



MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY

Weekly BULLETIN

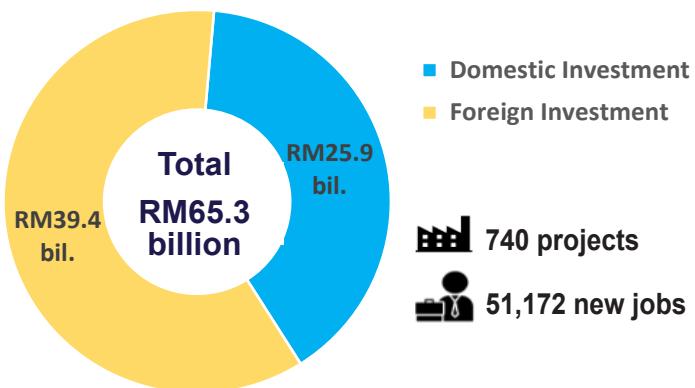
VOLUME 615

8 December 2020 | NO. ISSN :2180-0448

APPROVED INVESTMENTS IN THE MANUFACTURING SECTOR JANUARY- SEPTEMBER 2020

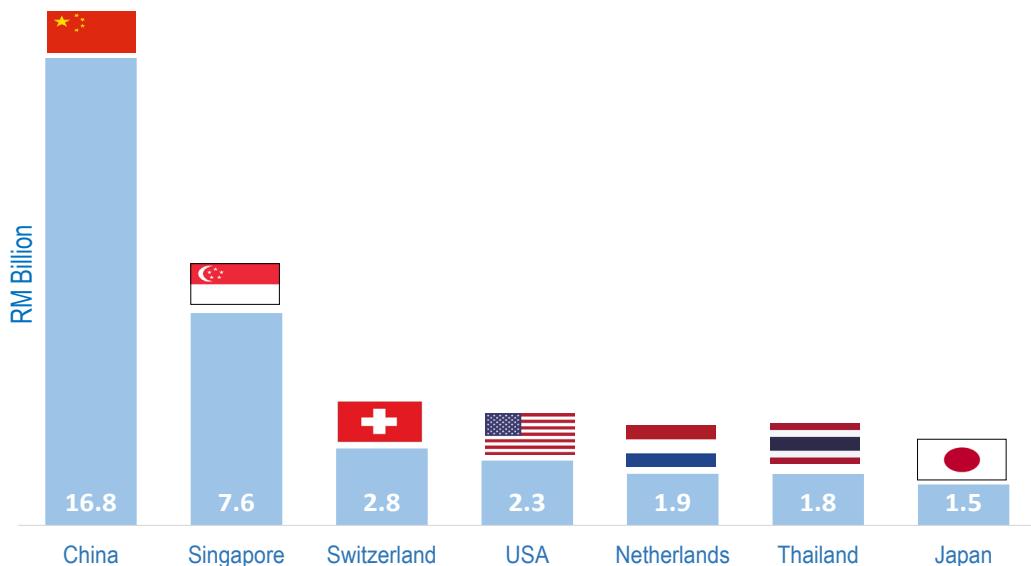
Malaysia recorded RM65.3 billion worth of approved investments in the manufacturing sector for the first nine months of this year, an increase of 16.6 per cent compared with RM56 billion in the same period last year.

Compared with the corresponding period last year, domestic direct investment (DDI) in the manufacturing sector saw a leap of 45.5 per cent to RM25.9 billion during this period while the value of approved foreign direct investments (FDI) increased by 3.2 per cent to RM39.4 billion.

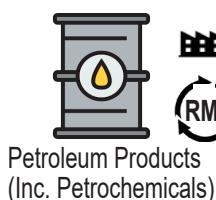


MAJOR SOURCES OF FDI

The leading sources of FDI for the nine-month period were China, Singapore, Switzerland, the United States, the Netherlands, Thailand and Japan.



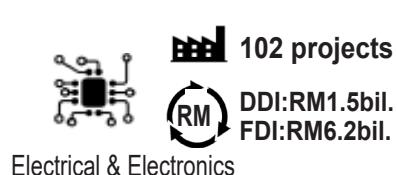
MANUFACTURING PROJECTS APPROVED BY TOP FIVE MAJOR INDUSTRY



11 projects
DDI:RM12.7bil.
FDI:RM2.2bil.



11 projects
DDI:RM0.3bil.
FDI:RM14.2bil.



102 projects
DDI:RM1.5bil.
FDI:RM6.2bil.



63 projects
DDI:RM1.1bil.
FDI:RM4.7bil.



56 projects
DDI:RM0.6bil.
FDI:RM4.0bil.

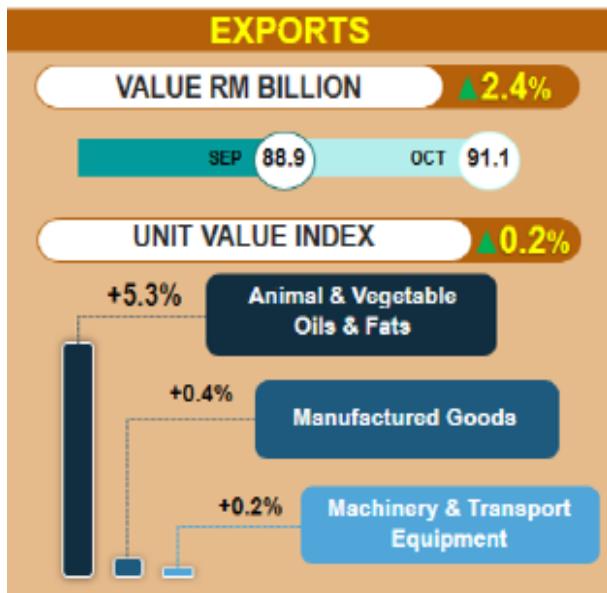
Source:<https://www.mida.gov.my/home/facts-and-figures/posts/>

MITI Tower, No.7, Jalan Sultan Haji Ahmad Shah . 50480 Kuala Lumpur

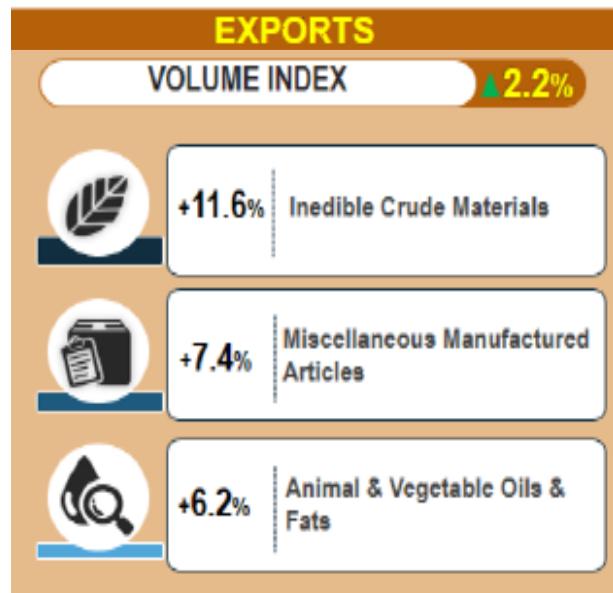
Tel:+603-8000 8000 Fax: +603-6202 9446

MALAYSIA EXTERNAL TRADE INDICES, OCTOBER 2020

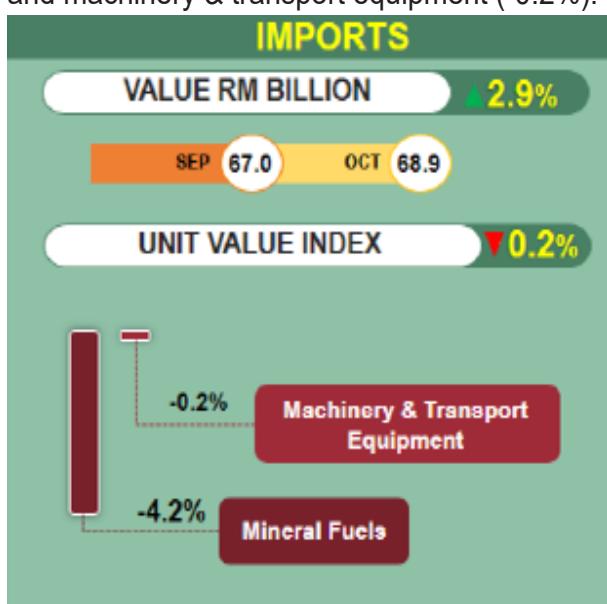
In October 2020, the import unit value index slipped from 112.6 points to 112.4 points, decreased 0.2% compared with the previous month. The deterioration was due to the decreases in the index of mineral fuels (-4.2%) and machinery & transport equipment (-0.2%).



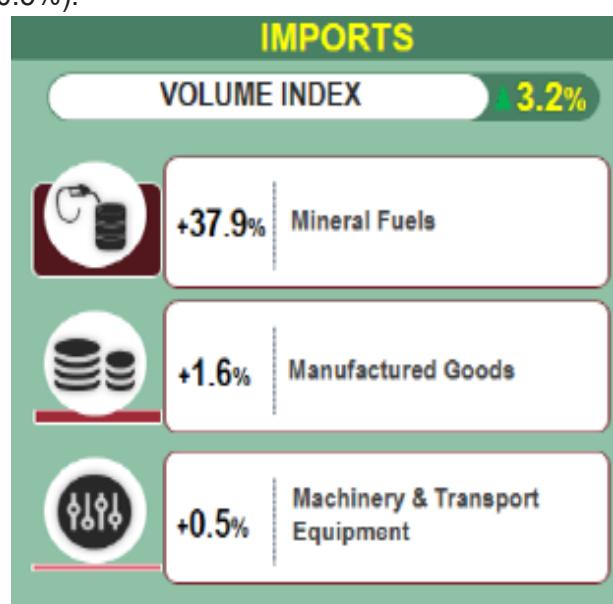
The export volume index also showed an increase of 2.2% from 151.3 points to 154.6 points which was contributed by the rise in the index of inedible crude materials (+11.6%), miscellaneous manufactured articles (+7.4%) and animal & vegetable oils & fats (+6.2%).



In October 2020, the import unit value index slipped from 112.6 points to 112.4 points, decreased 0.2% compared with the previous month. The deterioration was due to the decreases in the index of mineral fuels (-4.2%) and machinery & transport equipment (-0.2%).



The import volume index grew 3.2% to 139.4 points as against 135.2 points in September 2020. The growth was contributed by the increases in the index of mineral fuels (+37.9%), manufactured goods (+1.6%) and machinery & transport equipment (+0.5%).



Terms of trade

Malaysia's terms of trade showed a growth of 0.4% month-on-month from 98.1 points to 98.5 points in October 2020. On a year-on-year basis, Malaysia's terms of trade remained negative at 0.5% from 99.1 points



Note:

Percentage refers to the change in Month-on-Month (MoM)

Source: Department of Statistics, Malaysia

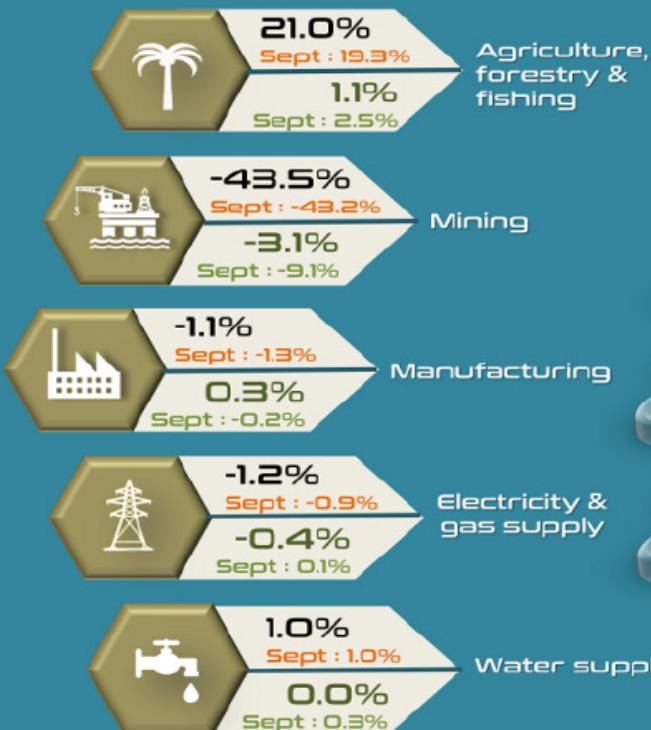
PRODUCER PRICE INDEX MALAYSIA OCTOBER 2020

The Producer Price Index (PPI) local production decreased 3.6 per cent in October 2020 to 101.3 as against 105.1 in the same month of the preceding year. The decrease in the overall index was driven by the index of Mining (-43.5%), Electricity & gas supply (-1.2%), and Manufacturing (-1.1%). In contrast, the index of Agriculture, forestry & fishing and Water supply increased 21.0 per cent and 1.0 per cent respectively.

On a monthly basis, the PPI local production registered a marginal increase of 0.1 per cent in October 2020. The marginal increase was attributed by the incline in the index of Agriculture, forestry & fishing 1.1 per cent and Manufacturing 0.3 per cent. Meanwhile, the index of Mining and Electricity & gas supply slipped to negative 3.1 per cent and 0.4 per cent respectively. Water supply remained unchanged.

PPI Local Production OCTOBER 2020

PPI by sector



-3.6%

Sept : -3.9%
year-on-year

0.1%

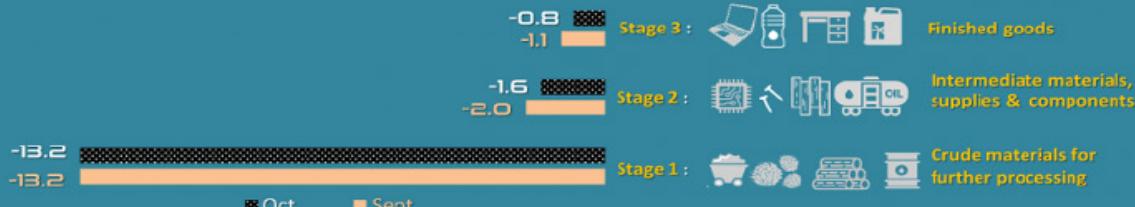
Sept : -0.5%
month-on-month

PPI selected countries



Source : <https://tradingeconomics.com>

PPI by stage of processing



PPI January 2010 – October 2020

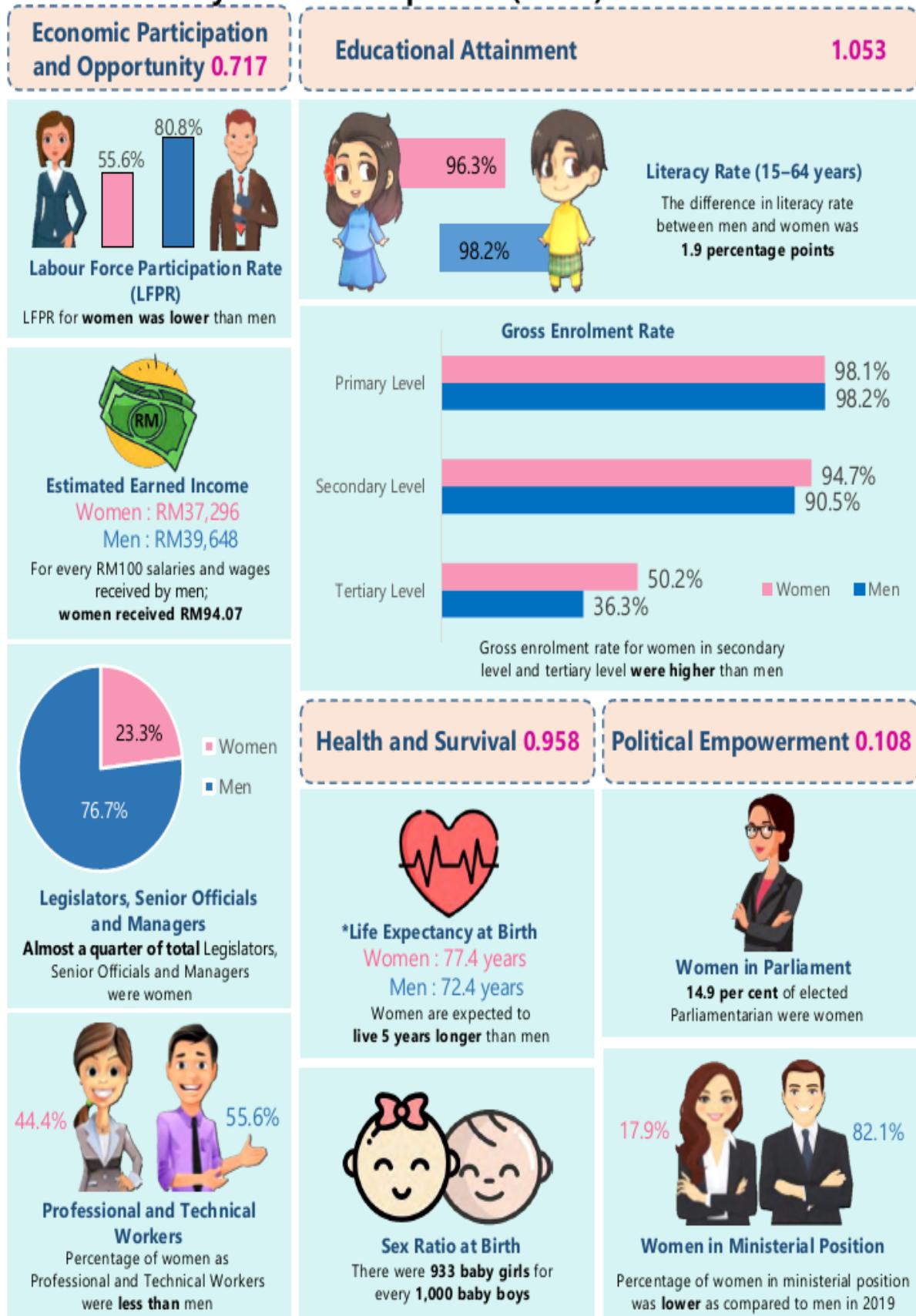
Oct-19 : 105.1
Sept-20 : 101.2
Oct-20 : 101.3

2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020

Source: Department of Statistics, Malaysia

STATISTICS ON WOMEN EMPOWERMENT IN SELECTED DOMAINS, MALAYSIA 2020

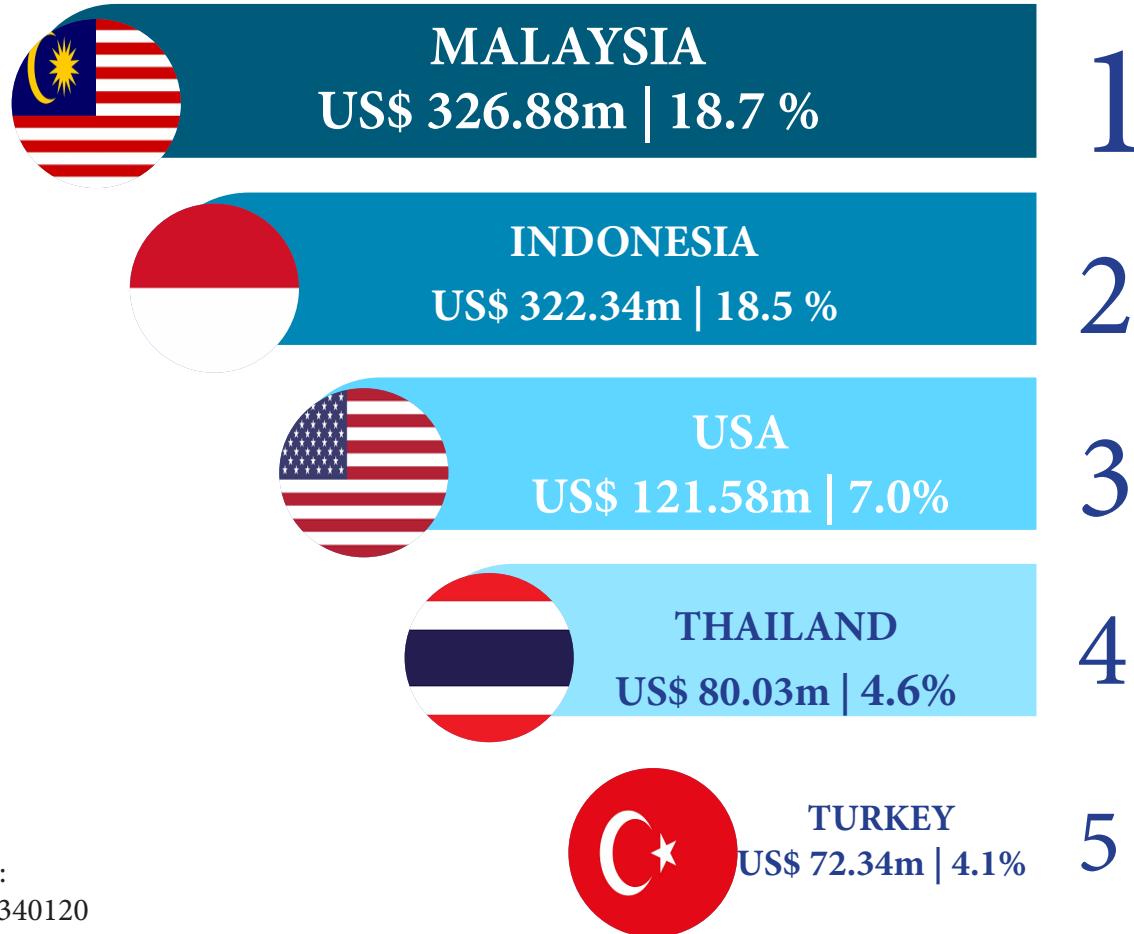
Malaysia Gender Gap Index (MGGI) 2019 = 0.709



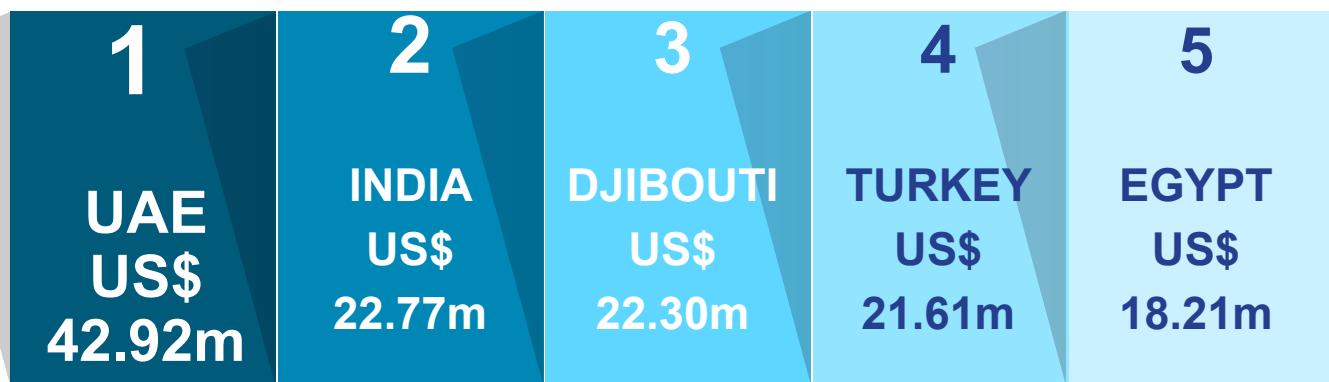
Source: Department of Statistics, Malaysia

WORLD LARGEST EXPORTER OF SOAP IN THE FORM OF FLAKES, GRANULES, POWDER, PASTE OR IN AQUEOUS SOLUTION

In 2019, Malaysia's export of soap in the form of flakes, granules, powder, paste or in aqueous solution recorded US\$ 326.88 Million which was 18.7 % share of the world exports.



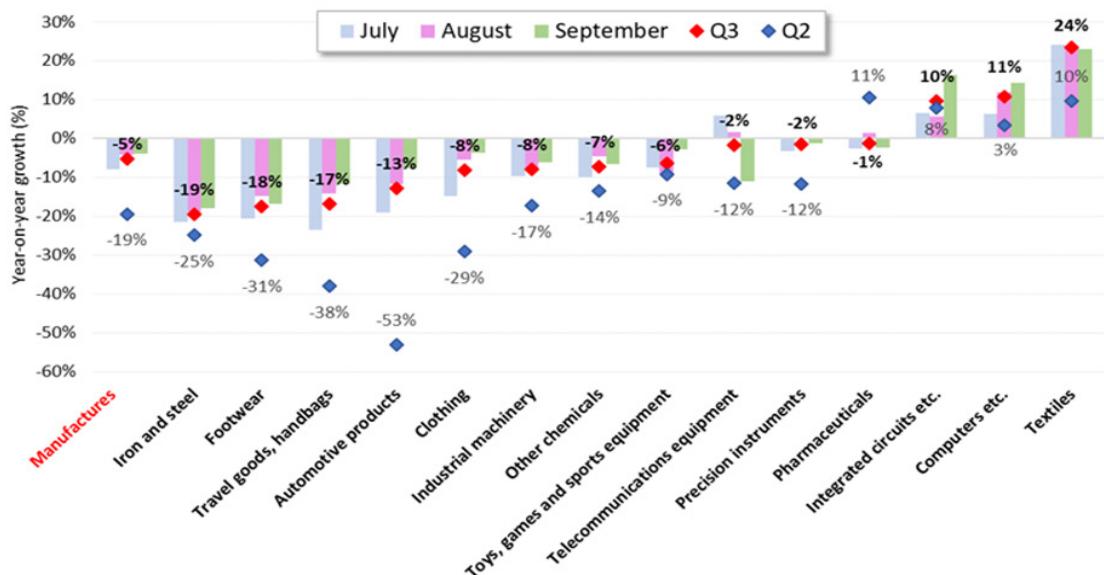
TOP FIVE MALAYSIA'S EXPORT DESTINATIONS



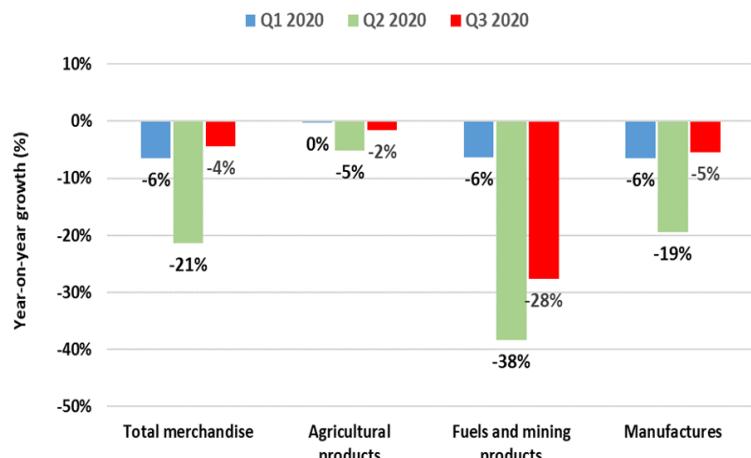
Sources: <https://www.trademap.org/index.aspx>

ELECTRONICS AND AUTOMOTIVE PRODUCTS LIFT GLOBAL MERCHANDISE TRADE IN Q3, SERVICES LAG BEHIND

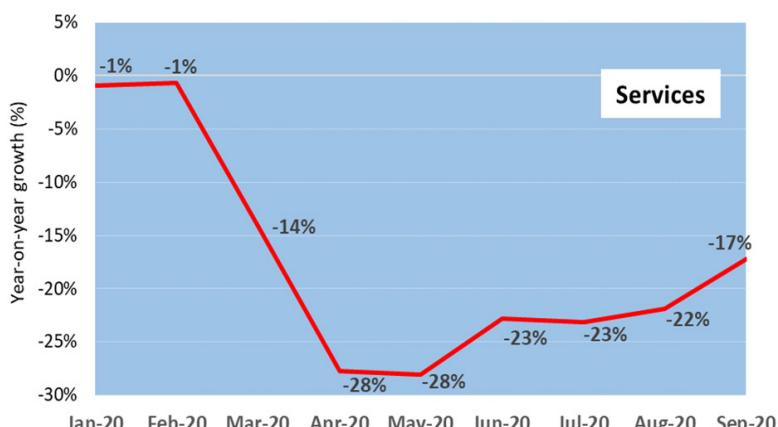
Trade in manufactured goods was down 5% year-on-year in the quarter from July to September, much closer to pre-pandemic trade levels than the second quarter's 19% shortfall. Computers and electronic components saw double-digit trade growth, as did shipments of textiles, which were boosted by demand for face masks



Source: WTO estimates.



Trade in services

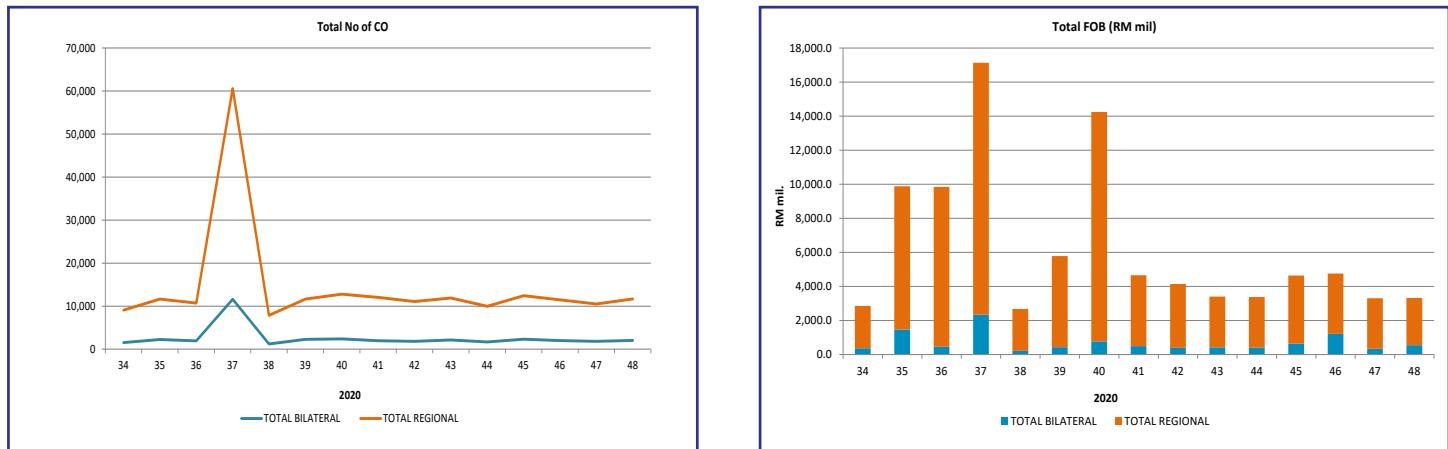


Services trade remained depressed, down 17% year-on-year in September after registering declines of 23% in July and 22% in August compared to the same months in the previous year. These estimates are based on preliminary statistics of 39 economies representing more than two-thirds of global services trade. Figures for the third quarter, which will cover a larger pool of economies, are expected to be released in late January.

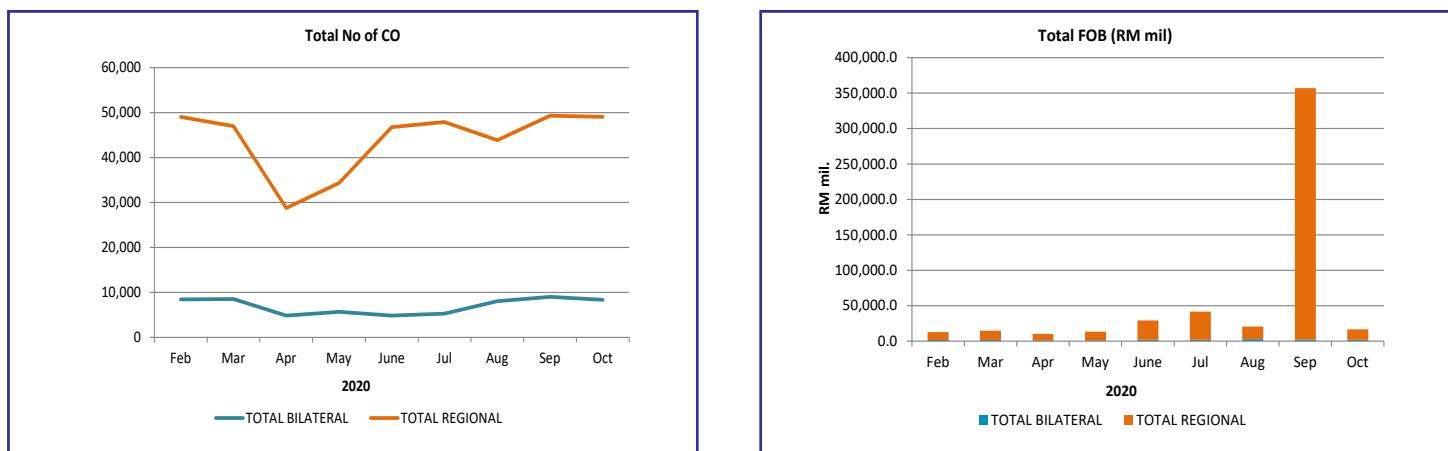
Number and FOB Value of PCO as at 29 November 2020

Weekly / Monthly/ Annually

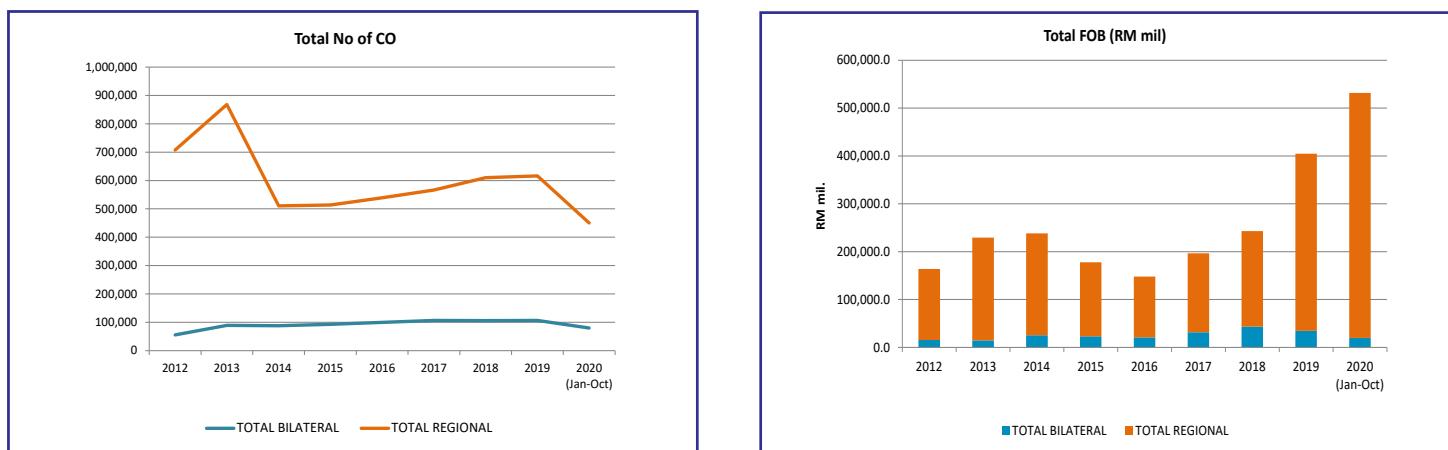
Weekly



Monthly



Annually

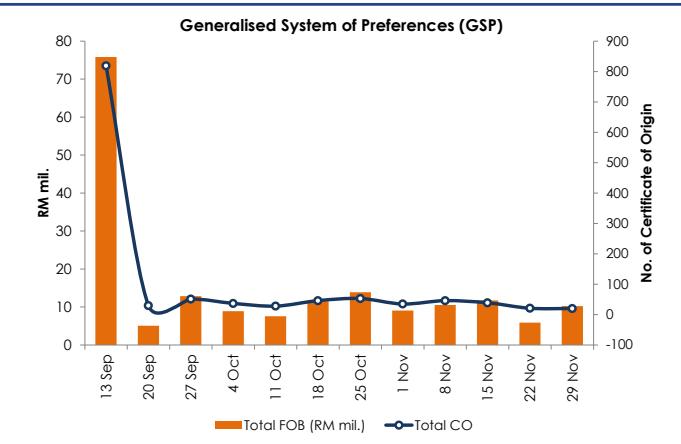
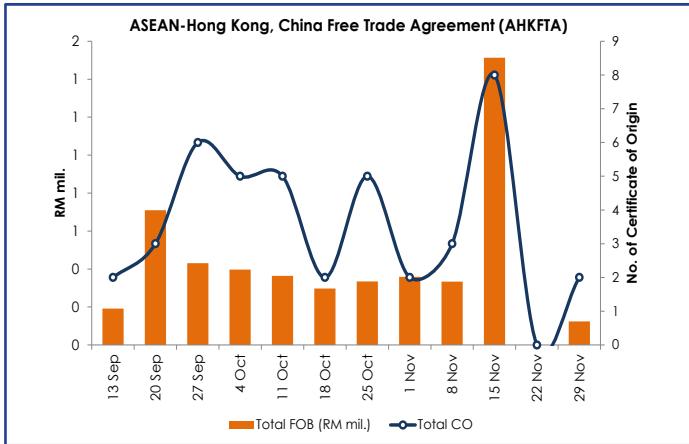
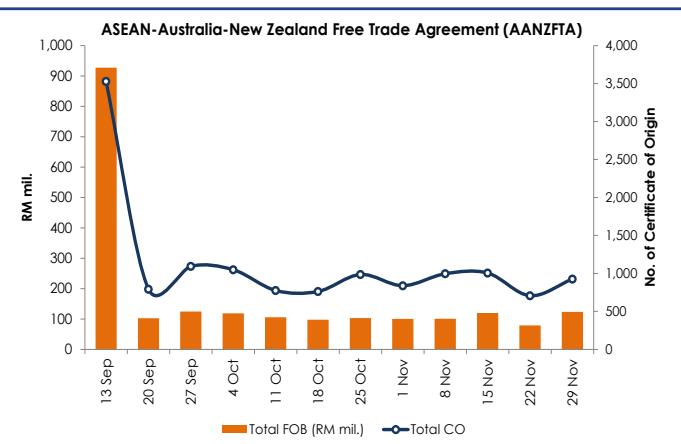
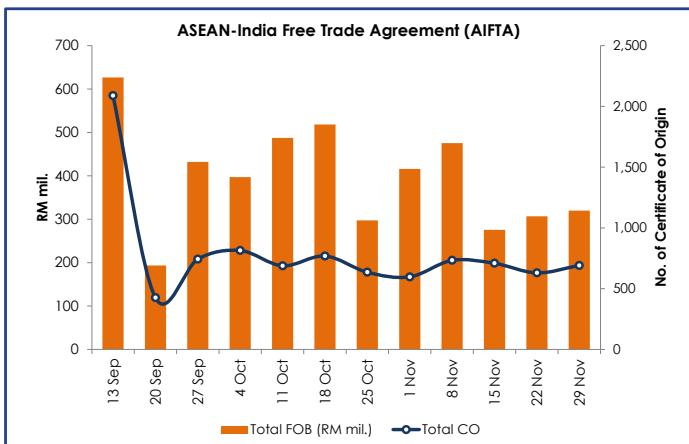
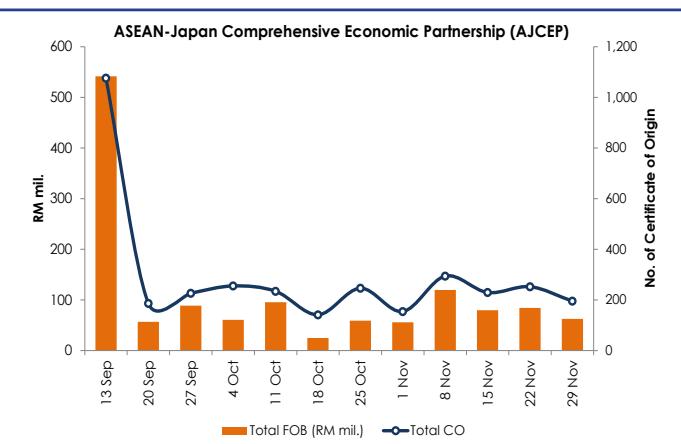
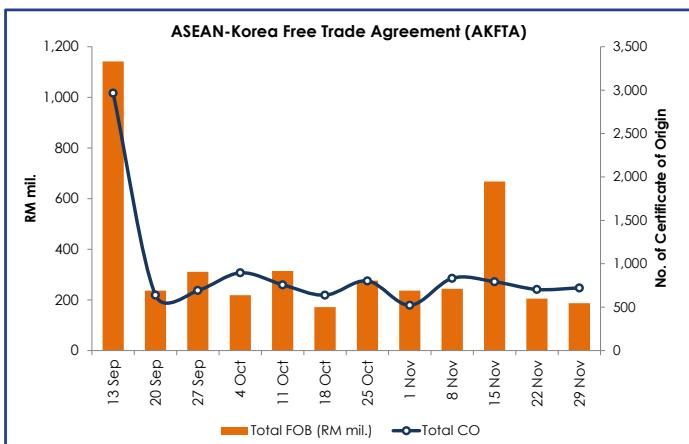
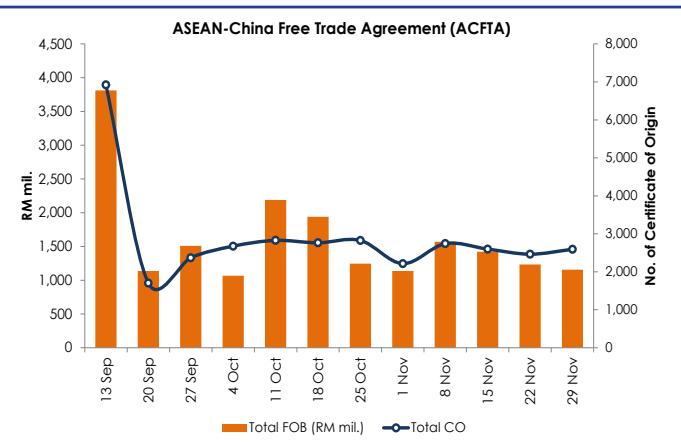
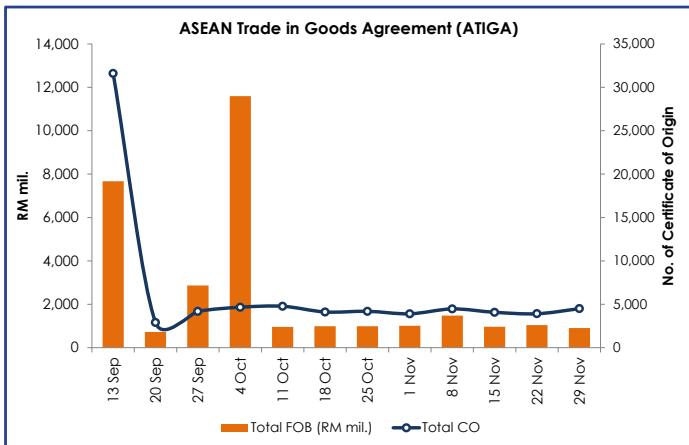


Note: *Provisional Data

Source: Ministry of International Trade and Industry, Malaysia

Regional FTA

Number and Value of Preferential Certificates of Origin (PCOs)

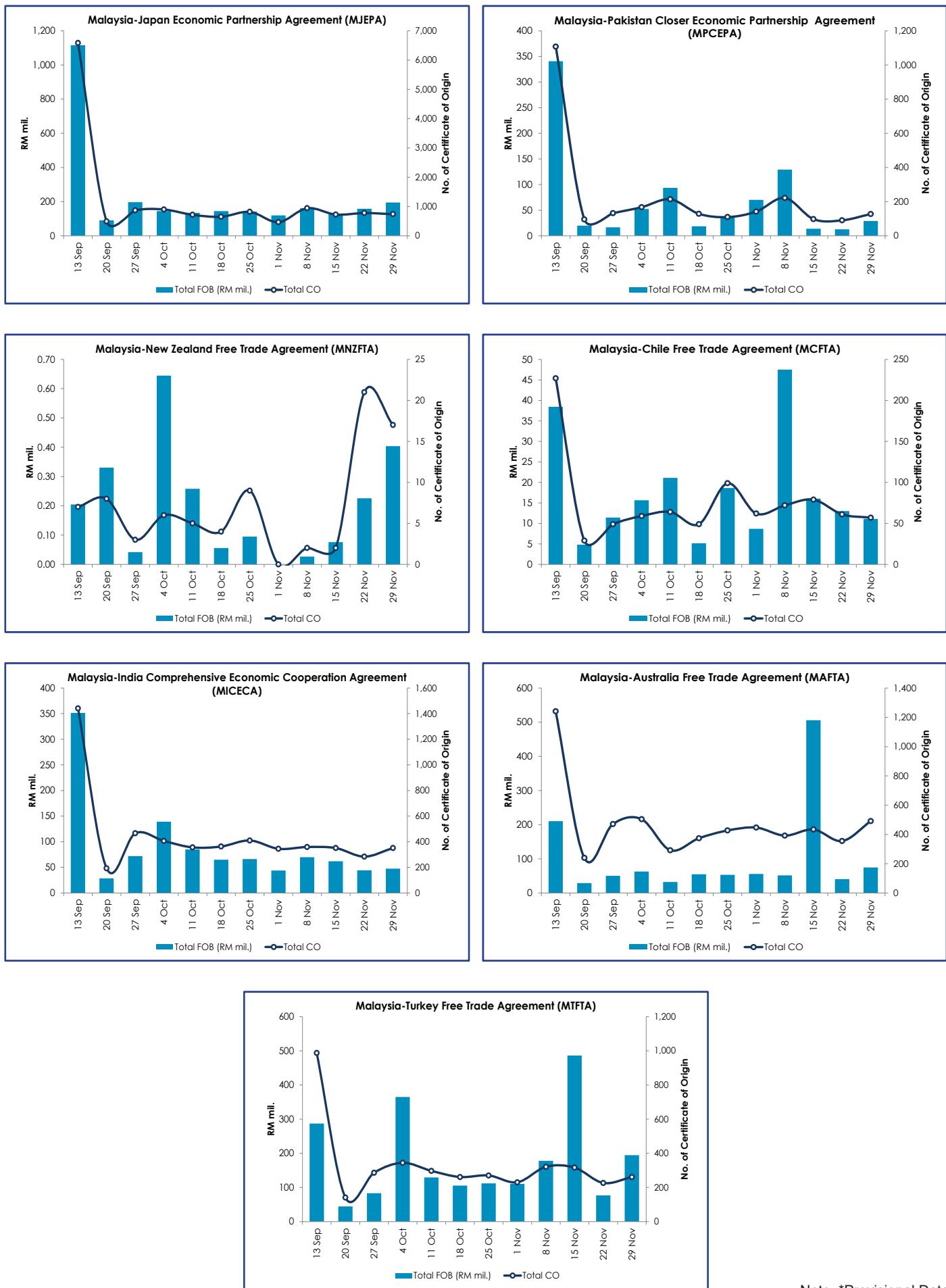


Note: The preference giving countries under the GSP scheme are Liechtenstein, the Russian Federation, Japan, Switzerland, Belarus, Kazakhstan, Norway and Cambodia

Note: *Provisional Data
Source: Ministry of International Trade and Industry, Malaysia

Bilateral FTA

Number and Value of Preferential Certificates of Origin (PCOs)

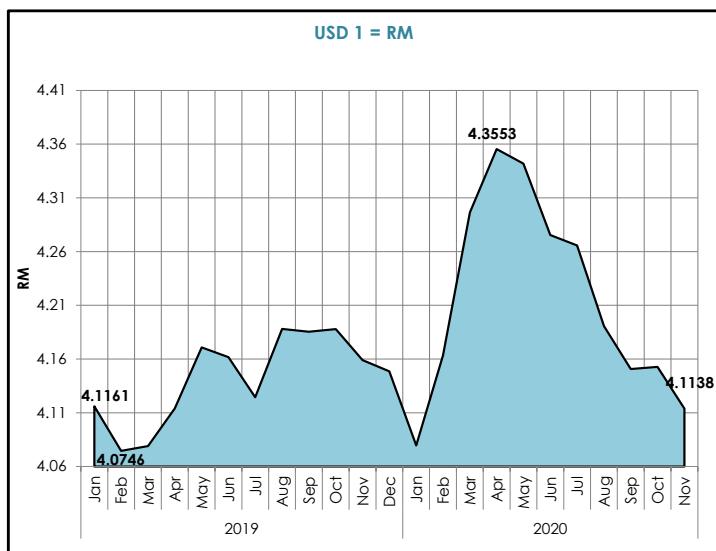


Note: *Provisional Data

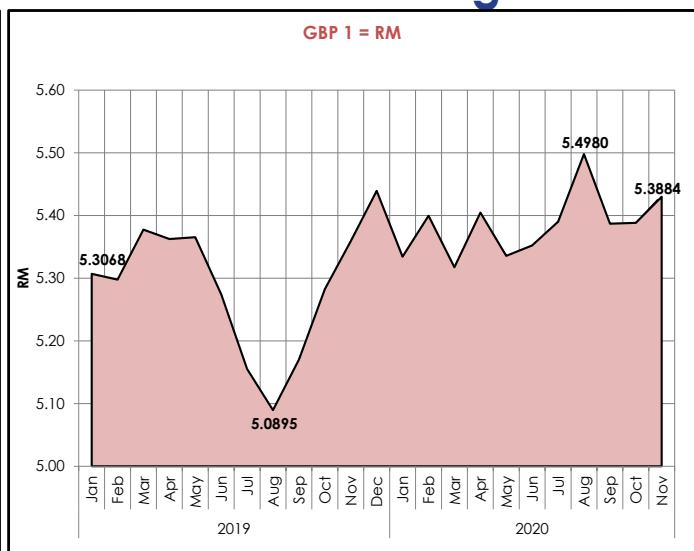
Source: Ministry of International Trade and Industry, Malaysia

Malaysian Ringgit Exchange Rate with Selected Countries, January 2019 - November 2020

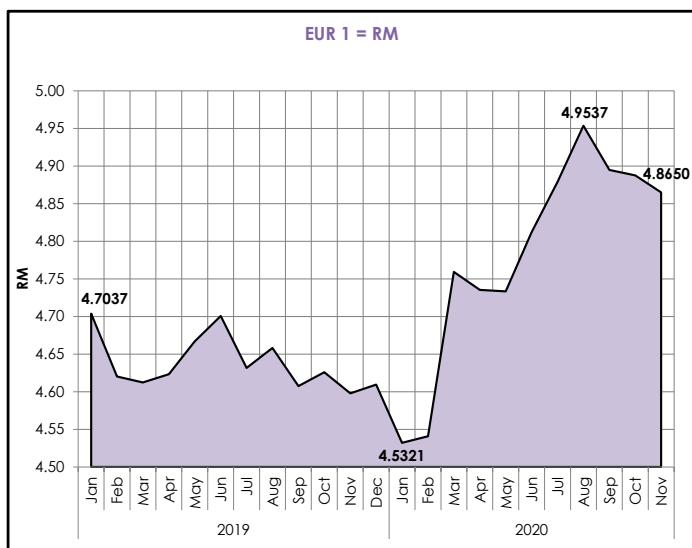
US Dollar



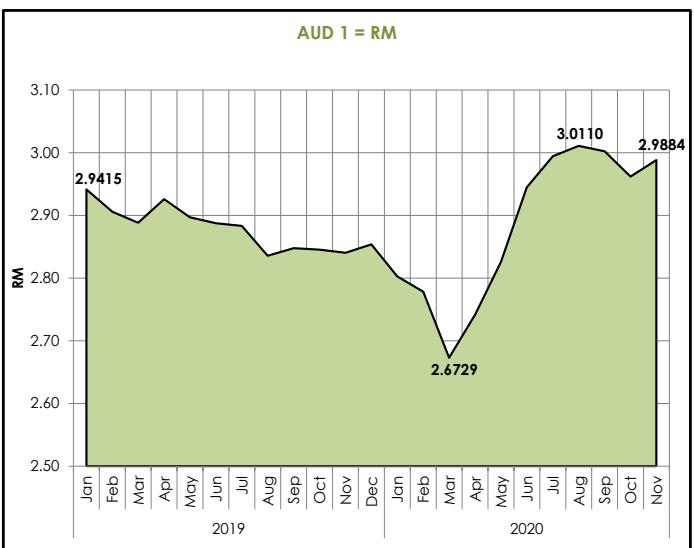
Pound Sterling



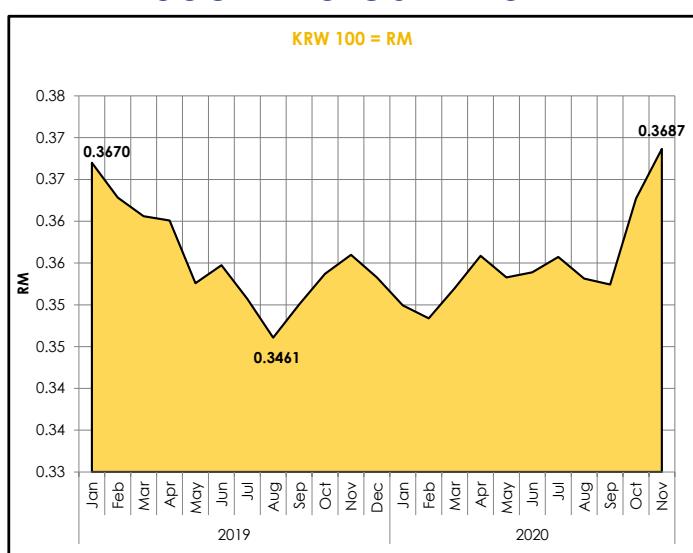
Euro



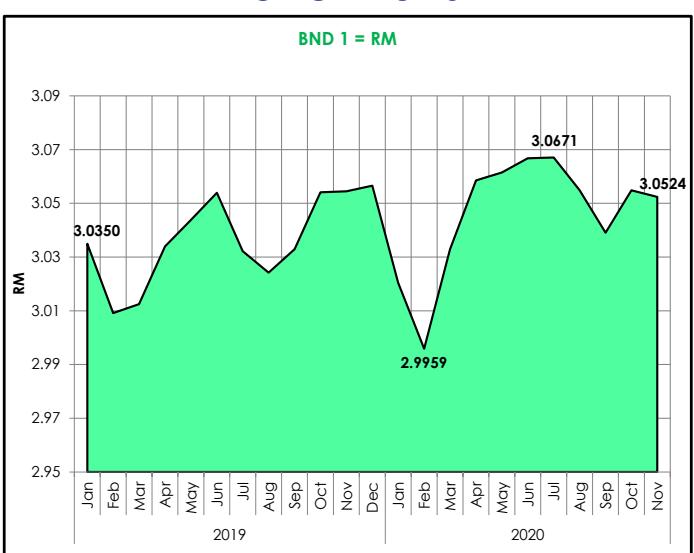
Australian Dollar



South Korean Won



Brunei Dollar



Source : Bank Negara Malaysia

Commodity Prices

**CRUDE PETROLEUM
(BRENT) -per bbl-**


▲ 2.2%*
US\$49.3
04 Dec 2020

**Highest
2019/2020**

03 Jan 2020 : US\$68.6
17 May 2019 : US\$72.2

24 Apr 2020 : US\$21.4
09 Aug 2019 : US\$54.5
**Lowest
2019/2020**

Average Price 2019ⁱ : US\$64.2

**CRUDE PALM OIL
-per MT-**


▲ 5.0%*
US\$886.1
04 Dec 2020

**Highest
2019/2020**

04 Dec 2020 : US\$886.1
27 Dec 2019 : US\$794.5

8 May 2020 : US\$473.0
26 Jul 2019 : US\$488.5
**Lowest
2019/2020**

Average Price 2019ⁱ : US\$557.1

RUBBER SMR 20 -per MT-


▼ 2.8%*
US\$1,615.5
04 Dec 2020

COCOA SMC 2 -per MT-


▼ 7.3%*
US\$1,513.3
04 Dec 2020

SUGAR -per lbs-


▼ 2.6%*
US\$14.4
04 Dec 2020

Average Price 2019ⁱ : US\$1,414.6

Average Price 2019ⁱ : US\$1,592.4

Average Price 2019ⁱ : US\$12.4

COAL -per MT-


≡ %*
US\$50.8
04 Dec 2020

Average Price 2019ⁱ : US\$56.5

SCRAP IRON HMS -per MT-

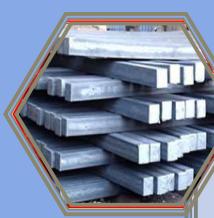

≡ %*
US\$360.0
(high) :: **≡ %***
US\$330.0
(low)
04 Dec 2020

Average Price 2019ⁱ : US\$316.9 (high)

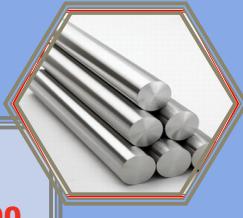
Average Price 2019ⁱ : US\$291.6 (low)

Domestic Prices

04 Dec 2020



**Billets
(per MT)**
RM1,980- RM2,020



**Steel Bars
(per MT)**
RM2,100 – RM2,200

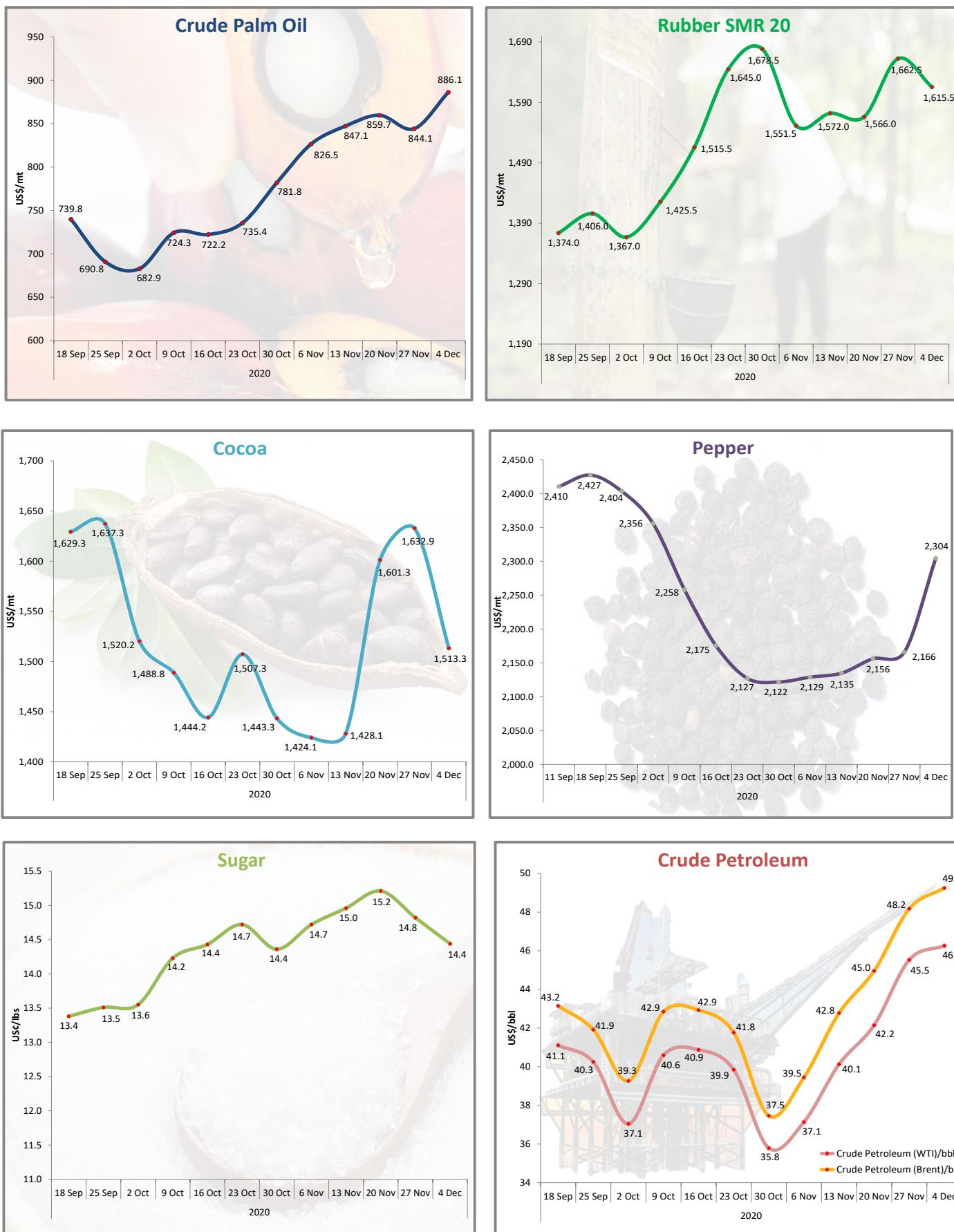
Notes: All figures have been rounded to the nearest decimal point

* Refer to % change from the previous week's price

i Average price in the year except otherwise indicated

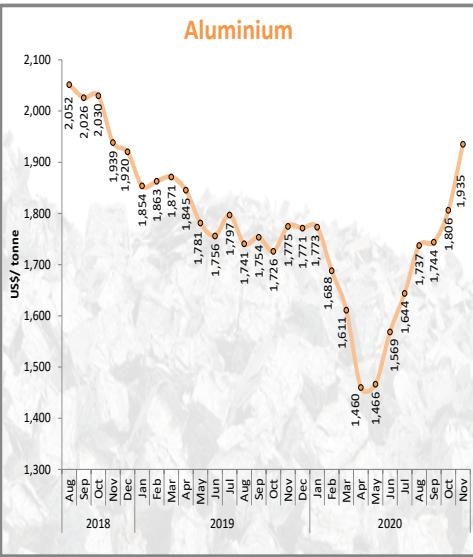
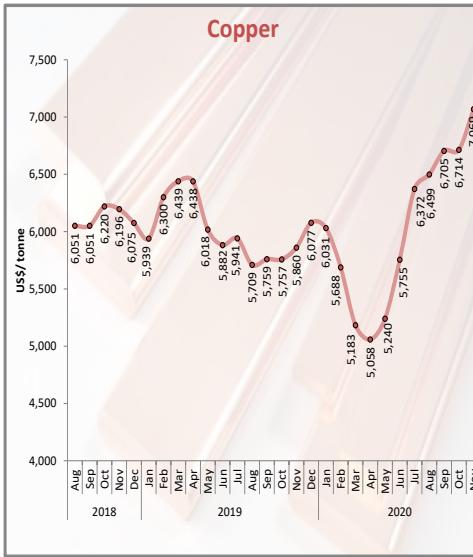
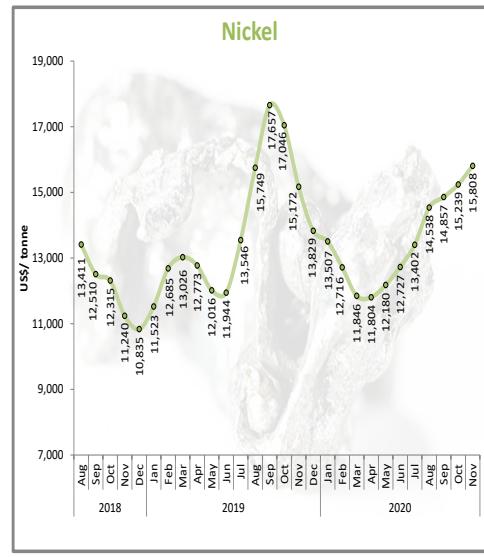
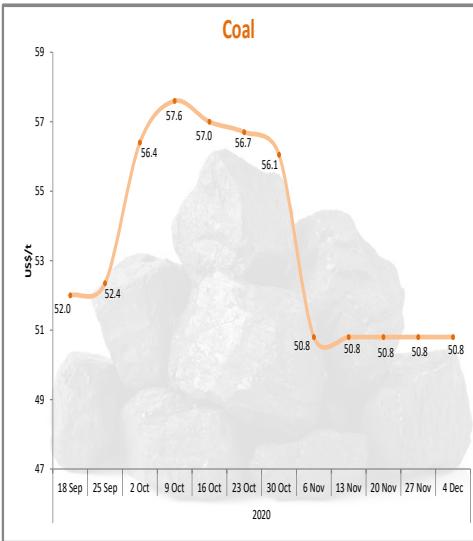
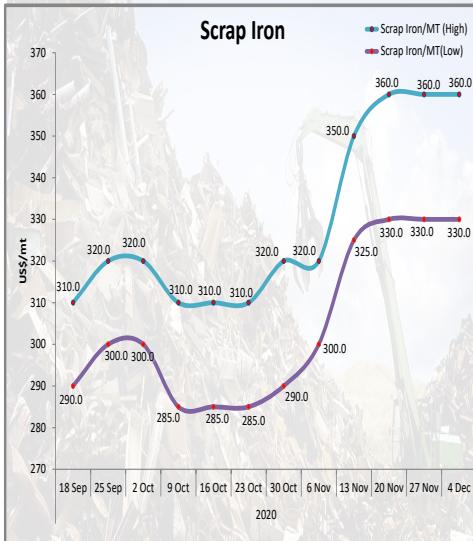
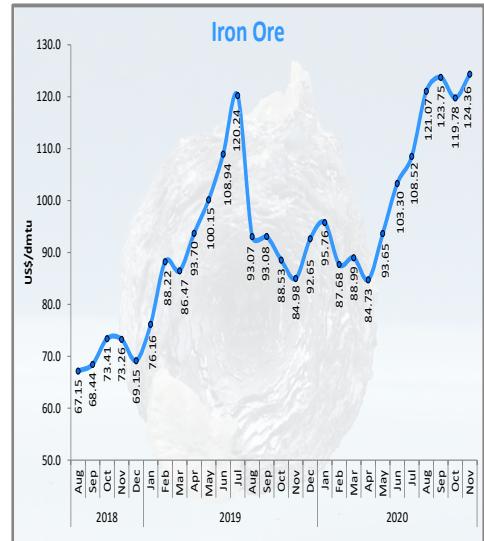
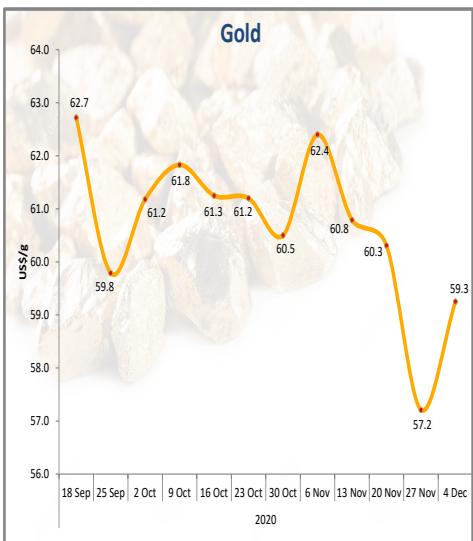
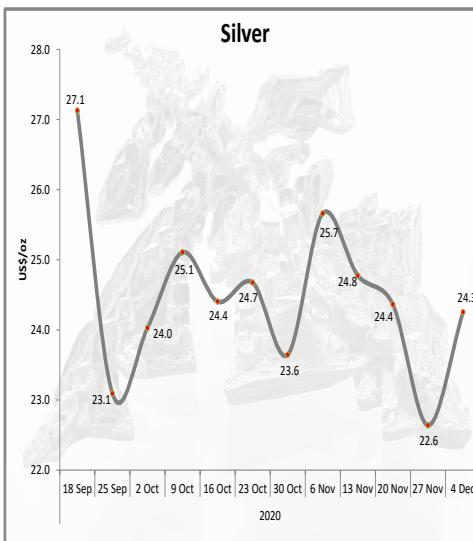
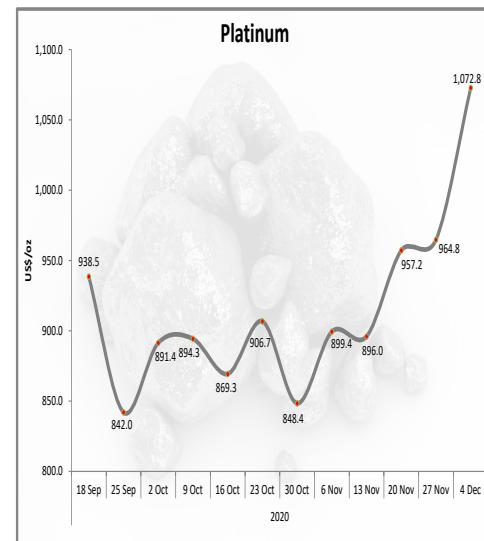
Sources: Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Iron and Steel Industry Federation, and Bloomberg.

Commodity Price Trends



Sources: Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Pepper Board, Bloomberg and Czarnikow Group, World Bank, World Gold Council, The Wall Street Journal.

Commodity Price Trends

Aluminium**Copper****Nickel****Coal****Scrap Iron****Iron Ore****Gold****Silver****Platinum**

Sources: Ministry of International Trade and Industry Malaysia, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group, World Bank, World Gold Council, The Wall Street Journal.



INDUSTRY4WRD RELATED INCENTIVES

Having the extra capital allows SMEs to flourish and prosper. Find the suitable fund for your company.

01 LOANS

Soft Loan Scheme for Automation and Modernisation (SLSAM)

- targets manufacturing sectors
- 4.0% interest rate per annum for SMEs
- www.midf.com.my

Industry Digitalisation Transformation Fund (IDTF)

- targeted sectors: AI, Robotics, Automation etc.
- provides a 2% interest rate subsidy
- www.bpmb.com.my

Domestic Investment Strategic Fund (DISF)

- 50:50 matching grant to companies adopting Industry 4.0 enabling technologies
- targets manufacturing and services sectors
- www.mida.gov.my

Digital Transformation Acceleration Program (DTAP) Pilot Grant

- 1:1 matching grant
- targets large corporate and mid-tier companies in Malaysia
- assists companies to tap on the expertise of Digital Transformation Labs (DTL)
- www.mdec.my

Coming Soon!

1. Intervention Fund*

- 70:30 matching grant up to RM500,000.

2. Industry4WRD DISF*

- 60:40 matching grant

*participation in Industry4WRD RA is a prerequisite to apply

02 GRANTS

Automation Capital Allowance (Automation CA)



For Labour Intensive Industries:

- Automation CA of 200% on the first RM4 million expenditure incurred within 5 years

For other industries:

- Automation CA of 200% on the first RM2 million expenditure incurred within 5 years
- www.mida.gov.my

For more information, kindly click the following links:
https://www.miti.gov.my/index.php/pages/view/industry4WRD?mid=559#tab_547_2202



MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY

INDUSTRY4WRD READINESS ASSESSMENT

Get your firm assessed. Be ready for Industry 4.0.

ALL YOU NEED TO KNOW.......

Industry4WRD

All you need to know about Industry4WRD RA



What is it?

Trained assessors will help you to understand your readiness for Industry 4.0 and make recommendations on where to start your transformation.

Who is eligible?



Manufacturing and its related services sector

Incorporated under the Companies Act (1965/2016)/ Registration of Business Act (1956)

Hold a valid license

In operation for more than 3 years

What are the benefits?



To identify areas of improvement in terms of people, process and technology.

Receive comprehensive readiness report.

Be entitled to apply for financial incentives.

Incentives for RA

- 500 SMEs will be selected for free assessment.
- Others will get tax exemption on RA fees up to RM27k.



Enquiries

- General: i4.0@miti.gov.my
- RA: industry4wrd@mci.gov.my



Process Flow

A FEW SIMPLE STEPS

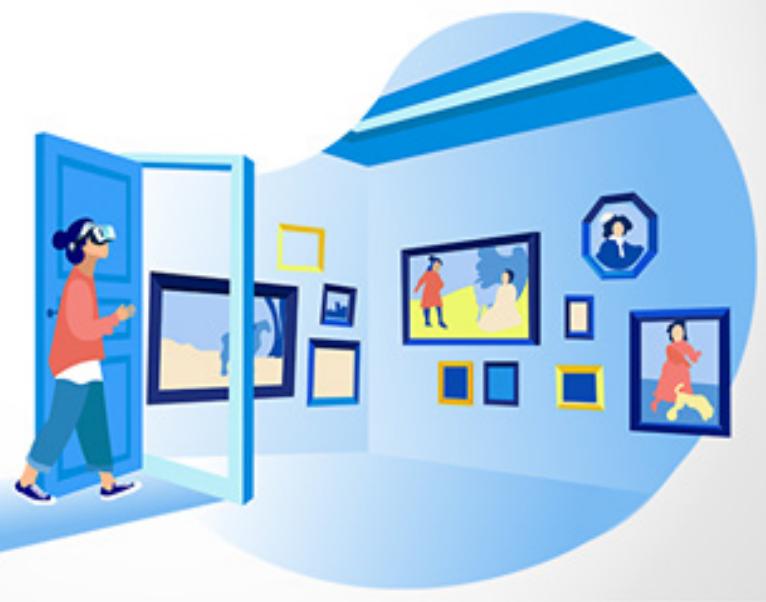


For more information, kindly click the following links:
<https://www.miti.gov.my/index.php/pages/view/industry4WRD>



Get connected with businesses from all around the APEC region through #MyAPEC2020 virtual exhibition

1 September - 31 December 2020
www.myappec2020.matrade.gov.my



We are doing things differently in today's world. MITI, through our agency, MATRADE HQ, is organising a virtual exhibition, the first-of-its-kind in Malaysia, called #MyAPEC2020 Exhibition, in conjunction with Malaysia hosting the @APEC 2020. The virtual exhibition, scheduled for Sept 1 to Dec 31, will showcase products and services from Malaysia and other APEC - Asia-Pacific Economic Cooperation member economies. The virtual exhibition is a great platform for APEC economies to expand their outreach and can be accessed through myappec2020.matrade.gov.my or the APEC portal and Matrade website.

Announcements

ANNOUNCEMENT

**WORK FROM HOME (WFH)
INSTRUCTIONS ARE STILL
APPLICABLE THROUGHOUT THE
EXTENDED CMCO PERIOD**

The WFH instructions announced earlier is still applicable to all office management and supervisory roles. Should this group of workers are required to be present at the office, only 10% of them are allowed to do so starting from 10.00am - 2.00pm for 3 days a week.

#STAYCALM #BARISANHADAPANEKONOMI

www.miti.gov.my MITE Malaysia MITSektorperindustri MIDA MPC MIF MARI STANDARDS MIMB

**Dasar Bekerja Dari Rumah (BDR)
@ Work From Home (WFH)**

Wajib bagi kakitangan pengurusan dan penyeliaan di kawasan yang sedang menjalani PKPB

bermula 22 Oktober 2020

21 Oktober 2020 Muka 1

www.miti.gov.my MITE Malaysia MITSektorperindustri MIDA MPC MIF MARI STANDARDS MIMB

Pekerja daripada **kumpulan pengurusan dan penyeliaan** yang boleh hadir ke pejabat jika perlu:

KAPASITI 10 PERATUS SAHAJA DARIPADA SKOP TUGAS DI BAWAH

	Perakaunan		Perundungan
	Kewangan		Perancangan
	Pentadbiran		ICT

Had berada di pejabat 4 jam sahaja
10.00 pagi - 2.00 petang
(3 hari bekerja dalam seminggu)

21 Oktober 2020 Muka 2

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Contoh situasi amalan Bekerja Dari Rumah (BDR)

Syarikat A terlibat dalam industri pembuatan. Syarikat ini mempunyai:

- ▶ **1000 pekerja operasi**
- ▶ **100 pekerja kumpulan pengurusan dan penyeliaan pejabat.**

Siapa perlu BDR?

1000 pekerja operasi boleh bekerja seperti biasa dan tidak perlu BDR

10 peratus atau 10 orang daripada kumpulan pengurusan dan penyeliaan pejabat boleh datang bekerja.

21 Oktober 2020 Muka 3

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Aplikasi yang boleh membantu anda kekal produktif walau bekerja dari rumah.

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Aplikasi persidangan video seperti Zoom, Google Meets dan Microsoft Teams.

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Simpan dokumen dan fail di laman web seperti Dropbox, Google Drive dan Microsoft Teams.

Kukuhkan pengetahuan anda tentang teknologi digital di MDEC Digital Accelerator Portal.

dx.com.my

8 business operation areas that SMEs could apply digital solutions

- Electronic Point of Sale System**
- Human Resource Management**
- Customer Relationship Management System**
- Procurement System**

- Enterprise Resource Planning/Tax Accounting**
- Digital Marketing/Sales**
- e-Commerce**
- Remote Working**

For more info on digital solutions, visit MDEC Accelerator Portal

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Announcements



MINISTRY OF
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Bagi sebarang pertanyaan berkaitan MITI seperti operasi sektor ekonomi atau amalan BDR/WFH sila hubungi talian hotline MITI seperti di atas.

MITI POCKET TALK
A SERIES OF SESSION FOR THE PRIVATE SECTOR

 When? Once a month

 Where? MITI Tower Kuala Lumpur or MITI Regional Offices

Information on the benefits of **Free Trade Agreements (FTAs)** and current updates

Introduction on **Preferential Certificates of Origin (PCOs)** application procedures

For more information, please contact :



03-6200 0468 / 69 / 57



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For more information, kindly click the following links:
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by registering your company in
notification.miti.gov.my**

For submission, kindly click <https://notification.miti.gov.my/login>

IMPLEMENTATION OF ELECTRONIC SIGNATURE AND SEAL THROUGH THE EPCO SYSTEM

EFFECTIVE FROM 13 APRIL 2020



For more information, kindly click the following links:

<https://bit.ly/2RUyG8l>

HOW COMPANY CAN CHECK

THE STATUS OF ATIGA E-FORM D TRANSACTIONS
IN THE ELECTRONIC PREFERENTIAL CERTIFICATE OF ORIGIN (EPCO) SYSTEM



For more information, kindly click the following links: <https://bit.ly/2ZhxmRp>

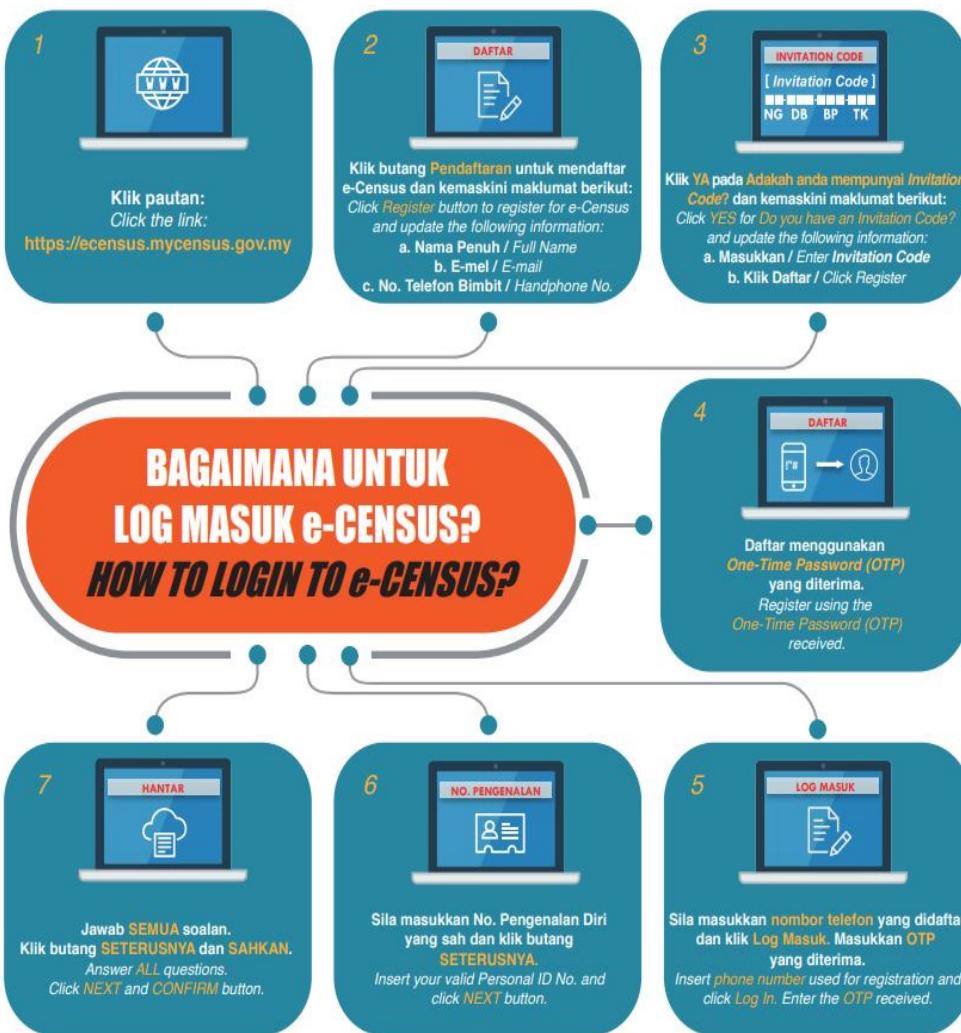
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Announcements



Sila abaikan notis ini sekiranya anda telah menjawab Soal Selidik Banci 2020 secara atas talian.
Kindly disregard this notice if you have answered the MyCensus 2020 questionnaire online.

Sebarang pertanyaan atau maklum balas, sila hubungi pegawai berikut:
Any question(s) or feedback, please contact the following officer:

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