

Weekly BULLETIN



MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY

VOLUME 535

14 May 2019 | NO. ISSN : 2180-0448



MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY

ACHIEVEMENT REPORT | JULY 2018 – MAY 2019

Trade promotion



Industry development

New Policies/Initiatives

Industry4WRD

Aims to increase manufacturing productivity and contribution to GDP, strengthen innovation capability, increase high skilled jobs

New National Automotive Policy

NAP 2019 review - to support transformation of the automotive industry towards better future mobility

New Industrial Masterplan 2021-2030

Focus on industrialisation measures to further uplift manufacturing and services as well as economic growth

White Paper for Iron and Steel Industry

MITI and Industry collaborated to address market challenges and agree on way forward for sustainable development



www.miti.gov.my

Investment promotion

New Policies/Initiatives



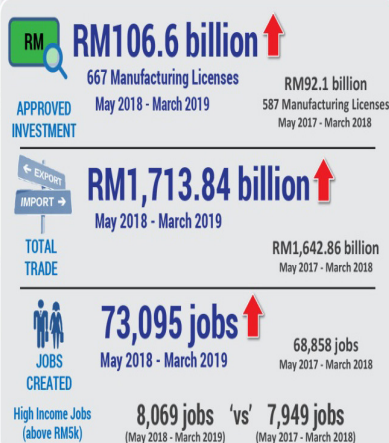
Empowering National Committee on Investment (NCI)

Single Approving Committee consolidating all investment approval bodies to speed up investment approvals

Trade and Industry Advisory Council (TIAC)

Industry experts, academics, think tanks and Government to collaborate to address trade and industry issues

INVESTMENT | TRADE | JOBS



Industry enablers

IPR registered

77 IPR registered
(May 2018 - April 2019)

64 IPR registered
(May 2017 - April 2018)

Standards

158 Standards
(May 2018 - April 2019)

106 Standards
(May 2017 - April 2018)

New Policies/Initiatives

MOF-MITI Joint Ministerial

MOF and MITI Ministers to Co-Chair Joint Ministerial on Competitiveness

Centre of Artificial Intelligence for Future Industry (CAIFI)

Strategic collaboration between MIMOS and Microsoft

SUCCESS STORY

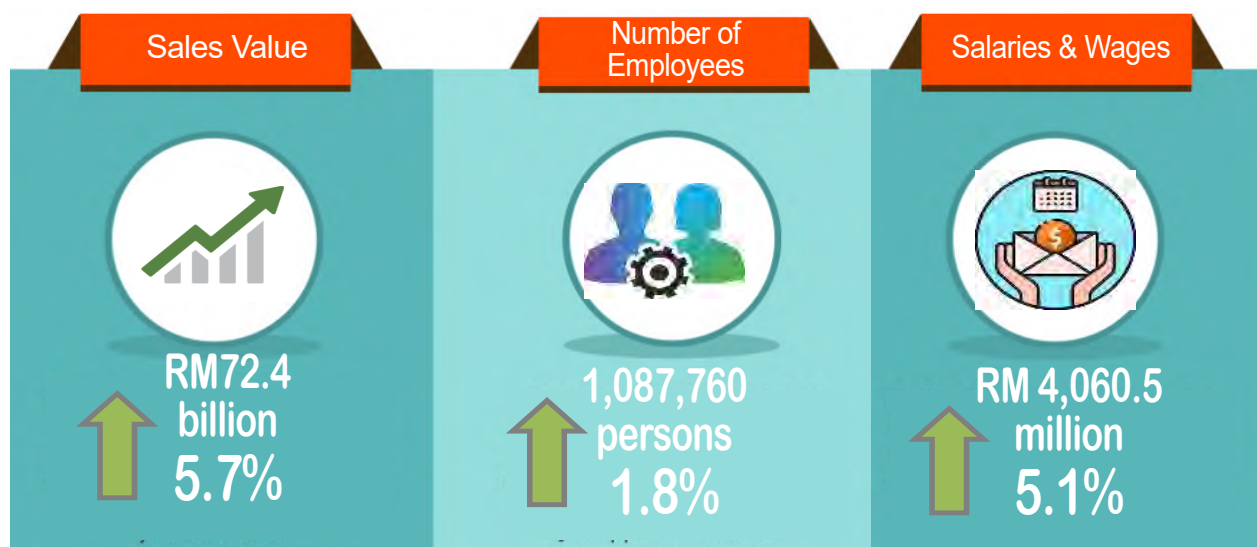
MIDA and Invest KL recognitions

MIDA ranked among best Investment Promotion Agencies in the Asia Pacific – National category in 2019

InvestKL ranked among best IPAs in the Asia Pacific – Regional category in 2019

Manufacturing Sector Performance, March 2019

Malaysia's Manufacturing sales recorded
RM72.4 billion an increase of **5.7%** in March 2019

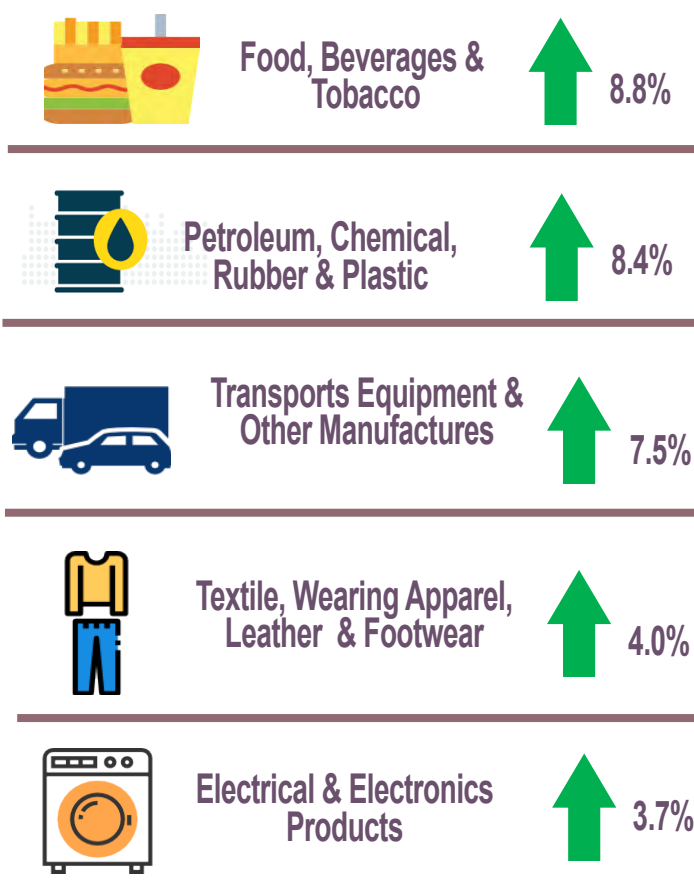


Note: % refer to Y-o-Y Growth

Manufacturing Top Five Sub-sectors

Sales Value
March
2019

Note:
% refers to year-on-year changes



Source:
Department of Statistics, Malaysia

Labour Force in Malaysia, March 2019

The number of labour force **rose 2.1%** against March 2018 to 15.56 million persons

Working Age Population (15-64 Years)

Labour Force
('000)



Mar 2019: 15.56 million
Mar 2018: 15.24 million

 **2.1%**

Employed
('000)



Mar 2019: 15,035.2
Mar 2018: 14,732.5

 **2.1%**

Unemployed
('000 Person)



Mar 2019: 521.3
Mar 2018: 508.7

 **2.5%**

Labour Force
Participation Rate



Mar 2019: 68.5%
Mar 2018: 68.2%

 **0.3%**

Unemployment
Rate



Mar 2019: 3.4%
Mar 2018: 3.3%

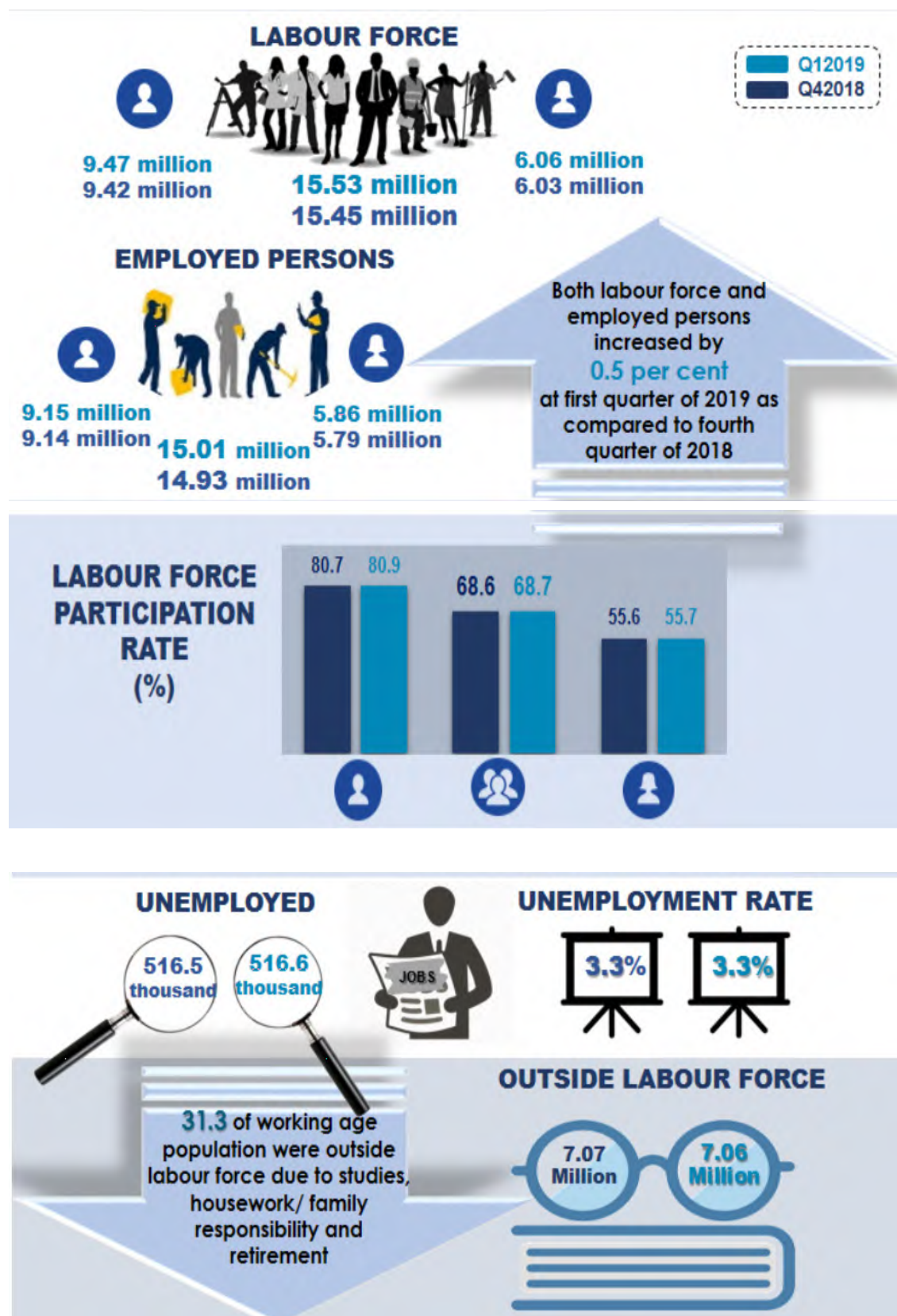
 **0.1%**

Note:
% refers to year-on-year changes

Source:
Department of Statistics, Malaysia

Labour Force in Malaysia, First Quarter (Q1) 2019

Labour force in Malaysia **increased 2.2 per cent** as compared to the first quarter of 2018 to **15.53 million persons**

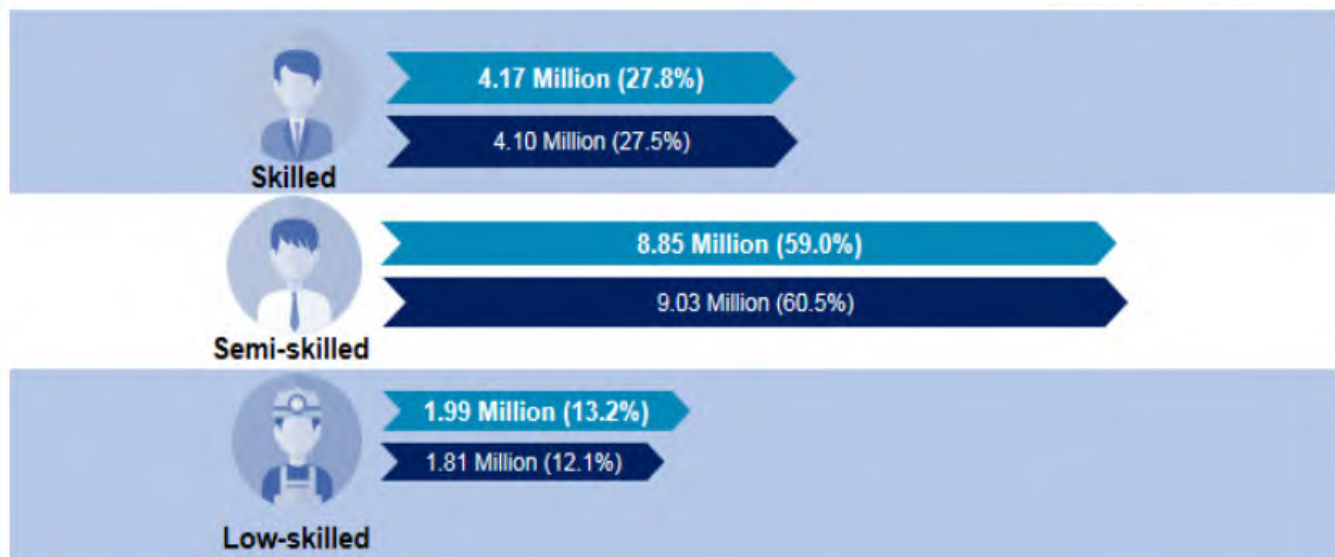


Source:
Department of Statistics, Malaysia

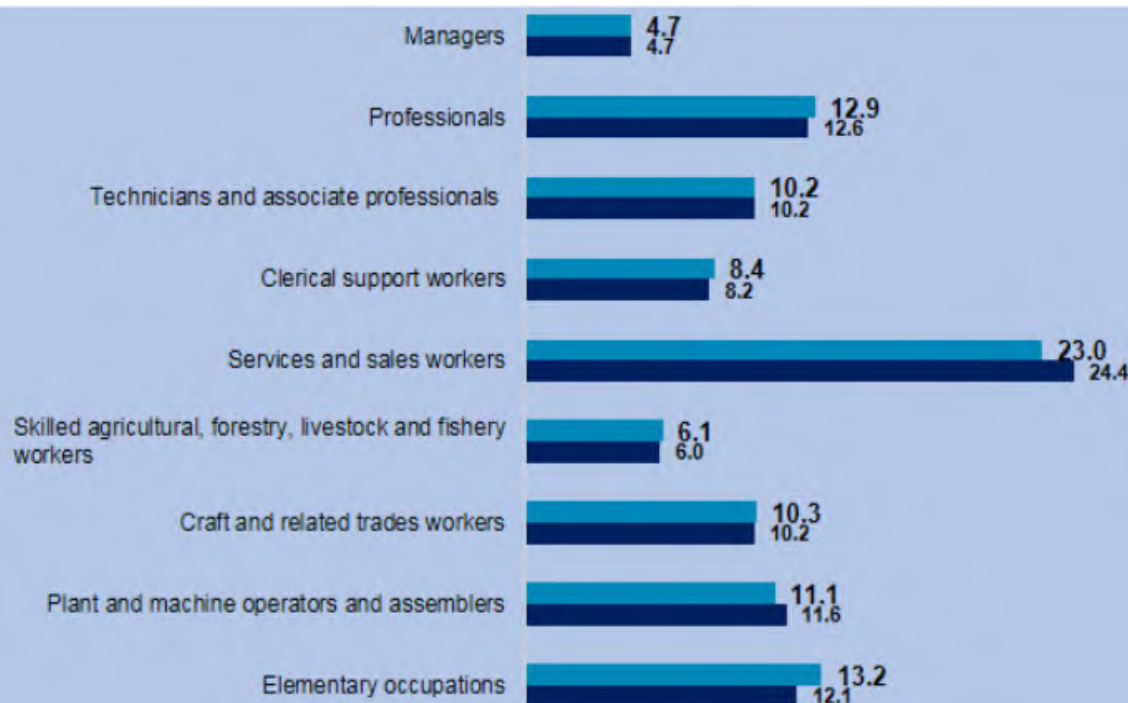
Labour Force in Malaysia, First Quarter (Q1) 2019

Profile of employed persons, Malaysia Q1 2019

Q12019
Q42018



Composition by Occupation (%)



Note:

Occupation was classified according to **Malaysia Standard Classification of Occupation (MASCO) 2013**

Skilled workers – 1. Managers; 2. Professionals; 3. Technicians and associate professionals;

Semi-skilled workers – 4. Clerical support workers; 5. Service and sales workers; 6. Skilled agricultural, forestry, livestock and fishery workers; 7. Craft and related trade workers; 8. Plant and machine operators and assemblers;

Low-skilled workers – 9. Elementary occupations

Source : Department of Statistics, Malaysia

USA Economic Indicators 2017

79.4% Employment in Services
18.9% Employment in Industry

1.7%
Employment in Agriculture

325.7 million
Population

0.7% annual
Growth rate

US\$17.3 trillion
GDP at constant prices

2.3% annual
Growth rate

21 Members

US\$275.2
FDI Flow Inward billion

US\$342.3
FDI Flow Outward billion

US\$7.8 trillion
FDI Stock Inward

US\$7.8 billion
FDI Stock Outward

US\$761.7 billion
Commercial Services Exports

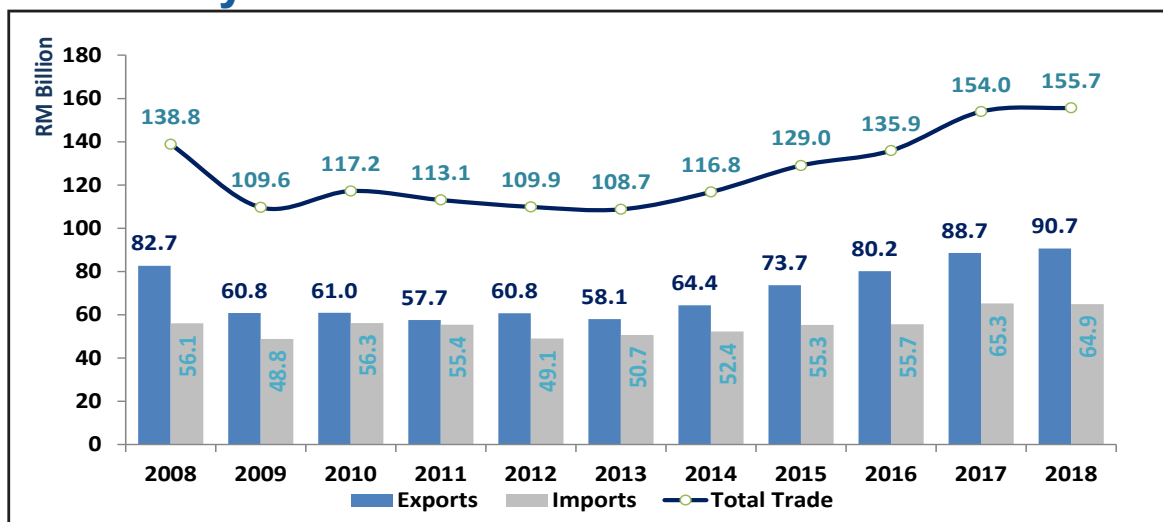
US\$516.0 billion
Commercial Services Imports

US\$15 trillion
Merchandise Goods Exports

US\$2.4 trillion
Merchandise Goods Imports

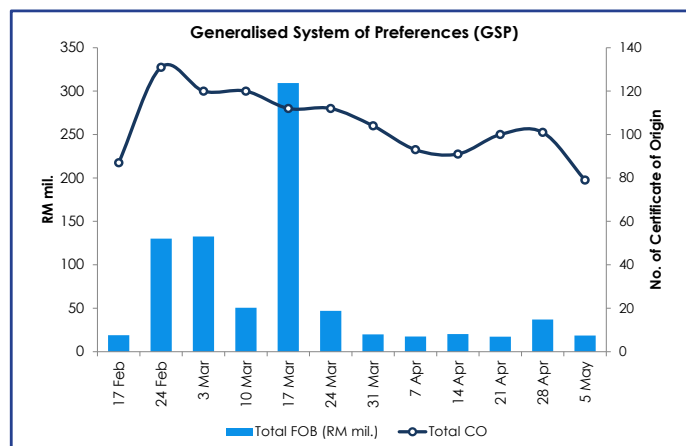
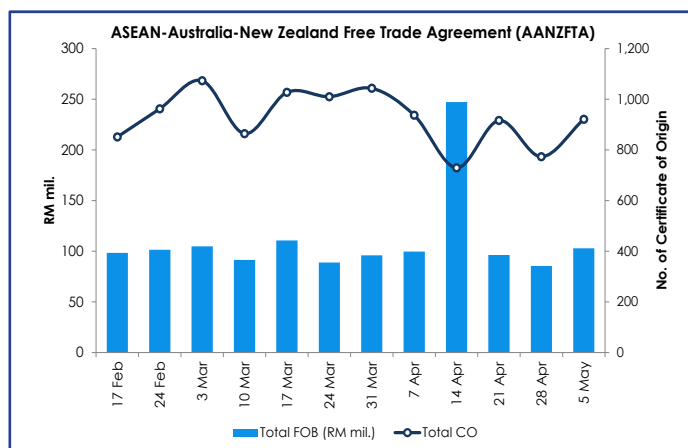
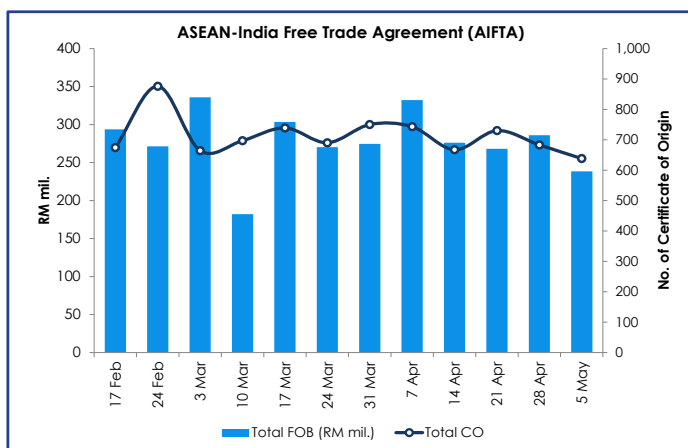
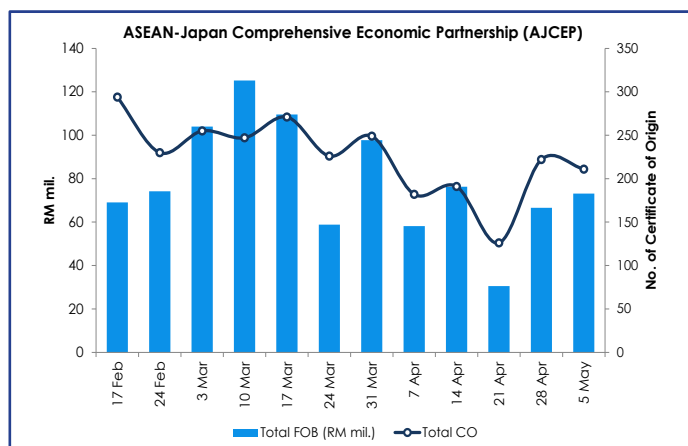
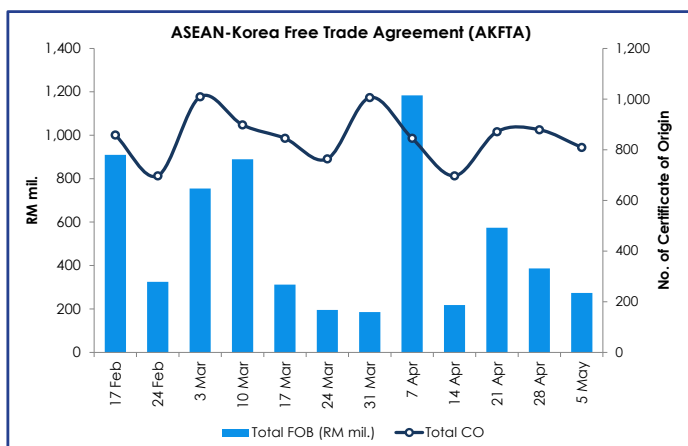
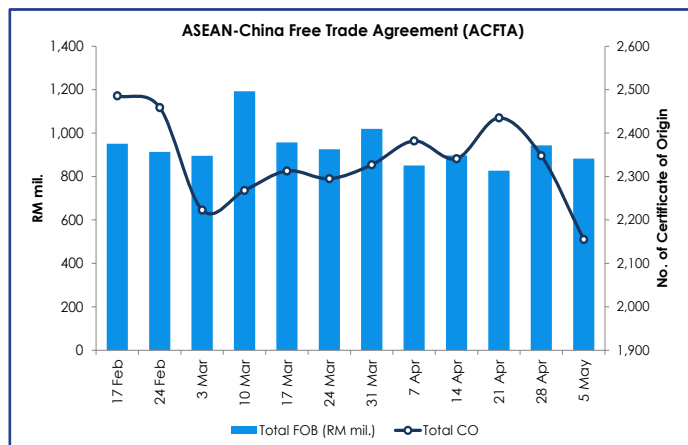
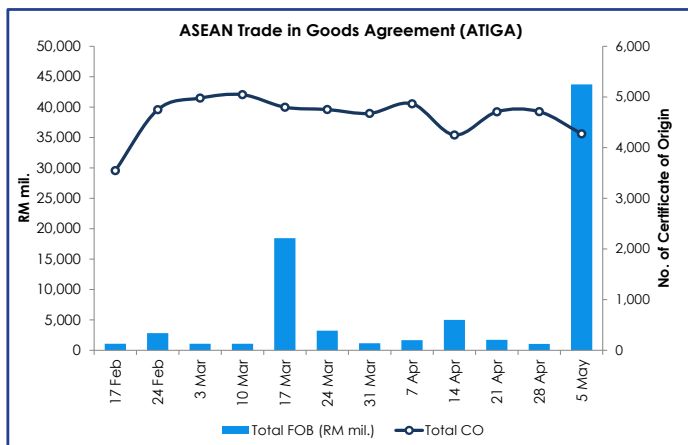
Source: www.statistics.apec.org

Malaysia's Trade with USA 2008 - 2018



Source: Department of Statistics, Malaysia

Number and Value of Preferential Certificates of Origin (PCOs)

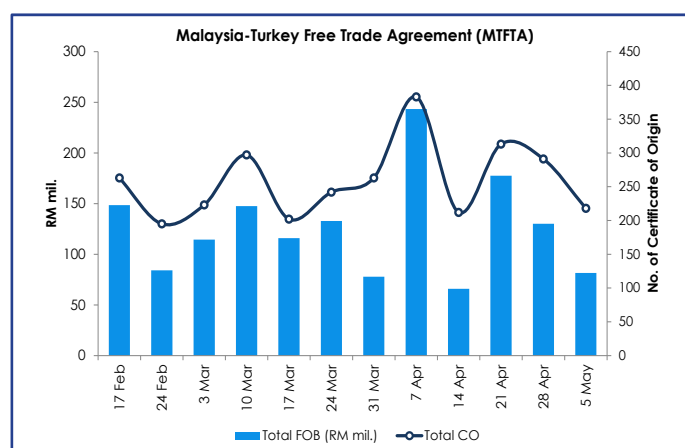
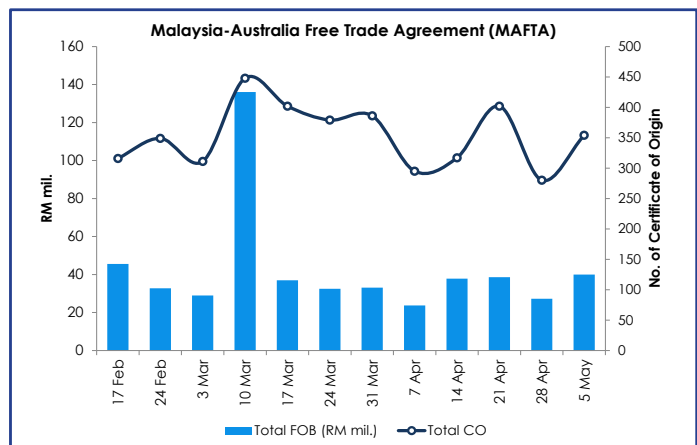
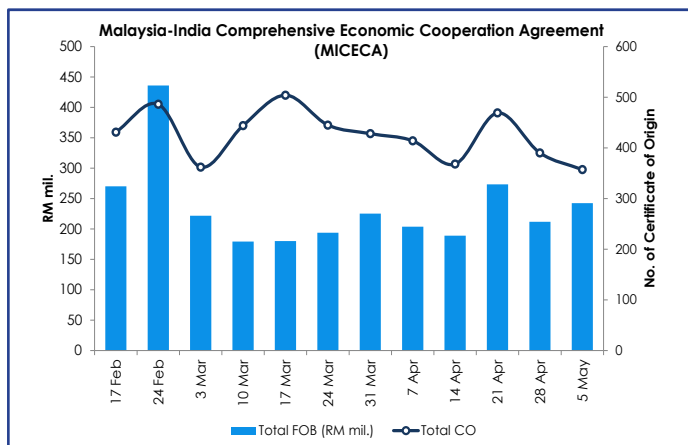
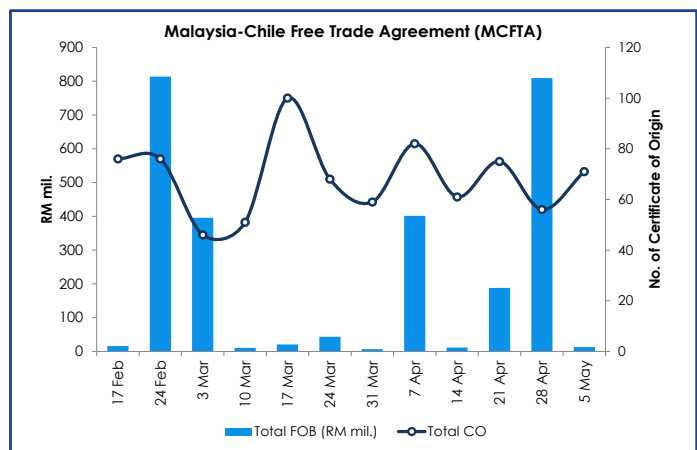
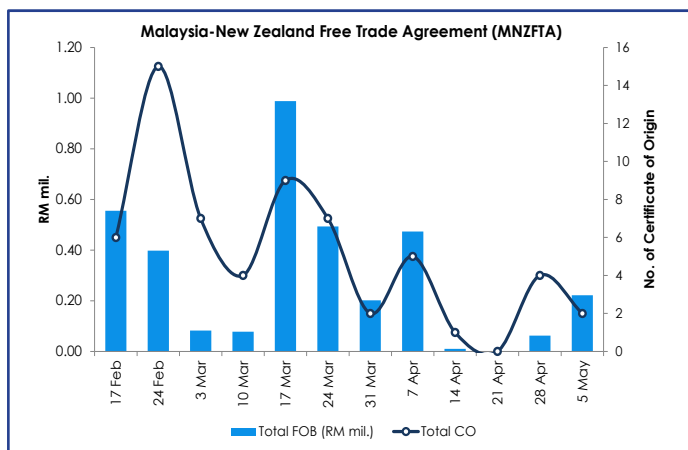
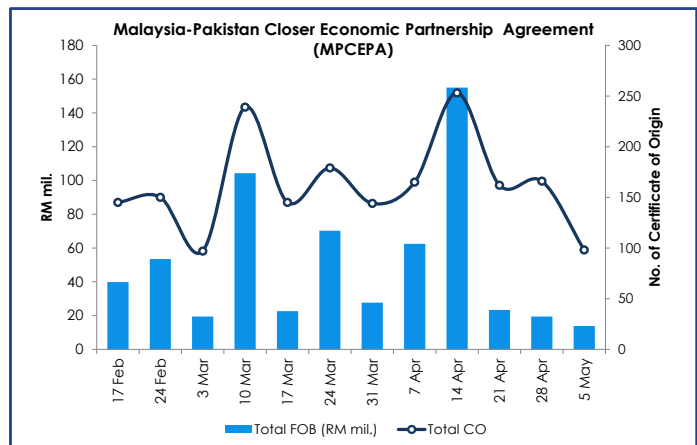
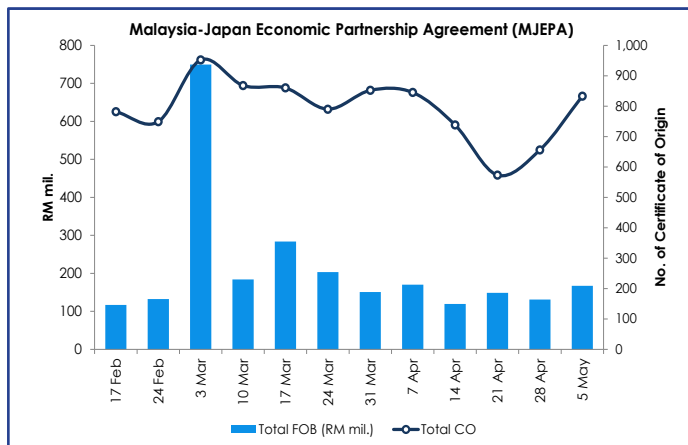


Note: The preference giving countries under the GSP scheme are Liechtenstein, the Russian Federation, Japan, Switzerland, Belarus, Kazakhstan and Norway.

Note: *Provisional Data

Source: Ministry of International Trade and Industry, Malaysia

Number and Value of Preferential Certificates of Origin (PCOs)

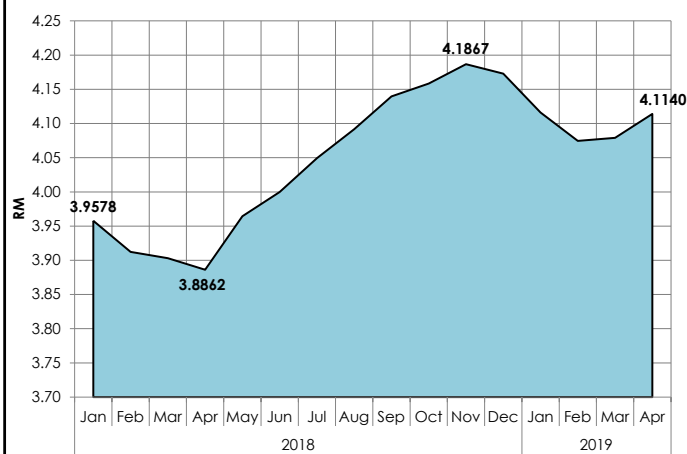


Note: *Provisional Data
Source: Ministry of International Trade and Industry, Malaysia

Malaysian Ringgit Exchange Rate with Selected Countries, January 2018 - April 2019

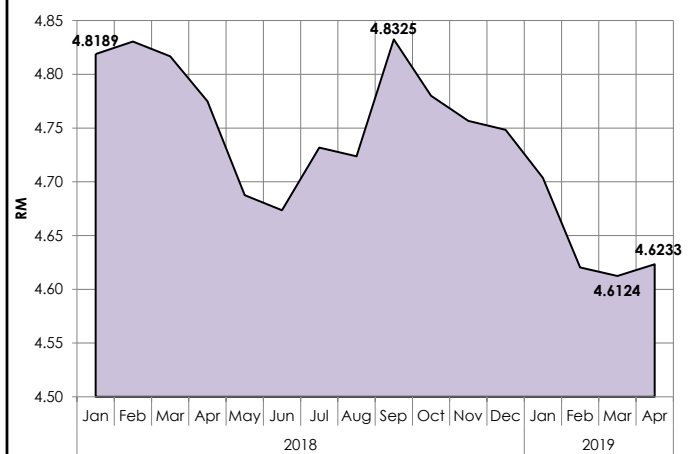
US Dollar

USD 1 = RM



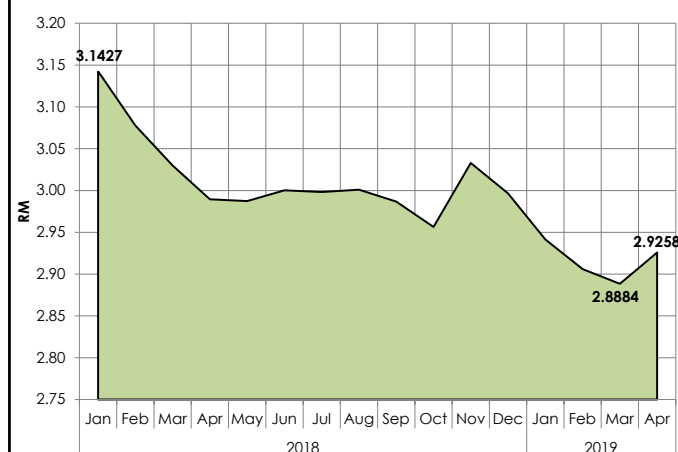
Euro

EUR 1 = RM



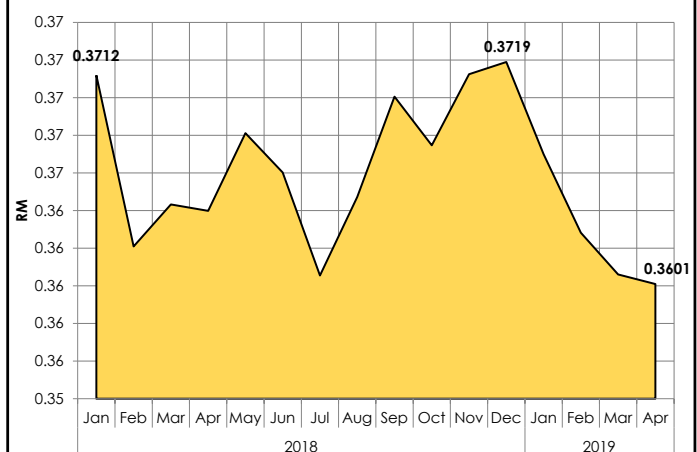
Australian Dollar

AUD 1 = RM



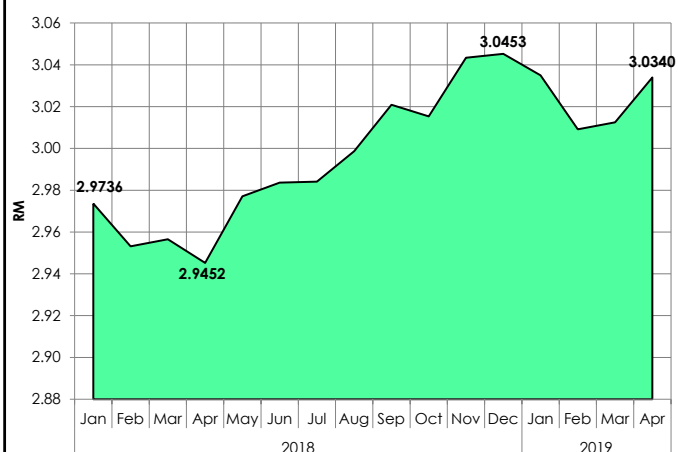
South Korean Won

KRW 100 = RM



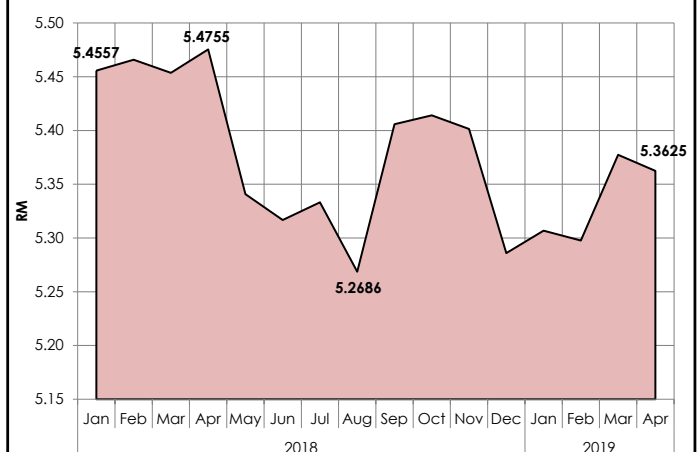
Brunei Dollar

BND 1 = RM



Pound Sterling

GBP 1 = RM



Source : Bank Negara Malaysia

Commodity Prices

CRUDE PETROLEUM (BRENT) -per bbl-



▼0.3%*

US\$70.6

10 May 2019

Highest
2018/2019

26 Apr 2019 : US\$72.2

5 Oct 2018 : US\$84.2

4 Jan 2019 : US\$57.1

28 Dec 2018 : US\$52.2

Lowest
2018/2019

Average Price 2018ⁱ: US\$71.5

CRUDE PALM OIL -per MT-



▼2.0%*

US\$523.1

10 May 2019

Highest
2018/2019

22 Feb 2019 : US\$567.0

9 Mar 2018 : US\$691.5

4 Jan 2019 : US\$503.8

23 Nov 2018 : US\$448.5

Lowest
2018/2019

Average Price 2018ⁱ: US\$600.1

RUBBER SMR 20 -per MT-



▼1.4%*

US\$1,502.5

10 May 2019

Average Price 2018ⁱ: US\$1,371.0

COCOA SMC 2 -per MT-



▼2.1%*

US\$1,696.5

10 May 2019

Average Price 2018ⁱ: US\$1,535.6

SUGAR -per lbs-

▼2.6%*

US\$11.7

10 May 2019



Average Price 2018ⁱ: US\$12.3

COAL -per MT-



⊖%*

US\$63.0

10 May 2019

Average Price 2018ⁱ: US\$66.9

SCRAP IRON HMS -per MT-



⊖%*

US\$350.0

(high)

⊖%*

US\$330.0

(low)

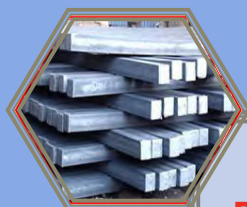
10 May 2019

Average Price 2018ⁱ: US\$380.7 (high)

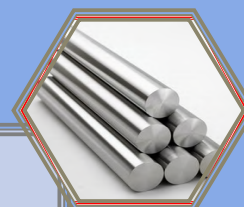
Average Price 2018ⁱ: US\$359.6 (low)

Domestic Prices

10 May 2019



Billets
(per MT)
RM2,000 - RM2,100



Steel Bars
(per MT)
RM2,150 - RM2,300

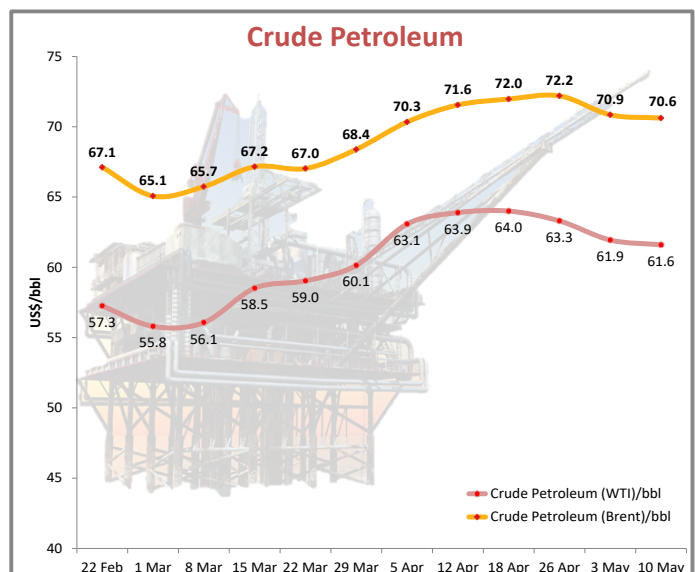
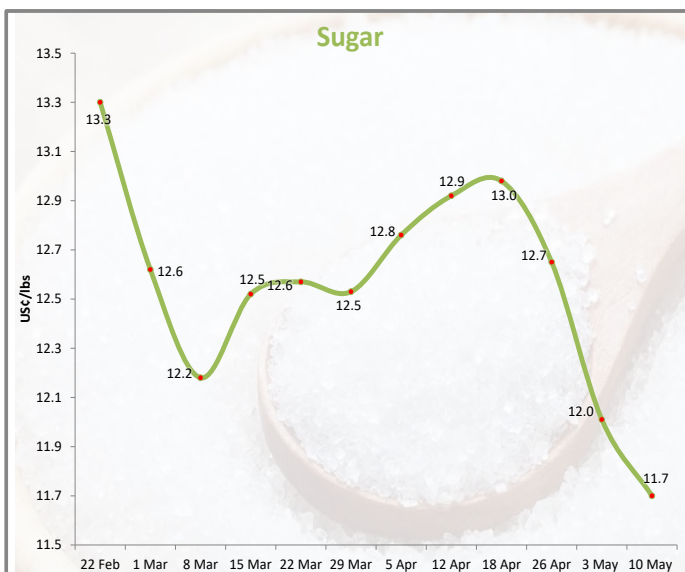
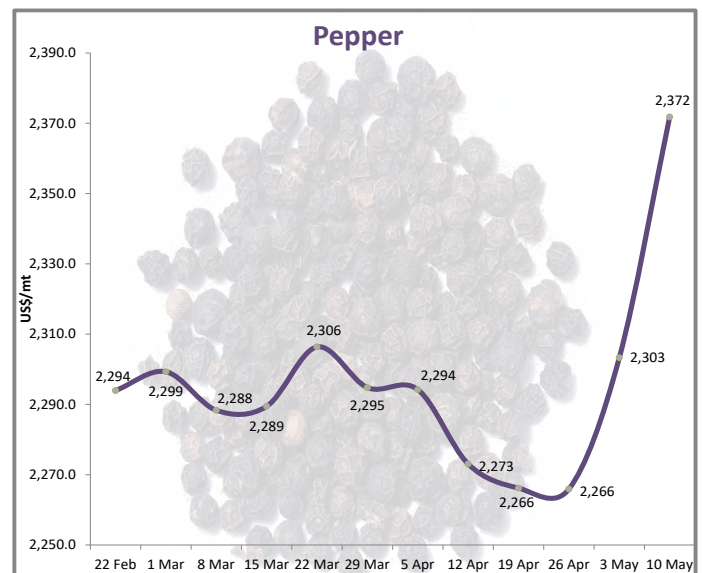
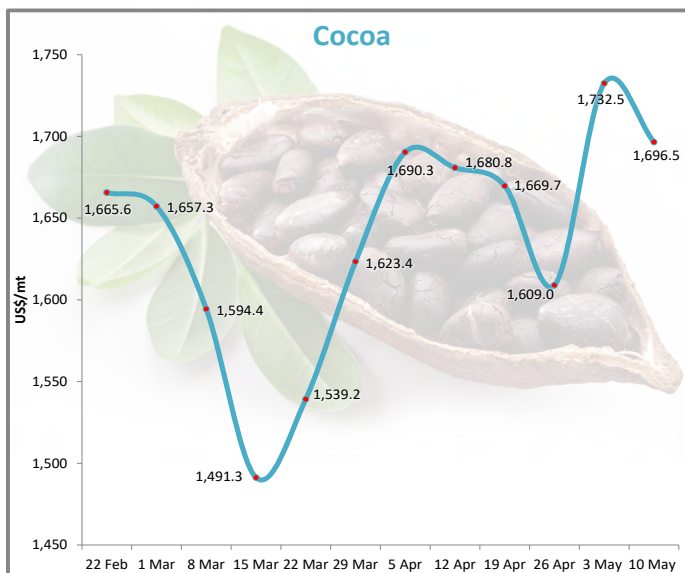
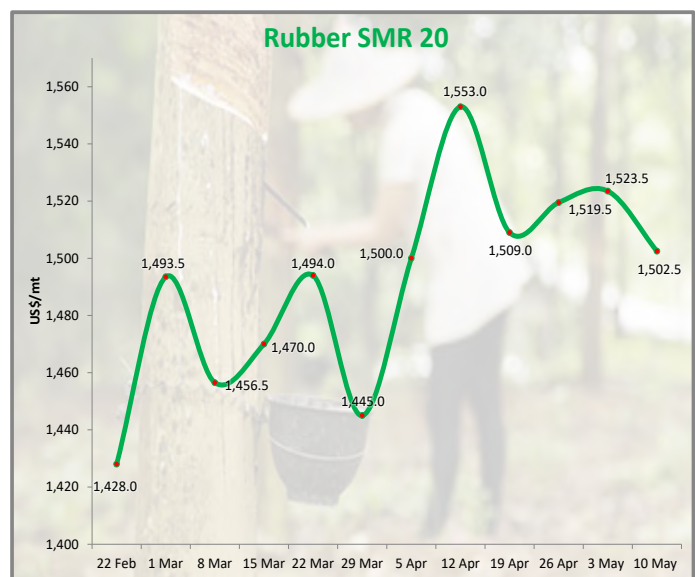
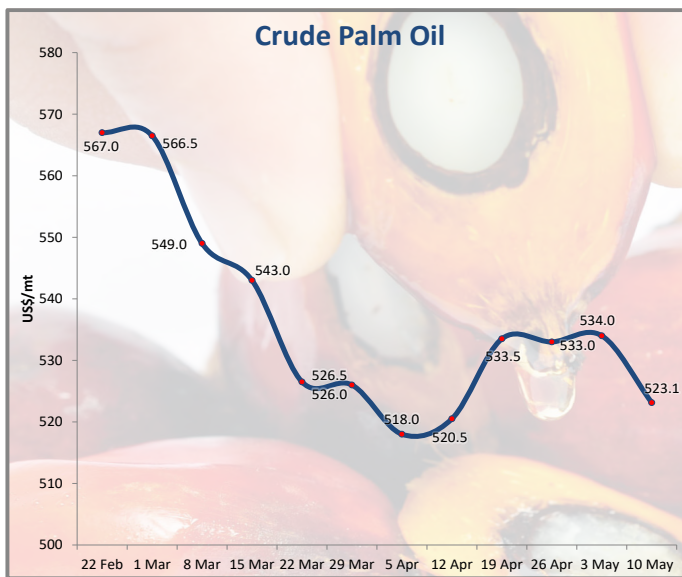
Notes: All figures have been rounded to the nearest decimal point

* Refer to % change from the previous week's price

ⁱ Average price in the year except otherwise indicated

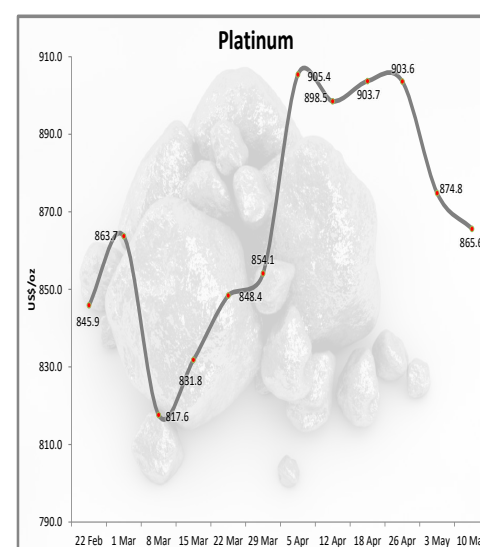
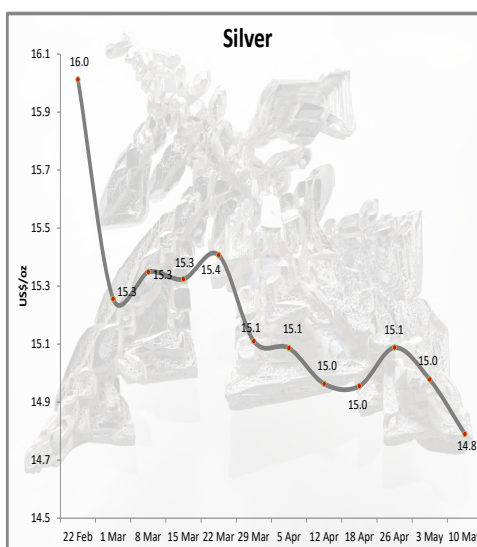
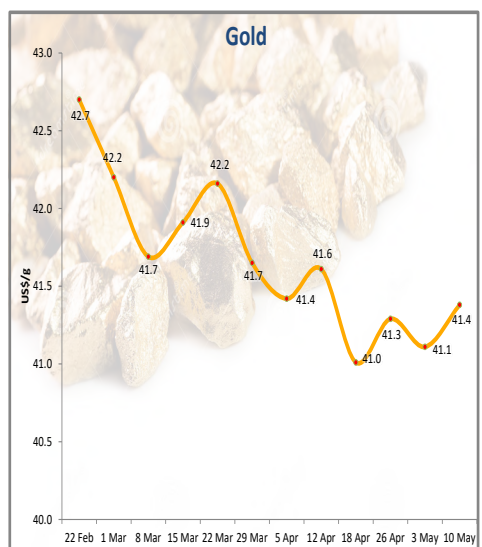
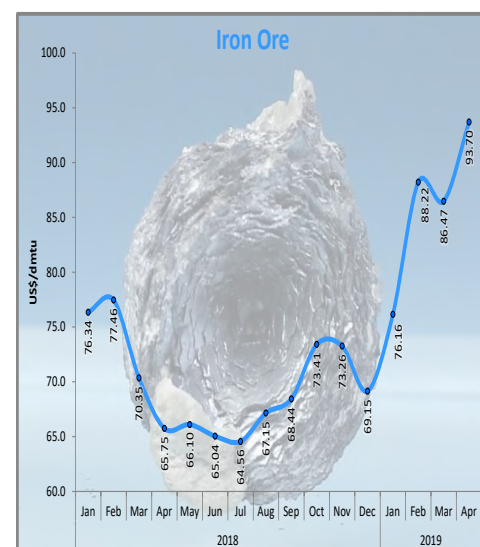
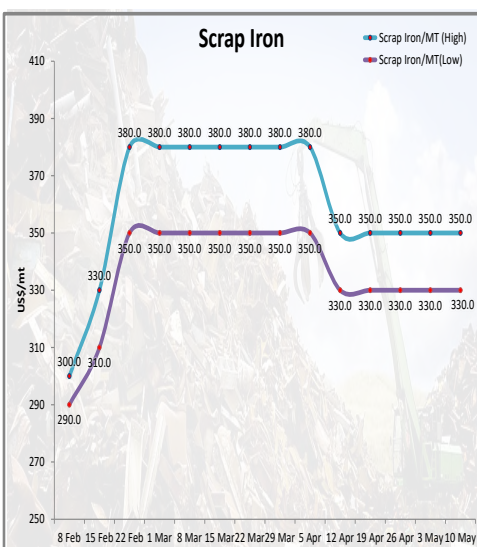
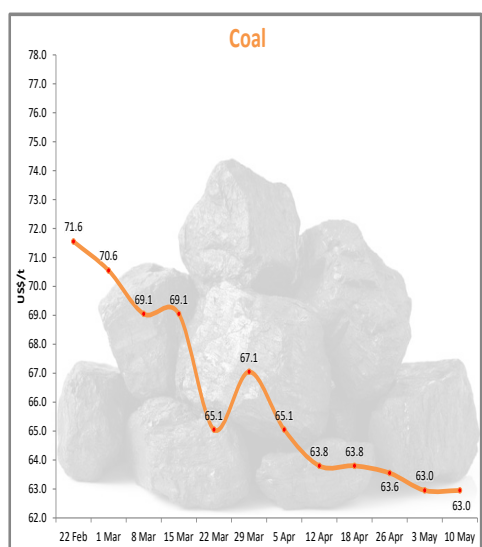
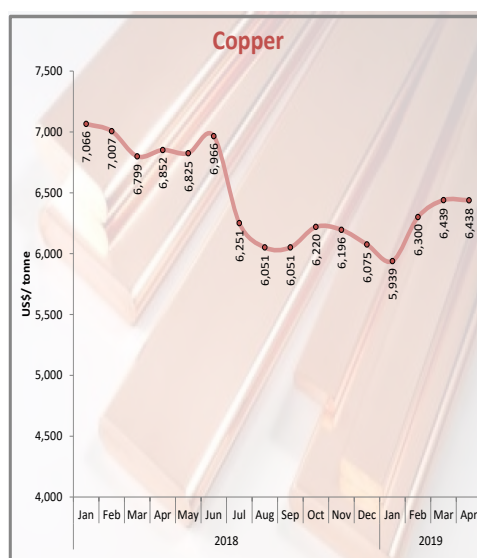
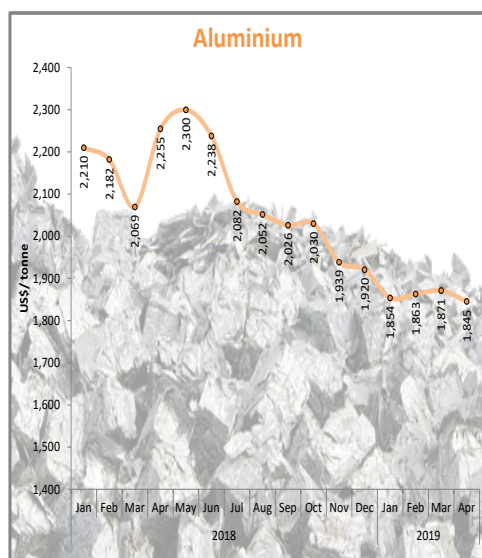
Sources: Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Iron and Steel Industry Federation, and Bloomberg.

Commodity Price Trends



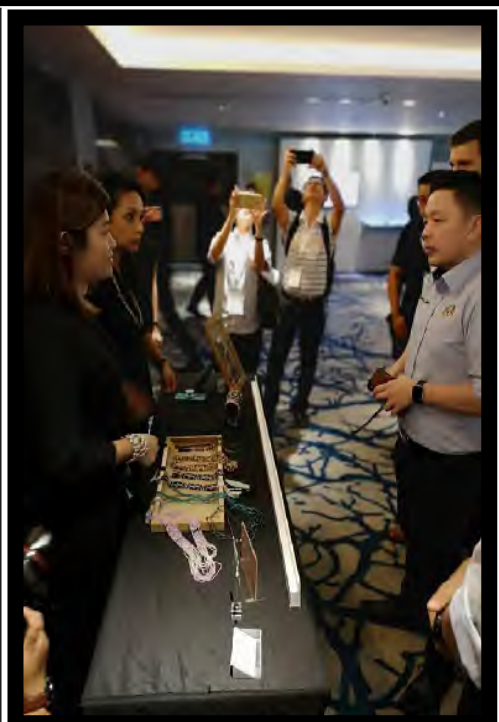
Sources: Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Pepper Board, Bloomberg and Czarnikow Group, World Bank, World Gold Council, The Wall Street Journal.

Commodity Price Trends



Sources: Ministry of International Trade and Industry Malaysia, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group, World Bank, World Gold Council, The Wall Street Journal.

MITI Minister at the Grow with Google Workshop 10 April 2019



MITI Minister at the launching of Oracle Cloud Solution Hub 9 April 2019



MITI PROGRAMMES

MITI Deputy Minister at the opening of SEMICON SEA 2019 7 April 2019



KSU MITI merasmikan Majlis Pelancaran Ihya' Ramadhan 1440H/ 2019





Glossary

Flora

All plant life.

Source : Environment

Source Detail : Compendium of Environment Statistics, DOSM

Forest Cover

All the trees and other woody plants (underbrush) covering the ground in a forest. It includes trees and all shrubs, herbs and shrubs growing thereunder or in openings in the forest or brush fields, litter or fallen leaves, branches, fallen trees and other vegetable material on the forest floor and the rich humus of partially decayed matter at the surface and top layer of the soil.

Source : Environment

Source Detail : Compendium of Environment Statistics, DOSM

Forest Plantation

Area planted with trees or forest plants, whether from local or foreign species, the method of cultivation as wide open no less than 50ha. Forest plantations can include areas that are located within or outside the PRF.

Source : Environment

Source Detail : Compendium of Environment Statistics, DOSM

Forested Land

A land area of more than 0.5 ha. The trees should be able to reach a minimum height of 5 metre with a tree canopy cover of more than 10 percent. It does not include land under agricultural or urban land use (stand of trees in agricultural areas, parks, etc.). Forested land is divided into permanent forest reserve (PRF), forest land government (FLG), forest wildlife outside the PRF, others forested reserve and alienated land.

Source : Environment

Source Detail : Compendium of Environment Statistics, DOSM

Formal Education

Formal education refers to the education system that requires student's registration, having fixed curriculum, fixed educational centres and was provided by registered agencies. It includes public and private institutions, which cover:-

- Pre-schools
- Primary and secondary schools
- Technical skills and commerce institutions
- Colleges/polytechnics, and
- Universities

Source : Population and Demography

Source Detail : Population and Housing Census, Education and Sosial Characteristics Of The Population, DOSM



MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY

INDUSTRY4WRD READINESS ASSESSMENT

Get your firm assessed. Be ready for Industry 4.0.

All you need to know about Industry4WRD RA



What is it?

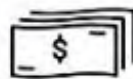
Trained assessors will help you to understand your readiness for Industry 4.0 and make recommendations on where to start your transformation.

Who is eligible?



- ✓ Manufacturing and its related services sector
- ✓ Incorporated under the Companies Act (1965/2016)/ Registration of Business Act (1956)
- ✓ Hold a valid license
- ✓ In operation for more than 3 years

What are the benefits?



To identify areas of improvement in terms of people, process and technology.



Receive comprehensive readiness report.



Be entitled to apply for financial incentives.



Process Flow

A FEW SIMPLE STEPS

Incentives for RA

- 500 SMEs will be selected for free assessment.
- Others will get tax exemption on RA fees up to RM27k.



Enquiries

- General: i4.0@miti.gov.my
- RA: industry4wrd@mpc.gov.my



Readiness Assessment



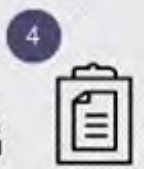
Apply online at www.miti.gov.my/industry4wrd



Evaluation by Committees

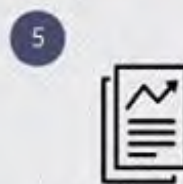


Onsite Assessment



Receive RA Report

Business Intervention



Develop Intervention Proposal



Apply for Financial Incentives



Implement the Intervention Plan



INDUSTRY4WRD RELATED INCENTIVES

Having the extra capital allows SMEs to flourish and prosper. Find the suitable fund for your company.

01 | LOANS

Soft Loan Scheme for Automation and Modernisation (SLSAM)

- targets manufacturing sectors
- 4.0% interest rate per annum for SMEs
- www.midf.com.my

Industry Digitalisation Transformation Fund (IDTF)

- targeted sectors: AI, Robotics, Automation etc.
- provides a 2% interest rate subsidy
- www.bpmb.com.my

Coming Soon!

1. Intervention Fund*

- 70:30 matching grant up to RM500,000.

2. Industry4WRD DISF*

- 60:40 matching grant

*participation in Industry4WRD RA is a prerequisite to apply

Domestic Investment Strategic Fund (DISF)

- 50:50 matching grant to companies adopting Industry 4.0 enabling technologies
- targets manufacturing and services sectors
- www.mida.gov.my

02 | GRANTS

Digital Transformation Acceleration Program (DTAP) Pilot Grant

- 1:1 matching grant
- targets large corporate and mid-tier companies in Malaysia
- assists companies to tap on the expertise of Digital Transformation Labs (DTL)
- www.mdec.my

Automation Capital Allowance (Automation CA)



For Labour Intensive Industries:

- Automation CA of 200% on the first RM4 million expenditure incurred within 5 years

For other industries:

- Automation CA of 200% on the first RM2 million expenditure incurred within 5 years
- www.mida.gov.my

NEXT AWARD CYCLE

ANUGERAH KECERMERLANGAN INDUSTRI (AKI) 2019/2020

NOMINATIONS OPENING SOON

Read More on AKI

For more information, kindly click the following links:

<https://www.miti.gov.my/index.php/pages/view/aki?mid=535>


RMK-11 HIGH VALUE ADDED AND COMPLEX PRODUCT DEVELOPMENT PROGRAMME

CALLING INTERESTED APPLICANTS TO APPLY FOR GRANT UNDER RMK-11 HIGH VALUE ADDED COMPLEX PRODUCT DEVELOPMENT PROGRAMME (PDP) AND MARKET DEVELOPMENT PROGRAMME (MDP)

▶ [CLICK HERE FOR MORE INFORMATION](#)

For more information, kindly click the following links:

http://www.miti.gov.my/index.php/pages/view/4761Vintage_English.pdf


Industry4WRD

NATIONAL POLICY ON INDUSTRY 4.0

ATTRACT CREATE TRANSFORM

For more information, kindly click the following links:

<https://www.miti.gov.my/index.php/pages/view/industry4WRD>


Industry4WRD

READINESS ASSESSMENT

REGISTRATION FOR ASSESSING BODY IS NOW OPEN

For more information, kindly click the following links:

https://www.miti.gov.my/index.php/pages/view/industry4WRD?mid=559#tab_547_2202


Blow the whistle, help fight fraud, bribe and corruption

Whistleblower Protection Act 2010 (Act 711)

Contact Mr. Huzaimi Hashim (MITI Investigation Officer) huzaimi@sprm.gov.my / 03-6200 0039



MITI & AGENCIES

ADOPT AND IMPLEMENT NO GIFT POLICY

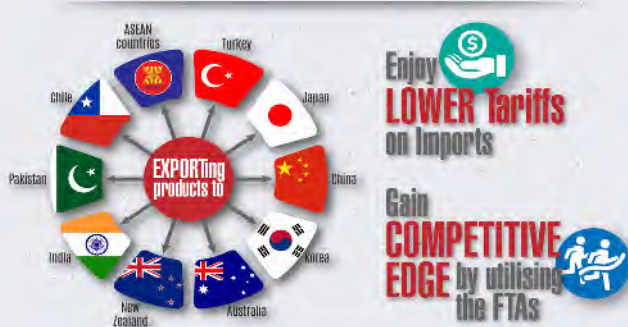
Thank you for helping us in ensuring the success of this policy.

MITI POCKET TALK

A SERIES OF SESSION FOR THE PRIVATE SECTOR

Information on the benefits of
**Free Trade Agreements
(FTAs)** and current updates

Introduction on **Preferential
Certificates of Origin (PCO)**
application procedures



When?
Once
a month

Where?
MITI Tower Kuala Lumpur
or
MITI Regional Offices

Fees?
Free of Charge
with light
refreshments

For more information, please contact the Secretariat

03-8200 0488/89/57 | allaki@miti.gov.my

Tentative Schedule for MITI Pocket Talks 2019

NO	DATE	VENUE	TOPIC
1	16 May (Thursday)	MITI JOHOR	Introduction to FTA & Preferential Certificate of Origin (PCO)
2	20 June (Thursday)	MITI HQ (SEMINAR 1)	
3	18 July (Thursday)	MITI PAHANG	
4	22 August (Thursday)	MITI HQ (SEMINAR 1)	
5	19 September (Thursday)	MITI PERAK	
6	17 October (Thursday)	MITI HQ (SEMINAR 1)	
7	14 November (Thursday)	MITI KELANTAN	

Please click [here](#) to register

Wholesale & Retail Trade Census 2019
“Data Drives Business”
March - September 2019

www.dosm.gov.my | StatsMalaysia | #myretailcensus2019

For more information, kindly visit:

https://www.dosm.gov.my/v1/index.php?r=column/cone&menu_id=N0FVaDR4Y1hGMk1NNi9jS2ZQRFFLZz09#

62nd ISI WORLD STATISTICS CONGRESS 2019
18 - 23 August 2019, Kuala Lumpur

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Supported by: MALAYSIA COMMISSION FOR ECONOMIC DEVELOPMENT, MALAYSIA TRADE DEVELOPMENT BOARD, MALAYSIA INVESTMENT DEVELOPMENT BOARD

Early Bird Registration : 1st December 2018 - 31st May 2019

www.isi2019.org | ISI WSC 2019

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MITI @ Your Service

Services Sector Development



Catherine Ridu
Senior Director



Izyan Yasmin Azlan
PA to Senior Director



Ravi C.K.Raman
Director



Norhalinda Ismail
PA to Director



Edriely bin Ibrahim
Administrative and Diplomatic
Officer



Thavamani a/p Krishnan
Principal Assistant Director



Nur Liyana Mohd Taib
Principal Assistant Director



Mohammad Izuddin Idris
Principal Assistant Director



Angelina Fatimah Ambrose
Principal Assistant Director



Hamizah Farhana Hussein
Senior Assistant Director

Farha Ramdzan Saaid
Ramdzan
Senior Assistant Director



'Aizul Kamil Ibrahim
Senior Assistant Director



Nor Amalina
binti Mohamed Johari
Administrative and Diplomatic
Officer



Khairunnisa Yahya
Assistant Director



Mashithah Noordin
Administrative Assistant



Rahayu Yahaya
Administrative Assistant



Hanisah Hasan
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Azura Abdullah @ Embong
Administrative Assistant



Mohd Ridzuan Sairin
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