

# MITI WEEKLY BULLETIN

03 JANUARY 2012 VOL. 172

No. ISSN: 2180-0448

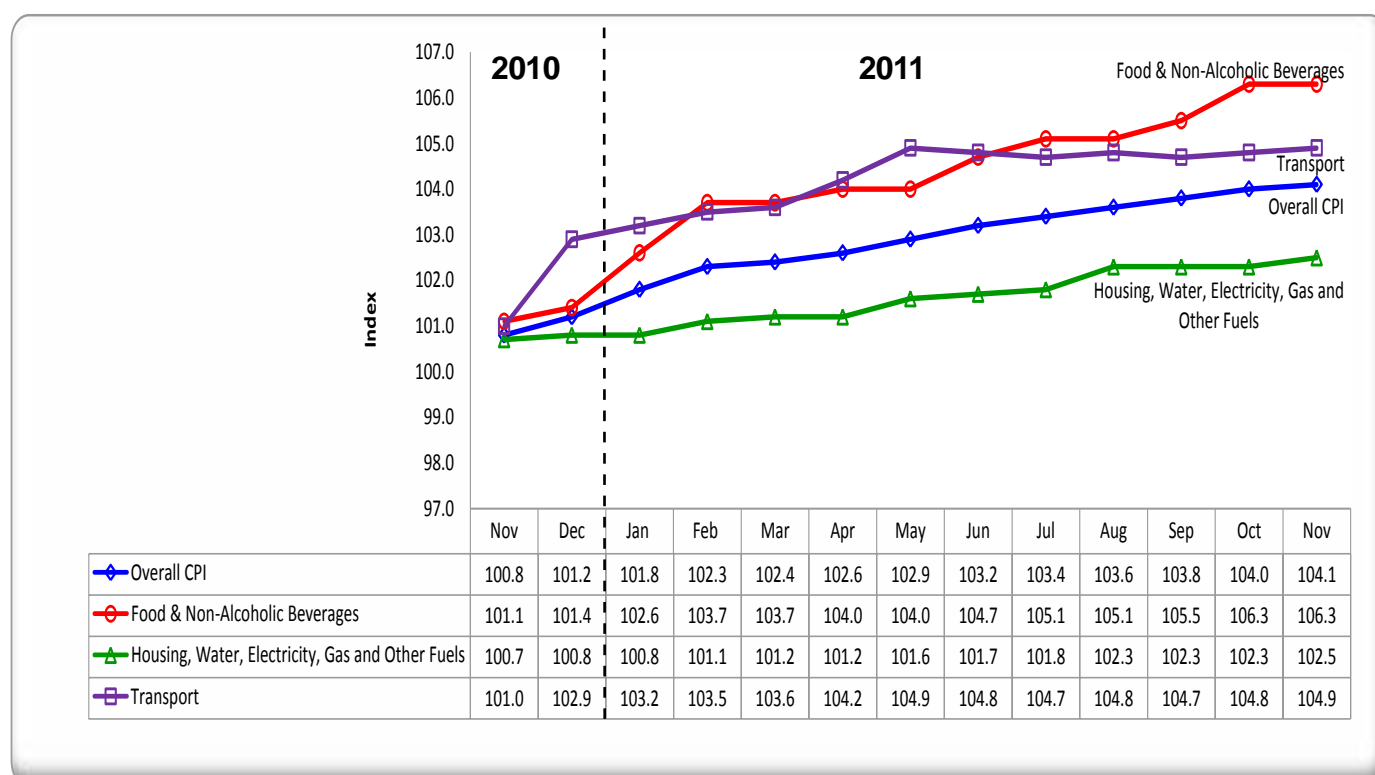
## MALAYSIA

### 01 Consumer Price Index (CPI)

Group	2011				
	Nov	Index Oct	Jan-Nov	% Change	
				y-o-y	m-o-m
<b>Overall CPI</b>	104.1	104.0	103.1	3.3	0.1
Food & Non-Alcoholic Beverages	106.3	106.3	104.6	5.1	0.0
Alcoholic Beverages & Tobacco	104.6	104.6	104.6	0.0	0.0
Clothing and Footwear	99.9	99.7	99.8	0.1	0.2
Housing, Water, Electricity, Gas & Other Fuels	102.5	102.3	101.7	1.8	0.2
Furnishings, Household Equipment & Routine Household Maintenance	102.4	102.3	101.7	2.3	0.1
Health	103.6	103.6	102.7	3.0	0.0
Transport	104.9	104.8	104.4	3.9	0.1
Communication	99.5	99.5	99.8	-0.5	0.0
Recreation Services & Culture	103.1	103.0	101.9	3.4	0.1
Education	103.1	102.5	102.1	2.8	0.6
Restaurants and Hotels	107.4	107.1	105.7	6.2	0.3
Miscellaneous Goods & Services	103.9	103.5	102.3	3.2	0.4

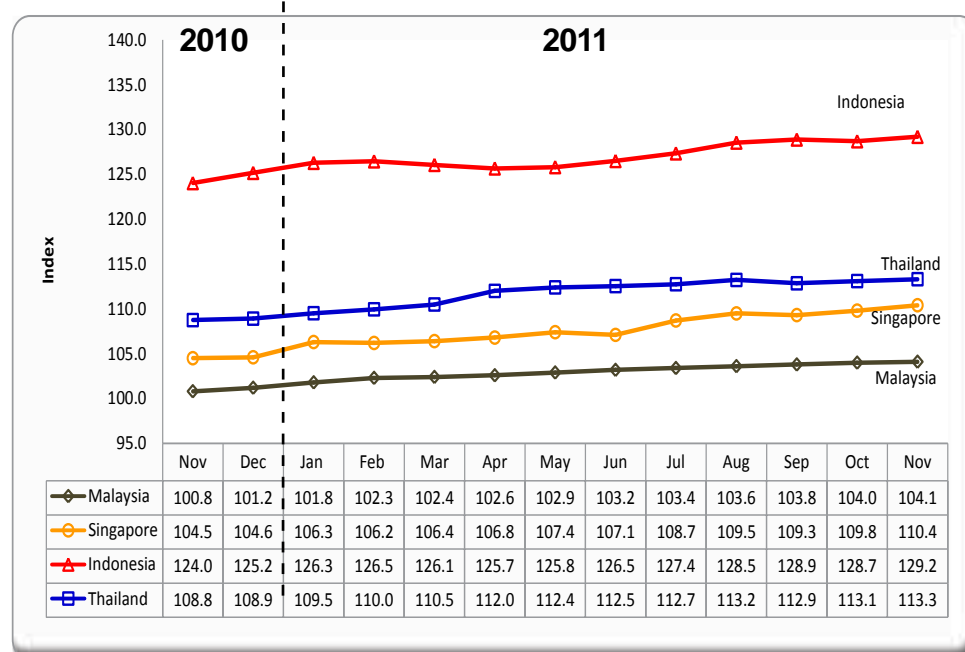


### 02 CPI by Selected Groups, November 2010 - November 2011



Source: Department of Statistics, Malaysia.

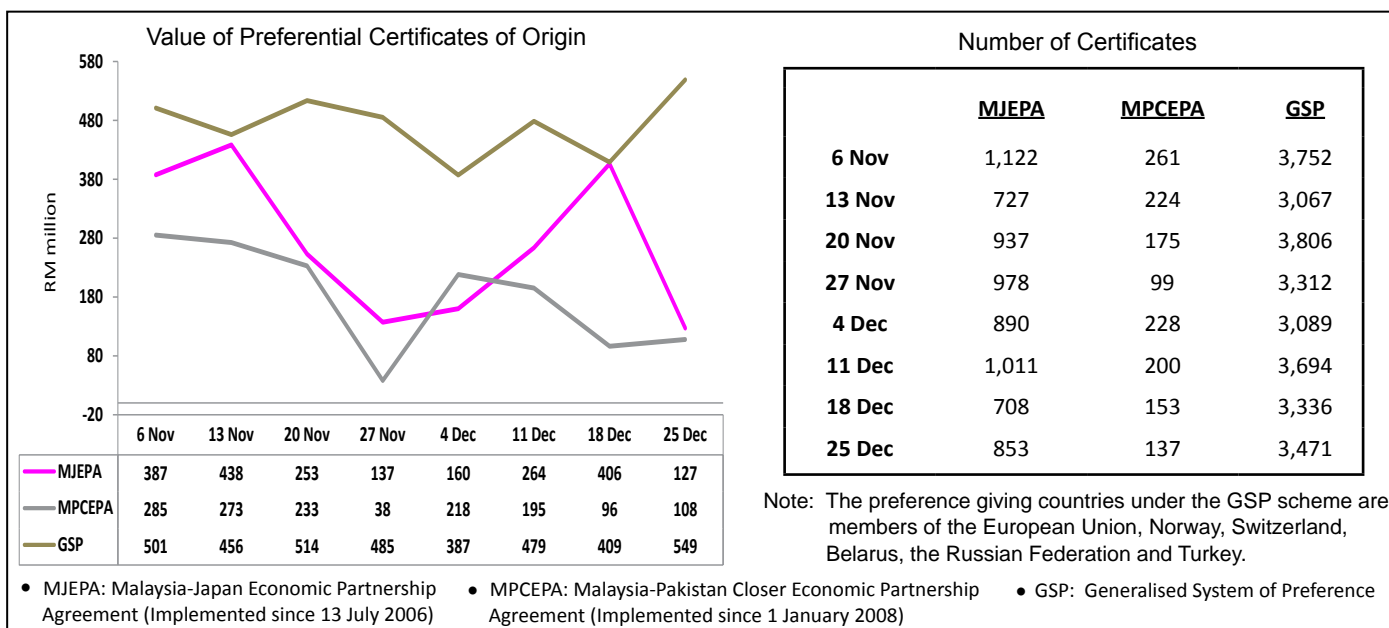
### 03 CPI for Selected Countries, November 2010 - November 2011



Country	% Inflation November 2011 (y-o-y)
Malaysia (2010 = 100)	3.3
Singapore (2009 = 100)	5.7
Indonesia (2007 = 100)	4.1
Thailand (2007 = 100)	4.2

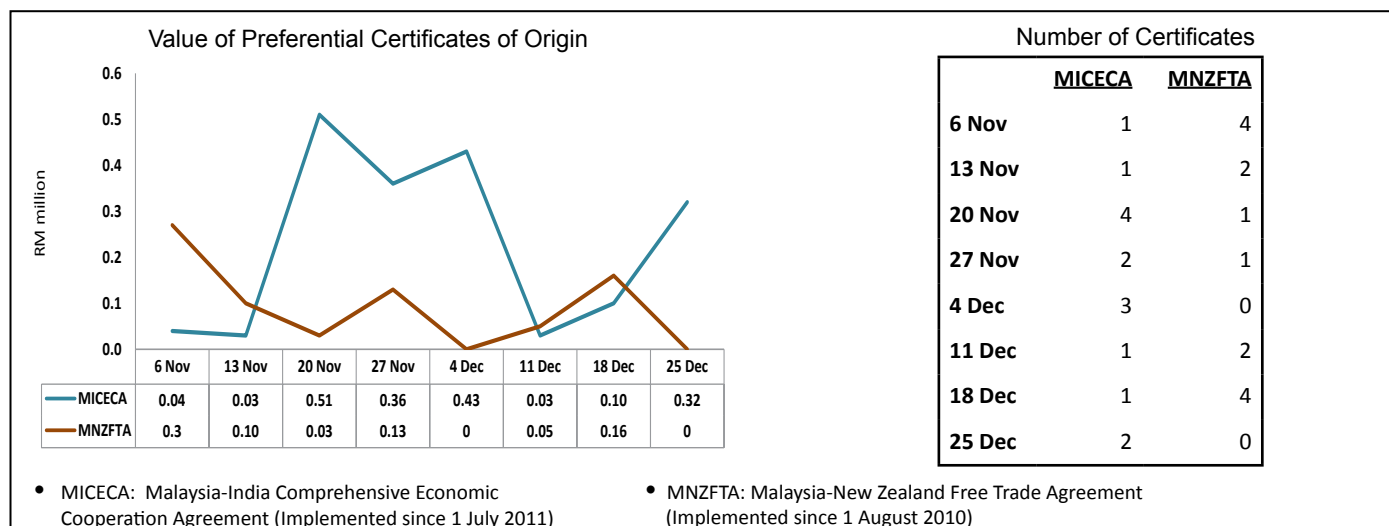
Source: Department of Statistics Malaysia, Department of Statistics Singapore, Badan Pusat Statistik Indonesia, Ministry of Commerce Thailand

### 04 Number of Preferential Certificates of Origin (PCOs) and Value, 6 November to 25 December 2011



Note: The preference giving countries under the GSP scheme are members of the European Union, Norway, Switzerland, Belarus, the Russian Federation and Turkey.

- MJEPA: Malaysia-Japan Economic Partnership Agreement (Implemented since 13 July 2006)
- MPCEPA: Malaysia-Pakistan Closer Economic Partnership Agreement (Implemented since 1 January 2008)
- GSP: Generalised System of Preference



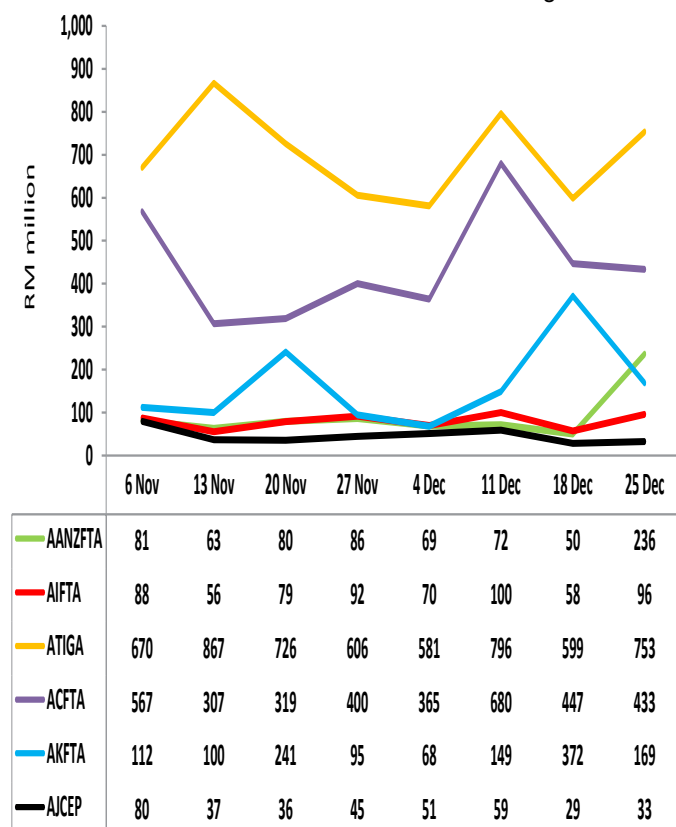
- MICECA: Malaysia-India Comprehensive Economic Cooperation Agreement (Implemented since 1 July 2011)
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Source: Ministry of International Trade and Industry, Malaysia



Value of Preferential Certificates of Origin

Number of Certificates

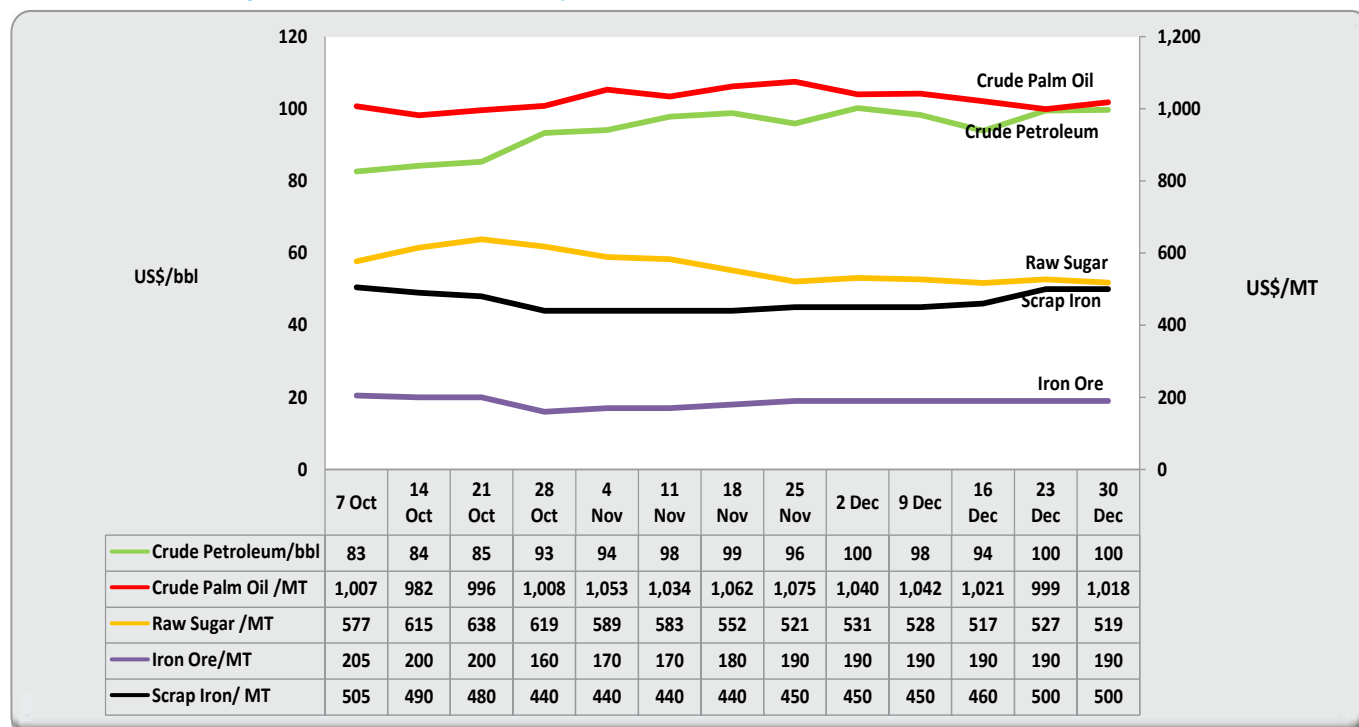


	AANZFTA	AIFTA	ATIGA	ACFTA	AKFTA	AJCEP
6 Nov	1,008	365	5,413	1,020	669	183
13 Nov	864	324	4,813	727	605	132
20 Nov	1,076	336	5,098	1,075	698	136
27 Nov	1,075	437	4,859	1,193	752	164
4 Dec	875	375	4,023	951	648	150
11 Dec	972	396	5,668	1,024	717	203
18 Dec	653	333	4,972	961	687	121
25 Dec	815	389	4,471	986	592	110

- AANZFTA: ASEAN-Australia-New Zealand Free Trade Agreement (Implemented since 1 January 2010)
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Source: Ministry of International Trade and Industry, Malaysia

## 05 Commodity Prices Trend, September to December 2011



Sources: MITI, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation (MISIF), Bloomberg and Czarnikow Group

## 06 Weekly Commodity Prices

Commodity	30 Dec 2011 (US\$)	% Change <sup>i</sup>	2010* (US\$)	2009* (US\$)	2008* (US\$)
Crude Petroleum (per bbl)	99.7	↑ 0.2	68.0-91.4	35.0-81.0	30.3-145.3
Crude Palm Oil (per MT)	1,017.5	↑ 1.9	896.6	683.0	949.0
Raw Sugar (per MT)	518.5	↓ 1.6	594.6	412.3	305.0
Iron Ore (Pellet) (per MT)	190.0	Unchanged	162.3	108.5	196.7
Scrap Iron HMS 1&2 (80:20 mix) (per MT)	500.0 470.0	Unchanged Unchanged	393.1	261.7	500.0

### Domestic price for December 2011

Billets (per MT):  
RM2,000 - RM2,050

Steel bars (per MT):  
RM2,200 - RM2,350

Note: \* Average price in the year except otherwise indicated.

All figures have been rounded to the nearest decimal point.

<sup>i</sup> Refer to % change from the previous week's price.

Sources: MITI, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation (MISIF), Bloomberg and Czarnikow Group

## 07 Highest & Lowest Prices 2010/2011

	2011			2010	
	Current	Highest	Lowest	Highest	Lowest
Crude Petroleum (US\$ per bbl)	99.7 (30 December)	112.7 (29 April)	80.3 (23 September)	91.4 (31 December)	68.0 (21 May)
Crude Palm Oil (US\$ per MT)	1,017.5 (30 December)	1,326.0 (11 February)	982.0 (14 October)	1,263.0 (31 December)	767.0 (5 February)

Note: All figures have been rounded to the nearest decimal point.

Compiled by: MITI

## COMMENTS AND FEEDBACK



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# MITI

# WEEKLY BULLETIN

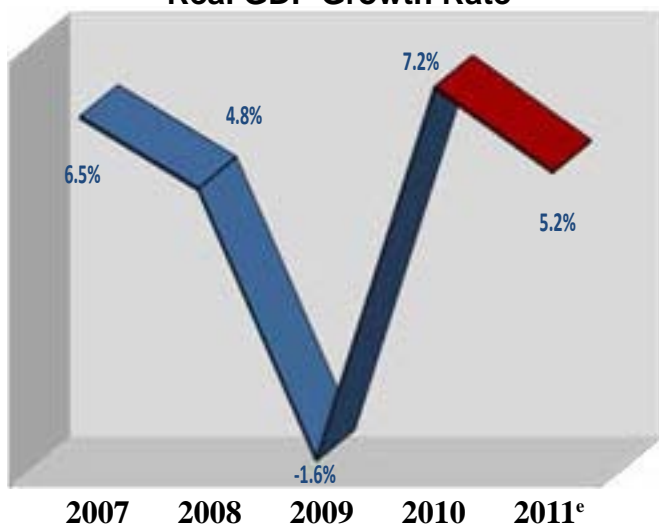
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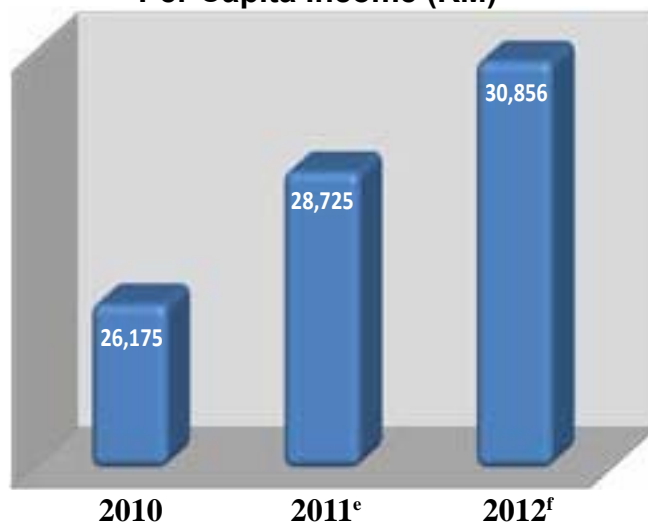
## MALAYSIA

### 01 Key Economic Indicators

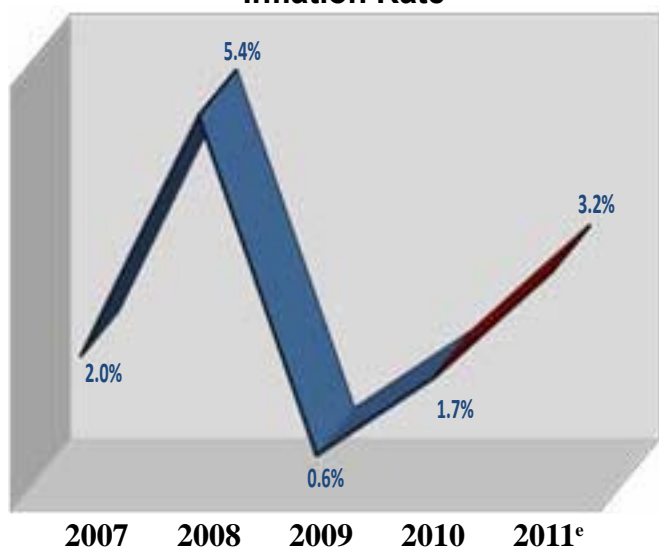
Real GDP Growth Rate



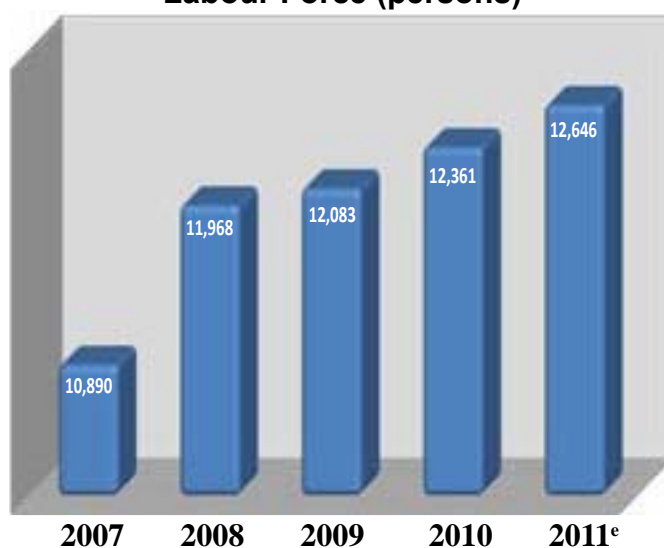
Per Capita Income (RM)



Inflation Rate



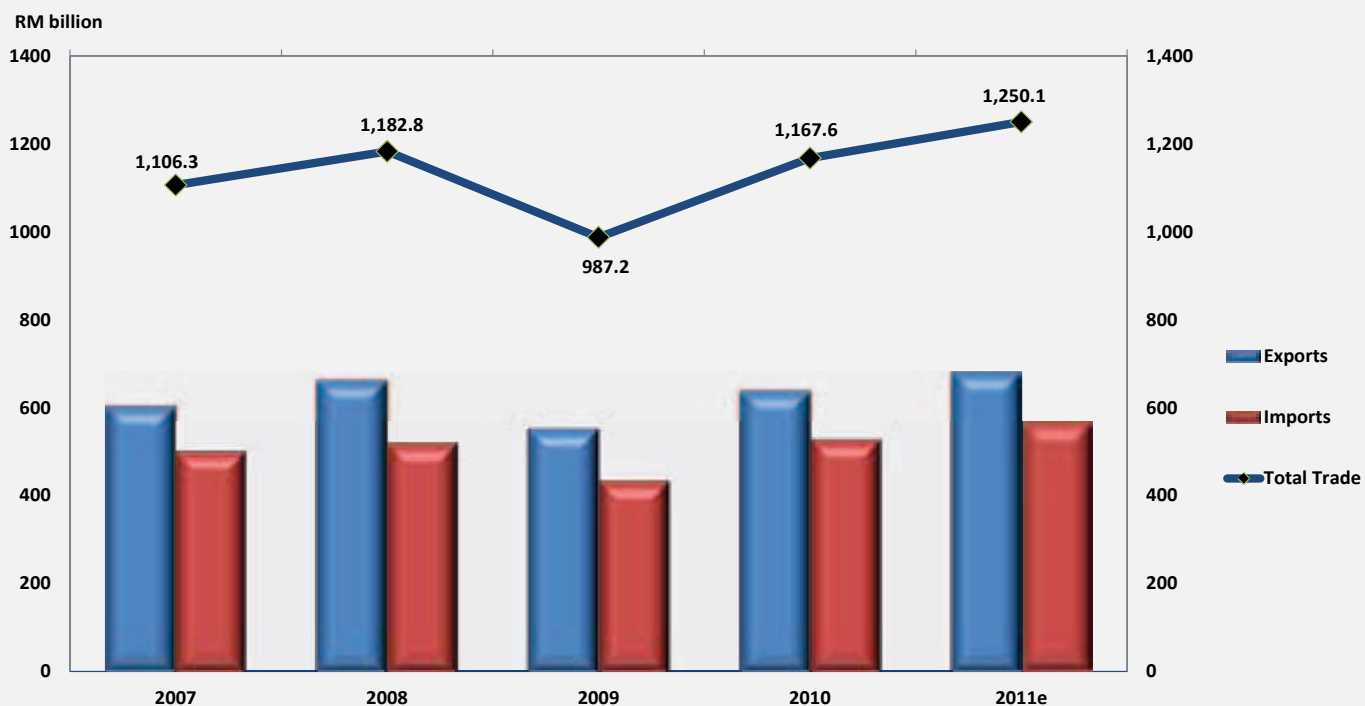
Labour Force (persons)



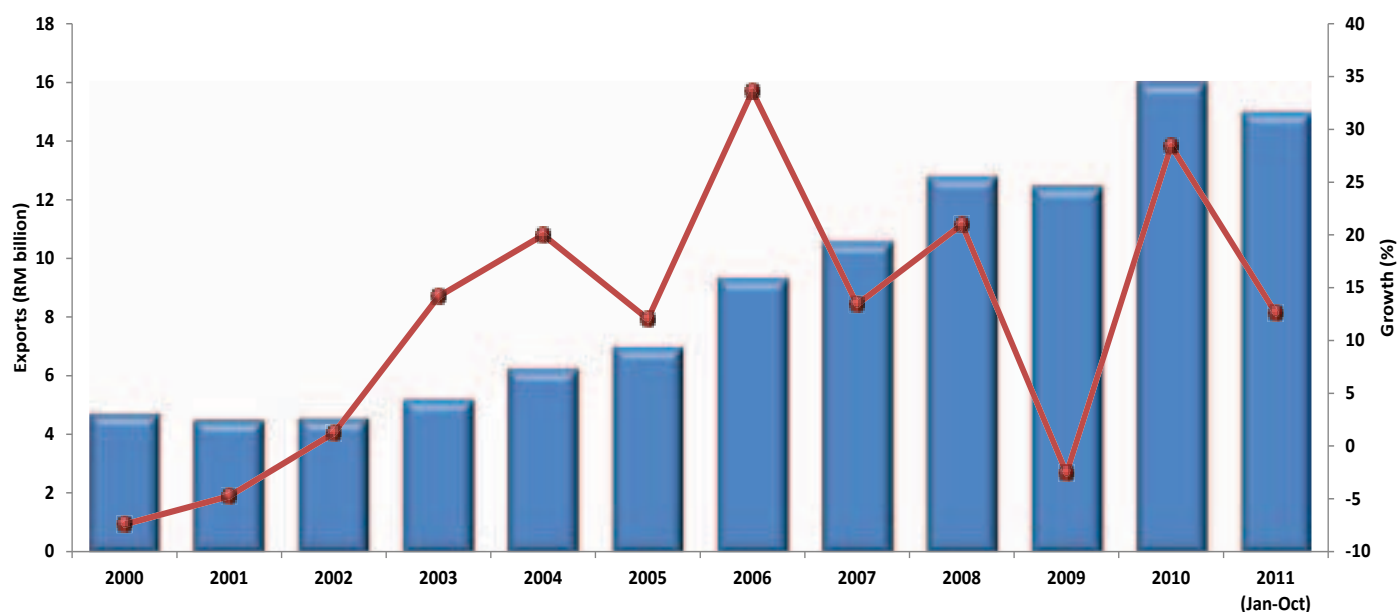
Notes: e = estimation by MOF and EPU  
f = forecast

Sources: Department of Statistics, Ministry of Finance and Economic Planning Unit.

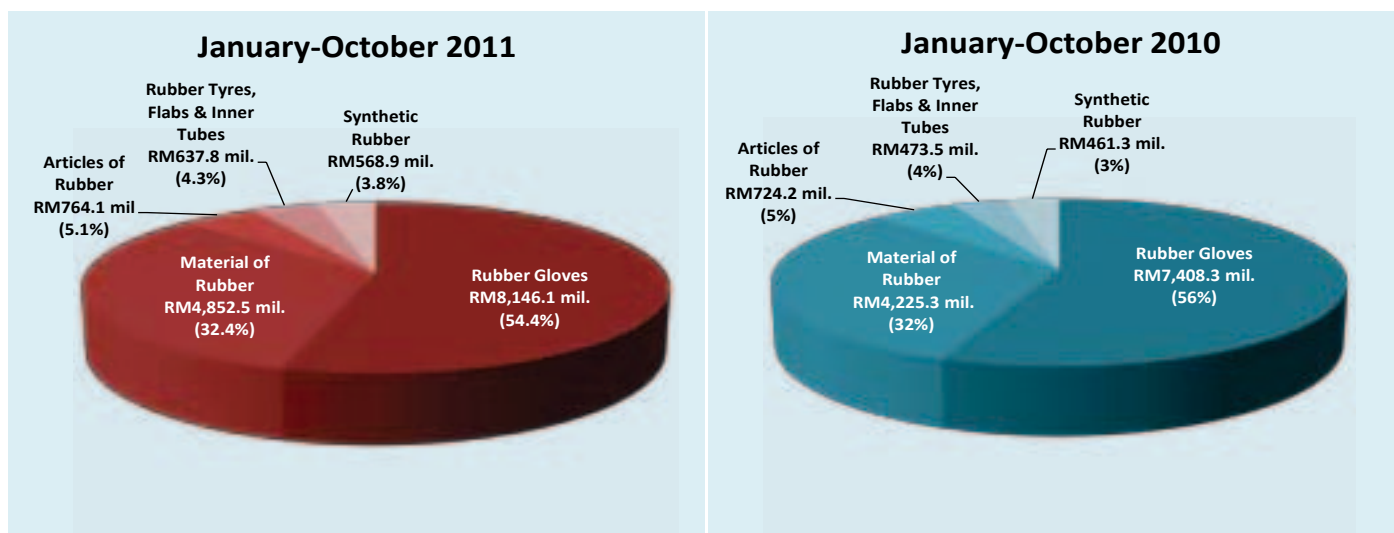
## External Trade



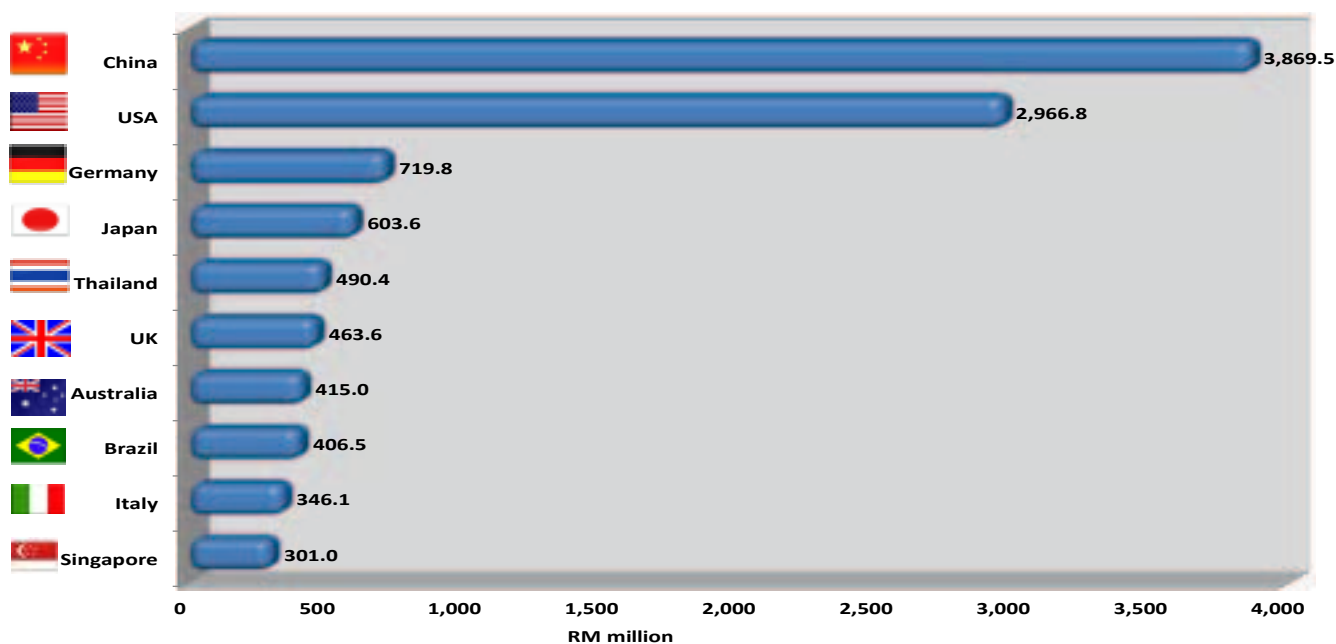
## 02 Exports and Growth of Rubber Products



## 03 Exports of Rubber Products Sub- Sectors



## 04 Top 10 Export Destinations for Rubber Products

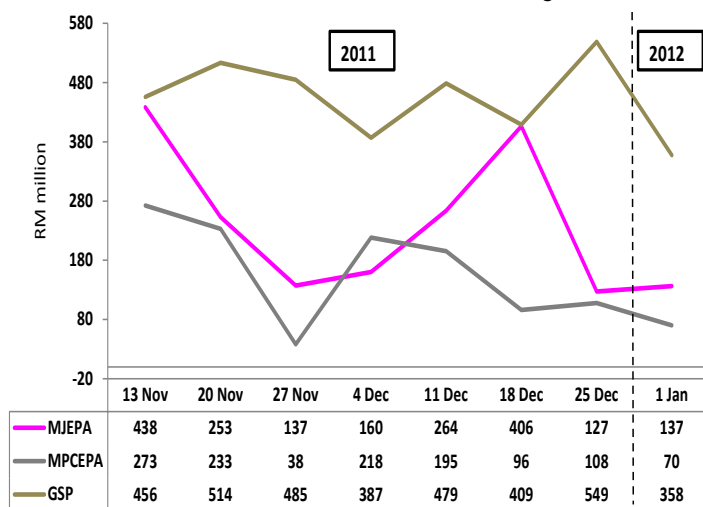


Source: Department of Statistics

## 05 Number of Preferential Certificates of Origin (PCOs) and Value

Value of Preferential Certificates of Origin

Number of Certificates



	MJEPA	MPCEPA	GSP
13 Nov	727	224	3,067
20 Nov	937	175	3,806
27 Nov	978	99	3,312
4 Dec	890	228	3,089
11 Dec	1,011	200	3,694
18 Dec	708	153	3,336
25 Dec	853	137	3,471
1 Jan	856	113	3,348

Note: The preference giving countries under the GSP scheme are members of the European Union, Norway, Switzerland, Belarus, the Russian Federation and Turkey.

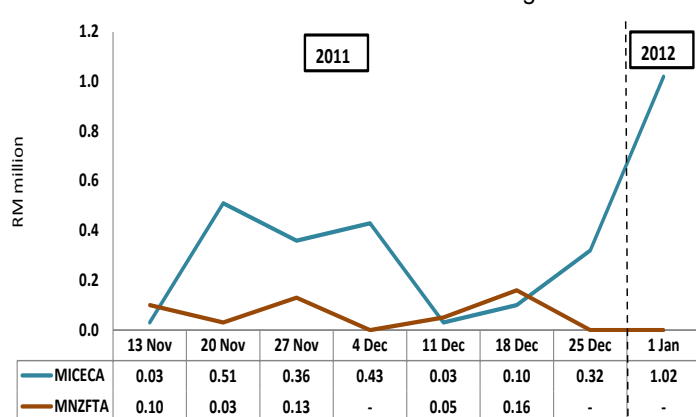
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Value of Preferential Certificates of Origin

Number of Certificates

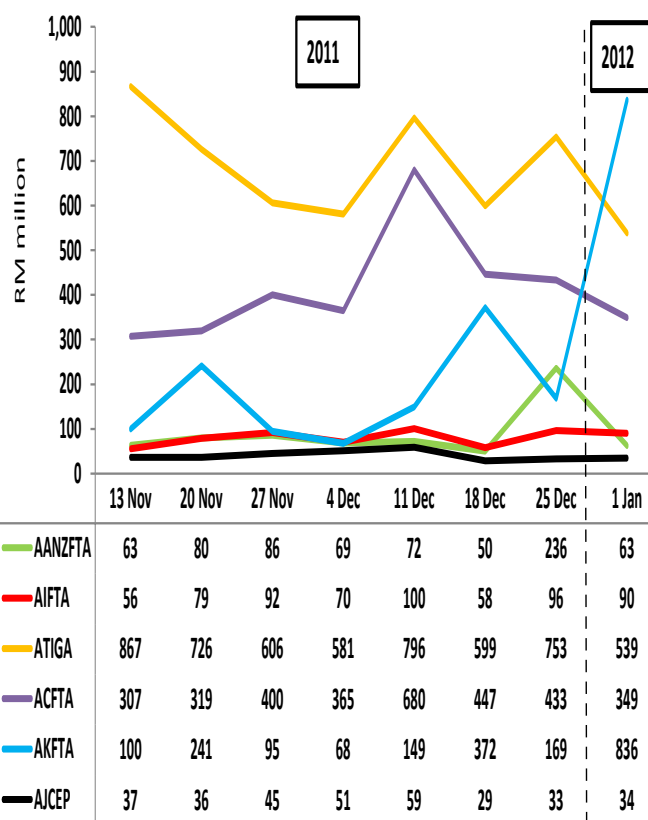


	MICECA	MNZFTA
13 Nov	1	2
20 Nov	4	1
27 Nov	2	1
4 Dec	3	0
11 Dec	1	2
18 Dec	1	4
25 Dec	2	0
1 Jan	10	0

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Value of Preferential Certificates of Origin



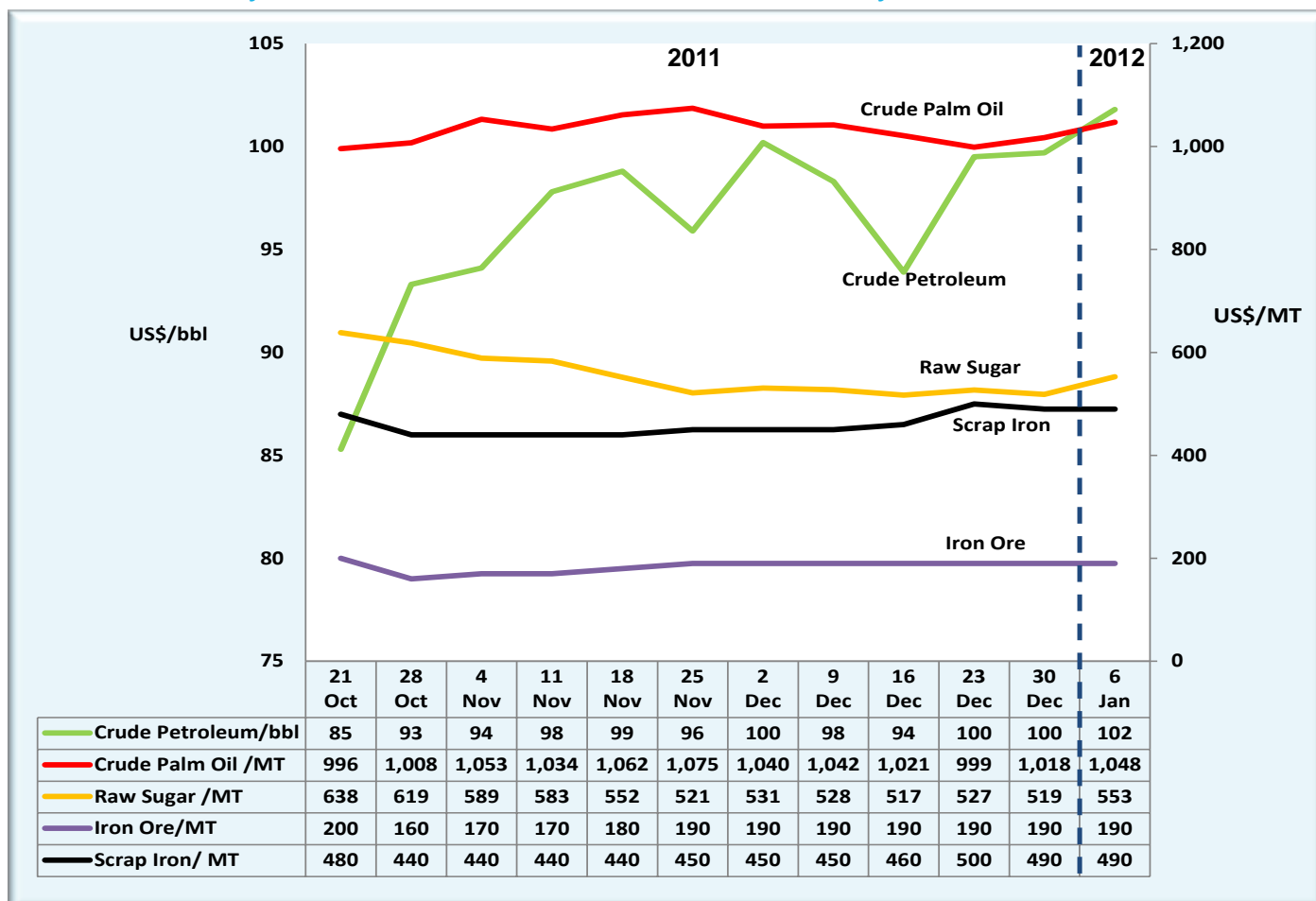
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1 Jan	789	340	4,082	1,043	646	85

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Source: Ministry of International Trade and Industry, Malaysia

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Sources: MITI, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation (MISIF), Bloomberg and Czarnikow Group

## 07 Weekly Commodity Prices

Commodity	6 Jan 2012 (US\$)	% Change <sup>i</sup>	2011* (US\$)	2010* (US\$)	2009* (US\$)
Crude Petroleum (per bbl)	101.8	↑ 2.1	80.3-112.7	68.0-91.4	35.0-81.0
Crude Palm Oil (per MT)	1,047.5	↑ 2.9	1,124	896.6	683.0
Raw Sugar (per MT)	552.8	↑ 6.6	647	594.6	412.3
Iron Ore (Pellet) (per MT)	190.0	Unchanged	205	162.3	108.5
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December 2011 :

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**Steel bars (per MT):**  
RM2,150 - RM2,300

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## 08 Highest & Lowest Prices 2011/2012

	2012			2011	
	Current	Highest	Lowest	Highest	Lowest
Crude Petroleum (US\$ per bbl)	<b>101.8</b> (6 January)	101.8 (6 January)	101.8 (6 January)	112.7 (29 April)	80.3 (23 September)
Crude Palm Oil (US\$ per MT)	<b>1,047.5</b> (6 January)	1,047.5 (6 January)	1,047.5 (6 January)	1,326.0 (11 February)	982.0 (14 October)

Note: All figures have been rounded to the nearest decimal point.

Compiled by: MITI

## LETTERS TO EDITOR



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## CHINESE NEW YEAR GREETINGS FROM THE MINISTER

2012 Lunar New Year marks the year of the Dragon, much revered in Chinese belief as an auspicious symbol signifying power, wisdom and success. As for Malaysia, I hope the Year of the Dragon will bring more success in our efforts of economic transformation ushering the path for greater economic growth and prosperity.

# 2012

*In 2011, we faced many global challenges such as the euro-zone crisis, Arab Spring and natural disasters which have had a negative impact on our economy. However, efforts and initiatives by the Government and the industry have cushioned us against risks which could have mottled our resilience.*

*The Ministry of International Trade and Industry have put in place programmes that will increase our efforts to improve investments, trade and economic prosperity. The Government Transformation Programme (GTP) which will be in its final year will provide the strong foundation for the transformation of Malaysia into a progressive, harmonious, and high-income nation by 2020. The Government will continue to focus on the National Key Economic Areas (NKEAS) to attract quality investment, boost the economy and achieve 73% of total GNI by 2020. In order to meet this target, I urge the business community to work closely with the government to ensure that we achieve the target that we have set for the country.*

*On that note, I wish all MITI Weekly Bulletin readers 'Happiness, Prosperity and Longevity' and Gong Xi Fa Cai!*

**DATO' SRI MUSTAPA MOHAMED**  
Minister Of International Trade And Industry,  
MALAYSIA

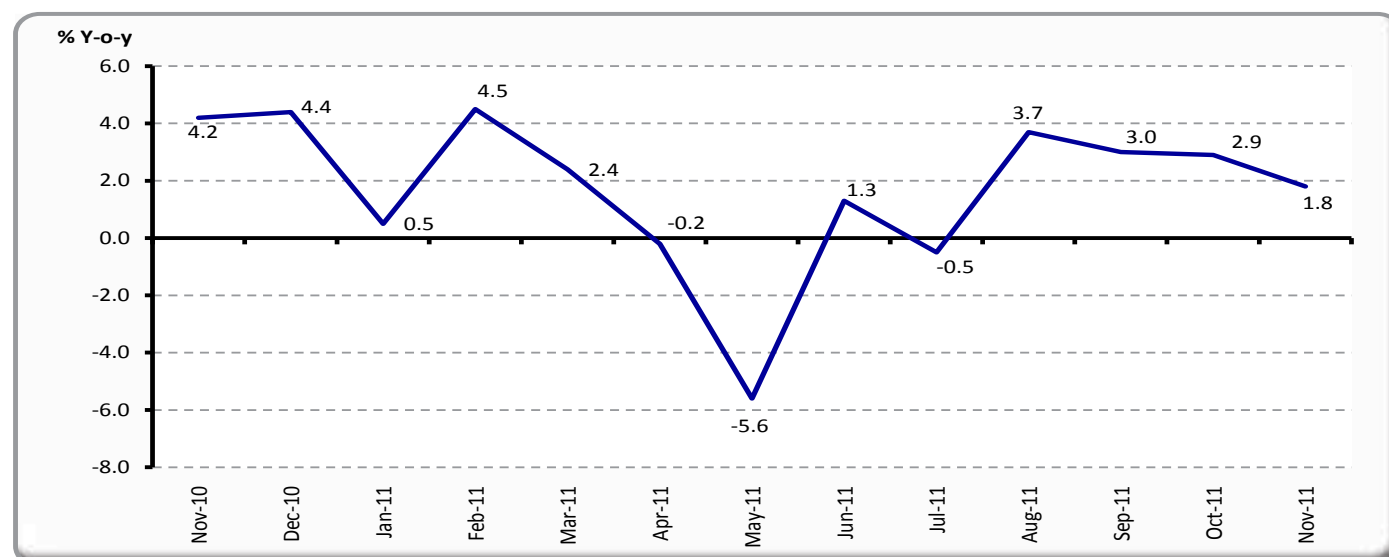


## 01 Industrial Production Index (IPI)

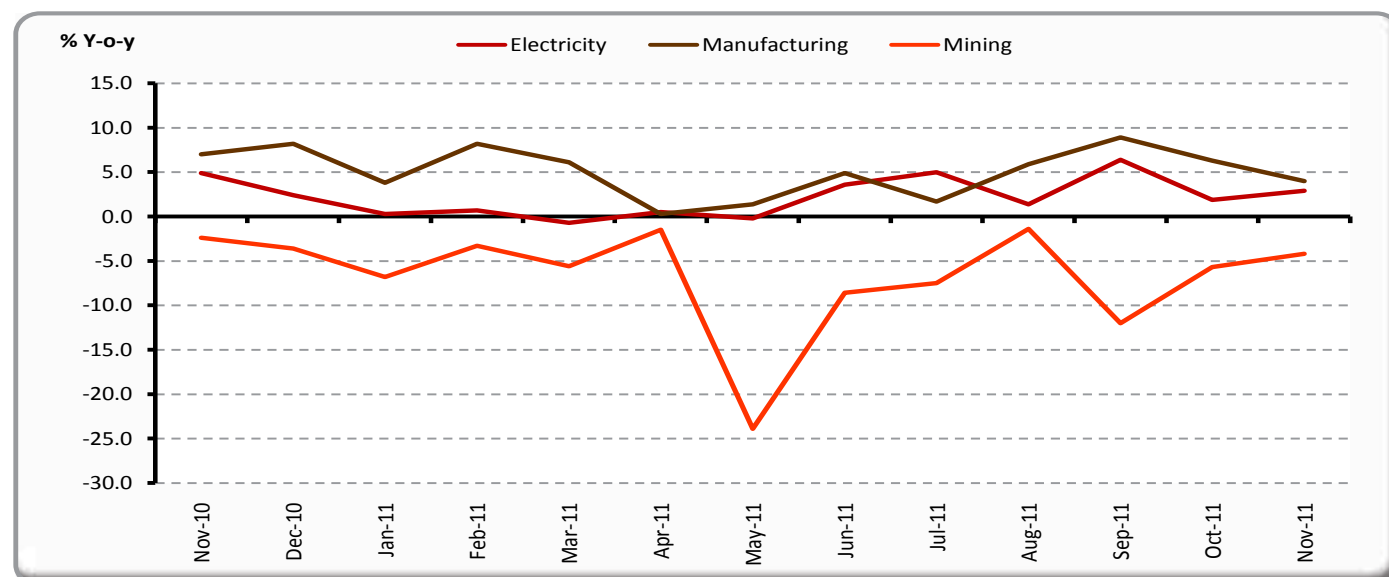
Sectors	2011				
	Nov	Oct	Jan-Nov	% Change y-o-y	m-o-m
<b>Total IPI</b>	107.6	112.8	108.3	1.8	-4.6
Manufacturing	116.3	123.1	117.1	4.0	5.5
Mining	86.9	88.5	86.9	-4.2	-1.8
Electricity	121.9	129.1	123.7	2.9	-5.6



## 02 Growth of Industrial Production Index, November 2010 - November 2011



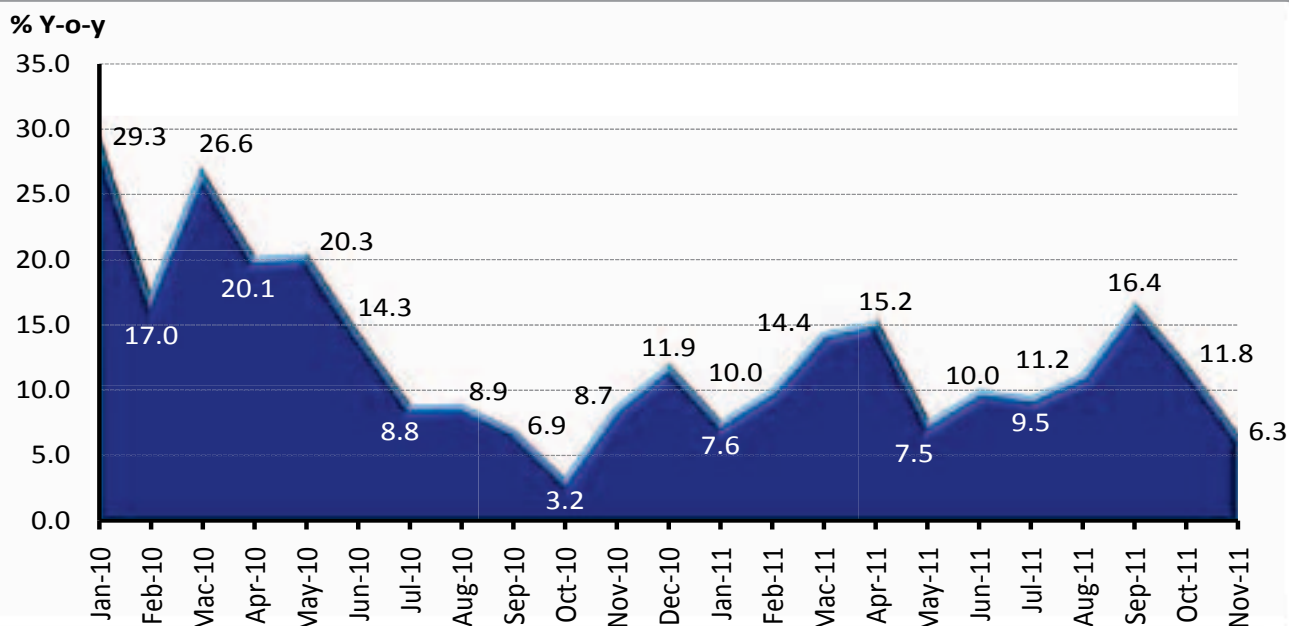
## 03 Growth of Industrial Production Index by Sectors, November 2010 - November 2011



Source: Department of Statistics, Malaysia

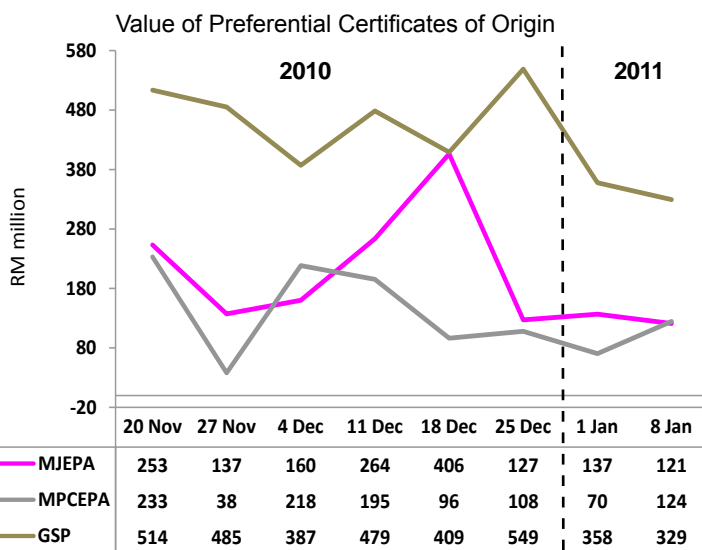


## 04 Growth of Manufacturing Sales January 2010 - November 2011



Source: Department of Statistics, Malaysia

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Number of Certificates

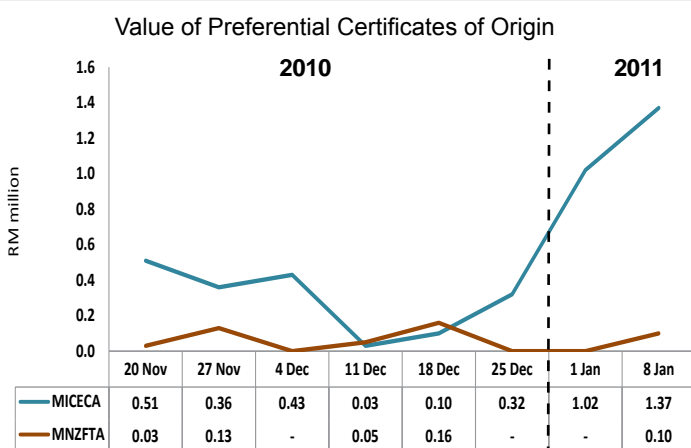
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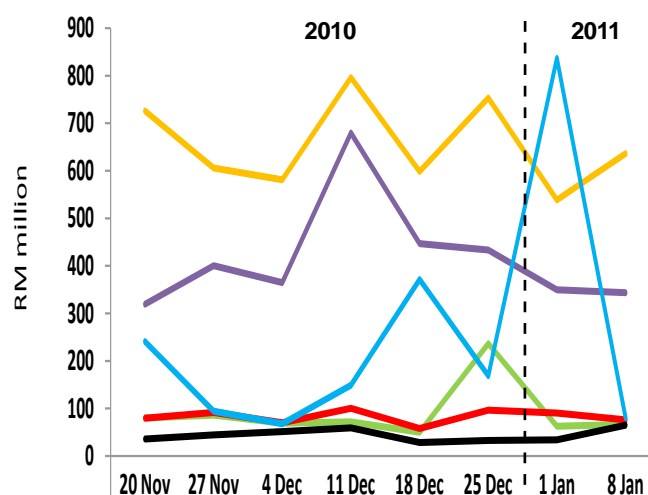
Number of Certificates

	MICECA	MNZFTA
20 Nov	4	1
27 Nov	2	1
4 Dec	3	0
11 Dec	1	2
18 Dec	1	4
25 Dec	2	0
1 Jan	10	0
8 Jan	5	2

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Value of Preferential Certificates of Origin



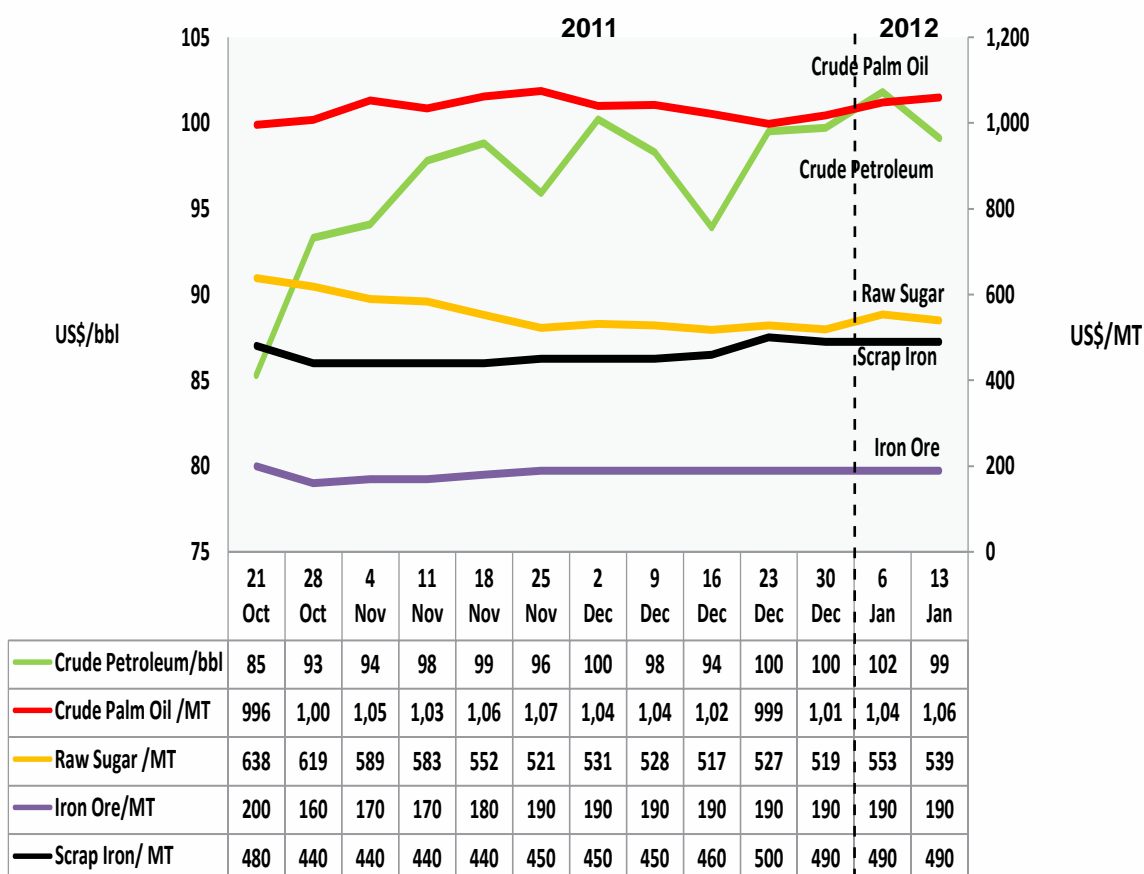
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Source: Ministry of International Trade and Industry, Malaysia

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Crude Palm Oil (US\$ per MT)	<b>1,060.0</b> (13 January)	1,060.0 (13 January)	1,047.5 (6 January)	1,326.0 (11 February)	982.0 (14 October)

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*“Wishing all readers  
Gong Xi Fa Cai  
Happy New Year 2012”*

# MITI WEEKLY BULLETIN

No. ISSN: 2180-0448

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**MALAYSIA**

## 01 Trade Performance, 2005 - 2011 (January to November)

Year	Export (RM billion)	Export Growth Rate (%)	Import (RM billion)	Import Growth Rate (%)	Total Trade (RM billion)	Total Trade Growth Rate (%)	Trade Balance (RM billion)
2005	536.2	11.4	432.9	8.3	969.1	10.0	103.4
2006	589.2	9.9	478.1	10.5	1,067.4	10.1	111.1
2007	604.3	2.6	502.0	5.0	1,106.3	3.6	102.3
2008	663.0	9.7	519.8	3.5	1,182.8	6.9	143.2
2009	552.5	-16.7	434.7	-16.4	987.2	-16.5	117.8
2010	638.8	15.6	528.8	21.7	1,167.7	18.3	110.0
2011 (Jan-Nov)	633.8	9.0	521.8	8.4	1,155.6	8.7	112.0

Source: Department of Statistics, Malaysia

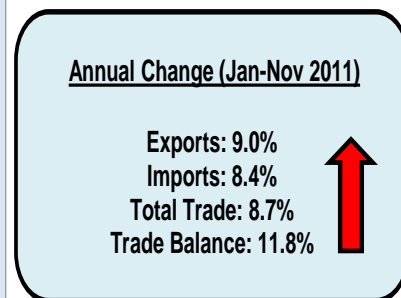
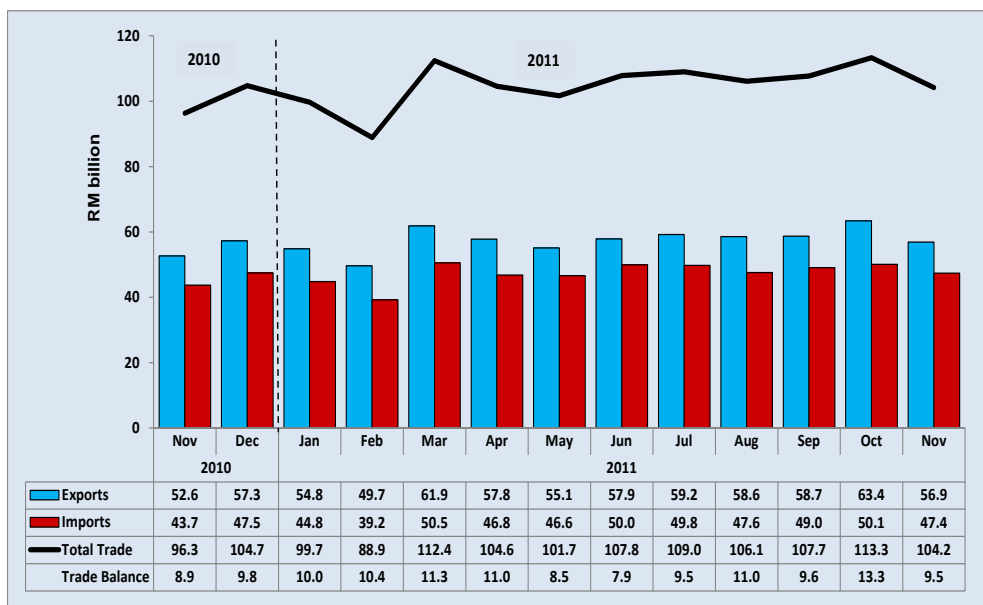
## 02 Key Economic Data

Key Economic Indicator	2009				2010				2011			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
GDP Growth (%)	-6.2	-3.9	-1.2	4.6	10.1	9.0	5.3	4.8	5.2	4.2	5.8	N/A
Income Per capita (RM)	16,624	17,536	18,637	18,381	17,237	17,852	18,864	19,126	18,174	18,509	19,573	N/A
Unemployment Rate (%)	4.0	3.6	3.6	3.5	3.7	3.2	3.1	3.2	3.1	3.0	3.1	N/A
Inflation (%)	98.1	98.0	98.4	98.9	99.3	99.5	100.3	100.9	102.2	102.9	103.6	104.1

Note: N/A = Not Available

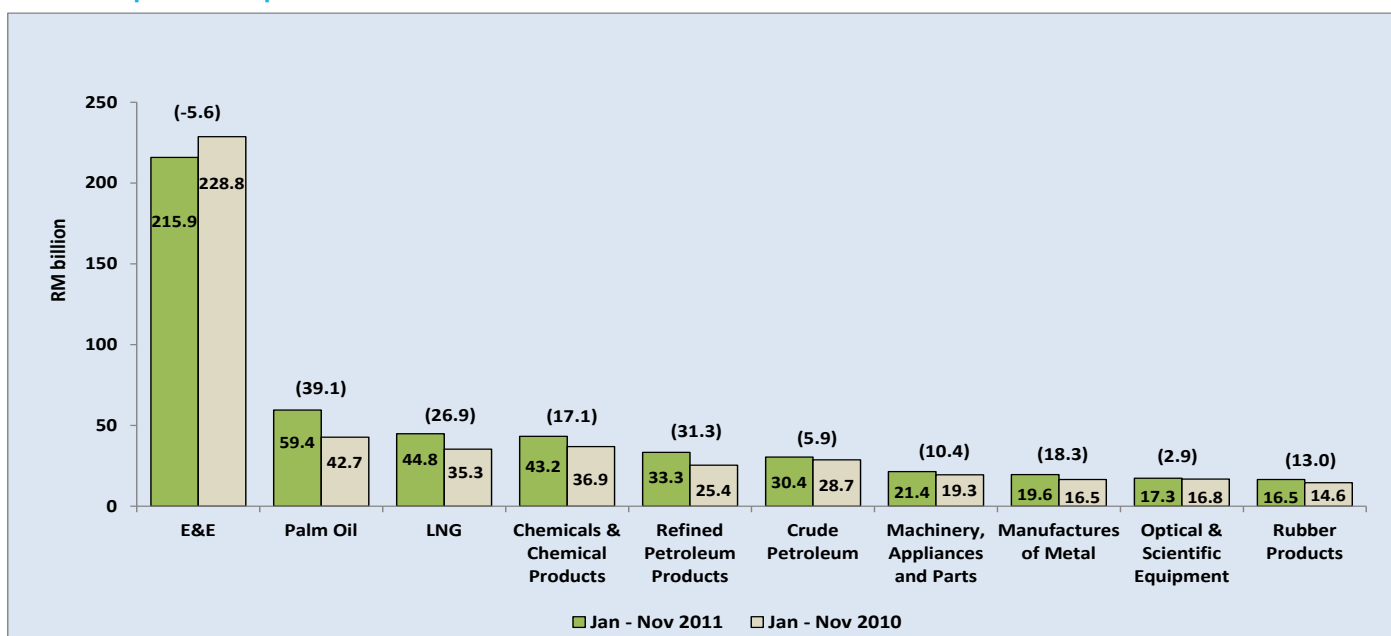
Source: Department of Statistics, Malaysia

### 03 Trade Performance, November 2010 - November 2011



Source: Department of Statistics, Malaysia

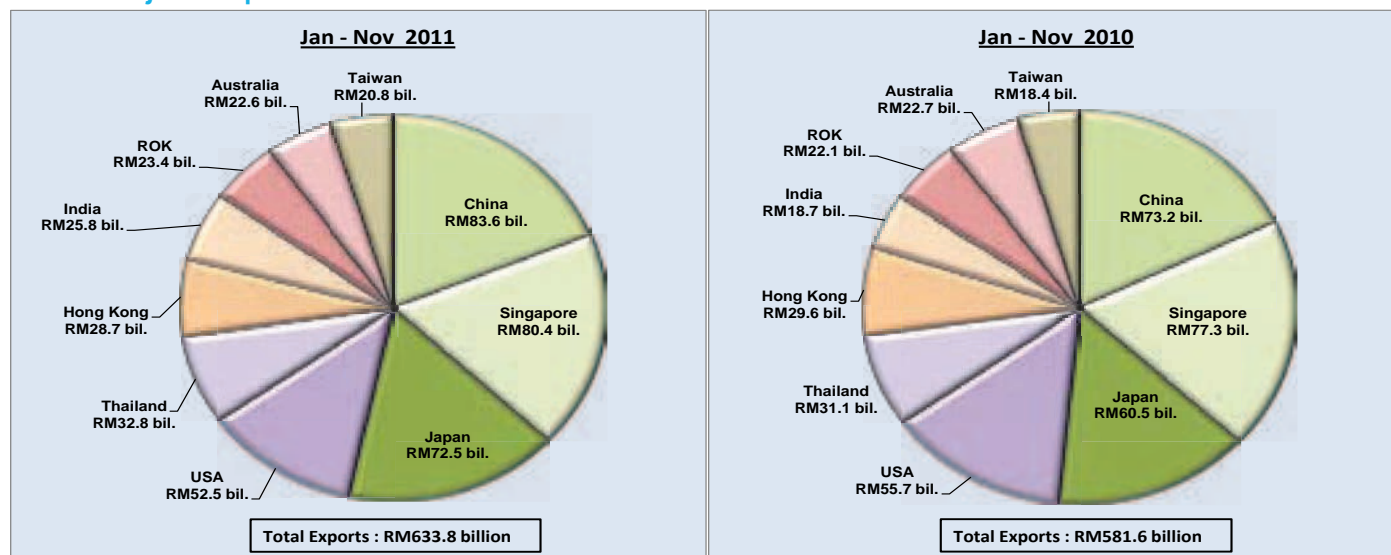
### 04 Top 10 Exported Products



Note: Figures in the parentheses refer to growth of exports from the same period last year.

Source: Department of Statistics, Malaysia

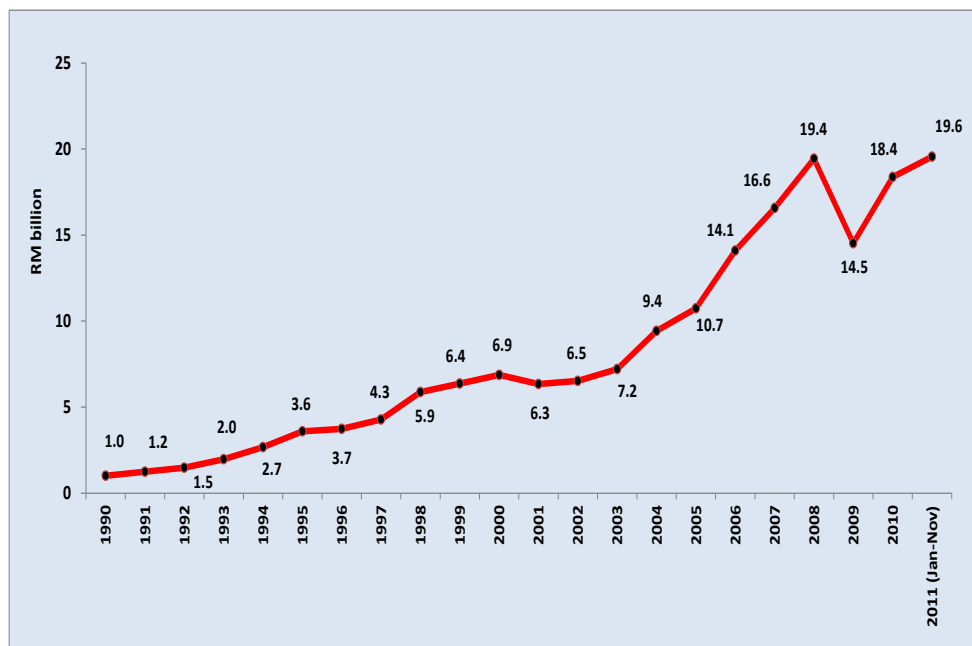
### 05 Major Exports Destination



Source: Department of Statistics, Malaysia



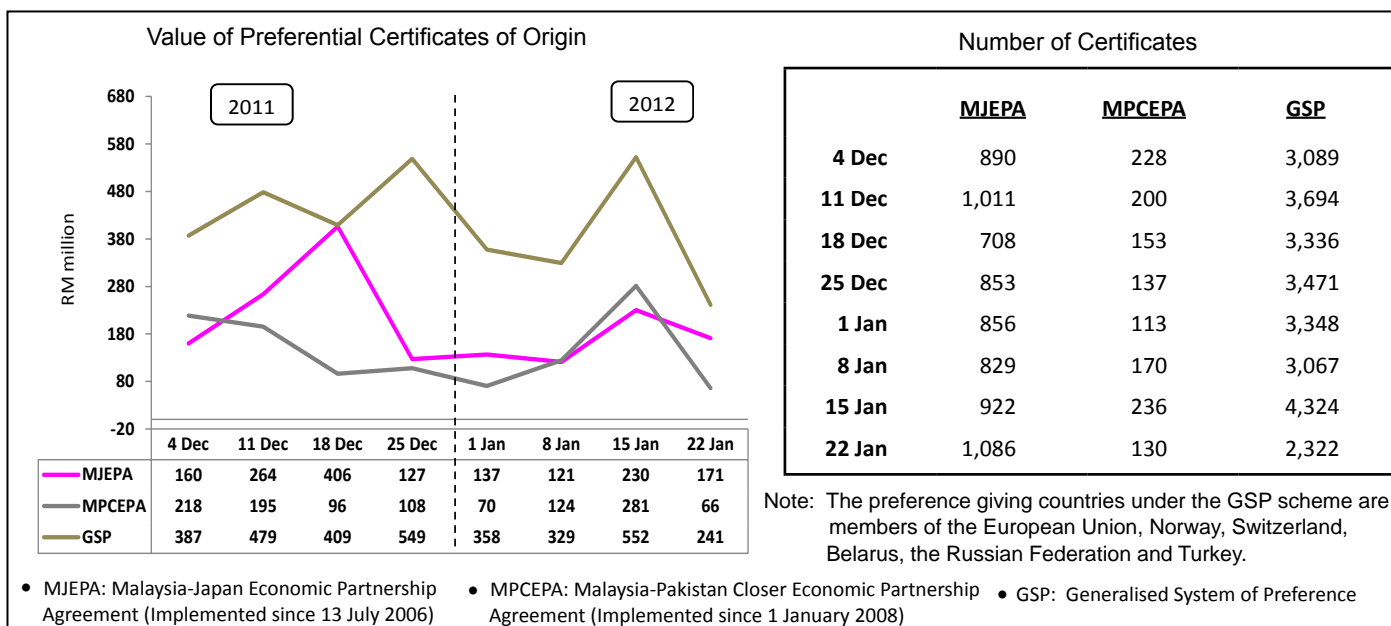
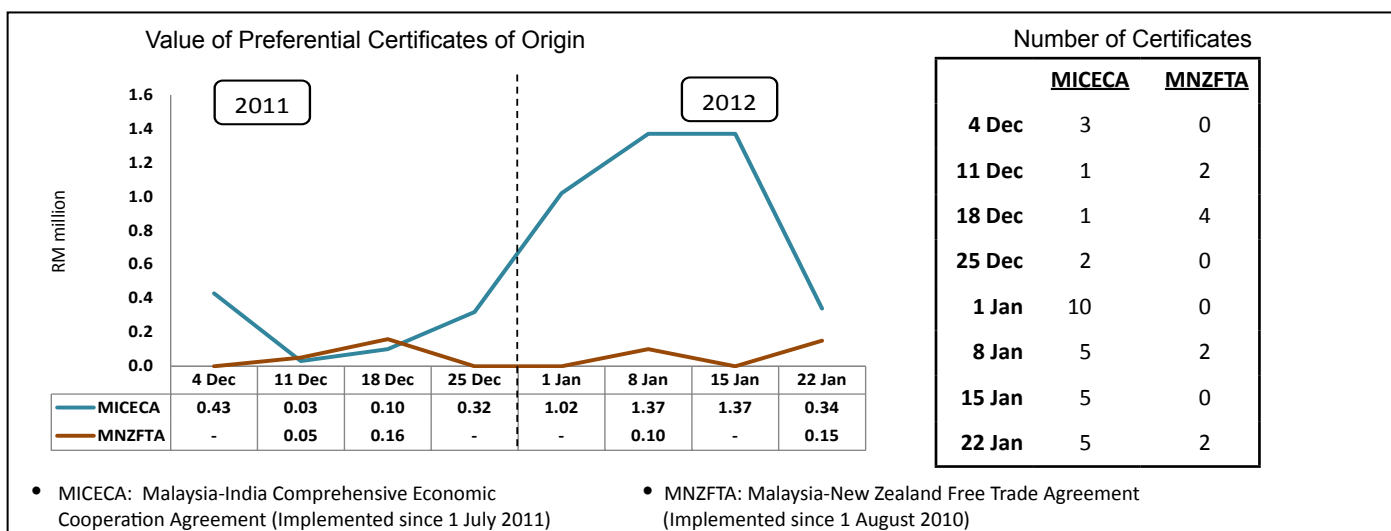
## 06 Exports of Manufactures of Metal, 1990 - 2011 (January - November)



From January to November 2011, copper and aluminium are the major sub-sectors that contributed to the increase in exports of manufactures of metal with RM4.9 bil. and RM4.1 bil. respectively.

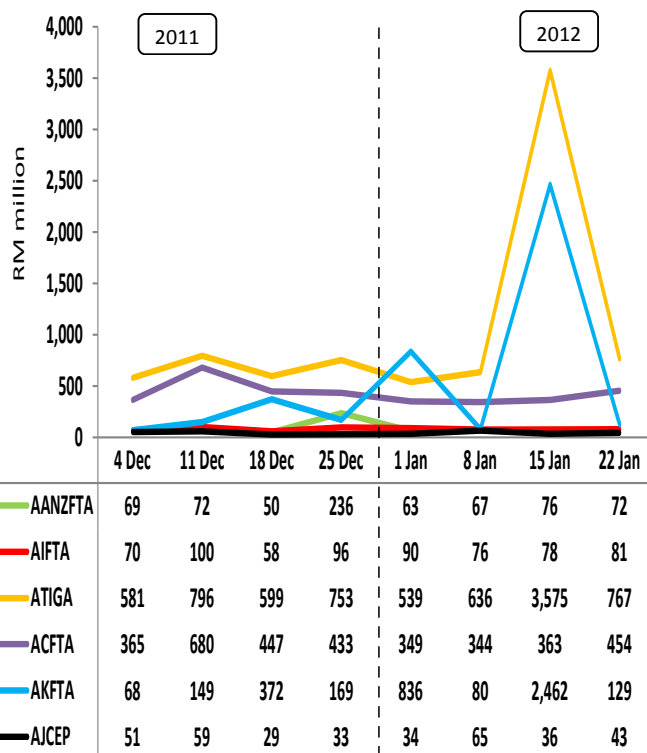
Source: Department of Statistics, Malaysia

## 07 Number of Preferential Certificates of Origin (PCOs) and Value



Source: Ministry of International Trade and Industry, Malaysia

Value of Preferential Certificates of Origin



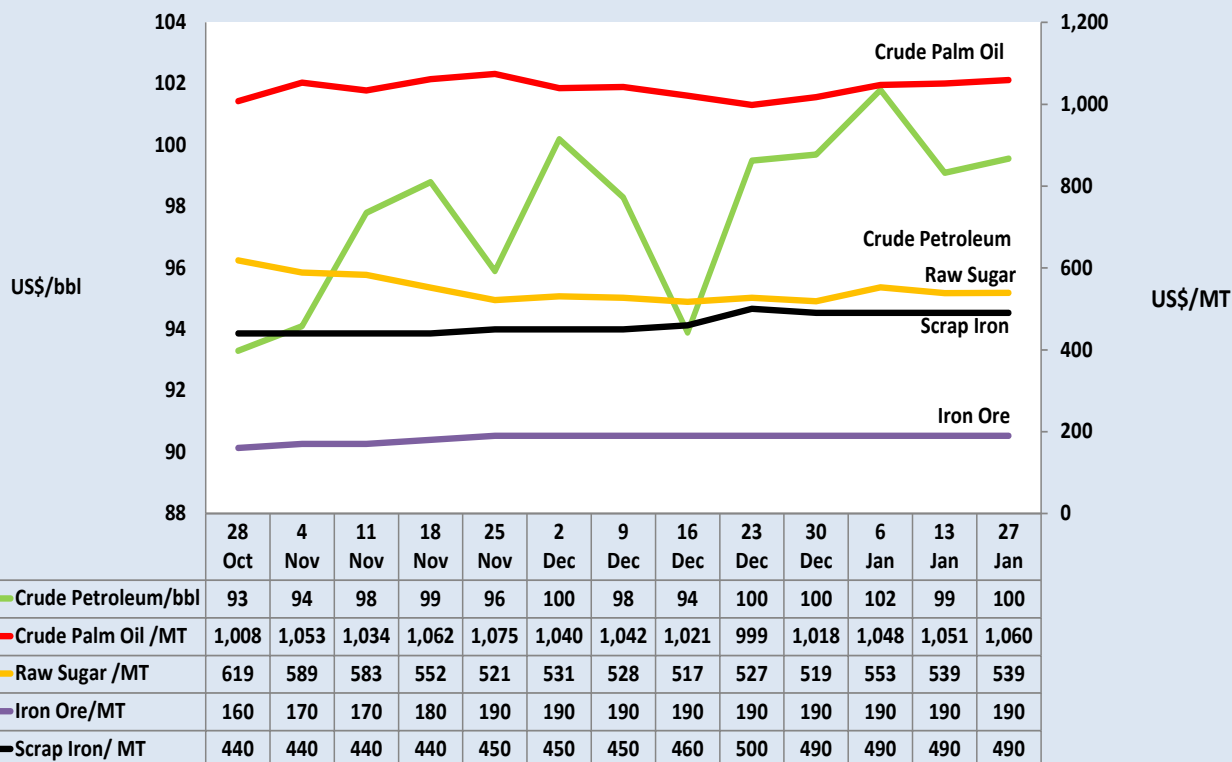
Number of Certificates

	AANZFTA	AIFTA	ATIGA	ACFTA	AKFTA	AJCEP
4 Dec	875	375	4,023	951	648	150
11 Dec	972	396	5,668	1,024	717	203
18 Dec	653	333	4,972	961	687	121
25 Dec	815	389	4,471	986	592	110
1 Jan	789	340	4,082	1,043	646	85
8 Jan	822	279	3,809	697	486	122
15 Jan	1,035	439	4,674	599	692	122
22 Jan	892	396	5,442	780	773	119

- AANZFTA: ASEAN-Australia-New Zealand Free Trade Agreement (Implemented since 1 January 2010)
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- AKFTA: ASEAN-Korea Free Trade Agreement (Implemented since 1 July 2006)
- AJCEP: ASEAN-Japan Comprehensive Economic Partnership (Implemented since 1 February 2009)

Source: Ministry of International Trade and Industry, Malaysia

## 08 Commodity Prices Trend, October 2011 to January 2012



Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation (MISIF), Bloomberg and Czarnikow Group



## 09 Weekly Commodity Prices

Commodity	27 Jan 2012 (US\$)	% Change <sup>i</sup>	2011* (US\$)	2010* (US\$)	2009* (US\$)
Crude Petroleum (per bbl)	99.6	↑0.5	80.3-112.7	68.0-91.4	35.0-81.0
Crude Palm Oil (per MT)	1,059.5	↑0.9	1,124	896.6	683.0
Raw Sugar (per MT)	538.8	Unchanged	647	594.6	412.3
Iron Ore (Pellet) (per MT)	190.0	Unchanged	205	162.3	108.5
Scrap Iron HMS 1&2 (80:20 mix) (per MT)	490.0 (High) 460.0 (Low)	Unchanged Unchanged	491	393.1	261.7

Domestic price for  
December 2011 :

**Billets (per MT):**  
RM2,000 - RM2,100

**Steel bars (per MT):**  
RM2,150 - RM2,300

Note: \* Average price in the year except otherwise indicated.  
All figures have been rounded to the nearest decimal point.  
<sup>i</sup> Refer to % change from the previous week's price.

Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation (MISIF), Bloomberg and Czarnikow Group

## 10 Highest & Lowest Prices 2011/2012

	2012			2011	
	Current	Highest	Lowest	Highest	Lowest
Crude Petroleum (US\$ per bbl)	<b>99.6</b> (27 January)	101.8 (6 January)	99.1 (13 January)	112.7 (29 April)	80.3 (23 September)
Crude Palm Oil (US\$ per MT)	<b>1,059.5</b> (27 January)	1,059.5 (27 January)	1,047.5 (6 January)	1,326.0 (11 February)	982.0 (14 October)

Note: All figures have been rounded to the nearest decimal point.  
Compiled by: Ministry of International Trade and Industry, Malaysia

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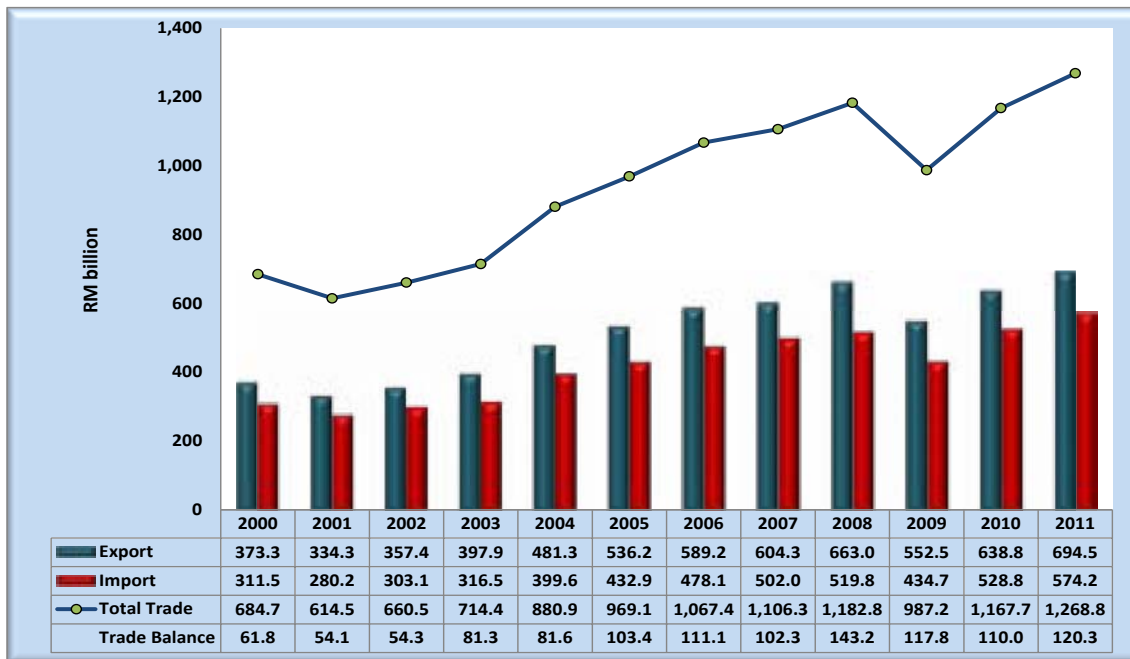
# MITI WEEKLY BULLETIN

No. ISSN: 2180-0448

9 FEBRUARY 2012 VOL. 176

## MALAYSIA

### 01 Trade Performance, 2000 to 2011

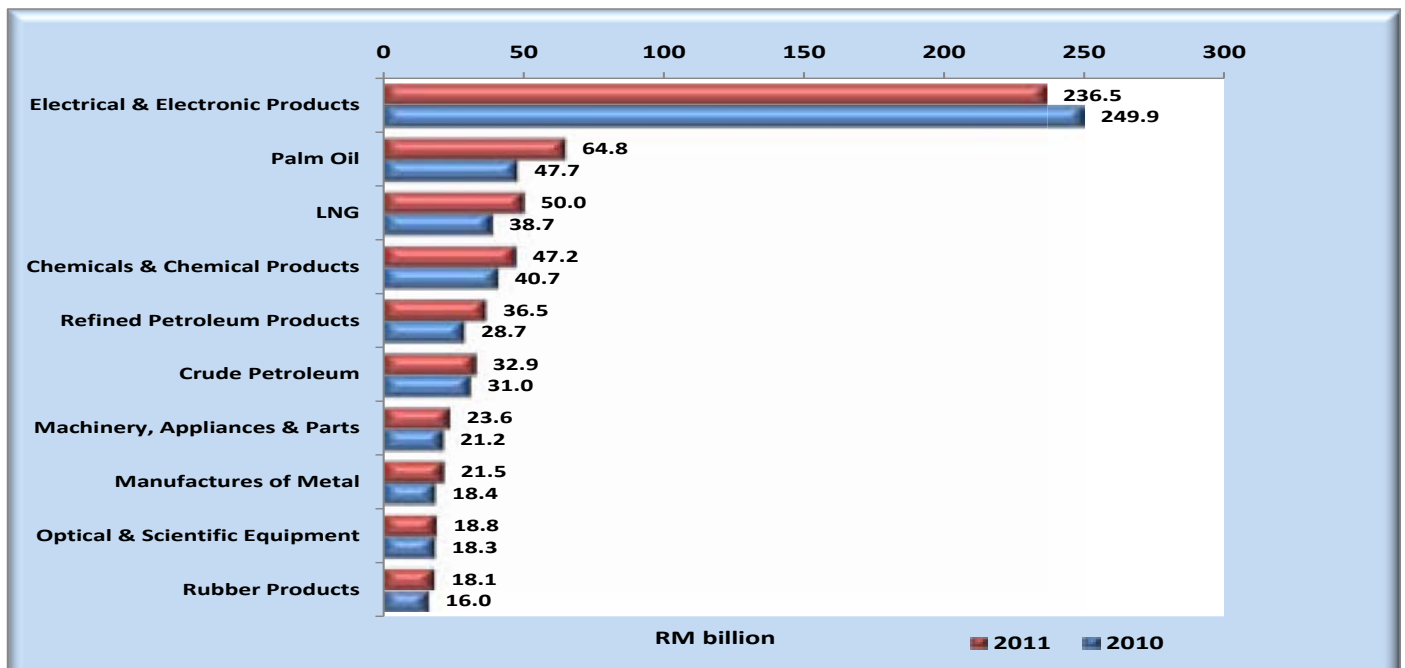


% Change  
(2011/2010)

Export : 8.7  
Import : 8.6  
Total Trade : 8.7  
Trade Balance : 9.4

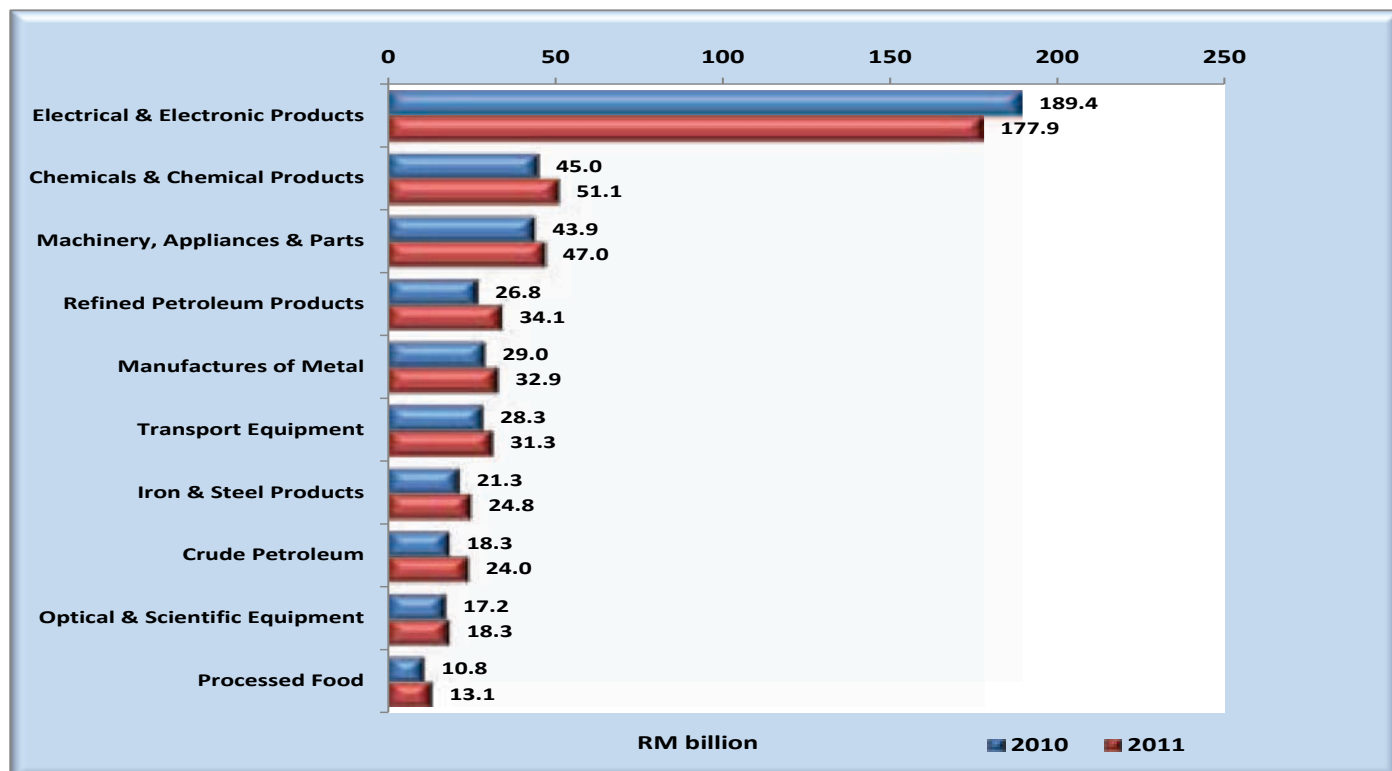
Source: Department of Statistics, Malaysia

### 02 Exports - Major Products, 2011 and 2010



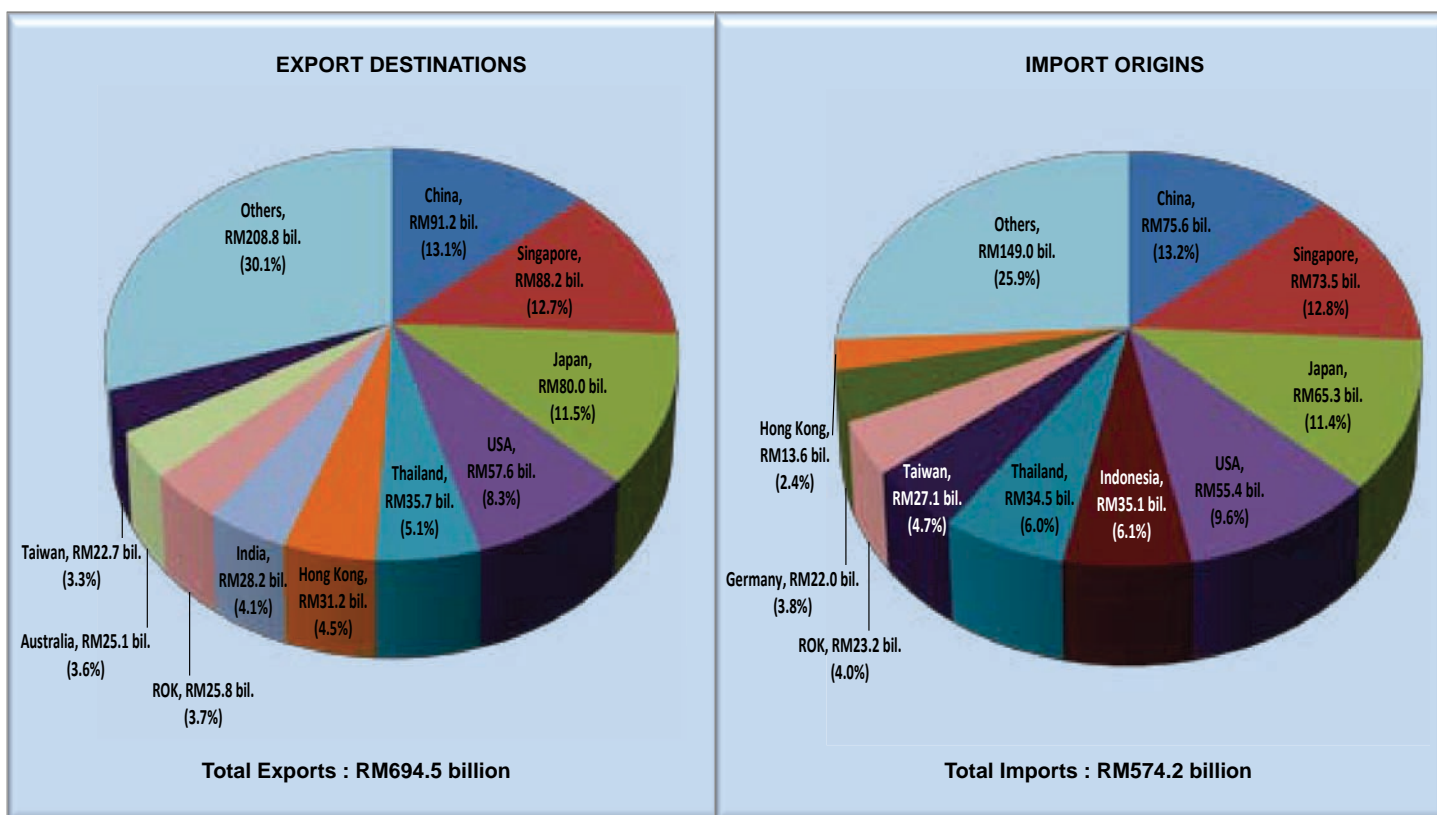
Source: Department of Statistics, Malaysia

### 03 Imports - Major Products, 2011 and 2010



Source: Department of Statistics, Malaysia

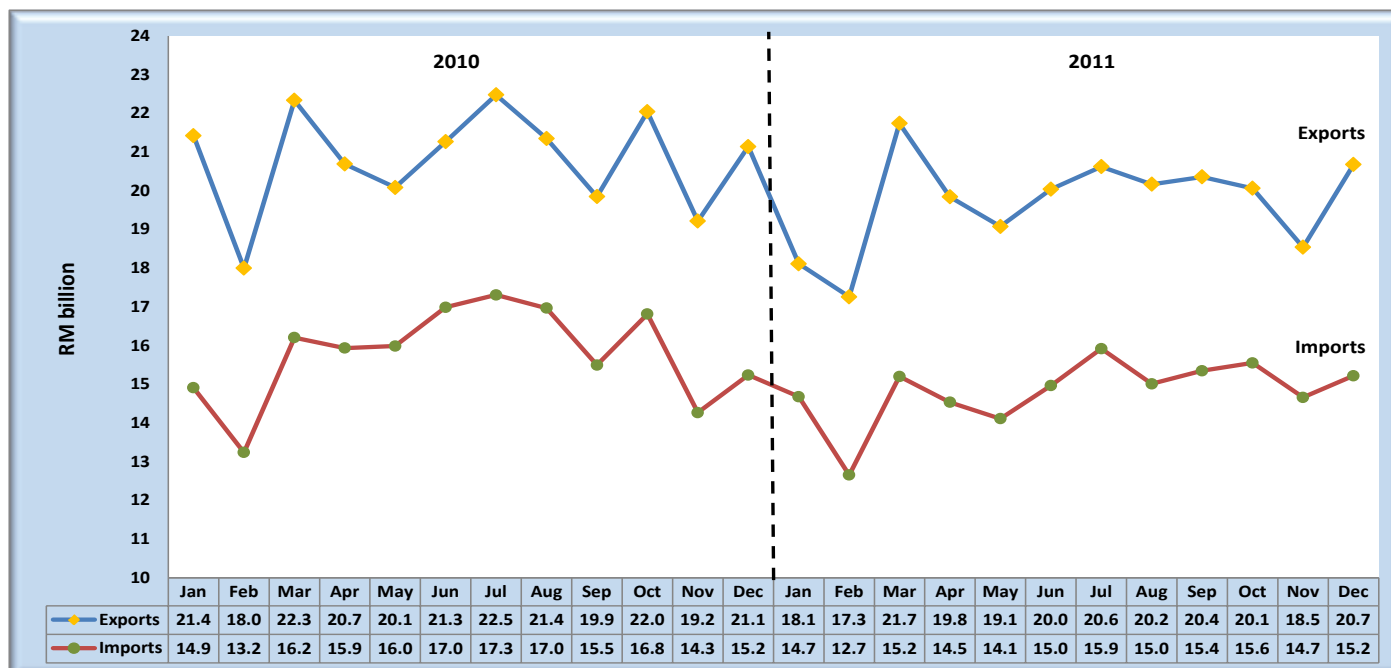
### 04 Top Ten Export Destinations and Import Origins, 2011



Note: Figures in the parentheses refer to percentage share.

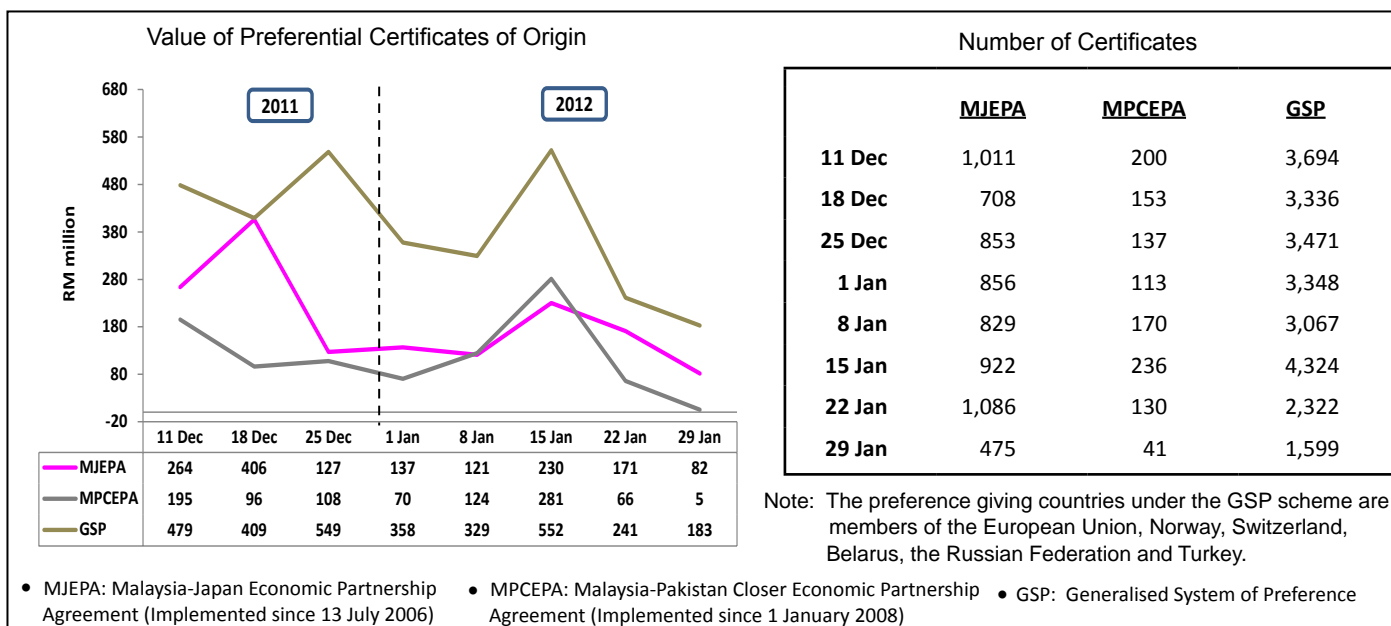
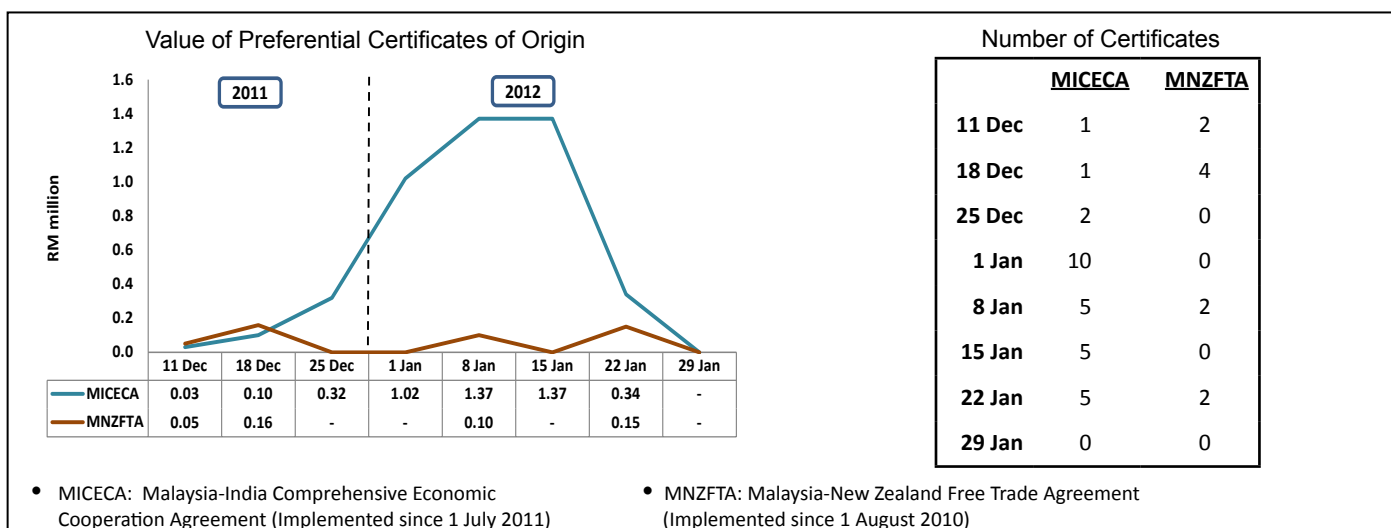
Source: Department of Statistics, Malaysia

## 05 Exports and Imports - Electrical & Electronic Products, 2010 and 2011



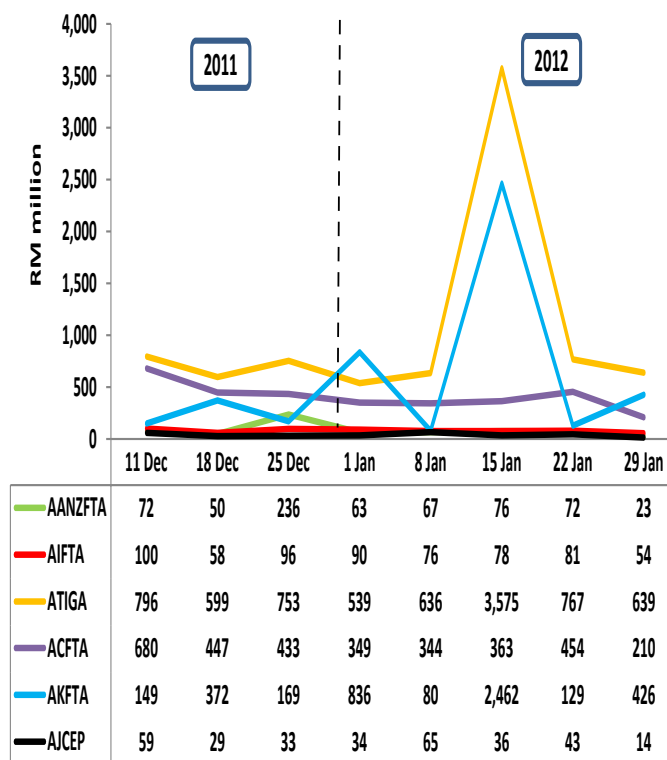
Source: Department of Statistics, Malaysia

## 06 Number of Preferential Certificates of Origin (PCOs) and Value



Source: Ministry of International Trade and Industry, Malaysia

Value of Preferential Certificates of Origin



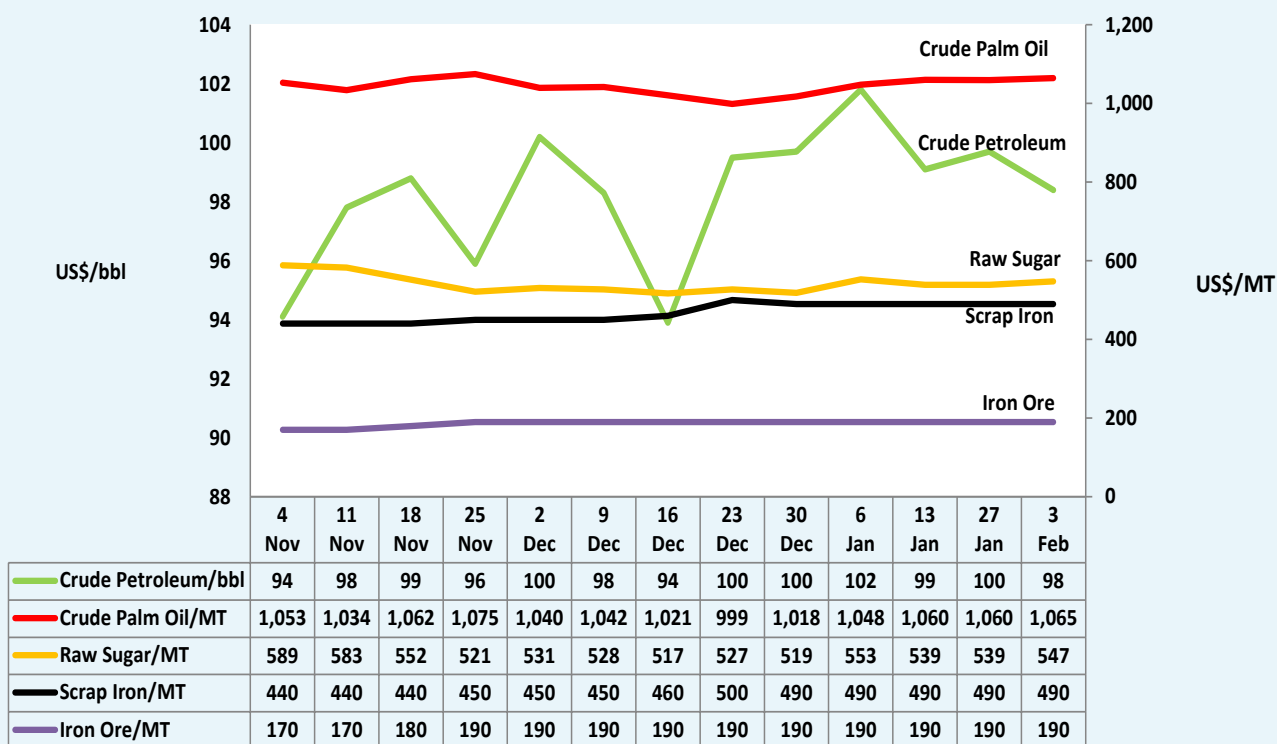
Number of Certificates

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18 Dec	653	333	4,972	961	687	121
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22 Jan	892	396	5,442	780	773	119
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Source: Ministry of International Trade and Industry, Malaysia

## 07 Commodity Price Trends, November 2011 to February 2012



Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group

## 08 Weekly Commodity Prices

Commodity	3 Feb 2012 (US\$)	% Change <sup>i</sup>	2011* (US\$)	2010* (US\$)	2009* (US\$)
Crude Petroleum (per bbl)	98.4	↓ 1.3	80.3-112.7	68.0-91.4	35.0-81.0
Crude Palm Oil (per MT)	1,064.5	↑ 0.5	1,124.0	896.6	683.0
Raw Sugar (per MT)	547.3	↑ 1.6	647.0	594.6	412.3
Iron Ore (Pellet) (per MT)	190.0	Unchanged	205.0	162.3	108.5
Scrap Iron HMS 1&2 (80:20 mix) (per MT)	490.0 (High) 460.0 (Low)	Unchanged Unchanged	491.0	393.1	261.7

Domestic price for  
February 2012 :

**Billets (per MT):**  
RM2,000 - RM2,100

**Steel bars (per MT):**  
RM2,250 - RM2,400

Note: \* Average price in the year except otherwise indicated.  
All figures have been rounded to the nearest decimal point.  
<sup>i</sup> Refer to % change from the previous week's price.

Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group

## 09 Highest & Lowest Prices 2011/2012

	2012			2011	
	Current	Highest	Lowest	Highest	Lowest
Crude Petroleum (US\$ per bbl)	<b>98.4</b> (3 February)	101.8 (6 January)	98.4 (3 February)	112.7 (29 April)	80.3 (23 September)
Crude Palm Oil (US\$ per MT)	<b>1,064.5</b> (3 February)	1,064.5 (3 February)	1,047.5 (6 January)	1,326.0 (11 February)	982.0 (14 October)

Note: All figures have been rounded to the nearest decimal point.  
Compiled by: Ministry of International Trade and Industry, Malaysia

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# MITI WEEKLY BULLETIN

No. ISSN: 2180-0448

16 FEBRUARY 2012 VOL. 177

## MALAYSIA

### 01 Gross Domestic Product

Sectors	Annual change (%)				
	2011			2010	
	Q3	Q4	Year	Q4	Year
<b>GDP</b>	<b>5.8</b>	<b>5.2</b>	<b>5.1</b>	4.8	7.2
Manufacturing	5.3	5.2	4.5	6.2	11.4
Services	7.0	6.4	6.8	6.1	6.8
Mining	-6.1	-3.3	-5.7	-1.2	0.2
Construction	3.0	6.4	3.5	5.6	5.1
Agriculture	8.2	6.9	5.6	-3.9	2.1

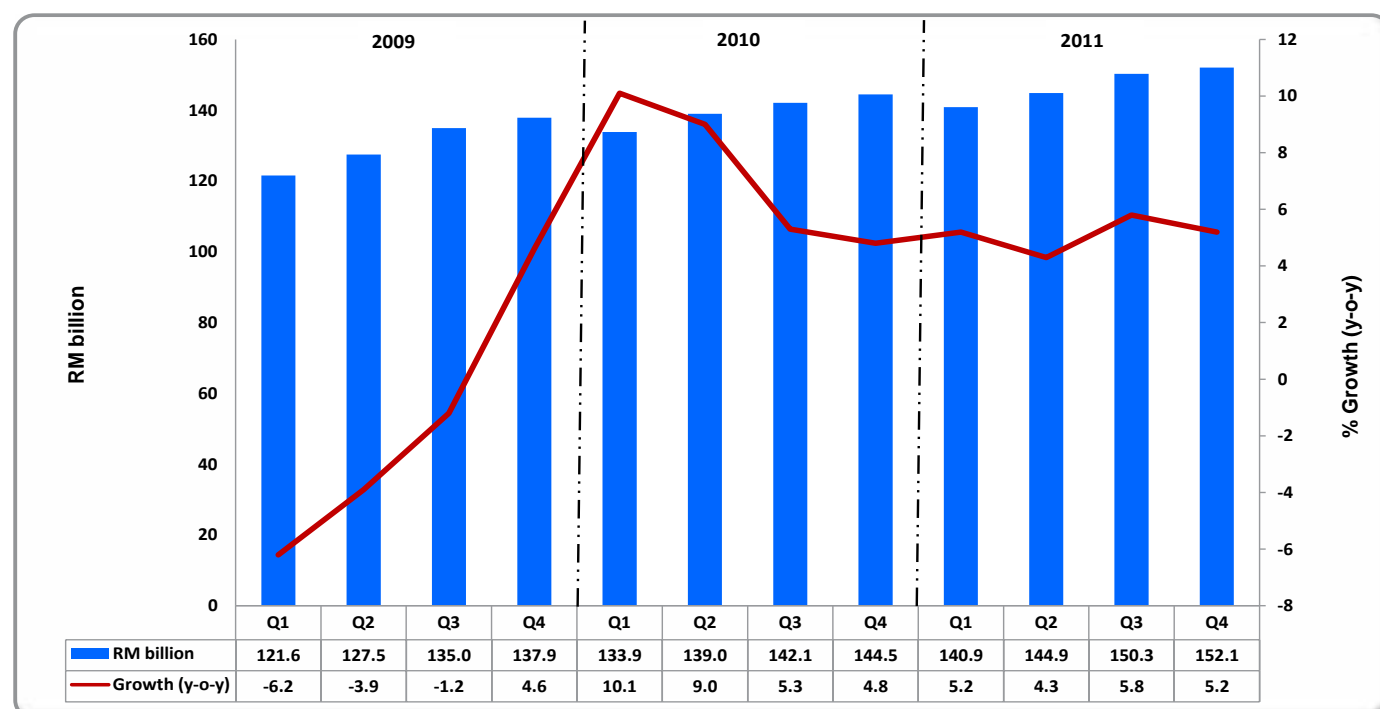
Gross Domestic  
Product

**2011**

**5.1%**

Source: Department of Statistics, Malaysia

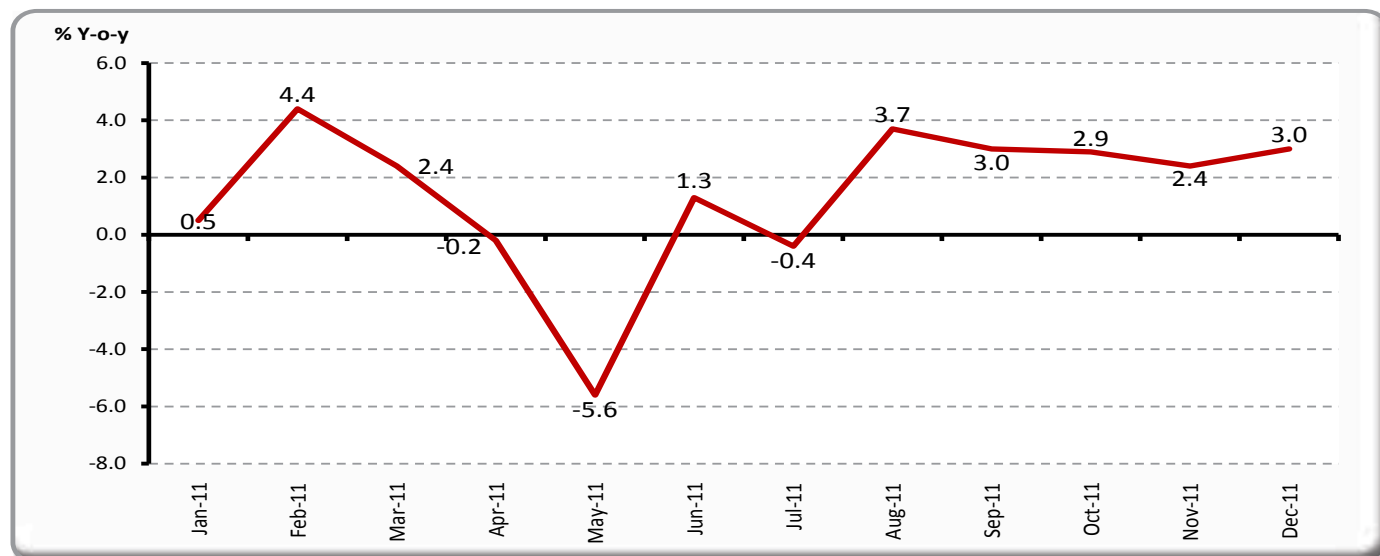
### 02 Gross Domestic Product and Annual Growth 2009 - 2011



Source: Department of Statistics, Malaysia

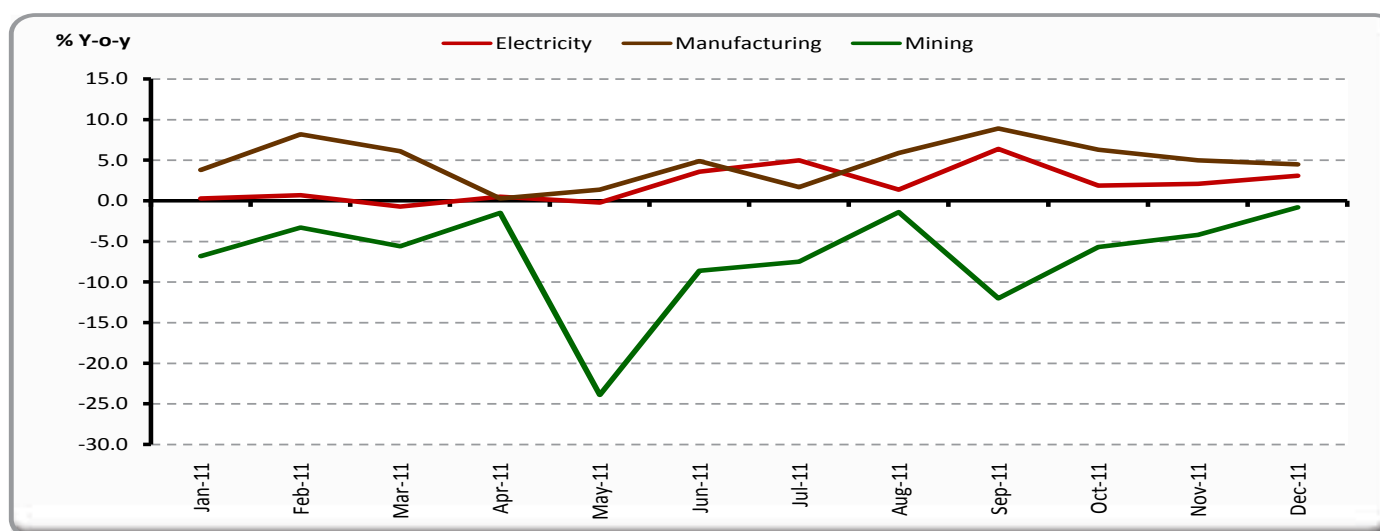


### 03 Growth of Industrial Production Index, 2011



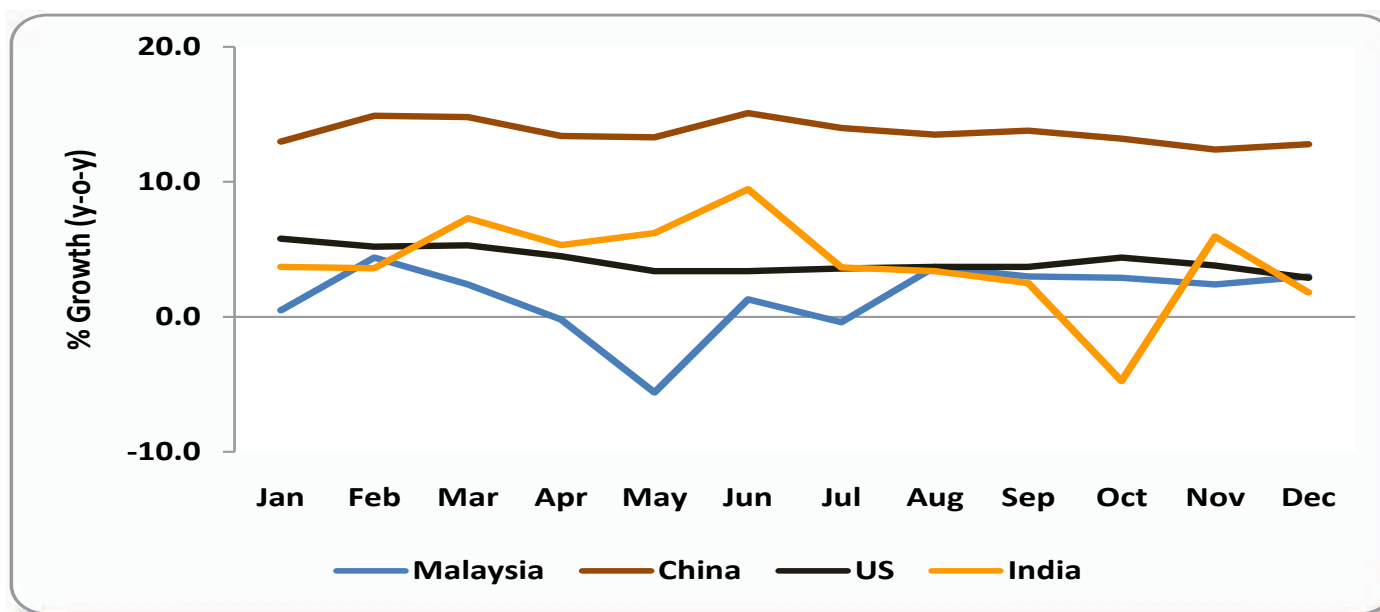
Source: Department of Statistics, Malaysia

### 04 Growth of Industrial Production Index by Sectors, 2011



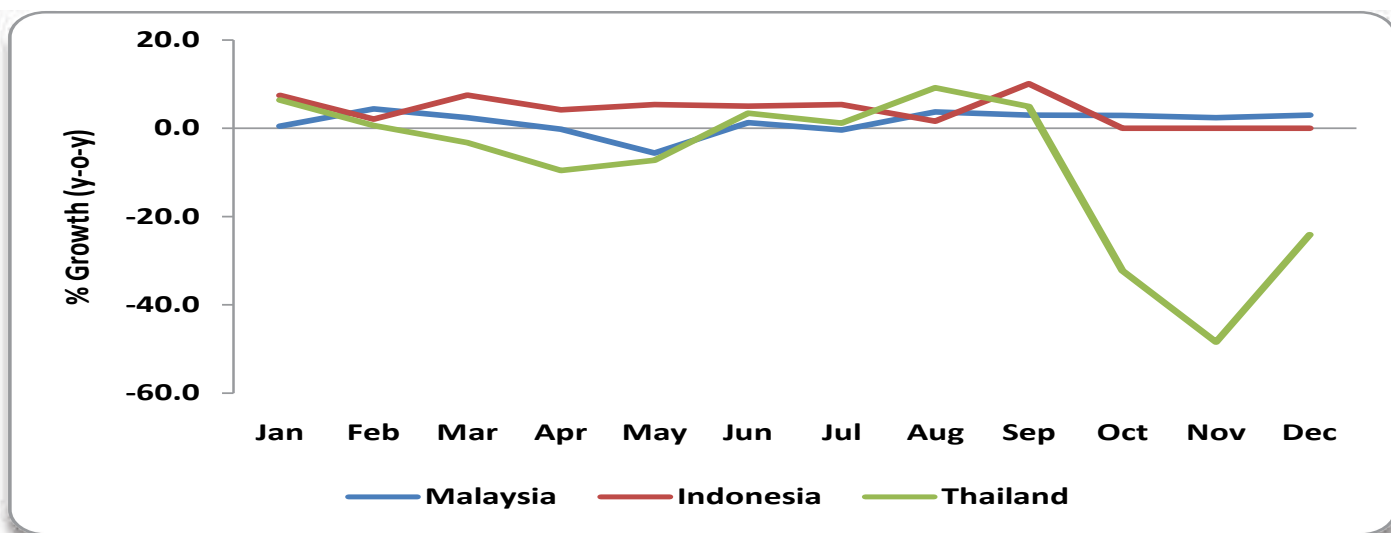
Source: Department of Statistics, Malaysia

### 05 Growth of Industrial Production Index by Selected Countries, 2011



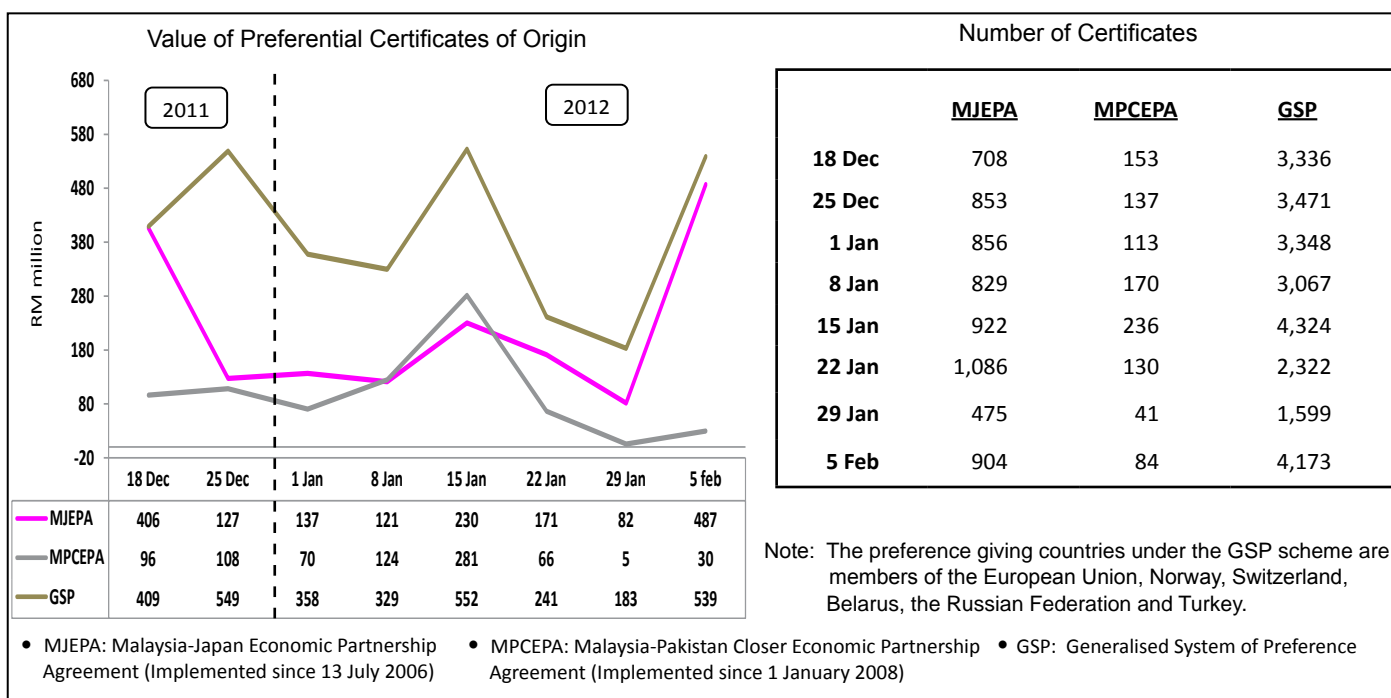
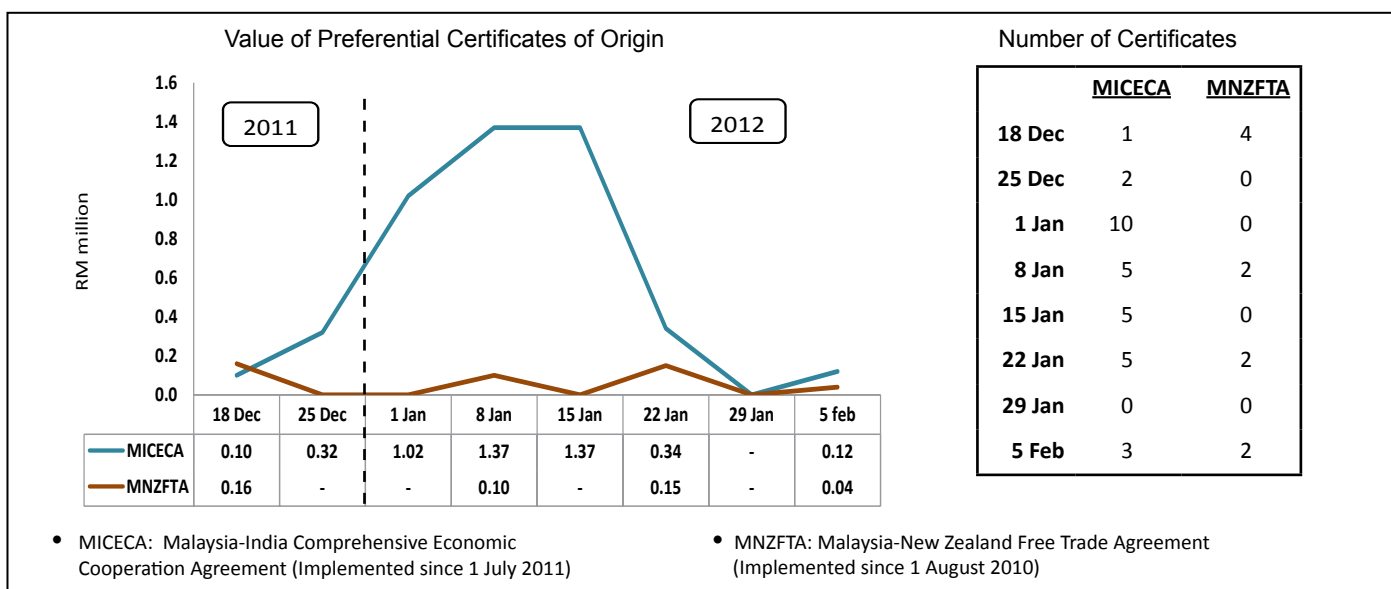
Source: Department of Statistics, Malaysia, Central Statistics Office, India, National Bureau of Statistics, China, US Federal Reserve, Board of Governors.

## 06 Growth of Industrial Production Index by Selected ASEAN Countries, 2011



Source: Department of Statistics, Malaysia, Ministry of Industry, Thailand, Badan Pusat Statistik, Indonesia

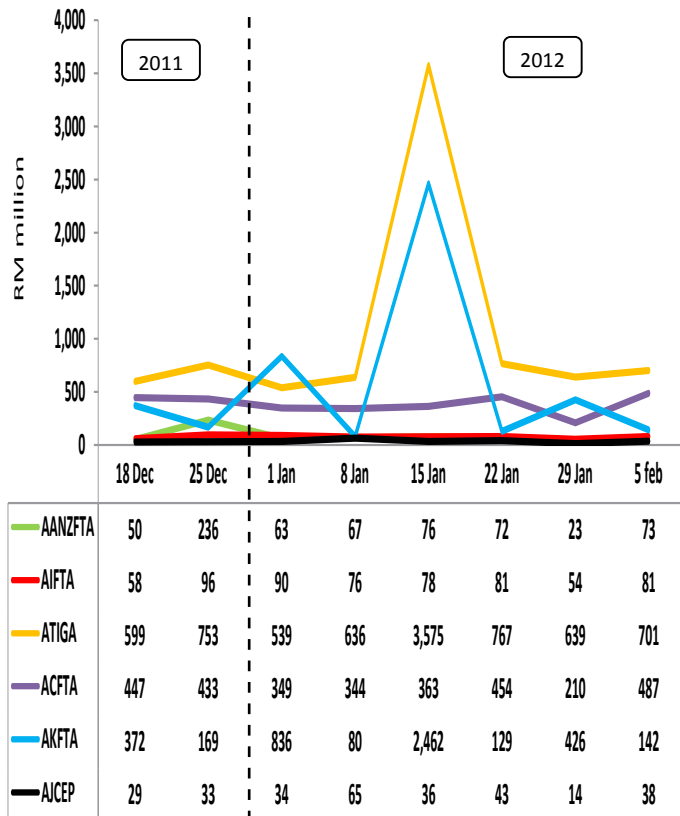
## 07 Number of Preferential Certificates of Origin (PCOs) and Value



Source: Ministry of International Trade and Industry, Malaysia

Value of Preferential Certificates of Origin

Number of Certificates

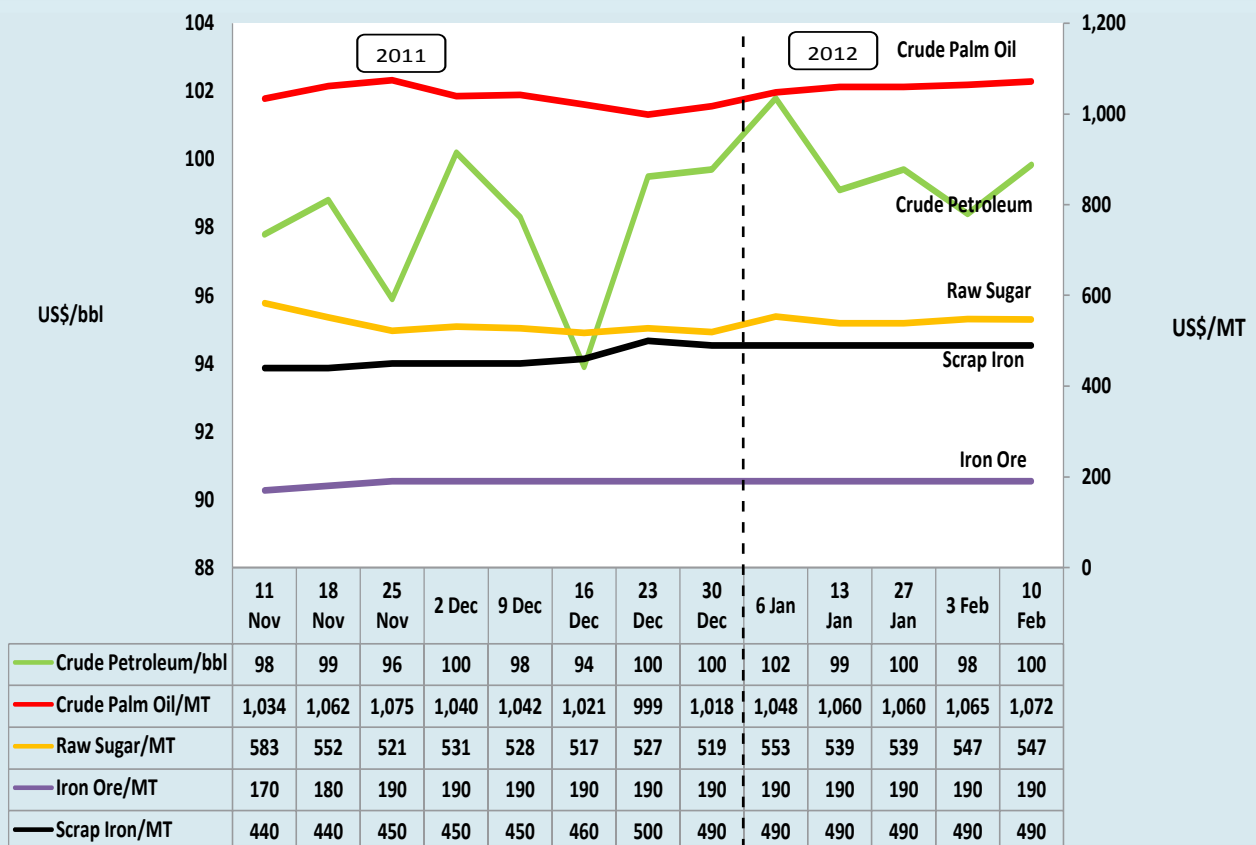


	AANZFTA	AIFTA	ATIGA	ACFTA	AKFTA	AJCEP
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25 Dec	815	389	4,471	986	592	110
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Source: Ministry of International Trade and Industry, Malaysia

## 08 Commodity Price Trends, November 2011 to February 2012



Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group

## 09 Weekly Commodity Prices

Commodity	10 Feb 2012 (US\$)	% Change <sup>i</sup>	2011* (US\$)	2010* (US\$)	2009* (US\$)
Crude Petroleum (per bbl)	99.8	↑ 1.3	80.3-112.7	68.0-91.4	35.0-81.0
Crude Palm Oil (per MT)	1,072.0	↑ 0.7	1,124.0	896.6	683.0
Raw Sugar (per MT)	547.3	Unchanged	647.0	594.6	412.3
Iron Ore (Pellet) (per MT)	190.0	Unchanged	205.0	162.3	108.5
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Domestic price for February 2012 :

**Billets (per MT):**  
RM2,000 - RM2,100

**Steel bars (per MT):**  
RM2,250 - RM2,400

Note: \* Average price in the year except otherwise indicated.  
All figures have been rounded to the nearest decimal point.  
<sup>i</sup> Refer to % change from the previous week's price.

Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group

## 10 Highest & Lowest Prices 2011/2012

	2012			2011	
	Current	Highest	Lowest	Highest	Lowest
Crude Petroleum (US\$ per bbl)	<b>99.8</b> (10 February)	101.8 (6 January)	98.4 (3 February)	112.7 (29 April)	80.3 (23 September)
Crude Palm Oil (US\$ per MT)	<b>1,072.0</b> (10 February)	1,064.5 (3 February)	1,047.5 (6 January)	1,326.0 (11 February)	982.0 (14 October)

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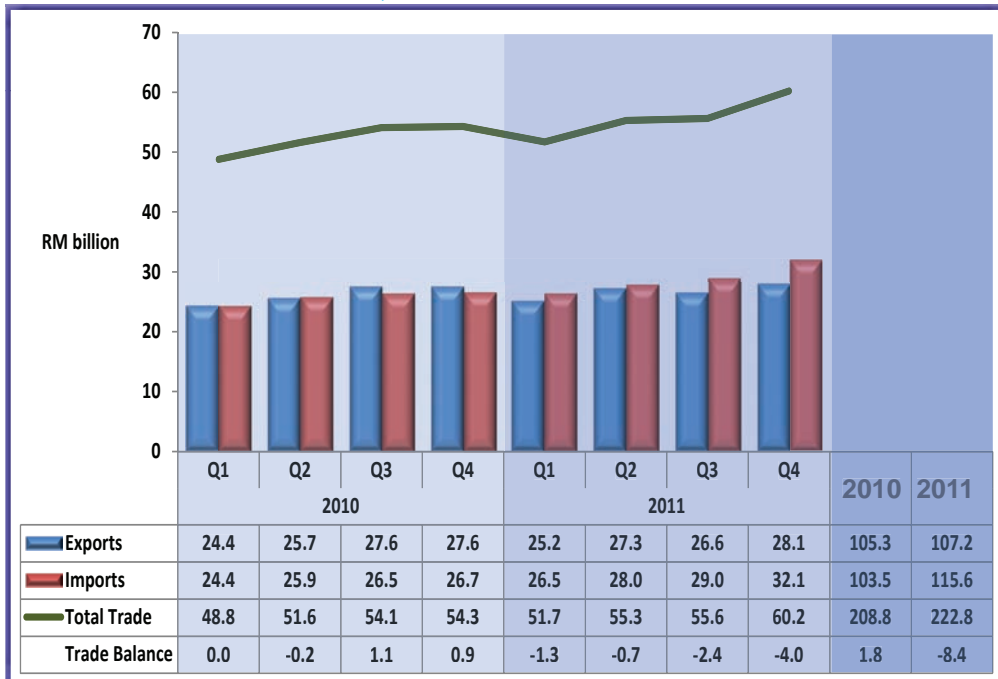
# MITI WEEKLY BULLETIN

No. ISSN: 2180-0448

21 FEBRUARY 2012 VOL. 178

**MALAYSIA**

## 01 Trade in Services, Q1 2010 to Q4 2011



Source: Department of Statistics, Malaysia

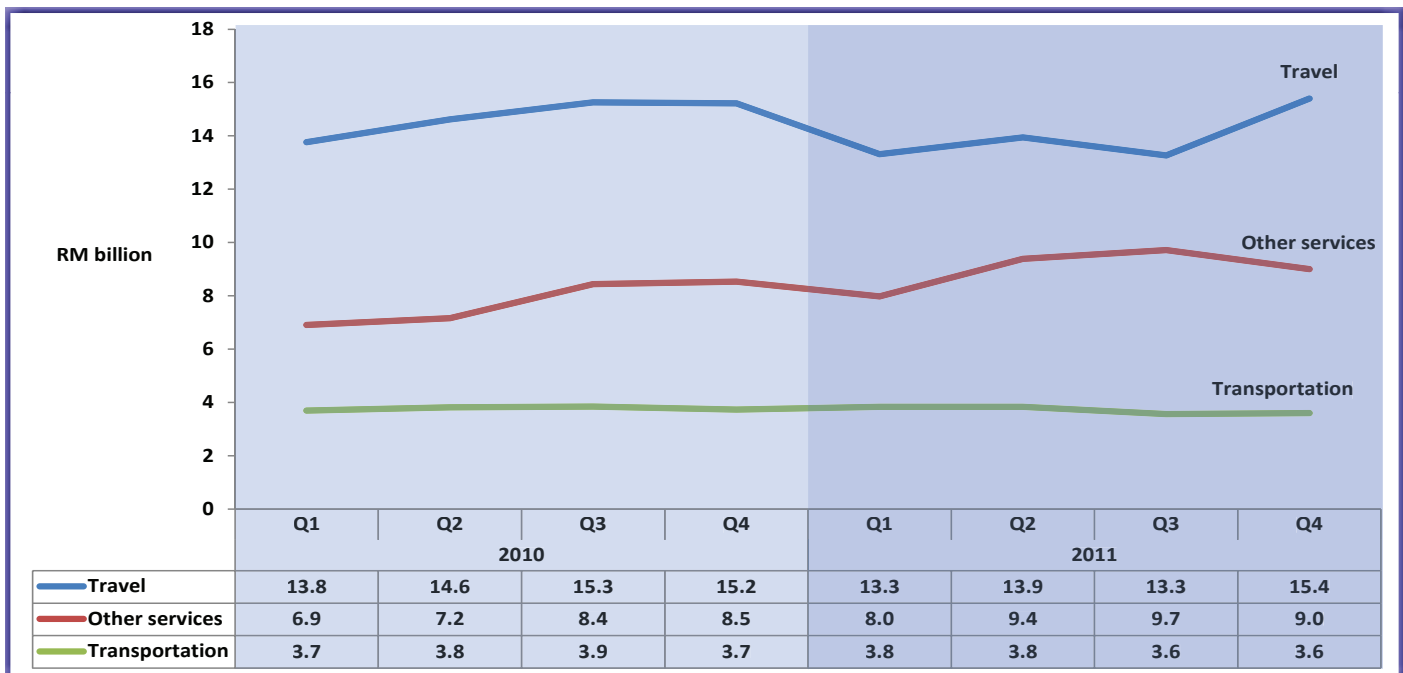
**6.6%**  
Growth in total  
trade in services  
in 2011

**1.7%**  
increase in exports

Imports of services  
increased by

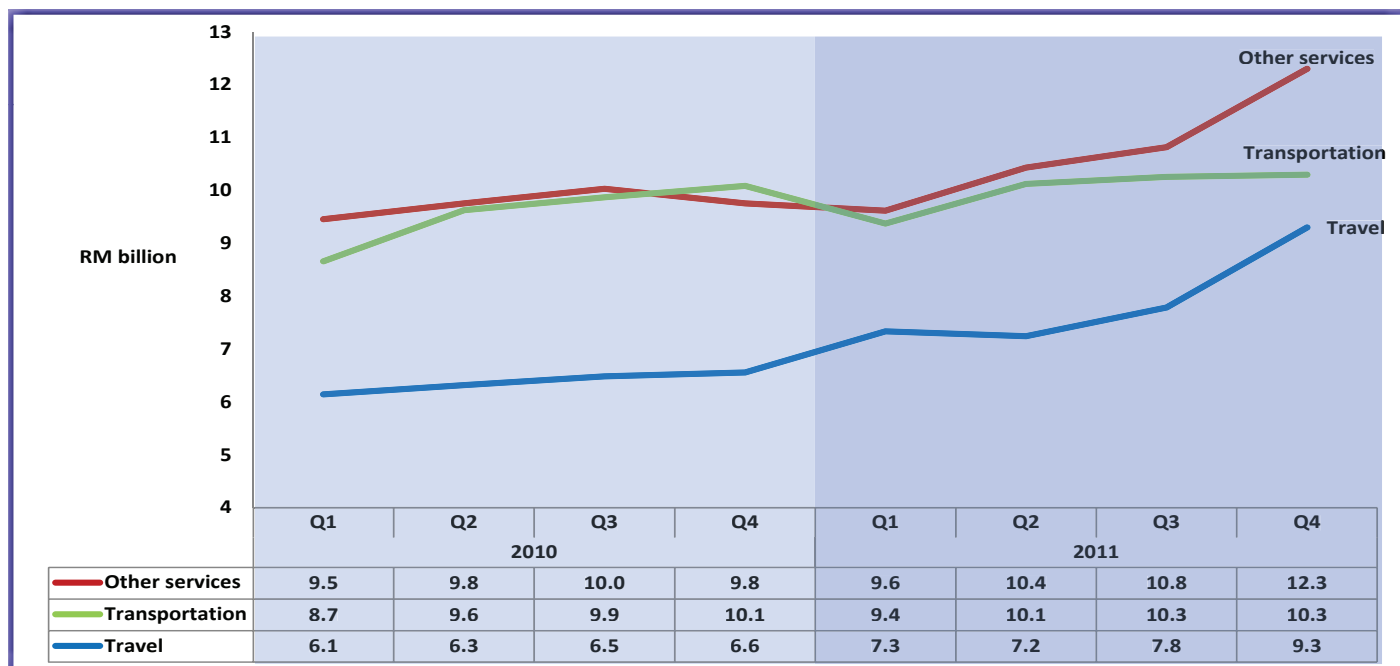
**11.5%**

## 02 Export of Commercial Services, Q1 2010 to Q4 2011



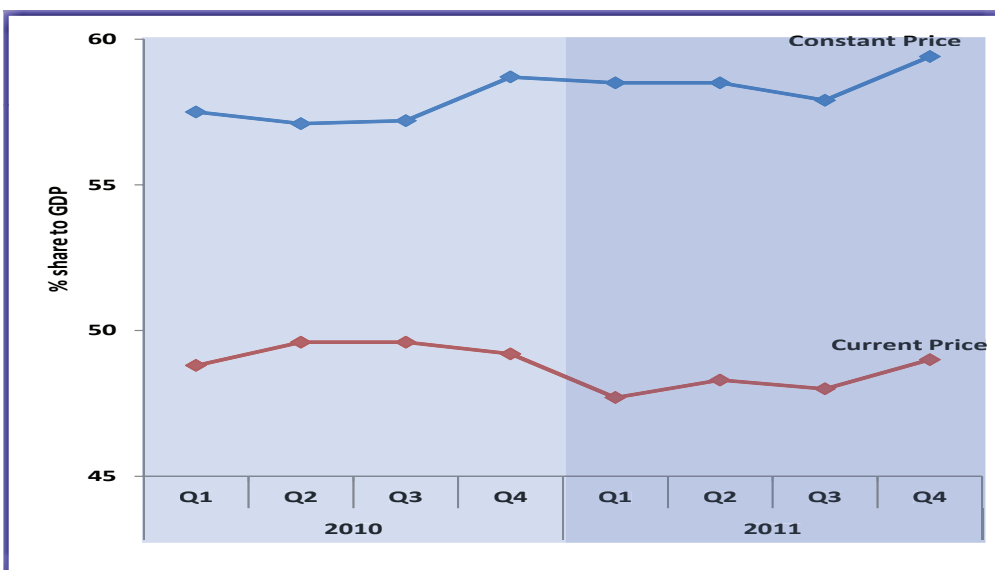
Source: Department of Statistics, Malaysia

### 03 Import of Commercial Services, Q1 2010 to Q4 2011



Source: Department of Statistics, Malaysia

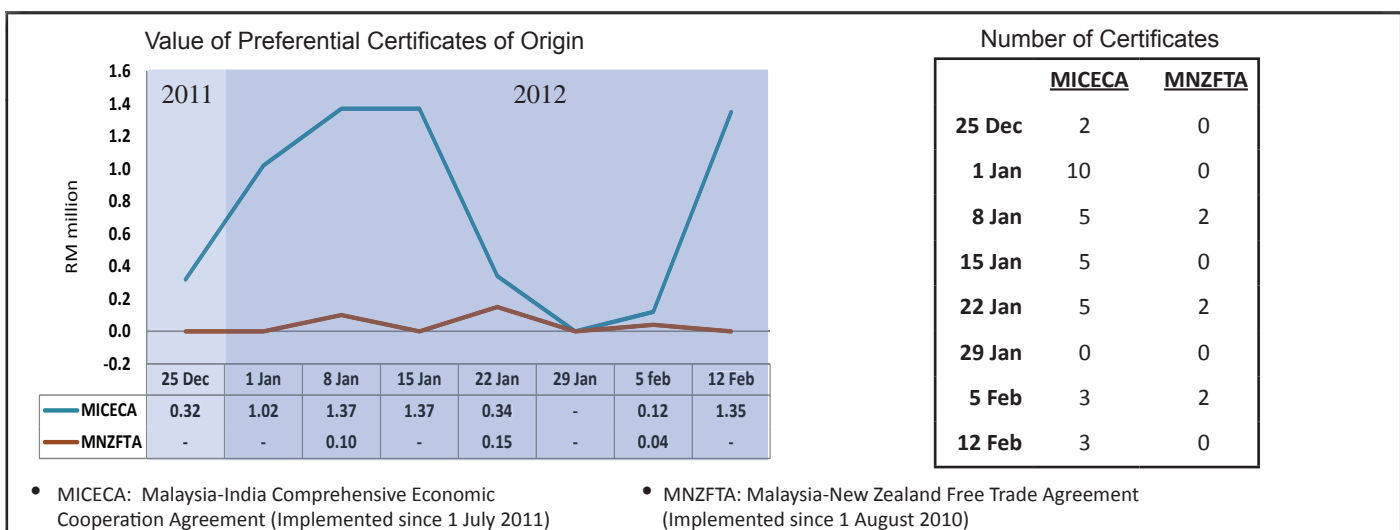
### 04 Services Contribution to Gross Domestic Product, Q1 2010 to Q4 2011



	Share to GDP (%)	
	Constant	Current
Q1 2010	57.5	48.8
Q2 2010	57.1	49.6
Q3 2010	57.2	49.6
Q4 2010	58.7	49.2
Q1 2011	58.5	47.7
Q2 2011	58.5	48.3
Q3 2011	57.9	48.0
Q4 2011	59.4	49.0

Source: Department of Statistics, Malaysia

### 05 Number of Preferential Certificates of Origin (PCOs) and Value



Source: Ministry of International Trade and Industry, Malaysia





Value of Preferential Certificates of Origin



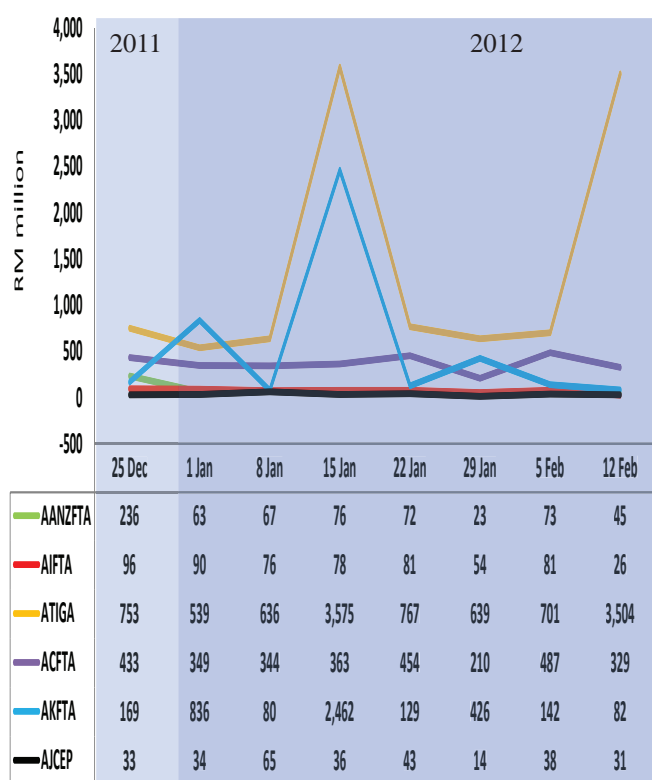
Number of Certificates

	MJEPA	MPCEPA	GSP
25 Dec	853	137	3,471
1 Jan	856	113	3,348
8 Jan	829	170	3,067
15 Jan	922	236	4,324
22 Jan	1,086	130	2,322
29 Jan	475	41	1,599
5 Feb	904	84	4,173
12 Feb	826	109	2,925

Note: The preference giving countries under the GSP scheme are members of the European Union, Norway, Switzerland, Belarus, the Russian Federation and Turkey.

- MJEPA: Malaysia-Japan Economic Partnership Agreement (Implemented since 13 July 2006)
- MPCEPA: Malaysia-Pakistan Closer Economic Partnership Agreement (Implemented since 1 January 2008)
- GSP: Generalised System of Preference

Value of Preferential Certificates of Origin



Number of Certificates

	AANZFTA	AIFTA	ATIGA	ACFTA	AKFTA	AJCEP
25 Dec	815	389	4,471	986	592	110
1 Jan	789	340	4,082	1,043	646	85
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22 Jan	892	396	5,442	780	773	119
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5 Feb	993	385	4,631	1,233	715	125
12 Feb	496	140	3,691	981	578	107

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Source: Ministry of International Trade and Industry, Malaysia

For more enquiries on PCO's, please contact:

Trade Cooperation and Industry Coordination Section, MITI

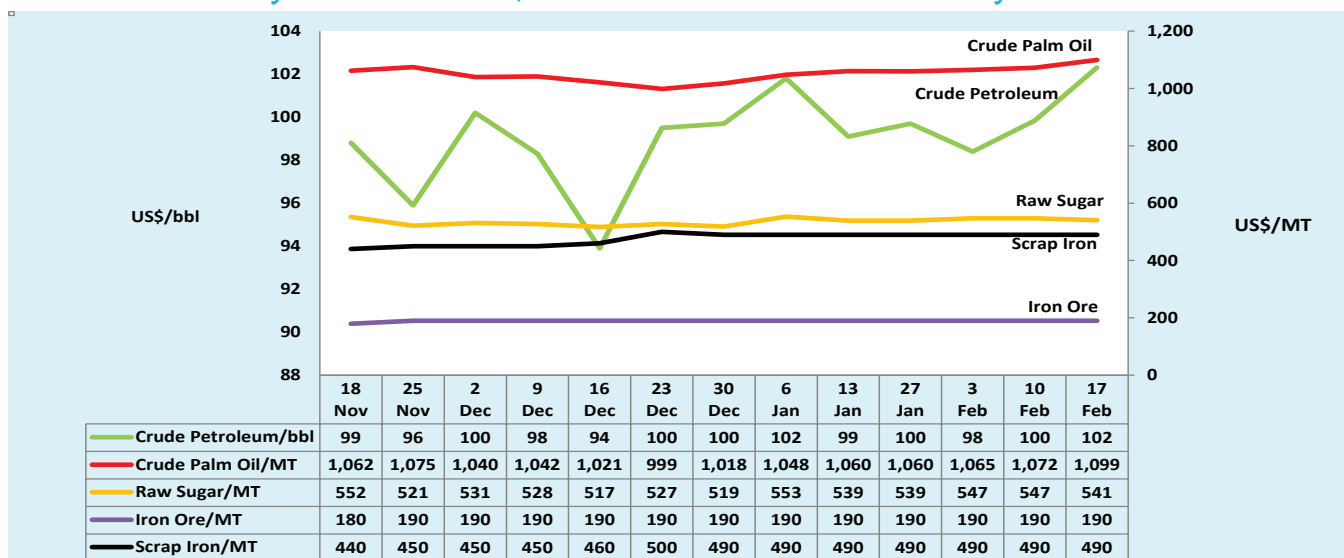
Tel: 03- 6200 0446

Email: allskpdagang@miti.gov.my

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## 07 Commodity Price Trends, November 2011 to February 2012



Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group

## 08 Weekly Commodity Prices

Commodity	17 Feb 2012 (US\$)	% Change <sup>1</sup>	2011* (US\$)	2010* (US\$)	2009* (US\$)
Crude Petroleum (per bbl)	102.3	↑ 2.5	80.3-112.7	68.0-91.4	35.0-81.0
Crude Palm Oil (per MT)	1,099.0	↑ 2.5	1,124.0	896.6	683.0
Raw Sugar (per MT)	540.5	↓ 1.2	647.0	594.6	412.3
Iron Ore (Pellet) (per MT)	190.0	Unchanged	205.0	162.3	108.5
Scrap Iron HMS 1&2 (80:20 mix) (per MT)	490.0 (High) 460.0 (Low)	Unchanged Unchanged	491.0	393.1	261.7

Note: \* Average price in the year except otherwise indicated.

All figures have been rounded to the nearest decimal point.

<sup>1</sup> Refer to % change from the previous week's price.

Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group

Domestic price for February 2012 :

**Billets (per MT):**

RM2,000 - RM2,100

**Steel bars (per MT):**

RM2,250 - RM2,400

## 09 Highest & Lowest Prices 2011/2012

	2012			2011	
	Current	Highest	Lowest	Highest	Lowest
Crude Petroleum (US\$ per bbl)	102.3 (17 February)	102.3 (17 February)	98.4 (3 February)	112.7 (29 April)	80.3 (23 September)
Crude Palm Oil (US\$ per MT)	1,099.0 (17 February)	1,099.0 (17 February)	1,047.5 (6 January)	1,326.0 (11 February)	982.0 (14 October)

Note: All figures have been rounded to the nearest decimal point.

Compiled by: Ministry of International Trade and Industry, Malaysia

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# MITI WEEKLY BULLETIN

No. ISSN: 2180-0448

28 FEBRUARY 2012 VOL. 179

**MALAYSIA**

## 01 Approved Investments in 2011

Approved Investments				
	Manufacturing	Services	Primary	Overall
2010 (RM billion)	47.2	36.7	21.7	105.6
2011 (RM billion)	56.1	64.4	28.1	148.6

Approved investments in manufacturing increased by **18.9%**



Approved investments in services increased by **75.5%**

Approved investments in the primary sector increased by **29.5%**



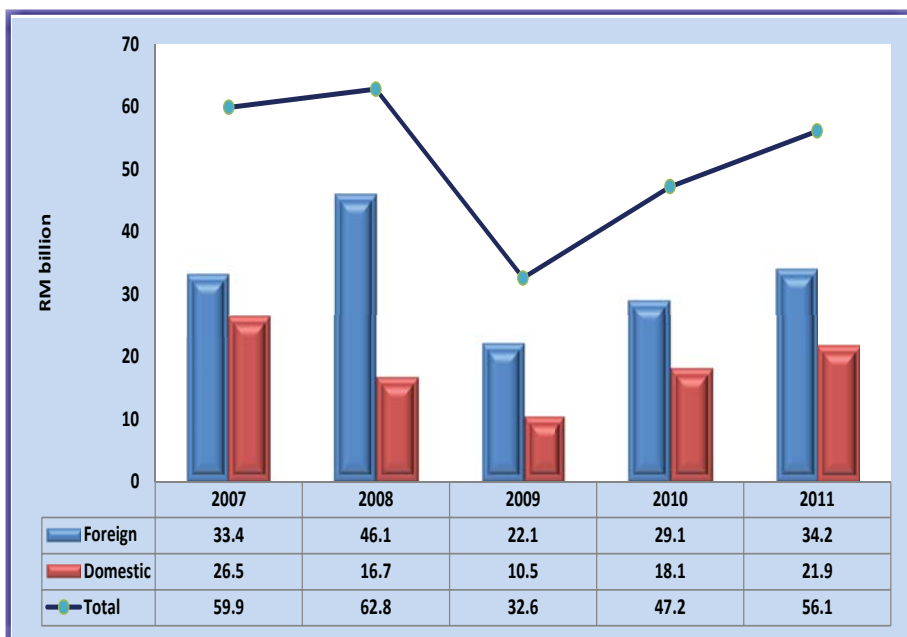
Overall approved investments increased by

**40.7%**



Source: Malaysian Investment Development Authority

## 02 Approved Investments in Manufacturing Sector, 2007 to 2011



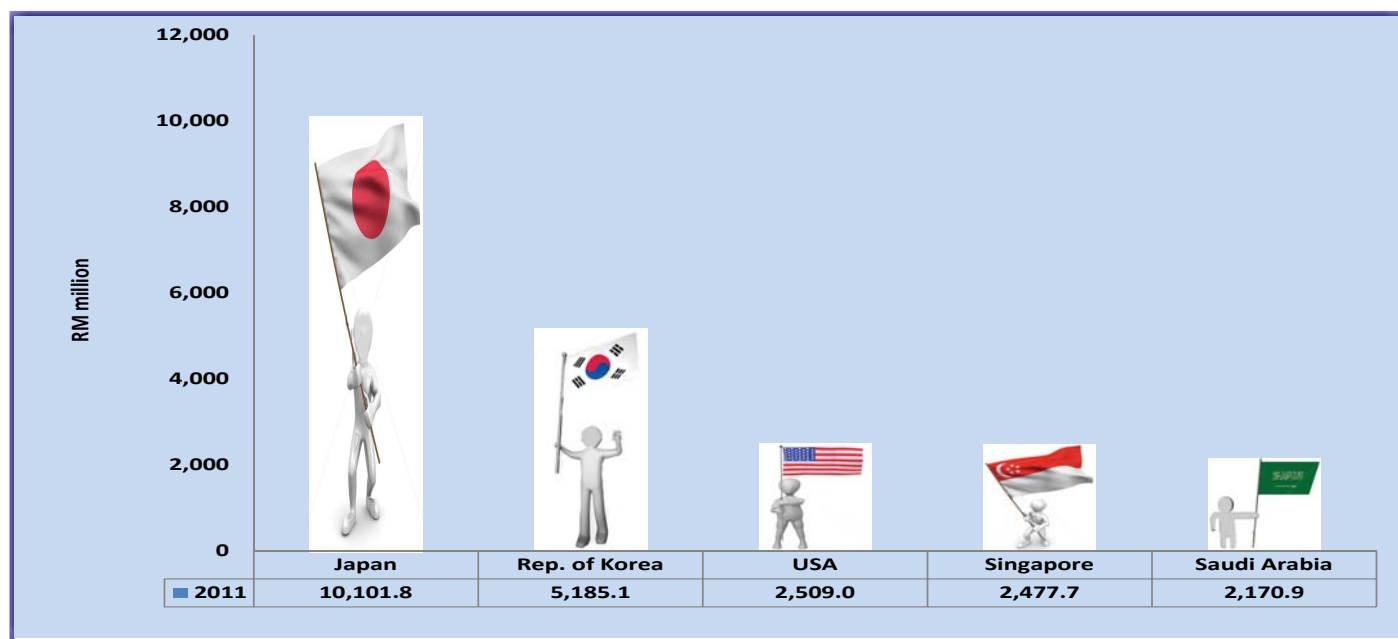
"We did well in FDI as well as in terms of total investment. Overall, 2011 has been good year and we forecast that this year we can maintain the figure."

We can see an increase in intra-Asean investments as well as investments from Japan, Korea, China, India and the Middle East. Europe still continues to show interest especially from Germany, Italy, France and Spain"

- MITI Minister, YB Dato' Sri Mustapa Mohamed during MIDA's Annual Media Conference-

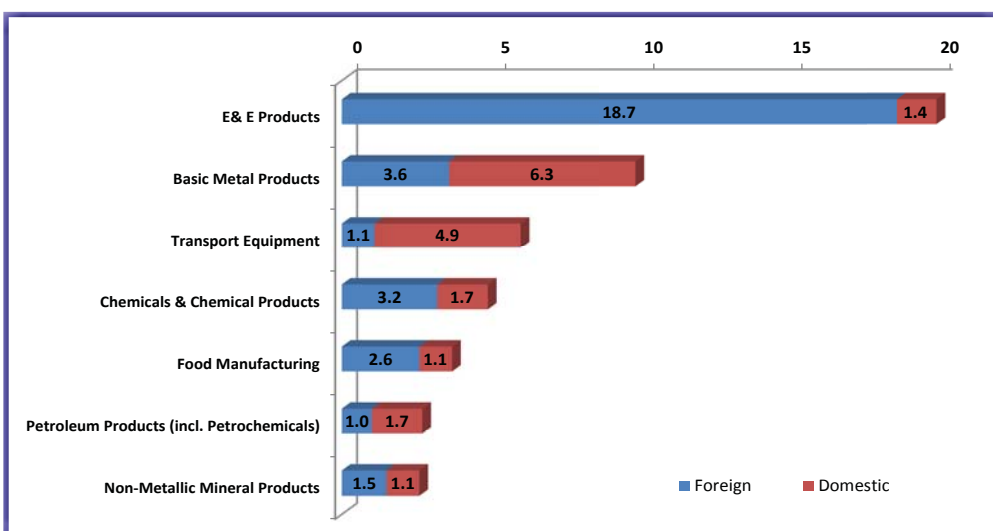
Source: Malaysian Investment Development Authority

### 03 FDI in Approved Manufacturing Projects by Major Countries, 2011



Source: Malaysian Investment Development Authority

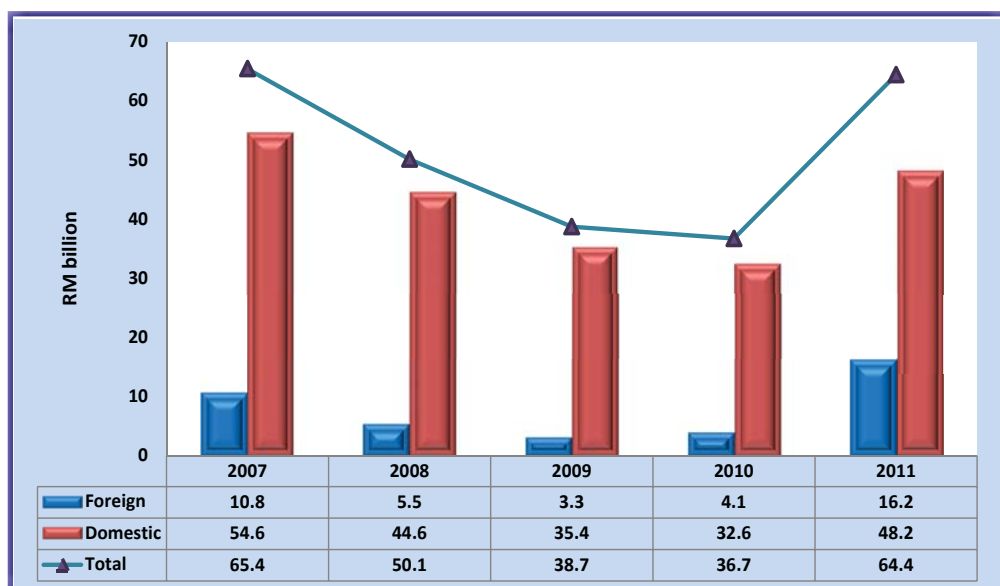
### 04 Approved Investments by Major Industries, 2011



Source: Malaysian Investment Development Authority

Major Industries	
INDUSTRY	RM bil.
E&E Products	20.1
Basic Metal Products	9.9
Transport Equipment	6.0
Chemicals & Chemical Products	5.0
Food Manufacturing	3.7
Petroleum Products	2.7
Non-Metallic Mineral	2.6

### 05 Approved Investments in Services Sector, 2007 to 2011

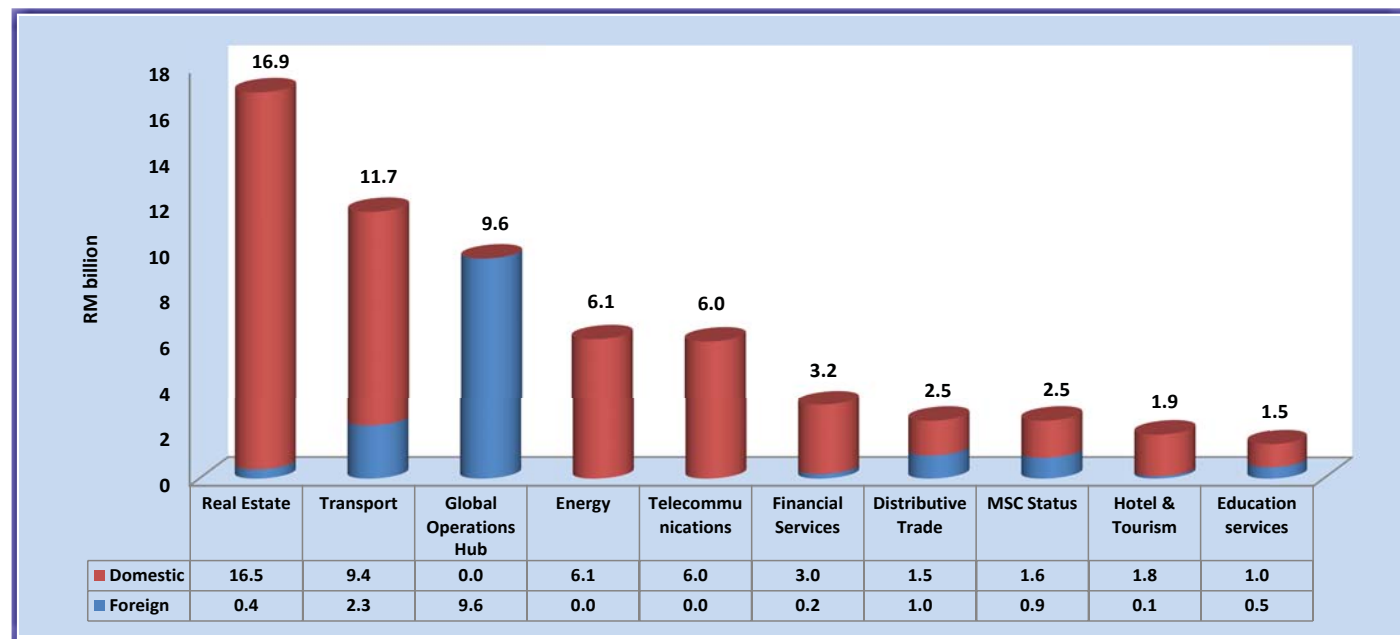


"Domestic investments formed the lion's share of the total approved investments in the services sector in 2011 with RM48.2 billion or 74.8%. However, it is important to note that foreign investments approved had made a significant leap from RM4.1 billion in 2010 to RM16.2 billion or 25.2% of total investments in the services sector in 2011".

- MITI Minister, YB Dato' Sri Mustapa Mohamed during MIDA's Annual Media Conference-

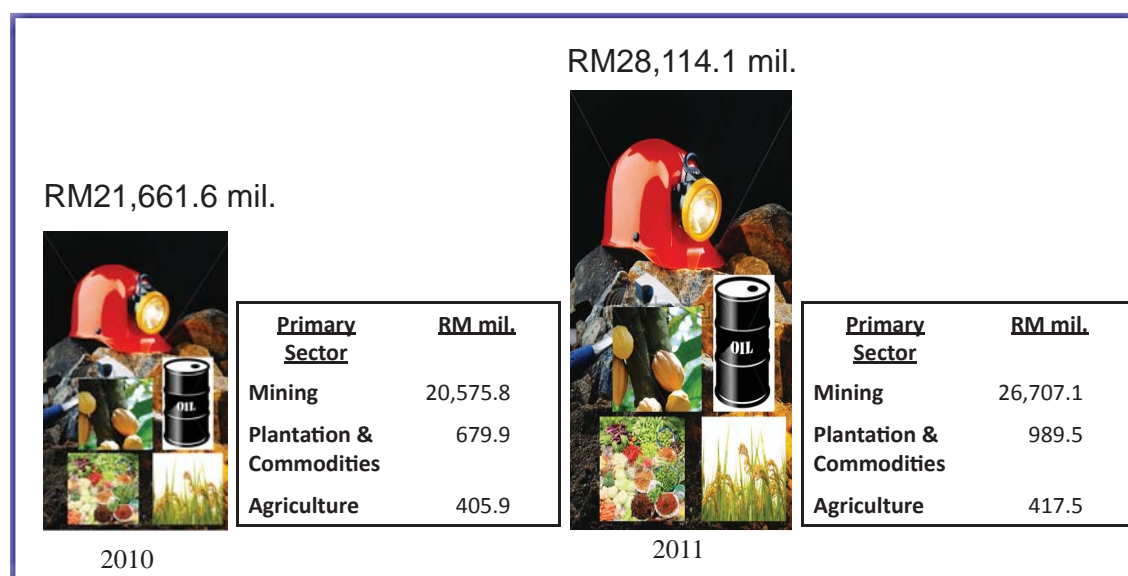
Source: Malaysian Investment Development Authority

## 06 Approved Investments in Major Services Sub-sectors, 2011



Source: Malaysian Investment Development Authority

## 07 Approved Investments in the Primary Sector, 2010 and 2011

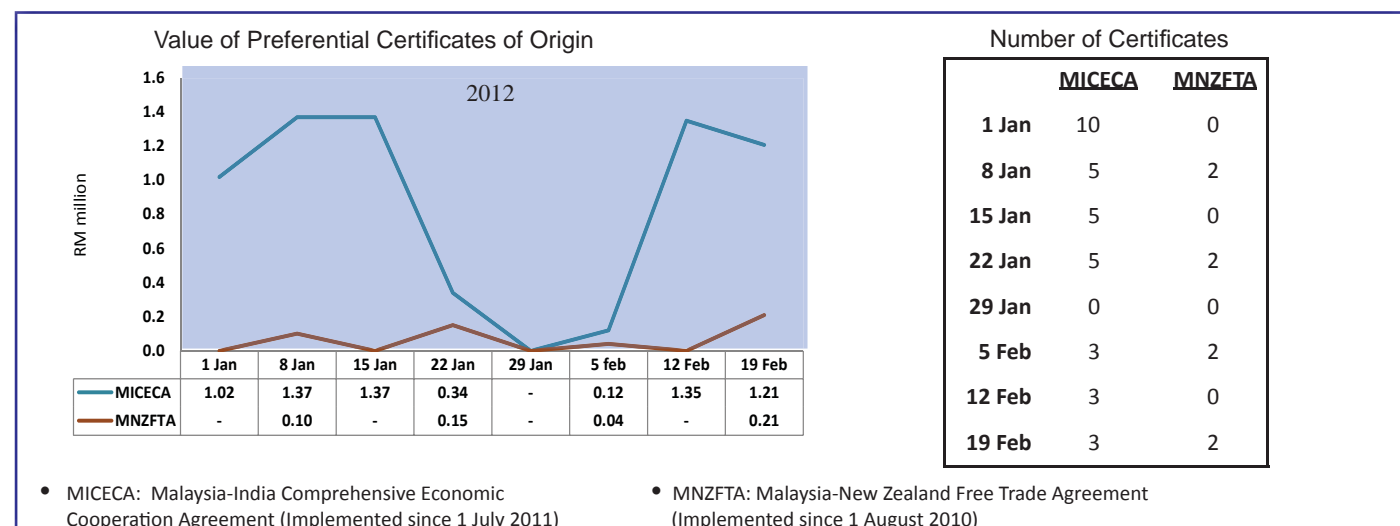


*“The mining sector accounted the largest share of investments and the strong performance of the oil and gas sub-sector indicated that Malaysia was well poised to become one of the leading oil and gas hubs in the region.”*

*- MITI Minister, YB Dato' Sri Mustapa Mohamed during MIDA's Annual Media Conference-*

Source: Malaysian Investment Development Authority

## 08 Number of Preferential Certificates of Origin (PCOs) and Value



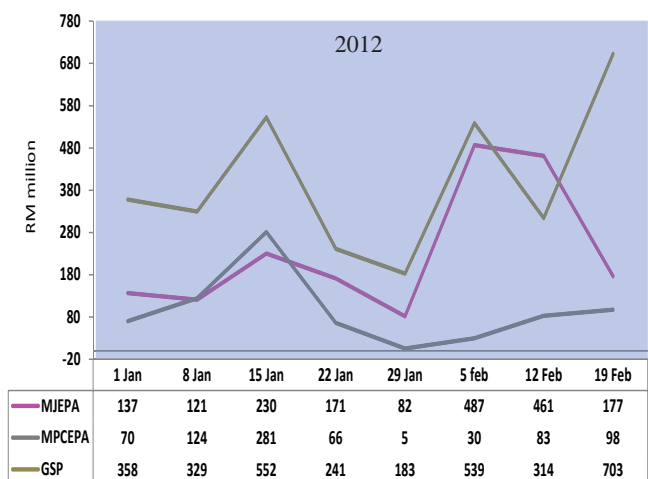
• MICECA: Malaysia-India Comprehensive Economic Cooperation Agreement (Implemented since 1 July 2011)

• MNZFTA: Malaysia-New Zealand Free Trade Agreement (Implemented since 1 August 2010)

Source: Ministry of International Trade and Industry, Malaysia



### Value of Preferential Certificates of Origin



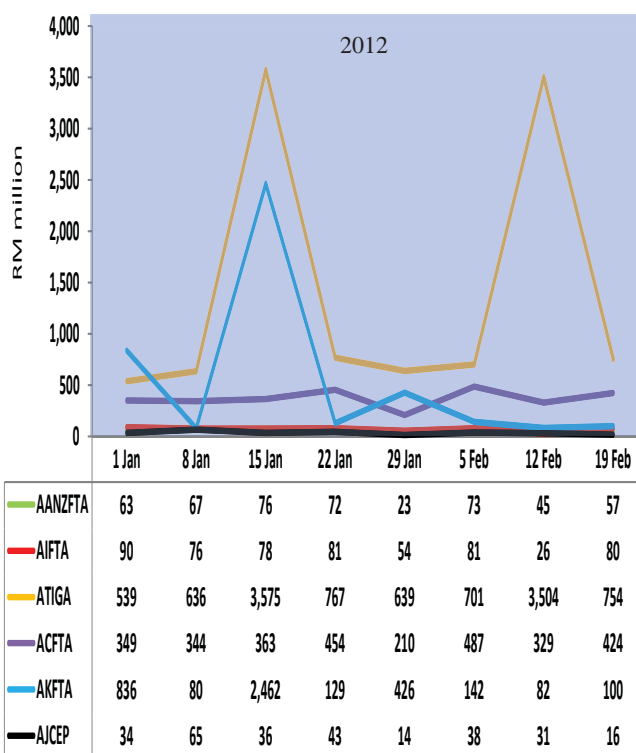
### Number of Certificates

	MJEPA	MPCEPA	GSP
1 Jan	856	113	3,348
8 Jan	829	170	3,067
15 Jan	922	236	4,324
22 Jan	1,086	130	2,322
29 Jan	475	41	1,599
5 Feb	904	84	4,173
12 Feb	826	109	2,925
19 Feb	934	159	4,594

Note: The preference giving countries under the GSP scheme are members of the European Union, Norway, Switzerland, Belarus, the Russian Federation and Turkey.

- MJEPA: Malaysia-Japan Economic Partnership Agreement (Implemented since 13 July 2006)
- MPCEPA: Malaysia-Pakistan Closer Economic Partnership Agreement (Implemented since 1 January 2008)
- GSP: Generalised System of Preference

### Value of Preferential Certificates of Origin



### Number of Certificates

	AANZFTA	AIFTA	ATIGA	ACFTA	AKFTA	AJCEP
1 Jan	789	340	4,082	1,043	646	85
8 Jan	822	279	3,809	697	486	122
15 Jan	1,035	439	4,674	599	692	122
22 Jan	892	396	5,442	780	773	119
29 Jan	212	137	1,543	483	371	41
5 Feb	993	385	4,631	1,233	715	125
12 Feb	496	140	3,691	981	578	107
19 Feb	797	360	6,162	1,175	709	97

- AANZFTA: ASEAN-Australia-New Zealand Free Trade Agreement (Implemented since 1 January 2010)
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Source: Ministry of International Trade and Industry, Malaysia

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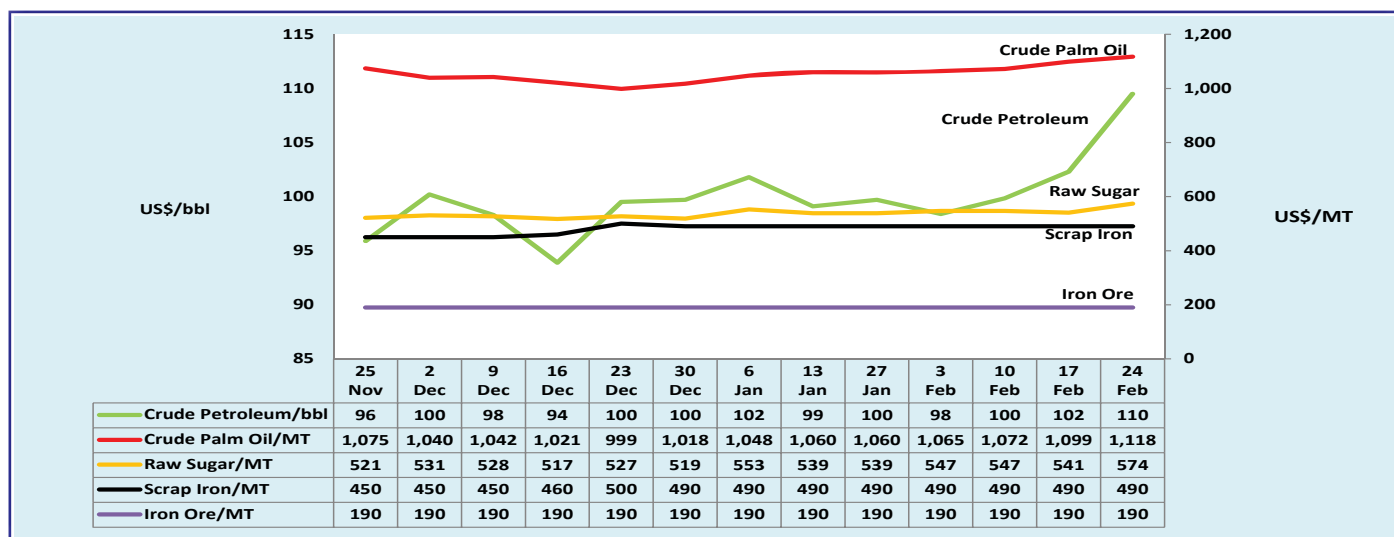
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## 09 Commodity Price Trends, November 2011 to February 2012



Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group

## 10 Weekly Commodity Prices

Commodity	24 Feb 2012 (US\$)	% Change <sup>i</sup>	2011* (US\$)	2010* (US\$)	2009* (US\$)
Crude Petroleum (per bbl)	109.5	↑ 7.0	80.3-112.7	68.0-91.4	35.0-81.0
Crude Palm Oil (per MT)	1,117.5	↑ 1.7	1,124.0	896.6	683.0
Raw Sugar (per MT)	573.8	↑ 1.2	647.0	594.6	412.3
Iron Ore (Pellet) (per MT)	190.0	Unchanged	205.0	162.3	108.5
Scrap Iron HMS 1&2 (80:20 mix) (per MT)	490.0 (High) 460.0 (Low)	Unchanged Unchanged	491.0	393.1	261.7

Domestic price for February 2012 :

Billets (per MT):  
RM2,000 - RM2,100

Steel bars (per MT):  
RM2,250 - RM2,400

Note: \* Average price in the year except otherwise indicated.  
All figures have been rounded to the nearest decimal point.  
<sup>i</sup> Refer to % change from the previous week's price.

Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group

## 11 Highest & Lowest Prices 2011/2012

	2012			2011	
	Current	Highest	Lowest	Highest	Lowest
Crude Petroleum (US\$ per bbl)	109.5 (24 February)	109.5 (24 February)	98.4 (3 February)	112.7 (29 April)	80.3 (23 September)
Crude Palm Oil (US\$ per MT)	1,117.5 (24 February)	1,117.5 (24 February)	1,047.5 (6 January)	1,326.0 (11 February)	982.0 (14 October)

Note: All figures have been rounded to the nearest decimal point.  
Compiled by: Ministry of International Trade and Industry, Malaysia

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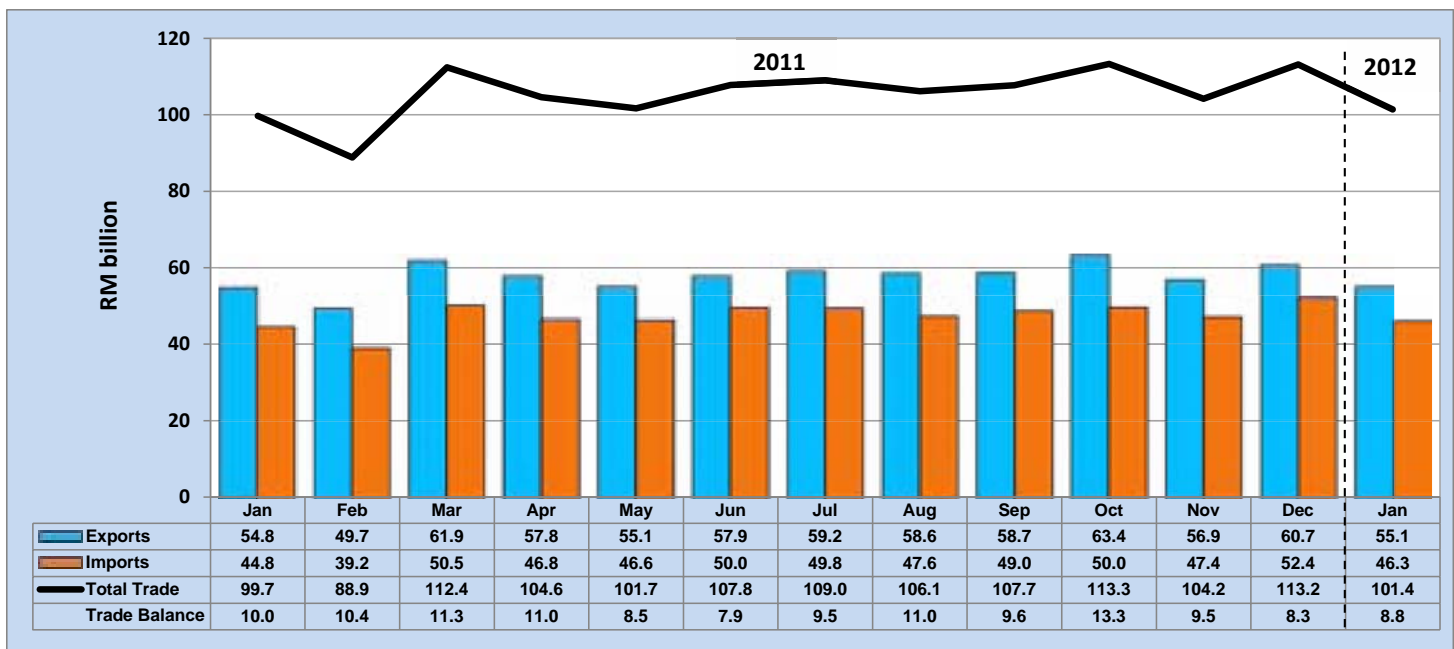
# MITI WEEKLY BULLETIN

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07 MARCH 2012 VOL. 180

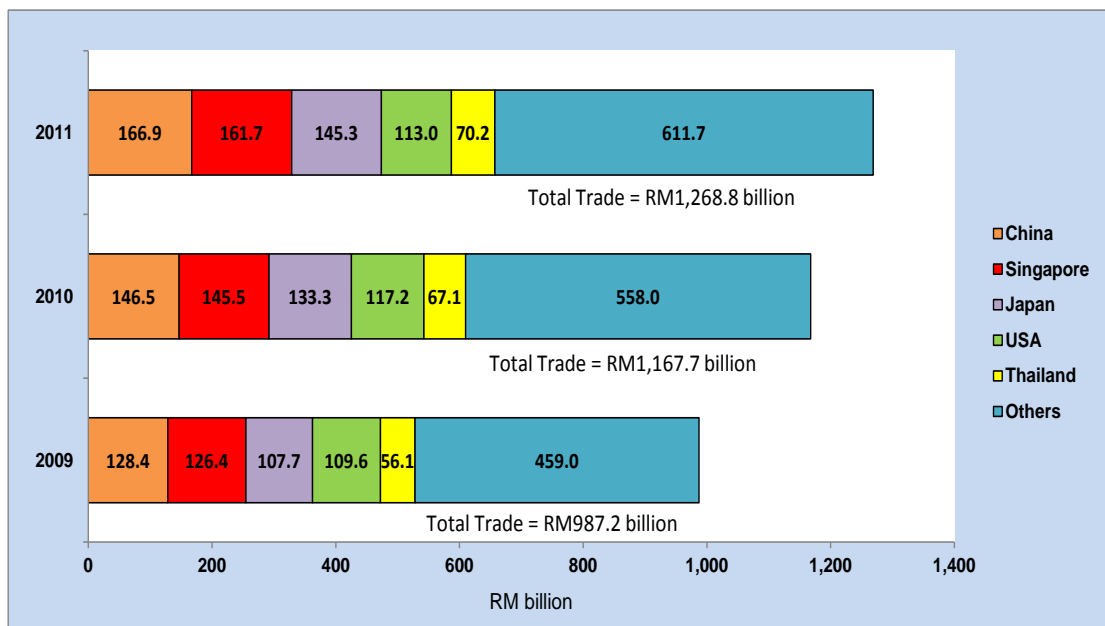
**MALAYSIA**

## 01 Monthly Trade Performance, January 2011 to January 2012



Source: Department of Statistics, Malaysia

## 02 Top Five Trading Partners, 2009 to 2011



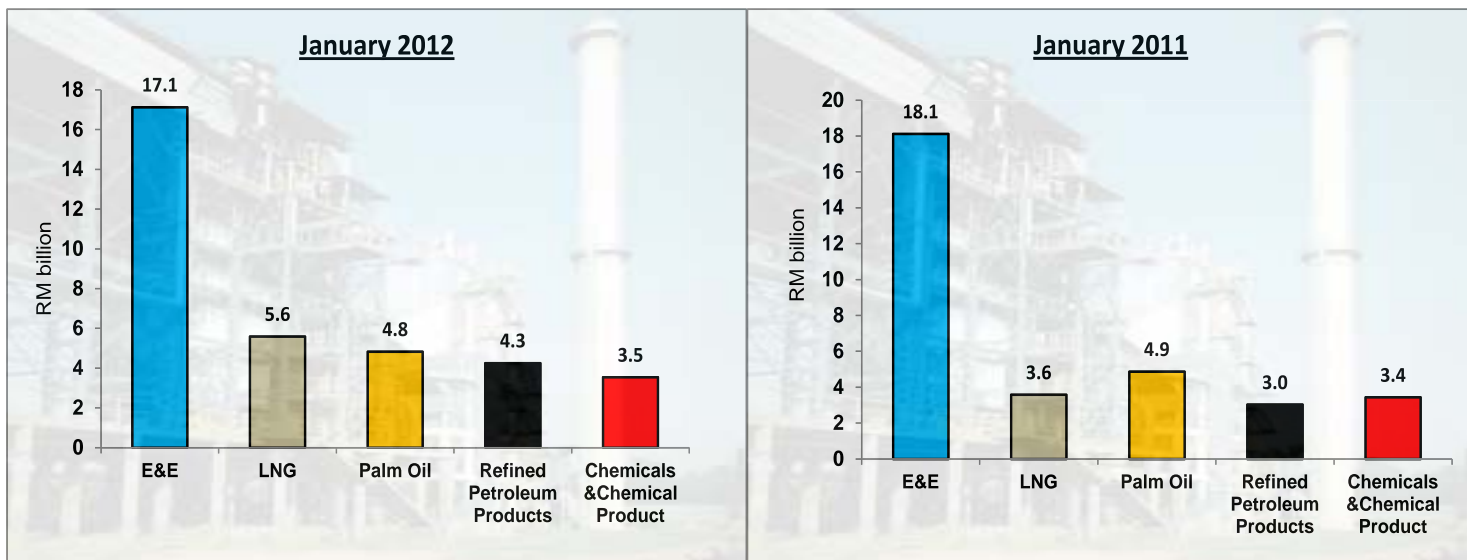
Source: Department of Statistics, Malaysia

### Top Five Trading Partners January 2012

China = RM13.1 billion  
Singapore = RM12.8 billion  
Japan = RM12.4 billion  
USA = RM8.6 billion  
Thailand = RM5.7 billion

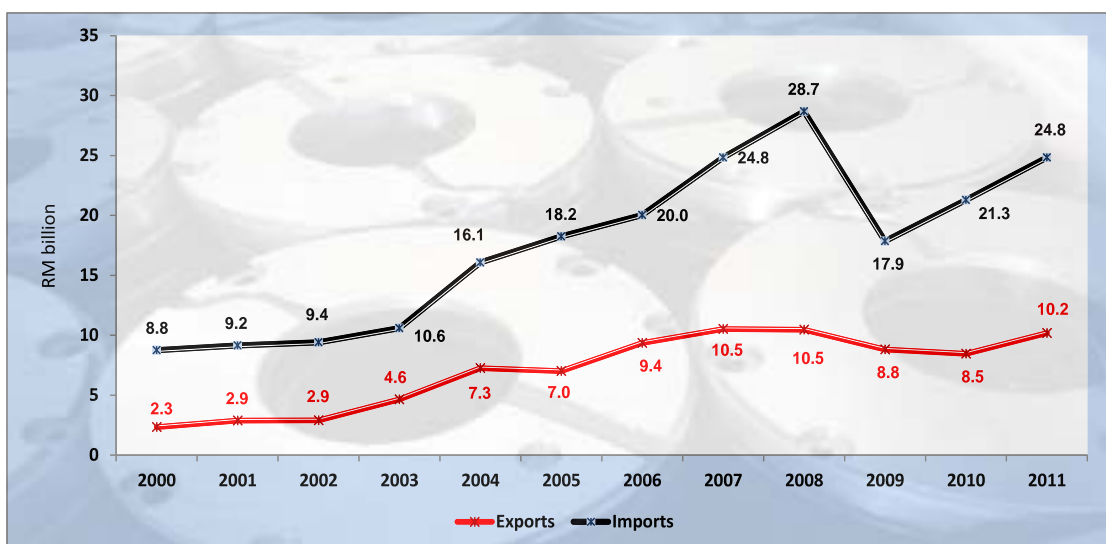


## 03 Major Export Products, January 2011 and January 2012



Source: Department of Statistics, Malaysia

## 04 Trade in Iron and Steel Products, 2000 to 2011

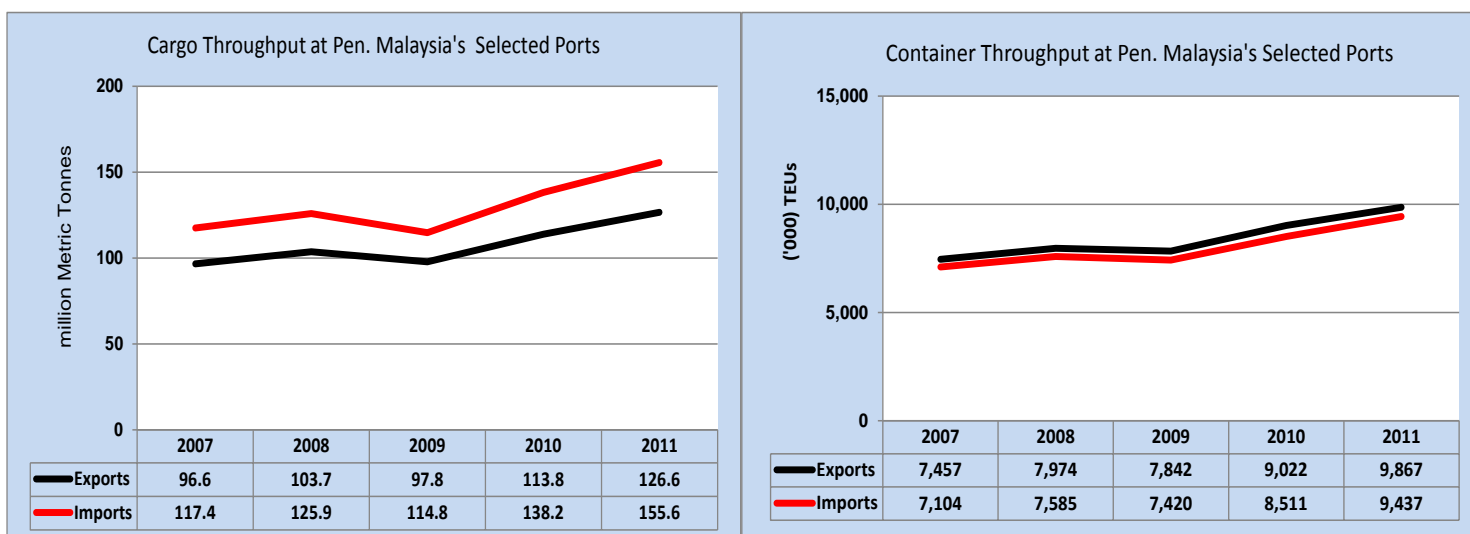


### Trade in Iron & Steel Products, January 2012

Exports = RM0.9 billion  
Imports = RM2.0 billion  
Total Trade = RM2.9 billion

Source: Department of Statistics, Malaysia

## 05 Cargo and Container Throughput at Peninsular Malaysia's Selected Ports



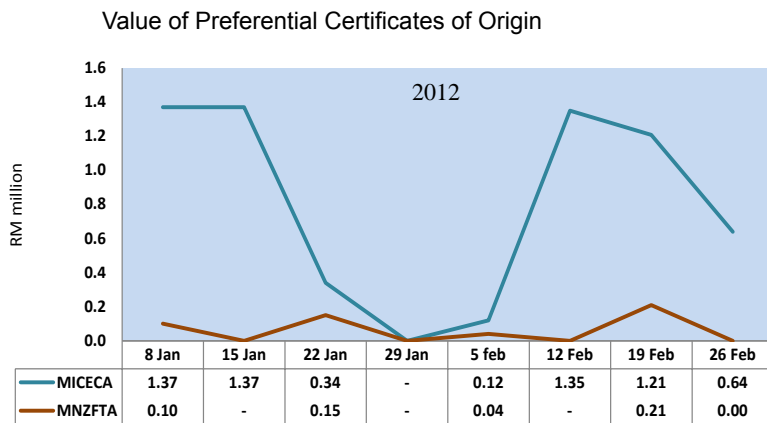
Source: Department of Statistics, Malaysia

Notes: i) Cargo Throughput - The total number (exports and imports) of tons loaded and unloaded in a port in one year.

ii) Container Throughput - The total number (exports and imports) of containers (expressed in Twenty-Footer Equivalent Unit (TEUs)) loaded and unloaded in a port in a period of one year.

iii) Malaysia's Selected Ports - Klang, Johor, Port Dickson, Pulau Pinang and Kuantan.

# 06 Number of Preferential Certificates of Origin (PCOs) and Value

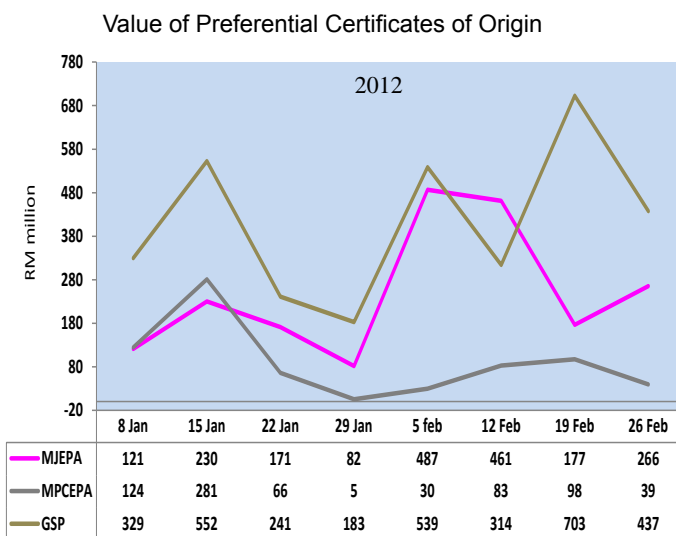


**Number of Certificates**

	MICECA	MNZFTA
8 Jan	5	2
15 Jan	5	0
22 Jan	5	2
29 Jan	0	0
5 Feb	3	2
12 Feb	3	0
19 Feb	3	2
26 Feb	11	2

• MICECA: Malaysia-India Comprehensive Economic Cooperation Agreement (Implemented since 1 July 2011)

• MNZFTA: Malaysia-New Zealand Free Trade Agreement (Implemented since 1 August 2010)



**Number of Certificates**

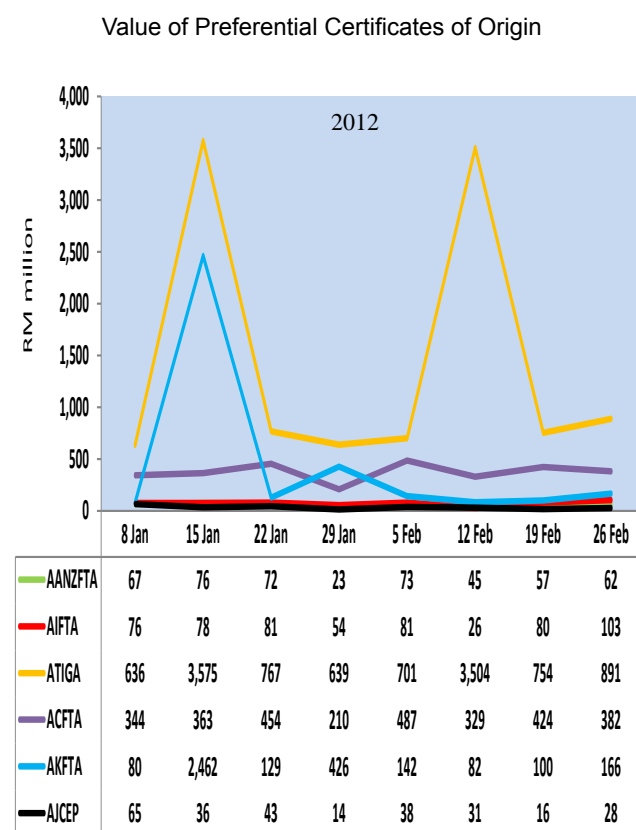
	MJEPA	MPCEPA	GSP
8 Jan	829	170	3,067
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29 Jan	475	41	1,599
5 Feb	904	84	4,173
12 Feb	826	109	2,925
19 Feb	934	159	4,594
26 Feb	1,071	112	4,302

Note: The preference giving countries under the GSP scheme are members of the European Union, Norway, Switzerland, Belarus, the Russian Federation and Turkey.

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**Number of Certificates**

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15 Jan	1,035	439	4,674	599	692	122
22 Jan	892	396	5,442	780	773	119
29 Jan	212	137	1,543	483	371	41
5 Feb	993	385	4,631	1,233	715	125
12 Feb	496	140	3,691	981	578	107
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26 Feb	782	414	5,127	1,214	742	117

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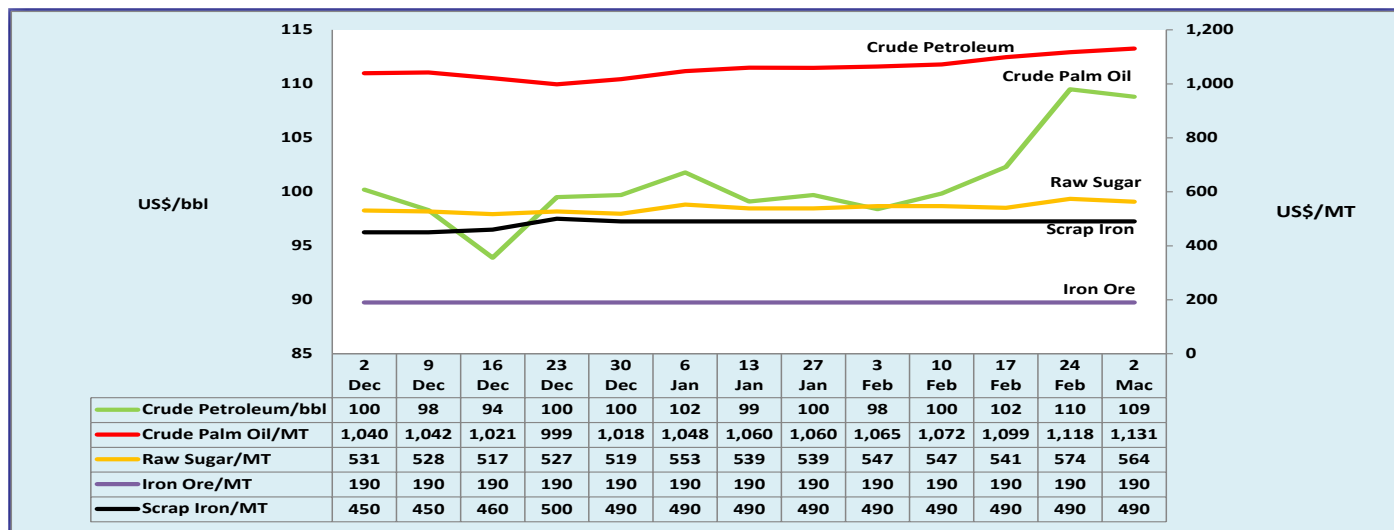
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## 07 Commodity Price Trends, November 2011 to February 2012



Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group

## 08 Weekly Commodity Prices

Commodity	2 March 2012 (US\$)	% Change <sup>i</sup>	2011* (US\$)	2010* (US\$)	2009* (US\$)
Crude Petroleum (per bbl)	108.8	↓0.6	80.3-112.7	68.0-91.4	35.0-81.0
Crude Palm Oil (per MT)	1,131.0	↑1.2	1,124.0	896.6	683.0
Raw Sugar (per MT)	563.5	↓1.8	647.0	594.6	412.3
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RM2,250 - RM2,400

Note: \* Average price in the year except otherwise indicated.  
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	Current	Highest	Lowest	Highest	Lowest
Crude Petroleum (US\$ per bbl)	108.8 (2 March)	109.5 (24 February)	98.4 (3 February)	112.7 (29 April)	80.3 (23 September)
Crude Palm Oil (US\$ per MT)	1,131.0 (2 March)	1,131.0 (2 March)	1,047.5 (6 January)	1,326.0 (11 February)	982.0 (14 October)

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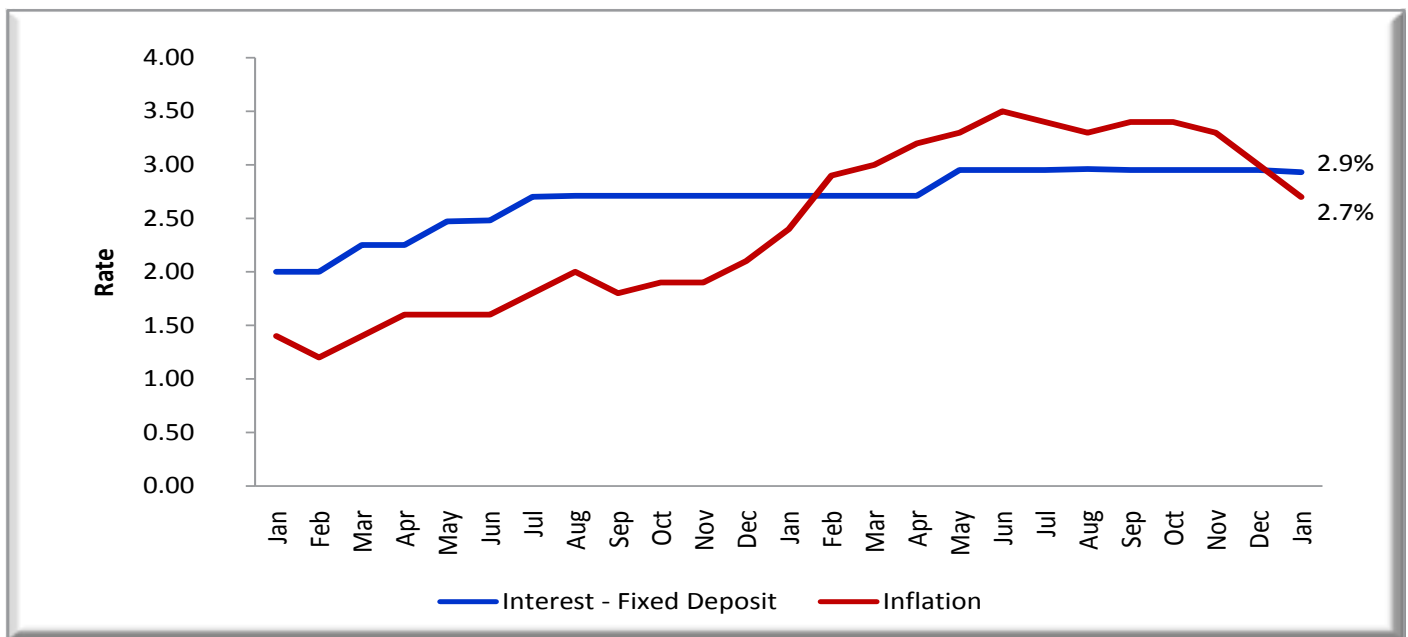
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14 MARCH 2012 VOL. 181

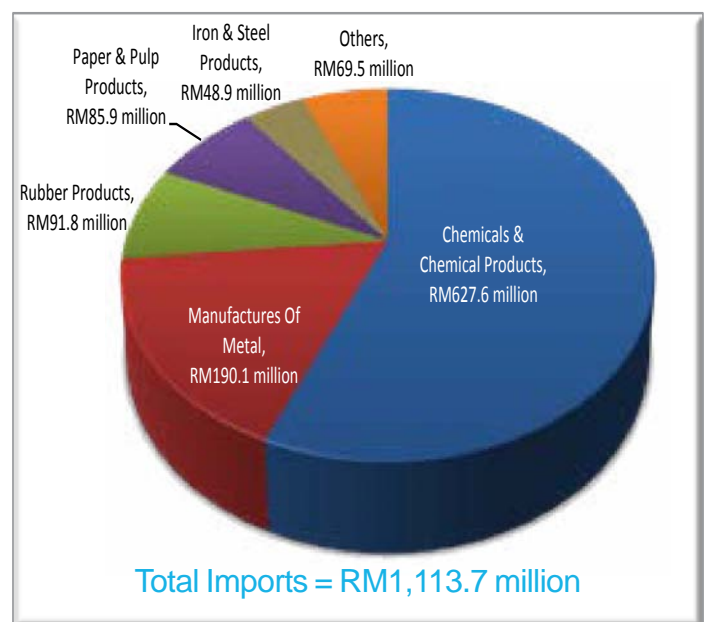
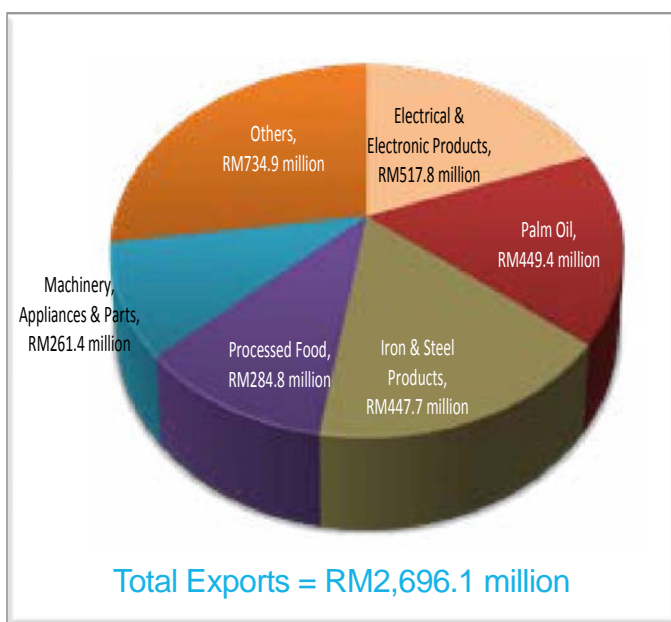
## MALAYSIA

### 01 Interest Rate vs Inflation Rate, January 2010 to January 2011



Sources: Department of Statistics and Bank Negara, Malaysia

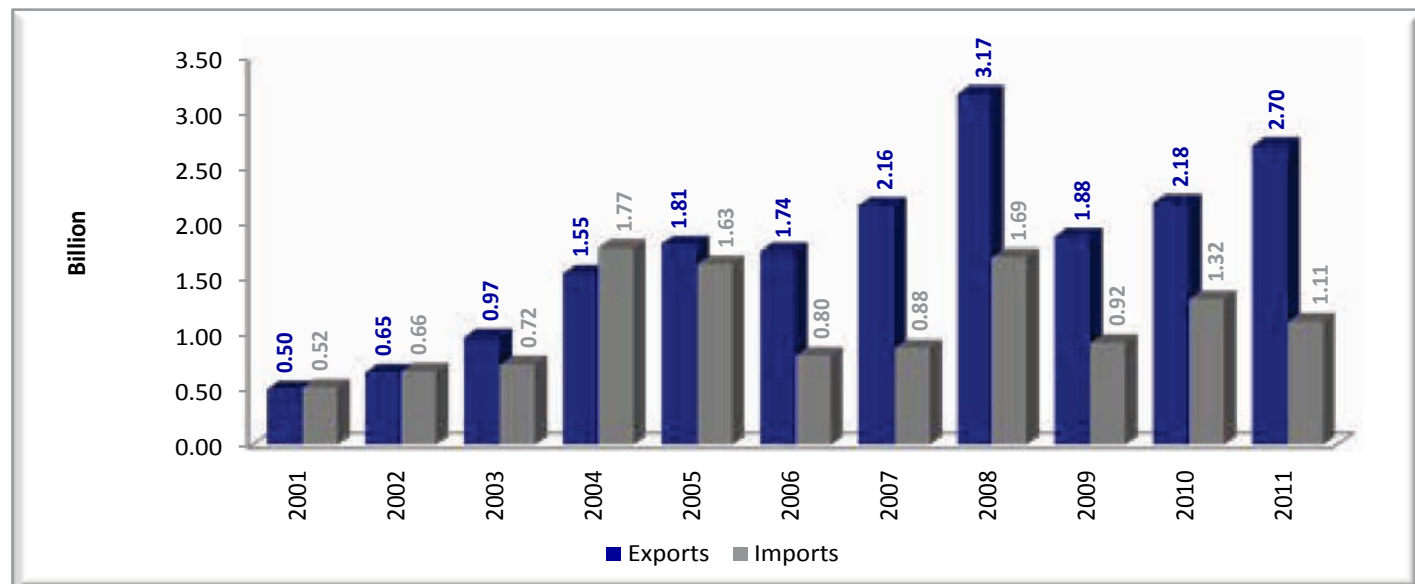
### 02 Trade with Russia, 2011



Note: Others include transport equipment, beverage & tobacco, other manufactures and etc.  
Source: Department of Statistics, Malaysia

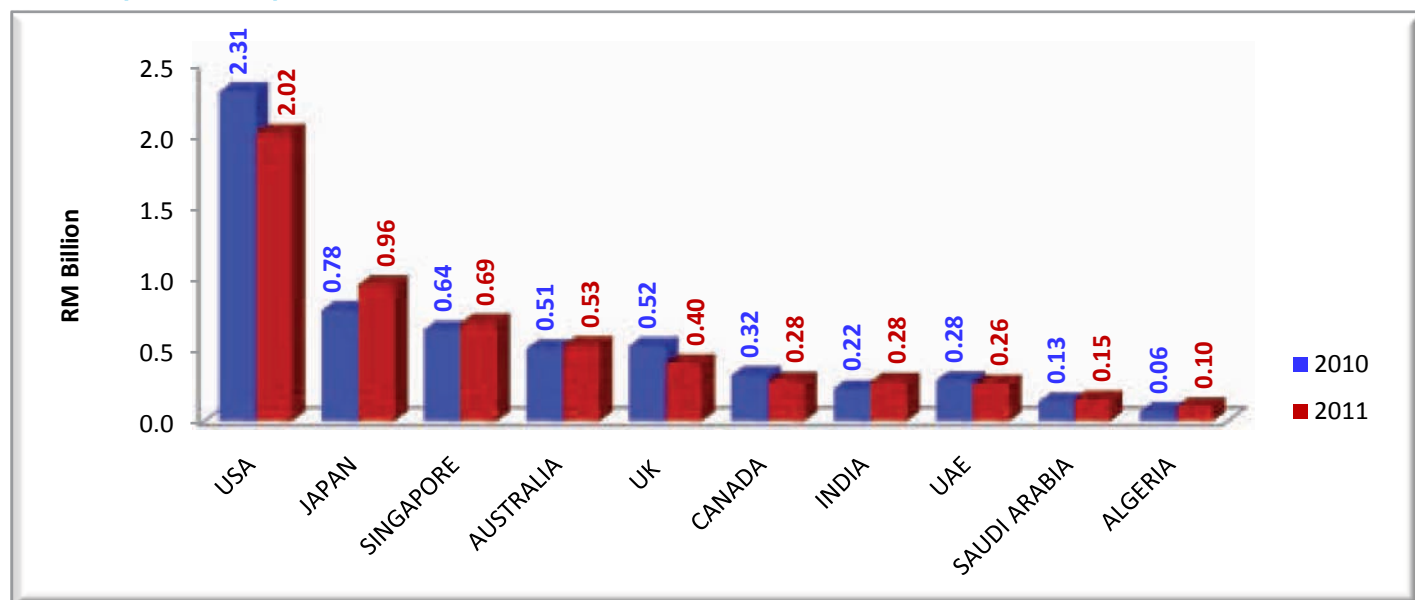


### 03 Trade with Russia from 2001 to 2011



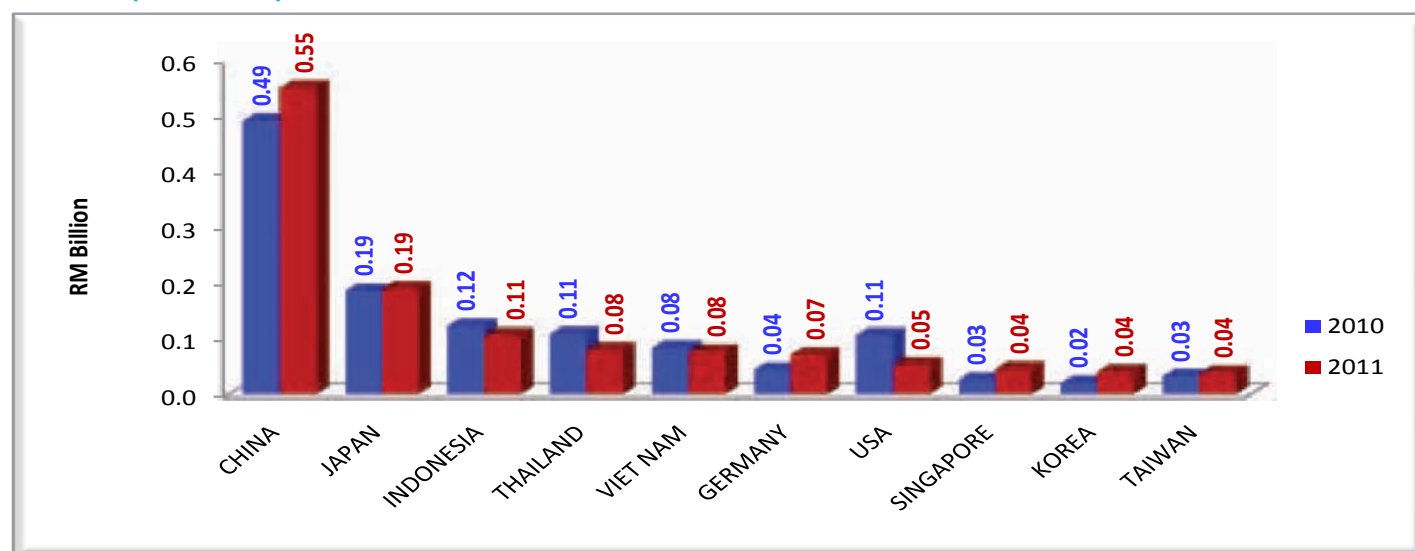
Source: Department of Statistics, Malaysia

### 04 Top Ten Export Markets for Furniture, 2010 and 2011



Source: Department of Statistics, Malaysia

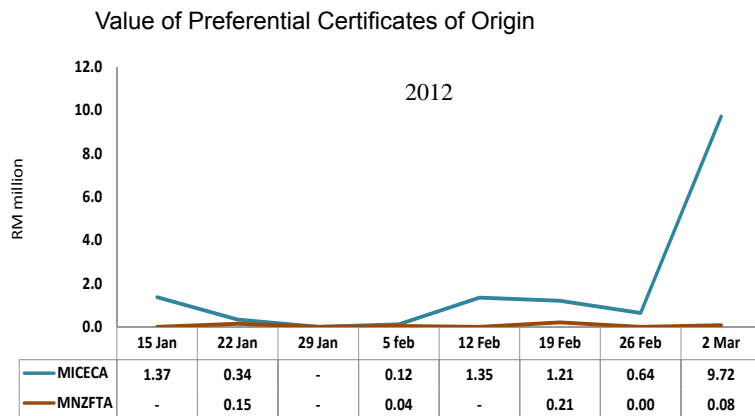
### 05 Top Ten Import Sources for Furniture, 2010 and 2011



Source: Department of Statistics, Malaysia



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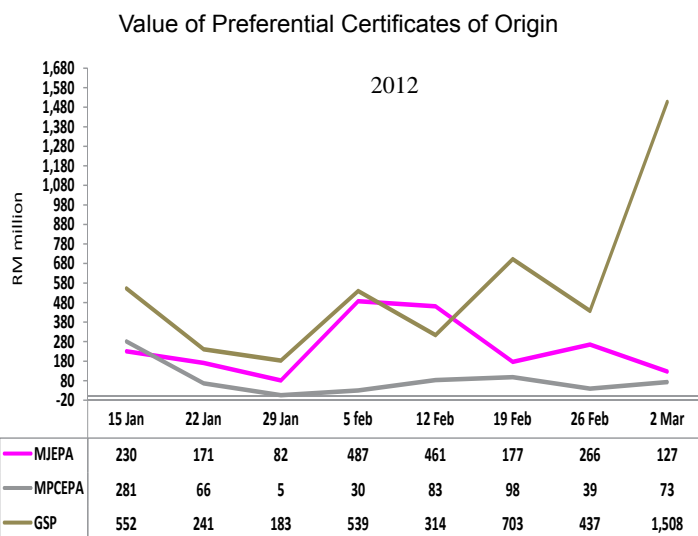


Number of Certificates

	MICECA	MNZFTA
15 Jan	5	0
22 Jan	5	2
29 Jan	0	0
5 Feb	3	2
12 Feb	3	0
19 Feb	3	2
26 Feb	11	2
2 Mar	14	1

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Number of Certificates

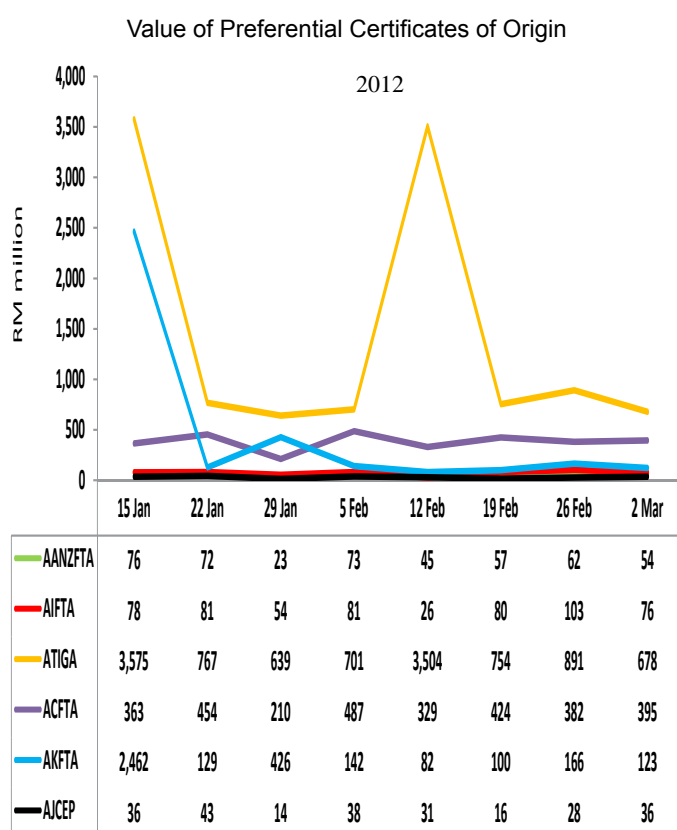
	MJEPA	MPCEPA	GSP
15 Jan	922	236	4,324
22 Jan	1,086	130	2,322
29 Jan	475	41	1,599
5 Feb	904	84	4,173
12 Feb	826	109	2,925
19 Feb	934	159	4,594
26 Feb	1,071	112	4,302
2 Mar	912	124	12,606

Note: The preference giving countries under the GSP scheme are members of the European Union, Norway, Switzerland, Belarus, the Russian Federation and Turkey.

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• GSP: Generalised System of Preference



Number of Certificates

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15 Jan	1,035	439	4,674	599	692	122
22 Jan	892	396	5,442	780	773	119
29 Jan	212	137	1,543	483	371	41
5 Feb	993	385	4,631	1,233	715	125
12 Feb	496	140	3,691	981	578	107
19 Feb	797	360	6,162	1,175	709	97
26 Feb	782	414	5,127	1,214	742	117
2 Mar	702	340	4,536	1,112	814	107

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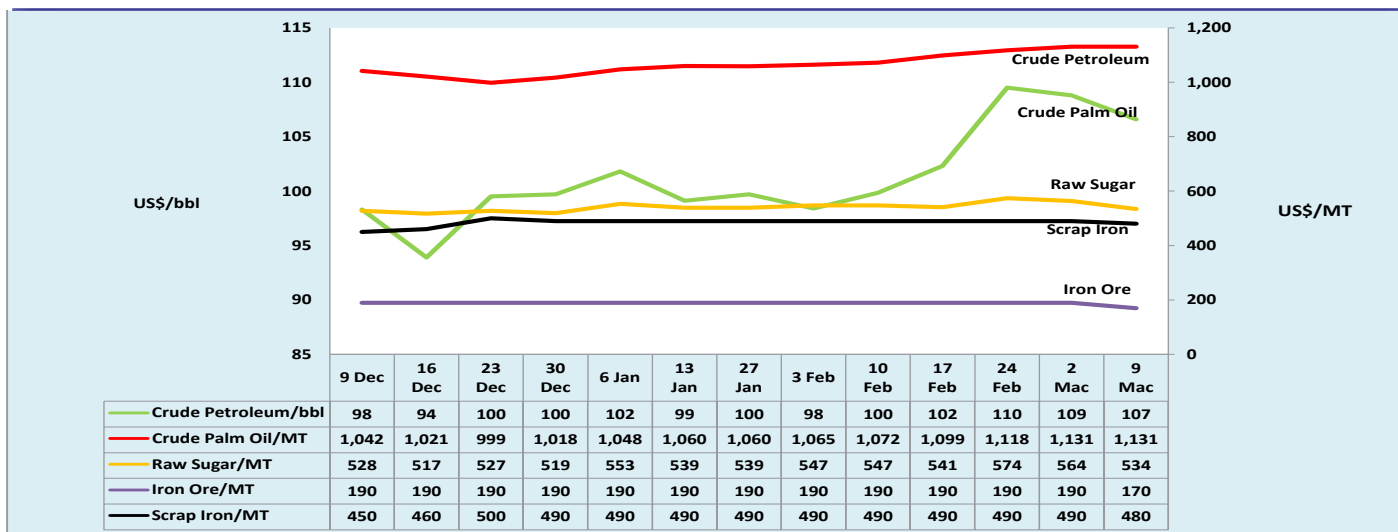
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## 07 Commodity Price Trends, November 2011 to March 2012



Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group

## 08 Weekly Commodity Prices

Commodity	9 March 2012 (US\$)	% Change <sup>i</sup>	2011* (US\$)	2010* (US\$)	2009* (US\$)
Crude Petroleum (per bbl)	106.6	↓ 2.0	80.3-112.7	68.0-91.4	35.0-81.0
Crude Palm Oil (per MT)	1,131.0	Unchanged	1,124.0	896.6	683.0
Raw Sugar (per MT)	534.0	↓ 5.2	647.0	594.6	412.3
Iron Ore (Pellet) (per MT)	170.0	↓ 10.5	205.0	162.3	108.5
Scrap Iron HMS 1&2 (80:20 mix) (per MT)	480.0 (High) 460.0 (Low)	↓ 2.0 Unchanged	491.0	393.1	261.7

Note: \* Average price in the year except otherwise indicated.  
All figures have been rounded to the nearest decimal point.  
<sup>i</sup> Refer to % change from the previous week's price.

Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group

## 09 Highest & Lowest Prices 2011/2012

	2012			2011	
	Current	Highest	Lowest	Highest	Lowest
Crude Petroleum (US\$ per bbl)	106.6 (9 March)	109.5 (24 February)	98.4 (3 February)	112.7 (29 April)	80.3 (23 September)
Crude Palm Oil (US\$ per MT)	1,131.0 (9 March)	1,131.0 (9 March)	1,047.5 (6 January)	1,326.0 (11 February)	982.0 (14 October)

Note: All figures have been rounded to the nearest decimal point.  
Compiled by: Ministry of International Trade and Industry, Malaysia

<b>Domestic price for March 2012 :</b>
<b>Billets (per MT):</b> RM2,000 - RM2,100
<b>Steel bars (per MT):</b> RM2,300 - RM2,450

## LETTERS TO EDITOR

Dear Readers,

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[http://www.miti.gov.my/cms\\_matrix/form.jsp?formId=c1148fbf-c0a81573-3a2f3a2f-1380042c](http://www.miti.gov.my/cms_matrix/form.jsp?formId=c1148fbf-c0a81573-3a2f3a2f-1380042c)

# MITI WEEKLY BULLETIN

No. ISSN: 2180-0448

20 MARCH 2012 VOL. 182

**MALAYSIA**

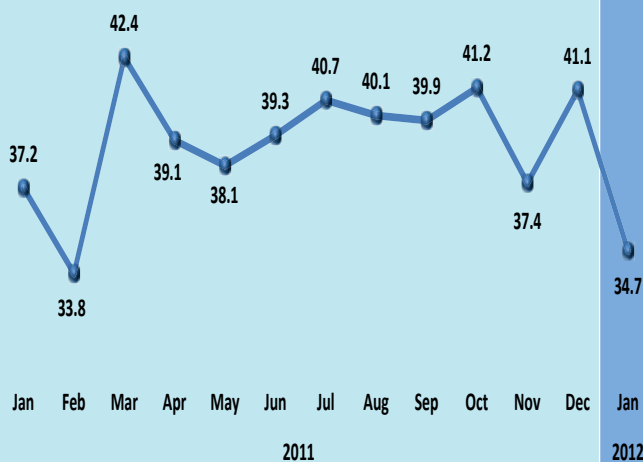
## Manufacturing Sector Performance, January 2012

- 3.8% growth in sales
- **0.4%** increase in exports
- **1.2%** increase in IPI

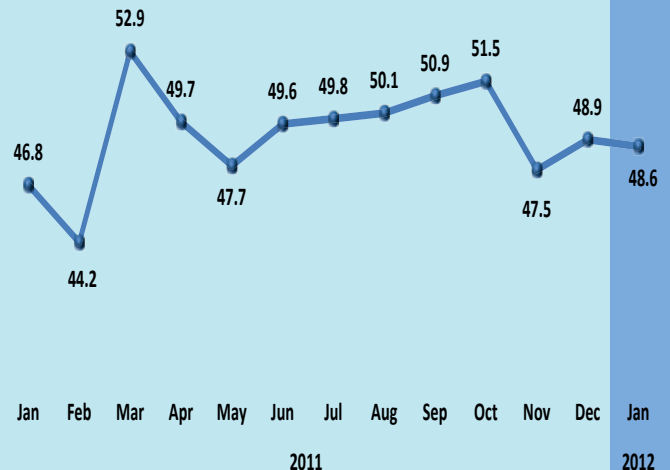


## 01 Key Indicators of the Manufacturing Sector

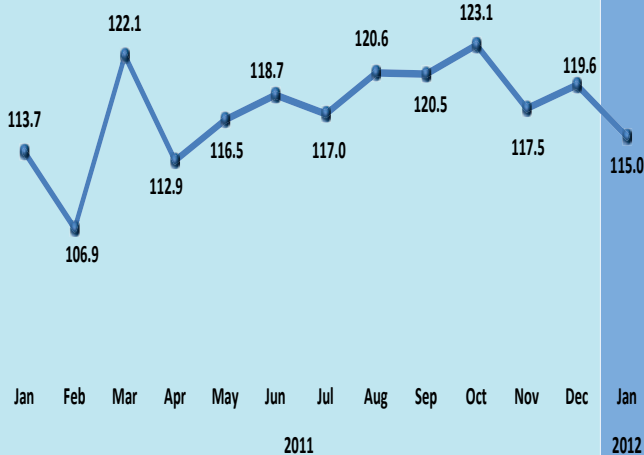
Exports (RM billion)



Sales (RM billion)



Industrial Production Index

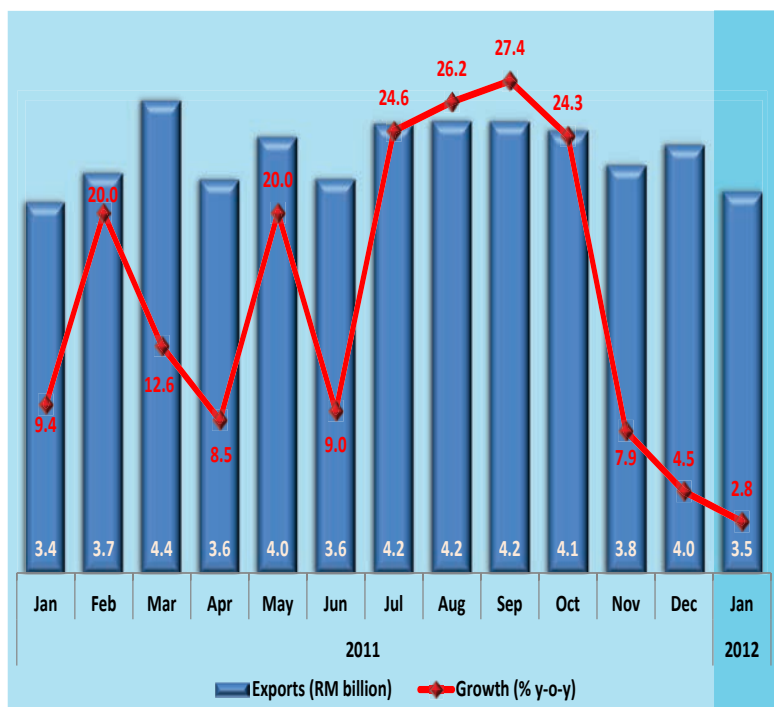


Employment ('000 person)

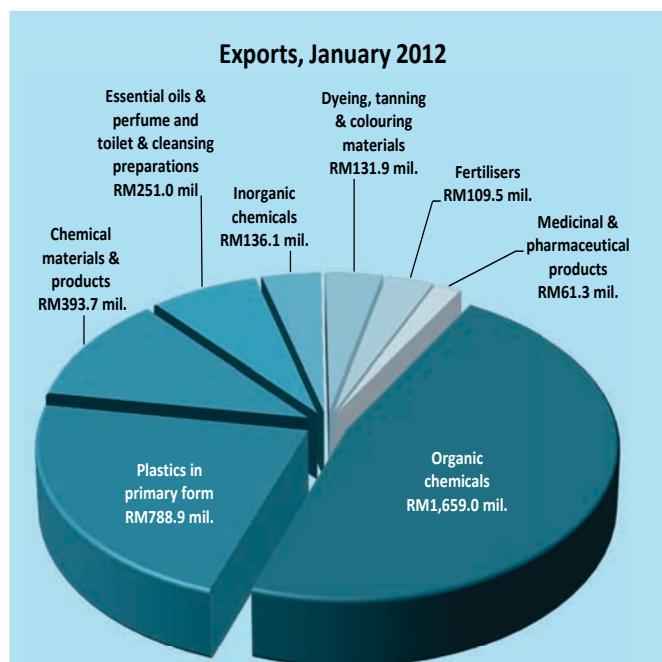


Note: Employment data were from Monthly Manufacturing Survey by Department of Statistics (based on payroll).  
Source: Department of Statistics, Malaysia

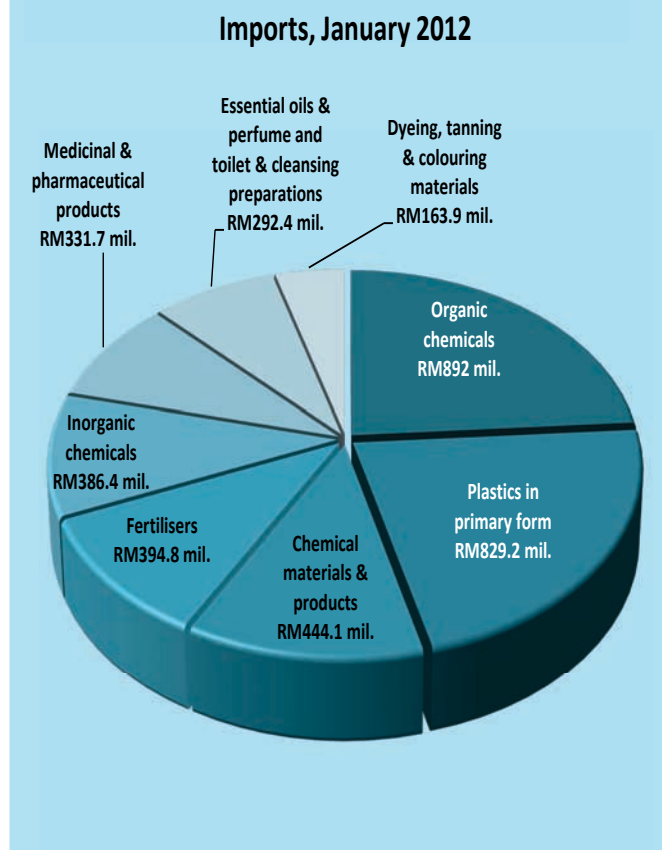
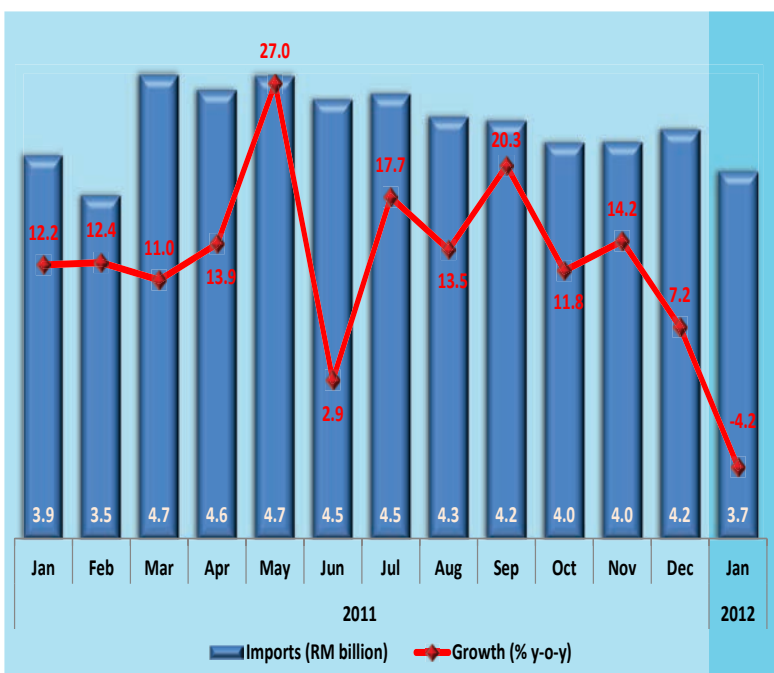
## 02 Exports and Export Growth of Chemicals and Chemical Products



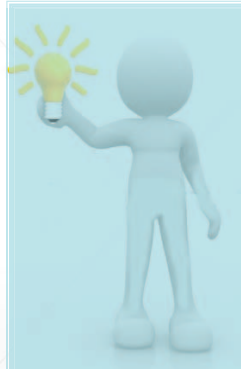
## 04 Exports and Imports of Chemicals and Chemical Products Sub-Sectors



## 03 Imports and Import Growth of Chemicals and Chemical Products



Source: Department of Statistics, Malaysia

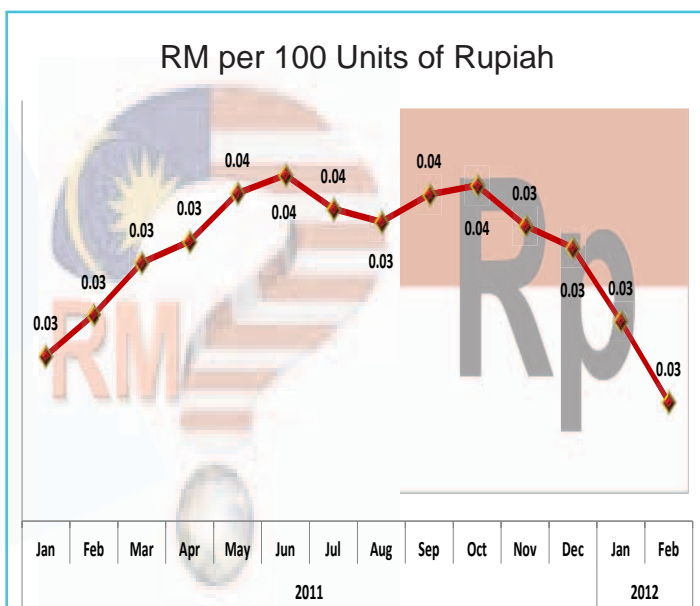
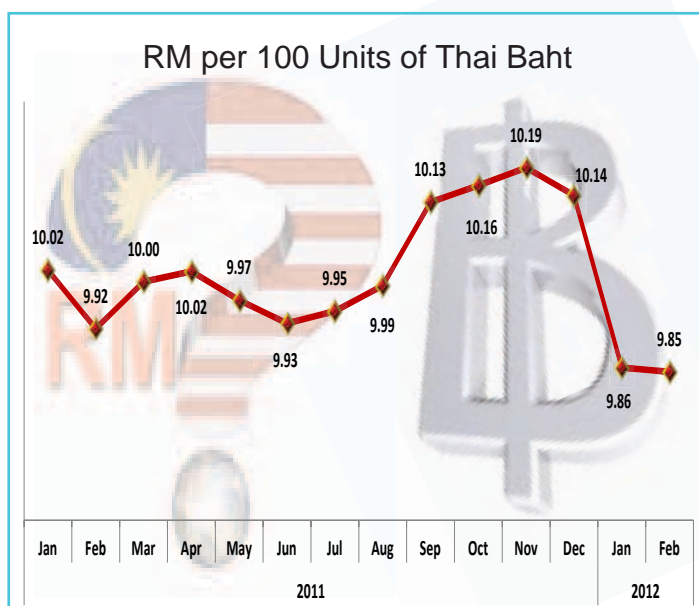
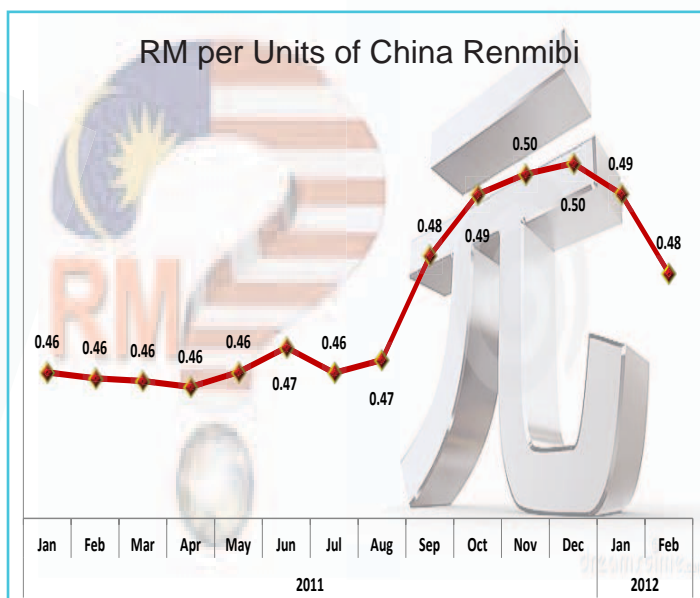
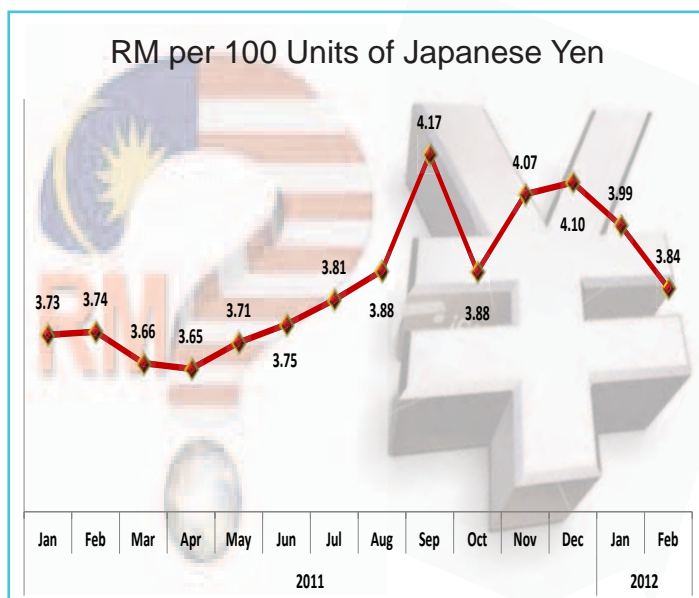
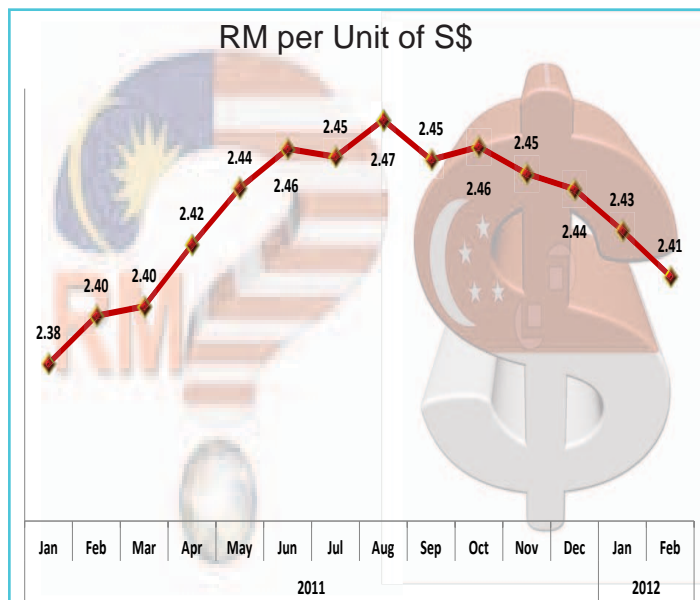
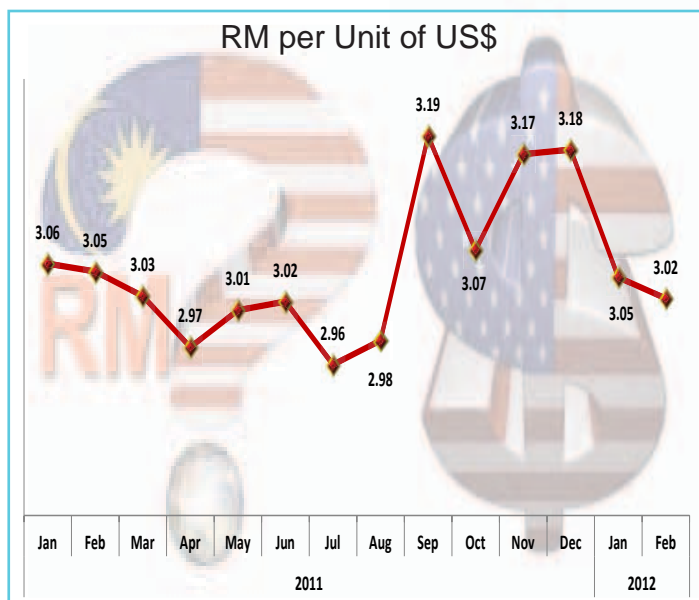


### Facts on Chemicals and Chemical Products:

- Second largest export products after E&E under manufactured goods in 2011.
- Organic chemical products such as alcohol, phenols and Carboxylic acids represents 47% from chemicals and chemical exports.
- 32.8% from this products category was exported to ASEAN.



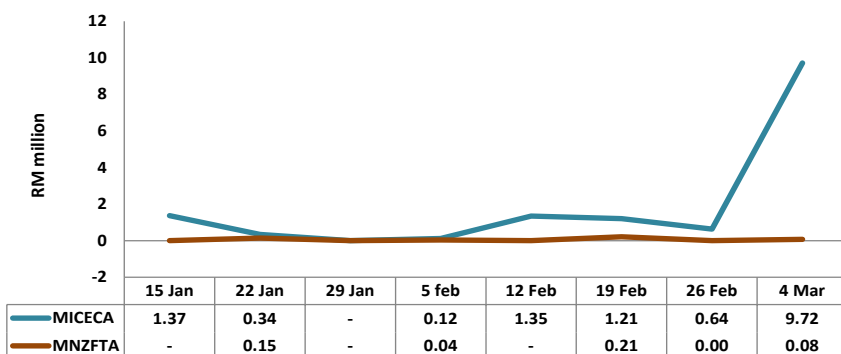
# 05 Monthly Malaysian Ringgit Exchange Rate with Selected Countries



Source: Bank Negara Malaysia

# 06 Number of Preferential Certificates of Origin (PCOs) and Value, 2012

Value of Preferential Certificates of Origin



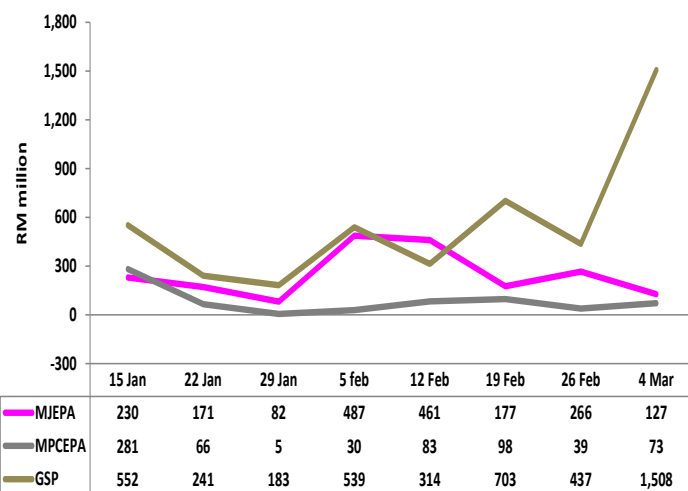
Number of Certificates

	MICECA	MNZFTA
15 Jan	5	0
22 Jan	5	2
29 Jan	0	0
5 Feb	3	2
12 Feb	3	0
19 Feb	3	2
26 Feb	11	2
4 Mar	14	1

• MICECA: Malaysia-India Comprehensive Economic Cooperation Agreement (Implemented since 1 July 2011)

• MNZFTA: Malaysia-New Zealand Free Trade Agreement (Implemented since 1 August 2010)

Value of Preferential Certificates of Origin



Number of Certificates

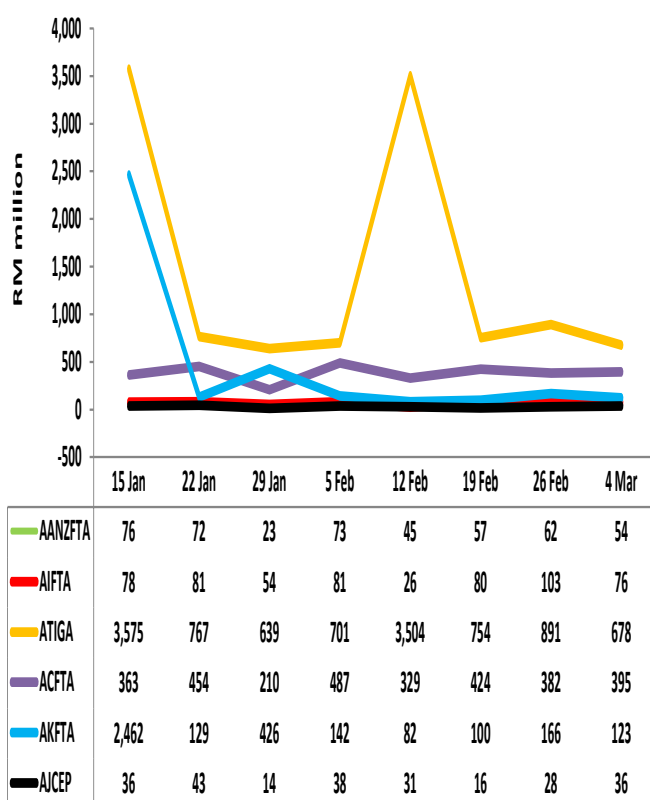
	MJEPA	MPCEPA	GSP
15 Jan	922	236	4,324
22 Jan	1,086	130	2,322
29 Jan	475	41	1,599
5 Feb	904	84	4,173
12 Feb	826	109	2,925
19 Feb	934	159	4,594
26 Feb	1,071	112	4,302
4 Mar	912	124	12,606

Note: The preference giving countries under the GSP scheme are members of the European Union, Norway, Switzerland, Belarus, the Russian Federation and Turkey.

• MJEPA: Malaysia-Japan Economic Partnership Agreement (Implemented since 13 July 2006)

• MPCEPA: Malaysia-Pakistan Closer Economic Partnership Agreement (Implemented since 1 January 2008)

Value of Preferential Certificates of Origin



Number of Certificates

	AANZFTA	AIFTA	ATIGA	ACFTA	AKFTA	AJCEP
15 Jan	1,035	439	4,674	599	692	122
22 Jan	892	396	5,442	780	773	119
29 Jan	212	137	1,543	483	371	41
5 Feb	993	385	4,631	1,233	715	125
12 Feb	496	140	3,691	981	578	107
19 Feb	797	360	6,162	1,175	709	97
26 Feb	782	414	5,127	1,214	742	117
4 Mar	702	340	4,536	1,112	814	107

• AANZFTA: ASEAN-Australia-New Zealand Free Trade Agreement (Implemented since 1 January 2010)

• AIFTA: ASEAN-India Free Trade Agreement (Implemented since 1 January 2010)

• ATIGA: ASEAN Trade in Goods Agreement (Implemented since 1 May 2010)

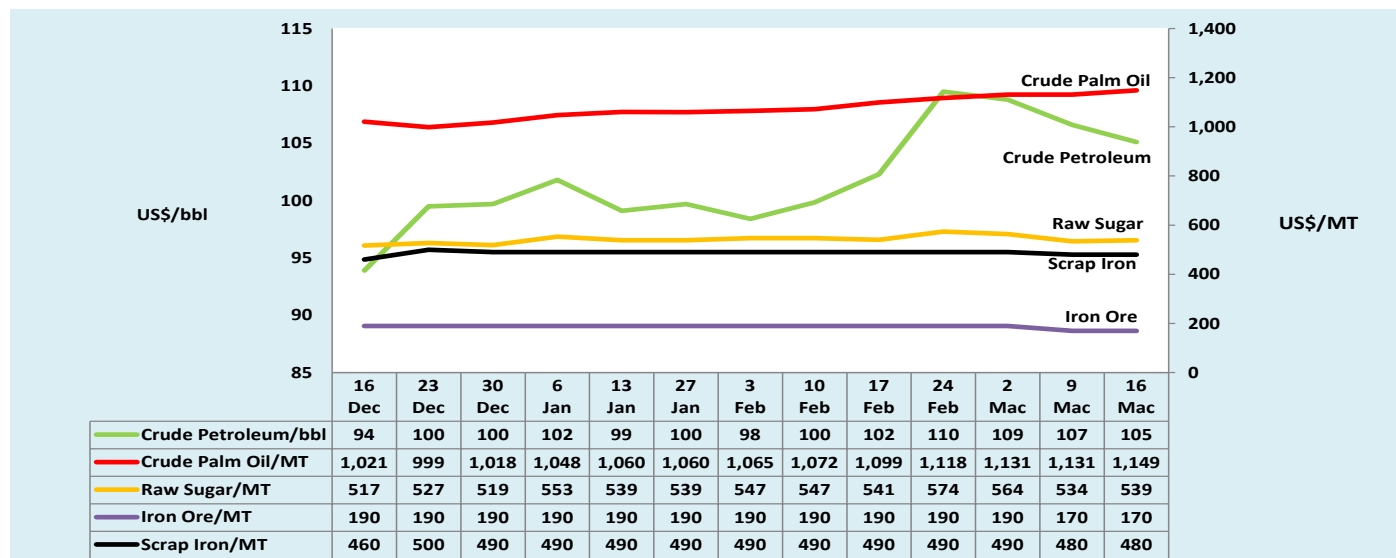
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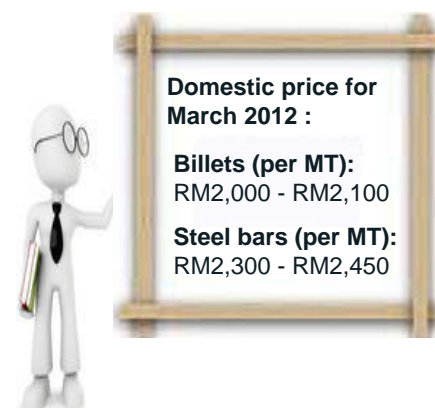
## 07 Commodity Price Trends, December 2011 to March 2012



Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group

## 08 Weekly Commodity Prices

Commodity	16 March 2012 (US\$)	% Change <sup>i</sup>	2011* (US\$)	2010* (US\$)	2009* (US\$)
Crude Petroleum (per bbl)	105.1	↓ 1.4	80.3-112.7	68.0-91.4	35.0-81.0
Crude Palm Oil (per MT)	1,148.5	↑ 1.5	1,124.0	896.6	683.0
Raw Sugar (per MT)	538.8	↑ 0.9	647.0	594.6	412.3
Iron Ore (Pellet) (per MT)	170.0	Unchanged	205.0	162.3	108.5
Scrap Iron HMS 1&2 (80:20 mix) (per MT)	480.0 (High) 460.0 (Low)	Unchanged Unchanged	491.0	393.1	261.7



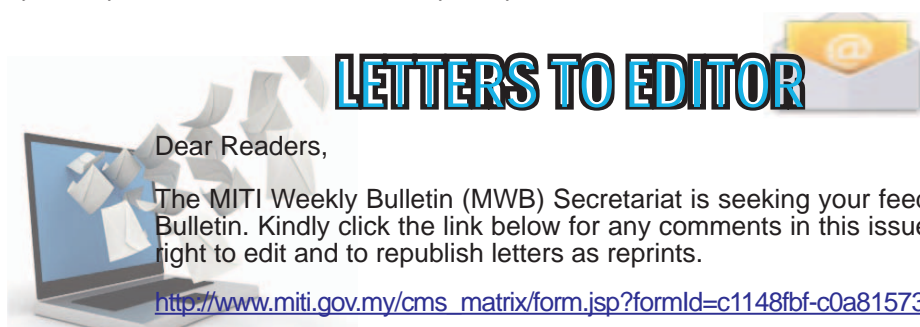
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Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group

## 09 Highest & Lowest Prices 2011/2012

	2012			2011	
	Current	Highest	Lowest	Highest	Lowest
Crude Petroleum (US\$ per bbl)	105.1 (16 March)	109.5 (24 February)	98.4 (3 February)	112.7 (29 April)	80.3 (23 September)
Crude Palm Oil (US\$ per MT)	1,148.5 (16 March)	1,148.5 (16 March)	1,047.5 (6 January)	1,326.0 (11 February)	982.0 (14 October)

Note: All figures have been rounded to the nearest decimal point.  
Compiled by: Ministry of International Trade and Industry, Malaysia



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# MITI

27 MARCH 2012  
VOL. 183

# WEEKLY BULLETIN

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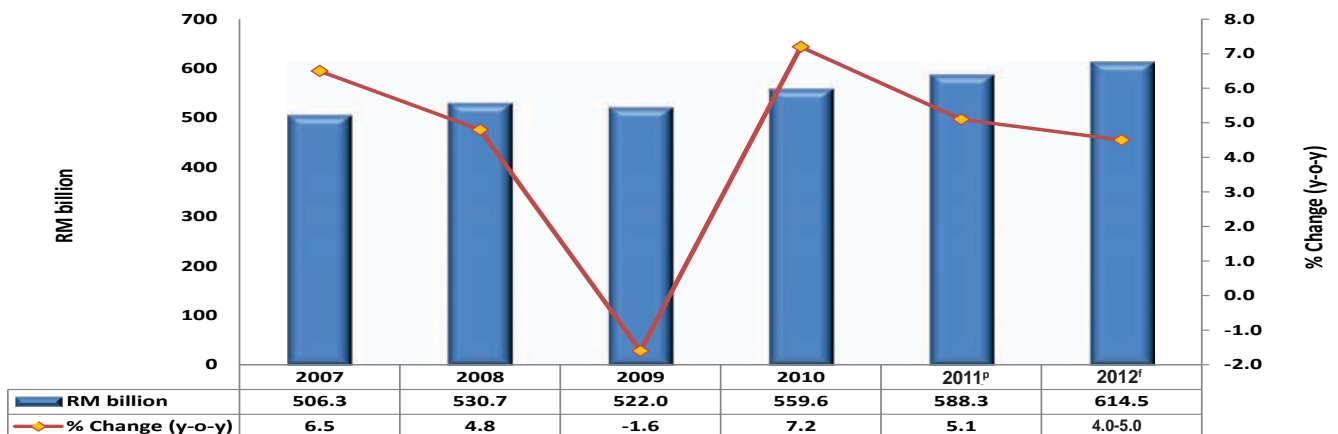
## MALAYSIA

2012<sup>f</sup>

GDP (RM bil.)	:	614.5	Total Trade in Services (RM bil.)	:	231.0
GDP Growth (%)	:	4.0-5.0	Exports (RM bil.)	:	112.4
Inflation (%)	:	2.5-3.0	Imports (RM bil.)	:	118.6
Total Trade in Goods (RM bil.)	:	1,308.2	Investment (RM bil.)	:	145.3
Exports (RM bil.)	:	716.9	Private Investment (RM bil.)	:	76.2
Imports (RM bil.)	:	591.3	Public Investment (RM bil.)	:	69.1

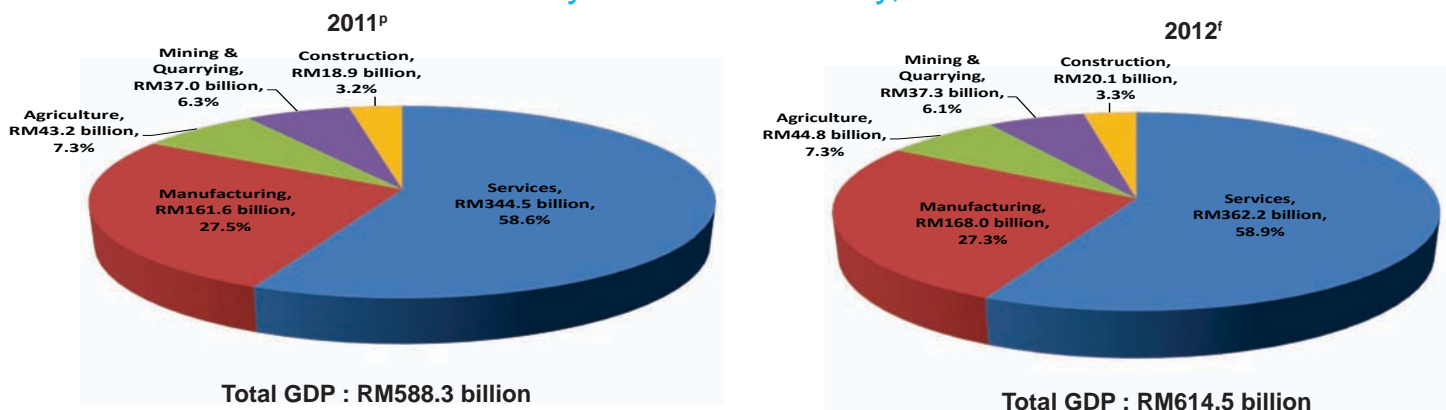
Sources: Department of Statistics, Malaysia and Bank Negara Malaysia

## 01 Gross Domestic Product and Annual Growth, 2007 to 2012



Sources: Department of Statistics, Malaysia and Bank Negara Malaysia

## 02 Gross Domestic Product by Economic Activity, 2011 and 2012



Note: p: Preliminary f: Forecast

Sources: Department of Statistics, Malaysia and Bank Negara Malaysia

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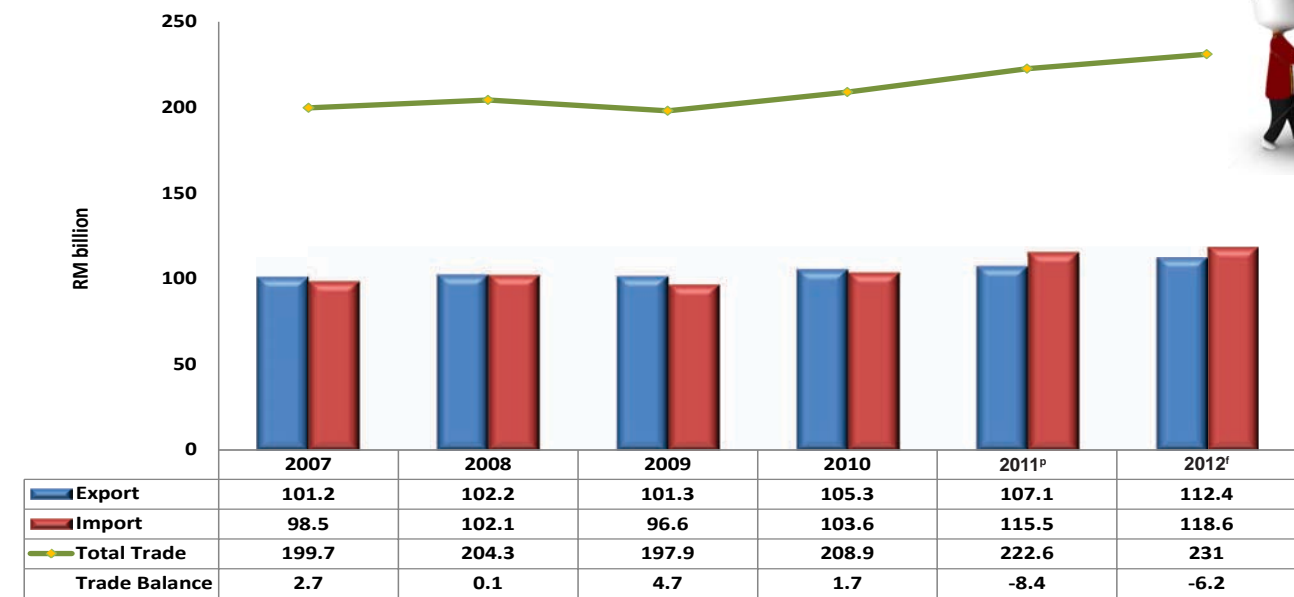


"Malaysia - Towards Global Competitiveness"

### 03 Gross National Income by Demand Aggregates, 2007 to 2012

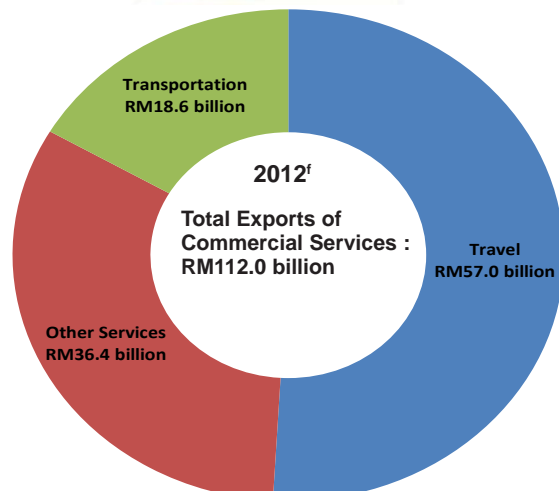
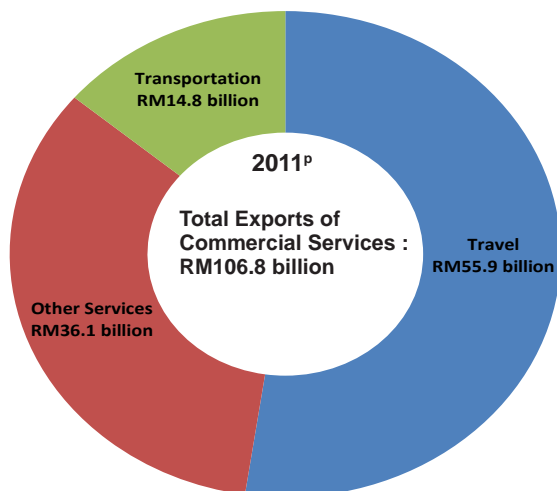


### 04 Trade in Services, 2007 to 2012



Sources: Department of Statistics, Malaysia and Bank Negara Malaysia

### 05 Export of Commercial Services, 2011 and 2012

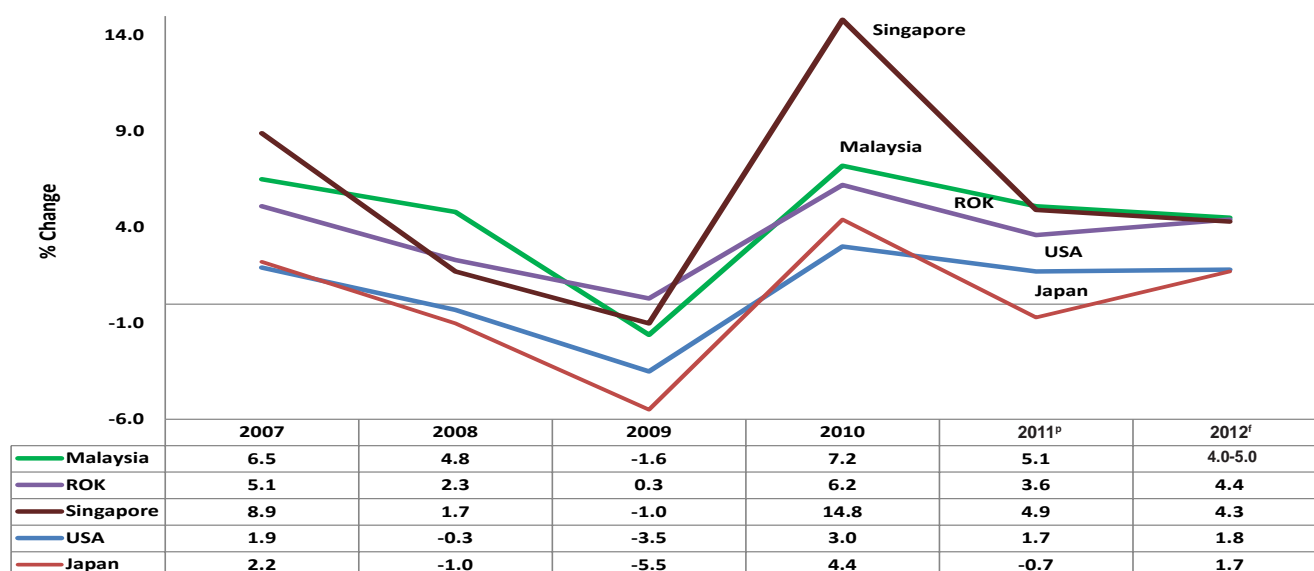


Note: p: Preliminary f: Forecast

Other Services include communication, construction, financial, computer and information, professional and technical, personal and cultural, royalties and fees.

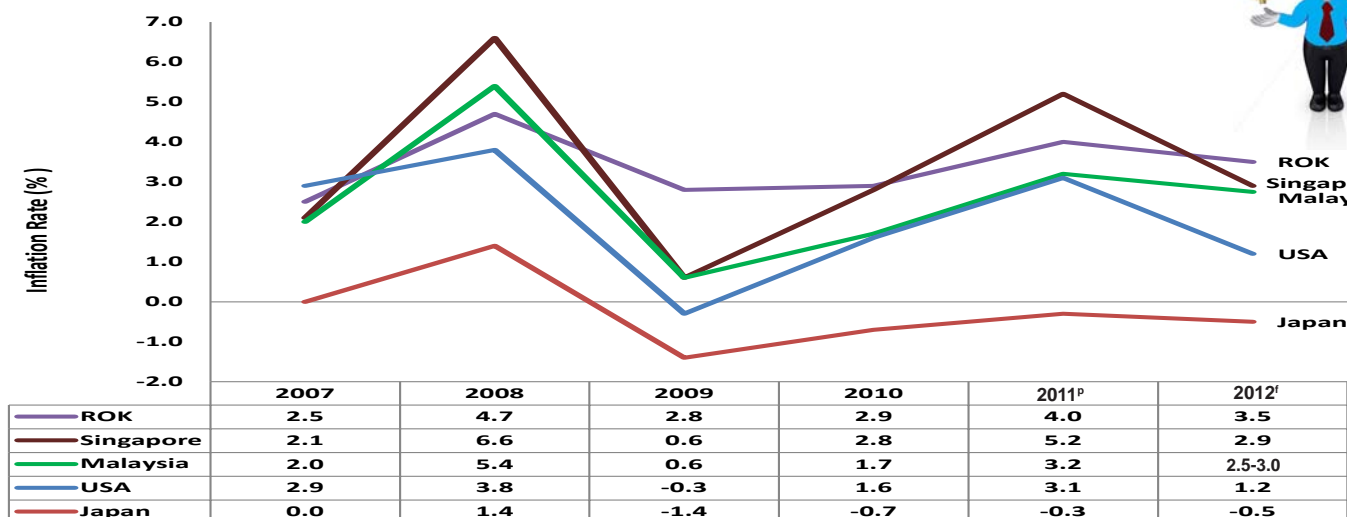
Sources: Department of Statistics, Malaysia and Bank Negara Malaysia

## 06 Growth of Gross Domestic Product by Selected Countries, 2007 to 2012



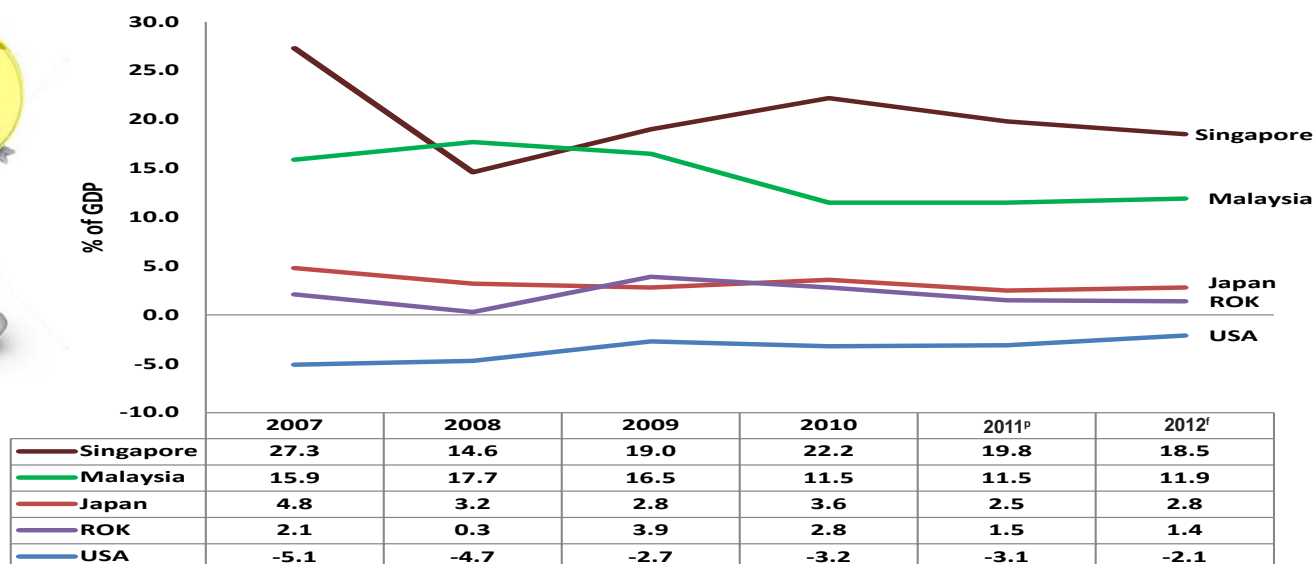
Sources: International Monetary Fund, National Authorities and Bank Negara Malaysia estimates

## 07 Inflation Rate by Selected Countries, 2007 to 2012



Sources: International Monetary Fund, National Authorities and Bank Negara Malaysia estimates

## 08 Current Account Balance by Selected Countries, 2007 to 2012

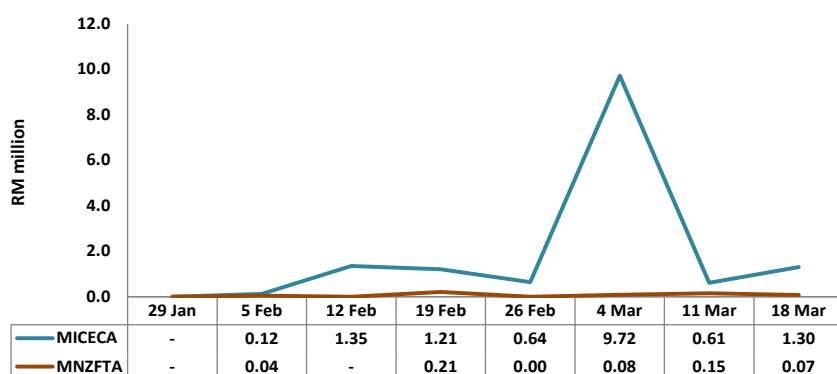


Note: p: Preliminary f: Forecast

Sources: International Monetary Fund, National Authorities and Bank Negara Malaysia estimates

# 09 Number of Preferential Certificates of Origin (PCOs) and Value, 2012

Value of Preferential Certificates of Origin



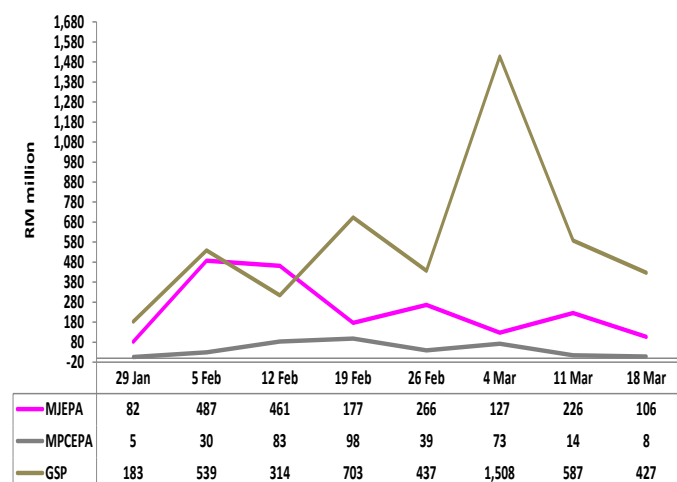
Number of Certificates

	MICECA	MNZFTA
29 Jan	0	0
5 Feb	3	2
12 Feb	3	0
19 Feb	3	2
26 Feb	11	2
4 Mar	14	1
11 Mar	9	2
18 Mar	14	0

• MICECA: Malaysia-India Comprehensive Economic Cooperation Agreement (Implemented since 1 July 2011)

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Value of Preferential Certificates of Origin



Number of Certificates

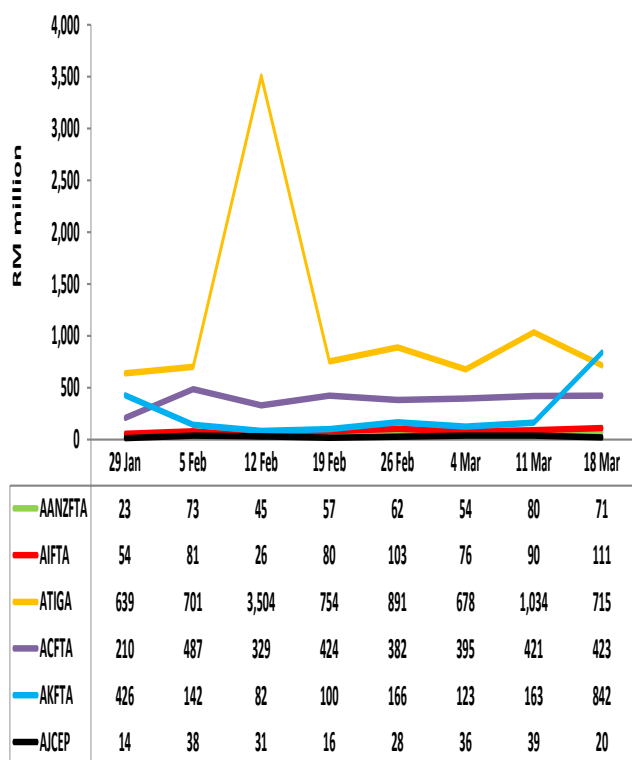
	MJEPA	MPCEPA	GSP
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19 Feb	934	159	4,594
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4 Mar	912	124	12,606
11 Mar	1,052	78	4,008
18 Mar	893	83	4,102

Note: The preference giving countries under the GSP scheme are members of the European Union, Norway, Switzerland, Belarus, the Russian Federation and Turkey.

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Value of Preferential Certificates of Origin



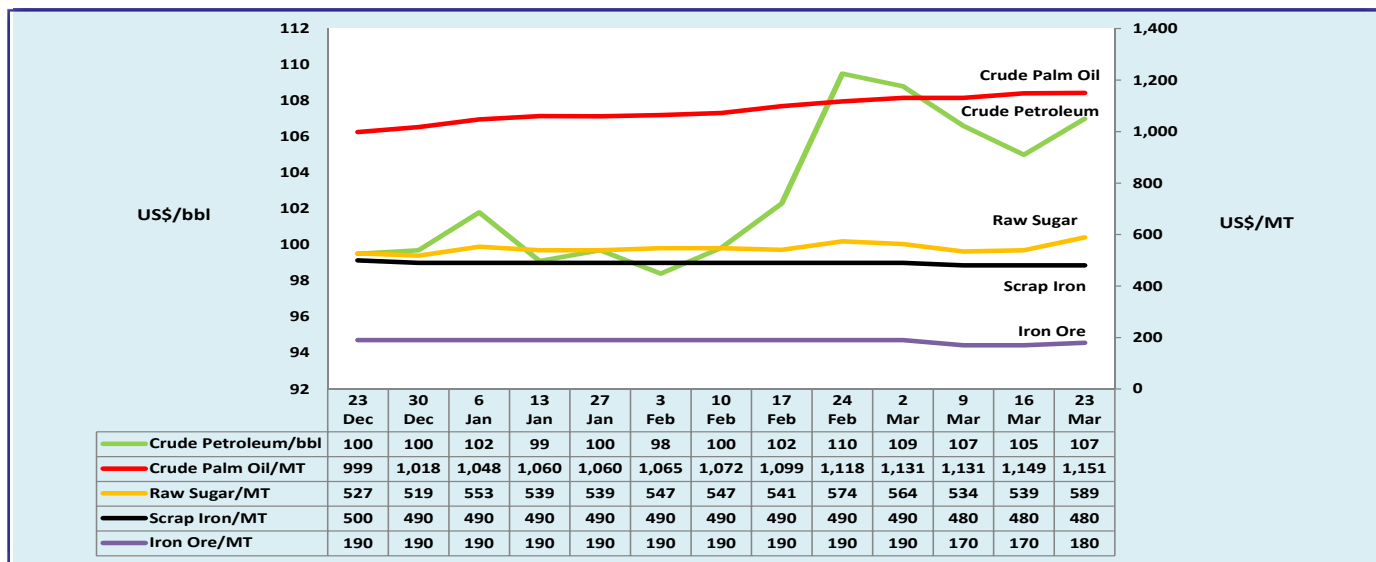
Number of Certificates

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19 Feb	797	360	6,162	1,175	709	97
26 Feb	782	414	5,127	1,214	742	117
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11 Mar	1,101	490	4,882	1,164	692	134
18 Mar	1,067	491	5,135	1,071	701	82

- AANZFTA: ASEAN-Australia-New Zealand Free Trade Agreement (Implemented since 1 January 2010)
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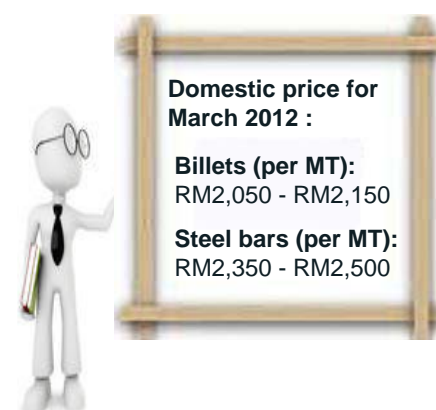
# 10 Commodity Price Trends, December 2011 to March 2012



Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group

## 11 Weekly Commodity Prices

Commodity	23 March 2012 (US\$)	% Change <sup>i</sup>	2011* (US\$)	2010* (US\$)	2009* (US\$)
Crude Petroleum (per bbl)	106.5	↑ 1.3	80.3-112.7	68.0-91.4	35.0-81.0
Crude Palm Oil (per MT)	1,150.5	↑ 0.2	1,124.0	896.6	683.0
Raw Sugar (per MT)	589.0	↑ 9.3	647.0	594.6	412.3
Iron Ore (Pellet) (per MT)	180.0	↑ 5.9	205.0	162.3	108.5
Scrap Iron HMS 1&2 (80:20 mix) (per MT)	480.0 (High) 460.0 (Low)	Unchanged Unchanged	491.0	393.1	261.7



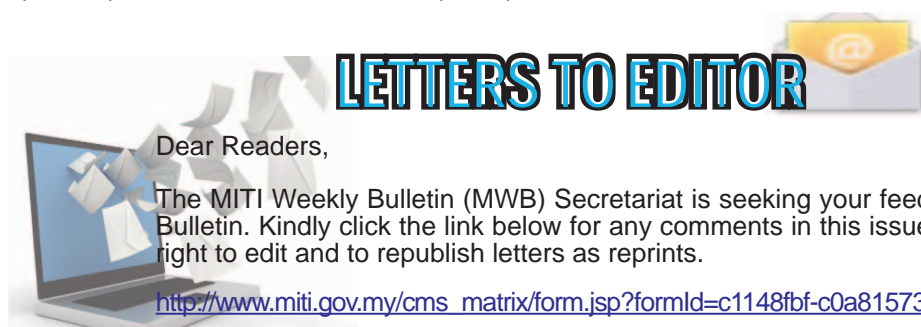
Note: \* Average price in the year except otherwise indicated.  
All figures have been rounded to the nearest decimal point.  
<sup>i</sup> Refer to % change from the previous week's price.

Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group

## 12 Highest & Lowest Prices 2011/2012

	2012			2011	
	Current	Highest	Lowest	Highest	Lowest
Crude Petroleum (US\$ per bbl)	106.5 (23 March)	109.5 (24 February)	98.4 (3 February)	112.7 (29 April)	80.3 (23 September)
Crude Palm Oil (US\$ per MT)	1,150.5 (23 March)	1,150.5 (23 March)	1,047.5 (6 January)	1,326.0 (11 February)	982.0 (14 October)

Note: All figures have been rounded to the nearest decimal point.  
Compiled by: Ministry of International Trade and Industry, Malaysia



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# MITI WEEKLY BULLETIN

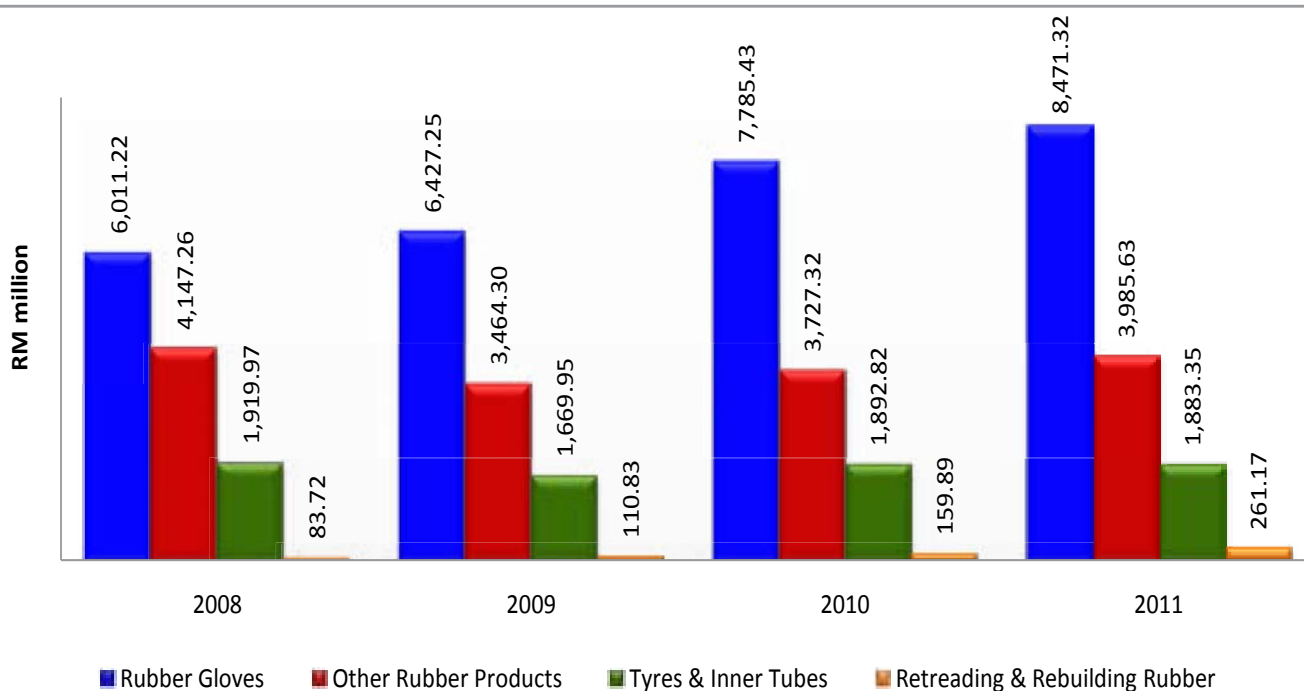
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3 APRIL 2012  
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## MALAYSIA

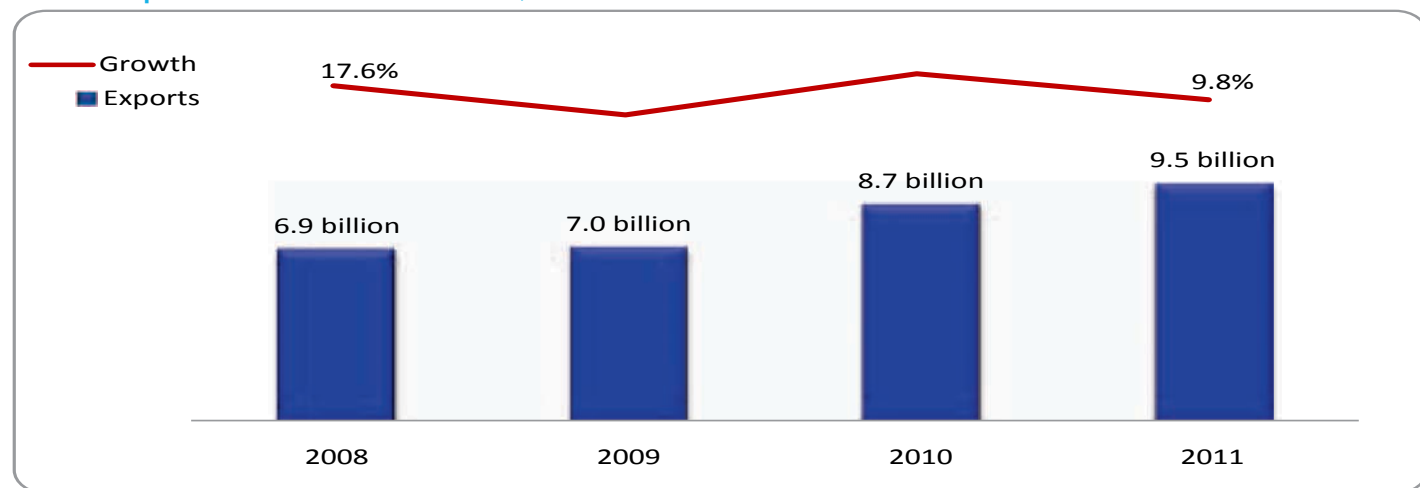
### 01 Production of Rubber by Industry, 2008 to 2011

Industry	Share of Industry (%)			
	2008	2009	2010	2011
Rubber Gloves	49.4	55.1	57.4	58.0
Other Rubber Products	34.1	29.7	27.5	27.3
Tyres & Inner Tubes	15.8	14.3	14.0	12.9
Retreading & Rebuilding Rubber	0.7	0.9	1.2	1.8
TOTAL	100	100	100	100



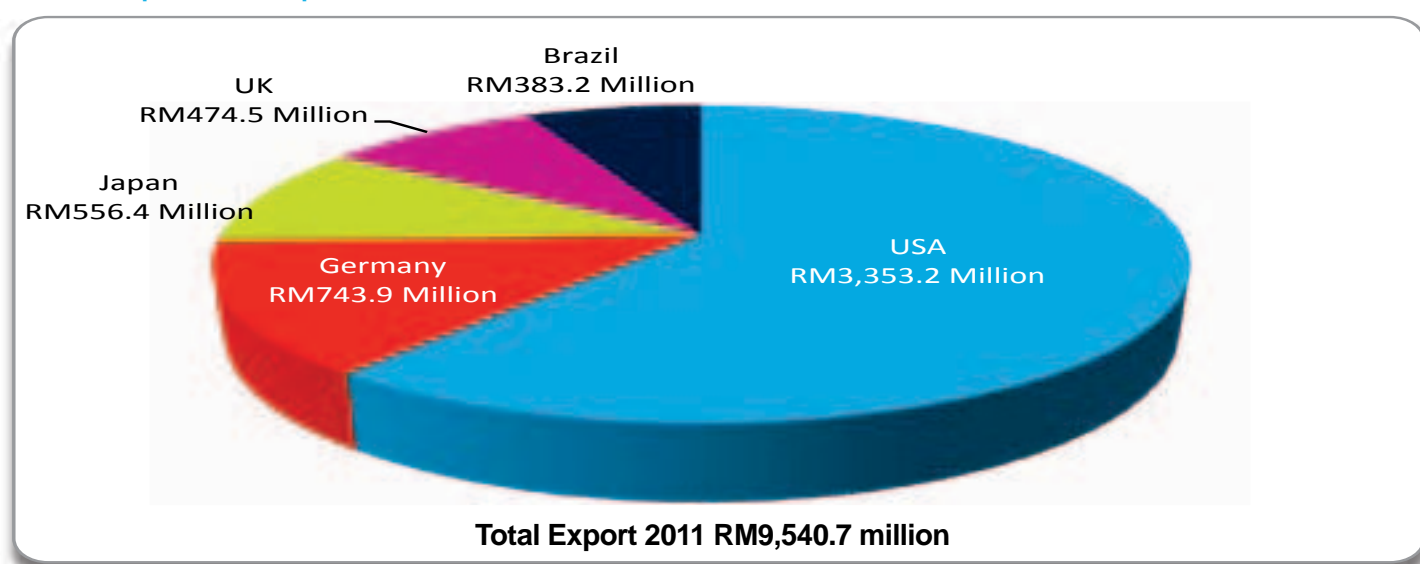
Source: Malaysian Rubber Board

## 02 Export of Rubber Gloves, 2008 to 2011



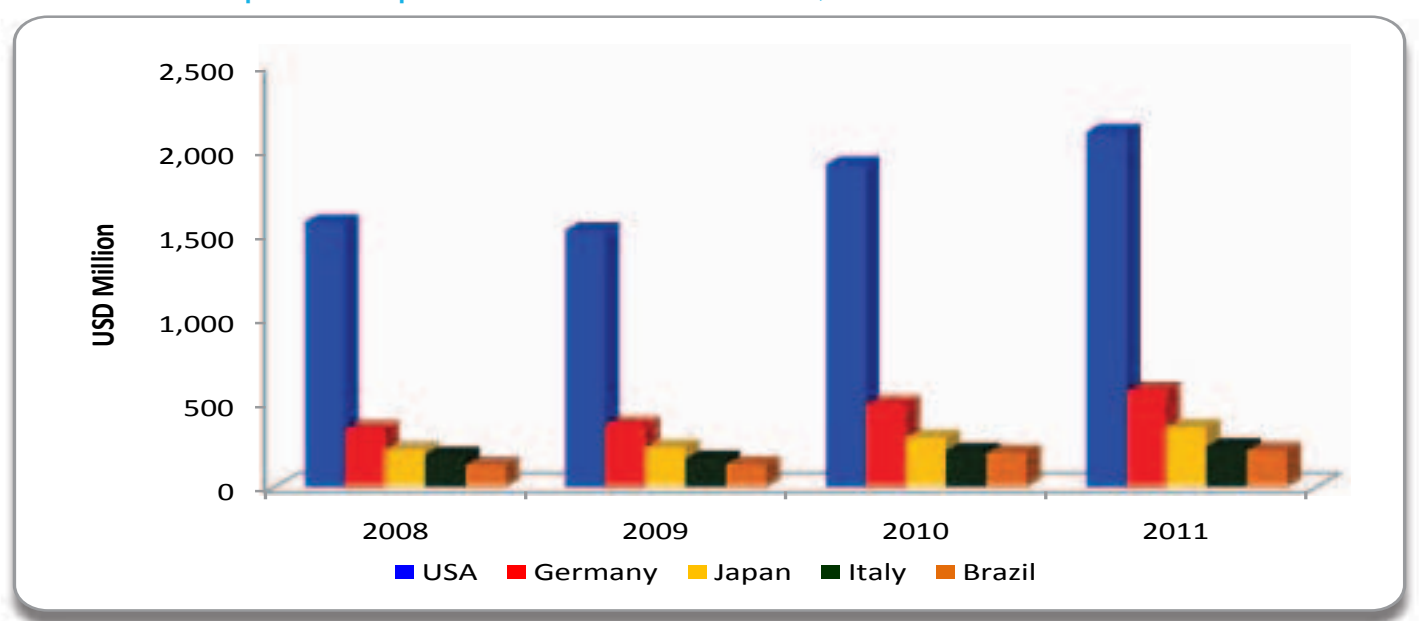
Source: Department of Statistics, Malaysia

## 03 Top Five Export Destinations of Rubber Gloves, 2011



Source: Department of Statistics, Malaysia

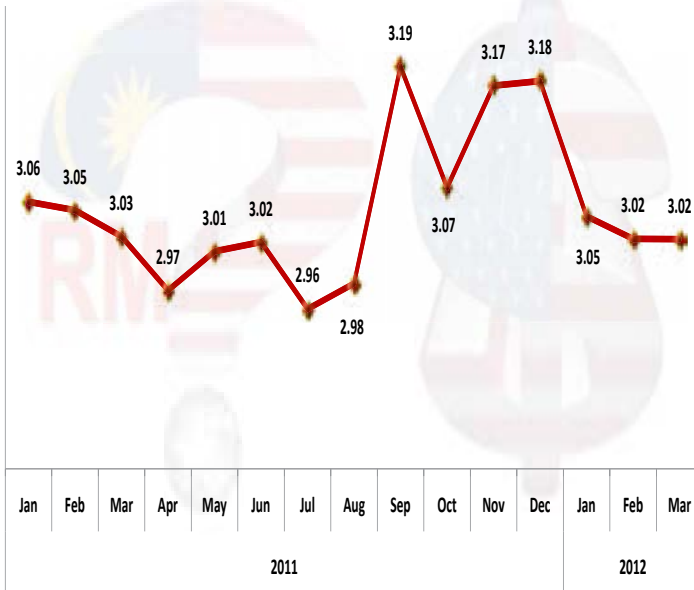
## 04 World Top Five Importers of Rubber Gloves, 2008 to 2011



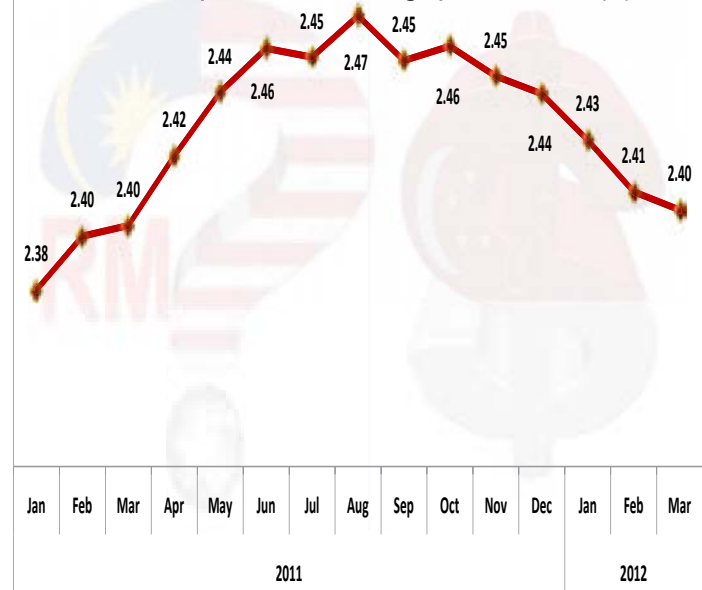
Source: International Trade Centre, (ITC) database

# 05 Monthly Malaysian Ringgit Exchange Rate with Selected Countries

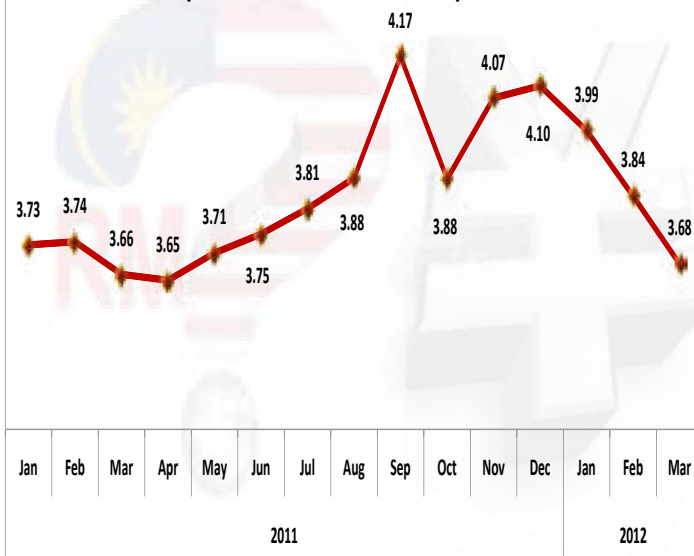
RM per Unit of US\$



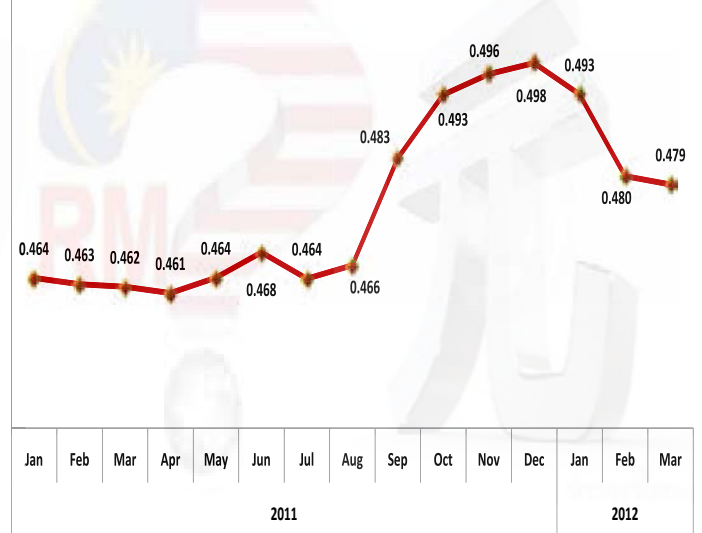
RM per Unit of Singapore Dollar (\$)



RM per 100 Units of Japanese Yen



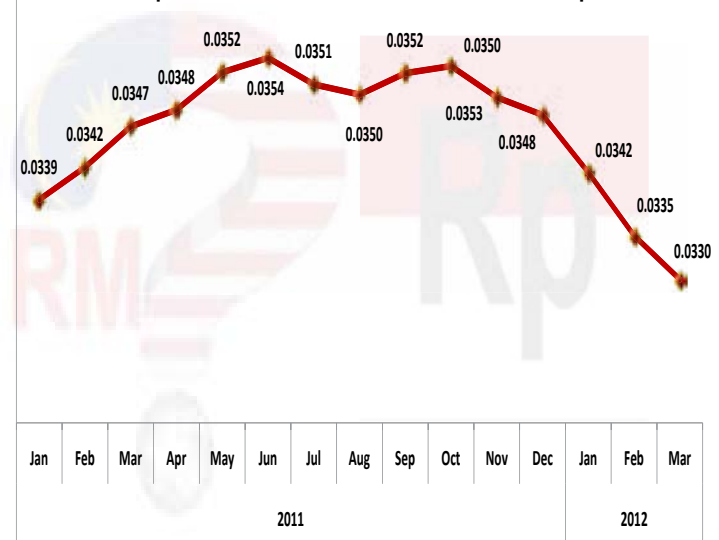
RM per Units of China Renmibi



RM per 100 Units of Thai Baht



RM per 100 Units of Indonesia Rupiah



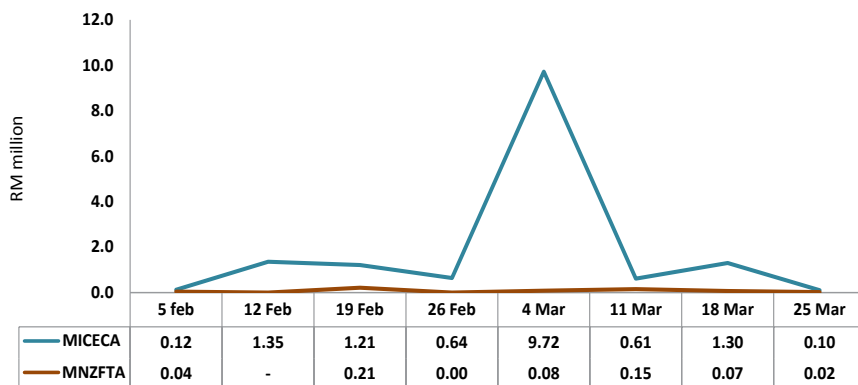
Source: Bank Negara, Malaysia

“Malaysia - Towards Global Competitiveness”

# 06 Number of Preferential Certificates of Origin (PCOs) and Value, 2012

Value of Preferential Certificates of Origin

Number of Certificates



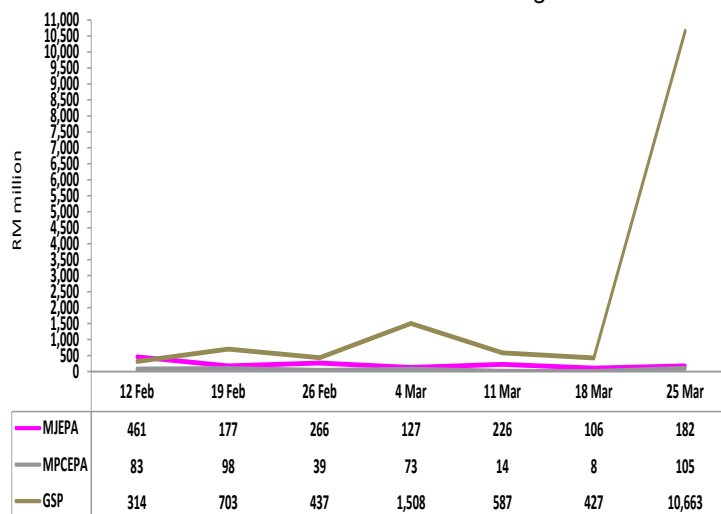
	MICECA	MNZFTA
5 Feb	3	2
12 Feb	3	0
19 Feb	3	2
26 Feb	11	2
4 Mar	14	1
11 Mar	9	2
18 Mar	14	0
25 Mar	14	0

• MICECA: Malaysia-India Comprehensive Economic Cooperation Agreement (Implemented since 1 July 2011)

• MNZFTA: Malaysia-New Zealand Free Trade Agreement (Implemented since 1 August 2010)

Value of Preferential Certificates of Origin

Number of Certificates



	MJEPA	MPCEPA	GSP
5 Feb	904	84	4,173
12 Feb	826	109	2,925
19 Feb	934	159	4,594
26 Feb	1,071	112	4,302
4 Mar	912	124	12,606
11 Mar	1,052	78	4,008
18 Mar	893	83	4,102
25 Mar	928	155	4,249

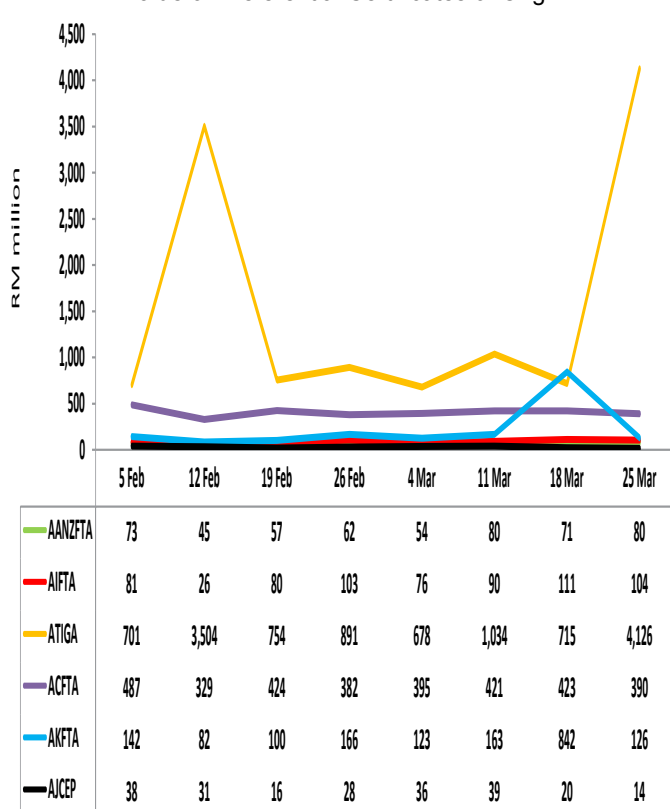
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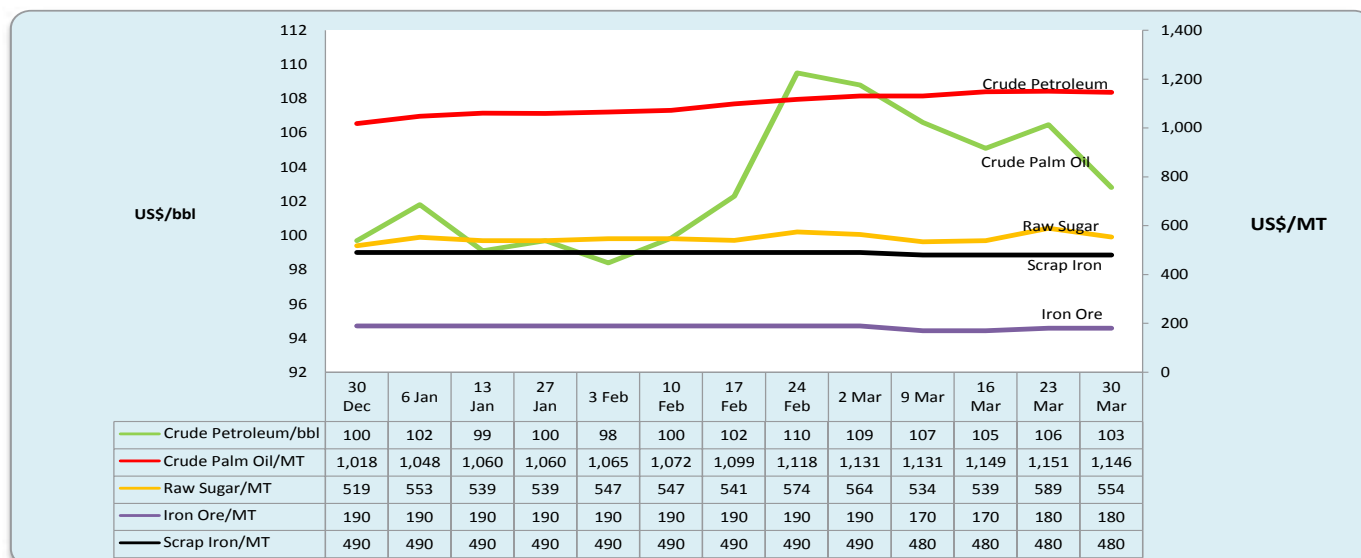
Number of Certificates



	AANZFTA	AIFTA	ATIGA	ACFTA	AKFTA	AJCEP
5 Feb	993	385	4,631	1,233	715	125
12 Feb	496	140	3,691	981	578	107
19 Feb	797	360	6,162	1,175	709	97
26 Feb	782	414	5,127	1,214	742	117
4 Mar	702	340	4,536	1,112	814	107
11 Mar	1,101	490	4,882	1,164	692	134
18 Mar	1,067	491	5,135	1,071	701	82
25 Mar	1,061	492	5,011	1,183	790	85

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- AKFTA: ASEAN-Korea Free Trade Agreement (Implemented since 1 July 2006)
- AJCEP: ASEAN-Japan Comprehensive Economic Partnership (Implemented since 1 February 2009)

## 07 Commodity Price Trends, December 2011 to March 2012



Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group

## 08 Weekly Commodity Prices

Commodity	30 March 2012 (US\$)	% Change <sup>i</sup>	2011* (US\$)	2010* (US\$)	2009* (US\$)
Crude Petroleum (per bbl)	102.8	↓ 3.5	80.3-112.7	68.0-91.4	35.0-81.0
Crude Palm Oil (per MT)	1,145.5	↓ 0.4	1,124.0	896.6	683.0
Raw Sugar (per MT)	553.5	↓ 6.0	647.0	594.6	412.3
Iron Ore (Pellet) (per MT)	180.0	Unchanged	205.0	162.3	108.5
Scrap Iron HMS 1&2 (80:20 mix) (per MT)	480.0 (High) 460.0 (Low)	Unchanged Unchanged	491.0	393.1	261.7

Note: \* Average price in the year except otherwise indicated.  
All figures have been rounded to the nearest decimal point.  
<sup>i</sup> Refer to % change from the previous week's price.

Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group

<b>Domestic price for March 2012 :</b>
<b>Billets (per MT):</b> RM2,050 - RM2,150
<b>Steel bars (per MT):</b> RM2,350 - RM2,500

## 09 Highest & Lowest Prices 2011/2012

	2012			2011	
	Current	Highest	Lowest	Highest	Lowest
Crude Petroleum (US\$ per bbl)	102.8 (30 March)	109.5 (24 February)	98.4 (3 February)	112.7 (29 April)	80.3 (23 September)
Crude Palm Oil (US\$ per MT)	1,145.5 (30 March)	1,150.5 (23 March)	1,047.5 (6 January)	1,326.0 (11 February)	982.0 (14 October)

Note: All figures have been rounded to the nearest decimal point.  
Compiled by: Ministry of International Trade and Industry, Malaysia

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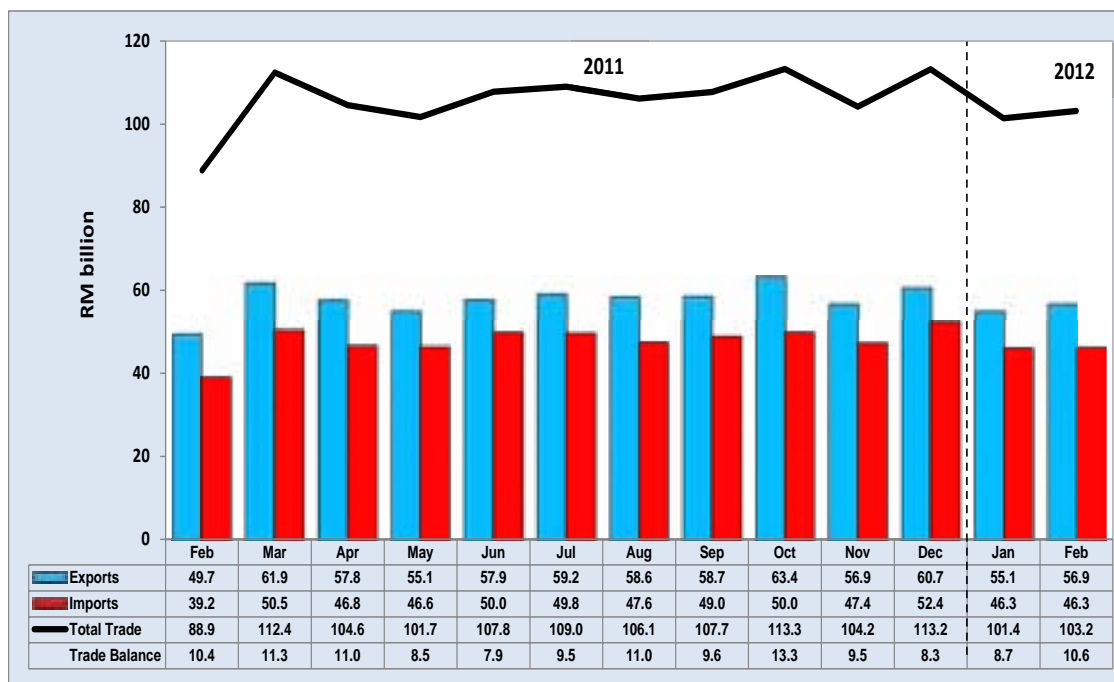
# MITI WEEKLY BULLETIN

No. ISSN: 2180-0448

10 APRIL 2012  
VOL. 185

## MALAYSIA

### 01 Trade Performance, February 2011 to February 2012



#### Trade in February 2012

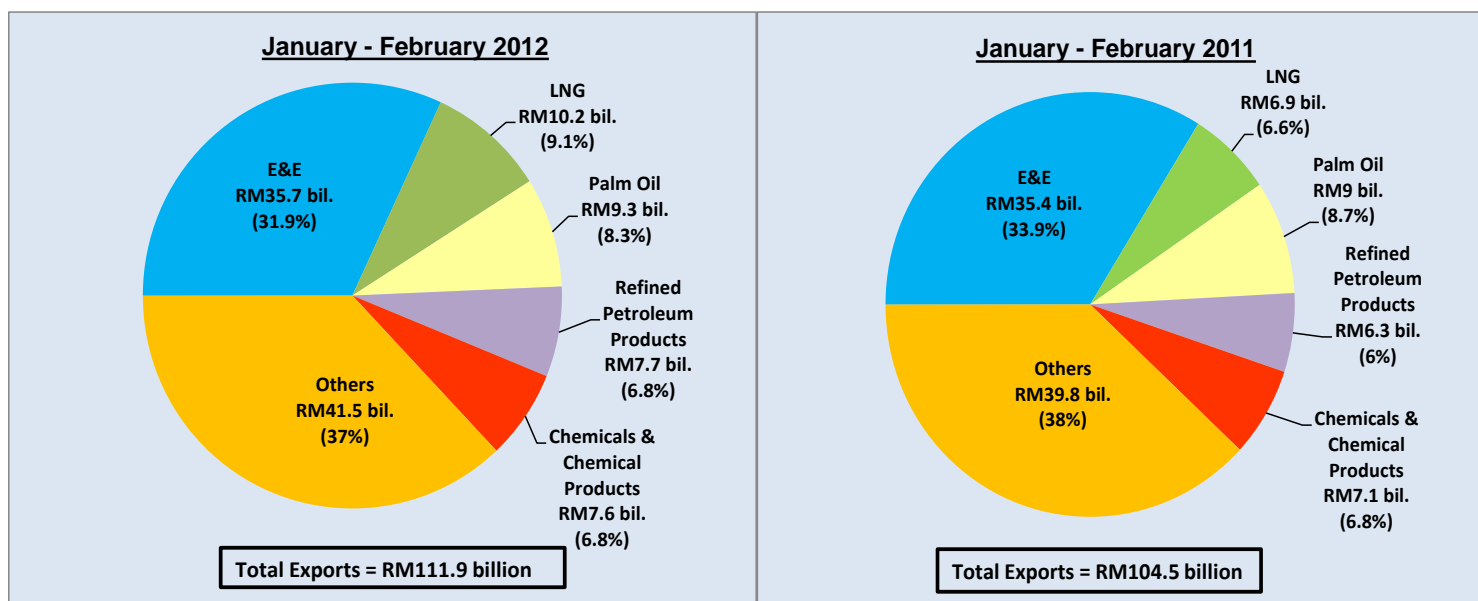
Exports: RM56.9 bil.(14.5%)\*  
Imports: RM46.3 bil.(18.0%)\*  
Total Trade :RM103.5 bil.  
(16.1%)\*

\* y-o-y comparison



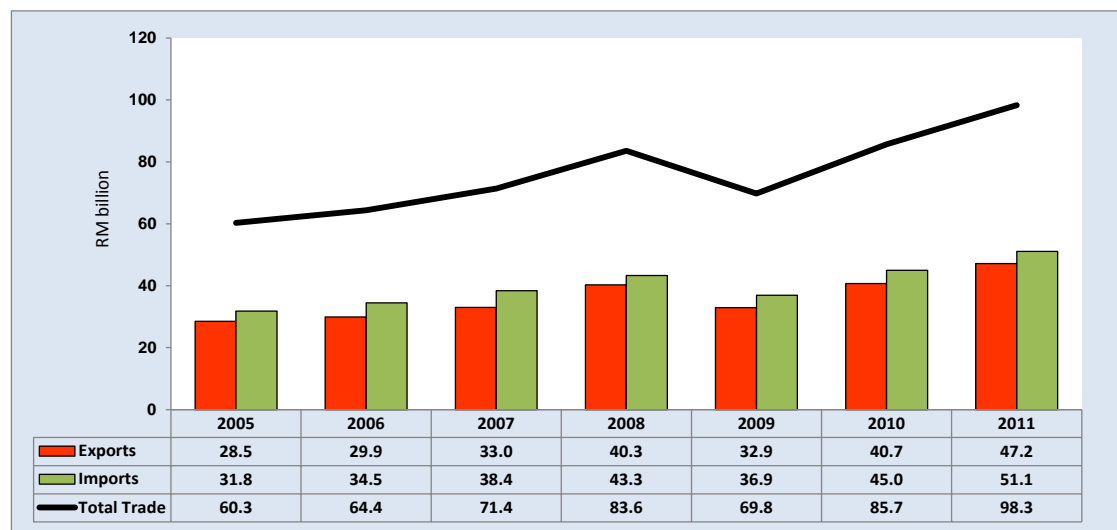
Source: Department of Statistics, Malaysia

### 02 Top Five Export Products, January to February (2011 & 2012)



Source: Department of Statistics, Malaysia

# 03 Chemicals & Chemical Products Trade Performance, 2005 - 2011

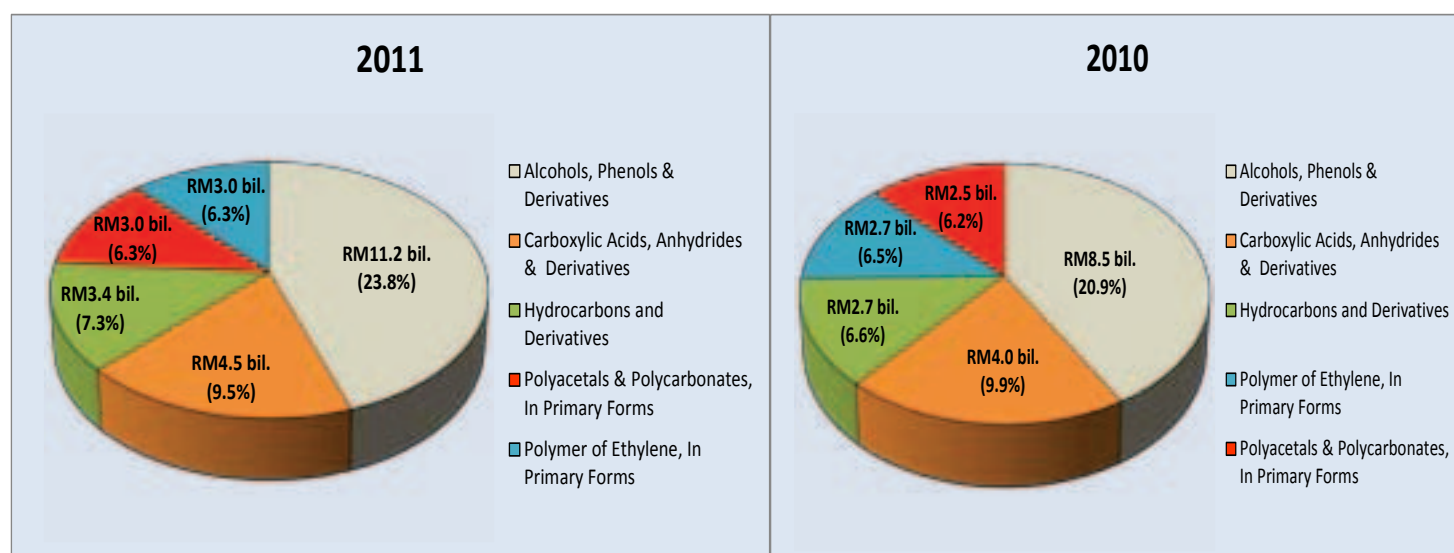


Trade in Chemicals & Chemical Products.  
(January-February) 2012

Exports = RM7.6 billion  
Imports = RM8.0 billion  
Total Trade = RM15.6 billion

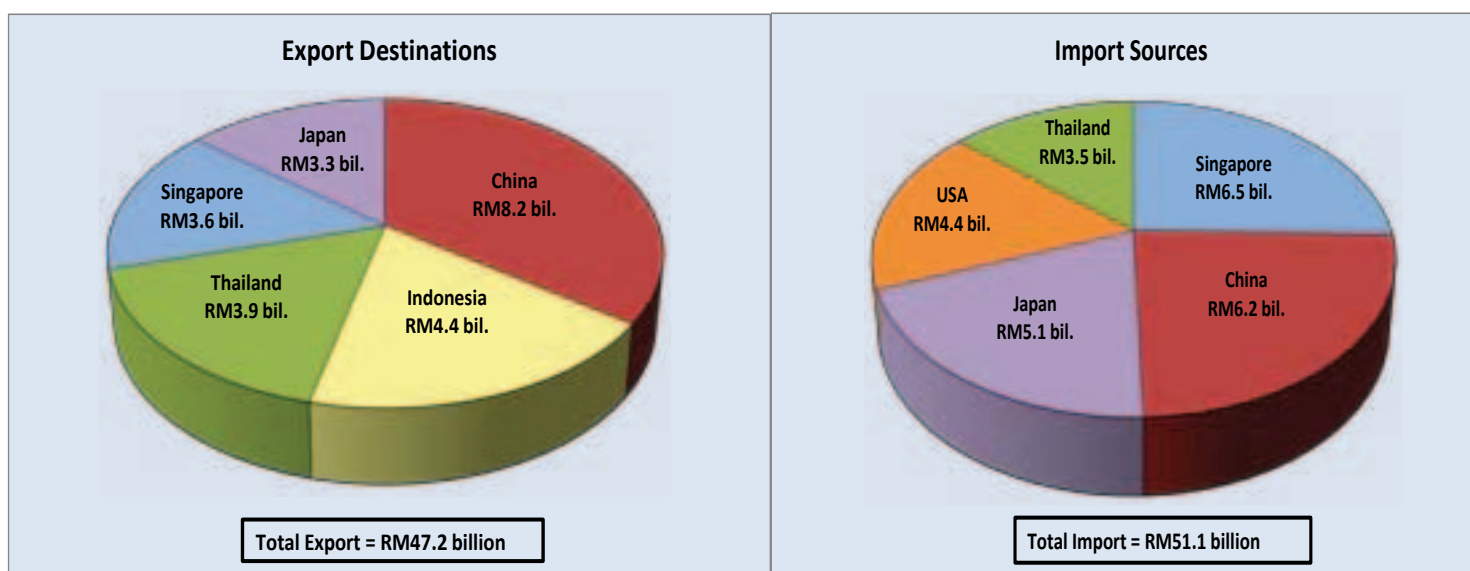
Source: Department of Statistics, Malaysia

# 04 Top Five Export of Chemicals & Chemical Products Sub-sectors, 2010 and 2011



Source: Department of Statistics, Malaysia

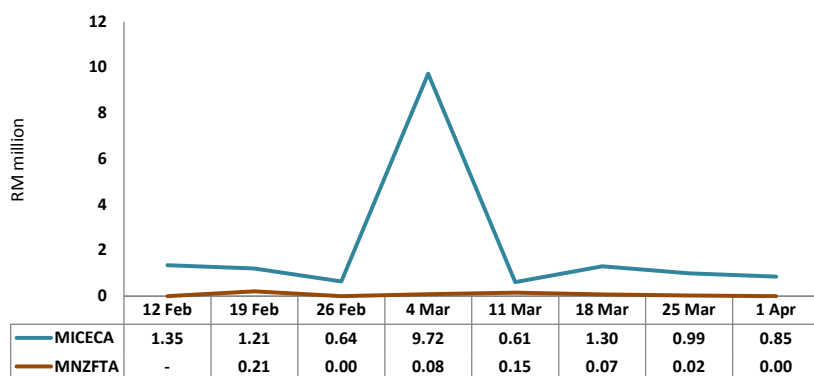
# 05 Top Five Export Destinations and Import Sources for Chemicals & Chemical Products, 2011



Source: Department of Statistics, Malaysia

# 06 Number of Preferential Certificates of Origin (PCOs) and Value, 2012

Value of Preferential Certificates of Origin



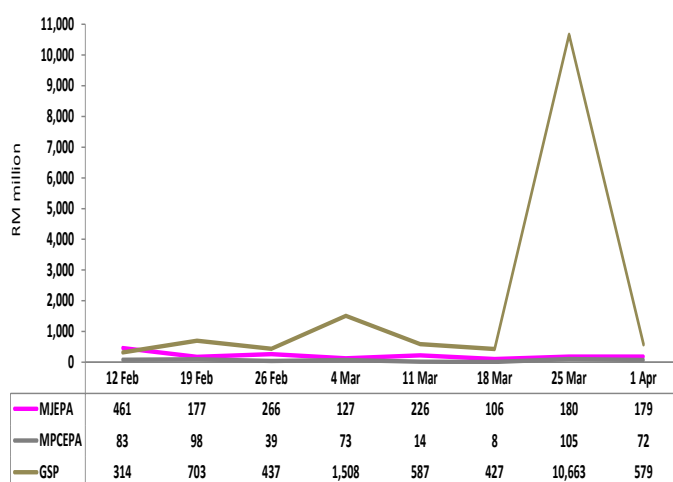
Number of Certificates

	MICECA	MNZFTA
12 Feb	3	0
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4 Mar	14	1
11 Mar	9	2
18 Mar	14	0
25 Mar	14	1
1 Apr	20	0

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Value of Preferential Certificates of Origin



Number of Certificates

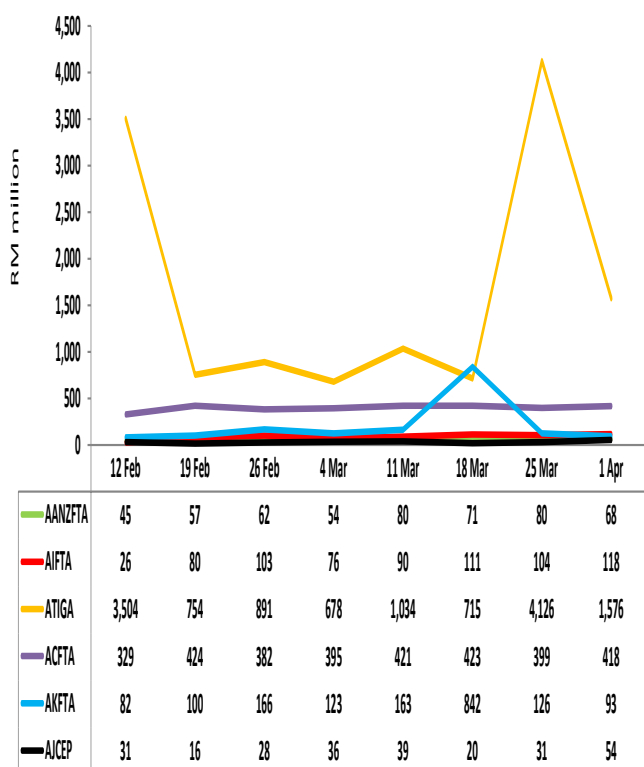
	MJPEA	MPCEPA	GSP
12 Feb	826	109	2,925
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18 Mar	893	83	4,102
25 Mar	926	155	4,248
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Note: The preference giving countries under the GSP scheme are members of the European Union, Norway, Switzerland, Belarus, the Russian Federation and Turkey.

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Value of Preferential Certificates of Origin

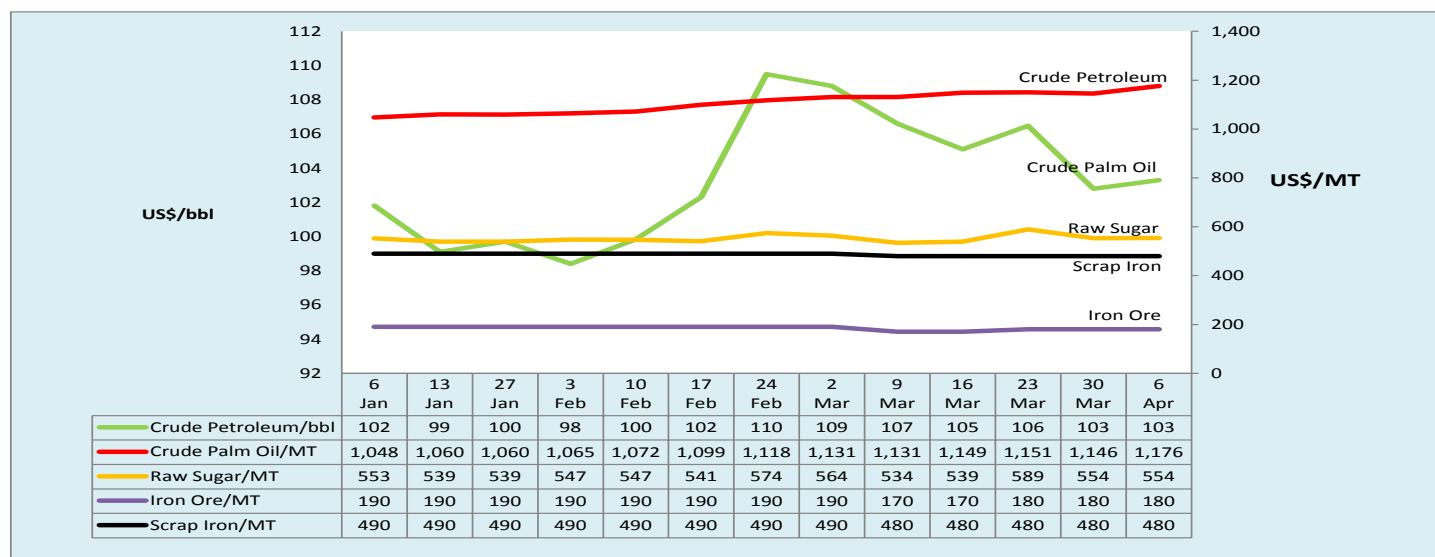


Number of Certificates

	AANZFTA	AIFTA	ATIGA	ACFTA	AKFTA	AJCEP
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25 Mar	1,060	492	5,011	1,183	790	129
1 Apr	1,086	540	4,973	1,113	752	208

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## 07 Commodity Price Trends, January to April 2012



Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group

## 08 Weekly Commodity Prices

Commodity	6 April 2012 (US\$)	% Change <sup>i</sup>	2011* (US\$)	2010* (US\$)	2009* (US\$)
Crude Petroleum (per bbl)	103.3	↑ 0.5	80.3-112.7	68.0-91.4	35.0-81.0
Crude Palm Oil (per MT)	1,176.0	↑ 2.7	1,124.0	896.6	683.0
Raw Sugar (per MT)	553.8	↑ 0.1	647.0	594.6	412.3
Iron Ore (Pellet) (per MT)	180.0	Unchanged	205.0	162.3	108.5
Scrap Iron HMS 1&2 (80:20 mix) (per MT)	480.0 (High) 460.0 (Low)	Unchanged Unchanged	491.0	393.1	261.7

**Domestic price for March 2012 :**

**Billets (per MT):**  
RM2,050 - RM2,150

**Steel bars (per MT):**  
RM2,350 - RM2,500

Note: \* Average price in the year except otherwise indicated.  
All figures have been rounded to the nearest decimal point.  
<sup>i</sup> Refer to % change from the previous week's price.

Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group

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Note: All figures have been rounded to the nearest decimal point.  
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# MITI WEEKLY BULLETIN

No. ISSN: 2180-0448

17 APRIL 2012  
VOL. 186

## MALAYSIA

### Industrial Production Index, February 2012

- 108.4 value of index
- **7.5%** increase in IPI (y-o-y)
- **0.5%** decrease in IPI (m-o-m)

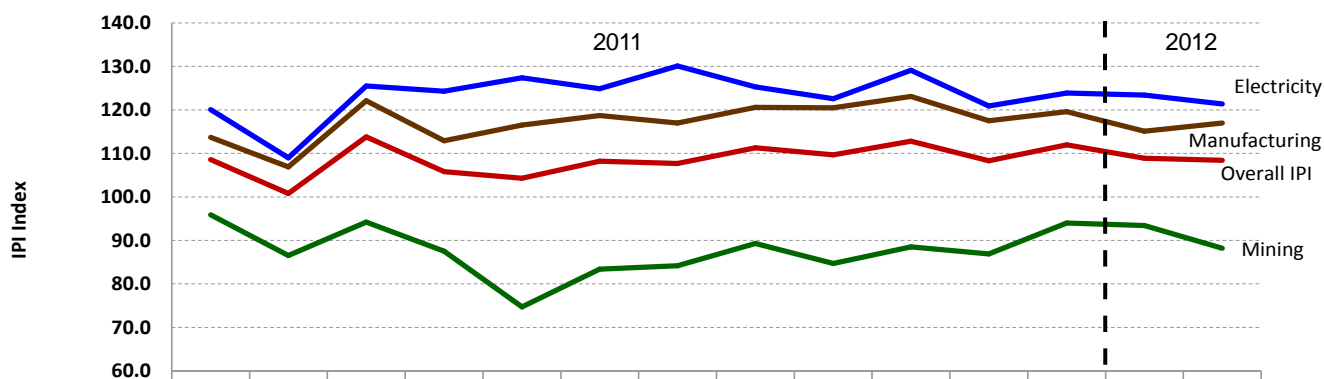


### Manufacturing Sector Performance, February 2012

- 10.5% growth in sales (y-o-y)
- **0.3%** growth in sales (m-o-m)
- **1.03** million workers employed



## 01 Industrial Production Index, January 2011 to February 2012

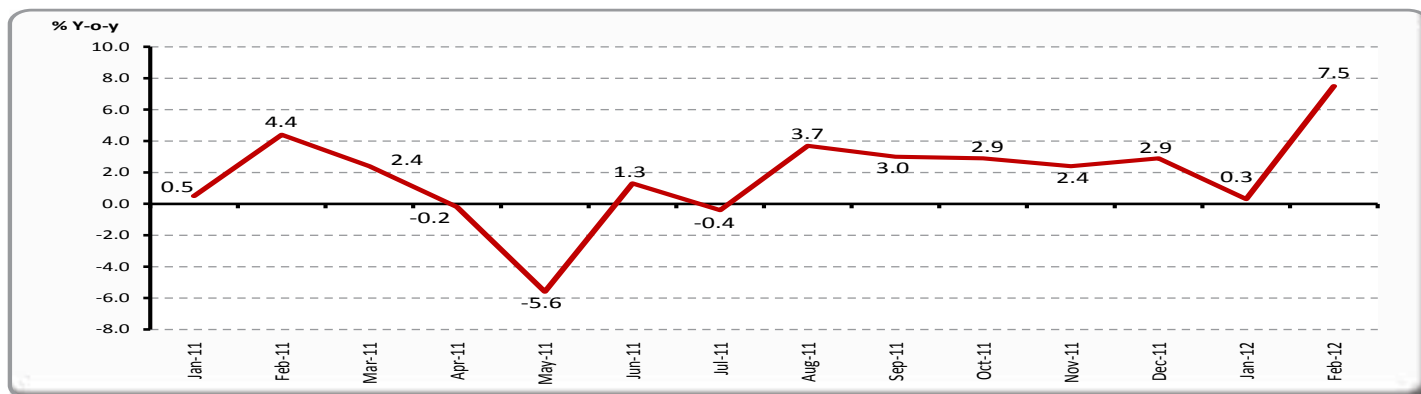


	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb
Overall IPI	108.6	100.8	113.8	105.8	104.3	108.2	107.7	111.3	109.7	112.8	108.3	112.0	108.9	108.4
Electricity	120.1	109.0	125.5	124.3	127.4	124.9	130.1	125.3	122.6	129.1	120.9	123.9	123.4	121.4
Manufacturing	113.7	106.9	122.1	112.9	116.5	118.7	117.0	120.6	120.5	123.1	117.5	119.6	115.1	117.0
Mining	95.9	86.5	94.2	87.5	74.7	83.4	84.2	89.3	84.7	88.5	86.9	94.0	93.4	88.2

Source: Department of Statistics, Malaysia

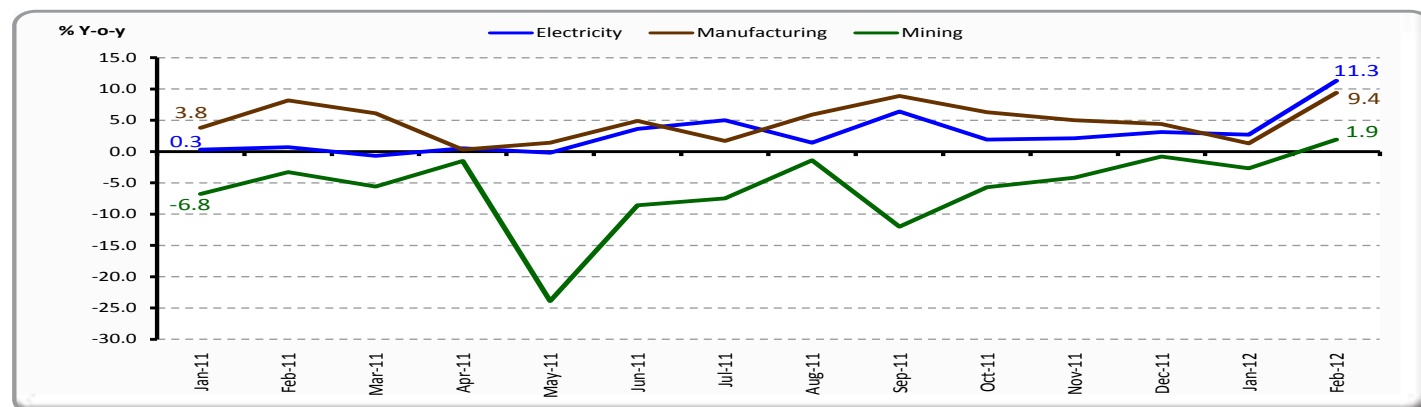


## 02 Growth of Industrial Production Index, January 2011 to February 2012



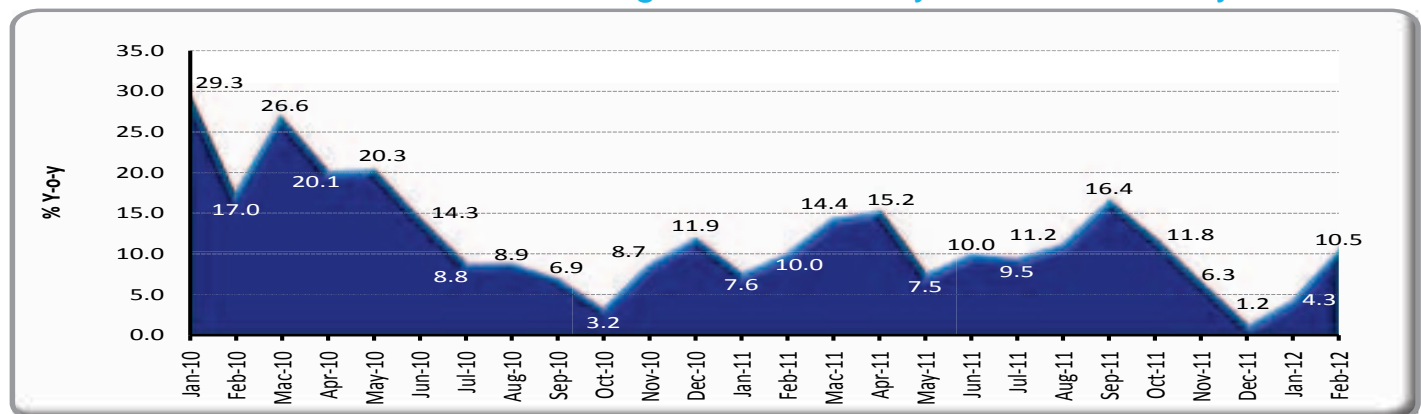
Source: Department of Statistics, Malaysia

## 03 Growth of Industrial Production Index by Sectors, January 2011 to February 2012



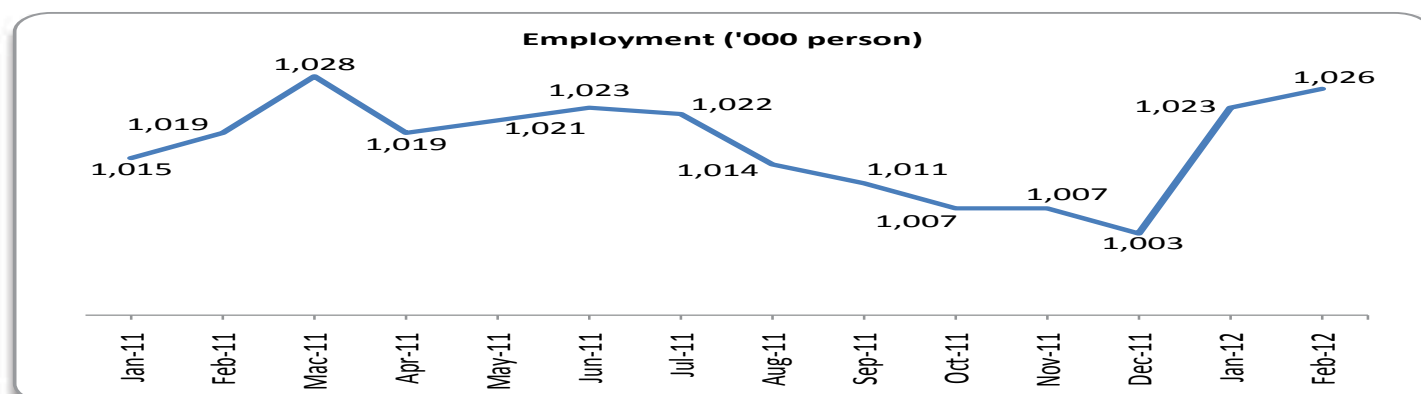
Source: Department of Statistics, Malaysia

## 04 Growth in Sales of Manufacturing Sector, January 2010 to February 2012



Source: Department of Statistics, Malaysia

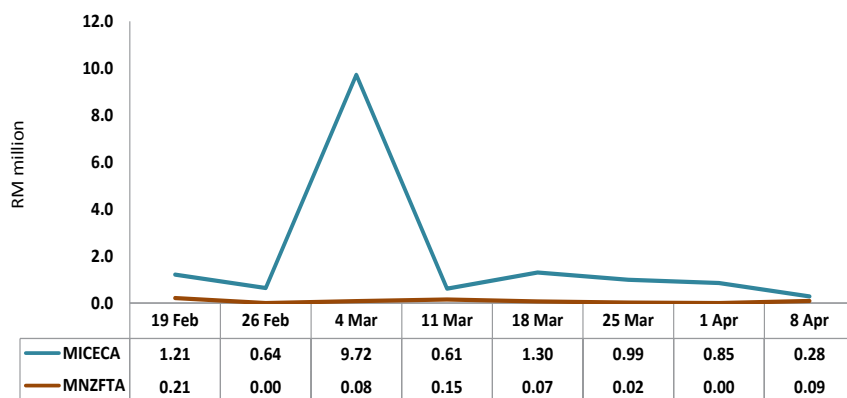
## 05 Total Employment in Manufacturing Sector, January 2011 to February 2012



Source: Department of Statistics, Malaysia

# 06 Number of Preferential Certificates of Origin (PCOs) and Value, 2012

Value of Preferential Certificates of Origin



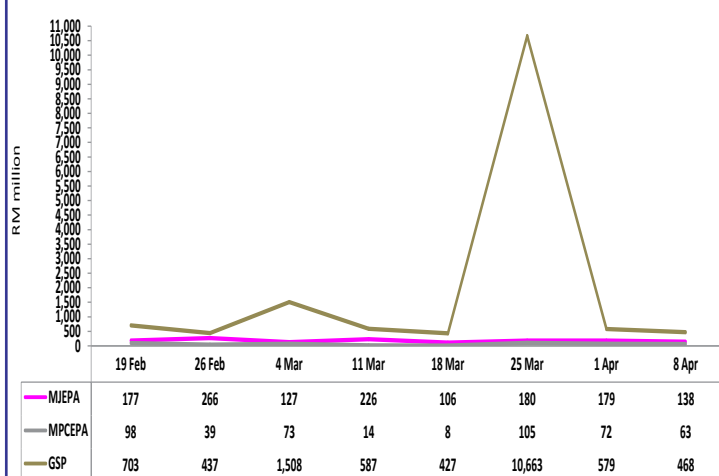
Number of Certificates

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25 Mar	14	1
1 Apr	20	0
8 Apr	5	6

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Value of Preferential Certificates of Origin



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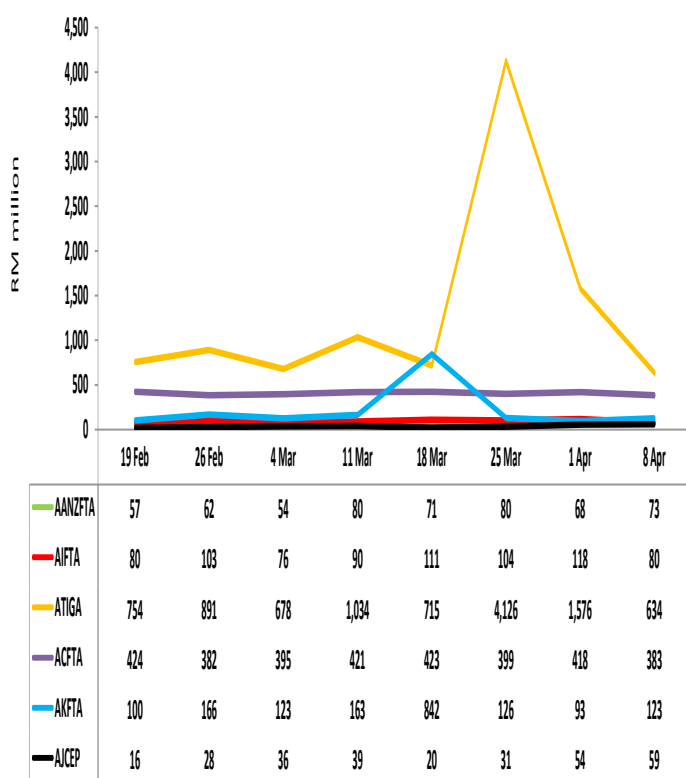
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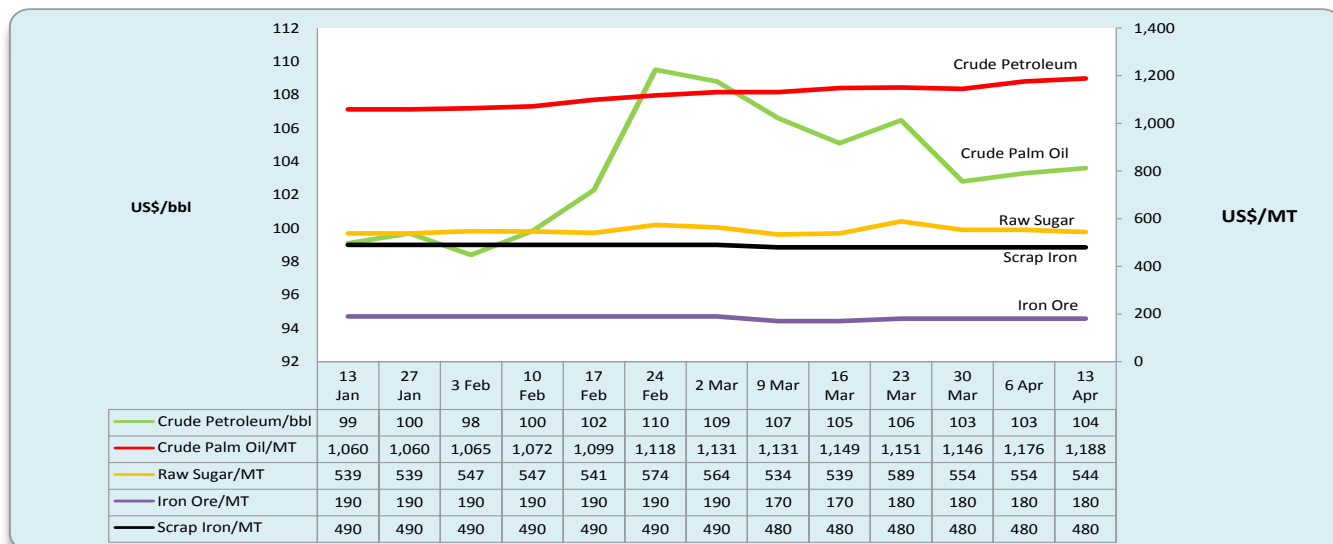


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# MITI

# WEEKLY BULLETIN

No. ISSN: 2180-0448

24 APRIL 2012  
VOL. 187

## MALAYSIA

### 01 World Trade Ranking, 2011



Country	Ranking	Trade Value (US\$ billion)	% Share
United States	1 (1)	3746.07	10.24%
China	2 (2)	3642.06	9.95%
Germany	3 (3)	2727.84	7.45%
Japan	4 (4)	1676.94	4.58%
France	5 (5)	1311.79	3.58%
Netherlands	6 (6)	1257.61	3.44%
United Kingdom	7 (7)	1109.62	3.03%
Italy	8 (8)	1079.87	2.95%
South Korea	9 (9)	1079.63	2.95%
Hong Kong, China	10 (10)	966.96	2.64%

\*figures in parentheses refer to previous year ranking

Source: World Trade Organization (WTO)

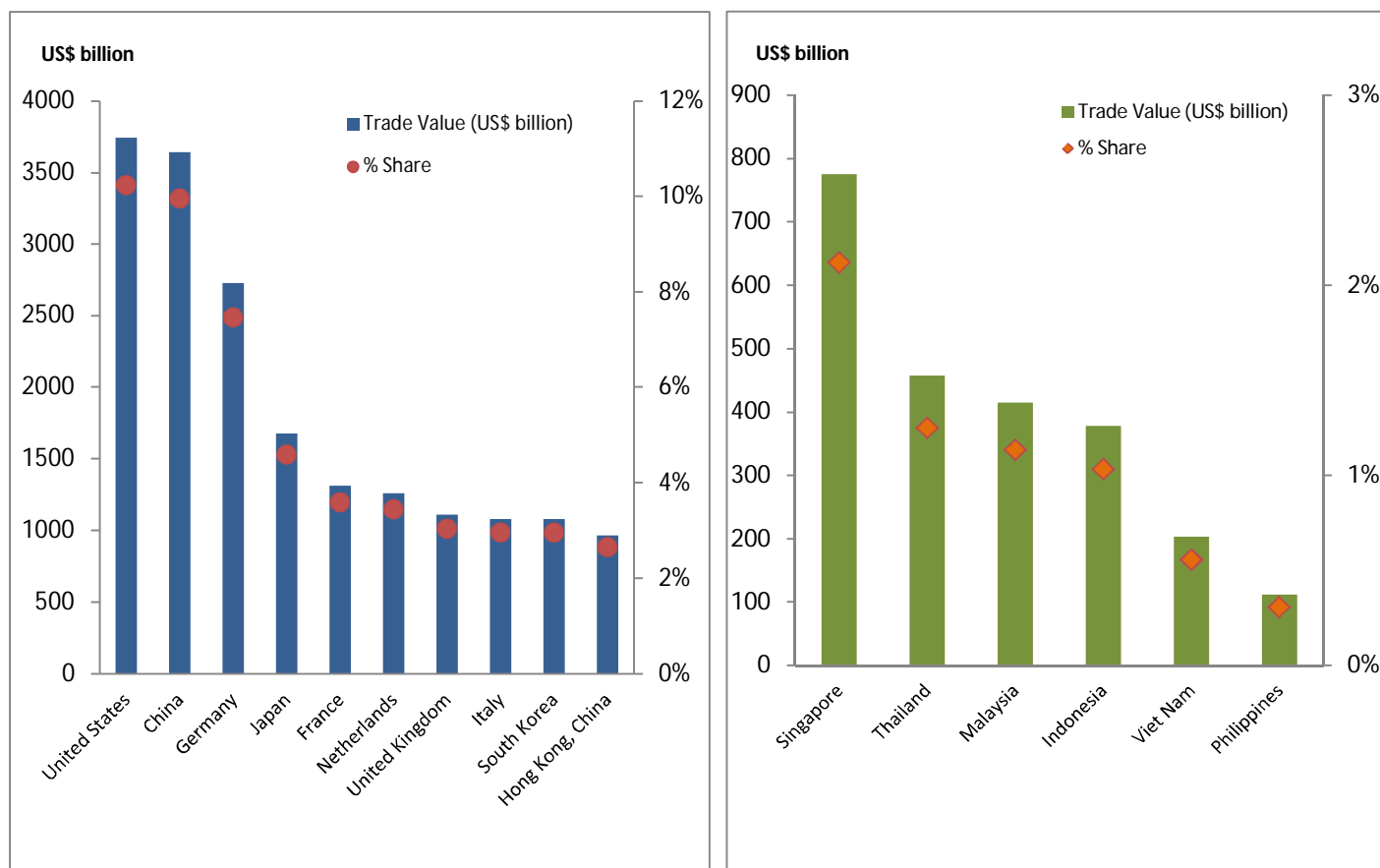
### 02 World Ranking of Countries in ASEAN,

Country	Ranking	Trade Value (US\$ billion)	% Share
Singapore	14 (13)	775.27	2.12%
Thailand	23 (22)	457.32	1.25%
<b>Malaysia</b>	<b>25 (24)</b>	<b>414.65</b>	<b>1.13%</b>
Indonesia	27 (30)	377.83	1.03%
Viet Nam	36 (38)	203.66	0.56%
Philippines	54 (48)	112.05	0.31%

\*figures in parentheses refer to previous year ranking

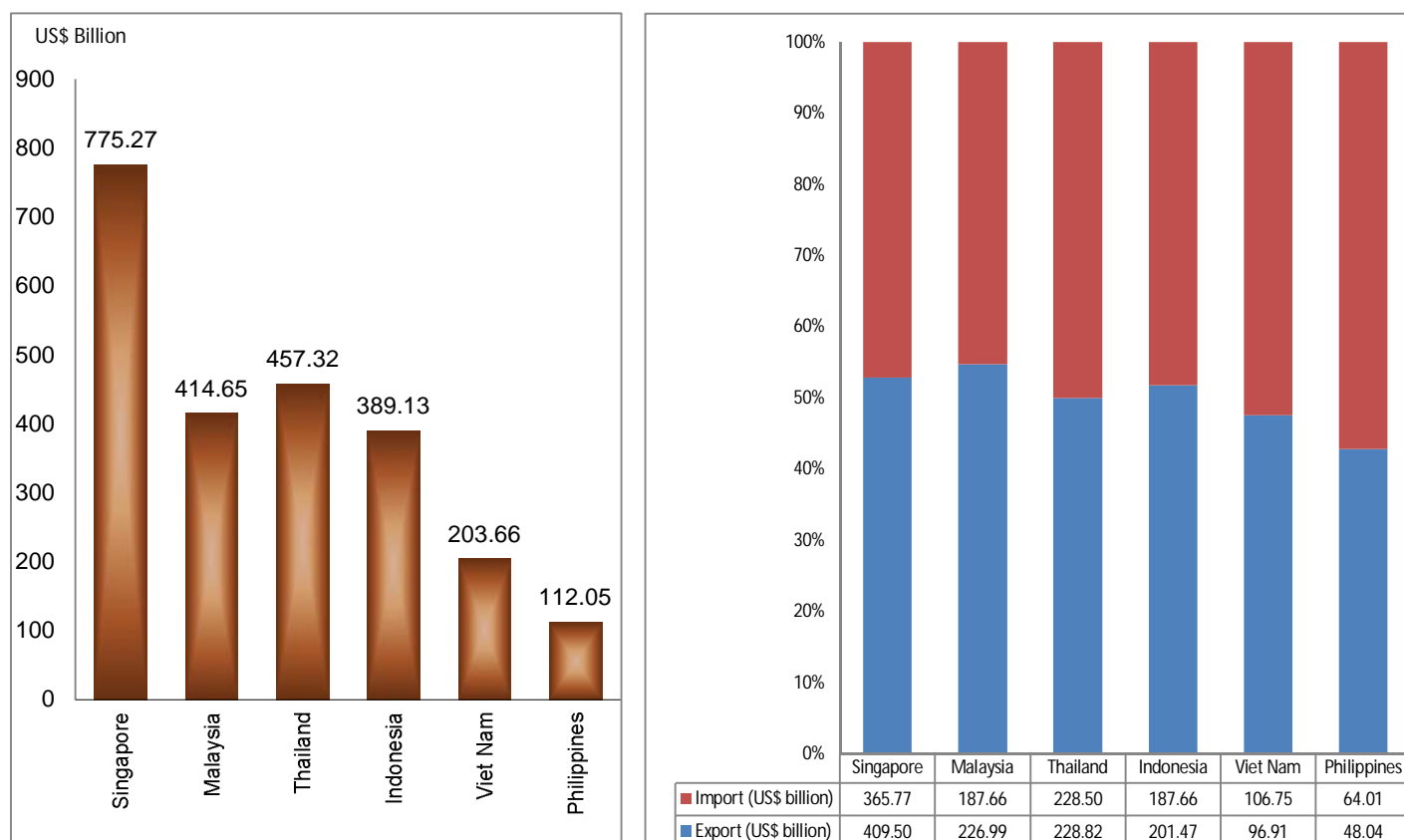
Source: World Trade Organization (WTO)

### 03 World and ASEAN Major Trading Nations, 2011



Source: World Trade Organization (WTO)

### 04 Global Trade of Major ASEAN Countries, 2011



Source: World Trade Organization (WTO)

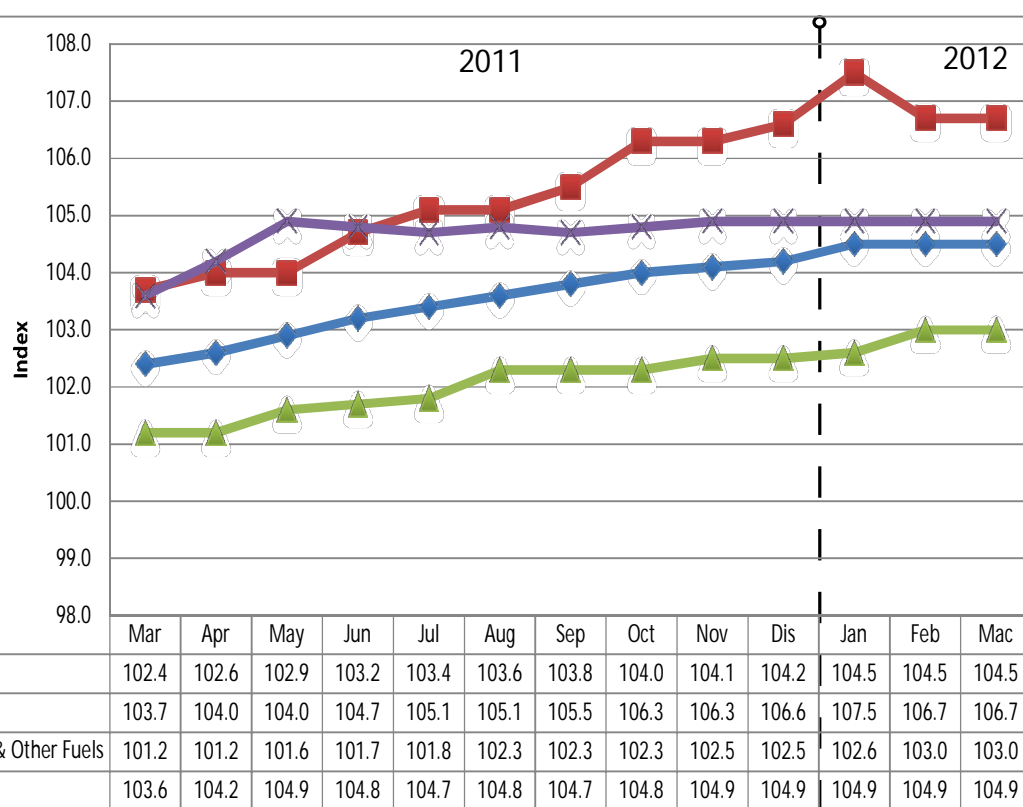


## 05 Consumer Price Index (CPI), March 2012

Group	2012				
	Feb	Index Mac	Jan-Mac	% Change y-o-y	m-o-m
<b>Overall CPI</b>	104.5	104.5	104.5	2.1	0.0
Food & Non-Alcoholic Beverages	106.7	106.7	107.0	2.9	0.0
Alcoholic Beverages & Tobacco	104.6	104.6	104.6	0.0	0.0
Clothing and Footwear	99.8	99.4	99.5	-0.4	-0.4
Housing, Water, Electricity, Gas & Other Fuels	103.0	103.0	102.9	1.8	0.0
Furnishings, Household Equipment & Routine Household Maintenance	103.3	103.5	103.2	2.4	0.2
Health	104.1	104.2	104.1	2.2	0.1
Transport	104.9	104.9	104.9	1.3	0.0
Communication	99.4	99.3	99.4	-0.7	-0.1
Recreation Services & Culture	103.4	103.2	103.3	2.8	-0.2
Education	104.5	104.6	104.4	2.6	0.1
Restaurants and Hotels	108.1	108.4	108.1	3.5	0.3
Miscellaneous Goods & Services	104.2	104.1	104.0	2.9	-0.1

Source: Department of Statistics Malaysia

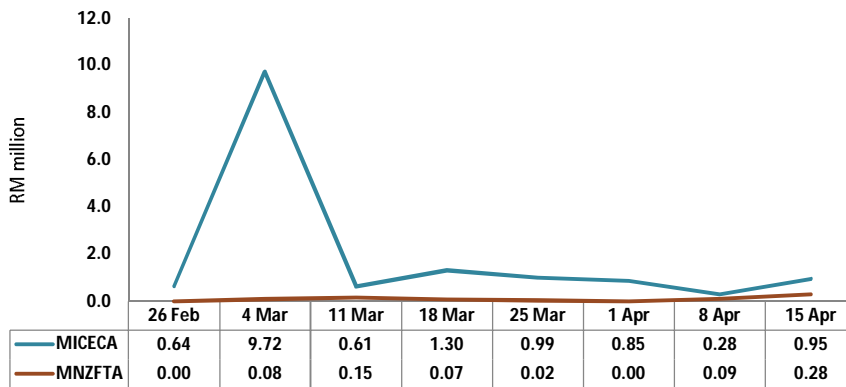
## 06 CPI by Selected Groups, March 2011 - March 2012



Source: Department of Statistics, Malaysia

# 07 Number of Preferential Certificates of Origin (PCOs) and Value

Value of Preferential Certificates of Origin



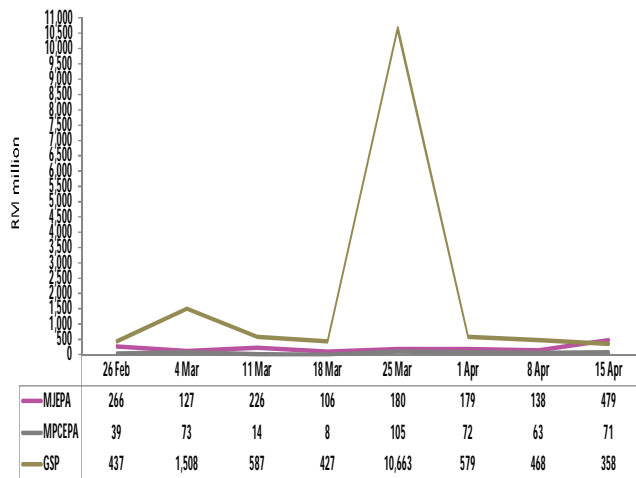
Number of Certificates

	MICECA	MNZFTA
26 Feb	11	2
4 Mar	14	1
11 Mar	9	2
18 Mar	14	0
25 Mar	14	1
1 Apr	20	0
8 Apr	5	6
15 Apr	11	3

• MICECA: Malaysia-India Comprehensive Economic Cooperation Agreement (Implemented since 1 July 2011)

• MNZFTA: Malaysia-New Zealand Free Trade Agreement (Implemented since 1 August 2010)

Value of Preferential Certificates of Origin



Number of Certificates

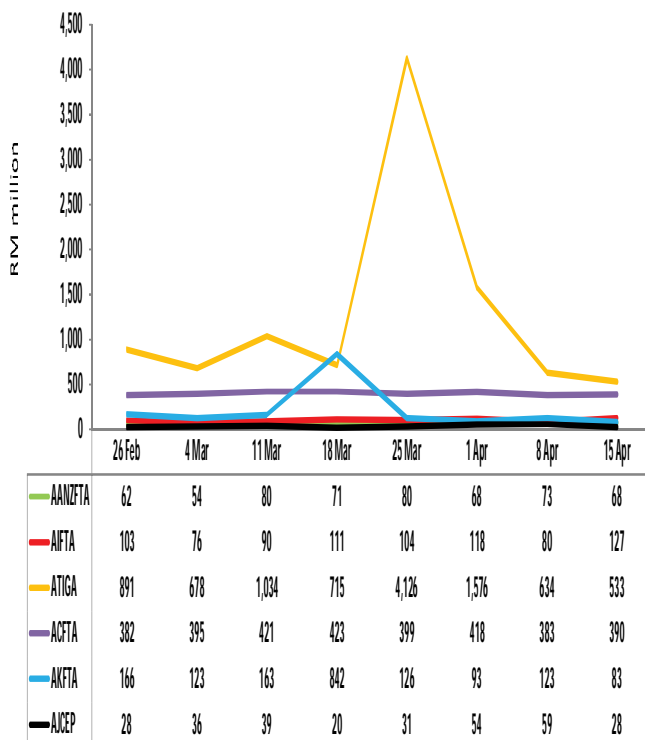
	MJCEPA	MPCEPA	GSP
26 Feb	1,071	112	4302
4 Mar	912	124	12,606
11 Mar	1,052	78	4,008
18 Mar	893	83	4,102
25 Mar	926	155	4,248
1 Apr	971	124	4,349
8 Apr	1,028	109	4,121
15 Apr	739	92	2,891

Note: The preference giving countries under the GSP scheme are members of the European Union, Norway, Switzerland, Belarus, the Russian Federation and Turkey.

• MJCEPA: Malaysia-Japan Economic Partnership Agreement (Implemented since 13 July 2006)

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Value of Preferential Certificates of Origin

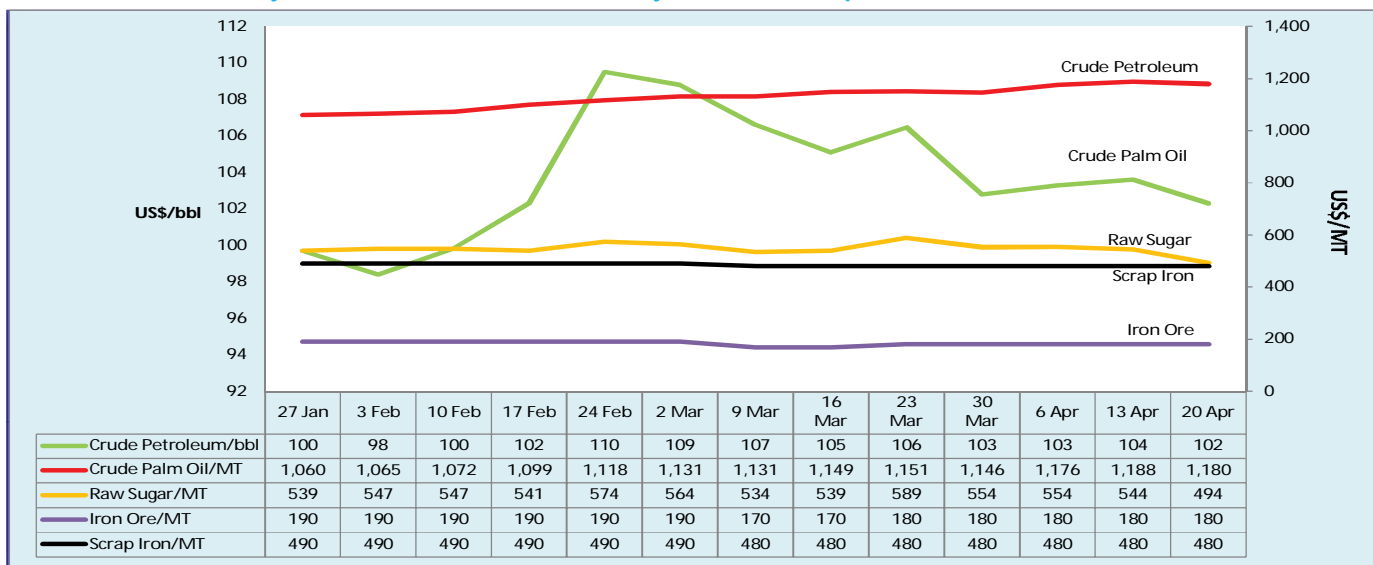


Number of Certificates

	AANZFTA	AIFTA	ATIGA	ACFTA	AKFTA	AJCEP
4 Mar	702	340	4,536	1,112	814	107
11 Mar	1,101	490	4,882	1,164	692	134
18 Mar	1,067	491	5,135	1,071	701	82
25 Mar	1,060	492	5,011	1,183	790	129
1 Apr	1,086	540	4,973	1,113	752	208
8 Apr	1,144	476	4,739	1,037	703	158
15 Apr	842	397	4,130	984	676	134

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- AKFTA: ASEAN-Korea Free Trade Agreement (Implemented since 1 July 2006)
- AJCEP: ASEAN-Japan Comprehensive Economic Partnership (Implemented since 1 February 2009)

## 08 Commodity Price Trends, January 2012 to April 2012



Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group

## 09 Weekly Commodity Prices

Commodity	20 April 2012 (US\$)	% Change <sup>i</sup>	2011* (US\$)	2010* (US\$)	2009* (US\$)
Crude Petroleum (per bbl)	102.3	↓ 1.3	80.3-112.7	68.0-91.4	35.0-81.0
Crude Palm Oil (per MT)	1,179.5	↓ 0.7	1,124.0	896.6	683.0
Raw Sugar (per MT)	494.3	↓ 9.1	647.0	594.6	412.3
Iron Ore (Pellet) (per MT)	180.0	Unchanged	205.0	162.3	108.5
Scrap Iron HMS 1&2 (80:20 mix) (per MT)	480.0 (High) 460.0 (Low)	Unchanged Unchanged	491.0	393.1	261.7

Note: \* Average price in the year except otherwise indicated.  
All figures have been rounded to the nearest decimal point.  
<sup>i</sup> Refer to % change from the previous week's price.

Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group

<b>Domestic price for March 2012 :</b>
<b>Billets (per MT):</b> RM2,050 - RM2,150
<b>Steel bars (per MT):</b> RM2,350 - RM2,500

## 10 Highest & Lowest Prices 2011/2012

	2012			2011	
	Current	Highest	Lowest	Highest	Lowest
Crude Petroleum (US\$ per bbl)	102.3 (20 April)	109.5 (24 February)	98.4 (3 February)	112.7 (29 April)	80.3 (23 September)
Crude Palm Oil (US\$ per MT)	1,179.5 (20 April)	1,188.3 (13 April)	1,047.5 (6 January)	1,326.0 (11 February)	982.0 (14 October)

Note: All figures have been rounded to the nearest decimal point.

Compiled by: Ministry of International Trade and Industry, Malaysia

## LETTERS TO EDITOR

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# MITI WEEKLY BULLETIN

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VOL. 188

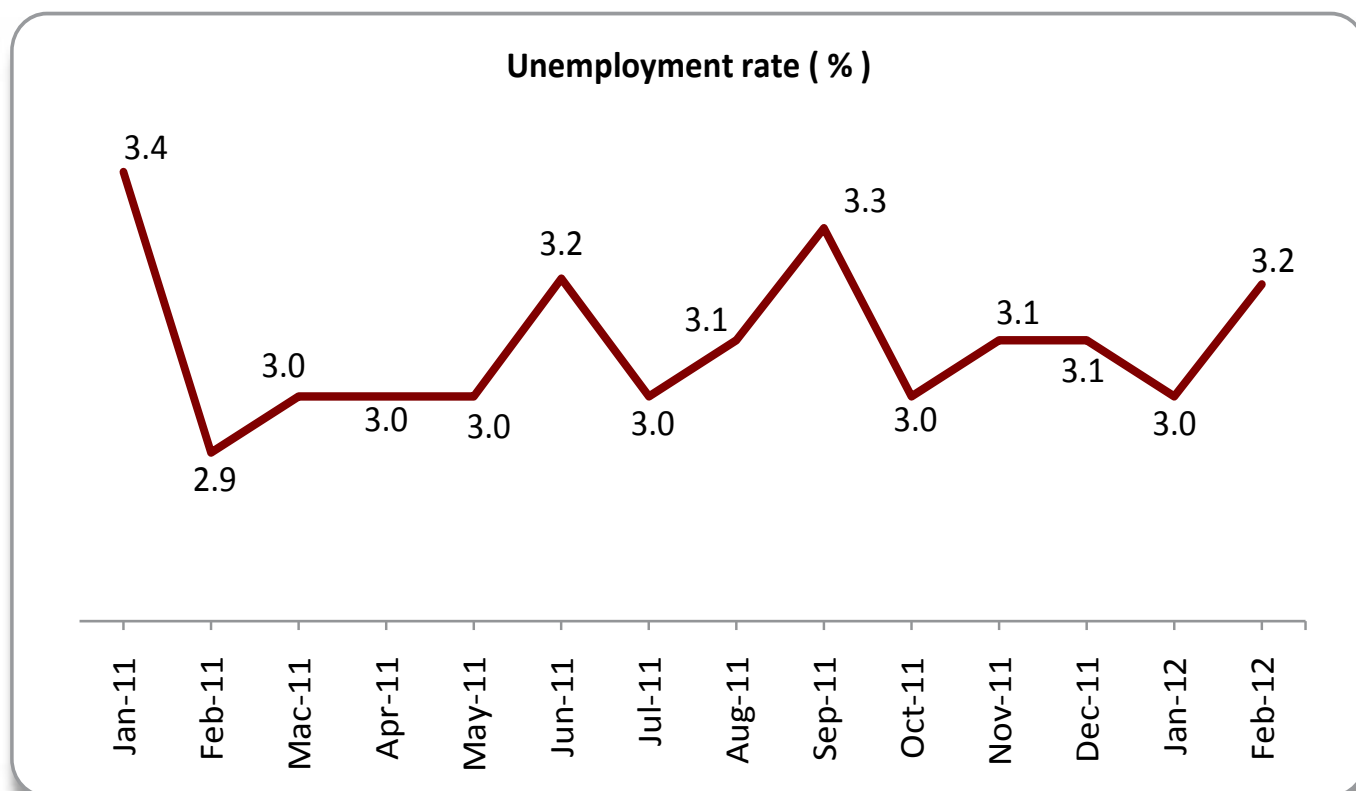
## MALAYSIA

### Labour Force Indicator, February 2012

- 3.2% unemployment rate
- **12,735,100** labour force
- **64.5%** labour force participation rate

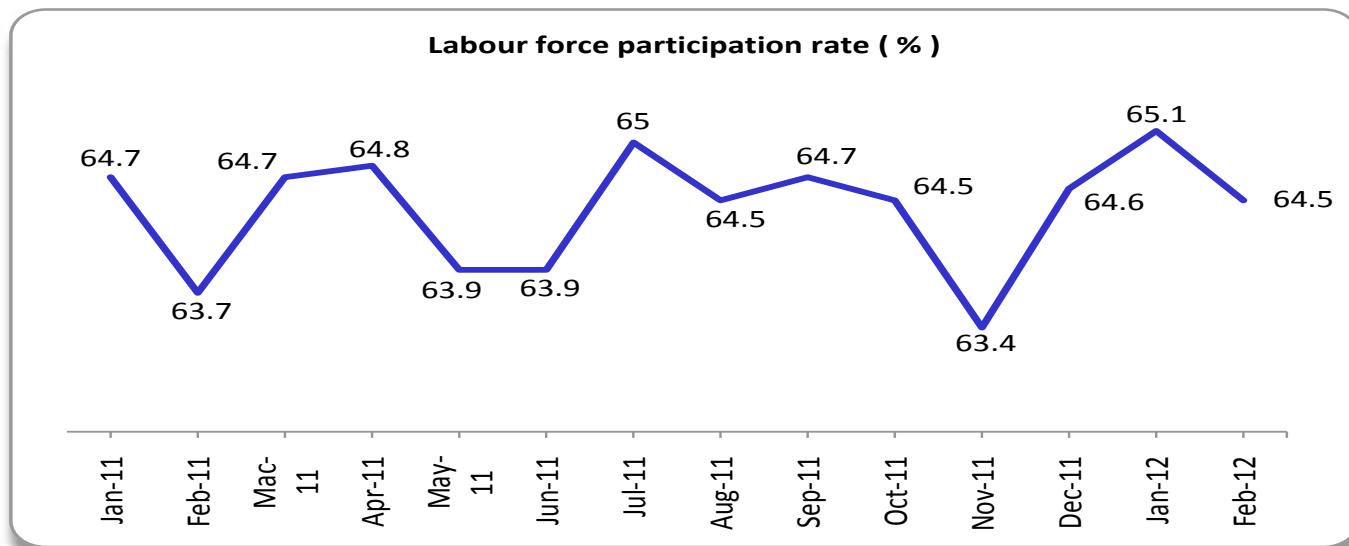


## 01 Labour Force - Unemployment Rate, January 2011 to February 2012



Source: Department of Statistics, Malaysia

## 02 Labour Force Participation Rate, January 2011 to February 2012



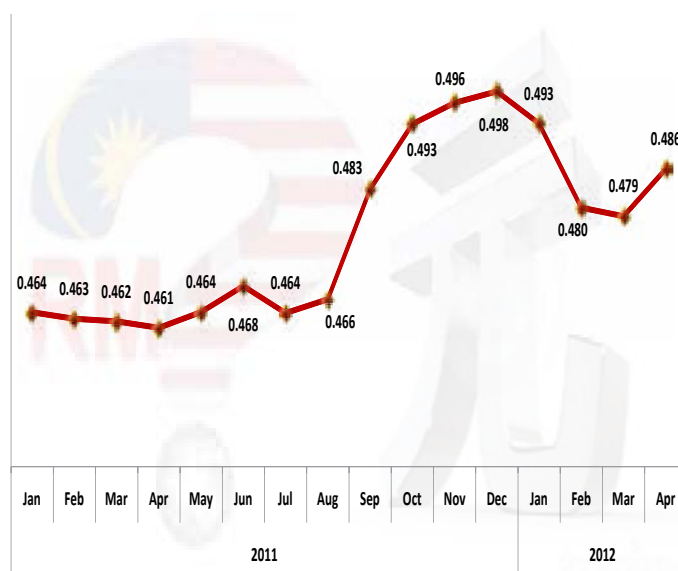
Source: Department of Statistics, Malaysia

## 03 Monthly Malaysian Ringgit Exchange Rate with Selected Countries

RM per Unit of US\$



RM per Units of China Renmibi



RM per 100 Units of Thai Baht



RM per 100 Units of Indonesia Rupiah

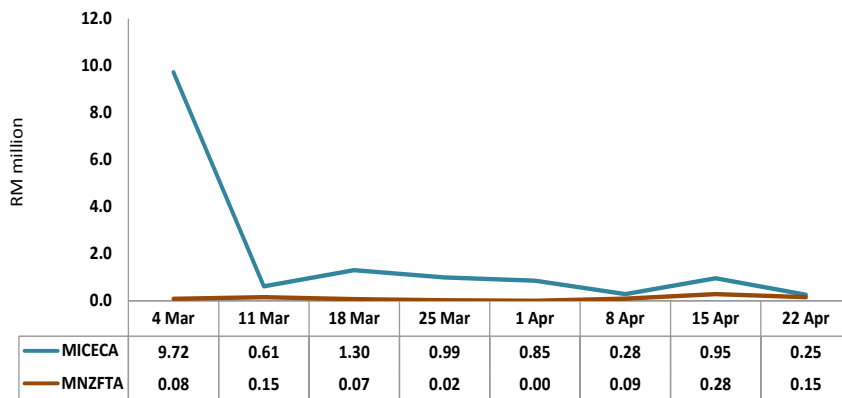


Source: Bank Negara Malaysia



# 04 Number of Preferential Certificates of Origin (PCOs) and Value, 2012

Value of Preferential Certificates of Origin



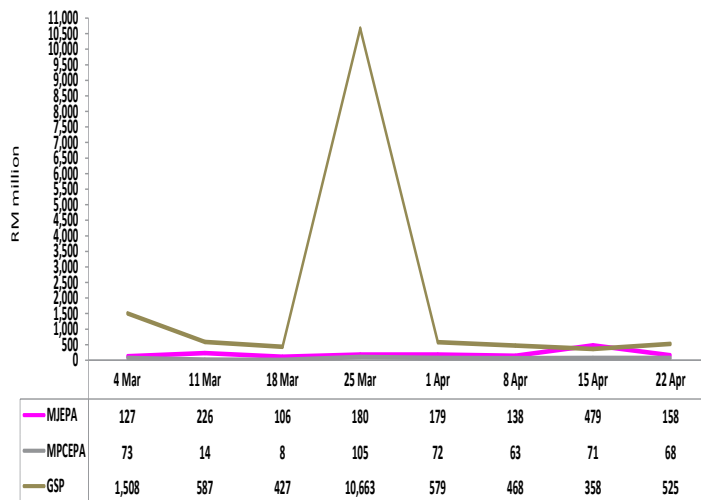
Number of Certificates

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8 Apr	5	6
15 Apr	11	3
22 Apr	5	1

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Value of Preferential Certificates of Origin



Number of Certificates

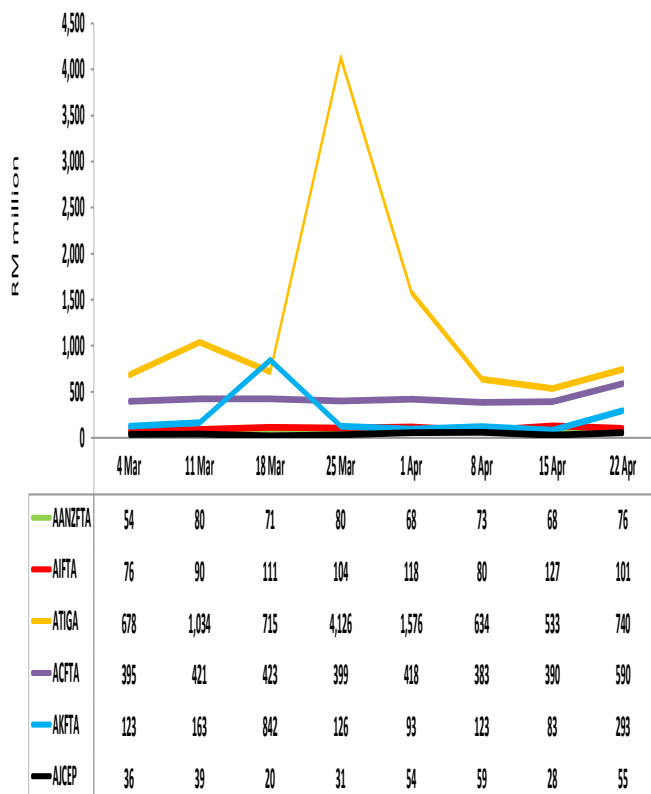
	MJPEA	MPCEPA	GSP
4 Mar	912	124	12,606
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18 Mar	893	83	4,102
25 Mar	926	155	4,248
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Note: The preference giving countries under the GSP scheme are members of the European Union, Norway, Switzerland, Belarus, the Russian Federation and Turkey.

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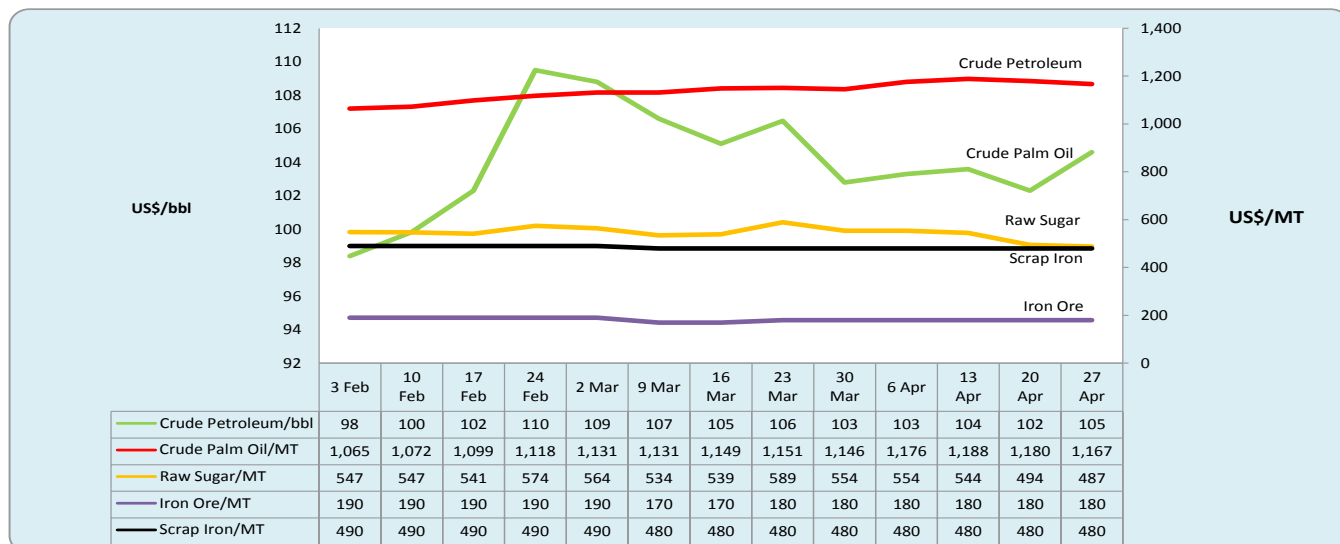


Number of Certificates

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## 05 Commodity Price Trends, February to April 2012



Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group

## 06 Weekly Commodity Prices

Commodity	27 April 2012 (US\$)	% Change <sup>i</sup>	2011* (US\$)	2010* (US\$)	2009* (US\$)
Crude Petroleum (per bbl)	104.6	↑ 2.2	80.3-112.7	68.0-91.4	35.0-81.0
Crude Palm Oil (per MT)	1,167.0	↓ 1.1	1,124.0	896.6	683.0
Raw Sugar (per MT)	487.3	↓ 1.4	647.0	594.6	412.3
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Scrap Iron HMS 1&2 (80:20 mix) (per MT)	480.0 (High) 460.0 (Low)	Unchanged Unchanged	491.0	393.1	261.7



Note: \* Average price in the year except otherwise indicated.  
All figures have been rounded to the nearest decimal point.  
<sup>i</sup> Refer to % change from the previous week's price.

Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group

## 07 Highest & Lowest Prices 2011/2012

	2012			2011	
	Current	Highest	Lowest	Highest	Lowest
Crude Petroleum (US\$ per bbl)	104.6 (27 April)	109.5 (24 February)	98.4 (3 February)	112.7 (29 April)	80.3 (23 September)
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Note: All figures have been rounded to the nearest decimal point.  
Compiled by: Ministry of International Trade and Industry, Malaysia

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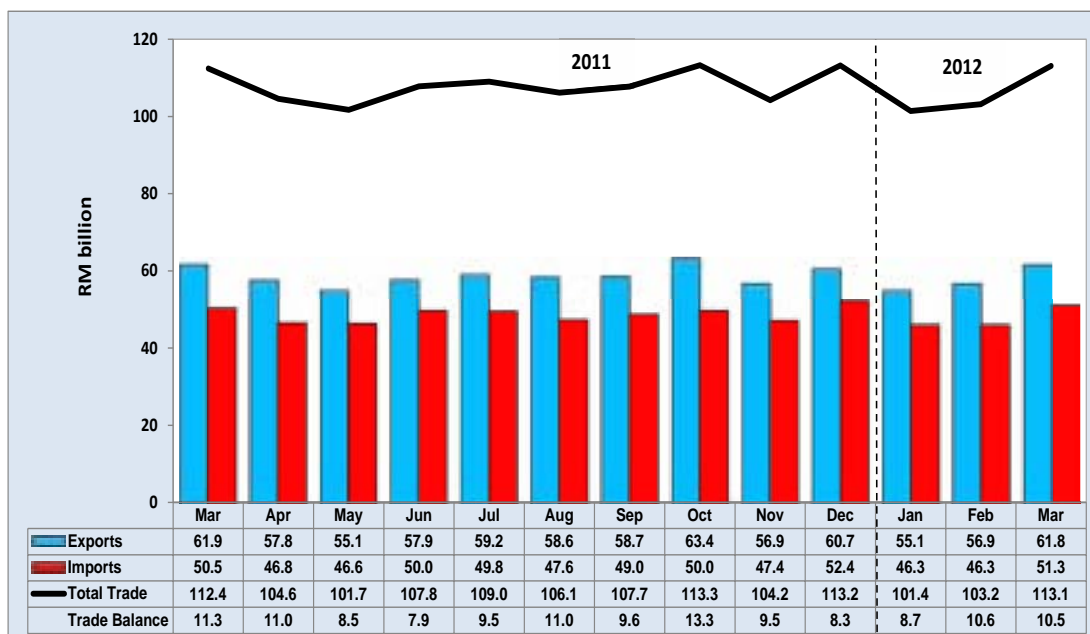
# MITI WEEKLY BULLETIN

No. ISSN: 2180-0448

09 MAY 2012  
VOL. 189

## MALAYSIA

### 01 Trade Performance, March 2011 to March 2012



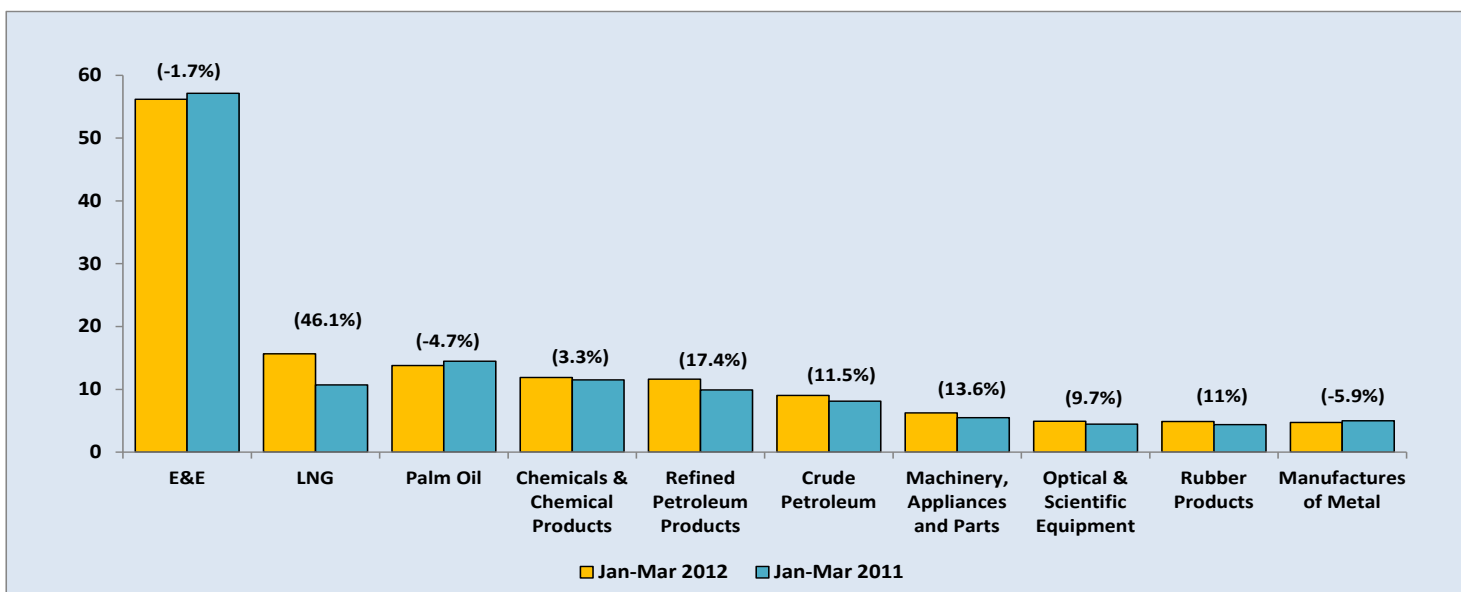
#### Trade in March 2012

Exports: RM61.8bil.(-0.1%)\*  
Imports: RM51.3 bil.(1.6%)\*  
Total Trade :RM113.1 bil.  
(0.6%)\*

\* y-o-y comparison

Source: Department of Statistics, Malaysia

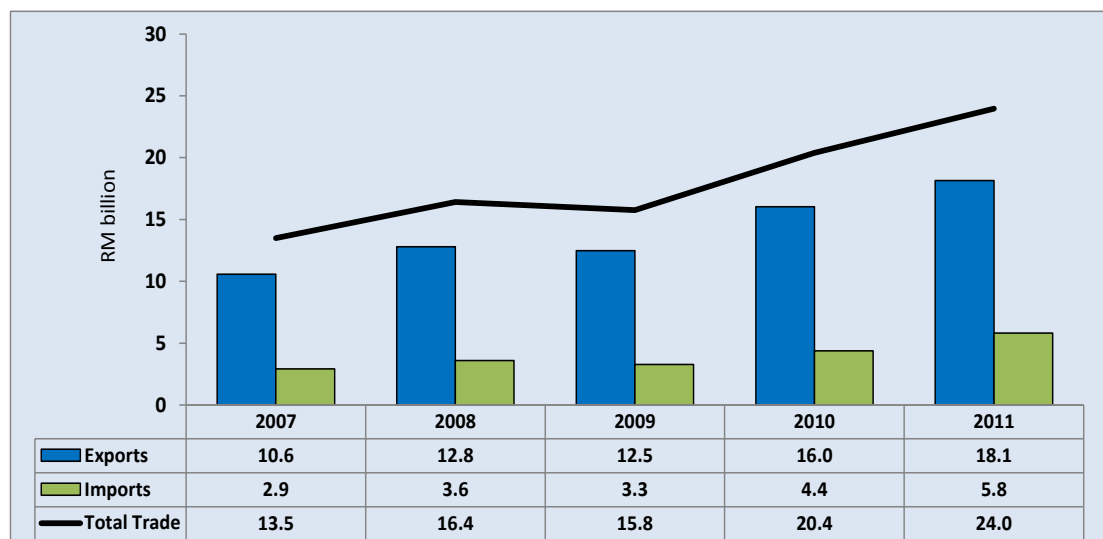
### 02 Top 10 Exports by Product Sector, January to March (2011 & 2012)



Source: Department of Statistics, Malaysia

Note : Figures in parentheses refer to % change from previous period.

## 03 Rubber Products Trade Performance, 2007 - 2011

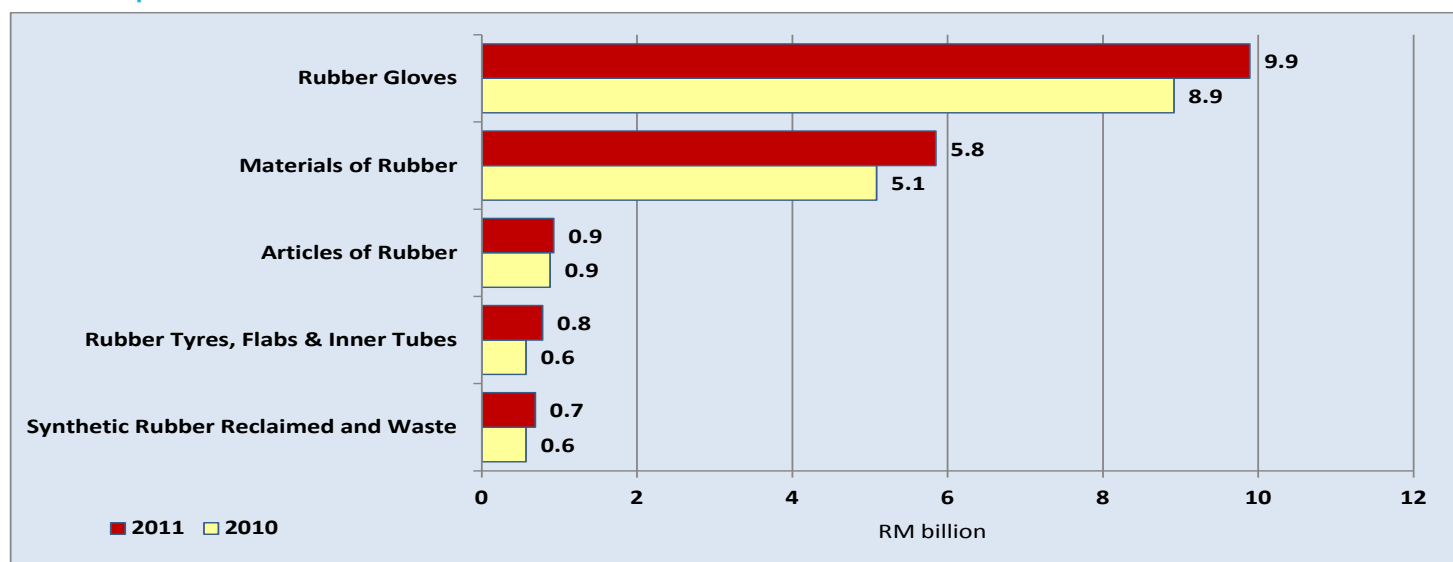


### Trade in Rubber Products, (January-March 2012)

Exports = RM4.9 bil. (11%)\*  
Imports = RM1.5 bil. (24.1%)\*  
Total Trade = RM6.4 bil (13.9%)\*  
\* y-o-y comparison

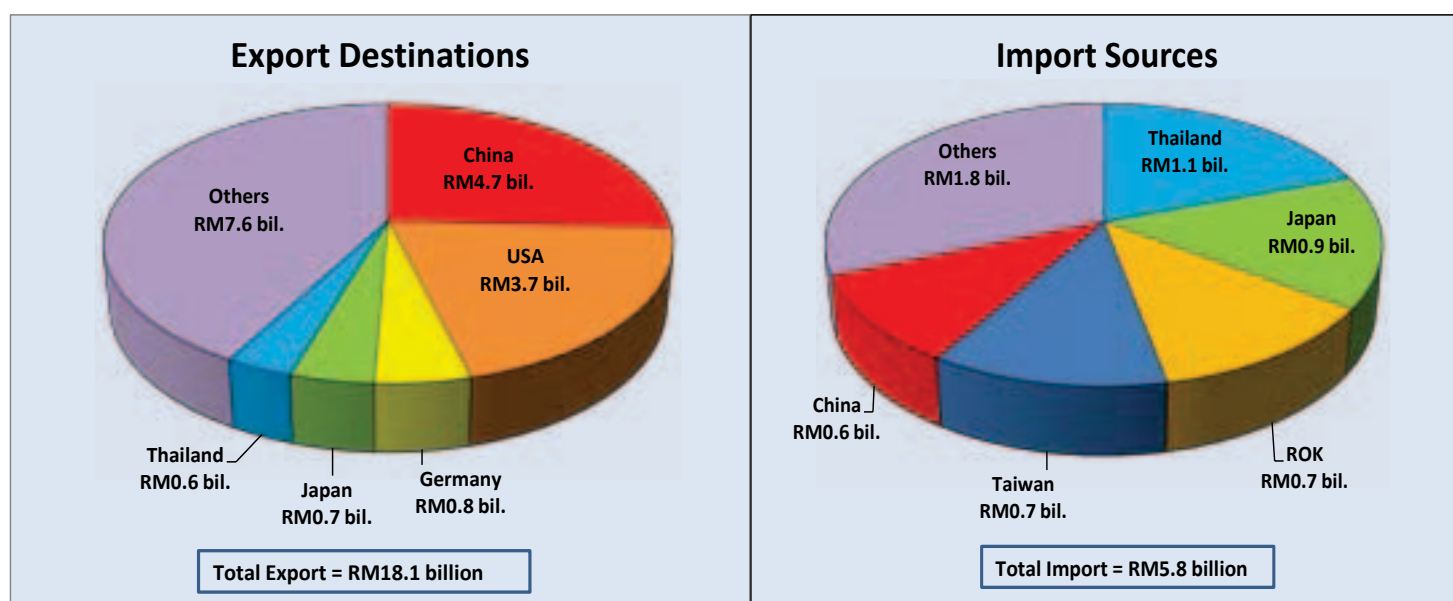
Source: Department of Statistics, Malaysia

## 04 Export of Rubber Products Sub-sectors, 2010 and 2011



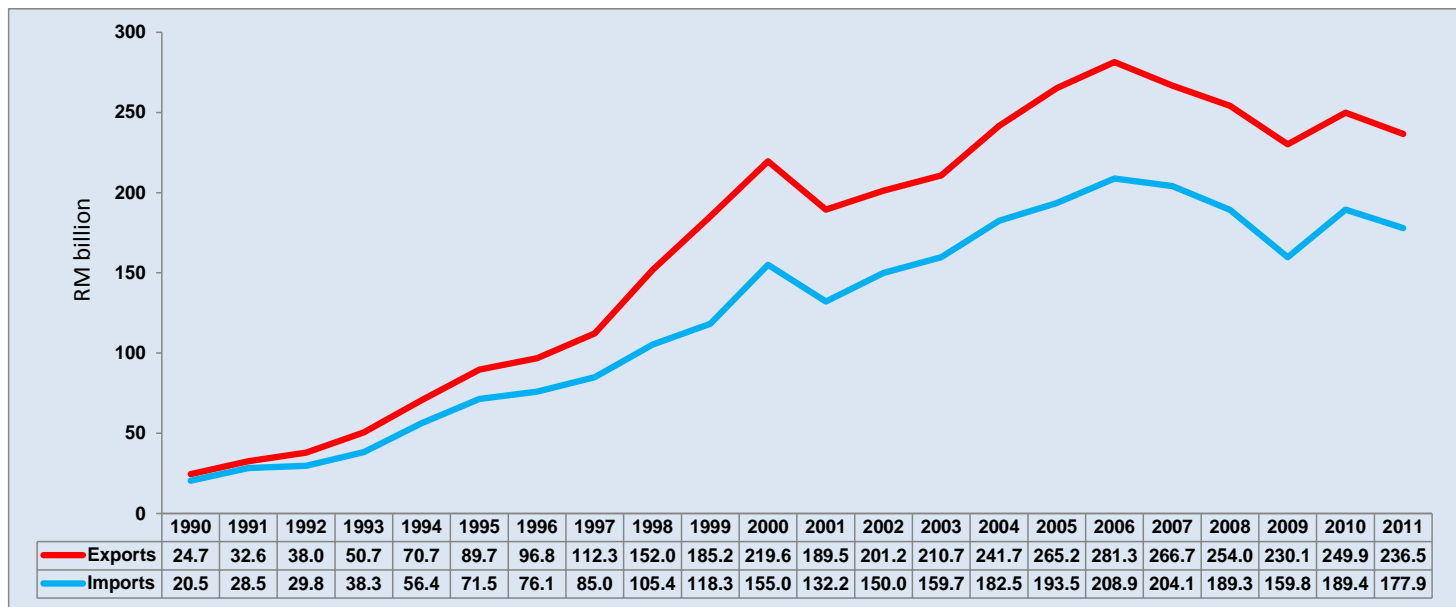
Source: Department of Statistics, Malaysia

## 05 Top Five Export Destinations and Import Sources for Rubber Products, 2011



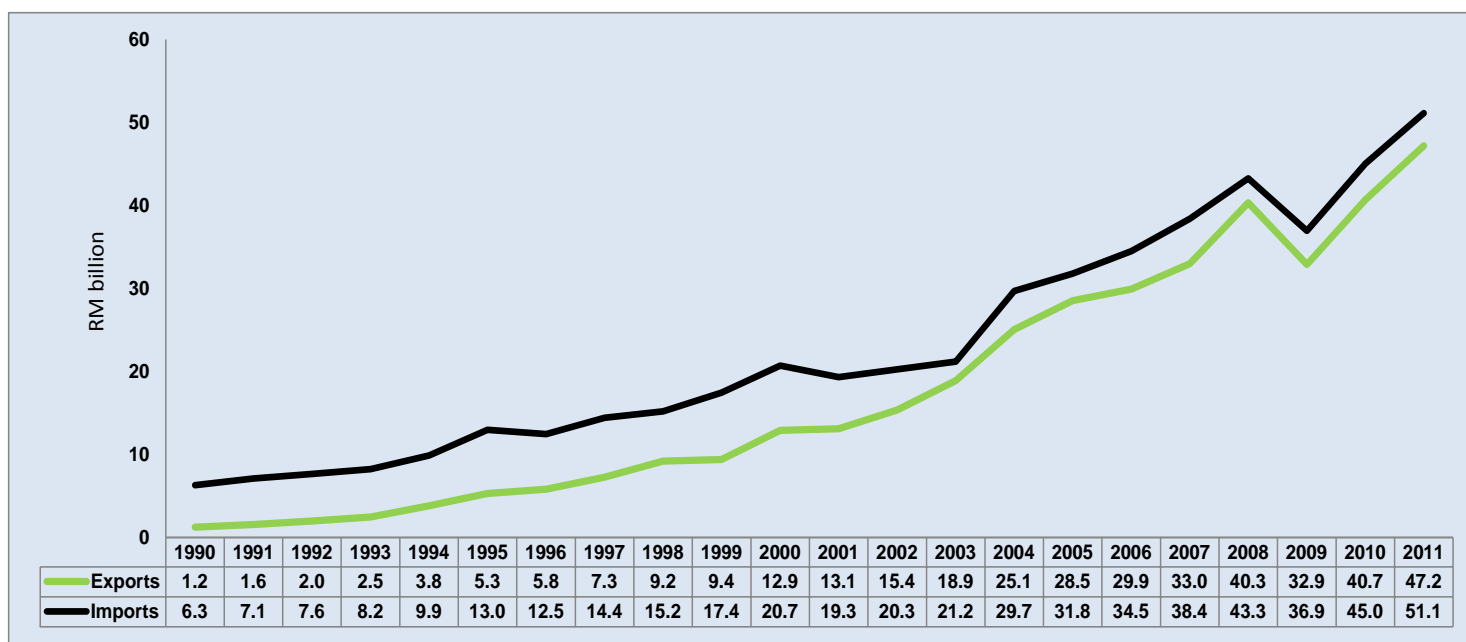
Source: Department of Statistics, Malaysia

## 06 Trade Performance in Electrical and Electronic Products, 1990 - 2011



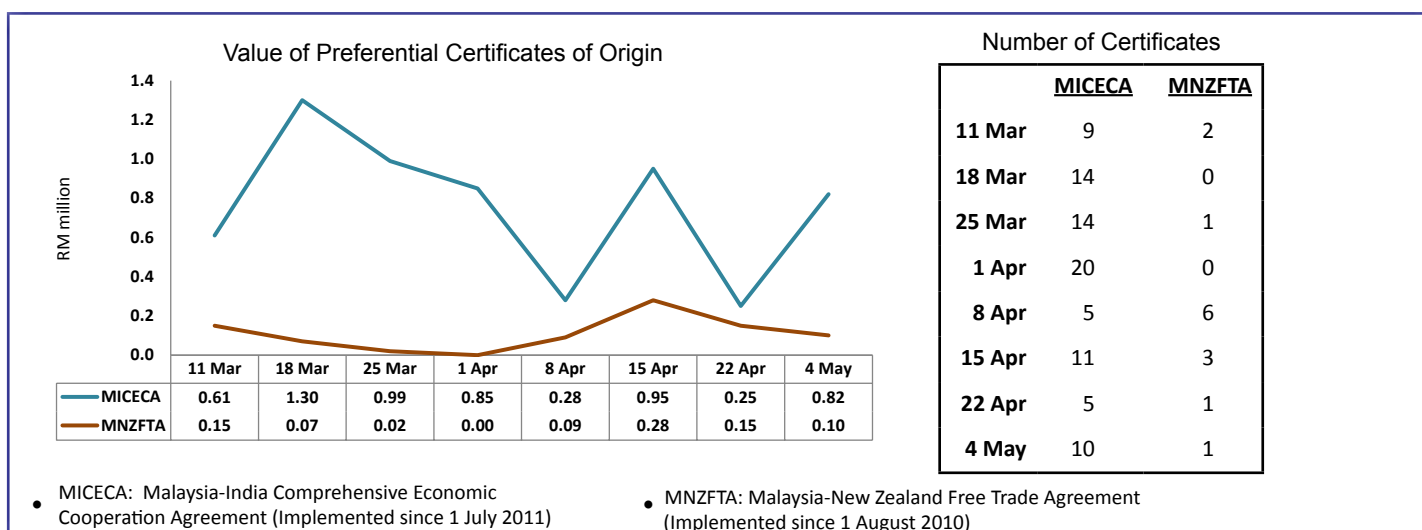
Source: Department of Statistics, Malaysia

## 07 Trade Performance in Chemicals and Chemical Products, 1990 - 2011



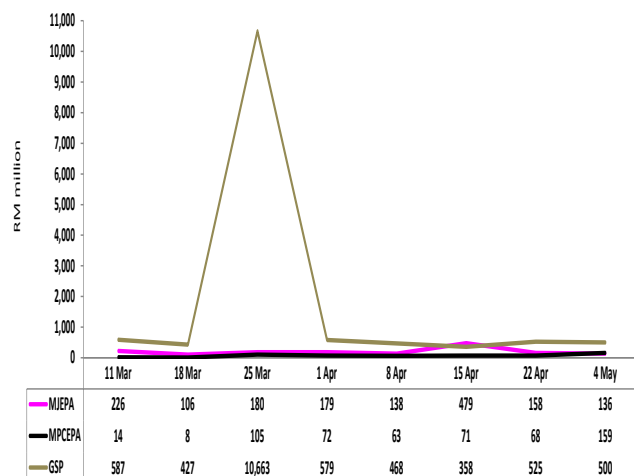
Source: Department of Statistics, Malaysia

## 08 Number of Preferential Certificates of Origin (PCOs) and Value, 2012





Value of Preferential Certificates of Origin



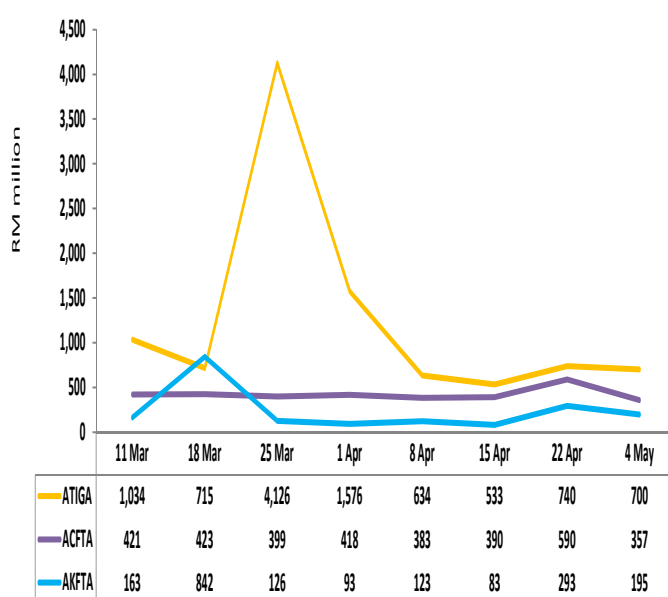
Number of Certificates

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8 Apr	1,028	109	4,121
15 Apr	739	92	2,891
22 Apr	991	125	4,708
4 May	880	181	4,420

Note: The preference giving countries under the GSP scheme are members of the European Union, Norway, Switzerland, Belarus, the Russian Federation and Turkey.

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Value of Preferential Certificates of Origin

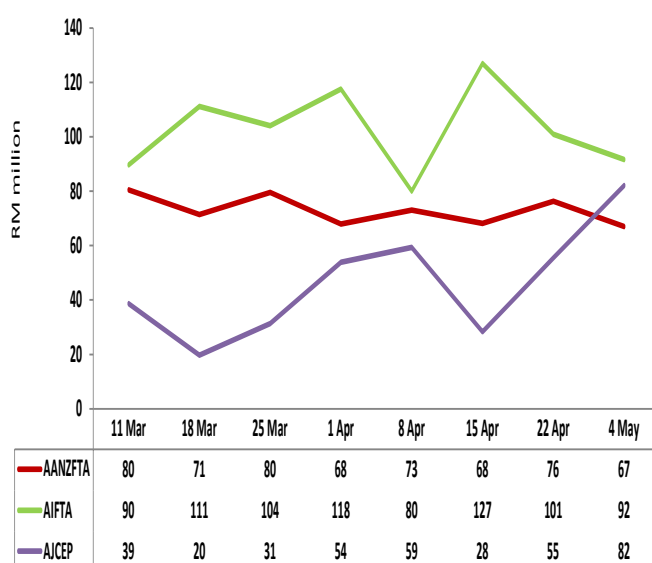


Number of Certificates

	ATIGA	ACFTA	AKFTA
11 Mar	4,882	1,164	692
18 Mar	5,135	1,071	701
25 Mar	5,011	1,183	790
1 Apr	4,973	1,113	752
8 Apr	4,739	1,037	703
15 Apr	4,130	984	676
22 Apr	6,017	1,251	812
4 May	4,850	1,202	691

- ATIGA: ASEAN Trade in Goods Agreement (Implemented since 1 May 2010)
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Value of Preferential Certificates of Origin



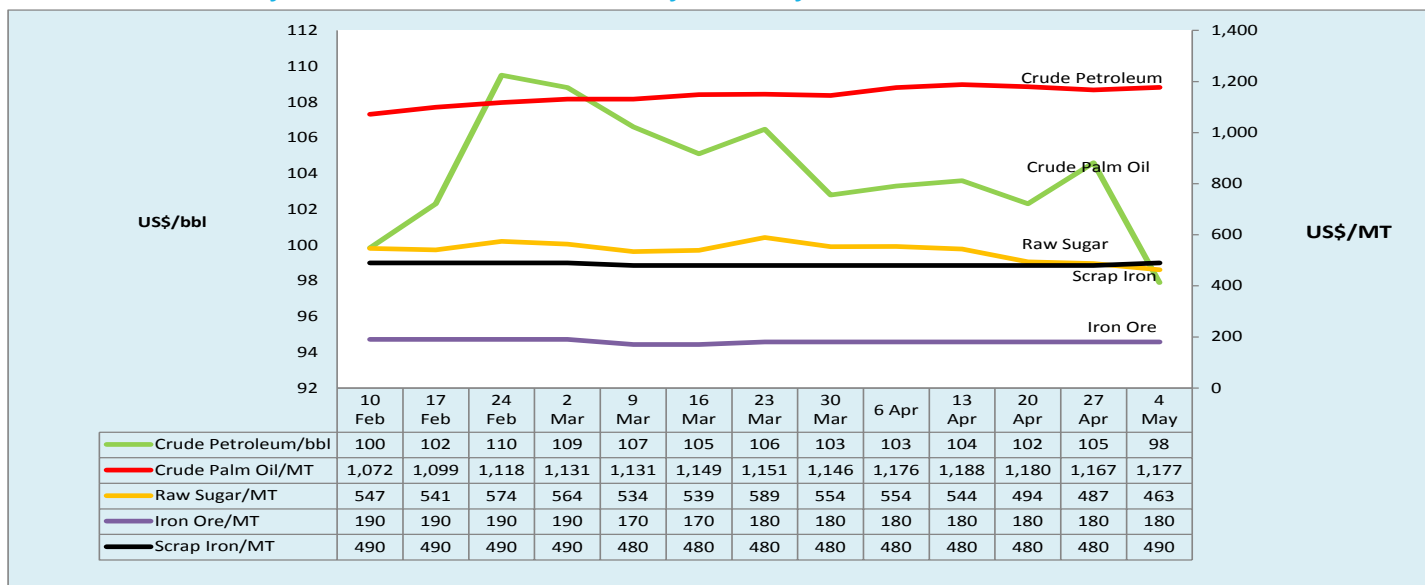
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Source: Ministry of International Trade and Industry, Malaysia

# 09 Commodity Price Trends, February to May 2012



Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group

## 10 Weekly Commodity Prices

Commodity	4 May 2012 (US\$)	% Change <sup>i</sup>	2011* (US\$)	2010* (US\$)	2009* (US\$)
Crude Petroleum (per bbl)	97.9	↓ 6.4	80.3-112.7	68.0-91.4	35.0-81.0
Crude Palm Oil (per MT)	1,176.9	↑ 0.8	1,124.0	896.6	683.0
Raw Sugar (per MT)	463.3	↓ 4.9	647.0	594.6	412.3
Iron Ore (Pellet) (per MT)	180.0	Unchanged	205.0	162.3	108.5
Scrap Iron HMS 1&2 (80:20 mix) (per MT)	490.0 (High) 470.0 (Low)	↑ 2.1 ↑ 2.2	491.0	393.1	261.7

Note: \* Average price in the year except otherwise indicated.  
All figures have been rounded to the nearest decimal point.  
<sup>i</sup> Refer to % change from the previous week's price.

Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group

<b>Domestic price for May 2012 :</b>
<b>Billets (per MT):</b> RM2,100 - RM2,200
<b>Steel bars (per MT):</b> RM2,400 - RM2,550

## 11 Highest & Lowest Prices 2011/2012

	2012			2011	
	Current	Highest	Lowest	Highest	Lowest
Crude Petroleum (US\$ per bbl)	97.9 (4 May)	109.5 (24 February)	97.9 (4 May)	112.7 (29 April)	80.3 (23 September)
Crude Palm Oil (US\$ per MT)	1,176.9 (4 May)	1,188.3 (13 April)	1,047.5 (6 January)	1,326.0 (11 February)	982.0 (14 October)

Note: All figures have been rounded to the nearest decimal point.  
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## MALAYSIA

### Manufacturing Sector Performance, January-March 2012

Sales : RM152.9 billion (6.3%)\*

Exports : RM114.4 billion (0.9%)\*

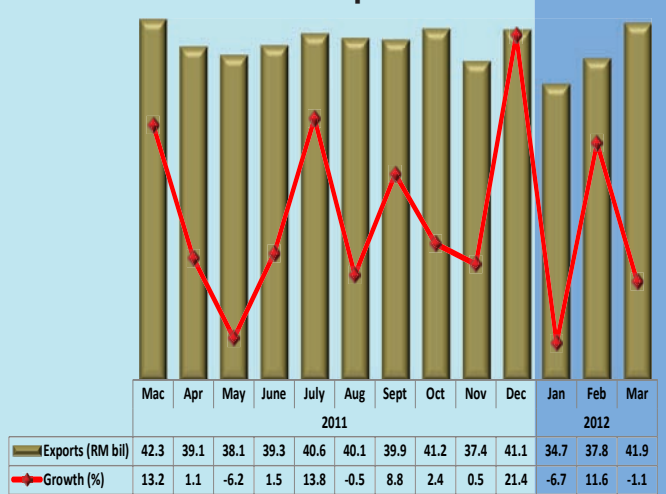
IPI : 119.9 (4.4%)\*

\* y-o-y comparison

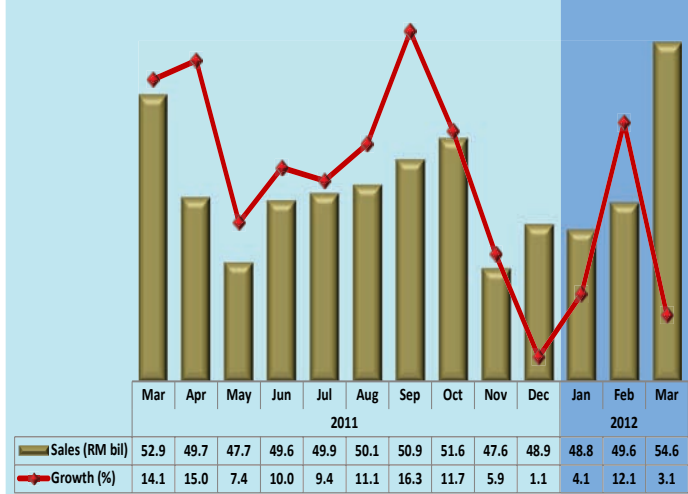


## 01 Key Indicators of the Manufacturing Sector

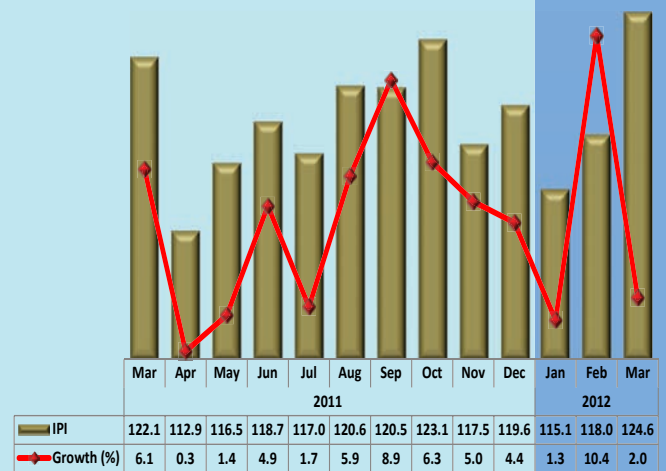
### Exports



### Sales



### Industrial Production Index



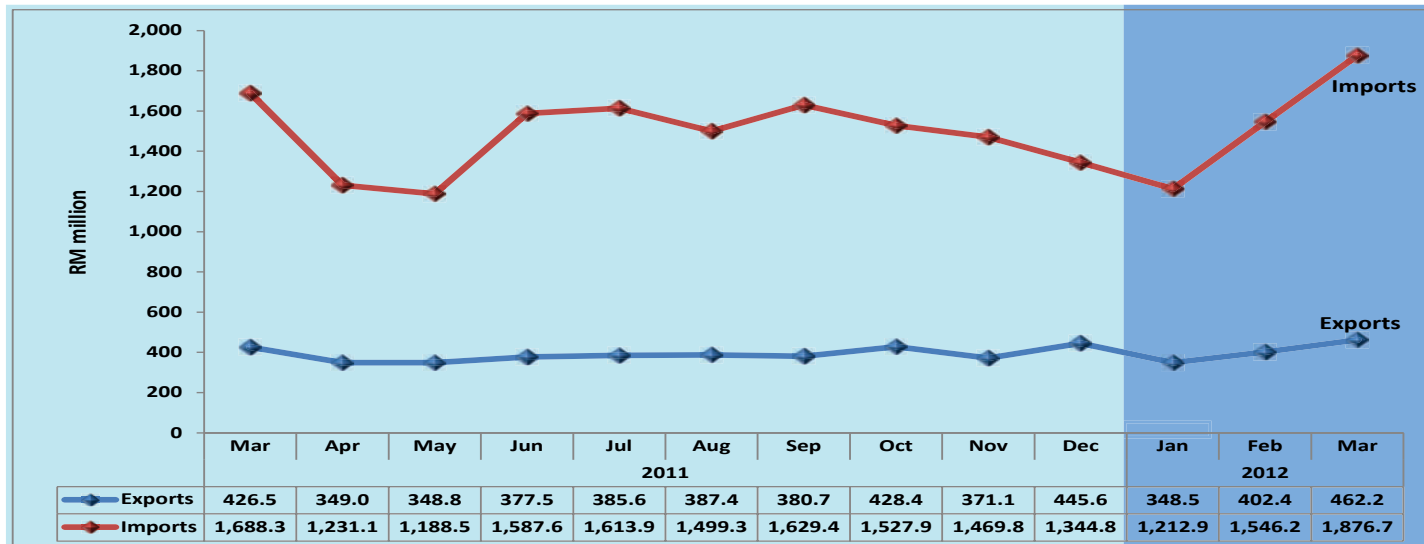
### Employment



Note: Employment data were from Monthly Manufacturing Survey by Department of Statistics (based on payroll).

Source: Department of Statistics, Malaysia

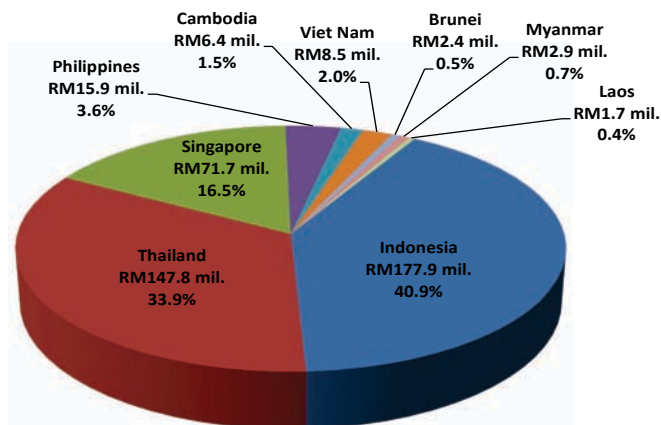
## 02 Trade in Automotives



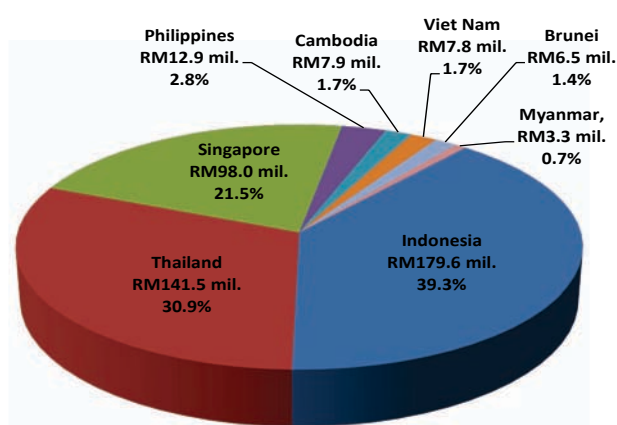
Source: Department of Statistics, Malaysia

## 03 Export of Automotive Vehicles to ASEAN Countries

January to March 2011

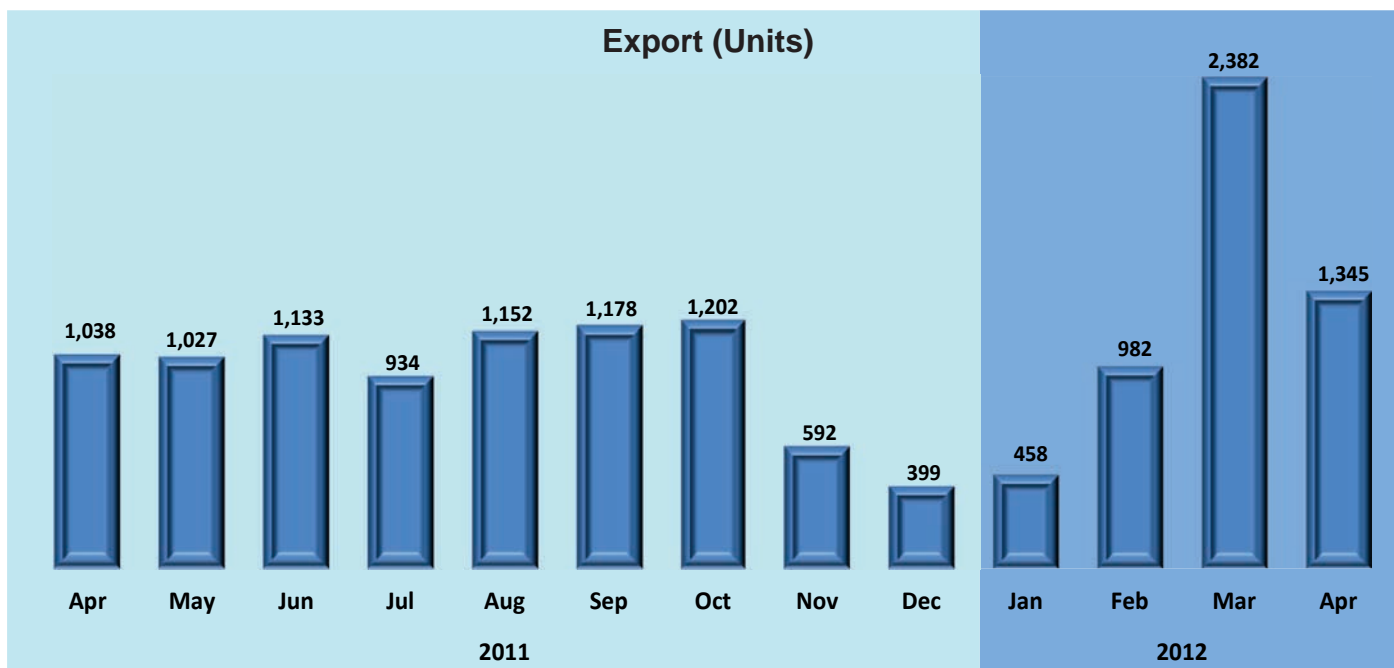


January to March 2012



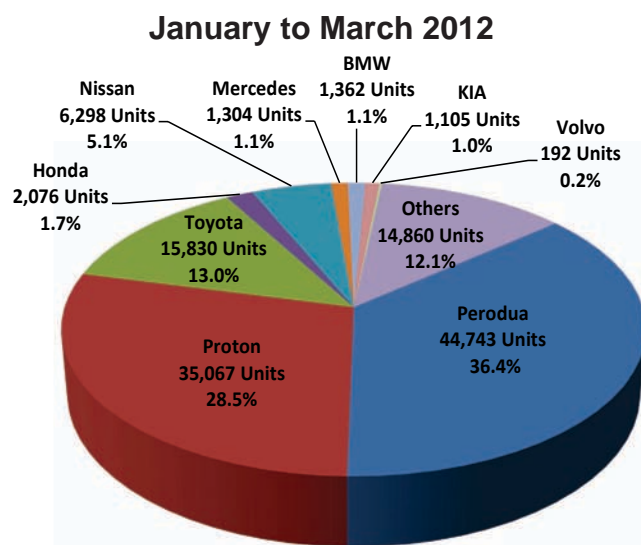
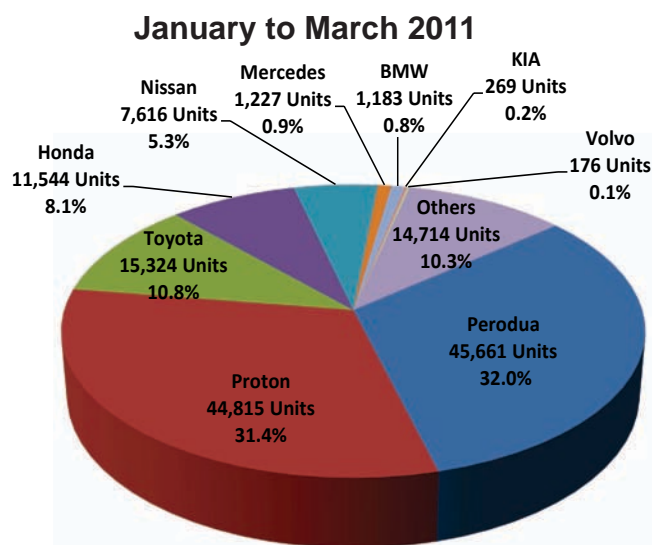
Source: Department of Statistics, Malaysia

## 04 Export of Proton Cars



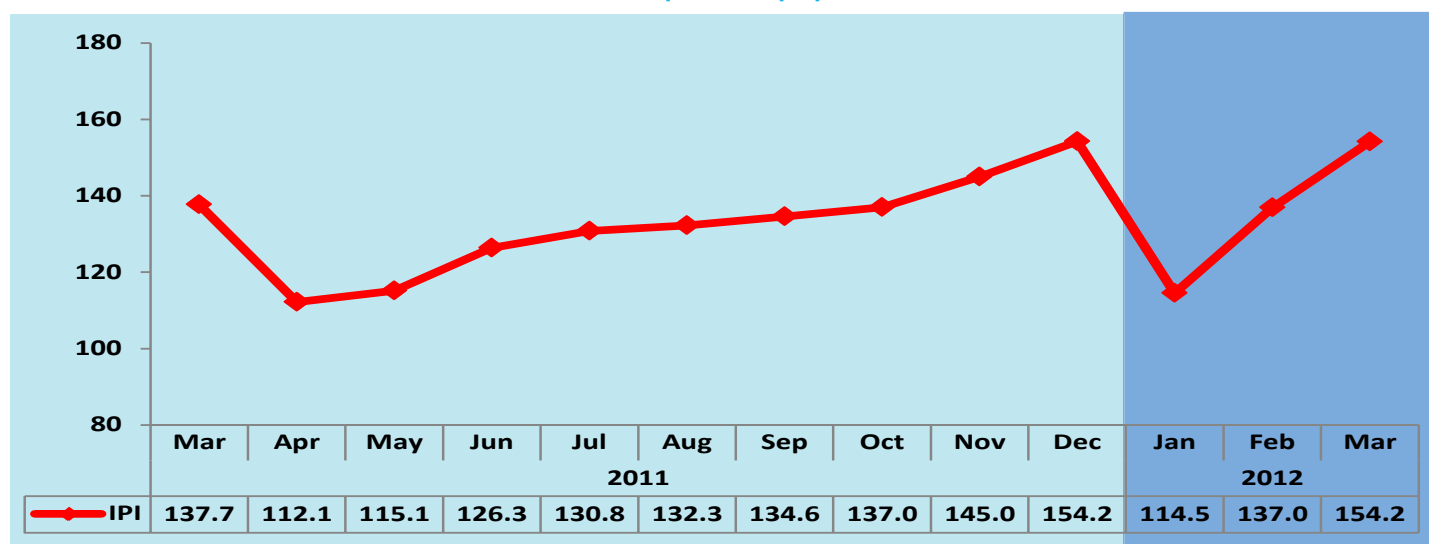
Source: PROTON

## 05 Sales of Passenger Vehicles by Make



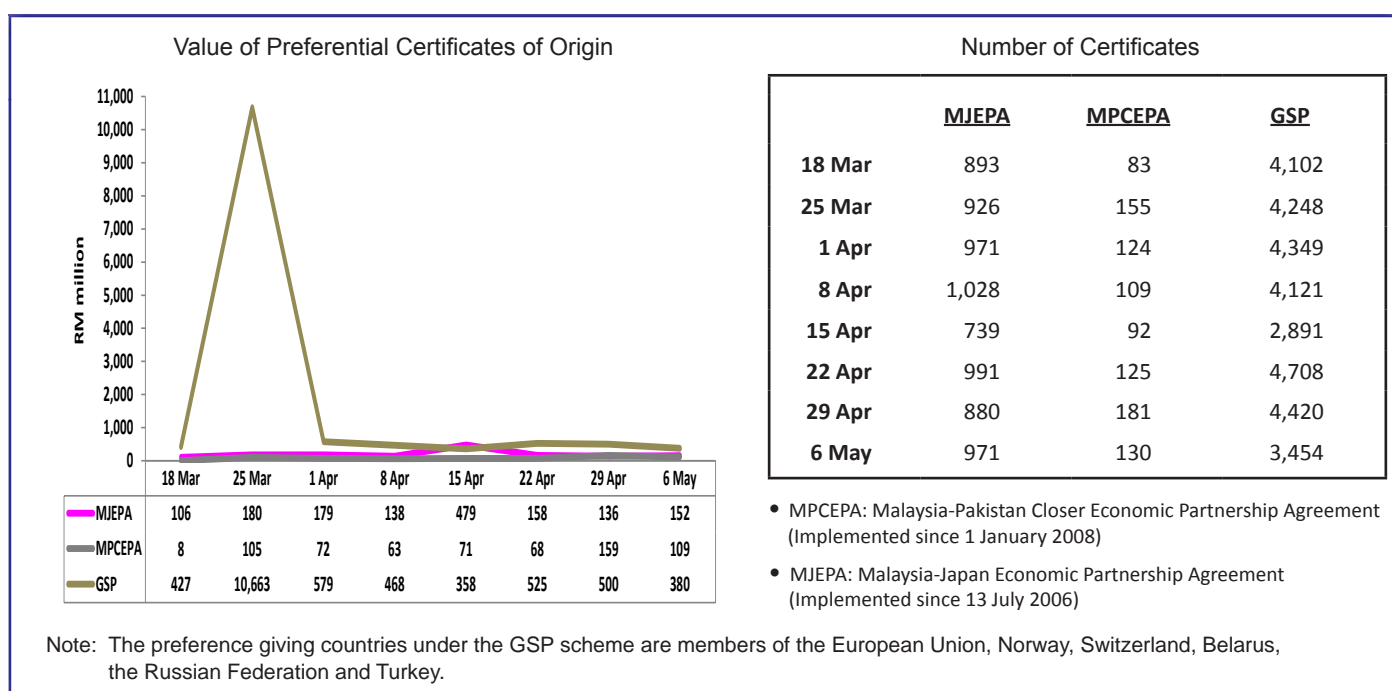
Source: Malaysian Automotive Association

## 06 Industrial Production Index of Transport Equipment



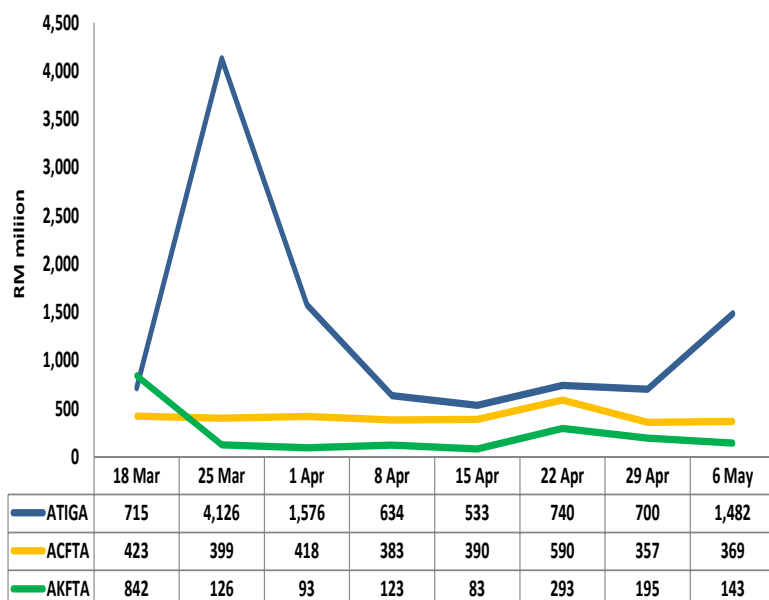
Source: Department of Statistics, Malaysia

## 07 Number of Preferential Certificates of Origin (PCOs) and Value, 2012





Value of Preferential Certificates of Origin

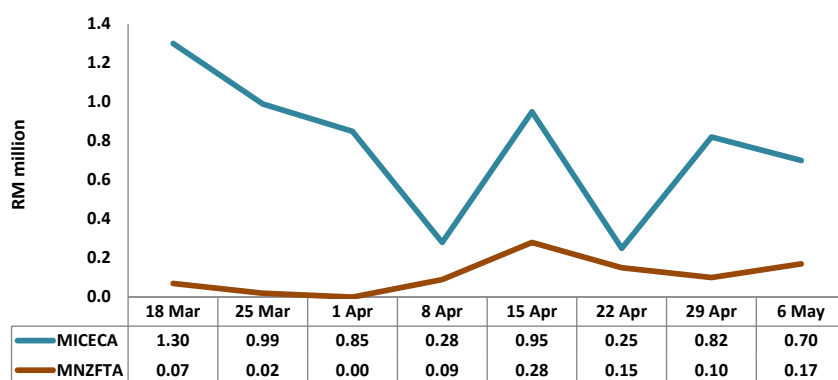


Number of Certificates

	ATIGA	ACFTA	AKFTA
18 Mar	5,135	1,071	701
25 Mar	5,011	1,183	790
1 Apr	4,973	1,113	752
8 Apr	4,739	1,037	703
15 Apr	4,130	984	676
22 Apr	6,017	1,251	812
29 Apr	4,850	1,202	691
6 May	4,883	1,064	522

- ATIGA: ASEAN Trade in Goods Agreement (Implemented since 1 May 2010)
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Value of Preferential Certificates of Origin

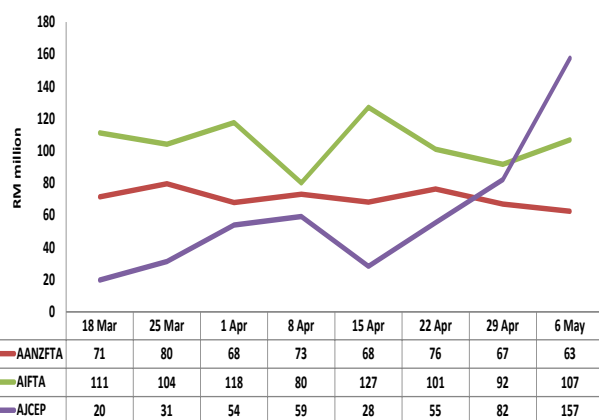


Number of Certificates

	MICECA	MNZFTA
18 Mar	14	0
25 Mar	14	1
1 Apr	20	0
8 Apr	5	6
15 Apr	11	3
22 Apr	5	1
29 Apr	10	1
6 May	6	1

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- MNZFTA: Malaysia-New Zealand Free Trade Agreement (Implemented since 1 August 2010)

Value of Preferential Certificates of Origin



Number of Certificates

	AANZFTA	AIFTA	AJCEP
18 Mar	1,067	491	82
25 Mar	1,060	492	129
1 Apr	1,086	540	208
8 Apr	1,144	476	158
15 Apr	842	397	134
22 Apr	1,078	567	211
29 Apr	1,067	498	193
6 May	928	432	194

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For more enquiries on PCOs,  
please contact:

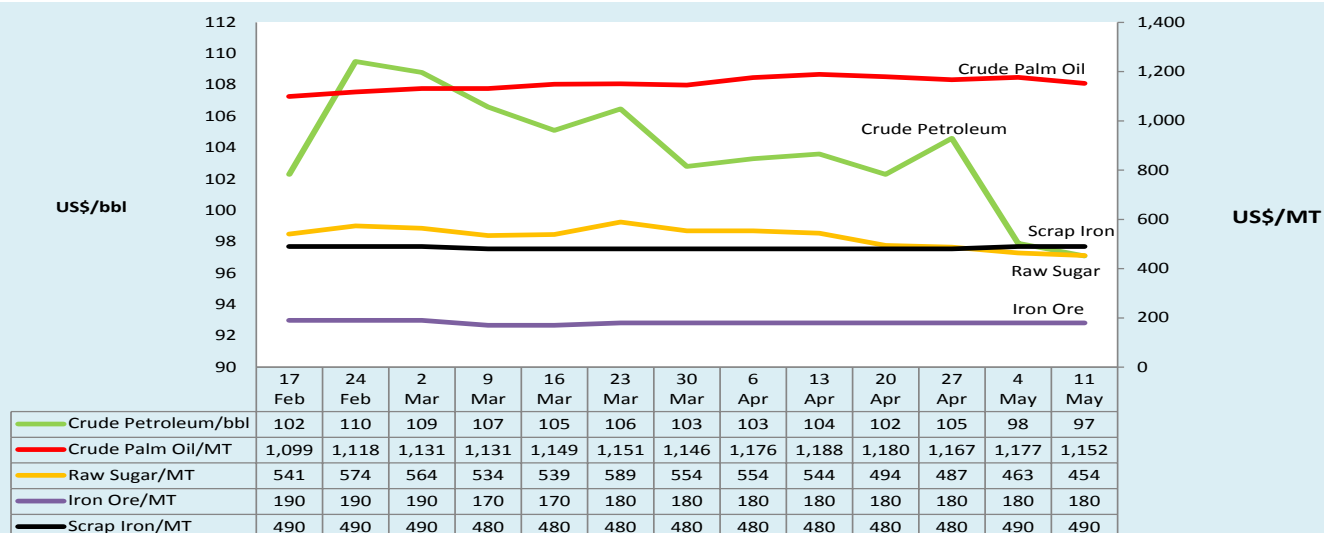
Trade Cooperation and Industry  
Coordination Section, MITI

Tel: 03- 6200 0446

Email: allskpdagang@miti.gov.my

Source: Ministry of International Trade and Industry, Malaysia

## 08 Commodity Price Trends



Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group

## 09 Weekly Commodity Prices

Commodity	4 May 2012 (US\$)	% Change <sup>1</sup>	2011* (US\$)	2010* (US\$)	2009* (US\$)
Crude Petroleum (per bbl)	97.1	↓0.8	80.3-112.7	68.0-91.4	35.0-81.0
Crude Palm Oil (per MT)	1,152.0	↓2.1	1,124.0	896.6	683.0
Raw Sugar (per MT)	453.5	↓2.1	647.0	594.6	412.3
Iron Ore (Pellet) (per MT)	180.0	Unchanged	205.0	162.3	108.5
Scrap Iron HMS 1&2 (80:20 mix) (per MT)	490.0 (High) 470.0 (Low)	Unchanged Unchanged	491.0	393.1	261.7

Note: \* Average price in the year except otherwise indicated.  
All figures have been rounded to the nearest decimal point.  
<sup>1</sup> Refer to % change from the previous week's price.

Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group



## 10 Highest & Lowest Prices 2011/2012

	2012			2011	
	Current	Highest	Lowest	Highest	Lowest
Crude Petroleum (US\$ per bbl)	97.1 (11 May)	109.5 (24 February)	97.1 (11 May)	112.7 (29 April)	80.3 (23 September)
Crude Palm Oil (US\$ per MT)	1,152.0 (11 May)	1,188.3 (13 April)	1,047.5 (6 January)	1,326.0 (11 February)	982.0 (14 October)

Note: All figures have been rounded to the nearest decimal point.  
Compiled by: Ministry of International Trade and Industry, Malaysia

## LETTERS TO EDITOR

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# MITI WEEKLY BULLETIN

No. ISSN: 2180-0448

22 MAY 2012  
VOL. 191

## MALAYSIA

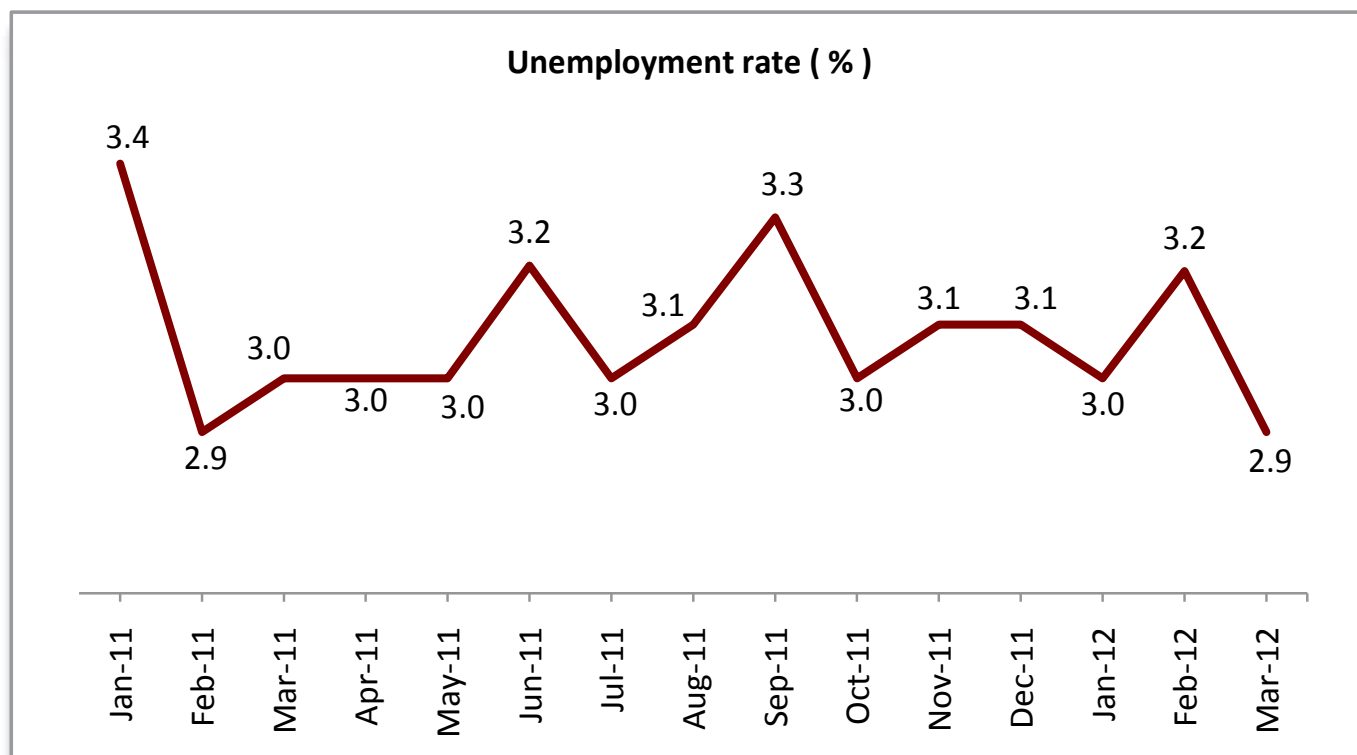
### Labour Force Indicator, March 2012

- 2.9% unemployment rate
- **12,934.2** labour force ('000)
- **65.3%** labour force participation rate\*



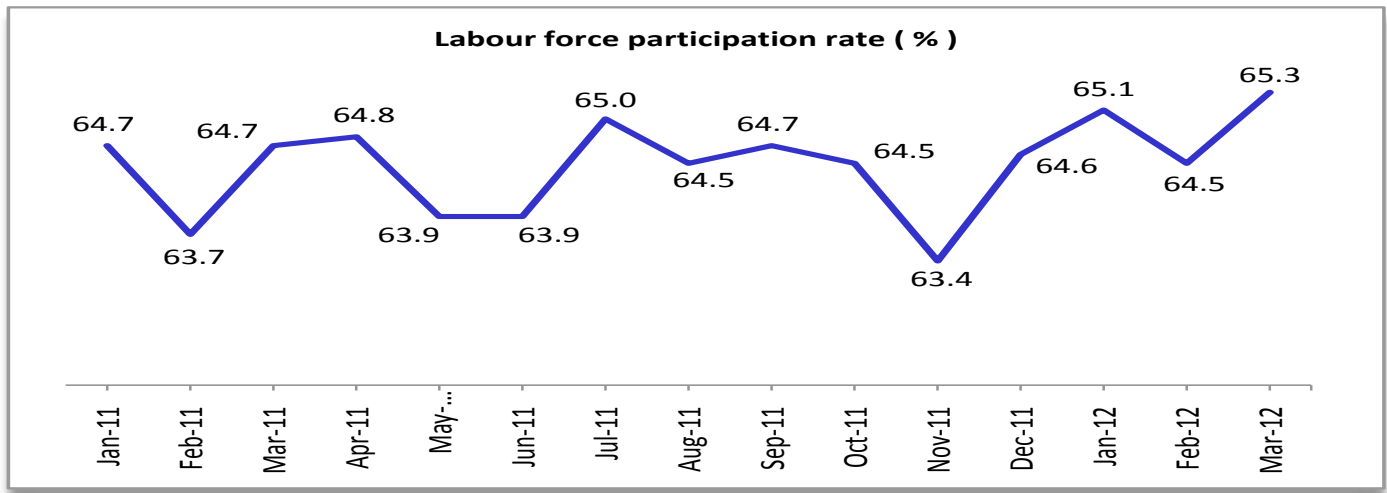
\* Note: **Labour force participation rate** is defined as the ratio of the labour force to the working age population (15 to 64 years)

## 01 Labour Force - Unemployment Rate, January 2011 to March 2012



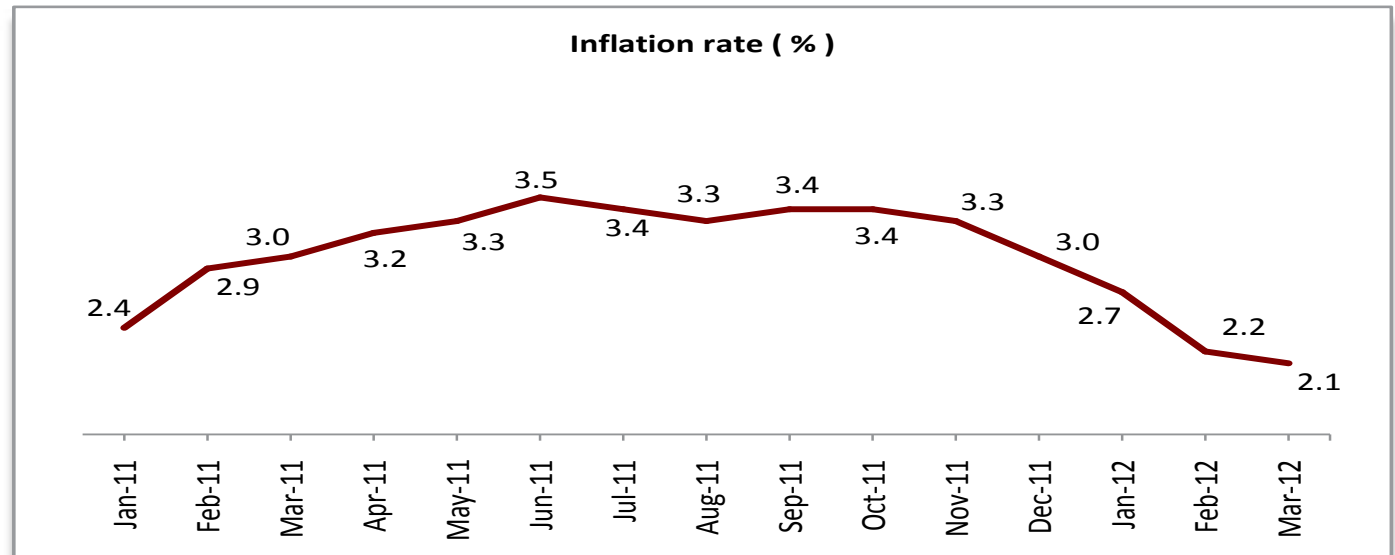
Source: Department of Statistics, Malaysia

## 02 Labour Force Participation Rate, January 2011 to March 2012



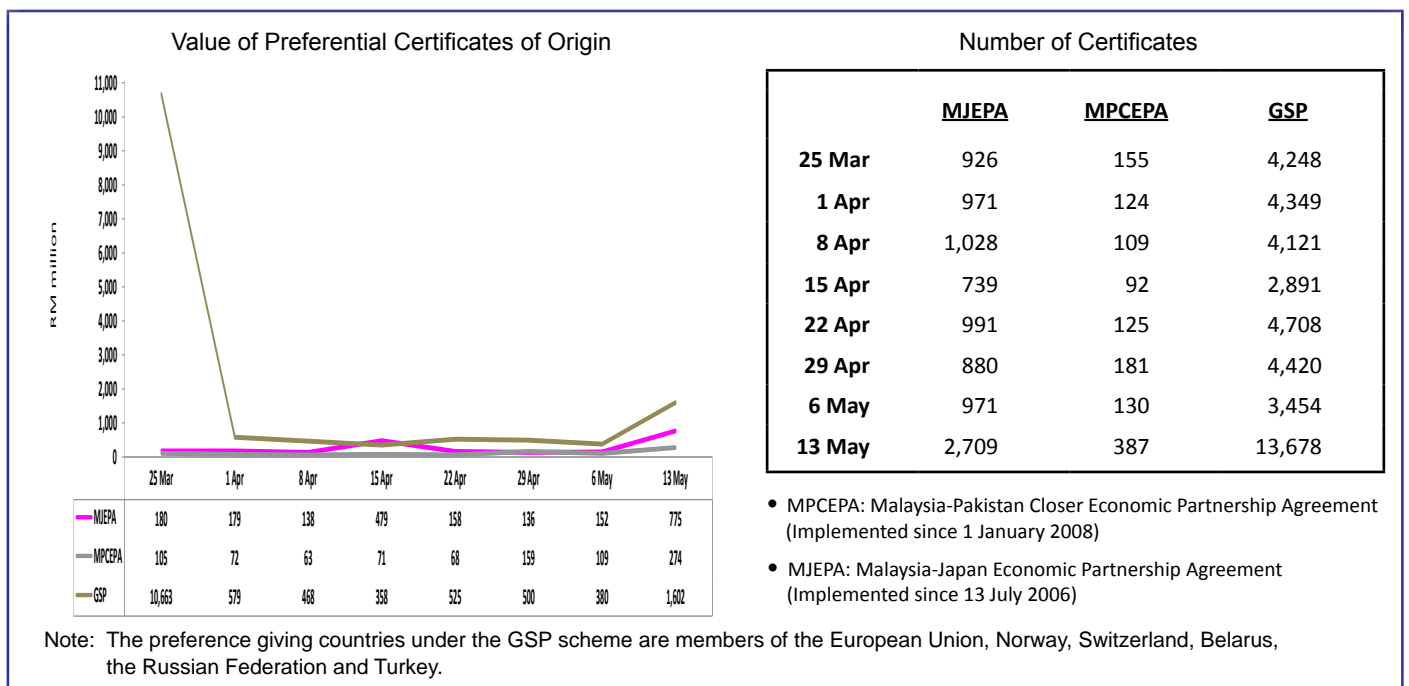
Source: Department of Statistics, Malaysia

## 03 Inflation Rate, January 2011 to March 2012

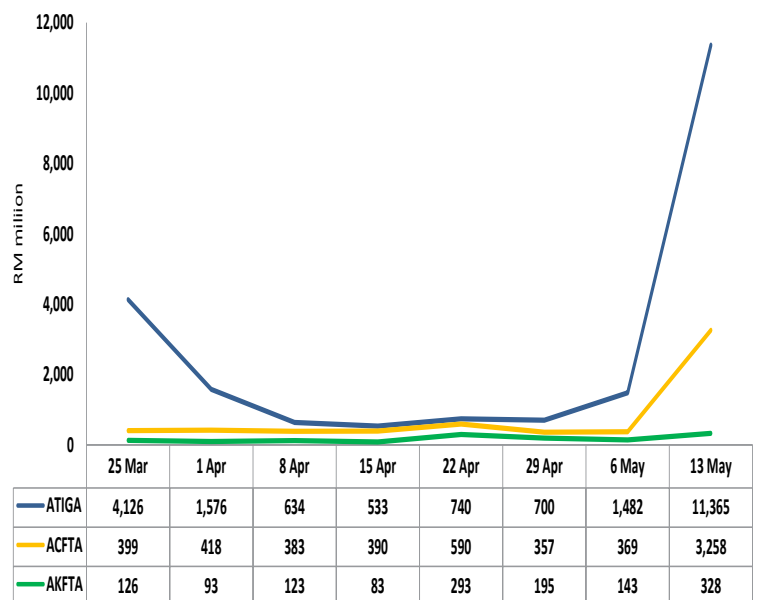


Source: Department of Statistics, Malaysia

## 04 Number of Preferential Certificates of Origin (PCOs) and Value, 2012



Value of Preferential Certificates of Origin

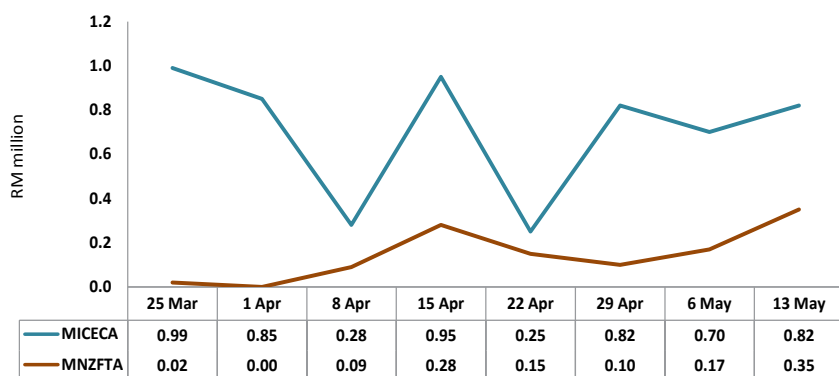


Number of Certificates

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13 May	16,881	3,934	2,159

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Value of Preferential Certificates of Origin

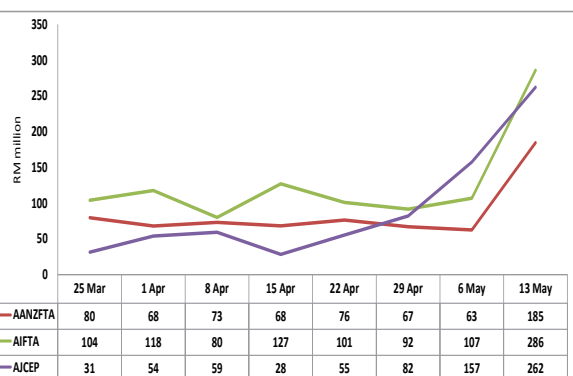


Number of Certificates

	MICECA	MNZFTA
25 Mar	14	1
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8 Apr	5	6
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Value of Preferential Certificates of Origin



Number of Certificates

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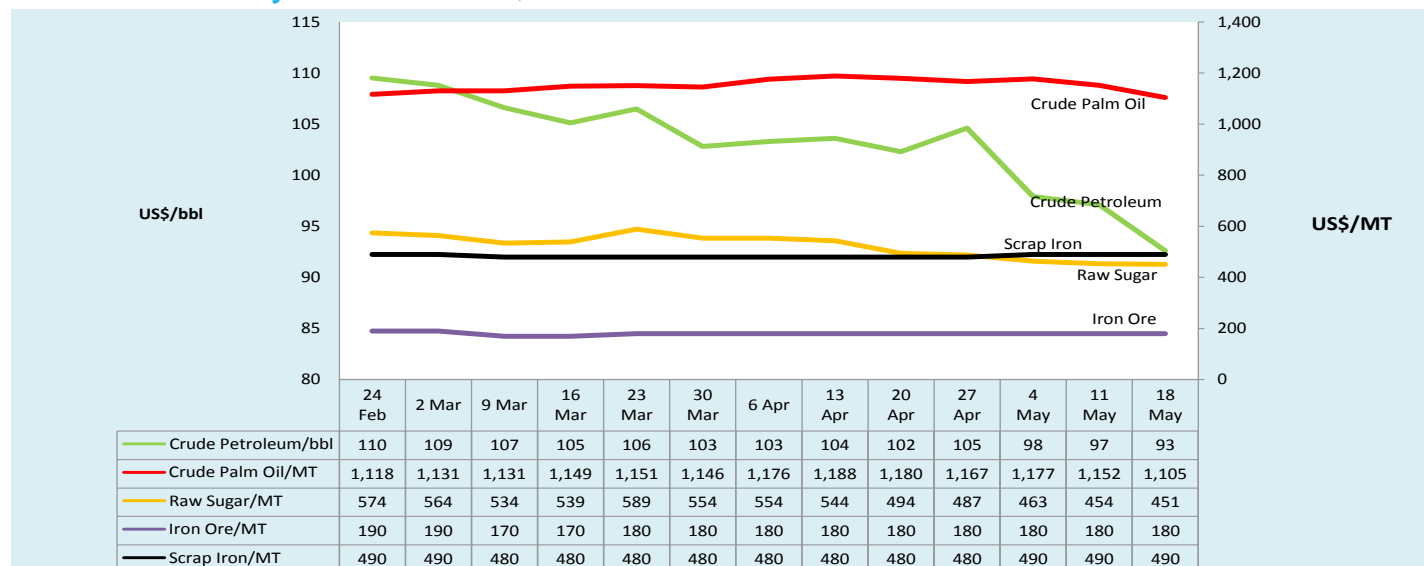
Tel: 03- 6200 0446

Email: allskpdagang@miti.gov.my

Source: Ministry of International Trade and Industry, Malaysia



## 05 Commodity Price Trends, 2012



Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group

## 06 Weekly Commodity Prices

Commodity	18 May 2012 (US\$)	% Change <sup>1</sup>	2011* (US\$)	2010* (US\$)	2009* (US\$)
Crude Petroleum (per bbl)	92.6	↓ 4.6	80.3-112.7	68.0-91.4	35.0-81.0
Crude Palm Oil (per MT)	1,104.5	↓ 4.1	1,124.0	896.6	683.0
Raw Sugar (per MT)	451.3	↓ 0.5	647.0	594.6	412.3
Iron Ore (Pellet) (per MT)	180.0	Unchanged	205.0	162.3	108.5
Scrap Iron HMS 1&2 (80:20 mix) (per MT)	490.0 (High) 470.0 (Low)	Unchanged Unchanged	491.0	393.1	261.7

Note: \* Average price in the year except otherwise indicated.  
All figures have been rounded to the nearest decimal point.  
<sup>1</sup> Refer to % change from the previous week's price.

Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group



## 07 Highest & Lowest Prices 2011/2012

	2012			2011	
	Current	Highest	Lowest	Highest	Lowest
Crude Petroleum (US\$ per bbl)	92.6 (18 May)	109.5 (24 February)	92.6 (18 May)	112.7 (29 April)	80.3 (23 September)
Crude Palm Oil (US\$ per MT)	1,104.5 (18 May)	1,188.3 (13 April)	1,047.5 (6 January)	1,326.0 (11 February)	982.0 (14 October)

Note: All figures have been rounded to the nearest decimal point.  
Compiled by: Ministry of International Trade and Industry, Malaysia

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# MITI WEEKLY BULLETIN

No. ISSN: 2180-0448

MALAYSIA

31 MAY 2012  
VOL. 192

## 01 Balance of Payments, First Quarter 2012

↓ Lower surplus of RM18.1 billion  
(Q4 2011 : RM22.4 billion)

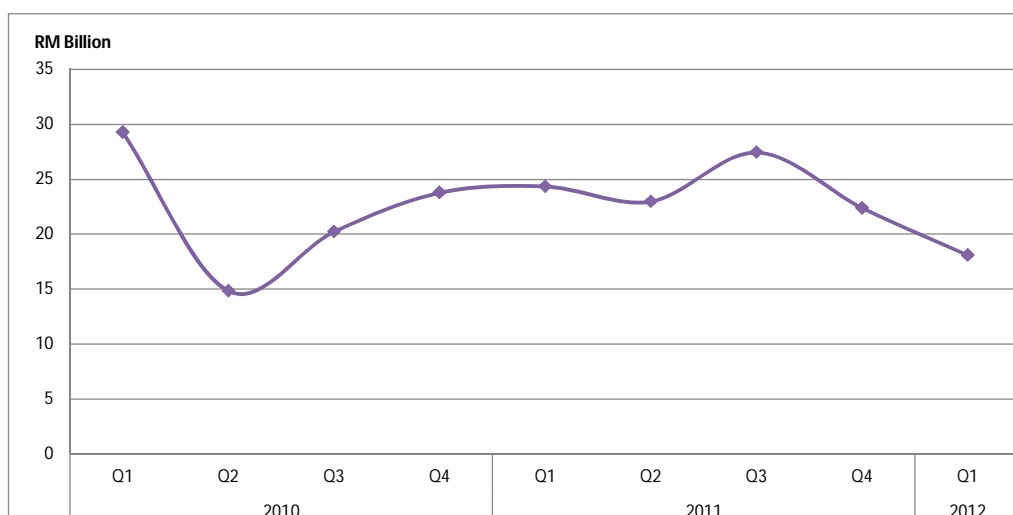
↑ Higher FDI of RM7.5 billion  
(Q4 2011 : RM 6.5 billion)

↑ Higher DIA of RM16.9 billion  
(Q4 2011 : RM14.7 billion)



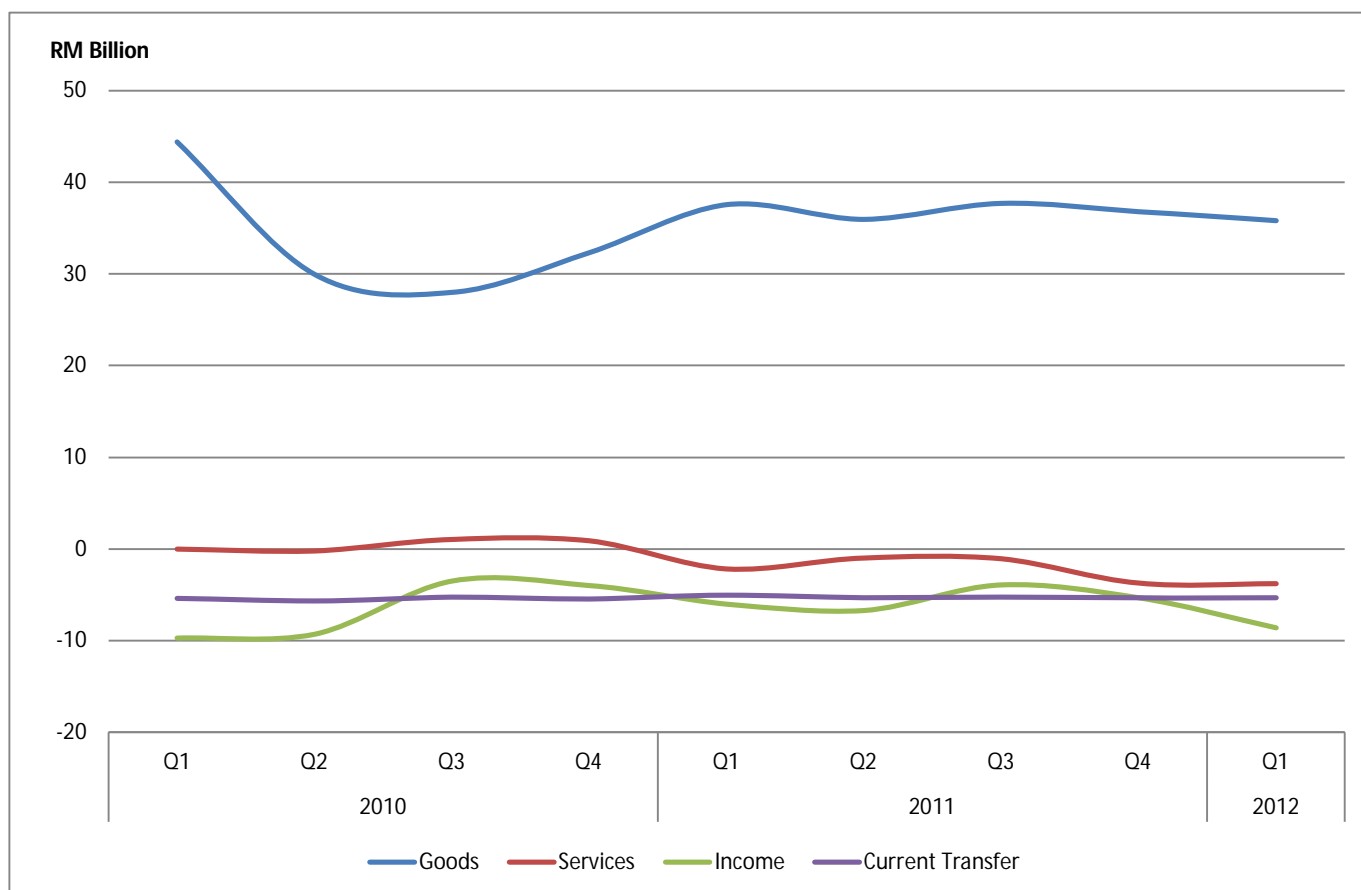
Source: Department of Statistics, Malaysia

## 02 Current Account Balance 2010 - 2012



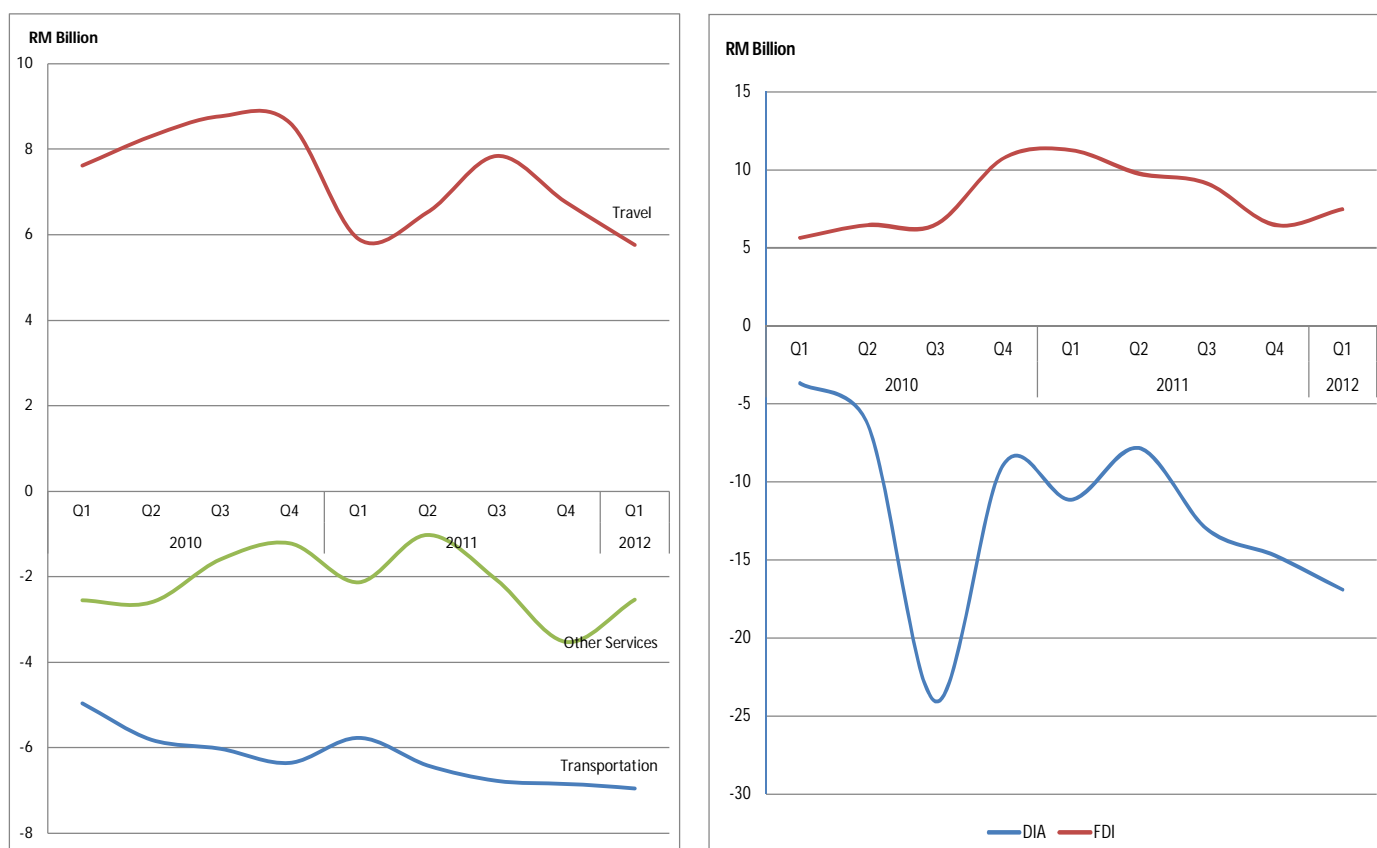
Source: Department of Statistics, Malaysia

## 03 Current Accounts by Components, 2010 - 2012



Source: Department of Statistics, Malaysia

## 04 Service Account Components and Direct Investment, 2010 - 2012



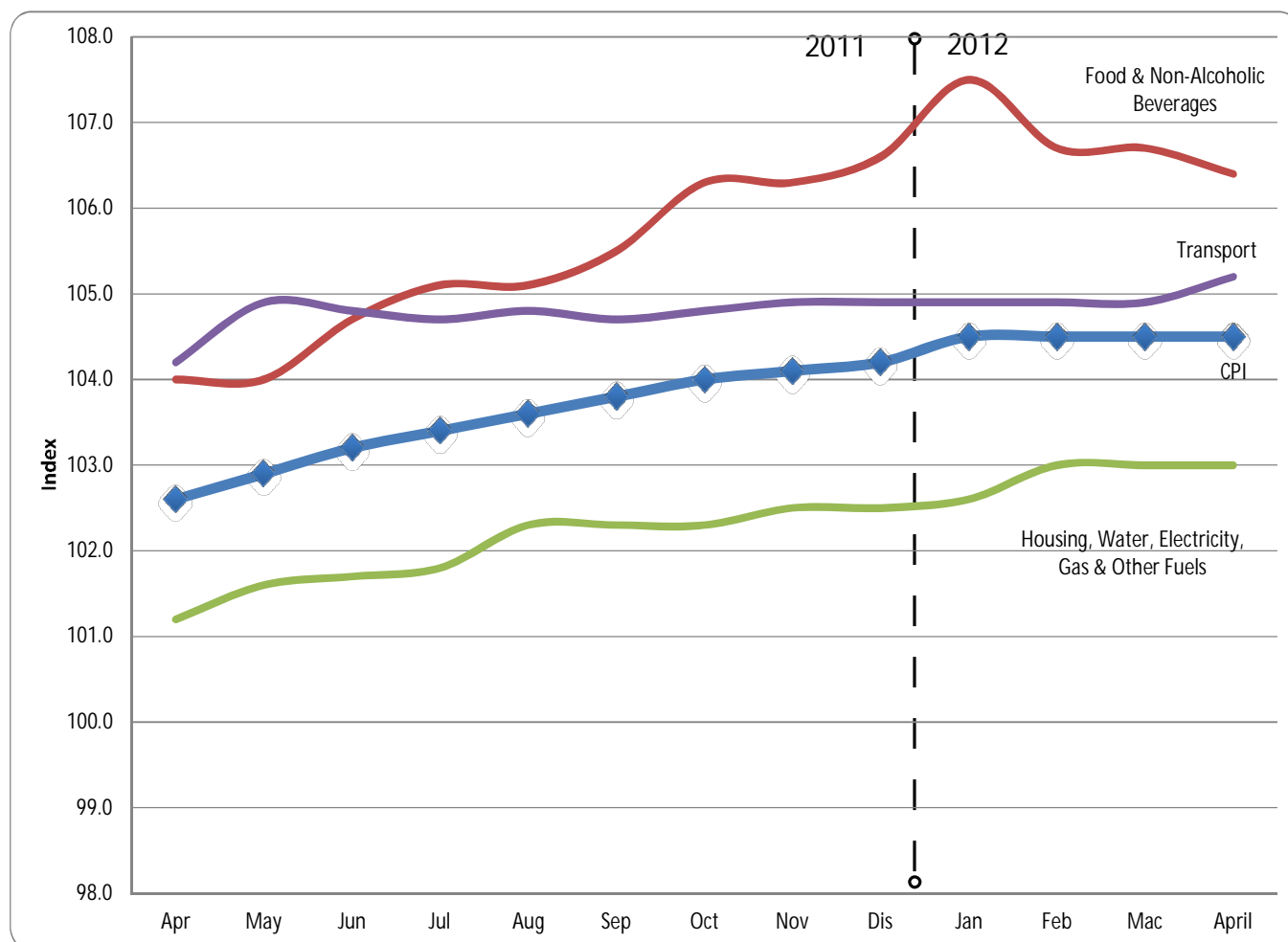
Source: Department of Statistics, Malaysia

## 05 Consumer Price Index (CPI), April 2012

Group	2012				
	Mac	Index April	Jan-April	% Change y-o-y	% Change m-o-m
<b>Overall CPI</b>	104.5	104.5	104.5	2.2	0.0
Food & Non-Alcoholic Beverages	106.7	106.4	106.8	3.2	-0.3
Alcoholic Beverages & Tobacco	104.6	104.6	104.6	0.0	0.0
Clothing and Footwear	99.4	99.5	99.5	-0.4	0.1
Housing, Water, Electricity, Gas & Other Fuels	103.0	103.0	102.9	1.8	0.0
Furnishings, Household Equipment & Routine Household Maintenance	103.5	103.6	103.3	2.2	0.1
Health	104.2	104.4	104.2	2.2	0.2
Transport	104.9	105.2	105.0	1.4	0.3
Communication	99.3	99.2	99.3	-0.7	-0.1
Recreation Services & Culture	103.2	103.2	103.3	2.7	0.0
Education	104.6	104.8	104.5	2.8	0.2
Restaurants and Hotels	108.4	108.6	108.2	3.7	0.2
Miscellaneous Goods & Services	104.1	103.9	104.0	2.8	-0.2

Source: Department of Statistics Malaysia

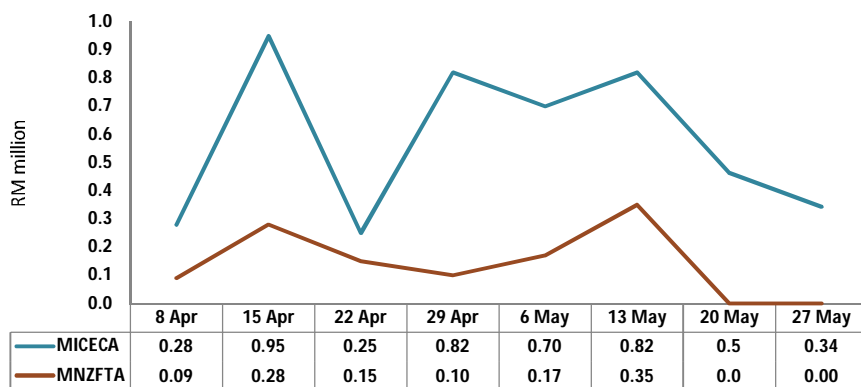
## 06 CPI by Selected Groups, April 2011 - April 2012



Source: Department of Statistics, Malaysia

# 07 Number of Preferential Certificates of Origin (PCOs) and Value

Value of Preferential Certificates of Origin



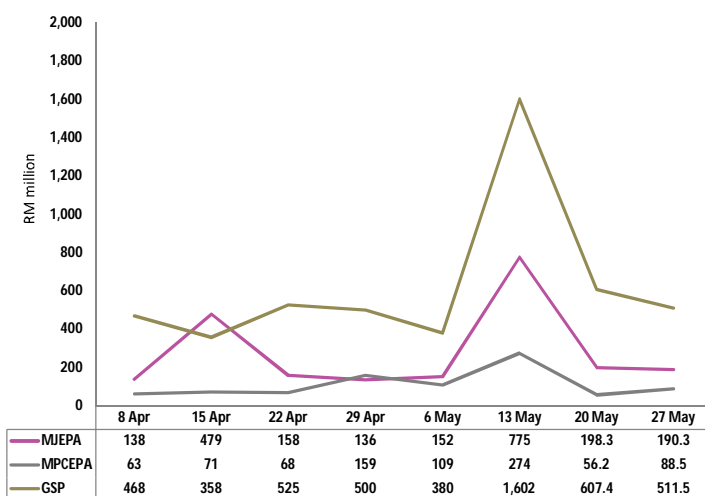
Number of Certificates

	MICECA	MNZFTA
8 Apr	5	6
15 Apr	11	3
22 Apr	5	1
29 Apr	10	1
6 May	6	1
13 May	17	7
20 May	5	6
27 May	4	0

• MICECA: Malaysia-India Comprehensive Economic Cooperation Agreement (Implemented since 1 July 2011)

• MNZFTA: Malaysia-New Zealand Free Trade Agreement (Implemented since 1 August 2010)

Value of Preferential Certificates of Origin



Number of Certificates

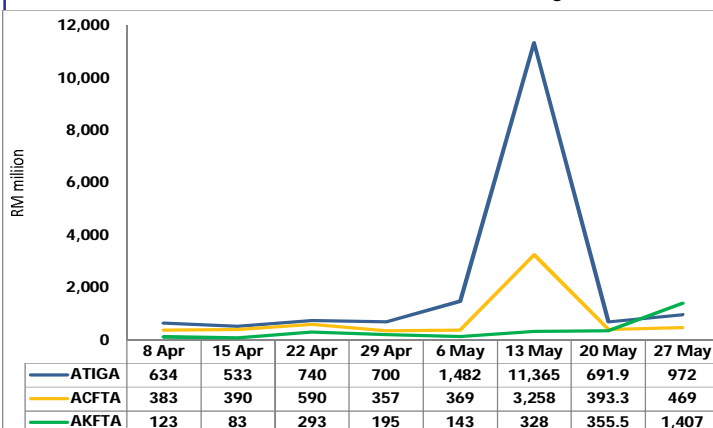
	MJCEPA	MPCEPA	GSP
8 Apr	1,028	109	4,121
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22 Apr	991	125	4,708
29 Apr	880	181	4,420
6 May	971	130	3,454
13 May	2,709	387	13,678
20 May	1,028	109	4,121
27 May	1,009	147	,551

Note: The preference giving countries under the GSP scheme are members of the European Union, Norway, Switzerland, Belarus, the Russian Federation and Turkey.

• MJCEPA: Malaysia-Japan Economic Partnership Agreement (Implemented since 13 July 2006)

• MPCEPA: Malaysia-Pakistan Closer Economic Partnership Agreement (Implemented since 1 January 2008)

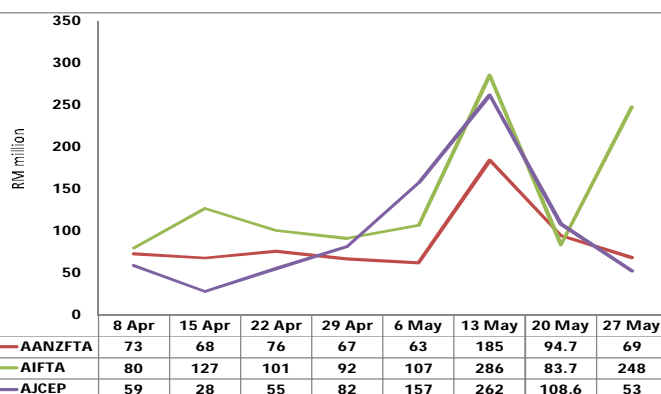
Value of Preferential Certificates of Origin



Number of Certificates

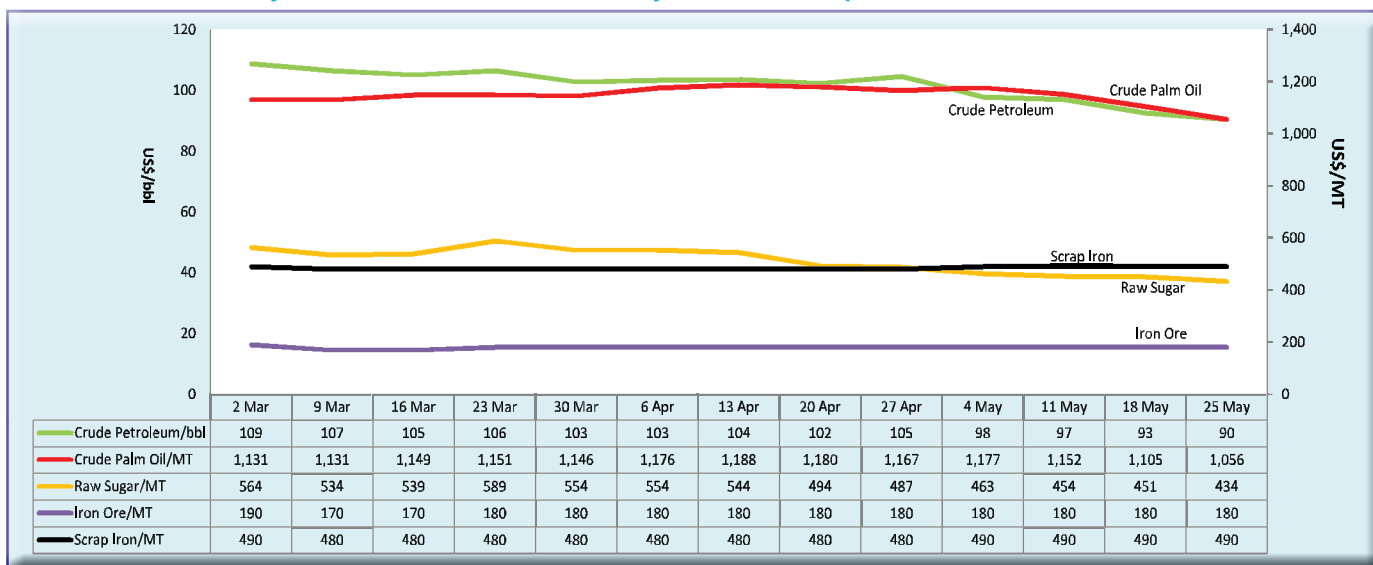
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6 May	928	432	4,883	1,064	790	194
13 May	2,510	1,257	16,881	3,934	752	379
20 May	1,095	587	5,471	1,261	836	222
27 May	1,031	700	5,261	1,312	813	226

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## 08 Commodity Price Trends, January 2012 to April 2012



Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group

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Raw Sugar (per MT)	433.5	↓ 3.9	647.0	594.6	412.3
Iron Ore (Pellet) (per MT)	180.0	Unchanged	205.0	162.3	108.5
Scrap Iron HMS 1&2 (80:20 mix) (per MT)	490.0 (High) 470.0 (Low)	Unchanged Unchanged	491.0	393.1	261.7

Note: \* Average price in the year except otherwise indicated.  
All figures have been rounded to the nearest decimal point.  
<sup>i</sup> Refer to % change from the previous week's price.

Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group

<b>Domestic price for May 2012 :</b>
<b>Billets (per MT):</b> RM2,100 - RM2,200
<b>Steel bars (per MT):</b> RM2,400 - RM2,550

## 10 Highest & Lowest Prices 2011/2012

	2012			2011	
	Current	Highest	Lowest	Highest	Lowest
Crude Petroleum (US\$ per bbl)	90.4 (25 May)	109.5 (24 February)	90.4 (25 May)	112.7 (29 April)	80.3 (23 September)
Crude Palm Oil (US\$ per MT)	1,055.6 (25 May)	1,188.3 (13 April)	1,047.5 (6 January)	1,326.0 (11 February)	982.0 (14 October)

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# MITI

# WEEKLY BULLETIN

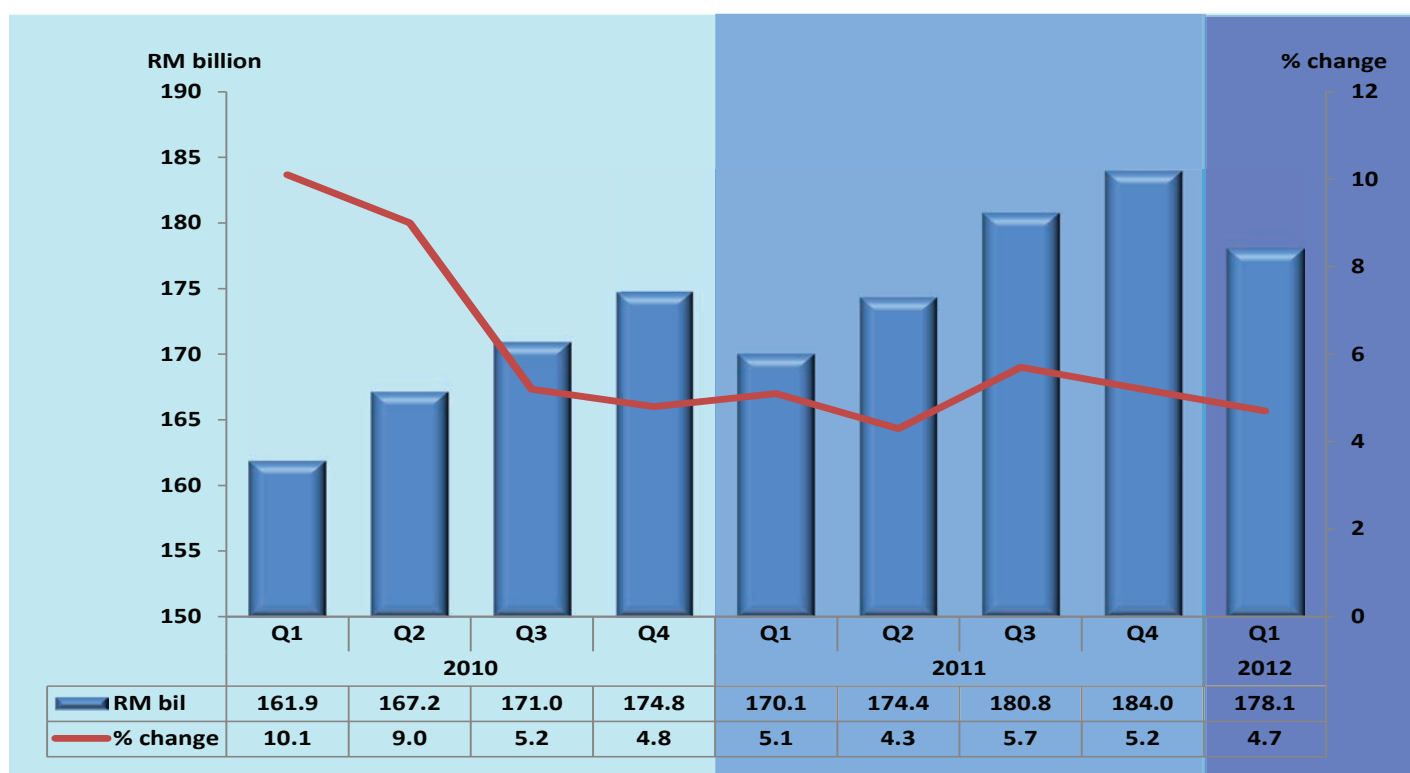
No. ISSN: 2180-0448

7 JUNE 2012  
VOL. 193



## MALAYSIA

### Gross Domestic Product and Annual Growth



Source: Department of Statistics, Malaysia

### Gross Domestic Product, Q1 2012 (constant 2005) RM178.1 bil. ↑ 4.7% (y-o-y)

Services: RM96 billion (54%)\*

Manufacturing: RM45 billion (25%)\*

Mining & Quarrying: RM17 billion (9%)\*

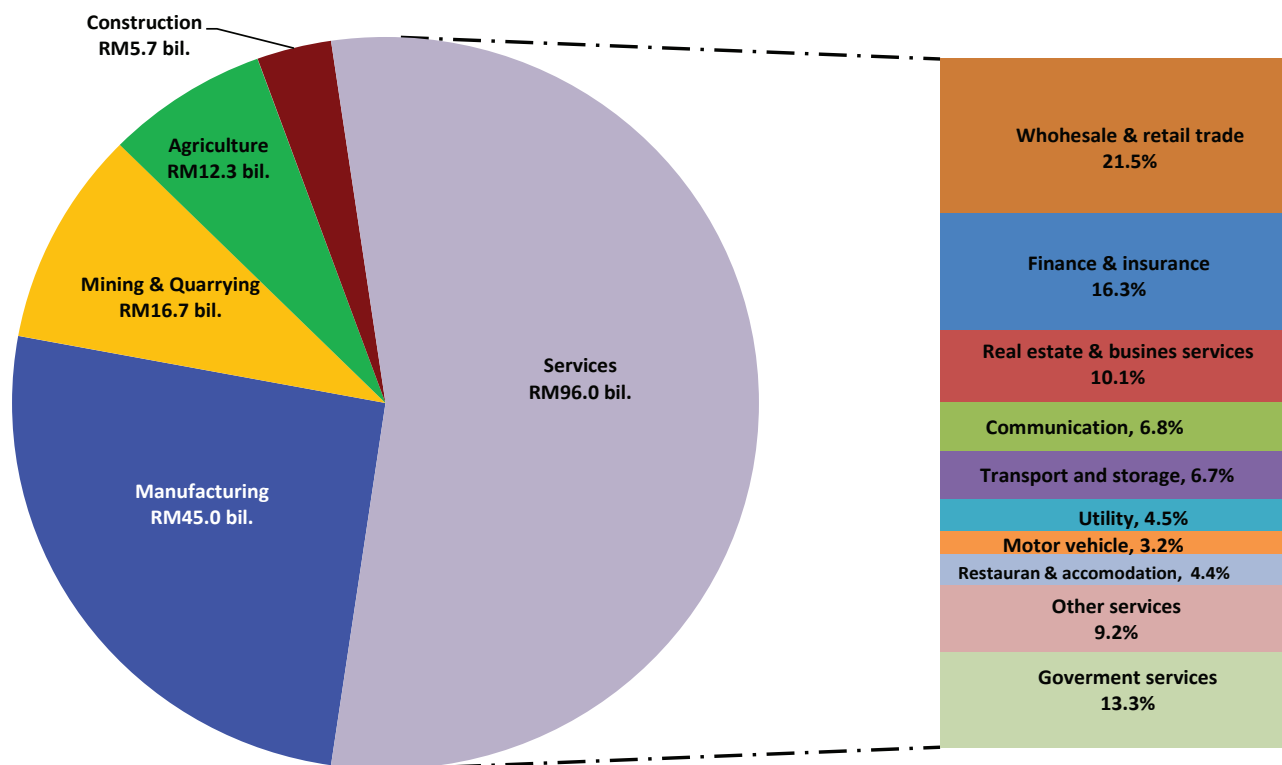
Agriculture: RM12 billion (7%)\*

Construction: RM6 billion (3%)\*

\* % share to GDP

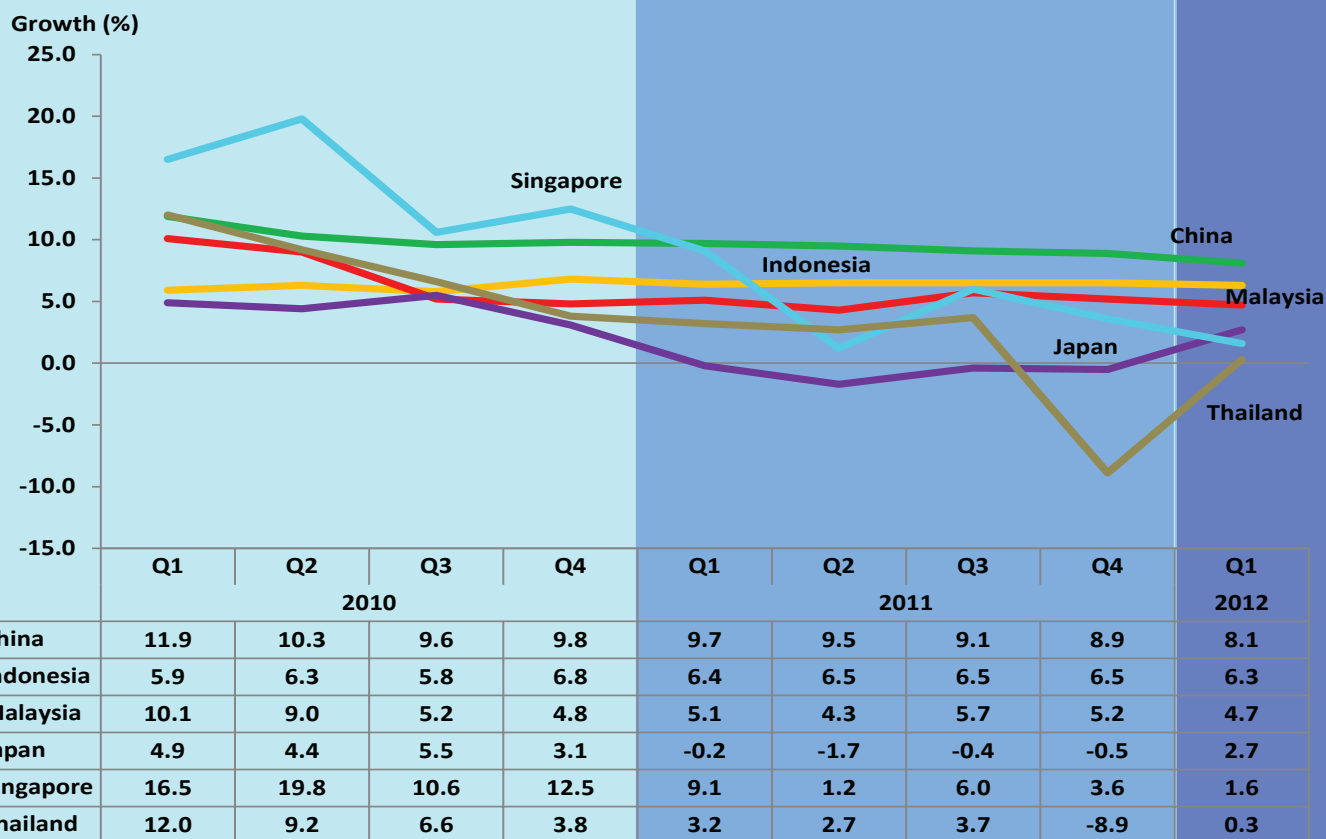


## Gross Domestic Product by Sector



Source: Department of Statistics, Malaysia

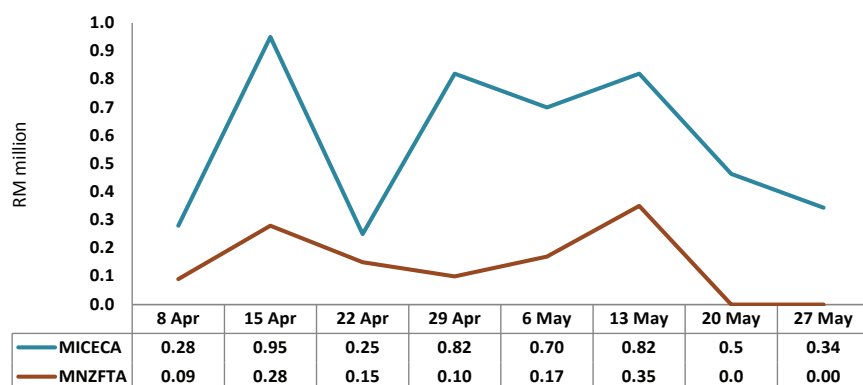
## GDP Growth Comparison with Select Economies



Source: Department of Statistics, Malaysia

## Number of Preferential Certificates of Origin (PCOs) and Value

Value of Preferential Certificates of Origin

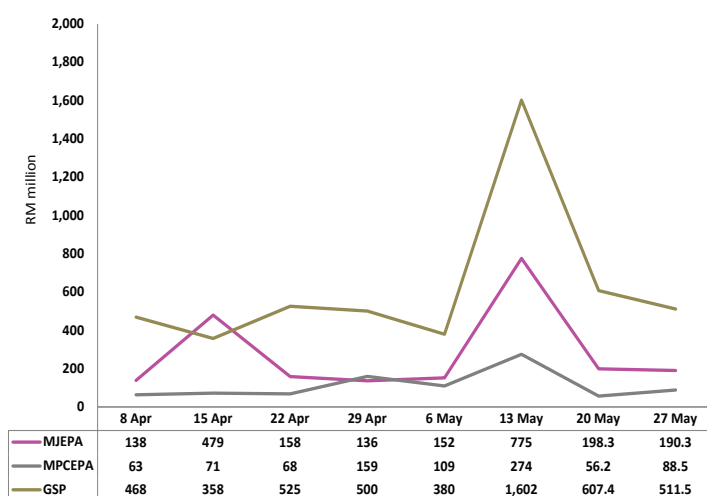


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Value of Preferential Certificates of Origin



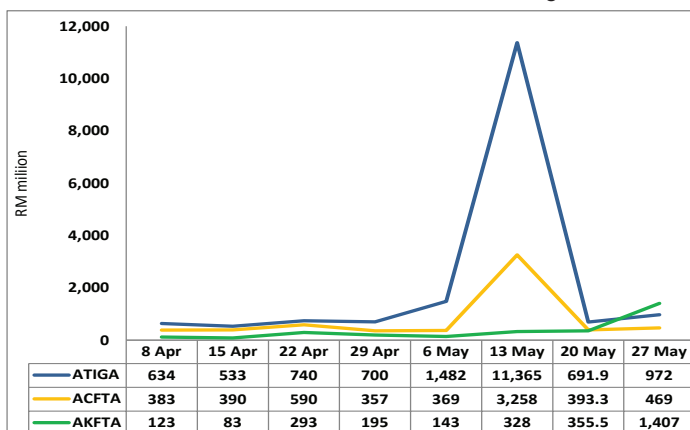
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Note: The preference giving countries under the GSP scheme are members of the European Union, Norway, Switzerland, Belarus, the Russian Federation and Turkey.

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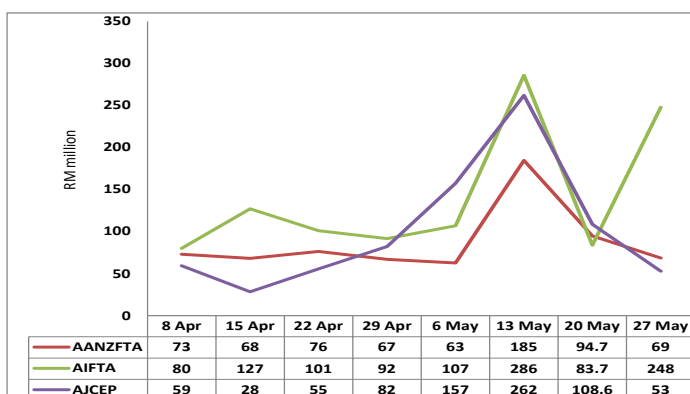
MPCEPA: Malaysia-Pakistan Closer Economic Partnership Agreement (Implemented since 1 January 2008)

Value of Preferential Certificates of Origin

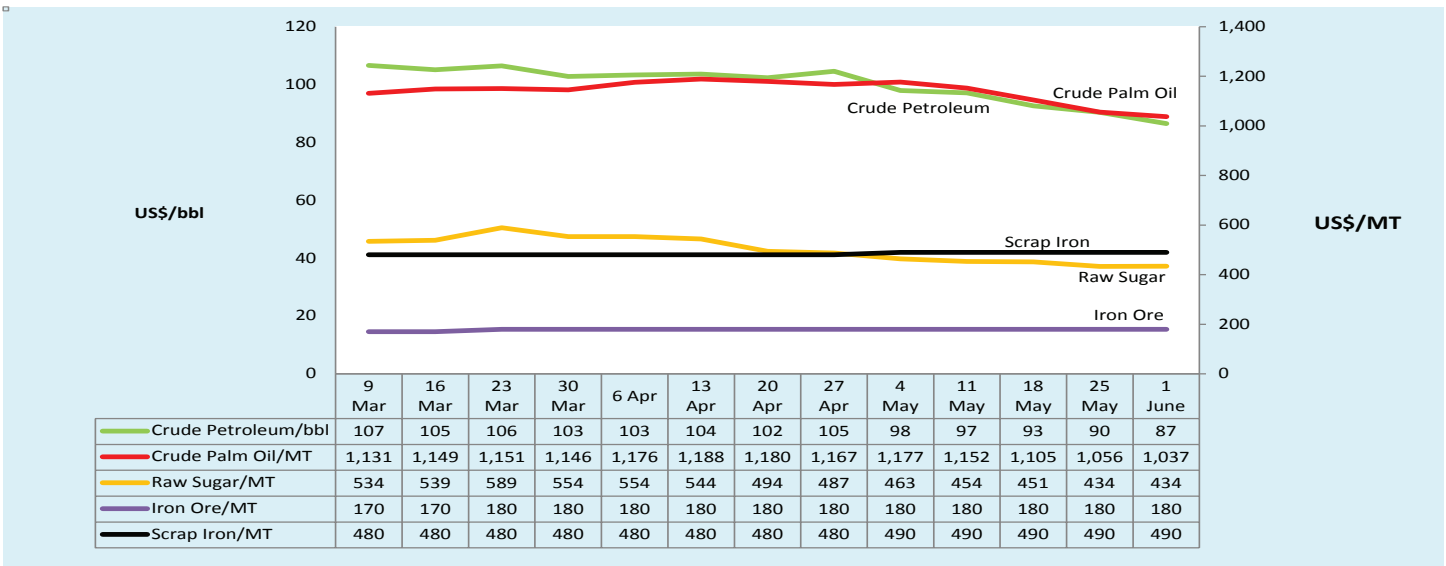


	AANZFTA	AIFTA	ATIGA	ACFTA	AKFTA	AJCEP
15 Apr	842	397	4,130	984	814	134
22 Apr	1,078	1,078	6,107	1,251	692	211
29 Apr	1,067	498	4,850	1,202	701	193
6 May	928	432	4,883	1,064	790	194
13 May	2,510	1,257	16,881	3,934	752	379
20 May	1,095	587	5,471	1,261	836	222
27 May	1,031	700	5,261	1,312	813	226

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## Commodity Price Trends



Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group

## Weekly Commodity Prices

Commodity	1 June 2012 (US\$)	% Change <sup>i</sup>	2011* (US\$)	2010* (US\$)	2009* (US\$)
Crude Petroleum (per bbl)	86.5	↓ 4.3	80.3-112.7	68.0-91.4	35.0-81.0
Crude Palm Oil (per MT)	1,036.9	↓ 1.8	1,124.0	896.6	683.0
Raw Sugar (per MT)	433.8	↑ 0.1	647.0	594.6	412.3
Iron Ore (Pellet) (per MT)	180.0	Unchanged	205.0	162.3	108.5
Scrap Iron HMS 1&2 (80:20 mix) (per MT)	490.0 (High) 470.0 (Low)	Unchanged Unchanged	491.0	393.1	261.7

**Domestic price for May 2012 :**

**Billets (per MT):**  
RM2,100 - RM2,200

**Steel bars (per MT):**  
RM2,400 - RM2,550

Note: \* Average price in the year except otherwise indicated.  
All figures have been rounded to the nearest decimal point.  
<sup>i</sup> Refer to % change from the previous week's price.

Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group

## Highest & Lowest Prices 2011/2012

	2012			2011	
	Current	Highest	Lowest	Highest	Lowest
Crude Petroleum (US\$ per bbl)	86.5 (1 June)	109.5 (24 February)	86.5 (1 June)	112.7 (29 April)	80.3 (23 September)
Crude Palm Oil (US\$ per MT)	1,036.9 (1 June)	1,188.3 (13 April)	1,036.9 (1 June)	1,326.0 (11 February)	982.0 (14 October)

Note: All figures have been rounded to the nearest decimal point.  
Compiled by: Ministry of International Trade and Industry, Malaysia





# MITI WEEKLY BULLETIN

No. ISSN: 2180-0448

12 JUNE 2012  
VOL. 194

## MALAYSIA

### Trade Indicators ( January to April 2012 )

Exports RM231.5 billion ↑ (3.3%)\*

Imports RM194.2 billion ↑ (7.7%)\*

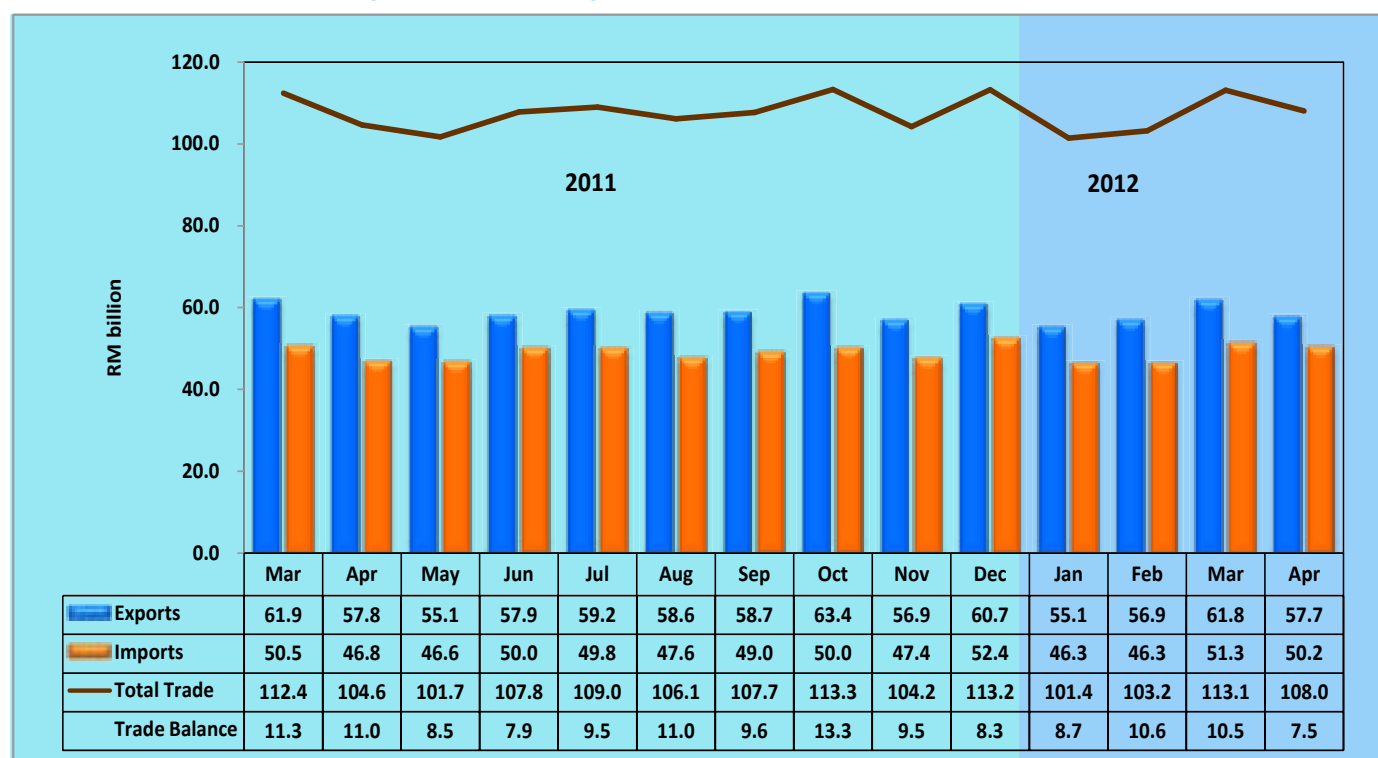
Total trade RM425.6 billion ↑ (5.0%)\*

Trade balance: RM37.3 billion ↓ (12.8%)\*

\* (y-o-y) comparison

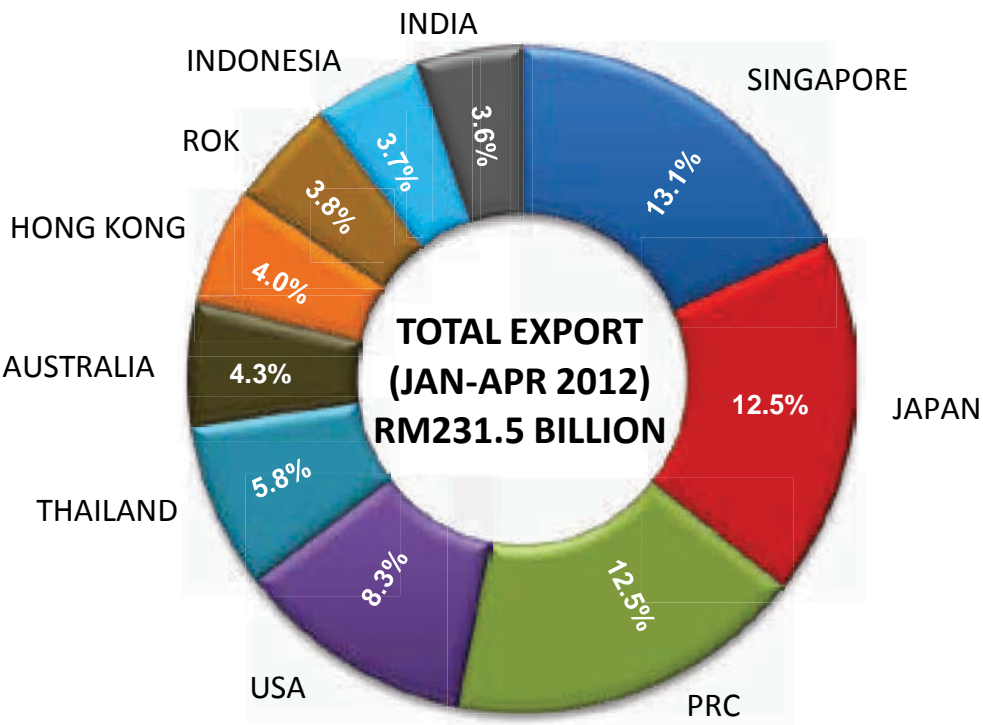


### Trade Performance April 2011 to April 2012



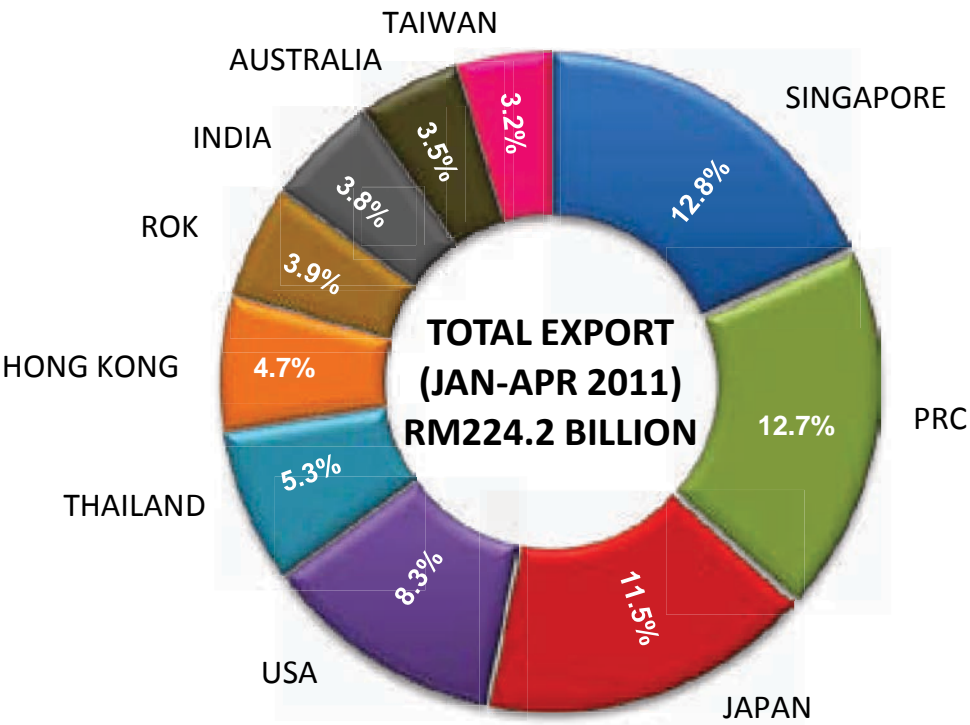
Source: Department of Statistics, Malaysia

## Major Export Destinations, January to April 2012



Source: Department of Statistics, Malaysia

## Major Export Destinations, January to April 2011

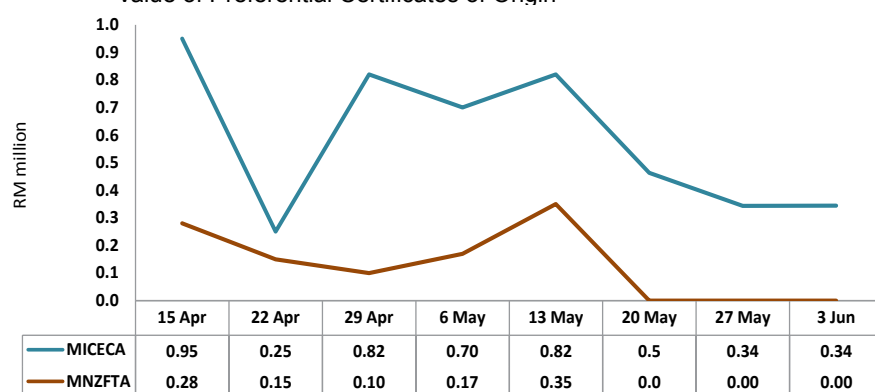


Source: Department of Statistics, Malaysia



## Number of Preferential Certificates of Origin (PCOs) and Value

Value of Preferential Certificates of Origin

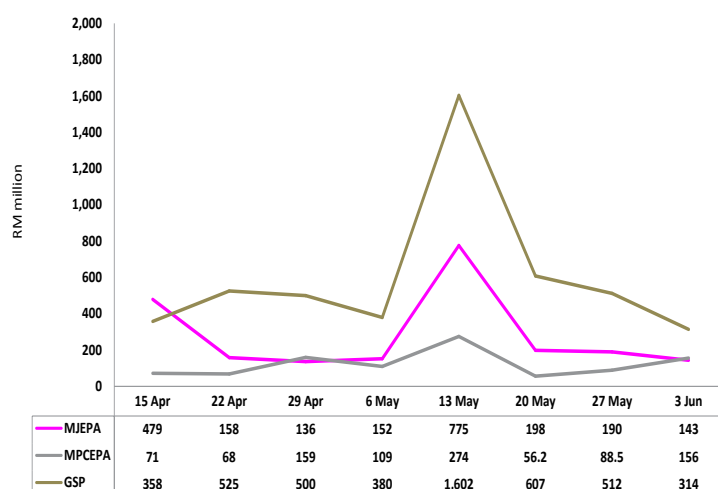


	MICECA	MNZFTA
15 Apr	11	3
22 Apr	5	1
29 Apr	10	1
6 May	6	1
13 May	17	7
20 May	5	6
27 May	4	0
3 Jun	3	0

MICECA: Malaysia-India Comprehensive Economic Cooperation Agreement (Implemented since 1 July 2011)

MNZFTA: Malaysia-New Zealand Free Trade Agreement (Implemented since 1 August 2010)

Value of Preferential Certificates of Origin



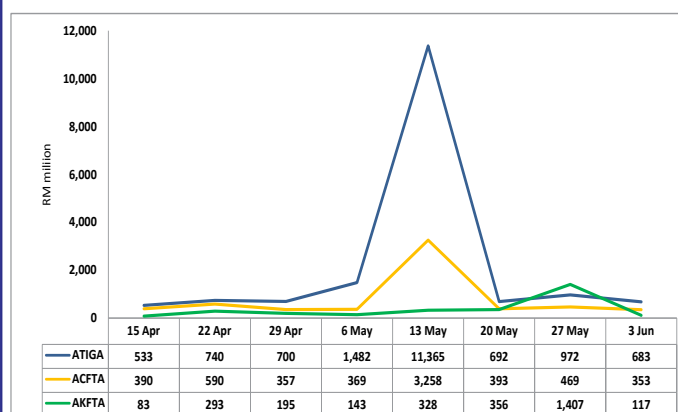
	MJEPA	MPCEPA	GSP
15 Apr	739	92	2,891
22 Apr	991	125	4,708
29 Apr	880	181	4,420
6 May	971	130	3,454
13 May	2,709	387	13,678
20 May	1,028	109	4,121
27 May	1,009	147	4,551
3 Jun	1,159	175	2,827

Note: The preference giving countries under the GSP scheme are members of the European Union, Norway, Switzerland, Belarus, the Russian Federation and Turkey.

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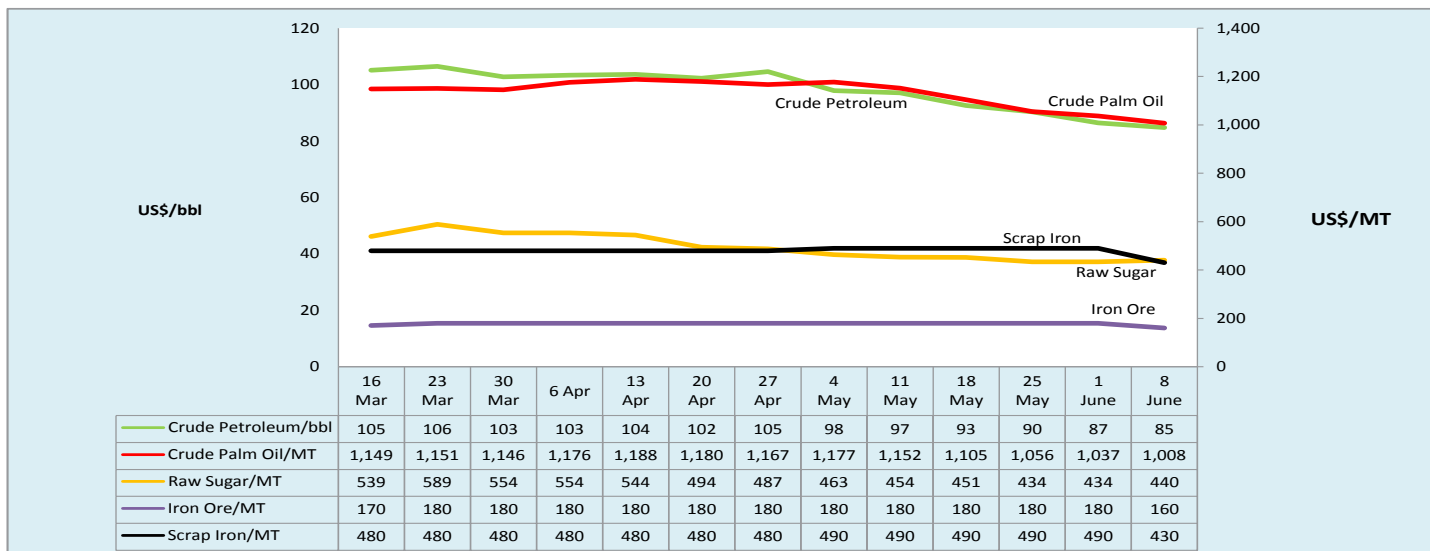
Value of Preferential Certificates of Origin



	AANZFTA	AIFTA	ATIGA	ACFTA	AKFTA	AJCEP
15 Apr	842	397	4,130	984	814	134
22 Apr	1,078	1,078	6,107	1,251	692	211
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13 May	2,510	1,257	16,881	3,934	752	379
20 May	1,095	587	5,471	1,261	836	222
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3 Jun	1,046	575	5,404	1,239	695	217

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## Commodity Price Trends



Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group

## Weekly Commodity Prices

Commodity	8 June 2012 (US\$)	% Change <sup>i</sup>	2011* (US\$)	2010* (US\$)	2009* (US\$)
Crude Petroleum (per bbl)	84.8	↓ 2.0	80.3-112.7	68.0-91.4	35.0-81.0
Crude Palm Oil (per MT)	1,007.5	↓ 2.8	1,124.0	896.6	683.0
Raw Sugar (per MT)	440.3	↑ 1.5	647.0	594.6	412.3
Iron Ore (Pellet) (per MT)	160.0	↓ 11.1	205.0	162.3	108.5
Scrap Iron HMS 1&2 (80:20 mix) (per MT)	430.0 (High) 410.0 (Low)	↓ 12.2 ↓ 12.8	491.0	393.1	261.7

Domestic price for Jun 2012 :

Billets (per MT):  
RM2,100 - RM2,200

Steel bars (per MT):  
RM2,350 - RM2,500

Note: \* Average price in the year except otherwise indicated.

All figures have been rounded to the nearest decimal point.

<sup>i</sup> Refer to % change from the previous week's price.

Sources: Ministry of International Trade and Industry Malaysia, Malaysia Palm Oil Board, Malaysian Iron and Steel Industry Federation, Bloomberg and Czarnikow Group

## Highest & Lowest Prices 2011/2012

	2012			2011	
	Current	Highest	Lowest	Highest	Lowest
Crude Petroleum (US\$ per bbl)	84.8 (8 June)	109.5 (24 February)	84.8 (8 June)	112.7 (29 April)	80.3 (23 September)
Crude Palm Oil (US\$ per MT)	1,007.5 (8 June)	1,188.3 (13 April)	1,007.5 (8 June)	1,326.0 (11 February)	982.0 (14 October)

Note: All figures have been rounded to the nearest decimal point.

Compiled by: Ministry of International Trade and Industry, Malaysia

## LETTERS TO EDITOR

Dear Readers,

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# MITI WEEKLY BULLETIN

19 JUNE 2012  
VOL. 195

No. ISSN: 2180-0448

## MALAYSIA

### Manufacturing Sector Performance 2012 ( January to April )

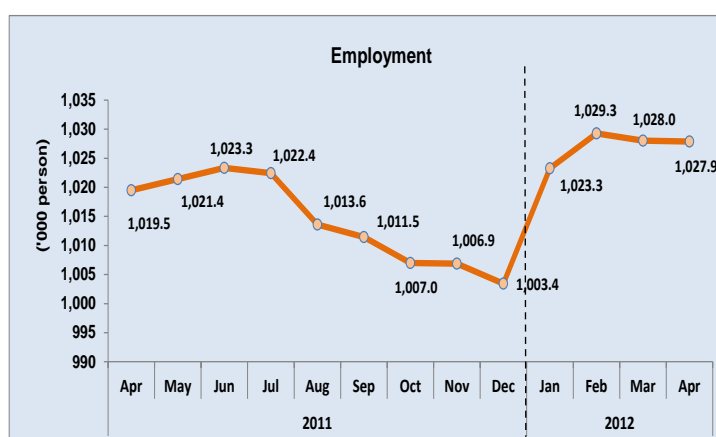
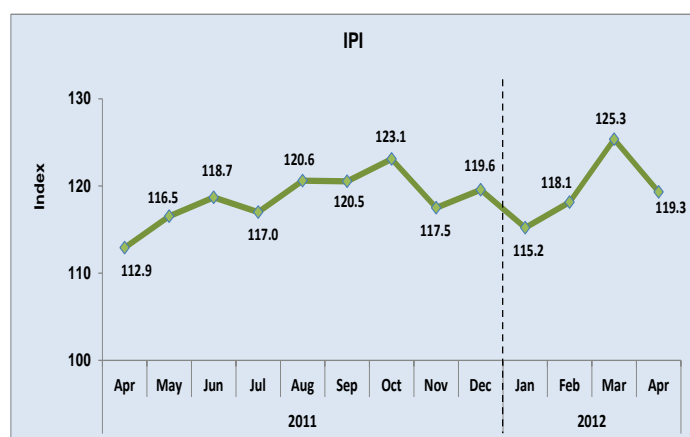
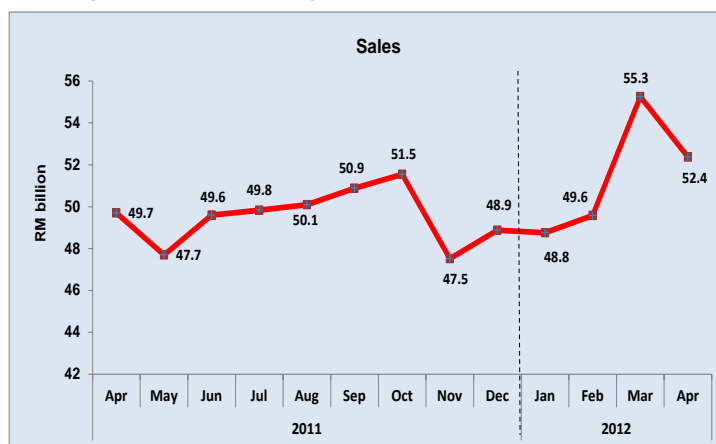
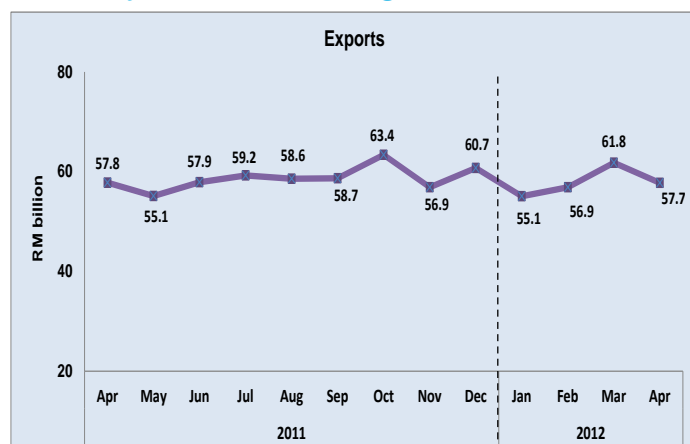
Exports	=	RM231.5 billion	(3.3%)*
Sales	=	RM206.0 billion	(6.3%)*
IPI	=	119.5	(4.9%)*
Employment (person)	=	1,027,887	(0.8%)*

#### Employment by Industry:-

E&E = 325,683  
Chemicals = 126,877  
Wood & Wood Products = 110,166  
Metal = 79,583  
Transport Equipment = 65,200  
Others = 320,378

\* (y-o-y) comparison

### Monthly Manufacturing Sector Performance, April 2011 to April 2012

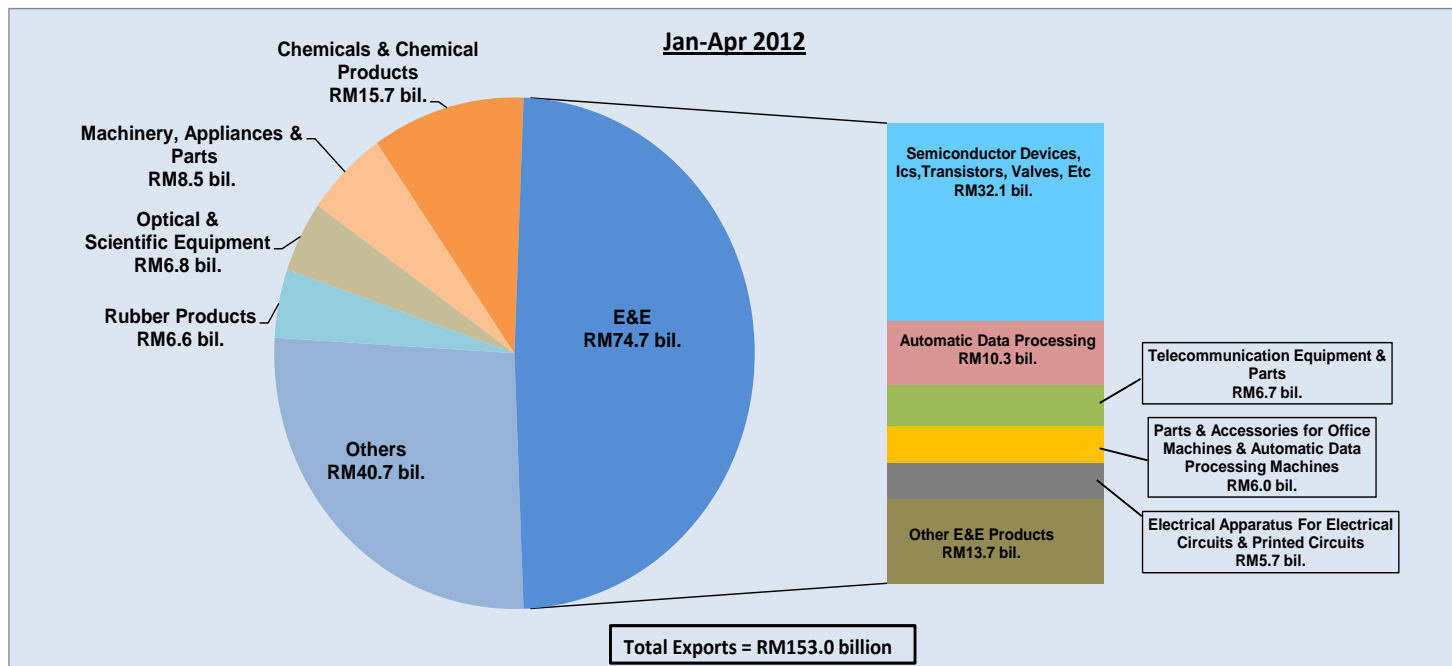


Source: Department of Statistics, Malaysia



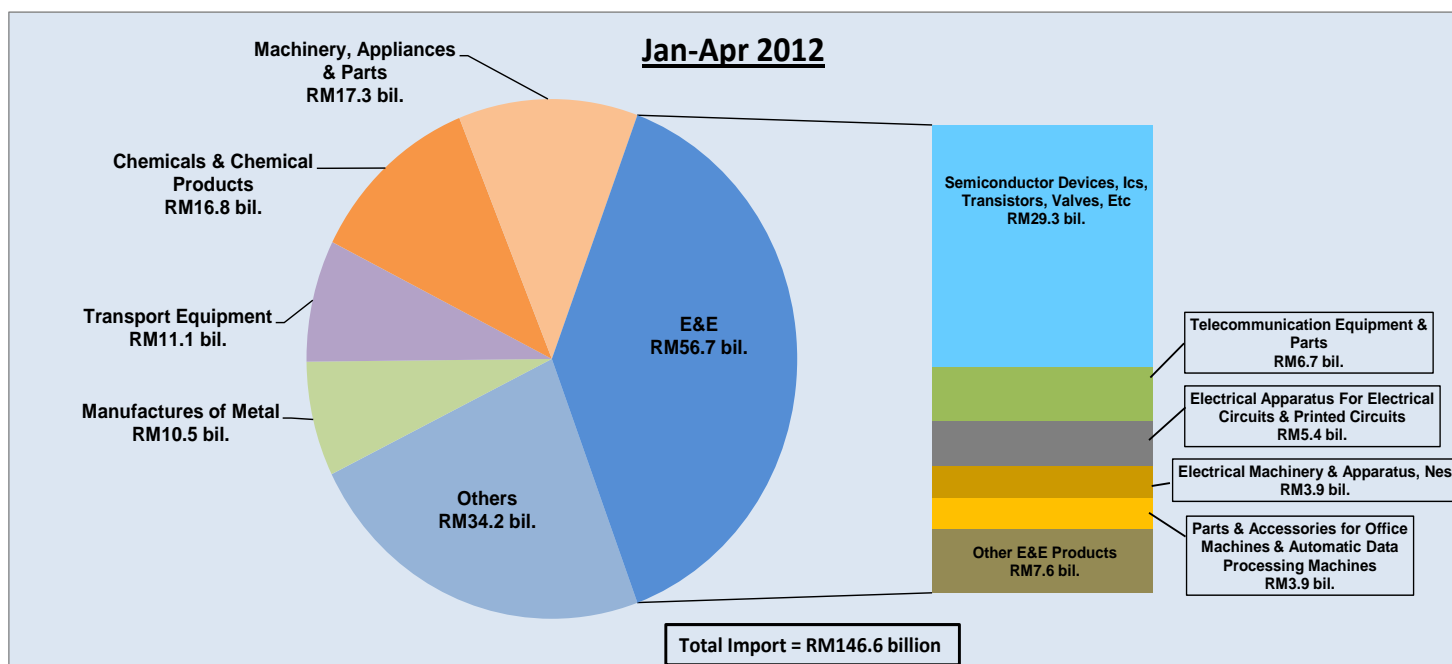


## Export of Manufactured Goods, January to April 2012



Source: Department of Statistics, Malaysia

## Import of Manufactured Goods, January to April 2012

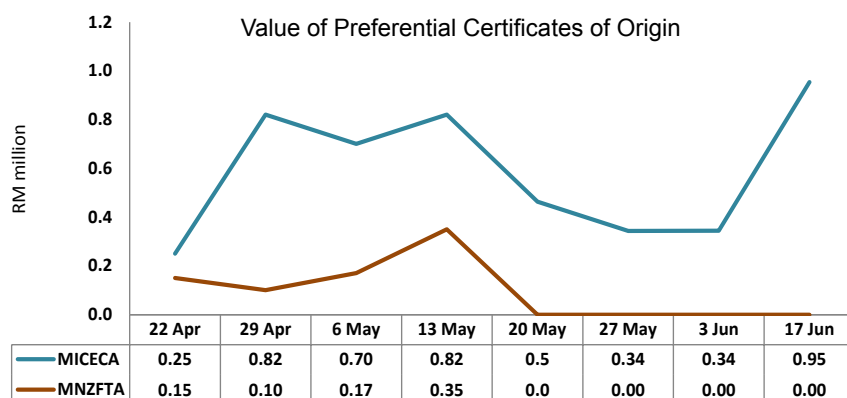


Source: Department of Statistics, Malaysia

Electrical and Electronic products represent the biggest share in manufactured goods, which accounted for RM74.7 billion from January to April 2012. Major export destinations include China, USA, Singapore and Hong Kong. Share of total exports for these countries is 54.9%.



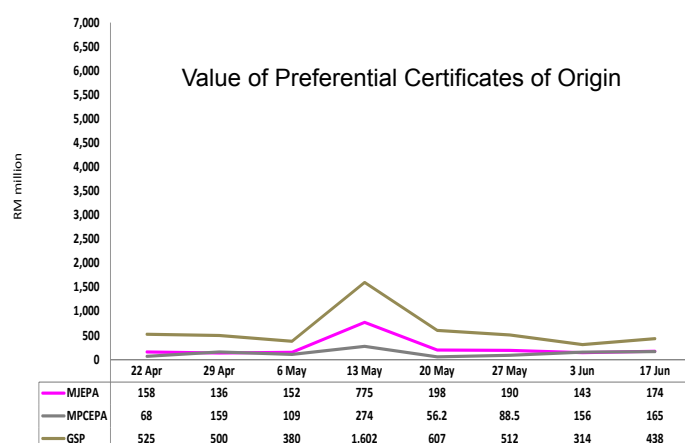
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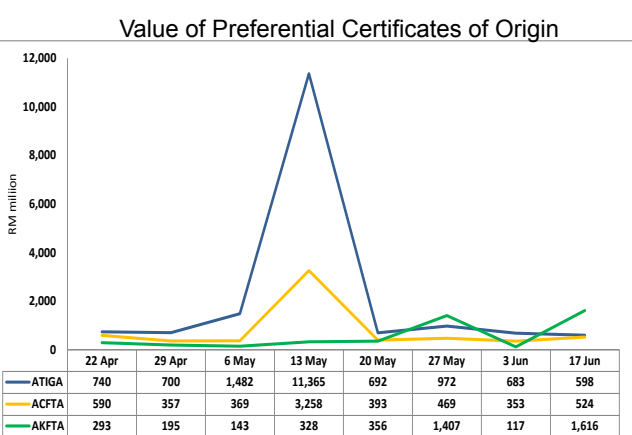


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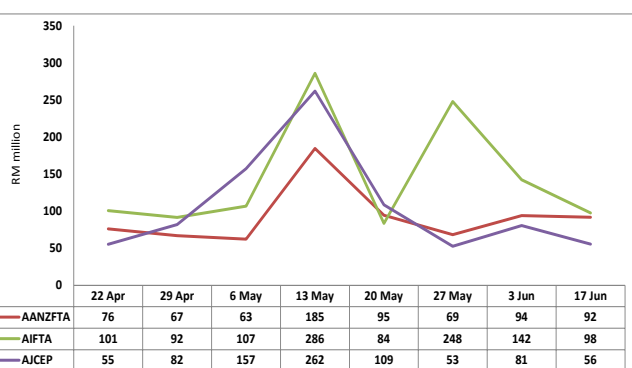
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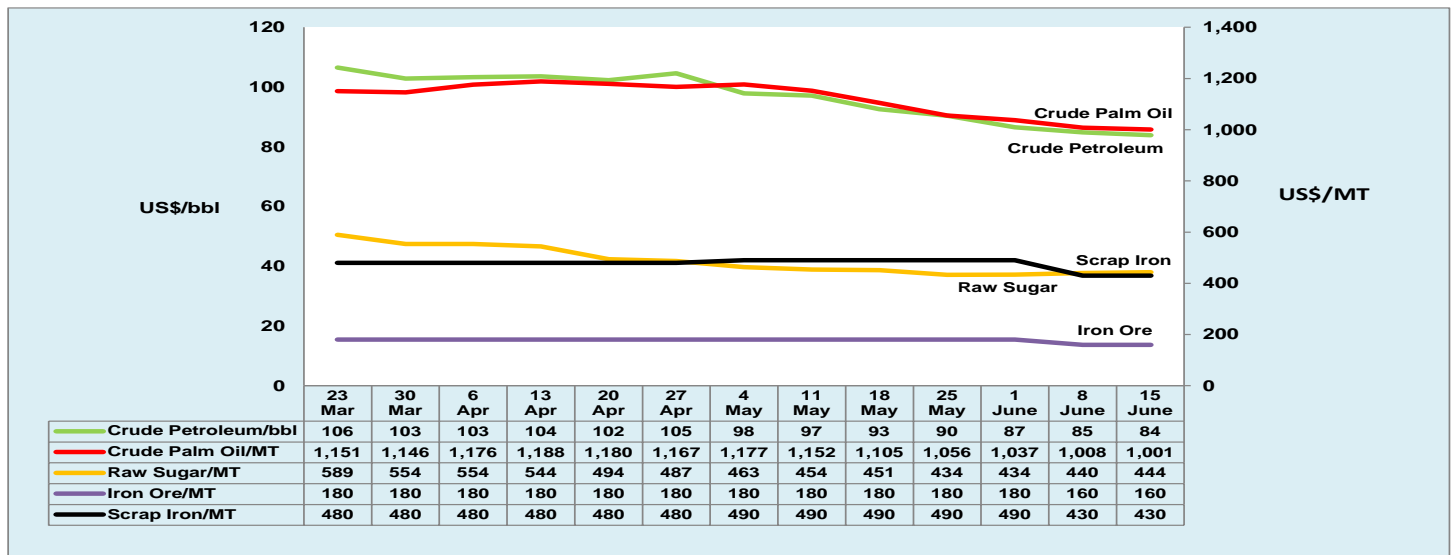


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27 May	1,031	700	5,261	1,312	813	226
3 Jun	1,046	575	5,404	1,239	695	217
17 Jun	1,069	446	5,174	1,150	733	160

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Crude Palm Oil (per MT)	1,001.0	↓ 0.6	1,124.0	896.6	683.0
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Crude Palm Oil (US\$ per MT)	1,001.0 (15 June)	1,188.3 (13 April)	1,001.0 (15 June)	1,326.0 (11 February)	982.0 (14 October)

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