



MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY

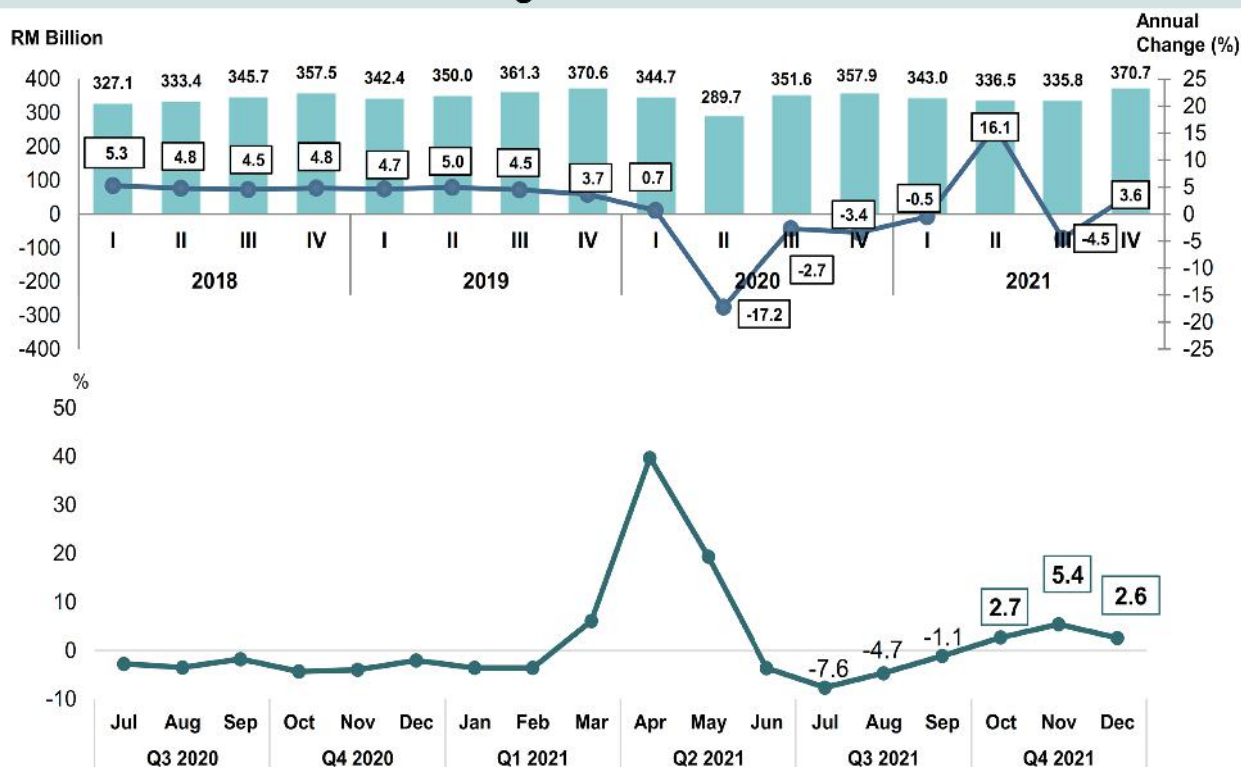
Weekly BULLETIN

VOLUME 677

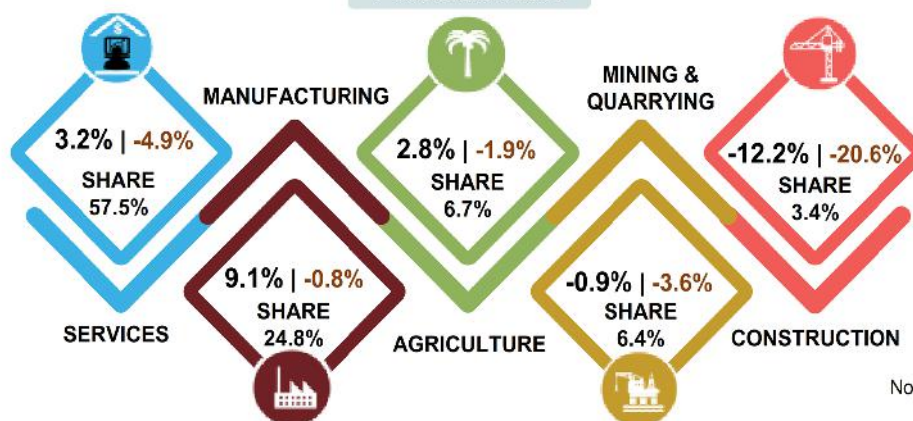
15 February 2022 | NO. ISSN :2180-0448

GDP, Q4 2021

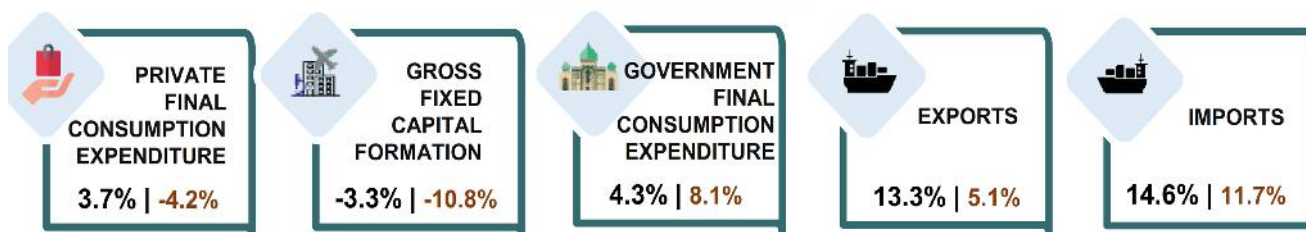
Malaysia's GDP posted a recovery of 3.6 per cent in Q4 2021 supported by strong external demand



PRODUCTION



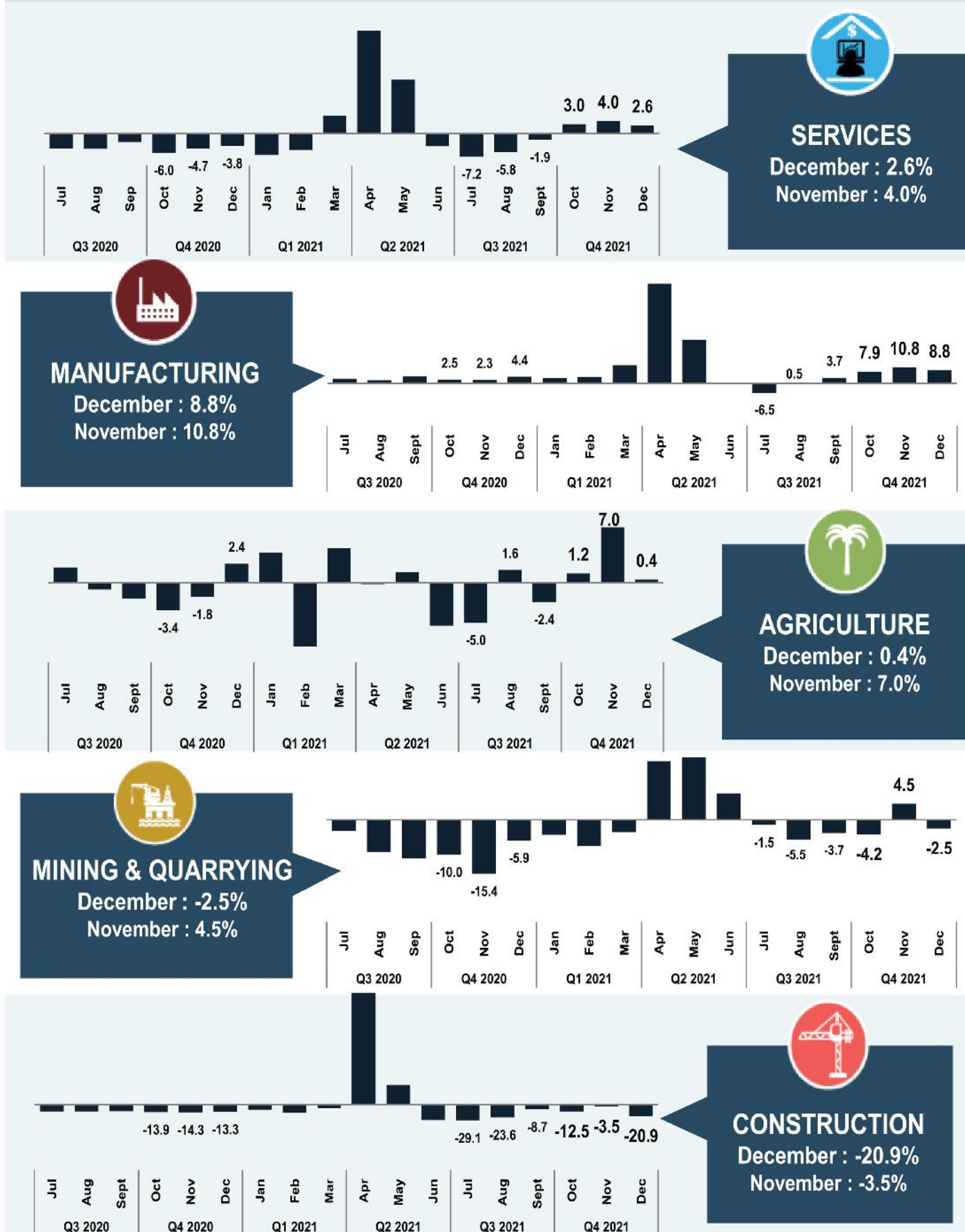
EXPENDITURE



Source: National Accounts, Gross Domestic Product, Department of Statistics Malaysia

GDP, Q4 2021

MONTHLY GDP BY KIND OF ECONOMIC ACTIVITY

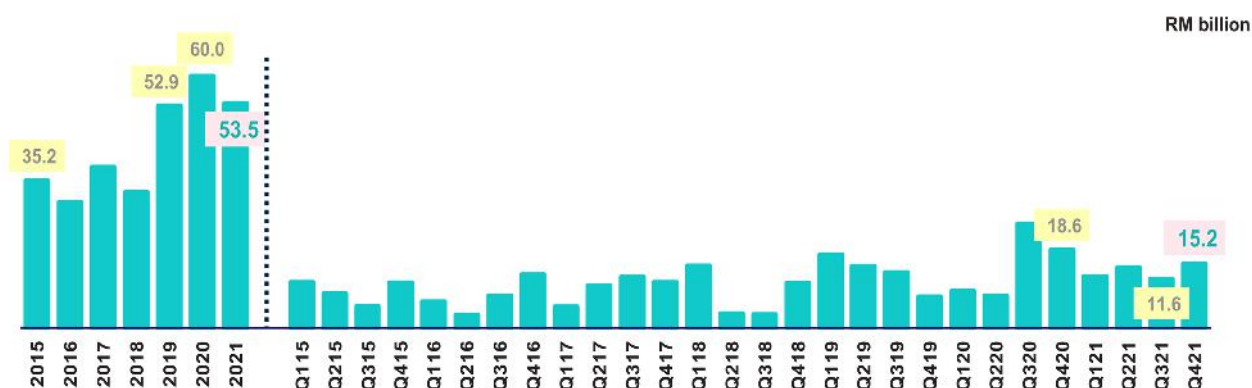


Percentage change: Year-on-Year

Source: National Accounts, Gross Domestic Product, Department of Statistics Malaysia

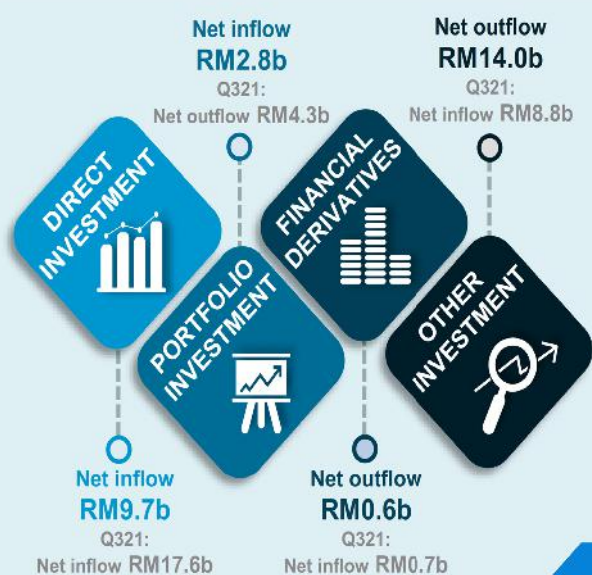
BALANCE OF PAYMENTS, Q4 2021

Malaysia's **current account balance** recorded a surplus of **RM15.2 billion** in Q4 2021



CURRENT ACCOUNT

“Malaysia's current account balance posted a surplus of **RM15.2 billion** in the fourth quarter of 2021, supported by net exports of Goods”



“Financial account turned around to register a **net outflow of RM2.2 billion**, mainly due to Other investment”

FINANCIAL ACCOUNT

FDI and DIA Performance

Foreign Direct Investment (FDI)

Net inflow **RM24.7b**
Q3 21:
Net inflow RM12.8b



Direct Investment Abroad (DIA)

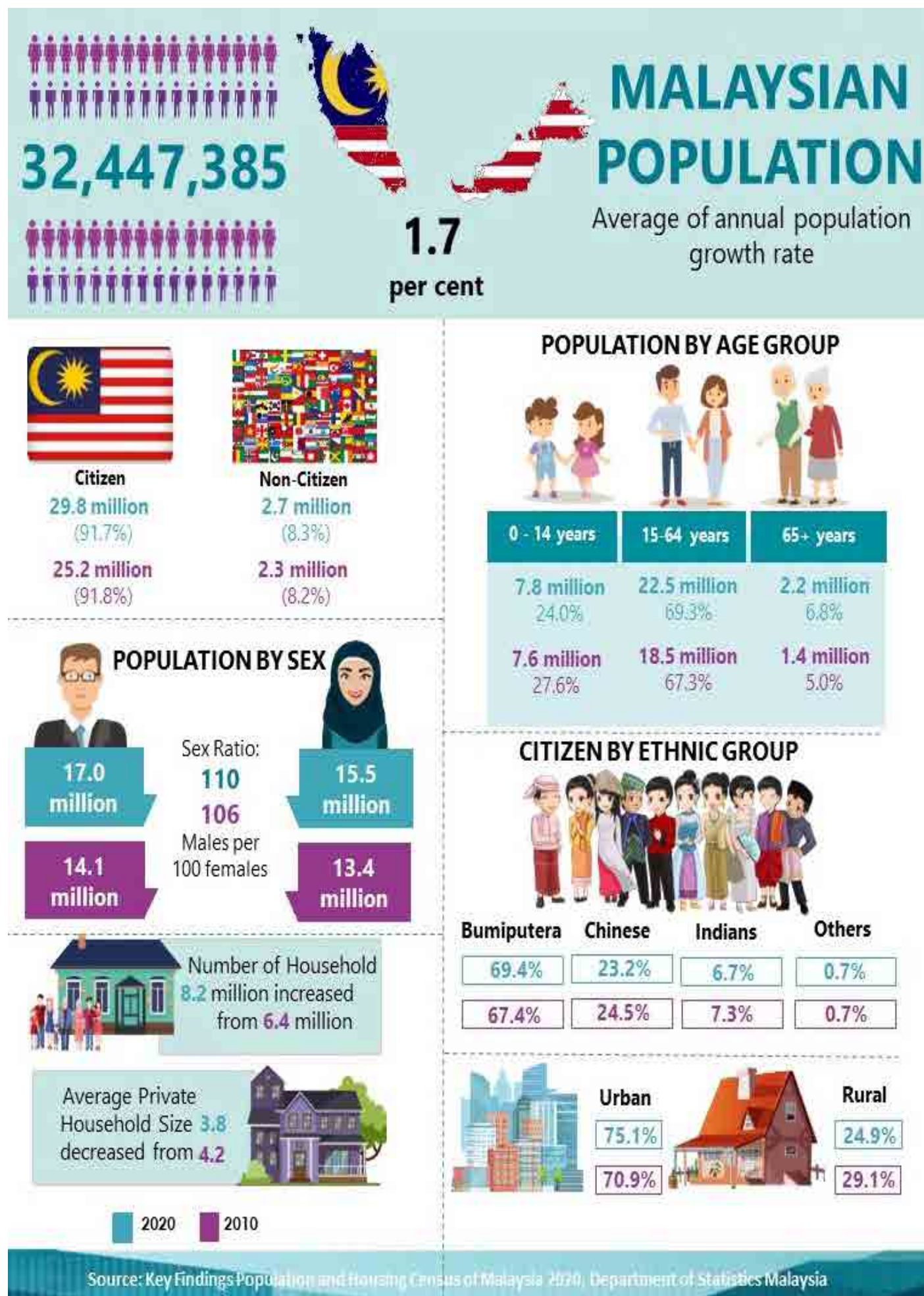
Net outflow **RM15.0b**
Q3 21:
Net inflow RM4.7b



Note: b refers to billion

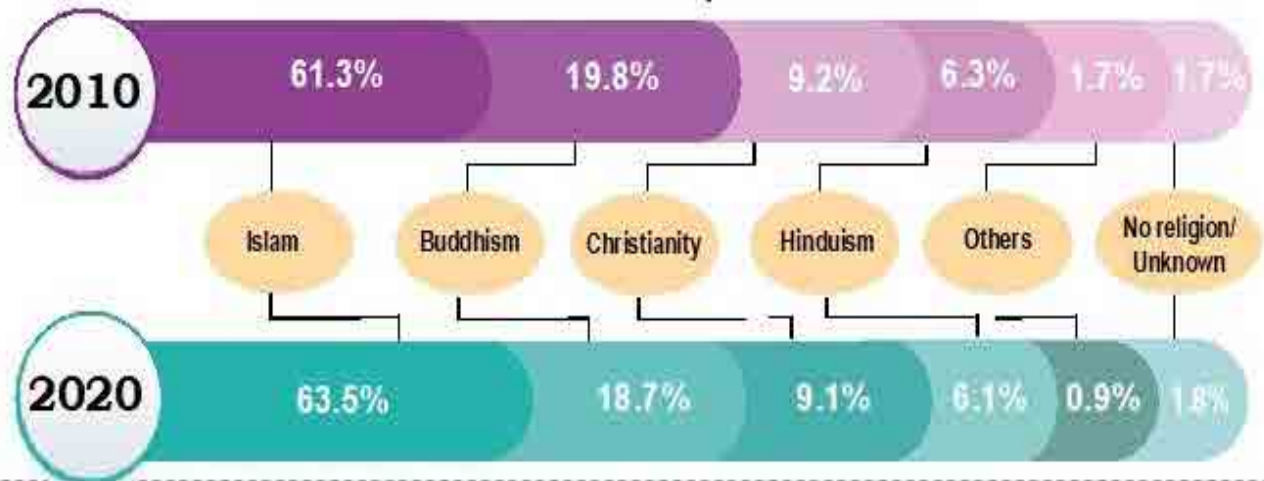
Source: Balance of Payments, Department of Statistics Malaysia

CENSUS 2020 : KEY FINDINGS



CENSUS 2020 : KEY FINDINGS

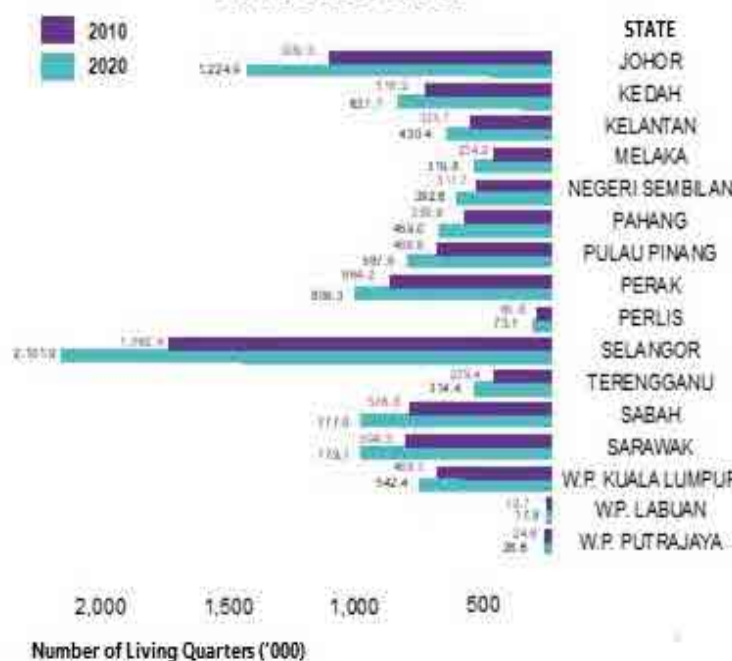
POPULATION BY RELIGION, 2010 AND 2020



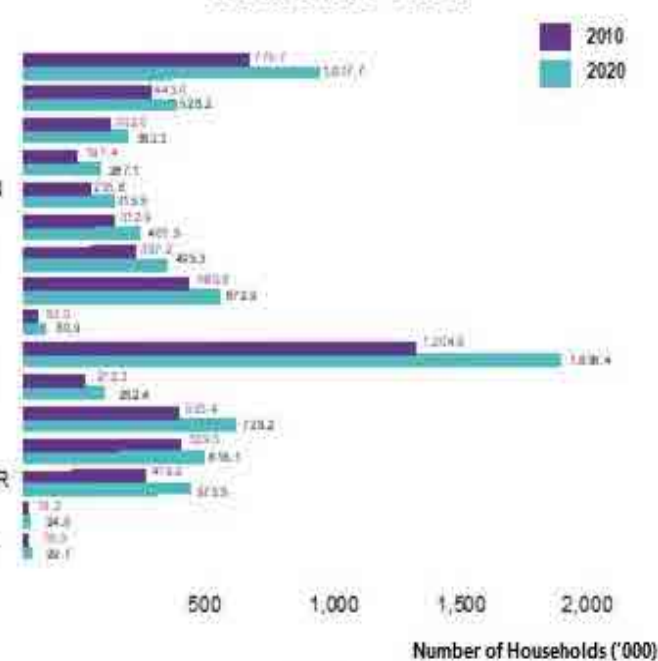
POPULATION BY MARITAL STATUS, 2010 AND 2020



NUMBER OF LIVING QUARTERS, 2010 AND 2020



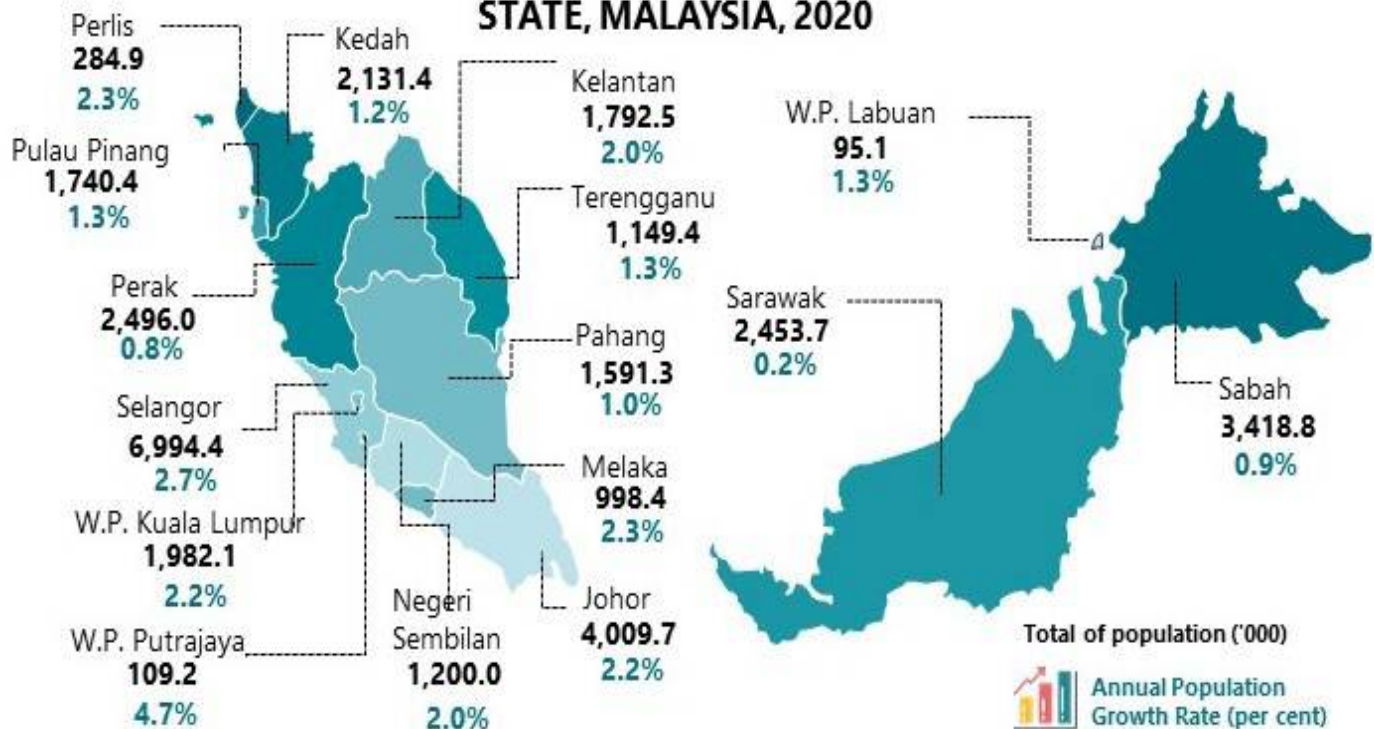
NUMBER OF HOUSEHOLDS, 2010 AND 2020



Source: Key Findings Population and Housing Census of Malaysia 2020, Department of Statistics Malaysia

CENSUS 2020 : KEY FINDINGS

TOTAL OF POPULATION AND ANNUAL POPULATION GROWTH RATE BY STATE, MALAYSIA, 2020



PRINCIPAL STATISTICS OF POPULATION BY STATE, MALAYSIA, 2020



Source: Key Findings Population and Housing Census of Malaysia 2020, Department of Statistics Malaysia

CENSUS 2020 : KEY FINDINGS

TOP FIVE (5) HIGHEST
POPULOUS STATE

1	Selangor	6.99 million	21.6%
2	Johor	4.01 million	12.4%
3	Sabah	3.42 million	10.5%
4	Perak	2.50 million	7.7%
5	Sarawak	2.45 million	7.6%

TOP FIVE (5) LOWEST
POPULOUS STATE

1	W.P. Labuan	0.10 million	0.3%
2	W.P. Putrajaya	0.11 million	0.3%
3	Perlis	0.28 million	0.9%
4	Melaka	1.00 million	3.1%
5	Terengganu	1.15 million	3.5%

TOP FIVE (5) MOST POPULOUS STATE BY AGE STRUCTURE

YOUNG AGE

	State	0-14 years
1	W.P. Putrajaya	38.0%
2	Kelantan	30.0%
3	Terengganu	28.6%
4	W.P. Labuan	27.3%
5	Pahang	26.7%

WORKING AGE

	State	15-64 years
1	W.P. Kuala Lumpur	73.5%
2	Pulau Pinang	73.3%
3	Perlis	71.7%
4	Selangor	70.9%
5	Sarawak	70.5%

OLD AGE

	State	65+ years
1	Perak	8.9%
2	Kedah	7.9%
3	Perlis	7.9%
4	Sarawak	7.5%
5	Selangor	6.9%

SEX RATIO

Only one State that recorded more females than males

W.P. Putrajaya 96

For every 100 females

TOP FIVE (5) DENSELY
POPULATED STATE

1	W.P. Kuala Lumpur	8,157 /km ²
2	W.P. Putrajaya	2,215 /km ²
3	Pulau Pinang	1,659 /km ²
4	W.P. Labuan	1,034 /km ²
5	Selangor	880 /km ²

Source: Key Findings Population and Housing Census of Malaysia 2020, Department of Statistics Malaysia

DISTRIBUTIVE TRADE, DECEMBER 2021

Sales of Wholesale & Retail Trade Malaysia Register RM 120.5 billion

DEC. 2021

3.5%

NOV. 2021

6.5%

DEC. 2020

0.5%

WHOLESALE TRADE

Dec. 2021: RM57.6b ↑ 4.1%

Nov. 2021: RM56.3b ↑ 6.8%

RETAIL TRADE

Dec. 2021: RM48.5b ↑ 3.5%

Nov. 2021: RM47.8b ↑ 6.7%

MOTOR VEHICLES

Dec. 2021: RM14.5b ↑ 1.5%

Nov. 2021: RM13.4b ↑ 4.6%

VOLUME INDEX OF WHOLESALE & RETAIL TRADE, DECEMBER 2021

Volume Index Records 0.6 per cent Growth

**DEC.
2021**

0.6%

**NOV.
2021**

2.4%

**DEC.
2020**

0.3%

Seasonally Adjusted Volume
Index (Monthly)

**DEC.
2021**

-0.4%

**NOV.
2021**

1.2%

WHOLESALE TRADE

Dec. 2021: ↑ 0.5%

Nov. 2021: ↑ 1.3%

RETAIL TRADE

Dec. 2021: ↑ 0.5%

Nov. 2021: ↑ 3.3%

MOTOR VEHICLES

Dec. 2021: ↑ 1.4%

Nov. 2021: ↑ 3.1%

Percentage change: Year-on-Year

Source: Performance of Wholesale & Retail Trade December 2021, Department of Statistics, Malaysia

RUBBER STATISTICS, DECEMBER 2021



PRODUCTION (tonnes)

December 2021^P : 41,690

↑ 36.7%

November 2021 : 30,493



AVERAGE PRICE (sen/kg)

December 2021: 713.00

November 2021 : 721.88

↓ 1.2%

December 2021: 539.45

November 2021 : 553.64

↓ 2.6%

STOCKS

December 2021^P : 285,208 tonnes

November 2021 : 269,421 tonnes



0.1%

Rubber Estates

December : 346 tonnes

November : 326 tonnes



8.1%

Rubber Consumers

December : 23,101 tonnes

November : 21,208 tonnes



Rubber Processors

December : 261,762 tonnes

November : 247,887 tonnes

91.8%

DOMESTIC CONSUMPTION

December 2021^P : 42,637 tonnes

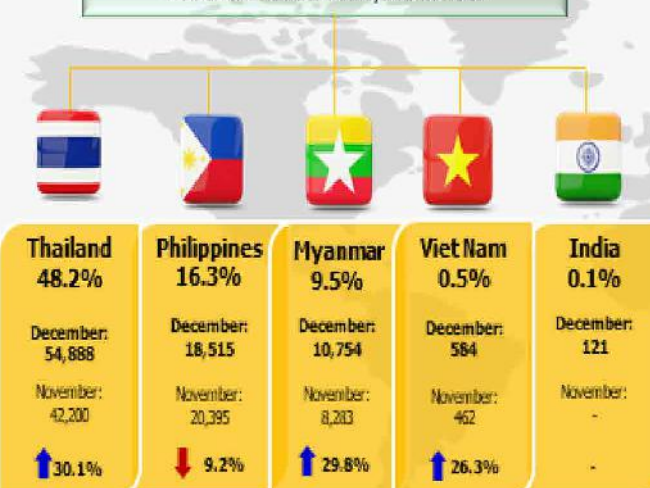
November 2021 : 43,317 tonnes



IMPORTS

December 2021^P : 113,776 tonnes

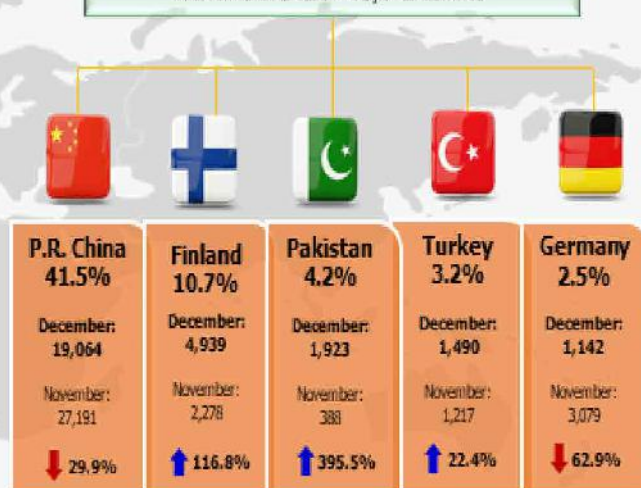
November 2021 : 100,516 tonnes



EXPORTS

December 2021^P : 45,982 tonnes

November 2021 : 60,942 tonnes

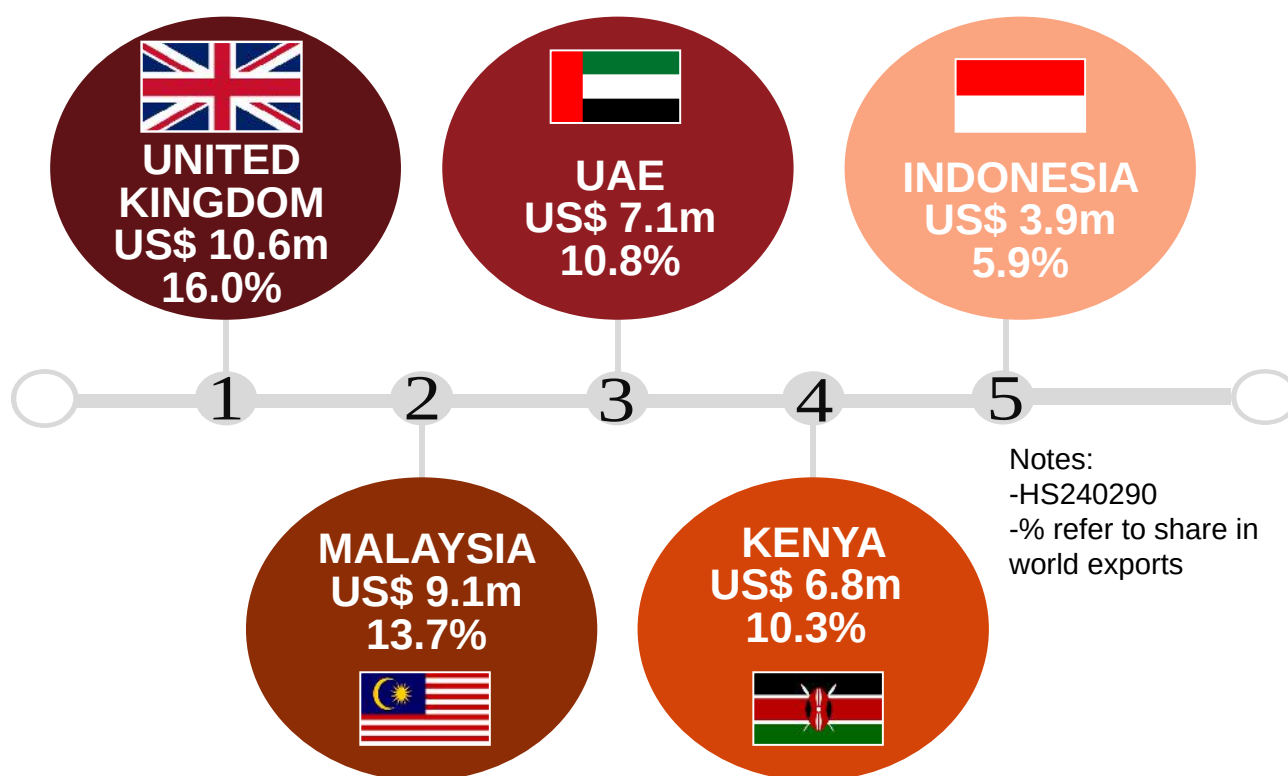


^P : preliminary

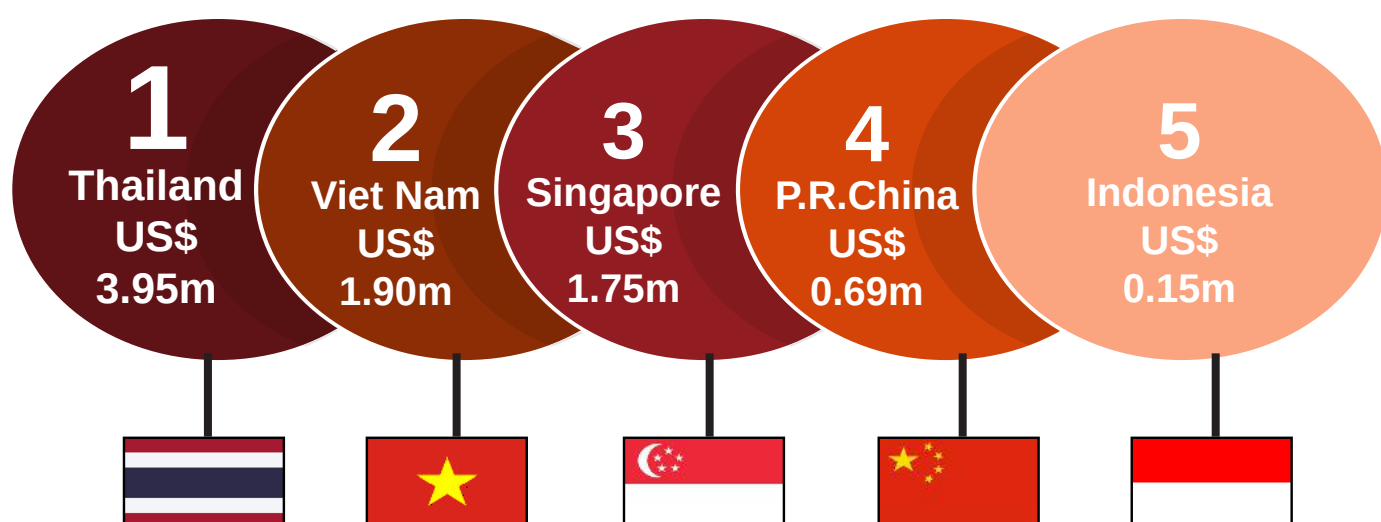
Source: Monthly Rubber Statistics, Malaysia, December 2021

MALAYSIA'S AS SECOND LARGEST EXPORTERS IN THE WORLD OF CIGARS, CHERROOTS, CIGARILLOS AND CIGARETTES CONSISTING WHOLLY OF TOBACCO

In 2020, Malaysia's export of Cigars, cheroots, cigarillos and cigarettes consisting wholly of tobacco substitutes recorded US\$ 9.1 million which was 13.7% share of the world exports.



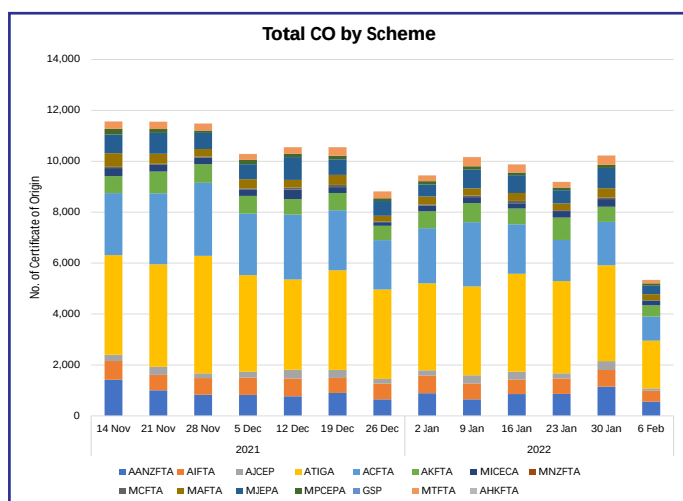
MALAYSIA'S TOP EXPORT DESTINATIONS



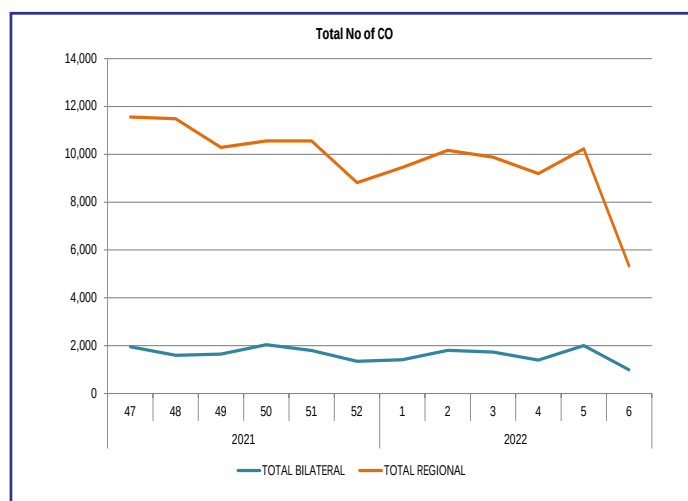
Source: <https://www.trademap.org/index.aspx>

Number and FOB Value of PCO as at 6 February 2022 Weekly / Monthly / Annually

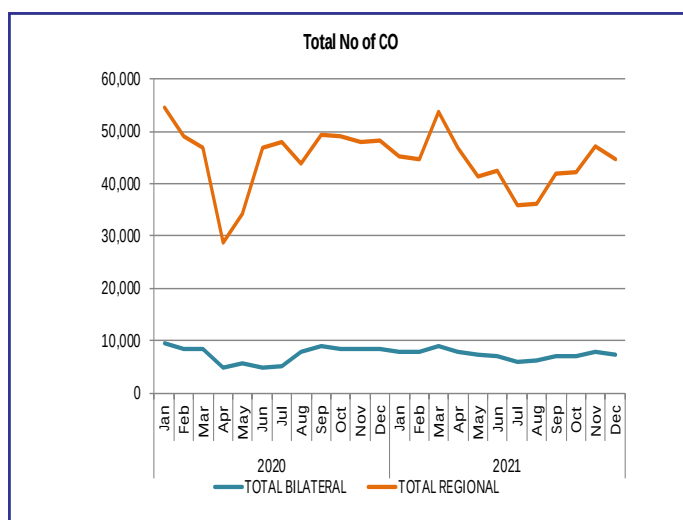
Weekly Total Scheme



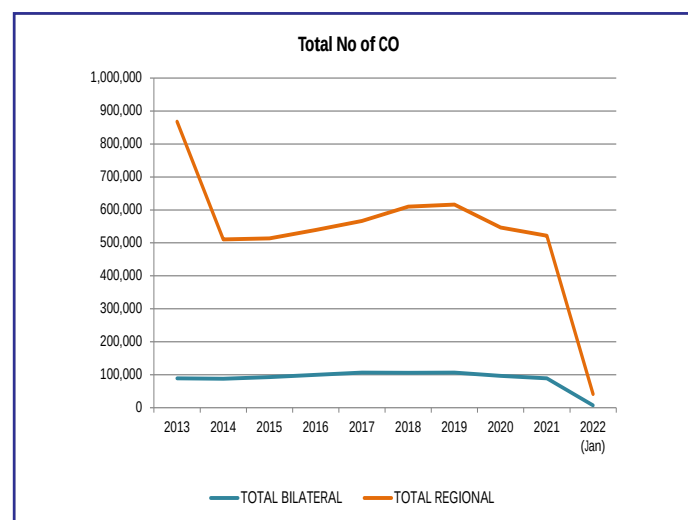
Weekly



Monthly



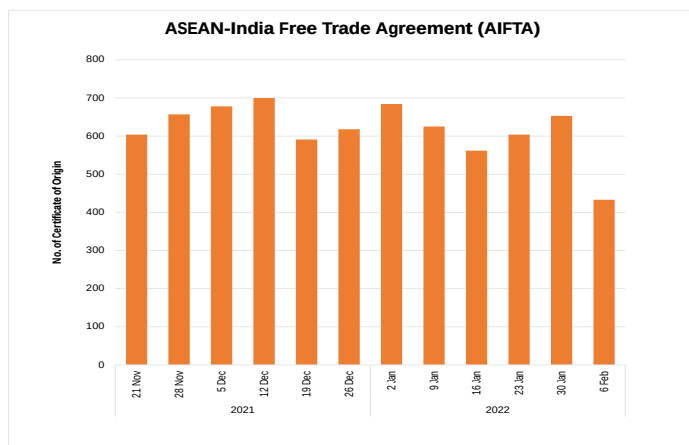
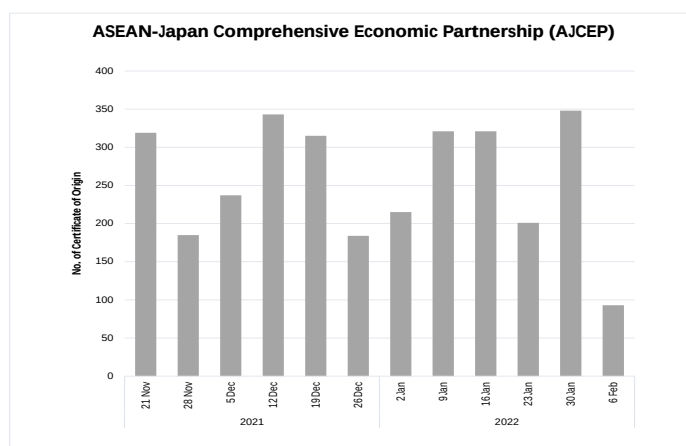
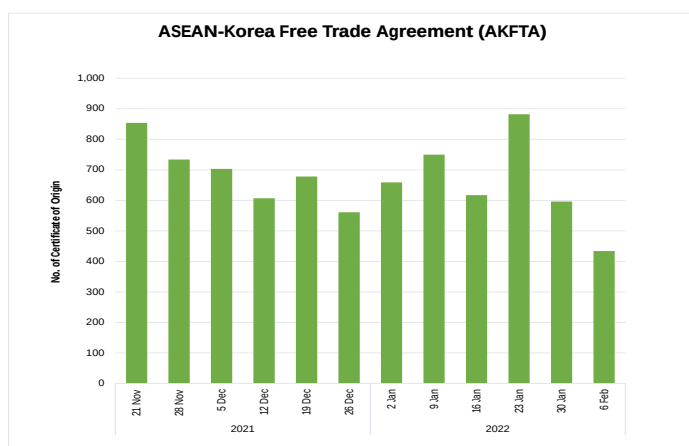
Annually



Note: *Provisional Data
Source: Ministry of International Trade and Industry, Malaysia

Regional FTA

Number of Preferential Certificates of Origin (PCOs) as at 6 February 2022



Note: *Provisional Data
Source: Ministry of International Trade and Industry, Malaysia

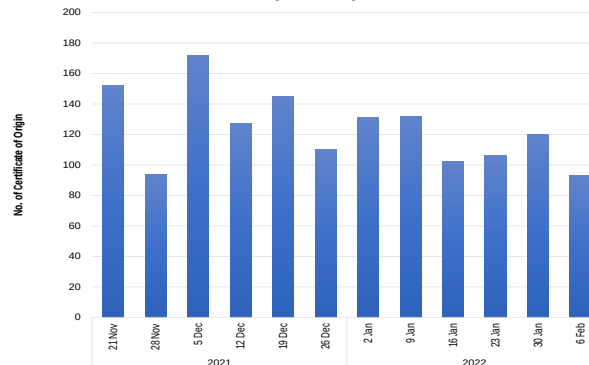
Bilateral FTA

Number of Preferential Certificates of Origin (PCOs) as at 6 February 2022

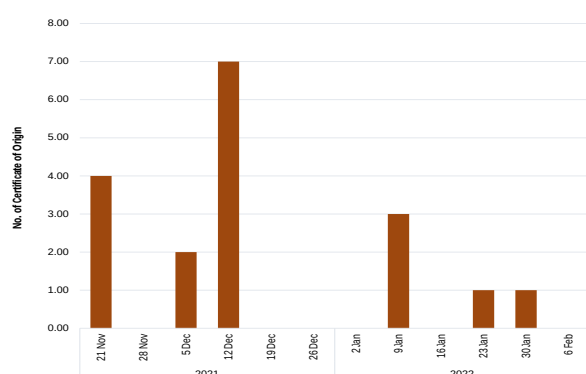
Malaysia-Japan Economic Partnership Agreement (MJEPA)



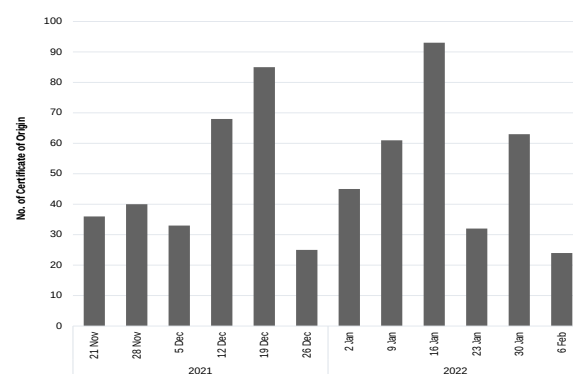
Malaysia-Pakistan Closer Economic Partnership Agreement (MPCEPA)



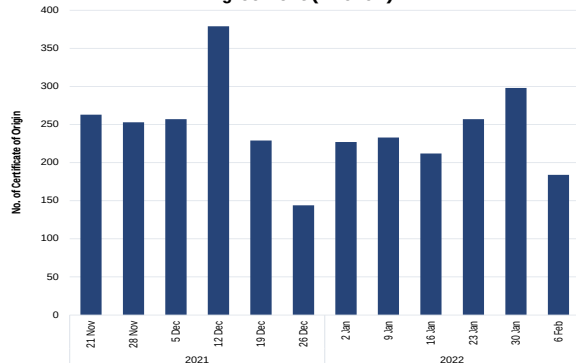
Malaysia-New Zealand Free Trade Agreement (MNZFTA)



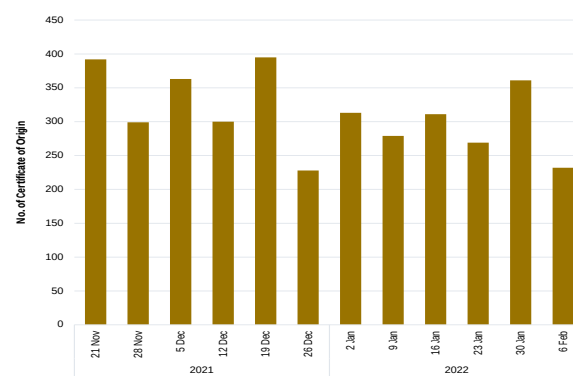
Malaysia-Chile Free Trade Agreement (MCFTA)



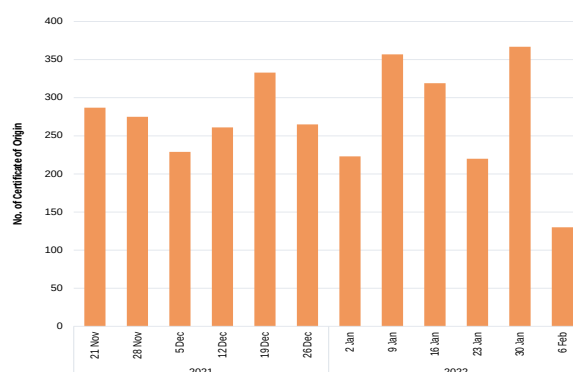
Malaysia-India Comprehensive Economic Cooperation Agreement (MICECA)



Malaysia-Australia Free Trade Agreement (MAFTA)



Malaysia-Turkey Free Trade Agreement (MTFTA)

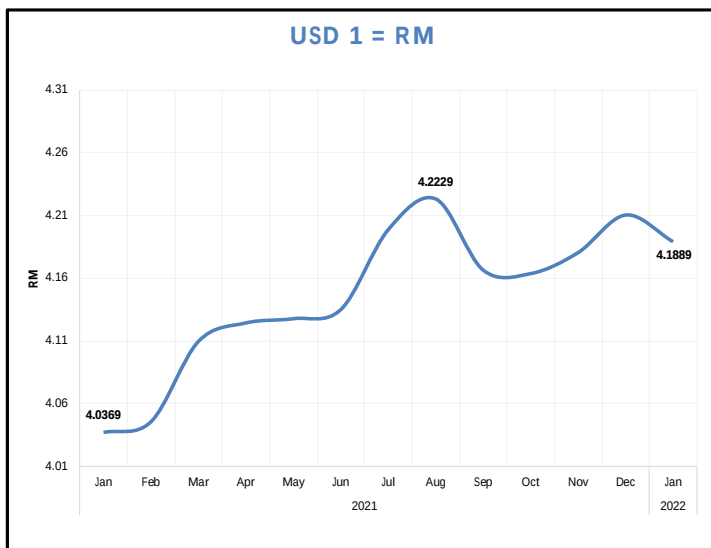


Note: *Provisional Data
Source: Ministry of International Trade and Industry, Malaysia

Malaysian Ringgit Exchange Rate with Selected Countries, January 2021 - January 2022

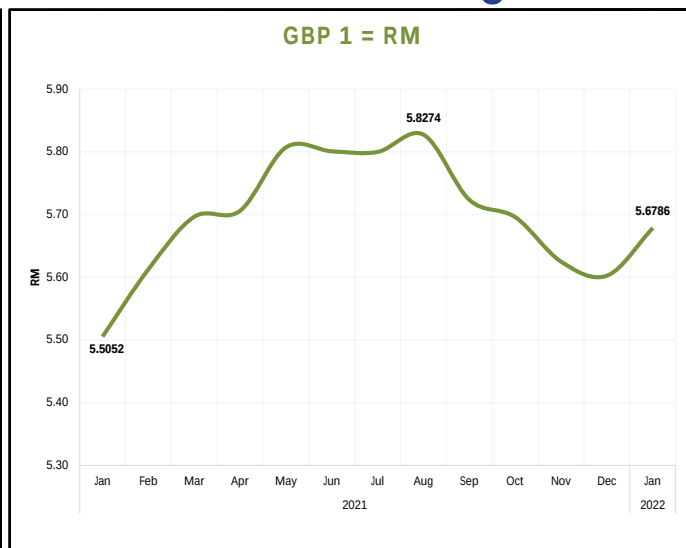
US Dollar

USD 1 = RM



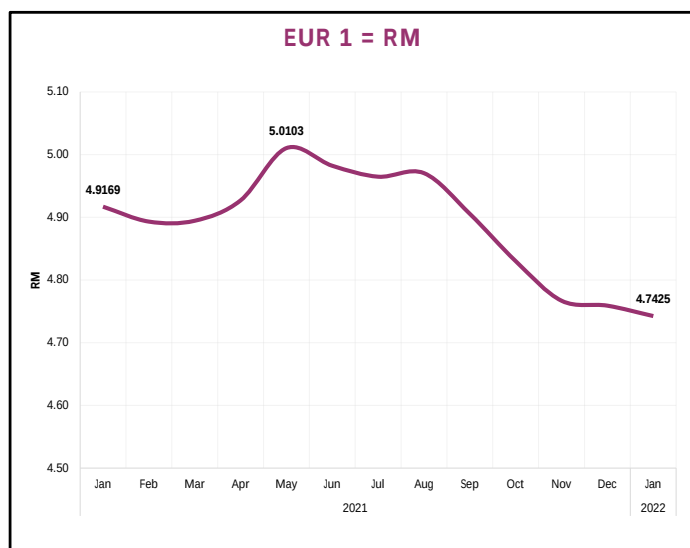
Pound Sterling

GBP 1 = RM



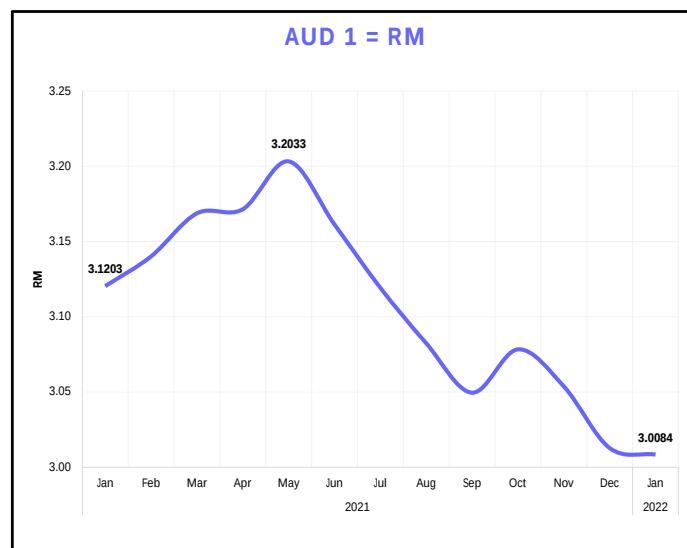
Euro

EUR 1 = RM



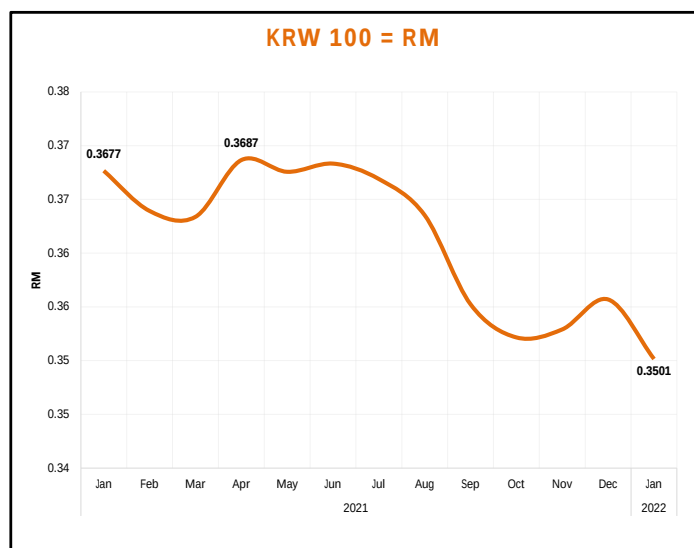
Australian Dollar

AUD 1 = RM



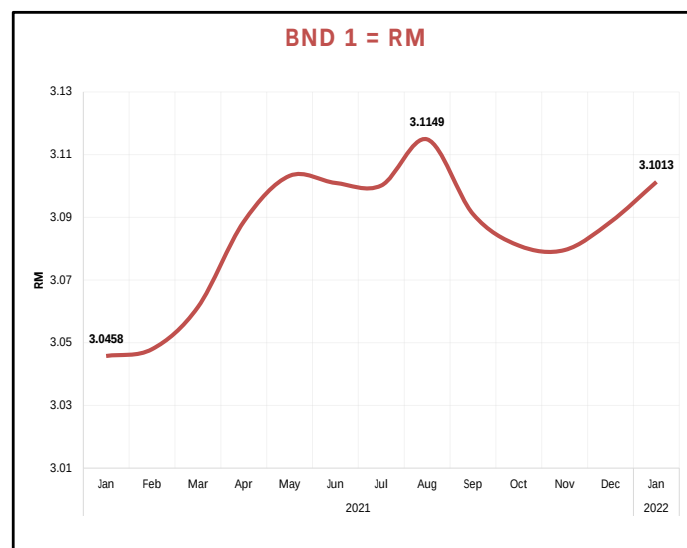
South Korean Won

KRW 100 = RM



Brunei Dollar

BND 1 = RM



Source : Bank Negara Malaysia

Commodity Prices

CRUDE PETROLEUM (BRENT) -per bbl-



▲ **1.3%***
US\$94.4
11 Feb 2022

Highest
2021/2022

11 Feb 2022 : US\$94.4
22 Oct 2021 : US\$85.5

7 Jan 2022 : US\$81.8
15 Jan 2021 : US\$55.1

Lowest
2021/2022

Average Price 2021 ⁱ: US\$71.1

CRUDE PALM OIL -per MT-



▲ **0.8%***
US\$1,384.7
11 Feb 2022

Highest
2021/2022

11 Feb 2022 : US\$1,384.7
29 Oct 2021 : US\$1,302.0

14 Jan 2022 : US\$1,267.7
18 Jun 2021 : US\$844.6

Lowest
2021/2022

Average Price 2021 ⁱ: US\$1,075.3

RUBBER SMR 20 -per MT-



▲ **3.4%***
US\$1,818.0
11 Feb 2022

Average Price 2021 ⁱ: US\$1,689.1

COCOA SMC 2 -per MT-



▲ **3.7%***
US\$1,743.0
11 Feb 2022

Average Price 2021 ⁱ: US\$1,505.9

SUGAR -per lbs-



▼ **2.3%***
US\$17.8
11 Feb 2022

Average Price 2021 ⁱ: US\$17.9

COAL -per MT-



▲ **3.6%***
US\$189.5
11 Feb 2022

Average Price 2021 ⁱ: US\$120.5

SCRAP IRON HMS -per MT-

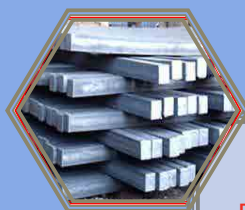


⊖ **%*** : US\$480.0 (high)
⋮
⊖ **%*** : US\$462.0 (low)
11 Feb 2022

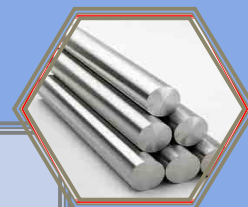
Average Price 2021 ⁱ: US\$486.4 (high)
Average Price 2021 ⁱ: US\$468.1 (low)

Domestic Prices

11 Feb 2022



Billets
(per MT)
RM2,600- RM2,700

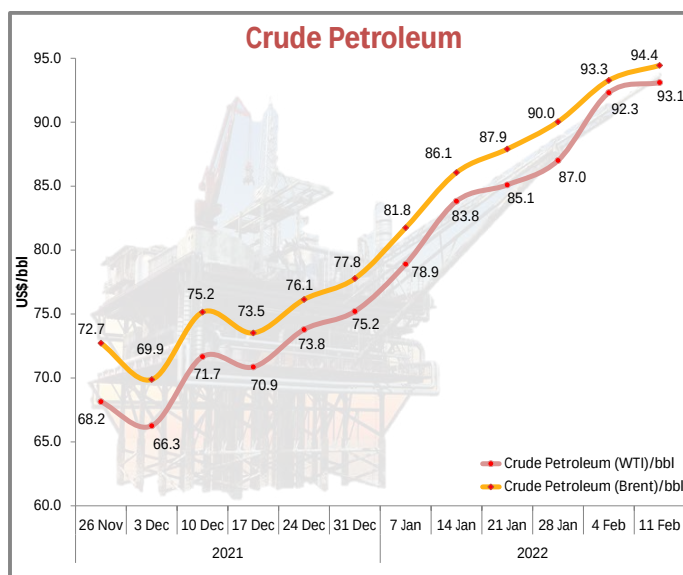
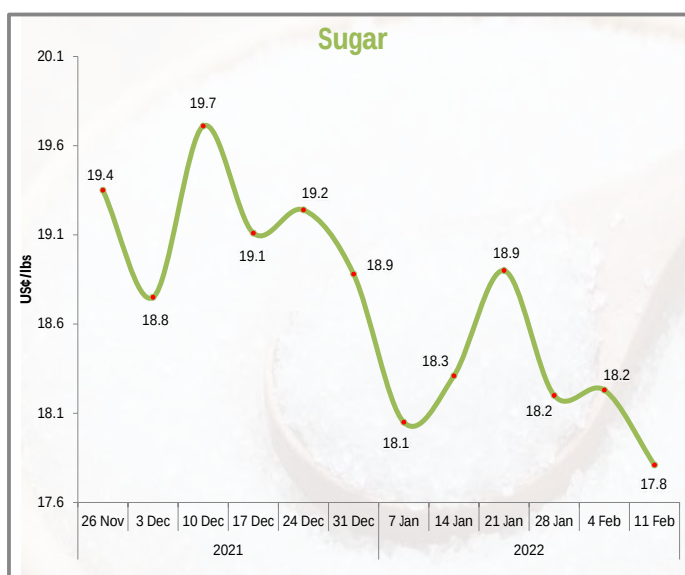
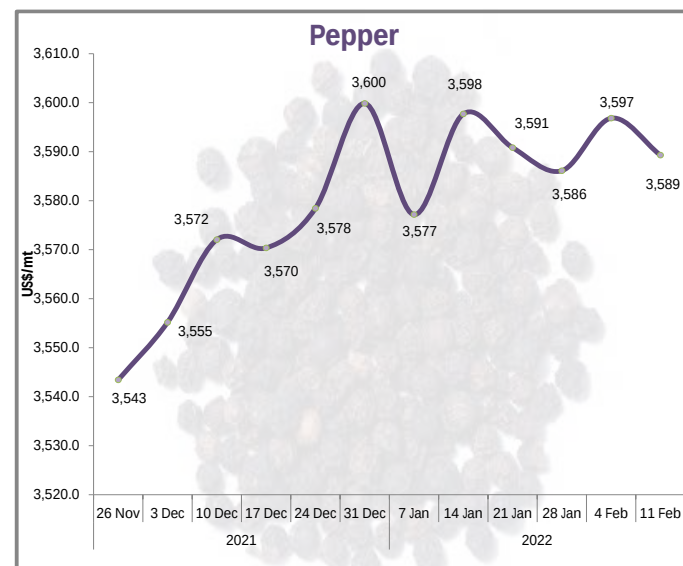
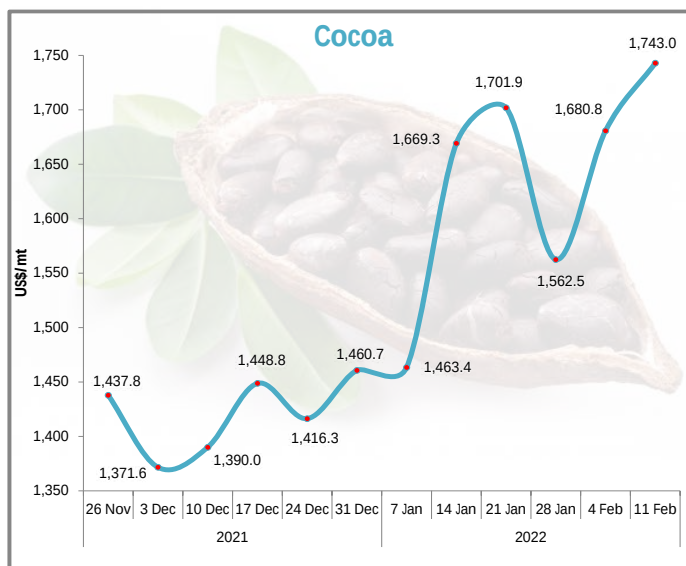
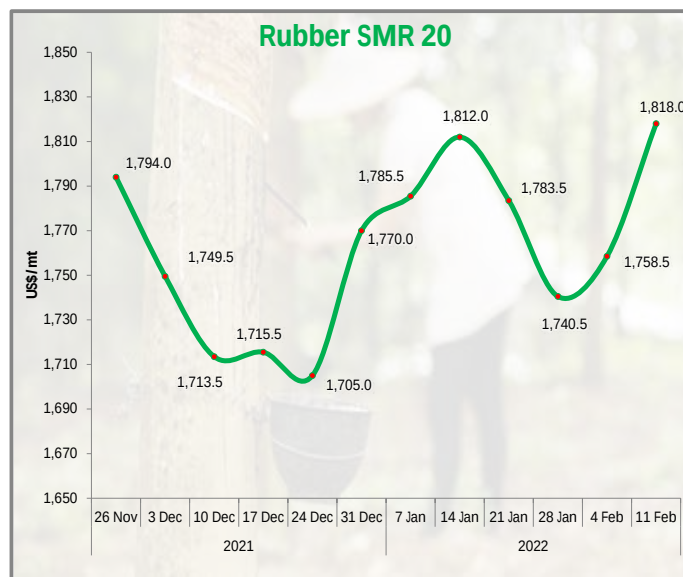
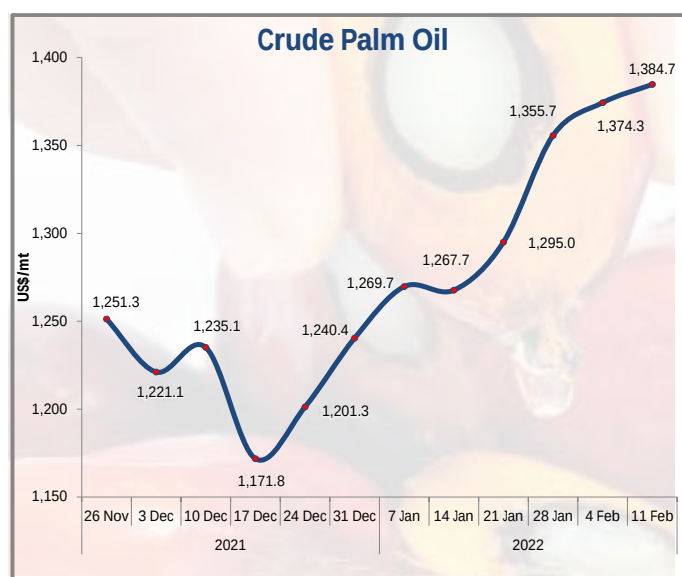


Steel Bars
(per MT)
RM2,950 – RM3,100

Notes: All figures have been rounded to the nearest decimal point
* Refer to % change from the previous week's price
ⁱ Average price in the year except otherwise indicated

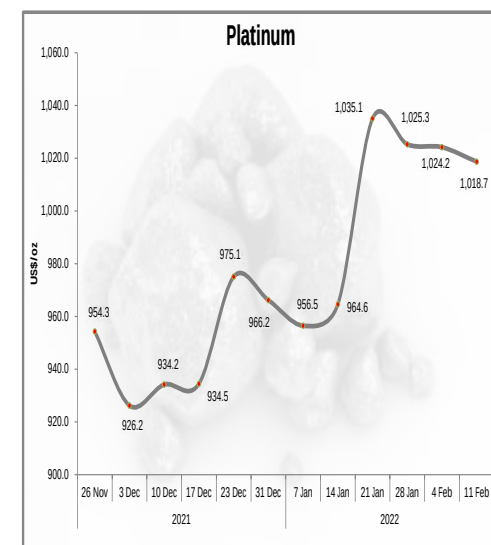
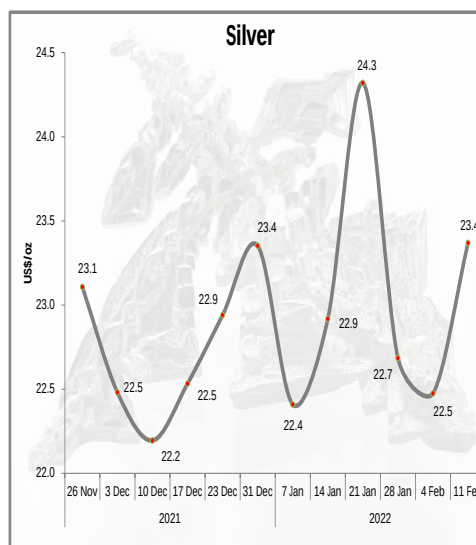
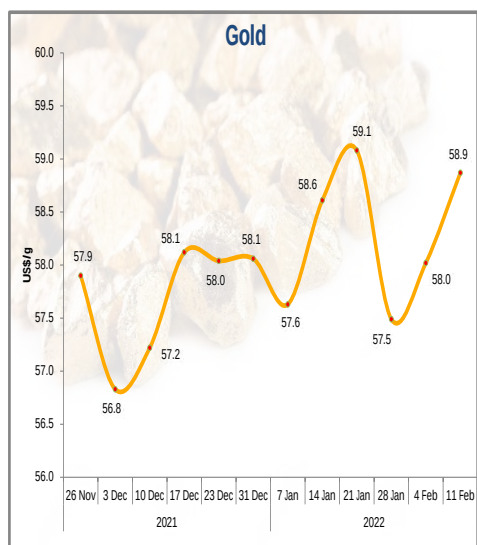
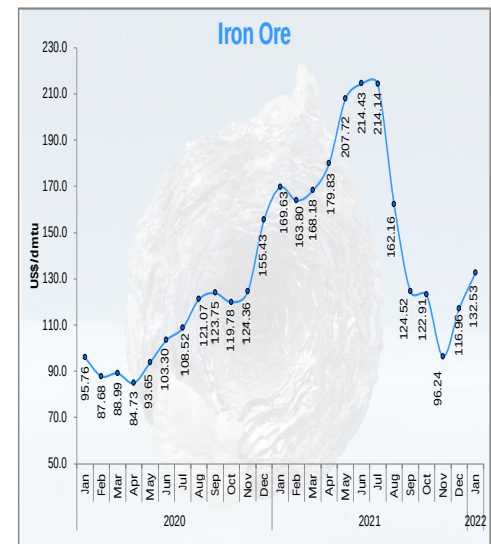
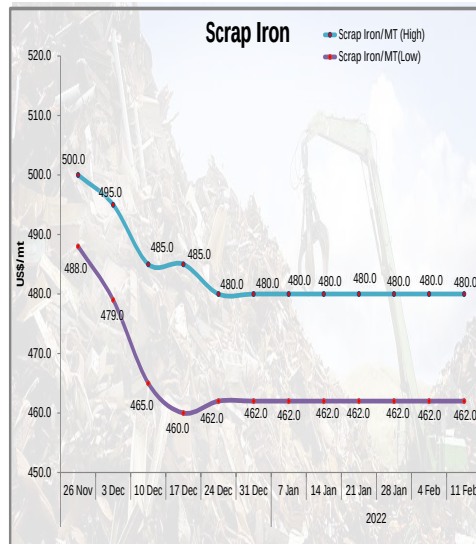
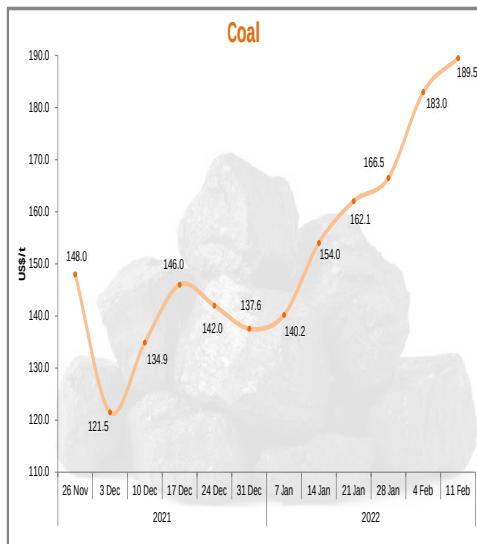
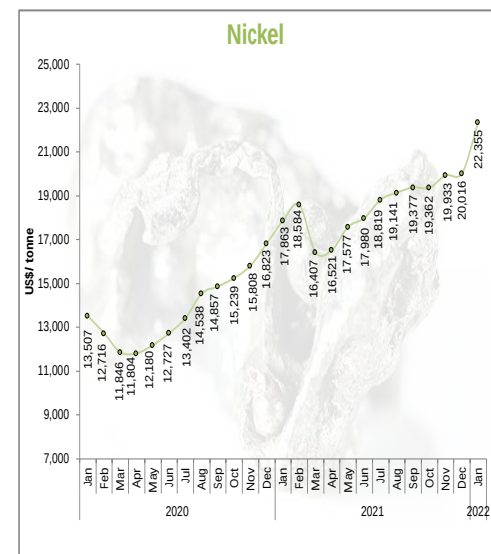
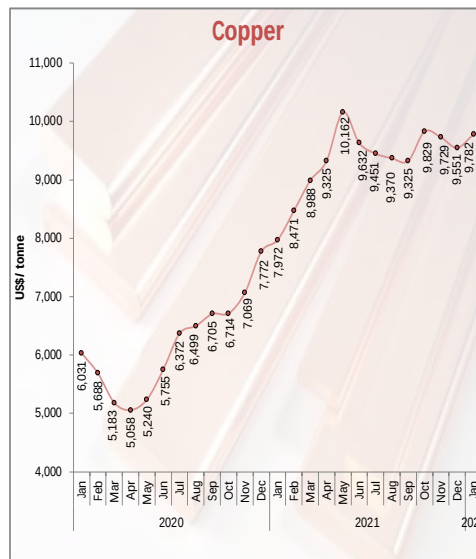
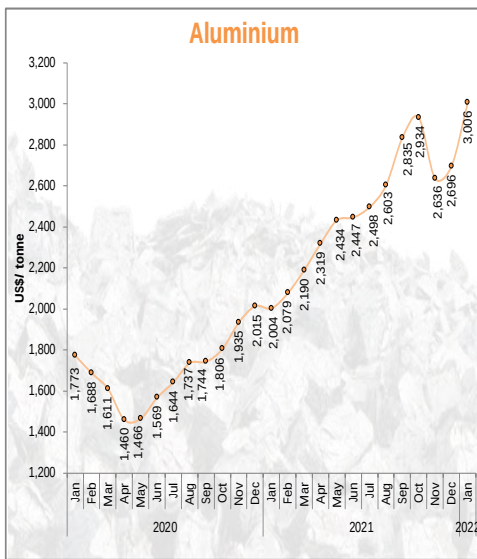
Sources: Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Iron and Steel Industry Federation, and Bloomberg.

Commodity Price Trends



Sources: Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Pepper Board, Bloomberg and Czarnikow Group, World Bank, World Gold Council, The Wall Street Journal.

Commodity Price Trends



Sources: Ministry of International Trade and Industry Malaysia, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarikow Group, World Bank, World Gold Council, The Wall Street Journal.



INDUSTRY4WRD RELATED INCENTIVES

Having the extra capital allows SMEs to flourish and prosper. Find the suitable fund for your company.

01 | LOANS

Soft Loan Scheme for Automation and Modernisation (SLSAM)

- targets manufacturing sectors
- 4.0% interest rate per annum for SMEs
- www.midf.com.my

Industry Digitalisation Transformation Fund (IDTF)

- targeted sectors: AI, Robotics, Automation etc.
- provides a 2% interest rate subsidy
- www.bpmib.com.my

Coming Soon!

1. Intervention Fund*
 - 70:30 matching grant up to RM500,000.
2. Industry4WRD DISF*
 - 60:40 matching grant

*participation in Industry4WRD RA is a prerequisite to apply

Domestic Investment Strategic Fund (DISF)

- 50:50 matching grant to companies adopting Industry 4.0 enabling technologies
- targets manufacturing and services sectors
- www.mida.gov.my

02 | GRANTS

Digital Transformation Acceleration Program (DTAP) Pilot Grant

- 1:1 matching grant
- targets large corporate and mid-tier companies in Malaysia
- assists companies to tap on the expertise of Digital Transformation Labs (DTL)
- www.mdec.my

Automation Capital Allowance (Automation CA)



For Labour Intensive Industries:

- Automation CA of 200% on the first RM4 million expenditure incurred within 5 years

For other industries:

- Automation CA of 200% on the first RM2 million expenditure incurred within 5 years
- www.mida.gov.my

For more information, kindly click the following links:

https://www.miti.gov.my/index.php/pages/view/industry4WRD?mid=559#tab_547_2202



MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY

INDUSTRY4WRD READINESS ASSESSMENT

Get your firm assessed. Be ready for Industry 4.0.

All you need to know about Industry4WRD RA



What is it?

Trained assessors will help you to understand your readiness for Industry 4.0 and make recommendations on where to start your transformation.

Who is eligible?



- ✓ Manufacturing and its related services sector
- ✓ Incorporated under the Companies Act (1965/2016)/ Registration of Business Act (1956)
- ✓ Hold a valid license
- ✓ In operation for more than 3 years

What are the benefits?



To identify areas of improvement in terms of people, process and technology.



Receive comprehensive readiness report.



Be entitled to apply for financial incentives.



Process Flow

A FEW SIMPLE STEPS

Incentives for RA

- 500 SMEs will be selected for free assessment.
- Others will get tax exemption on RA fees up to RM27k.



Enquiries

- General: i4.0@miti.gov.my
- RA: industry4wrd@mpc.gov.my



Readiness Assessment



Apply online at www.miti.gov.my/industry4wrd



Evaluation by Committees



Onsite Assessment



Receive RA Report

Business Intervention



Develop Intervention Proposal



Apply for Financial Incentives



Implement the Intervention Plan

For more information, kindly click the following links:

<https://www.miti.gov.my/index.php/pages/view/industry4WRD>

VTL-LAND

(VACCINATED TRAVEL LANE)



REQUIREMENTS FOR MALAYSIA-SINGAPORE VTL-LAND TRAVELLERS

TO ENTER MALAYSIA

TO ENTER SINGAPORE

	Digital Vaccination Certificate Download MySejahtera app or Singapore Trace Together app	 		
	Vaccinated Travel Pass (VTP) via url https://go.gov.sg/vtl-portal (only for long-term pass holder travelling from Malaysia to Singapore)			
	Register at www.mysafetravel.gov.my (Singapore to Malaysia)			
	Print Vaccination Certificate with QR code			
	Print Vaccinated Travel Pass (VTP) (only for long-term pass holder travelling from Malaysia to Singapore)			
	Purchase bus ticket(s) on www.causewaylink.com.my www.transtar.travel			
	Take professionally administered ART/PCR Test 2 days before departure			
	On-arrival RTK Test at Larkin Sentral Bus Terminal			
	Submit SG Arrival Card (SGAC) under Foreign Visitors			
	Electronic Health Declaration Card (eHDC) via MySejahtera			
Note : Travellers are advised to have adequate travel / medical insurance coverage for COVID-19 related medical treatment and hospitalisation costs, if required.				

25 November 2021

 www.mti.gov.my
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VTI-LAND

(VACCINATED TRAVEL LANE)



VTI-LAND TRAVELLER'S JOURNEY



1

Pre-Departure

Prepare these softcopies:

- 1) Digital vaccination certificate
- 2) Vaccinated Travel Pass
(only for long-term pass holder travelling from Malaysia to Singapore)

Download MySejahtera app or Singapore Trace Together app



2

Register at www.mysafetravel.gov.my (Singapore to Malaysia) or <https://go.gov.sg/vtl-portal> (Malaysia to Singapore)



3

Print Vaccination Certificate with QR code, Vaccinated Travel Pass (for long-term pass holder travelling from Malaysia to Singapore), Travel/Medical insurance is required too



4

Purchase bus ticket(s) via www.causewaylink.com.my or www.transtar.travel



5

Take RTK or ART / PCR Test 48 hours before departure

ALL YOU NEED TO KNOW

VTL-LAND

(VACCINATED TRAVEL LANE)



VTL-LAND TRAVELLER'S JOURNEY



6

On departure day arrive at least 1 hour earlier at boarding points



7

At Departure Points



Ensure these documents are in-hand:

- Proof of VTL-Land Registration for travellers entering Malaysia
- Proof of Vaccinated Travel Pass (only for long-term pass holder travelling from Malaysia to Singapore)
- RTK or ART / PCR Test results
- Vaccination Certificate
- Passport
- Travel/Medical Insurance
- Bus Ticket



8

- For Malaysians, please submit the SG Arrival Card (SGAC) under Foreign Visitors

- For Singapore Citizens, please submit electronic Health Declaration Card (eHDC) under Singapore Citizens, Permanent Residents & Long-Term Pass Holders, and upload your vaccination certificate QR code during the submission if you were vaccinated overseas



9

Upon-Arrival

- For travellers arriving at the Larkin Sentral Bus Terminal, proceed to do the On-Arrival Test
- Present all documentations at the immigration for clearance



10

Post-Arrival

Check traveller's status on MySejahtera app or Singapore Trace Together app



MITI Hotline
03-6208 4949

9.00 am to 5.00 pm
(Monday to Friday)

- ▶ **covid19hotline@miti.gov.my**
(for general enquiries on the Manufacturing Sector and its Related Services)
- ▶ **covid19aduan@miti.gov.my**
(for reports/complaints on SOPs non-compliance)
- ▶ **cims@marii.my**
(for technical issues on CIMS 3.0)

30 May 2021

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A SERIES OF SESSION FOR THE PRIVATE SECTOR



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For more information, please contact :



03-6200 0468 / 69 / 57



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IN THE ELECTRONIC PREFERENTIAL CERTIFICATE OF ORIGIN (EPCO) SYSTEM



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MITI Tower, No.7, Jalan Sultan Haji Ahmad Shah . 50480 Kuala Lumpur
Tel:+603-8000 8000 Fax: +603-6202 9446

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