

VOLUME 651
17 August 2021 | NO. ISSN :2180-0448

MANUFACTURING SECTOR ALLOWED TO OPERATE BASED ON EMPLOYEES FULL VACCINATION RATE

The National COVID-19 Immunisation Program (PICK) has been a great success in demonstrating the Government's resolve to accelerate herd immunity among the Malaysian population. As of 14 August 2021 at 11.59 pm, 16,868,615 individuals have received one dose of vaccine while 10,425,300 have been fully vaccinated with two doses of vaccine.

In complementing PICK, the Ministry of International Trade and Industry (MITI) has launched the Public-Private Partnership COVID-19 Industry Immunisation Program (PIKAS) to help expedite the vaccination rates among manufacturing sector workers. The program has successfully vaccinated more than 700,000 manufacturing sector workers nationwide to date.

In line with the National Recovery Plan (NRP) and the focus on balancing the protection of lives and livelihoods, the Government has agreed to ease certain mobility restrictions for Malaysians who have received full vaccination (two doses of vaccine) as announced by the Prime Minister YAB Tan Sri Muhyiddin Yassin.

In line with this development, MITI would like to inform that:

- i. Manufacturing sector companies that are not listed as essential services in NRP's Phase 1 and 2 areas are allowed to operate based on the rate of their fully vaccinated workers; and
- ii. Manufacturing sector companies listed as essential services in NRP's Phase 1, 2 and 3 areas are allowed to increase their capacity based on the rate of fully vaccinated workers.

The policy is effective on 16 August 2021 August 2021 and the operating capacity is as follows:

- i. 40% 59% fully vaccinated workers Allowed to operate at 60% capacity;
- ii. 60% 79% fully vaccinated workers Allowed to operate at 80% capacity;
- iii. 80% 100% fully vaccinated workers Allowed to operate at 100% capacity.

Companies are required to declare the number and names of their fully vaccinated employees in the COVID-19 Intelligent Management System (CIMS) 3.0 system. Upon declaration, the company may directly download the latest approval letter to operate.

Access to CIMS 3.0 for the vaccination rate declaration is limited to only the manufacturing sector. Verification of the employee vaccination rates will be

MANUFACTURING SECTOR ALLOWED TO OPERATE BASED ON EMPLOYEES FULL VACCINATION RATE

done through the COVID-19 Immunisation Task Force (CITF) under the Ministry of Science, Technology and Innovation (MOSTI). Periodic verification visits will also be carried out by enforcement personnel on manufacturing companies.

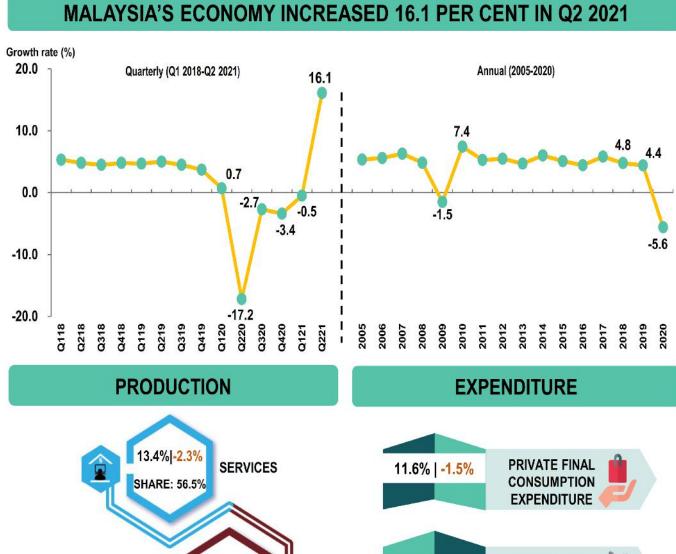
In addition to the existing Standard Operating Procedures (SOPs), companies are required to conduct the RTK Antigen Testing as approved by the Ministry of Health through self-testing or at health facilities every two weeks for employees as a proactive measure to curb the spread of COVID-19 among employees. Current SOPs such as physical distancing, wearing of facemasks and others are still applicable and mandatory for the company.

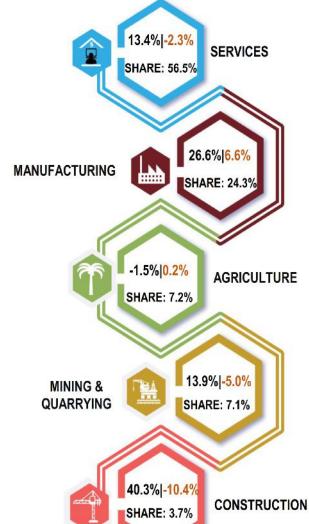
The government would like to remind companies of the obligation to fully comply with SOPs and non-compliance is an offense that can result in legal action including fnesorclosure of the company for a specifed period.

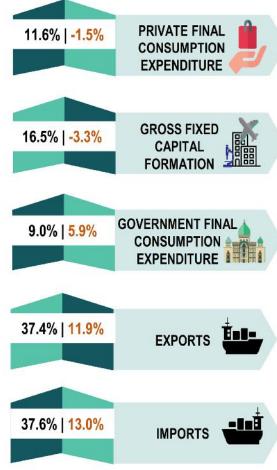
MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY

15 AUGUST 2021

GDP, Q2 2021







Note: Q221 | Q121

Source: National Accounts, Gross Domestic Product, Department of Statistics Malaysia

FDI & DIA, Q2 2021

FDI in Malaysia registered a lower net inflow of RM8.2 billion as compared to RM9.1 billion in Q1 2021.

Malaysia's DIA lower recorded RM4.0 billion from net outflow of RM7.6 billion in Q1 2021.

DIA **FDI FLOWS BY REGION**



ASIA

RM6.0 billion



EUROPE

-RM2.4 billion





AMERICAS

RM2.5 billion



ASIA

-RM1.4 billion





OCEANIA

RM0.1 billion



AMERICAS

-RM0.9 billion



DIA FDI **TOP SECTOR**



MANUFACTURING

RM6.6 billion



MINING & QUARRYING RM0.9 billion



SERVICES RM0.4 billion



MANUFACTURING

-RM1.5 billion



SERVICES -RM1.5 billion



MINING & QUARRYING -RM0.4 billion

FDI

TOP COUNTRY

DIA



UNITED STATES

OF AMERICA

RM1.4b







UNITED KINGDOM -RM1.2b

INDONESIA RM1.5b





INDONESIA -RM0.9b



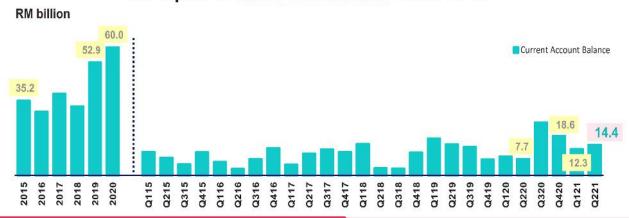
Notes

- Negative value refers to net outflow
- 'b' refers to billion
- Any differences in the aggregated data are due to rounding

Source: Department of Statistics, Malaysia For more information, visit https://www.dosm.gov.my

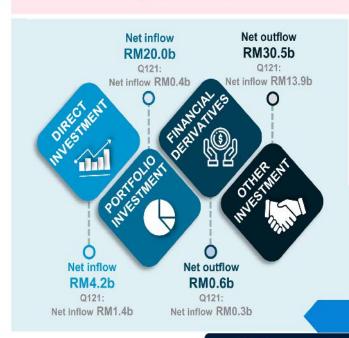
BALANCE OF PAYMENTS, Q2 2021

Malaysia's current account balance recorded a surplus of RM14.4 billion in Q2 2021



CURRENT ACCOUNT

"Malaysia's current account balance continued to record a surplus of RM14.4 billion in the second quarter of 2021, supported by net exports of Goods"

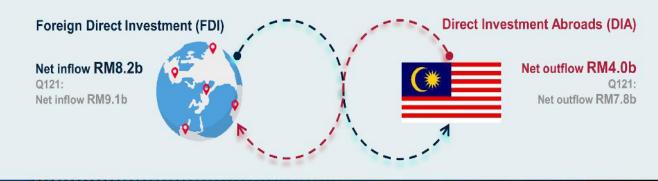


Deficit Deficit RM15.4b RM1.4b 0121 Q121: Deficit RM3.6b Deficit RM15.0b 0 Surplus Deficit RM40.7b RM9.5b 0121: Q121: Surplus RM36.6b Deficit RM5.7b

"Financial account turned around to a **net outflow** of **RM7.0 billion**, mainly contributed by a net outflow in Other investment"

FINANCIAL ACCOUNT

FDI and DIA Performance

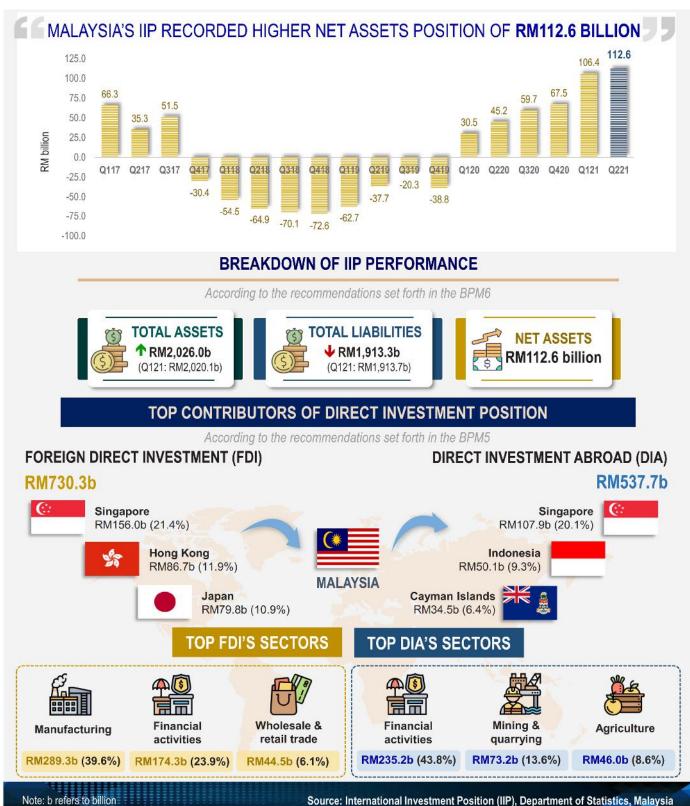


Source: Balance of Payments, Department of Statistics Malaysia

Note: b refers to billion

INTERNATIONAL INVESTMENT POSITION, Q2 2021

Malaysia's International Investment Position (IIP) registered higher net assets of RM112.6 billion as against RM106.4 billion in the last quarter. This was driven by total fnancial assets which increased by RM5.9 billion to record RM2,026.0 billion, as depicted in Exhibit 1. The largest share of total assets was Direct investment, contributing 31.1 per cent and followed by Portfolio investment at 28.2 per cent. Meanwhile, total liabilities posted a value of RM1,913.3 billion, slightly decreased from RM1,913.7 billion in Q1 2021. Direct investment and Portfolio investment remained as the major contributors with a share of 43.0 per cent and 35.0 per cent respectively.



SERVICES SECTOR STATISTICS, Q2 2021

Total revenue of Services sector in second quarter 2021 recorded RM404.5 billion, decreased 5.6 percent as compared to the frst quarter. This negative growth was contributed by Wholesale & Retail Trade, Food & Beverages and Accommodation segment (-RM22.1 billion; -6.4%). Meanwhile, total revenue on annual comparison expanded by 20.5 per cent compared to -2.1 per cent in the previous year.

	Q2 2021	YoY			QoQ		
		Q4 2020	Q1 2021	Q2 2021	Q4 2020	Q1 2021	Q2 2021
Revenue 🕋	RM404.5b	-5.1%	-2.1%	20.5%	1.7%	-1.7%	-5.6%
Number of Persons Engaged	3.6m	-3.4%	-2.2%	-0.7%	-0.4%	-0.3%	-1.2%
Salaries & Wages	RM23.6b	-4.6%	-3.1%	0.4%	-0.1%	-1.9%	-2.3%

PERFORMANCE OF SERVICES SECTOR BY SEGMENT



Wholesale & Retail Irade
Food & Beverages and
Accommodation







Revenue

RM324.6b Q2 2021: -6.4% Q1 2021: -1.3%

RM59.5b Q2 2021: -0.6%

Q1 2021: -0.6% Q1 2021: -3.3%

RM12.2b

Q2 2021: -5.9% Q1 2021: -3.8%

RM8.2b Q2 2021: -8.3% Q1 2021: -2.7% Number of
Persons Engaged **
(persons)

2,720,790 Q2 2021: -1.3% Q1 2021: -0.3%

451,340

Q2 2021: -0.3% Q1 2021: 0.04%

276,387

Q2 2021: -1.0% Q1 2021: -1.2%

175,015

Q2 2021: -1.3% Q1 2021: -0.3% Salaries & Wages

RM14.4b

Q2 2021: -2.8% Q1 2021: -1.0%

RM4.4b

Q2 2021: -1.5% Q1 2021: -6.7%

RM2.4b

Q2 2021: -1.4% Q1 2021: 0.6%

RM2.5b

Q2 2021: -1.5% Q1 2021: -0.2%

PERFORMANCE OF E-COMMERCE INCOME

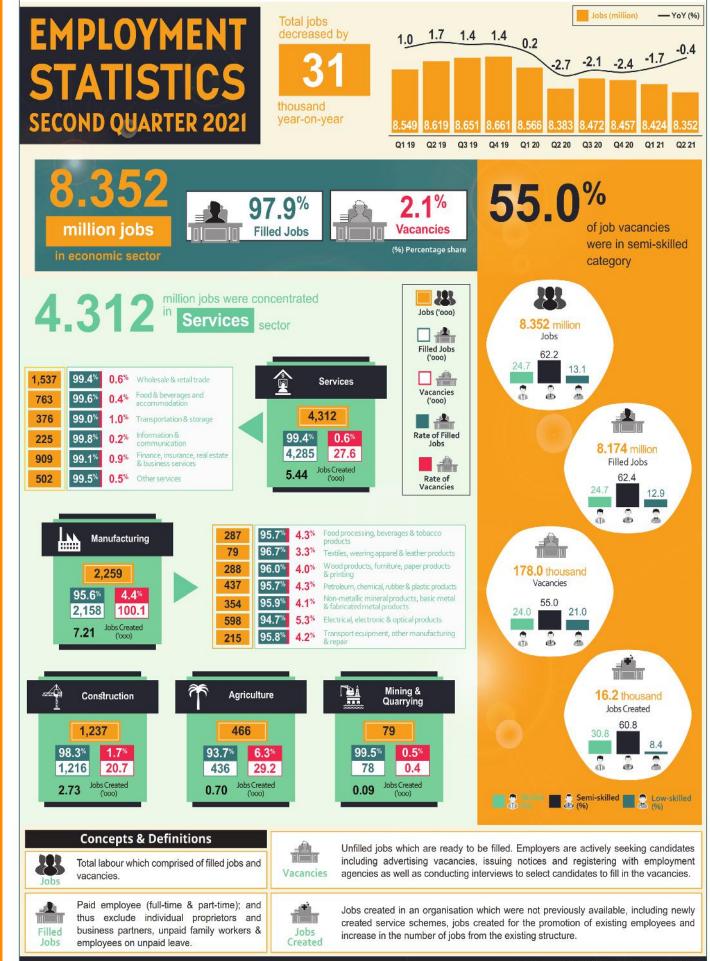


RM billion QoQ (%) YoY (%)

	Q1 2021	Q2 2021
i	254.6	267.6
	3.8	5.1
	30.0	23.3

Percentage change: Quarter-on-quarter
Source: Quarterly Services Statistics, Second Quarter 2021, Department of Statistics, Malaysia

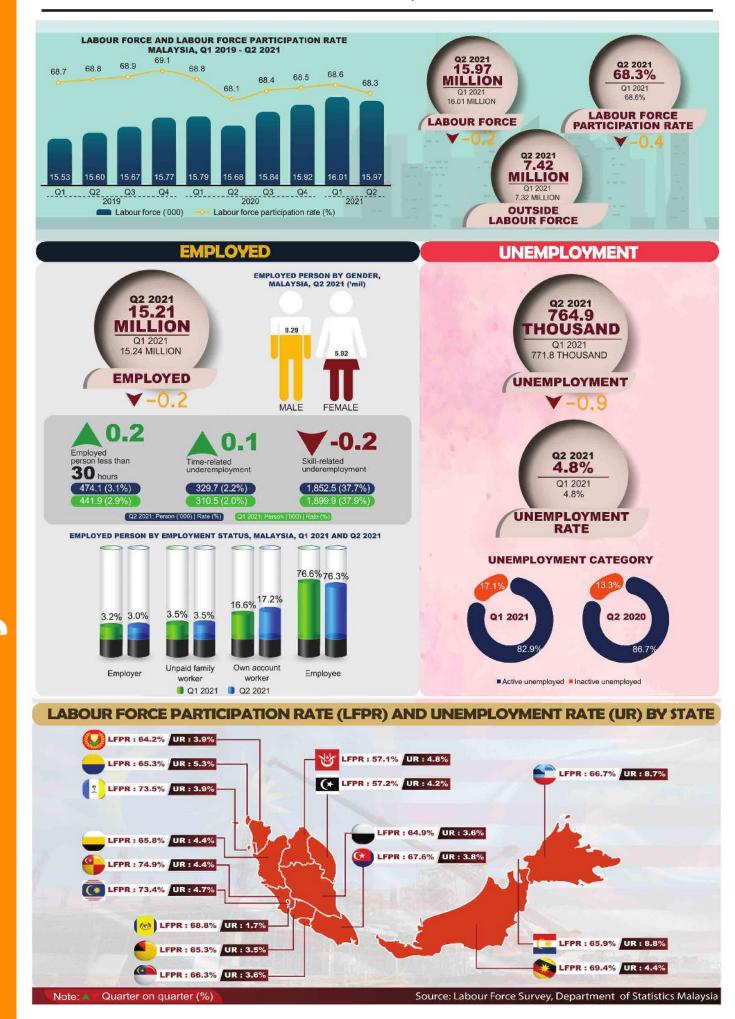
EMPLOYMENT STATISTICS, Q2 2021



Notes: The sum may differ from the total due to independent rounding

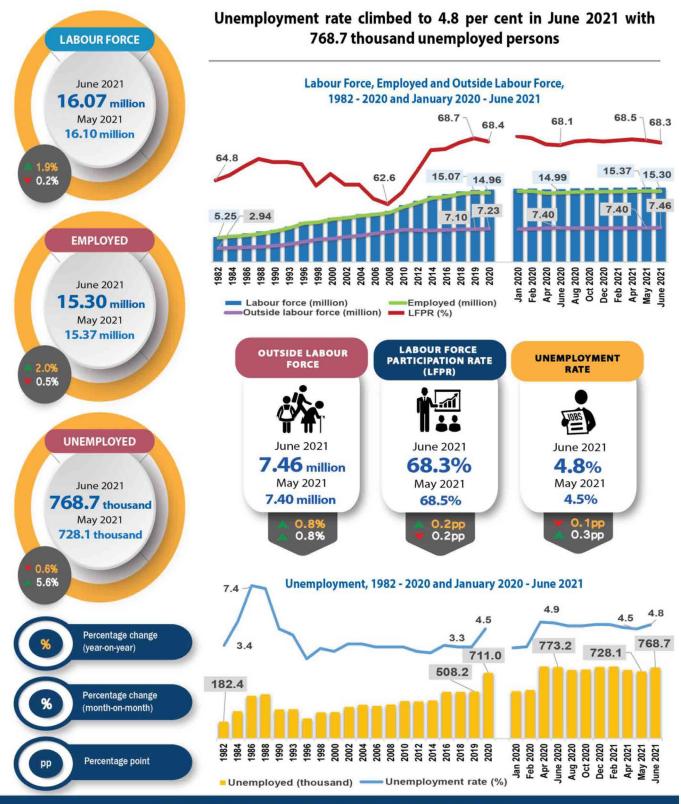
Source: Employment Statistics Second Quarter of 2021, Department of Statistics Malaysia

LABOUR FORCE, Q2 2021



LABOUR FORCE, JUNE 2021

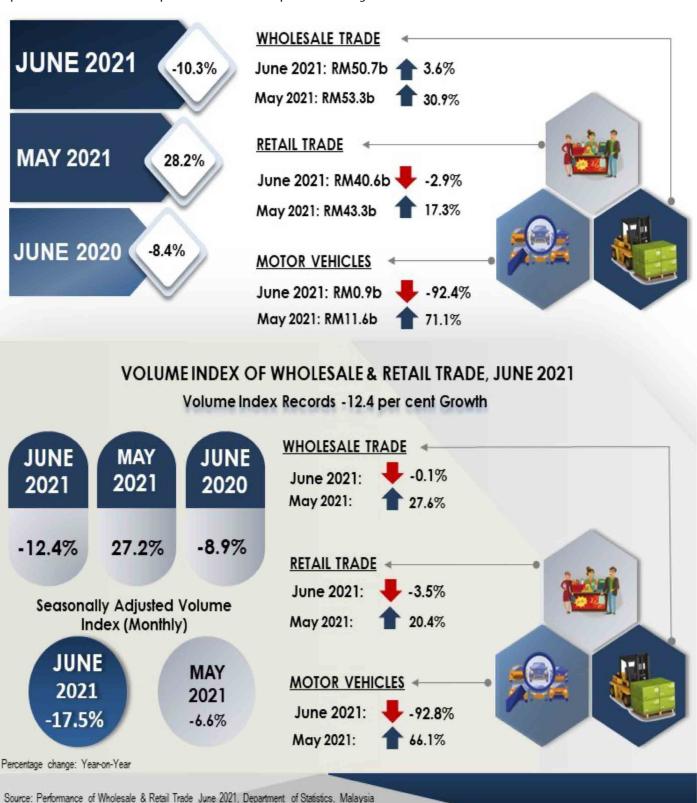
In June 2021, employed persons dipped by 0.5 per cent (-73.3 thousand persons) to record 15.30 million persons (May 2021: 15.37 million persons) after registering a marginal increase in the previous month. Nevertheless, year-on-year basis, the positive trend was continued for four consecutive months with the number of employed persons went up by 2.0 per cent or equivalent to 307.3 thousand persons (June 2020: 14.99 million persons).



Source: Labour Force Survey, Department of Statistics Malaysia

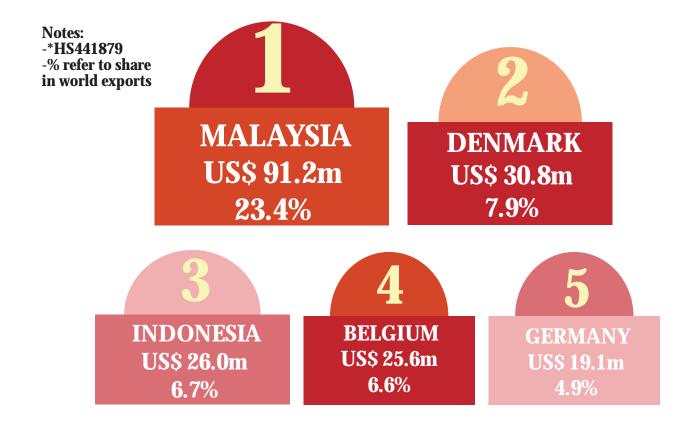
DISTRIBUTIVE TRADE, JUNE 2021

Sales value of Wholesale & Retail Trade recorded RM92.2 billion in June 2021, registered a negative growth of 10.3 per cent year-on-year. The fall was contributed by Motor Vehicles and Retail Trade which recorded a decline of 92.4 per cent and 2.9 per cent respectively. On the other hand, Wholesale Trade recorded a positive growth of 3.6 per cent. Wholesale Trade generated sales value of RM50.7 billion in June 2021, increased RM1.8 billion (3.6%) as against June 2020. Other Specialised Wholesale was the highest contributor with an increase of 17.2 per cent and Non-specialised Wholesale Trade 10.8 per cent as compared to the previous year.



WORLD LARGEST EXPORTER OF FLOORING PANELS, ASSEMBLED, OF WOOD (EXCLUDING MULTILAYER PANELS AND FLOORING PANELS FOR MOSAIC FLOORS)

In 2020, Malaysia's export of Flooring panels, assembled, of wood (excluding multilayer panels and f ooring panels for mosaic f oors) recorded US\$ 91.2 million which was 23.4% share of the world exports.



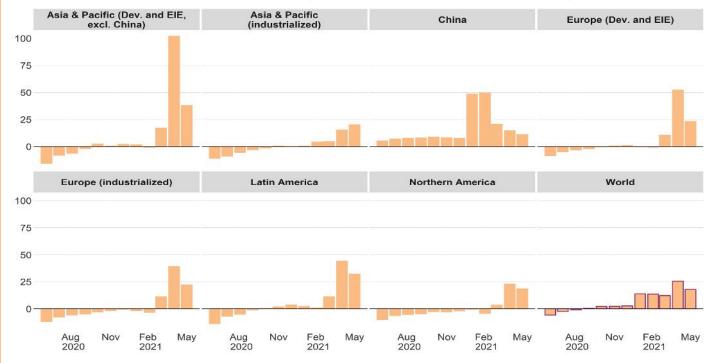
MALAYSIA'S TOP EXPORT DESTINATION



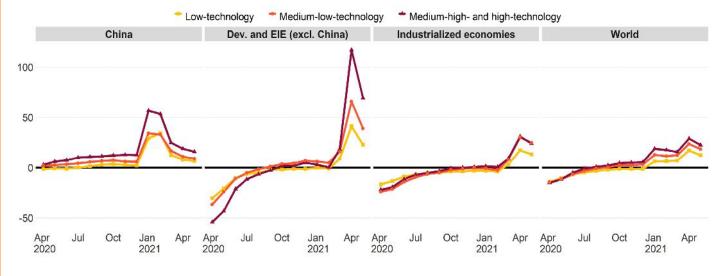
Source: https://www.trademap.org/index.aspx

WORLD MANUFACTURING PRODUCTION, MAY 2021

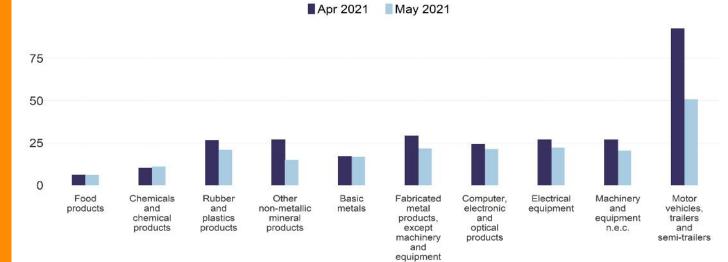
Growth of manufacturing output for selected country groups



Growth rates of manufacturing production grouped by technological intensity



Estimated global growth by industry

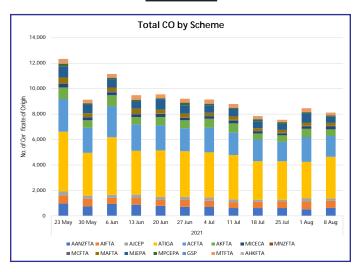


Source: http://www.unido.org/

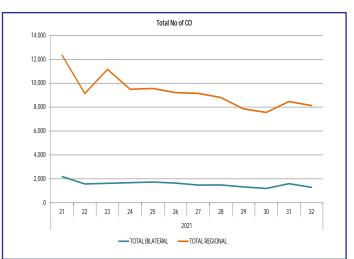
MITI Tower, No.7, Jalan Sultan Haji Ahmad Shah . 50480 Kuala Lumpur Tel:+603-8000 8000 Fax: +603-6202 9446

Number of PCO as at 08 August 2021 Weekly / Monthly/ Annually

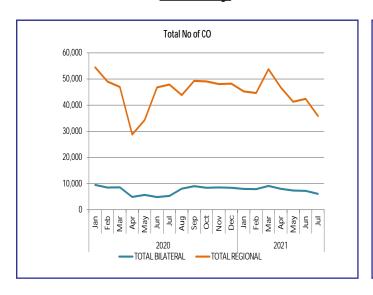
Weekly Total Scheme



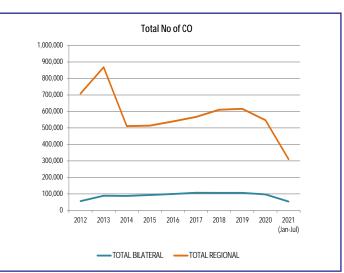
Weekly



Monthly



Annually



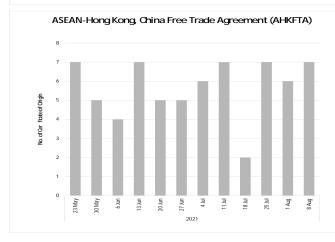
Note: *Provisional Data Source: Ministry of International Trade and Industry, Malaysia

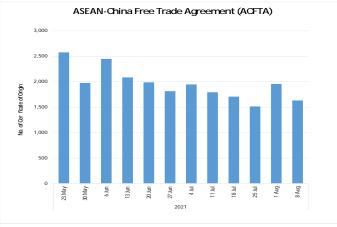
Regional FTA Number of Preferential Certificates of Origin (PCOs) as at 8 August 2021

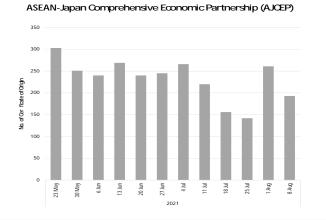


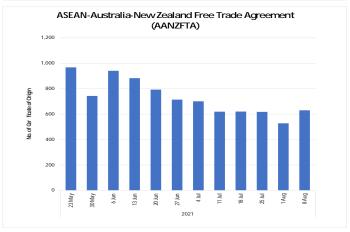


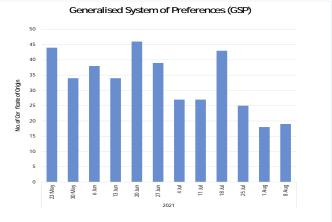








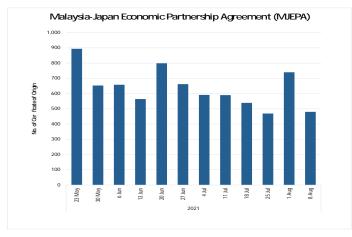


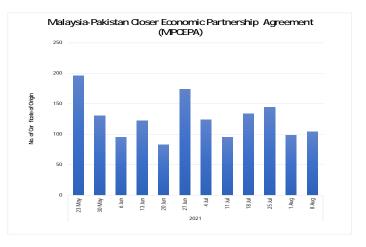


Note: The preference giving countries under the GSP scheme are Liechtenstein, the Russian Federation, Japan, Switzerland, Belarus, Kazakhstan, Norway and Cambodia

> Note: *Provisional Data Source: Ministry of International Trade and Industry, Malaysia

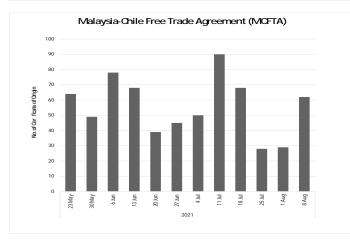
Bilateral FTA Number of Preferential Certificates of Origin (PCOs) as at 8 August 2021



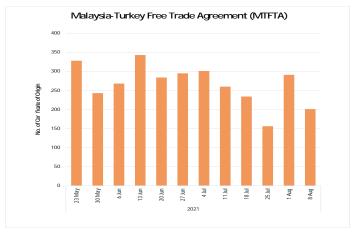












Note: *Provisional Data

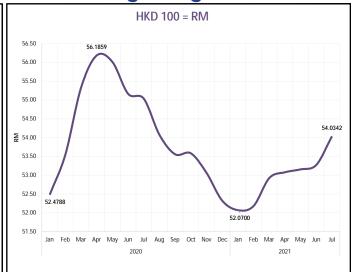
Source: Ministry of International Trade and Industry, Malaysia

Malaysian Ringgit Exchange Rate with Selected Countries, January 2020 - July 2021

US Dollar



Hong Kong Dollar



Philippine Peso

4.0369

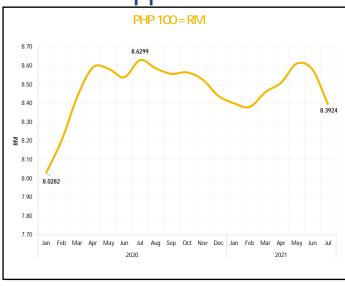
Oct Nov Dec Jan Feb Mar Apr May Jun Jul

2021

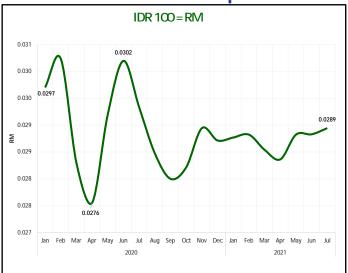
4.11

4.01

Jan Feb Mar Apr May



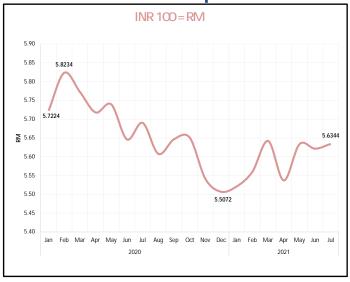
Indonesian Rupiah



Vietnamese Dong



Indian Rupee



Source : Bank Negara Malaysia

Commodity Prices





13 Aug 2021

Highest 2020/2021

30 Jul 2021: US\$76.3 03 Jan 2020 : US\$68.6

15 Jan 2021 : US\$55.1 24 Apr 2020: US\$21.4

2020/2021

Lowest

Average Price 2020 : US\$43.5

CRUDE PALM OIL -per MT-



1.6%* US\$1.082.8 13 Aug 2021

Highest 2020/2021

7 May 2021 : US\$1,156.0 24 Dec 2020: US\$944.2

18 Jun 2021: US\$844.6 8 May 2020: US\$473.0

> Lowest 2020/2021

Average Price 2020ⁱ: US\$668.3

RUBBER SMR 20 -per MT-



Average Price 2020 i: US\$1,333.4

COCOA SMC 2 -per MT-



3.9%* US\$1,576.0 13 Aug 2021

Average Price 2020 : US\$1,576.6

SUGAR -per lbs-



13 Aug 2021



Average Price 2020 i: US¢12.9

COAL -per MT-



4.0%* US\$149.7

13 Aug 2021

Average Price 2020 i: US\$47.7

SCRAP IRON HMS -per MT-



US\$500.0 (high)

US\$480.0 (low)

13 Aug 2021

Average Price 2020 : US\$307.9 (high) Average Price 2020 : US\$284.7 (low)

Domestic Prices 13 Aug 2021



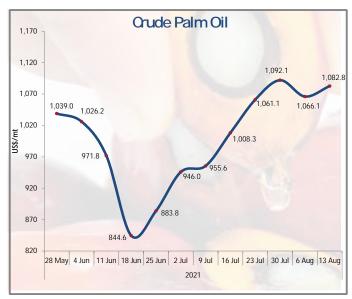
Steel Bars (per MT) RM3,100 - RM3,250

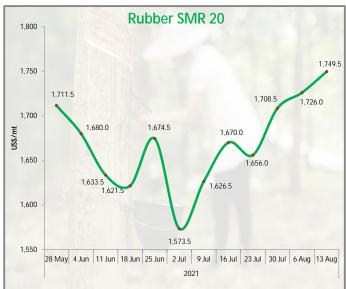


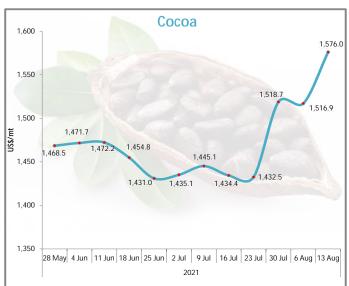
Notes: All gures have been rounded to the nearest decimal point

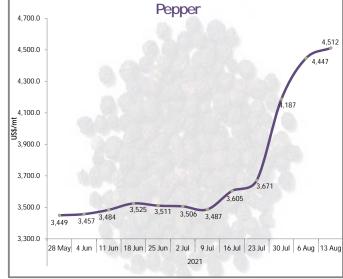
- * Refer to % change from the previous week's price
- i Average price in the year except otherwise indicated

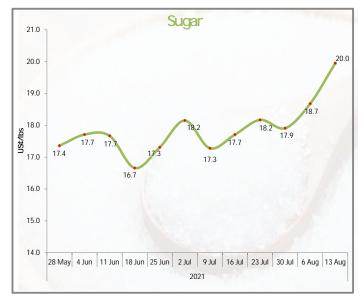
Sources: Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Iron and Steel Industry Federation, and Bloomberg.

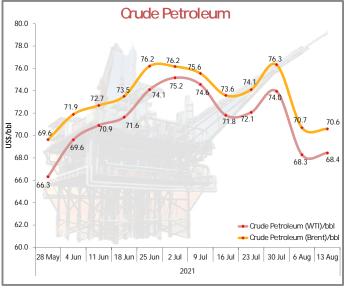






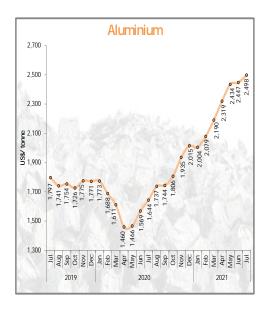


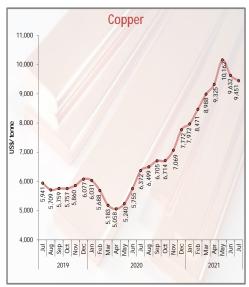


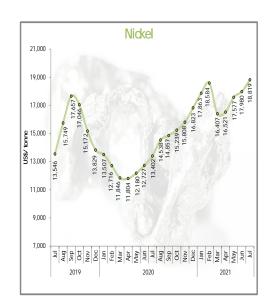


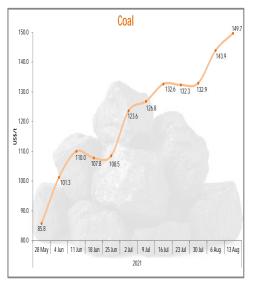
Sources: Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Pepper Board, Bloomberg and Czarnikow Group, World Bank, World Gold Council, The Wall Street Journal.

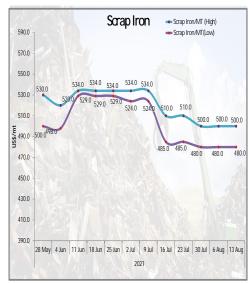
Commodity Price Trends

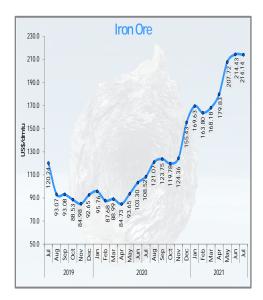


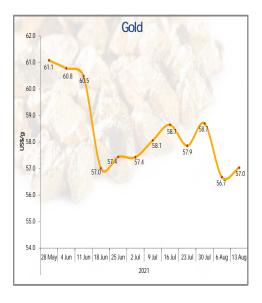


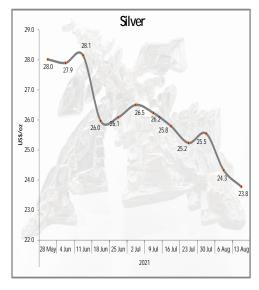


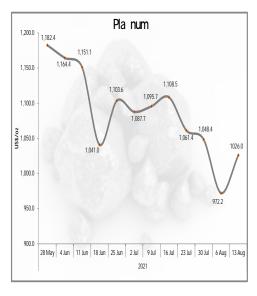












Sources: Ministry of International Trade and Industry Malaysia, , Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group, World Bank, World Gold Council, The Wall Street Journal.



MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY



INDUSTRY4WRD RELATED INCENTIVES

Having the extra capital allows SMEs to flourish and prosper. Find the suitable fund for your company

01 LOANS

Soft Loan Scheme for Automation and Modernisation (SLSAM)

- targets manufacturing sectors
- 4.0% interest rate per annum for SMEs
- www.midf.com.my

Industry
Digitalisation
Transformation
Fund (IDTF)

- targeted sectors: Al, Robotics, Automation etc.
- provides a 2% interest rate subsidy
- www.bpmb.com.my

Coming Soon!

- 1. Intervention Fund*
- 70:30 matching grant up to RM500,000.
- 2. Industry4WRD DISF*
- . 60:40 matching grant

*participation in Industry4WRD RA is a prerequisite to apply

Domestic Investment Strategic Fund (DISF)

- 50:50 matching grant to companies adopting Industry 4.0 enabling technologies
- targets manufacturing and services sectors
- www.mida.gov.my

12

GRANTS

Digital Transformation Acceleration Program

(DTAP) Pilot Grant

- 1:1 matching grant
- targets large corporate and mid-tier companies in Malaysia
- assists companies to tap on the expertise of Digital Transformation Labs (DTL)
- www.mdec.my

Automation Capital Allowance (Automation CA)



For Labour Intensive Industries:

 Automation CA of 200% on the first RM4 million expenditure incurred within 5 years For other industries:

- Automation CA of 200% on the first RM2 million expenditure incurred within 5 years
- www.mida.gov.my

For more information, kindly click the following links:

https://www.miti.gov.my/index.php/pages/view/industry4WRD?mid=559#tab 547 2202



All you need to know about Industry4WRD RA



What is it?

Trained assessors will help you to understand your readiness for Industry 4.0 and make recommendations on where to start your transformation.

Who is eligible?



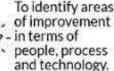


- Incorporated under the Companies Act (1965/2016)/ Registration of Business Act (1956)
- Hold a valid license
- In operation for more than 3 years

What are the benefits?









Receive comprehensive readiness report.



Be entitled to apply for financial incentives.

Incentives for RA

- 500 SMEs will be selected for free assessment.
- Others will get tax exemption on RA fees up to RM27k.









Process Flow

A FEW SIMPLE STEPS

Evaluation by Committees



Onsite Assessment



Receive RA Report

Enquiries

- General: i4.0@miti.gov.my
- RA: industry4wrd@m pc.gov.my











Apply for Financial Incentives



Implement the Intervention Plan

For more information, kindly click the following links: https://www.miti.gov.my/index.php/pages/view/industry4WRD

NATIONAL RECOVERY PLAN (PPN)

1. PPN MEDIA RELEASE

2. ALL THE CONTACTS YOU NEED



3. REGISTRATION FOR BUSINESS OPERATION



4. PPN SOPs



5. FAQ & ENQUIRY





DOING BUSINESS @ COVID



PIKAS

(PROGRAM IMMUNISASI KERJASAMA AWAM DAN SWASTA)

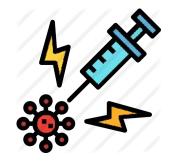
1. PIKAS MEDIA RELEASE

2. TERMS AND CONDITIONS

3. REGISTRATION



4. LIST OF PIKAS PPV



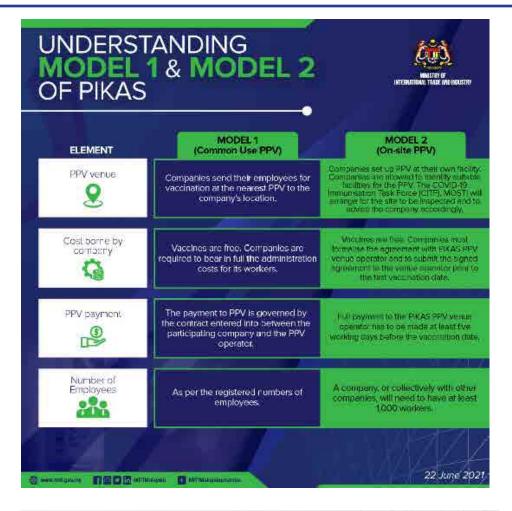
5. FAQ



PIKAS



(PROGRAM IMMUNISASI KERJASAMA AWAM DAN SWASTA)





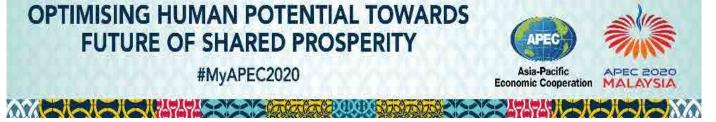


Bagi sebarang pertanyaan/aduan berkaitan operasi sektor ekonomi, sila hubungi talian hotline MITI seperti di atas.



For more information, please contact:





For more information, kindly click the following links: https://www.myapec2020.my/en/



For more information, kindly click the following links: https://bit.ly/2RUyG8l

HOW COMPANY CAN CHECK THE STATUS OF ATIGA E-FORM D TRANSACTIONS IN THE ELECTRONIC PREFERENTIAL CERTIFICATE OF ORIGIN (EPCO) SYSTEM

For more information, kindly click the following links: https://bit.ly/2ZhxmRp





1-800-88-7720



WE ARE GOING FULLY ONLINE!

Due to the recent announcement of Movement Control Order (MCO/PKP) 3.0 by the Government, the Population and Housing Census 2020 will continue online. Please be counted by participating in e-Census at:

http://ecensus.mycensus.gov.my

Please contact @MyCensus2020 helpdesk for further assistance.

Hotline: 1-800-88-7720

Stay Home | Keep Calm | Your Data | Our Future



Sila abaikan notis ini sekiranya anda telah menjawab Soal Selidik Banci 2020 secara atas talian. Kindly disregard this notice if you have answered the MyCensus 2020 questionnaire online.



Seluruh warga MITI & Agensi ingin mengucapkan Selamat Maju Jaya kepada YB Dato' Seri Mohamed Azmin Ali dan YB Datuk Lim Ban Hong di atas segala sumbangan dan bimbingan sepanjang tempoh bersama MITI.



MITI Weekly Bulletin (MWB) Mobile Apps



MITI MWB APPs is now available for IOS, Android and Windows platforms.

MWB APPs can be downloaded from **Gallery of Malaysian Government Mobile APPs (GAMMA)** at the link: http://gamma.malaysia.gov.my/#/appDetails/85



Dear Readers,

Kindly click the link below for any comments in this issue. MWB reserves the right to edit and republish letters as reprints.

http://www.miti.gov.my/index.php/forms/form/13