



MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY

Weekly BULLETIN

VOLUME 652

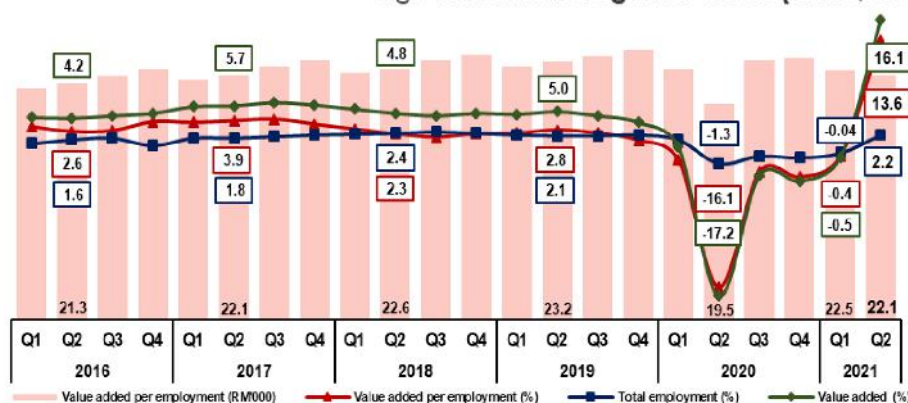
25 August 2021 | NO. ISSN :2180-0448

LABOUR PRODUCTIVITY, Q2 2021



LABOUR PRODUCTIVITY, VALUE ADDED PER EMPLOYMENT

Labour productivity per employment turned around to 13.6% in Q2 2021 recording a value of RM22,117 per person. The strong growth was also attributed by the lower base registered a year ago which was negative 16.1% (RM19,467).



Labour Productivity	
RM22,117	RM22,513
Percentage change	
13.6%	-0.4%
Total employment ('000 persons)	
15,207	15,237
Percentage change	
2.2%	-0.04%
Q2 2021 Q1 2021	



Agriculture

Q2 2021	RM12,793	-3.3%
Q1 2021	RM12,104	0.9%



Mining & Quarrying

Q2 2021	RM322,554	14.1%
Q1 2021	RM326,435	-4.2%



Manufacturing

Q2 2021	RM31,700	23.2%
Q1 2021	RM31,401	5.5%



Construction

Q2 2021	RM9,057	37.6%
Q1 2021	RM9,920	-8.2%



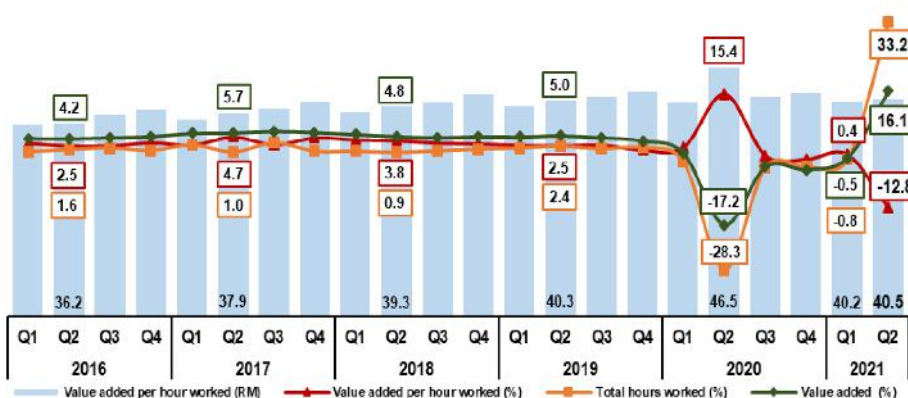
Services

Q2 2021	RM20,464	11.0%
Q1 2021	RM21,156	-2.4%



LABOUR PRODUCTIVITY, VALUE ADDED PER HOUR WORKED

Labour productivity by value added per hour worked fell by 12.8% with a value of RM41 per hour. Total hours worked in this quarter increased by 33.2% to record a total of 8.3 billion hours worked.



Labour Productivity	
RM40.5	RM40.2
Percentage change	
-12.8%	0.4%
Total hours worked (million hours)	
8,307	8,538
Percentage change	
33.2%	-0.8%
Q2 2021 Q1 2021	



Agriculture

Q2 2021	RM24.3	-15.6%
Q1 2021	RM23.0	-0.7%



Mining & Quarrying

Q2 2021	RM564.1	-7.1%
Q1 2021	RM552.5	-2.6%



Manufacturing

Q2 2021	RM57.4	-4.2%
Q1 2021	RM55.0	8.1%



Construction

Q2 2021	RM16.7	-7.8%
Q1 2021	RM17.1	-8.6%



Services

Q2 2021	RM37.3	-15.9%
Q1 2021	RM37.7	-1.5%

Notes:

1) - Labour productivity per employment - Total employment ('000 persons) - Labour productivity per hour worked - Total hours worked (million hours)
2) % refers to the annual percentage change from the same quarter of the previous year

Source: Labour Productivity,
Second Quarter 2021
Department of Statistics Malaysia

MIGRATION STATISTICS, 2020

SELECTED STATISTICS OF MIGRATION 2020

32.6 million Malaysia Population

32.1 million Population aged 1 year and over

2018 32.4 million Malaysia Population
31.9 million Population aged 1 year and over



Migrants

2020 **1.5%**2018 **1.6%**

Non-migrants

2020 **98.5%**2018 **98.4%**

Internal migrants

2020 **89.6%**2018 **89.3%**International migrants¹2020 **10.4%**2018 **10.7%**

¹Excludes migrants from Malaysia to other countries

Inter-state migrants

2018 **31.9%**
2020 **34.8%**

Highest migrant receiving state

2020 Johor

11.9 thousand persons net migration

2018 Selangor : 9.5 thousand persons net migration

Highest migrant sending state

2020 W.P. Kuala Lumpur

-16.1 thousand persons net migration

2018 W.P. Kuala Lumpur : -22.5 thousand person net migration

Intra-state migrants

2018 **68.1%**
2020 **65.2%**

2018		2020
66.9%	Urban to urban	73.0%
7.0%	Rural to rural	6.4%
19.8%	Urban to rural	16.8%
6.3%	Rural to urban	3.8%

REASONS FOR INTERNAL MIGRATION

Following family

2020: **45.3%**

2018: 44.2%

Career

2020: **23.6%**

2018: 24.3%

Environment

2020: **22.3%**

2018: 22.4%

Marriage and divorce

2020: **4.2%**

2018: 4.8%

Education

2020: **3.1%**

2018: 3.3%

Others

2020: **1.5%**

2018: 1.0%

Source: Migration Survey 2020, Department of Statistics Malaysia

MIGRATION STATISTICS, 2020

DEMOGRAPHIC CHARACTERISTICS OF INTERNAL MIGRANTS

Sex



Male

2020: **53.8%**
2018: 53.8%

Female

2020: **46.2%**
2018: 46.2%

Marital status (15-64 years)

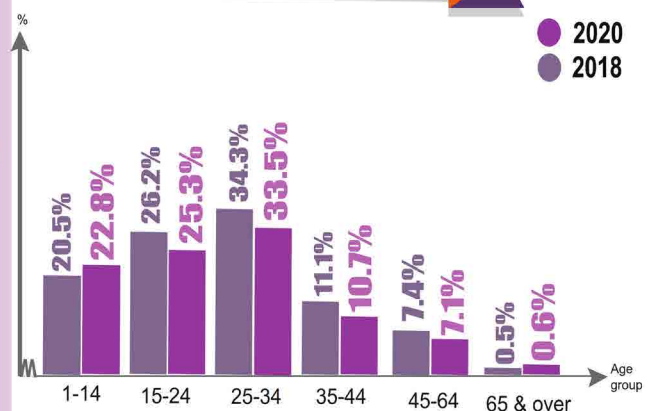
Never married

2020: **29.3%**
2018: 30.1%

Married

2020: **65.8%**
2018: 64.3%Widowed/ divorced/
separated2020: **4.9%**
2018: 5.6%

Age group



Educational attainment (15-64 years)

No formal
education2020: **4.7%**
2018: 4.0%

Primary

2020: **10.5%**
2018: 12.1%

Secondary

2020: **53.1%**
2018: 53.1%

Tertiary

2020: **31.7%**
2018: 30.8%

SOCIOECONOMIC CHARACTERISTICS OF INTERNAL MIGRANTS

Status in employment

2020: **1.2%**

Employer

2018: 1.5%

2020: **86.0%**

Employee

2018: 83.3%

2020: **10.5%**Own account
worker

2018: 12.7%

2020: **2.3%**Unpaid family
worker

2018: 2.5%

Types of skill

Skilled
workers2020: **26.9%**
2018: 25.5%Semi skilled
workers2020: **54.8%**
2018: 53.8%Low
skilled
workers2020: **18.3%**
2018: 20.7%

Sector

2020: **9.2%** 2018: 11.6%2020: **0.2%** 2018: 0.3%2020: **18.5%** 2018: 17.1%2020: **9.6%** 2018: 9.8%2020: **62.5%** 2018: 61.2%

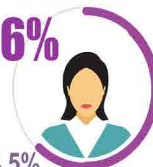
LABOUR FORCE PARTICIPATION RATE

2020: **91.5%**

2018: 89.7%

2020: **77.9%**

2018: 78.2%

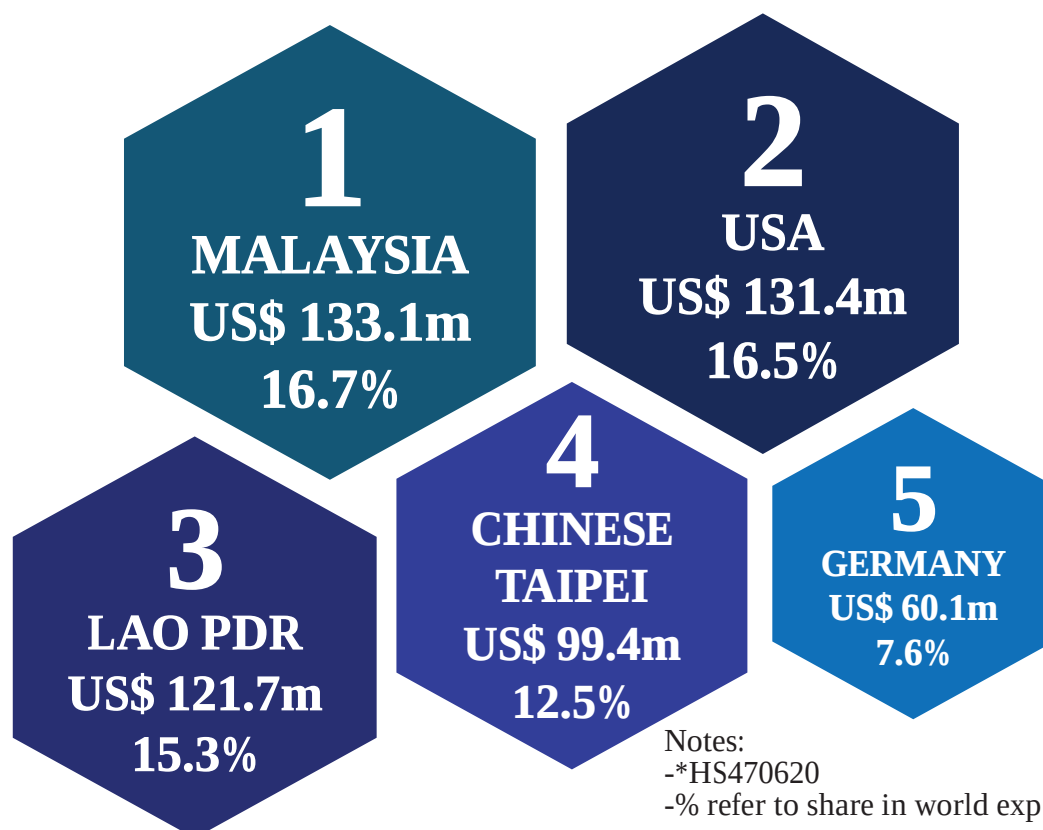
2020: **61.6%**

2018: 64.5%

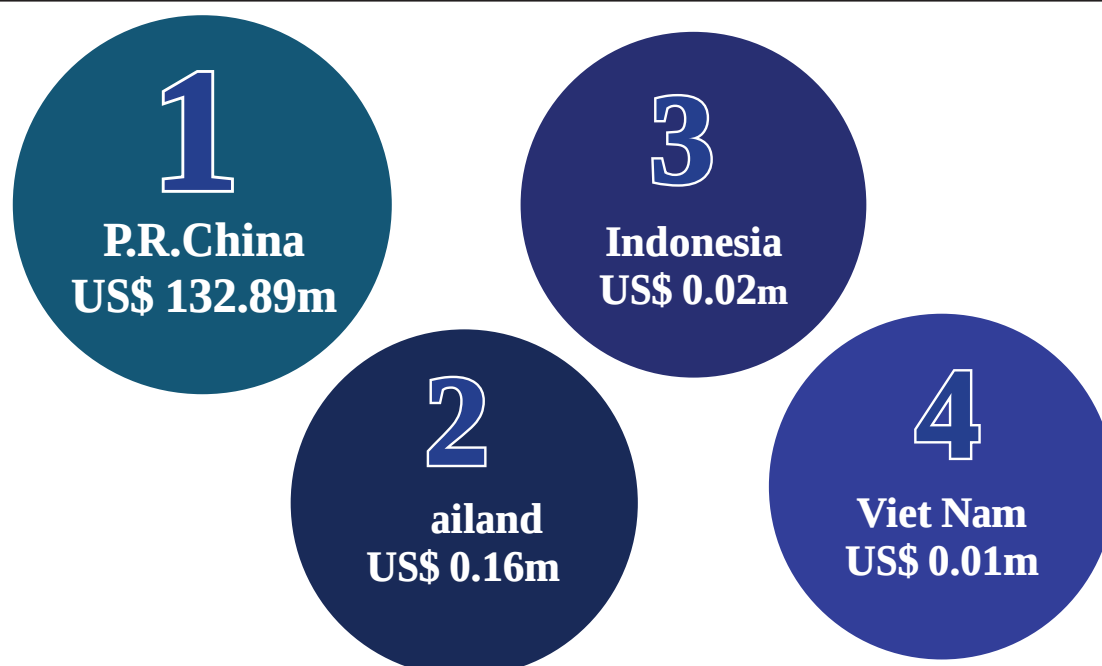
Source: Migration Survey 2020, Department of Statistics Malaysia

WORLD LARGEST EXPORTER OF PULPS OF FIBRES DERIVED FROM RECOVERED "WASTE AND SCRAP" PAPER OR PAPERBOARD

In 2020, Malaysia's export of Pulps of fibres derived from recovered "waste and scrap" paper or paperboard recorded US\$ 133.1 million which was 16.7% share of the world exports.



MALAYSIA'S TOP EXPORT DESTINATION



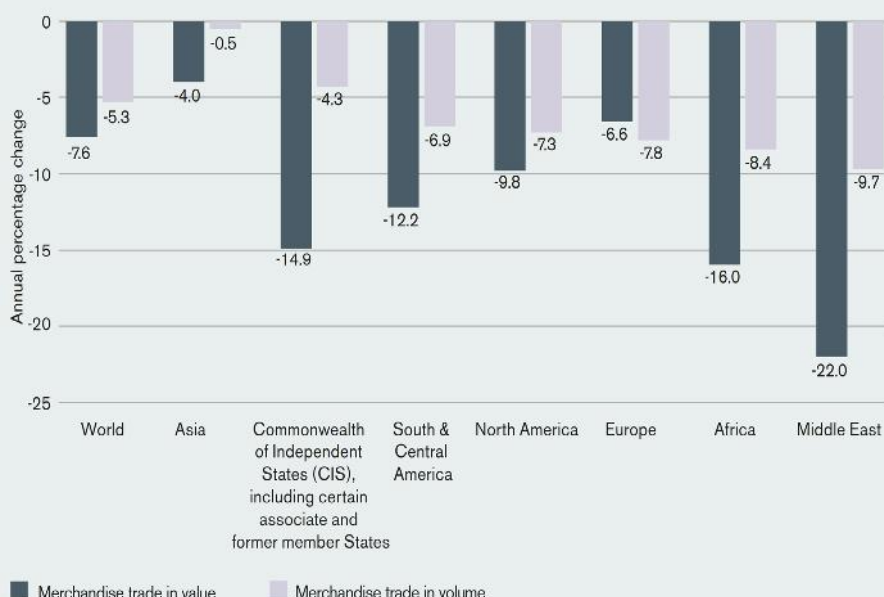
Source: <https://www.trademap.org/index.aspx>

WORLD MERCHANDISE TRADE, 2020

Merchandise Trade by Region, 2020

World merchandise trade by region, 2020

(Annual percentage change)



-0.5%

A decline of only 0.5 per cent in Asia in 2020 was due to COVID-19 having an earlier impact than in other regions, Asia's rigorous management of the crisis and its role as a global supplier of consumer goods and medical products.

Merchandise Exports by Major Product Group, 2010 - 2020

Merchandise exports

World exports of manufactured goods decreased by 5.2 per cent in 2020 while total merchandise exports declined by 7.7 per cent overall.

Chart 2.3

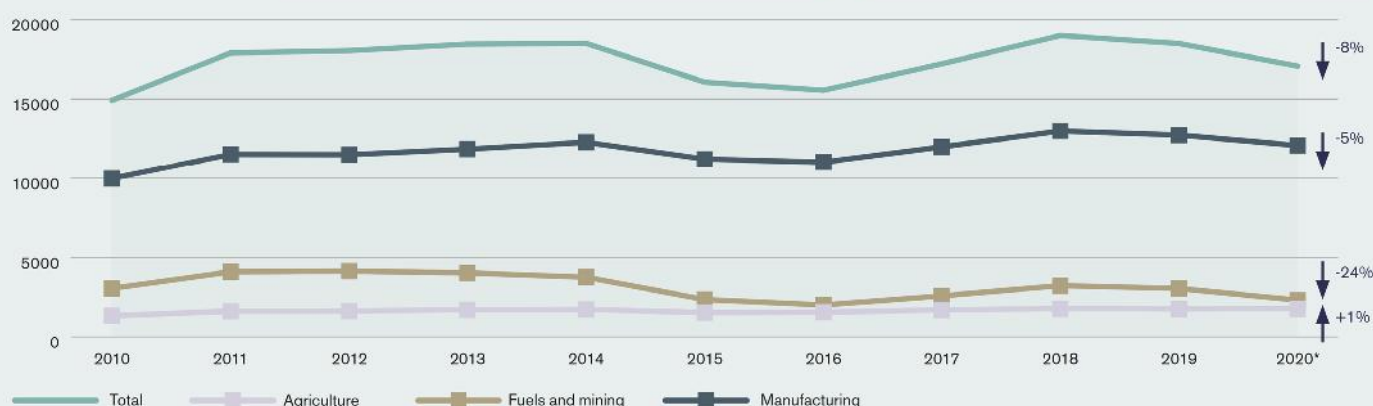
Merchandise exports by major product group, 2010-2020 (US\$ billion, annual percentage change)

-23.9%

Fuels and mining products declined by 23.9 per cent in 2020, due to a big drop in energy prices and a fall in demand.

+0.9%

Exports of agricultural products increased by 0.9 per cent in 2020 as many countries depended on food exports during the COVID-19 crisis.



* Estimate of product break-down.

Source: WTO estimates.

Note: Data including intra-trade of the European Union, excluding re-exports of Hong Kong, China

WORLD MERCHANDISE TRADE, 2021

Merchandise Exports of Manufactured Goods, 2020

World merchandise exports of manufactured goods, 2020
(Annual percentage change)



Source: WTO estimates.

Note: Data including intra-trade of the European Union, excluding re-exports of Hong Kong, China.

+16.0%

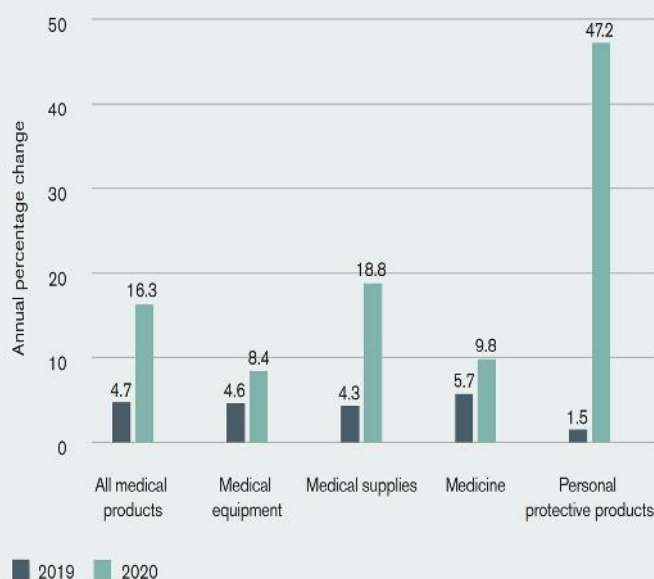
Due to demand for protective personal equipment, world exports of textiles increased the most among manufactured goods in 2020, growing by 16.0 per cent.

-16.4%

Exports of automotive products suffered from disruptions to production lines and weak demand in 2020, declining by 16.4 per cent.

Merchandise Trade in Medical Goods, 2019 - 2020

World merchandise trade in medical goods, by product group, 2019 and 2020
(Annual percentage change)

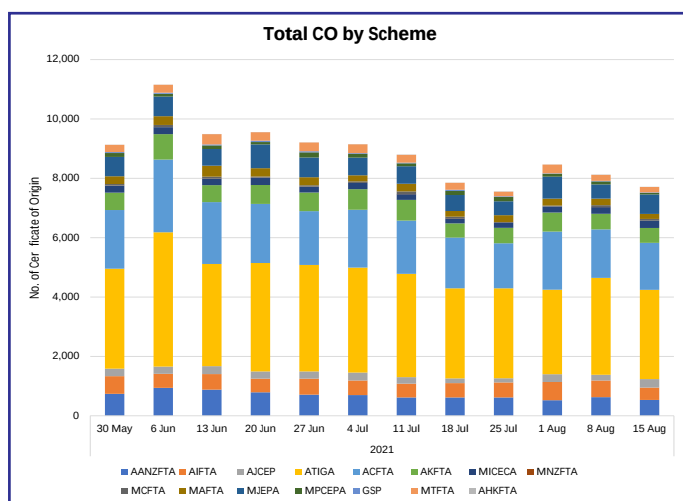


+47.2%

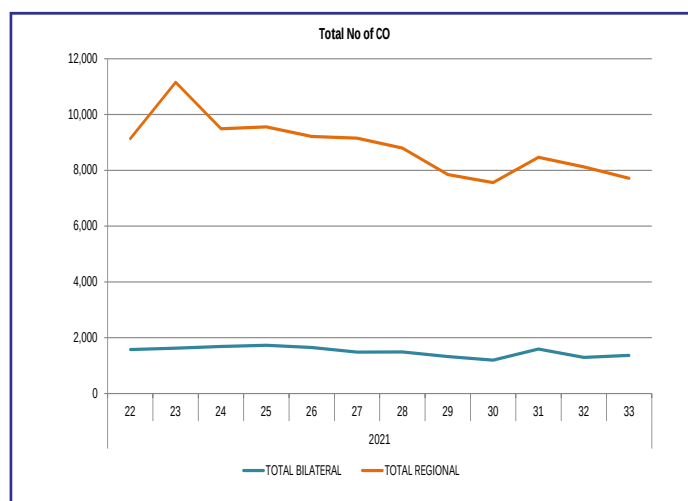
Trade in medical goods increased significantly in 2020, with trade in personal protective products growing the most (+47.2 per cent).

Number of PCO as at 15 August 2021 Weekly / Monthly / Annually

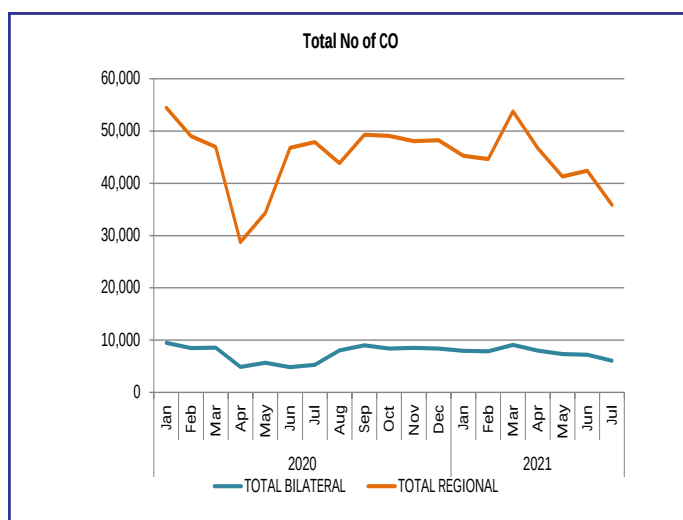
Weekly Total Scheme



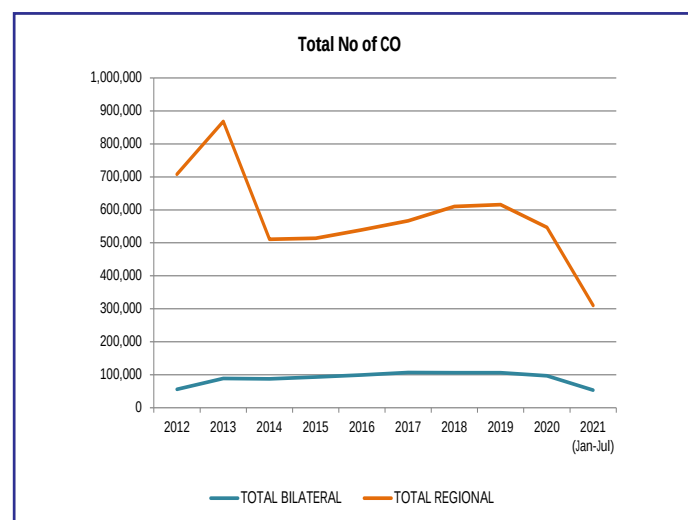
Weekly



Monthly



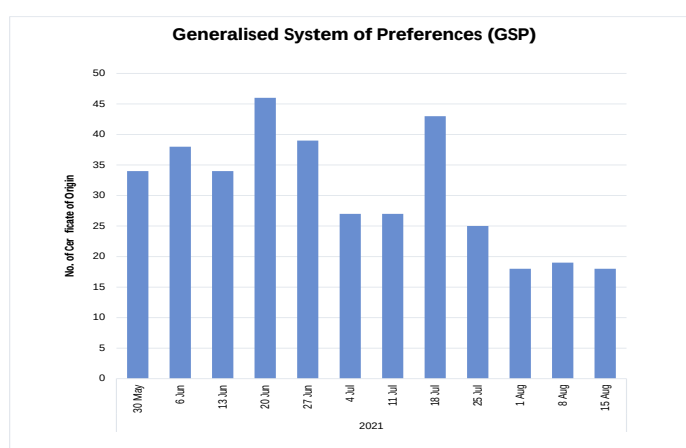
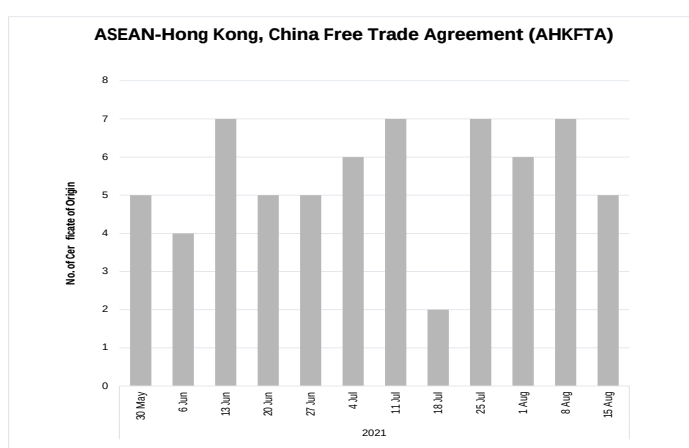
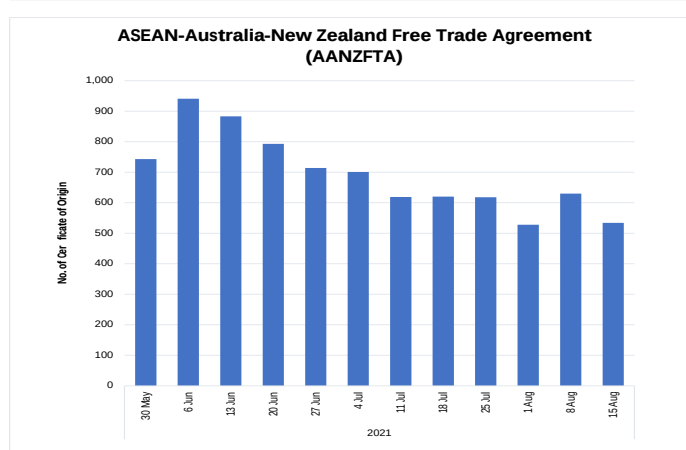
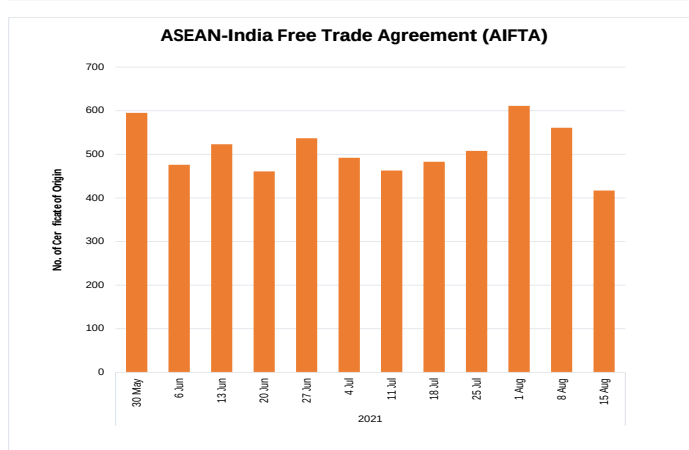
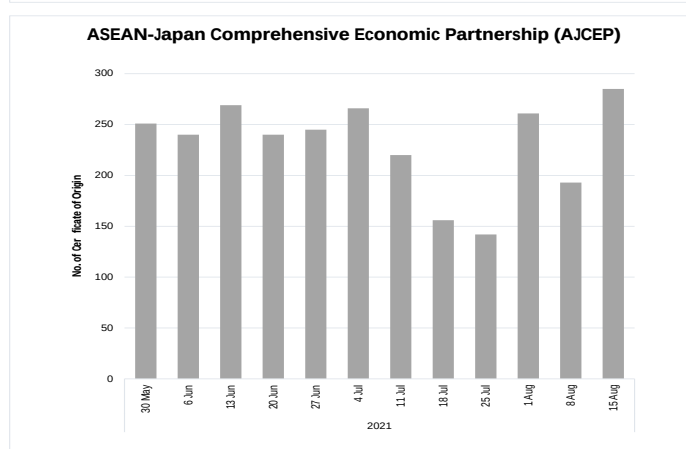
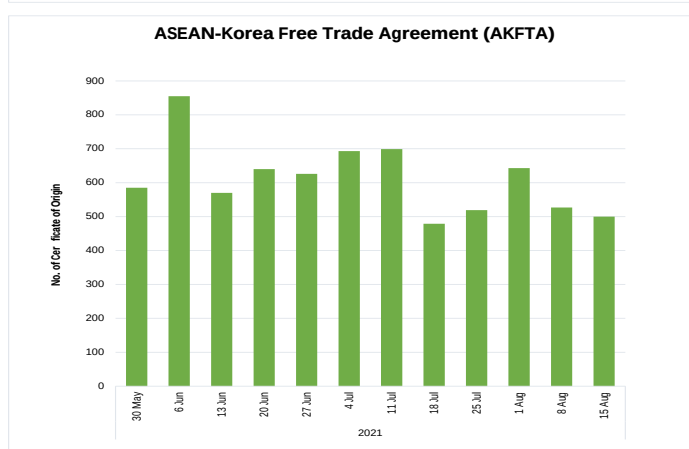
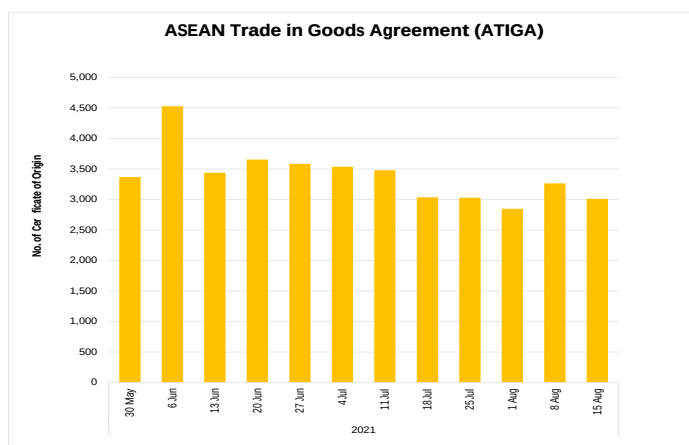
Annually



Note: *Provisional Data
Source: Ministry of International Trade and Industry, Malaysia

Regional FTA

Number of Preferential Certificates of Origin (PCOs) as at 15 August 2021



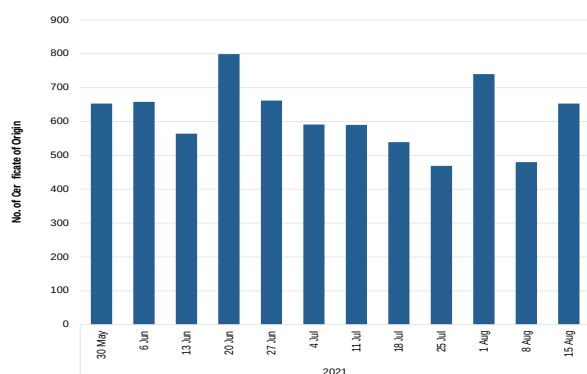
Note: The preference giving countries under the GSP scheme are Liechtenstein, the Russian Federation, Japan, Switzerland, Belarus, Kazakhstan, Norway and Cambodia

Note: *Provisional Data
Source: Ministry of International Trade and Industry, Malaysia

Bilateral FTA

Number of Preferential Certificates of Origin (PCOs) as at 15 August 2021

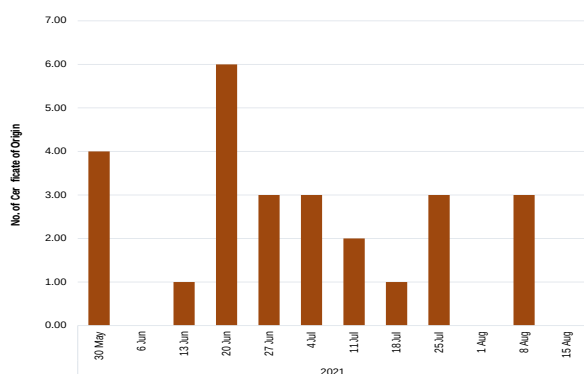
Malaysia-Japan Economic Partnership Agreement (MJEPA)



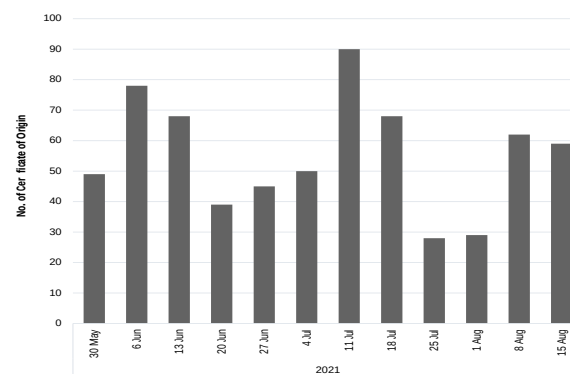
Malaysia-Pakistan Closer Economic Partnership Agreement (MPCEPA)



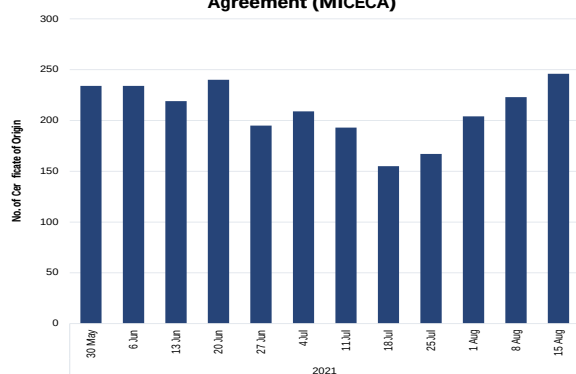
Malaysia-New Zealand Free Trade Agreement (MNZFTA)



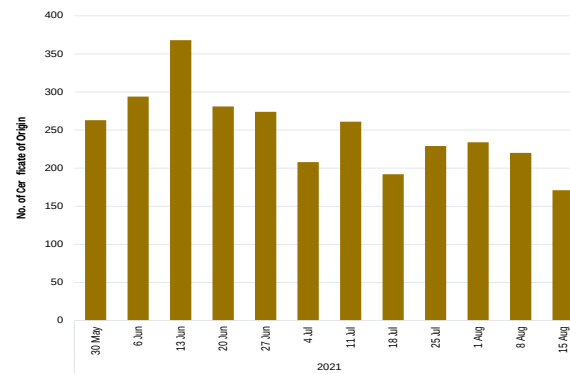
Malaysia-Chile Free Trade Agreement (MCFTA)



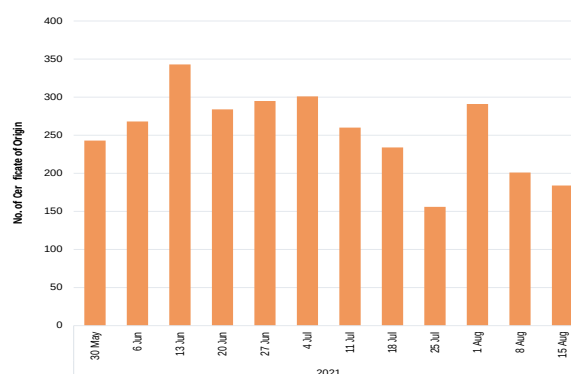
Malaysia-India Comprehensive Economic Cooperation Agreement (MICECA)



Malaysia-Australia Free Trade Agreement (MAFTA)



Malaysia-Turkey Free Trade Agreement (MTFTA)



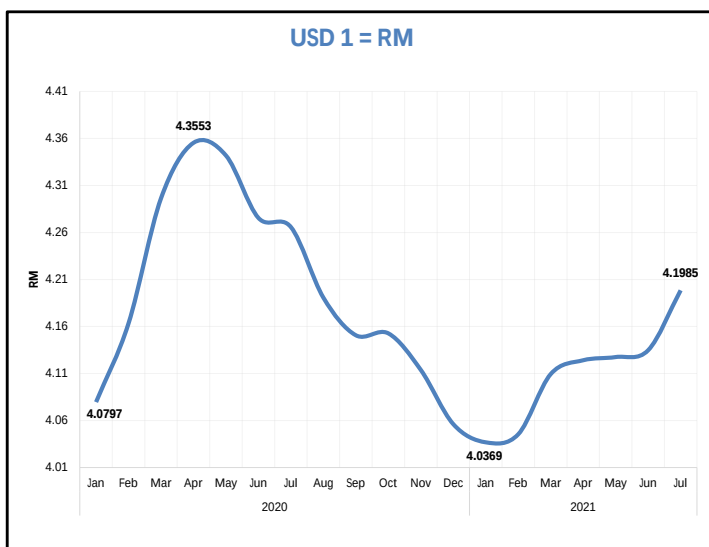
Note: *Provisional Data

Source: Ministry of International Trade and Industry, Malaysia

Malaysian Ringgit Exchange Rate with Selected Countries, January 2020 - July 2021

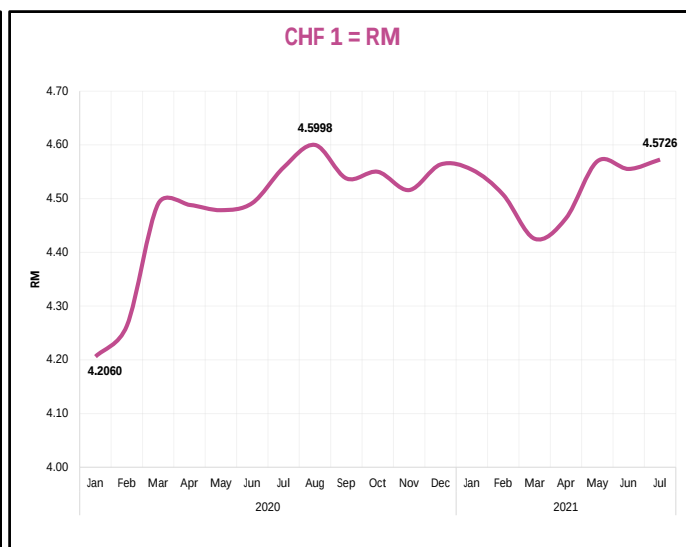
US Dollar

USD 1 = RM



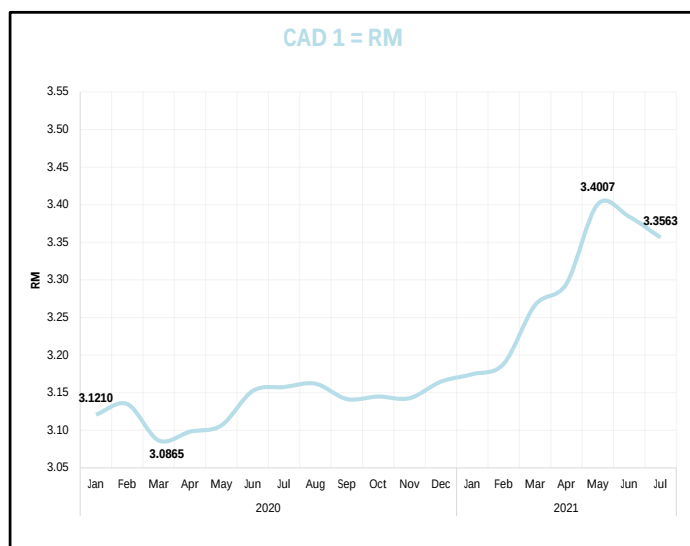
Swiss Franc

CHF 1 = RM



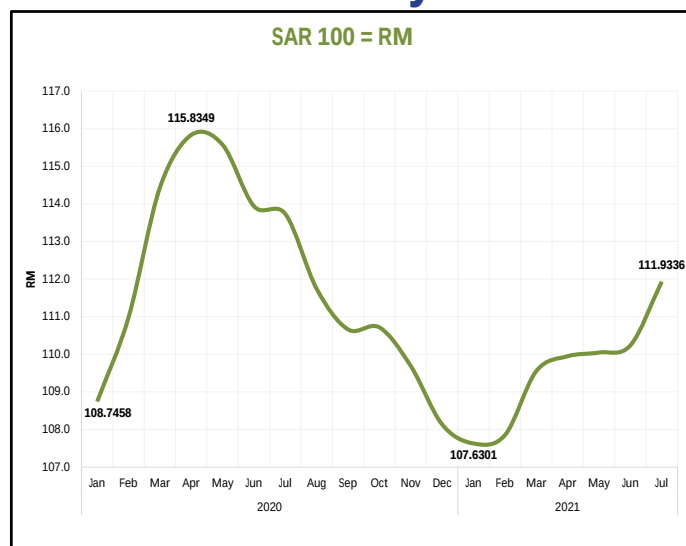
Canadian Dollar

CAD 1 = RM



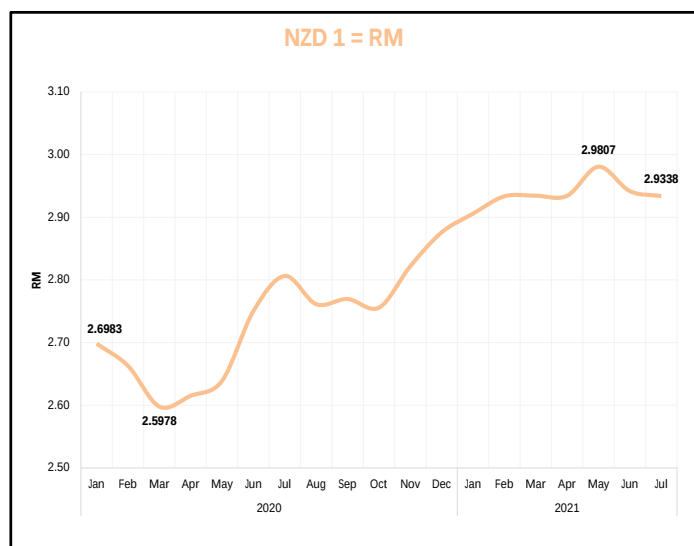
Saudi Riyal

SAR 100 = RM



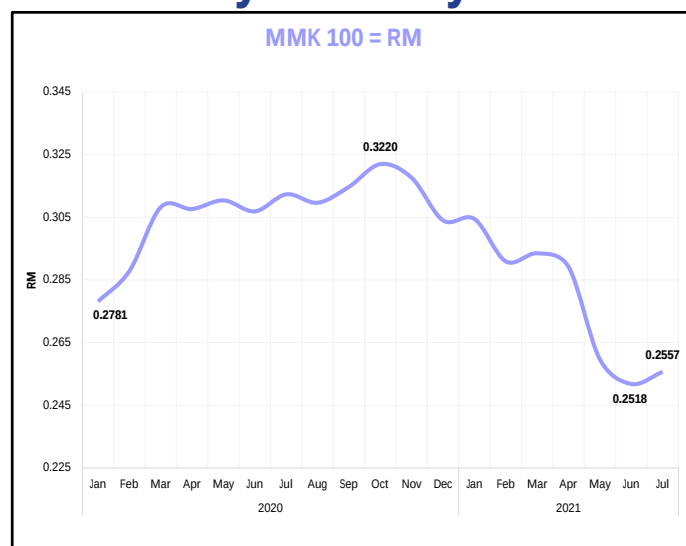
New Zealand Dollar

NZD 1 = RM



Myanmar Kyat

MMK 100 = RM



Source : Bank Negara Malaysia

Commodity Prices

CRUDE PETROLEUM (BRENT) -per bbl-



▼ **7.7%***
US\$65.2
20 Aug 2021

Highest
2020/2021

30 Jul 2021 : US\$76.3
03 Jan 2020 : US\$68.6

15 Jan 2021 : US\$55.1
24 Apr 2020 : US\$21.4

Lowest
2020/2021

Average Price 2020ⁱ : US\$43.5

CRUDE PALM OIL -per MT-



▼ **2.2%***
US\$1,058.5
20 Aug 2021

Highest
2020/2021

7 May 2021 : US\$1,156.0
24 Dec 2020 : US\$944.2

18 Jun 2021 : US\$844.6
8 May 2020 : US\$473.0

Lowest
2020/2021

Average Price 2020ⁱ : US\$668.3

RUBBER SMR 20 -per MT-



▼ **0.5%***
US\$1,740.5
20 Aug 2021

COCOA SMC 2 -per MT-



▲ **2.2%***
US\$1,610.4
20 Aug 2021

SUGAR -per lbs-



▼ **1.9%***
US\$19.6
20 Aug 2021

Average Price 2020ⁱ : US\$1,333.4

Average Price 2020ⁱ : US\$1,576.6

Average Price 2020ⁱ : US\$12.9

COAL -per MT-



▼ **3.4%***
US\$144.5
20 Aug 2021

Average Price 2020ⁱ : US\$47.7

SCRAP IRON HMS -per MT-



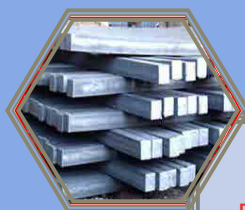
⊖ **%*** : US\$500.0 (high)
⋮
⊖ **%*** : US\$480.0 (low)
20 Aug 2021

Average Price 2020ⁱ : US\$307.9 (high)

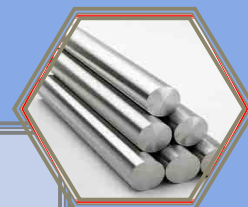
Average Price 2020ⁱ : US\$284.7 (low)

Domestic Prices

20 Aug 2021



Billets
(per MT)
RM2,850- RM2,960



Steel Bars
(per MT)
RM3,100 – RM3,250

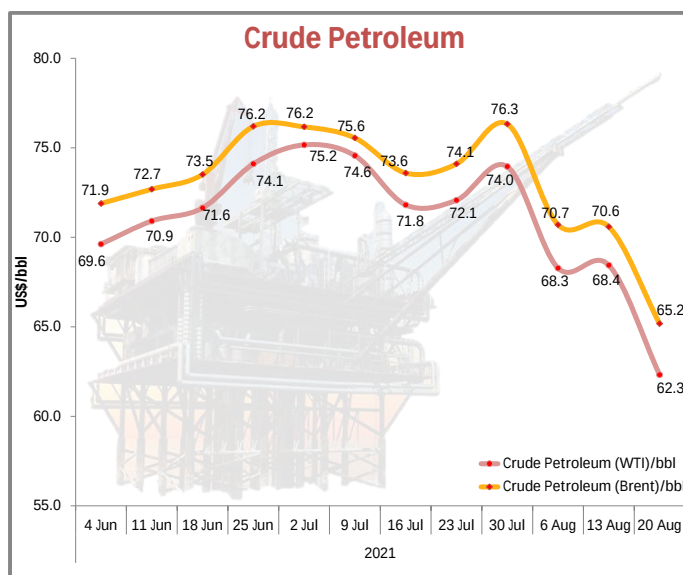
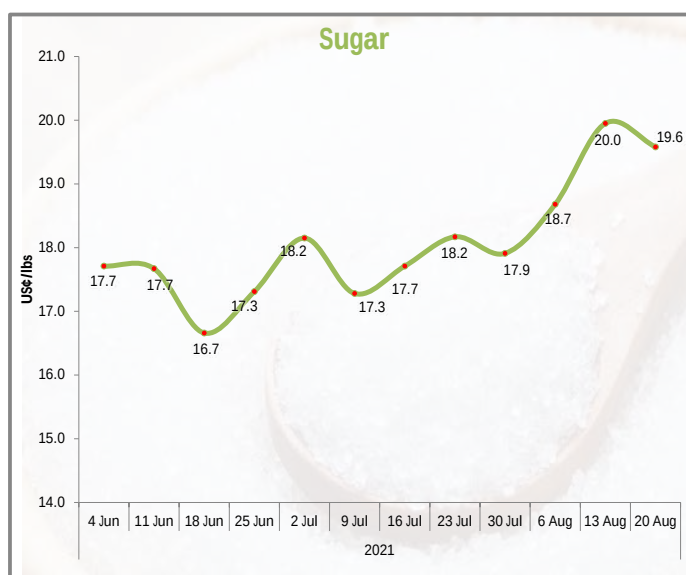
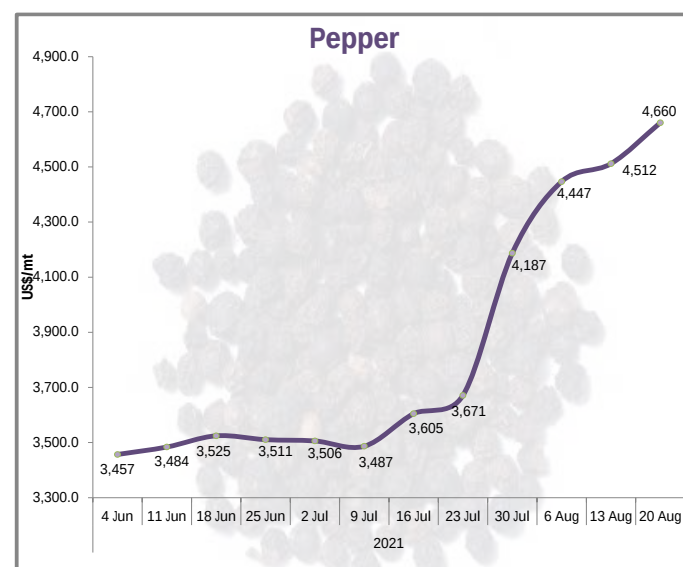
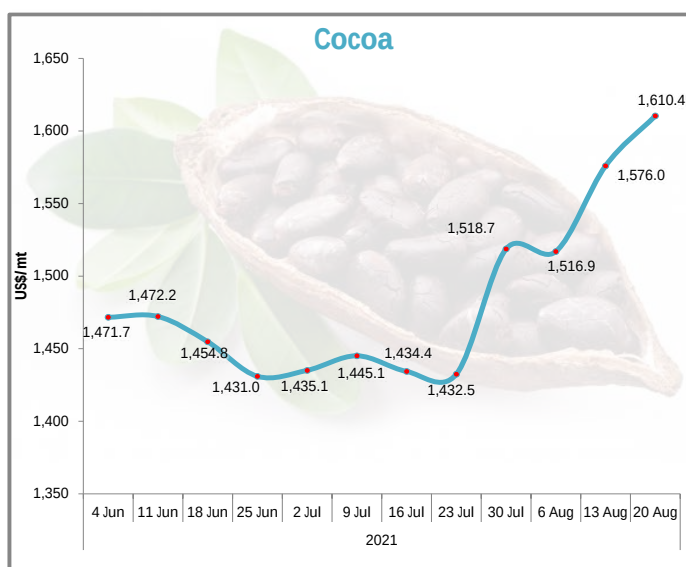
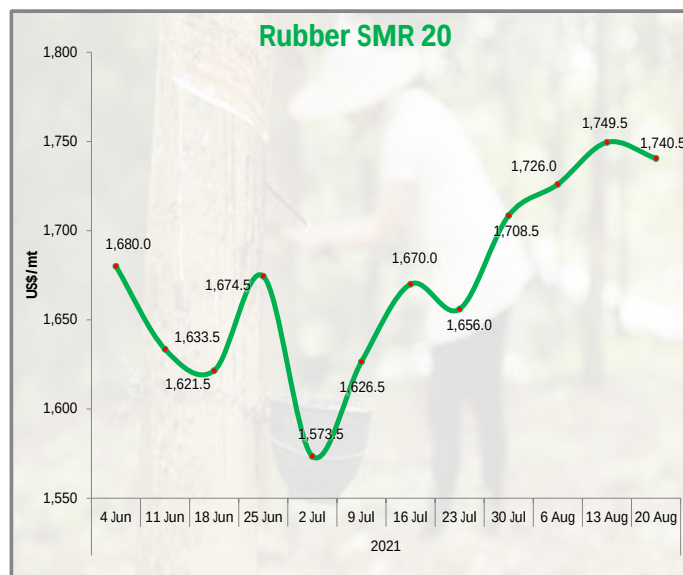
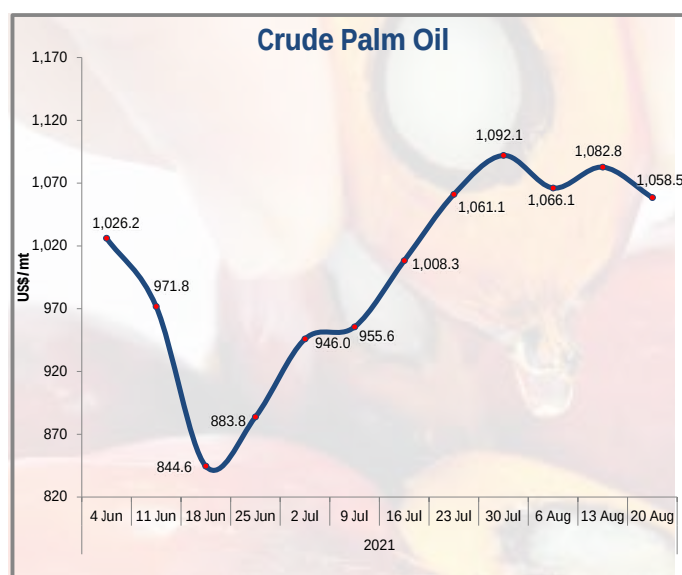
Notes: All figures have been rounded to the nearest decimal point

* Refer to % change from the previous week's price

ⁱ Average price in the year except otherwise indicated

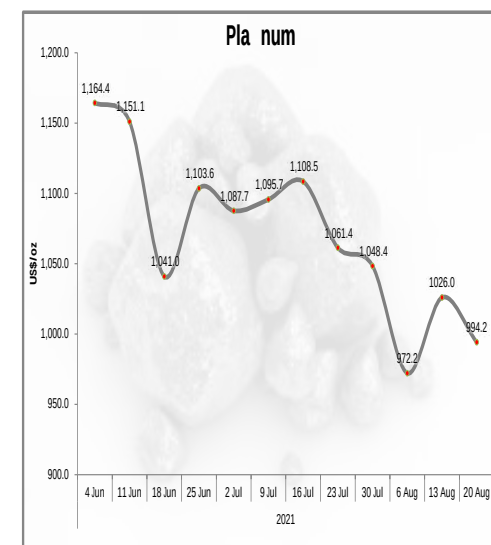
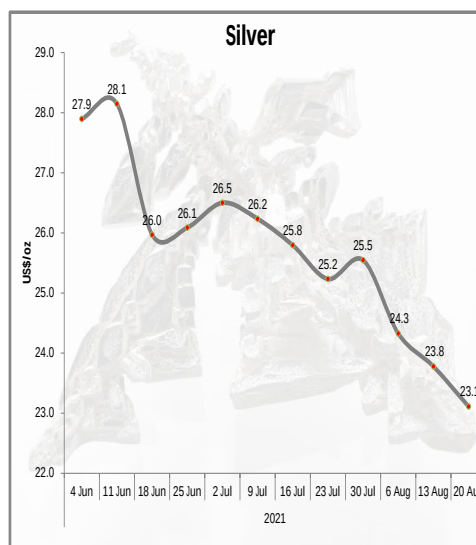
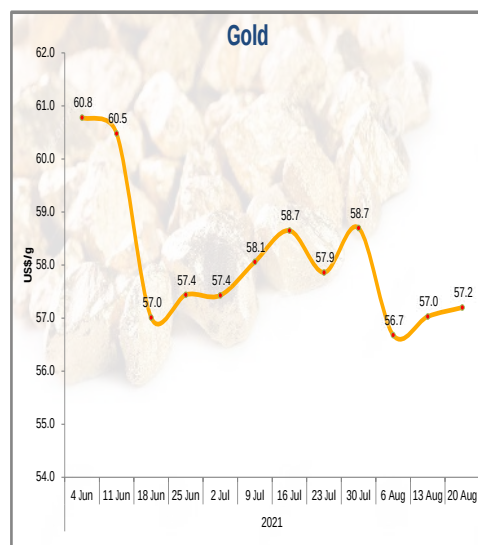
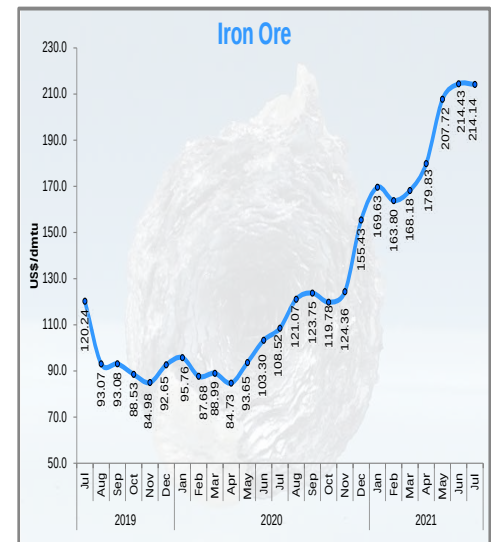
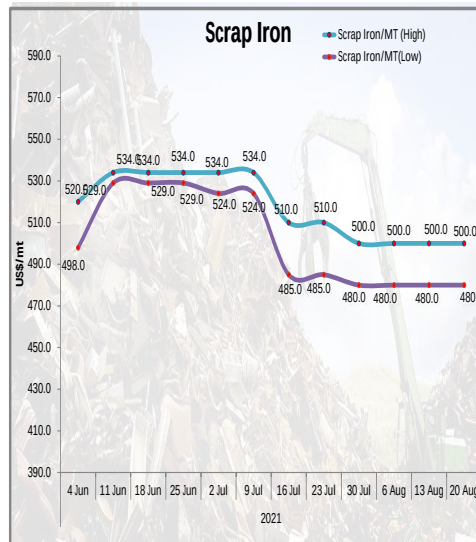
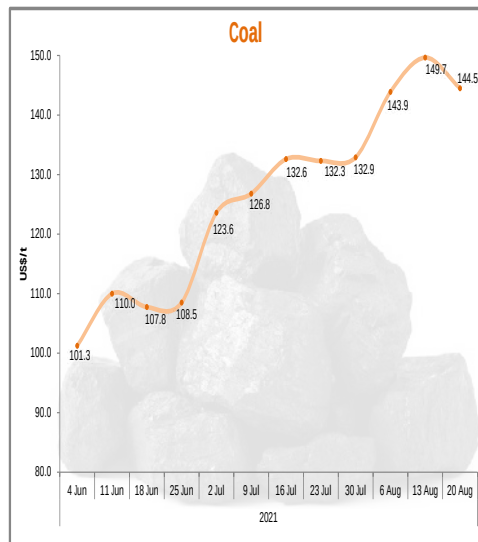
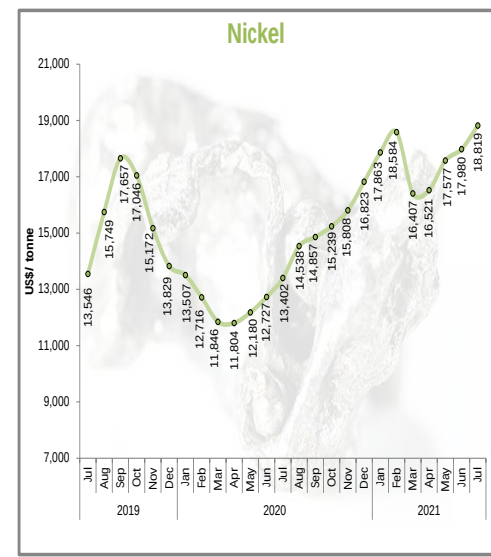
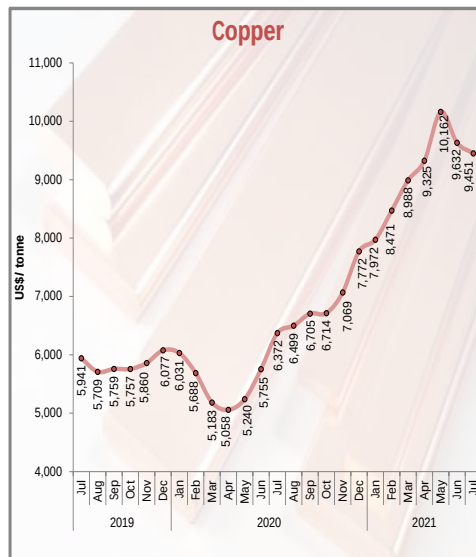
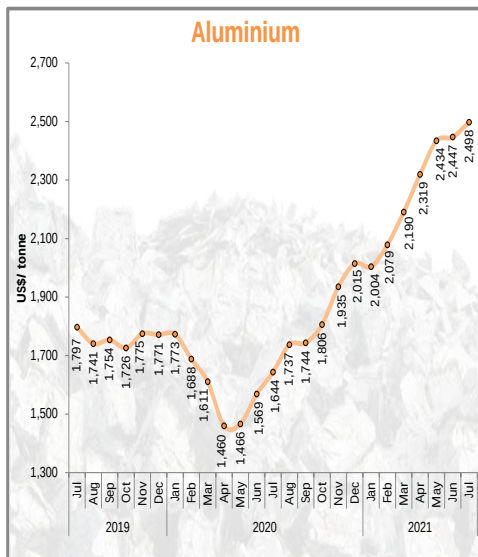
Sources: Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Iron and Steel Industry Federation, and Bloomberg.

Commodity Price Trends



Sources: Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Pepper Board, Bloomberg and Czarnikow Group, World Bank, World Gold Council, The Wall Street Journal.

Commodity Price Trends



Sources: Ministry of International Trade and Industry Malaysia, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarников Group, World Bank, World Gold Council, The Wall Street Journal.



INDUSTRY4WRD RELATED INCENTIVES

Having the extra capital allows SMEs to flourish and prosper. Find the suitable fund for your company.

01 | LOANS

Soft Loan Scheme for Automation and Modernisation (SLSAM)

- targets manufacturing sectors
- 4.0% interest rate per annum for SMEs
- www.midf.com.my

Industry Digitalisation Transformation Fund (IDTF)

- targeted sectors: AI, Robotics, Automation etc.
- provides a 2% interest rate subsidy
- www.bpmib.com.my

Coming Soon!

1. Intervention Fund*
 - 70:30 matching grant up to RM500,000.
2. Industry4WRD DISF*
 - 60:40 matching grant

*participation in Industry4WRD RA is a prerequisite to apply

Domestic Investment Strategic Fund (DISF)

- 50:50 matching grant to companies adopting Industry 4.0 enabling technologies
- targets manufacturing and services sectors
- www.mida.gov.my

02 | GRANTS

Digital Transformation Acceleration Program (DTAP) Pilot Grant

- 1:1 matching grant
- targets large corporate and mid-tier companies in Malaysia
- assists companies to tap on the expertise of Digital Transformation Labs (DTL)
- www.mdec.my

Automation Capital Allowance (Automation CA)



For Labour Intensive Industries:

- Automation CA of 200% on the first RM4 million expenditure incurred within 5 years

For other industries:

- Automation CA of 200% on the first RM2 million expenditure incurred within 5 years
- www.mida.gov.my

For more information, kindly click the following links:

https://www.miti.gov.my/index.php/pages/view/industry4WRD?mid=559#tab_547_2202



MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY

INDUSTRY4WRD READINESS ASSESSMENT

Get your firm assessed. Be ready for Industry 4.0.

All you need to know about Industry4WRD RA



What is it?

Trained assessors will help you to understand your readiness for Industry 4.0 and make recommendations on where to start your transformation.

Who is eligible?



- ✓ Manufacturing and its related services sector
- ✓ Incorporated under the Companies Act (1965/2016)/ Registration of Business Act (1956)
- ✓ Hold a valid license
- ✓ In operation for more than 3 years

What are the benefits?



To identify areas of improvement in terms of people, process and technology.



Receive comprehensive readiness report.



Be entitled to apply for financial incentives.



Process Flow

A FEW SIMPLE STEPS

Incentives for RA

- 500 SMEs will be selected for free assessment.
- Others will get tax exemption on RA fees up to RM27k.



Enquiries

- General: i4.0@miti.gov.my
- RA: industry4wrd@mpc.gov.my



Readiness Assessment



Apply online at www.miti.gov.my/industry4wrd



Evaluation by Committees



Onsite Assessment



Receive RA Report

Business Intervention



Develop Intervention Proposal



Apply for Financial Incentives



Implement the Intervention Plan

For more information, kindly click the following links:

<https://www.miti.gov.my/index.php/pages/view/industry4WRD>

NATIONAL RECOVERY PLAN (PPN)

1. PPN MEDIA RELEASE

2. ALL THE CONTACTS YOU NEED



3. REGISTRATION FOR BUSINESS OPERATION



4. PPN SOPs



5. FAQ & ENQUIRY



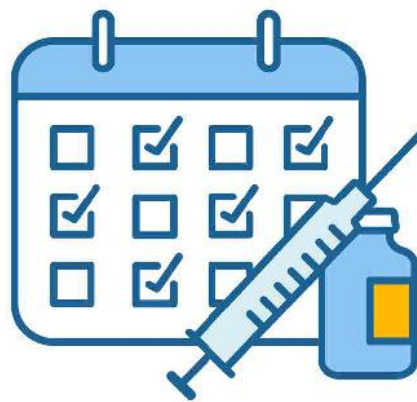
PIKAS

(PROGRAM IMMUNISASI KERJASAMA AWAM DAN SWASTA)

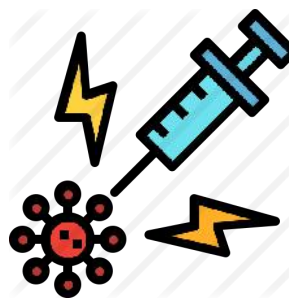
1. PIKAS MEDIA RELEASE

2. TERMS AND CONDITIONS

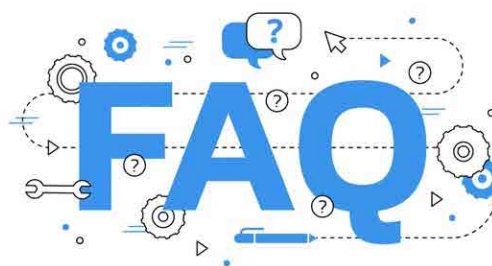
3. REGISTRATION



4. LIST OF PIKAS PPV



5. FAQ



PIKAS

(PROGRAM IMMUNISASI KERJASAMA AWAM DAN SWASTA)

UNDERSTANDING MODEL 1 & MODEL 2 OF PIKAS

MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY

ELEMENT	MODEL 1 (Common Use PPV)	MODEL 2 (On-site PPV)
PPV venue:	Companies send their employees for vaccination at the nearest PPV to the company's location.	Companies set up PPV at their own facility. Companies are allowed to identify suitable facilities for the PPV. The COVID-19 Immunisation Task Force (CITF, MOSTI) will arrange for the site to be inspected and to advise the company accordingly.
Cost borne by company:	Vaccines are free. Companies are required to bear in full the administration costs for its workers.	Vaccines are free. Companies must formalise the agreement with PIKAS PPV venue operator and to submit the signed agreement to the venue operator prior to the first vaccination date.
PPV payment:	The payment to PPV is governed by the contract entered into between the participating company and the PPV operator.	Full payment to the PIKAS PPV venue operator has to be made at least five working days before the vaccination date.
Number of Employees:	As per the registered numbers of employees.	A company, or collectively with other companies, will need to have at least 1,000 workers.

22 June 2021

PROGRAM IMUNISASI INDUSTRI COVID-19 KERJASAMA AWAM-SWASTA (PIKAS)

MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY

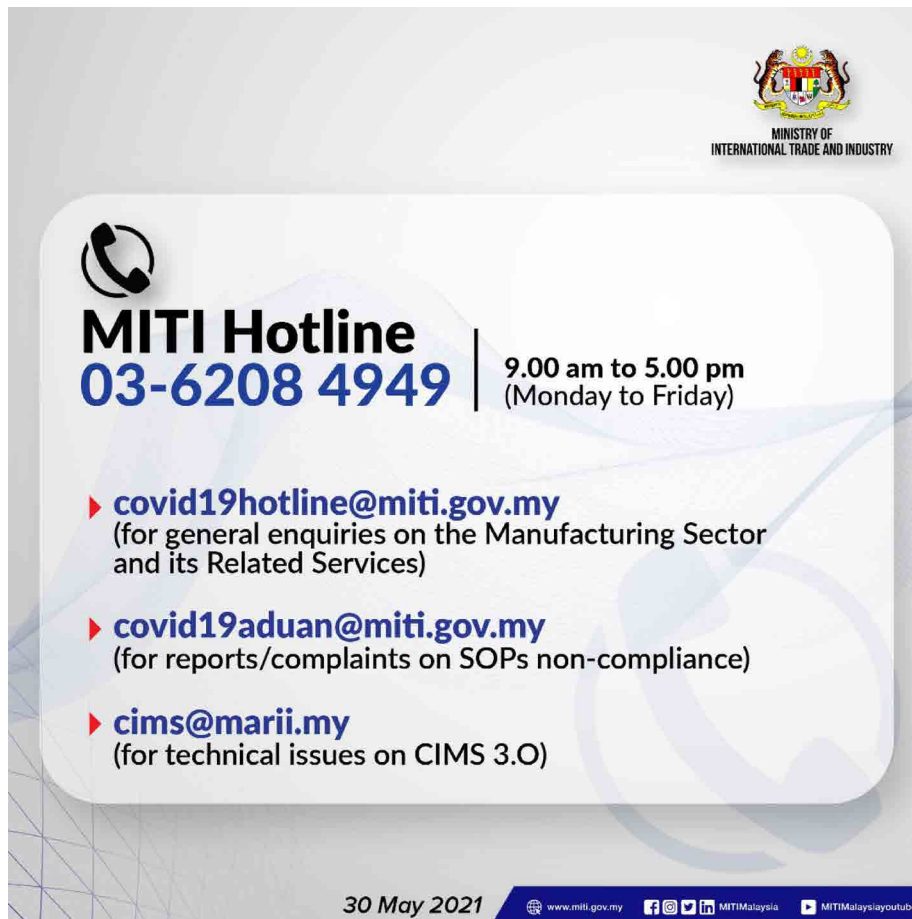
PIKAS Vaccination Cost (per dose per worker)

No.	Item	PPV	On-site
①	Vaccine	Free	Free
②	Vaccine administration cost to ProtectHealth	RM15.00	RM15.00
③	PPV venue host	RM30.00	Depends on the on-site venue preparation cost which will differ based on the size, layout and other costs to set up the venue.
Total (per dose per worker)		RM45.00	RM15 + PPV preparation cost

Note: The estimated cost is not inclusive of tax.

16 June 2021

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MINISTRY OF
INTERNATIONAL TRADE AND INDUSTRY

 **MITI Hotline**
03-6208 4949 | 9.00 am to 5.00 pm
(Monday to Friday)

- ▶ covid19hotline@miti.gov.my
(for general enquiries on the Manufacturing Sector and its Related Services)
- ▶ covid19aduan@miti.gov.my
(for reports/complaints on SOPs non-compliance)
- ▶ cims@marii.my
(for technical issues on CIMS 3.0)

30 May 2021 www.miti.gov.my     MITIMalaysia  MITIMalaysiayoutube

Bagi sebarang pertanyaan/aduan berkaitan operasi sektor ekonomi, sila hubungi talian hotline MITI seperti di atas.



MITI POCKET TALK
A SERIES OF SESSION FOR THE PRIVATE SECTOR

 **When?** Once a month |  **Where?** MITI Tower Kuala Lumpur or MITI Regional Offices

Information on the benefits of **Free Trade Agreements (FTAs)** and current updates

Introduction on **Preferential Certificates of Origin (PCO)** application procedures

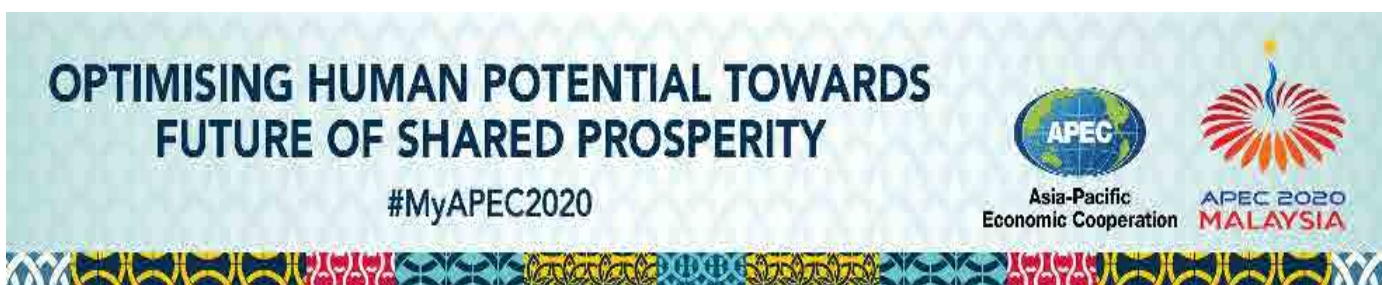
For more information, please contact :



03-6200 0468 / 69 / 57



allaki@miti.gov.my



**OPTIMISING HUMAN POTENTIAL TOWARDS
FUTURE OF SHARED PROSPERITY**
#MyAPEC2020

 **Asia-Pacific
Economic Cooperation**  **APEC 2020
MALAYSIA**

For more information, kindly click the following links:

<https://www.myapec2020.my/en/>

IMPLEMENTATION OF ELECTRONIC SIGNATURE AND SEAL THROUGH THE EPCO SYSTEM



EFFECTIVE FROM 13 APRIL 2020

For more information, kindly click the following links:

<https://bit.ly/2RUyG8l>



For more information, kindly click the following links: <https://bit.ly/2ZhxmRp>





WE ARE GOING FULLY ONLINE !

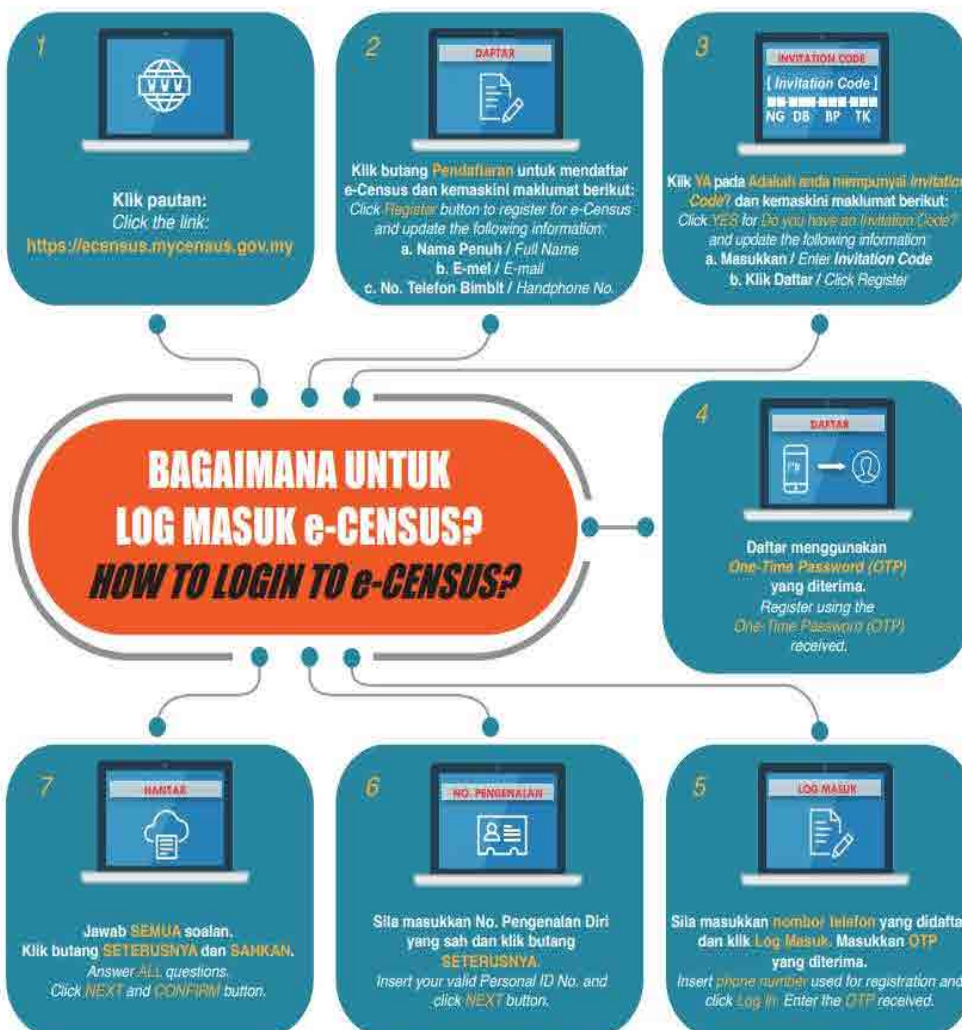
Due to the recent announcement of Movement Control Order (MCO/PPK) 3.0 by the Government, the Population and Housing Census 2020 will continue online. Please be counted by participating in e-Census at :

<http://ecensus.mycensus.gov.my>

Please contact @MyCensus2020 helpdesk for further assistance.

Hotline : 1-800-88-7720

Stay Home | Keep Calm | Your Data | Our Future



Sebarang pertanyaan atau maklum balas, sila hubungi pegawai berikut:
Any question(s) or feedback, please contact the following officer:

Pembanci / Enumerator:

No. Telefon Pembanci / Enumerator Contact No.:

**DATA ANDA
MASA DEPAN KITA
YOUR DATA
IS OUR FUTURE**



www.mycensus.gov.my



Hotline MyCensus 2020
1-800-88-7720

Sila abaikan notis ini sekiranya anda telah menjawab Soal Selidik Banci 2020 secara atas talian.
Kindly disregard this notice if you have answered the MyCensus 2020 questionnaire online.


 KEMENTERIAN
 PERDAGANGAN ANTARABANGSA DAN INDUSTRI

Setinggi-tinggi
Tahniah
 kepada
**YAB DATO' SRI ISMAIL SABRI
 BIN YAAKOB**
 di atas pelantikan sebagai
**PERDANA MENTERI
 MALAYSIA KE - 9**
Ikhlas daripada:
**Seluruh warga MITI dan Agensi
 #BarisanHadapanEkonomi**


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MWB APPs can be downloaded from **Gallery of Malaysian Government Mobile APPs (GAMMA)** at the link: <http://gamma.malaysia.gov.my/#/appDetails/85>



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<http://www.miti.gov.my/index.php/forms/form/13>