pdf



For more information, kindly click the following links:

<https://www.miti.gov.my/index.php/pages/view/industry4WRD>

NEW GUIDELINE ON APPLICATION FOR CLASSIC AND VINTAGE VEHICLES IMPORT LICENSE (AP)

Please be informed effective 1 July 2018 (Sunday), a new guideline on application for classic and vintage vehicles Import License (AP) will be enforced. All application received by MITI on 1 July 2018 onward will be subjected to the terms and conditions under this new guideline.

For more information, kindly click the following links:

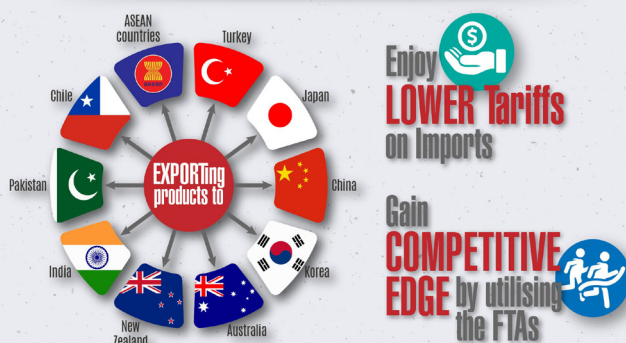
http://www.miti.gov.my/miti/resources/Approve%20Permit/AP%20Announcement/Lampiran_GP_Classic_and_Vintage_English.pdf

MITI POCKET TALK

A SERIES OF SESSION FOR THE PRIVATE SECTOR

Information on the benefits of
Free Trade Agreements (FTAs) and current updates

Introduction on **Preferential
Certificates of Origin (PCO)**
application procedures



When?
Once
a month

Where?
MITI Tower Kuala Lumpur
or
MITI Regional Offices

Fees?
Free of Charge
with light
refreshments

For more information, please contact the Secretariat

☎ 03-8200 0468/69/57 ✉ allaki@miti.gov.my

Tentative Schedule for MITI Pocket Talks 2019

NO	DATE	VENUE	TOPIC
1	14 February (Thursday)	MITI HQ (SEMINAR 1)	Introduction to FTA & Preferential certificate of Origin (PCO)
2	14 March (Thursday)	MITI PENANG	
3	11 April (Thursday)	MITI HQ (SEMINAR 1)	
4	16 May (Thursday)	MITI JOHOR	
5	20 June (Thursday)	MITI HQ (SEMINAR 1)	
6	18 July (Thursday)	MITI PAHANG	
7	22 August (Thursday)	MITI HQ (SEMINAR 1)	
8	19 September (Thursday)	MITI PERAK	
9	17 October (Thursday)	MITI HQ (SEMINAR 1)	
10	14 November (Thursday)	MITI KELANTAN	

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