



MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY

# Weekly BULLETIN

VOLUME 602

8 September 2020 | NO. ISSN :2180-0448

## YB DATO' SERI MOHAMED AZMIN ALI KETUAI SESI LIBAT URUS INDUSTRI DI KEDAH DAN PERLIS



Usaha Kementerian Perdagangan Antarabangsa & Industri (MITI) dan agensinya untuk mendapatkan maklum balas industri mengenai perkembangan pemulihan operasi syarikat sepanjang tempoh Perintah Kawalan Pergerakan Pemulihan diteruskan melalui satu sesi libat urus di Alor Setar, Kedah dan Kangar, Perlis bermula esok sehingga 6 September 2020.

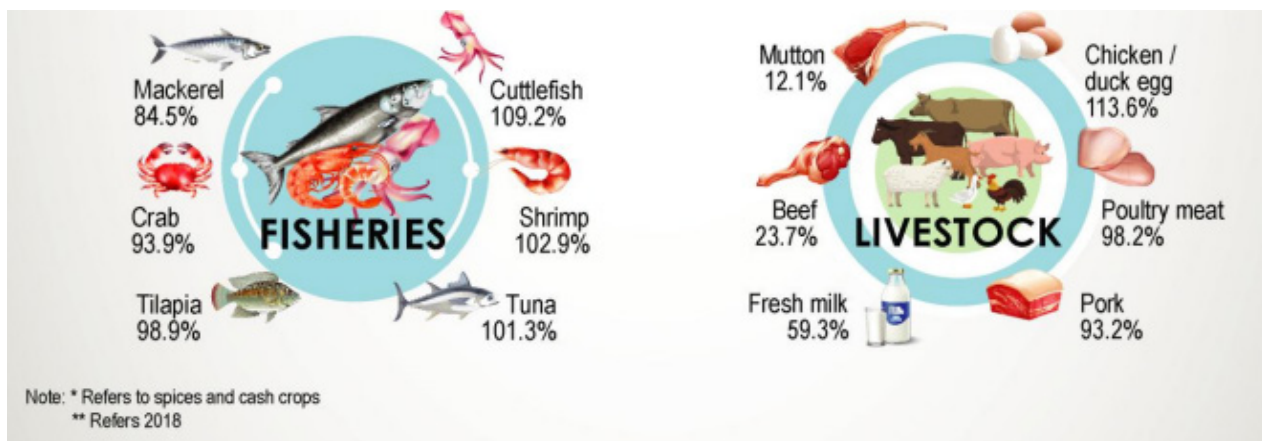
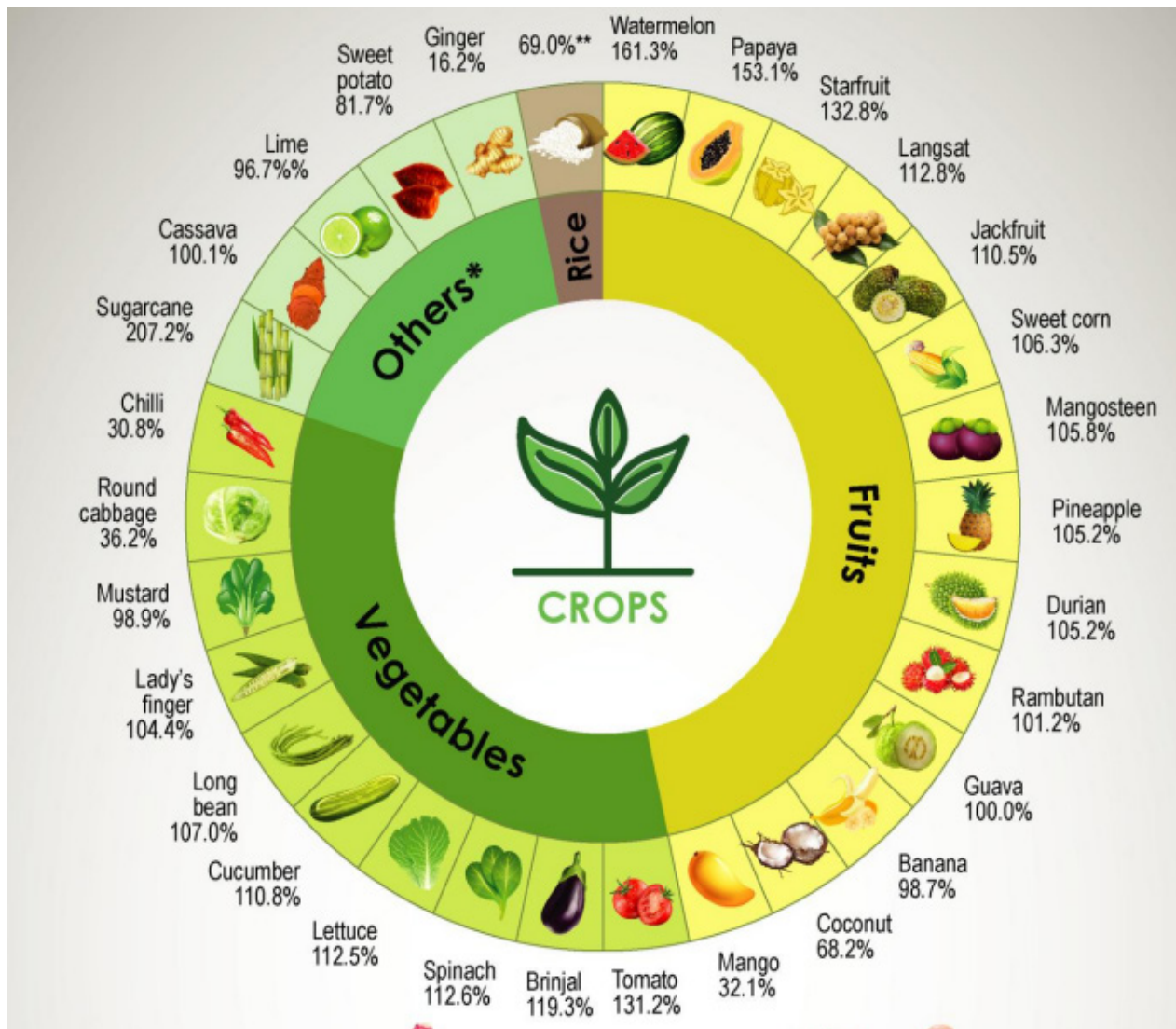
Sesi ini yang diketuai Menteri Kanan dan Menteri Perdagangan Antarabangsa & Industri YB Dato' Seri Mohamed Azmin Ali adalah kesinambungan kepada sesi-sesi turun padang peringkat negeri sebelum ini yang telah dijalankan di Johor, Melaka, Sabah dan Pulau Pinang sejak bulan Julai. Inisiatif ini adalah sebahagian daripada program-program yang diselenggarakan di bawah Kempen Pembudayaan Norma Baharu peringkat MITI.

Sepanjang sesi libat urus ini, Dato' Seri Azmin, pihak pengurusan MITI dan agensinya akan menganjurkan lawatan kilang dan sesi dialog bersama Persatuan-persatuan, Dewan-dewan Perniagaan dan Perusahaan Kecil dan Sederhana daripada sektor sektor pembuatan dan perkhidmatan.

**Kementerian Perdagangan Antarabangsa & Industri (MITI)  
4 September 2020**

# SUPPLY AND UTILIZATION ACCOUNTS SELECTED AGRICULTURAL COMMODITIES

## SELF SUFFICIENCY RATIO



Note: \* Refers to spices and cash crops  
\*\* Refers 2018

Source: Department of Statistics, Malaysia

# SUPPLY AND UTILIZATION ACCOUNTS SELECTED AGRICULTURAL COMMODITIES

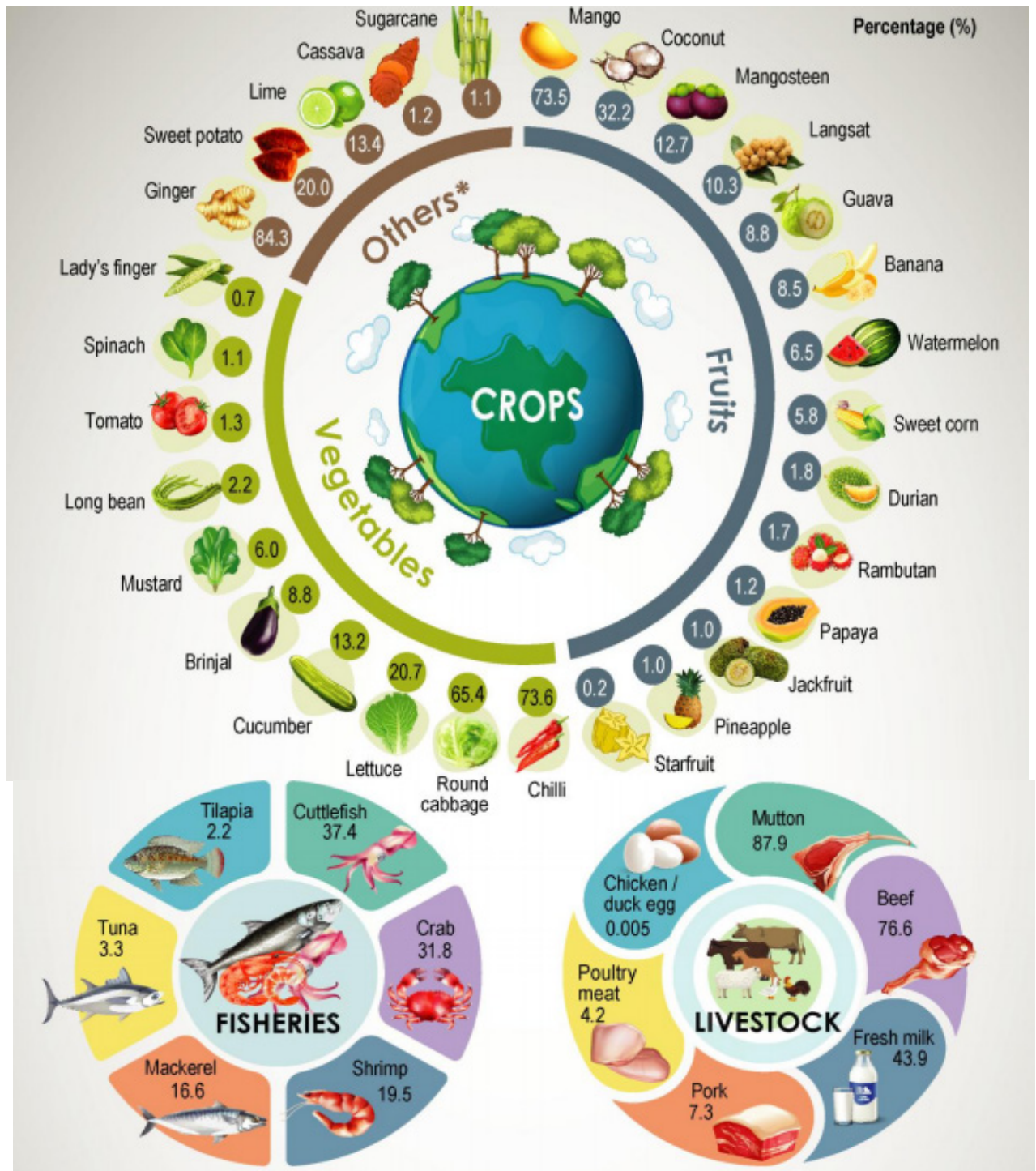
## PER CAPITA CONSUMPTION



Source: Department of Statistics, Malaysia

# SUPPLY AND UTILIZATION ACCOUNTS SELECTED AGRICULTURAL COMMODITIES

## IMPORT DEPENDENCY RATIO



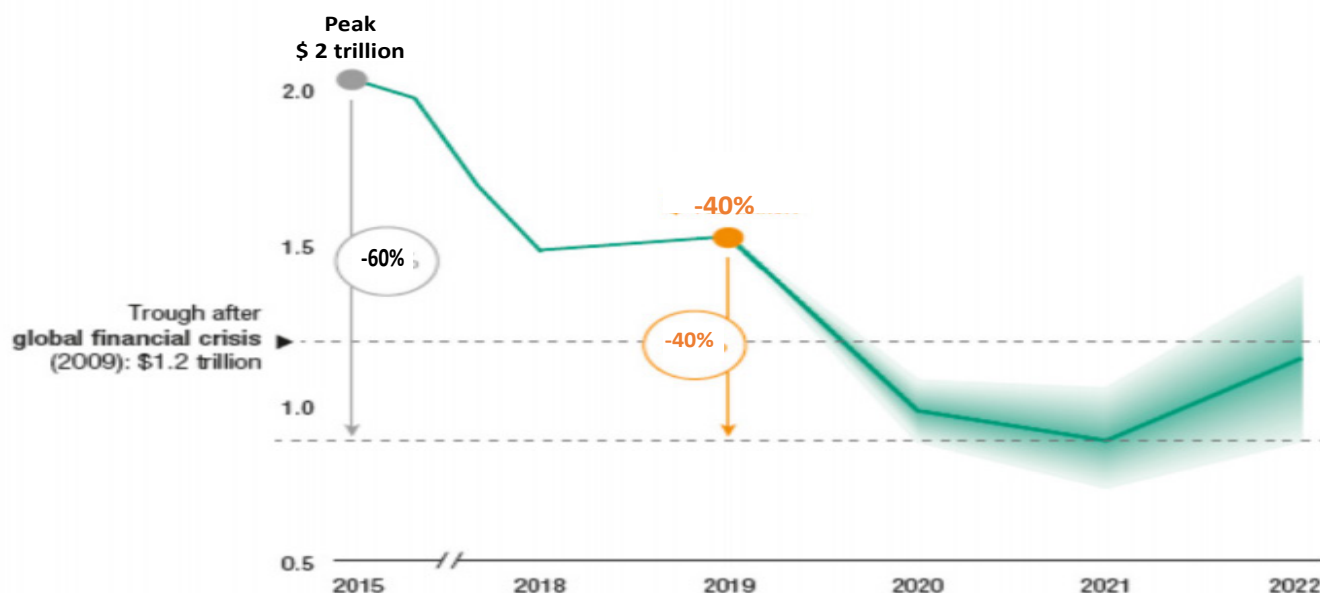
Note: \*Refers to spices & cash crops

Source: Department of Statistics, Malaysia

# HOW COVID-19 IS CHANGING THE WORLD: A STATISTICAL PERSPECTIVE

## Dramatic drop in foreign direct investment (FDI) in 2020 and 2021

FDI inflows, 2015-2019 and 2020-2022 (Trillions of dollars)



Source: UNCTAD

Group of economies/ region	2017	2018	2019	2020	Group of economies/ region	2017	2018	2019	2020
	USD Billions	USD Billions	USD Billions	USD Billions		USD Billions	USD Billions	USD Billions	USD Billions
World	1,700	1,495	1,540	920 to 1,080	World	-14	-12	3	-40 to -30
Developed economies	950	761	800	480 to 600	Developed economies	-15	-20	5	-40 to -25
Europe	570	364	429	240 to 300	Europe	-16	-36	18	-45 to -30
North America	304	297	297	190 to 240	North America	-40	-2	0	-30 to -20
Developing economies	701	699	685	380 to 480	Developing economies	7	0	-2	-45 to -30
Africa	42	51	45	25 to 35	Africa	-10	22	-10	-40 to -25
Asia	502	499	474	260 to 330	Asia	7	-1	-5	-45 to -30
Latin America and the Caribbean	156	149	164	70 to 100	Latin America and the Caribbean	14	-5	10	-55 to -40
Transition economies	50	35	55	30 to 40	Transition economies	-25	-31	59	-45 to -30
	% change	% change	% change	% change					

Source: [https://www.wto.org/english/tratop\\_e/covid19\\_e/mobility\\_report\\_e.pdf](https://www.wto.org/english/tratop_e/covid19_e/mobility_report_e.pdf)

# WORLD MANUFACTURING PRODUCTION IN JUNE 2020

Global manufacturing growth decelerated in 2019 and declined further due to the economic disruptions triggered by COVID-19. Global data signaled a recovery from May 2020 onwards (figure 1 and 2)

Figure 1: Index of world manufacturing output for specific regions (base 2015)

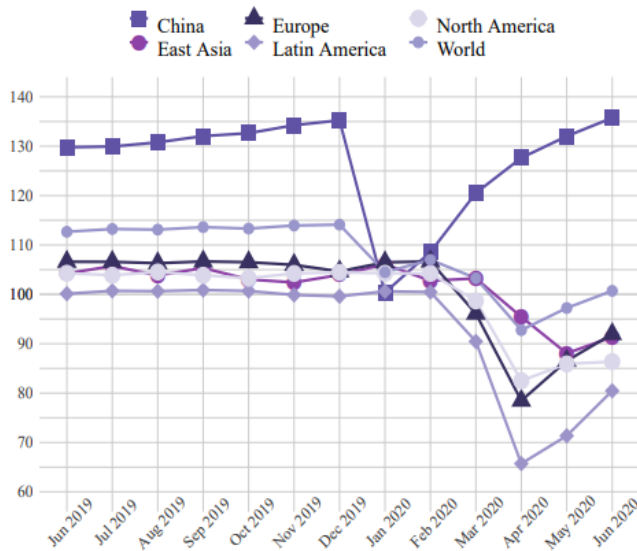


Figure 2: Growth of manufacturing output of specific regions, percentage change compared to the same period of the previous year

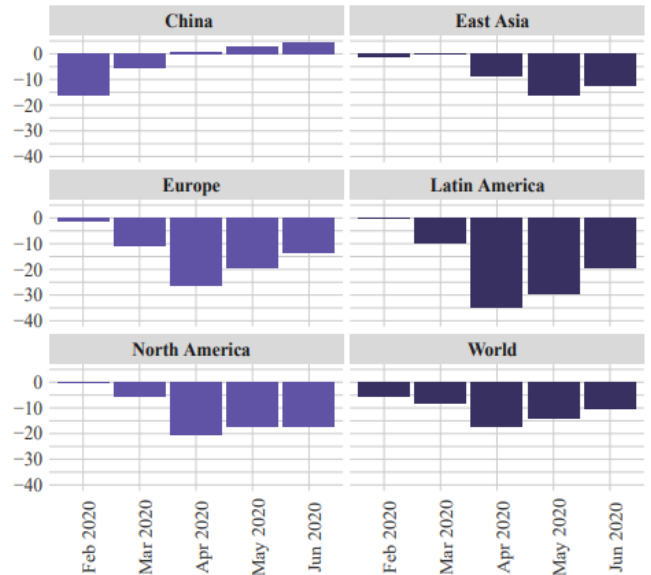


Figure 3: Estimated growth by industry, percentage change compared to the same period of the previous year June 2020

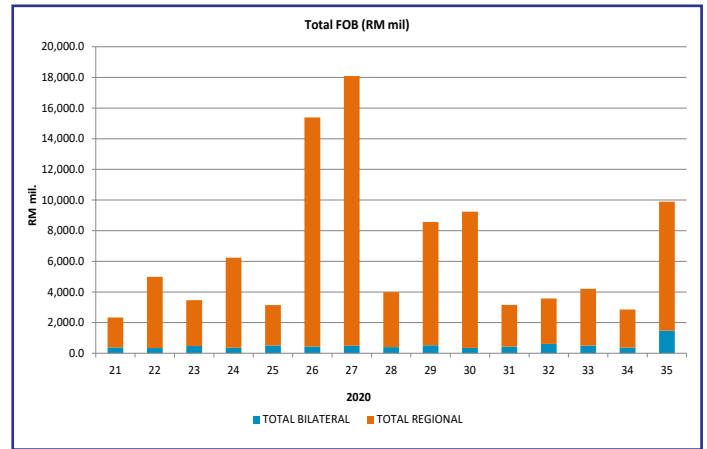
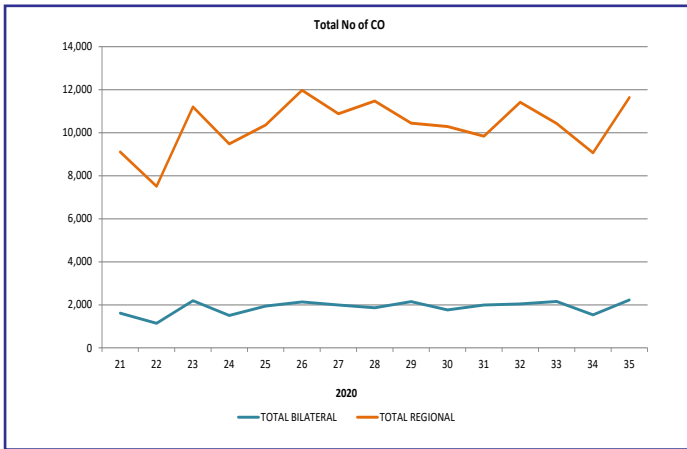


Aggregated data for industrial groups (figure 3) revealed lower losses in June for electronics, machinery and electrical equipment, while in previous months the less affected industries were related to basic consumer needs, e.g. food and beverages.

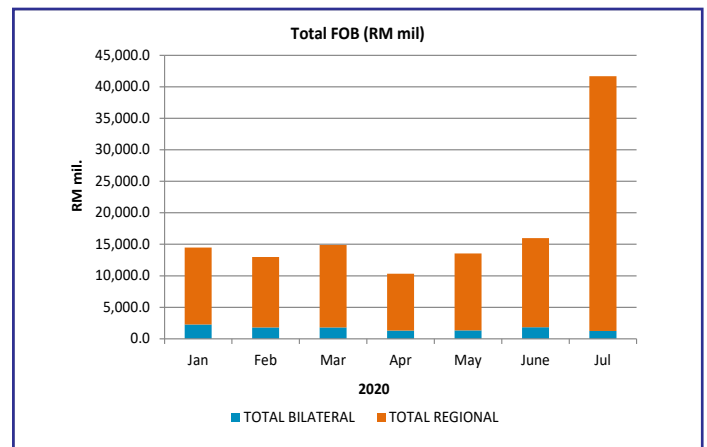
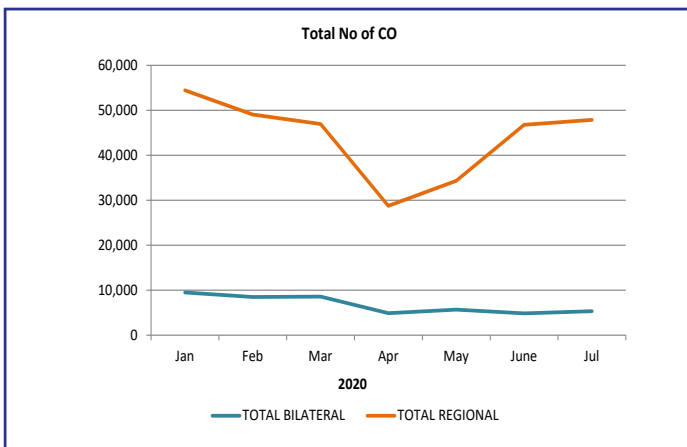
Source: <https://stat.unido.org/content/publications/world-manufacturing-production-in-june-2020>

# Number and FOB Value of PCO as at 30 August 2020 Weekly / Monthly / Annually

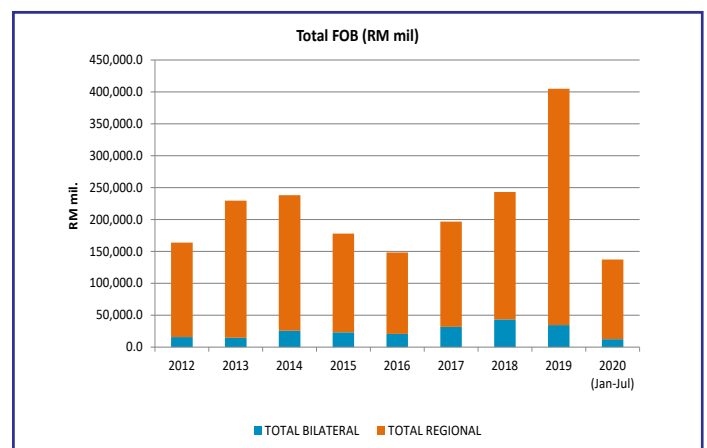
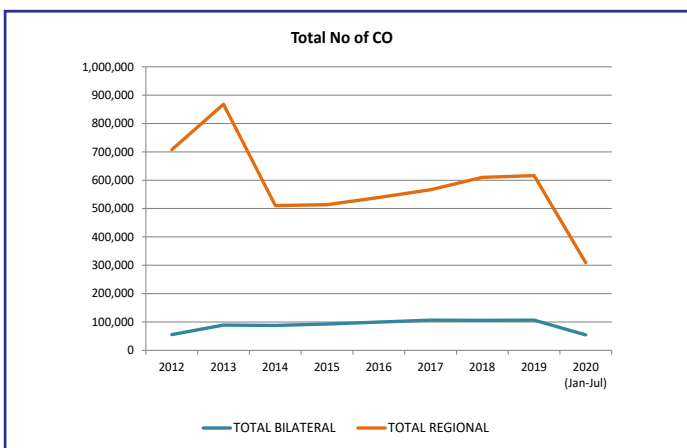
## Weekly



## Monthly

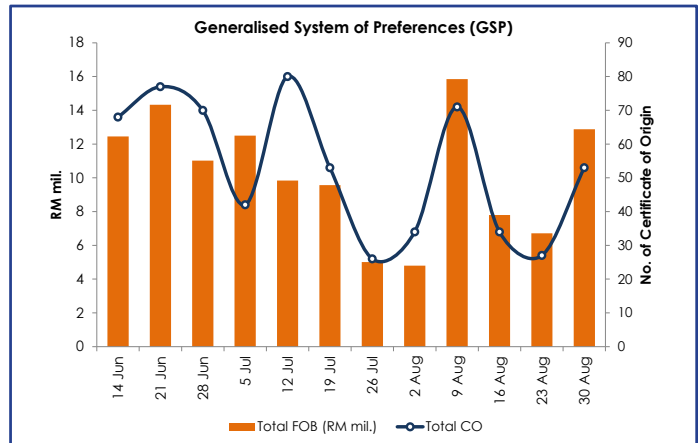
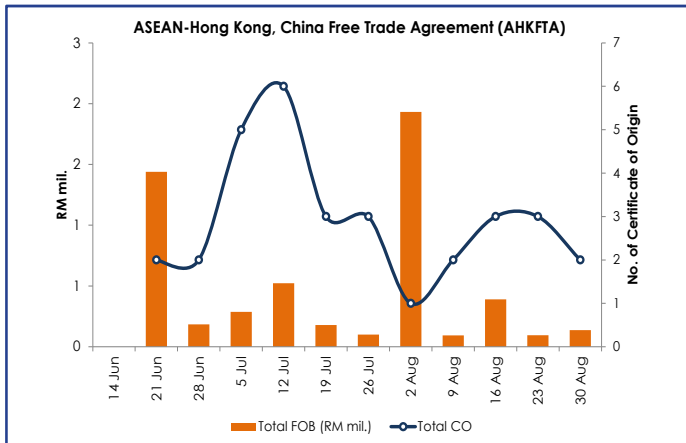
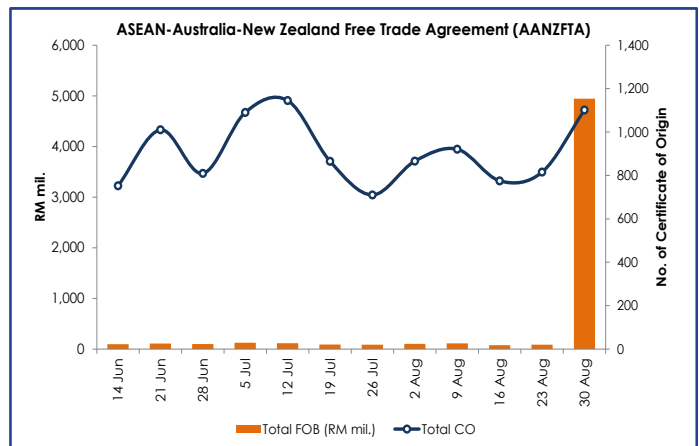
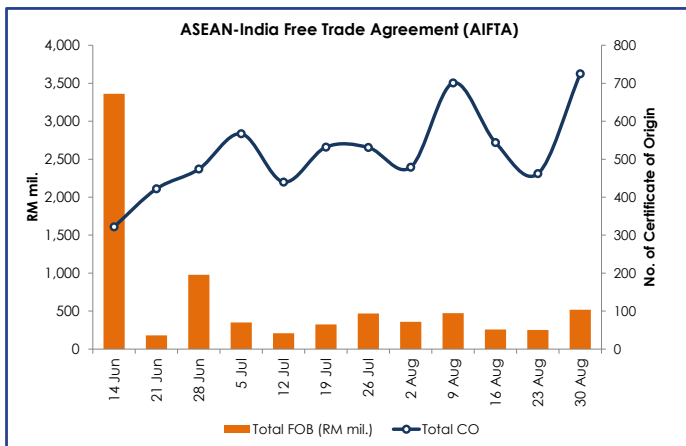
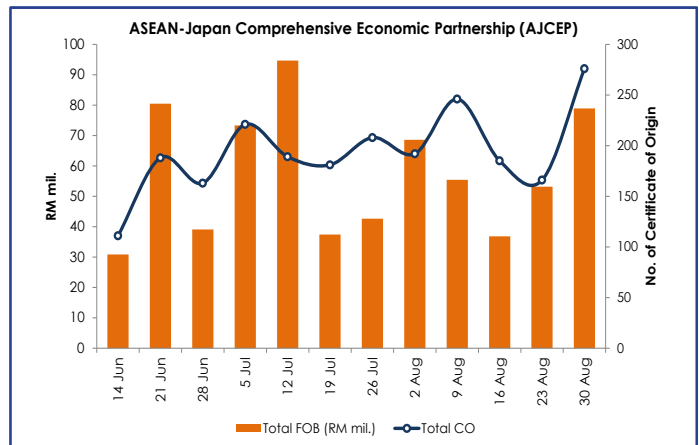
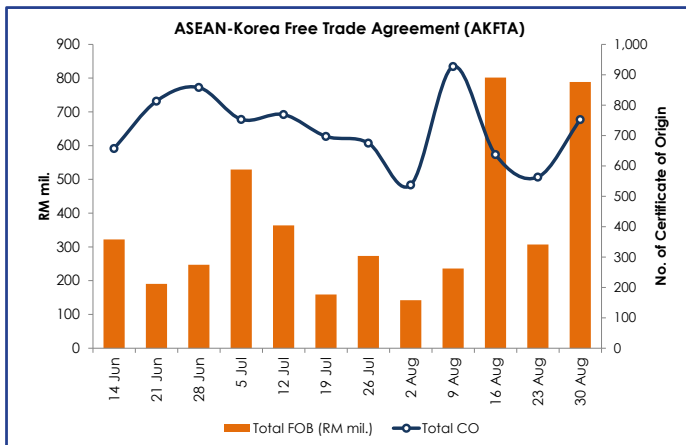
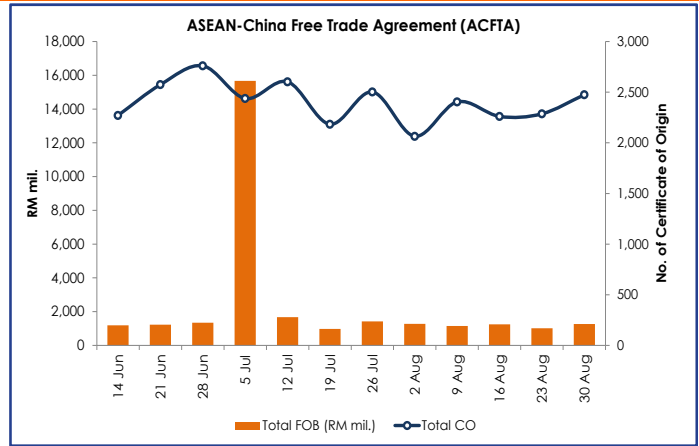
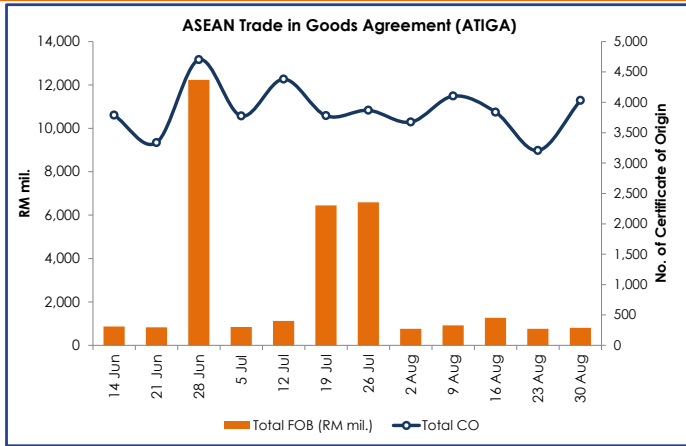


## Annually



Notes: \*Provisional Data  
Source: Ministry of International Trade and Industry, Malaysia

# Regional FTA Number and Value of Preferential Certificates of Origin (PCOs)

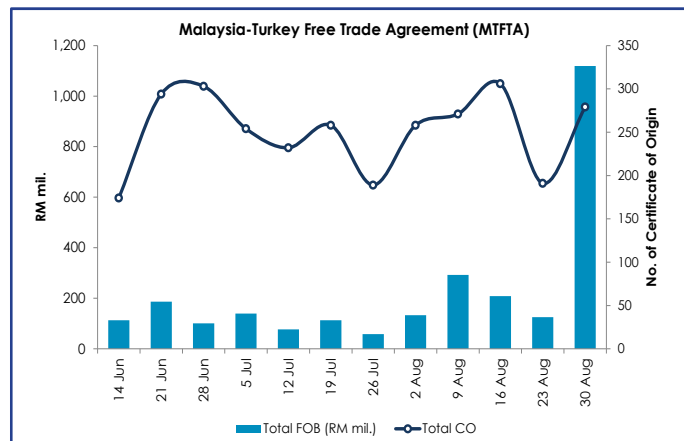
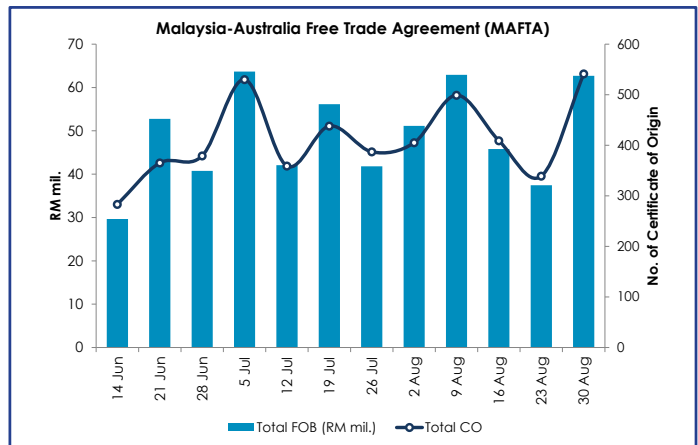
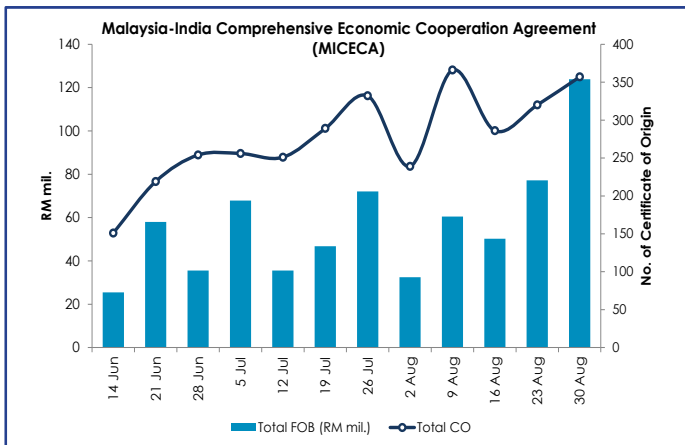
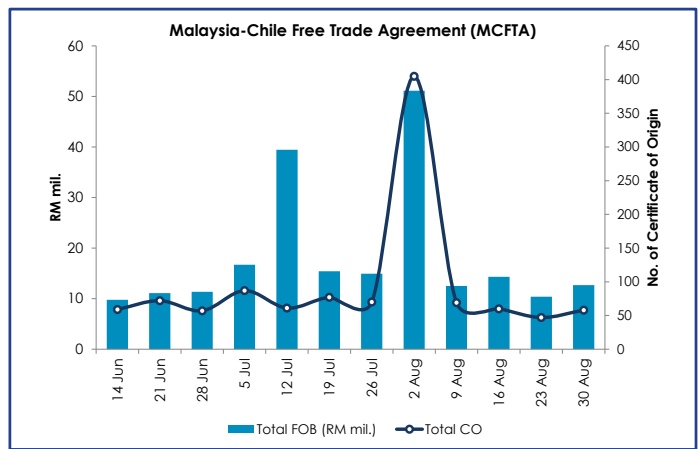
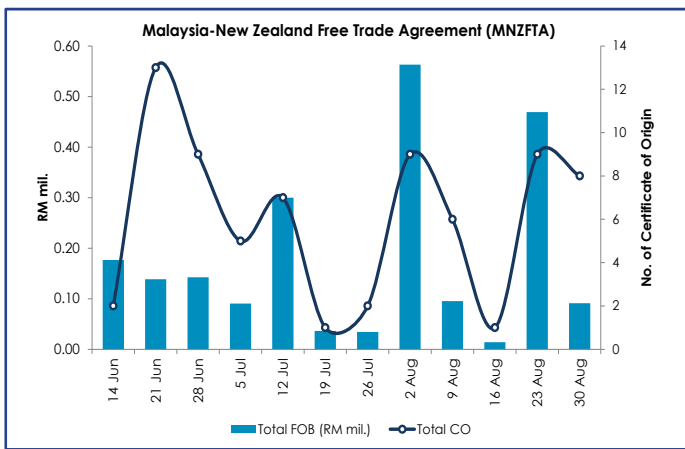
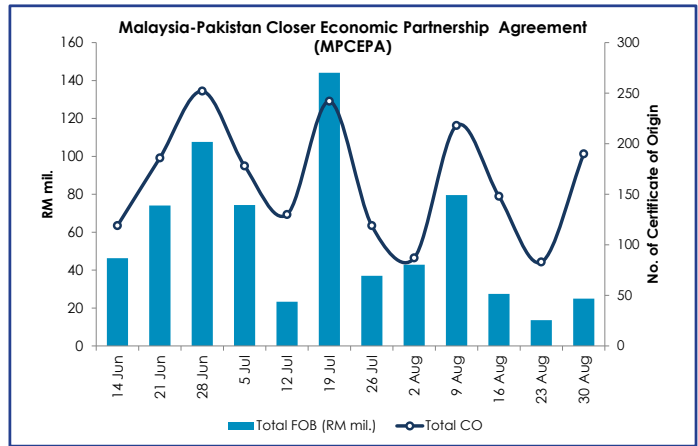
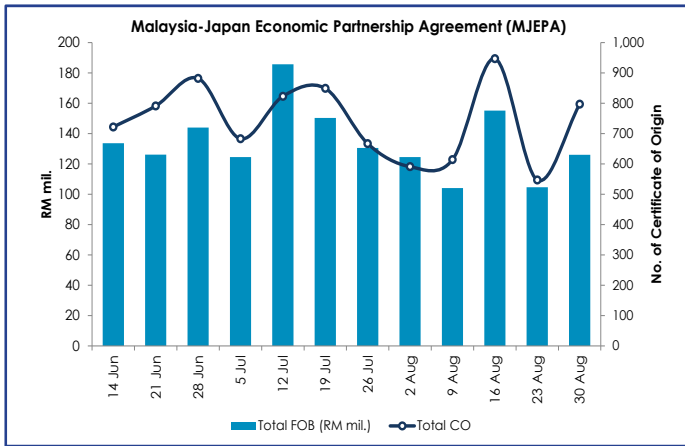


Notes:  
 -The preference giving countries under the GSP scheme are Liechtenstein, the Russian Federation, Japan, Switzerland, Belarus, Kazakhstan and Norway.  
 -\*Provisional Data  
 Source: Ministry of International Trade and Industry, Malaysia



# Bilateral FTA

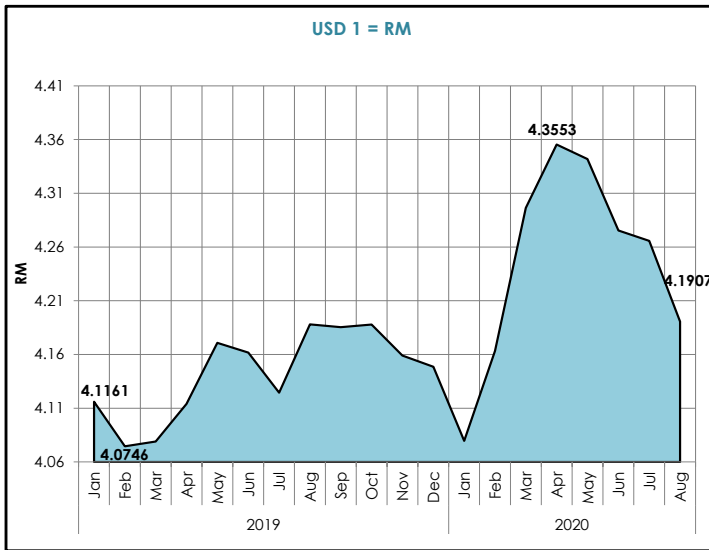
## Number and Value of Preferential Certificates of Origin (PCOs)



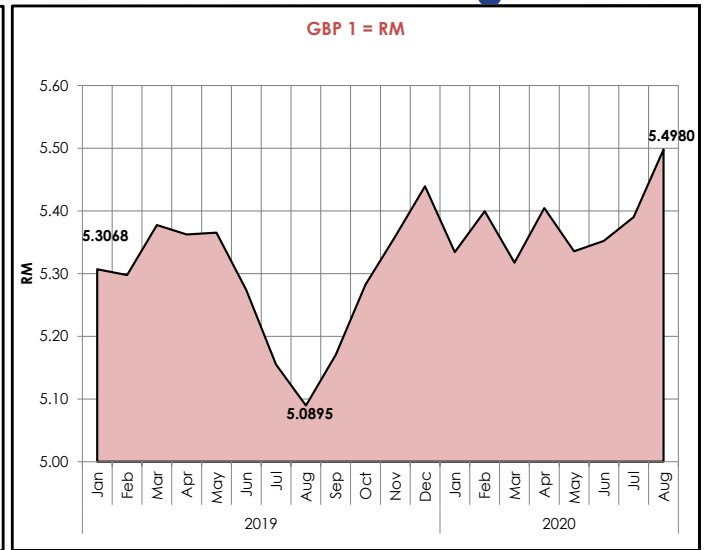
Note: \*Provisional Data

# Malaysian Ringgit Exchange Rate with Selected Countries, January 2019 - August 2020

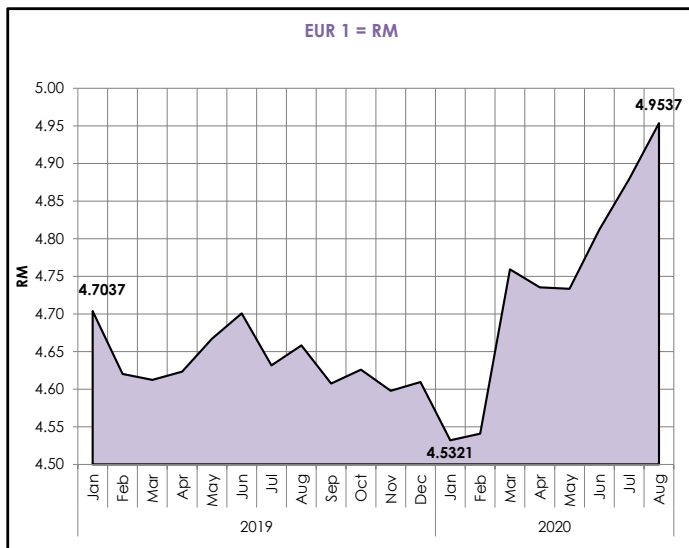
## US Dollar



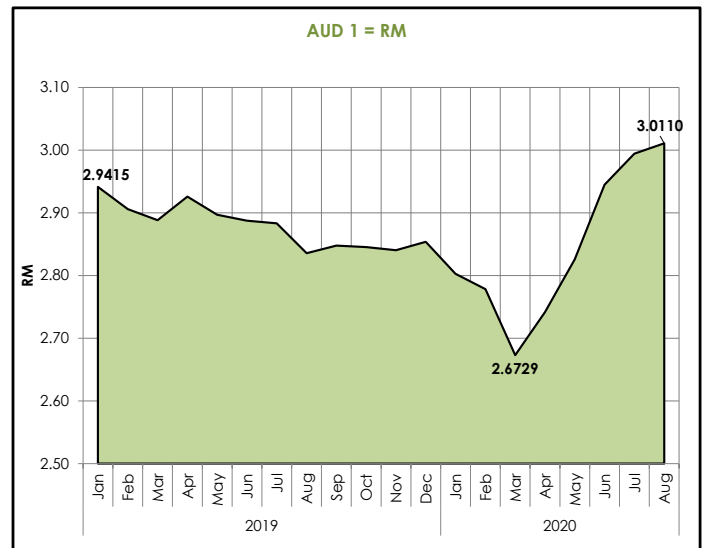
## Pound Sterling



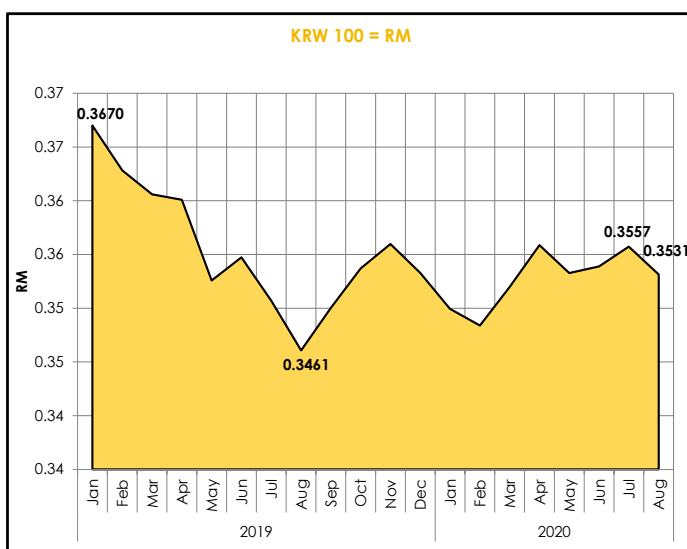
## Euro



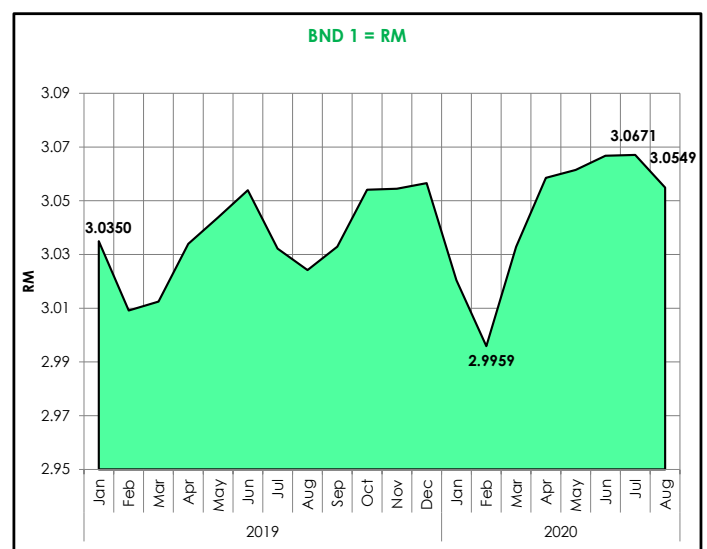
## Australian Dollar



## South Korean Won



## Brunei Dollar



Source : Bank Negara Malaysia

# Commodity Prices

## CRUDE PETROLEUM (BRENT) -per bbl-



▼ 5.3%\*  
US\$42.7  
4 Sep 2020

Highest  
2019/2020

03 Jan 2020 : US\$68.6  
17 May 2019 : US\$72.2

24 Apr 2020 : US\$21.4  
09 Aug 2019 : US\$54.5

Lowest  
2019/2020

Average Price 2019<sup>i</sup>: US\$64.2

## CRUDE PALM OIL -per MT-



▲ 3.9%\*  
US\$703.2  
4 Sep 2020

Highest  
2019/2020

10 Jan 2020 : US\$761.9  
27 Dec 2019 : US\$794.5

8 May 2020 : US\$473.0  
26 Jul 2019 : US\$488.5

Lowest  
2019/2020

Average Price 2019<sup>i</sup>: US\$557.1

## RUBBER SMR 20 -per MT-



▲ 0.1%\*  
US\$1,357.5  
4 Sep 2020

Average Price 2019<sup>i</sup>: US\$1,414.6

## COCOA SMC 2 -per MT-



▲ 8.7%\*  
US\$1,621.5  
4 Sep 2020

Average Price 2019<sup>i</sup>: US\$1,592.4

## SUGAR -per lbs-

▼ 5.3%\*  
US\$11.9  
4 Sep 2020



Average Price 2019<sup>i</sup>: US\$12.4

## COAL -per MT-



▲ 4.9%\*  
US\$51.4  
4 Sep 2020

Average Price 2019<sup>i</sup>: US\$56.5

## SCRAP IRON HMS -per MT-



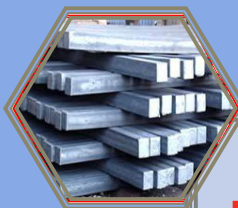
⊖ 0%\*  
US\$310.0  
(high)  
4 Sep 2020

⊖ 0%\*  
US\$290.0  
(low)

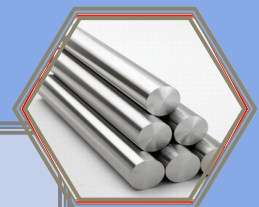
Average Price 2019<sup>i</sup>: US\$316.9 (high)  
Average Price 2019<sup>i</sup>: US\$291.6 (low)

## Domestic Prices

4 Sep 2020



**Billets**  
(per MT)  
RM1,820 - RM1,880

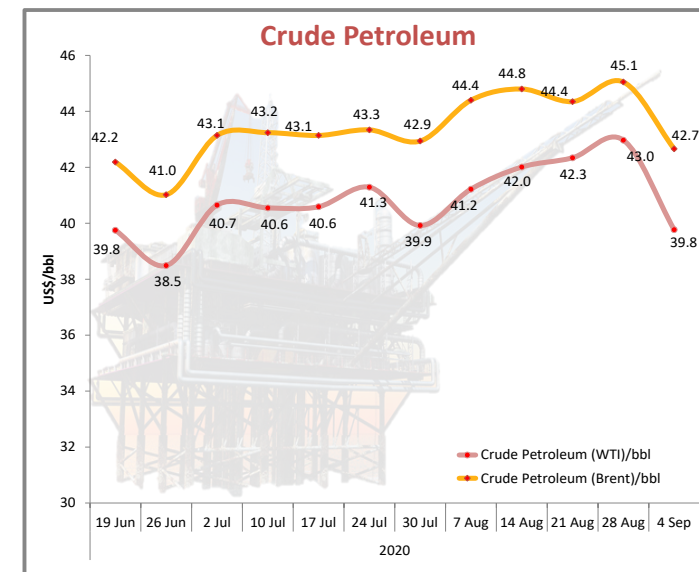
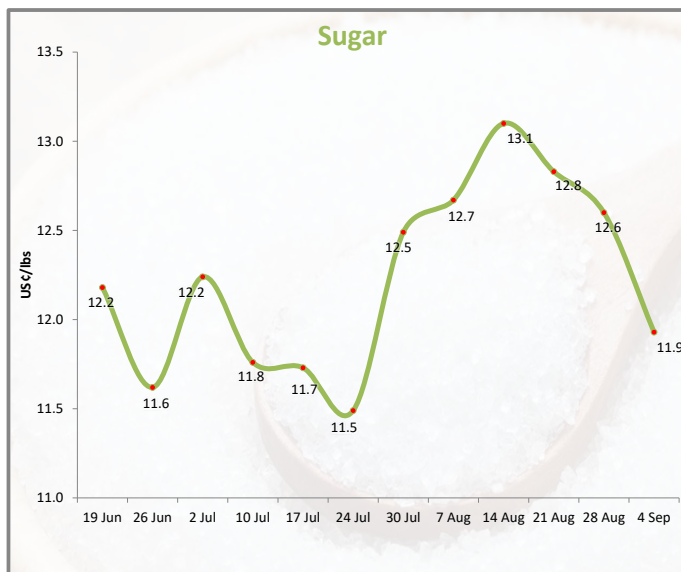
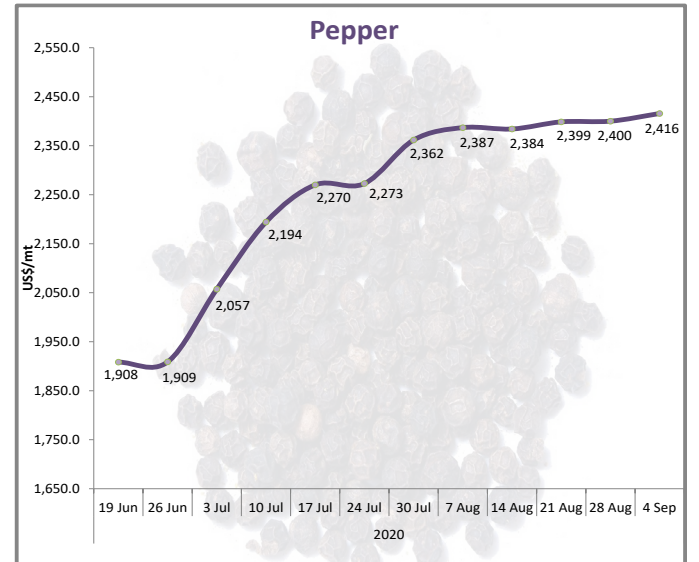
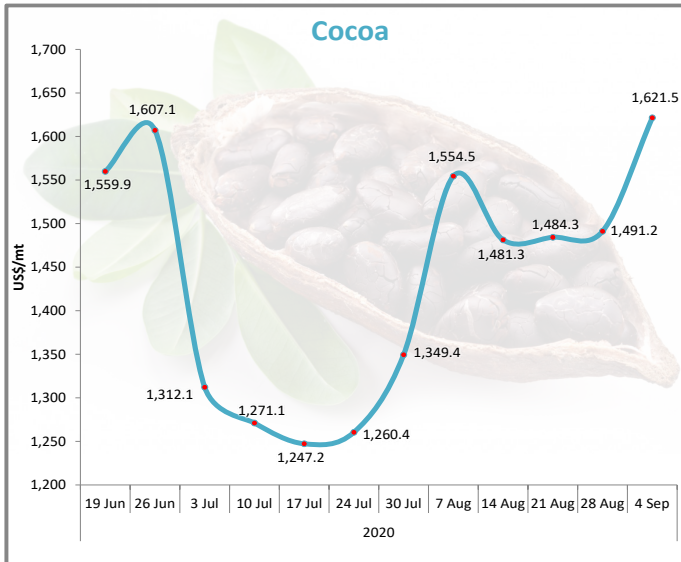
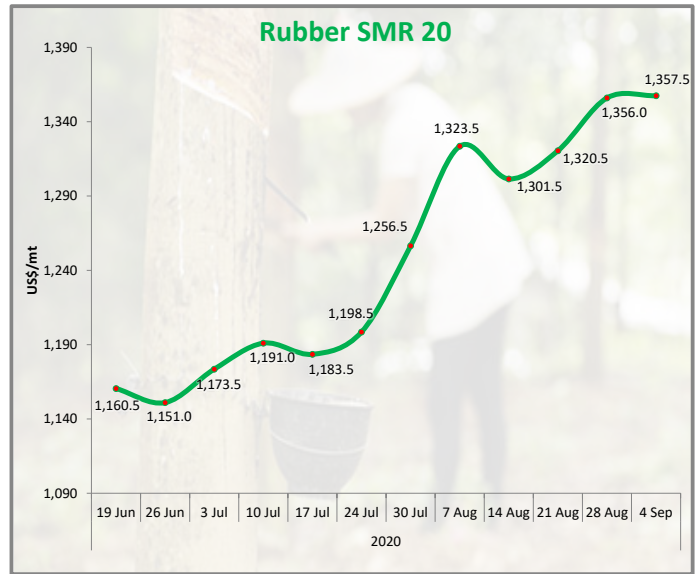
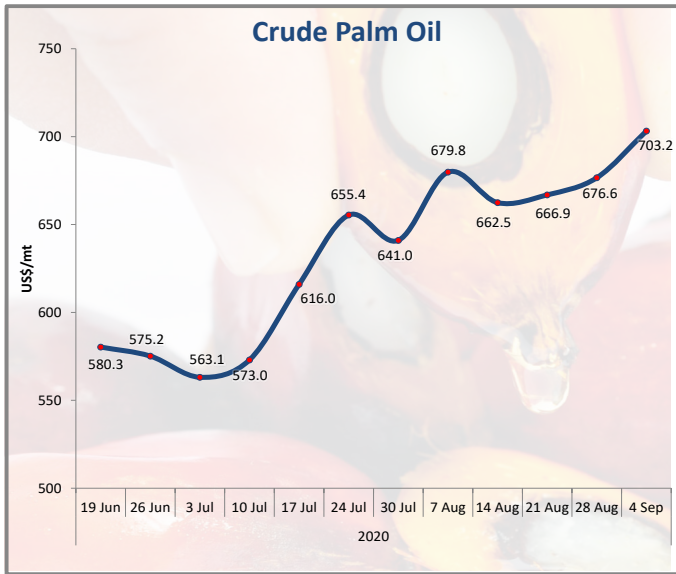


**Steel Bars**  
(per MT)  
RM2,000 - RM2,130

Notes: All figures have been rounded to the nearest decimal point  
\* Refer to % change from the previous week's price  
i Average price in the year except otherwise indicated

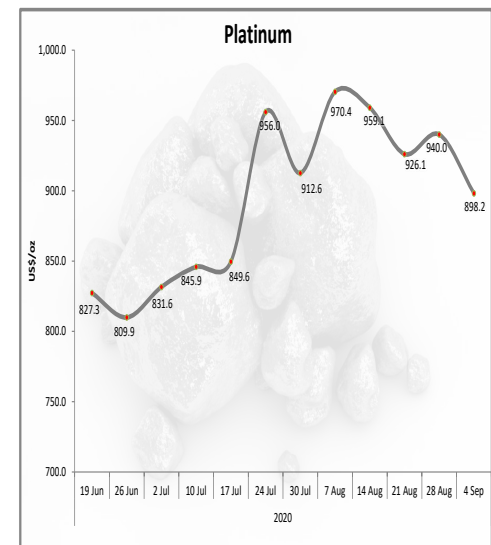
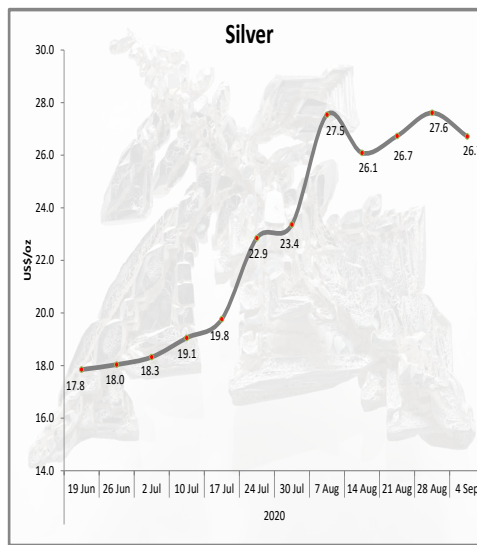
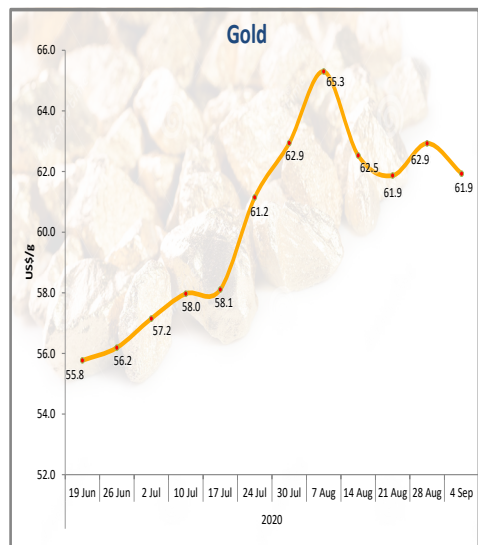
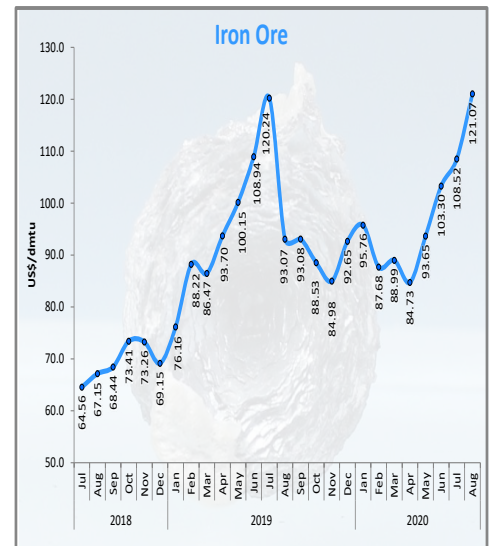
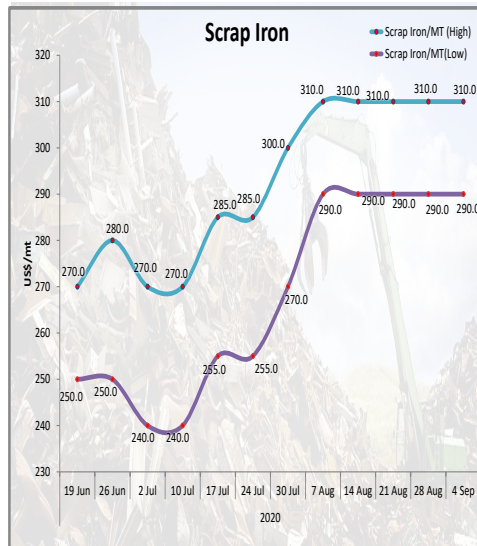
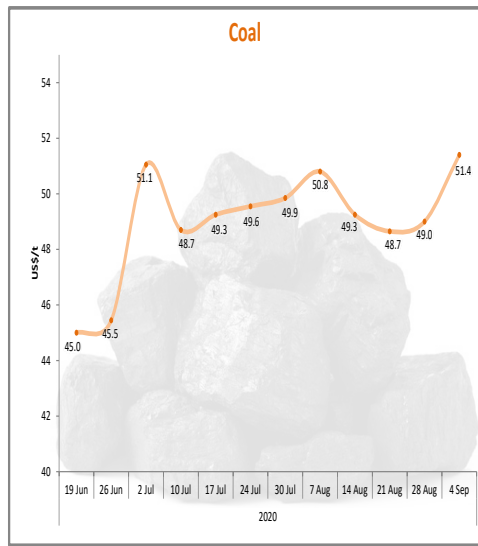
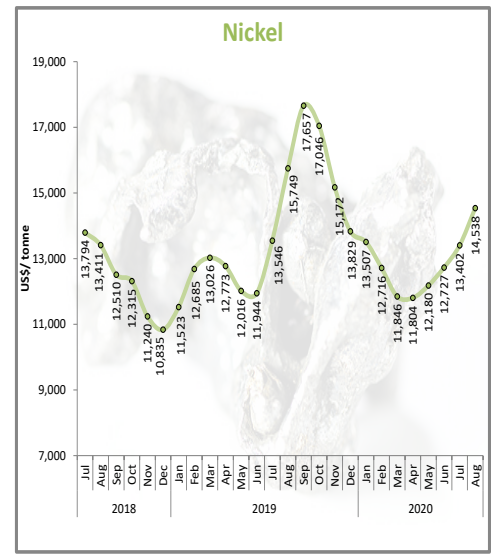
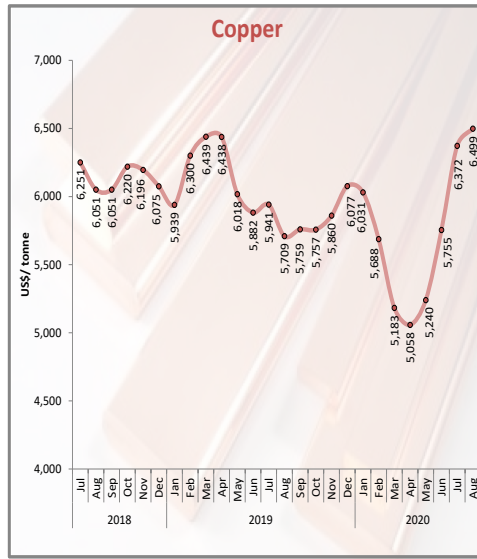
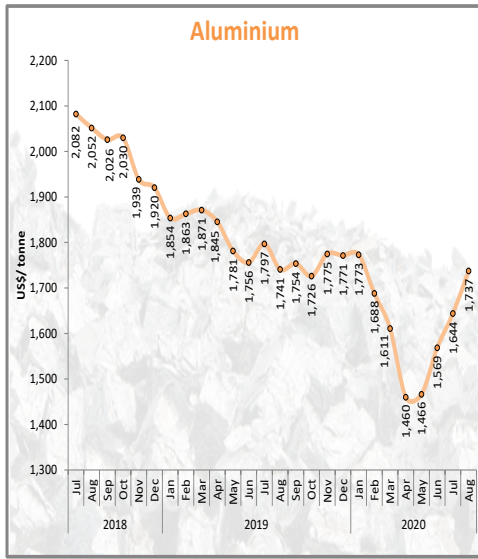
Sources: Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Iron and Steel Industry Federation, and Bloomberg.

# Commodity Price Trends



Sources: Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Pepper Board, Bloomberg and Czarnikow Group, World Bank, World Gold Council, The Wall Street Journal.

# Commodity Price Trends



Sources: Ministry of International Trade and Industry Malaysia, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group, World Bank, World Gold Council, The Wall Street Journal.

# Dato' Seri Mohamed Azmin Ali, Senior Minister, Minister of MITI presented to Fermpro Sdn. Bhd, 5 September 2020



MITI PROGRAMME

# Dato' Seri Mohamed Azmin Ali, Senior Minister, Minister of MITI courtesy visit to Perlis Menteri Besar's office, 5 September 2020



MITI PROGRAMME



# INDUSTRY4WRD RELATED INCENTIVES

Having the extra capital allows SMEs to flourish and prosper. Find the suitable fund for your company.

## 01 | LOANS

### Soft Loan Scheme for Automation and Modernisation (SLSAM)

- targets manufacturing sectors
- 4.0% interest rate per annum for SMEs
- [www.midf.com.my](http://www.midf.com.my)

### Industry Digitalisation Transformation Fund (IDTF)

- targeted sectors: AI, Robotics, Automation etc.
- provides a 2% interest rate subsidy
- [www.bpmb.com.my](http://www.bpmb.com.my)

Coming Soon!

1. Intervention Fund\*
  - 70:30 matching grant up to RM500,000.
2. Industry4WRD DISF\*
  - 60:40 matching grant

\*participation in Industry4WRD RA is a prerequisite to apply

### Domestic Investment Strategic Fund (DISF)

- 50:50 matching grant to companies adopting Industry 4.0 enabling technologies
- targets manufacturing and services sectors
- [www.mida.gov.my](http://www.mida.gov.my)

## 02 | GRANTS

### Digital Transformation Acceleration Program (DTAP) Pilot Grant

- 1:1 matching grant
- targets large corporate and mid-tier companies in Malaysia
- assists companies to tap on the expertise of Digital Transformation Labs (DTL)
- [www.mdec.my](http://www.mdec.my)

### Automation Capital Allowance (Automation CA)



For Labour Intensive Industries:

- Automation CA of 200% on the first RM4 million expenditure incurred within 5 years

For other industries:

- Automation CA of 200% on the first RM2 million expenditure incurred within 5 years
- [www.mida.gov.my](http://www.mida.gov.my)

For more information, kindly click the following links:

[https://www.miti.gov.my/index.php/pages/view/industry4WRD?mid=559#tab\\_547\\_2202](https://www.miti.gov.my/index.php/pages/view/industry4WRD?mid=559#tab_547_2202)





MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY

# INDUSTRY4WRD READINESS ASSESSMENT

Get your firm assessed. Be ready for Industry 4.0.

ALL YOU NEED TO KNOW.....

Industry4WRD

## All you need to know about Industry4WRD RA



### What is it?

Trained assessors will help you to understand your readiness for Industry 4.0 and make recommendations on where to start your transformation.

### Who is eligible?



- ✓ Manufacturing and its related services sector
- ✓ Incorporated under the Companies Act (1965/2016)/ Registration of Business Act (1956)
- ✓ Hold a valid license
- ✓ In operation for more than 3 years

### What are the benefits?



- ★ To identify areas of improvement in terms of people, process and technology.
- ★ Receive comprehensive readiness report.
- ★ Be entitled to apply for financial incentives.

## Process Flow

A FEW SIMPLE STEPS

### Incentives for RA

- 500 SMEs will be selected for free assessment.
- Others will get tax exemption on RA fees up to RM27k.



### Enquiries

- General: [i4.0@miti.gov.my](mailto:i4.0@miti.gov.my)
- RA: [industry4wrd@mpc.gov.my](mailto:industry4wrd@mpc.gov.my)



For more information, kindly click the following links:  
<https://www.miti.gov.my/index.php/pages/view/industry4WRD>

## ANNOUNCEMENT ON DOWNTIME FOR MALAYSIA'S ASEAN SINGLE WINDOW (ASW) GATEWAY

Please be informed that there will be a downtime for Malaysia's ASW Gateway due to software upgrade in the gateway production environment, scheduled as follows:

- Phase 1: 13 Aug 2020 (zero downtime required)
- Phase 2: 14 Aug 2020 start at 7.00pm (MYT) (maximum 3 hours downtime)
- Phase 3: 21 Aug 2020 start at 7.00pm (MYT) (maximum 4.5 hours downtime)
- Phase 4: 28 Aug 2020 start at 7.00pm (MYT) (maximum 2 hours downtime)

During these periods, Malaysia will not be able to send and receive ATIGA e-Form Ds and its related responses. Updates will be given upon the service has resume as usual.

We apologise for any inconveniences this might have caused and sincerely thank you for your support and understanding.

In the event of any issues, please email to [caroline@dagangnet.com](mailto:caroline@dagangnet.com) and cc to [apbpm@miti.gov.my](mailto:apbpm@miti.gov.my) for assistance. Thank you.



## ANNOUNCEMENT ON CUSTOMER SERVICE COUNTER AT MENARA MITI AND REGIONAL OFFICES OPERATION HOURS DURING RMCO (10 JUNE - 31 AUGUST 2020)

DEAR VALUED CUSTOMERS,

PLEASE BE INFORMED OUR CUSTOMER SERVICE COUNTER AT MENARA MITI IN KUALA LUMPUR AND MITI REGIONAL OFFICES WILL RESUME ITS OPERATIONS AS USUAL FROM 8.00AM TO 5.00PM (WORKING DAYS). THE DROP AND COLLECT SERVICES REMAIN AVAILABLE.

PLEASE NOTE THAT THE BUSINESS ADVISORY CENTRE (BAC) AT MENARA MITI IN KUALA LUMPUR WILL BE CLOSED UNTIL FURTHER NOTICE.

CONTACT US VIA EMAIL:

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EFFECTIVE FROM 13 APRIL 2020

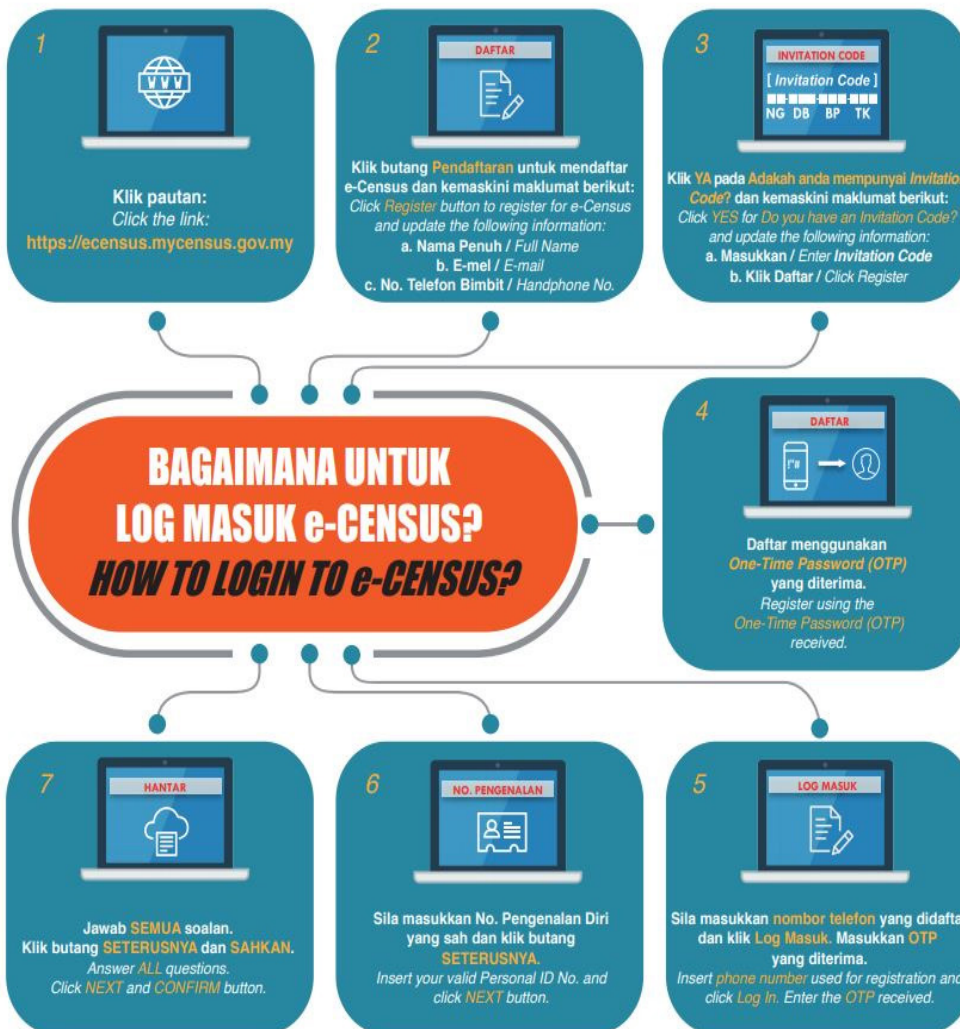


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 **HOW COMPANY CAN CHECK  
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IN THE ELECTRONIC PREFERENTIAL CERTIFICATE OF ORIGIN (EPCO) SYSTEM**



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