MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY

Weekly BULLETIN

VOLUME 676

8 Februaary 2022 | NO. ISSN :2180-0448

Malaysia Statistics

MONTHLY MANUFACTURING, DECEMBER 2021

Malaysia's Manufacturing sales value expanded by 15.5 per cent in December 2021 with the total value of RM143.9 billion

SALES VALUE	NUMBER OF EMPLOYEES	SALARIES & WAGES	SALES VALUE PER EMPLOYEE
RM143.9 billion	2,259,619 persons	RM8,121.5 million	RM63,688
15.5%	2.7%	4.9%	12.4%
Nov. 2021: 18.8%	Nov. 2021: 2.6%	Nov. 2021: 4.8%	Nov. 2021: 15.7%
MoM: 1.1%	MoM: 0.3%	MoM: 7.8%	MoM: 0.8%

SALES VALUE BY SUBSECTOR

Subsector	YoY	Nov. 2021	MoM
Food, Beverages & Tobacco	19.0%	20.7%	-2.7%
Textile, Wearing Apparel, Leather & Footwear	6.9%	10.9%	3.0%
Wood, Furniture, Paper Products & Printing	10.0%	10.5%	0.004%
Petroleum Chemical, Rubber & Plastic	19.9%	29.0%	-1.3%
Non-Metallic Mineral Products, Basic Metal & Fabricated Metal Products	7.2%	9.5%	4.0%
Electrical & Electronics Products	18.4%	17.8%	6.3%
Transport Equipment & Other Manufactures	1.4%	8.2%	-5.8%

Note : Percentage growth refers to Year-on-Year (YoY) and Month-on-Month (MoM) changes

Source : Monthly Manufacturing Statistics, Malaysia December 2021 Department of Statistics Malaysia

Malaysia Statistics

IPI, DECEMBER 2021

Malaysia's Industrial Production Index (IPI) remained positive in the final month of 2021 with a growth of 5.8 per cent

IPI: 5.8%
Nov. 2021: 9.4%
MoM: 1.3%

Mining: -2.5%
Nov. 2021: 3.7%
MoM: 4.1%

Manufacturing: 8.4%
Nov. 2021: 11.3%
MoM: 0.5%

Electricity: 3.7%
Nov. 2021: 5.1%
MoM: 1.7%

MANUFACTURING

Food, Beverages & Tobacco: **10.3%**
Nov. 2021: 12.9%
MoM: 0.1%

Textiles, Wearing Apparel, Leather Products & Footwear: **4.2%**
Nov. 2021: 6.0%
MoM: -3.6%

Wood Products, Furniture, Paper Products & Printing: **6.5%**
Nov. 2021: 9.4%
MoM: 2.8%

Petroleum, Chemical, Rubber & Plastic Products: **2.1%**
Nov. 2021: 8.5%
MoM: 0.9%

Non-metallic Mineral Products, Basic Metal & Fabricated Metal Products: **5.3%**
Nov. 2021: 7.6%
MoM: -0.7%

Electrical & Electronics Products: **18.2%**
Nov. 2021: 17.8%
MoM: 1.9%

Transport Equipment & Other Manufactures: **1.3%**
Nov. 2021: 4.5%
MoM: -4.6%

MINING

Crude Oil & Condensate: **-5.5%**
Nov. 2021: -4.4%
MoM: 5.7%

Natural Gas: **-0.2%**
Nov. 2021: 10.2%
MoM: 3.1%

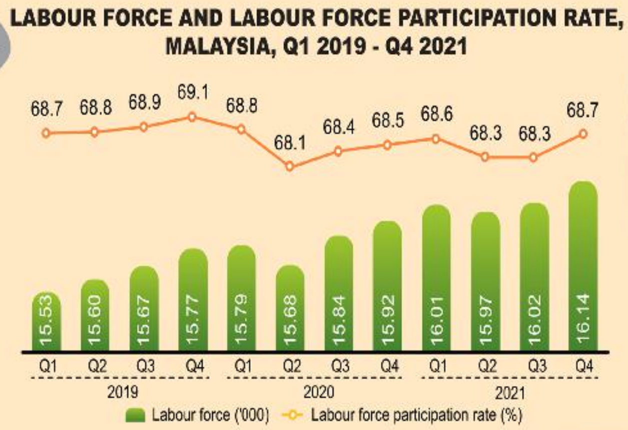
Note:
Percentage refers to the change in Month-on-Month (MoM) and Year-on-Year (YoY)

Source:
Index of Industrial Production Malaysia, December 2021
Department of Statistics Malaysia

Malaysia Statistics

LABOUR FORCE, Q4 2021

Labour force improved gradually in the fourth quarter of 2021 with an increase of **0.7 per cent** quarter-on-quarter to **16.14 million** persons, thus recording higher LFPR at **68.7 per cent**



Q4 2021
16.14 MILLION
Q3 2021
16.02 MILLION

▲ 0.7
LABOUR FORCE

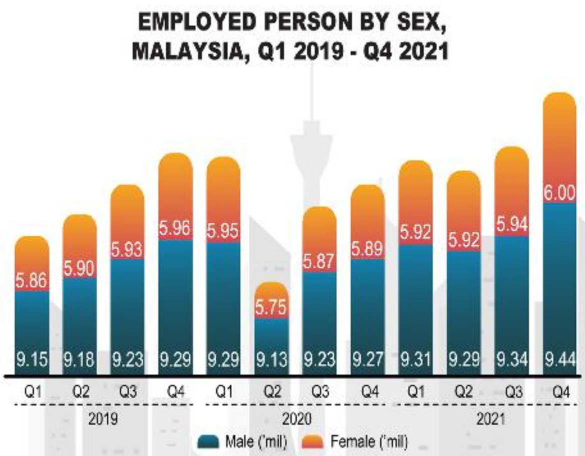
Q4 2021
68.7%
Q3 2021
68.3%

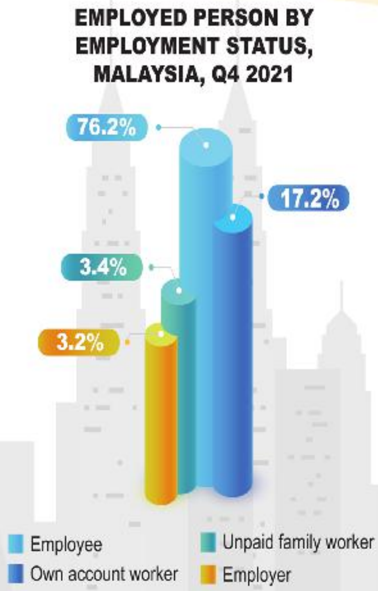
LABOUR FORCE PARTICIPATION RATE

EMPLOYED

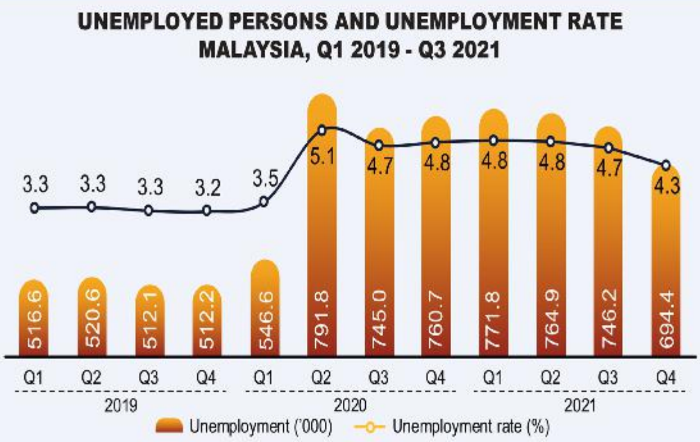
Q4 2021
15.44 MILLION
Q3 2021
15.27 MILLION

▲ 1.1
EMPLOYED





UNEMPLOYMENT



Q3 2021
694.4 THOUSAND
Q2 2021
746.2 THOUSAND

▼ -6.9
UNEMPLOYMENT

Q3 2021
4.3%
Q2 2021
4.7%

UNEMPLOYMENT RATE

OUTSIDE LABOUR FORCE ______ 7.36 MILLION ▼ -0.9

Note: ▲▼ Quarter on quarter (%)

Source: Labour Force Survey, Department of Statistics Malaysia

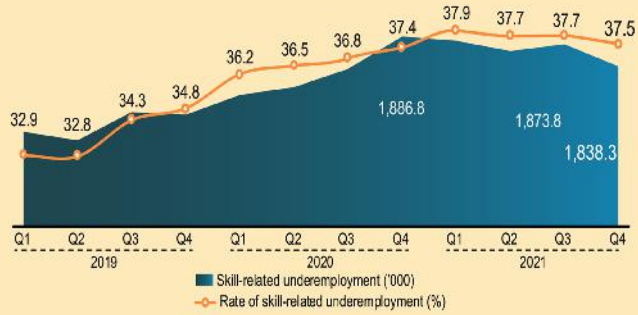
LABOUR FORCE, Q4 2021

Malaysia Statistics

UNDEREMPLOYMENT

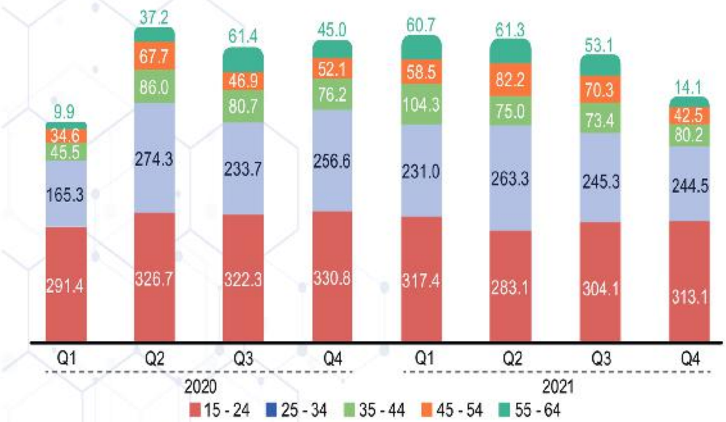
EMPLOYED PERSONS WORKING LESS THAN 30 HOURS PER WEEK AND TIME - RELATED UNDEREMPLOYMENT, MALAYSIA, Q1 2019 - Q4 2021

SKILL - RELATED UNDEREMPLOYMENT, MALAYSIA, Q1 2019 - Q4 2021

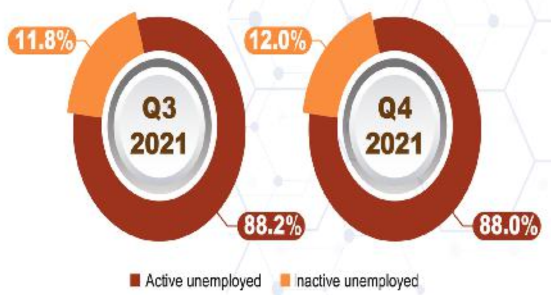


UNEMPLOYMENT

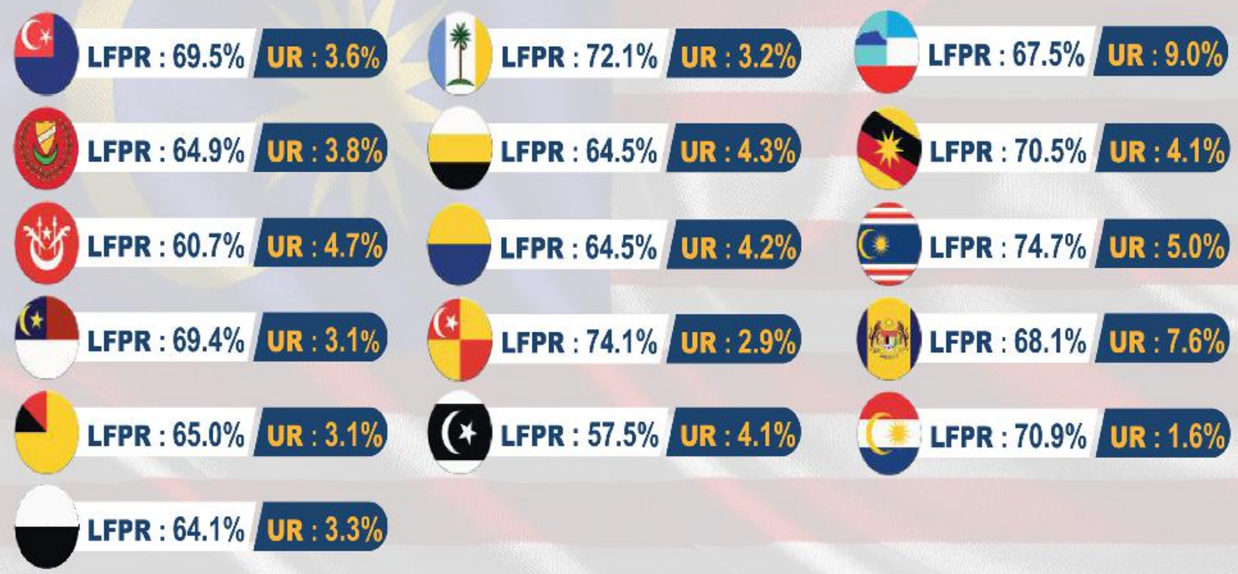
UNEMPLOYED BY AGE GROUP, MALAYSIA, Q1 2020 - Q4 2021 ('000)



UNEMPLOYMENT CATEGORY



LABOUR FORCE PARTICIPATION RATE (LFPR) AND UNEMPLOYMENT RATE (UR) BY STATE



2 Note: ▲▼ Quarter on quarter (%)

Source: Labour Force Survey, Department of Statistics Malaysia

CONSTRUCTION STATISTICS, Q4 2021

The construction sector contracted by 12.9 per cent in the fourth quarter of 2021 with value of construction work done, RM27.6 billion

SPECIAL TRADES ACTIVITIES	NON-RESIDENTIAL BUILDINGS	RESIDENTIAL BUILDINGS	CIVIL ENGINEERING
22.5%	-7.1%	-18.2%	-20.3%
Q3 2021 : 21.0%	Q3 2021 : -10.4%	Q3 2021 : -24.9%	Q3 2021 : -29.7%
10.6%	29.3%	23.9%	36.3%
Q3 2021 : 8.8%	Q3 2021 : 27.2%	Q3 2021 : 23.3%	Q3 2021 : 40.7%

NOTE : GROWTH SHARE

Three main states contributed **RM15.1 billion** or **54.6%** value of work done in Q4 2021

SELANGOR	RM7.0 billion
WILAYAH PERSEKUTUAN	RM4.9 billion
SARAWAK	RM3.1 billion

PRIVATE SECTOR
RM16.2 billion
58.7% SHARE

PUBLIC SECTOR
RM11.4 billion
SHARE 41.3%

Note: The percentage of growth refer to Year-On-Year (YoY)

Source: Quarterly Construction Statistics, Fourth Quarter 2021
Department of Statistic Malaysia

Malaysia Statistics

SERVICES PRODUCER PRICE INDEX (SPPI), Q4 2021

Q4 2021

110.7
YoY = 0.5%
QoQ = 0.2%

Transportation
105.3
YoY = 0.7%
QoQ = 0.8%

Professional
103.8
YoY = 0.1%
QoQ = 0.1%

Education
115.9
YoY = 0.5%
QoQ = 0.1%

Accomodation and Food & Beverage Service Activities
136.8
YoY = 1.5%
QoQ = 0.7%

↑0.5%
Q4 21 / Q4 20

SPPI increased 0.5 per cent in the fourth quarter of 2021 as compared to the same quarter of year 2020

Health
107.3
YoY = 0.2%
QoQ = 0.1%

Real Estate Activities
126.9
YoY = 0.6%
QoQ = 0.2%

Arts, Entertainment & Recreation
97.7
YoY = -2.2%
QoQ = -0.2%

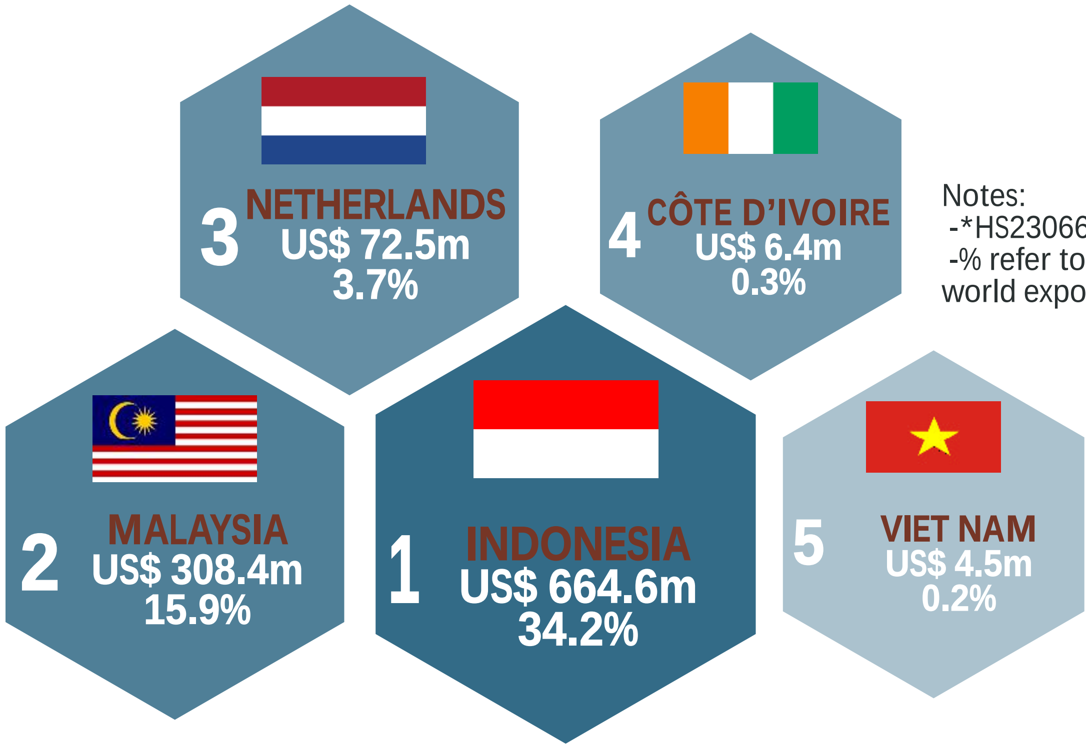
Information & Communication
101.1
YoY = 0.0%
QoQ = 0.0%

Note: YoY = Year on Year
QoQ = Quarter on Quarter

Source: Services Producer Price Index (2010=100) Fourth Quarter 2021, Department of Statistics Malaysia

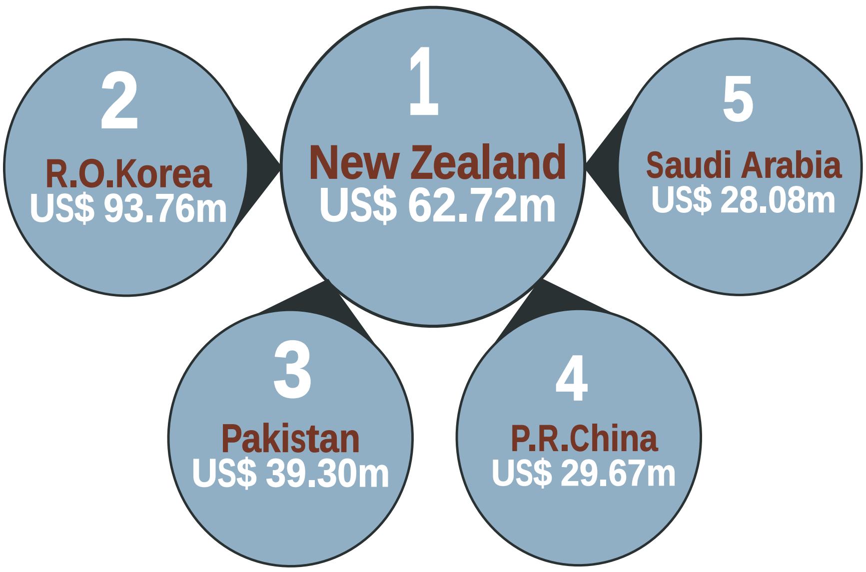
MALAYSIA'S AS SECOND LARGEST EXPORTERS IN THE WORLD OF OILCAKE AND OTHER SOLID RESIDUES, WHETHER OR NOT GROUND OR IN THE FORM OF PELLETS, RESULTING FROM THE EXTRACTION OF PALM NUTS OR KERNELS

In 2020, Malaysia's export of Oilcake and other solid residues, whether or not ground or in the form of pellets, resul t ng from the extrac t on of palm nuts or kernels recorded US$ 308.4 million which was 15.9% share of the world exports.



Notes:
-*HS230660
-% refer to share in world exports

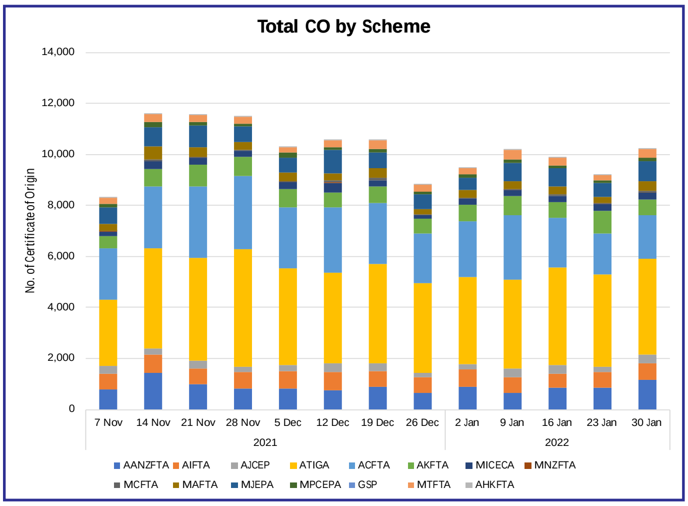
MALAYSIA'S TOP EXPORT DESTINATIONS



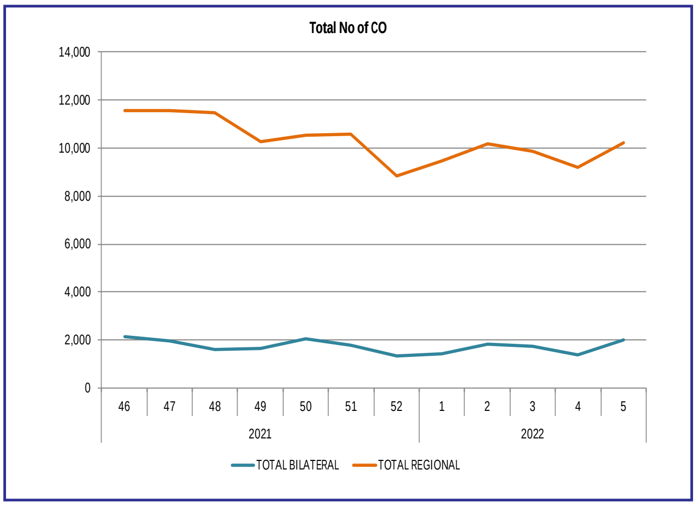
Source: https://www.trademap.org/index.aspx

Number and FOB Value of PCO as at 30 January 2022
Weekly / Monthly/ Annually

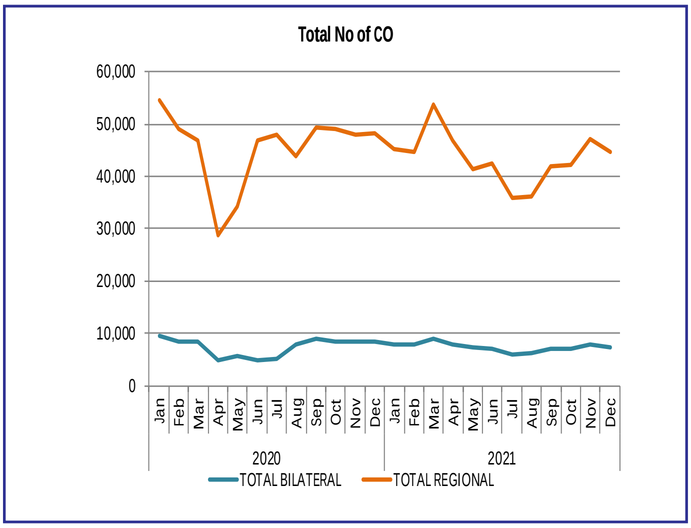
Weekly Total Scheme



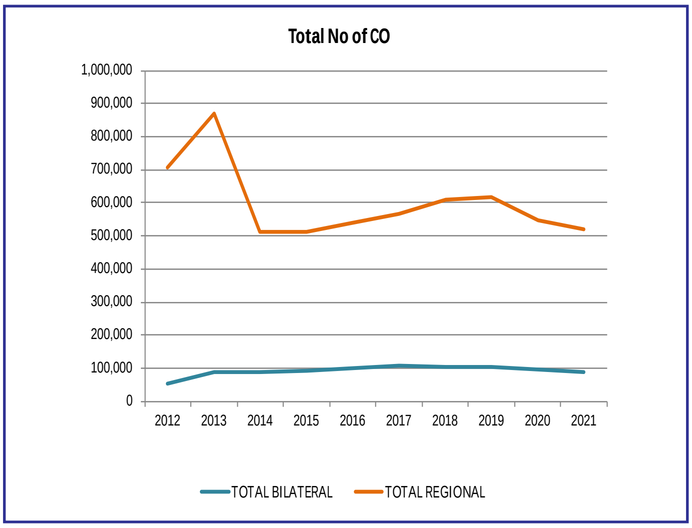
Weekly



Monthly



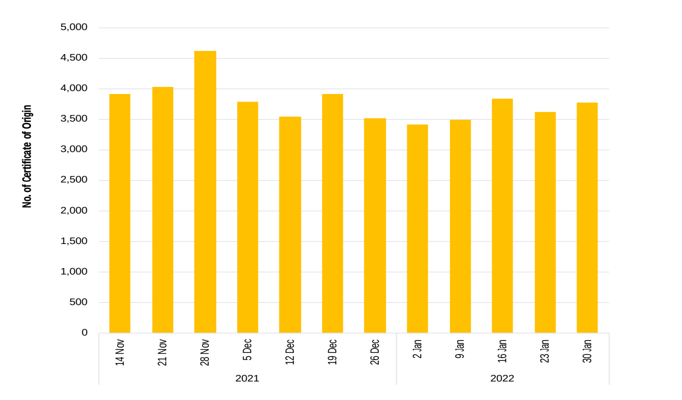
Annually



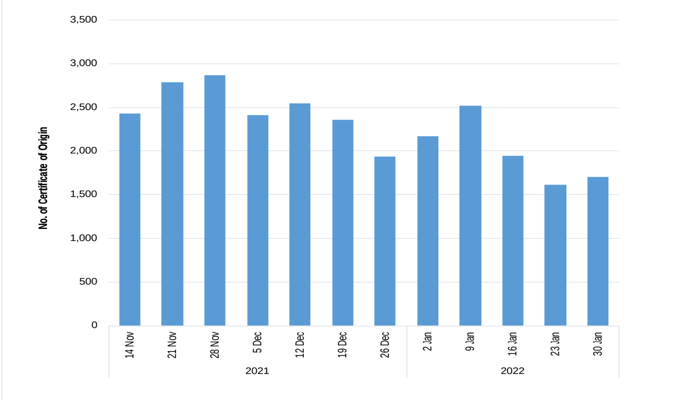
Note: *Provisional Data
Source: Ministry of International Trade and Industry, Malaysia

Regional FTA
Number of Preferential Certificates of Origin (PCOs) as at 30 January 2022

ASEAN Trade in Goods Agreement (ATIGA)

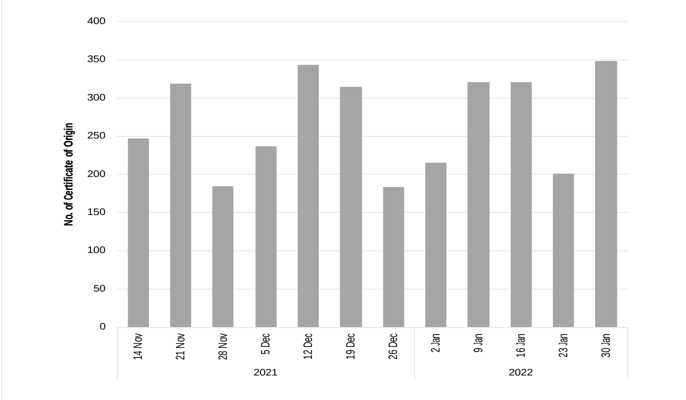


ASEAN-China Free Trade Agreement (ACFTA)

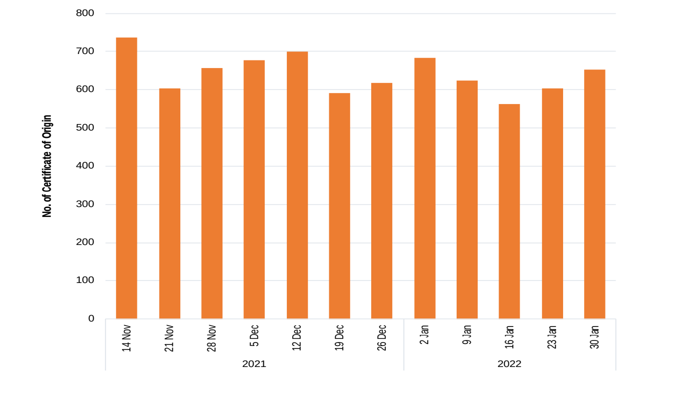


ASEAN-Korea Free Trade Agreement (AKFTA)

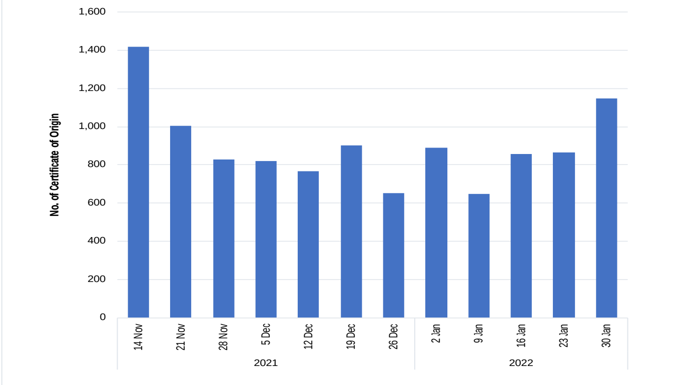
ASEAN-Japan Comprehensive Economic Partnership (AJCEP)



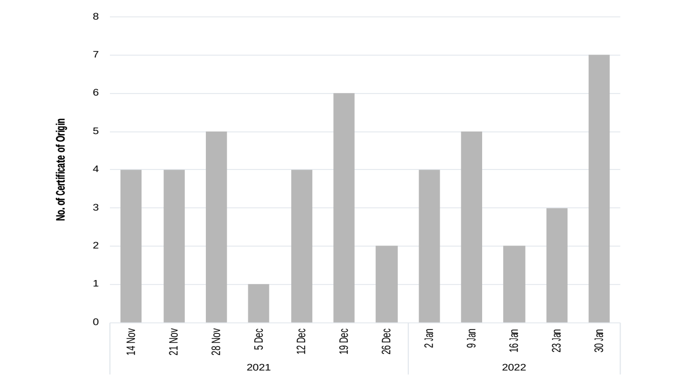
ASEAN-India Free Trade Agreement (AIFTA)



ASEAN-Australia-New Zealand Free Trade Agreement (AANZFTA)

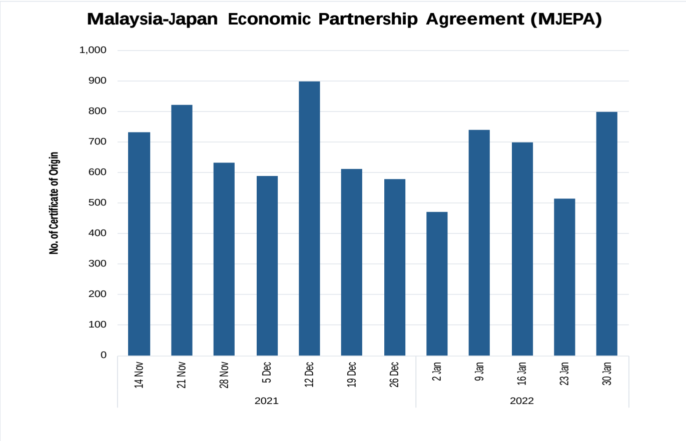


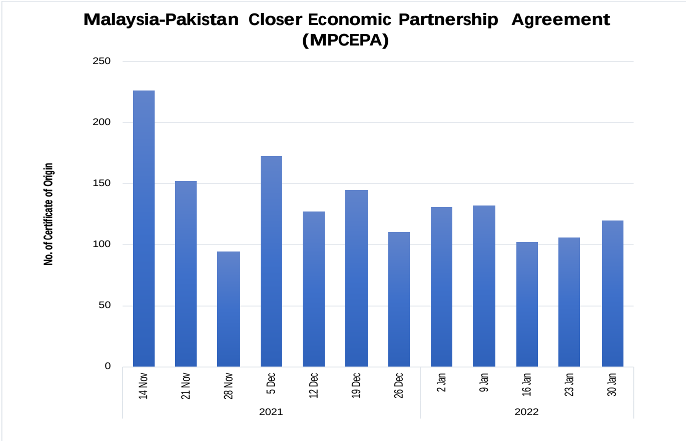
ASEAN-Hong Kong, China Free Trade Agreement (AHKFTA)

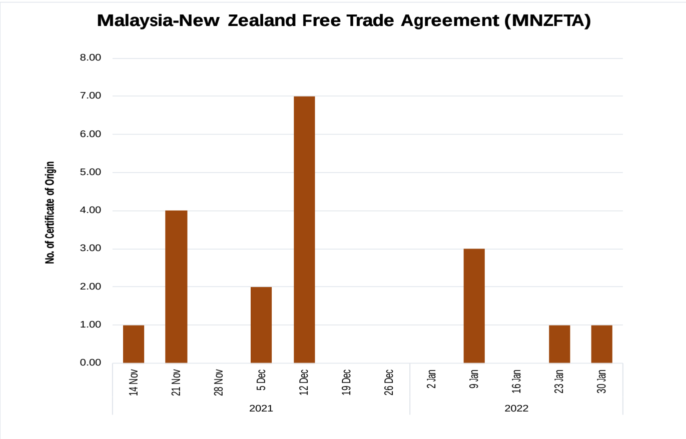


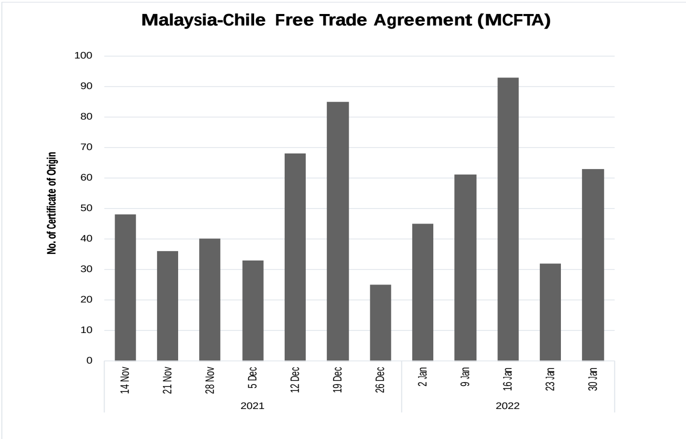
Note: *Provisional Data
Source: Ministry of International Trade and Industry, Malaysia

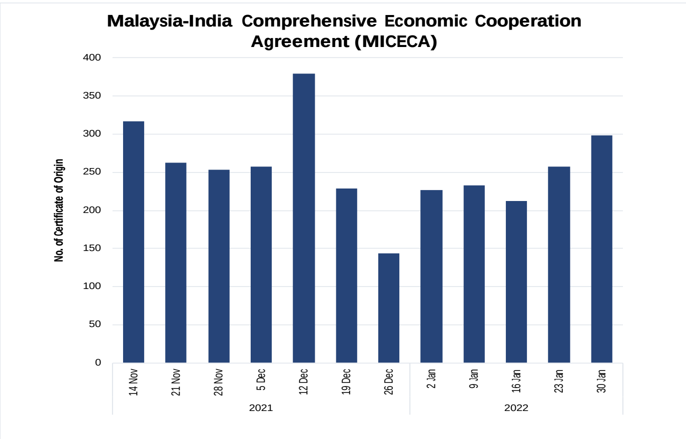
Bilateral FTA
Number of Preferential Certifcates of Origin (PCOs) as at 30 January 2022

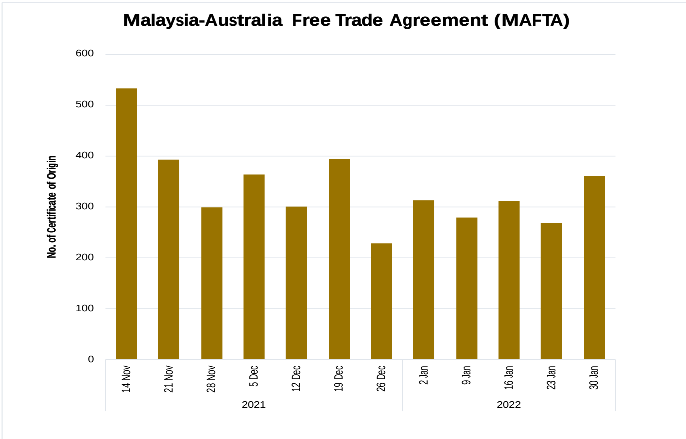


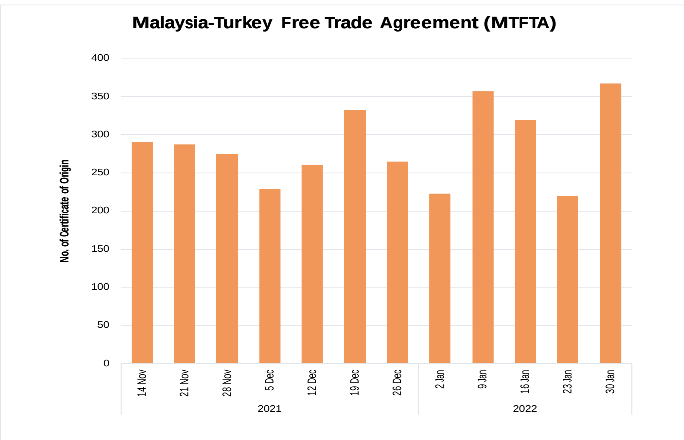








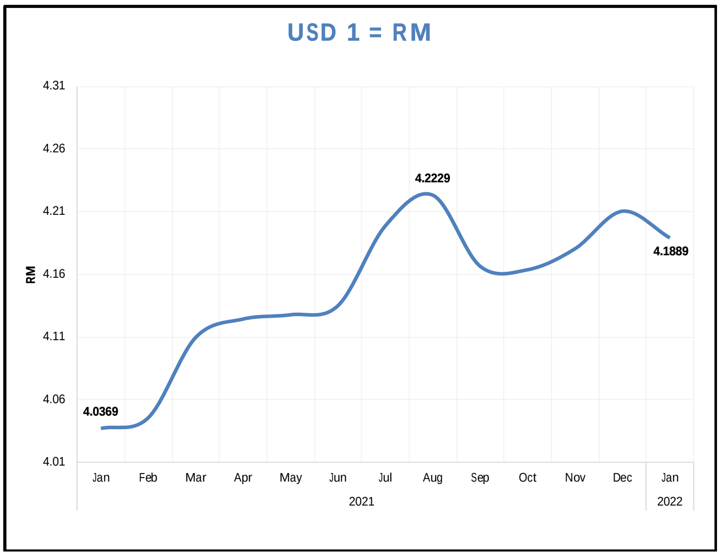




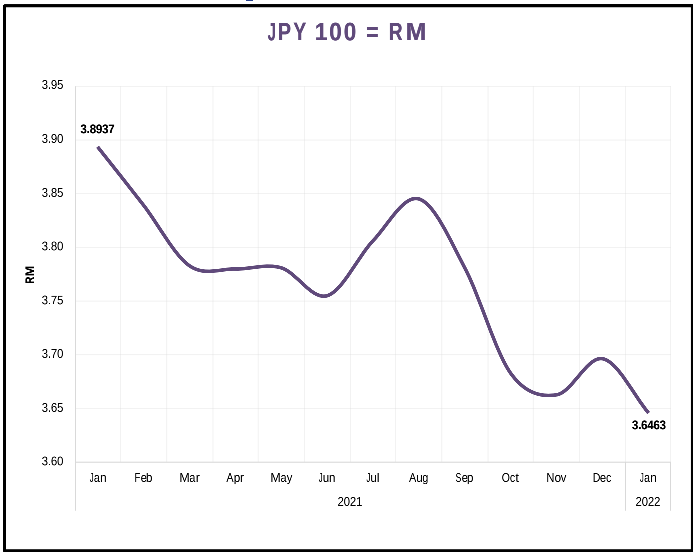
Note: *Provisional Data
Source: Ministry of International Trade and Industry, Malaysia

Malaysian Ringgit Exchange Rate with Selected Countries, January 2021 - January 2022

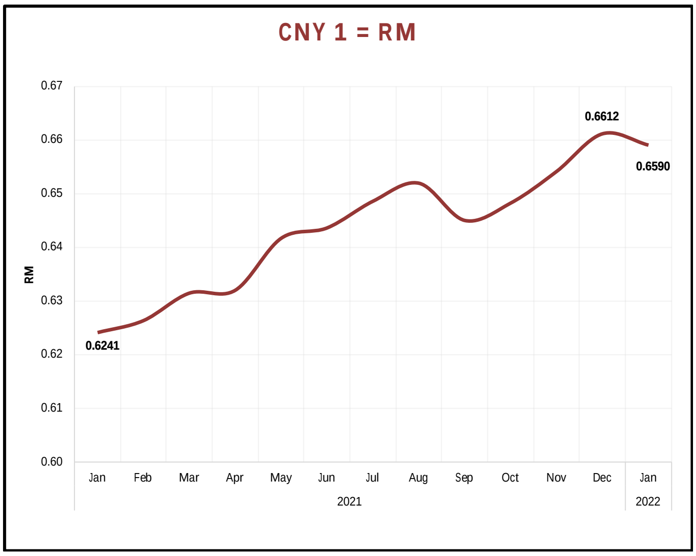
US Dollar



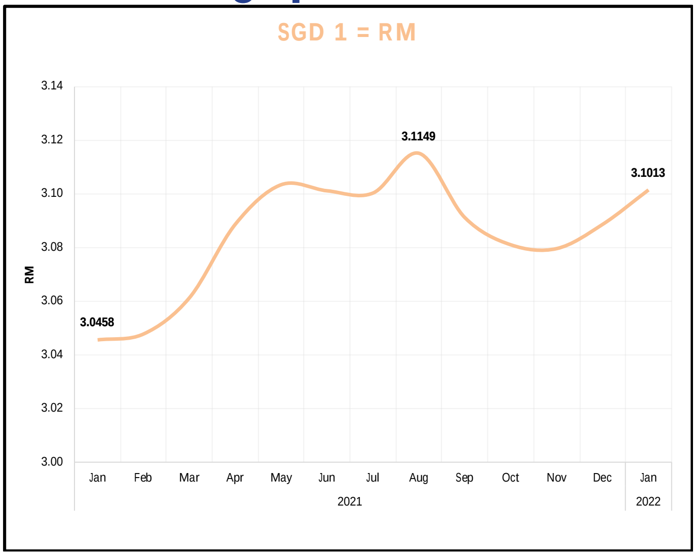
Japanese Yen



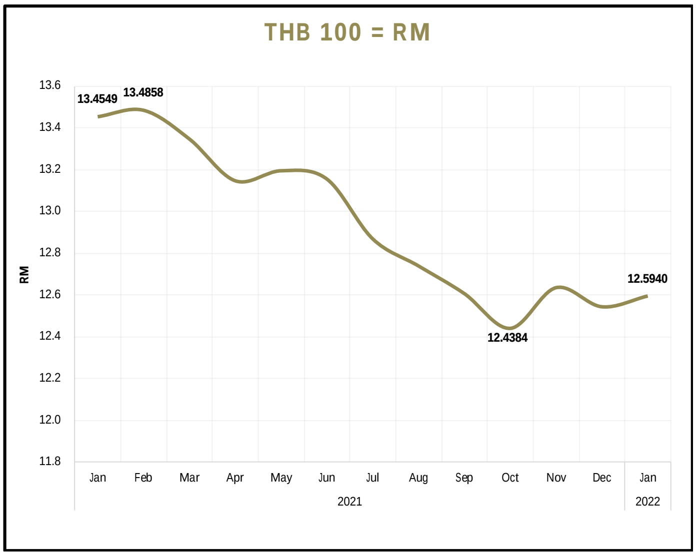
Chinese Yuan



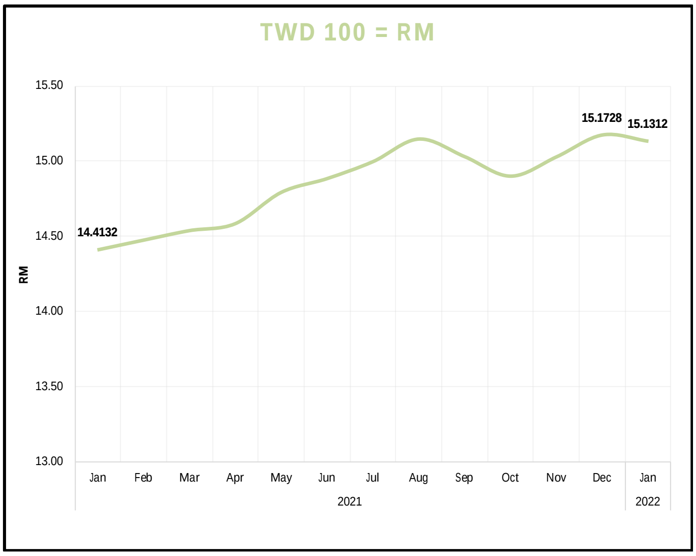
Singapore Dollar



Thai Baht



New Taiwan Dollar



Source : Bank Negara Malaysia

Commodity Prices

CRUDE PETROLEUM (BRENT) -per bbl-

▲3.6%*
US$93.3
4 Feb 2022

Highest 2021/2022
28 Jan 2022 : US$93.3
22 Oct 2021 : US$85.5

Lowest 2021/2022
7 Jan 2022 : US$81.8
15 Jan 2021 : US$55.1

Average Price 2021 i: US$71.1

CRUDE PALM OIL -per MT-

▲1.4%*
US$1,374.3
4 Feb 2022

Highest 2021/2022
28 Jan 2022 : US$1,374.3
29 Oct 2021 : US$1,302.0

Lowest 2021/2022
14 Jan 2022 : US$1,267.7
18 Jun 2021 : US$844.6

Average Price 2021 i: US$1,075.3

RUBBER SMR 20 -per MT-

▲1.0%*
US$1,758.5
4 Feb 2022

Average Price 2021 i: US$1,689.1

COCOA SMC 2 -per MT-

▲7.6%*
US$1,680.8
4 Feb 2022

Average Price 2021 i: US$1,505.9

SUGAR -per lbs-

▲0.2%*
US$18.2
4 Feb 2022

Average Price 2021 i: US$17.9

COAL -per MT-

▲9.9%*
US$183.0
4 Feb 2022

Average Price 2021 i: US$120.5

SCRAP IRON HMS -per MT-

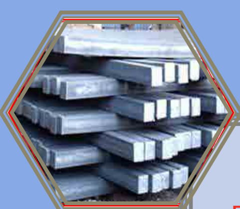
= %*
US$480.0 (high)

= %*
US$462.0 (low)

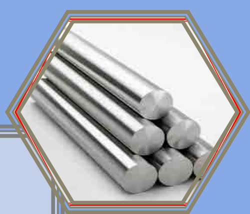
4 Feb 2022

Average Price 2021 i: US$486.4 (high)
Average Price 2021 i: US$468.1 (low)

Domestic Prices
4 Feb 2022



Billets (per MT)
RM2,600- RM2,700

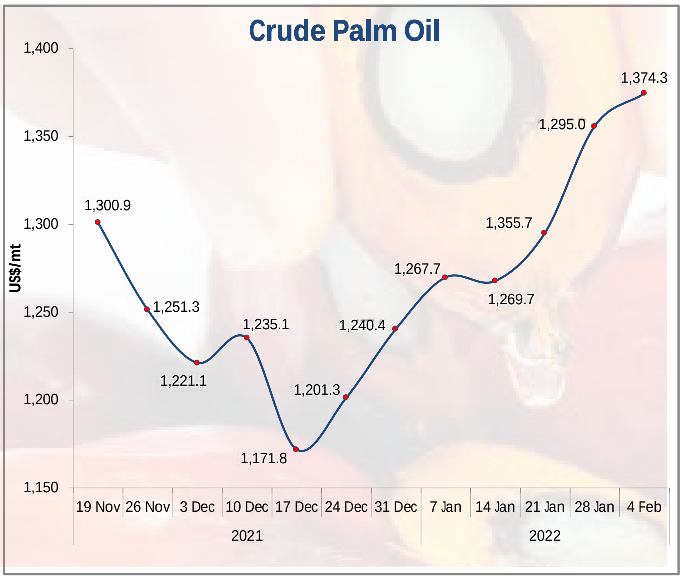


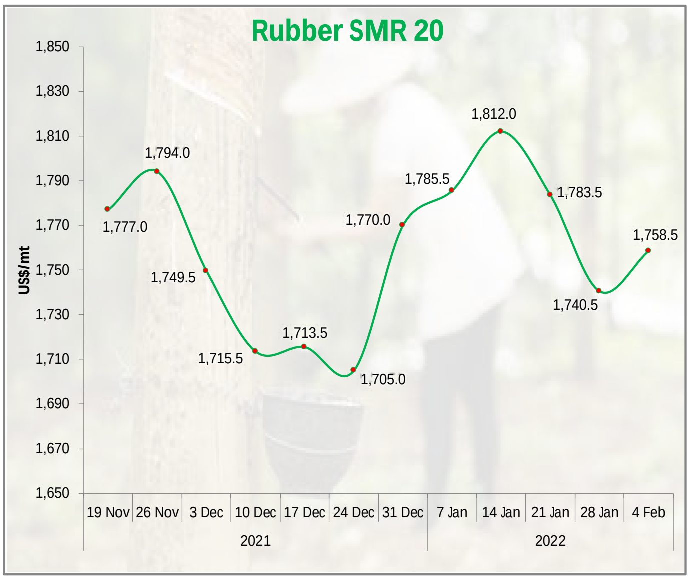
Steel Bars (per MT)
RM2,950 – RM3,100

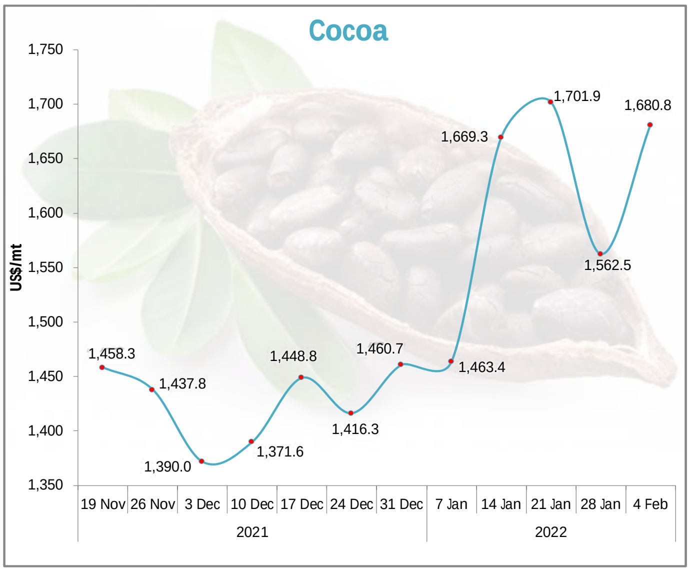
Notes: All figures have been rounded to the nearest decimal point
* Refer to % change from the previous week's price
i Average price in the year except otherwise indicated

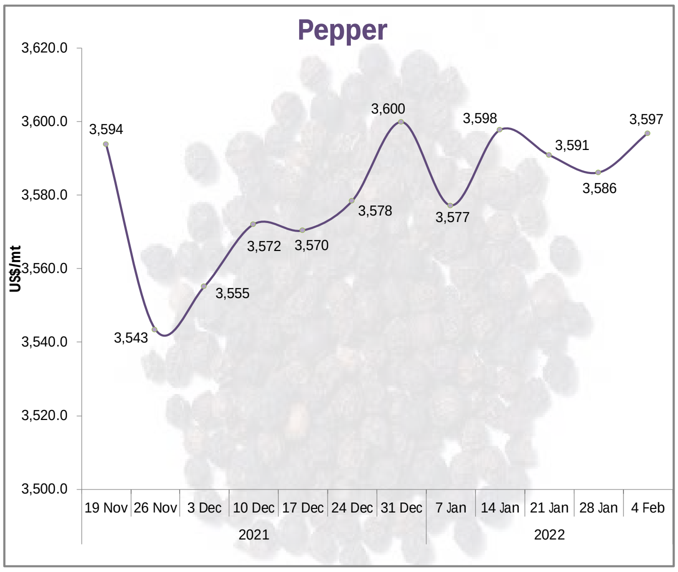
Sources: Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Iron and Steel Industry Federation, and Bloomberg.

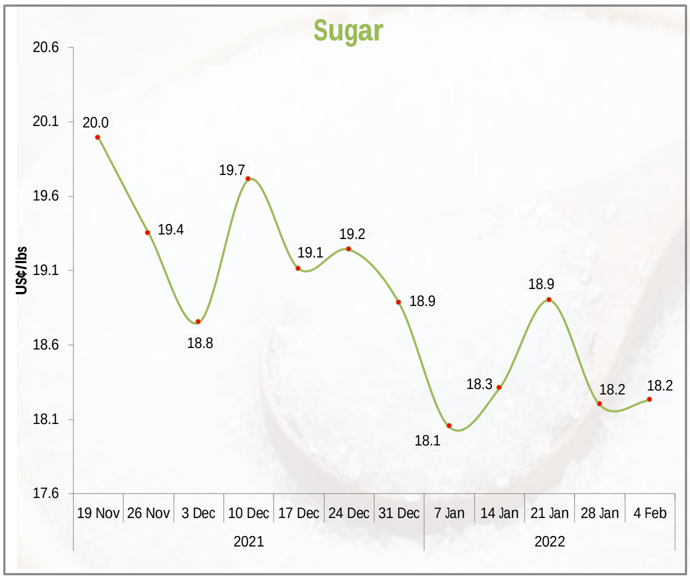
Commodity Price Trends

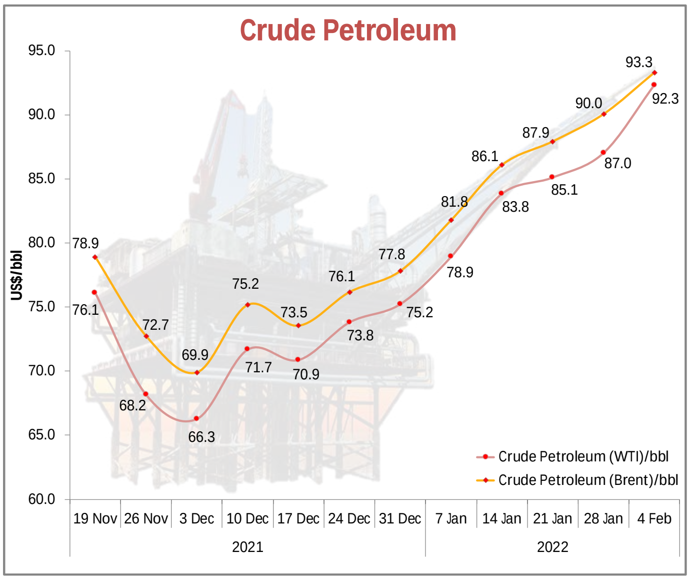






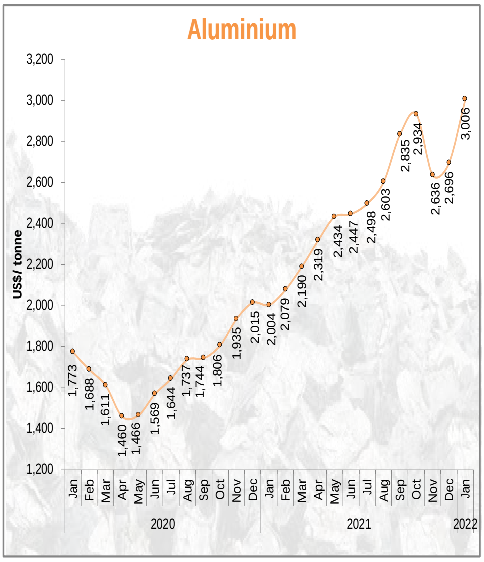


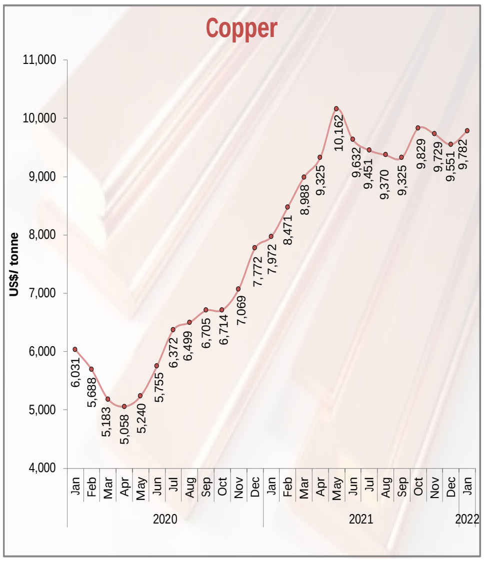


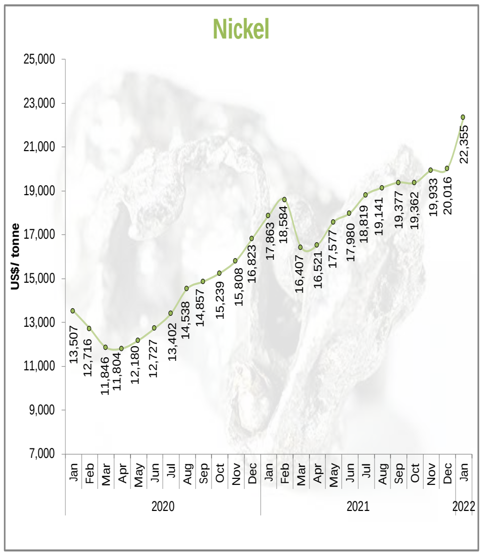


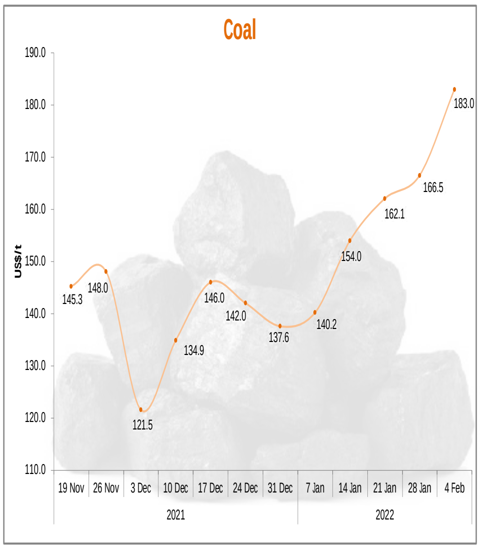
Sources: Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Pepper Board, Bloomberg and Czarnikow Group, World Bank, World Gold Council, The Wall Street Journal.

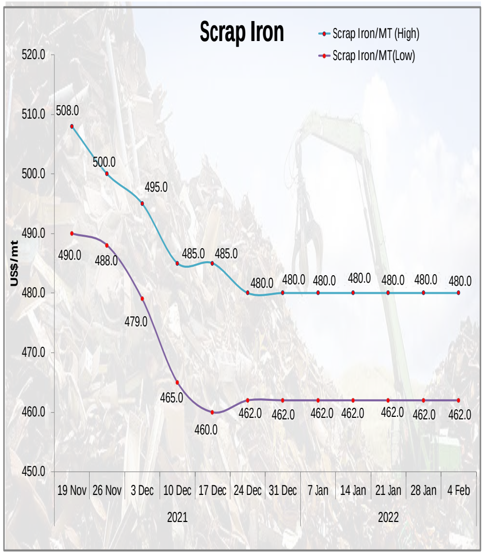
Commodity Price Trends

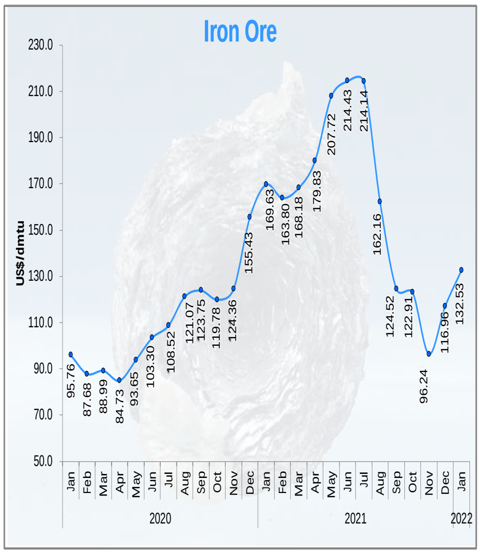


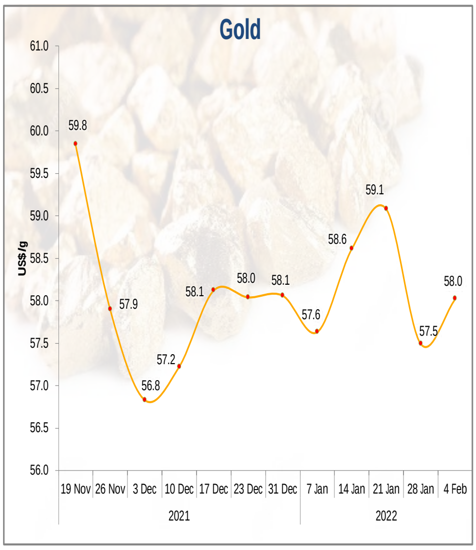


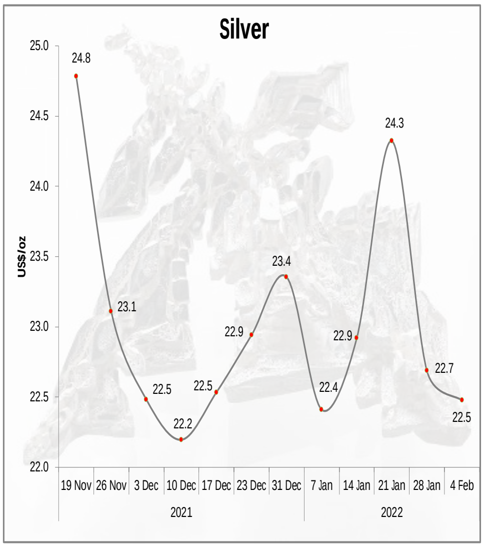


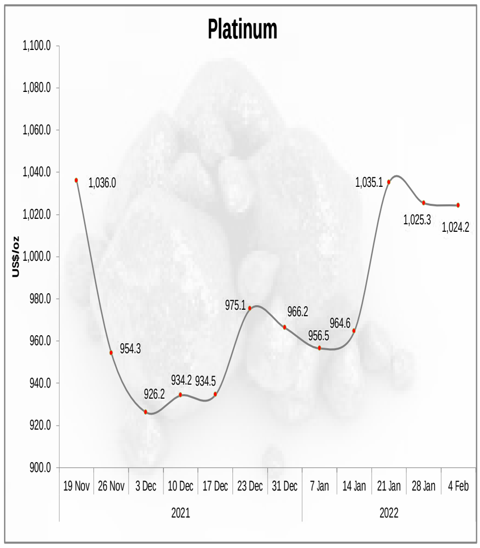












Sources: Ministry of International Trade and Industry Malaysia, , Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group, World Bank, World Gold Council, The Wall Street Journal.

ALL YOU NEED TO KNOW

Industry4WRD

MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY

https://www.miti.gov.my/

INDUSTRY4WRD RELATED INCENTIVES

Having the extra capital allows SMEs to flourish and prosper. Find the suitable fund for your company.

01 LOANS

Soft Loan Scheme for Automation and Modernisation (SLSAM)

- targets manufacturing sectors
- 4.0% interest rate per annum for SMEs
- www.midf.com.my

Industry Digitalisation Transformation Fund (IDTF)

- targeted sectors: AI, Robotics, Automation etc.
- provides a 2% interest rate subsidy
- www.bpmb.com.my

Coming Soon!

1. Intervention Fund*
   - 70:30 matching grant up to RM500,000.
2. Industry4WRD DISF*
   - 60:40 matching grant

*participation in Industry4WRD RA is a prerequisite to apply

Domestic Investment Strategic Fund (DISF)

- 50:50 matching grant to companies adopting Industry 4.0 enabling technologies
- targets manufacturing and services sectors
- www.mida.gov.my

02 GRANTS

Digital Transformation Acceleration Program (DTAP) Pilot Grant

- 1:1 matching grant
- targets large corporate and mid-tier companies in Malaysia
- assists companies to tap on the expertise of Digital Transformation Labs (DTL)
- www.mdec.my

Automation Capital Allowance (Automation CA)

For Labour Intensive Industries:

- Automation CA of 200% on the first RM4 million expenditure incurred within 5 years

For other industries:

- Automation CA of 200% on the first RM2 million expenditure incurred within 5 years
- www.mida.gov.my

For more information, kindly click the following links:
https://www.miti.gov.my/index.php/pages/view/industry4WRD?mid=559#tab_547_2202

ALL YOU NEED TO KNOW

Industry4WRD

MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY

INDUSTRY4WRD READINESS ASSESSMENT

Get your firm assessed. Be ready for Industry 4.0.

All you need to know about Industry4WRD RA

What is it?

Trained assessors will help you to understand your readiness for Industry 4.0 and make recommendations on where to start your transformation.

Who is eligible?

- Manufacturing and its related services sector
- Incorporated under the Companies Act (1965/2016)/ Registration of Business Act (1956)
- Hold a valid license
- In operation for more than 3 years

What are the benefits?

- To identify areas of improvement in terms of people, process and technology.
- Receive comprehensive readiness report.
- Be entitled to apply for financial incentives.

Incentives for RA

- 500 SMEs will be selected for free assessment.
- Others will get tax exemption on RA fees up to RM27k.

Enquiries

- General: i4.0@miti.gov.my
- RA: industry4wrd@mpc.gov.my

Scan me

Process Flow

A FEW SIMPLE STEPS

Readiness Assessment

1. APPLY NOW! Apply online at www.miti.gov.my/industry4wrd
2. Evaluation by Committees
3. Onsite Assessment
4. Receive RA Report

Business Intervention

5. Develop Intervention Proposal
6. Apply for Financial Incentives
7. Implement the Intervention Plan

For more information, kindly click the following links:
https://www.miti.gov.my/index.php/pages/view/industry4WRD

ALL YOU NEED TO KNOW

VTL-LAND

(VACCINATED TRAVEL LANE)

REQUIREMENTS FOR MALAYSIA-SINGAPORE VTL-LAND TRAVELLERS

Requirement	TO ENTER MALAYSIA	TO ENTER SINGAPORE
Digital Vaccination Certificate Download MySejahtera app or Singapore Trace Together app	✓	✓
Vaccinated Travel Pass (VTP) via url https://go.gov.sg/vtl-portal (only for long-term pass holder travelling from Malaysia to Singapore)	✗	✓
Register at www.mysafetravel.gov.my (Singapore to Malaysia)	✓	✗
Print Vaccination Certificate with QR code	✓	✓
Print Vaccinated Travel Pass (VTP) (only for long-term pass holder travelling from Malaysia to Singapore)	✗	✓
Purchase bus ticket(s) on www.causewaylink.com.my www.transtar.travel	✓	✓
Take professionally administered ART/PCR Test 2 days before departure	✓	✓
On-arrival RTK Test at Larkin Sentral Bus Terminal	✓	✗
Submit SG Arrival Card (SGAC) under Foreign Visitors	✗	✓
Electronic Health Declaration Card (eHDC) via MySejahtera	✓	✗

Note : Travellers are advised to have adequate travel / medical insurance coverage for COVID-19 related medical treatment and hospitalisation costs, if required.

25 November 2021

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ALL YOU NEED TO KNOW

VTL-LAND

(VACCINATED TRAVEL LANE)

VTL-LAND TRAVELLER'S JOURNEY

1 Pre-Departure

Prepare these softcopies:
1) Digital vaccination certificate
2) Vaccinated Travel Pass
(only for long-term pass holder travelling from Malaysia to Singapore)

Download MySejahtera app or Singapore Trace Together app

2 Register at www.mysafetravel.gov.my (Singapore to Malaysia) or https://go.gov.sg/vtl-portal (Malaysia to Singapore

3 Print Vaccination Certificate with QR code, Vaccinated Travel Pass (for long-term pass holder travelling from Malaysia to Singapore), Travel/Medical insurance is required too

4 Purchase bus ticket(s) via www.causewaylink.com.my or www.transtar.travel

5 Take RTK or ART / PCR Test 48 hours before departure

ALL YOU NEED TO KNOW

VTL-LAND

(VACCINATED TRAVEL LANE)

MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY

VTL-LAND TRAVELLER'S JOURNEY

6 On departure day arrive at least 1 hour earlier at boarding points

7 **At Departure Points**

Ensure these documents are in-hand:

- Proof of VTL-Land Registration for travellers entering Malaysia
- Proof of Vaccinated Travel Pass (only for long-term pass holder travelling from Malaysia to Singapore)
- RTK or ART / PCR Test results
- Vaccination Certificate
- Passport
- Travel/Medical Insurance
- Bus Ticket

8

- For Malaysians, please submit the SG Arrival Card (SGAC) under Foreign Visitors
- For Singapore Citizens, please submit electronic Health Declaration Card (eHDC) under Singapore Citizens, Permanent Residents & Long-Term Pass Holders, and upload your vaccination certificate QR code during the submission if you were vaccinated overseas

9 **Upon-Arrival**

- For travellers arriving at the Larkin Sentral Bus Terminal, proceed to do the On-Arrival Test
- Present all documentations at the immigration for clearance

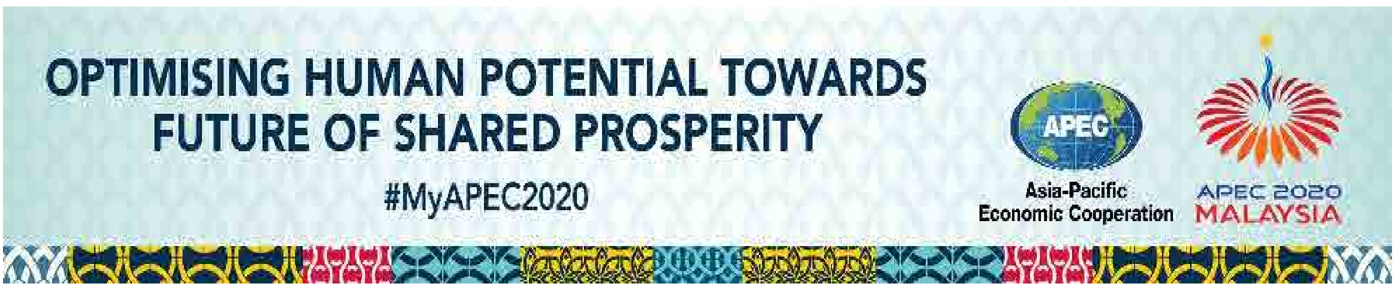
10 **Post-Arrival**

Check traveller's status on MySejahtera app or Singapore Trace Together app

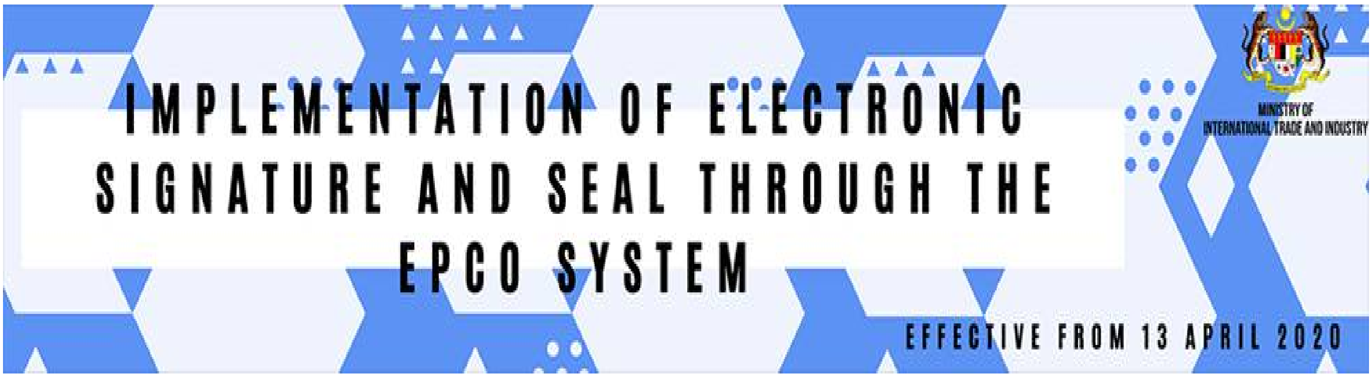
Bagi sebarang pertanyaan/aduan berkaitan operasi sektor ekonomi, sila hubungi talian hotline MITI seperti di atas.

For more information, please contact :

03-6200 0468 / 69 / 57 allaki@miti.gov.my



For more information, kindly click the following links:
https://www.myapec2020.my/en/



For more information, kindly click the following links:
https://bit.ly/2RUyG8l

For more information, kindly click the following links: https://bit.ly/2ZhxmRp

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MITI Weekly Bulletin (MWB) Mobile Apps

MITI MWB APPs is now available for IOS, Android and Windows platforms.

MWB APPs can be downloaded from **Gallery of Malaysian Government Mobile APPs (GAMMA)** at the link: http://gamma.malaysia.gov.my/#/appDetails/85

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