



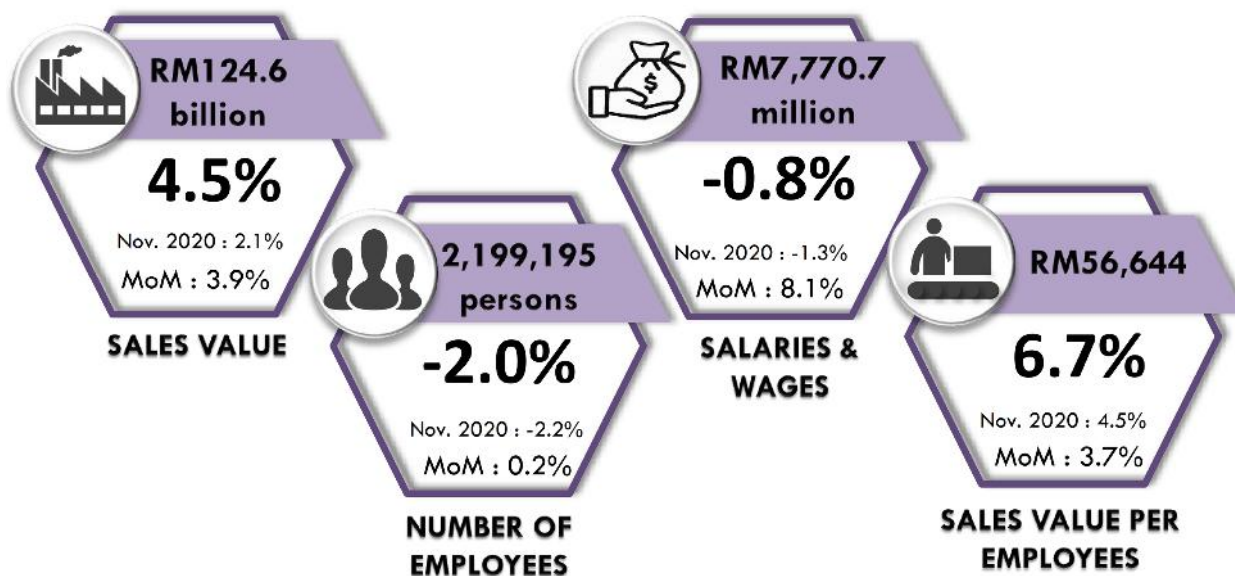
# Weekly BULLETIN

VOLUME 624

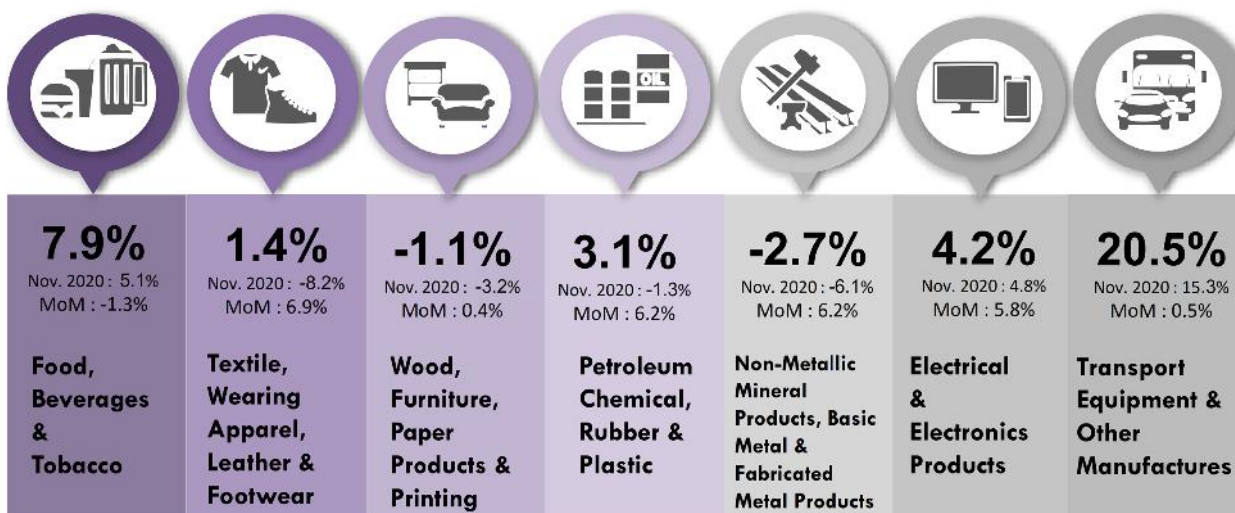
9 February 2021 | NO. ISSN :2180-0448

## MANUFACTURING SALES ROSE 4.5%, HIGHEST GROWTH SINCE MARCH 2020

Malaysia's Manufacturing sales in December 2020 stood at RM124.6 billion, grew 4.5 per cent as compared to RM119.2 billion reported a year ago. On month-on-month growth, the sales value went up by 3.9 per cent (RM4.7 billion) while in a seasonally adjusted terms, the sales value increased by 4.5 per cent.



### SALES VALUE 7 SUBSECTORS

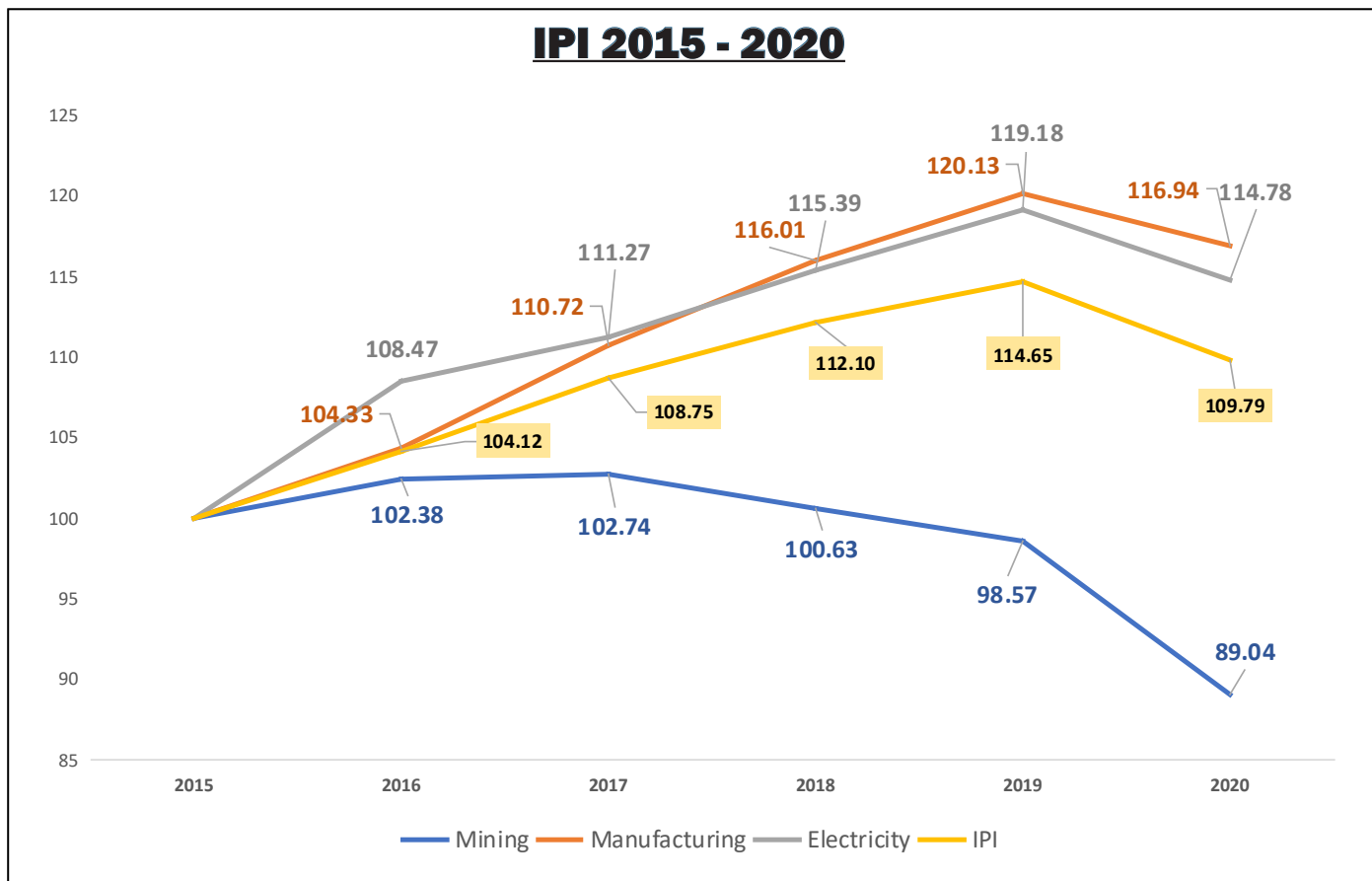


Note : Percentage growth refers to Year-on-Year (YoY) and Month-on-Month (MoM) changes

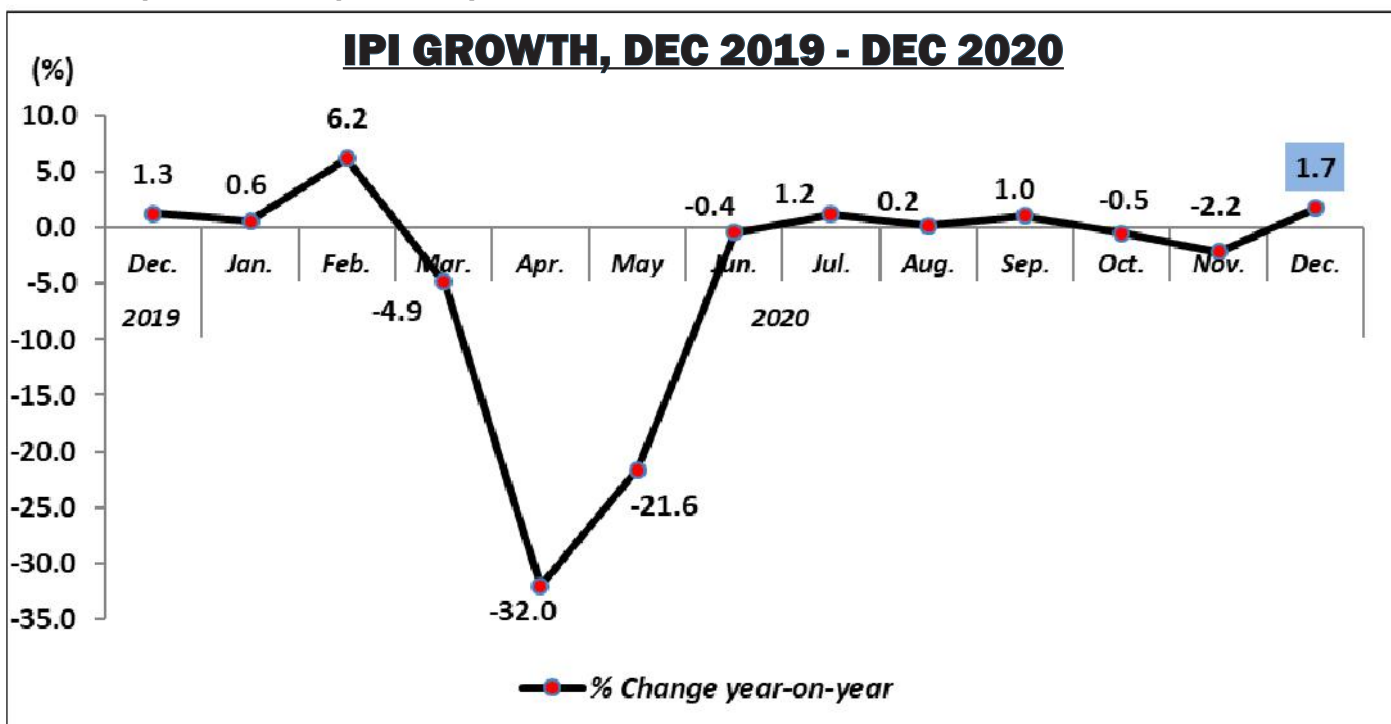
Source : Monthly Manufacturing Statistics, Malaysia December 2020  
Department of Statistics Malaysia

## INDUSTRIAL PRODUCTION INDEX (IPI), (2015=100)

The IPI for overall 2020 recorded a decline of 4.2 per cent as compared to the previous year. The drop was influenced by all indices; Mining index (-9.7%), Electricity index (-3.7%) and Manufacturing index (-2.7%).



The IPI grew 1.7 per cent in December 2020 as compared to the same month of the previous year. The growth of IPI in December 2020 was driven by the Manufacturing index with 4.1 per cent. Meanwhile, Mining and Electricity index dropped 5.4 per cent and 0.2 per cent respectively.



Source: Department of Statistics, Malaysia

# EXTERNAL TRADE INDEX, DEC 2020

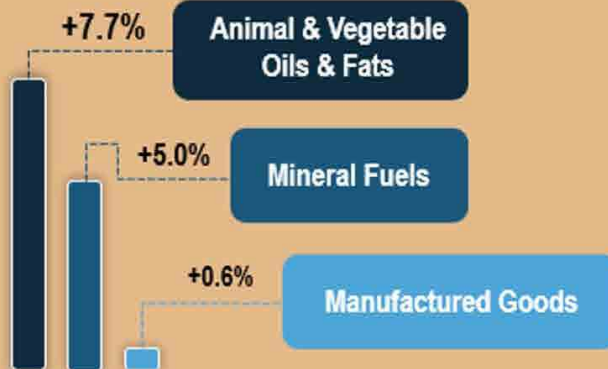
Malaysia's export volume index in December grew 11.9% as compared with the previous month. This was contributed from the better performance of the index of animal & vegetable oils & fats (+49.0%), mineral fuels (+16.6%) and machinery & transport equipment (+8.7%). Whereas, import volume index grew by 10.5% and this was contributed from the better performance of the index of chemicals (+14.3%), manufactured goods (+11.1%) and machinery & transport equipment (+10.3%).

## EXPORTS

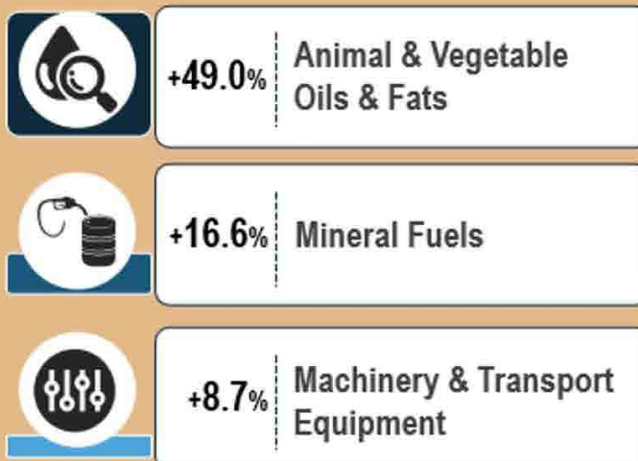
VALUE RM BILLION ▲ 13.1%

NOV 84.7      DEC 95.7

UNIT VALUE INDEX ▲ 1.0%



VOLUME INDEX ▲ 11.9%

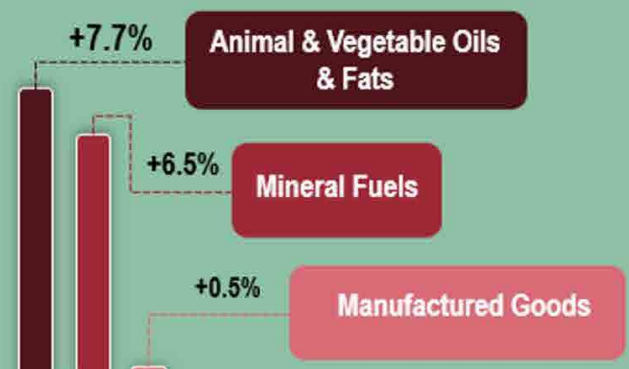


## IMPORTS

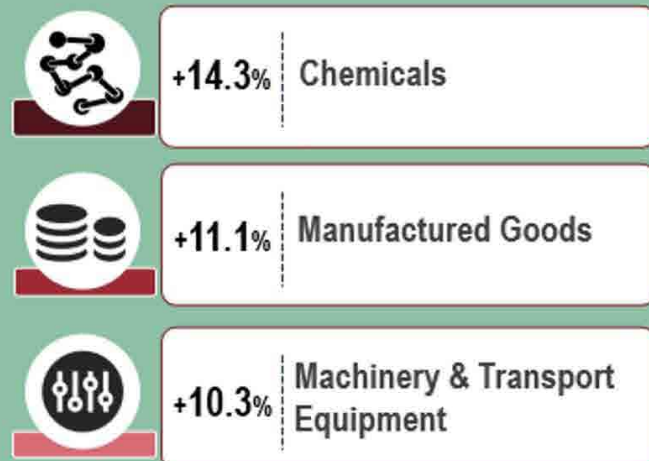
VALUE RM BILLION ▲ 11.0%

NOV 67.6      DEC 75.0

UNIT VALUE INDEX ▲ 0.4%



VOLUME INDEX ▲ 10.5%



TERMS OF TRADE ▲ 0.6%

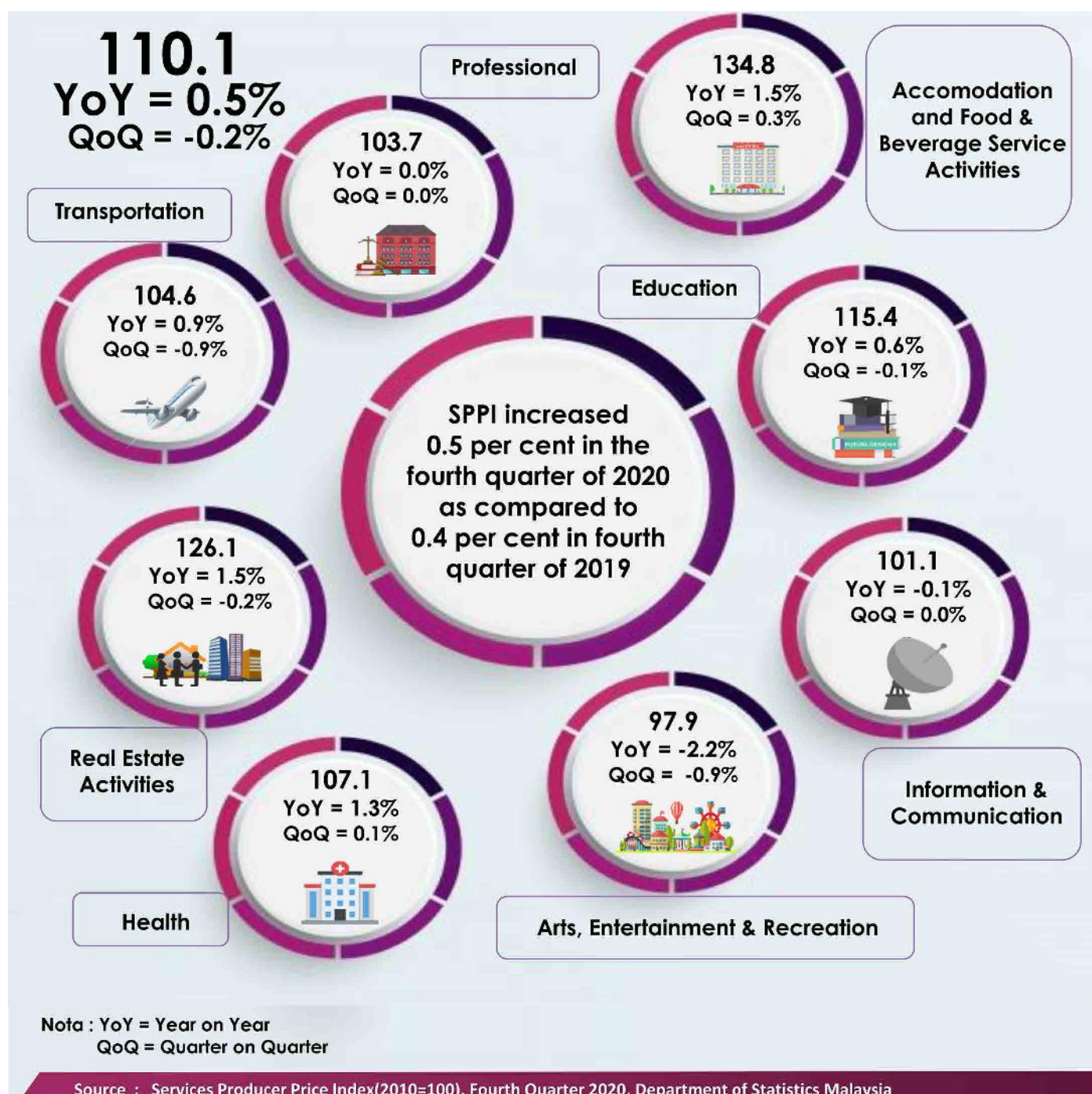
+0.6% Chemicals

+0.2% Manufactured Goods

+0.2% Food

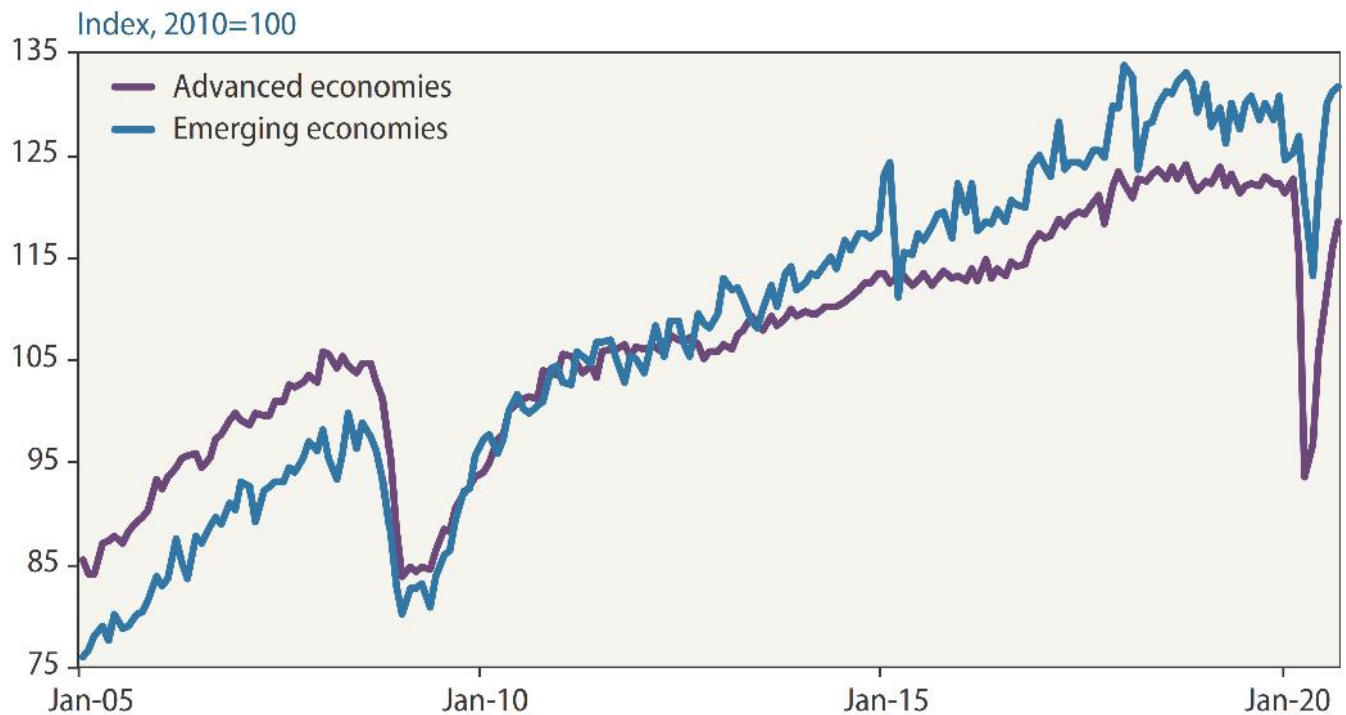
## SERVICES PRODUCER PRICE INDEX (SPPI), Q4 2020

The Services Producer Price Index (SPPI) for the fourth quarter of 2020 increased 0.5 per cent to 110.1 as compared to 109.6 in the same quarter of the preceding year. The main sub-sectors that contributed to the increase were Accommodation and Food & Beverage Service Activities (1.5%), Real Estate Activities (1.5%), Health (1.3%), Transportation (0.9%), and Education (0.6%). However, the index for Arts, Entertainment & Recreation and Information & Communication decreased by 2.2 per cent and 0.1 per cent respectively. Index for Professional remained unchanged.

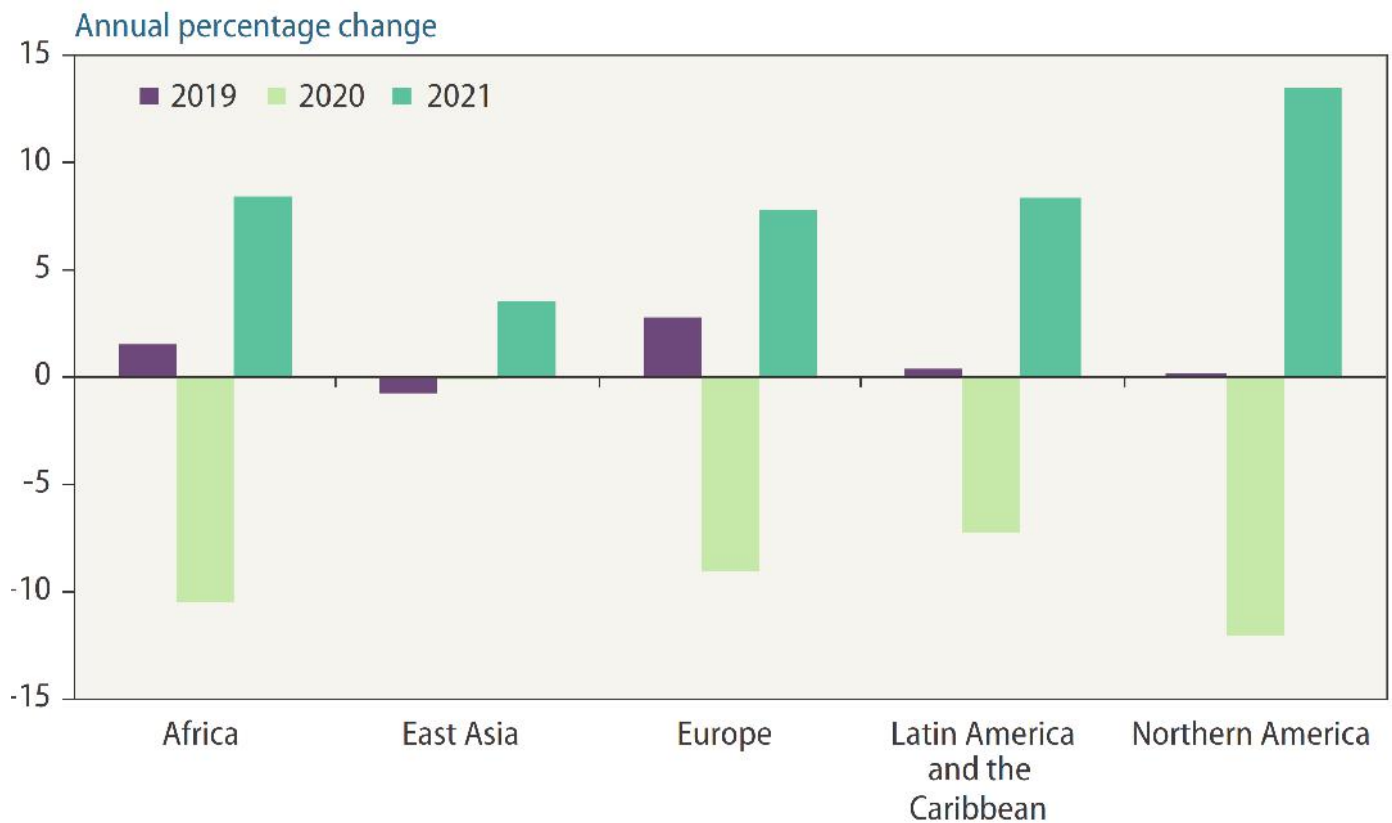


# COVID-19 : GLOBAL TRADE IMPACT

## **VOLUME OF MERCHANDISE EXPORTS, JANUARY 2005–SEPTEMBER 2020**



## **VOLUME OF EXPORTS OF GOODS AND SERVICES IN SELECTED REGIONS**

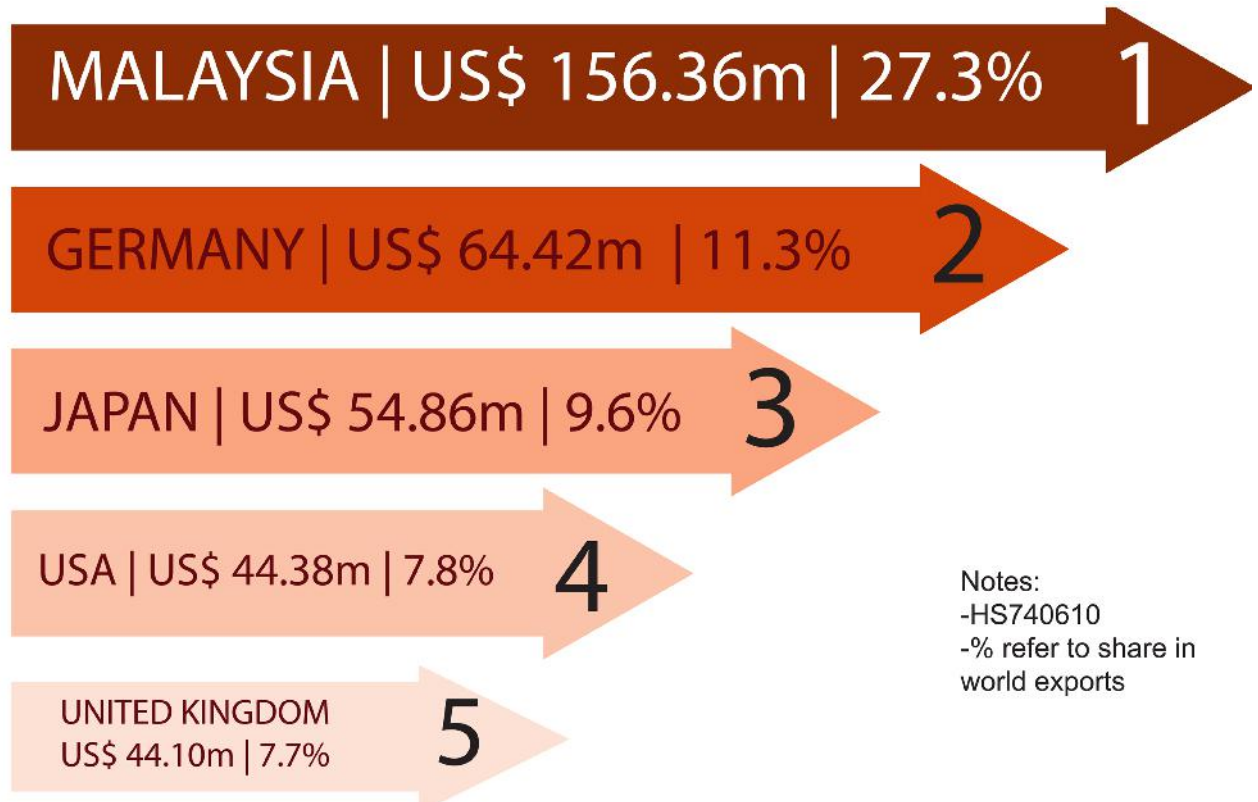


Source: World Economic Situation and Prospects 2021

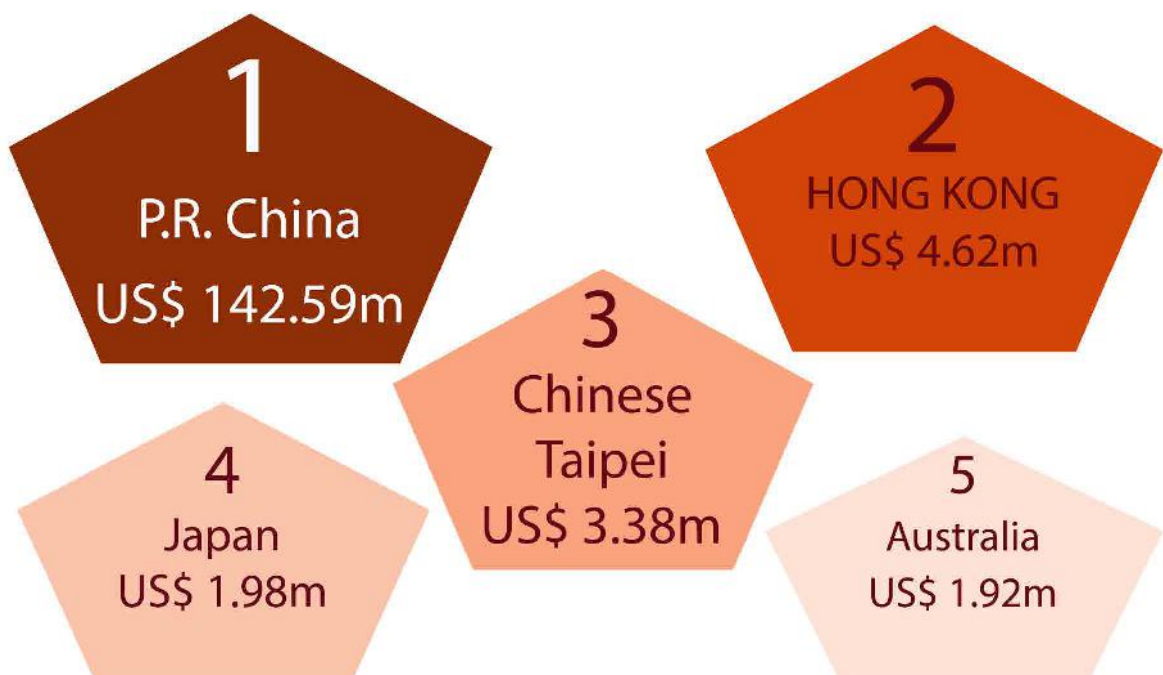
<http://www.un.org/en/desa>

## WORLD LARGEST EXPORTER OF COPPER POWDERS, OF NON-LAMELLAR STRUCTURE (EXCLUDING GRAINS OF COPPER)

In 2019, Malaysia's export of copper powders, of non-lamellar structure (excluding grains of copper) recorded US\$ 156.36 million which was 27.3% share of the world exports.



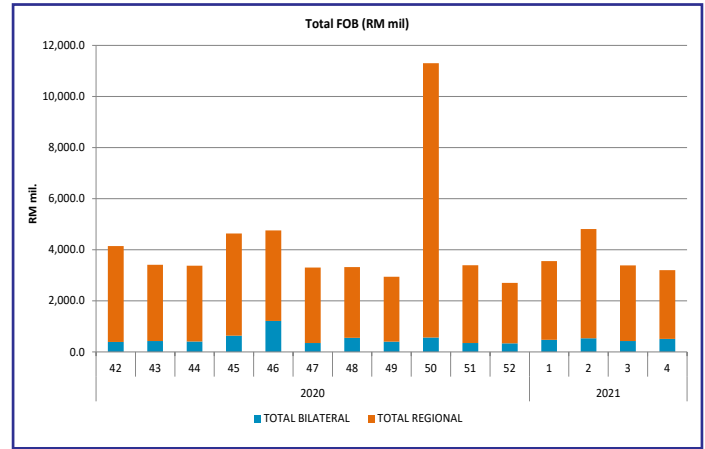
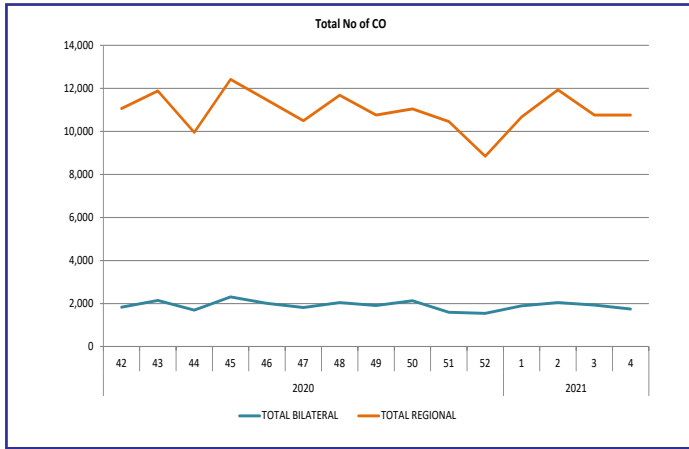
## MALAYSIA'S TOP FIVE EXPORT DESTINATIONS



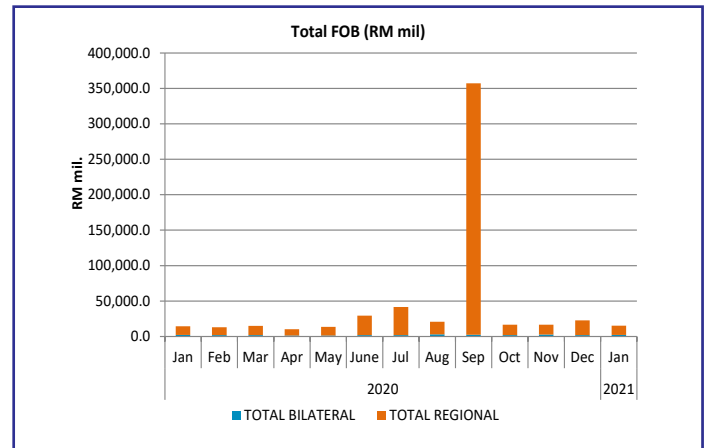
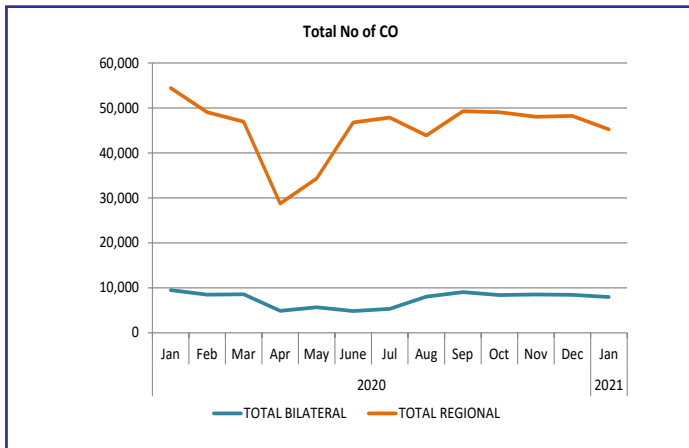
Source: <https://www.trademap.org/index.aspx>

# Number and FOB Value of PCO as at 31 January 2021 Weekly / Monthly / Annually

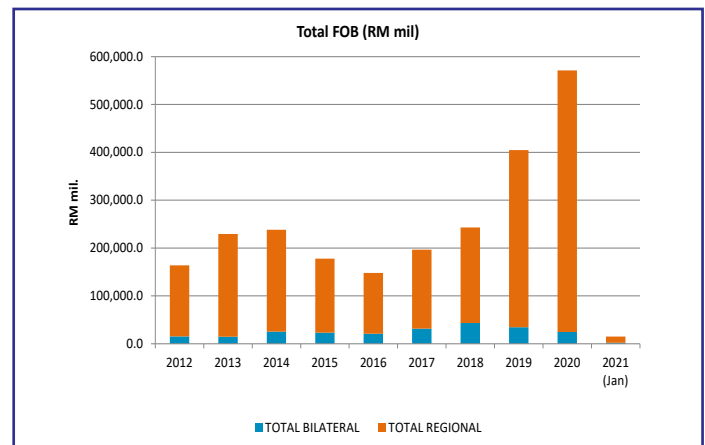
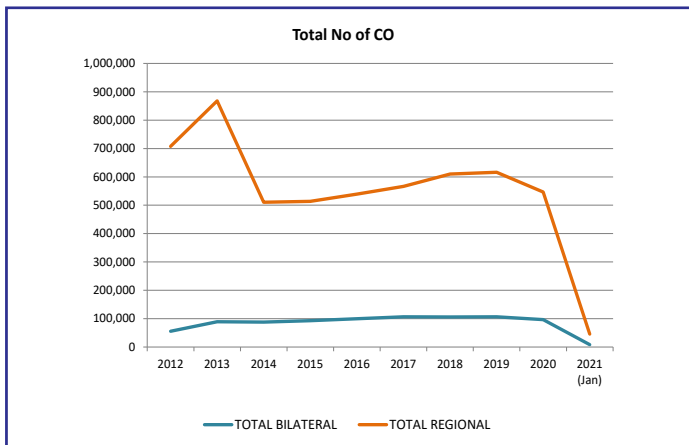
## Weekly



## Monthly

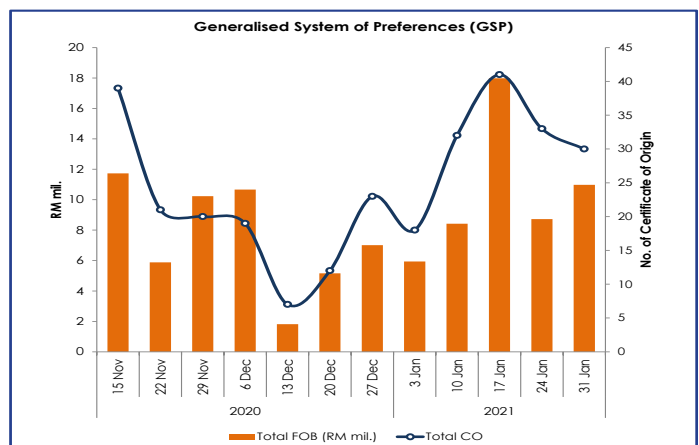
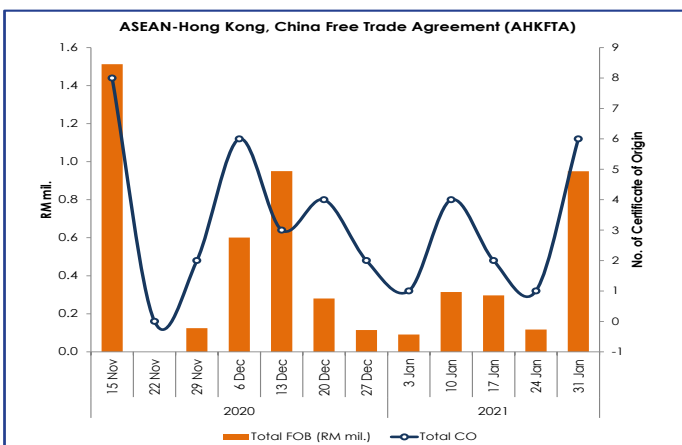
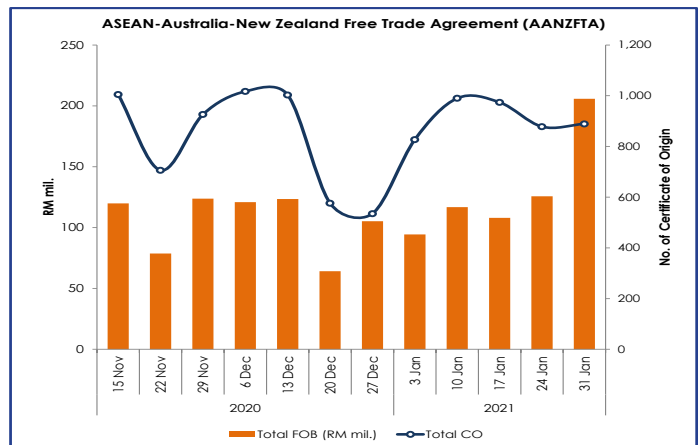
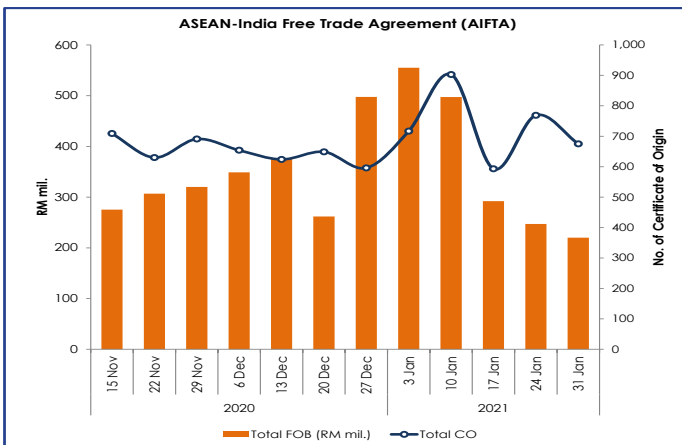
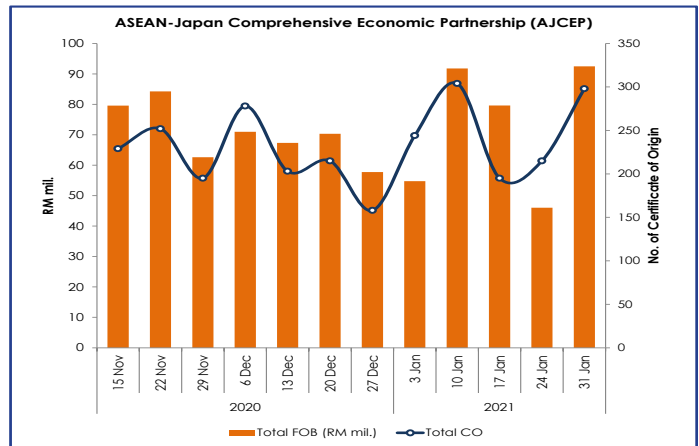
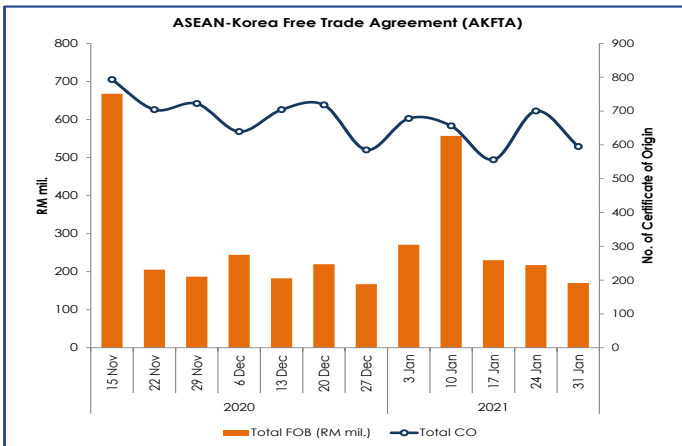
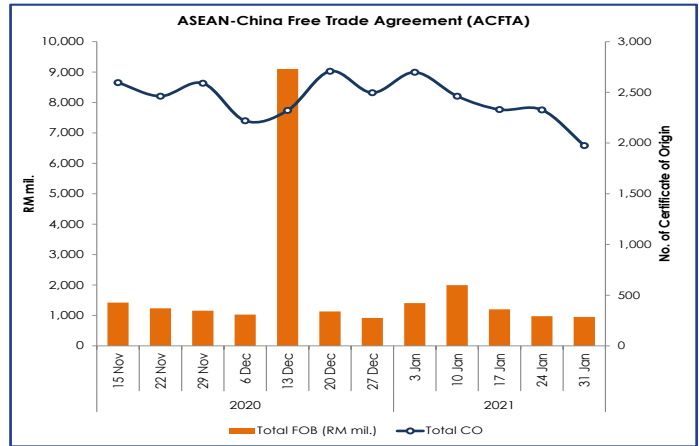
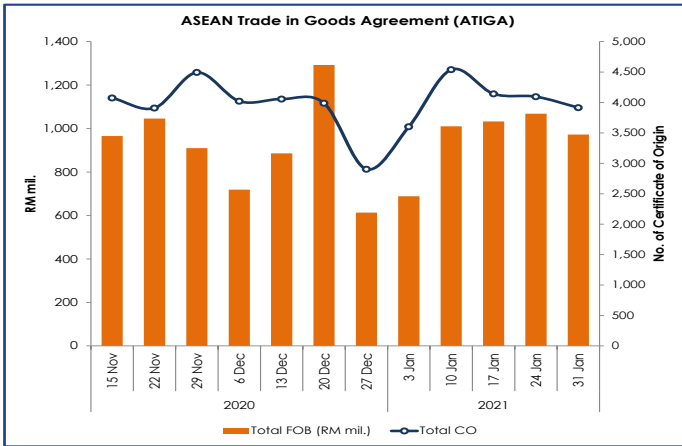


## Annually



Note: \*Provisional Data  
Source: Ministry of International Trade and Industry, Malaysia

# Regional FTA Number and Value of Preferential Certificates of Origin (PCOs)

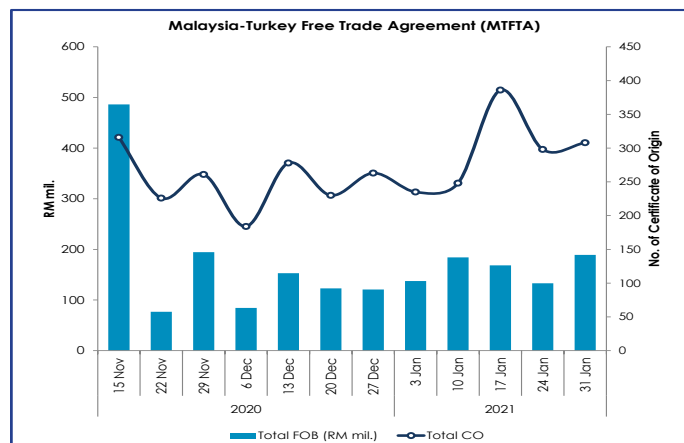
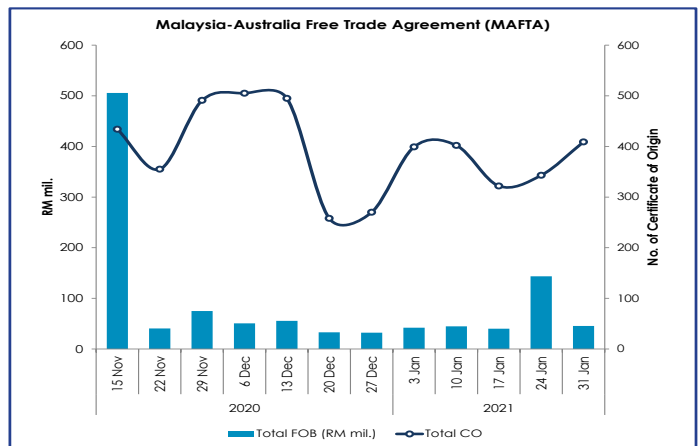
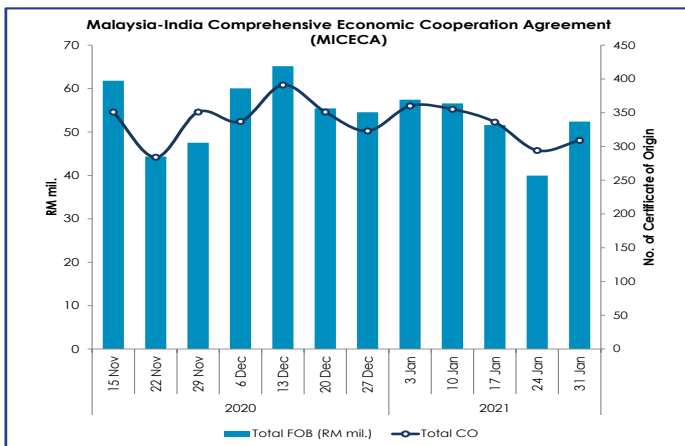
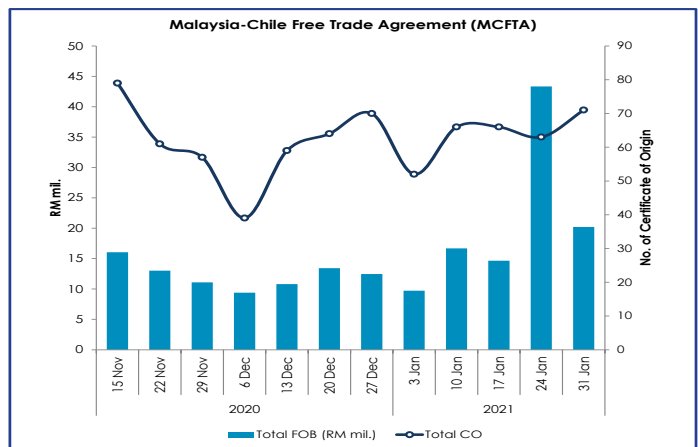
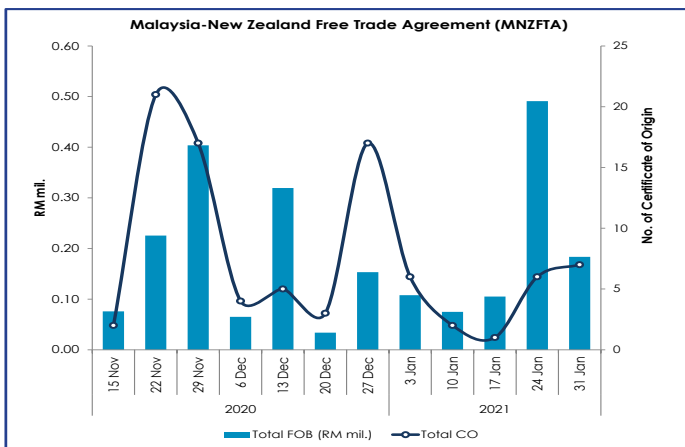
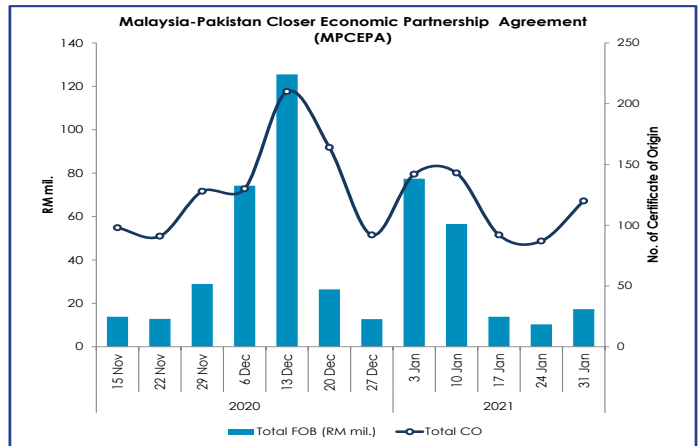
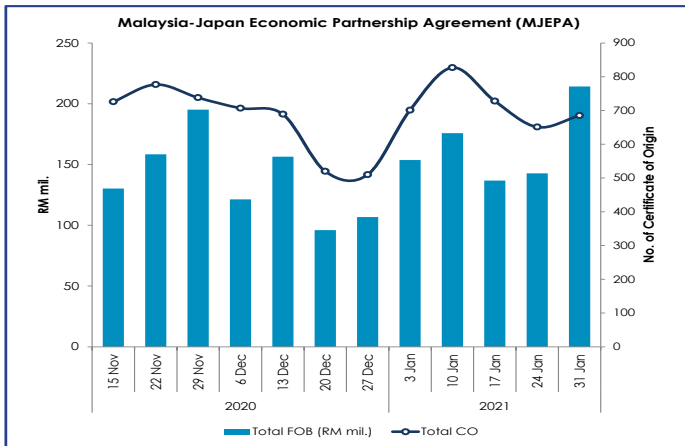


Note: The preference giving countries under the GSP scheme are Liechtenstein, the Russian Federation, Japan, Switzerland, Belarus, Kazakhstan, Norway and Cambodia

Note: \*Provisional Data  
Source: Ministry of International Trade and Industry, Malaysia



# Bilateral FTA Number and Value of Preferential Certificates of Origin (PCOs)

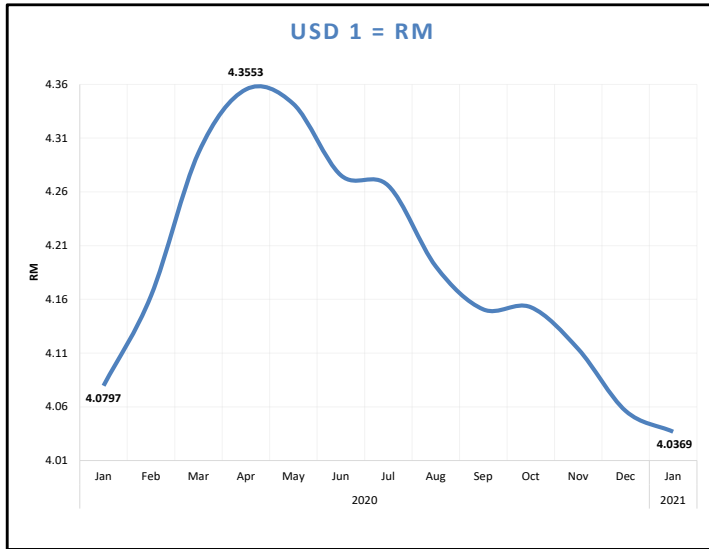


Note: \*Provisional Data

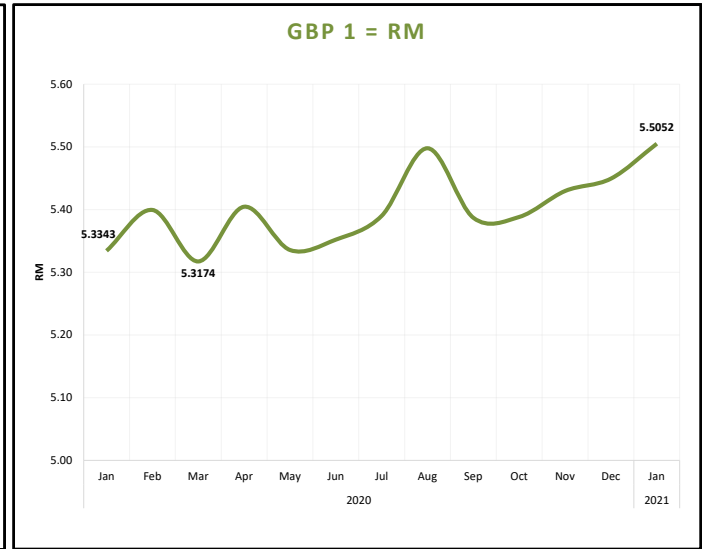
Source: Ministry of International Trade and Industry, Malaysia

# Malaysian Ringgit Exchange Rate with Selected Countries, January 2020 - January 2021

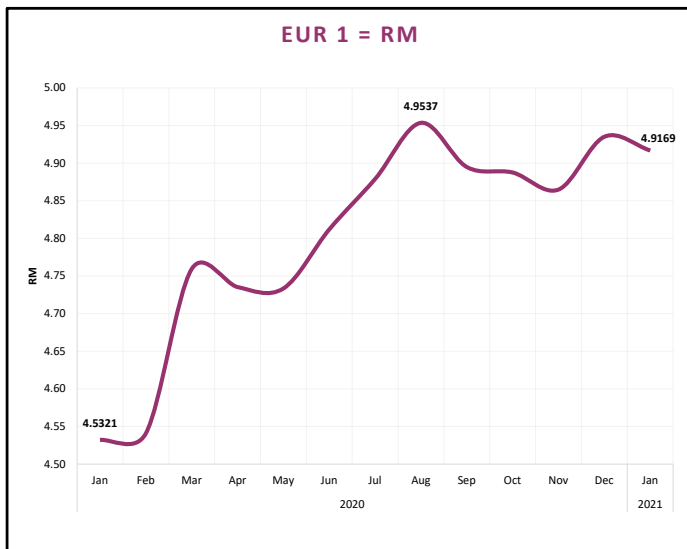
## US Dollar



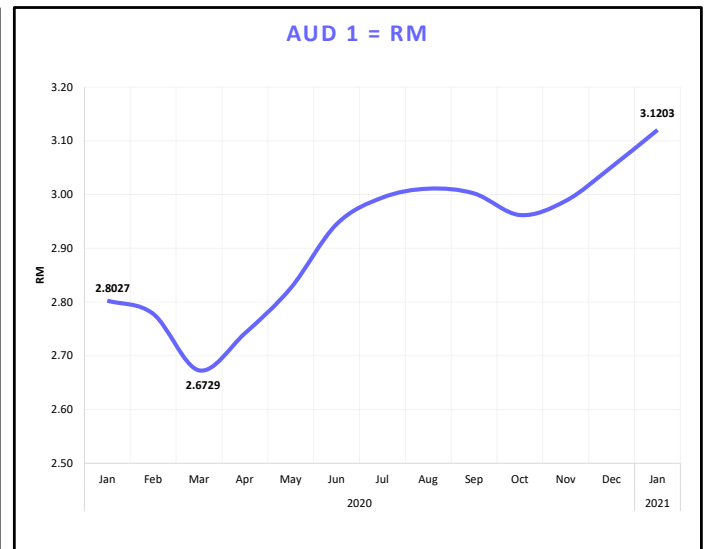
## Pound Sterling



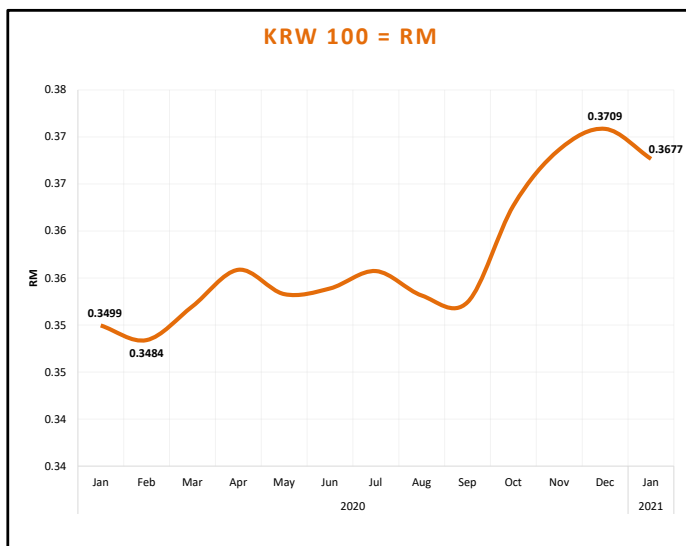
## Euro



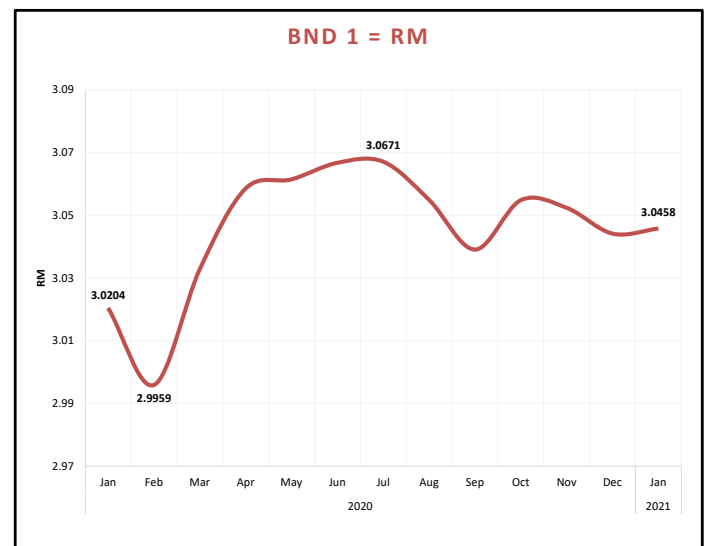
## Australian Dollar



## South Korean Won



## Brunei Dollar



Source : Bank Negara Malaysia

# Commodity Prices

## CRUDE PETROLEUM (BRENT) -per bbl-



▲ 6.2%\*  
US\$59.3  
05 Feb 2021

Highest  
2020/2021

05 Feb 2021 : US\$59.3  
03 Jan 2020 : US\$68.6

15 Jan 2021 : US\$55.1  
24 Apr 2020 : US\$21.4

Lowest  
2020/2021

Average Price 2020<sup>i</sup>: US\$43.5

## CRUDE PALM OIL -per MT-



▲ 1.2%\*  
US\$957.2  
05 Feb 2021

Highest  
2020/2021

08 Jan 2021 : US\$985.7  
24 Dec 2020 : US\$944.2

22 Jan 2021 : US\$884.7  
8 May 2020 : US\$473.0

Lowest  
2020/2021

Average Price 2020<sup>i</sup>: US\$668.3

## RUBBER SMR 20 -per MT-



▲ 2.5%\*  
US\$1,620.5  
05 Feb 2021

Average Price 2020<sup>i</sup>: US\$1,333.4

## COCOA SMC 2 -per MT-



▼ 2.6%\*  
US\$1,460.3  
05 Feb 2021

Average Price 2020<sup>i</sup>: US\$1,576.6

## SUGAR -per lbs-

▲ 3.7%\*  
US\$16.4  
05 Feb 2021



Average Price 2020<sup>i</sup>: US\$12.9

## COAL -per MT-



▼ 2.0%\*  
US\$66.5  
05 Feb 2021

Average Price 2020<sup>i</sup>: US\$47.7

## SCRAP IRON HMS -per MT-

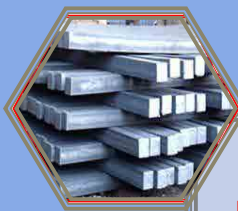


⊖ %\*  
US\$480.0  
(high)  
⋮  
⊖ %\*  
US\$460.0  
(low)  
05 Feb 2021

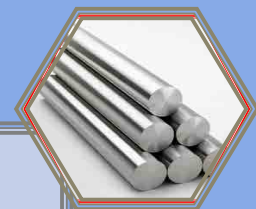
Average Price 2020<sup>i</sup>: US\$307.9 (high)  
Average Price 2020<sup>i</sup>: US\$284.7 (low)

## Domestic Prices

05 Feb 2021



**Billets**  
(per MT)  
RM2,500- RM2,550

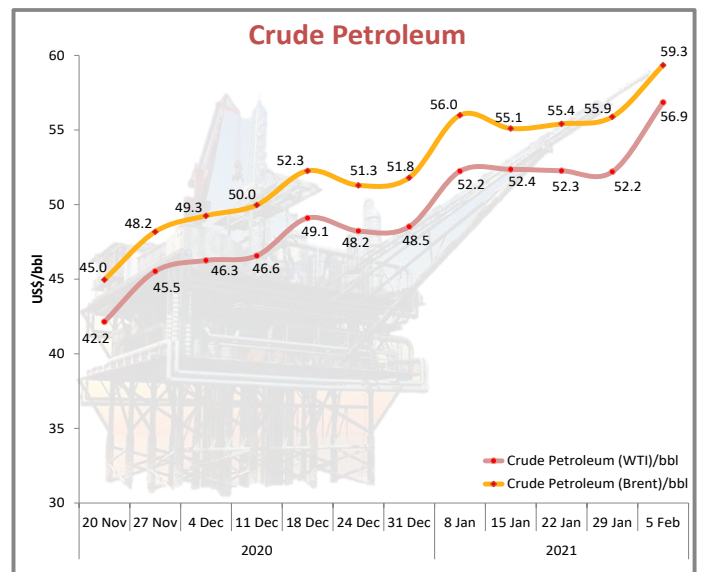
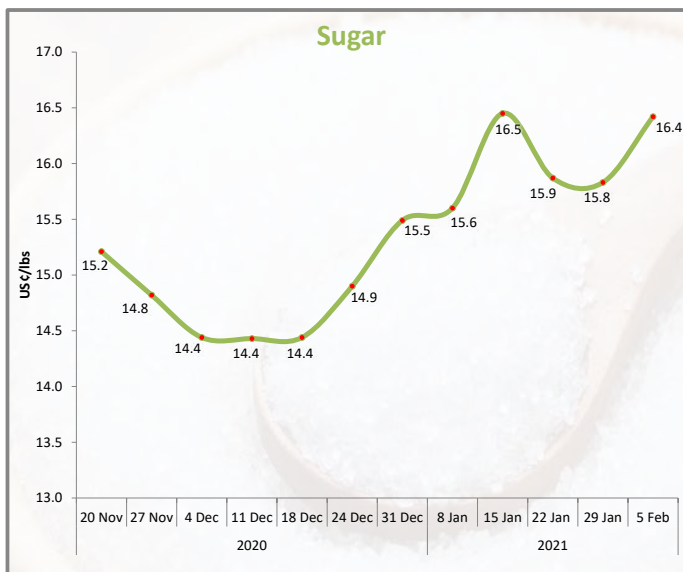
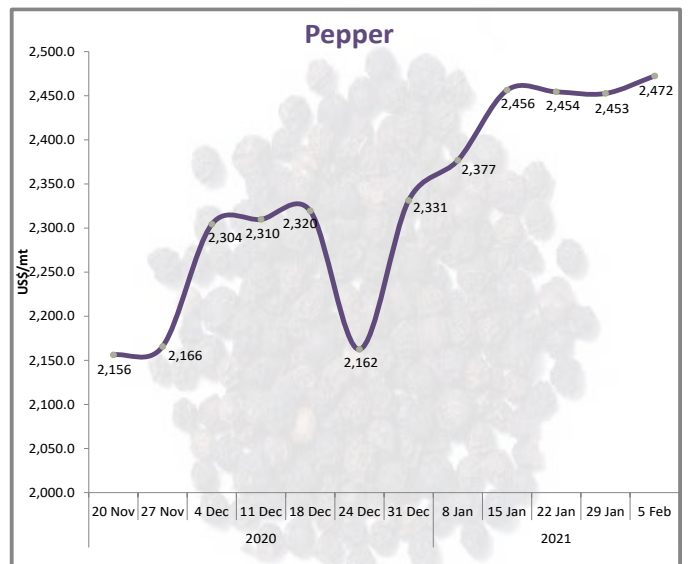
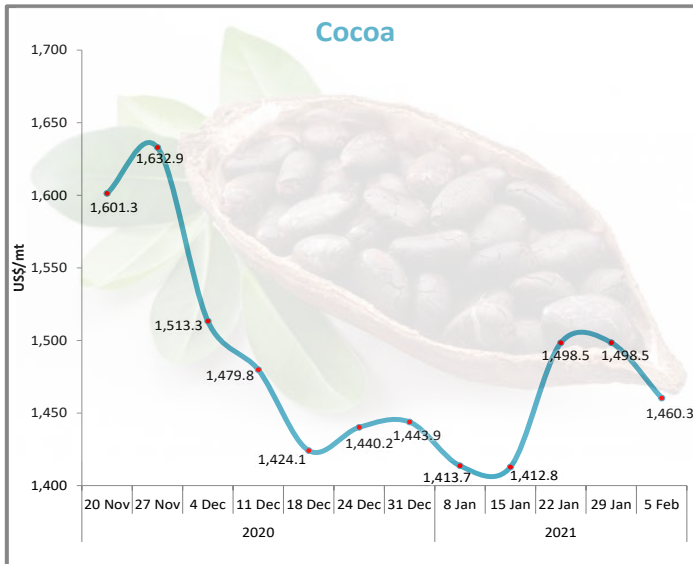
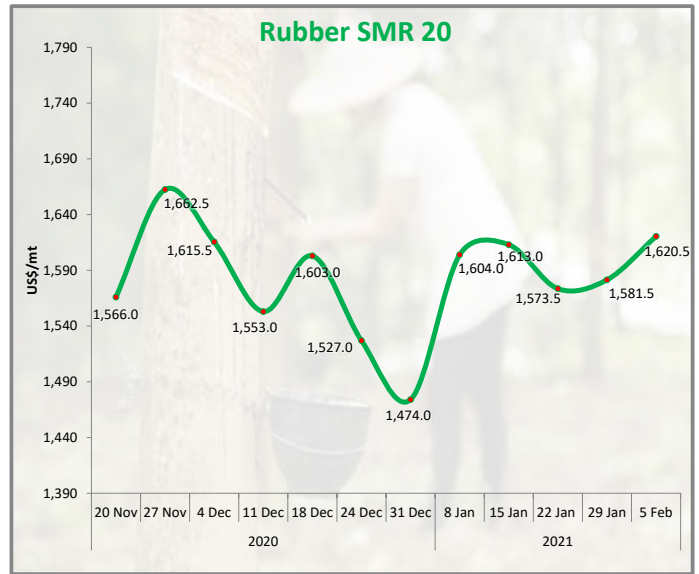
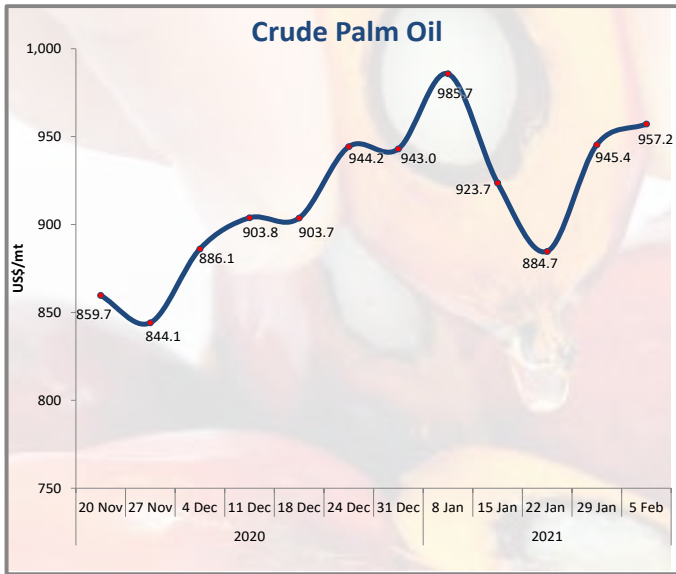


**Steel Bars**  
(per MT)  
RM2,650 – RM2,750

Notes: All figures have been rounded to the nearest decimal point  
\* Refer to % change from the previous week's price  
i Average price in the year except otherwise indicated

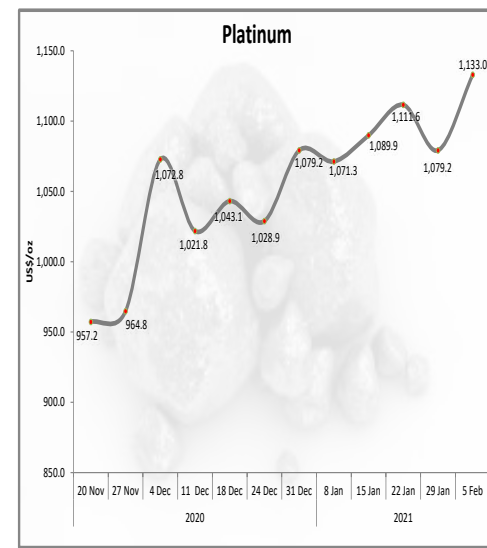
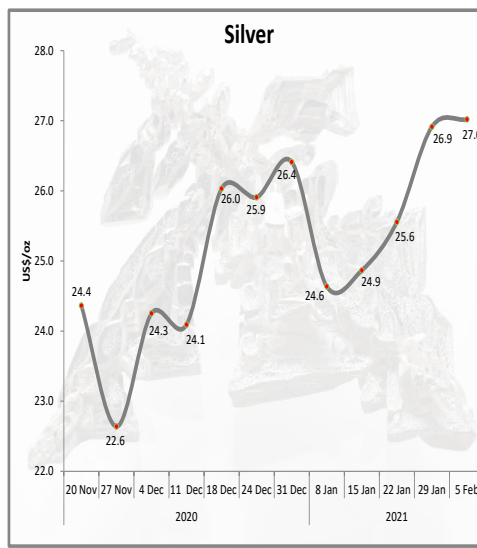
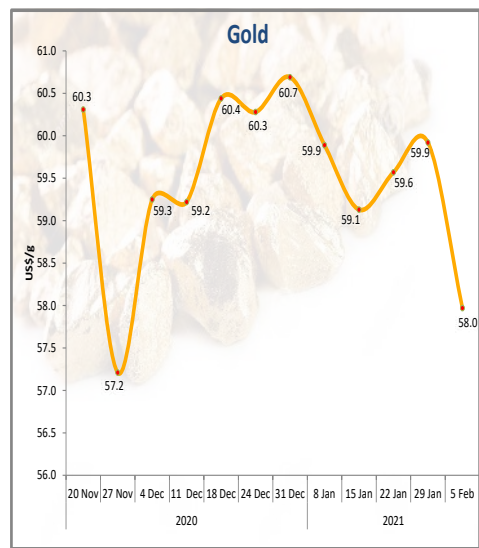
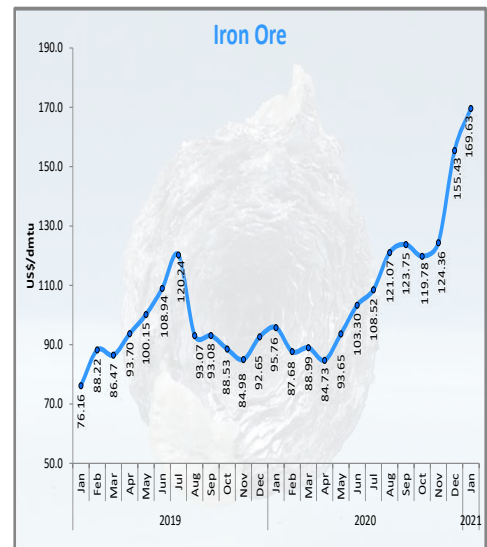
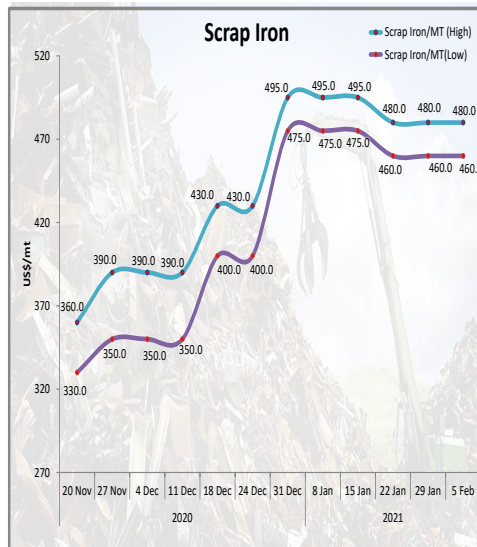
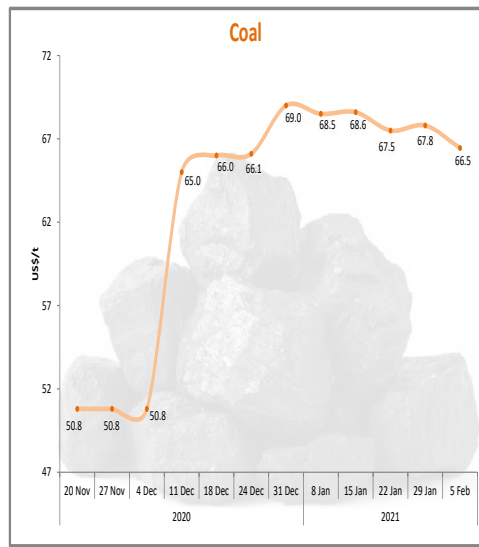
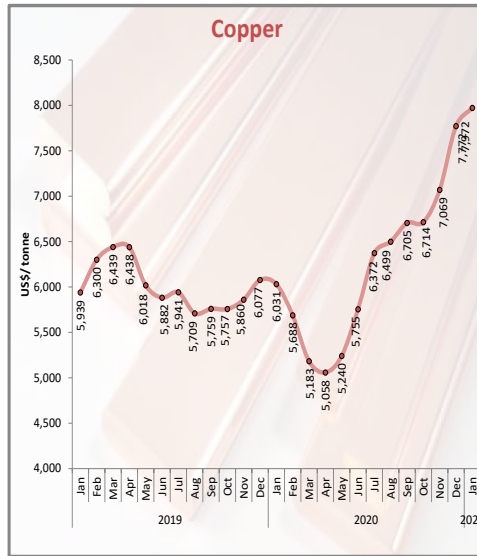
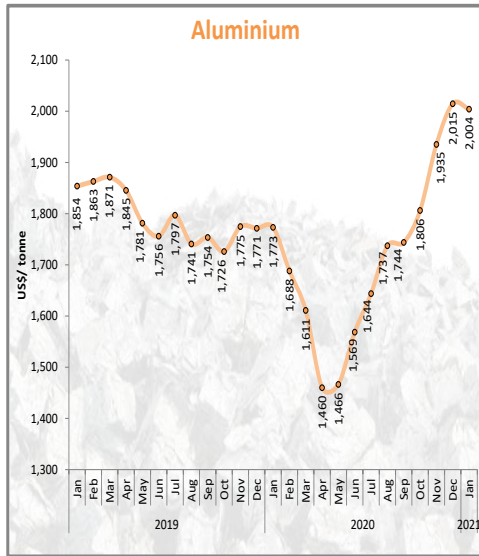
Sources: Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Iron and Steel Industry Federation, and Bloomberg.

# Commodity Price Trends



Sources: Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Pepper Board, Bloomberg and Czarnikow Group, World Bank, World Gold Council, The Wall Street Journal.

# Commodity Price Trends



Sources: Ministry of International Trade and Industry Malaysia, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarikow Group, World Bank, World Gold Council, The Wall Street Journal.



# INDUSTRY4WRD RELATED INCENTIVES

Having the extra capital allows SMEs to flourish and prosper. Find the suitable fund for your company.

## 01 | LOANS

### Soft Loan Scheme for Automation and Modernisation (SLSAM)

- targets manufacturing sectors
- 4.0% interest rate per annum for SMEs
- [www.midf.com.my](http://www.midf.com.my)

### Industry Digitalisation Transformation Fund (IDTF)

- targeted sectors: AI, Robotics, Automation etc.
- provides a 2% interest rate subsidy
- [www.bpmb.com.my](http://www.bpmb.com.my)

*Coming Soon!*

1. Intervention Fund\*
  - 70:30 matching grant up to RM500,000.
2. Industry4WRD DISF\*
  - 60:40 matching grant

\*participation in Industry4WRD RA is a prerequisite to apply

### Domestic Investment Strategic Fund (DISF)

- 50:50 matching grant to companies adopting Industry 4.0 enabling technologies
- targets manufacturing and services sectors
- [www.mida.gov.my](http://www.mida.gov.my)

## 02 | GRANTS

### Digital Transformation Acceleration Program (DTAP) Pilot Grant

- 1:1 matching grant
- targets large corporate and mid-tier companies in Malaysia
- assists companies to tap on the expertise of Digital Transformation Labs (DTL)
- [www.mdec.my](http://www.mdec.my)

### Automation Capital Allowance (Automation CA)



For Labour Intensive Industries:

- Automation CA of 200% on the first RM4 million expenditure incurred within 5 years

For other industries:

- Automation CA of 200% on the first RM2 million expenditure incurred within 5 years
- [www.mida.gov.my](http://www.mida.gov.my)

For more information, kindly click the following links:

[https://www.miti.gov.my/index.php/pages/view/industry4WRD?mid=559#tab\\_547\\_2202](https://www.miti.gov.my/index.php/pages/view/industry4WRD?mid=559#tab_547_2202)



MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY

# INDUSTRY4WRD READINESS ASSESSMENT

Get your firm assessed. Be ready for Industry 4.0.

## All you need to know about Industry4WRD RA



### What is it?

Trained assessors will help you to understand your readiness for Industry 4.0 and make recommendations on where to start your transformation.

### Who is eligible?



- ✓ Manufacturing and its related services sector
- ✓ Incorporated under the Companies Act (1965/2016)/ Registration of Business Act (1956)
- ✓ Hold a valid license
- ✓ In operation for more than 3 years

### What are the benefits?



To identify areas of improvement in terms of people, process and technology.



Receive comprehensive readiness report.



Be entitled to apply for financial incentives.



## Process Flow

A FEW SIMPLE STEPS

### Incentives for RA

- 500 SMEs will be selected for free assessment.
- Others will get tax exemption on RA fees up to RM27k.



### Enquiries

- General: [i4.0@miti.gov.my](mailto:i4.0@miti.gov.my)
- RA: [industry4wrd@mipi.gov.my](mailto:industry4wrd@mipi.gov.my)



Readiness Assessment



Apply online at [www.miti.gov.my/industry4wrd](http://www.miti.gov.my/industry4wrd)



Evaluation by Committees



Onsite Assessment



Receive RA Report

Business Intervention



Develop Intervention Proposal



Apply for Financial Incentives



Implement the Intervention Plan

For more information, kindly click the following links:

<https://www.miti.gov.my/index.php/pages/view/industry4WRD>

# MCO 2.0 (13 JAN - 18 FEB 2021)

## 1. MEDIA RELEASE

Ministry of International Trade and Industry (MITI)  
 Ministry of Domestic Trade and Consumer Affairs (KPDNHEP)  
 Ministry of Transportation (MOT)  
 Ministry of Works (KKR)  
 Ministry of Higher Education (MOHE)  
 Ministry of Communications and Multimedia (KKMM)

## 2. REGISTRATION FOR BUSINESS OPERATION



## 3. SOPs & GAZETTE



## 4. FAQ & ENQUIRY





KEMENTERIAN PERKAWANAN, PERTIWAHAN DAN PELAYATAN

ANNOUNCEMENT

**WORK FROM HOME (WFH) INSTRUCTIONS ARE STILL APPLICABLE THROUGHOUT THE EXTENDED CMCO PERIOD**

The WFH instructions announced earlier is still applicable to all office management and supervisory roles. Should this group of workers are required to be present at the office, only 10% of them are allowed to do so starting from 10.00am - 2.00pm for 3 days a week.

#STAYCALM #BARISANHADAPANEKONOMI

21 Oktober 2020

**Dasar Bekerja Dari Rumah (BDR) @ Work From Home (WFH)**

KEMENTERIAN PERKAWANAN, PERTIWAHAN DAN PELAYATAN

**Wajib bagi kakitangan pengurusan dan penyeliaan di kawasan yang sedang menjalani PKPB**

bermula **22 Oktober 2020**

21 Oktober 2020

Pekerja daripada kumpulan pengurusan dan penyeliaan yang boleh hadir ke pejabat jika perlu:

KEMENTERIAN PERKAWANAN, PERTIWAHAN DAN PELAYATAN

**KAPASITI 10 PERATUS SAHAJA DARIPADA SKOP TUGAS DI BAWAH**

Perakaunan	Perundangan
Kewangan	Perancangan
Pentadbiran	ICT

**Had berada di pejabat 4 jam sahaja**  
10.00 pagi - 2.00 petang (3 hari bekerja dalam seminggu)

21 Oktober 2020

**Contoh situasi amalan Bekerja Dari Rumah (BDR)**

KEMENTERIAN PERKAWANAN, PERTIWAHAN DAN PELAYATAN

Syarikat A terlibat dalam industri pembuatan. Syarikat ini mempunyai:

- ▶ 1000 pekerja operasi
- ▶ 100 pekerja kumpulan pengurusan dan penyeliaan pejabat.

**Siapa perlu BDR?**

1000 pekerja operasi boleh bekerja seperti biasa dan tidak perlu BDR

10 peratus atau 10 orang daripada kumpulan pengurusan dan penyeliaan pejabat boleh datang bekerja.

21 Oktober 2020

KEMENTERIAN PERKAWANAN, PERTIWAHAN DAN PELAYATAN

**Aplikasi yang boleh membantu anda kekal produktif walau bekerja dari rumah.**

21 Oktober 2020

KEMENTERIAN PERKAWANAN, PERTIWAHAN DAN PELAYATAN

**Aplikasi persidangan video seperti Zoom, Google Meets dan Microsoft Teams.**

21 Oktober 2020



**Simpan dokumen dan fail di laman web seperti Dropbox, Google Drive dan Microsoft Teams.**




**Kukuhkan pengetahuan anda tentang teknologi digital di MDEC Digital Accelerator Portal.**

[dx.com.my](http://dx.com.my)




**8 business operation areas that SMEs could apply digital solutions**




-  **Electronic Point of Sale System**
-  **Human Resource Management**
-  **Customer Relationship Management System**
-  **Procurement System**




-  **Enterprise Resource Planning/Tax Accounting**
-  **Digital Marketing/Sales**
-  **e-Commerce**
-  **Remote Working**




**For more info on digital solutions, visit MDEC Accelerator Portal**

[dx.com.my/en/solutions/](http://dx.com.my/en/solutions/)





**MITI Call Center**  
03-6208 4949



**MITIMalaysia**



**MITIMalaysiayoutube**



**www.miti.gov.my**

Bagi sebarang pertanyaan berkaitan MITI seperti operasi sektor ekonomi atau amalan BDR/WFH sila hubungi talian hotline MITI seperti di atas.

## MITI POCKET TALK

A SERIES OF SESSION FOR THE PRIVATE SECTOR

**When?** Once a month

**Where?** MITI Tower Kuala Lumpur or MITI Regional Offices

Information on the benefits of **Free Trade Agreements (FTAs)** and current updates

Introduction on **Preferential Certificates of Origin (PCO)** application procedures

For more information, please contact :



03-6200 0468 / 69 / 57



allaki@miti.gov.my

## OPTIMISING HUMAN POTENTIAL TOWARDS FUTURE OF SHARED PROSPERITY

#MyAPEC2020



Asia-Pacific  
Economic Cooperation



APEC 2020  
MALAYSIA

For more information, kindly click the following links:

<https://www.myapec2020.my/en/>





## WE ARE GOING FULLY ONLINE !

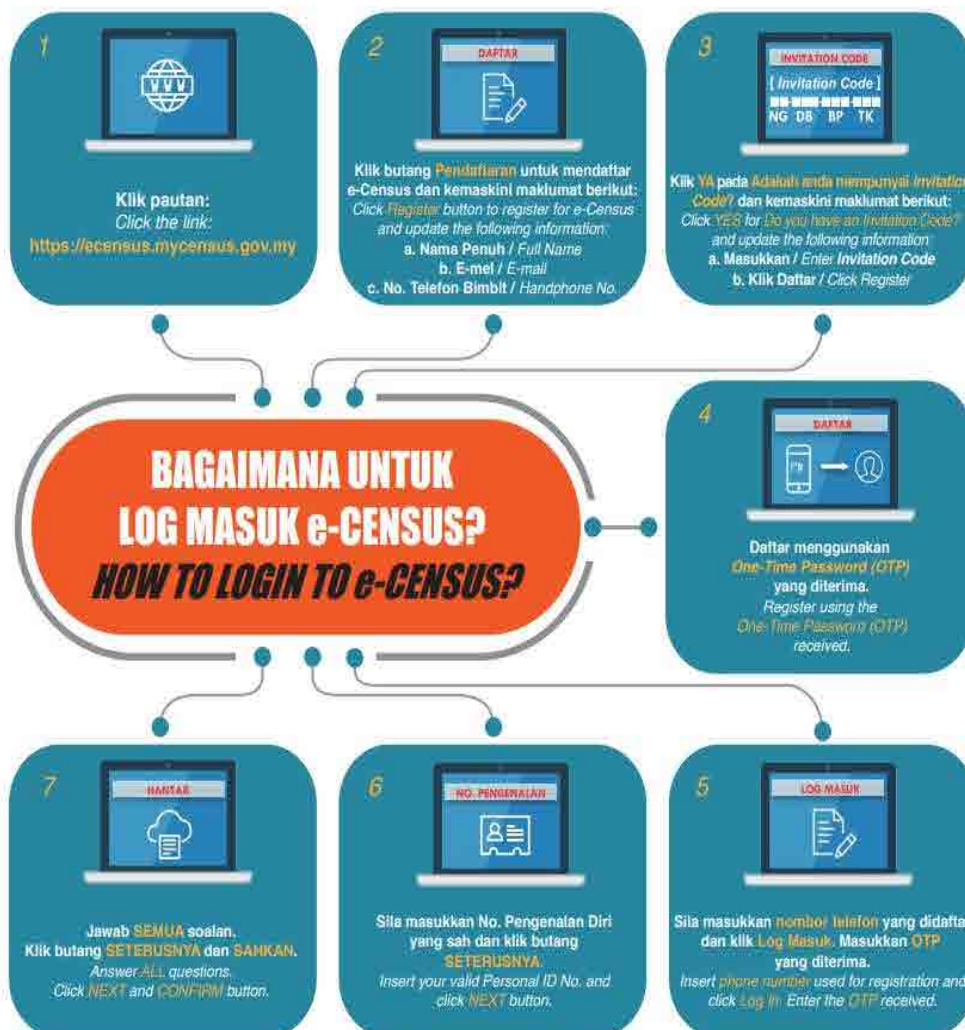
Due to the recent announcement of Movement Control Order (MCO/PKP) by the Government, the Population and Housing Census 2020 will not conduct the face-to-face interview. Please be counted by participating in e-Census at :

<http://ecensus.mycensus.gov.my>

Please contact @MyCensus2020 helpdesk for further assistance.

Hotline : 1-800-88-7720

Stay Home | Keep Calm | Your Data | Our Future



Sebarang pertanyaan atau maklum balas, sila hubungi pegawai berikut:  
Any question(s) or feedback, please contact the following officer:

Pembanci / Enumerator:

No. Telefon Pembanci / Enumerator Contact No.:

**DATA ANDA  
MASA DEPAN KITA  
YOUR DATA  
IS OUR FUTURE**



[www.mycensus.gov.my](http://www.mycensus.gov.my)



Hotline MyCensus 2020  
1-800-88-7720

Sila abaikan notis ini sekiranya anda telah menjawab Soal Selidik Banci 2020 secara atas talian.  
Kindly disregard this notice if you have answered the MyCensus 2020 questionnaire online.



## MITI Weekly Bulletin (MWB) Mobile Apps



MITI MWB APPs is now available for IOS, Android and Windows platforms.

MWB APPs can be downloaded from Gallery of Malaysian Government Mobile APPs (GAMMA) at the link: <http://gamma.malaysia.gov.my/#/appDetails/85>



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<http://www.miti.gov.my/index.php/forms/form/13>