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Weekly BULLETIN
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Malaysia Statistics

APPROVED INVESTMENT, 1H 2022

Total Approved Investments
RM123.3 billion

FDI
RM87.4 billion

DDI
RM35.9 billion

1,714
Projects

57,771
New Jobs

INVESTMENTS IN TOP FIVE STATES	RM BIL
Johor	60.9
Selangor	14.0
Sabah	9.9
Kedah	9.7
Pulau Pinang	9.1

TOP FIVE MAJOR SOURCES OF FDI	RM BIL
People's Republic of China	48.6
Germany	9.0
Singapore	6.0
Brunei	5.1
The Netherlands	4.1

Note: Reporting of foreign investments is based on immediate source in line with international statistical compilation of FDI

**Due to rounding, figures presented in this infographic may not add up precisely to the totals provided.*

Source: MIDA

Malaysia Statistics

APPROVED INVESTMENT, 1H 2022

MANUFACTURING

Total Approved Investments
RM43.1 billion
(34.9%)

FDI	DDI
RM35.5 billion	RM7.6 billion
35,032 New Jobs	**344** Projects

TOP MANUFACTURING INDUSTRIES

- Electrical and Electronics: **RM19.4 billion**
- Petroleum Products (Including Petrochemicals): **RM5.1 billion**
- Non-Metallic Mineral Products: **RM4.8 billion**
- Scientific and Measuring Equipment: **RM3.6 billion**
- Fabricated Metal Products: **RM2.8 billion**

SERVICES

Total Approved Investments
RM78.0 billion
(63.3%)

FDI	DDI
RM50.4 billion	RM27.6 billion
22,569 New Jobs	**1,351** Projects

TOP SERVICES SUB-SECTORS

- Information and Communications: **RM53.7 billion**
- Real Estate: **RM11.0 billion**
- Utilities: **RM4.8 billion**
- Distributive Trade: **RM2.1 billion**
- Hotels and Tourism: **RM1.8 billion**

PRIMARY

Total Approved Investments
RM2.2 billion
(1.8%)

FDI	DDI
RM1.5 billion	RM0.7 billion
170 New Jobs	**19** Projects

PRIMARY SUB-SECTORS

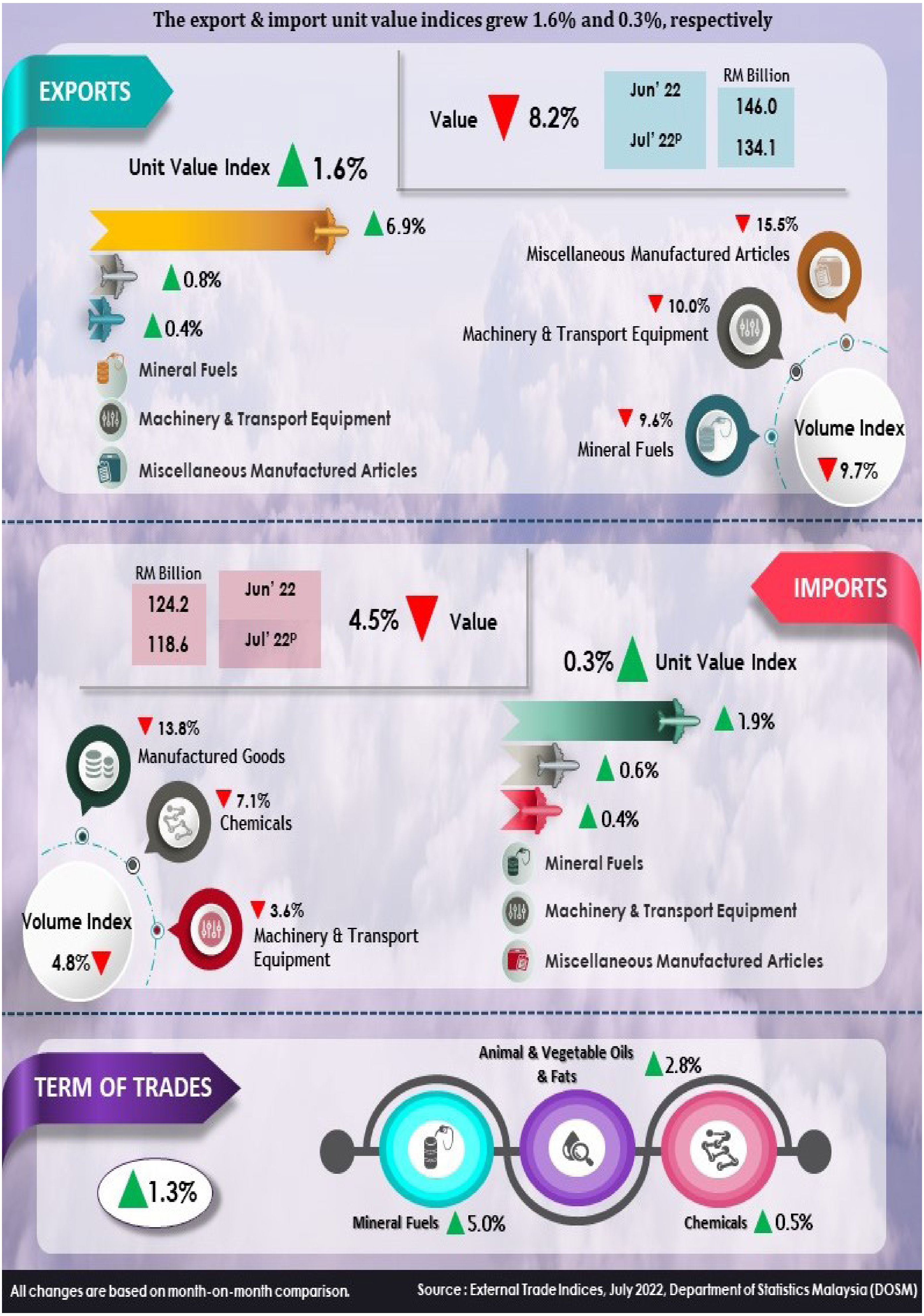
- Mining: **RM1.9 billion**
- Agriculture: **RM0.2 billion**
- Plantation and Commodities: **RM0.1 billion**

**Due to rounding, figures presented in this infographic may not add up precisely to the totals provided.*

Source: MIDA

Malaysia Statistics

TRADE INDICES, JULY 2022



INPUT-OUTPUT TABLES, 2019 & 2022

Total Supply and Use

2015 | 2019 | 2020

RM3,583.3b | RM4,382.8b | RM4,089.6b

SUPPLY

Domestic Production

	2015	2019	2020
RM b	2,762.4	3,464.2	3,260.6
Share %	78.1	79.0	79.7
Growth %		5.8	-5.9

Imports

	2015	2019	2020
RM b	728.8	873.6	783.2
Share %	20.6	20.0	19.2
Growth %		4.6	-10.4

Net Taxes on Products

	2015	2019	2020
RM b	47.1	44.9	45.9
Share %	1.3	1.0	1.1
Growth %		-1.2	2.2

USE

Intermediate Use

	2015	2019	2020
RM b	1,634.3	1,996.4	1,888.5
Share %	46.2	45.6	46.2
Growth %		5.1	-5.4

Final Use - Domestic

	2015	2019	2020
RM b	1,086.7	1,398.9	1,327.7
Share %	30.7	31.9	32.5
Growth %		6.5	-5.1

Exports

	2015	2019	2020
RM b	817.4	987.5	873.5
Share %	23.1	22.5	21.4
Growth %		4.8	-11.5

Note:

Share (%) to Supply/Use

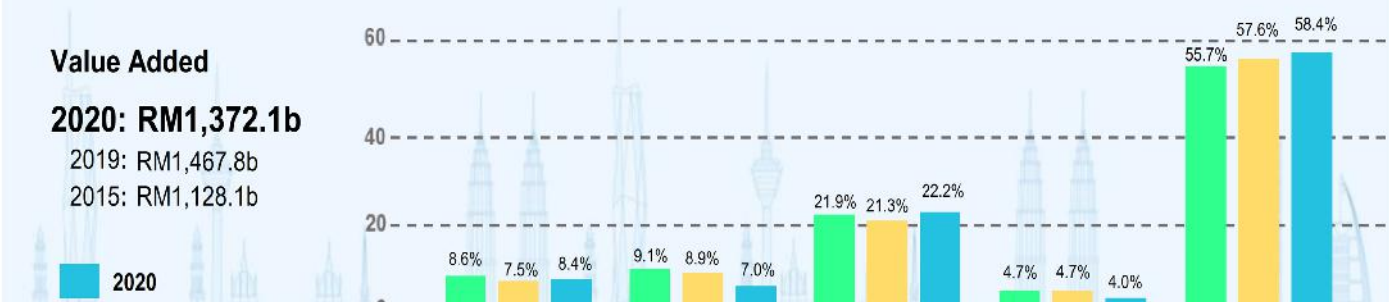
Annual Growth (%)
2019 : Average Annual Growth
2020 : Annual Growth

Value Added

2020: RM1,372.1b

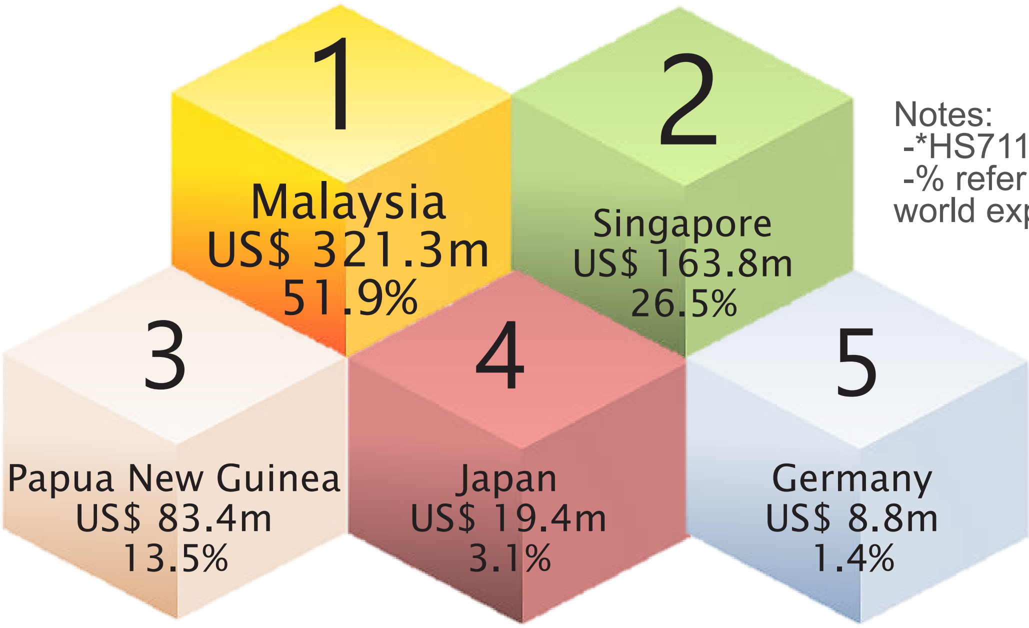
2019: RM1,467.8b

2015: RM1,128.1b



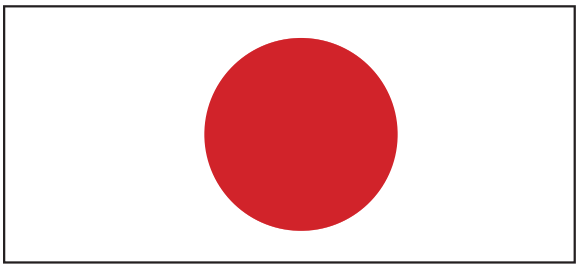
WORLD LARGEST EXPORTER OF BASE METALS, SILVER OR GOLD, CLAD WITH PLATINUM, NOT FURTHER WORKED THAN SEMI-MANUFACTURED

In 2021, Malaysia's export of Base metals, silver or gold, clad with platinum, not further worked than semi-manufactured recorded US$ 321.3 million which was 51.9% share to the world exports.



Notes:
-*HS711100
-% refer to share in world exports

MALAYSIA'S TOP EXPORT DESTINATIONS



Japan
US$ 320..70m

2 Thailand
US$ 0.55m

Source: https://www.trademap.org/index.aspx

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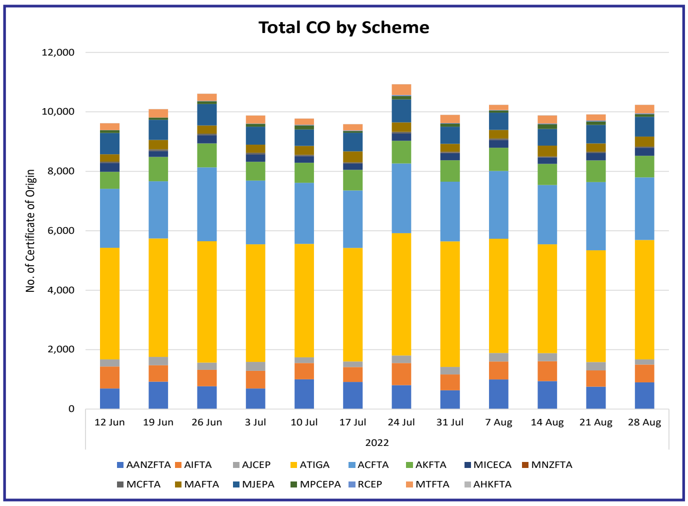
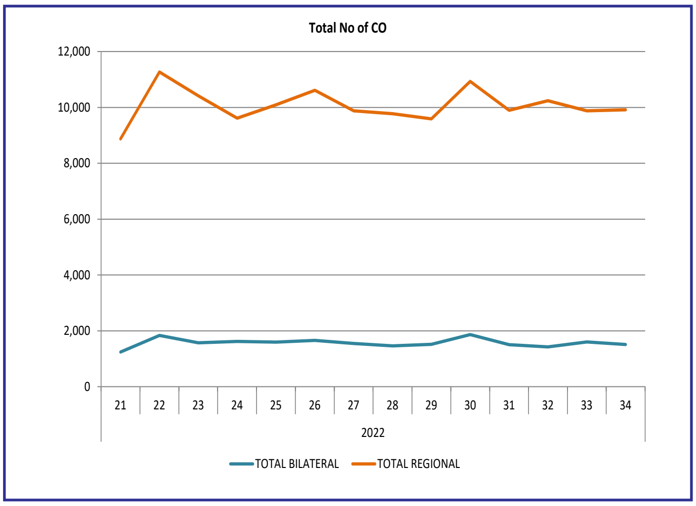
Number and FOB Value of PCO as at 28 August 2022
Weekly / Monthly/ Annually

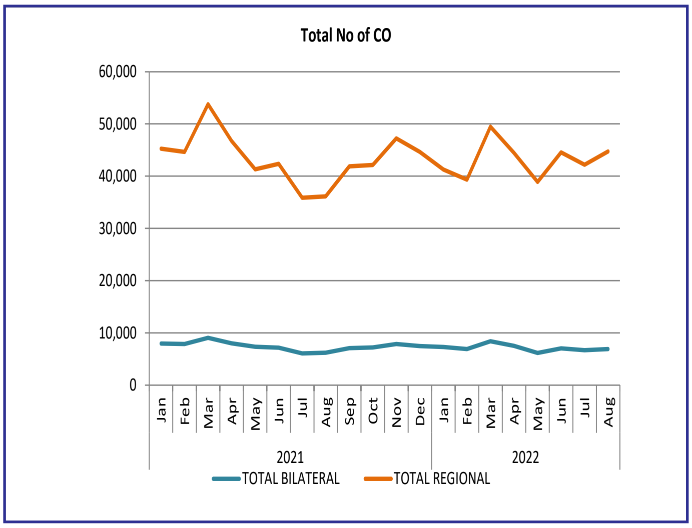
Weekly Total Scheme



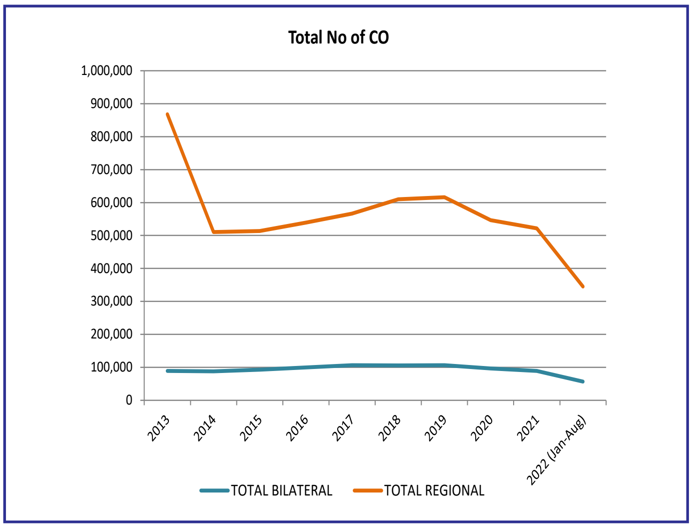
Weekly



Monthly



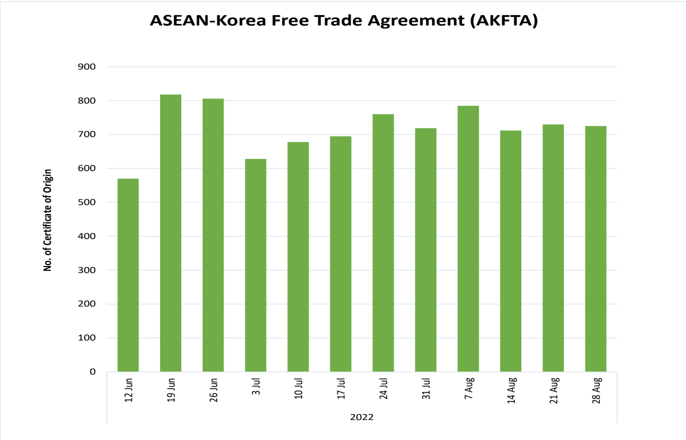
Annually

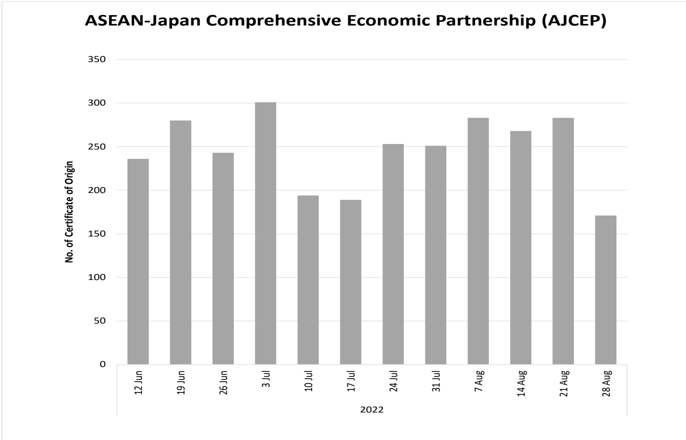


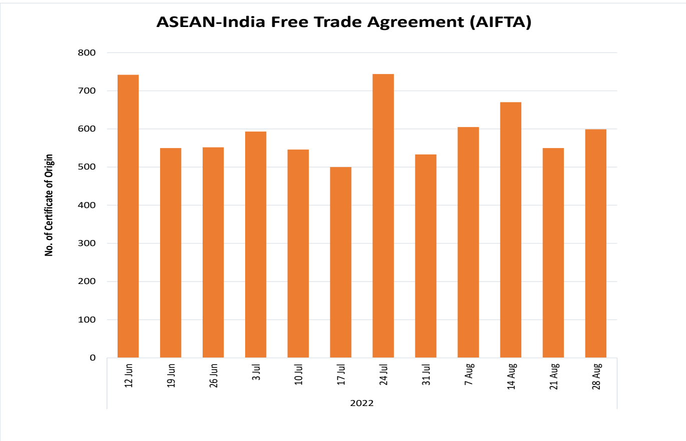
Belgium | US$ 33.97m

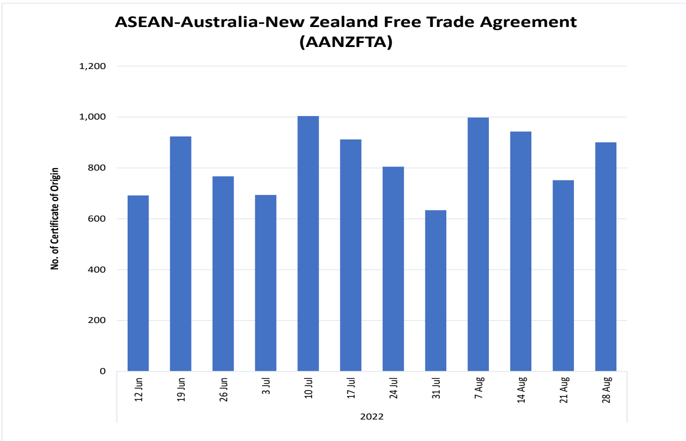
Note: *Provisional Data
Source: Ministry of International Trade and Industry, Malaysia

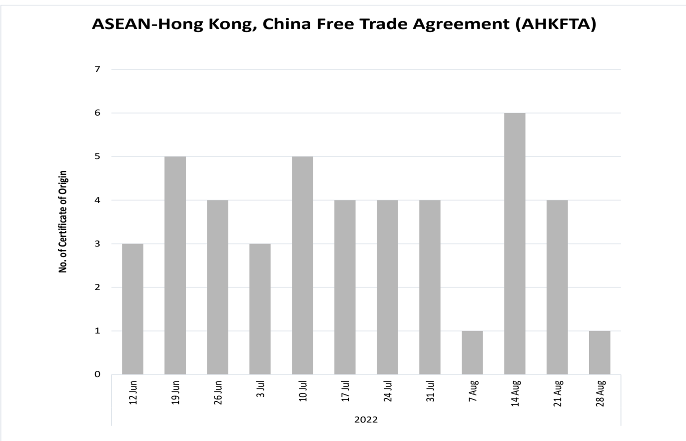
Regional FTA
Number of Preferential Certificates of Origin (PCOs) as at 28 August 2022

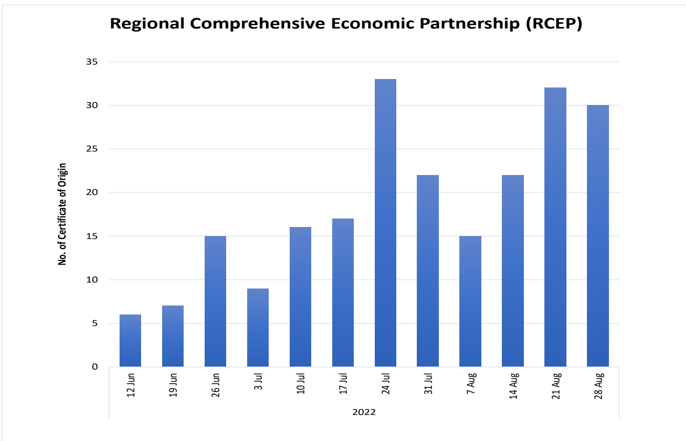






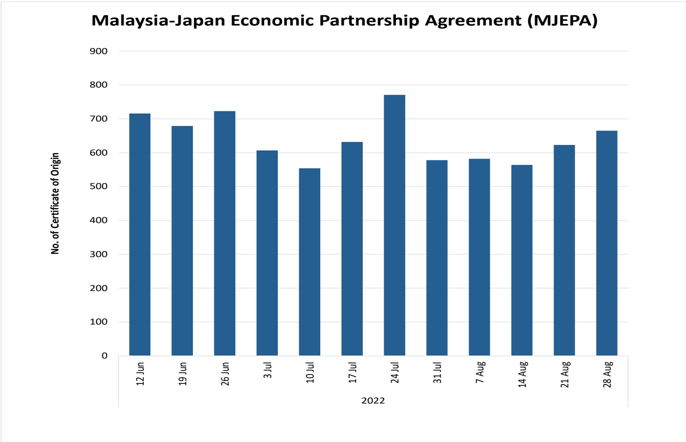


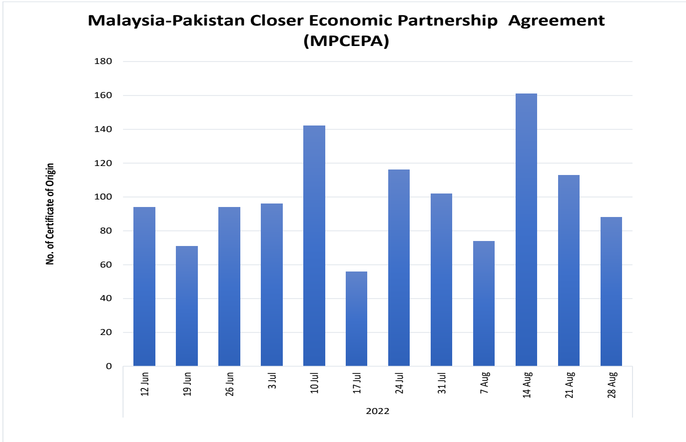


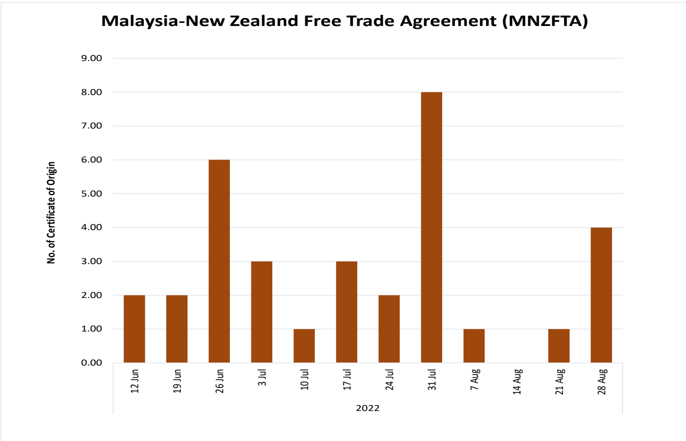


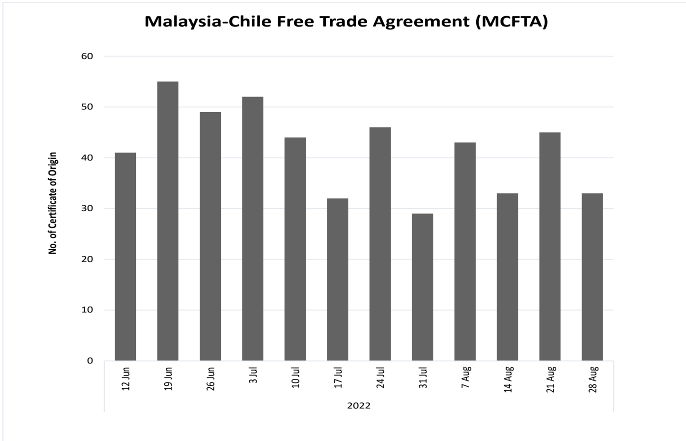
Note: *Provisional Data
Source: Ministry of International Trade and Industry, Malaysia

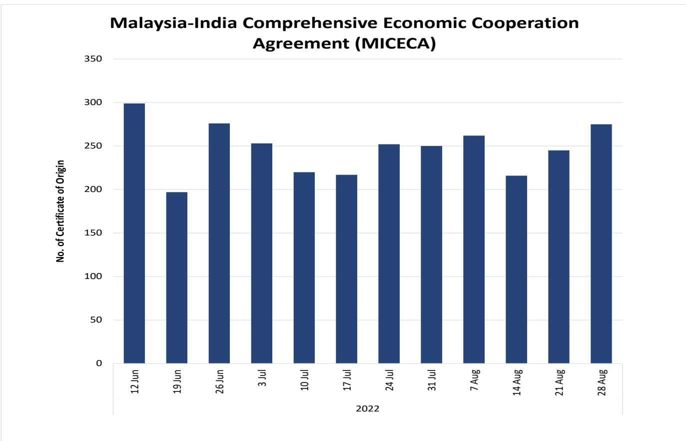
Bilateral FTA
Number of Preferential Certificates of Origin (PCOs) as at 28 August 2022

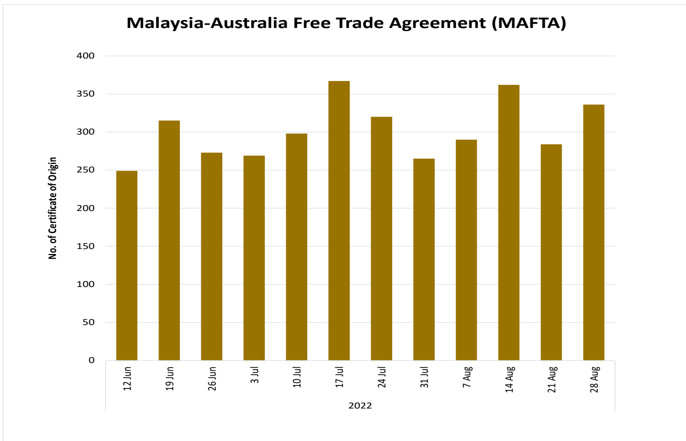


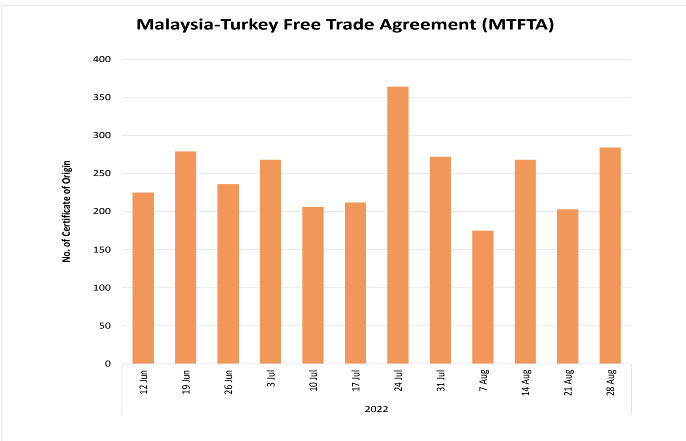








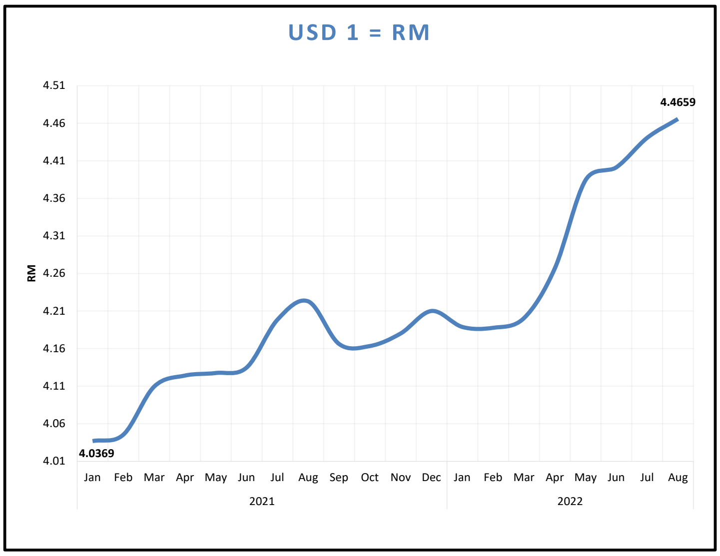




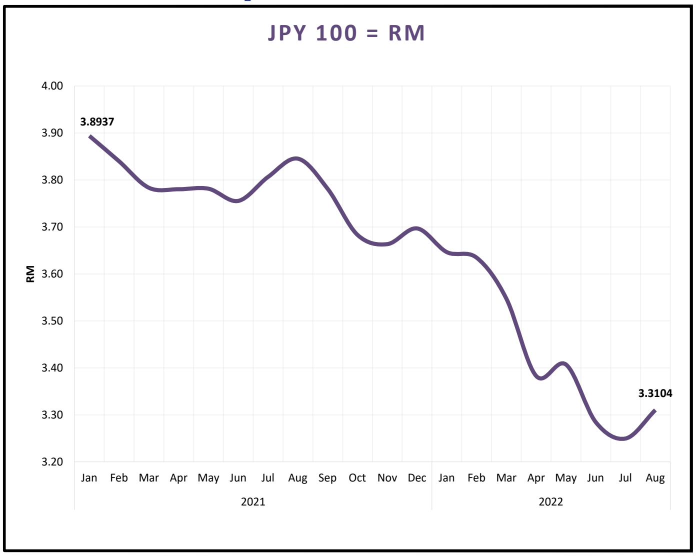
Note: *Provisional Data
Source: Ministry of International Trade and Industry, Malaysia

Malaysian Ringgit Exchange Rate with Selected Countries, January 2021 - August 2022

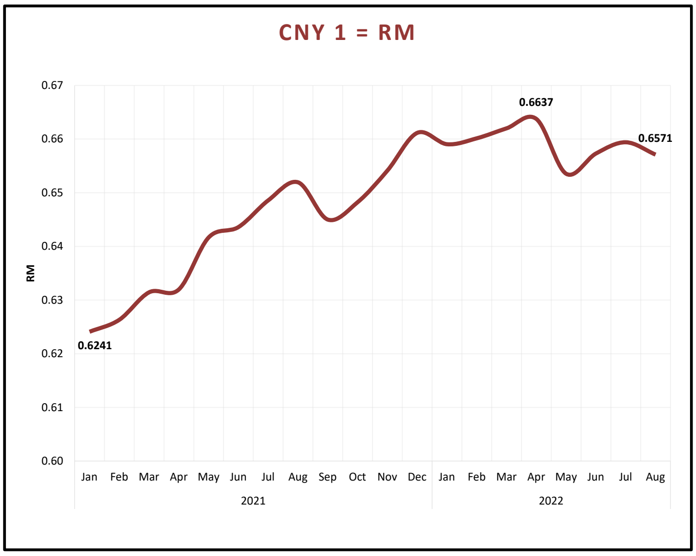
US Dollar



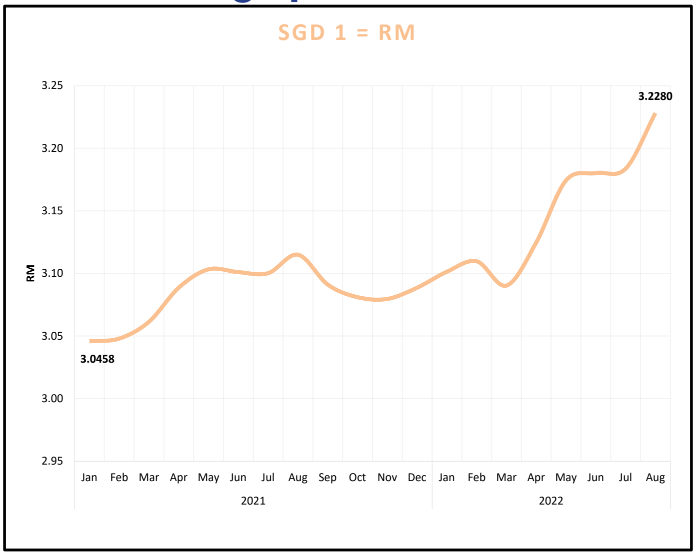
Japanese Yen



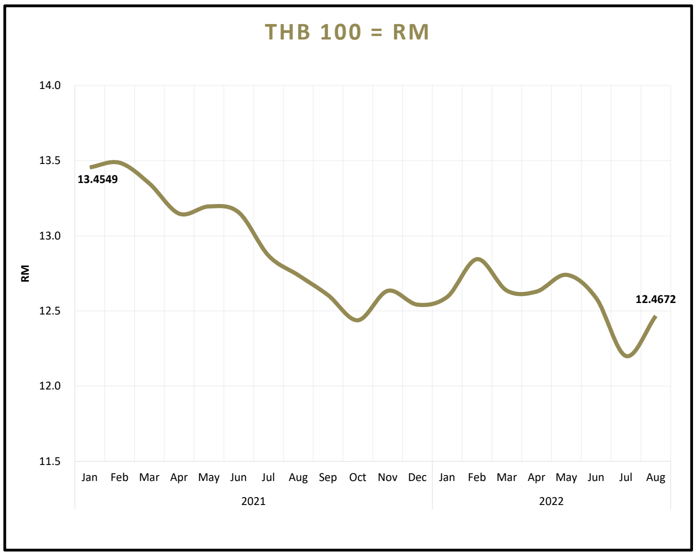
Chinese Yuan



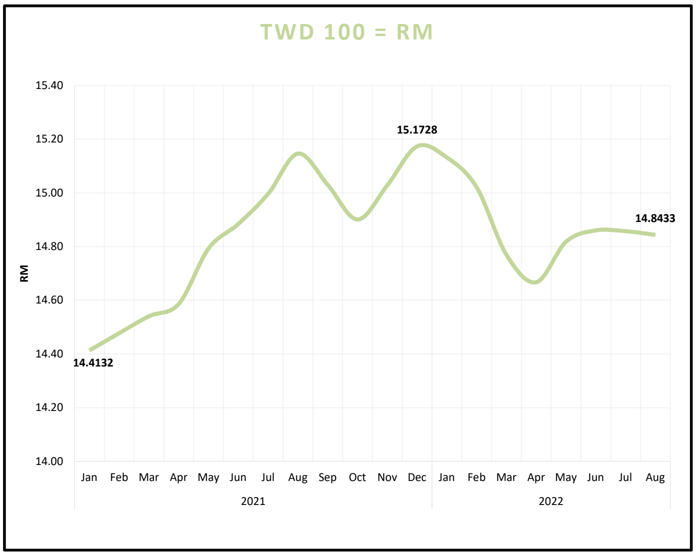
Singapore Dollar



Thai Baht



New Taiwan Dollar



Source : Bank Negara Malaysia

Commodity Prices

CRUDE PETROLEUM (BRENT) -per bbl-

▼ 7.9%*
US$93.0
2 Sept 2022

Highest 2021/2022
10 Jun 2022 : US$122.0
22 Oct 2021 : US$85.5

7 Jan 2022 : US$81.8
15 Jan 2021 : US$55.1
Lowest 2021/2022

Average Price 2021 ⁱ: US$71.1

▼ 7.3%*
US$870.9
2 Sept 2022

Highest 2021/2022
11 Mac 2022 : US$1,774.7
29 Oct 2021 : US$1,302.0

15 Jul 2022 : US$816.2
18 Jun 2021 : US$844.6
Lowest 2021/2022

Average Price 2021 ⁱ: US$1,075.3

RUBBER SMR 20 -per MT-

▼ 6.5%*
US$1,336.5
2 Sept 2022

Average Price 2021 ⁱ: US$1,689.1

COCOA SMC 2 -per MT-

▼ 1.0%*
US$1,471.9
2 Sept 2022

Average Price 2021 ⁱ: US$1,505.9

SUGAR -per lbs-

▼ 1.7%*
US$18.5
2 Sept 2022

Average Price 2021 ⁱ: US$17.9

COAL -per MT-

▲ 2.0%*
US$376.0
2 Sept 2022

Average Price 2021 ⁱ: US$120.5

SCRAP IRON HMS -per MT-

(=) %*
US$460.0
(high)

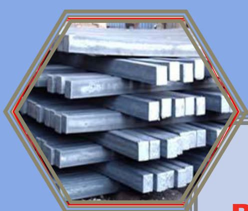
(=) %*
US$400.0
(low)

2 Sept 2022

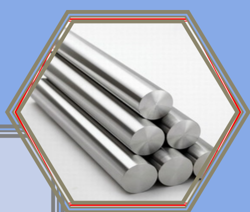
Average Price 2021 ⁱ: US$486.4 (high)
Average Price 2021 ⁱ: US$468.1 (low)

Domestic Prices

2 Sept 2022



Billets
(per MT)
RM3,010 - RM3,100

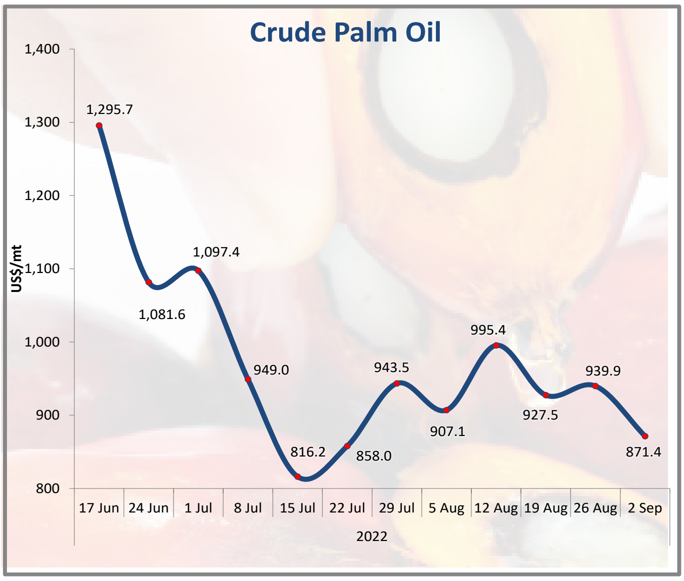


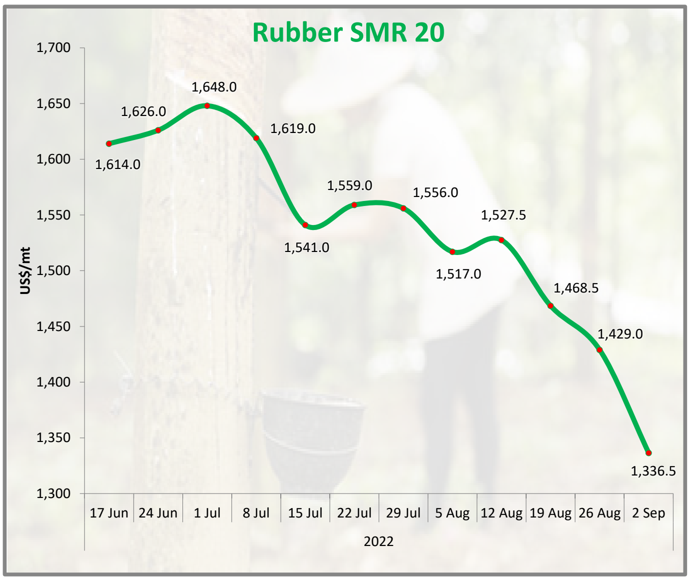
Steel Bars
(per MT)
RM3,130 – RM3,280

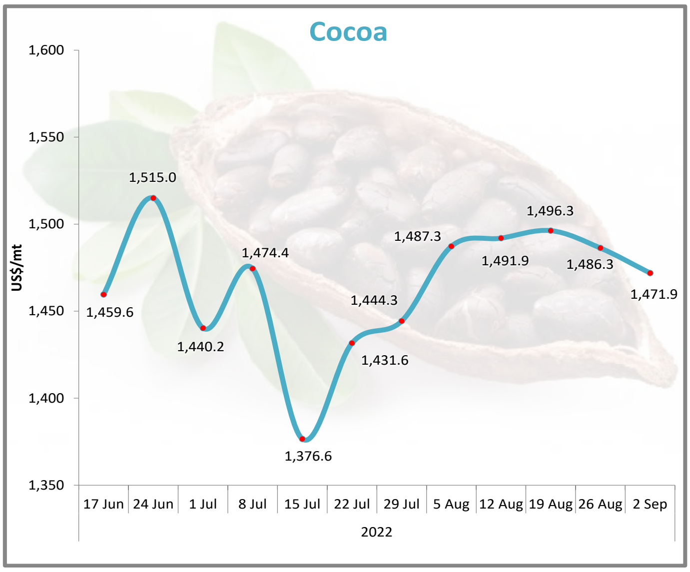
Notes: All figures have been rounded to the nearest decimal point
* Refer to % change from the previous week's price
i Average price in the year except otherwise indicated

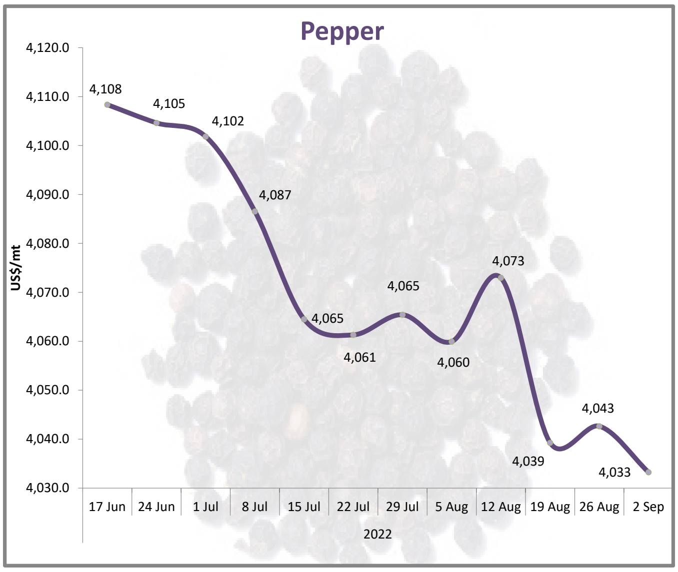
Sources: Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Iron and Steel Industry Federation, and Bloomberg.

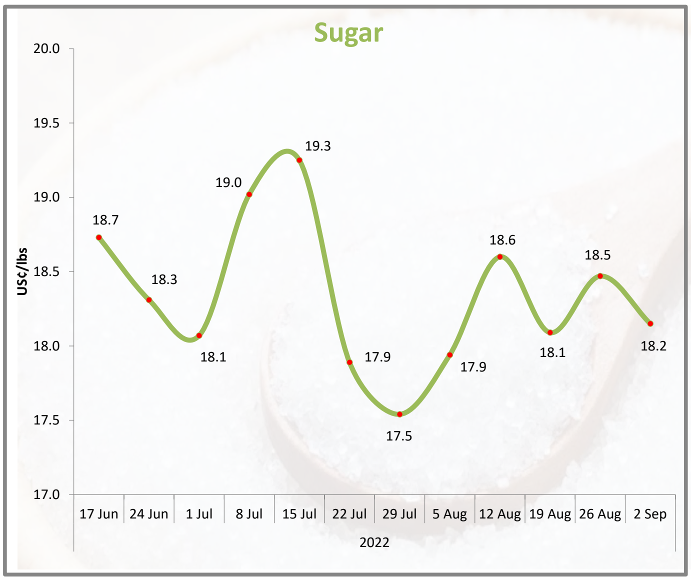
Commodity Price Trends

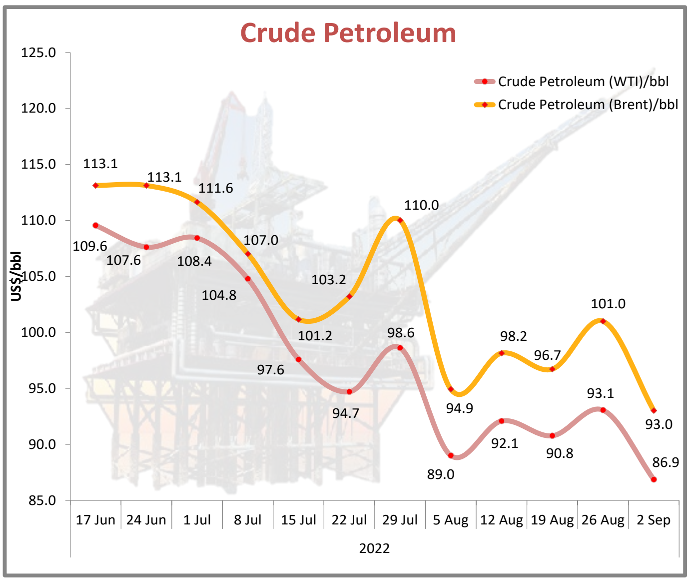






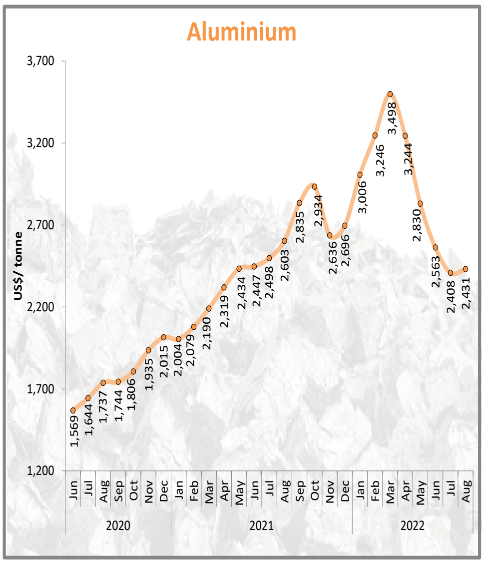


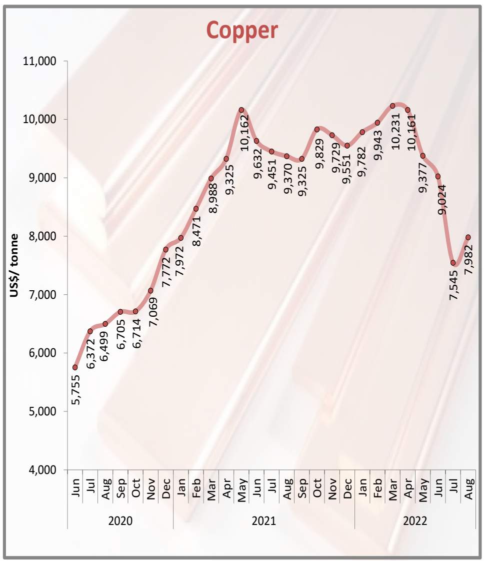


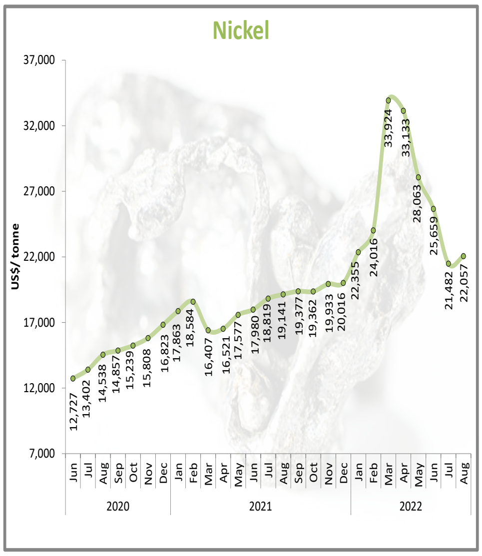


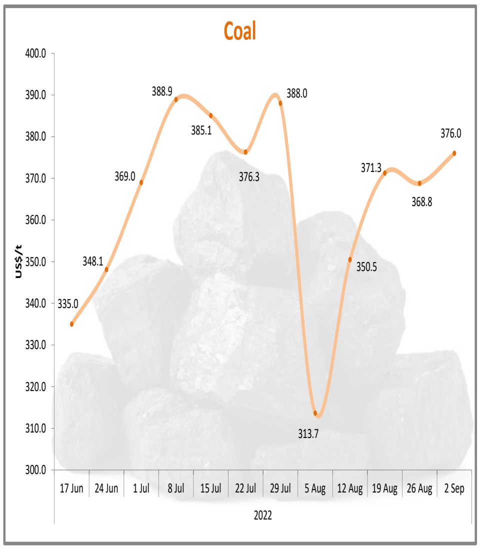
Sources: Ministry of International Trade and Industry Malaysia, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Pepper Board, Bloomberg and Czarnikow Group, World Bank, World Gold Council, The Wall Street Journal.

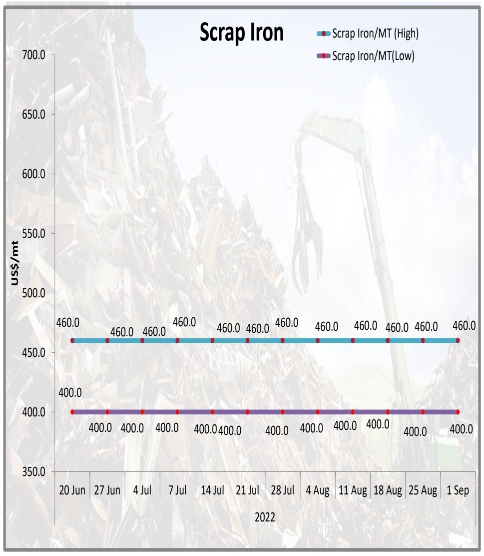
Commodity Price Trends

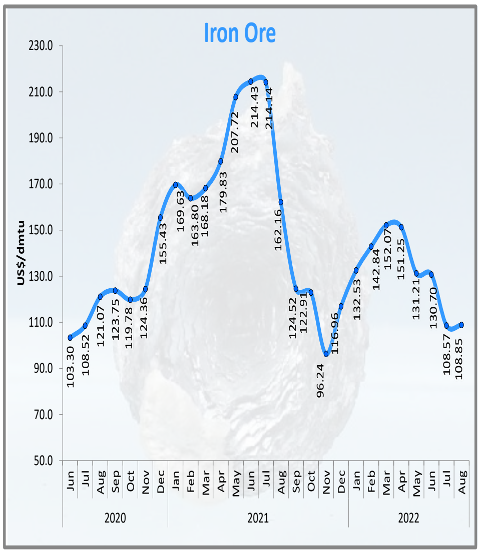


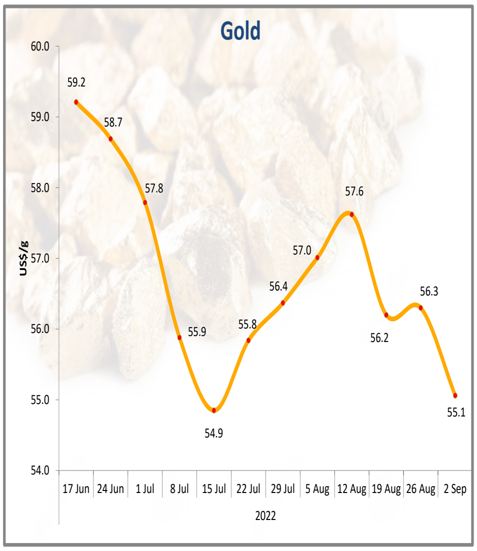


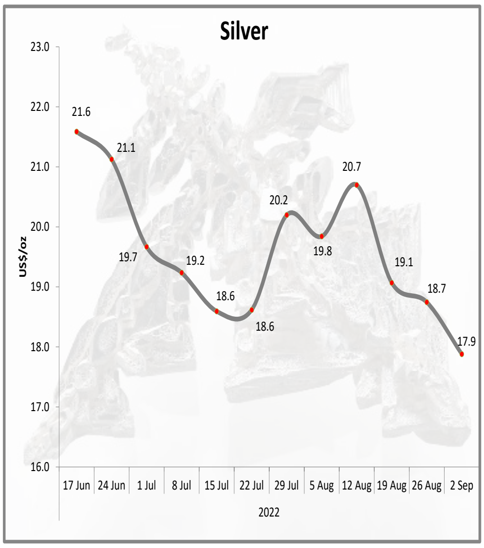


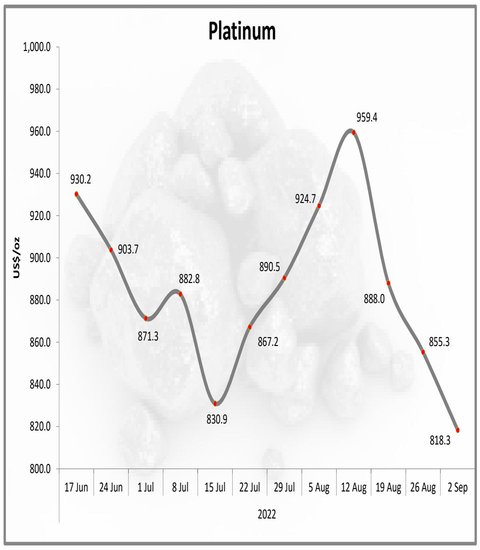










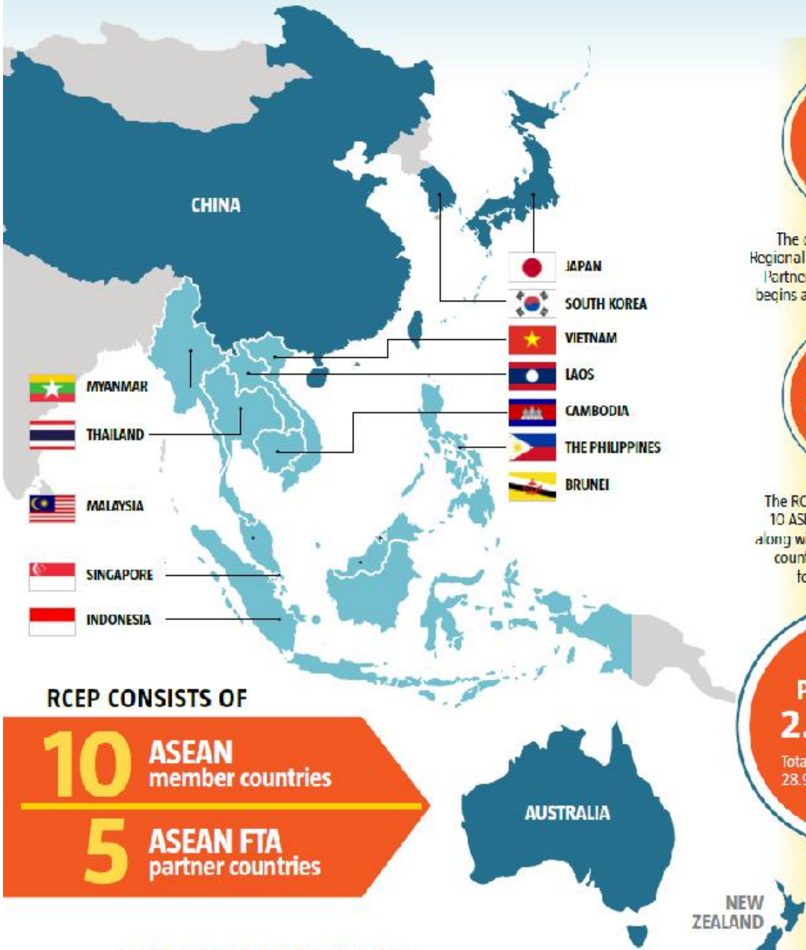


Sources: Ministry of International Trade and Industry Malaysia, , Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group, World Bank, World Gold Council, The Wall Street Journal.

RCEP

Regional Comprehensive Economic Partnership (RCEP)

The Regional Comprehensive Economic Partnership (RCEP) Agreement is designed to broaden and deepen ASEAN's engagement with Australia, China, Japan, Korea and New Zealand. The objective of the trade agreement is to establish a modern, comprehensive, high-quality, and mutually beneficial economic partnership that will facilitate the expansion of regional trade and investment and contribute to global economic growth and development in the region.



RCEP CONSISTS OF

10 ASEAN member countries

5 ASEAN FTA partner countries

2012

The decision to initiate the Regional Comprehensive Economic Partnership (RCEP) Agreement begins at the 21st ASEAN Summit

2020

The RCEP is officially signed by 10 ASEAN member countries along with five ASIAN FTA partner countries after 31 rounds of formal negotiations

Total Population 2.2 billion

Total GDP US$24.8 billion 28.9% of the world's GDP

PRIMARY OBJECTIVES

The RCEP Agreement is created to establish a modern, comprehensive, high-quality, and mutually beneficial economic partnership that will facilitate the expansion of regional trade and investment and contribute to global economic growth and development amongst RCEP member countries.

The single regional free trade agreement (FTA) is also intended to strengthen regional value chain for businesses in the region, particularly the Small and Medium Enterprises (SMEs).

It is designed to create and support an open, inclusive, and rules-based multilateral trading system, which will in turn create avenues for market and employment opportunities for businesses and people within the region.

The trade agreement will allow businesses in RCEP member countries to gain access to a much wider regional market. Progressive elimination and reduction of customs duties for trade in goods as well as facilitation of export and import of goods among the RCEP countries will serve to enhance inter and intra regional trade and investment whilst strengthening regional value chains.

To serve as a vital economic tool to spur economic growth in the region. It will also allow more seamless opening of markets whilst creating uninterrupted supply chains within the region. The trade agreement is also intended to help facilitate transparency, information exchange and better compliance for technical regulations and standards amongst RCEP member countries.

KEY FEATURES OF THE RCEP

Trade In Goods

Progressive elimination of tariff and non-tariff barriers on substantially all trade in goods including the related chapters of rules of origin, customs procedures, sanitary and phytosanitary measures, standards, technical regulations and conformity assessment procedures and trade remedies in order to establish a free trade area among the parties.

Trade In Services

Liberalisation of services sectors, including financial services, telecommunications services and movement of natural persons. The RCEP will be comprehensive, of high quality and substantially eliminate restrictions and/or discriminatory measures with respect to trade in services between the RCEP participating countries. Rules and obligations on trade in services under the RCEP will be consistent with the General Agreement on Trade in Services (GATS).

Investment

Promotion, facilitation, protection and liberalisation of investment. The RCEP will aim to create a liberal, facilitative, and competitive investment environment in the region based on these four pillars in order to create an enabling investment environment in the region along with improved investment facilitation provisions as well as investor aftercare.

Economic & Technical Cooperation

The economic and technical cooperation provisions in the RCEP will build upon existing economic cooperation arrangements between ASEAN and ASEAN's FTA partners to narrow the development gaps amongst member countries. Under the RCEP agreement, cooperation activities will also include trade activities such as include e commerce and other areas that would be mutually agreed upon by the RCEP participating countries.

Protection Of Intellectual Property Rights

Aimed at reducing IP related barriers to trade and investment by promoting economic integration and cooperation in the region, utilization, protection and enforcement of intellectual property rights amongst RCEP member countries.

MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY

MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY

https://www.miti.gov.my/

INDUSTRY4WRD RELATED INCENTIVES

Having the extra capital allows SMEs to flourish and prosper. Find the suitable fund for your company.

01 | LOANS

Soft Loan Scheme for Automation and Modernisation (SLSAM)

- targets manufacturing sectors
- 4.0% interest rate per annum for SMEs
- www.midf.com.my

Industry Digitalisation Transformation Fund (IDTF)

- targeted sectors: AI, Robotics, Automation etc.
- provides a 2% interest rate subsidy
- www.bpmb.com.my

Coming Soon!

1. **Intervention Fund***
   - 70:30 matching grant up to RM500,000.
2. **Industry4WRD DISF***
   - 60:40 matching grant

*participation in Industry4WRD RA is a prerequisite to apply

02 | GRANTS

Domestic Investment Strategic Fund (DISF)

- 50:50 matching grant to companies adopting Industry 4.0 enabling technologies
- targets manufacturing and services sectors
- www.mida.gov.my

Digital Transformation Acceleration Program (DTAP) Pilot Grant

- 1:1 matching grant
- targets large corporate and mid-tier companies in Malaysia
- assists companies to tap on the expertise of Digital Transformation Labs (DTL)
- www.mdec.my

Automation Capital Allowance (Automation CA)

$

For Labour Intensive Industries:

- Automation CA of 200% on the first RM4 million expenditure incurred within 5 years

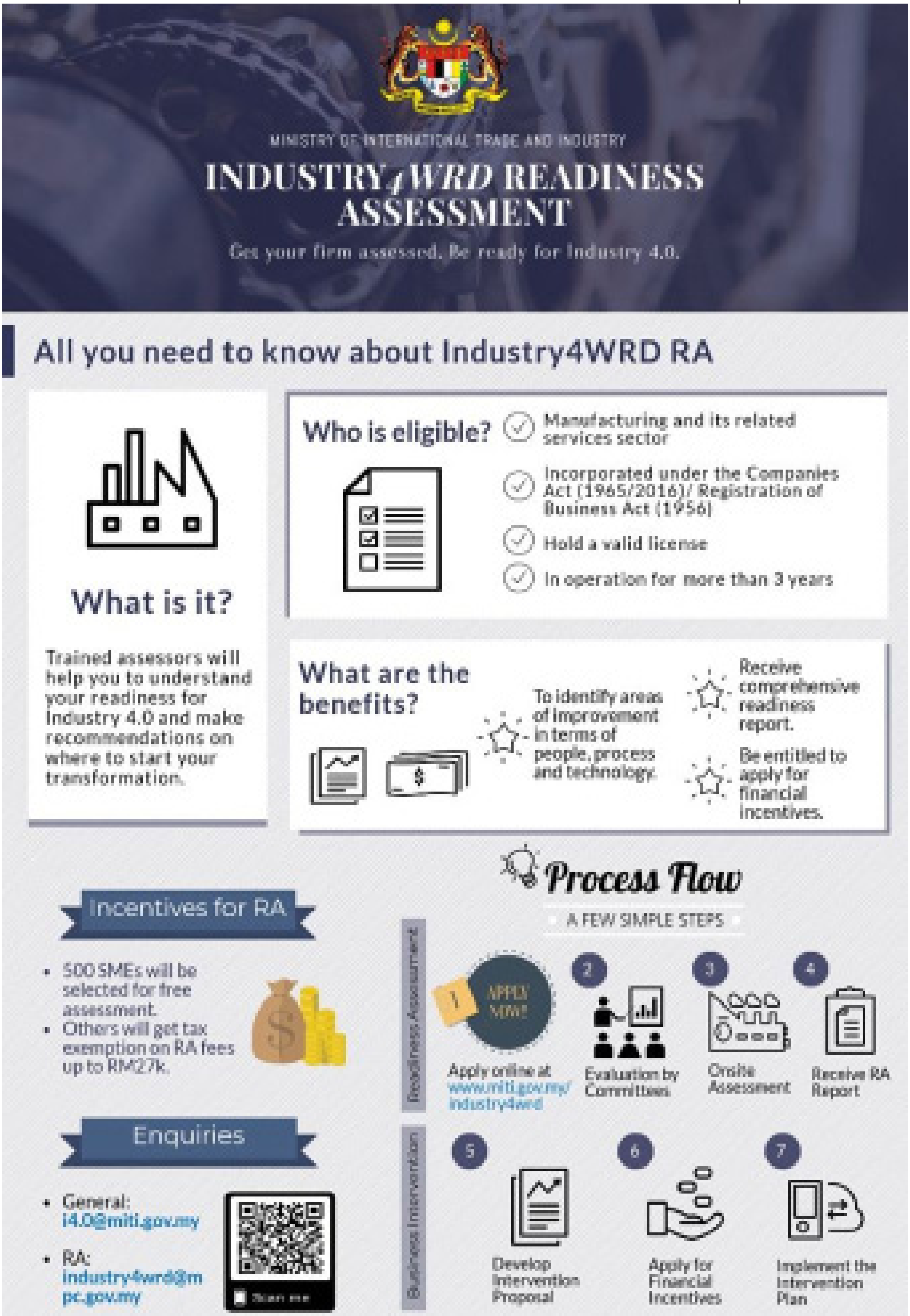
For other industries:

- Automation CA of 200% on the first RM2 million expenditure incurred within 5 years
- www.mida.gov.my

For more information, kindly click the following links:
https://www.miti.gov.my/index.php/pages/view/industry4WRD?mid=559#tab_547_2202

ALL YOU NEED TO KNOW

Industry4WRD



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MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY

MITI POCKET TALK 2022

TOPIC

- Introduction to FTAs
- Introduction to Preferential Certificate of Origin (PCO)
- Introduction to Strategic Trade Act 2010

DATE

23 February 2022	20 July 2022
23 March 2022	24 August 2022
27 April 2022	21 September 2022
25 May 2022	19 October 2022
22 June 2022	23 November 2022

Click here to register

For more information, please contact the Secretariat

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Announcements

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Announcements

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