





## **Gross Fixed Capital Formation (GFCF), 2018**

Malaysia's GFCF eased to 1.4% from 6.1% in the preceeding year.

**Total Value** of GFCF

RM335.6 bil.

**Annual Growth Rate** 

1.4%

Contribution to GDP

24.6%

## **GFCF by Sector, 2018**

Total Value of GFCF: RM335.6 billion

> RM235.3 billion

RM100.3 billion

**Private** 

**Public** 

70.1%



29.9%

## **GFCF by kind of economic activity, 2018**



Note: % - share to total GFCF

## **Services**

**Share: 63.5%** Growth: 5.5%\*



Agriculture **Share :3.1%** Growth:-1.8%\*



### Manufacturing

**Share: 19.8%** Growth:-2.6%\*



Construction

**Share :1.8%** 



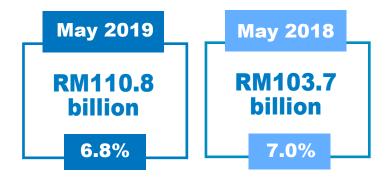
Mining & Quarrying

**Share :11.8%** Growth:-11.0%\*

Notes: % - share to total GFCF %\* -Year-on-Year Growth Source: Department of Statistics, Malaysia

## **MALAYSIA WHOLESALE & RETAIL TRADE, MAY 2019**

Sales of Wholesale & Retail Trade in May 2019 amounted to RM110.8 billion, grew 6.8 per cent as compared to the same month a year ago



## **PERFORMANCE BY SUB-SECTOR, MAY 2019**



Wholesale Trade May 2019: RM53.3b April 2019: RM51.2b





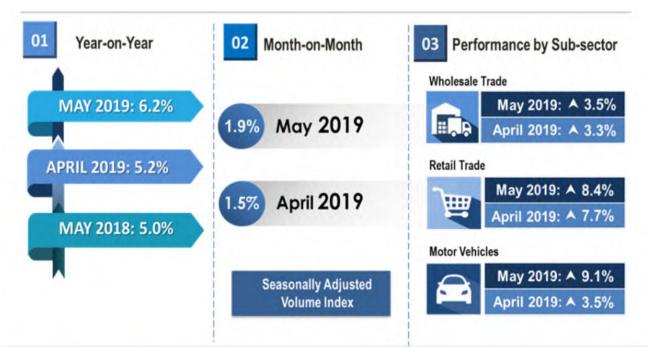
May 2019: RM44.1b April 2019: RM41.9b







## **VOLUME INDEX OF WHOLESALE & RETAIL TRADE, MAY 2019**



Notes:

%\* -Year-on-Year Growth Source: Department of Statistics, Malaysia

# WORLD LARGEST EXPORTERS OF WIRE OF COPPER POWDER, OF LAMELLAR STRUCTURE, AND FLAKES OF COPPER (EXCLUDING GRAINS OF COPPER AND SPANGLES)\*, 2018



-\*HS740620 -% refer to share in world exports

Notes:

Malaysia's export of wire of refined copper recorded US\$532.7 million with 79.3% share to the world exports in 2018

Malaysia US\$532.7m 79.3%

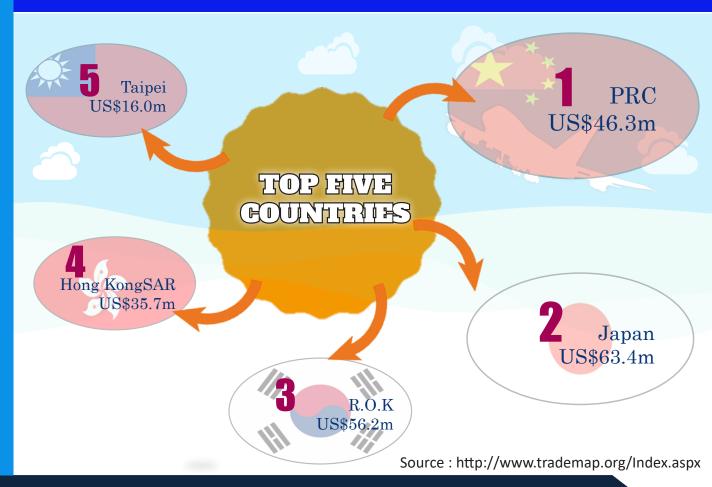
Germany US\$40.2m 6.0%

Indonesia US\$31.6m 4.7%

4 China US\$12.9m 1.9%

5 Israel US\$11.4m 1.7%

TOP FIVE MALAYSIA EXPORT DESTINATIONS OF COPPER POWDER, OF LAMELLAR STRUCTURE, AND FLAKES OF COPPER (EXCLUDING GRAINS OF COPPER AND SPANGLES)\*,2018

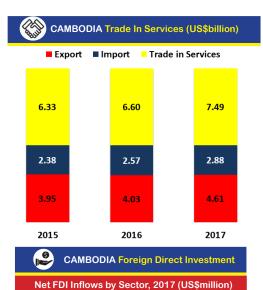




### **CAMBODIA**

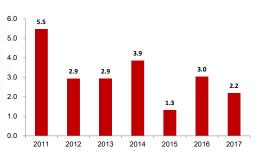
## **Economic Indicators**

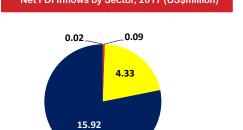
at a Glance











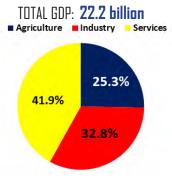
Agriculture, forestry, and fishing

Manufacturing



Cambodia's population in 2017 was 16,005,373 which was 0.21% of the world's population.It has a density of 91 persons/km<sup>2</sup>





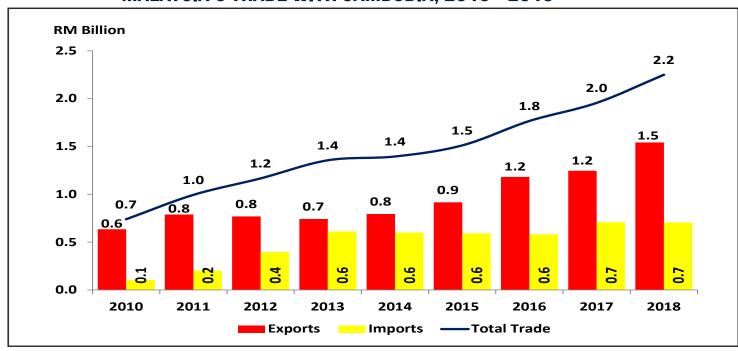
Note:\* include electricity, gas, steam and air conditioning supply, Water supply; sewerage, waste management and remediation activities, Construction, Wholesale and retail trade; repair of motor vehicles and motor cycles, Transportation and storage, Accommodation and food service activities, Information and communication, Financial and Insurance activities, Real estate activities, Professional, scientific and technical activities

■ Mining and quarrying

Others

Sources: https://data.aseanstats.org/ https://theodora.com/wfbcurrent/brunei/Cambodia\_economy.html https://www.worldometers.info/world-population/cambodia -population/

## MALAYSIA'S TRADE WITH CAMBODIA, 2010 - 2018



Source: Department of Statistics, Malaysia



## **APEC** at a Glance

Advancing Free Trade for Asia-Pacific Prosperity

### What does APEC Do?

APEC ensures that goods, services, investment and people move easily across borders. Member economies learn from each other, align regulations, address standards and coordinate to create favorable business climates.

### The APEC Mission



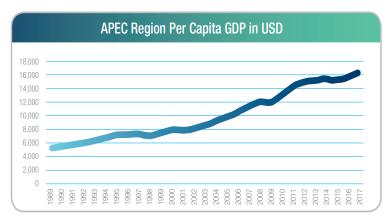
As a result of APEC's work, economic growth in the region has doubled since 1989.

APEC Region Nominal GDP in USD

Trillion

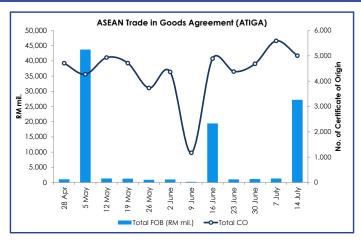
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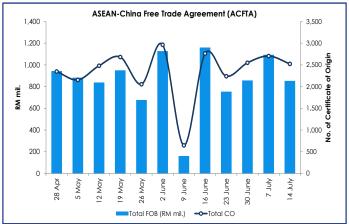
And as the economy grows, it is an equally crucial part of APEC's mission to help everyone benefit from it. The people of the Asia-Pacific saw their per capita income rise threefold, lifting hundreds of millions out of poverty and creating a growing middle class in just over two decades.

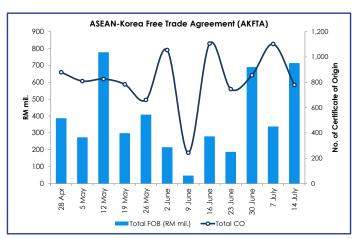


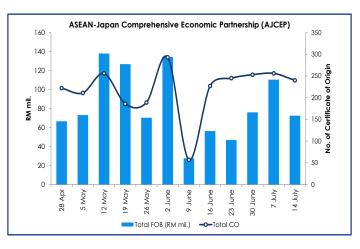
APEC's 21 Member Economies are the United States; Australia; Brunei Darussalam; Canada; Chile; China; Hong Kong, China; Indonesia; Japan; Malaysia; Mexico; New Zealand; Papua New Guinea; Peru; The Philippines; Russia; Singapore; Republic of Korea; Chinese Taipei; Thailand; and Viet Nam.

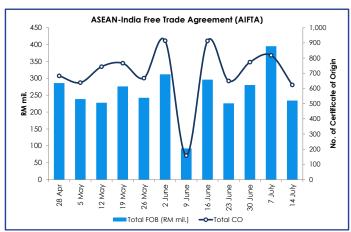
## Number and Value of Preferential Certificates of Origin (PCOs)

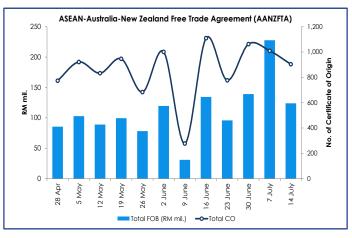


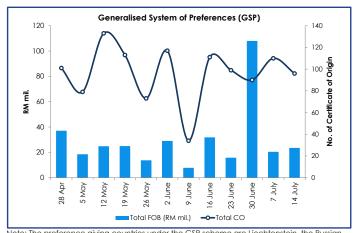








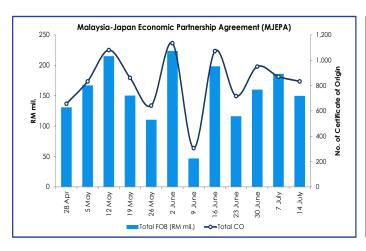




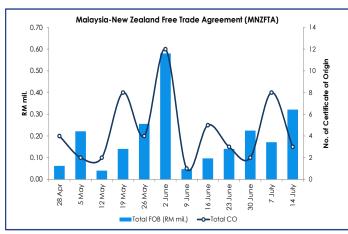
Note: The preference giving countries under the GSP scheme are Liechtenstein, the Russian Federation, Japan, Switzerland, Belarus, Kazakhstan and Norway.

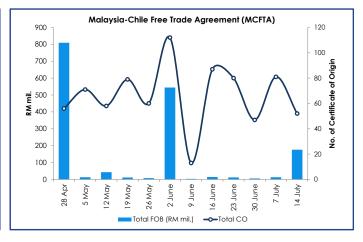
Note: \*Provisional Data

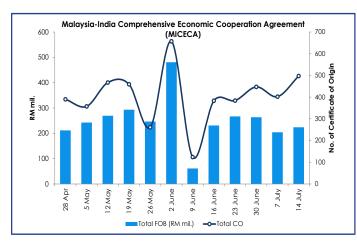
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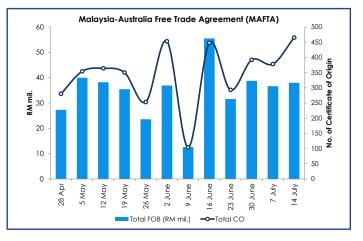


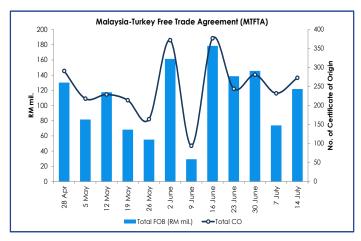








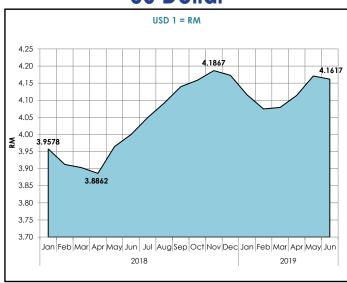




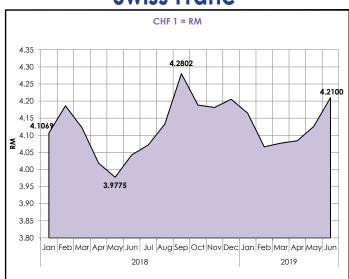
Note: \*Provisional Data de and Industry, Malaysia

# Malaysian Ringgit Exchange Rate with Selected Countries, January 2018 - June 2019

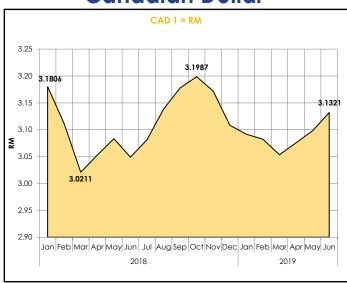
## **US Dollar**



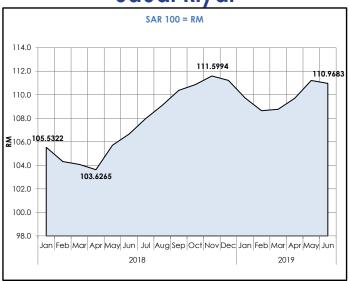
## **Swiss Franc**



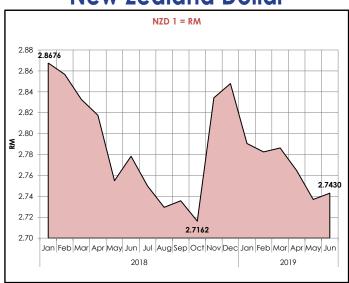
## **Canadian Dollar**



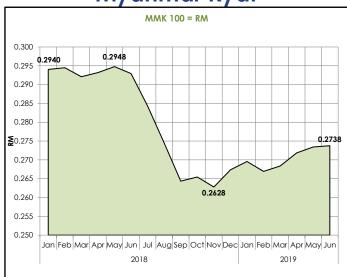
## Saudi Riyal



## **New Zealand Dollar**



## **Myanmar Kyat**



S&owace: :B&ankKNhbergancoMktddoysisia

## **Commodity Prices**





**∀ 6.4**%\* US\$62.5 19 July 2019

Highest 2018/2019

17 May 2019 : U\$\$72.2 5 Oct 2018 : U\$\$84.2

4 Jan 2019 : US\$57.1 28 Dec 2018 : US\$52.2

Lowest 2018/2019

Average Price 2018 i: US\$71.5

## CRUDE PALM OIL -per MT-



**1.8**%\* US\$489.5

19 July 2019

Highest 2018/2019

22 Feb 2019 : US\$567.0 9 Mar 2018 : US\$691.5

21 June 2019 : US\$491.5 23 Nov 2018 : US\$448.5

Lowest 2018/2019

Average Price 2018 i: US\$600.1

### RUBBER SMR 20 -per MT-



1.6%\* US\$1,425.5 19 July 2019

Average Price 2018 i: US\$1,371.0

### COCOA SMC 2 -per MT-



**▼ 1.1**%\* US\$1,606.0 19 July 2019

Average Price 2018 : US\$1,535.6

### SUGAR -per lbs-

**▼ 5.8%**\* US\$11.6

19 July 2019



Average Price 2018 : US\$12.3

### COAL -per MT-



**V**0.5%\* US\$53.8

19 July 2019

Average Price 2018 i: US\$66.9

### SCRAP IRON HMS -per MT-



(high)

©%\* US\$290.0 (low)

19 July 2019

Average Price 2018 i: US\$380.7 (high) Average Price 2018 i: US\$359.6 (low)

## Domestic Prices 19 July 2019



/ Billets
 (per MT)
RM1,900 - RM2,100

Steel Bars (per MT) RM2.110- RM2.260

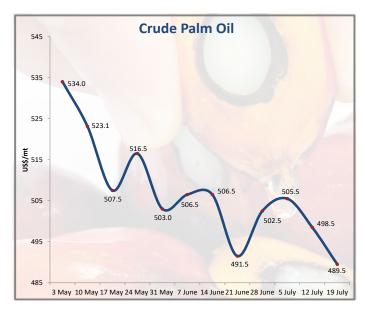
260

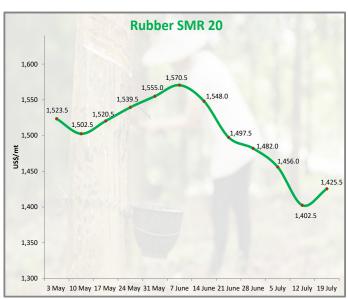
Notes: All figures have been rounded to the nearest decimal point

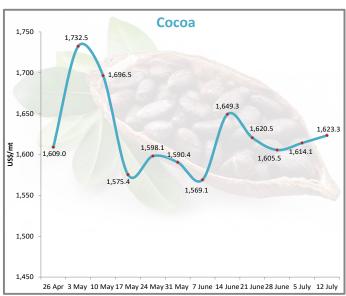
- \* Refer to % change from the previous week's price
- i Average price in the year except otherwise indicated

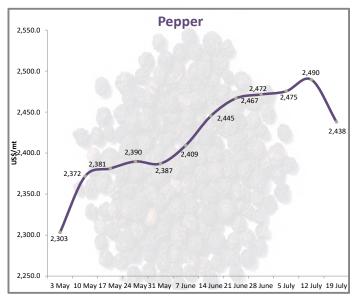
Sources: Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Iron and Steel Industry Federation, and Bloomberg.

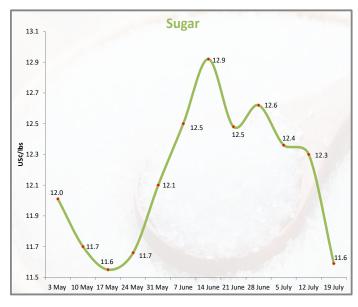
## **Commodity Price Trends**

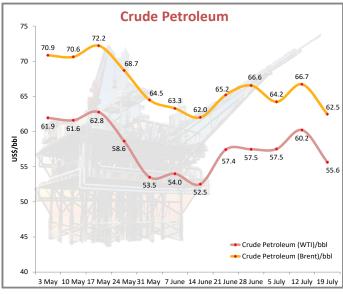






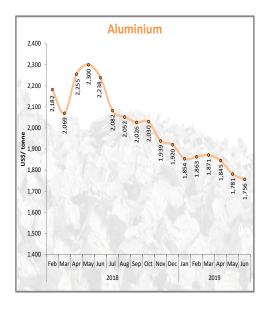


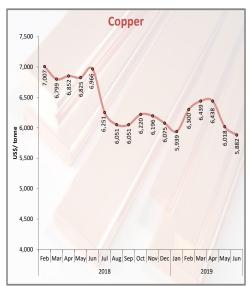


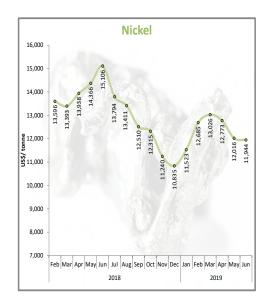


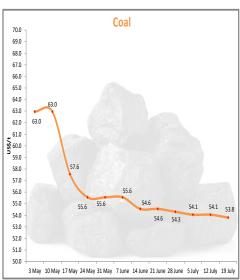
Sources: Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Pepper Board, Bloomberg and Czarnikow Group, World Bank, World Gold Council, The Wall Street Journal.

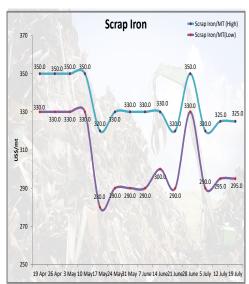
## **Commodity Price Trends**

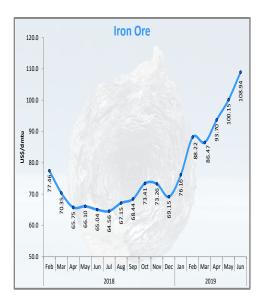


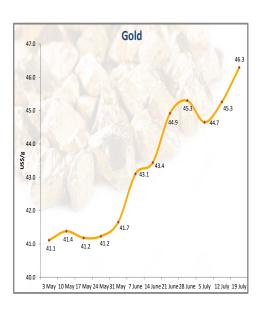


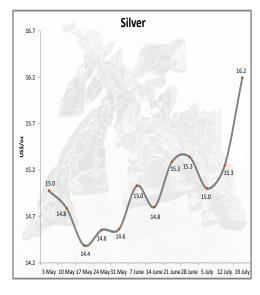


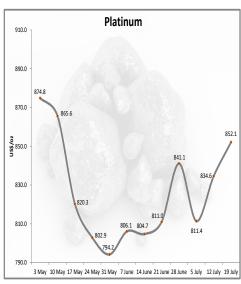












Sources: Ministry of International Trade and Industry Malaysia, , Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group, World Bank, World Gold Council, The Wall Street Journal.

## MITI Minister launched the workshop themed "The Potential of Industry 4.0 for Malaysian SMEs" 22 July 2019









## MITI Minister attended the 'Beyond Paradigm Summit 2019' 17 July 2019









## MITI Deputy Minister launched ABB's Regional Digital Operations Center (DOC) 16 July 2019













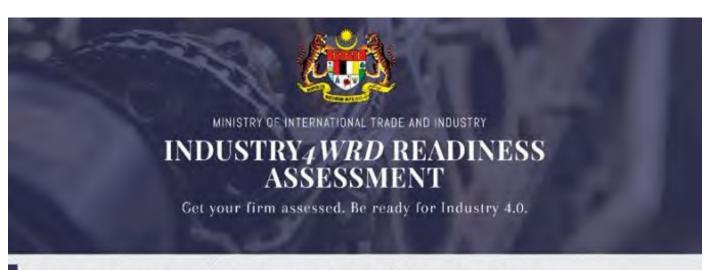
# MITI Deputy Minister launched the 4<sup>th</sup> Malaysia Golden Entrepreneur Award and the 2<sup>nd</sup> Malaysia Brand Award 16 July 2019



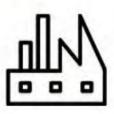








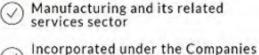
## All you need to know about Industry4WRD RA



### What is it?

Trained assessors will help you to understand your readiness for Industry 4.0 and make recommendations on where to start your transformation.

## Who is eligible?





- Act (1965/2016)/ Registration of Business Act (1956)
- Hold a valid license
- In operation for more than 3 years

### What are the benefits?





Readiness Assessment



To identify areas of improvement in terms of people, process and technology.



Receive comprehensive readiness report.



Be entitled to apply for financial incentives.

## ncentives for RA

- 500 SMEs will be selected for free assessment.
- Others will get tax exemption on RA fees up to RM27k.





Enquiries

- General: i4.0@miti.gov.my
- industry4wrd@m pc.gov.my





A FEW SIMPLE STEPS







Evaluation by Committees

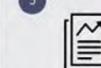


Onsite Assessment



Receive RA Report





Develop Intervention Proposal



Apply for Financial Incentives

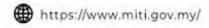
Fax: +603 - 6202 9446



Implement the Intervention Plan



MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY



## INDUSTRY4WRD RELATED INCENTIVES

Having the extra capital allows SMEs to flourish and prosper. Find the suitable fund for your company.

01 LOANS

Soft Loan Scheme for Automation and Modernisation (SLSAM)

- targets manufacturing sectors
- 4.0% interest rate per annum for SMEs
- www.midf.com.my

Industry Digitalisation Transformation Fund (IDTF)

- targeted sectors: Al, Robotics, Automation etc.
- provides a 2% interest rate subsidy
- · www.bpmb.com.my

Coming Soon!

- 1. Intervention Fund\*
- 70:30 matching grant up to RM500,000.
- 2. Industry4WRD DISF\*
- . 60:40 matching grant

\*participation in Industry4WRD RA is a prerequisite to apply

Domestic Investment Strategic Fund (DISF)

- 50:50 matching grant to companies adopting Industry 4.0 enabling technologies
- targets manufacturing and services sectors
- · www.mida.gov.my

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GRANTS

Digital Transformation Acceleration Program

(DTAP) Pilot Grant

- 1:1 matching grant
- targets large corporate and mid-tier companies in Malaysia
- assists companies to tap on the expertise of Digital Transformation Labs (DTL)
- www.mdec.my

Automation Capital Allowance (Automation CA)



For Labour Intensive Industries:

 Automation CA of 200% on the first RM4 million expenditure incurred within 5 years For other industries:

- Automation CA of 200% on the first RM2 million expenditure incurred within 5 years
- www.mida.gov.my



### **AANZFTA**

ASEAN-Australia - New Zealand - Free trade Area. The Agreement was signed on 27 February 2009 in Thailand. It entered into force on 1 January 2010.

### **ACFTA**

ASEAN-China Free Trade Agreement

### ACIA

The ASEAN Comprehensive Investment Agreement

**ASEAN Economic Ministers** 

ASEAN Framework Agreement on Services

### AHTN

ASEAN Harmonized Tariff Nomenclature

### **AIFTA**

ASEAN-India Free Trade Agreement

### **AJCEP**

ASEAN-Japan Comprehensive Economic Partnership

### **AKFTA**

ASEAN – Korea FTA - Korea is the second Dialogue Partner with whom ASEAN has forged a free trade agreement. In 2005, ASEAN and Korea signed the Framework Agreement on Comprehensive Economic Cooperation (Framework Agreement), and subsequently, signed four (4) more agreements that form the legal instruments for establishing the ASEAN-Korea Free Trade Area (AKFTA).

Asia-Pacific Economic Cooperation - a forum for 21 Pacific-rim member economies that seeks to promote open trade and practical economic cooperation throughout the Asia-Pacific region. Cooperation is based on three pillars: trade and investment liberalization, business facilitation, and economic and technical cooperation. The primary goal is to support sustainable economic growth and prosperity in the region. Established in 1989, membership comprises Australia; Brunei Darussalam; Canada; Chile; People's Republic of China; Hong Kong, China; Indonesia; Japan; Republic of Korea; Malaysia; Mexico; New Zealand; Papua New Guinea; Peru; Philippines; Russia; Singapore; Chinese Taipei; Thailand; United States; and Viet Nam. APEC accounts for over 1/3 of world population, nearly 54% world GDP and 44% world trade 44% world trade.

## **CONGRATULATIONS**

## YBHG.DATO' KHIRUDDIN BIN SAID



on Being Conferred THE DARJAH SETIA PANGKUAN NEGERI (D.S.P.N) which carries the title DATO

His Excellency Yang di-Pertua Negeri Pulau Pinang in conjunction with HEs 81st Birthday 13 July 2019

## MITI @ Your Service

## STRATEGIC NEGOTIATIONS



SYAHRIL SYAZLI GHAZALI DIRECTOR



WAN WADRINA WAN ABDUL WAHAB SENIOR PRINCIPAL ASST. DIRECTOR



DAVIDSON DEE LADI SENIOR PRINCIPAL ASST. DIRECTOR



JOSHUA NGOOI TECK HWA PRINCIPAL ASST. DIRECTOR



NIK MOHD SALIHIN NIK MUSTAFA GUNA SEELAN A/L BALAKRISHNAN PRINCIPAL ASST. DIRECTOR



PRINCIPAL ASST. DIRECTOR



SENIOR ASST. DIRECTOR



AOMAR FARZANA NOR AZIZAN ASST, DIRECTOR



MOHD RIFAAT HUSSIN ASST. DIRECTOR



ROAIMI AHAMED MOKHTAR PA TO SENIOR DIRECTOR



ANUAR SAFIAN SENIOR ASST. ADMINISTRATIVE OFFICER



**NOOR EDAYU RAHIM** ADMINISTRATIVE ASST.

## APPROVED PERMIT (AP) APPLICATION OF PERSONAL VEHICLES



Approved Permit (AP) Application of Personal Vehicles

Effective 1<sup>st</sup> August 2019, Approved Permit (AP) applications for the importation of personal vehicles must be made through the ePermit System. The service provider DagangNet Technologies Sdn. Bhd. will be charging the following fees:

	Fees (RM)	Sales and Service Tax (6%) (RM)	Total (RM)
Registration (1 time fee)	100.00	6.00	106.00
Charge for each approved application	5.00	0.30	5.30
Charge for each transaction (online banking payment)	2.00	0.12	2.12

For vehicles under Classic and Vintage category, applicants would need apply in writing to receive prior approval from MITI before applying through the ePermit system. Any inquiries may be made by contacting the following parties:

ASPECT OF INQUIRY	TELEPHONE/EMAIL	ADDRESS
Registration and application:  Dagang Net Technologies Sdn. Bhd.	Tel : 03-2730 0200 Fax : 03-2713 2121 Careline : 1300 133 133  Website : http://www.dagangnet.com  Email : info@dagangnet.com / careline@dagangnet.com	Dagang Net Technologies Sdn. Bhd. Tower 3, Avenue 5, The Horizon Bangsar South, No 8 Jalan Kerinchi, 59200 Kuala Lumpur.
Guidelines on Personal Vehicle Approved Permit (AP): Import Export Control Section, Ministry of International Trade and Industry	Tel: 03-6208 4970 Fax: 03-6206 2823  Website: https://www.miti.gov.my/index.php/pages/view/3828  Email: ap@miti.gov.my	Import Export Control Section, Ministry of International Trade and Industry Menara MITI, No. 7, Jalan Sultan Haji Ahmad Shah, 50480 Kuala Lumpur

Export Import Control Section
Ministry of International Trade and Industry

NEXT AWARD CYCLE



## ANUGERAH KECEMERLANGAN INDUSTRI (AKI) 2019/2020

NOMINATIONS OPENING SOON

Read More on AKI

For more information, kindly click the following links: <a href="https://www.miti.gov.my/index.php/pages/view/aki?mid=535">https://www.miti.gov.my/index.php/pages/view/aki?mid=535</a>



CALLING INTERESTED APPLICANTS TO APPLY FOR GRANT UNDER RMK-11 HIGH VALUE ADDED COMPLEX PRODUCT DEVELOPMENT PROGRAMME (PDP) AND MARKET DEVELOPMENT PROGRAMME (MDP)

•

CLICK HERE FOR MORE INFORMATION

For more information, kindly click the following links: <a href="http://www.miti.gov.my/index.php/pages/view/4761Vintage">http://www.miti.gov.my/index.php/pages/view/4761Vintage</a> English.pdf



For more information, kindly click the following links: <a href="https://www.miti.gov.my/index.php/pages/view/industry4WRD">https://www.miti.gov.my/index.php/pages/view/industry4WRD</a>



For more information, kindly click the following links: <a href="https://www.miti.gov.my/index.php/pages/view/industry4WRD?mid=559#tab">https://www.miti.gov.my/index.php/pages/view/industry4WRD?mid=559#tab</a> 547 2202



Blow the whistle, help fight fraud, bribe and corruption



Whistleblower Protection Act 2010 (Act 711)

Contact Mr. Huzaimi Hashim (MITI Investigation Officer) huzaimi@sprm.gov.my / 03-6200 0039



# MITI & AGENCIES ADOPT AND IMPLEMENT NO GIFT POLICY

Thank you for helping us in ensuring the success of this policy.





### **Tentative Schedule for MITI Pocket Talks 2019**

NO	DATE	VENUE	TOPIC
1	22 August (Thursday)	MITI HQ (SEMINAR 1)	Introduction to FTA & Preferential Certificate of Origin (PCO)
2	19 September (Thursday)	MITI PERAK	
3	17 October (Thursday)	MITI HQ (SEMINAR 1)	
4	14 November (Thursday)	MITI KELANTAN	





Tower Kuala Lumpur **MITI Regional Offices** 



Free of Charge with light refreshments

For more information, please contact the Secretariat



**(2)** 03-6200 0468/69/57



allaki@miti.gov.my

## DASAR ANTI RASUAH MITI



MITI komited dalam melaksanakan semua polisi dan prosedur bagi mencegah, memantau dan menghapuskan sebarang bentuk rasuah kepada semua anggota kerja dan aktiviti MITI dan perhubungannya dengan pihak-pihak yang berkepentingan ke arah penyampaian perkhidmatan yang cekap dan berintegriti selaras dengan visi dan misi MITI serta aspirasi Negara.

Klik pautan untuk maklumat lanjut:

https://www.miti.gov.my/miti/resources/%20Banner%20Announcement%202019/Dasar ABMS MITI - Sign KSU.pdf





Setiap pegawai/kakitangan MITI TIDAK BOLEH MENERIMA, sama ada secara peribadi atau menerusi anggota keluarga atau kenalan lain apa-apa hadiah, keraian, manfaat atau layanan luar biasa kecuali yang dibenarkan oleh mana-mana peruntukan undang-undang, dasar dan garis panduan yang berkuat kuasa.

HADIAH HANYA BOLEH DITERIMA TERTAKLUK KELULUSAN KETUA JABATAN

Klik pautan untuk maklumat lanjut:

https://www.miti.gov.my/miti/resources/%20Banner%20Announcement%202019/eposterDASARPEMBERIANPENERIMAHADIAH-1.jpg



In conjunction with the 62<sup>nd</sup> World Statistics Congress (WSC) of the International Statistical Institute (ISI) 62nd ISI WSC 2019 Malaysia will organize the World Stats Run 2019!

Register at: http://www.racexasia.com/event/world-stats-run-2019/



For more information, kindly visit:

https://www.dosm.gov.my/v1/index.php?r=column/cone&menu\_id=N0FVaDR4Y1hGMk1NNi9jS2ZQRFFLZz09#



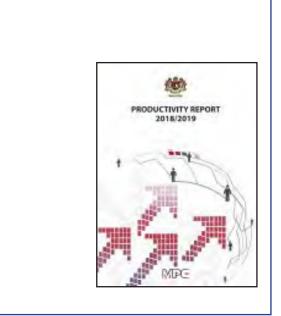
For more information, kindly visit <a href="http://www.isi2019.org/">http://www.isi2019.org/</a>

MITI Report 2018 is available for download through MITI Website at:

https://www.miti.gov.my/miti/resources/MITI%20Report/MITI\_Report\_2018.pdf

Productivity Report 2018/2019 is available for download at: http://www.mpc.gov.my/wp-content/uploads/2019/06/MPC-PRODUCTIVITY-REPORT-FULL-REPORT-2018-2019.pdf





## MITI Weekly Bulletin (MWB) Mobile Apps



MITI MWB APPs is now available for IOS, Android and Windows platforms. MWB APPs can be download from **Gallery of Malaysian Government Mobile APPs (GAMMA)** at the link: <a href="http://gamma.malaysia.gov.my/#/appDetails/85">http://gamma.malaysia.gov.my/#/appDetails/85</a>





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