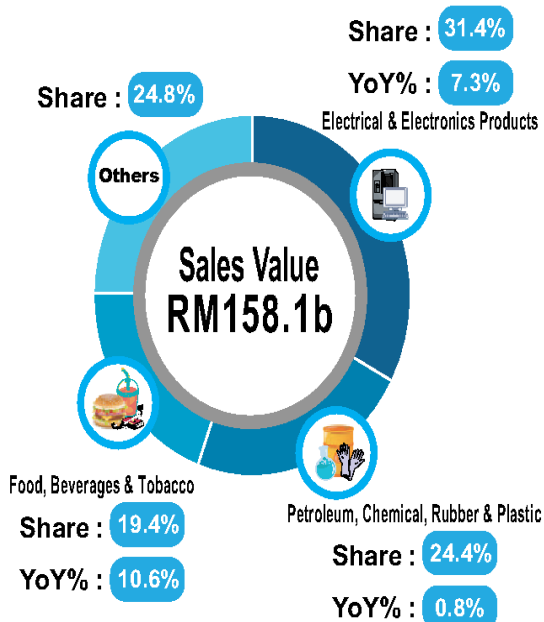
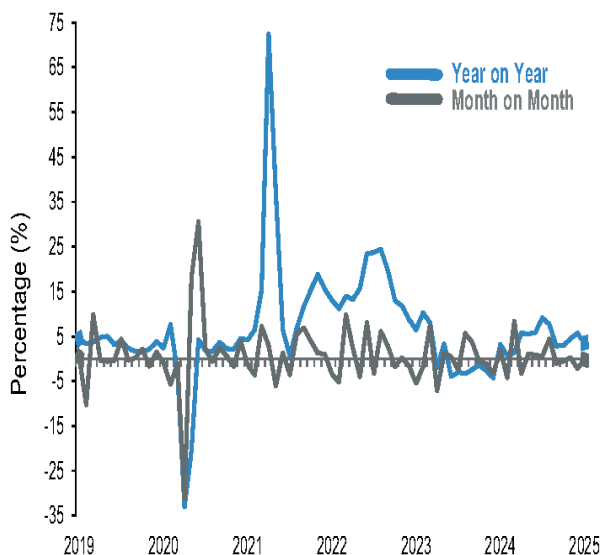


MANUFACTURING STATISTICS, JAN 2025



The Manufacturing sector sales increased 3.5 per cent; amounted to RM158.1 billion in January 2025



3.5%
Year on Year

-0.2%
Month on Month

2.39
Million Persons



YoY% : 0.9%
MoM% : -0.2%

RM8.48b
Salaries & Wages



YoY% : 1.5%
MoM% : -4.6%

Share%

YoY%: 0.6%
MoM%: -0.8% Electrical & Electronics Products



25.7%

29.9%



Electrical & Electronics Products

YoY%: 0.3%
MoM%: -7.8%

YoY%: 0.5%
MoM%: -0.4% Petroleum, Chemical, Rubber & Plastic



18.1%

21.3%



Petroleum, Chemical, Rubber & Plastic

YoY%: 1.6%
MoM%: -4.4%

YoY%: 1.6%
MoM%: 0.4% Non-metallic Mineral Products, Basic Metal & Fabricated Metal Products



16.4%

16.2%



Non-metallic Mineral Products, Basic Metal & Fabricated Metal Products

YoY%: 2.6%
MoM%: -0.1%

Others 39.8%

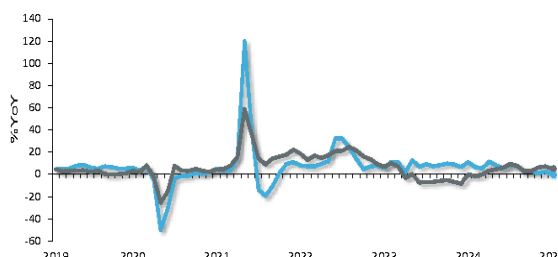
Others 32.6%



70.2% Export-oriented Industries

29.8% Domestic-oriented Industries

of total sales



5.1%
Year on Year

0.1%
Year on Year

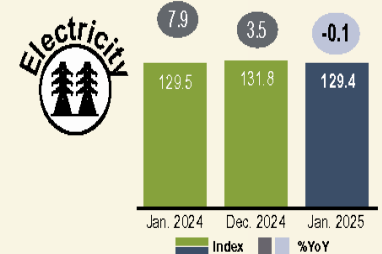
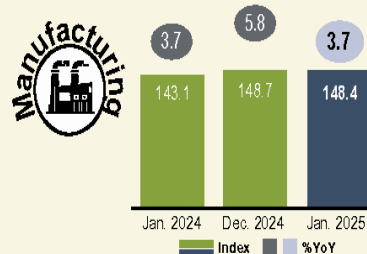
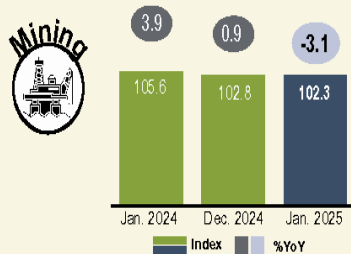
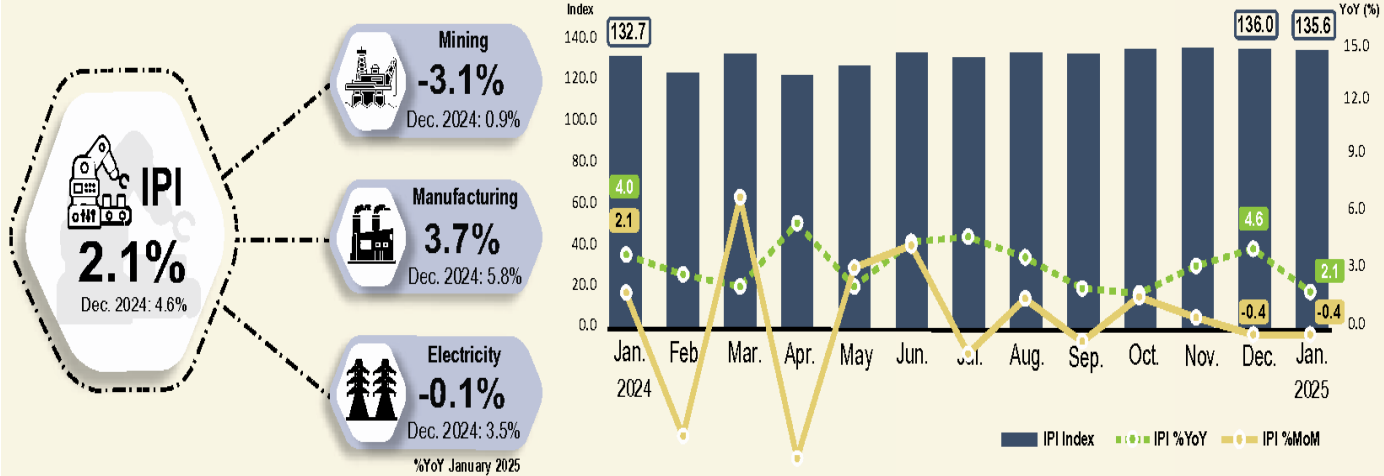
■ Export-oriented Industries ■ Domestic-oriented Industries

%YoY: Percentage change year-on-year | b: billion
%MoM: Percentage change month-on-month

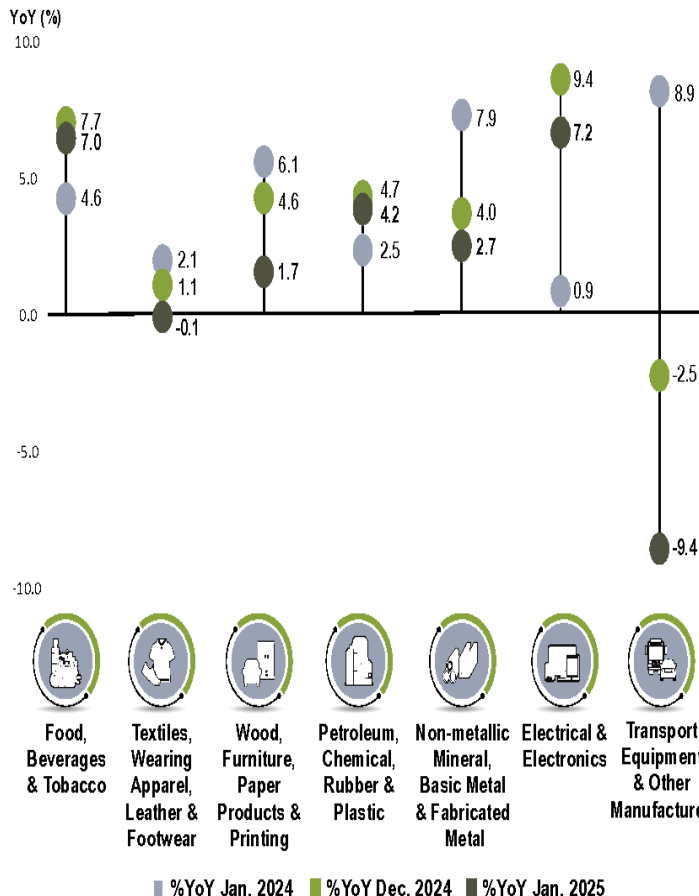
Source: Manufacturing Statistics Malaysia, Department of Statistics Malaysia (DOSM)

INDUSTRIAL PRODUCTION INDEX, JAN 2025

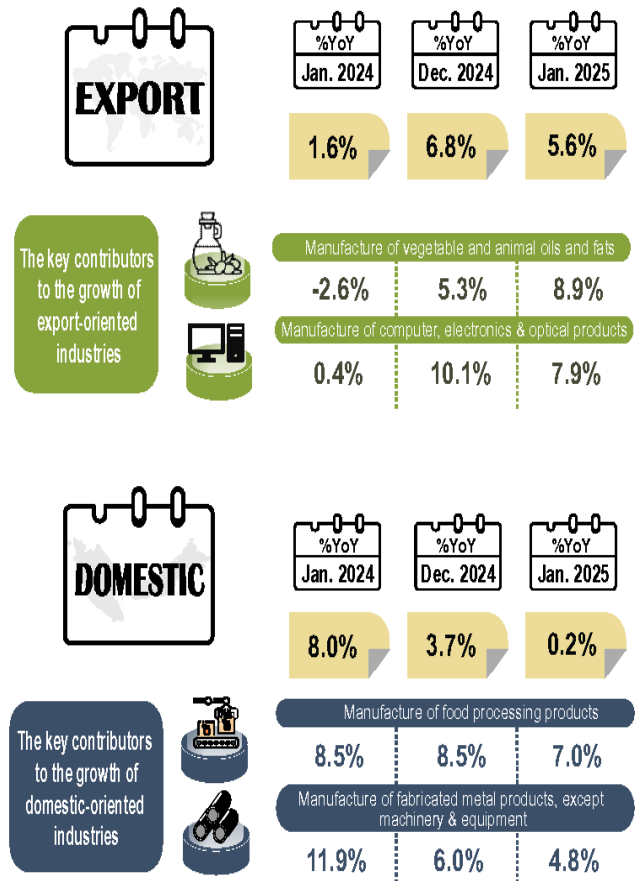
Malaysia's Industrial Production Index increased to 2.1 percent, led by growth in Manufacturing sector output



Manufacturing sub-sectors



Export and Domestic-Oriented Industries



% YoY: Percentage change year-on-year
% MoM: Percentage change month-on-month

Source: Index of Industrial Production Malaysia, Department of Statistics Malaysia (DOSM)

EXTERNAL TRADE INDICES, FEB 2025

NILAI / Value

▼ 3.7%

▼ 11.3%

RM BILION RM billion

EKSPORT

Exports

122.8

118.3

IMPORT

Imports

119.2

105.6

JAN '25

FEB '25^P

Jan '25

Feb '25^PINDEKS PERDAGANGAN
LUAR NEGERI,

FEBRUARI 2025

External Trade Indices,

February 2025

INDEKS VOLUM Volume Index

▼ 3.8%

▼ 12.4%

Minyak Galian
Mineral Fuels

▼ 5.0%

Minyak & Lemak Binatang &
Sayur-sayuran
Animal & Vegetable Oils & Fats

▼ 4.7%

Alat Jentera & Kelengkapan
Pengangkutan
Machinery & Transport Equipment

INDEKS NILAI SEUNIT Unit Value Index

▲ 0.1%

▲ 2.5%

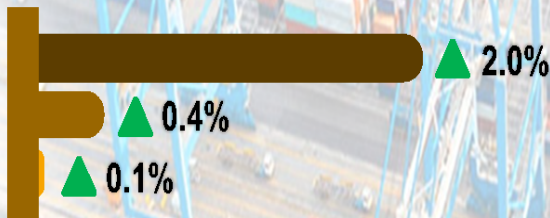
▲ 0.7%
▲ 0.6%Minyak Galian
Mineral FuelsMakanan
FoodPelbagai Barang Keluaran Kilang
Miscellaneous Manufactured Articles

EKSPORT / Exports

INDEKS NILAI SEUNIT Unit Value Index

▲ 0.3%

IMPORT / Imports

Minyak Galian
Mineral FuelsPelbagai Barang Keluaran Kilang
Miscellaneous Manufactured ArticlesMakanan
Food

INDEKS VOLUM Volume Index

▼ 11.6%

▼ 17.9%

Barang-barang Keluaran
Kilang
Manufactured Goods

▼ 15.9%

Alat Jentera & Kelengkapan
Pengangkutan
Machinery & Transport Equipment

▼ 11.4%

Pelbagai Barang Keluaran Kilang
Miscellaneous Manufactured Articles

TERMA PERDAGANGAN Terms of Trade

▼ 0.2%

Minyak & Lemak Binatang &
Sayur-sayuran
Animal & Vegetable Oils &
Fats

▼ 2.0%

Alat Jentera & Kelengkapan
Pengangkutan
Machinery & Transport
Equipment

▼ 0.5%

Barang-barang Keluaran
Kilang
Manufactured Goods

▼ 0.1%

▲ Semua perubahan berdasarkan perbandingan bulan ke bulan.
All changes are based on month-on-month comparison.

Sumber : Indeks Perdagangan Luar Negeri, Februari 2025, Jabatan Perangkaan Malaysia (DOSM)
Source : External Trade Indices, February 2025, Department of Statistics Malaysia (DOSM)

LABOUR FORCE, JAN 2025

UNEMPLOYMENT

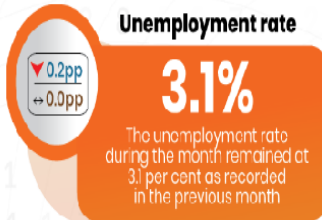
JANUARY 2025

The number of unemployed persons



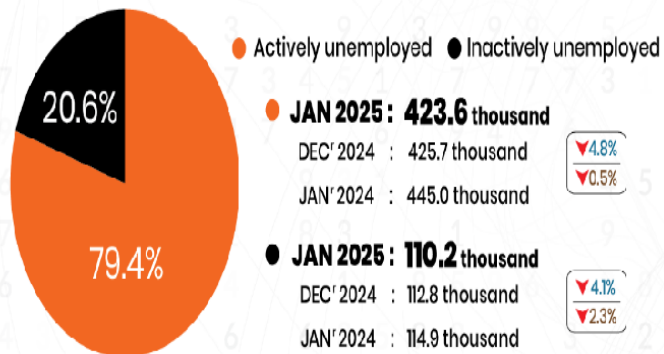
JAN' 2024 559.9 thousand
DEC' 2024 538.5 thousand

Unemployment rate



JAN' 2024 3.3%
DEC' 2024 3.1%

Unemployment by category



EMPLOYED PERSONS

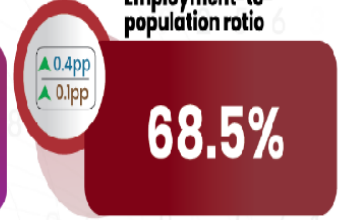
JANUARY 2025

The number of employed persons



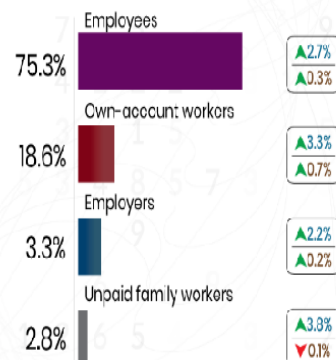
JAN' 2024 16.23 million
DEC' 2024 16.63 million

Employment-to-population ratio



JAN' 2024 68.1%
DEC' 2024 68.4%

Employed persons by status in employment



The employees' category represents 75.3 per cent of the total employed persons

LABOUR FORCE

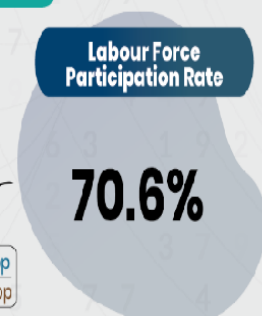
JANUARY 2025

Labour Force



JAN' 2024 16.79 million
DEC' 2024 17.17 million

Labour Force Participation Rate



JAN' 2024 70.5%
DEC' 2024 70.6%

LFP by sex



Male **83.2%**

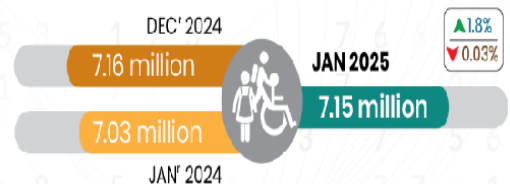


Female **56.2%**

70.6%

January's labour force participation rate was unchanged at 70.6 per cent as in the prior month

OUTSIDE LABOUR FORCE



The major composition of the outside labour force was housework/ family responsibilities



Housework/ family responsibilities **43.6%**



Schooling/ training **41.8%**

Note :

- ▲ Percentage change (year-on-year)
- ▼ Percentage change (month-on-month)
- pp Percentage point

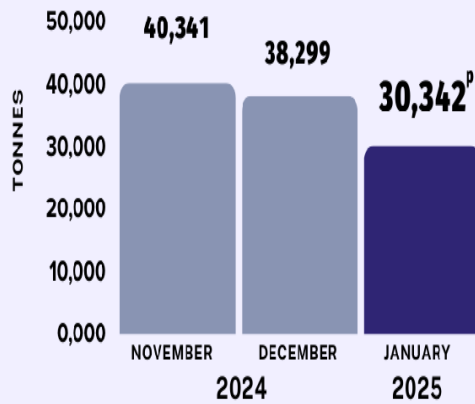
↔ Unchanged

r Revision based on the current population estimates from the Population and Housing Census 2020

RUBBER STATISTICS, JAN 2025

PRODUCTION of NATURAL RUBBER

↓ -20.8%



AVERAGE PRICE (cent/kg)



S.M.R. 20

JANUARY 2025: 877.50

DECEMBER 2024: 892.38

↓ -1.7%



Concentrated Latex

JANUARY 2025: 678.42

DECEMBER 2024: 699.35

↓ -3.0%

DOMESTIC CONSUMPTION

↑ 1.4%

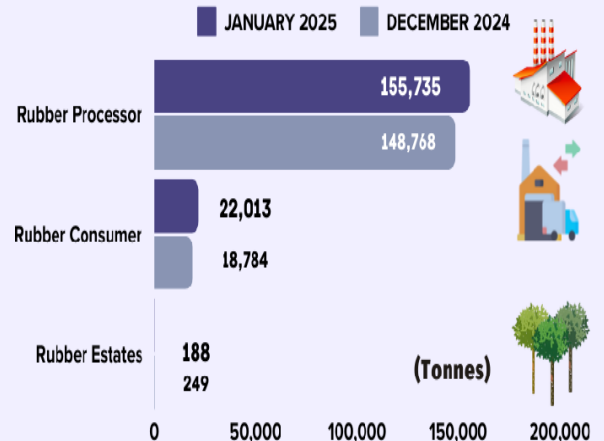
JANUARY 2025: 22,246^P tonnes
DECEMBER 2024: 21,939 tonnes



STOCKS

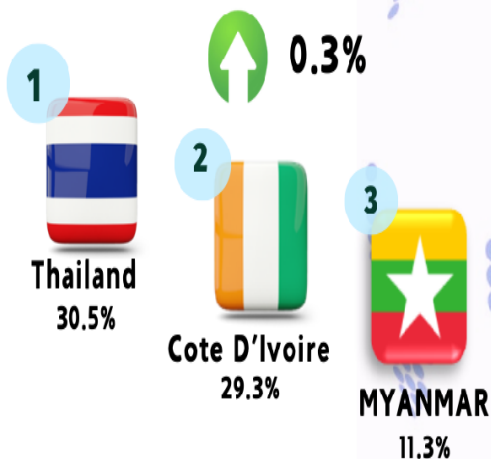
↑ 6.0%

JANUARY 2025: 177,936^P tonnes
DECEMBER 2024: 167,801 tonnes



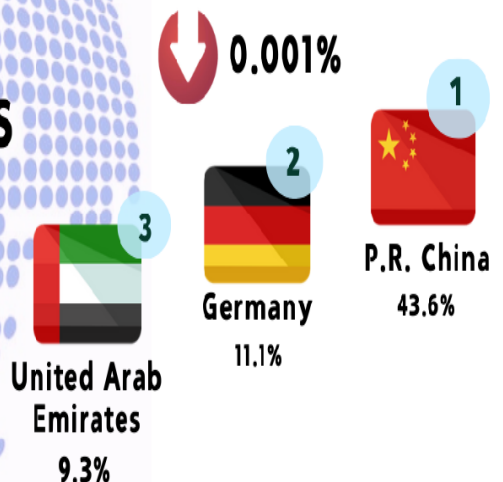
IMPORTS

JANUARY 2025: 100,675^P tonnes
DECEMBER 2024: 103,363 tonnes



EXPORTS

JANUARY 2025: 44,337.6^P tonnes
DECEMBER 2024: 44,337.8 tonnes

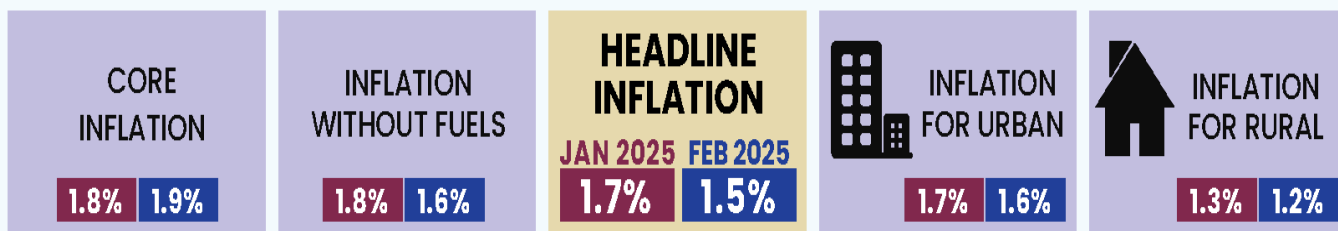


MAIN COUNTRIES

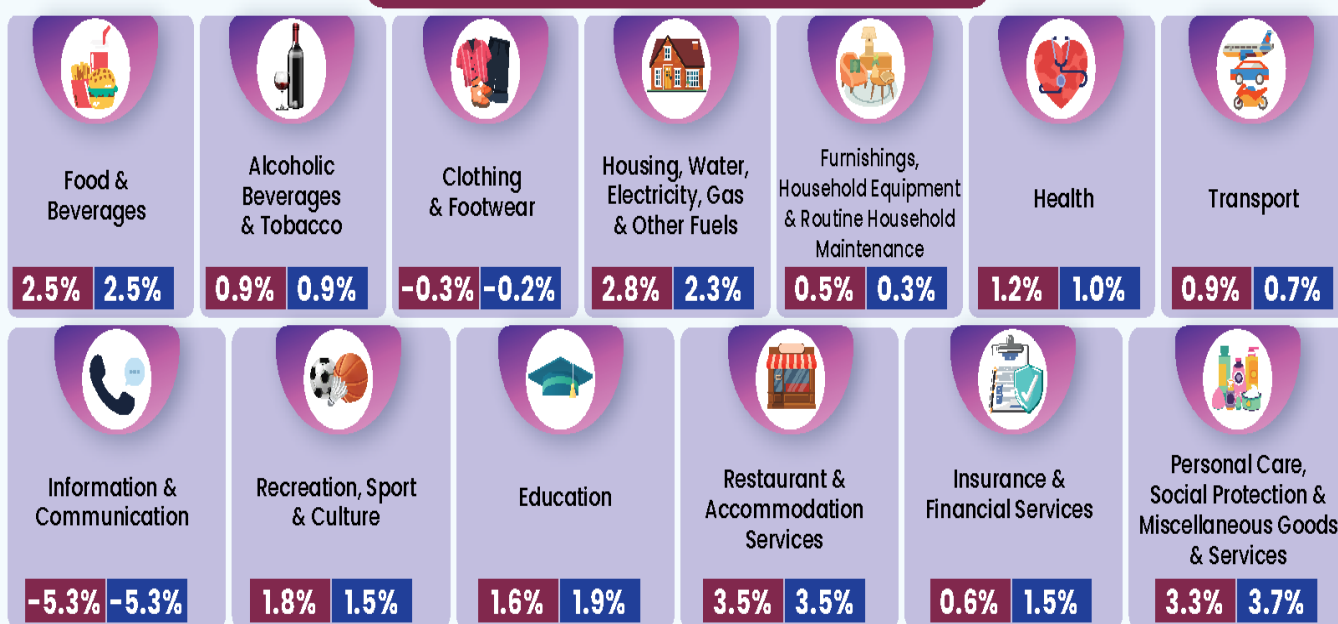
Note: ↑ ↓ change month on month : P = Preliminary : S.M.R. = Standard Malaysian Rubber

CONSUMER PRICE INDEX, FEB 2025

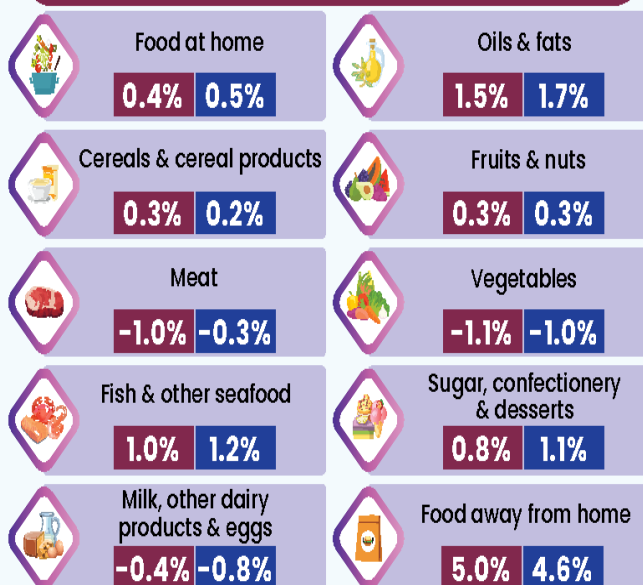
Malaysia's inflation increased at a slower rate of
1.5 per cent in February 2025



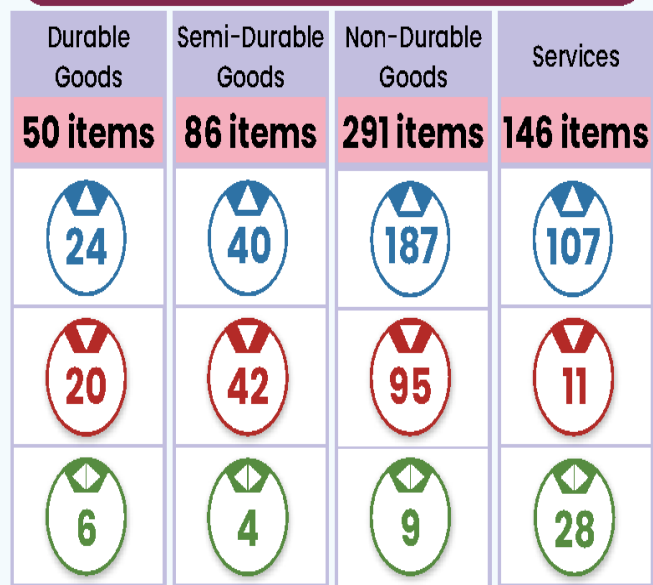
INFLATION BY MAIN GROUP



INFLATION FOR SUBGROUP OF FOOD & BEVERAGES



CHANGE IN INFLATION OF 573 ITEMS BY GOODS & SERVICES CATEGORY



Note: ■ January 2025 ■ February 2025

Percentage Change: Year-on-Year

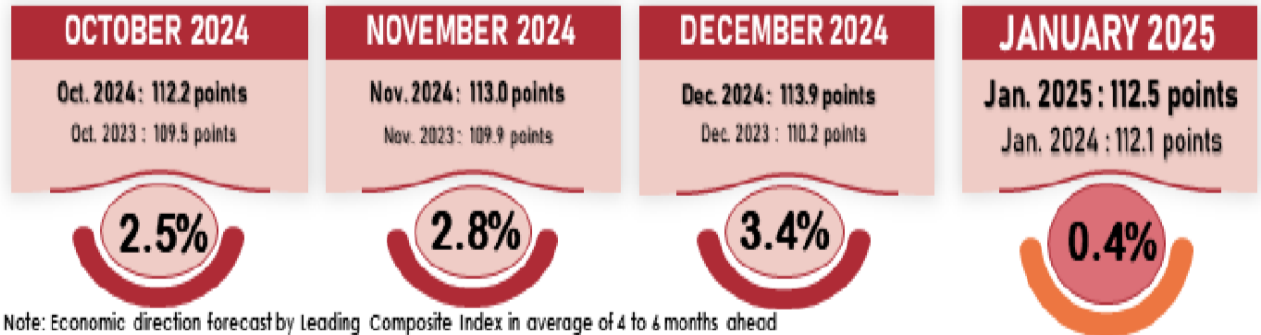
Note: ▲ Increase ▼ Decrease ◀ Remained Uncanged

Source: Malaysia's Consumer Price Index (2010=100), Department of Statistics Malaysia (DOSM)

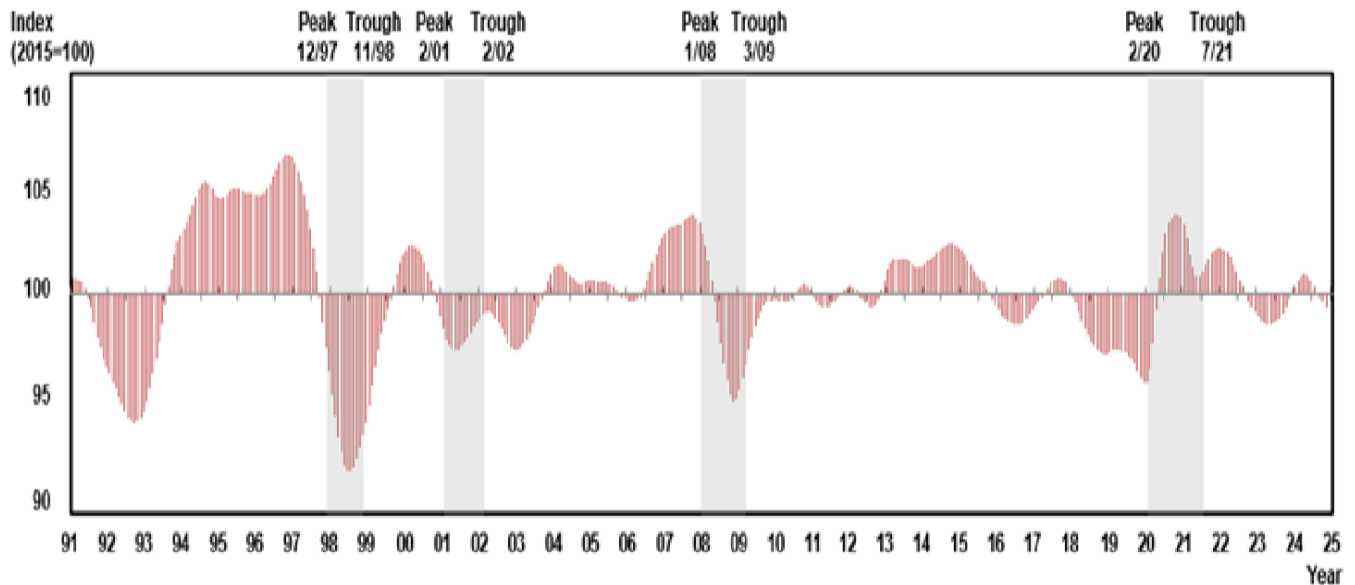
LEADING INDEX, JAN 2025

MALAYSIA'S LEADING INDEX ROSE BY 0.4 PER CENT IN JANUARY 2025, INDICATING THAT THE ECONOMY REMAINS ON A POSITIVE TRAJECTORY

Leading Composite Index (2015=100) and Annual Change (%)



Leading Composite Index (Long Term Trend = 100) and Business Cycle (Grey Shaded Areas), January 1991 to January 2025

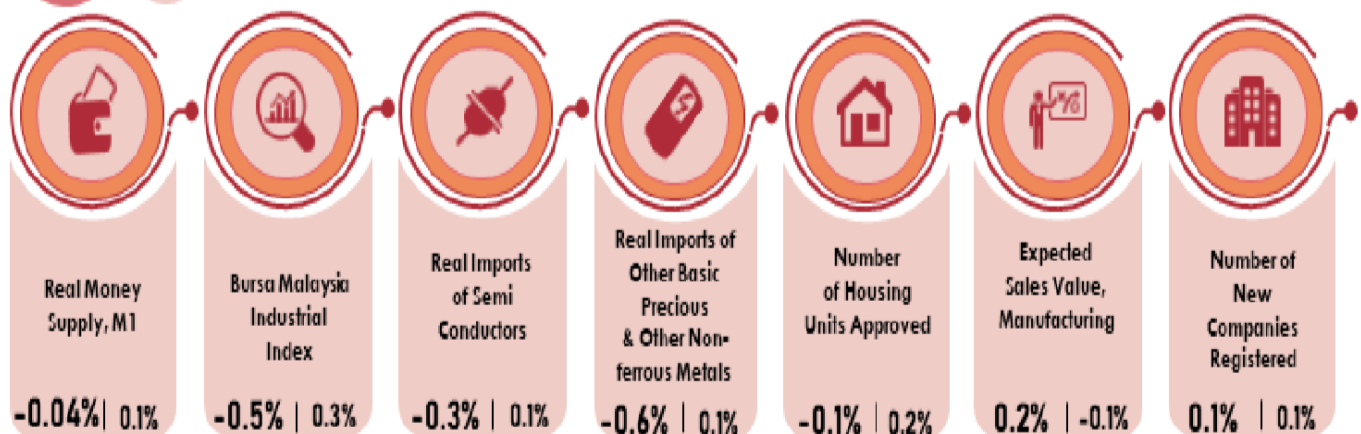


January
-1.2%

Dec.
0.8%

Leading Composite Index, Monthly Change (%)

Contribution of Each Component to the Percentage Change in the Leading Composite Index from the Previous Month

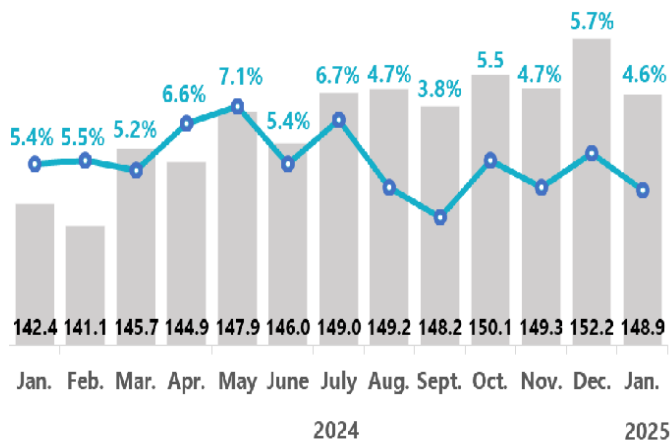


Note: January 2025 | December 2024

Source: Malaysian Economic Indicators- Leading, Coincident & Lagging Indexes, January 2025, Department of Statistics Malaysia (DOSM)

DISTRIBUTIVE TRADE, JAN 2025

Sales Value of Wholesale & Retail Trade (RM billion)



Volume Index

Wholesale & Retail Trade

Wholesale Trade

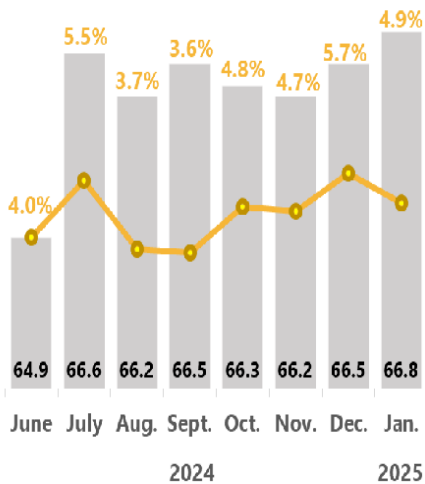
Retail Trade

Motor Vehicles

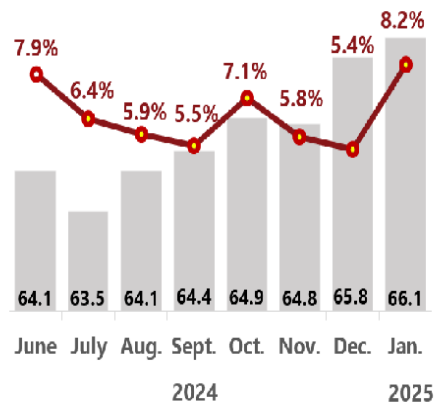
Jan. 2025 Jan. 2024

Seasonally Adjusted Volume Index
January 2025: 0.4%

Sales Value of Wholesale Trade (RM billion)



Sales Value of Retail Trade (RM billion)



Sales Value of Motor Vehicles (RM billion)



Percentage Change: Year-on-Year

MAIN GROUPS (SALES VALUE)

Wholesale Trade

Other Specialised Wholesale



2.6%

Wholesale of Household Goods



5.3%

Wholesale of Food, Beverages & Tobacco



5.0%

Retail Trade

Retail Sale in Non-specialised Stores



9.7%

Retail Sale of Other Goods in Specialised Stores



8.3%

Retail Sale of Other Household Equipment in Specialised Stores



4.7%

Motor Vehicles

Sale of Motor Vehicles



-22.7%

Sale of Motor Vehicles Parts & Accessories



8.0%

Maintenance & Repair of Motor Vehicles



5.1%

Source: Performance of Wholesale & Retail Trade, January 2025,
Department of Statistics Malaysia (DOSM)

PPI, FEB 2025

PRODUCER PRICE INDEX (PPI)

LOCAL PRODUCTION

FEBRUARY 2025

Malaysia's Producer Price Index increased by
0.3 per cent in FEBRUARY 2025

[Year-on-Year]

[Month-on-Month]

Feb 2025

Jan 2025

0.3%

0.8%

Feb 2025

Jan 2025

0.1%

0.3%

Note : ■ Year-on-Year ■ Month-on-Month

PPI BY STAGE OF PROCESSING

Crude materials for
further processing

0.0%

Jan 2025 :
2.4%

0.3%

Jan 2025 :
0.5%Intermediate
materials, supplies &
components

0.0%

Jan 2025 :
0.2%

-0.1%

Jan 2025 :
0.2%Finished
goods

0.7%

Jan 2025 :
1.1%

0.3%

Jan 2025 :
0.2%

PPI OF SELECTED COUNTRIES

United States of America

Feb 2025 :
3.2%Jan 2025 :
3.7%

P.R. China

Feb 2025 :
-2.2%Jan 2025 :
-2.3%

Republic of Korea

Feb 2025 :
1.5%Jan 2025 :
1.8%

Japan

Feb 2025 :
4.0%Jan 2025 :
4.2%

Taiwan

Feb 2025 :
3.5%Jan 2025 :
3.9%

Indonesia

Feb 2025 :
1.3%Jan 2025 :
2.1%

Source: Official website of selected NSO's

PPI BY SECTOR

Agriculture, forestry & fishing



15.2%

Jan 2025 : 16.5%

1.4%

Jan 2025 : -3.9%

Mining



-9.7%

Jan 2025 : -1.3%

-3.2%

Jan 2025 : 5.3%

Manufacturing



-0.3%

Jan 2025 : -0.6%

0.3%

Jan 2025 : 0.3%

Electricity & gas supply



-0.2%

Jan 2025 : 0.4%

0.3%

Jan 2025 : -0.4%

Water supply



2.9%

Jan 2025 : 7.6%

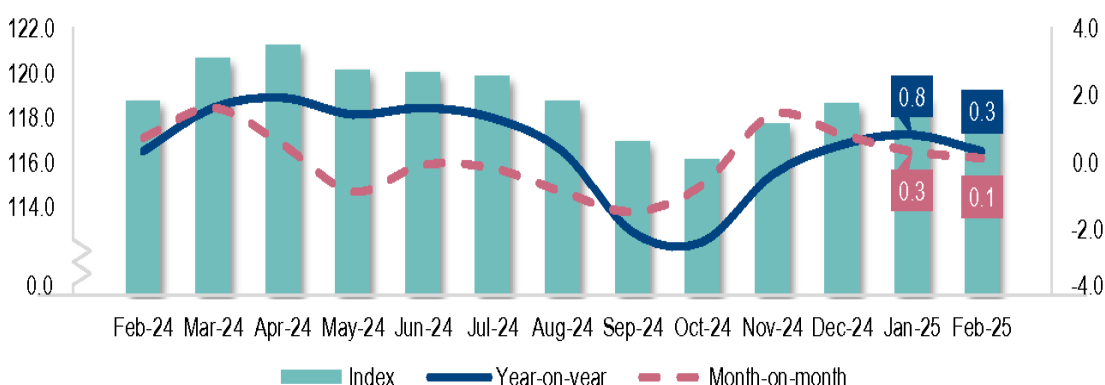
-1.8%

Jan 2025 : 1.2%

Index (2010=100)

PPI FEB 2024 – FEB 2025

Percentage Change (%)



— Index — Year-on-year - - - Month-on-month

Source : Producer Price Index (2010=100) Local Production, Department of Statistics Malaysia (DOSM)

OIL & GAS SERVICES AND EQUIPMENT CENSUS, 2024

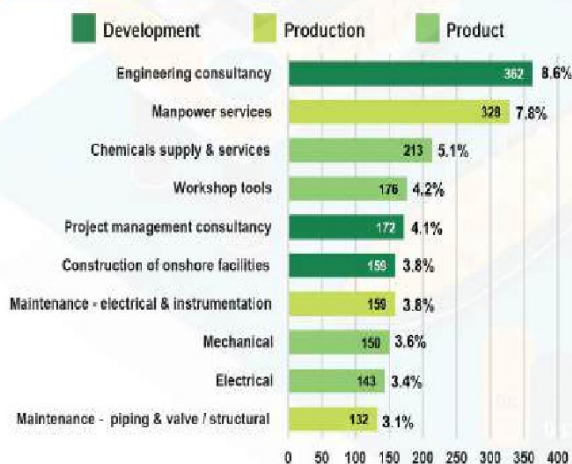
KEY STATISTICS



NUMBER OF ESTABLISHMENTS AND GROSS OUTPUT BY SECTOR AND MSMEs



10 HIGHEST CORE ACTIVITIES OF OGSE



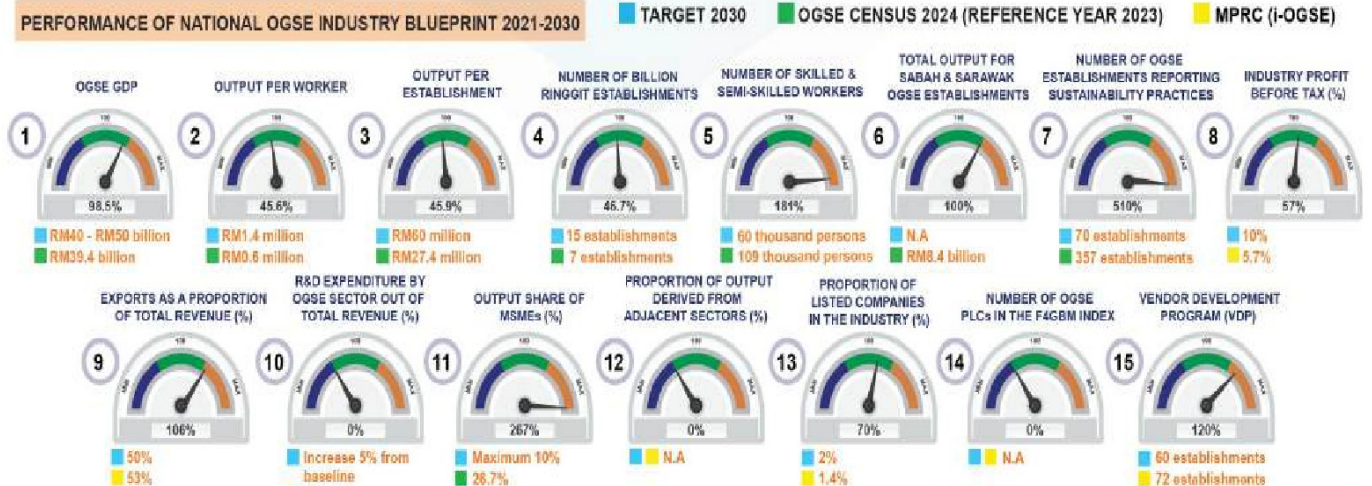
ENVIRONMENTAL, SOCIAL AND GOVERNANCE (ESG)



The establishment's level of understanding regarding ESG

- 1: No awareness
- 2: Aware but currently not actively tracking ESG performance metrics
- 3: Tracking and measuring ESG performance for external usage
- 4: Tracking and measuring and disclosing ESG performance publicly or to external stakeholders (e.g. customers)
- 5: Tracking and measuring and disclosing ESG performance publicly or to external stakeholders, and with clear ESG targets and system to ensure adherence / drive improvement in ESG (e.g. business / management systems to ensure compliance, ESG improvement)

PERFORMANCE OF NATIONAL OGSE INDUSTRY BLUEPRINT 2021-2030

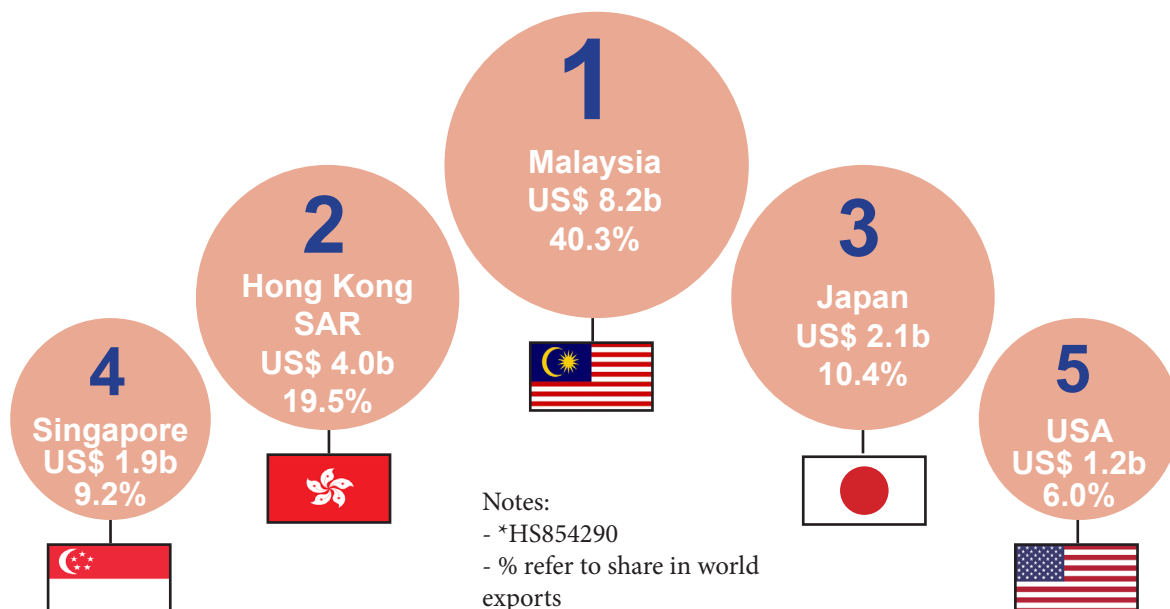


Note: N.A: Not available

Source : Oil & Gas Services And Equipment (OGSE) Census 2024
Department of Statistics Malaysia (DOSM)

MALAYSIA AS WORLD LARGEST EXPORTERS OF PARTS OF ELECTRONIC INTEGRATED CIRCUITS NES

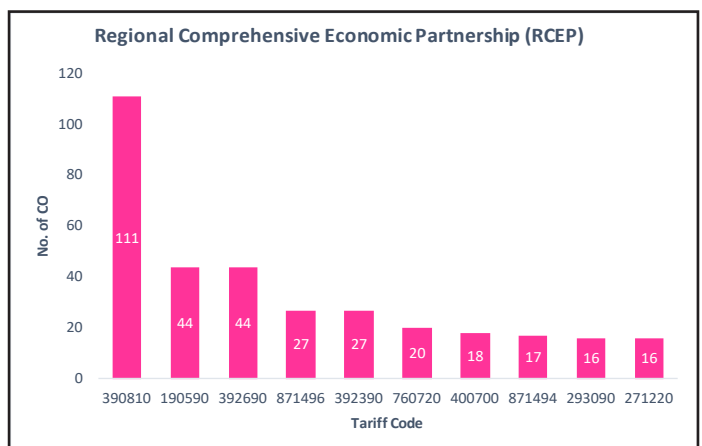
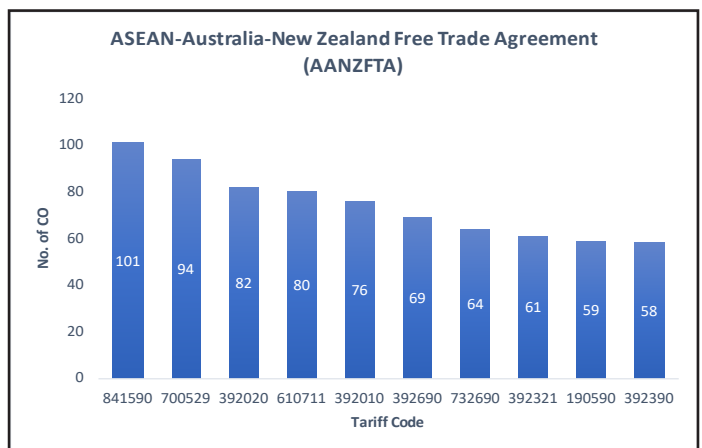
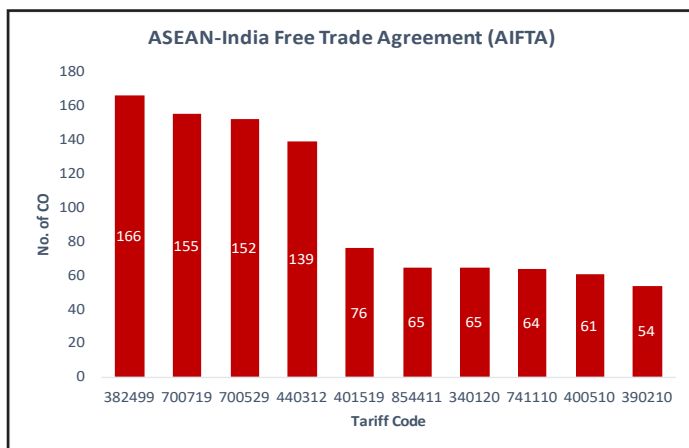
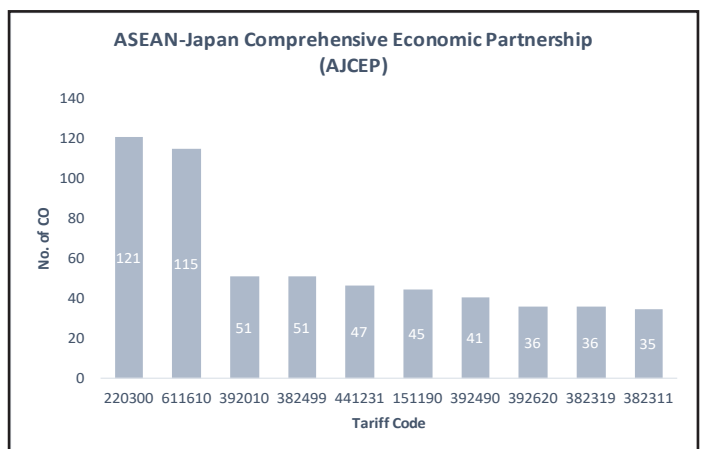
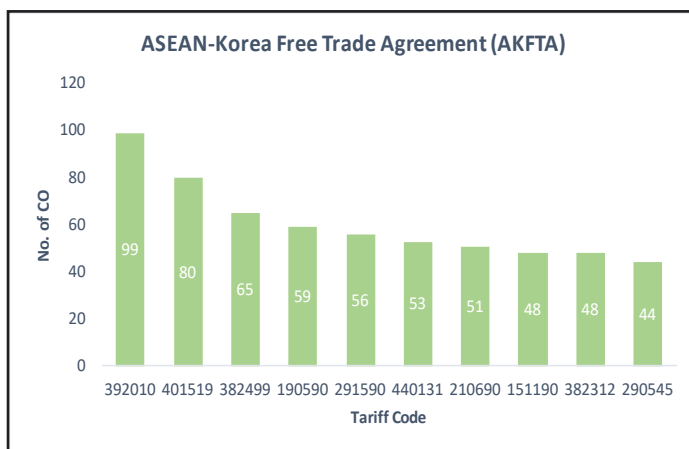
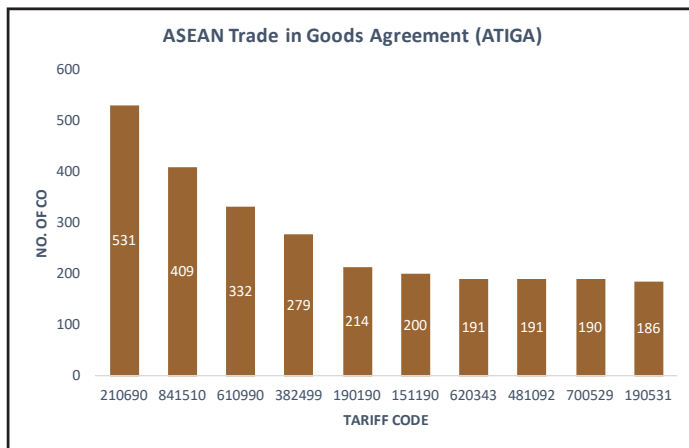
In 2024, Malaysia's export of Parts of electronic integrated circuits, n.e.s. recorded US\$ 8.2 billion which was 40.3% share of the world exports.



MALAYSIA'S TOP EXPORT DESTINATIONS



Monthly Top Product by Preferential Certificates of Origin (PCOs) as at March 2025

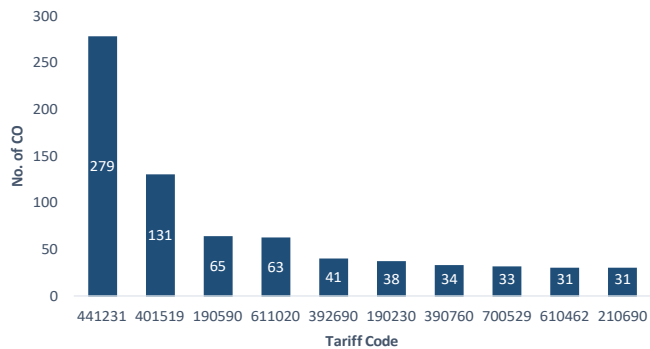


Note: *Provisional Data

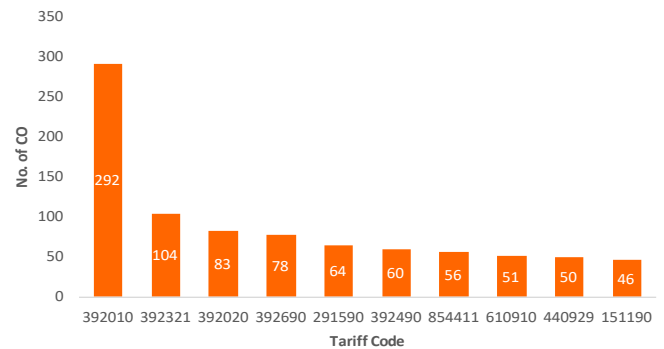
Source: Ministry of Investment, Trade and Industry, Malaysia

Monthly Top Product by Preferential Certificates of Origin (PCOs) as at March 2025

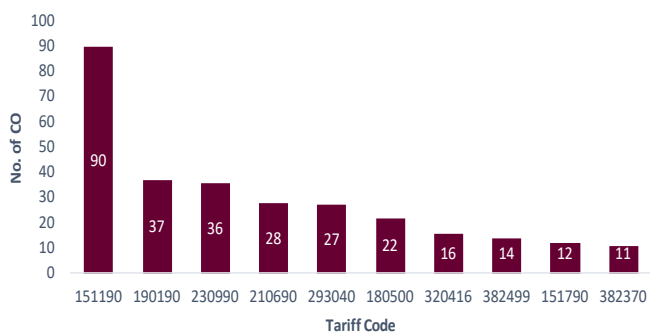
Comprehensive & Progressive Agreement for Trans-Pacific Partnership (CPTPP)



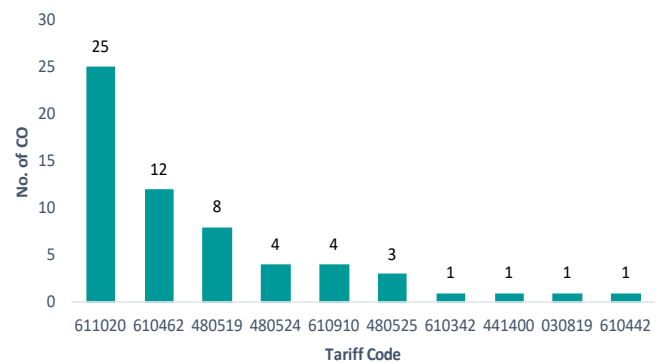
Malaysia-Japan Economic Partnership Agreement (MJEPA)



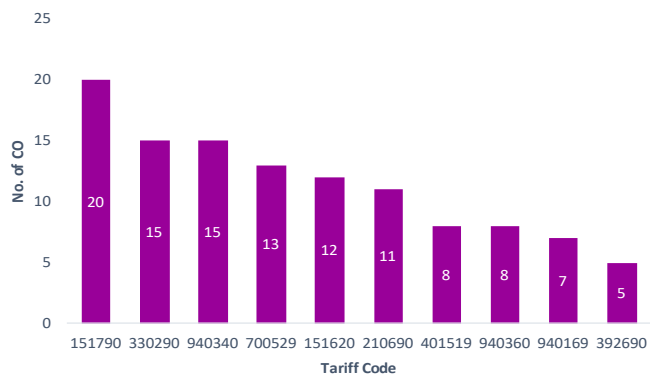
Malaysia-Pakistan Closer Economic Partnership Agreement (MPCEPA)



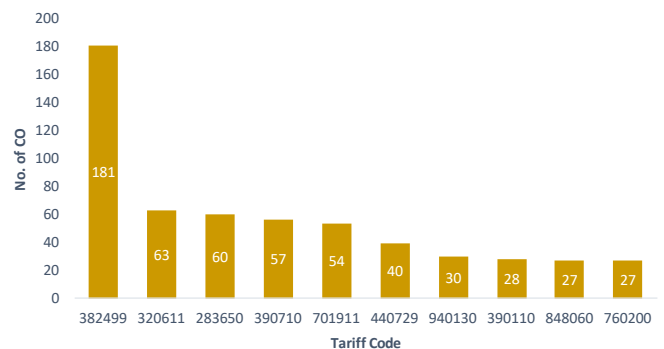
Malaysia-New Zealand Free Trade Agreement (MNZFTA)



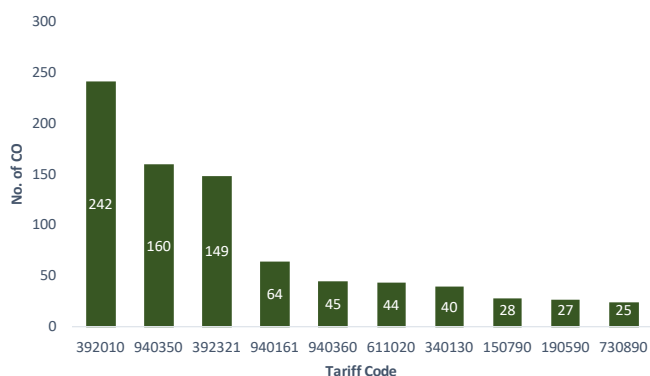
Malaysia-Chile Free Trade Agreement (MCFTA)



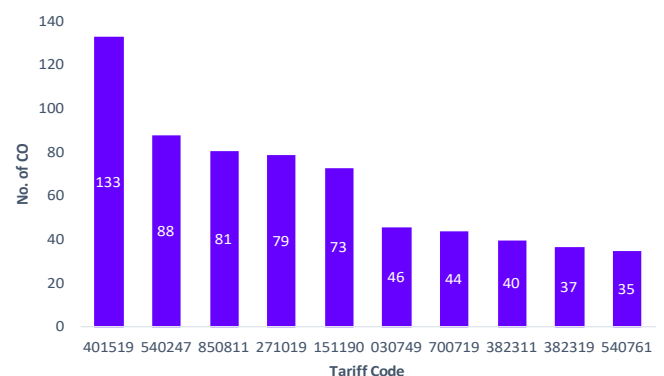
Malaysia-India Comprehensive Economic Cooperation Agreement (MICECA)



Malaysia-Australia Free Trade Agreement (MAFTA)



Malaysia-Turkey Free Trade Agreement (MTFTA)



Note: *Provisional Data

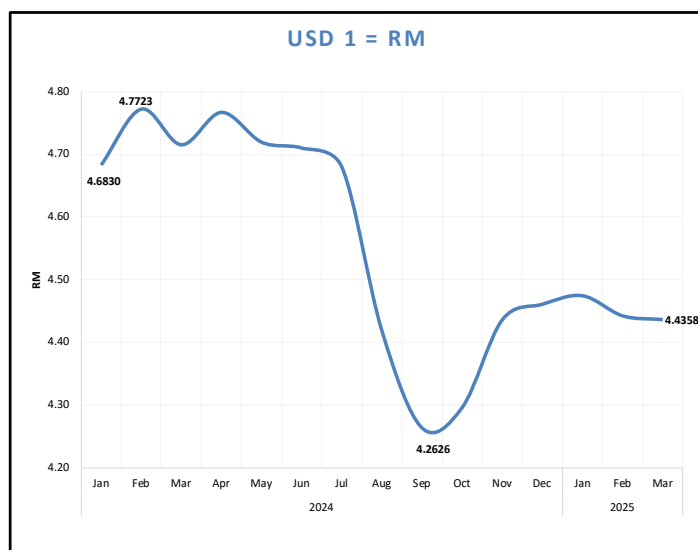
Source: Ministry of Investment, Trade and Industry, Malaysia

Tariff Code Descriptions

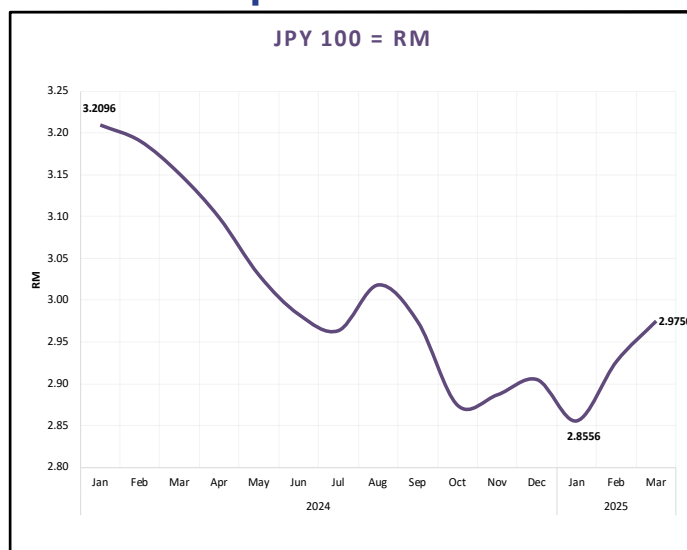
030326	Eels, frozen	440729	Lumber, tropical hardwood nes, sawn lengthwise >6mm
030389	Fish, n.e.s., frozen	440922	Nonconiferous tropical wood continuously shaped along any edge, end or face w/n planed, sanded/edge-jointed
030617	Other frozen shrimps and prawns	441114	Medium density fibreboard MDF of wood, of a thickness > 9 mm
030743	Squid, frozen	441231	Plywood consisting solely of sheets of wood <= 6 mm thick, with at least 1 outer ply of tropical wood
030819	Sea cucumbers, other than live	441400	Wooden frames for paintings, photographs mirrors or similar objects
040221	Milk and cream powder unsweetened exceeding 1.5% fat	480519	Fluting paper, uncoated, in rolls of a width > 36 cm or in square or rectg
150790	Soya-bean oil and its fractions, refined but not chemically modified	481141	Self-adhesive paper and paperboard, surface-coloured, surface-decorate
151190	Palm oil and its fractions refined but not chemically modified	481810	Toilet paper
151219	Sunflower-seed/safflower oil&their fractions refind but nt chem modifid	482370	Moulded or pressed articles of paper pulp, nes
151229	Cotton-seed and its fractions refined but not chemically modified	540247	Filament yarn of polyester, single, untwisted incl. monofilament of < 67 decitex
151329	Palm kernel/babassu oil their fract,refind but not chemically modifid	540751	Woven fabrics,>=85% of textured polyester filaments, unbl or bl, nes
151419	Low erucic acid rapeseed or colza oil "fixed oil which has an erucic acid	540761	Woven fabric >85% non-textured polyester filaments
151620	Veg fats & oils&fractions hy drogenatd, inter/re-esterifid,etc,ref'd/not	550320	Staple fibres of polyesters, not carded or combed
151710	Margarine, excluding liquid margarine	551341	Plain weave polyester staple fabric, <85%, mixed w/cot, <=170g/m2, printd
151790	Edible mx/prep of animal/veg fats&oils/of fractions ex hd No 15.16	560311	Nonwovens, man-made filaments weighing <25g/m2
180500	Cocoa powder, not containing added sugar or other sweetening matter	600192	Pile knitted or crocheted fabrics, of man-made fibres, nes
180620	Chocolate&other food preparations containg cocoa weighg more than 2 kg	610342	Mens/boys trousers & shorts, of cotton, knitted
190190	Malt extract&food prep of Ch 19 <50% cocoa&hd 0401 to 0404 < 10% cocoa	610462	Womens/girls trousers and shorts, of cotton, knitted
190230	Pastanes	610910	T-shirts, singlets and other vests, of cotton, knitted
190590	Communion wafers, empty cachets f pharm use&sim prod&bakers' wares nes	610990	T-shirts, singlets and other vests, of other textile materials, knitted
210390	Sauces and preparations nes and mixed condiments and mixed seasonings	611020	Pullovers, cardigans and similar articles of cotton, knitted
210690	Food preparations nes	611610	Gloves impregnated, coated or covered with plastics or rubber, knitted
220299	Nonalcoholic beverages, nes (including milk-based drinks)	620343	Mens/boys trousers and shorts, of synthetic fibres, not knitted
220300	Beer made from malt	640391	Footwear, outer soles of rubber/plast uppers of leather covg ankle nes
230660	Palm nut/kernel oil-cake&oth solid residues, whether/not ground/pellet	640399	Footwear, outer soles of rubber/plastics uppers of leather, nes
230990	Animal feed preparations nes	691010	Ceramic sinks, wash basins etc&sim sanitary fixtures of porcelain/ china
271220	Paraffin wax containing by weight less than 0.75% of oil	700529	Float glass etc in sheets, non-wired nes
283650	Calcium carbonate	700719	Safety glass toughened (tempered) nes
290516	Octanol(octyl alcohol) and isomers thereof	701911	Chopped strands o glass fibres, length, 50mm
290545	Glycerol	721730	Wire of iron or non-alloy steel, metal coat (not zinc)
291570	Palmitic acid, stearic acid, their salts and esters	730890	Structures & parts of structures, i/s (ex prefab bldgs of headg no.9406)
291590	Saturated acyclic monocarboxylic acids and their derivatives, nes	732393	Table, kitchen or other household art&parts thereof, stainless steel, nes
293040	Methionine	741011	Foil of refined copper, not backed
320416	Reactive dyes and preparations based thereon	760110	Aluminium unwrought, not alloyed
320611	Titanium pigments and preps, >80% titanium oxide	760120	Aluminium unwrought, alloyed
330290	Mixtures of odoriferous subst f use as raw materials in industry, nes	760200	Waste and scrap, aluminium
340120	Soap nes	760720	Foil, aluminium, backed, not exceed 0.2mm thick excl any backing
340239	Anionic organic surface-active agents, w/not put up for retail sale, nes	841510	Air conditioning machines window or wall types, self-contained
382311	Stearic acid	841590	Parts of air conditioning machines
382319	Industrial fatty acids, acid oils nes	842139	Filtering or purifying machinery & apparatus for gases nes
382370	Industrial fatty alcohols	846729	Electro-mechanical tools for working in the hand, with self-contained
382499	Chemical products & preparations of the chemical or allied industries, N.E.S.O.I.; residual products of the chemical or allied industries, N.E.S.O.I	848060	Moulds f or mineral materials
390110	Polyethylene having a specific gravity of less than 0.94	850811	Vacuum cleaners, incl. dry cleaners & wet vacuum cleaners, with self
390140	Ethylene-alpha-olefin copolymers, having a specific gravity of less than 0.94	851650	Microwave ovens
390210	Polypropylene	851660	Ovens; cookers, cooking plates, boiling rings, grillers & roasters, elec, nes
390319	Polystyrene nes	852352	Cards incorporate one or more electronic integrated circuits smart cards
390330	Acrylonitrile-butadiene-styrene (ABS) copolymers	853641	Electrical relays for a voltage not exceed 60 volts
390690	Acrylic polymers nes, in primary forms	854370	Electrical machines & apparatus, having individual functions, n.e.s.
390710	Polycetals	854411	Insulated (incl enamelled or anodised) winding wire of copper
390799	Polyesters nes, in primary forms	871496	Bicycle pedals & crank-gear & parts thereof
390810	Polyamide-6, -11, -12, -6,6, -6,9, -6,10 or -6,12	901839	Needles, catheters, cannulae & the like, nes
392010	Film and sheet etc, non-cellular etc, of polymers of ethylene	901890	Instruments & appliances used in medical or veterinary sciences, nes
392020	Film and sheet etc, non-cellular etc, of polymers of propylene	920790	Musical instruments nes, sound generated or amplified electrically
392062	Film and sheet etc, non-cellular etc, of polyethylene terephthalates	940161	Seats with wooden frames, upholstered nes
392310	Boxes, cases, crates & similar articles of plastic	940169	Seats with wooden frames, nes
392321	Sacks and bags (including cones) of polymers of ethylene	940190	Parts of seats other than those of heading 94.02
392329	Sacks and bags (including cones) of plastics nes	940320	Furniture, metal, nes
392350	Stoppers, lids, caps and other closures of plastics	940340	Kitchen furniture, wooden, nes
392390	Articles for the conveyance or packing of goods nes, of plastics	940350	Bedroom furniture, wooden, nes
392490	Household and toilet articles nes, of plastics	940360	Furniture, wooden, nes
392620	Apparel and clothing accessories (incl gloves) of plastic	940390	Furniture parts nes
392690	Articles of plastics or of other materials of Nos 39.01 to 39.14 nes	940490	Articles of bedding/furnishing, nes, stuffed or internally fitted
400510	Rubber compounded with carbon black or silica (unvulcanised)	950300	Tricycles, scooters, pedal cars & similar wheeled toys; dolls' carr
400700	Vulcanised rubber thread and cord	961900	Sanitary towels (pads) & tampons, napkins & napkin liners for babies, & similar articles
400821	Plates, sheets & strip of non-cellular rubber, other than hard rubber (vulc)		
401519	Gloves nes of rubber		
401699	Articles of vulcanised rubber nes, other than hard rubber		
440312	Nonconiferous wood in the rough treated w paint or other preservatives		

Malaysian Ringgit Exchange Rate with Selected Countries, January 2024 - March 2025

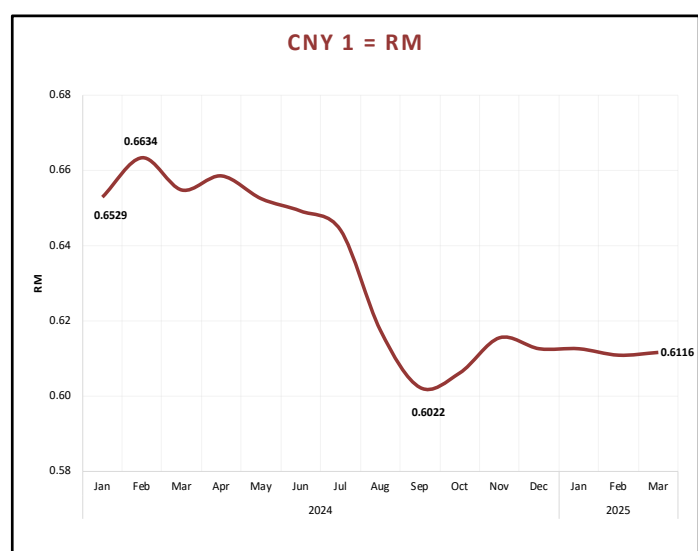
US Dollar



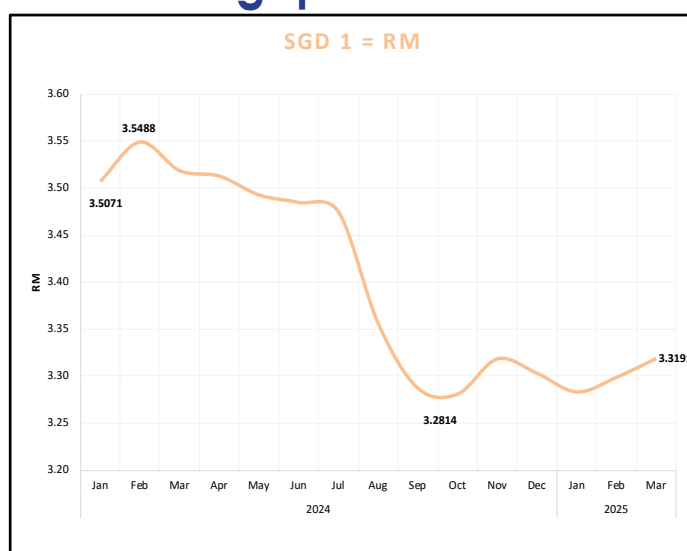
Japanese Yen



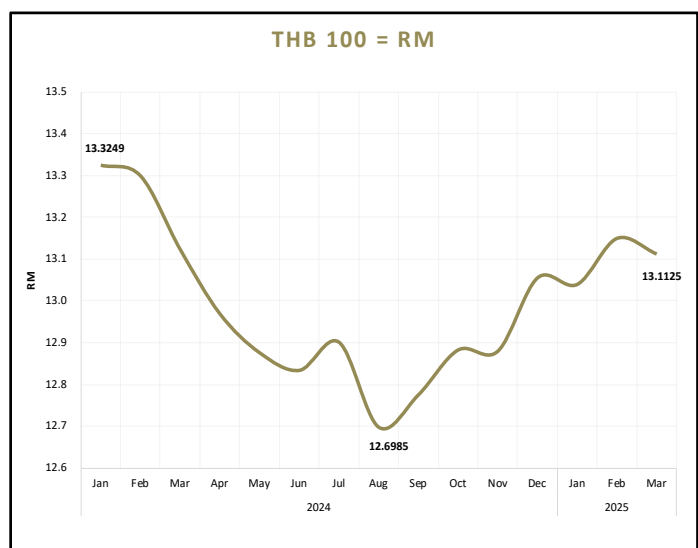
Chinese Yuan



Singapore Dollar



Thai Baht



New Taiwan Dollar



Source : Bank Negara Malaysia

Commodity Prices

CRUDE PETROLEUM (BRENT) -per bbl-



▲ 2.0%*
US\$73.6
28 Mar 2025

Highest
2024/2025

17 Jan 2025 : US\$80.8
5 Apr 2024 : US\$91.2

7 Mar 2025 : US\$70.4
15 Nov 2024 : US\$71.0

Lowest
2024/2025

Average Price 2024 i : US\$80.0

CRUDE PALM OIL -per MT-



▼ 0.6%*
US\$1,061.4
28 Mar 2025

Highest
2024/2025

28 Mar 2025 : US\$1,102.0
6 Dec 2024 : US\$1,206.8

17 Jan 2025 : US\$1,016.9
5 Jan 2024 : US\$791.5

Lowest
2024/2025

Average Price 2024 i : US\$927.4

RUBBER SMR 20 -per Kg-



▼ 0.7%*
US\$200.7
28 Mar 2025

Average Price 2024 i : US\$143.34

COCOA SMC 2 -per MT-



▼ 2.4%*
US\$5,030.5
28 Mar 2025

Average Price 2024 i : US\$5,261.3

SUGAR -per lbs-



▼ 3.3%*
US\$18.9
28 Mar 2025

Average Price 2024 i : US\$20.3

COAL -per MT-



▼ 0.4%*
US\$97.6
28 Mar 2025

Average Price 2024 i : US\$112.3

SCRAP IRON HMS -per MT-

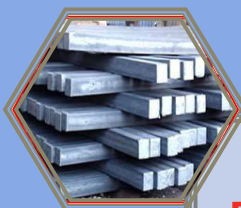


▼ 5.7%*
US\$314.0
(high)
Jan 2025

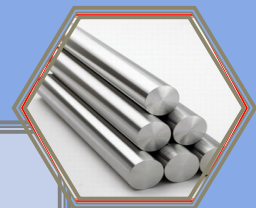
▼ 3.1%*
US\$285.4
(low)

Average Price 2023 i : US\$389.3 (high)
Average Price 2023 i : US\$354.8 (low)

Domestic Prices January 2025



Billets
(per MT)
RM2,175 - RM2,215



Steel Bars
(per MT)
RM2,422 - RM2,450

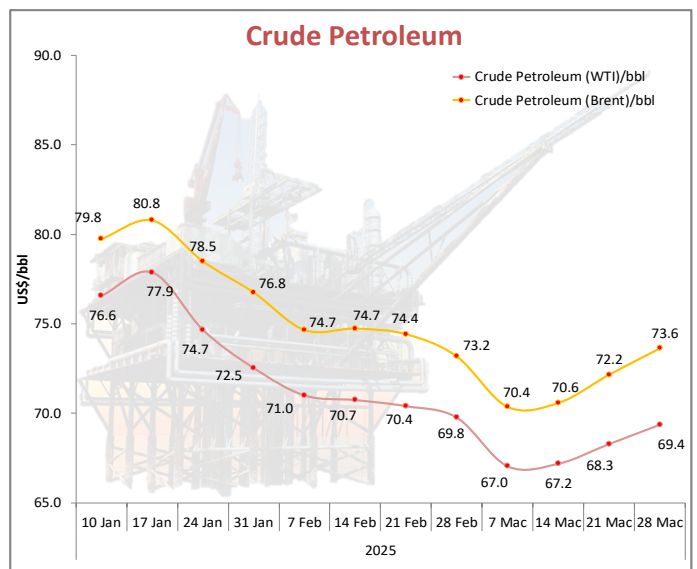
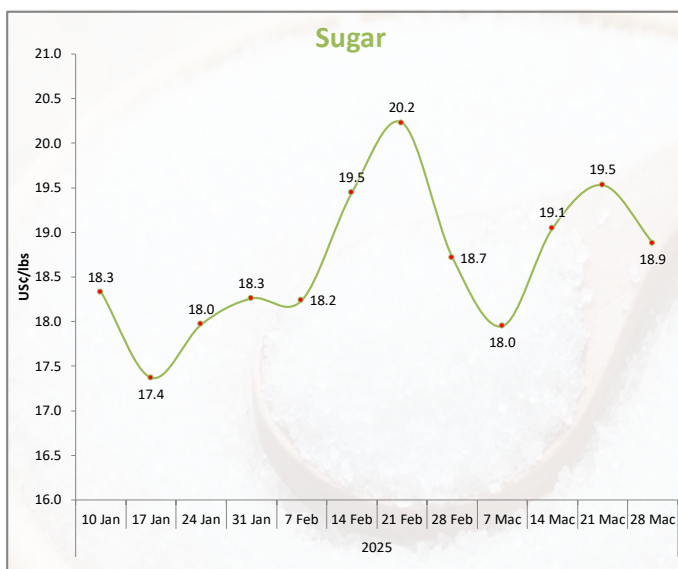
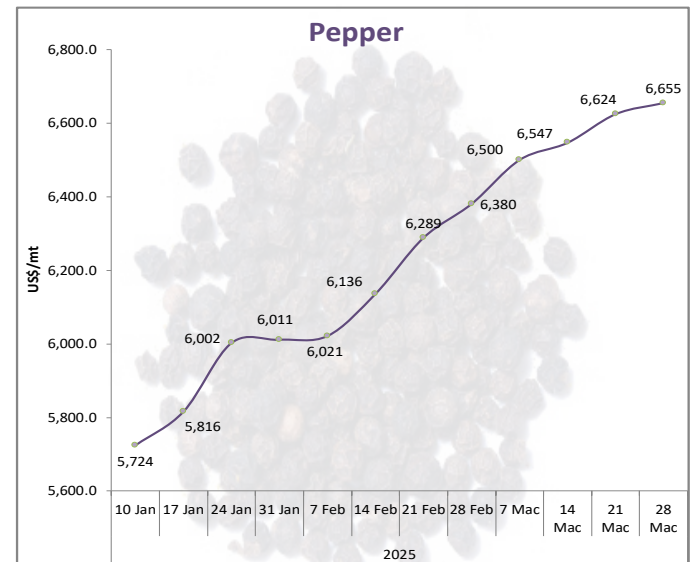
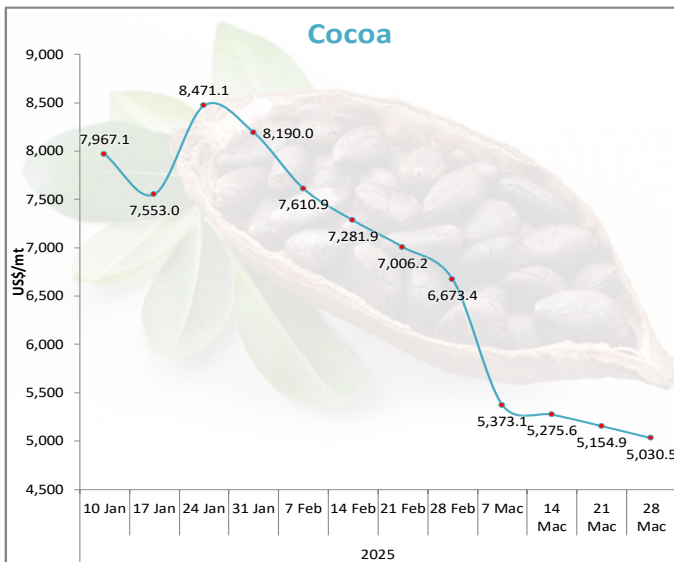
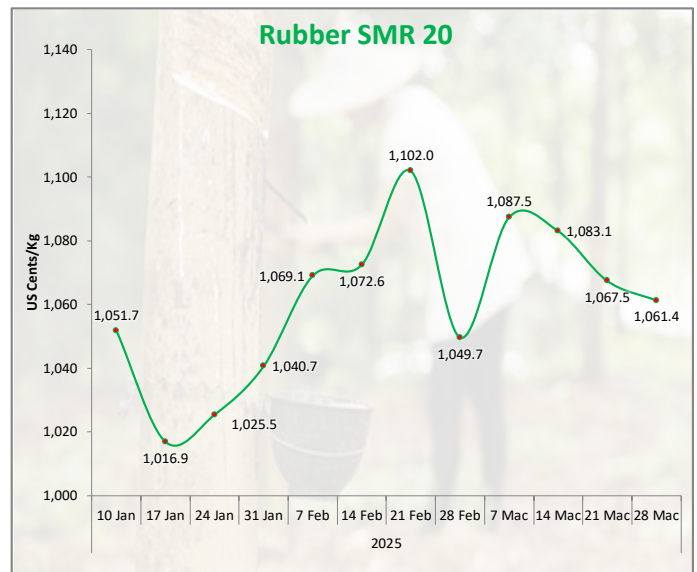
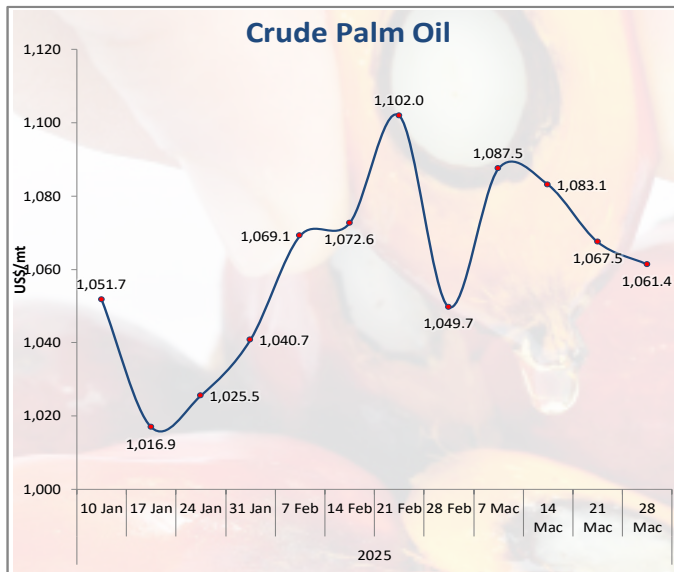
Notes: All figures have been rounded to the nearest decimal point

* Refer to % change from the previous week's price

i Average price in the year except otherwise indicated

Sources: Ministry of Investment, Trade and Industry, Malaysian Palm Oil Board, Malaysian Rubber Board, Markets Insider, Malaysian Cocoa Board, Malaysian Iron and Steel Industry Federation, and International Sugar Organization.

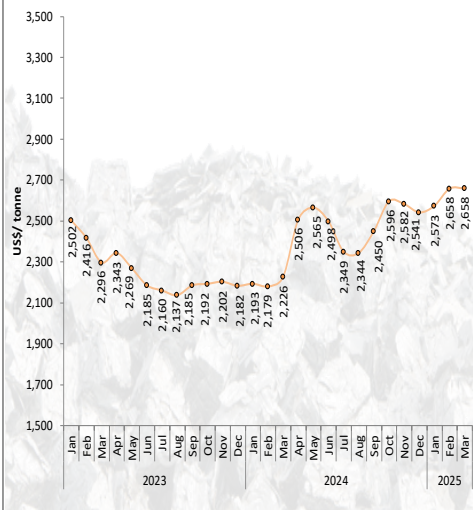
Commodity Price Trends



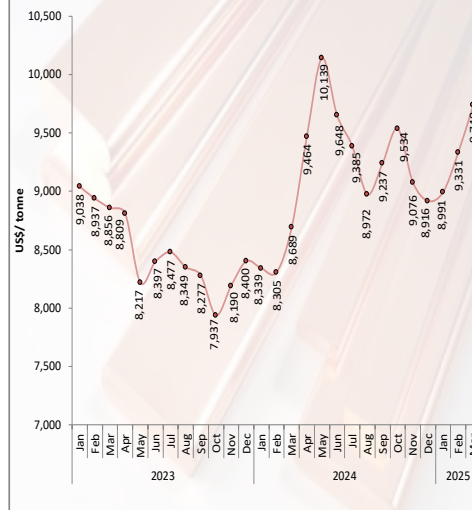
Sources: Ministry of Investment, Trade and Industry, Malaysian Palm Oil Board, Malaysian Rubber Board, Malaysian Cocoa Board, Malaysian Pepper Board, International Sugar Organization, Markets Insider.

Commodity Price Trends

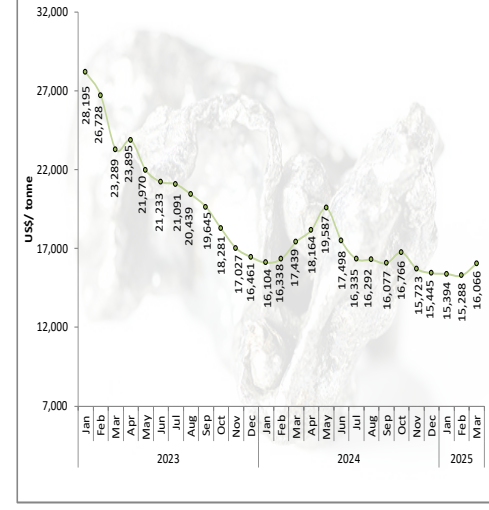
Aluminium



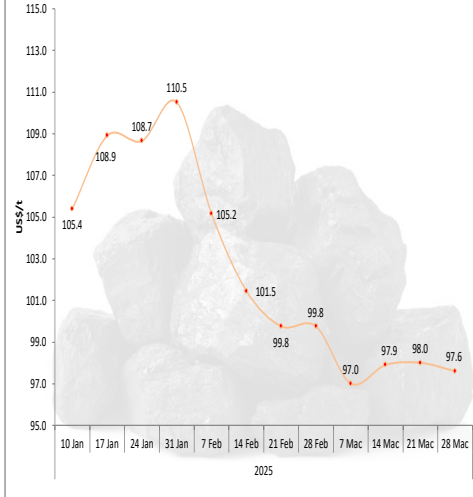
Copper



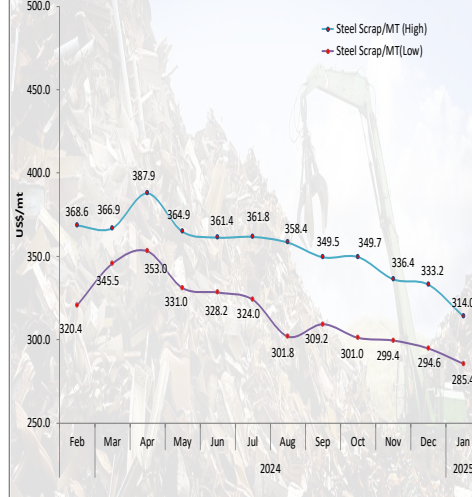
Nickel



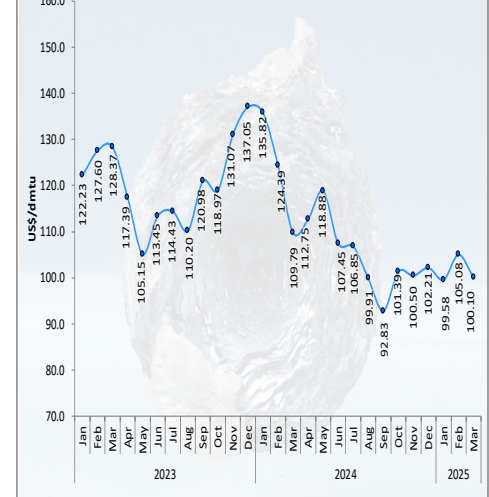
Coal



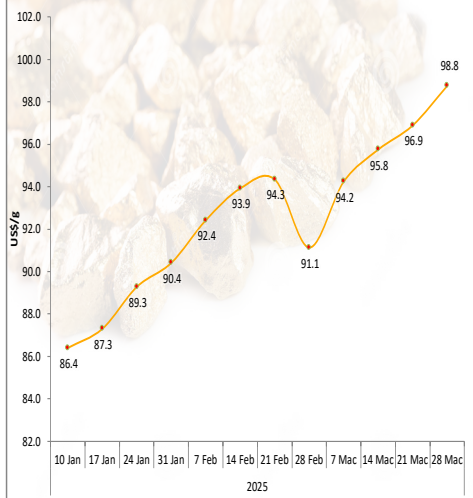
Steel Scrap



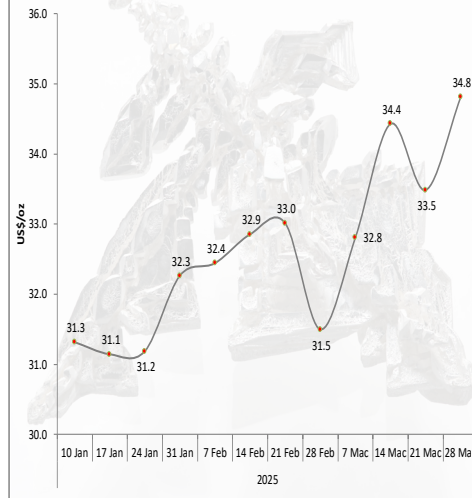
Iron Ore



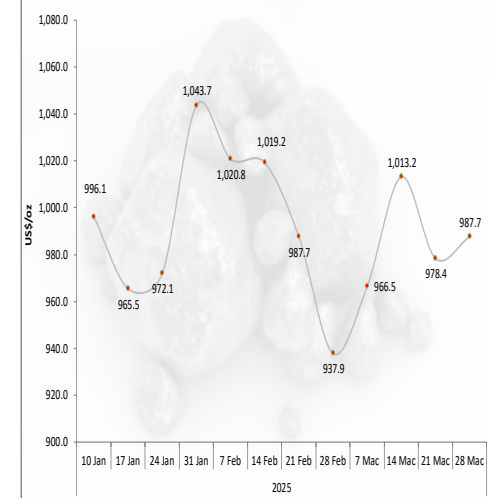
Gold



Silver



Platinum



Sources: Ministry of Investment, Trade and Industry, Malaysian Iron and Steel Industry Federation, Markets Insider, World Bank, World Gold Council, The Wall Street Journal.

RCEP

REGIONAL COMPREHENSIVE ECONOMIC PARTNERSHIP (RCEP)



THE RCEP COVERS:

- 1 Elimination or reduction of import duties
- 2 Promotion, facilitation, protection and investment liberalisation
- 3 Protection of intellectual property rights, facilitation in e-commerce
- 4 Economic and technical cooperation

RCEP CONSISTS OF

10 ASEAN member countries

5 ASEAN FTA Partner countries

MAIN OBJECTIVES OF RCEP

- 1 Strengthening regional value chain
- 2 User friendly and easy to use
- 3 Modern, comprehensive and high quality

RCEP

Regional Comprehensive Economic Partnership (RCEP)

The Regional Comprehensive Economic Partnership (RCEP) Agreement is designed to broaden and deepen ASEAN's engagement with Australia, China, Japan, Korea and New Zealand. The objective of the trade agreement is to establish a modern, comprehensive, high-quality, and mutually beneficial economic partnership that will facilitate the expansion of regional trade and investment and contribute to global economic growth and development in the region.



2012

The decision to initiate the Regional Comprehensive Economic Partnership (RCEP) Agreement begins at the 21st ASEAN Summit

2020

The RCEP is officially signed by 10 ASEAN member countries along with five ASEAN FTA partner countries after 31 rounds of formal negotiations

Total Population
2.2 billion

Total GDP US\$24.8 billion
28.9% of the world's GDP

PRIMARY OBJECTIVES

The RCEP Agreement is created to establish a modern, comprehensive, high-quality, and mutually beneficial economic partnership that will facilitate the expansion of regional trade and investment and contribute to global economic growth and development amongst RCEP member countries.

The single regional free trade agreement (FTA) is also intended to strengthen regional value chain for businesses in the region, particularly the Small and Medium Enterprises (SMEs).

It is designed to create and support an open, inclusive, and rules-based multilateral trading system, which will in turn create avenues for market and employment opportunities for businesses and people within the region.

The trade agreement will allow businesses in RCEP member countries to gain access to a much wider regional market. Progressive elimination and reduction of customs duties for trade in goods as well as facilitation of export and import of goods among the RCEP countries will serve to enhance inter and intra-regional trade and investment whilst strengthening regional value chains.

To serve as a vital economic tool to spur economic growth in the region. It will also allow more seamless opening of markets whilst creating uninterrupted supply chains within the region. The trade agreement is also intended to help facilitate transparency, information exchange and better compliance for technical regulations and standards amongst RCEP member countries.

KEY FEATURES OF THE RCEP



Trade In Goods

Progressive elimination of tariff and non-tariff barriers on substantially all trade in goods including the related chapters of rules of origin, customs procedures, sanitary and phytosanitary measures, standards, technical regulations and conformity assessment procedures and trade remedies in order to establish a free trade area among the parties.



Trade In Services

Liberalisation of services sectors, including financial services, telecommunications services and movement of natural persons. The RCEP will be comprehensive, of high quality and substantially eliminate restrictions and/or discriminatory measures with respect to trade in services between the RCEP participating countries. Rules and obligations on trade in services under the RCEP will be consistent with the General Agreement on Trade in Services (GATS).



Investment

Promotion, facilitation, protection and liberalisation of investment. The RCEP will aim to create a liberal, facilitative, and competitive investment environment in the region based on these four pillars in order to create an enabling investment environment in the region along with improved investment facilitation provisions as well as investor aftercare.

Economic & Technical Cooperation

The economic and technical cooperation provisions in the RCEP will build upon existing economic cooperation arrangements between ASEAN and ASEAN's FTA partners to narrow the development gaps amongst member countries. Under the RCEP agreement, cooperation activities will also include trade activities such as include e-commerce and other areas that would be mutually agreed upon by the RCEP participating countries.



Protection Of Intellectual Property Rights

Aimed at reducing IP-related barriers to trade and investment by promoting economic integration and cooperation in the utilization, protection and enforcement of intellectual property rights amongst RCEP member countries.



MINISTRY OF
INTERNATIONAL TRADE AND INDUSTRY



MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY

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Get your firm assessed. Be ready for Industry 4.0.

All you need to know about Industry4WRD RA



What is it?

Trained assessors will help you to understand your readiness for Industry 4.0 and make recommendations on where to start your transformation.

Who is eligible? ✓ Manufacturing and its related services sector



- ✓ Valid registration and business licences
- ✓ Company has at least 60% local equity
- ✓ In operation for more than 3 years

What are the benefits?



Identify areas of improvement in terms of people, process and technology.



Receive comprehensive readiness report.



Be entitled to apply for financial incentives.



Process Flow

A FEW SIMPLE STEPS

Incentives for RA

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- Others will get tax exemption on RA fees up to RM27k.



Enquiries

- General: i4.0@miti.gov.my
- RA: industry4wrld@mpc.gov.my



Readiness Assessment



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Evaluation by Committees

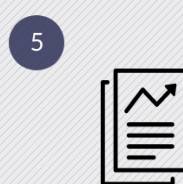


Onsite Assessment



Receive RA Report

Business Intervention



Develop Intervention Proposal



Apply for Financial Incentives



Implement the Intervention Plan

For more information, kindly click the following links:

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- ✓ Introduction to FTAs
- ✓ Introduction to Preferential Certificate of Origin (PCO)
- ✓ Introduction to Strategic Trade Act 2010

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